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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 12-01-2011 , and ending 11-30-2012

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
YOUNG FAMILY FOUNDATION

A Employer identification number
04-3525914

Number and street (or P O box number if mail is not delivered to street address) Room/suite
P O BOX 1267

B Telephone number (see page 10 of the instructions)
(918) 458-9271

City or town, state, and ZIP code
FORT GIBSON, OK 74434

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 6,021,190

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	57	57	57	
	4	Dividends and interest from securities	170,095	170,152	170,152	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	145,165			
	b	Gross sales price for all assets on line 6a 1,770,019				
	7	Capital gain net income (from Part IV, line 2)		145,165		
	8	Net short-term capital gain			969	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	315,317	315,374	171,178	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,500	2,500	2,500	
	c	Other professional fees (attach schedule)	38,139	38,139	38,139	
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	3,983			70
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	44,622	40,639	40,639	70
	25	Contributions, gifts, grants paid	290,779			290,779
	26	**Total expenses and disbursements.** Add lines 24 and 25	335,401	40,639	40,639	290,849
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-20,084			
	b	**Net investment income** (if negative, enter -0-)		274,735		
	c	**Adjusted net income** (if negative, enter -0-)			130,539	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	-115,142	683,662	683,662
	3 Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	4 Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,650,355	721,808	735,204
	b Investments—corporate stock (attach schedule)	2,031,793	2,207,196	2,720,101
	c Investments—corporate bonds (attach schedule)	1,853,659	1,787,915	1,882,223
	11 Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	15 Other assets (describe ▶ ________)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,420,665	5,400,581	6,021,190
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ________)			
	23 **Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	5,420,665	5,400,581	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	5,420,665	5,400,581	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,420,665	5,400,581	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,420,665
2	Enter amount from Part I, line 27a	2	-20,084
3	Other increases not included in line 2 (itemize) ▶ ________	3	
4	Add lines 1, 2, and 3	4	5,400,581
5	Decreases not included in line 2 (itemize) ▶ ________	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,400,581

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	145,165
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	969

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	295,070	6,096,467	0 04840
2009	282,808	5,847,686	0 04836
2008	338,829	5,710,365	0 05934
2007	351,871	6,848,855	0 05138
2006	344,844	7,252,426	0 04755

2	**Total** of line 1, column (d).	2	0 25502
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 05101
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	6,016,462
5	Multiply line 4 by line 3.	5	306,870
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,747
7	Add lines 5 and 6.	7	309,617
8	Enter qualifying distributions from Part XII, line 4.	8	290,849

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	5,495
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	5,495
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	5,495
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 5,200		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	5,200
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	295
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TAMMY MURRAY Telephone no ▶(918) 458-9271

Located at ▶P O BOX 1267 FORT GIBSON OK ZIP+4 ▶74434

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Tina B Young 24481 South Manard Road Fort Gibson, OK 74434	Trustee 0 00	0		
E Ryker Young 24481 South Manard Road Fort Gibson, OK 74434	Trustee 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,785,474
b	Average of monthly cash balances	1b	322,609
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	6,108,083
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,108,083
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	91,621
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,016,462
6	**Minimum investment return.** Enter 5% of line 5	6	300,823

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	300,823
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 5,495		
b	Income tax for 2011 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	5,495
3	Distributable amount before adjustments Subtract line 2c from line 1	3	295,328
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	295,328
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	295,328

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	290,849
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	290,849
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	290,849

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				295,328
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			290,773	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 290,849				
a Applied to 2010, but not more than line 2a			290,773	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				76
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				295,252
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Joseph P Rigali
62 Walnut Street
Wellesley, MA 024812109
(918) 458-9271

b The form in which applications should be submitted and information and materials they should include

None specified

c Any submission deadlines

None specified

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None specified

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				290,779
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	57	
4 Dividends and interest from securities. . . .			14	170,095	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	145,165	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				315,317	

13 Total. Add line 12, columns (b), (d), and (e). **13** 315,317

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-01-15 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature ▶ Molly R Reeves	Date	Check if self-employed ▶☐	PTIN
Firm's name ▶ Moffitt Parker and Co Inc		Firm's EIN ▶	
Firm's address ▶ 215 State St Ste 900 Muskogee, OK 74401		Phone no (918) 683-2931	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☑ **Yes** ☐ **No**

Additional Data

Software ID: 11000144
Software Version: 2011v1.5
EIN: 04-3525914
Name: YOUNG FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
5,000 G Washington Univ Bnds	P	2008-02-29	2012-09-15
100,000 WY Cmnty Dev Auth	P	2007-08-20	2011-12-01
100,000 Digital Equip Corp Bnds	P	2008-02-28	2012-11-01
120,000 U S Tsy Notes	P	2008-05-14	2012-11-30
140,000 U S Centrl Fed Cr Un	P	2009-10-14	2012-10-19
500,000 Fed Farm Cr	P	2009-06-12	2012-06-18
50,000 U S Tsy Notes	P	2010-01-07	2012-06-15
15,000 U S Tsy Notes	P	2008-05-14	2011-12-06
20 Colgate Palmolive	P	2011-06-17	2012-10-23
80 Colgate Palmolive	P	2011-09-01	2012-10-23
130 Stryker Corp	P	2011-07-08	2012-10-11
130 Home Depot Inc	P	2009-05-08	2012-10-11
250 RPM Intl Inc	P	2009-05-08	2012-10-02
240 RPM Intl Inc	P	2011-08-31	2012-10-02
80 Ameriprise Finl Inc	P	2009-05-08	2012-09-19
60 Ameriprise Finl Inc	P	2011-09-01	2012-09-19
30 Ameriprise Finl Inc	P	2011-08-31	2012-09-19
70 Northern Tr Corp	P	2010-01-13	2012-09-19
120 Northern Tr Corp	P	2010-03-26	2012-09-19
100 Diageo PLC ADR	P	2009-05-08	2012-08-21
150 Amer Water Wks Co	P	2009-11-18	2012-08-21
120 Home Depot Inc	P	2009-05-08	2012-08-21
240 Eqt Corp	P	2009-05-08	2012-07-30
700 Johnson Ctls Inc	P	2010-08-17	2012-07-19
110 Eqt Corp	P	2009-05-08	2012-07-19
250 Eqt Corp	P	2009-05-08	2012-06-29
160 RPM Intl Inc	P	2009-05-08	2012-06-29
160 Emerson Elec	P	2009-05-08	2012-06-27
160 Home Depot Inc	P	2009-05-08	2012-06-27
280 Genl Dynamics	P	2009-05-08	2012-05-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
300 Oracle Corp	P	2009-07-23	2012-04-11
220 Oracle Corp	P	2010-11-24	2012-04-11
60 Diageo PLC ADR	P	2009-05-08	2012-04-05
80 Diageo PLC ADR	P	2010-03-26	2012-04-05
240 RPM Intl Inc	P	2009-05-08	2012-02-08
200 RPM Intl Inc	P	2010-06-09	2012-02-08
90 PPG Inds Inc	P	2009-05-08	2012-01-23
140 Emerson Elec	P	2009-05-08	2012-01-20
140 Sonoco Prods Co	P	2009-05-08	2012-01-20
30 Chevron Corp	P	2009-05-08	2012-01-12
80 Chevron Corp	P	2009-12-30	2012-01-12
860 Leggett & Platt	P	2009-05-08	2012-01-09
260 Leggett & Platt	P	2009-12-30	2012-01-09
220 Leggett & Platt	P	2010-03-12	2012-01-09
380 Amer Water Wks Co	P	2009-11-18	2011-12-02
160 Astec Inds Inc	P	2010-03-23	2012-11-27
10 Astec Inds Inc	P	2010-03-23	2012-11-20
30 AFC Enterprises	P	2009-10-08	2012-11-19
21 AFC Enterprises	P	2010-03-12	2012-11-19
20 West Pharm	P	2010-11-04	2012-11-19
70 West Pharm	P	2010-03-12	2012-11-19
143 US Ecology Inc	P	2011-01-14	2012-11-16
57 US Ecology Inc	P	2011-01-13	2012-11-16
59 AFC Enterprises	P	2010-03-12	2012-11-16
60 Teledyne Tech Inc	P	2011-06-15	2012-11-16
40 Core Mark Hldg	P	2010-03-26	2012-11-15
110 Core Mark Hldg	P	2011-03-22	2012-11-15
149 AFC Enterprises	P	2010-03-12	2012-11-09
41 AFC Enterprises	P	2010-03-12	2012-11-08
30 Astec Inds Inc	P	2010-03-23	2012-10-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
36 Astec Inds Inc	P	2011-08-26	2012-10-17
54 Astec Inds Inc	P	2011-08-29	2012-10-17
70 Mine Safety Appl	P	2010-03-12	2012-10-17
21 Mine Safety Appl	P	2011-08-31	2012-10-17
99 Mine Safety Appl	P	2011-08-31	2012-10-16
80 ICU Med Inc	P	2011-04-15	2012-10-11
267 Mistras Group Inc	P	2010-10-27	2012-10-08
33 Mistras Group Inc	P	2010-11-01	2012-10-08
37 FEI Co	P	2010-05-05	2012-10-03
43 FEI Co	P	2010-05-05	2012-10-02
100 FEI Co	P	2010-03-12	2012-10-02
171 Matthews Intl	P	2010-01-26	2012-09-28
66 Matthews Intl	P	2010-03-12	2012-09-28
146 Mistras Group Inc	P	2010-11-01	2012-09-24
140 AFC Enterprises	P	2010-03-12	2012-09-24
64 Matthews Intl	P	2010-03-12	2012-09-21
39 Matthews Intl	P	2010-01-25	2012-09-21
70 Matthews Intl	P	2010-03-26	2012-09-21
30 Matthews Intl	P	2010-04-26	2012-09-21
30 AFC Enterprises	P	2010-03-12	2012-09-20
50 AFC Enterprises	P	2010-03-26	2012-09-20
80 Analogic Corp	P	2011-03-04	2012-09-19
66 Mistras Group Inc	P	2010-11-01	2012-09-18
88 Mistras Group Inc	P	2010-04-28	2012-09-18
180 Altra Hldgs Inc	P	2010-05-24	2012-09-10
166 Mistras Group Inc	P	2010-04-28	2012-09-06
150 Altra Hldgs Inc	P	2011-08-08	2012-09-06
94 Mistras Group Inc	P	2010-04-28	2012-09-05
20 Littelfuse Inc Com	P	2010-03-26	2012-08-29
60 Littelfuse Inc Com	P	2010-03-12	2012-08-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
72 Matthews Intl	P	2010-04-26	2012-08-29
68 Matthews Intl	P	2010-04-26	2012-08-28
79 Matthews Intl	P	2011-01-27	2012-08-28
51 Matthews Intl	P	2011-01-27	2012-08-27
20 Littelfuse Inc Com	P	2010-03-12	2012-08-27
49 FEI Co	P	2010-03-12	2012-08-22
80 Teledyne Tech Inc	P	2011-06-15	2012-08-21
41 FEI Co	P	2010-03-12	2012-08-21
460 Maidenform Brnds	P	2009-12-11	2012-08-10
300 Maidenform Brnds	P	2010-03-12	2012-08-10
140 Maidenform Brnds	P	2010-03-26	2012-08-10
50 Maidenform Brnds	P	2010-05-24	2012-08-10
90 FEI Co	P	2010-03-12	2012-08-03
100 Schnitzer Stl Inds	P	2010-06-08	2012-07-20
320 Schnitzer Stl Inds	P	2010-05-19	2012-07-20
72 Schnitzer Stl Inds	P	2011-07-14	2012-07-20
48 Schnitzer Stl Inds	P	2011-07-15	2012-07-20
86 ACI Worldwide Inc	P	2010-10-11	2012-07-20
24 ACI Worldwide Inc	P	2010-10-11	2012-07-17
310 Schulman A Inc	P	2010-02-23	2012-06-15
110 Schulman A Inc	P	2010-03-10	2012-06-15
140 Schulman A Inc	P	2010-03-26	2012-06-15
150 Schulman A Inc	P	2010-03-12	2012-06-15
80 ACI Worldwide Inc	P	2010-10-11	2012-06-01
140 ACI Worldwide Inc	P	2010-12-28	2012-06-01
150 AFC Enterprises	P	2010-03-26	2012-05-29
290 Firstmerit Corp	P	2010-01-07	2012-05-29
230 Plexus Corp Com	P	2009-07-13	2012-05-02
30 Plexus Corp Com	P	2009-10-19	2012-04-30
90 Plexus Corp Com	P	2011-02-02	2012-04-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
169 Cantel Medical	P	2009-10-05	2012-03-07
17 Cantel Medical	P	2009-10-05	2012-03-07
251 Cantel Medical	P	2009-10-06	2012-03-07
183 Cantel Medical	P	2009-10-06	2012-03-01
226 Std Microsystems	P	2009-05-08	2012-02-29
4 Std Microsystems	P	2009-05-08	2012-02-28
20 Std Microsystems	P	2010-03-12	2012-02-28
260 Std Microsystems	P	2010-06-12	2012-02-27
30 Std Microsystems	P	2010-03-26	2012-02-27
410 Brady Corp	P	2009-05-08	2012-02-22
40 Brady Corp	P	2010-03-26	2012-02-22
55 Cantel Medical	P	2009-10-06	2012-02-21
225 Cantel Medical	P	2010-03-26	2012-02-21
30 Cantel Medical	P	2010-03-12	2012-02-21
70 Altra Hldgs Inc	P	2010-05-24	2012-02-17
200 Altra Hldgs Inc	P	2010-03-19	2012-02-17
120 Altra Hldgs Inc	P	2010-03-26	2012-02-17
200 Highwoods Pptys Inc	P	2009-07-31	2012-02-17
130 Highwoods Pptys Inc	P	2010-03-12	2012-02-17
50 Highwoods Pptys Inc	P	2010-03-26	2012-02-17
90 Std Microsystems	P	2010-03-26	2012-02-15
150 Std Microsystems	P	2010-06-30	2012-02-15
120 Plexus Corp Com	P	2011-02-02	2012-02-07
30 Plexus Corp Com	P	2010-12-30	2012-02-07
144 Scansource Inc	P	2010-06-28	2012-01-26
6 Scansource Inc	P	2010-06-28	2012-01-25
30 Scansource Inc	P	2010-11-29	2012-01-25
35 Plexus Corp Com	P	2010-12-30	2012-01-19
75 Plexus Corp Com	P	2010-12-31	2012-01-19
150 Plexus Corp Com	P	2010-03-12	2012-01-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
61 FEI Co	P	2010-03-12	2012-01-18
29 FEI Co	P	2010-03-12	2012-01-17
40 FEI Co	P	2010-03-26	2012-01-17
142 Mistras Group Inc	P	2010-04-28	2012-01-05
28 Mistras Group Inc	P	2010-11-03	2012-01-05
84 Scansource Inc	P	2010-11-29	2012-01-05
90 FEI Co	P	2010-03-26	2012-01-04
86 Scansource Inc	P	2010-11-29	2012-01-03
40 FEI Co	P	2010-03-26	2012-01-03
110 Schulman A Inc	P	2010-03-12	2011-12-28
630 Lattice Semicond	P	2009-05-08	2011-12-12
510 Lattice Semicond	P	2010-03-12	2011-12-12
1070 Lattice Semicond	P	2010-03-12	2011-12-09
70 Lattice Semicond	P	2010-03-26	2011-12-09
60 Rofin Sinar Tech Inc	P	2009-05-08	2011-12-06
33 Rofin Sinar Tech Inc	P	2010-02-17	2011-12-06
77 Rofin Sinar Tech Inc	P	2010-02-18	2011-12-06
90 Rofin Sinar Tech Inc	P	2010-03-26	2011-12-06
42 Rofin Sinar Tech Inc	P	2010-08-05	2011-12-06
160 Parametric Tech	P	2009-05-08	2011-12-06
280 Parametric Tech	P	2010-03-26	2011-12-06
130 Parametric Tech	P	2010-03-11	2011-12-06
97 Circor Intl Inc	P	2010-11-04	2011-12-06
28 Circor Intl Inc	P	2010-11-10	2011-12-06
128 Rofin Sinar Tech Inc	P	2010-08-05	2011-12-02
110 Rofin Sinar Tech Inc	P	2010-03-12	2011-12-02
190 Circor Intl Inc	P	2010-11-10	2011-12-02
78 Astec Inds Inc	P	2012-05-14	2012-11-20
18 Astec Inds Inc	P	2012-05-14	2012-11-16
44 Astec Inds Inc	P	2012-05-15	2012-11-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
170 Tennant Co	P	2012-04-10	2012-11-16
70 MKS Instrument Inc	P	2012-01-12	2012-10-25
180 MKS Instrument Inc	P	2012-03-14	2012-10-25
67 Astec Inds Inc	P	2012-01-10	2012-10-17
184 Thermon Group Hldgs Inc	P	2012-01-20	2012-10-16
236 Thermon Group Hldgs Inc	P	2012-01-24	2012-10-16
43 Astec Inds Inc	P	2012-01-10	2012-10-16
188 Thermon Group Hldgs Inc	P	2012-01-24	2012-09-19
52 Thermon Group Hldgs Inc	P	2012-01-24	2012-09-18
71 Thermon Group Hldgs Inc	P	2012-01-24	2012-09-07
169 Thermon Group Hldgs Inc	P	2012-01-24	2012-09-06
189 Thermon Group Hldgs Inc	P	2012-01-24	2012-09-05
41 Thermon Group Hldgs Inc	P	2012-01-24	2012-08-27
480 Albany Intl Corp	P	2011-11-18	2012-05-08
300 Albany Intl Corp	P	2011-11-18	2012-05-04
170 Tal Intl Group Inc	P	2011-06-21	2012-02-15
63 Schulman A Inc	P	2011-05-10	2011-12-28
54 Schulman A Inc	P	2011-05-10	2011-12-27
143 Schulman A Inc	P	2011-05-10	2011-12-22
55 Circor Intl Inc	P	2011-08-26	2011-12-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
5,000		5,000	
100,000		100,000	
100,000		100,000	
120,000		120,000	
140,000		140,000	
500,000		500,000	
50,000		50,000	
15,466		15,039	427
2,130		1,756	374
8,520		7,247	1,273
6,828		7,810	-982
7,678		3,261	4,417
6,633		3,591	3,042
6,367		5,038	1,329
4,611		2,207	2,404
3,459		2,737	722
1,729		1,390	339
3,354		3,618	-264
5,750		6,707	-957
10,568		5,277	5,291
5,578		3,240	2,338
6,732		3,011	3,721
13,771		9,317	4,454
18,247		20,286	-2,039
6,076		4,271	1,805
13,348		9,707	3,641
4,338		2,298	2,040
7,115		5,756	1,359
8,242		4,014	4,228
17,641		15,264	2,377

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
8,428		6,716	1,712
6,180		6,131	49
5,769		3,166	2,603
7,692		5,330	2,362
6,143		3,448	2,695
5,119		3,653	1,466
7,961		3,942	4,019
6,879		5,037	1,842
4,461		3,601	860
3,144		2,102	1,042
8,384		6,207	2,177
19,371		13,085	6,286
5,856		5,384	472
4,955		4,701	254
11,872		8,208	3,664
4,599		4,946	-347
270		309	-39
747		272	475
523		210	313
1,021		783	238
3,572		2,872	700
3,049		2,596	453
1,215		1,042	173
1,452		590	862
3,633		2,825	808
1,647		1,313	334
4,528		3,723	805
3,808		1,491	2,317
1,048		410	638
937		927	10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,124		1,149	-25
1,686		1,797	-111
2,596		1,862	734
779		653	126
3,641		3,076	565
4,864		3,559	1,305
6,131		2,888	3,243
758		360	398
1,844		768	1,076
2,172		893	1,279
5,051		2,299	2,752
5,114		5,884	-770
1,974		2,280	-306
3,345		1,591	1,754
3,517		1,400	2,117
1,964		2,211	-247
1,197		1,350	-153
2,149		2,495	-346
921		1,081	-160
747		300	447
1,245		547	698
6,285		4,379	1,906
1,496		719	777
1,995		991	1,004
3,349		2,321	1,028
3,639		1,869	1,770
2,844		2,038	806
2,065		1,058	1,007
1,043		775	268
3,128		2,368	760

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,139		2,595	-456
2,006		2,451	-445
2,331		2,863	-532
1,504		1,848	-344
1,038		789	249
2,646		1,126	1,520
5,157		3,767	1,390
2,250		943	1,307
10,095		7,431	2,664
6,584		6,472	112
3,073		3,040	33
1,097		1,137	-40
4,665		2,069	2,596
2,885		4,112	-1,227
9,231		15,444	-6,213
2,077		4,033	-1,956
1,384		2,691	-1,307
3,789		1,973	1,816
1,072		551	521
5,594		7,288	-1,694
1,985		2,856	-871
2,526		3,657	-1,131
2,707		3,984	-1,277
2,978		1,835	1,143
5,212		3,853	1,359
3,172		1,641	1,531
4,609		6,239	-1,630
7,255		4,831	2,424
974		824	150
2,922		2,597	325

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
3,268		1,819	1,449
324		183	141
4,790		2,783	2,007
3,540		2,029	1,511
5,799		3,439	2,360
105		61	44
526		441	85
6,933		5,729	1,204
800		693	107
13,214		9,270	3,944
1,289		1,228	61
1,116		610	506
4,564		2,882	1,682
609		396	213
1,405		903	502
4,013		2,594	1,419
2,408		1,657	751
6,525		5,117	1,408
4,242		4,109	133
1,631		1,627	4
2,357		2,079	278
3,928		3,565	363
4,380		3,462	918
1,095		932	163
5,345		3,739	1,606
223		156	67
1,114		881	233
1,282		1,088	194
2,747		2,353	394
5,494		5,641	-147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,685		1,402	1,283
1,269		666	603
1,751		935	816
3,390		1,599	1,791
668		322	346
2,935		2,468	467
3,669		2,103	1,566
3,048		2,527	521
1,654		934	720
2,325		2,921	-596
3,858		1,117	2,741
3,123		1,844	1,279
6,756		3,869	2,887
442		257	185
1,424		1,203	221
783		684	99
1,827		1,596	231
2,135		2,037	98
996		979	17
3,303		1,766	1,537
5,780		5,046	734
2,683		2,349	334
3,101		3,571	-470
895		1,077	-182
3,120		2,985	135
2,681		2,609	72
6,169		7,309	-1,140
2,107		2,341	-234
470		540	-70
1,148		1,330	-182

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
6,009		7,839	-1,830
1,605		2,037	-432
4,126		5,274	-1,148
2,092		2,345	-253
4,570		3,130	1,440
5,862		4,083	1,779
1,339		1,505	-166
4,497		3,253	1,244
1,322		900	422
1,721		1,228	493
4,153		2,924	1,229
4,425		3,270	1,155
938		709	229
9,435		11,053	-1,618
5,994		6,908	-914
6,255		5,596	659
1,332		1,570	-238
1,161		1,346	-185
3,100		3,563	-463
1,758		1,706	52

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			427
			374
			1,273
			-982
			4,417
			3,042
			1,329
			2,404
			722
			339
			-264
			-957
			5,291
			2,338
			3,721
			4,454
			-2,039
			1,805
			3,641
			2,040
			1,359
			4,228
			2,377

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,712
			49
			2,603
			2,362
			2,695
			1,466
			4,019
			1,842
			860
			1,042
			2,177
			6,286
			472
			254
			3,664
			-347
			-39
			475
			313
			238
			700
			453
			173
			862
			808
			334
			805
			2,317
			638
			10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-25
			-111
			734
			126
			565
			1,305
			3,243
			398
			1,076
			1,279
			2,752
			-770
			-306
			1,754
			2,117
			-247
			-153
			-346
			-160
			447
			698
			1,906
			777
			1,004
			1,028
			1,770
			806
			1,007
			268
			760

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-456
			-445
			-532
			-344
			249
			1,520
			1,390
			1,307
			2,664
			112
			33
			-40
			2,596
			-1,227
			-6,213
			-1,956
			-1,307
			1,816
			521
			-1,694
			-871
			-1,131
			-1,277
			1,143
			1,359
			1,531
			-1,630
			2,424
			150
			325

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,449
			141
			2,007
			1,511
			2,360
			44
			85
			1,204
			107
			3,944
			61
			506
			1,682
			213
			502
			1,419
			751
			1,408
			133
			4
			278
			363
			918
			163
			1,606
			67
			233
			194
			394
			-147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,283
			603
			816
			1,791
			346
			467
			1,566
			521
			720
			-596
			2,741
			1,279
			2,887
			185
			221
			99
			231
			98
			17
			1,537
			734
			334
			-470
			-182
			135
			72
			-1,140
			-234
			-70
			-182

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,830
			-432
			-1,148
			-253
			1,440
			1,779
			-166
			1,244
			422
			493
			1,229
			1,155
			229
			-1,618
			-914
			659
			-238
			-185
			-463
			52

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
First Baptist Church of Hulbert126 East Fifth Street Hulbert, OK 74441	N/A	Church	Program Support	13,550
NSU Campus Christian FellowshipP O Box 886 Tahlequah, OK 74465	N/A	501(c)(3)	Program Support	10,000
Locust Grove Public Schools419 North Broadway Locust Grove, OK 74252	N/A	PubSchl	Program Support	6,500
Oaks Indian Mission IncP O Box 130 Oaks, OK 74359	N/A	501(c)(3)	Program Support	729
NSU Foundation601 N Grand Avenue Tahlequah, OK 74464	N/A	501(c)(3)	Program Support	10,000
Crescent Valley Baptist Church 25641 S Crescent Valley Road Tahlequah, OK 74464	N/A	Church	Program Support	250,000
Total . . . . ▶ **3a**				290,779

TY 2011 Accounting Fees Schedule

Name: YOUNG FAMILY FOUNDATION

EIN: 04-3525914

Software ID: 11000144

Software Version: 2011v1.5

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax Preparation	2,500	2,500	2,500	0

TY 2011 Investments Corporate Bonds Schedule

Name: YOUNG FAMILY FOUNDATION

EIN: 04-3525914

Software ID: 11000144

Software Version: 2011v1.5

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Fixed Income Portfolio-Corp	1,787,915	1,882,223

TY 2011 Investments Corporate Stock Schedule

Name: YOUNG FAMILY FOUNDATION

EIN: 04-3525914

Software ID: 11000144

Software Version: 2011v1.5

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Small Cap Portfolio	1,119,171	1,328,174
Equity Income Portfolio	1,088,025	1,391,927

TY 2011 Investments Government Obligations Schedule

Name: YOUNG FAMILY FOUNDATION

EIN: 04-3525914

Software ID: 11000144

Software Version: 2011v1.5

US Government Securities - End of Year Book Value: 556,800

US Government Securities - End of Year Fair Market Value: 569,171

State & Local Government Securities - End of Year Book Value: 165,008

State & Local Government Securities - End of Year Fair Market Value: 166,033

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491015003003

TY 2011 Other Professional Fees Schedule

Name: YOUNG FAMILY FOUNDATION
EIN: 04-3525914
Software ID: 11000144
Software Version: 2011v1.5

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Mgmt Fees	38,139	38,139	38,139	0

TY 2011 Taxes Schedule

Name: YOUNG FAMILY FOUNDATION

EIN: 04-3525914

Software ID: 11000144

Software Version: 2011v1.5

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
State Registration Fee	70			70
Federal Excise Tax	3,913			