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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **DEC 1, 2011**, and ending **NOV 30, 2012**

Name of foundation THE RAUCH FOUNDATION INC C/O ROCHLIN GREENBLATT GALLO LLP		A Employer identification number 11-2001717
Number and street (or P O box number if mail is not delivered to street address) 600 OLD COUNTRY ROAD	Room/suite 333	B Telephone number 516-307-1077
City or town, state, and ZIP code GARDEN CITY, NY 11530		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ Foreign organizations meeting the 85% test, 2. check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 77017634.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	14727797.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	373341.	373341.		Statement 1
	4 Dividends and interest from securities	956983.	956983.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2944390.			
	b Gross sales price for all assets on line 6a	164434.			
	7 Capital gain or (loss) income (from Part IV, line 2)		2944390.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-99897.	-99897.		Statement 3
	12 Total. Add lines 1 through 11	18902614.	4174817.		
	13 Compensation of officers, directors, trustees, etc.	29208.	500.		28708.
	14 Other employee salaries and wages	388888.	0.		388888.
	15 Pension plans, employee benefits	54605.	0.		54605.
	16a Legal fees Stmt 4	10653.	5327.		5326.
	b Accounting fees Stmt 5	44135.	22068.		22067.
	c Other professional fees Stmt 6	129226.	31193.		98033.
	17 Interest	14961.	7481.		7480.
	18 Taxes Stmt 7	79279.	41756.		37523.
	19 Depreciation and depletion	3090.	3090.		
	20 Occupancy	94524.	47262.		47262.
	21 Travel, conferences, and meetings	57191.	21984.		35207.
	22 Printing and publications	1642.	100.		1542.
	23 Other expenses Stmt 8	738478.	261288.		477188.
	24 Total operating and administrative expenses. Add lines 13 through 23	1645880.	442049.		1203829.
	25 Contributions, gifts, grants paid	2871495.			2871495.
	26 Total expenses and disbursements. Add lines 24 and 25	4517375.	442049.		4075324.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	14385239.			
	b Net investment income (if negative, enter -0-)		3732768.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4472574.	1552311.	1552311.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds Stmt 9	19542409.	19548620.	20092985.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 10	29365803.	46686716.	55331371.	
14 Land, buildings, and equipment: basis ▶ 150537.				
Less: accumulated depreciation ▶ 120478.	29400.	30059.	30059.	
15 Other assets (describe ▶ DEPOSITS)	12838.	10908.	10908.	
16 Total assets (to be completed by all filers)	53423024.	67828614.	77017634.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	53423024.	67828614.		
30 Total net assets or fund balances	53423024.	67828614.		
31 Total liabilities and net assets/fund balances	53423024.	67828614.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	53423024.
2 Enter amount from Part I, line 27a	2	14385239.
3 Other increases not included in line 2 (itemize) ▶ TAX EXEMPT INCOME	3	20351.
4 Add lines 1, 2, and 3	4	67828614.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	67828614.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHEDULE ATTACHED			
b			
c Capital Gains Dividends			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			-973008.
b			3752964.
c 164434.			164434.
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-973008.
b			3752964.
c			164434.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2944390.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	4570040.	61969303.	.073747
2009	3952121.	62955809.	.062776
2008	3409735.	58879943.	.057910
2007	4278564.	69741062.	.061349
2006	3366817.	63561134.	.052970

2 Total of line 1, column (d)	2	.308752
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.061750
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	68062004.
5 Multiply line 4 by line 3	5	4202829.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	37328.
7 Add lines 5 and 6	7	4240157.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	4075324.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2012 estimated tax

Refunded

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8b	X	
9		X
10		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► RAUCHFOUNDATION.ORG	13	X	
14	The books are in care of ► THE RAUCH FOUNDATION INC Telephone no. ► 516-873-9808 Located at ► 229 SEVENTH STREET, GARDEN CITY, NY ZIP+4 ► 11530			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4a	X
	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b. If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

c. If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a. Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b. Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a. At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b. If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		29208.	10233.	0.

2. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA LANDSMAN	40.00	124419.	11111.	0.
ANN GOLUB	40.00	92414.	8358.	0.
JOHN MCMALLY	40.00	73251.	12989.	0.
YAGESH RAMKEESOON	40.00	52259.	11011.	0.
EMILIA PITRELLI	40.00	26407.	2070.	0.

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	66044436.
b	Average of monthly cash balances	1b	3012443.
c	Fair market value of all other assets	1c	41602.
d	Total (add lines 1a, b, and c)	1d	69098481.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	69098481.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1036477.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	68062004.
6	Minimum investment return. Enter 5% of line 5	6	3403100.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3403100.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	74655.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	74655.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3328445.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3328445.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3328445.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4075324.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4075324.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4075324.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				3328445.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	267223.			
b From 2007	822147.			
c From 2008	498062.			
d From 2009	850143.			
e From 2010	1527401.			
f Total of lines 3a through e	3964976.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	4075324.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				3328445.
e Remaining amount distributed out of corpus	746879.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4711855.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	267223.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	4444632.			
10 Analysis of line 9:				
a Excess from 2007	822147.			
b Excess from 2008	498062.			
c Excess from 2009	850143.			
d Excess from 2010	1527401.			
e Excess from 2011	746879.			

☐ 4942(i)(3) or ☐ 4942(i)(5)

(4) Gross investment income

[illegible]

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV. Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SCHEDULE ATTACHED				2871495.
Total			3a	2871495.
b Approved for future payment				
None				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	373341.		
4 Dividends and interest from securities			14	956983.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	-99897.		0.
8 Gain or (loss) from sales of assets other than inventory			18	2944390.		0.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		4174817.		0.
13 Total. Add line 12, columns (b), (d), and (e)						4174817.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					☐ May the IRS discuss this return with the preparer shown below (see Instr.)? ☐ Yes ☐ No	
	 Signature of officer or trustee		3/18/13 Date		VICE-PRESIDENT Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN
	ALAN GREENBLATT				02/06/13		P01212232
	Firm's name ▶ ROCHLIN GREENBLATT GALLO LLP					Firm's EIN ▶ 11-3053788	
	Firm's address ▶ 600 OLD COUNTRY ROAD GARDEN CITY, NY 11530					Phone no. 516-307-1077	

Form **990-PF** (2011)

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
VARIOUS	373341.
Total to Form 990-PF, Part I, line 3, Column A	373341.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
VARIOUS	1121417.	164434.	956983.
Total to Fm 990-PF, Part I, ln 4	1121417.	164434.	956983.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
VARIOUS	-99897.	-99897.	
Total to Form 990-PF, Part I, line 11	-99897.	-99897.	

Form 990-PF Legal Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
	10653.	5327.		5326.
To Fm 990-PF, Pg 1, ln 16a	10653.	5327.		5326.

Form 990-PF

Accounting Fees

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
	44135.	22068.		22067.
To Form 990-PF, Pg 1, ln 16b	44135.	22068.		22067.

Form 990-PF

Other Professional Fees

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
	129226.	31193.		98033.
To Form 990-PF, Pg 1, ln 16c	129226.	31193.		98033.

Form 990-PF

Taxes

Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAXES	7343.	7343.		0.
PAYROLL TAXES	37523.	0.		37523.
EXCISE TAXES	34413.	34413.		0.
To Form 990-PF, Pg 1, ln 18	79279.	41756.		37523.

Form 990-PF

Other Expenses

Statement 8

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INSURANCE	3114.	1557.		1557.
OFFICE EXPENSE	13419.	6152.		7267.
POSTAGE & DELIVERY	2431.	540.		1890.
PROFESSIONAL DEVELOPMENT	9869.	4420.		5449.
TELEPHONE	6138.	2513.		3625.
COMPUTER EXPENSE	9774.	4887.		4887.
DUES & SUBSCRIPTIONS	6472.	1557.		4914.
PUBLIC RELATIONS	104906.	32047.		72859.
INVESTMENT FEES	355138.	177569.		177569.
EDUCATIONAL TOOLS INCL				
WEBSITE DEVELOPMENT	175832.	4353.		171479.
PORTFOLIO DEDUCTIONS	51385.	25693.		25692.
To Form 990-PF, Pg 1, ln 23	738478.	261288.		477188.

Form 990-PF

Corporate Bonds

Statement 9

Description	Book Value	Fair Market Value
	19548620.	20092985.
Total to Form 990-PF, Part II, line 10c	19548620.	20092985.

Form 990-PF

Other Investments

Statement 10

Description	Valuation Method	Book Value	Fair Market Value
MUTUAL FUNDS	COST	40170296.	48814951.
	COST	6516420.	6516420.
Total to Form 990-PF, Part II, line 13		46686716.	55331371.

Form 990-PF

Part VIII - List of Officers, Directors
Trustees and Foundation Managers

Statement 11

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
NANCY DOUZINAS 28 EAST GATE ROAD LLOYD HARBOR, NY 11743	BOARD MEMBER 40.00	29208.	10233.	0.
GEORGE FRANK 759 REMSEN LANE OYSTER BAY, NY 11771	BOARD MEMBER 0.00	0.	0.	0.
LANCE E LINDBLOM 30 PARK AVE LARCHMONT, NY 10538	BOARD MEMBER 0.00	0.	0.	0.
LISA MARS 10 SNOWBALL ROAD COLD SPRING HARBOR, NY 11724	BOARD MEMBER 0.00	0.	0.	0.
PHILIP J RAUCH 3 TALL TREE COURT BALTIMORE, MD 21208	BOARD MEMBER 0.00	0.	0.	0.
JOHN WENZEL 63 FAIRWAY CIRCLE NORTH MANHASSET, NY 11030	BOARD MEMBER 0.00	0.	0.	0.
EVA VESON 220 marlborough street BOSTON, MA 02116	BOARD MEMBER 0.00	0.	0.	0.
RUTH DOUZINAS 135 EAST 74TH STREET NEW YORK, NY 10021	BOARD MEMBER 0.00	0.	0.	0.
JOHN TREIBER	BOARD MEMBER 0.00	0.	0.	0.
REGGIE TUGGLE	BOARD MEMBER 0.00	0.	0.	0.

THE RAUCH FOUNDATION INC C/O ROCHLIN GRE

11-2001717

Totals included on 990-PF, Page 6, Part VIII

29208.

10233.

0.

RAUCH FOUNDATION																			
Depreciation Schedule																			
ACQ. DATE	DESCRIPTION	METHOD	LIFE	COST	ANNUAL DEPR thru 11/00	ANNUAL DEPR thru 11/01	ANNUAL DEPR thru 11/02	ANNUAL DEPR thru 11/03	ANNUAL DEPR thru 11/04	ANNUAL DEPR thru 11/05	ANNUAL DEPR thru 11/06	ANNUAL DEPR thru 11/07	ANNUAL DEPR thru 11/08	ANNUAL DEPR thru 11/09	ANNUAL DEPR thru 11/10	ANNUAL DEPR thru 11/11	ANNUAL DEPR thru 11/12	TTL: DEPRD ASSETS	
	Furniture and Fixtures																		
11/9/99	Phoenix Art Group	GDS/MACRS	7Yr	1,740.25	124.25	248.68	248.68	248.51	248.68	248.51	248.68	124.25							1,740.25
11/9/99	Walshers	GDS/MACRS	7Yr	3,860.42	275.63	551.65	551.65	551.27	551.65	551.27	551.65	275.63							3,860.42
11/9/99	Walshers	GDS/MACRS	7Yr	280.00	20.71	41.44	41.44	41.41	41.44	41.41	41.44	20.71							280.00
11/9/99	Walshers	GDS/MACRS	7Yr	2,984.03	211.63	423.56	423.56	423.28	423.56	423.28	423.56	211.63							2,984.03
12/2/99	Nouveau Carpet	GDS/MACRS	7Yr	1,080.00	123.88	154.33	154.33	154.22	154.33	154.22	154.33	123.88							1,080.00
12/2/99	Home Decor	GDS/MACRS	7Yr	1,735.00	123.88	247.93	247.93	247.76	247.93	247.76	247.93	123.88							1,735.00
6/19/00	Walshers	GDS/MACRS	7Yr	6,747.78	481.79	964.26	964.26	963.58	964.26	963.58	964.26	481.79							6,747.78
2/9/01	Artwork (Elizabeth Bihard, Inc.)	GDS/MACRS	7Yr	2,000.00		142.80	285.80	285.80	285.60	285.80	285.60	142.80							2,000.00
4/2/01	Artwork (Leanne Fronske)	GDS/MACRS	7Yr	2,062.00		147.23	294.66	294.66	294.45	294.66	294.45	147.23							2,062.00
6/15/01	Artwork (Elizabeth Bihard, Inc.)	GDS/MACRS	7Yr	3,043.00		217.27	434.84	434.84	434.54	434.84	434.54	217.27							3,043.00
8/10/01	Artwork (Oyster Bay Frame Shop)	GDS/MACRS	7Yr	1,475.60		105.36	210.86	210.86	210.72	210.86	210.72	105.36							1,475.60
3/1/02	Beck Office Furniture	GDS/MACRS	7Yr	3,049.90															3,049.90
8/12/05	Artwork	GDS/MACRS	7Yr	3,330.00															3,330.00
5/25/06	Artwork	GDS/MACRS	7Yr	4,800.00															4,800.00
10/9/09	Carpet	GDS/MACRS	7Yr	3,825.00															3,825.00
8/11/11	Carpet	GDS/MACRS	7Yr	3,750.00															3,750.00
5/1/12	Kitchen Cabinets	GDS/MACRS	7Yr																
	Total Furniture and Fixtures			49,252.98	1,315.01	3,244.51	4,075.78	4,292.01	4,293.00	4,541.61	5,030.91	3,952.71	2,024.14	1,536.16	1,661.58	1,661.59	1,952.05		39,581.07
	Computer Equipment																		
11/19/99	G. Paul Communications	GDS/MACRS	5Yr	780.97	79.10	158.19	158.19	158.18	158.19	158.10									780.97
1/27/00	Metropolitan Computer Services	GDS/MACRS	5Yr	3,690.00	369.00	738.00	738.00	738.00	738.00	369.00									3,690.00
1/27/00	Computer Network Solutions	GDS/MACRS	5Yr	8,886.70	888.67	1,777.34	1,777.34	1,777.34	1,777.34	888.67									8,886.70
1/27/00	Amex (Dell Computer Charge)	GDS/MACRS	5Yr	13,326.10	1,332.61	2,665.22	2,665.22	2,665.22	2,665.22	1,332.61									13,326.10
2/7/00	Computer Network Solutions	GDS/MACRS	5Yr	1,800.00	180.00	360.00	360.00	360.00	360.00	180.00									1,800.00
5/20/04	Powedge 2600 Server	GDS/MACRS	5Yr	6,272.00															6,272.00
5/20/04	Intellex	GDS/MACRS	5Yr	350.95															350.95
5/20/04	(2) Latitude D600 Laptop	GDS/MACRS	5Yr	7,489.94															7,489.94
5/20/04	(5) Dimension 8500 Workstations	GDS/MACRS	5Yr	8,360.00															8,360.00
5/20/04	Software	SL	3Yr	1,181.70															1,181.70
5/20/04	Dell Projector	GDS/MACRS	5Yr	1,207.99															1,207.99
5/20/04	Symantec Antivirus & Licenses	GDS/MACRS	5Yr	2,232.42															2,232.42
5/20/04	Digital Camera	GDS/MACRS	5Yr	391.48															391.48
	Total Computer Equipment			56,980.26	2,849.38	5,698.75	5,698.75	5,698.75	12,754.73	11,434.71	5,308.76	3,268.68	3,104.55	1,163.18	0.00	0.00	0.00		56,980.26
	Leasehold Improvements																		
3/19/99	Automobile Club of NY Workout	GDS/MACRS	27.5Yr	5,025.00	91.35	182.71	182.71	182.71	182.71	182.71	182.71	3.32	6.64	6.64	182.71	182.71			1,752.34
10/20/99	Farell Design Associates	GDS/MACRS	27.5Yr	6,085.82	110.64	221.28	221.28	221.28	221.28	221.28	221.28	4.02	8.05	8.05	221.28	221.28			2,122.28
2/15/00	Farell Design Associates	GDS/MACRS	27.5Yr	5,405.77	98.28	196.55	196.55	196.55	196.55	196.55	196.55	3.57	7.15	7.15	196.55	196.55			1,885.13
2/18/00	Alpha General Carpentry	GDS/MACRS	27.5Yr	11,450.00	208.16	416.32	416.32	416.32	416.32	416.32	416.32	7.57	15.14	15.14	416.32	416.32			3,992.63
3/28/00	Farell Design Associates	GDS/MACRS	27.5Yr	1,312.48	23.86	47.72	47.72	47.72	47.72	47.72	47.72	0.87	1.74	1.74	47.72	47.72			457.69
7/6/00	Farell Design Associates	GDS/MACRS	27.5Yr	2,024.54	36.81	73.61	73.61	73.61	73.61	73.61	73.61	1.34	2.68	2.68	73.61	73.61			706.01
	Total Leasehold Improvements			31,303.61	569.10	1,138.20	1,138.20	1,138.20	1,138.20	1,138.20	1,138.20	20.69	41.38	41.38	1,138.20	1,138.20			10,916.36
	Total Software	SL	5Yr	13,000.00	2,600.00	2,600.00	2,600.00	2,600.00	2,600.00	2,600.00									13,000.00
	Total Capital Expenditures			150,536.85	7,333.48	12,681.47	13,512.74	13,728.97	20,785.92	17,114.52	11,477.87	8,359.59	5,149.39	2,740.73	1,702.96	2,799.79	3,090.25		120,477.69

RAUCH FOUNDATION
REALIZED GAINS/LOSSES
December 1, 2011 - November 30, 2012

	Realized S/T	Realized L/T	Total
Brown Advisory - 2075-3740 Acorn Account	\$ (250,372)	\$ 297,957	\$ 47,585
Brown Advisory - 5423-5863 Growth Account	(70,714)	116,150	45,436
Brown Advisory - 6638-9516 Choice Account	13,975	(8,839)	5,136
Brown Advisory - 6771-5243 Bond Account	129,990	161,374	291,364
Brown Advisory - 2707-8298	34,714	0	34,714
Brown Advisory - USB 7451033	46,562	0	46,562
Brown Advisory - USB 7451040	84,257	0	84,257
Brown Advisory - USB 7451057	15,211	0	15,211
Brown Advisory - USB 7451072	17,791	0	17,791
Brown Advisory - USB 7451117	1,899	0	1,899
Brown Advisory - USB 7451253	55,215	0	55,215
Brown Advisory - USB 7451293	(1,147)	0	(1,147)
Brown Advisory - USB 7451284	(1,297,303)	0	(1,297,303)
Brown Advisory - USB 7451269	84,463	0	84,463
Brown Advisory - USB 7451356	413	0	413
Miscellaneous	0	0	0
Capital Guardian - 70-724900	277,275	3,089,665	3,366,940
	<u>\$ (857,771)</u>	<u>\$ 3,656,307</u>	<u>\$ 2,798,536</u>

RAUCH FOUNDATION
GRANTS MADE - ALPHABETICAL
December 1, 2011 - November 30, 2012

Alliance for Childhood	\$ 50,000
American Heart Association	1,000
American Rivers	30,000
Association of Baltimore Area Grantmaker	5,000
Back River Restoration Committee Inc.	14,000
Baltimore Green Space	6,500
Barry & Florence Friedberg JCC	20,000
Blue Water Baltimore, Inc.	45,000
Bishop Dunne Catholic School, Inc.	10,000
Blue Water Baltimore, Inc.	45,000
Brevard Music Center, Inc.	100,000
Center for Economic and Policy Research	5,000
Center for Governmental Research	2,500.00
Chesapeake Bay Trust	55,000
Chesapeake Climate Action Network	25,000
Chesapeake Conservancy	15,000
Chesapeake Legal Alliance	35,000
Chesapeake Media Service Inc.	12,500
Chester River Assn., Inc.	35,000
Children's Defense Fund	40,000
Citizen's Campaign Fund for the Environment	50,000
Coalition on Child Abuse and Neglect	5,000
Council for a Strong America	70,000
Council on Foundations	6,710
Early Years Institute	300,000
Eastern Shore Land Conservancy	50,000
Environmental Integrity Project	50,000
Environmental MD Research & Policy Center	35,000
Erase Racism	7,232
Funders' Network for Smart Growth and Livable Communities	1,650
Girls on the Run International	5,000
Government Accountability Project	5,000
Grantmakers for Children, Youth & Families	1,000
Group for the East End, Inc.	10,000
Hear Us Inc.	2,500
Subtotal	\$ 1,150,592

RAUCH FOUNDATION
GRANTS MADE - ALPHABETICAL
December 1, 2011 - November 30, 2012

Balance Forward	\$ 1,150,592
Hempstead Boys and Girls	15,000
Hofstra University	12,500
Hospice Care Network	100
In-Sight Photography Project	2,000
Kingsley Montessori School	5,000
Long Island Arts Alliance Inc.	10,000
Long Island Pine Barrens Society	100,000
Midshore Riverkeeper Conservancy	20,000
Middle County Library Foundation	10,000
Molloy College	55,000
Music & Memory Inc.	2,500
Nassau Boces	5,000
National Association of Mothers' Centers	23,500
National Center for the Parent-Child Home	176,000
National Wildlife Federation	2,150
The Nature Conservancy-Long Island	100,000
New York Community Trust	40,000
New York University	50,000
North Shore Land Alliance	10,000
Partners for Youth With Disabilities	5,000
Patchogue Village Center	1,000
Penninsula Prep. Academy Charter School	10,000
Philanthropy New York	4,850
Port Washington Parent Resource Center	5,000
President and Fellows of Harvard College	10,000
Public Policy & Education Fund of New York	110,000
Regional Plan Association	90,000
Research Foundation of Cuny	109,500
River Network	5,000
Roosevelt Children's Academy Charter School	10,000
St Paul's School-Bridges	20,000
Samantha Britton Memorial Fund	5,000
Schott Foundation for Public Education	100,000
Total Grants	\$ 2,274,692

RAUCH FOUNDATION
GRANTS MADE - ALPHABETICAL
December 1, 2011 - November 30, 2012

Balance Forward	\$ 2,274,692
Sheriff's Meadow Foundation	5,000
Society for Pres. Of Long Island Antiquities	2,500
South Newfane Community Association Inc.	6,000
Stifelsen Stockholm International Water	22,000
Suny @ Stony Brook-Ctr for Survey Research	22,500
Teachers College/Columbia	54,023
Third Sector New England	230,000
University of Md Foundation, Inc.	50,000
USDAN Center for the Creative and Preform	50,000
WNET Org	10,000
Waterfront Partners of Baltimore	30,000
Walters Art Museum	100,000
Wheelock College	5,000
Women's Fund of Long Island	4,780
Zero to Three	5,000
Total Grants	\$ 2,871,495

Rauch Foundation – FY 2012 Direct Charitable Activities

Long Island Index

December 2011-November 2012

The *Long Island Index* is an annual compilation of indicators (measurements over time) of our economic, social and environmental well-being that report on how Long Island is faring as a region. These indicators identify and track community conditions and measure progress toward shared goals. Additionally a Special Analysis report was produced this year that focuses on the potential of the Long Island Rail Road to transform the regional economy.

Our annual survey of Long Islanders was conducted in the Fall of 2012 where we continued to gauge opinions about the regional economy, housing, affordability, taxes and the general mood regarding whether things were going in the right or wrong direction. The report was released in December, 2012.

Other major projects were undertaken in this fiscal year.

- (1) Our new website, www.buildabetterburb.org, launched in December 2011 grew tremendously in this fiscal year. We added new content, built our readership, added a social media component. Since the site launched, almost 15,000 unique readers have come to the site.
- (2) A complete redesign of our website, www.longislandindex.org, which makes it easier to find materials and allows you to visually inspect the data quickly.
- (3) Continuing our research on the fragmentation of governmental services, we launched maps detailing the catchment area for every major special district in Nassau and Suffolk counties including: police, fire, water, sanitation, education, library, ambulance and sewers.
- (4) We continued to publish a series of infographics in the *Long Island Business News* developed from the data collected by the *Long Island Index*. In November 2012, we changed the format from the larger infographic format to a simpler one entitled, *By the Numbers*, which we are publishing in several local papers as well as *Long Island Business News*.

The *Long Island Index* incorporates best practices from other successful indicator projects across the country. An Advisory Committee comprised of leaders from the business, labor, education, civic and nonprofit communities developed a framework of desired goals for the region. Working together with a Technical Committee with expertise in Long Island's demographics, economy, education, health and transportation, indicators were created to track the region's progress towards these goals.

The hypothesis of the *Long Island Index* is that "Good information presented in a neutral manner can help shape policy." This annual tool is used by business, labor, education, civic, nonprofit and government entities to inform their decisions about how to improve the quality of life for all Long Islanders. The *Long Island Index* also serves as a catalyst to improve regional outcomes by encouraging discussion and debate that lead to action.

Promoting Regional Growth and Development

Foundation representative participated as a member of the Ronkonkoma Hub Design Review Committee and the Stony Brook Station Improvement Committee to promote transit oriented development as a primary stimulus for regional growth. Initiated discussions with the Suffolk County Executive concerning a strategy for utilizing banked sewer credits to promote transit-oriented redevelopment in locations not served by public sewer systems.

The Foundation also supported the development of Accelerate Long Island, a regional economic development group focused on the economic growth potential of connecting Long Island's world-class research institutions and their work products with entrepreneurs and inventors to commercialize technology, foster the growth of a high-tech innovative economy, and create new jobs and businesses on Long Island. Modeled after successful programs in other regions of the country Accelerate Long Island will work with all relevant public and private sector stakeholders to create an entrepreneurial ecosystem where ideas are transformed into commercial success in industry clusters focusing on technology, clean energy and the life sciences.

Total: \$455,086