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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2011, or tax year beginning

| For c | alendar year 2011, or tax year beginning | 12/01 , 2011 | , and ending 11 | /30 | , 2012 | |
|-------------------|--|---|---------------------------------------|---------------|---|--|
| Max | L. Gibson & Jacqueline Gibson | on | | Α | Employer identification nu 35-6417568 | mber |
| P. | ndation O. Box 9629 | В | Telephone number (see the | instructions) | | |
| Ter | re Haute, IN 47808 | | 812-234-4864 | | | |
| • | | | | С | If exemption application is | pending, check here |
| G | neck all that apply: Initial return | Initial Return of a for Amended return | mer public charity | D | 1 Foreign organizations, che | ck here ► |
| | Address change | Name change | | | 2 Foreign organizations mee | ting the 85% test, check |
| Н | | 1(c)(3) exempt private t | foundation | | here and attach computati | on ► |
| | Section 4947(a)(1) nonexempt charitable | trust Other taxable | private foundation | E | If private foundation statu under section 507(b)(1)(A | |
| J | Fair market value of all assets at end of year (from Part II, column (c), line 16) | counting method. XC | ashAccrual | _ | | <i>"</i> |
| > | | , column (d) must be or | n cash basis) | F | If the foundation is in a 60 under section 507(b)(1)(B) | |
| Parl | I Analysis of Revenue and | (a) Revenue and | (b) Net investme | nt | (c) Adjusted net | (d) Disbursements |
| | Expenses (The total of amounts in columns (b), (c), and (d) may not neces- | expenses per books | income | | income | for charitable |
| ~ | sarily equal the amounts in column (a) | | | | | purposes (cash basis only) |
| 203 | (see instructions)) 1 Contributions, gifts, grants, etc, received (att sch) | 22,000. |) e 2 . | | e of the sections | 100 100 HE STORY |
| | 2 Ck If the foundn is not reg to att Sch B | 22,000. | 4. | | | |
| 9 | 3 Interest on savings and temporary | 1 540 | 1.54 | | 1 540 | |
| | cash investments 4 Dividends and interest from securities | 1,548. 120,655. | 1,54 112,74 | | 1,548. 120,655. | |
| [4] [8] [8] | 5 a Gross rents . | 120,033. | 112,75 | | 120,033. | るるないできるないのである。 |
| | b Net rental income or (foss) | 1 ° . € . € . | | | र्ग र्गक्रि | A |
| ₽R ₩E | 6a Net gain/(loss) from sale of assets not on line 10. b Gross sales price for all 754 004 | 58,004. | | | ************************************ | |
| ≨Ā | assets on line 6a 7 Capital gain net income (from Part IV, line 2) | | 58,00 | 14 | | A CONTRACTOR OF THE PARTY OF TH |
| EVENU | 8 Net short-term capital gain | 79. 7. | 30,00 | | 0. | 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 |
| ジE | 9 Income modifications | 5.2 | | | | 37、被抗烈的"特性性" |
| _ | 10 a Gross sales less returns and allowances | with the contract of | · ., | 4 4 | | |
| | b Less Cost of goods sold | | 1. 1. 2. | | | 1. 2000年 1988年 |
| | c Gross profit/(loss) (att sch) | <u> </u> | 1. | - | | 在 1888 在 1888 |
| | 11 Other income (attach schedule) | | | , | | 少量器。少常深重的 |
| | See Statement 1 12 Total. Add lines 1 through 11 | 443. 202,650. | 172,73 | 13. | 122,203. | · 公共 医 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
| | 13 Compensation of officers, directors, trustees, etc | 202,030. | 1/2,/ | · · · | 122,203. | 1 - and 12 of the state of the |
| | 14 Other employee salaries and wages | | | | | |
| | 15 Pension plans, employee benefits | | | | | |
| | 16 a Legal fees (attach schedule) b Accounting fees (attach sch) | | | | | |
| P | C Other prof fees (attach sch) | | 050 | → [] | MED | |
| 0 1 | · • | | TIE! | JE | | |
| PER | 18 Taxes (attach schedule)(see instrs) See Stm 2 | 4,741. | | 4 0 | | |
| A f | sch) and depletion | | JAN 3 | Z | \$ 2013 9 | Time. |
| N V | 20 Occupancy | | | | | |
| | Li Havel, comercines, and meetings | | | DE | :N. UT | |
| A E | 23 Other expenses (attach schedule) | | | - | , | |
| A E | See Statement 3 | 27. | | | · · · · · · · · · · · · · · · · · · · | |
| Š | 24 Total operating and administrative expenses. Add lines 13 through 23 | 4,768. | | | | |
| • | 25 Contributions, gifts, grants paid Part XV | 402,400. | | | | 402,400. |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 407,168. | · · · · · · · · · · · · · · · · · · · | 0. | 0. | 402,400. |
| · - | 27 Subtract line 26 from line 12: | 407,108. | -, | ٠. | | 402,400. |
| | a Excess of revenue over expenses | 204 510 | , , | | | |
| | and disbursements b Net investment income (if negative, enter -0) | -204,518. | 172,73 | 25 | - | 1. |
| | C Adjusted net income (if negative, enter -0-) | | 112,13 | ,,, | 122,203. | |
| ΒΔΔ | For Paperwork Reduction Act Notice, see in | structions | <u></u> | TEE | A0504J 12/05/11 | Form 990-PF (2011) |

| Form | 990- | PF (2011) Max L. Gibson & Jacqueline Gibson | | 35- | -641 | 7568 Page 2 |
|------------------|-----------|---|--------------------------|----------------|----------|--|
| Dec | m | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | | | year |
| if cu | <u>sw</u> | (See instructions) | (a) Book Value | (b) Book Value | е | (c) Fair Market Value |
| | 1 | Cash — non-interest-bearing | | | | |
| | 2 | Savings and temporary cash investments | 287,877. | 315,5 | 72. | 315,572. |
| | 3 | Accounts receivable. | | | | · · · · · · · · · · · · · · · · · · · |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable . | | | | |
| | 1 | Less: allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | | |
| A S E T | İ | Less: allowance for doubtful accounts ▶ | | | | |
| š | 8 | Inventories for sale or use | | _ | | |
| E | 9 | Prepaid expenses and deferred charges | | | | |
| Ś | 10 a | Investments – U.S. and state government | | | | |
| | | obligations (attach schedule) Statement 4 | 379,832. | 267,1 | 19. | <u>270,042.</u> |
| | l b | Investments — corporate stock (attach schedule) Statement 5 | 1,142,327. | 827,4 | 28. | 993,492. |
| | | : Investments — corporate bonds (attach schedule) Statement 6 | 721,897. | 917,2 | 96. | 999,406. |
| | 11 | Investments — land, buildings, and equipment: basis ► | | | | |
| | | Less: accumulated depreciation (attach schedule) | | | | |
| | 12 | Investments – mortgage loans. | | | | |
| | 13 | Investments — other (attach schedule) | | • | | |
| | 14 | Land, buildings, and equipment basis | Car de la | | | |
| | | Less: accumulated depreciation (attach schedule) | | | | |
| | 15 | Other assets (describe ► | | | | <u> </u> |
| | | Total assets (to be completed by all filers – | | | | |
| | | see the instructions. Also, see page 1, item I) | 2,531,933. | 2,327,4 | 15. | 2,578,512. |
| Ļ | 17 | Accounts payable and accrued expenses | | | | 4.4 |
| Å | 18 | Grants payable . | | | | |
| В | 19 | Deferred revenue | | | | <u> </u> |
| Ľ | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | | |
| Ţ | 21 | Mortgages and other notes payable (attach schedule) | | | | e. |
| - i | 22 | Other liabilities (describe | | | | |
| É S | 23 | Total liabilities (add lines 17 through 22) | 0. | | 0. | År. |
| | ļ | Foundations that follow SFAS 117, check here | | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| ΝF | 24 | Unrestricted | | | | |
| E U T N | 25 | Temporarily restricted | | | | |
| D | 26 | Permanently restricted | | | | |
| A B S A L T A | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | | |
| ĔĹ | 27 | Capital stock, trust principal, or current funds | 2,078,062. | 2,100,0 | 62 | |
| TA | 28 | Paid-in or capital surplus, or land, building, and equipment fund | 2,070,002. | 2,100,0 | <u> </u> | $\{\Gamma = \{\alpha_{i,j}\}, \dots, \alpha_{i,j}\}$ |
| С | | | AE2 071 | 227 2 | <u> </u> | |
| O E | 29 | Retained earnings, accumulated income, endowment, or other funds | 453,871. | 227,3 | | 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m |
| RS | 30 | Total net assets or fund balances (see instructions) | 2,531,933. | 2,327,4 | 15. | |
| | 31 | Total liabilities and net assets/fund balances (see instructions) | 2,531,933. | 2,327,4 | 15. | |
| Par | | Analysis of Changes in Net Assets or Fund Balance | | | P | |
| | | | | aroo weth | Ī | |
| 1 | end- | I net assets or fund balances at beginning of year – Part II, colu of year figure reported on prior year's return) | ımı (a), ime so (must a) | gree willi | 1 | 2,531,933. |
| 2 | | r amount from Part I, line 27a | | | 2 | -204,518. |
| | | increases not included in line 2 (itemize) | | • | 3 | |
| | | lines 1, 2, and 3 | | | 4 | 2,327,415. |
| | | ases not included in line 2 (itemize) | | | 5 | 2,02,,110. |
| | | I net assets or fund balances at end of year (line 4 minus line 5) | - Part II column (b) I | | 6 | 2,327,415. |

| Part IV Capital Gains and I | | | _ | | |
|---|---|--|--|---|-------------------------------------|
| (a) List and describe 2-story brick warehouse | e the kınd(s) of property sold (e g , rese; or common stock, 200 shares ML | C Company) I 1 |) How acquired P — Purchase D — Donation | (C) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
| 1a See Statement 7 | | | | | |
| <u>b</u> | | | | | |
| с | | | | | |
| d | · | | | | |
| <u>e</u> | · · · · · · · · · · · · · · · · · · · | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (e) plus (f) m | |
| a | | | | | |
| b | | | | | |
| c | | · · · · · · · · · · · · · · · · · · · | | | |
| d | | | | · | |
| е | | | | | |
| | ing gain in column (h) and owned by | | | (I) Gains (Col | umn (h) |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any |) th | gain minus column (an -0-) or Losses (f | rom column (h)) |
| a | | | | | |
| b | | | | <u> </u> | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (ne | t capital loss). If gain, also If (loss), en | enter in Part I, line 7 ter -0- in Part I, line 7 | 2 | | 58,004. |
| 3 Net short-term capital gain or | (loss) as defined in sections 1222(5) | and (6): | 1 | | <u> </u> |
| If gain, also enter in Part I. line | e 8, column (c) (see instructions). If | (loss) enter -0- | | | |
| in Part I, line 8 | e 8, column (c) (see instructions). If | (loss), eriter 101 | 3 | | -11. |
| Part V Qualification Unde | r Section 4940(e) for Reduce | d Tax on Net Investmen | t Income | | |
| | lify under section 4940(e). Do not co | mplete this part. | | Yes | X No |
| | in each column for each year, see th | e instructions before making | any entries. | | ····· |
| (a) Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | (c) Net value of noncharitable-use asse | ts (co | (d) Distributio Iumn (b) divided | |
| 2010 | 110,600. | 2,729, | 869. | | 0.040515 |
| 2009 | 151,581. | 2,639, | | | 0.057436 |
| 2008 | 131,860. | 2,318, | 999. | | 0.056861 |
| 2007 | 138,289. | 2,491, | 784. | | 0.055498 |
| 2006 | 132,471. | 2,680, | 231. | | 0.049425 |
| 2 Total of line 1, column (d) | | | 2 | | 0.259735 |
| 3 Average distribution ratio for the number of years the foundation | ne 5-year base period – divide the to n has been in existence if less than | otal on line 2 by 5, or by the 5 years | 3 | | 0.051947 |
| 4 Enter the net value of nonchar | itable-use assets for 2011 from Part | X. line 5 | 4 | | 2,717,012. |
| 5 Multiply line 4 by line 3 | | | 5 | | 141,141. |
| | name (1% of Park Libra 27h) | | 6 | | 1,727. |
| 6 Enter 1% of net investment inc | Come (1 % OF Mart I, line 2/D) | | | | |
| 7 Add lines 5 and 6 | | | 7 | | 142,868. |
| 8 Enter qualifying distributions for | , | line 1h and complete thet | 8 art using a 1 | % tay rata Saa | 402,400. |
| Part VI instructions. | than line 7, check the box in Part VI | , mie 10, and complete that pa | | | m 990-PF (2011 |

| | 990-PF (2011) Max L. Gibson & Jacqueline Gibson 35-6417568 | P | age 4 |
|------|--|-------------------|------------------|
| Pari | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions | 5) | |
| `1 a | Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1. | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary — see instrs) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, | 1,7 | <u> 27.</u> |
| | check here ► X and enter 1% of Part I, line 27b | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | <u> </u> | |
| | foundations only. Others enter -0-). | | 0. |
| 3 | Add lines 1 and 2 | 1,7 | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 1,7 | 27. |
| 6 | Credits/Payments: | | |
| | 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 2,400. | | |
| | Exempt foreign organizations – tax withheld at source . 6b | | |
| | Tax paid with application for extension of time to file (Form 8868) | | |
| | Backup withholding erroneously withheld | 2 1 | 00 |
| _ | Total credits and payments. Add lines 6a through 6d | 2,4 | <u>00.</u> |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . | | $\frac{0.}{7.2}$ |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 73. |
| 11 | Enter the amount of line 10 to be: Credited to 2012 estimated tax | | 0. |
| | Statements Regarding Activities | Yes | No |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | 1 b | Х |
| | If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | |
| С | Did the foundation file Form 1120-POL for this year? | 1 c | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers (3) On foundation managers (4) On foundation managers (5) On foundation managers (6) On foundation managers (7) On the foundation managers (8) On foundation managers (9) On foundation managers (9) On foundation managers (9) On foundation managers (10) On the foundation managers (11) On the foundation managers (12) On the foundation managers (13) On the foundation managers (14) On the foundation managers (15) On the foundation managers (16) On the foundation managers (17) On the foundation managers (18) On | | |
| | (1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$ | | |
| e | foundation managers \$ 0. | i: | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | X |
| | If 'Yes,' attach a detailed description of the activities | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | |
| • | of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | 3 | _X |
| 4 a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | X |
| b | If 'Yes,' has it filed a tax return on Form 990-T for this year? | 4b N | /A |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | <u>X</u> |
| | If 'Yes,' attach the statement required by General Instruction T. | | . , . |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | |
| | ● By language in the governing instrument, or | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict | | |
| | with the state law remain in the governing instrument? | 6 X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | 7 X | |
| 8 a | Enter the states to which the foundation reports or with which it is registered (see instructions) IN | | |
| b | of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> | 8b X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | 9 | Х |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses | 10 | х |
| BAA | Fi Fi | orm 990-PF | (2011) |

| | 990-PF (2011) Max L. Gibson & Jacqueline Gibson VII-A* Statements Regarding Activities (continued) | 35- | 641756 | 3 | Р | age 5 |
|------|---|----------------------|--------------|------------------------------|----------|--|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | | 11 | | Х |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disquali advisory privileges? If 'Yes,' attach statement (see instructions) | fied perso | on had | 12 | | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption | n applicat | tion? | 13 | Х | |
| | Website address | no. ► | 812-23 | 4-4 | 864 | |
| | Located at ► P. O. Box 9629, Terre Haute, IN ZIP + 4 ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here | 478 | 08 | N/A | | - T- |
| | and enter the amount of tax-exempt interest received or accrued during the year . | > _ | 15 | | | N/A |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other a bank, securities, or other financial account in a foreign country? | uthority o | ver a | 16 | Yes | No X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the n foreign country. ► | ame of th | ne | | | |
| Part | VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | | 3 131 33 |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | | | Yes | No |
| | During the year did the foundation (either directly or indirectly): | | | 3 11 | SUL B | 2 |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes | X No | | M | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | Yes | XNo | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes Yes | X No X No | | * | |
| | | | <u></u> | 724 | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes | XNo | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | Yes | XNo | | | |
| b | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions) | 17 | _ | 1 b | N | /A |
| | Organizations relying on a current notice regarding disaster assistance check here | • | | | ** | * |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2011? | | | 1 c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | 1967 1967 1967 1967 | | |
| | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? | Yes | XNo | | | |
| | If 'Yes,' list the years ► 20 , 20 , 20 | | | | , | |
| | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see instructions) | ?(a)(2) (a)(2) to | | 2 b | N | /A |
| | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years | here. | | - | <u> </u> | |
| | ► 20, 20, 20 | | | | | |
| 3 a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes | X No | , , | , | |
| | If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) | ed | | 3b | N | /A |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | | 4a | -" | Х |
| | | | | - | | |
| | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | | 4b | | $\begin{bmatrix} 1 \\ x \end{bmatrix}$ |
| BAA | the tax year beginning in 2011. | | Fr | | ٠ | (2011) |

| Form 990-PF (2011) Max L. Gibson & Ja | | | 35-641 | 7568 Page 6 |
|--|---|--|--|--|
| RankVIEB Statements Regarding Activiti | | 4720 May Be Requ | uired (continued) | |
| 5a During the year did the foundation pay or incur | | | | |
| (1) Carry on propaganda, or otherwise attemp | _ | | . Yes XI | No la |
| (2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra | ic election (see section tion drive? | 4955), or to carry | Yes X | |
| (3) Provide a grant to an individual for travel, | study, or other similar | purposes? | Yes X | No la |
| (4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section | nan a charitable, etc, or 4940(d)(2)? (see instru | ganization described ictions) | Yes X | No |
| (5) Provide for any purpose other than religious educational purposes, or for the prevention | us, charitable, scientific n of cruelty to children | , literary, or or or animals? | Yes X | No |
| b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53 4945 or in (see instructions)? | the transactions fail to a a current notice regard | qualify under the except ling disaster assistance | ons | 5b N/A |
| Organizations relying on a current notice regains | rding disaster assistanc | e check here | ▶ 🗌 | 4. |
| c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response | sibility for the grant? | • | N/A Yes | No |
| If 'Yes,' attach the statement required by Regu | | | | |
| 6a Did the foundation, during the year, receive ar on a personal benefit contract? | | • | Yes X | i''' i |
| b Did the foundation, during the year, pay premi If 'Yes' to 6b. file Form 8870 | ums, directly or indirec | tly, on a personal benef | fit contract? . | 6b X |
| 7a At any time during the tax year, was the found | dation a party to a proh | ibited tax shelter transa | ction? Yes X | No sa la |
| b if 'Yes,' did the foundation receive any procee | ds or have any net inco | ome attributable to the t | ransaction? N | /A 7b |
| RankVIII Information About Officers, Diand Contractors | irectors, Trustees, | Foundation Manag | gers, Highly Paid E | mployees, |
| 1 List all officers, directors, trustees, foundation | n managers and their | compensation (see inst | ructions). | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| See Statement 8 | | | | |
| | | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | · MONE! |
| 2 Compensation of five highest-paid employer | | | nstructions). If none, e | (e) Expense account, |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | employee benefit plans and deferred compensation | other allowances |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | - | | | |
| | <u> </u> | | | |
| | | | | |
| Total number of other employees paid over \$50,00 | 0 | | <u> </u> | |
| BAA | TEEA0306L | 12/05/11 | | Form 990-PF (2011) |

| Form 990-PF (2011) Max L. Gibson & Jacqueline Gibson | 35-641 | 7568 Page 7 |
|---|----------------------------------|---------------------------|
| Information About Officers, Directors, Trustees, Foundary and Contractors (continued) | tion Managers, Highly Paid E | mployees, |
| 3 Five highest-paid independent contractors for professional services (see instr | uctions). If none, enter 'NONE.' | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| None | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | P | 0 |
| Part IX:A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inforganizations and other beneficiaries served, conferences convened, research papers produced, etc. | formation such as the number of | Expenses |
| 1 <u>N/A</u> | | |
| 2 | | |
| 3 | | |
| | | |
| 4 | | |
| Part IX-B Summary of Program-Related Investments (see Instruction | ons) | |
| Describe the two largest program-related investments made by the foundation during | the tax year on lines 1 and 2 | Amount |
| 1 | | |
| 2 | | |
| All other program-related investments. See instructions. | | |
| | | |
| Total. Add lines 1 through 3 | <u> </u> | 0. |
| BAA | | Form 990-PF (2011) |

Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities. <u>2,505,561</u>. 1 a 1b 252,827. **b** Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c 2,758,388. d Total (add lines 1a, b, and c) 1 d e Reduction claimed for blockage or other factors reported on lines 1a and 1c 1 e 0 (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 388. Subtract line 2 from line 1d 3 2.758 Cash deemed held for charitable activities Enter 1-1/2% of line 3 41,376. 4 (for greater amount, see instructions). 5 2,717,012. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 135,851. Minimum investment return. Enter 5% of line 5 Part Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.) 135,851. Minimum investment return from Part X, line 6. 1 2a 1,727 2a Tax on investment income for 2011 from Part VI, line 5 2b b Income tax for 2011 (This does not include the tax from Part VI) 20 1,727. c Add lines 2a and 2b 134,124. 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 4 Recoveries of amounts treated as qualifying distributions 134,124. 5 5 Add lines 3 and 4 6 6 Deduction from distributable amount (see instructions) 134,124 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 402,400. 1 a 1 b b Program-related investments - total from Part IX-B 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) За 3 b b Cash distribution test (attach the required schedule) 402,400 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).

Adjusted qualifying distributions. Subtract line 5 from line 4

Form **990-PF** (2011)

5

6

1,727.

400,673.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|--|----------------------|----------------------------|--------------------|--------------------|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | 124 124 |
| Inne 7 | | | | 134,124. |
| a Enter amount for 2010 only | | | 0. | |
| b Total for prior years: 20, 20, 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2011: | | | | |
| a From 2006 . | | | | |
| b From 2007 . | | | | |
| c From 2008 . 16,568. | | | | |
| d From 2009 . 21,864. | | | | |
| e From 2010 | | | | |
| f Total of lines 3a through e | 38,432. | | | |
| 4 Qualifying distributions for 2011 from Part | | | | |
| XII, line 4. ► \$ 402,400. | | | 0. | |
| a Applied to 2010, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required – see instructions) | | 0. | | |
| c Treated as distributions out of corpus | 0. | | | |
| (Election required — see instructions) . d Applied to 2011 distributable amount | <u> </u> | | | 134,124. |
| e Remaining amount distributed out of corpus | 268,276. | | | 134,124. |
| 5 Excess distributions carryover applied to 2011 | 0. | | | 0. |
| (If an amount appears in column (d), the | | | | |
| same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as | , | | | |
| indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 | 306,708. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | 1 | ì |
| c Enter the amount of prior years' undistribut- | | | | |
| ed income for which a notice of deficiency | | | | i |
| has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | 1 |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2010 Subtract line 4a from | | | | |
| line 2a Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2011 Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be | | | | 0. |
| distributed in 2012 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed | | | | , |
| by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | | , |
| · | | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2012. | | | | |
| Subtract lines 7 and 8 from line 6a | 306,708. | | · | |
| 10 Analysis of line 9. | | | | |
| a Excess from 2007 | | | | , |
| b Excess from 2008 16,568. | | | | |
| c Excess from 2009 21,864. | | | | |
| d Excess from 2010 | | | | |
| e Excess from 2011 268, 276. | | | | |

| Part XIVa Private Operating Foundat | | | t VIII-A guestion | 35-641/568 | N/A |
|---|----------------------|---|--|------------------------|----------------------|
| 1a If the foundation has received a ruling or or is effective for 2011, enter the date of the | letermination letter | | | | N/A |
| b Check box to indicate whether the foundat | ion is a private ope | erating foundation of | described in section | 4942(j)(3) or | 4942(j)(5) |
| 2a Enter the lesser of the adjusted net | Tax year | 1 | Prior 3 years | | 76.7. |
| income from Part I or the minimum investment return from Part X for each year listed | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (e) Total |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed. | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon. | | | | | |
| a 'Assets' alternative test — enter | | | | | |
| (1) Value of all assets . | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | <u> </u> | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | 1 | 1 | 1.45.000 | |
| Part XV Supplementary Information assets at any time during the | (Complete this | part only if the | organization na | ia \$5,000 or moi | e in |
| 1 Information Regarding Foundation Mana | | 3(140(10113.) | | | |
| a List any managers of the foundation who close of any tax year (but only if they have Gregory Gibson | have contributed m | ore than 2% of the than \$5,000). (See | total contributions resection 507(d)(2)) | eceived by the foun | dation before the |
| b List any managers of the foundation who | own 10% or more o | of the stock of a co | rporation (or an equ | ally large portion of | the ownership of |
| a partnership or other entity) of which the None | foundation has a 1 | 0% or greater inte | rest | , 3 | , |
| 2 Information Regarding Contribution, Gra | at Gift Loan Sch | Narchin etc Prom | rams' | | |
| Check here In the foundation only requests for funds of the foundation make complete items 2a, b, c, and d | nakes contributions | s to preselected ch | arıtable organızatıon | | |
| a The name, address, and telephone number | er of the person to | whom applications | should be addresse | q. | |
| | | | | | |
| | | | | | |
| See Statement 9 b The form in which applications should be | submitted and info | rmation and materi | als they should inclu | ıde | |
| See Statement for Line 2a | | | | | |
| c Any submission deadlines. | | | | | |
| | | | | | |
| See Statement for Line 2a d Any restrictions or limitations on awards, | such as by geograp | ohical areas, charit | able fields, kinds of | institutions, or other | factors [.] |
| Soo Statement for Line 2- | | | | | |
| See Statement for Line 2a | | | | | |

| 3 Grants and Contributions Paid During the Ye | ar or Approved for Fut | ure Paymen | <u> </u> | |
|---|--|----------------------|----------------------------------|--|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | substantial contributor | recipient | Contribution | |
| Name and address (home or business) a Paid during the year see list attached , | substantial contributor | Public | General support | 402,400. |
| | | | | |
| Total | | | | 402,400. |
| b Approved for future payment | | | | |
| | <u> </u> | J | <u> </u> | |
| Total | | | <u> </u> | ــــــــــــــــــــــــــــــــــــــ |

| nter gross amounts unless otherwise indicated | Unrelate | ed business income | Exclude | by section 512, 513, or 514 | (e) |
|--|--|----------------------|-------------------------------|-----------------------------|--|
| Program service revenue: | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | Related or exempt function income (See instructions) |
| a | | | | | |
| b | T | | | | |
| C | | | | | |
| d | <u> </u> | | | | |
| 6 | | | <u> </u> | | |
| f | | | | | · · · · · · · · · · · · · · · · · · · |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 1,548. | |
| 4 Dividends and interest from securities | | | 14 | 112,740. | 7,915 |
| 5 Net rental income or (loss) from real estate | AL. A | が大学の名が、 | 2 | | |
| a Debt-financed property . | | | | | |
| b Not debt-financed property . | | | 1 | | |
| 6 Net rental income or (loss) from personal property | | | T | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | `` | 58,004 |
| 9 Net income or (loss) from special events. | | | | | |
| O Gross profit or (loss) from sales of inventory | | | 1 | | |
| 1 Other revenue. | A PARTY AND A PART | 機一般一致一致一個 | 歌港 | 学生 1980年 | 14 C 18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| a Plains All American Pipel | -3 | | 14 | 443. | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| Subtotal Add columns (b), (d), and (e) | 15. | | m 7,22 | 114,731. | 65,919 |
| 3 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 180,650 |
| see worksheet in line 13 instructions to verify calcula | tions) | _ | | | |
| | | inhunent of Evene | + D | | |
| Part XVI-B Relationship of Activities to the | e Accompl | isnment of Exemp | ι rurp | 0262 | |

| Line No. ▼ | accomplishment of | the foundation's exem | n income is reported in ipt purposes (other tha | n by providing t | funds for such purposes). (See instru | ictions.) |
|---------------|---------------------------------------|-----------------------|--|--|---------------------------------------|-------------|
| 4e | Municipal in | terest income | excluded under | Section : | 103. | |
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Form 990-PF (2011) Max L. Gibson & Jacqueline Gibson 35-6417568 [Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| describ | organization direct led in section 501(c g to political organiz |) of the Code (ot | ngage in any of the following wither than section 501(c)(3) orga | ith any other o inizations) or ii | organization n section 527, | res | No |
|----------------------------|--|--|---|--|---|---|-------------------------|
| a Transfe | ers from the reporting | ng foundation to | a noncharitable exempt organiz | zation of. | | | |
| (1) Cas | sh.,,,,,,,,, | | | | | 1a (1) | X |
| (2) Oth | ner assets , | • | | | | 1a (2) | X |
| b Other t | ransactions: | | | | | | |
| (1) Sal | les of assets to a ne | oncharitable exe | mpt organization | | | . 1b(1) | <u> </u> |
| (2) Pui | rchases of assets fr | om a noncharita | ble exempt organization | | •• | 1b(2) | X |
| (3) Rei | ntal of facilities, equ | uipment, or other | r assets | | | 1b (3) | X |
| (4) Re | ımbursement arranç | gements | | | | 1b (4) | X |
| (5) Loa | ans or loan guarant | ees | | | | 1b (5) | X |
| | | | ip or fundraising solicitations | | | 1b (6) | X |
| c Sharing | g of facilities, equip | ment, mailing lis | ts, other assets, or paid emplo | yees | | 1c | X |
| d If the a the goo any tra | inswer to any of the ods, other assets, o nsaction or sharing (b) Amount involved | r services given arrangement, st | complete the following schedul by the reporting foundation. If i now in column (d) the value of if noncharitable exempt organization | the foundation the goods, oth | should always show the fair received less than fair mark er assets, or services receiv liption of transfers, transactions, and | ket value in ed | |
| N/A | (b) Amount involved | (C) Name o | in Honorial Habite exempt organization | (d) baser | ipadir di transfers, transdettoris, uni | 7 stidenting directingentie | |
| **/ | | | | - | 3" | | |
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| describ | foundation directly oped in section 501 (c), complete the following | c) of the Code (o | ated with, or related to, one or ther than section 501(c)(3)) or | more tax-exen in section 527 | npt organizations ? | Yes [| K No |
| (| a) Name of organiz | ation | (b) Type of organization | 'n | (c) Description of re | ationship | |
| N/A | | | | | | | |
| | | | | | | | |
| | ,, | | | | | | |
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| | | · · · · · · · · · · · · · · · · · · · | | | | | |
| Sign Here | penalties of perjury, I decit, and complete Declarate | clare that Mave examing of preparer (other | ined this return, including accompanying than taxpayer) is based on all information | 13 \triangleright $\frac{5}{2}$ | nements, and to the best of my knowled has any knowledge | May the IRS di this return with preparer show (see instruction | scuss the n below |
| Sigi | nature of officer or trustee | | Date | Title | | X Yes | No |
| | RAInt/Type preparer's | | Preparer's signature | Date | | PTIN | _ |
| Paid | Jerome M. | Case, CPA | Jerome M. Case | , CPA / | self-employed | P0039522 | 2 |
| Preparer | Firm's name ► | SACKRIDER | | | Firm's EIN ► 35- | 1327464 | |
| Use Only | Firm's address | 1925 Wabas | | | | | |
| | | Terre Haut | ce, IN 47807-3326 | | Phone no (81 | 2) 232-949 | |
| BAA | | | | | | Form 990-PI | F (2011) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2011

| Mame of the organization Max L. Gil | bson & Jacqueline Gibson | Employer identification number |
|--|--|--|
| Foundation | Ω | 35-6417568 |
| Organization type (check one): | | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | n |
| | 4947(a)(1) nonexempt charitable trust not | treated as a private foundation |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treat | ted as a private foundation |
| | 501(c)(3) taxable private foundation | |
| Check if your organization is cover Note. Only a section 501(c)(7), (8) | red by the General Rule or a Special Rule . , or (10) organization can check boxes for both the General | Rule and a Special Rule. See instructions. |
| General Rule | | |
| X For an organization filing Form contributor (Complete Parts I a | 990, 990-EZ, or 990-PF that received, during the year, \$5,0 and II) | i00 or more (in money or property) from any one |
| Special Rules | | |
| 509(a)(1) and $170(b)(1)(A)(vi)$. | cation filing Form 990 or 990-EZ that met the 33-1/3% suppo and received from any one contributor, during the year, a co rm 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Comple | ontribution of the greater of (1) \$5,000 or |
| total contributions of more than | (10) organization filing Form 990 or 990-EZ that received from \$1,000 for use <i>exclusively</i> for religious, charitable, scientifildren or animals. Complete Parts I, II, and III | om any one contributor, during the year, ic, literary, or educational purposes, or |
| contributions for use exclusive | (10) organization filing Form 990 or 990-EZ that received from the following for religious, charitable, etc., purposes, but these contributions that were received during the year of the parts unless the General Rule applies to this organization. | tions did not total to more than \$1,000. for an <i>exclusively</i> religious, charitable, etc, |
| | butions of \$5,000 or more during the year | ▶ \$ |
| 990-PF) but it must answer 'No' or | ot covered by the General Rule and/or the Special Rules doe in Part IV, line 2, of its Form 990; or check the box on line H is not meet the filing requirements of Schedule B (Form 990, | l of its Form 990-EZ or on Part I, line 2, of its |
| BAA For Paperwork Reduction A 990EZ, or 990-PF. | Act Notice, see the Instructions for Form 990, | Schedule B (Form 990, 990-EZ, or 990-PF) (2011 |

| Max L. | Gibson & Jacqueline Gibson | · · | · 6417568 |
|---------------|---|-------------------------------|--|
| | Contributors (see instructions). Use duplicate copies of Part I if additional s | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | Jami Patterson P.O. Box 478 | \$ 14,000 | Person X Payroll Noncash |
| | Terre Haute, IN 47808 | - | (Complete Part II if there is a noncash contribution.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | Greg Gibson P.O. Box 478 Terre Haute, IN 47808 | - \$ <u>5,000</u> - | Person X Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | - \$= | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |

1 of

Page

1 of Part 1

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2011)

Page

. to

1 of Part II

Name of organization

Max L. Gibson & Jacqueline Gibson

35-6417568

Employer identification number

Partill Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (b)
Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (see instructions) (d) Date received N/A (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received (d) Date received (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) Part I (d) Date received (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (a) No. from Part I (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from (b) Description of noncash property given Part I (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from (b) Description of noncash property given

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

| | 3 (Form 990, 990-EZ, or 990-PF) (2011) | | | Page | 1 to | 1 (| of Part III | |
|--------------------------|--|--|----------------------------------|--|--------------------------|---------------|--------------------|--|
| Name of organi Max L. | nization Gibson & Jacqueline Gibson | | | | Employer iden 35-6417 | | umber | |
| | Exclusively religious, charitable, et | tc, individual contribution | ns to section | on 501(c) | 7), (8), or (| 10) | | |
| | organizations that total more than | \$1,000 for the year.Comple | te cols (a) th | rough (e) ar | d the following | ng line er | ntry | |
| | For organizations completing Part III, enter contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional | total of exclusively religious, ch (Enter this information once. Se space is needed. | arıtable, etc, ee instructior | ns.) | ► \$ | - | N/A | |
| (a) | (b) | (c) | | | (d) | | | |
| No. from Part I | Purpose of gift | Use of gift | | Desc | ription of hov | v gift is h | neld | |
| | N/A | | | | , _,, | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | - | | |
| | | | | · | | | | |
| | | (e) | | | | | | |
| | | Transfer of gift | | | | | | |
| | Transferee's name, address | s, and ZIP + 4 | Rela | tionship of | transferor to | transfere | e | |
| | | | | | | | | |
| | | | ··· ,, | | | | | |
| | | | | | | | | |
| (a) | (b) | (c) | | _ | (d) | | | |
| No. from Part I | Purpose of gift | Use of gift | | Desc | ription of hov | v gift is I | held | |
| | | | | | | | | |
| | | · | | | | | | |
| | | | | | | | | |
| | (e) | | | | | | | |
| | Tuesdaniala mana addusa | Transfer of gift | Dala | dianahin af | transferor to | transfor | | |
| | Transferee's name, addres | s, and ZIP + 4 | Reia | itionship of | transferor to | transiere | | |
| | | | · — — | | | _ | | |
| | | | | | | | | |
| | | | | | (d) | | | |
| (a) No. from | (b) Purpose of gift | (c) Use of gift | | Desc | رب) ription of ho | w aift is | held | |
| Part I | . a.post et g.i. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | (e) Transfer of gift | | | | | | |
| | Transferee's name, addres | | Rela | ationship of | transferor to | transfer | ee | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (a) | (b) | (c) | | | (d) | | | |
| No. from | Purpose of gift | Use of gift | | Des | cription of ho | w gift is | held | |
| Part I | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | L | | | | |
| | | (e) Transfer of gift | | | | | | |
| | Transferee's name, addres | | Rela | ationship of | transferor to | transfer | ree | |
| | | | | | | | | |
| | | | | , | | | | |
| | | | | | | | | |

| 2011 | Page 1 35-6417568 | | | |
|---|---|--------------------------------------|--|--------------------------------------|
| Statement 1 Form 990-PF, Part I, Line 11 Other Income | | | | |
| Plains All American Pipel | Total | (a) Revenue per Books \$ 443 \$ 443 | (b) Net Investment Income .\$ 443. | (c) Adjusted Net Income |
| Statement 2 Form 990-PF, Part I, Line 18 Taxes | | | | |
| Estimated Taxes paid Federal Income Tax paid | (a) Expenses per Book \$ 2,40 2,34 Total \$ 4,74 | s <u>Income</u> 00. | nt Adjusted <u>Net Income</u> | (d) Charitable Purposes . \$ 0. |
| Statement 3 Form 990-PF, Part I, Line 23 Other Expenses | | | | |
| Foreign Tax Withheld | (a) Expense per Boo \$ 2 Total \$ 2 | s Investme | nt Adjusted <u>e Net Income</u> | |
| Statement 4 Form 990-PF, Part II, Line 10a Investments - U.S. and State Gove | ernment Obligations | | | |
| U.S. Government Obligations | S | Valuation <u>Method</u> | Book <u>Value</u> | Fair Market <u>Value</u> |
| GNMA Pool 7% 01-20-28 GNMA Pool 6.5% 05-20-28 FNMA Pool No 55046 4.375% (Ridgeworth US Gov Sec, Fed National Mortgage Asso | | Cost Cost Cost Cost | \$ 673. 965. 360. 90,529. 25,000. \$ 117,527. | 1,074. 367. 91,156. 25,074. |
| State/Municipal Obligation | s | Valuation Method | Book Value | Fair Market Value |
| East Chicago IN redev, 5.2 City of Westfield IN 3.50% | 5% due 7/15/15 | Cost Cost | 100,000. 49,592. \$ 149,592. | 100,918. 50,622. |

Total \$ 267,119.

270,042.

Federal Statements

Max L. Gibson & Jacqueline Gibson Foundation

35-6417568

Page 2

Statement 5 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

| Corporate Stocks | Valuation <u>Method</u> | | Book Value | Fair Market Value |
|--------------------------------------|----------------------------|----|---------------|----------------------|
| JP Morgan Chase & Co | Cost | \$ | 105,886. | \$ 352,138. |
| Caterpillar Inc Del | Cost | ~ | 16,797. | 80,978. |
| Cisco Systems Inc | Cost | | 15,591. | 4,728. |
| General Electric Co | Cost | | 10,115. | 8,621. |
| US Bancorp | Cost | | 29,530. | 46,132. |
| Taylor Capital Trust | Cost | | 81,000. | 76,560. |
| Morgan Stanley Trust Preferred | Cost | | 50,000. | 50,080. |
| Spectra Energy Corp. | Cost | | 9,459. | 6,624. |
| Republic Services Inc | Cost | | 80,800. | 71,175. |
| Citigroup Cap VIII 6.95% due 9/15/31 | Cost | | 49,360. | 50,880. |
| Regions Financial Trust Pref III | Cost | | 50,000. | 50,940. |
| PNC Financial Services Group | Cost | | 53,600. | 4,379. |
| BP PLC | Cost | | 22,795. | 16,704. |
| Wells Fargo & Company | Cost | | 8,271. | 10,233. |
| Williams Partners LP | Cost | | 24,553. | 23,673. |
| Federal Natl Mtg Assn 8.25% | Cost | | 74,700. | 4,800. |
| AT&T | Cost | | 7,529. | 8,533. |
| Bristol-Myers Squibb Co | Cost | | 7,557. | 7,015. |
| Chevron Corp | Cost | | 7,462. | 7,398. |
| Duke Energy Corp | Cost | | 19,899. | 17,295. |
| First Horizon National Corp | Cost | | 31,716. | 17,597. |
| Illinois Tool Works Inc. | Cost | | 7,451. | 9,851. |
| Johnson and Johnson | Cost | | 7,540. | 8,019. |
| Proctor & Gamble Co. | Cost | | 7,705. | 8,030. |
| The Southern Company | Cost | | 7,455. | 6,968. |
| PNC Financial Services Group 6.125% | Cost | | 25,300. | 27,260. |
| Royal Dutch SHL | Cost | | 7,745. | 7,099. |
| Plains All American Pipeline LP | Cost | | 7,612. | 9,782. |
| - | Total | \$ | 827,428. | \$ 993,492. |

Statement 6 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

| Corporate Bonds | Valuation | Book | Fair Market |
|---|---|---|---|
| | <u>Method</u> | <u>Value</u> | Value |
| Fifth Third Bancorp, 5.45% due 1/15/17 Simon Prop Group 5.625% due 8/15/14 Cargill, Inc Corp, 7.35%, due 3/6/19 General Electric Cap, 4.375% due 9/21/15 JP Morgan Chase, 5.75%, due 1/2/13 Wachovia Bank, 4.875%, due 2/01/15 Wells Fargo, 4.95%, due 10/16/13 Terre Haute IN Econ Dev Cndlewd 8/1/17 Gen Elect Cap Corp Goldman Sachs Group Inc. Goldman Sachs Corp. Step-up Edwardsville IN Water Utility Bond Wells Fargo Corporate Step-Up Bond Barclays Bank Step-up Bond | Cost Cost Cost Cost Cost Cost Cost Cost | \$ 142,000. 122,500. 100,000. 50,000. 49,839. 46,874. 58,715. 52,368. 25,000. 20,000. 100,000. 50,000. 50,000. \$ 917,296. | 135,019. 126,544. 54,621. 50,195. 54,152. 62,136. 54,088. 25,228. 21,683. 97,539. 50,082. 49,267. 49,497. |

Federal Statements

Max L. Gibson & Jacqueline Gibson Foundation

35-6417568

Page 3

Statement 7
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

| | | (b) How | (c) Date | (d) Date |
|--------------|-------------------------------------|-----------|------------|------------|
| <u> Item</u> | (a) Description | Acquired | Acquired | Sold |
| 1 | 5882.353 Ridgeworth US Gov | Purchased | 10/02/2009 | 10/02/2012 |
| 2 | .5410 Duke Energy Corporation | Purchased | 5/24/2001 | 7/23/2012 |
| 3 | 100.69 FNMA Pool 4.375% Due 8/1/17 | Purchased | 6/06/1990 | Various |
| 4 | 162.9 GNMA Pool 6.5% Due 5/20/28 | Purchased | 6/18/1998 | Various |
| 5 | 389.21 GNMA Pool 7.0% Due 1/20/28 | Purchased | 6/08/1998 | Various |
| 6 | 2000 Bank of American Cap Trust | Purchased | 10/23/2008 | 11/05/2012 |
| 7 | 50,000 FNMA Callable Step | Purchased | 1/26/2011 | 2/16/2012 |
| 8 | 2,000 Fifth Third Cap VI | Purchased | 2/12/2008 | 8/08/2012 |
| 9 | 1,000 Fifth Third Cap VI | Purchased | 3/25/2008 | 8/08/2012 |
| 10 | 2,000 National City Capital IV | Purchased | 8/24/2007 | 7/30/2012 |
| 11 | 2,000 National City Capital IV | Purchased | 10/24/2008 | 7/30/2012 |
| 12 | 2,000 Wells Fargo Capital Trust | Purchased | 10/23/2008 | 6/15/2012 |
| 13 | 11,500 Indiana State HSG Fin Auth | Purchased | 6/09/2009 | 7/02/2012 |
| 14 | 3,900 National City Capital Trust | Purchased | 11/20/2007 | 5/25/2012 |
| 15 | 2,000 Suntrust Capital Trust IX | Purchased | 2/26/2008 | 7/11/2012 |
| 16 | 2,000 Suntrust Capital Trust IX | Purchased | 7/23/2008 | 7/11/2012 |
| 17 | 16,500 Indiana State HSG Fin Auth | Purchased | 6/09/2009 | 1/01/2012 |
| 18 | 100,000 General Elec Cap Corp | Purchased | 3/19/2009 | 10/19/2012 |
| 19 | .1933 Royal Dutch | Purchased | 12/29/2011 | 7/13/2012 |
| 20 | 44,000 Bank of America Step-Up Bond | Purchased | 9/07/2012 | 9/17/2012 |
| | " - | | | |

| | (e) | (f) | (g) | (h) | (i) | (j <u>)</u> | _ (k) | (1) |
|-----------------|--------------|-----------------|--------------|---------|----------|-------------|----------------|------------|
| | Gross | Deprec. | Cost | Gain | FMV | Adj. Bas. | Excess | Gain |
| <u> Item</u> | <u>Sales</u> | <u> Allowed</u> | <u>Basis</u> | (Loss) | 12/31/69 | 12/31/69 | <u>(i)-(j)</u> | (Loss) |
| 1 | 60,000. | | 59,471. | 529. | | | | \$ 529. |
| 2 | 1. | | 40. | -39. | | | | -39. |
| 3 | 101. | | 99. | 2. | | | | 2. |
| 4 | 163. | | 175. | -12. | | | | -12. |
| 5 | 126. | | 122. | 4. | | | | 4. |
| 6 | 50,000. | | 41,660. | 8,340. | | | | 8,340. |
| 7 | 50,000. | | 50,000. | 0. | | | | 0. |
| 8 | 50,000. | | 49,000. | 1,000. | | | | 1,000. |
| 9 | 25,000. | | 22,400. | 2,600. | | | | 2,600. |
| 10 | 50,000. | | 50,000. | 0. | | | | 0. |
| 11 | 50,000. | | 37,000. | 13,000. | | | | 13,000. |
| 12 | 50,000. | | 42,080. | 7,920. | | | | 7,920. |
| 13 | 11,500. | | 11,500. | · 0. | | | | 0. |
| 14 | 97,500. | | 74,061. | 23,439. | | | | 23,439. |
| 15 | 50,000. | | 50,000. | ΄ 0. | | | | 0. |
| 16 | 50,000. | | 49,300. | 700. | | | | 700. |
| $\overline{17}$ | 16,500. | | 16,500. | 0. | | | | 0. |
| 18 | 100,000. | | 99,468. | 532. | | | | 532. |
| 19 | 3. | | 14. | -11. | | | | -11. |
| 20 | 44,000. | | 44,000. | 0. | | | | 0. |
| | 11,000. | | 11,000. | 0. | | | Total | \$ 58,004. |

Federal Statements

Page 4

Max L. Gibson & Jacqueline Gibson **Foundation**

35-6417568

Statement 8 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

| Name and Address | Title and Average Hours Per Week Devoted | Compen- sation | Contri- bution to EBP & DC | Expense Account/ Other |
|--|--|-------------------|----------------------------------|------------------------------|
| Terre Haute Savings Bank P.O. Box 9629 Terre Haute, IN 47808 | Agent 1.00 | \$ 0. | \$ 0. | \$ 0. |
| Max Gibson P.O. Box 478 Terre Haute, IN 47808 | Foundation Mana 1.00 | 0. | 0. | 0. |
| Gregory Gibson P.O. Box 478 Terre Haute, IN 47808 | Foundation Mana 1.00 | 0. | 0. | 0. |
| Jami Patterson P.O. Box 478 Terre Haute, IN 47808 | Foundation Mana 1.00 | 0. | 0. | 0. |
| Lisa Gibson P.O. Box 478 Terre Haute, IN 47808 | Foundation Mana 1.00 | 0. | 0. | 0. |
| Jill Short P.O. Box 478 Terre Haute, IN 47808 | Foundation Mana 1.00 | 0. | 0. | 0. |
| | Total | \$ 0. | \$ 0. | \$ 0. |

Statement 9 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

John Perry Care Of:

Street Address:

Terre Haute Savings Bank P.O. Box 9629

City, State, Zip Code:

Terre Haute, IN 47808-9629 812-234-4864

Telephone: Form and Content:

Written request should include the nature of the

organization, a copy of the tax exemption letter and the

reason for the request.

Submission Deadlines: Restrictions on Awards: None None

| Name and Address | Relationship | Charity Status | Purpose | Amount |
|---|--------------|-------------------|-----------------|----------|
| Name and Address | Relationship | Status | Fulpose | Amount |
| Agape Christian Church Terre Haute, IN | None | Public | General Support | 200.00 |
| Air Force Aid Society Arlington, VA | None | Public | General Support | 100.00 |
| American Cancer Society Terre Haute, IN | None | Public | General Support | 100.00 |
| American Diabetes Association Alexandria, VA | None | Public | General Support | 100.00 |
| American Family Association Tupelo, MS | None | Public | General Support | 100.00 |
| American Heart Association Terre Haute, IN | None | Public | General Support | 100.00 |
| American Red Cross Terre Haute, IN | None | Public | General Support | 500.00 |
| Army Emergency Relief Alexandria, VA | None | Public | General Support | 100.00 |
| Arts Illiana Terre Haute, IN | None | Public | General Support | 100.00 |
| Bibles for the Blind Terre Haute, IN | None | Public | General Support | 100 00 |
| Big Brothers, Big Sisters of Vigo County Terre Haute, IN | None | Public | General Support | 200 00 |
| Campus Ministry USA Lexington, KY | None | Public | General Support | 1,500.00 |
| Catholic Charities Terre Haute, IN | None | Public | General Support | 500 00 |
| Children's Bureau, Inc. Indianapolis, IN | None | Public | General Support | 250 00 |
| Christ Evangelical Lutheran Church Terre Haute, IN | None | Public | General Support | 200 00 |
| Clay County Youth League Brazil, IN | None | Public | General Support | 500 00 |
| Coast Guard Mutual Assistance Arlington, VA | None | Public | General Support | 100 00 |
| Community Christian School Terre Haute, IN | None | Public | General Support | 1,000 00 |
| Community Missionary Church Knightsville, IN | None | Public | General Support | 500 00 |
| Council on Domestic Abuse Terre Haute, IN | None | Public | General Support | 200 00 |

| Name and Address | Relationship | Charity Status | Purpose | Amount |
|---|--------------|-------------------|-----------------|------------|
| Crisis Pregnancy Center | None | Public | General Support | 5,000.00 |
| Terre Haute, IN | | | | -, |
| Cross Lane Community Church Terre Haute, IN | None | Public | General Support | 320,000 00 |
| Eiteljorg Museum Indianapolis, IN | None | Public | General Support | 500.00 |
| El Shaddi Emmaus Community Terre Haute, IN | None | Public | General Support | 200.00 |
| Family Service Association Terre Haute, IN | None | Public | General Support | 200 00 |
| Fourteenth & Chestnut Community Center Terre Haute, IN | None | Public | General Support | 500 00 |
| Friends of Historic Allen Chapel Terre Haute, IN | None | Public | General Support | 200 00 |
| Gibault Home Terre Haute, IN | None | Public | General Support | 400.00 |
| Girl Scouts Terre Haute, IN | None | Public | General Support | 200.00 |
| Glints Terre Haute, IN | None | Public | General Support | 500 00 |
| Guerin Outreach Ministries St. Mary of the Woods, IN | None | Public | General Support | 300 00 |
| Hamilton Center Terre Haute, IN | None | Public | General Support | 300 00 |
| Harvest Prayer Ministries Terre Haute, IN | None | Public | General Support | 500 00 |
| Heritage Foundation Тегге Haute, IN | None | Public | General Support | 100 |
| Higher Ground Christian Center Terre Haute, IN | None | Public | General Support | 200 00 |
| Honey Creek Middle School Terre Haute, IN | None | Public | General Support | 200 00 |
| Hoosier Prairie Elementary School Terre Haute, IN | None | Public | General Support | 2,000 00 |
| Hospice of the Wabash Valley Terre Haute, IN | None | Public | General Support | 500 00 |
| House of Hope Brazil, IN | None | Public | General Support | 200 00 |
| Indiana Basketball Hall of Fame New Castle, IN | None | Public | General Support | 100 00 |
| Indiana Family Institute Indianapolis, IN | None | Public | General Support | 100 00 |

| Name and Address | Relationship | Charity Status | Purpose | Amount |
|--|--------------|-------------------|-----------------|-----------|
| Indiana Natural Resources Foundation Indianapolis, IN | None | Public | General Support | 200 00 |
| Indiana Wildlife Federation Carmel, IN | None | Public | General Support | 100 00 |
| International House of Prayer Terre Haute, IN | None | Public | General Support | 500 |
| ISU Foundation Terre Haute, IN | None | Public | General Support | 24,500 00 |
| John Paul II Catholic High School Terre Haute, IN | None | Public | General Support | 400 00 |
| Junior Achievement of the Wabash Valley Terre Haute, IN | None | Public | General Support | 200 00 |
| King's Harvest Foursquare Church Terre Haute, IN | None | Public | General Support | 500 00 |
| LEAPP Center Terre Haute, IN | None | Public | General Support | 250.00 |
| Lighthouse Mission Terre Haute, IN | None | Public | General Support | 1,000 00 |
| Maryland Community Church Terre Haute, IN | None | Public | General Support | 200 00 |
| McMillan Adult Day Care Center Terre Haute, IN | None | Public | General Support | 400 00 |
| Media Research Terre Haute, IN | None | Public | General Support | 100 00 |
| Memorial United Methodist Terre Haute, IN | None | Public | General Support | 500 00 |
| Mt Moriah Missionary Baptist Church Chicago, IL | None | Public | General Support | 400 00 |
| Mt Pleasant United Methodist Church Terre Haute, IN | None | Public | General Support | 400 00 |
| Navy-Marine Corps Relief Society Arlington, VA | None | Public | General Support | 100 00 |
| Nevins Township Fire Department Terre Haute, IN | None | Public | General Support | 500 |
| New Life Tabernacie Terre Haute, IN | None | Public | General Support | 400 00 |
| North Cross Scholarship Fund Roanoke, VA | None | Public | General Support | 500 00 |
| North Cross School Roanoke, VA | None | Public | General Support | 300 00 |
| Optimist Clothe a Child Terre Haute, IN | None | Public | General Support | 400 00 |

| Name and Address | Relationship | Charity Status | Purpose | Amount |
|--|--------------|-------------------|-----------------|-----------|
| Otter Creek Christian Church Brazil, IN | None | Public | General Support | 200 00 |
| Otter Creek Middle School Terre Haute, IN | None | Public | General Support | 200.00 |
| Posey Township Volunteer Fire Department Staunton, IN | None | Public | General Support | 200.00 |
| Rainbow Christian Camp Converse, IN | None | Public | General Support | 500.00 |
| Riley Hospital for Children Indianapolis, IN | None | Public | General Support | 500 00 |
| Rio Grande Baptist Church Terre Haute, IN | None | Public | General Support | 200.00 |
| Rio Grande Elementary School Terre Haute, IN | None | Public | General Support | 200 00 |
| Rio Grande Full Gospel Church Terre Haute, IN | None | Public | General Support | 200.00 |
| Rose Hulman Institute of Technology Terre Haute, IN | None | Public | General Support | 10,000.00 |
| Salt of the Earth Worship Center Terre Haute, IN | None | Public | General Support | 400 00 |
| Salvation Army Terre Haute, IN | None | Public | General Support | 500 00 |
| Silent Men Terre Haute, IN | None | Public | General Support | 100 00 |
| Smith Park United Methodist Church Terre Haute, IN | None | Public | General Support | 400 00 |
| Soldiers Angels Pasadena, CA | None | Public | General Support | 100.00 |
| Spruce Street Ame Church Terre Haute, IN | None | Public | General Support | 200 00 |
| St Ann's Clinic Terre Haute, IN | None | Public | General Support | 200 00 |
| St Mark United Church of Christ Terre Haute, IN | None | Public | General Support | 200 00 |
| St Mary of the Woods College St Mary of the Woods, IN | None | Public | General Support | 500 00 |
| St Patrick Church Terre Haute, IN | None | Public | General Support | 100 00 |
| St Patrick School Terre Haute, IN | None | Public | General Support | 100.00 |
| Staunton Elemtary School Staunton, IN | None | Public | General Support | 500.00 |

| Name and Address | Relationship | Charity Status | Purpose | Amount |
|---|--------------|-------------------|-----------------|------------|
| Terre Haute Christian School Terre Haute, IN | None | Public | General Support | 200.00 |
| Terre Haute Humane Society Terre Haute, IN | None | Public | General Support | 100.00 |
| Terre Haute Regional Hospital Foundation Terre Haute, IN | None | Public | General Support | 200.00 |
| Terre Haute Symphony Terre Haute, IN | None | Public | General Support | 200 00 |
| United Cerebral Palsy Terre Haute, IN | None | Public | General Support | 200 00 |
| USO Washington D.C. | None | Public | General Support | 100 00 |
| Victory Christian Center Terre Haute, IN | None | Public | General Support | 200.00 |
| Vigo County Education Foundation Terre Haute, IN | None | Public | General Support | 500 00 |
| Vigo County Lifeline Terre Haute, IN | None | Public | General Support | 100.00 |
| W V. International House of Prayer Terre Haute, IN | None | Public | General Support | 2,500 00 |
| Wabash Valley Boy Scouts Terre Haute, IN | None | Public | General Support | 200 00 |
| Wabash Valley Community Foundation Terre Haute, IN | None | Public | General Support | 1,500 00 |
| Wabash Valley Family Sports Center Seelyville, IN | None | Public | General Support | 10,000 00 |
| Wabash Valley Goodwill Industries Terre Haute, IN | None | Public | General Support | 200 00 |
| Wabash Valley Senior Citizens Center Terre Haute, IN | None | Public | General Support | 200 00 |
| | | | Total - | 402,400 00 |
| | | | = | |