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# 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

2011

partmant of the Treasury	Treated as a Private Foundation
emal Revenue Service	Note. The foundation may be able to use a copy of this return to satisfy state reporting requirement

, OMB No 1545-0052

F	or cal	endar year 2011 or tax year begin	ning		12	/01,2011	, and endi	ng		11/30	), <b>20</b> 12
_	Name	of foundation							A Employer identific	cation number	<del>-</del>
	AND	ROMEDA FOUNDATION							27-632428	5	
_	Numb	er and street (or P O box number if mail is	not delivere	d to stree	et address)		Room/su	ıte	B Telephone number	er (see instruction	ns)
	C/0	ROBERT AND JANE MORSE							(61	7) 864-4	1250
	17 I	BOWDOIN STREET									
_	City o	r town, state, and ZIP code	•			•			-		
									C If exemption applica pending, check here	tion is	. ▶ 🗌
	CAM	BRIDGE, MA 02138							perioring, ariodicinore		
G	Che	ck all that apply Initial return	1		Initial return	of a former p	ublic char	rity	D 1 Foreign organizat	ions, check here	. ▶ 🔲
		Final return			Amended re	turn		Ì	2. Foreign organiza		
		Address ch	ange		Name chang	е			85% test, check h computation		. ▶ 🛄
H	Che	ck type of organization X Section	on 501(c)	)(3) ex	empt private f	oundation			E If private foundation	s etatue wae tomii	nated —
	s	ection 4947(a)(1) nonexempt charitable	trust	Ot	her taxable pr	ıvate founda	tion		under section 507(b		- 1
ī	Fair	market value of all assets at end	J Accou	ntıng m	nethod XC	ash Acc	crual		F If the foundation is	ın a 60-month terr	nination
	of ye	ear (from Part II, col (c), line		er (spe					under section 507(b)	)(1)(B), check here	. ▶
	16)	<b>▶</b> \$ 583,628.	(Part I, c	olumn	(d) must be on	cash basis )					
•	Part I	Analysis of Revenue and Expens total of amounts in columns (b), (c), and may not necessarily equal the amounts column (a) (see instructions))	(d)		evenue and enses per books	(b) Net inve		(4	c) Adjusted net income	(d) Disbur for cha purpo (cash bas	ritable ises
<u>&amp;</u>	1	Contributions, gifts, grants, etc., received (attach sch	edule) .								
201	2	Check	red to								
ശ	3	Interest on savings and temporary cash inves			7,549.		7,549.			ATCH	
<del></del>	4	Dividends and interest from securities	上		7,263.		7,263.			ATCH	2
<b>∞</b> ≤	5 a	Gross rents	📙								
景		Net rental income or (loss)									
SCANNED Revenue	6 a b	Net gain or (loss) from sale of assets not on I Gross sales price for all 249 assets on line 6a	ne 10 , 997.		7,689.						
<b>Z</b> §	7	Capital gain net income (from Part IV, li	ne 2)			14	3,344.				
₹ <b>K</b>	8	Net short-term capital gain	📙								
ပ္သ	9	Income modifications									!
U)	10 a	Gross sales less returns and allowances					•				
	b	Less Cost of goods sold .					,				
	С	Gross profit or (loss) (attach schedule)	📙								
	11	Other income (attach schedule)	-	_		1 - 1 -	0 156				1
_	12	Total. Add lines 1 through 11			22,501.		8,156.		(	1	
	13	Compensation of officers, directors, trustees,						<b>?</b> E	CEIVED	<b>-</b>	
ý	14	Other employee salaries and wages .						5 L	OFIAED	<del>                                     </del>	
JS e	15	Pension plans, employee benefits	$\cdots \vdash$				101			$\aleph$	<del></del>
ē	16a	Legal fees (attach schedule)	-, }	<del></del>	4,750.		1111	8/8	<del>06 2013  </del>	5	4,750
ũ	Ь	Accounting fees (attach schedule)  Other professional fees (attach schedule)	·.··		4,730.	ļ <u></u> -				#	4,750
tive	C	Other professional rees (attach schedul	~,· · · ├-						THE NAME OF THE PARTY OF THE PA	<del>-</del>	
tra	17	Interest	4-45		3,410.			٠. ب	LIV, UI	⅓	
nis.	18	Taxes (attach schedule) (see instructions)			3,410.						
Ξ	19	Depreciation (attach schedule) and de									<del></del>
Ad	20	Occupancy								<del> </del>	<del></del>
pu	21	Travel, conferences, and meetings					-		·	<del> </del>	
Operating and Administrative Expenses	22	Printing and publications ATC	L		2,523.	<del> </del>	2,273.				250
ţ	23	Other expenses (attach schedule) ATC				<del>                                     </del>	_,			<del>                                     </del>	
ē	24	Total operating and administrative ex			10,683.		2,273.				5,000
ő	1	Add lines 13 through 23	Γ.		50,500.	1				<del>                                     </del>	50,500
	25 26	Contributions, gifts, grants paid			61,183.		2,273.		(	<del>d</del>	55,500
-	27	Total expenses and disbursements. Add lines 2 Subtract line 26 from line 12	- aug 25		,200		-,		<u> </u>		
	i	Excess of revenue over expenses and disburseme	,	•	-38,682.						i
	1	Net investment income (if negative, er	· · · · ·			1.5	55,883.	_	<del>.</del>	<u> </u>	-
	0	Adjusted not income (if negative, et	· · · ·		<del></del>			$\vdash$			

For Paperwork Reduction Act Notice, see instructions. 1E1410 1 000 9026DG 2912 2/6/2013 3:06:

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Form 990-PF (2011)

ANDROMEDA FOUNDATION

	-4 11	Dalamas Chasta	Attached schedules and amounts in the	Beginning of year	End o	f year
	art II	Balance Sheets	description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
$\top$	1 `	Cash - non-interest-beari	ng	177,587.	31,292.	31,292.
			cash investments			
		Less allowance for dou	otful accounts ▶			
		Less allowance for dou	btful accounts ▶			
ŀ						
			officers, directors, trustees, and other			
		disqualified persons (at	ach schedule) (see instructions)			
- 1			eceivable (attach schedule)			
			btful accounts ►			
			e	1		
ssets			eferred charges			
Ass			e government obligations (attach schedule)			
			stock (attach schedule)	1		
			bonds (attach schedule)			
	11	Investments - land, buildings and equipment basis	, <b>&gt;</b>			
		Less accumulated depreca			* <b>*</b>	
	12	(attach schedule)	loans			
1	13	Investments - mongage	ach schedule) ATCH 6	428,487.	552,336.	552,336.
	14	Land, buildings, and equipment basis	<b>&gt;</b>			- <del></del> -
		Less accumulated deprecia	ition >			
	15	(attach schedule) Other assets (describe	<b>-</b> )			
ŀ			completed by all filers - see the			
i			age 1, item l)		583,628.	583,628.
$\dashv$			ccrued expenses			
- 1	18	~				<u>'</u>
- 1				l .		· ·
흹			rs, trustees, and other disqualified persons			
·≡Ι			etes payable (attach schedule)		•	,
ات			⇒ <b>►</b> )	-	_	
		(4000)	,,			
	23	Total liabilities (add line	es 17 through 22)		0	i
$\neg$			low SFAS 117, check here ▶			
			24 through 26 and lines 30 and 31.			
es	24	Unrestricted	· · · · · · · · · · · · · · · · · · ·			
띪	25					1
Za i	26					;
B	24 25 26 27 28 29 30	•	not follow SFAS 117,			,
ᆵ		check here and com	plete lines 27 through 31.			
5	27		cipal, or current funds			
ts	28		r land, bldg , and equipment fund			1
SSe	29		ulated income, endowment, or other funds	606,074.	583,628.	!
Ä	30	•	d balances (see instructions)	606,074.	583,628.	
Š	31	Total liabilities and				·
		instructions)		606,074.	583,628.	
P	art II		anges in Net Assets or Fund	Balances		
			alances at beginning of year - Part		must agree with	
			d on prior year's return)			606,074.
2	Ente	r amount from Part I	line 27a		2	-38,682
3	Othe	r increases not includ	line 27a ed in line 2 (itemize) ▶ ATTACH	MENT 7	3	16,236.
						583,628
		eases not included in	lino 2 (domizo) »			
			alances at end of year (line 4 minus	line 5) - Part II, column (b		583,628.

_		
μ	ane	

Part IV Capital Gains	and Losses for Tax on Inve	estment Income			
(a) List and	d describe the kind(s) of property sold (errick warehouse, or common stock, 200 s		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a SEE PART IV SCHE		3.0	D-Donation		
b					
С					
đ					
<u>e</u>				l	<u> </u>
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
_a					
<u>b</u>				· · · · · · · · · · · · · · · · · · ·	
<u>c</u>					_
e				<del>.</del>	
	showing gain in column (h) and owner	d by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less Losses (from co	than -0-) or
a					
b					
С					
d			ļ		
е			<u> </u>		
2 Capital gain net income or	(net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		143,344.
	n or (loss) as defined in sections 12				
•	rt I, line 8, column (c) (see insti				0
			3		0
	Under Section 4940(e) for Recognition countries to the control of				
	the section 4942 tax on the distribution of qualify under section 4940(e)		ase perio	d?	Yes X No
	ount in each column for each year	<u> </u>	g any entr	ries	•
(a)	(b)	(c)		(d) Distribution i	ratio.
Base period years Calendar year (or tax year beginning in)		Net value of noncharitable-use assets	<u> </u>	(col (b) divided b	y col (c))
2010	35,745.	329,589.			0.108453
2009	5,200.	312,372.	ļ		0.016647
2008	<del>-</del>		<del> </del>		
2007			1		
2006			<del>                                     </del>		<u> </u>
2 Total of line 1 column /d	`		2		0.125100
<ul><li>2 Total of line 1, column (d</li><li>3 Average distribution ratio</li></ul>	) for the 5-year base period - divide	the total on line 2 by 5, or by the		<del></del>	
•	ndation has been in existence if less		3		0.031275
4 Enter the net value of no	ncharitable-use assets for 2011 fro	om Part X, line 5	4		578,259.
5 Multiply line 4 by line 3			5		18,085.
6 Enter 1% of net investme	ent income (1% of Part I, line 27b).		6		1,559.
7 Add lines 5 and 6			7		19,644.
8 Enter qualifying distributi If line 8 is equal to or g Part VI instructions	ons from Part XII, line 4 reater than line 7, check the box	in Part VI, line 1b, and complete	8 that part	using a 1% ta	55,500. ax rate See the

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions	<u> </u>
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,5	59.
	here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of $\mathcal J$ Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
	Add lines 1 and 2 3		1,5	559.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1,5	59.
6	Credits/Payments			
	2011 estimated tax payments and 2010 overpayment credited to 2011   6a			
	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			0
	Total credits and payments Add lines 6a through 6d			3.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		1 5	62.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
$\overline{}$	t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
	or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			
	instructions for definition)?	1 b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities	]		
c	Did the foundation file Form 1120-POL for this year?	1 c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	-	•	
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	ĺ		
	on foundation managers 🕨 \$			-
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	1		
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			- <del></del> -
	conflict with the state law remain in the governing instrument?	6_		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)  MA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	_	- <u></u>	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(J)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete			٠
	Part XIV	9_		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			v
	and addresses	10	l	Х

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12				
-	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	Х	
14	The books are in care of ▶ TRUSTEE Telephone no ▶ 617-864	-425	50	
	Located at ▶17 BOWDOIN STREET CAMBRIDGE, MA ZIP+4 ▶ 02138			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
	·	16		X
	over a bank, securities, or other financial account in a foreign country?	10-		<del></del> -
	the foreign country			,
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Γ	Yes	No
1 2	During the year did the foundation (either directly or indirectly)		103	
1 0	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			,
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			1
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			,
	foundation agreed to make a grant to or to employ the official for a period after			1
	termination of government service, if terminating within 90 days)			
t	off any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			ı
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			;
	were not corrected before the first day of the tax year beginning in 2011?	1c		$\bar{\mathbf{x}}$
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			i.
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and			ĺ
	6e, Part XIII) for tax year(s) beginning before 2011?			'
	If "Yes," list the years ▶			į
k	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		_	(
	all years listed, answer "No" and attach statement - see instructions )	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		ŀ	]
	<b>&gt;</b>			}
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			٠
	at any time during the year?			
t	olf "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or			,
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			1
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			'
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		_	'
	foundation had excess business holdings in 2011 )	3 b	L	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		_	_ 1
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		<u> </u>

ANDROMEDA FOUNDATION

							1									
2	Compensation of f "NONE."	ive	highest-paid	employees	(other	than -	those	included	on	line	1	- see	instruction	ns). If	none,	enter

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000 .		· · · · · · · · · · · · ·		

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Form 990-PF (2011) Page 7 'Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE 0 Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc Summary of Program-Related Investments (see instructions) Part IX-B Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 N/A All other program-related investments. See instructions 3 NONE

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Total. Add lines 1 through 3.

Form 990-PF (2011) Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. Part X see instructions ) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes Average monthly fair market value of securities 1a 553,211. 1 b 33,854. Fair market value of all other assets (see instructions) 1 c Total (add lines 1a, b, and c) 587,065. 1d Reduction claimed for blockage or other factors reported on lines 1a and Acquisition indebtedness applicable to line 1 assets 587,065. 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see 8,806. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 578,259. 5 Minimum investment return. Enter 5% of line 5 28,913. Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations check here \rightarrow and do not complete this part) 28,913. Tax on investment income for 2011 from Part VI, line 5 Income tax for 2011 (This does not include the tax from Part VI) 2b 1,559. 2 c 27,354. Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 27,354. 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 27,354. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 55,500. 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 55,500. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

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6

1,559.

qualifies for the section 4940(e) reduction of tax in those years

Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

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Pa	rt XIII Undistributed Income (see instru	ctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI,	Corpus	Years prior to 2010	2010	2011
	line 7				27,354.
2	Undistributed income, if any, as of the end of 2011				
а	Enter amount for 2010 only				
b	Total for pnor years 20 09 ,20 08 ,20 07				
3	Excess distributions carryover, if any, to 2011				
	From 2006				
b	From 2007				
С	From 2008				
d	From 2009				
e	From 2010				
f	Total of lines 3a through e	12,379.			
4	Qualifying distributions for 2011 from Part XII,				
	line 4 ▶ \$55,500.				1
а	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required - see instructions)			"	
С	Treated as distributions out of corpus (Election				
	required - see instructions)				07.254
	Applied to 2011 distributable amount	20.146			27,354.
е	Remaining amount distributed out of corpus	28,146.			
5	Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same				
	amount must be shown in column (a) )				,
6	Enter the net total of each column as				
	indicated below:	40,525.			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	40,323.			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b  Enter the amount of prior years' undistributed			<del>.</del>	
٠	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b Taxable				
е	amount - see instructions				
	4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2011 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2012				
-	Amounts treated as distributions out of corpus				
7	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not				
•	applied on line 5 or line 7 (see instructions)	n			
9	Excess distributions carryover to 2012.			<del></del>	
3	Subtract lines 7 and 8 from line 6a	40,525.			
10	Analysis of line 9	<del></del>			
	Excess from 2007				
	Excess from 2008				
	Excess from 2009				
	Excess from 2010 12,379.				
	Excess from 2011 28,146.				

Page **11** 

Supplementary information (	na Aba Vaar aa Aa		hatana Davissa	
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	ng the Year of Appr  If recipient is an individual.	oved for F	uture Payment	
Name and address (home or business)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a value during the year				
ATTACHMENT 10				
•			1	
		1		
Total			▶ 3a	50,500.
b Approved for future payment				
, ,				
		}		
			1	
			1	
			1	
Total	<u>.l</u>		▶ 3b	
lotal	· · · · · · · · · · · · · · · · · · ·	· · · · · ·	<u></u> 3b	Form <b>990-PF</b> (2011

Form 990-PF (2011)

r gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
rogram service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
			:		
		-			
Fees and contracts from government agencies					
Membership dues and assessments					
nterest on savings and temporary cash investments			14	7,549.	
Dividends and interest from securities			14	7,263.	
let rental income or (loss) from real estate					· · · · · · · · · · · · · · · · · · ·
Debt-financed property					
Not debt-financed property					
let rental income or (loss) from personal property					
Other investment income					
Sain or (loss) from sales of assets other than inventory	,		18	7,689.	
let income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					
		<u> </u>			
				22,501.	
	culations)			13	22,50
Subtotal Add columns (b), (d), and (e) Fotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calc	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calcet XVI-3 Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calcet XVI-3  Relationship of Activities  e No.  Explain below how each activities	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
worksheet in line 13 instructions to verify calcount XVI-B Relationship of Activities  Explain below how each activities	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to
Subtotal Add columns (b), (d), and (e)  Fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities  le No. Explain below how each activity	culations) s to the Ac	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contrib	uted importantly to

Form 990				TOUNDATION		<del></del>	27-032			ige 13
Part X	VII ,	Information R Exempt Organ		nsfers To and Trans	sactions a	nd Relationshi	ps With None	chari 	table	<del>,</del>
1 D:	d the	organization direct	ly or indirectly er	ngage in any of the foll	owing with a	iny other organiza	tion described		Yes	No
ın	sectio	n 501(c) of the Co	de (other than se	ection 501(c)(3) organiz	ations) or in	section 527, relat	ting to political			
ог	ganıza	tions?								
a Tr	- ansfer	s from the reportin	ig foundation to a	noncharitable exempt	organization o	of				
								1a(1)		Х
								1a(2)		Х
		ansactions								
			ncharitable exem	pt organization				1b(1)		Х
				le exempt organization				1b(2)		Х
				ssets				1b(3)		Х
								1b(4)		Х
								1b(5)		Х
(6	) Perfe	ormance of service	s or membershir	o or fundraising solicitation	ons			1b(6)		Х
				s, other assets, or paid ei				1 c		Х
				" complete the following					faır m	arket
		_		es given by the reporting	_		•			
				ement, show in column						
(a) Line	ĭ	(b) Amount involved	T-	ncharitable exempt organization	· •	escription of transfers, t				
		N/A			N/A	<u> </u>			<u>-</u>	
	-   -			<del></del>						
	_		-							
		· <del></del> · ·	<del>                                     </del>			<del>-</del>				
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			-							
	-		1							
	the fo	oundation directly	or indirectly affil	liated with, or related t	o one or ma	ore tay-exempt or	ganizations			
		•	•	ner than section 501(c)(		•	gamzationo	Пу	es X	no P
		complete the follo		101 111011 00011011 00 1 (0)(1	,, o, ooo			<u> </u>		
	100,	(a) Name of organization		(b) Type of organiza	tion	(c) D	escription of relation	ship		
				.,,,,			·····	<del></del>		
				<del></del>	<del></del>					
				·						
		<del></del>								
	Under	penalties of penury. I ded	lare that I have examine	ed this return, including accompa	nving schedules a	nd statements, and to the	e best of my knowled	ge and	belief, it	ıs true
Sign	correct	and complete Declaration of	of reparer (other than tax	ed this return, including accompa xpayer) is based on all information o	f which preparer ha	s any knowledge				
Here		Words-N	lane.	12/15/2013	T	unter	May the IR			
Here	Signa	ature of officer or trustee		Date	Title	<del>,,,,,,</del>	with the p (see instruction		Yes	below No
				_ <del> </del>			(see instruction	13),		
	1	Print/Type preparer's	s name	Preparer's signature	<del></del>	Date.	Check If	PTIN		
Paid	}	ANTHONY T. CA		o totan I. ale	I CPA	2/7/13	self-employed		715	79
Prepa	rer		OLF & COMPAN	Y. PC	1 1	1 - / // <del>/ /                              </del>	m's EIN ▶ 04-2			
Use C	nlv	Firm's name ► WG Firm's address ► 9!					III S EIN P 03 Z	3070		
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Form 990-PF (2011)

Phone no 617-439-9700

BOSTON,

#### ANDROMEDA FOUNDATION

## FORM 990-PF - PART IV

Kınd of Property			Desc	ription		or Date		Date sold	
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
enses of sale	allowable	TOTAL CAPIT	L 12/31/69 AL GAIN DIS				458.		
		PFIZER INC.		ries		D	12/31/1987	12/08/2	
147,092.		4,176.					142,916.		
		WPX ENERGY PROPERTY TY	PE: SECURI	rtes		P	10/06/2011	01/05/2	
351.		278.	TE. BECKI	1115			73.		
		VERIZON COM				P	12/08/2011	01/20/2	
1,940.		PROPERTY TY	PE: SECURI	IIES			42.		
		VERIZON COM				P	03/09/2011	01/20/2	
1,552.		PROPERTY TY	PE: SECORI	ries -			89.		
		WILLIAMS CO				Р	10/06/2011	02/03/2	
1,777.		PROPERTY TY	PE: SECURI	TIES			533.		
		JOHNSON & J				Р	12/17/2009	03/02/2	
7,750.		7,732.	PE: SECURI	TIES			18.		
		JOHNSON & J	OHNSON			P	12/08/2011	03/02/2	
6,459.		PROPERTY TY	PE: SECURI	TIES			59.		
		PHILLIPS 66	5			P	12/08/2011	06/26/2	
651.		PROPERTY TY	PE: SECURI	TIES			-32.		
		PHILLIPS 66				P	12/17/2009	06/26/2	
1,953.		PROPERTY TY	PE: SECURI	TIES			504.		
		EXXON MOBIL	CORPORATIO	ON		P	12/08/2011	06/26/2	
4,956.		PROPERTY TY 4,793.	PE: SECURI	TIES			163.		
		CHEVRON COF	RP.			P	12/08/2011	06/26/2	
3,033.		I	PE: SECURI	TIES			-43.	–	
.,,		ISHARE MSCI	EMERGING	MKT INDEX		P	12/17/2009	06/26/2	
				<b></b>			,,		
					<u> </u>				
1 000	2912 2/6/20	13 3:06:29	PM V 11-6	. 4					

# FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description			or Date		Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	P	Gain or (loss)	<del> </del>
3,369.	апожаме	PROPERTY TY 3,634.			1 49 55515		-265.	
		ISHARE MSCI PROPERTY TY				Р	12/08/2011	06/26/2012
5,241.		5,419.					-178.	
1,271.		VANGUARD ST PROPERTY TY 1,260.				Р	11/02/2011	08/15/2012
1,2/1.		VANGUARD ST	TNV GRADE	FUND		P	12/18/2009	08/15/2012
31,414.		PROPERTY TY					436.	00, 10, 2012
31,1111		VANGUARD ST	INV GRADE	FUND		P	12/08/2011	08/15/2012
2,315.		PROPERTY TY 2,283.					32.	
		STAPLES INC		mr.n.a		Р	09/15/2011	09/05/2012
3,232.		PROPERTY TY 4,480.	PE: SECURI	TIES			-1,248.	
		STAPLES INC		TT E C		P	12/08/2011	09/05/201
2,155.		2,928.	PE: SECORI	1165			-773.	
		ABBOTT LABO		TIES		Р	06/26/2012	10/04/201
2,120.		1,877.					243.	
		ABBOTT LABO		TIES		P	03/09/2011	10/04/201
2,120.		1,469.					651.	
		AT&T PROPERTY TY	PE: SECURI	TIES		P	12/08/2011	10/05/201
1,894.		1,448.					446.	
		AT&T PROPERTY TY	PE: SECURI	TIES		P	03/09/2011	10/05/201
1,894.		1,443.				,	451.	
		US TREASURY PROPERTY TY		TIES		P	12/17/2009	11/15/201
15,000.		16,242.					-1,242.	
POTAL GAIN(L	OSS)			• • • • • • • • • • • • • • • • • • • •			143,344.	

INVESTMENTS	
CASH	
NTEREST ON TEMPORARY CASH	
NO	
INTEREST ON	
1	
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PART	
990PF,	
FORM	

ADJUSTED NET INCOME		
NET INVESTMENT INCOME	7,549.	7,549.
REVENUE AND EXPENSES PER BOOKS	7,549.	7,549.
		TOTAL
DESCRIPTION	US GOV'T INTEREST	

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	DIVIDENDS	
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1	FORM	

ADJUSTED NET INCOME		
NET INVESTMENT INCOME	7,263.	7,263.
REVENUE AND EXPENSES PER BOOKS	7,263.	7,263.
		TOTAL
DESCRIPTION	DIVIDENDS	

FEES
ACCOUNTING
1
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PART
990PF,
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CHARITABLE	4,750.	4,750.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	4,750.	4,750.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

`	CHARITABLE PURPOSES		
	ADJUSTED NET INCOME		
	NET INVESTMENT INCOME		
	REVENUE AND EXPENSES PER BOOKS	3,410.	3,410.
I - TAXES			TOTALS
FORM 990PF, PART I - TAXES	DESCRIPTION	FEDERAL TAXES	

EXPENSES	
OTHER	
ŧ	
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PART	
990PF,	
FORM	

CHARITABLE	250.	250.
ADJUSTED NET INCOME		
NE INVEST		2,273.
REVENUE AND EXPENSES PER BOOKS	326. 1,947. 250.	2,523.
		TOTALS
	SNT FEES	
DESCRIPTION	CUSTODY FEES INVESTMENT MANAGEMENT FEES MA FILING FEES	

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OTHER	1
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INVESTMENTS
OTHER
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PART
990PF,
FORM

ENDING <u>FMV</u>	207,681. 344,655.	552,336.
ENDING BOOK VALUE	207,681. 344,655.	552,336.
BEGINNING BOOK VALUE	257,237. 171,250.	428,487.
		TOTALS
DESCRIPTION	SECURITIES BONDS	

### FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED APPRECIATION OF INVESTMENTS

16,236.

TOTAL

16,236.

TRUSTEES
AND T
- LIST OF OFFICERS, DIRECTORS,
OFFICERS,
OF.
LIST
VII
PART VIII
FORM 990PF,
FORM

EXPENSE ACCT AND OTHER ALLOWANCES	0	0	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	0	0	0
COMPENSATION	0	0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 1.00	TRUSTEE 1.00	GRAND TOTALS
NAME AND ADDRESS	ROBERT MORSE 17 BOWDOIN STREET CAMBRIDGE, MA 02138	JANE MORSE 17 BOWDOIN STREET CAMBRIDGE, MA 02138	

### FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ROBERT MORSE 17 BOWDOIN STREET CAMBRIDGE, MA 02138 617-864-4250

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		•
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOSTON BAROQUE 68 LEONARD STREET BELMONT, MA 02478	NOT RELATED 501(C)(3)	EXEMPT PURPOSES	2,500.
BOSTON SYMPHONY ORCHESTRA SYMPHONY HALL 301 MASSACHUSETTS AVENUE BOSTON, MA 02115	NOT RELATED 501(C)(3)	EXEMPT PURPOSES	3,000.
CAMBRIDGE COMMUNITY FOUNDATION 99 BISHIP ALLEN DRIVE CAMBRIDGE, MA 02139	NOT RELATED 501(C)(3)	EKEMPT PURPOSES	1,000.
COMMUNITY ROWING, INC HARRY PARKER BOATHOUSE 20 NONANTUM ROAD BRIGHTON, MA 02135	NOT REALTED 501(C)(3)	EXEMPT PURPOSES	6,000.
LONGY SCHOOL OF MUSIC OFFICE OF INSTITUTIONAL ADVANCEMENT ONE FOLLEN STREET CAMBRIDGE, MA 02138	NOT RELATED 501(C)(3)	EXEMPT PURPOSES	1,000.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DRIVE W98-2ND FLOOR CAMBRIDGE, MA 02139-4822	NOT RELATED 501(C)(3)	EXEMPT PURPOSES	2,000.

ATTACHMENT 10 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

465 HUNTINGTON AVE.

BOSTON, MA 02115

290 HUNTINGTON AVE

PELHAM, NY 10803

128 MANOR LANE

1156 HIGH STREET

SPRING LAKE RANCH

10 GARDEN STREET

1,000. 50, 500, 3,000. 4,000. 2,000. 15,000. 10,000. AMOUNT TOTAL CONTRIBUTIONS PAID PURPOSE OF GRANT OR CONTRIBUTION EXEMPT PURPOSES EXEMPT PURPOSES EXEMPT PURPOSES EXEMPT PURPOSES EXEMPT PURPOSES EXEMPT PURPOSES

1.20:20 PM

#### SCHEDULE D (Form 1041)-

Department of the Treasury Internal Revenue Service

### **Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). Name of estate or trust Employer identification number

OMB No 1545-0092

P	ANDROMEDA FOUNDATION				27-63242	85	
Note	: Form 5227 filers need to complete only P	arts I and II					
Par	t I Short-Term Capital Gains and Lo	osses - Assets	Held One Ye	ar or Less			
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
			•				
							L.,
b	Enter the short-term gain or (loss), if any,	from Schedule D	-1, line 1b			1 b	-583.
2	Short-term capital gain or (loss) from Fore	ms 4684, 6252,	6781, and 882	4		2	
3	Net short-term gain or (loss) from partner					3	
4	Short-term capital loss carryover Enter	the amount, i	f any, from li	ine 9 of the 2010	Capital Loss		,
5	Carryover Worksheet	lines 1a throug	 gh 4 in colum			4	( )
	column (3) on the back					5	-583.
Par	t    Long-Term Capital Gains and L			nan One Year	T -		(f) Gain or (loss) for
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instruction		the entire year Subtract (e) from (d)
6a							
b	Enter the long-term gain or (loss), if any,	from Schedule D-	-1, line 6b			6 b	143,469.
7	Long-term capital gain or (loss) from Form	ms 2439, 4684,	6252, 6781, aı	nd 8824		7	
8	Net long-term gain or (loss) from partners	ships, S corporat	ions, and other	estates or trusts		8	
9	Capital gain distributions					9	458.
40						40	
10 11	Gain from Form 4797, Part I Long-term capital loss carryover Enter	the amount, if	any, from lir	ne 14 of the 2010	Capital Loss	10	
12	Carryover Worksheet	lines 6a through		n (f) Enter here an		11_	()
	column (3) on the back	<u> </u>		• •		12	143,927.
For F	Paperwork Reduction Act Notice, see the Instr	uctions for Form 1	041.		Sc	hedul	e D (Form 1041) 2011

ichedule D (Form 1041) 2011				Page 2
Part III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	
· Caution: Read the instructions before completing this	part	(see instr )	or trust's	(3) Total
Net short-term gain or (loss)	13			-583.
4 Net long-term gain or (loss):				
a Total for year				143,927.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the wrksht)				
c 28% rate gain	14c			142 244
5 Total net gain or (loss). Combine lines 13 and 14a				143,344.
lote: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 ains, go to Part V, and <b>do not</b> complete Part IV. If line 15, column (3), is a net loss, o				
	Joinpie	e r art iv and the capital	2005 Carryover W	
Part IV Capital Loss Limitation	Dort I. I	uno do uf o trust) the em	aller of	
6 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T,				,
a The loss on line 15, column (3) or b \$3,000 lote: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page	ge 1. lir	ne 22 (or Form 990-T, Im	e 34), is a loss, c	omplete the Capital Loss
arryover Worksheet in the instructions to figure your capital loss carryover		,		<u> </u>
Part V. Tax Computation Using Maximum Capital Gains Rat				
form 1041 filers. Complete this part only if both lines 14a and 15 in col			ount is entered	in Part I or Part II and
nere is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mo				
Caution: Skip this part and complete the Schedule D Tax Worksheet in the	instru	Ctions if		
● Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or ● Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
form 990-T trusts. Complete this part only if both lines 14a and 15 a		ns, or qualified divide	nds are include	ed in income in Part I
of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part				
either line 14b, col (2) or line 14c, col (2) is more than zero		•		
7 Enter taxable income from Form 1041, line 22 (or Form 990-T, line	34)	17		
8 Enter the smaller of line 14a or 15 in column (2)	• ., .			
but not less than zero. 18				
9 Enter the estate's or trust's qualified dividends				
from Form 1041, line 2b(2) (or enter the qualified				
dividends included in income in Part I of Form 990-T)				
20 Add lines 18 and 19				
If the estate or trust is filing Form 4952, enter the				
amount from line 4g, otherwise, enter -0 <b>21</b>				
22 Subtract line 21 from line 20 If zero or less, enter -0-		22		
3 Subtract line 22 from line 17 If zero or less, enter -0-		23		
	•			
Enter the smaller of the amount on line 17 or \$2,300		24		
25 Is the amount on line 23 equal to or more than the amount on line 2				
Yes. Skip lines 25 and 26, go to line 27 and check the "No" bo				
No. Enter the amount from line 23		25		
Subtract line 25 from line 24		26		
Are the amounts on lines 22 and 26 the same?				
Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or	line 22	27		
_				
Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
9 Subtract line 28 from line 27		29		
Multiply line 29 by 15% (15)				
81 Figure the tax on the amount on line 23 Use the 2011 Tax Ra	ite Sch	nedule for Estates an	d Trusts	
(see the Schedule G instructions in the instructions for Form 1041)			31	
32 Add lines 30 and 31				
33 Figure the tax on the amount on line 17 Use the 2011 Tax Ra			1	1
(see the Schedule G instructions in the instructions for Form 1041)				ļ <u> </u>
Tax on all taxable income. Enter the smaller of line 32 or line 33				
G, line 1a (or Form 990-T, line 36)	<del> ,</del>	<u> </u>	34	<u> </u>
			Sch	edule D (Form 1041) 2011

#### SCHEDULE D-1 (Form 1041) ·

Department of the Treasury Internal Revenue Service

# Continuation Sheet for Schedule D (Form 1041)

► See instructions for Schedule D (Form 1041). ▶ Attach to Schedule D to list additional transactions for lines 1a and 6a. OMB No 1545-0092

Name of estate or trust ANDROMEDA FOUNDATION

Employer identification number 27-6324285

ANDROMEDA FOUNDATION	<del></del>			27-6324285	
Part I Short-Term Capital Gains and		ts Held One Year	or Less	r <del></del>	
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales pnce	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
WPX ENERGY	10/06/2011	01/05/2012	351.	278.	73
VERIZON COMMUNICATIONS	12/08/2011	01/20/2012	1,940.	1,898.	42
VERIZON COMMUNICATIONS	03/09/2011	01/20/2012	1,552.	1,463.	89
WILLIAMS COS., INC.	10/06/2011	02/03/2012	1,777.	1,244.	533
JOHNSON & JOHNSON	12/08/2011	03/02/2012	6,459.	6,400.	59
PHILLIPS 66	12/08/2011	06/26/2012	651.	683.	-32
EXXON MOBIL CORPORATION	12/08/2011	06/26/2012	4,956.	4,793.	163
CHEVRON CORP.	12/08/2011	06/26/2012	3,033.	3,076.	-43
ISHARE MSCI EMERGING MKT INDEX	12/08/2011	06/26/2012	5,241.	5,419.	-178
VANGUARD ST INV GRADE FUND	11/02/2011	08/15/2012	1,271.	1,260.	11
VANGUARD ST INV GRADE FUND	12/08/2011	08/15/2012	2,315.	2,283.	32
STAPLES INCORPORATED	09/15/2011	09/05/2012	3,232.	4,480.	-1,248
STAPLES INCORPORATED	12/08/2011	09/05/2012	2,155.	2,928.	-773
ABBOTT LABORATORIES	06/26/2012	10/04/2012	2,120.	1,877.	243
AT&T	12/08/2011	10/05/2012	1,894.	1,448.	446
					-
				·	
					-

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

-583.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . .

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

Employer identification number

(a) Description of property (Example 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales pnce	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (
PFIZER INC.	12/31/1987	12/08/2011	147,092.	4,176.	142,91
JOHNSON & JOHNSON	12/17/2009	03/02/2012	7,750.	7,732.	1
PHILLIPS 66	12/17/2009	06/26/2012	1,953.	1,449.	50
SHARE MSCI EMERGING MKT INDEX	12/17/2009	06/26/2012	3,369.	3,634.	-26
ANGUARD ST INV GRADE FUND	12/18/2009	08/15/2012	31,414.	30,978.	43
ABBOTT LABORATORIES	03/09/2011	10/04/2012	2,120.	1,469.	65
AT&T	03/09/2011	10/05/2012	1,894.	1,443.	4.5
JS TREASURY NOTES	12/17/2009	11/15/2012	15,000.	16,242.	-1,24
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