Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation
## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

**2011**

For calendar year 2011 or tax year beginning DEC 1, 2011 , and ending NOV 30, 2012

Name of foundation: WILLIAM A AND JOAN SCHREYER FOUNDATION

A Employer identification number: 22-2671777

Number and street (or P O box number if mail is not delivered to street address): C/O ML-FOS, 1300 MERRILL LYNCH DR. Room/suite: 1ST FL

B Telephone number: (609) 274-2629

City or town, state, and ZIP code: PENNINGTON, NJ 08543

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 14,041,514.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc., received | 129,640. | | N/A | |
| | 2 Check ▶ ☐ if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 817,760. | 817,760. | | STATEMENT 2 |
| | 4 Dividends and interest from securities | 84,515. | 84,515. | | STATEMENT 3 |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | <5,078,783.> | | | STATEMENT 1 |
| | b Gross sales price for all assets on line 6a 6,732,244. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 0. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| | 11 Other income | <4,979.> | <20,331.> | | STATEMENT 4 |
| | 12 **Total.** Add lines 1 through 11 | <4,051,847.> | 881,944. | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 0. | 0. | | 0. |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees | | | | |
| | b Accounting fees | | | | |
| | c Other professional fees | | | | |
| | 17 Interest | 3,425. | 3,425. | | 0. |
| | 18 Taxes STMT 5 | 26,287. | 1,287. | | 0. |
| | 19 Depreciation and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | | | | |
| | 23 Other expenses STMT 6 | 357,425. | 174,790. | | 0. |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 387,137. | 179,502. | | 0. |
| | 25 Contributions, gifts, grants paid | 75,000. | | | 75,000. |
| | 26 **Total expenses and disbursements.** Add lines 24 and 25 | 462,137. | 179,502. | | 75,000. |
| | 27 Subtract line 26 from line 12: | | | | |
| | a Excess of revenue over expenses and disbursements | <4,513,984.> | | | |
| | b **Net investment income** (if negative, enter -0-) | | 702,442. | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | N/A | |

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11490626 140707 SCHREYER 2011.05020 WILLIAM A AND JOAN SCHREYER SCHREYE1

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

| | | Beginning of year | End of year | |
|---|---|---|---|---|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | 22,796. | 1. | 1. |
| | 2 Savings and temporary cash investments | 638,672. | 504,476. | 504,476. |
| | 3 Accounts receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - U.S. and state government obligations STMT 8 | 922,843. | 670,353. | 700,504. |
| | b Investments - corporate stock STMT 9 | 10,729,033. | 5,600,407. | 6,166,803. |
| | c Investments - corporate bonds STMT 10 | 2,551,596. | 2,420,661. | 2,248,726. |
| | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other STMT 11 | 4,055,002. | 3,988,692. | 4,421,004. |
| | 14 Land, buildings, and equipment: basis ▶ | | | |
| | Less accumulated depreciation ▶ | | | |
| | 15 Other assets (describe ▶ ) | | | |
| | 16 **Total assets** (to be completed by all filers) | 18,919,942. | 13,184,590. | 14,041,514. |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ▶ ) | | | |
| | 23 **Total liabilities** (add lines 17 through 22) | 0. | 0. | |
| Net Assets or Fund Balances | **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | **Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.** | | | |
| | 27 Capital stock, trust principal, or current funds | 17,869,265. | 17,869,265. | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 1,050,677. | <4,684,675.> | |
| | 30 **Total net assets or fund balances** | 18,919,942. | 13,184,590. | |
| | 31 **Total liabilities and net assets/fund balances** | 18,919,942. | 13,184,590. | |

**Part III Analysis of Changes in Net Assets or Fund Balances**

| | | |
|---|---|---|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 18,919,942. |
| 2 Enter amount from Part I, line 27a | 2 | <4,513,984.> |
| 3 Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 Add lines 1, 2, and 3 | 4 | 14,405,958. |
| 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7 | 5 | 1,221,368. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 13,184,590. |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1a | | | | |
| b | SEE ATTACHED STATEMENT | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | 6,732,244. | | 7,530,179. | <797,935.> |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | <797,935.> |

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** <797,935.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** N/A

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---|---|---|
| 2010 | 763,664. | 12,470,545. | .061237 |
| 2009 | 509,500. | 11,129,031. | .045781 |
| 2008 | 1,507,852. | 9,521,016. | .158371 |
| 2007 | 3,798,286. | 16,176,982. | .234796 |
| 2006 | 4,732,036. | 21,860,556. | .216465 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | .716650 |
| 3 | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .143330 |
| 4 | Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 | 4 | 12,855,962. |
| 5 | Multiply line 4 by line 3 | 5 | 1,842,645. |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 7,024. |
| 7 | Add lines 5 and 6 | 7 | 1,849,669. |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 75,000. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|---|---|---|---|
| 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | 1 | 14,049. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 14,049. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 14,049. |
| 6 Credits/Payments: | | | |
| a 2011 estimated tax payments and 2010 overpayment credited to 2011 | 6a 23,264. | | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | | 7 | 23,264. |
| 8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached | | 8 | |
| 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | 9 | |
| 10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | 10 | 9,215. |
| 11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 9,215. **Refunded** ▶ | | 11 | 0. |

## Part VII-A Statements Regarding Activities

| | | Yes | No |
|---|---|---|---|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | 1b | | X |
| c Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0. | | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0. | | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T* | 5 | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* | 7 | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV* | 9 | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | X |

## Part VII-A Statements Regarding Activities *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ N/A

14 The books are in care of ▶ MERRILL LYNCH FAMILY OFFICE Telephone no. ▶ 609-274-2629

Located at ▶ 1300 MERRILL LYNCH DRIVE, 1ST FL, PENNINGTON, NJ ZIP+4 ▶ 08534

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | | | |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | | | Yes | No |
|---|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly): | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☐ Yes ☒ No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| a | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ______, ______, ______, ______ | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) | N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______ | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2011 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* | N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | 4b | | X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

*If "Yes," attach the statement required by Regulations section 53.4945-5(d).*

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |

*If "Yes" to 6b, file Form 8870.*

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| JOAN L. SCHREYER<br>117 MERCER STREET<br>PRINCETON, NJ 08540 | TRUSTEE<br>2.00 | 0. | 0. | 0. |
| DRUEANNE B. SCHREYER<br>108 SOUTH NIXON ROAD<br>STATE COLLEGE, PA 16801 | TRUSTEE<br>3.00 | 0. | 0. | 0. |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | 0 |

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

**Part IX-B Summary of Program-Related Investments**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|---|
| 1 N/A | |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 | |
| **Total.** Add lines 1 through 3 ▶ | 0. |



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## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 4,592,706. |
| b | Average of monthly cash balances | 1b | 625,321. |
| c | Fair market value of all other assets | 1c | 7,833,711. |
| d | Total (add lines 1a, b, and c) | 1d | 13,051,738. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 13,051,738. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 195,776. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 12,855,962. |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 642,798. |

## Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 642,798. |
| 2a | Tax on investment income for 2011 from Part VI, line 5 | 2a | 14,049. | | |
| b | Income tax for 2011. (This does not include the tax from Part VI.) | 2b | | | |
| c | Add lines 2a and 2b | | | 2c | 14,049. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | | 3 | 628,749. |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | 0. |
| 5 | Add lines 3 and 4 | | | 5 | 628,749. |
| 6 | Deduction from distributable amount (see instructions) | | | 6 | 0. |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | | | 7 | 628,749. |

## Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 75,000. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 75,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 75,000. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---|---|---|---|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | 628,749. |
| 2 Undistributed income, if any, as of the end of 2011 | | | | |
| a Enter amount for 2010 only | | | 0. | |
| b Total for prior years: ____ , ____ , ____ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2011: | | | | |
| a From 2006 3,734,126. | | | | |
| b From 2007 3,017,769. | | | | |
| c From 2008 1,033,965. | | | | |
| d From 2009 | | | | |
| e From 2010 158,373. | | | | |
| f **Total** of lines 3a through e | 7,944,233. | | | |
| 4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 75,000. | | | | |
| a Applied to 2010, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2011 distributable amount | | | | 75,000. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a)) | 553,749. | | | 553,749. |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 7,390,484. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 | 3,180,377. | | | |
| 9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a | 4,210,107. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2007 3,017,769. | | | | |
| b Excess from 2008 1,033,965. | | | | |
| c Excess from 2009 | | | | |
| d Excess from 2010 158,373. | | | | |
| e Excess from 2011 | | | | |

## Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (e) Total |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

## Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| UNIVERSITY OF PENNSYLVANIA<br>ONE OLD MAIN<br>UNIVERSITY PARK, PA 16802-1500 | NONE | NON PROFIT ORGANIZATIONS | EDUCATION | 75,000. |
| **Total** | | | ▶ 3a | 75,000. |
| **b** *Approved for future payment*<br>NONE | | | | |
| **Total** | | | ▶ 3b | 0. |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income (a) Business code | Unrelated business income (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | Excluded by section 512, 513, or 514 (d) Amount | (e) Related or exempt function income |
|---|---|---|---|---|---|
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 817,760. | |
| 4 Dividends and interest from securities | | | 14 | 84,515. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | 15 | <20,331.> | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | <5,078,783.> | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a NON-TAXABLE | | | | | |
| b DISTRIBUTIONS | | | | 15,352. | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | <4,181,487.> | 0. |

**13 Total.** Add line 12, columns (b), (d), and (e) 13 <4,181,487.>

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|---|---|
| | NOT APPLICABLE |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | Yes | No |
|---|---|---|---|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | N/A | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Joan Schreyer | 6/28/13 | PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| B. ANTHONY OLMO | [signature] | 6/26/2013 | | P00226630 |
| Firm's name ▶ MERRILL LYNCH PIERCE FENNER & SMITH INC | | | Firm's EIN ▶ 13-2740599 | |
| Firm's address ▶ 1300 MERRILL LYNCH DRIVE, 1ST FLOOR PENNINGTON, NJ 08534 | | | Phone no. 212-852-3850 | |

Form 990-PF (2011)

123622
12-02-11



11490626 140707 SCHREYER 2011.05020 WILLIAM A AND JOAN SCHREYER SCHREYE1

**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

**2011**

| **Name of the organization** | **Employer identification number** |
|---|---|
| WILLIAM A AND JOAN SCHREYER FOUNDATION | 22-2671777 |

**Organization type** (check one):

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| Name of organization | Employer identification number |
|---|---|
| WILLIAM A AND JOAN SCHREYER FOUNDATION | 22-2671777 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | ESTATE OF WILLIAM A SCHREYER<br>117 MERCER STREET<br>PRINCETON, NJ 08540 | $ 4,114. | Person ☐<br>Payroll ☐<br>Noncash ☒<br>(Complete Part II if there is a noncash contribution.) |
| 2 | CHARLES FRAZIER CLAT<br>117 MERCER STREET<br>PRINCETON, NJ 08540 | $ 59,914. | Person ☒<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |
| 3 | KELLY A. FRAZIER CLAT<br>117 MERCER STREET<br>PRINCETON, NJ 08540 | $ 62,622. | Person ☒<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |
| 4 | CHARLES FRAZIER CLAT<br>117 MERCER STREET<br>PRINCETON, NJ 08540 | $ 1,495. | Person ☐<br>Payroll ☐<br>Noncash ☒<br>(Complete Part II if there is a noncash contribution.) |
| 5 | KELLY A. FRAZIER CLAT<br>117 MERCER STREET<br>PRINCETON, NJ 08540 | $ 1,495. | Person ☐<br>Payroll ☐<br>Noncash ☒<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |

| Name of organization | Employer identification number |
|---|---|
| WILLIAM A AND JOAN SCHREYER FOUNDATION | 22-2671777 |

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| 1 | 795 SHARES OF BANK OF AMERICA | $ 4,114. | 12/21/11 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| 4 | 248 SHARES OF BANK OF AMERICA | $ 1,495. | 01/05/12 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| 5 | 248 SHARES OF BANK OF AMERICA | $ 1,495. | 01/05/12 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

Name of organization: WILLIAM A AND JOAN SCHREYER FOUNDATION

Employer identification number: 22-2671777

**Part III** *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

**Part IV** Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1a | ML ACCT #032 S-T CAPITAL LOSS - SEE ATTACHED | P | VARIOUS | VARIOUS |
| b | ML ACCT #032 L-T CAPITAL GAIN - SEE ATTACHED | P | VARIOUS | VARIOUS |
| c | SHORT TERM CAPITAL GAINS FROM PARTNERSHIPS | P | VARIOUS | VARIOUS |
| d | LONG TERM CAPITAL GAINS FROM PARTNERSHIPS | P | VARIOUS | VARIOUS |
| e | SECTION 1256 GAIN - FROM PARTNERSHIPS | P | VARIOUS | VARIOUS |
| f | CASH IN LIEU | P | VARIOUS | VARIOUS |
| g | 83,445 SHS BAC STOCKS (W24) | D | VARIOUS | VARIOUS |
| h | 17,055 SHS BAC STOCKS (W24) | P | VARIOUS | 11/08/12 |
| i | 20,000 SHS CORNING STEPS ISSUER BAC (W24) | P | 03/24/11 | 04/09/12 |
| j | 20,000 SHS SEAGATE STEPS ISSUER BAC (W24) | P | 04/29/11 | 05/11/12 |
| k | 35,000 SHS FORD STEPS ISSUER SEK (W24) | P | 03/10/11 | 03/23/12 |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | 2,776,149. | | 2,887,316. | <111,167.> |
| b | 1,885,867. | | 1,672,385. | 213,482. |
| c | 20,336. | | | 20,336. |
| d | 500,218. | | | 500,218. |
| e | | | 16,674. | <16,674.> |
| f | 14. | | | 14. |
| g | 734,368. | | 1,526,048. | <791,680.> |
| h | 160,310. | | 677,756. | <517,446.> |
| i | 132,830. | | 200,000. | <67,170.> |
| j | 212,060. | | 200,000. | 12,060. |
| k | 310,092. | | 350,000. | <39,908.> |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-") |
|---|---|---|---|---|
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | | <111,167.> |
| b | | | | 213,482. |
| c | | | | 20,336. |
| d | | | | 500,218. |
| e | | | | <16,674.> |
| f | | | | 14. |
| g | | | | <791,680.> |
| h | | | | <517,446.> |
| i | | | | <67,170.> |
| j | | | | 12,060. |
| k | | | | <39,908.> |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 } | 2 | <797,935.> |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 | 3 | N/A |

123591
05-01-11

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| ML ACCT #032 S-T CAPITAL LOSS - SEE ATTACHED | PURCHASED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 2,776,149. | 2,887,316. | 0. | 0. | <111,167.> |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| ML ACCT #032 L-T CAPITAL GAIN - SEE ATTACHED | PURCHASED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 1,885,867. | 1,672,385. | 0. | 0. | 213,482. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| SHORT TERM CAPITAL GAINS FROM PARTNERSHIPS | PURCHASED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 20,336. | 0. | 0. | 0. | 20,336. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| LONG TERM CAPITAL GAINS FROM PARTNERSHIPS | PURCHASED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 500,218. | 0. | 0. | 0. | 500,218. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| SECTION 1256 GAIN - FROM PARTNERSHIPS | PURCHASED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 0. | 16,674. | 0. | 0. | <16,674.> |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| CASH IN LIEU | PURCHASED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 14. | 0. | 0. | 0. | 14. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| 83,445 SHS BAC STOCKS (W24) | DONATED | VARIOUS | VARIOUS |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 734,368. | 5,806,896. | 0. | 0. | <5,072,528.> |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| 17,055 SHS BAC STOCKS (W24) | PURCHASED | VARIOUS | 11/08/12 |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 160,310. | 677,756. | 0. | 0. | <517,446.> |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| 20,000 SHS CORNING STEPS ISSUER BAC (W24) | PURCHASED | 03/24/11 | 04/09/12 |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 132,830. | 200,000. | 0. | 0. | <67,170.> |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| 20,000 SHS SEAGATE STEPS ISSUER BAC (W24) | PURCHASED | 04/29/11 | 05/11/12 |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 212,060. | 200,000. | 0. | 0. | 12,060. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|---|---|---|
| 35,000 SHS FORD STEPS ISSUER SEK (W24) | PURCHASED | 03/10/11 | 03/23/12 |

| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
|---|---|---|---|---|
| 310,092. | 350,000. | 0. | 0. | <39,908.> |

| | |
|---|---|
| CAPITAL GAINS DIVIDENDS FROM PART IV | 0. |
| TOTAL TO FORM 990-PF, PART I, LINE 6A | <5,078,783.> |

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

| SOURCE | AMOUNT |
|---|---|
| ACCRUED INTEREST PAID | <6,222.> |
| ACCRUED INTEREST RECEIVED | 5,513. |
| INTEREST INCOME - 032 | 45,302. |
| INTEREST INCOME - PARTNERSHIPS | 8,916. |
| INTEREST INCOME - W24 | 691,253. |
| OID INTEREST | 991. |
| STEP INTEREST | 50,318. |
| US TREASURY INTEREST - 032 | 21,689. |
| TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | 817,760. |

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
|---|---|---|---|
| DIVIDENDS - 032 | 41,156. | 0. | 41,156. |
| DIVIDENDS - PARTNERSHIPS | 25,236. | 0. | 25,236. |
| DIVIDENDS - W24 | 18,123. | 0. | 18,123. |
| TOTAL TO FM 990-PF, PART I, LN 4 | 84,515. | 0. | 84,515. |

## FORM 990-PF OTHER INCOME STATEMENT 4

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME |
|---|---|---|---|
| ORDINARY INCOME(LOSS) - PARTNERSHIPS | <17,683.> | <17,683.> | |
| OTHER INCOME (LOSS) - PARTNERSHIPS | <2,366.> | <2,366.> | |
| REAL ESTATE INCOME (LOSS) - PARTNERSHIPS | <1.> | <1.> | |
| SECTION 988 INCOME (LOSS) FROM PARTNERSHIPS | <281.> | <281.> | |
| NON-TAXABLE DISTRIBUTIONS | 15,352. | 0. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | <4,979.> | <20,331.> | |

FORM 990-PF TAXES STATEMENT 5

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| FOREIGN TAXES PAID | 1,287. | 1,287. | | 0. |
| FEDERAL EXCISE TAX | 25,000. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 26,287. | 1,287. | | 0. |

FORM 990-PF OTHER EXPENSES STATEMENT 6

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| BOND AMORTIZATION | 16,836. | 16,836. | | 0. |
| NON-DEDUCTIBLE EXPENSES | 7. | 0. | | 0. |
| DEDUCTIONS - 2% | 80,444. | 80,444. | | 0. |
| INVESTMENT MANAGEMENT FEES | 45,264. | 45,264. | | 0. |
| AEA ADVISORS MGMT FEE | 32,246. | 32,246. | | 0. |
| BOOK/TAX DIFFERENCES FROM PARTNERSHIPS | 182,628. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 357,425. | 174,790. | | 0. |

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

| DESCRIPTION | AMOUNT |
|---|---|
| PRIOR PERIOD ADJUSTMEMTS ON THE BOOK BASIS OF DONATED STOCKS | 1,221,368. |
| TOTAL TO FORM 990-PF, PART III, LINE 5 | 1,221,368. |

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

| DESCRIPTION | U.S. GOV'T | OTHER GOV'T | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|---|---|
| US GOVERNMENT OBLIGATIONS | X | | 670,353. | 700,504. |
| TOTAL U.S. GOVERNMENT OBLIGATIONS | | | 670,353. | 700,504. |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS | | | | |
| TOTAL TO FORM 990-PF, PART II, LINE 10A | | | 670,353. | 700,504. |

FORM 990-PF CORPORATE STOCK STATEMENT 9

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|
| SECURITIES-EQUITIES | 5,404,551. | 6,036,489. |
| SECURITIES-BANK OF AMERICA | 195,856. | 130,314. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 5,600,407. | 6,166,803. |

FORM 990-PF CORPORATE BONDS STATEMENT 10

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|
| SECURITIES-CORPORATE BONDS | 2,420,661. | 2,248,726. |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 2,420,661. | 2,248,726. |

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|---|
| ML DIVERSIFIED | COST | 115,954. | 61,410. |
| ML PRIVATE EQUITY | COST | 158,859. | 48,060. |
| SECURITIES-MUTUAL FUNDS | COST | 308,039. | 340,915. |
| ML ACCESS FUNDS | COST | 404,577. | 368,077. |
| ML WP TRUST IV | COST | 586,171. | 1,020,000. |
| CLOUGH OFFSHORE FUND LTD | COST | 250,000. | 423,087. |

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| | | | |
|---|---|---|---|
| ML SILVER LAKE III TRUST | COST | 278,075. | 305,760. |
| YOUNG SECURITIES LLC | COST | 467,593. | 478,187. |
| AEA INVESTORS 2006 QP FUND LP | COST | 1,419,424. | 1,375,508. |
| DHP STRATEGIES | COST | 0. | 0. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 3,988,692. | 4,421,004. |

THE SCHREYER FOUNDATION
CAPITAL GAIN ATTACHMENT - ML ACCOUNT #032
F.Y.E. NOVEMBER 30, 2012

EIN 22-2671777

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| **SHORT TERM CAPITAL GAINS/LOSSES** | | | | | | | |
| **COVERED** | | | | | | | |
| **ACCOUNT - 032** | | | | | | | |
| AMERISOURCEBERGEN CORP | 905 | 7/6/2011 | 12/20/2011 | 33,597 48 | 39,030 66 | | (5,433 18) |
| ALTERA CORP COM | 655 | 9/14/2011 | 12/7/2011 | 23,860 14 | 24,394 89 | | (534 75) |
| ACCENTURE PLC SHS | 615 | 9/28/2011 | 12/20/2011 | 33,467 72 | 33,982 93 | | (515 21) |
| BORG WARNER INC COM | 425 | 10/6/2011 | 12/16/2011 | 26,730 42 | 27,306 72 | | (576 30) |
| BOEING COMPANY | 370 | 3/30/2011 | 12/20/2011 | 26,827 92 | 27,353 77 | | (525 85) |
| CSX CORP | 1,535 | 9/23/2011 | 12/16/2011 | 31,116 61 | 28,876 11 | | 2,240 50 |
| CSX CORP | 260 | 10/28/2011 | 12/16/2011 | 5,270 57 | 5,981 25 | | (710 68) |
| CHECKPOINT SOFTWARE TECH | 120 | 9/28/2011 | 12/7/2011 | 6,450 82 | 6,543 94 | | (93 12) |
| COACH INC | 390 | 10/12/2011 | 12/20/2011 | 22,785 31 | 24,273 44 | | (1,488 13) |
| CLEANESE CORP DEL SER A | 550 | 10/28/2011 | 12/20/2011 | 23,842 04 | 25,251 60 | | (1,409 56) |
| GREEN MOUNTN COFFEE ROS | 225 | 9/28/2011 | 12/20/2011 | 10,238 81 | 24,001 13 | | (13,762 32) |
| JEFFERIES GROUP INC NEW | 760 | 10/28/2011 | 12/20/2011 | 10,495 40 | 11,198 45 | | (703 05) |
| JOHNSON CONTROLS INC | 765 | 6/29/2011 | 12/20/2011 | 22,470 83 | 31,585 93 | | (9,115 10) |
| LAS VEGAS SANDS CORP | 219 | 9/14/2011 | 12/16/2011 | 9,072 26 | 10,509 50 | | (1,437 24) |
| LAS VEGAS SANDS CORP | 296 | 9/14/2011 | 12/20/2011 | 12,440 34 | 14,204 63 | | (1,764 29) |
| MARVELL TECHNOLOGY | 1,685 | 10/6/2011 | 12/20/2011 | 23,274 29 | 25,818 24 | | (2,543 95) |
| NATIONAL OILWELL VARCO INC | 335 | 11/30/2011 | 12/20/2011 | 22,471 37 | 23,822 19 | | (1,350 82) |
| NXP SEMICONDUCTORS N V | 1,390 | 12/7/2011 | 12/20/2011 | 20,503 35 | 28,243 48 | 2,576 30 | (5,163 83) |
| PRECISION CASTPARTS | 150 | 9/14/2011 | 12/20/2011 | 24,457 03 | 24,749 04 | | (292 01) |
| QUALCOMM INC | 625 | 2/10/2011 | 12/20/2011 | 33,826 16 | 35,677 19 | | (1,851 03) |
| RANGE RESOURCES CORP DEL | 360 | 9/23/2011 | 12/20/2011 | 22,450 97 | 23,382 11 | | (931 14) |
| SANDISK CORP INC | 470 | 10/28/2011 | 12/20/2011 | 23,021 85 | 24,993 19 | | (1,971 34) |
| STARWOOD HOTELS AND RESORTS WORLDWIDE NE | 50 | 9/28/2011 | 12/7/2011 | 2,449 04 | 2,083 50 | | 365 54 |
| SCHLUMBERGER LTD | 255 | 5/26/2011 | 12/20/2011 | 17,317 82 | 21,749 28 | | (4,431 46) |
| STANLEY BLACK & DECKER INC | 340 | 5/20/2011 | 12/20/2011 | 22,461 33 | 25,706 01 | | (3,244 68) |
| TELSA MTRS INC | 780 | 11/11/2011 | 12/20/2011 | 21,859 94 | 26,302 69 | | (4,442 75) |
| TIFFANY & CO NEW | 345 | 6/16/2011 | 12/20/2011 | 21,815 66 | 25,062 01 | | (3,246 35) |
| TEREX CORP DEL NEW COM | 675 | 3/25/2011 | 12/20/2011 | 9,027 35 | 25,260 05 | | (16,232 70) |
| VERIFONE SYSTEMS INC | 440 | 3/30/2011 | 12/20/2011 | 15,718 17 | 25,141 07 | | (9,422 90) |
| VERIFONE SYSTEMS INC | 260 | 10/28/2011 | 12/20/2011 | 9,288 01 | 11,153 22 | | (1,865 21) |
| APOLLO GROUP INC CL A | 510 | 40,737 00 | 40,955 00 | 26,601 68 | 25,438 24 | | 1,163 44 |
| APOLLO GROUP INC CL A | 190 | 40,759 00 | 40,955 00 | 9,910 43 | 9,545 33 | | 365 10 |
| AMERISOURCEBERGEN CORP | 976 | 40,934 00 | 41,150 00 | 36,608 64 | 37,828 00 | | (1,219 36) |
| AMERISOURCEBERGEN CORP | 137 | 41,114 00 | 41,150 00 | 5,138 72 | 5,208 74 | | (70 02) |
| AMERISOURCEBERGEN CORP | 161 | 40,962 00 | 41,150 00 | 6,038 93 | 6,010 61 | | 28 32 |
| ALPHA NATURAL RESOURCES | 160 | 40,814 00 | 41,089 00 | 1,383 66 | 3,180 96 | | (1,797 30) |
| ALPHA NATURAL RESOURCES | 721 | 40,934 00 | 41,089 00 | 6,235 14 | 15,028 88 | | (8,793 74) |
| ALPHA NATURAL RESOURCES | 188 | 40,962 00 | 41,089 00 | 1,625 81 | 3,698 94 | | (2,073 13) |
| ANADARKO PETE CORP | 54 | 40,855 00 | 40,933 00 | 4,379 77 | 4,481 46 | 101 69 | 0 00 |
| ANADARKO PETE CORP | 66 | 40,962 00 | 41,135 00 | 4,537 59 | 5,776 43 | 1,238 84 | - |
| CHECK POINT SOFTWRE TECH | 172 | 40,962 00 | 41,026 00 | 10,163 27 | 10,034 48 | | 128 79 |
| COACH INC | 379 | 40,934 00 | 41,173 00 | 21,444 62 | 26,171 54 | | (4,726 92) |
| COACH INC | 81 | 40,962 00 | 41,173 00 | 4,583 15 | 5,994 80 | | (1,411 65) |
| COACH INC | 51 | 41,114 00 | 41,173 00 | 2,885 70 | 2,892 72 | - | (7 02) |
| CELGENE CORP COM | 420 | 3/15/2012 | 7/26/2012 | 28,209 68 | 31,902 86 | | (3,693 18) |
| CELGENE CORP COM | 380 | 6/15/2012 | 7/26/2012 | 25,523 04 | 25,189 90 | | 333 14 |
| CELGENE CORP COM | 100 | 6/21/2012 | 7/26/2012 | 6,716 59 | 5,968 80 | | 747 79 |
| CELANESE CORP DEL SER A | 3 | 2/23/2012 | 10/5/2012 | 112 16 | 145 46 | | (33 30) |
| CELANESE CORP DEL SER A | 95 | 9/12/2012 | 10/5/2012 | 3,551 87 | 3,762 95 | | (211 08) |
| CELANESE CORP DEL SER A | 363 | 9/27/2012 | 10/5/2012 | 13,571 91 | 13,901 56 | | (329 65) |
| CELANESE CORP DEL SER A | 552 | 1/26/2012 | 10/8/2012 | 20,403 83 | 26,847 18 | | (6,443 35) |
| CELANESE CORP DEL SER A | 250 | 2/16/2012 | 10/8/2012 | 9,240 87 | 13,021 98 | | (3,781 11) |
| CELANESE CORP DEL SER A | 189 | 2/23/2012 | 10/8/2012 | 6,986 10 | 9,164 12 | | (2,178 02) |
| CERNER CORP COM | 29 | 2/23/2012 | 9/13/2012 | 2,073 21 | 2,130 56 | 57 35 | 0 00 |

THE SCHREYER FOUNDATION
CAPITAL GAIN ATTACHMENT - ML ACCOUNT #032
F.Y.E. NOVEMBER 30, 2012

EIN 22-2671777

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| CERNER CORP COM | 110 | 2/23/2012 | 9/13/2012 | 7,863 90 | 8,081 44 | 217 54 | - |
| CERNER CORP COM | 16 | 7/24/2012 | 9/13/2012 | 1,143 84 | 1,202 54 | 58 70 | - |
| CERNER CORP COM | 103 | 7/24/2012 | 9/13/2012 | 7,363 47 | 7,741 37 | | (377 90) |
| CERNER CORP COM | 105 | 11/30/2011 | 10/26/2012 | 7,999 27 | 6,349 74 | | 1,649 53 |
| CERNER CORP COM | 29 | 2/23/2012 | 10/26/2012 | 2,209 32 | 2,145 06 | | 64 26 |
| CERNER CORP COM | 110 | 3/8/2012 | 10/26/2012 | 8,380 19 | 8,335 54 | | 44 65 |
| CERNER CORP COM | 16 | 8/7/2012 | 10/26/2012 | 1,218 94 | 1,239 50 | | (20 56) |
| EXXON MOBIL CORP COM | 86 | 2/23/2012 | 7/26/2012 | 7,429 87 | 6,607 36 | | 822 51 |
| EXXON MOBIL CORP COM | 299 | 8/4/2011 | 7/26/2012 | 25,831 72 | 22,972 11 | | 2,859 61 |
| EXXON MOBIL CORP COM | 86 | 8/17/2011 | 7/26/2012 | 7,429 87 | 6,357 12 | | 1,072 75 |
| EXXON MOBIL CORP COM | 184 | 8/17/2011 | 7/26/2012 | 15,896 45 | 13,601 28 | | 2,295 17 |
| EXXON MOBIL CORP COM | 41 | 2/23/2012 | 7/26/2012 | 3,542 14 | 3,566 39 | | (24 25) |
| EXXON MOBIL CORP COM | 86 | 2/23/2012 | 7/26/2012 | 7,429 87 | 7,480 73 | 50 86 | 0 00 |
| EXXON MOBIL CORP COM | 86 | 2/23/2012 | 7/26/2012 | 7,429 86 | 7,237 88 | | 191 98 |
| EXPRESS SCRIPTS HLDG CO | Cash/Lieu | 2/23/2012 | 4/25/2012 | 14 48 | 14 05 | | 0 43 |
| FREEPRT-MCMRAN CPR & GLD | 522 | 1/26/2012 | 7/12/2012 | 16,572 13 | 24,656 41 | - | (8,084 28) |
| FREEPRT-MCMRAN CPR & GLD | 136 | 2/23/2012 | 7/12/2012 | 4,317 65 | 5,962 74 | - | (1,645 09) |
| GREEN MOUNTN COFFEE ROS | 227 | 1/26/2012 | 5/3/2012 | 6,401 25 | 11,099 17 | - | (4,697 92) |
| GREEN MOUNTN COFFEE ROS | 45 | 2/23/2012 | 5/3/2012 | 1,268 98 | 3,029 85 | | (1,760 87) |
| GOOGLE INC CL A | 20 | 2/23/2012 | 5/2/2012 | 12,084 00 | 12,117 80 | | (33 80) |
| GOOGLE INC CL A | 30 | 2/29/2012 | 5/2/2012 | 18,126 00 | 18,503 58 | | (377 58) |
| HALLIBURTON COMPANY | 90 | 9/28/2011 | 3/15/2012 | 3,071 49 | 3,080 70 | | (9 21) |
| HALLIBURTON COMPANY | 624 | 1/26/2012 | 3/15/2012 | 21,295 68 | 22,797 53 | | (1,501 85) |
| HALLIBURTON COMPANY | 165 | 2/23/2012 | 3/15/2012 | 5,631 07 | 6,287 00 | - | (655 93) |
| JEFFERIES GROUP INC NEW | 120 | 9/28/2011 | 9/28/2012 | 1,635 34 | 1,589 47 | | 45 87 |
| JEFFERIES GROUP INC NEW | 1,729 | 1/26/2012 | 9/28/2012 | 23,562 63 | 28,164 37 | | (4,601 74) |
| JEFFERIES GROUP INC NEW | 384 | 2/23/2012 | 9/28/2012 | 5,233 11 | 5,984 72 | | (751 61) |
| JEFFERIES GROUP INC NEW | 266 | 7/24/2012 | 9/28/2012 | 3,625 02 | 3,108 64 | | 516 38 |
| JEFFERIES GROUP INC NEW | 889 | 9/27/2012 | 9/28/2012 | 12,115 21 | 12,328 47 | - | (213 26) |
| JOHNSON AND JOHNSON COM | 106 | 7/27/2011 | 1/25/2012 | 6,915 87 | 6,917 94 | 2 07 | 0 00 |
| JOHNSON AND JOHNSON COM | 289 | 7/27/2011 | 1/25/2012 | 18,855 53 | 18,861 18 | | (5 65) |
| JOHNSON AND JOHNSON COM | 193 | 12/7/2011 | 1/25/2012 | 12,592 10 | 12,478 94 | - | 113 16 |
| JOHNSON AND JOHNSON COM | 420 | 8/17/2011 | 3/15/2012 | 27,330 83 | 26,930 02 | | 400 81 |
| JOHNSON AND JOHNSON COM | 106 | 8/25/2011 | 3/15/2012 | 6,897 78 | 6,890 50 | | 7 28 |
| JOHNSON AND JOHNSON COM | 77 | 12/7/2011 | 3/15/2012 | 5,010 66 | 4,978 64 | | 32 02 |
| JOHNSON CONTROLS INC | 796 | 1/26/2012 | 3/21/2012 | 25,818 34 | 25,357 54 | | 460 80 |
| JOHNSON CONTROLS INC | 208 | 2/23/2012 | 3/21/2012 | 6,746 51 | 6,942 00 | | (195 49) |
| MORGAN STANLEY | 1,505 | 1/5/2012 | 3/15/2012 | 29,226 57 | 24,439 24 | | 4,787 33 |
| MORGAN STANLEY | 270 | 2/23/2012 | 3/15/2012 | 5,243 31 | 5,107 10 | | 136 21 |
| MARVELL TECHNOLOGY GROUP | 2,074 | 1/26/2012 | 6/15/2012 | 23,941 30 | 32,891 36 | | (8,950 06) |
| MARVELL TECHNOLOGY GROUP | 452 | 2/23/2012 | 6/15/2012 | 5,217 69 | 7,198 19 | | (1,980 50) |
| MONSANTO CO NEW DEL COM | 115 | 9/28/2011 | 2/29/2012 | 8,905 31 | 7,442 95 | | 1,462 36 |
| MONSANTO CO NEW DEL COM | 66 | 10/12/2011 | 2/29/2012 | 5,110 88 | 4,923 38 | | 187 50 |
| MEDCO HEALTH SOLUTIONS I | 610 | 2/16/2012 | 4/3/2012 | 17,568 00 | 11,116 43 | | 6,451 57 |
| MEDCO HEALTH SOLUTIONS I | 115 | 2/23/2012 | 4/3/2012 | 3,312 00 | 2,106 15 | | 1,205 85 |
| MANPOWERGROUP | 70 | 9/28/2011 | 9/28/2012 | 2,585 23 | 2,405 90 | - | 179 33 |
| MANPOWERGROUP | 286 | 1/26/2012 | 9/28/2012 | 10,562 51 | 12,168 18 | 1,605 67 | - |
| MANPOWERGROUP | 229 | 1/26/2012 | 9/28/2012 | 8,457 40 | 9,743 06 | | (1,285 66) |
| MANPOWERGROUP | 114 | 2/23/2012 | 9/28/2012 | 4,210 23 | 5,080 81 | | (870 58) |
| MANPOWERGROUP | 28 | 7/24/2012 | 9/28/2012 | 1,034 10 | 905 52 | | 128 58 |
| MANPOWERGROUP | 286 | 1/26/2012 | 10/1/2012 | 10,501 16 | 12,399 31 | | (1,898 15) |
| MANPOWERGROUP | 40 | 7/24/2012 | 10/1/2012 | 1,468 70 | 1,293 60 | - | 175 10 |
| NETAPP INC | 925 | 3/21/2012 | 7/12/2012 | 26,154 53 | 42,766 36 | | (16,611 83) |
| NXP SEMICONDUCTORS N V | 1,111 | 1/26/2012 | 6/15/2012 | 22,646 67 | 24,156 36 | | (1,509 69) |
| NXP SEMICONDUCTORS N V | 149 | 1/26/2012 | 6/18/2012 | 3,053 03 | 3,239 69 | | (186 66) |
| NXP SEMICONDUCTORS N V | 267 | 2/23/2012 | 6/18/2012 | 5,470 87 | 6,520 46 | | (1,049 59) |
| ORACLE CORP $0 01 DEL | 158 | 2/23/2012 | 4/5/2012 | 4,651 52 | 4,524 36 | | 127 16 |
| PROCTER & GAMBLE CO | 390 | 9/23/2011 | 4/27/2012 | 24,965 33 | 23,790 90 | | 1,174 43 |
| PROCTER & GAMBLE CO | 121 | 2/23/2012 | 4/27/2012 | 7,745 66 | 7,984 79 | | (239 13) |

THE SCHREYER FOUNDATION
CAPITAL GAIN ATTACHMENT - ML ACCOUNT #032
F.Y.E. NOVEMBER 30, 2012

EIN 22-2671777

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| RANGE RESOURCES CORP DEL | 511 | 1/26/2012 | 6/15/2012 | 29,167 58 | 29,600 54 | - | (432 96) |
| RANGE RESOURCES CORP DEL | 97 | 2/23/2012 | 6/15/2012 | 5,536 71 | 6,406 85 | - | (870 14) |
| RACKSPACE HOSTING INC | 580 | 3/15/2012 | 9/28/2012 | 38,120 80 | 32,720 06 | | 5,400 74 |
| RACKSPACE HOSTING INC | 95 | 7/24/2012 | 9/28/2012 | 6,243 92 | 3,903 55 | | 2,340 37 |
| RACKSPACE HOSTING INC | 209 | 9/27/2012 | 9/28/2012 | 13,736 65 | 13,652 88 | | 83 77 |
| SANDISK CORP INC | 517 | 1/26/2012 | 2/16/2012 | 24,647 64 | 24,470 95 | | 176 69 |
| SCHLUMBERGER LTD | 11 | 7/27/2011 | 6/28/2012 | 680 38 | 1,013 20 | | (332 82) |
| SCHLUMBERGER LTD | 527 | 1/26/2012 | 6/28/2012 | 32,596 54 | 40,354 76 | | (7,758 22) |
| SCHLUMBERGER LTD | 186 | 2/23/2012 | 6/28/2012 | 11,504 67 | 14,698 41 | | (3,193 74) |
| TEXAS INSTRUMENTS | 990 | 2/16/2012 | 3/21/2012 | 33,336 07 | 33,571 30 | | (235 23) |
| TEXAS INSTRUMENTS | 203 | 2/23/2012 | 3/21/2012 | 6,835 58 | 6,740 62 | | 94 96 |
| VERIFONE SYSTEMS INC | 60 | 9/28/2011 | 8/14/2012 | 2,023 85 | 2,268 00 | | (244 15) |
| VERIFONE SYSTEMS INC | 694 | 1/26/2012 | 8/14/2012 | 23,409 28 | 27,869 65 | | (4,460 37) |
| VERIFONE SYSTEMS INC | 164 | 2/23/2012 | 8/14/2012 | 5,531 87 | 7,487 39 | | (1,955 52) |
| VERIFONE SYSTEMS INC | 103 | 7/24/2012 | 8/14/2012 | 3,474 30 | 3,495 11 | | (20 81) |
| VALEANT PHARMACEUTICALS | 157 | 2/29/2012 | 9/13/2012 | 9,152 62 | 8,321 75 | | 830 87 |
| WAL-MART STORES INC | 895 | 8/24/2011 | 3/15/2012 | 54,639 66 | 47,607 74 | | 7,031 92 |
| WAL-MART STORES INC | 145 | 2/23/2012 | 3/15/2012 | 8,852 24 | 8,486 13 | | 366 11 |
| | | | | 1,744,348 11 | 1,912,837 03 | 5,909 02 | (162,579 90) |

**NON-COVERED**
**ACCOUNT - 032**

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| ANHEUSER-BUSCH IN 2 50% 22 | 25,000 | 7/13/2012 | 9/26/2012 | 25,341 25 | 25,160 31 | | 180 94 |
| BHP BILLITON FIN 1 62% 17 | 49,000 | 2/27/2012 | 9/26/2012 | 50,029 00 | 49,362 09 | | 666 91 |
| CITIGROUP INC 4 50% 2022 | 25,000 | 11/17/2011 | 9/26/2012 | 27,135 75 | 23,929 50 | | 3,206 25 |
| CITIGROUP FUNDING 2 25% 12 | 9,000 | 2/23/2012 | 9/7/2012 | 9,045 80 | 9,145 44 | | (99 64) |
| CITIGROUP FUNDING 2 25% 12 | 4,000 | 7/24/2012 | 9/7/2012 | 4,020 37 | 4,019 99 | | 0 38 |
| GOLDMAN SACHS GRO 5 75% 22 | 44,000 | 8/1/2012 | 9/26/2012 | 50,137 56 | 48,342 55 | | 1,795 01 |
| GOLDMAN SACHS GRO 5 35% 16 | 14,000 | 2/23/2012 | 8/1/2012 | 15,089 34 | 14,800 97 | - | 288 37 |
| FED NAT'L MORTGAGE ASSOC | 14,000 | 2/23/2012 | 9/17/2012 | 14,000 00 | 14,000 00 | | - |
| FEDERAL NATL MTG ASSOC | 3,000 | 9/19/2012 | 9/26/2012 | 3,026 77 | 3,027 98 | 1 21 | (0 00) |
| FEDERAL NATL MTG ASSOC | 64,000 | 9/19/2012 | 9/26/2012 | 64,571 14 | 64,597 03 | - | (25 89) |
| US TSY 1 000% OCT 31 2016 | 59,000 | 11/17/2011 | 9/26/2012 | 60,221 29 | 59,315 36 | | 905 93 |
| US TSY 2 000% FEB 15 2022 | 27,000 | 2/27/2012 | 9/26/2012 | 28,124 19 | 27,192 65 | | 931 54 |
| US TSY 3 125% FEB 15 2042 | 37,000 | 2/24/2012 | 9/26/2012 | 39,624 54 | 37,108 66 | | 2,515 88 |
| US TSY 4 250% MAY 15 2039 | 2,000 | 2/23/2012 | 9/26/2012 | 2,606 25 | 2,444 49 | | 161 76 |
| ISHARES RUSSELL 1000 | 10,280 | 12/20/2011 | 1/26/2012 | 632,918 19 | 592,032 40 | | 40,885 79 |
| | | | | 1,025,891 44 | 974,479 42 | 1 21 | 51,413 23 |

| | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|
| **TOTAL SHORT TERM CAPITAL GAINS/LOSSES** | **2,770,239.55** | **2,887,316.45** | **5,910.23** | **(111,166.67)** |

**LONG TERM CAPITAL GAINS**
**COVERED**
**ACCOUNT - 032**

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| CERNER CORP COM | 450 | 1/19/2011 | 9/13/2012 | 32,170 50 | 21,594 85 | | 10,575 65 |
| CERNER CORP COM | 80 | 9/28/2011 | 10/26/2012 | 6,094 68 | 5,764 00 | | 330 68 |
| HOME DEPOT INC | 523 | 3/30/11 | 6/15/12 | 27,031 64 | 19,635 93 | | 7,395 71 |
| QUALCOMM INC | 45 | 1/6/11 | 2/29/12 | 2,798 36 | 2,374 09 | | 424 27 |
| RED HAT INC | 380 | 2/10/2011 | 3/15/2012 | 19,188 47 | 17,029 66 | | 2,158 81 |
| VERIZON COMMUNICATNS COM | 761 | 4/13/2011 | 7/26/2012 | 33,901 56 | 28,727 75 | | 5,173 81 |
| | | | | 121,185 21 | 95,126 28 | | 26,058 93 |

**ACCOUNT - 032**

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| ALPHA NATURAL RESOURCES INC | 825 | 5/19/2010 | 12/20/2011 | 15,892 99 | 25,285 00 | | (9,392 01) |
| BROADCOM CORP CALF CL A | 762 | VARIOUS | 12/20/2011 | 24,952 27 | 28,532 80 | | (3,580 53) |
| CHECK POINT SOFTWARE TECH | 246 | 9/30/2009 | 12/7/2011 | 13,224 17 | 6,899 44 | | 6,324 73 |
| HALLIBURTON COMPANY | 663 | 11/11/2010 | 12/20/2011 | 22,049 63 | 23,728 37 | | (1,678 74) |

THE SCHREYER FOUNDATION
CAPITAL GAIN ATTACHMENT - ML ACCOUNT #032
F.Y.E. NOVEMBER 30, 2012

EIN 22-2671777

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| JEFFERIES GROUP INC NEW | 985 | 8/11/2010 | 12/20/2011 | 13,602 59 | 23,353 76 | | (9,751 17) |
| MANPOWERGROUP | 550 | 11/3/2010 | 12/20/2011 | 19,057 35 | 30,860 89 | | (11,803 54) |
| ORACLE CORP $0 01 DEL | 579 | 4/21/2010 | 12/22/2011 | 14,873 53 | 15,176 58 | | (303 05) |
| STARWOOD HOTELS AND RESORTS WORLDWIDE NE | 450 | 7/8/2010 | 12/7/2011 | 22,041 34 | 19,586 25 | | 2,455 09 |
| SCHLUMBERGER LTD | 305 | 4/30/2010 | 12/20/2011 | 20,713 46 | 21,837 05 | | (1,123 59) |
| AT&T INC 5 50%FEB01 18 | 42,000 | 10/2/2009 | 9/26/2012 | 50,790 18 | 43,596 27 | | 7,193 91 |
| BP CAP MARKETS PL 3 87% 15 | 43,000 | 10/2/2009 | 9/26/2012 | 46,199 20 | 43,795 59 | | 2,403 61 |
| GENERAL ELEC CO 5 00% 2013 | 7,000 | 10/2/2009 | 9/26/2012 | 7,104 44 | 7,045 39 | | 59 05 |
| GENERAL ELEC CO 5 00% 2013 | 25,000 | 10/2/2009 | 9/26/2012 | 25,373 00 | 25,162 06 | | 210 94 |
| CITIGROUP FUNDING 2 25% 12 | 43,000 | 10/2/2009 | 9/7/2012 | 43,218 83 | 43,052 82 | | 166 01 |
| CITIGROUP FUNDING 2 25% 12 | 6,000 | 2/8/2011 | 9/7/2012 | 6,030 53 | 6,019 43 | | 11 10 |
| CISCO SYSTEMS INC 4 45% 20 | 45,000 | 11/17/2009 | 9/26/2012 | 52,828 65 | 45,305 21 | | 7,523 44 |
| GENL ELEC CAP COR 2 95% 16 | 23,000 | 9/15/2011 | 9/26/2012 | 24,305 71 | 23,191 97 | | 1,113 74 |
| GOLDMAN SACHS GRO 5 35% 16 | 54,000 | 10/2/2009 | 8/1/2012 | 58,201 74 | 55,247 93 | | 2,953 81 |
| GOLDMAN SACHS GRO 5 35% 16 | 9,000 | 2/19/2010 | 8/1/2012 | 9,700 29 | 9,220 18 | | 480 11 |
| GOLDMAN SACHS GRO 5 35% 16 | 6,000 | 2/8/2011 | 8/1/2012 | 6,466 86 | 6,299 15 | | 167 71 |
| JPMORGAN CHASE & 5 12% 14 | 47,000 | 10/2/2009 | 9/26/2012 | 50,206 81 | 47,990 54 | | 2,216 27 |
| PEPSICO INC 5 00%JUN01 18 | 22,000 | 10/2/2009 | 9/26/2012 | 26,145 24 | 23,190 05 | | 2,955 19 |
| VERIZON COMMUNICATIONS | 37,000 | 10/2/2009 | 9/26/2012 | 47,395 52 | 40,163 82 | | 7,231 70 |
| WAL-MART STORES 2 87% 2015 | 43,000 | 3/31/2010 | 9/26/2012 | 45,576 13 | 43,008 26 | | 2,567 87 |
| FED NAT'L MORTGAGE ASSOC | 79,000 | 10/2/2009 | 9/17/2012 | 79,000 00 | 79,000 00 | | - |
| FED NAT'L MORTGAGE ASSOC | 14,000 | 2/8/2011 | 9/17/2012 | 14,000 00 | 14,000 00 | | - |
| FEDERAL NATL MTG ASSOC | 45,000 | 10/2/2009 | 9/26/2012 | 54,632 76 | 49,030 96 | | 5,601 80 |
| FEDERAL HOME LN MTG CORP | 10,000 | 10/2/2009 | 9/26/2012 | 10,519 22 | 10,307 04 | | 212 18 |
| FEDERAL HOME LN MTG CORP | 42,000 | 10/2/2009 | 9/26/2012 | 44,180 72 | 43,289 58 | | 891 14 |
| FEDERAL HOME LN MTG CORP | 21,000 | 6/24/2010 | 2/23/2012 | 21,029 27 | 21,020 15 | | 9 12 |
| FEDERAL HOME LN MTG CORP | 4,000 | 2/8/2011 | 2/23/2012 | 4,005 58 | 4,004 83 | | 0 75 |
| US TSY 3 625% FEB 15 2020 | 24,000 | 3/16/2010 | 2/23/2012 | 27,710 53 | 23,897 90 | | 3,812 63 |
| US TSY 3 625% FEB 15 2020 | 5,000 | 2/8/2011 | 2/23/2012 | 5,773 03 | 5,051 30 | | 721 73 |
| U S TREASURY BOND | 23,000 | 10/2/2009 | 9/26/2012 | 32,248 42 | 26,560 27 | | 5,688 15 |
| U S TREASURY BOND | 5,000 | 2/19/2010 | 9/26/2012 | 7,010 53 | 5,365 64 | | 1,644 89 |
| U S TREASURY BOND | 3,000 | 2/8/2011 | 9/26/2012 | 4,206 32 | 3,274 95 | | 931 37 |
| U S TRSY INFLATION BOND | 33,000 | 10/2/2009 | 9/26/2012 | 50,283 09 | 38,307 31 | | 11,975 78 |
| U S TRSY INFLATION BOND | 4,000 | 2/19/2010 | 9/26/2012 | 6,094 93 | 4,589 36 | | 1,505 57 |
| US TSY 4 750% FEB 15 2037 | 15,000 | 10/2/2009 | 2/23/2012 | 19,696 22 | 16,839 36 | | 2,856 86 |
| US TSY 4 750% FEB 15 2037 | 8,000 | 2/8/2011 | 2/23/2012 | 10,504 66 | 8,131 22 | | 2,373 44 |
| US TSY 4 250% NOV 15 2017 | 30,000 | 10/2/2009 | 9/26/2012 | 35,402 22 | 31,730 41 | | 3,671 81 |
| US TSY 3 375% NOV 30 2012 | 35,000 | 10/2/2009 | 2/23/2012 | 35,847 54 | 35,519 49 | | 328 05 |
| US TSY 3 375% NOV 30 2012 | 9,000 | 2/8/2011 | 2/23/2012 | 9,217 94 | 9,180 93 | | 37 01 |
| US TSY 4 250% MAY 15 2039 | 13,000 | 10/2/2009 | 9/19/2012 | 16,449 02 | 13,587 20 | | 2,861 82 |
| US TSY 4 250% MAY 15 2039 | 2,000 | 11/17/2009 | 9/19/2012 | 2,530 62 | 1,993 68 | | 536 94 |
| US TSY 4 250% MAY 15 2039 | 20,000 | 11/17/2009 | 9/26/2012 | 26,062 41 | 19,936 80 | | 6,125 61 |
| US TSY 4 250% MAY 15 2039 | 19,000 | 2/8/2011 | 9/26/2012 | 24,759 30 | 17,696 79 | | 7,062 51 |
| US TSY 2 625% JUN 30 2014 | 35,000 | 10/2/2009 | 7/13/2012 | 36,617 28 | 35,346 40 | | 1,270 88 |
| US TSY 2 625% JUN 30 2014 | 9,000 | 10/2/2009 | 9/26/2012 | 9,371 57 | 9,079 92 | | 291 65 |
| US TSY 2 625% JUN 30 2014 | 6,000 | 2/8/2011 | 9/26/2012 | 6,247 72 | 6,114 76 | | 132 96 |
| US TSY 3 500% MAY 15 2020 | 32,000 | 6/24/2010 | 9/26/2012 | 37,511 12 | 32,880 33 | | 4,630 79 |
| US TSY 2 625% AUG 15 2020 | 35,000 | 10/28/2010 | 9/26/2012 | 38,736 38 | 34,821 04 | | 3,915 34 |
| US TSY 1 250% SEP 30 2015 | 37,000 | 10/28/2010 | 9/26/2012 | 37,998 59 | 37,017 05 | | 981 54 |
| US TSY 2 000% APR 30 2016 | 24,000 | 5/27/2011 | 9/26/2012 | 25,359 29 | 24,266 88 | | 1,092 41 |
| US TSY 1 500% AUG 31 2018 | 30,000 | 9/15/2011 | 9/26/2012 | 31,182 30 | 29,998 94 | | 1,183 36 |
| AMAZON COM INC COM | 28 | 9/30/2009 | 1/26/2012 | 5,402 50 | 2,593 92 | | 2,808 58 |
| ALLERGAN INC | 295 | 12/8/2010 | 2/16/2012 | 25,947 05 | 20,218 62 | | 5,728 43 |
| ANADARKO PETE CORP | 117 | 10/27/2010 | 1/25/2012 | 9,489 49 | 7,295 71 | | 2,193 78 |
| ANADARKO PETE CORP | 27 | 7/14/2010 | 8/14/2012 | 1,856 29 | 1,280 71 | | 575 58 |
| ANADARKO PETE CORP | 54 | 7/14/2010 | 8/14/2012 | 3,712 59 | 2,561 43 | | 1,151 16 |
| ANADARKO PETE CORP | 158 | 10/27/2010 | 8/14/2012 | 10,862 73 | 9,852 33 | | 1,010 40 |
| APPLE INC | 15 | 9/30/2009 | 1/26/2012 | 6,674 57 | 2,770 57 | | 3,904 00 |

THE SCHREYER FOUNDATION
CAPITAL GAIN ATTACHMENT - ML ACCOUNT #032
F.Y.E. NOVEMBER 30, 2012

EIN 22-2671777

| | Quantity | Date Acquired | Sale Date | Sales Price | Cost Basis | Adjustment | Gain/Loss |
|---|---|---|---|---|---|---|---|
| APPLE INC | 31 | 3/15/2010 | 4/5/2012 | 19,574 57 | 6,885 62 | | 12,688 95 |
| APPLE INC | 5 | 9/30/2009 | 6/28/2012 | 2,838 97 | 923 52 | | 1,915 45 |
| APPLE INC | 1 | 3/15/2010 | 6/28/2012 | 567 80 | 222 12 | | 345 68 |
| CHECK POINT SOFTWRE TECH | 814 | 9/30/2009 | 4/27/2012 | 48,098 26 | 22,829 85 | | 25,268 41 |
| CERNER CORP COM | 47 | 10/8/2009 | 9/13/2012 | 3,360 03 | 1,890 70 | | 1,469 33 |
| CERNER CORP COM | 137 | 10/8/2009 | 10/26/2012 | 10,437 13 | 5,511 18 | | 4,925 95 |
| COCA COLA COM | 32 | 9/30/2009 | 1/26/2012 | 2,178 84 | 1,708 78 | | 470 06 |
| DANAHER CORP DEL COM | 69 | 9/30/2009 | 1/26/2012 | 3,630 02 | 2,310 20 | | 1,319 82 |
| GOOGLE INC CL A | 8 | 9/30/2009 | 5/2/2012 | 4,833 60 | 3,963 36 | | 870 24 |
| GOOGLE INC CL A | 1 | 9/30/2010 | 5/2/2012 | 604 20 | 530 18 | | 74 02 |
| ORACLE CORP $0 01 DEL | 620 | 8/25/2010 | 4/5/2012 | 18,252 76 | 13,866 24 | | 4,386 52 |
| ORACLE CORP $0 01 DEL | 314 | 4/21/2010 | 4/5/2012 | 9,244 14 | 8,230 47 | | 1,013 67 |
| PROCTER & GAMBLE CO | 33 | 9/30/2009 | 1/26/2012 | 2,150 57 | 1,898 47 | | 252 10 |
| PROCTER & GAMBLE CO | 204 | 9/30/2009 | 2/16/2012 | 13,280 83 | 11,736 02 | | 1,544 81 |
| PROCTER & GAMBLE CO | 395 | 11/3/2010 | 2/16/2012 | 25,715 34 | 25,368 20 | | 347 14 |
| PROCTER & GAMBLE CO | 241 | 9/30/2009 | 4/27/2012 | 15,427 29 | 13,864 62 | | 1,562 67 |
| QUALCOMM INC | 446 | 11/17/2010 | 2/29/2012 | 27,734 86 | 21,449 48 | | 6,285 38 |
| RED HAT INC | 47 | 8/25/2010 | 1/26/2012 | 2,235 28 | 1,551 03 | | 684 25 |
| RED HAT INC | 153 | 8/25/2010 | 3/15/2012 | 7,725 89 | 5,049 09 | | 2,676 80 |
| SCHLUMBERGER LTD | 245 | 7/28/2010 | 6/28/2012 | 15,153 98 | 14,703 14 | | 450 84 |
| STARBUCKS CORP | 358 | 11/23/2009 | 1/5/2012 | 16,568 71 | 7,893 00 | | 8,675 71 |
| WHOLE FOODS MKT INC COM | 127 | 6/2/2010 | 7/12/2012 | 11,844 47 | 5,128 93 | | 6,715 54 |
| WHOLE FOODS MKT INC COM | 98 | 10/20/2010 | 7/12/2012 | 9,139 84 | 3,781 59 | | 5,358 25 |
| | | | | 1,764,681 64 | 1,577,258 38 | - | 187,423 26 |
| | | | | | | | |
| **TOTAL LONG TERM CAPITAL GAINS/LOSSES** | | | | 1,885,866 85 | 1,672,384 66 | - | 213,482 19 |

Form **8868** (Rev. January 2012)
Department of the Treasury
Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

*Do not complete Part II unless* you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing** *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

**Part I** **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

| Type or print<br>File by the due date for filing your return See instructions | | |
|---|---|---|
| | Name of exempt organization or other filer, see instructions.<br>WILLIAM A AND JOAN SCHREYER FOUNDATION | Employer identification number (EIN) or<br>[X] 22-2671777 |
| | Number, street, and room or suite no. If a P.O. box, see instructions.<br>C/O ML-FOS, 1300 MERRILL LYNCH DR., NO. 1ST FL | Social security number (SSN)<br>[ ] |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br>PENNINGTON, NJ 08543 | |

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

| Application Is For | Return Code | Application Is For | Return Code |
|---|---|---|---|
| Form 990 | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 01 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of ▶ MERRILL LYNCH FAMILY OFFICE 1300 MERRILL LYNCH DRIVE, 1ST FL - PENNINGTON, NJ 08534

  Telephone No. ▶ 609-274-2629 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until JULY 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year ______ or

▶ [X] tax year beginning DEC 1, 2011 , and ending NOV 30, 2012 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

| | | | |
|---|---|---|---|
| 3a | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | $ 14,070. |
| b | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | $ 23,264. |
| c | **Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 3c | $ 0. |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev. 1-2012)

123841
01-04-12