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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 12-01-2011 , and ending 11-30-2012

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
THE BROITMAN FOUNDATION INC

% HAROLD BROITMAN

Number and street (or P O box number if mail is not delivered to street address) 100 BROOKS BEND | Room/suite

City or town, state, and ZIP code
PRINCETON, NJ 08540

A Employer identification number
22-2818941

B Telephone number (see page 10 of the instructions)
(609) 924-0990

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 232,427

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	75,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	118	118		
	4	Dividends and interest from securities.	3,823	3,823		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	4,752			
	b	Gross sales price for all assets on line 6a 82,824				
	7	Capital gain net income (from Part IV, line 2) . . .		4,752		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	83,693	8,693		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule).				
	b	Accounting fees (attach schedule).	1,600	0	0	1,600
	c	Other professional fees (attach schedule)	1,310	1,310		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	645	45		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	3,555	1,355	0	1,600
	25	Contributions, gifts, grants paid	39,400			39,400
	26	**Total expenses and disbursements.** Add lines 24 and 25	42,955	1,355	0	41,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	40,738			
	b	**Net investment income** (if negative, enter -0-)		7,338		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash—non-interest-bearing	46,712	80,195	80,195
2 Savings and temporary cash investments	4,215	1,124	1,124
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments—U S and state government obligations (attach schedule)			
b Investments—corporate stock (attach schedule)	152,266	162,614	151,108
c Investments—corporate bonds (attach schedule)			
11 Investments—land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
12 Investments—mortgage loans			
13 Investments—other (attach schedule)			
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	203,193	243,933	232,427
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	619,367	619,367	
28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	-416,174	-375,434	
30 **Total net assets or fund balances** (see page 17 of the instructions)	203,193	243,933	
31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	203,193	243,933	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	203,193
2	Enter amount from Part I, line 27a	2	40,738
3	Other increases not included in line 2 (itemize) ▶	3	2
4	Add lines 1, 2, and 3	4	243,933
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	243,933

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE ATTACHED STATEMENT	P	2011-12-01	2012-11-30
b	SEE ATTACHED STATEMENT	P	2010-01-01	2012-11-30
c	SEE ATTACHED STATEMENT	P	2011-01-01	2012-11-30
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	44,231		42,911	1,320
b	20,520		20,530	-10
c	18,073		14,631	3,442
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				1,320
b				-10
c				3,442
d				
e				

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	4,752
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	104,854	275,220	0 380982
2009	82,343	355,162	0 231846
2008	216,840	387,551	0 559513
2007	3,247,866	1,017,731	3 191281
2006	153,468	484,755	0 316589

2	**Total** of line 1, column (d).	2	4 680211
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 936042
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	209,793
5	Multiply line 4 by line 3.	5	196,375
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	73
7	Add lines 5 and 6.	7	196,448
8	Enter qualifying distributions from Part XII, line 4.	8	41,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	147
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	147
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	147
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 328		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	328
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	181
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 181 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ ________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶HAROLD BROITMAN Telephone no ▶(609) 924-0990

Located at ▶100 BROOKS BEND PRINCETON NJ ZIP+4 ▶08540

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☐ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
HAROLD BROITMAN 100 BROOKS BEND PRINCETON,NJ 08540	PRESIDENT 1 0	0		
ADELINE BROITMAN 100 BROOKS BEND PRINCETON,NJ 08540	VICE PRESIDENT 1 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	146,858
b	Average of monthly cash balances	1b	66,130
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	212,988
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	212,988
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	3,195
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	209,793
6	**Minimum investment return.** Enter 5% of line 5	6	10,490

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	10,490
2a	Tax on investment income for 2011 from Part VI, line 5	2a	147		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	147
3	Distributable amount before adjustments Subtract line 2c from line 1			3	10,343
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	10,343
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	10,343

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	41,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	41,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	41,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				10,343
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 2009 , 2008 , 2007		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006. 130,193				
b From 2007. 3,197,253				
c From 2008. 197,552				
d From 2009. 65,679				
e From 2010. 103,200				
f **Total** of lines 3a through e.	3,693,877			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 41,000				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				10,343
e Remaining amount distributed out of corpus	30,657			
5 Excess distributions carryover applied to 2011				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,724,534			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)	130,193			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	3,594,341			
10 Analysis of line 9				
a Excess from 2007. . . . 3,197,253				
b Excess from 2008. . . . 197,552				
c Excess from 2009. . . . 65,679				
d Excess from 2010. . . . 103,200				
e Excess from 2011. . . . 30,657				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED LIST See attached C/O The Broitman Foun 100 Brooks Bend princeton, NJ 08540	NONE	PUBLIC CHARITY	Further Charitable Purposes	39,400
Total . . . . ▶ **3a**				39,400
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	118	
4 Dividends and interest from securities. . . .			14	3,823	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	4,752	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				8,693	

13 Total. Add line 12, columns (b), (d), and (e). 13 8,693

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-04-15 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
HAL R TERR			
Firm's name ▶ WITHUM SMITH BROWN PC		Firm's EIN ▶	
Firm's address ▶ 5 VAUGHN DR PRINCETON, NJ 085406313		Phone no (609) 520-1188	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☑ Yes ☐ No

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491094007023

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2011

Name of organization	**Employer identification number**
THE BROITMAN FOUNDATION INC	22-2818941

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE BROITMAN FOUNDATION INC

Employer identification number
22-2818941

Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Harold Adeline Broitman 100 Brooks Bend Princeton, NJ 08540	$ 75,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
THE BROITMAN FOUNDATION INC	22-2818941

Part II **Noncash Property** (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE BROITMAN FOUNDATION INC

Employer identification number
22-2818941

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2011 Accounting Fees Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,600			1,600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

TY 2011 Investments Corporate Stock Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS	162,614	151,108

TY 2011 Land, Etc. Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

TY 2011 Other Increases Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

Description	Amount
ROUNDING	2

TY 2011 Other Professional Fees Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	1,277	1,277		
BANK FEES	33	33		

TY 2011 Taxes Schedule

Name: THE BROITMAN FOUNDATION INC

EIN: 22-2818941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	45	45		
FEDERAL TAXES	600			

BROITMAN FOUNDATION INC (060-04053)

December 01, 2011 to November 30, 2012

Capital Gains

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
Short Term Covered								
01/26/2011	12/05/2011	40	COMCAST CORP-CLASS A	23 51	23 40	940 38	935 81	$4 57
02/01/2011	12/05/2011	10	COMCAST CORP-CLASS A	23 51	23 12	235 10	231 19	$3 91
04/12/2011	12/05/2011	9	CONOCOPHILLIPS	72 68	77 29	654 09	695 59	$(41 50)
04/13/2011	12/05/2011	10	CONOCOPHILLIPS	72 68	77 48	726 77	774 79	$(48 02)
06/07/2011	12/05/2011	10	CONOCOPHILLIPS	72 68	71 60	726 76	715 96	$10 80
03/14/2011	12/05/2011	10	WELLPOINT INC	69 15	67 19	691 54	671 86	$19 68
02/01/2011	12/09/2011	25	COMCAST CORP-CLASS A	22 71	23 12	567 63	577 99	$(10 36)
06/07/2011	12/14/2011	14	CONOCOPHILLIPS	68 68	71 60	961 46	1,002 35	$(40 89)
06/17/2011	12/21/2011	10	UNITEDHEALTH GROUP INC	49 90	50 09	499 04	500 89	$(1 85)
06/21/2011	12/21/2011	10	UNITEDHEALTH GROUP INC	49 90	51 97	499 03	519 69	$(20 66)
06/02/2011	01/09/2012	15	LYONDELLBASELL INDU-CL A	34 46	41 87	516 83	628 02	$(111 19)
06/07/2011	01/12/2012	6	CONOCOPHILLIPS	70 79	71 60	424 76	429 58	$(4 82)
08/11/2011	01/12/2012	5	CONOCOPHILLIPS	70 79	63 15	353 96	315 74	$38 22
07/15/2011	01/12/2012	5	CONOCOPHILLIPS	70 79	76 44	353 97	382 19	$(28 22)
05/12/2011	01/31/2012	30	LOWE'S COS INC	26 85	25 63	805 50	768 82	$36 68
02/10/2011	01/31/2012	20	LOWE'S COS INC	26 85	24 37	537 00	487 47	$49 53
08/25/2011	02/02/2012	10	LYONDELLBASELL INDU-CL A	43 31	30 25	433 08	302 48	$130 60
05/02/2011	02/02/2012	20	TYSON FOODS INC-CL A	18 60	18 88	372 03	377 63	$(5 60)
05/02/2011	02/02/2012	15	TYSON FOODS INC-CL A	18 60	19 86	279 02	297 87	$(18 85)
12/07/2011	02/07/2012	6	GOLDMAN SACHS GROUP INC	116 57	102 96	699 41	617 78	$81 63
03/22/2011	02/13/2012	5	MARATHON PETROLEUM CORP	43 54	40 20	217 69	200 98	$16 71
05/02/2011	02/13/2012	2	MARATHON PETROLEUM CORP	43 54	45 36	87 08	90 71	$(3 63)
08/19/2011	02/21/2012	30	CMS ENERGY CORP	21 62	18 92	648 67	567 65	$81 02
10/24/2011	02/21/2012	20	CMS ENERGY CORP	21 62	21 01	432 44	420 23	$12 21
06/08/2011	02/28/2012	30	GENERAL MOTORS CO	26 24	28 91	787 18	867 26	$(80 08)
10/25/2011	03/12/2012	40	SEAGATE TECHNOLOGY	27 93	15 64	1,117 28	625 58	$491 70
01/12/2012	03/13/2012	35	NEXEN INC	19 97	17 81	698 97	623 35	$75 62
12/07/2011	03/20/2012	5	GOLDMAN SACHS GROUP INC	126 74	102 96	633 72	514 81	$118 91
03/25/2011	03/20/2012	15	MOODY'S CORP	41 68	32 82	625 19	492 35	$132 84
06/23/2011	03/20/2012	10	UNITEDHEALTH GROUP INC	55 07	50 86	550 67	508 63	$42 04
07/07/2011	03/26/2012	23	TRAVELERS COS INC/THE	58 81	59 10	1,352 63	1,359 34	$(6 71)
07/12/2011	05/01/2012	10	NORTHROP GRUMMAN CORP	63 62	66 98	636 20	669 84	$(33 64)
08/25/2011	05/01/2012	10	NORTHROP GRUMMAN CORP	63 62	51 10	636 20	511 01	$125 19

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
12/05/2011	05/04/2012	70	MORGAN STANLEY	16 00	16 45	1,119 97	1,151 68	$(31 71)
03/14/2012	05/04/2012	30	MORGAN STANLEY	16 00	18 89	479 98	566 71	$(86 73)
01/24/2012	05/07/2012	10	VERTEX PHARMACEUTICALS INC	54 59	35 40	545 87	354 02	$191 85
07/12/2011	05/14/2012	50	GENERAL ELECTRIC CO	18 69	18 57	934 31	928 30	$6 01
12/08/2011	05/14/2012	40	GENERAL ELECTRIC CO	18 69	16 40	747 45	656 06	$91 39
05/23/2011	05/21/2012	18	TRW AUTOMOTIVE HOLDINGS CORP	38 84	54 00	699 04	972 07	$(273 03)
12/08/2011	06/01/2012	60	GENERAL ELECTRIC CO	18 59	16 40	1,115 38	984 08	$131 30
06/23/2011	06/04/2012	5	UNITEDHEALTH GROUP INC	54 85	50 86	274 27	254 31	$19 96
08/15/2011	06/06/2012	50	CORNING INC	12 80	15 01	640 00	750 42	$(110 42)
07/26/2011	06/06/2012	10	JPMORGAN CHASE & CO	33 10	41 71	331 01	417 14	$(86 13)
08/25/2011	06/07/2012	10	LYONDELLBASELL INDU-CL A	38 32	5 09	383 25	50 94	$332 31
07/26/2011	06/08/2012	15	JPMORGAN CHASE & CO	33 58	41 71	503 65	625 71	$(122 06)
02/09/2012	06/14/2012	12	DEVON ENERGY CORPORATION	56 86	66 31	682 29	795 77	$(113 48)
08/01/2011	06/21/2012	10	JPMORGAN CHASE & CO	35 80	40 29	358 04	402 90	$(44 86)
08/02/2011	06/22/2012	20	JPMORGAN CHASE & CO	36 12	39 96	722 49	799 11	$(76 62)
08/04/2011	06/22/2012	10	JPMORGAN CHASE & CO	36 12	38 61	361 25	386 13	$(24 88)
08/08/2011	06/29/2012	10	GILEAD SCIENCES INC	50 87	36 86	508 73	368 56	$140 17
10/25/2011	07/02/2012	30	CENTERPOINT ENERGY INC	20 73	21 12	621 97	633 62	$(11 65)
08/10/2011	07/05/2012	5	MARATHON PETROLEUM CORP	44 42	35 54	222 09	177 68	$44 41
08/10/2011	07/13/2012	5	MARATHON PETROLEUM CORP	44 72	35 54	223 61	177 68	$45 93
09/30/2011	07/13/2012	15	MARATHON PETROLEUM CORP	44 72	27 37	670 81	410 59	$260 22
05/21/2012	07/13/2012	10	MARATHON PETROLEUM CORP	44 72	35 94	447 21	359 37	$87 84
12/21/2011	07/13/2012	10	MARATHON PETROLEUM CORP	44 72	32 39	447 21	323 87	$123 34
08/12/2011	08/03/2012	12	DTE ENERGY COMPANY	61 67	46 94	740 01	563 22	$176 79
08/08/2011	08/03/2012	15	GILEAD SCIENCES INC	58 06	36 86	870 87	552 84	$318 03
02/21/2012	08/14/2012	20	CENTERPOINT ENERGY INC	20 55	19 03	411 00	380 54	$30 46
09/13/2011	08/23/2012	5	JPMORGAN CHASE & CO	37 36	32 81	186 78	164 03	$22 75
01/24/2012	09/12/2012	6	VERTEX PHARMACEUTICALS INC	55 63	35 40	333 77	212 41	$121 36
11/01/2011	09/13/2012	15	LAM RESEARCH CORP	33 70	42 14	505 50	632 04	$(126 54)
06/11/2012	09/13/2012	10	LAM RESEARCH CORP	33 70	37 56	337 00	375 60	$(38 60)
10/27/2011	09/14/2012	35	NEWELL RUBBERMAID INC	19 43	13 80	680 11	482 95	$197 16
05/04/2012	09/14/2012	30	NEWELL RUBBERMAID INC	19 43	18 42	582 96	552 45	$30 51
10/19/2011	09/19/2012	6	LYONDELLBASELL INDU-CL A	53 24	27 65	319 43	165 91	$153 52
10/10/2011	09/21/2012	20	CENTURYLINK INC	41 95	33 48	839 07	669 58	$169 49

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
03/13/2012	10/03/2012	10	GILEAD SCIENCES INC	70 08	46 27	700 83	462 72	$238 11
06/12/2012	10/03/2012	25	INTEL CORP	22 55	26 46	563 75	661 58	$(97 83)
06/07/2012	10/03/2012	20	INTEL CORP	22 55	26 12	451 00	522 31	$(71 31)
11/03/2011	10/08/2012	10	UNITEDHEALTH GROUP INC	57 75	46 24	577 55	462 40	$115 15
05/01/2012	10/17/2012	25	LEUCADIA NATIONAL CO	22 69	25 53	567 23	638 27	$(71 04)
11/15/2011	10/26/2012	5	GENERAL MOTORS CO	23 33	23 06	116 64	115 28	$1 36
11/02/2011	10/26/2012	15	GENERAL MOTORS CO	23 33	23 39	349 93	350 82	$(0 89)
03/02/2012	10/31/2012	8	APOLLO GROUP INC-CL A	20 03	42 06	160 26	336 48	$(176 22)
12/23/2011	10/31/2012	22	APOLLO GROUP INC-CL A	20 03	53 18	440 72	1,170 06	$(729 34)
07/19/2012	10/31/2012	10	APOLLO GROUP INC-CL A	20 03	30 31	200 33	303 12	$(102 79)
03/27/2012	10/31/2012	10	JPMORGAN CHASE & CO	41 40	46 21	414 04	462 13	$(48 09)
06/12/2012	11/08/2012	15	INTEL CORP	21 00	26 46	314 98	396 94	$(81 96)
06/15/2012	11/08/2012	10	INTEL CORP	21 00	27 25	209 99	272 45	$(62 46)
08/30/2012	11/13/2012	15	INTEL CORP	20 55	24 29	308 24	364 35	$(56 11)
06/15/2012	11/13/2012	15	INTEL CORP	20 55	27 24	308 25	408 67	$(100 42)
			Subtotal For Short Term Covered			**44,231.40**	**42,911.31**	**1,320.09**

Long Term Covered

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
01/31/2011	02/13/2012	5	MARATHON PETROLEUM CORP	43 54	35 64	217 70	178 22	$39 48
03/03/2011	03/26/2012	12	TRAVELERS COS INC/THE	58 81	59 39	705 72	712 62	$(6 90)
03/18/2011	03/29/2012	13	DTE ENERGY COMPANY	54 83	47 27	712 73	614 48	$98 25
02/28/2011	05/24/2012	8	DEVON ENERGY CORPORATION	60 36	91 01	482 90	728 06	$(245 16)
05/12/2011	05/24/2012	4	DEVON ENERGY CORPORATION	60 36	81 65	241 45	326 60	$(85 15)
05/12/2011	06/14/2012	6	DEVON ENERGY CORPORATION	56 86	81 65	341 14	489 90	$(148 76)
02/10/2011	06/21/2012	30	DELTA AIR LINES INC	11 20	11 67	335 85	350 22	$(14 37)
04/18/2011	07/02/2012	5	CENTURYLINK INC	39 47	39 49	197 37	197 47	$(0 10)
05/02/2011	07/05/2012	5	MARATHON PETROLEUM CORP	44 42	45 35	222 10	226 77	$(4 67)
06/23/2011	07/27/2012	20	UNITEDHEALTH GROUP INC	53 10	50 86	1,062 03	1,017 26	$44 77
04/18/2011	08/20/2012	20	CENTURYLINK INC	41 61	39 49	832 10	789 89	$42 21
08/04/2011	08/23/2012	10	JPMORGAN CHASE & CO	37 36	38 61	373 55	386 13	$(12 58)
03/21/2011	09/11/2012	10	ALTRIA GROUP INC	34 46	25 16	344 60	251 61	$92 99
08/04/2011	09/12/2012	50	APPLIED MATERIALS INC	11 59	11 81	579 65	590 51	$(10 86)
05/24/2011	09/12/2012	9	TRANSOCEAN LTD	46 22	68 57	415 99	617 09	$(201 10)
05/24/2011	09/12/2012	5	TRANSOCEAN LTD	46 22	66 25	231 11	331 23	$(100 12)

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
07/18/2011	09/12/2012	1	TRANSOCEAN LTD	46 22	62 43	46 22	62 43	$(16 21)
08/10/2011	09/13/2012	11	LORILLARD INC	115 95	100 44	1,275 43	1,104 86	$170 57
05/09/2011	09/13/2012	15	LAM RESEARCH CORP	33 70	48 39	505 50	725 89	$(220 39)
06/20/2011	09/14/2012	20	MOODY'S CORP	43 88	37 14	877 57	742 78	$134 79
01/18/2011	09/20/2012	9	DIRECTV	52 37	42 63	471 36	383 67	$87 69
08/24/2011	09/20/2012	3	DIRECTV	52 37	42 78	157 12	128 35	$28 77
09/15/2011	09/21/2012	20	CENTURYLINK INC	41 95	34 76	839 07	695 18	$143 89
08/10/2011	09/21/2012	15	CENTURYLINK INC	41 95	33 61	629 30	504 18	$125 12
03/16/2011	09/27/2012	5	CITIGROUP INC	33 15	44 75	165 76	223 75	$(57 99)
02/23/2011	09/27/2012	10	CITIGROUP INC	33 15	44 03	331 51	440 34	$(108 83)
08/08/2011	09/27/2012	5	GILEAD SCIENCES INC	66 68	36 86	333 40	184 28	$149 12
08/18/2011	09/27/2012	11	GILEAD SCIENCES INC	66 68	37 29	733 48	410 15	$323 33
06/24/2011	09/28/2012	25	GENERAL MOTORS CO	22 81	29 98	570 35	749 47	$(179 12)
06/08/2011	09/28/2012	10	GENERAL MOTORS CO	22 81	28 91	228 14	289 08	$(60 94)
08/18/2011	10/03/2012	4	GILEAD SCIENCES INC	70 08	37 29	280 33	149 15	$131 18
08/11/2011	10/08/2012	10	UNITEDHEALTH GROUP INC	57 75	42 81	577 55	428 12	$149 43
03/18/2011	10/10/2012	10	CITIGROUP INC	34 87	44 26	348 72	442 56	$(93 84)
08/02/2011	10/12/2012	9	TRANSOCEAN LTD	45 51	60 31	409 62	542 77	$(133 15)
07/18/2011	10/12/2012	6	TRANSOCEAN LTD	45 51	62 43	273 08	374 58	$(101 50)
04/11/2011	10/12/2012	10	WELLPOINT INC	61 98	69 30	619 84	693 00	$(73 16)
03/14/2011	10/12/2012	10	WELLPOINT INC	61 98	67 19	619 84	671 86	$(52 02)
03/18/2011	10/18/2012	10	CITIGROUP INC	38 41	44 26	384 15	442 55	$(58 40)
10/07/2011	10/26/2012	15	GENERAL MOTORS CO	23 33	22 73	349 93	340 98	$8 95
09/13/2011	10/31/2012	10	JPMORGAN CHASE & CO	41 40	32 81	414 04	328 07	$85 97
03/22/2011	11/16/2012	10	JOHNSON & JOHNSON	68 82	58 79	688 18	587 92	$100 26
05/02/2011	11/26/2012	15	MARATHON OIL CORP	31 28	32 70	469 16	490 50	$(21 34)
01/31/2011	11/26/2012	10	MARATHON OIL CORP	31 28	27 53	312 77	275 34	$37 43
03/22/2011	11/26/2012	10	MARATHON OIL CORP	31 28	31 05	312 77	310 49	$2 28
			Subtotal For Long Term Covered			**20,520.18**	**20,530.36**	**-10.18**

Long Term Non-Covered

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
12/21/2009	12/05/2011	6	CONOCOPHILLIPS	72 68	50 40	436 06	302 38	$133 68
05/20/2010	01/11/2012	45	MARATHON OIL CORP	30 66	19 26	1,379 81	866 52	$513 29
06/24/2010	01/11/2012	20	MARATHON OIL CORP	30 66	20 16	613 25	403 13	$210 12

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
05/20/2010	01/31/2012	8	MARATHON PETROLEUM CORP	38 08	24 39	304 61	195 09	$109 52
06/24/2010	01/31/2012	12	MARATHON PETROLEUM CORP	38 08	26 09	456 91	313 12	$143 79
06/24/2010	01/31/2012	5	MARATHON PETROLEUM CORP	38 08	26 09	190 38	130 47	$59 91
03/15/2010	02/02/2012	20	INGERSOLL-RAND PLC	36 27	33 63	725 41	672 65	$52 76
06/24/2010	02/13/2012	8	MARATHON PETROLEUM CORP	43 54	26 09	348 31	208 75	$139 56
10/08/2010	02/17/2012	35	DELL INC	18 13	13 50	634 42	472 33	$162 09
03/22/2010	04/26/2012	30	CONSTELLATION BRANDS INC-A	21 95	16 03	658 52	480 89	$177 63
12/28/2009	04/26/2012	25	CONSTELLATION BRANDS INC-A	21 95	15 99	548 76	399 68	$149 08
02/17/2010	05/14/2012	20	GENERAL ELECTRIC CO	18 69	16 19	373 73	323 88	$49 85
09/22/2010	05/17/2012	10	CENTURYLINK INC	38 47	39 40	384 69	393 95	$(9 26)
06/24/2010	06/01/2012	20	MARATHON OIL CORP	24 01	20 16	480 11	403 13	$76 98
09/29/2009	06/06/2012	45	CORNING INC	12 80	15 17	576 00	682 48	$(106 48)
08/30/2010	06/06/2012	5	JPMORGAN CHASE & CO	33 10	36 28	165 51	181 40	$(15 89)
10/15/2010	06/06/2012	10	JPMORGAN CHASE & CO	33 10	37 34	331 02	373 39	$(42 37)
09/03/2010	06/29/2012	40	GANNETT CO	14 66	13 74	586 33	549 75	$36 58
05/04/2007	06/29/2012	50	PFIZER INC	22 89	27 08	1,144 47	1,354 17	$(209 70)
09/22/2006	06/29/2012	25	PFIZER INC	22 89	28 13	572 24	703 14	$(130 90)
09/22/2010	07/02/2012	10	CENTURYLINK INC	39 47	39 39	394 74	393 94	$0 80
12/03/2009	07/19/2012	5	TIME WARNER CABLE	85 79	42 71	428 94	213 56	$215 38
04/14/2009	07/19/2012	10	TIME WARNER CABLE	85 79	27 90	857 87	278 99	$578 88
12/03/2009	08/03/2012	5	TIME WARNER CABLE	89 80	42 71	448 98	213 55	$235 43
09/29/2010	09/06/2012	20	JOHNSON & JOHNSON	67 99	62 26	1,359 77	1,245 24	$114 53
09/07/2010	09/06/2012	10	JOHNSON & JOHNSON	67 99	58 84	679 88	588 37	$91 51
08/23/2010	09/06/2012	10	JOHNSON & JOHNSON	67 99	59 13	679 89	591 32	$88 57
06/28/2010	09/06/2012	10	JOHNSON & JOHNSON	67 99	59 45	679 88	594 50	$85 38
12/03/2009	09/12/2012	5	TIME WARNER CABLE	91 83	42 71	459 15	213 56	$245 59
08/26/2009	09/20/2012	1	NVR INC	861 00	686 22	861 00	686 22	$174 78
06/24/2010	11/26/2012	10	MARATHON OIL CORP	31 28	20 16	312 77	201 56	$111 21
			Subtotal For Long Term Non-Covered			**18,073.41**	**14,631.11**	**3,442.30**

	Total Proceeds	Total Cost	Gain Or Loss
Total	82,824.99	78,072.78	4,752.21

Account Totals

Short Term Covered Gain:	1,320.09
Long Term Covered Loss:	-10.18
Long Term Non-Covered Gain:	3,442.30
Current Period Gain:	4,752.21

Please see your Year-End Tax Report for your official tax record You should verify the accuracy of all calculations with your tax advisor

Broitman Foundation	EIN 22-2818941	
Charitable Grants		
11/30/2012	**12/1/2011-11/30/2012**	
Organization	**Amount**	**Date**
American Jewish Committee	350 00	11/19/2012
165 E 56th Street		
New York, NY 10022		
American Museum of Natural History	500 00	11/19/2012
Central Park West at 79th Street		
New York, NY 10024		
Anti Defamation League	2,000 00	11/19/2012
605 Third Avenue		
New York, NY 10158		
Autism Speaks	1,000 00	11/19/2012
1060 State Road		
Princeton, NJ 08540		
Breast Cancer Resource Center	250 00	5/29/2012
YWCA Princeton		
59 Paul Robeson Place		
Princeton, NJ 08540		
Camp Galil The Amy Adina Schulman Center	1,000 00	11/19/2012
PO Box 1245		
Newtown, PA 18940		
Eden Autism Services Foundation	1,000 00	11/19/2012
One Eden Way		
Princeton, NJ 08540		
Friends of the Princeton University Art Museum	125 00	4/2/2012
Princeton, NJ 08544	125 00	11/19/2012
The Hebrew Immigrant Aid Society	2,000 00	11/19/2012
333 Seventh Avenue		
New York, NY 10001		
Institute for Advanced Study	3,500 00	11/19/2012
Einstein Drive		
Princeton NJ 08540		
The Jewish Center	1,450 00	7/23/2012
131 West 86 Street		
New York, NY 10024		
Jewish Family & Children's Service	10,000 00	11/17/2012
707 Alexander Road, Suite 102		
Princeton, NJ 08540		
Learning Ally	500 00	11/19/2012
20 Roszel Road		
Princeton, New Jersey 08540		
Mazon	1,000 00	11/19/2012
1990 South Bundy Drive		
Los Angelos, CA 90025		
Mercer Street Friends	250 00	11/19/2012
151 Mercer Street		
Trenton, NJ 08611		
Metropolitan Museum of Art	550 00	12/5/2011
1000 Fifth Avenue	550 00	11/19/2012
New York, NY 10028		
Princeton Child Development Institute	2,000 00	11/19/2012
300 Cold Soil Road		
Princeton, NJ 08540		
Princeton First Aid & Rescue Squad	250 00	11/19/2012
237 North Harrison Street PO Box 529		
Princeton, NJ 08542		
Salvation Army	1,000 00	11/19/2012
PO Box 3170		
Union, NJ 07083		
United Jewish Federation	5,000 00	12/5/2011
4 Princess Road Suite 206	5,000 00	11/19/2012
Lawrenceville NJ 08648		
Total Grants	$ 39,400 00	