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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning December 1, 2011, and ending November 30, 2012

Name of foundation <u>H.C. Gemmer Family Christian Foundation</u>		A Employer identification number <u>35-6036300</u>
Number and street (or P.O. box number if mail is not delivered to street address) <u>P.O. Box 17061</u>		B Telephone number (see instructions) <u>317/473-9314</u>
City or town, state, and ZIP code <u>Indianapolis, IN 46217</u>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <u>\$ 743,043</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I
Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	<u>3,233</u>	<u>3,233</u>		
4 Dividends and interest from securities	<u>14,698</u>	<u>14,698</u>		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		<u>22,192</u>		
8 Net short-term capital gain			<u>120</u>	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	<u>17,931</u>	<u>40,123</u>		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	<u>1,200</u>	<u>000</u>		<u>600</u>
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	<u>8,240</u>	<u>8,240</u>		
17 Interest				
18 Taxes (attach schedule) (see instructions)	<u>366</u>			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	<u>2,372</u>			<u>2,372</u>
22 Printing and publications				
23 Other expenses (attach schedule)	<u>374</u>			<u>374</u>
24 Total operating and administrative expenses. Add lines 13 through 23	<u>12,552</u>	<u>8,840</u>		<u>3,346</u>
25 Contributions, gifts, grants paid	<u>38,750</u>			<u>38,750</u>
26 Total expenses and disbursements. Add lines 24 and 25	<u>51,302</u>	<u>8,840</u>		<u>42,096</u>
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<u>(33,371)</u>			
b Net investment income (if negative, enter -0-)		<u>31,283</u>		
c Adjusted net income (if negative, enter -0-)			<u>0</u>	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	123,540	113,841	117,662
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
Liabilities	12 Investments—mortgage loans	532,667	529,334	625,381
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	656,207	643,175	743,043
	17 Accounts payable and accrued expenses			
Net Assets or Fund Balances	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
Net Assets or Fund Balances	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	656,207	643,175	
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances (see instructions)	656,207	643,175	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	656,207
2 Enter amount from Part I, line 27a	2	(33,371)
3 Other increases not included in line 2 (itemize) ▶ <i>Reinvested Capital Gains & Divs</i>	3	20,339
4 Add lines 1, 2, and 3	4	643,175
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	643,175

Part IV Capital Gains and Losses for Tax on Investment Income

See Attached Schedule of All Assets

(a) List and describe the kind(s) of property sold (e.g., real estate, stock, bond, warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
LONG-TERM GAINS					
1a	Ryantheon, 185 sh.	F. Sector SPDR Tr.	260 sh.	A. 7/28/09	A. 12/2/11
b	Digital Realty Tr., 200 sh.	G. SPDR Barclays 1-3 mo T-Bill	B-K	B-	A1/
c	Vanguard Norm Russell Top 50, 265 sh.	H. Virtus Global	2009-2011	Sold 8/17/12	
d	Health Care Select, 265 sh.	I. Vanguard Sh. Term Bd		I. 12/08/11	
e	Shares Barclays 1-3 yr T-Bd, 237 sh.	J. Vanguard Sh. Term Bd Fd		J. 12/30/11	
(e) Gross sales price	(f) Depreciation allowed Gross (or allowable) Sales Pr.	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a	8,428	F 9,063	A-8,531	F 9,972	A (103) F (909)
b	15,312	B 19,974	B 12,699	G 19,999	B 2,613 G (25)
c	27,887	H 22,907	C 19,419	H-15,127	C 8,468 H 7,780
d	10,184	I	D 6,418	I	D 3,766 I 307
e	20,000	J	E 19,935	J	E 65 J 214
N/A Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/68.					(i) Gains (Col. (h) gain minus

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (i) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
SHORT TERM GAIN			
a	Virtus Global Fd	Acq 2011-2012	Sold 9/17/12
b	Vanguard Sh. Term Bd Fd	Acq ?	Sold 12/30/11
c	Vanguard Sh. Term Bd Fd	Acq ?	Sold 4/9/12
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	22,192
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	120

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1	Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
	2010	39,578	734,672	.05387
	2009	39,031	733,358	.05322
	2008	38,604	708,795	.05447
	2007	46,707	888,405	.05257
	2006	35,968	469,476	.05772
2	Total of line 1, column (d)	2	.27185	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.05437	
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	730,936	
5	Multiply line 4 by line 3	5	39,741	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	398	
7	Add lines 5 and 6	7	40,139	
8	Enter qualifying distributions from Part XII line 4	8	42,096	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		313.00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		313.00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		313.00
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		313.00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		<input checked="" type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		<input checked="" type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
Website address ▶ <u>www.gemmerfoundation.org</u>				
14	The books are in care of ▶ <u>Elden Hartman</u> Telephone no. ▶ <u>317/473-9314</u>			
Located at ▶ <u>6430 Bennerville Dr Indianapolis</u> ZIP+4 ▶ <u>46237-5035</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	15		<input type="checkbox"/>
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *See Attached Exhibit***1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David Gemmer Pinellas Park, FL	PRES - 0	0	0	0
John Hipant Indianapolis, IN	V.P. - 0	0	0	0
Eric McCutchan Dallas, TX	SEC'y - 0	0	0	0
Elden Hartman Indianapolis, IN	EXEC VP TREAS - 2 #1, 200	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

N/A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

N/A

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	618,140
b	Average of monthly cash balances	1b	123,927
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	742,067
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	742,067
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	11,131
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	730,936
6	Minimum investment return. Enter 5% of line 5	6	36,547

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	36,547
2a	Tax on investment income for 2011 from Part VI, line 5	2a	313
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	313
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	36,234
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	36,234
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,234

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	42,096
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,096
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	313
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	41,783

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				<u>36,234</u>
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				<u>8,071</u>
b From 2007				<u>4,047</u>
c From 2008				<u>3,473</u>
d From 2009				<u>2,719</u>
e From 2010				<u>3,576</u>
f Total of lines 3a through e	<u>21,886</u>			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ <u>42,096</u>				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				<u>36,234</u>
e Remaining amount distributed out of corpus	<u>5,862</u>			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<u>27,148</u>			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	<u>27,148</u>			
10 Analysis of line 9:				
a Excess from 2007				<u>4,047</u>
b Excess from 2008				<u>3,473</u>
c Excess from 2009				<u>2,719</u>
d Excess from 2010				<u>3,576</u>
e Excess from 2011				<u>13,933</u>

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed: (317) 473-9314
Elden Hartman, P.O. Box 17061, Indianapolis, IN 46217
- b** The form in which applications should be submitted and information and materials they should include:

See Attached Information and Guidelines Sheet

- c** Any submission deadlines:

May 1 and October 1

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached Information and Guidelines Sheet

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
<p>See Attached Grant Summaries from June 9, 2012 & November 17, 2012 Board Meetings</p>					
Total				3a	38,750
b Approved for future payment					
<p>NONE</p>					
Total				3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			514	3,233	
4	Dividends and interest from securities			514	14,698	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			514	22,312	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					40,243

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|-------------------------------------|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | <input checked="" type="checkbox"/> |
| (2) Other assets | | | <input checked="" type="checkbox"/> |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | <input checked="" type="checkbox"/> |
| (2) Purchases of assets from a noncharitable exempt organization | | | <input checked="" type="checkbox"/> |
| (3) Rental of facilities, equipment, or other assets | | | <input checked="" type="checkbox"/> |
| (4) Reimbursement arrangements | | | <input checked="" type="checkbox"/> |
| (5) Loans or loan guarantees | | | <input checked="" type="checkbox"/> |
| (6) Performance of services or membership or fundraising solicitations | | | <input checked="" type="checkbox"/> |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | <input checked="" type="checkbox"/> |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Elden Hartman
Signature of officer or trustee

4/15/13
Date

Executive VP of Trade

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no.

FY 2011 GRANTS AND EXPENSES 12/01/11 to 11/30/12

Grants Paid	Date	Amount
1 Atlantic Southeast Dist. Church of Brethren Action for Peace	6/9/2012	\$1,500.00
2 Dayton International Peace Museum	6/9/2012	\$1,500.00
3 Education for Conflict Resolution	6/9/2012	\$2,000.00
4 Global Ministries	6/9/2012	\$1,750.00
5 Indiana Interchurch Center	6/9/2012	\$3,000.00
6 Indianapolis Peace & Justice Center	6/9/2012	\$1,500.00
7 On Earth Peace	6/9/2012	\$2,500.00
8 Training for Change	6/9/2012	\$2,500.00
9 YMCA of Greater Indianapolis	6/9/2012	\$3,000.00
10 Church Federation of Greater Indianapolis	11/17/2012	\$1,250.00
11 Church World Service	11/17/2012	\$1,000.00
12 FCNL Education Fund	11/17/2012	\$2,500.00
13 Education for Conflict Resolution	11/17/2012	\$3,000.00
14 Helping Hands of Potsdam	11/17/2012	\$2,000.00
15 Lutheran Child & Family Services	11/17/2012	\$1,000.00
16 On Earth Peace	11/17/2012	\$3,000.00
17 Operation Attack	11/17/2012	\$2,000.00
18 Peer Information Center for Teens	11/17/2012	\$1,500.00
19 Training for Change	11/17/2012	\$2,000.00
20 Downey Avenue Christian Church	11/17/2012	\$250.00
TOTAL:		\$38,750.00

Expenses Incurred	Date	Amount
1 Merrill Lynch - Check Writing Fees for 12/01/11 to 5/31/12		\$2.55
2 Merrill Lynch - Account Management Fee	1/10/2012	\$2,711.00
3 Postmaster - Post Office Box Rent	2/13/2012	\$86.00
4 Merrill Lynch - Account Management Fee	4/10/2012	\$2,797.00
5 IRS -- Form 990 PF Excise Tax	4/16/2012	\$366.00
6 Postmaster - Mailing Grant Proposals	5/21/2012	\$36.35
7 Annabel Hartman - Reimbursement for Meals for Meeting	6/9/2012	\$81.00
8 David Gemmer - Travel Expenses for Board Meeting	6/9/2012	\$685.04
9 Merrill Lynch - Check Writing Fees	6/29/2012	\$1.05
10 Merrill Lynch - Check Writing Fees	7/31/2012	\$0.60
11 UBS - Prorated 3rd Quarter Account Management Fee	8/29/2012	\$996.45
12 UBS - 4th Quarter Account Management Fee	10/24/2012	\$1,736.09
13 Postmaster - Mailing Grant Proposals	10/30/2012	\$48.10
14 Robin Run Village - Meals for Meeting	11/17/2012	\$60.75
15 Yvonne Dilling - Travel Expenses for Board Meeting	11/17/2012	\$485.00
16 Eric McCutchan - Travel Expenses for Board Meeting	11/17/2012	\$411.23
17 David Gemmer - Travel Expenses for Board Meeting	11/17/2012	\$648.58
18 Elden Hartman - Honorarium for Services	11/17/2012	\$1,200.00
19 Foreign Dividend Tax for Endbridge Inc. Stock	12/1/2011	\$22.00
20 Foreign Dividend Tax on Endbridge Inc. Stock	6/1/2012	\$25.00
21 Foreign Dividend Tax on Telefonica Spain Stock	5/31/2012	\$40.00
22 Certification Fee on Telefonica Spain Stock	5/31/2012	\$3.00

23 Certification Fee on Telefonica Spain Stock	6/15/2012	\$3.00
24 Certification Fee on Telefonica Spain Stock	6/21/2012	\$7.00
25 Certification Fee on Telefonica Spain Stock	10/15/2012	\$3.00
26 Foreign Dividend Tax on Unilever Stock	12/14/2011	\$15.00
27 Foreign Dividend Tax on Unilever Stock	1/23/2012	\$7.00
28 Foreign Dividend Tax on Unilever Stock	1/19/2012	\$8.00
29 Foreign Dividend Tax on Unilever Stock	6/13/2013	\$16.00
30 Foreign Dividend Tax on Unilever Stock	6/20/2012	\$7.00
31 Foreign Dividend Tax on Unilever Stock	6/21/2012	\$7.00
32 Foreign Dividend Tax on Unilever Stock	9/12/2002	\$15.00
33 Certification Fee on Vodofone Stock	2/3/2012	\$7.00
34 Certification Fee on Vodofone Stock	8/1/2012	\$14.00
TOTAL:		\$12,551.79

FY 2011 Assets & Income 12/01/11 - 11/30/12

Description of Asset	12 Month Income	Cost Basis	(11/30/12) Market Value
Savings and Temporary Cash Investments			
Board of Church Ext , 3 Year Flex Plus Due 11/25/13	\$3,075.00	\$100,000.00	\$103,831.00
UBS Checking Account	\$93 00	\$9,290.00	\$9,280 00
UBS Investment Account Money Market Portfolio	\$45.00	\$4,551.00	\$4,551 00
Merrill Lynch Cash/Money Accounts (Transferred to UBS 8/13/12)	\$20.00	\$0.00	\$0.00
SUB-TOTAL:	\$3,233.00	\$113,841.00	\$117,662.00
Equities - Common Stock			
Air Prod & Chemical, Inc., 250 sh. (Purch. 8/17/12)	\$160 00	\$21,117.00	\$20,735.00
Caterpillar Inc. Del., 200 Sh	\$392 00	\$15,922 00	\$17,048.00
Chevron Corp., 130 Sh	\$456 00	\$8,880.00	\$13,740.00
Chubb Corp., 210 Sh.	\$340 00	\$8,885.00	\$16,168.00
Coca Cola Com, 400 Sh.	\$400 00	\$8,963 00	\$15,168.00
Enbridge Inc. Com., 620 Sh	\$671 00	\$8,922 00	\$24,980 00
Exxon Mobil Corp. Com , 130 Sh.	\$283.00	\$8,984 00	\$11,458 00
GlaxoSmithKline PLC ADR., 400 Sh.	\$756 00	\$16,492 00	\$17,204 00
Intel Corp., 700 Sh.	\$598 00	\$15,923 00	\$13,696.00
Johnson&Johnson, 470 Sh (300 Sh. Purch. 8/17/12)	\$592.00	\$29,315 00	\$32,773.00
Kellogg Co., 235 Sh.	\$408 00	\$8,843 00	\$13,033.00
Kimberly Clark, 165 Sh.	\$449 00	\$8,933 00	\$14,144.00
Medtronic Inc Com., 300 Sh.	\$302 00	\$8,853 00	\$12,633.00
Microsoft Corp , 365 Sh	\$292 00	\$9,019 00	\$9,714.00
Northeast Utilities Com., 310 Sh.	\$403 00	\$6,643 00	\$12,009.00
Oracle Corp Del., 480 Sh.	\$116 00	\$8,938 00	\$15,444 00
Raytheon Co. Del 185 Sh. (Sold 12/2/11)	\$0.00	\$0 00	\$0 00
Southern Company, 400 Sh	\$777.00	\$16,950.00	\$17,420.00
Telefonica Spain ADR., 292 Sh. (81 Sh. Purch.6/15/12)	\$292.00	\$6,660.00	\$3,805.00
Toronto Dominion Bk. Canada (200 Sh. Purch. 8/17/12)	\$154 00	\$16,453.00	\$16,616.00
Travelers Cos Inc , 210 Sh.	\$377 00	\$8,780.00	\$14,872.00
Unilever NV NY Reg. Shs , 335 Sh.	\$415 00	\$6,652.00	\$12,673 00
United Parcel Svc. Cl. B., 200 Sh.	\$456 00	\$13,502.00	\$14,622 00
Verizon Communications Com., 215 Sh.	\$434 00	\$6,257.00	\$9,486 00
Vodafone Grop PLC Sp ADR. 700 Sh	\$766.00	\$18,641 00	\$18,057.00
Xcel Energy Inc , 360 Sh.	\$382.00	\$6,628.00	\$9,738.00
Ishares MSCI EAFE Index Fd 350 Sh.(200 Purch. 8/17/12)	\$342.00	\$19,507.00	\$19,275.00
SUB-TOTAL:	\$11,013.00	\$314,662.00	\$396,511.00
Fixed Income Funds			
Digital Realty Trust, 200 Sh. (Sold 8/17/12)	\$282.00	\$0.00	\$0 00
Guggenheim Russell Top 50 ETF, 265 Sh. (Sold 8/17/12)	\$420.00	\$0 00	\$0 00
Health Care Select SPDR, 265 Sh (Sold 8/17/12)	\$153.00	\$0 00	\$0 00
I Shares IBOXX Inv Gr Bd. Fd (Purch. 8/17/12)	\$192 00	\$19,925 00	\$20,518.00
I Shares Barclays 1-3 Yrs Tr Bd, 553 Sh (237 Sh. Sold 8/17/12)	\$264.00	\$46,516 00	\$46,695.00

Ishares Barclays MBS Bond, 224 Sh. (184 Sh. Purch. 8/17/12)	\$162.00	\$24,171.00	\$24,268.00
Materials Select Sector SPDR Fd 250 Sh (Sold 8/17/12)	\$152.00	\$0.00	\$0.00
Permanent Portfolio Fund, 1040 Sh.	\$430.00	\$41,307.00	\$51,147.00
SPDR Barclays 1-3 Mo. T-Bill, 484 Sh (436 Sh. Sold 8/17/12)	\$26.00	\$22,201.00	\$22,172.00
SPDR Barclays Cap. Tips, 135 Sh.	\$119.00	\$6,746.00	\$8,290.00
Vanguard Short Term Bond, 685 Sh	\$882.00	\$53,806.00	\$55,780.00
Virtus Global Infrastructure Fd CI 1, 1861 Sh (Sold 8/17/12)	\$603.00	\$0.00	\$0.00
SUB-TOTAL:	\$3,685.00	\$214,672.00	\$228,870.00
TOTAL:	\$14,698.00	\$643,175.00	\$743,043.00

Long Term Capital Gains

Sale Date	Description of Item	Gain or Loss	Cost Basis	Sales Price
12/2/2011	Raytheon Co , 185 Sh (Acq 7/28/09)	-\$103.00	\$8,531.00	\$8,428.00
8/17/2012	Digital Realty Trust, Inc , 200 Sh (Acq 7/6/11)	\$2,613.00	\$12,699.00	\$15,312.00
8/17/2012	Guggenheim Russell Top 50, 265 Sh. (Acq. 7/21/09)	\$8,468.00	\$19,419.00	\$27,887.00
8/17/2012	Health Care Select SPDR, 265 Sh. (Acq. 4/1/09)	\$3,766.00	\$6,418.00	\$10,184.00
8/17/2012	Ishares Barclays 1-3 Yr. Tr. Bd., 237 Sh (Acq.4/1/09)	\$65.00	\$19,935.00	\$20,000.00
8/17/2012	Sector SPDR Trust Shs., 250 Sh. (Acq. 3/30/11)	-\$909.00	\$9,972.00	\$9,063.00
8/17/2012	SPDR Barclays 1-3 Mth T-Bill, 436 Sh. (Acq 4/1/09)	-\$25.00	\$19,999.00	\$19,974.00
8/17/2012	Virtus Global Infrastructure Fd., 1861 Sh. (Acq 09-11)	\$7,780.00	\$15,127.00	\$22,907.00
12/8/2011	Permanent Portfolio Fund (Acq 11/16/09) - Reinv.	\$307.00		
12/30/2011	Vanguard Short Term Bond Fd (Acq. 4/1/09)-Reinv	\$214.00		
4/9/2012	Vanguard Short Term Bond Fd. (Acq. 4/1/09)-Reinv	\$16.00		
TOTAL:		\$22,192.00	\$112,100.00	\$133,755.00

Short Term Capital Gains

Sale Date	Description of Item	Gain or Loss	Cost Basis	Sales Price
8/17/2012	Virtus Global Infrastructure Fd., 1861 Sh. (Acq. 11-12)	\$73.00	\$729.00	\$802.00
12/30/2011	Vanguard Short Term Bond Fd. (Acq. 4/1/09)-Reinv.	42		
4/9/2012	Vanguard Short Term Bond Fd. (Acq. 4/1/09)-Reinv.	5		
TOTAL:		\$120.00		

**Board of Directors
H.C. Gemmer Family Christian Foundation
November 2012**

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Emeritus:**

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H. C. Gemmer Family Christian Foundation

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(317) 473-9314 • elhart54@sbcglobal.net

GRANT GUIDELINES & INFORMATION

Background: The H.C. Gemmer Family Christian Foundation was created in 1956 by a gift of Hiram C. and Edith Gemmer, and was substantially grown in 1993 by a gift from the estate of H. Robert Gemmer. The primary charitable interests of the founders were causes promoting peace, justice, sobriety and racial harmony. The founders were also strong supporters of the ecumenical movement and the cooperative work of local, state, national and world councils of churches. The main emphases of the Foundation's grant making are in these **primary funding areas**:

Peace

- Promotion of alternatives to violence, militarism, and war
- Promotion of peace on the personal, community, national and international levels
- Promotion of programs fostering conflict resolution, conflict management, peace education, mediation, and reconciliation
- Promotion of programs that reduce arms and violence, and foster exchange and understanding among nations and cultures
- Promotion of programs addressing the prevention and treatment of domestic violence and cruelty

Economic Justice and Human Rights

- Promotion of programs that provide and protect the basic economic rights of food, clothing, shelter, medical care, education, and employment for all, especially for the poor
- Promotion of programs seeking to enhance human dignity and protect human rights
- Promotion of programs that work for racial justice, and in defense of civil rights, women's rights, and lesbian/gay/bisexual/transgender rights
- Promotion of programs that demonstrate the desire, practical means and intention to promote greater harmony and understanding among persons of different national origins, ethnic backgrounds and races

Ecumenical and Inter-Faith Cooperation

- Promotion of programs and organizations that increase the understanding and cooperation of our brothers and sisters in different Christian traditions, as well as different faith traditions

Sobriety

- Promotion of abstinence from consumption of alcohol or illegal drugs
- Promotion of programs that treat drug and alcohol addiction, and foster recovery

Funding Priorities

- Organizations that demonstrate a commitment to grassroots participation
- Organizations or projects with a small enough budget that a grant in the range of \$1,000 to \$3,000 would make a significant impact
- Organizations with financial stability, thoughtful strategy, sound operations, and dynamic leadership
- Organizations that collaborate, share information and develop strategies to extend their impact and reach
- Organizations that evaluate their practices, programs and grants to improve their effectiveness
- Organizations that skillfully use communications to disseminate information to the greatest number of people
- Projects or programs of a one-time nature
- Seed money for the start-up of a new program
- Organizations with relatively low administrative and fundraising costs
- Organizations that demonstrate their commitment to diversity and equal opportunity with regard to race, gender, class and culture, in the composition of their board and staff, and program activities

Funding Prohibitions

- Grants to an individual for travel, study, or similar purpose, or to organizations sponsoring a request intended for the use by, or for the benefit of, a single individual
- Grants for political purposes or lobbying activities, or otherwise attempting to influence legislation
- Grants to organizations not organized and operated exclusively for purposes described in Section 501(c)(3) of the Internal Revenue Code
- Grants for endowments, building funds, or other major capital expenditures
- Grants for multi-years (applicants may apply again in subsequent years)
- Grants for more than \$3,000
- Grants for operational deficits, financial emergencies, or debt retirement

Grant Application Process

Applications for grants must be presented to the Executive Vice-President of the Foundation in writing, and should be as brief as appropriate to present the necessary facts about the applicant and the project for which the grant is being sought. There is no required application form, but requests should include the following:

- A cover letter signed by the chief executive, board president, or authorized official of the organization making the request, including the name, title, telephone number, and e-mail address of the person to contact regarding the grant
- A narrative proposal describing the applicant organization, the project for which funds are being sought, the persons to be served, and the number of persons affected
- A statement by the applicant on plans for sustaining the proposed project or program beyond the grant period, if appropriate
- A statement of policy and practice with regard to diversity and inclusiveness of the organization
- A detailed budget for the proposed project, the grant amount sought from the Foundation, and the date the funds will be needed
- Names of corporations, foundations, and other major sources being approached to fund this proposal, with dollar amounts indicating which sources are committed, pending, or planned
- The names and occupations/affiliations of the organization's current board of directors or trustees
- A copy of the applicant's most recent determination letter from the IRS stating that the applicant is exempt from federal taxation as defined by Section 501(c)(3) of the Internal Revenue Code (Applicants with a different name from that shown in the IRS letter must provide documentation explaining the discrepancy.)
- Organizations claiming tax-exempt status under a central organization must provide documentation of their membership in that organization
- The deadline for submitting grant proposals to the Foundation is May 1st for the Spring meeting, and October 1st for the Fall meeting
- The Foundation's Spring and Fall meetings are normally held the weekend after Memorial Day and the weekend before Thanksgiving
- Applicants must mail the original grant proposal and 10 copies of the proposal and attachments to:
Elden Hartman, Executive Vice President
H.C. Gemmer Family Christian Foundation
P.O. Box 17061
Indianapolis, IN 46217-0061
- The Executive Vice President will inform eligible applicants of the decision made by the Board of Directors regarding their proposal, and transmit grant checks, generally within one week after the board meetings

For Additional Information: Elden Hartman at (317) 473-9314 or elhart54@sbcglobal.net

JUNE 9, 2012 BOARD MEETING

H.C. GEMMER FAMILY CHRISTIAN FOUNDATION, INC.

SUMMARY OF PROPOSALS

<u>Organization Name/Address</u>	<u>Purpose of Grant</u>	<u>Amount Sought</u>	<u>Action Taken</u>
1. Church of the Brethren Atlantic Southeast District P.O. Box 148 Sebring, FL 33871	Action for Peace Team Program Expansion in 2012	\$ 1,500.00	<u>1,500</u>
2. Asian Help Services 609 E. 29 th St. Indianapolis, IN 46205	Expansion of Services to Asian Immigrants and Refugees in Indianapolis	\$ 2,000.00	<u>0</u>
3. The Church Federation of Greater Indianapolis 1100 W. 42 nd St., Ste. 345 Indianapolis, IN 46208	Financial Support for Publishing 1,000 copies of Centennial Publication and Sponsorship of Centennial Gala	\$ 2,500.00	<u>0</u>
4. Church World Service P.O. Box 968 Elkhart, IN 46515-0968	Assistance for South America's Gran Chaco Region Program	\$ 2,500.00	<u>0</u>
5. Dayton International Peace Museum 708 Mill Ridge Circle Englewood, OH 45322	Cost of Training Conference for Peace Ambassador Carrie Bowling (More Details Promised to Come)	\$ 1,500.00	<u>1,500</u>
6. Domestic Abuse Council P.O. Box 142 Daytona Beach, FL 32115	Funding Support for Emergency Shelter for Women, Children, and Men in Crisis	\$ 2,477.00	<u>0</u>
7. Education for Conflict Resolution P.O. Box 275 North Manchester, IN 46962	Seminar Series for Families with Aging Members at Timbercrest and Peabody Retirement Communities	\$ 3,000.00	<u>2,000</u>
8. FCNL Education Fund 245 Second St. NE Washington, DC 20002-5795	Funding for Mission to Iran to Build Grassroots Support for Diplomacy Efforts	\$ 2,500.00	<u>0</u>
9. Global Ministries P.O. Box 1986 Indianapolis, IN 46206-1986	Funding for Church of the American Ceylon Mission (CACM) in Sri Lanka to Provide Opportunities for Women	\$ 3,000.00	<u>1,750</u>
10. Indiana Interchurch Center 1100 W. 42 nd Street Indianapolis, IN 46208	Funding for Restoration of Gemmer- Hartman Peace Pylon	\$ 3,000.00	<u>3,000</u>

11. Indianapolis Peace & Justice Center 1826 Westlane Road Indianapolis, IN 46260	Funding for Purchase of New Computer and Software to Produce <i>The Indianapolis Peace and Justice Journal</i> In-House	\$ 2,500.00	<u>1,500</u>
12. MADRE 121 W. 27 th St. Room 301 New York, NY 10001	Nanyori Shelter Network Project in Kenya for Girls Facing Forced Early Marriage and Genital Mutilation	\$ 3,000.00	<u>0</u>
13. On Earth Peace P.O. Box 188 New Windsor, MD 21776-0188	Youth Peace Travel Team Program	\$ 2,500.00	<u>2,500</u>
14. Training for Change P.O. Box 30914 Philadelphia, PA 19104	Collaborative Project with Independent Thought & Social Action (ITSA) in India	\$ 3,000.00	<u>2,500</u>
15. YMCA of Greater Indianapolis Baxter Branch 7900 Shelby Street Indianapolis, IN 46227	2012 Summer Day Camp for Burmese Chin Children Attending Winchester Village Elementary School	\$ 3,000.00	<u>3,000</u>
TOTAL:		\$ 37,977.00	<u>\$ 19,250</u>

NOVEMBER 17, 2012 BOARD MEETING

H.C. GEMMER FAMILY CHRISTIAN FOUNDATION, INC.

SUMMARY OF PROPOSALS

<u>Organization Name/Address</u>	<u>Purpose of Grant</u>	<u>Amount Sought</u>	<u>Action Taken</u>
1. The Church Federation of Greater Indianapolis 1100 W. 42 nd St., Ste. 345 Indianapolis, IN 46208	Support for Publishing and Distribution of Centennial Directory of Congregations and Ministers	\$ 2,500.00	<u>1,250</u>
2. Church World Service P.O. Box 968 Elkhart, IN 46515-0968	Support for Shelter in Za'atari Refugee Camp in Jordan	\$ 3,000.00	<u>1,000</u>
3. Covenant Christian High School 7525 W. 21 st St. Indianapolis, IN 46214	Underwrite Expenses of Gone Servin' Service Learning Program in April 2013	\$ 2,500.00	<u>0</u>
4. FCNL Education Fund 245 Second St. NE Washington, DC 20002-5795	Funding for Mission to Iran to Build Grassroots Support for Diplomacy Efforts	\$ 3,000.00	<u>2,500</u>
5. Growing Grounds 645 Bond St. Wabash, IN 46992	<i>Education for Conflict Resolution</i> Funds to Hire PT Project Coordinator for 5 Months and Begin a Revolving Loan Fund for Women in Transition from Jail	\$ 3,000.00	<u>3,000</u>
6. Helping Hands of Potsdam, Inc. P.O. Box 92 Hannawa Falls, NY 13647	Purchase of 4 Laptops for Computer Lab, One Day Staff Training Seminar, and 8 Books for Board Training	\$ 2,133.24	<u>2,000</u>
7. Lawyers for Literacy 2701 Fifth Ave. N. St. Petersburg, FL 33713	Extension of Read-to-Succeed Library Program for 3 rd Graders	\$ 3,000.00	<u>0</u>
8. Lutheran Child & Family Services 1525 N. Ritter Ave. Indianapolis, IN 46219	Services for Domestic Violence Survivors, Child Intervention Services, Substance Abuse Assessment and Outpatient Treatment, and In-Home Counseling Services for Families	\$ 3,000.00	<u>1,000</u>
9. On Earth Peace P.O. Box 188 New Windsor, MD 21776-0188	Agape-Satyagraha Mentor Training Program for Youth in Conflict Resolution and Social Change	\$ 3,000.00	<u>3,000</u>
10. Operation Attack 1310 22 nd Ave. S. St. Petersburg, FL 33705	Food and Clothing for Children in South St. Petersburg, FL – Program Operated by Lakeview Presbyterian Church, et al.	\$ 4,000.00	<u>2,000</u>

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| 11. Peer Information Center for Teens
380 Hub Etchison Parkway
Richmond, IN 47374 | Programs in Richmond School District to Encourage Conflict Resolution, and Discourage Bullying, Teasing, Alcohol, Drugs, and Tobacco. | \$ 1,500.00 | <u>1,500</u> |
| 11. Training for Change
P.O. Box 30914
Philadelphia, PA 19104 | Collaborative Project with New Sanctuary Movement to Train Leaders in the NSM | \$ 3,000.00 | <u>2,000</u> |
| 12. Wishard Health Services
1001 W. 10 th St.
Indianapolis, IN 46202 | Healing Hearts Program to Provide Support for Families Who Experience Pregnancy Loss or Death of an Infant | \$ 5,000.00 | <u>0</u> |

TOTAL: \$ 38,633.24 19,500

13. Downey Ave. Christian Church 111 S Downey Ave. Indianapolis, IN 46219	Memorial Gift For Raymond Brown	250.00
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