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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2011**Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

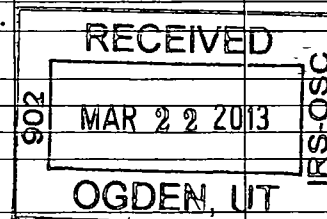
For calendar year 2011, or tax year beginning Nov 1 , 2011, **and ending** Oct 31 , 2012

Name of foundation JOHN BROWN COOK FOUNDATION		A Employer identification number 06-6022958
Number and street (or P O box number if mail is not delivered to street address) 32 SOUTH MAIN STREET	Room/suite	B Telephone number (see the instructions) (603) 643-9000
City or town HANOVER	State ZIP code NH 03755	C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,777,401.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part II Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)				
2 Ck ☐ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	63,362.	63,362.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		57,414.		
8 Net short-term capital gain			57,414.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	63,362.	120,776.	57,414.	
ADMINISTRATIVE AND EXPENSES				
13 Compensation of officers, directors, trustees, etc	10,000.	5,000.	5,000.	
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch)	8,874.	8,874.		
17 Interest				
18 Taxes (attach schedule) (see instrs) See Line 18 Stmt	2,837.	2,837.		95,000.
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	21,711.	16,711.	5,000.	95,000.
25 Contributions, gifts, grants paid	95,000.			
26 Total expenses and disbursements. Add lines 24 and 25	116,711.	16,711.	5,000.	95,000.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-53,349.			
b Net investment income (if negative, enter -0-)		104,065.		
c Adjusted net income (if negative, enter -0-)			52,414.	



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Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		77,343.	38,846.	38,846.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule)		464,926.		
	b	Investments — corporate stock (attach schedule)		1,958,363.	1,912,401.	1,952,553.
	c	Investments — corporate bonds (attach schedule)		219,468.	772,746.	786,002.
	11	Investments — land, buildings, and equipment: basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)					
14	Land, buildings, and equipment: basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		2,720,100.	2,723,993.	2,777,401.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds		2,720,100.	2,723,993.	
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		2,720,100.	2,723,993.	
	31	Total liabilities and net assets/fund balances (see instructions)		2,720,100.	2,723,993.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,720,100.
2	Enter amount from Part I, line 27a	2	-53,349.
3	Other increases not included in line 2 (itemize) <u>INCREASE IN BASIS OF INVESTMENTS</u>	3	57,242.
4	Add lines 1, 2, and 3	4	2,723,993.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)— Part II, column (b), line 30	6	2,723,993.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE ATTACHED		P	Various	Various
b SEE ATTACHED		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 801,580.		799,699.	1,881.
b 750,633.		695,100.	55,533.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	1,881.
b 0.	0.	0.	55,533.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	57,414.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	57,414.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	41,420.	0.	0.000000
2009			
2008			
2007			
2006			

2 Total of line 1, column (d)	2	0.000000
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	0.
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,041.
7 Add lines 5 and 6	7	1,041.
8 Enter qualifying distributions from Part XII, line 4	8	95,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Form 990-PF (2011)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,041.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	1,041.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,041.
6 Credits/Payments		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	
b Exempt foreign organizations— tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,041.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return or Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>MACNEIL & NAGLE CPA'S</u> Telephone no <u>(860) 659-1908</u> Located at <u>972 NEW LONDON TURNPIKE GLASTONBURY CT</u> ZIP + 4 <u>06033-3014</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1 b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement— see instructions.) ☐	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) ☐	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐	4 b	X

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Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If 'Yes' to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAPITAL GUARDIAN 50 WEST LIBERTY RENO NV 8906	CUSTODIAN 6.00	8,874.	0.	0.
LEO MCKENNA 32 S. MAIN STR HANOVER NH 7755	TRUSTEE 5.00	10,000.	0.	0.
MARIAN MINER COOK ESEX MEADOW UNIT 144 ESEX CT 06046	TRUSTEE 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

☐

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	0.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	0.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	0.
2a Tax on investment income for 2011 from Part VI, line 5	2 a	1,041.
b Income tax for 2011 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	1,041.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	0.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1 a	95,000.
b Program-related investments— total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	95,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,041.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,959.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006	120,000.			
b From 2007	155,000.			
c From 2008	0.			
d From 2009	97,500.			
e From 2010	41,420.			
f Total of lines 3a through e	413,920.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 95,000.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus	95,000.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	508,920.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	120,000.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	388,920.			
10 Analysis of line 9				
a Excess from 2007	155,000.			
b Excess from 2008	0.			
c Excess from 2009	97,500.			
d Excess from 2010	41,420.			
e Excess from 2011	95,000.			

Part VII Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
HEART TO HEART PROJECT P.O. BOX 248 CORISH FLAT NH 03746		501 C3	EDUCATION	10,000.
INSTITUTE FOR JUSTICE 1901 NORTH GLEBE ROAD SUITE 900, ARLINGTON, VA 22203		501 C3	EDUCATION	25,000.
YANKEE INSTITUTE FOR PUBLIC POLICY 800 CONNECTICUT BOULEVARD EAST HARTFORD CT 06108		501 C3	EDUCATION	25,000.
RASSIAS CENTER, DARTMOUTH COLLEGE 6701 BLUNT SUITE 315 HANOVER NH 03755		501 C3	EDUCATION	25,000.
STUDENT SPONSOR PARTNERS 424 MADISON AVENUE, SUITE 1802 NEW YORK NY 10017		501 C3	EDUCATION	10,000.
Total			3a	95,000.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a	NONE					
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities	0	0.	3	63,362.	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			6	1,881.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	NONE					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.	-	65,243.	
13	Total. Add line 12, columns (b), (d), and (e)					65,243.

(See worksheet in line 13 instructions to verify calculations.)

Part XV.B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

2011

Name of the organization

JOHN BROWN COOK FOUNDATION

Employer identification number

06-6022958

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of ☒ \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use **exclusively** for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use **exclusively** for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for ~~an~~ **exclusively** religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2011)

JOHN BROWN COOK FOUNDATION INC.

Account Number: XXXX59400

Detailed Holdings List by Sector

As of October 31, 2012
Reporting Currency: USD

Description	Shares/ Par	Average Cost/ Unit	Total Cost	Current Price	Total Market Value	% of Total Net Assets	Unrealized Gain/(Loss)	Estimated Annual Income Yield(%)
Cash and Cash Equivalents								
SSGA US GOV MONEY MARKET FUND	38,846	1 00	38,846	1 00	38,846	1.4	0	0.0
Total Cash and Cash Equivalents			38,846		38,846	1.4	0	0.0
Fixed Income								
MUTUAL FUNDS								
CAPITAL CORE BOND FUND	74,011	10 44	772,745	10.62	786,002	28.3	13,256	1.6
TOTAL MUTUAL FUNDS			772,745		786,002	28.3	13,256	1.6
Total Fixed Income			772,745		786,002	28.3	13,256	1.6
Equity								
ENERGY								
CENOVUS ENERGY INC US\$	390	31 93	12,451	35.31	13,771	0.5	1,320	3.3
CHEVRON CORP	95	79 84	7,585	10 26	10,473	0.4	2,888	3.3
COBALT INTERNATIONAL ENERGY	100	30 01	3,001	20.81	2,081	0.1	(920)	0.0
DRILL-QUIP INC	75	63 26	4,745	69 26	5,195	0.2	450	0.0
ENCANA CORP COM US\$	500	27 35	13,673	22.55	11,275	0.4	(2,398)	3.6
ENSCO PLC CL A	125	55 96	6,995	57 82	7,228	0.3	232	2.6
EOG RESOURCES INC	75	62 26	4,669	116.49	8,737	0.3	4,067	0.6
HALLIBURTON CO	285	30 11	8,583	32 29	9,203	0.3	620	1.1
KINDER MORGAN INC	100	34 15	3,415	34.71	3,471	0.1	56	4.2
NOBLE ENERGY INC	110	71 24	7,836	95 01	10,451	0.4	2,615	1.1
ROYAL DUTCH SHELL CL A ADR	255	49 47	12,614	68 48	17,462	0.6	4,848	4.3
SCHLUMBERGER LTD	235	41 81	9,826	69 53	16,340	0.6	6,514	1.6
TOTAL ENERGY			95,394		115,685	4.2	20,292	2.3

JOHN BROWN COOK FOUNDATION INC.
Account Number XXXX59400

Detailed Holdings List by Sector
As of October 31, 2012
Reporting Currency: USD

Description	Shares/ Par	Average Cost/ Unit	Total Cost	Current Price	Total Market Value	% of Total Net Assets	Unrealized Gain/(Loss)	Estimated Annual Income	Yield(%)
MATERIALS									
AIR PRODUCTS & CHEMICALS INC	125	50.53	6,317	77.53	9,691	0.3	3,375	320	3.3
ALLEGHENY TECHNOLOGIES INC	150	34.69	5,203	26.35	3,953	0.1	(1,251)	108	2.7
BARRICK GOLD CORP US\$	100	29.67	2,967	40.50	4,050	0.1	1,083	80	2.0
DOW CHEMICAL CO	100	29.82	2,982	29.30	2,930	0.1	(52)	128	4.4
ECOLAB INC	75	30.50	2,288	69.60	5,220	0.2	2,933	60	1.2
MONSANTO CO NEW COM	200	70.44	14,087	86.07	17,214	0.6	3,127	300	1.7
MOSAIC CO THE	125	53.98	6,748	52.34	6,543	0.2	(205)	125	1.9
NUCOR CORP	100	34.03	3,403	40.13	4,013	0.1	610	146	3.6
RIO TINTO PLC ADR SPON	25	64.53	1,613	49.98	1,250		(364)	41	3.3
TOTAL MATERIALS			45,608		54,863	2.0	9,256	1,308	2.4
INDUSTRIALS									
3M COMPANY	105	78.90	8,284	87.60	9,198	0.3	914	248	2.7
BOEING CO	50	51.23	2,561	70.44	3,522	0.1	961	88	2.5
CAE INC	400	10.99	4,395	10.91	4,364	0.2	(31)	80	1.8
CATERPILLAR INC	100	87.83	8,783	84.81	8,481	0.3	(302)	208	2.5
DANAHER CORP	275	31.72	8,722	51.73	14,226	0.5	5,503	28	0.2
EATON CORP	270	49.57	13,384	47.22	12,749	0.5	(635)	410	3.2
EMERSON ELECTRIC CO	125	29.97	3,746	48.43	6,054	0.2	2,308	200	3.3
GENERAL ELECTRIC CO (USD)	590	7.48	4,411	21.06	12,425	0.4	8,014	401	3.2
IRON MOUNTAIN INC	375	27.03	10,137	34.60	12,975	0.5	2,838	405	3.1
NIELSEN HOLDINGS NV US\$	300	26.40	7,920	28.92	8,676	0.3	756	0	0.0
NORFOLK SOUTHERN CORP	175	59.92	10,485	61.35	10,736	0.4	251	350	3.3
REPUBLIC SERVICES INC	300	28.98	8,694	28.35	8,505	0.3	(189)	282	3.3
STANLEY BLACK & DECKER INC	140	57.24	8,013	69.30	9,702	0.3	1,689	274	2.8
UNION PACIFIC CORP	30	28.53	856	123.03	3,691	0.1	2,835	72	2.0
UNITED PARCEL SERVICE INC CL B	15	70.11	1,052	73.25	1,099		47	34	3.1
UNITED TECHNOLOGIES CORP	170	65.87	11,199	78.16	13,287	0.5	2,089	364	2.7
TOTAL INDUSTRIALS			112,644		139,690	5.0	27,048	3,444	2.5

JOHN BROWN COOK FOUNDATION INC.

Account Number: XXXX59400

Detailed Holdings List by Sector

As of October 31, 2012
Reporting Currency: USD

Description	Shares/ Par	Average Cost/ Unit	Total Cost	Current Price	Total Market Value	% of Total Net Assets	Unrealized Gain/(Loss)	Estimated Annual Income Yield(%)
CONSUMER DISCRETIONARY								
CARNIVAL CORP COMMON PAIRED STOCK	425	31.01	13,180	37.87	16,095	0.6	2,915	425 2.6
COACH INC	125	44.63	5,579	56.05	7,006	0.3	1,428	150 2.1
COMCAST CORP CL A (NEW)	625	19.34	12,087	37.53	23,453	0.8	11,367	406 1.7
DARDEN RESTAURANTS INC	175	49.91	8,734	52.62	9,209	0.3	474	350 3.8
HOME DEPOT INC	300	35.20	10,559	61.38	18,414	0.7	7,855	348 1.9
NIKE INC CL B	35	81.35	2,847	91.38	3,198	0.1	351	50 1.6
SCRIPPS NETWORKS INTERACTIVE CL A	125	40.53	5,066	60.72	7,590	0.3	2,524	60 0.8
SIGNET JEWELERS LTD	125	39.51	4,938	51.76	6,470	0.2	1,532	60 0.9
TARGET CORP	200	57.27	11,454	63.75	12,750	0.5	1,296	288 2.3
THE WALT DISNEY CO	175	21.44	3,752	49.12	8,596	0.3	4,844	105 1.2
TIFFANY & CO NEW	200	44.02	8,804	63.22	12,644	0.5	3,840	256 2.0
TIME WARNER CABLE INC	40	54.92	2,197	99.15	3,966	0.1	1,769	90 2.3
TOTAL CONSUMER DISCRETIONARY			89,197		129,391	4.7	40,195	2,588 2.0
CONSUMER STAPLES								
DIAGEO PLC SPONSORED ADR	15	86.28	1,294	114.24	1,714	0.1	419	42 2.4
NESTLE NAM SPON ADR	137	31.38	4,299	63.47	8,695	0.3	4,396	243 2.8
PEPSICO INC	40	40.92	1,637	69.24	2,770	0.1	1,133	86 3.1
PHILIP MORRIS INTERNATIONAL INC	85	44.22	3,759	88.56	7,528	0.3	3,769	289 3.8
TOTAL CONSUMER STAPLES			10,989		20,706	0.7	9,717	659 3.2
HEALTH CARE								
AGILENT TECHNOLOGIES INC	25	19.56	489	35.99	900		411	10 1.1
ALERGAN INC	150	40.87	6,130	80.92	13,488	0.5	7,358	30 0.2
BRISTOL-MYERS SQUIBB CO	600	29.72	17,831	33.25	19,950	0.7	2,119	816 4.1
CENTENE CORP	150	39.01	5,851	37.98	5,697	0.2	(154)	0 0.0
CERNER CORP	145	20.60	2,987	76.19	11,048	0.4	8,060	0 0.0
EXPRESS SCRIPTS HOLDING CO	200	45.33	9,065	61.55	12,309	0.4	3,244	0 0.0

JOHN BROWN COOK FOUNDATION INC.

Account Number: XXXX59400

Detailed Holdings List by Sector

As of October 31, 2012

Reporting Currency: USD

Description	Shares/ Par	Average Cost/ Unit	Total Cost	Current Price	Total Market Value	% of Total Net Assets	Unrealized Gain/(Loss)	Estimated Annual Income	Yield(%)
GILEAD SCIENCES INC	300	49.25	14,774	67.18	20,153	0.7	5,378	0	0.0
NOVO NORDISK A/S CL B ADR	25	72.30	1,808	160.29	4,007	0.1	2,200	46	1.1
PFIZER INC	200	20.62	4,124	24.87	4,974	0.2	850	176	3.5
SEATTLE GENETICS INC	450	18.91	8,511	25.16	11,322	0.4	2,811	0	0.0
UNITEDHEALTH GROUP INC	125	28.09	3,512	56.00	7,000	0.3	3,488	106	1.5
TOTAL HEALTH CARE			75,082		110,847	4.0	35,765	1,184	1.1
FINANCIALS									
ACE LTD	90	69.35	6,241	78.65	7,079	0.3	837	176	2.5
AFAC INC	100	40.76	4,076	49.78	4,978	0.2	902	140	2.8
AMERICAN TOWER CORP	200	49.70	9,940	75.29	15,058	0.5	5,118	184	1.2
AON PLC	160	49.05	2,943	53.95	3,237	0.1	294	38	1.2
BB&T CORP	420	27.23	11,439	28.95	12,159	0.4	720	336	2.8
BLACKROCK INC	35	187.66	6,568	189.68	6,639	0.2	71	210	3.2
CME GROUP INC	200	57.40	11,480	55.93	11,186	0.4	(294)	360	3.2
GOLDMAN SACHS GROUP INC	90	104.46	9,402	122.39	11,015	0.4	1,613	180	1.6
JPMORGAN CHASE & CO	284	30.88	8,771	41.68	11,837	0.4	3,066	341	2.9
MARSH & MCLENNAN COS INC	250	29.09	7,271	34.03	8,508	0.3	1,236	230	2.7
PROGRESSIVE CORP OHIO	275	19.55	5,378	22.30	6,133	0.2	755	112	1.8
SCHWAB CHARLES NEW	475	17.38	8,257	13.58	6,451	0.2	(1,806)	114	1.8
TOTAL FINANCIALS			91,765		104,278	3.8	12,512	2,421	2.3

INFORMATION TECHNOLOGY

ACCENTURE PLC US\$	95	55.76	5,297	67.41	6,404	0.2	1,107	154	2.4
APPLE INC	25	135.45	3,386	595.32	14,883	0.5	1,497	265	1.8
BROADCOM CORP	250	25.30	6,326	31.54	7,885	0.3	1,559	100	1.3
EBAY INC	100	32.78	3,278	48.26	4,826	0.2	1,548	0	0.0
GENPACT LTD	300	15.62	4,687	17.61	5,283	0.2	596	0	0.0
GOOGLE INC CL A	23	434.21	9,987	680.30	15,647	0.6	5,660	0	0.0
INTERNATIONAL BUSINESS MACHINES CORP	60	75.12	4,507	194.53	11,672	0.4	7,164	204	1.8
JABAL CIRCUIT INC	250	21.27	5,317	17.34	4,335	0.2	(982)	80	1.9

JOHN BROWN COOK FOUNDATION INC.
Account Number: XXXX59400

Detailed Holdings List by Sector
As of October 31, 2012
Reporting Currency: USD

Description	Shares/ Par	Average Cost/ Unit	Total Cost	Current Price	Total Market Value	% of Total Net Assets	Unrealized Gain/(Loss)	Estimated Annual Income	Yield(%)
JACK HENRY & ASSOC INC	350	33.88	11,857	38.00	13,300	0.5	1,443	161	1.2
KLA TENCOR CORP	150	35.19	5,279	46.55	6,983	0.3	1,704	240	3.4
MICROSOFT CORP	395	12.09	4,774	28.54	11,273	0.4	6,499	363	3.2
ORACLE CORP	400	27.24	10,896	31.08	12,432	0.4	1,536	96	0.8
QUALCOMM INC	175	44.10	7,718	58.61	10,257	0.4	2,539	175	1.7
TE CONNECTIVITY LTD US\$	125	18.12	2,265	32.18	4,023	0.1	1,757	105	2.6
VISA INC CL A	45	80.95	3,643	138.76	6,244	0.2	2,601	59	1.0
TOTAL INFORMATION TECHNOLOGY			89,217		135,446	4.9	46,228	2,003	1.5
UTILITIES									
NATIONAL GRID PLC - SP ADR	75	55.05	4,129	57.01	4,276	0.2	147	233	5.5
TOTAL UTILITIES			4,129		4,276	0.2	147	233	5.5
MUTUAL FUNDS									
CAPITAL WORLD GROWTH & INCOME FD CL F2	7,661	43.58	333,844	36.07	276,332	9.9	(57,512)	7,012	2.5
EUROPACIFIC GROWTH FUND CL F2	10,180	47.07	479,201	39.73	404,462	14.6	(74,739)	7,119	1.8
ISHARES S&P US PREFERRED STOCK INDEX FND ETF	500	39.13	19,566	40.06	20,030	0.7	464	1,143	5.7
NEW WORLD FUND CL F2	5,436	54.20	294,598	52.53	285,540	10.3	(9,058)	4,956	1.7
SMALLCAP WORLD FUND CL F2	3,862	44.32	171,170	39.10	151,007	5.4	(20,162)	860	0.6
TOTAL MUTUAL FUNDS			1,298,377		1,137,371	41.0	(161,007)	21,090	1.9
Total Equity			1,912,401		1,952,553	70.3	40,153	37,613	1.9
Total Net Assets			2,723,992		2,777,401	100.0	53,409	50,271	1.8

JOHN BROWN COOK FOUNDATION INC.
Schedule D Detail of Short-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
2000. AT&T CORP SR UNSEC 3.875% 08/15/21	09/22/2011	03/02/2012	2,165.82	2,072.16	93.66
2000. AT&T CORP SR UNSEC 3.0% 02/15/22	03/02/2012	03/29/2012	1,974.34	2,005.78	-31.44
25. ALLEGHENY TECHNOLOGIES INC	08/31/2011	11/11/2011	1,244.47	1,247.73	-3.26
25. ALLEGHENY TECHNOLOGIES INC	08/31/2011	05/31/2012	800.51	1,247.73	-447.22
25000. FNCL 3.0 TBA 02/12 02/01/27	01/13/2012	02/08/2012	26,039.06	25,913.09	125.97
25000. FNCL 3.0 TBA 03/12 03/01/27	02/08/2012	03/06/2012	26,014.65	25,976.56	38.09
25000. FNCL 3.0 TBA 4/12 04/01/27	03/06/2012	03/28/2012	25,886.72	25,945.31	-58.59
25000. FNCL 3.5 TBA 01/12 01/01/42	12/07/2011	01/09/2012	25,782.23	25,546.88	235.35
25000. FNCL 3.5 TBA 02/12 02/01/42	01/09/2012	02/06/2012	25,974.61	25,710.94	263.67
25000. FNCL 3.5 TBA 03/12 03/01/42	02/06/2012	03/01/2012	25,759.77	25,906.25	-146.48
25000. FNCL 3.5 TBA 04/12 04/01/42	03/01/2012	03/28/2012	25,726.56	25,679.69	46.87
25000. FNCL 3.5 TBA 11/12 11-01-42	11/04/2011	11/09/2011	25,531.25	25,526.37	4.88
25000. FNMA TBA 3.5% 12/01/2041	11/09/2011	12/07/2011	25,612.79	25,468.75	144.04
25000. FNCL 4.0 TBA 02/12 02/01/42	01/31/2012	02/02/2012	26,439.45	26,431.64	7.81
25000. FNCL 4.0 TBA 03/11 03/01/42	02/02/2012	03/01/2012	26,293.95	26,375.00	-81.05
25000. FNCL 4.0 TBA 04/12 04/01/42	03/01/2012	03/28/2012	26,238.28	26,242.19	-3.91
15000. FGLMC 4.5 TBA 02/12 02/01/42	02/08/2012	02/08/2012	15,918.75	15,918.75	
15000. FGLMC 4.5 TBA 02/12 02/01/42	01/11/2012	02/08/2012	15,918.75	15,905.86	12.89
5000. ARCELORMITTAL SR UNSEC 3.75% 03/01/16	08/10/2011	03/26/2012	4,984.35	5,007.20	-22.85
2000. ARCELORMITTAL SR UNSEC 6.5% 02/25/22	02/24/2012	03/29/2012	2,020.14	2,032.52	-12.38
100. AVON PRODUCTS INC	04/15/2011	11/17/2011	1,718.90	2,838.76	-1,119.86
25. AVON PRODUCTS INC	07/14/2011	11/21/2011	418.27	700.57	-282.30
100. AVON PRODUCTS INC	06/28/2011	12/20/2011	1,682.39	2,776.54	-1,094.15
5000. BHP BILLITON FIN USA LTD 1.125% 11/21/14	11/16/2011	02/21/2012	5,040.85	4,983.73	57.12
5000. BHP BILLITON FIN SR UNSEC 1.625% 2/24/17	02/21/2012	03/29/2012	4,985.71	4,986.40	-0.69
10000. BK OF AMER CORP SR UNSEC 3.75% 07/12/16	07/19/2011	03/29/2012	10,064.04	9,981.23	82.81
5000. BANK OF AMER CORP SR UNSEC 5.7% 01/24/22	02/02/2012	03/29/2012	5,315.38	5,241.55	73.83
2000. BRANDYWINE OPER PARTNERS LP SR UNSEC 4.95% 04/15/2018	09/22/2011	03/29/2012	2,045.36	1,948.72	96.64
50. CAMECO CORP US\$	08/25/2011	11/09/2011	986.74	1,116.03	-129.29
41.035 CAPITAL WORLD GROWTH & INCOME FD CL F2	09/21/2012	10/25/2012	1,476.85	1,501.05	-24.20
2000. DOW CHEMICAL SR UNSEC 4.125% 11/15/21	11/04/2011	03/29/2012	2,071.26	1,992.06	79.20
5000. ECOLAB INC SR UNSEC 2.375% 12/08/14	12/05/2011	03/29/2012	5,182.57	4,997.00	185.57
25 EMERSON ELECTRIC CO	01/18/2012	05/24/2012	1,190.27	1,245.61	-55.34
5000. ENBRIDGE INC 5.60% 04/01/17	04/01/2011	03/29/2012	5,727.05	5,533.25	193.80
200. FACEBOOK INC-A	05/22/2012	06/25/2012	6,458.90	6,950.76	-491.86
Totals					

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JOHN BROWN COOK FOUNDATION INC.
Schedule D Detail of Short-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
14696.1318 FGLMC 4.5 G05937 08/01/40	02/08/2012	03/15/2012	518.90	550.83	-31.93
22000. FGLMC 4.5 G05937 08/01/40	02/08/2012	03/29/2012	15,613.98	15,600.29	13.69
10000. FNMA 1.25% 01/30/17	01/05/2012	03/29/2012	10,055.20	9,983.90	71.30
5000. FHMS K703 A2 2.69% 05/25/18	08/24/2011	03/29/2012	5,199.85	5,049.86	149.99
19348.4948 FNCL 4.5 AH8924 MHA 04/01/41	04/01/2011	11/25/2011	175.60	178.48	-2.88
19268.2962 FNCL 4.5 AH8924 MHA 04/01/41	04/01/2011	12/27/2011	80.20	81.51	-1.31
19187.3376 FNCL 4.5 AH8924 MHA 04/01/41	04/01/2011	01/25/2012	80.96	82.29	-1.33
18948.7126 FNCL 4.5 AH8924 MHA 04/01/41	04/01/2011	02/27/2012	238.63	242.54	-3.91
18832.6804 FNCL 4.5 AH8924 MHA 04/01/41	04/01/2011	03/26/2012	116.03	117.94	-1.91
20000. FNCL 4.5 AH8924 MHA 04/01/41	04/01/2011	03/27/2012	20,029.86	18,855.13	1,174.73
24557.8633 FNCL 5.0 A15236 MHA 06-01-41	06/08/2011	11/25/2011	30.93	33.36	-2.43
24096.2233 FNCL 5.0 A15236 MHA 06-01-41	06/08/2011	12/27/2011	461.64	497.92	-36.28
24065.3 FNCL 5.0 A15236 MHA 06-01-41	06/08/2011	01/25/2012	30.92	33.35	-2.43
24034.7988 FNCL 5.0 A15236 MHA 06-01-41	06/08/2011	02/27/2012	30.50	32.90	-2.40
24003.7925 FNCL 5.0 A15236 MHA 06-01-41	06/08/2011	03/26/2012	31.01	33.44	-2.43
25000. FNCL 5.0 A15236 MHA 06-01-41	06/08/2011	03/29/2012	26,445.48	25,890.35	555.13
40000. FNCL 6.0 959477 12-01-37	11/05/2010	11/04/2011	11,427.59	11,400.16	27.43
23813.1757 FNCL 4.0 AE9690 85K MAX 11/01/40	12/08/2010	11/25/2011	57.99	57.94	0.05
50. FIRST SOLAR INC	08/09/2011	04/10/2012	1,026.37	4,996.65	-3,970.28
5000. GE CAP CORP SR UNSEC 3.35% 10/17/16	10/12/2011	03/29/2012	5,316.97	4,994.05	322.92
25. GILEAD SCIENCES INC	07/10/2012	10/02/2012	1,725.96	1,290.03	435.93
5000. GOLDMAN SACHS GRP SR UNSEC 5.75% 1/24/22	01/19/2012	03/29/2012	5,146.04	4,993.25	152.79
5000. GOLDMAN SACHS GROUP SR UNSEC 3.625% 02/07/16	06/28/2011	03/05/2012	5,011.50	5,046.35	-34.85
5000. HEWLETT-PACKARD CO SR UNSEC 1.55% 05-30-14	05/25/2011	01/24/2012	4,981.80	4,998.55	-16.75
75. INTERNATIONAL GAME TECHNOLOGY	01/12/2012	10/26/2012	952.61	1,313.99	-361.38
5000. INTL PAPER CO SR UNSEC 4.75% 02/15/22	11/08/2011	03/29/2012	5,324.86	4,995.95	328.91
100. ISHARES S&P US PREFERRED STOCK INDEX FNDITF	07/09/2012	10/02/2012	3,974.91	3,916.91	58.00
5000. JP MORGAN CHASE SR UNSEC 3.4% 06/24/15	08/12/2011	03/29/2012	5,244.34	5,063.55	180.79
2000. JP MORGAN CHASE SR UNSEC 4.5% 01/24/22	01/13/2012	03/29/2012	2,094.93	1,989.34	105.59
50. JACOBS ENGR GROUP	05/25/2011	11/10/2011	1,901.25	2,195.00	-293.75
5000. MURRAY ST INV TRUST I (H) 03/09/17	03/05/2012	03/29/2012	5,020.34	5,063.45	-43.11
3000. NATIONAL RURAL UTIL SR SEC 1ST LIEN 1.0% 02/02/15	01/26/2012	03/29/2012	3,006.52	2,990.99	15.53
100. NEW YORK TIMES CO CL A	12/17/2010	11/08/2011	737.13	982.97	-245.84
100. PG&E CORP	04/27/2011	04/05/2012	4,286.85	4,611.92	-325.07
25. PG&E CORP	01/13/2012	04/09/2012	1,065.45	1,032.63	32.82
Totals					

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Schedule D Detail of Short-term Capital Gains and Losses

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Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
15% RATE CAPITAL GAINS (LOSSES)					
15. AT&T INC.	04/15/2003	01/04/2012	456.33	318.15	138.18
25. AGILENT TECHNOLOGIES INC	08/16/2004	01/19/2012	1,046.19	489.11	557.08
75. ALLEGHENY TECHNOLOGIES INC	03/20/2008	05/31/2012	2,401.53	6,414.25	-4,012.72
25. ALLEGHENY TECHNOLOGIES INC	08/22/2008	06/05/2012	755.54	1,227.99	-472.45
25. ALLERGAN INC	04/01/2004	07/11/2012	2,242.00	1,054.63	1,187.37
50. ALLSTATE CORP (THE)	05/21/2009	09/27/2012	1,985.96	1,303.03	682.93
25. AMERICAN TOWER CORP	04/29/2008	05/25/2012	1,645.06	1,075.29	569.77
4574.0226 AMCAR 07-D A4A FSA 5.56% 06/06/2014	09/11/2007	11/07/2011	268.14	268.12	0.02
4309.6802 AMCAR 07-D A4A FSA 5.56% 06/06/2014	09/11/2007	12/06/2011	264.34	264.32	0.02
4048.2876 AMCAR 07-D A4A FSA 5.56% 06/06/2014	09/11/2007	01/06/2012	261.39	261.37	0.02
3797.8927 AMCAR 07-D A4A FSA 5.56% 06/06/2014	09/11/2007	02/06/2012	250.39	250.37	0.02
3528.8119 AMCAR 07-D A4A FSA 5.56% 06/06/2014	09/11/2007	03/06/2012	269.08	269.06	0.02
10000. AMCAR 07-D A4A FSA 5.56% 06/06/2014	09/11/2007	03/29/2012	3,558.14	3,528.50	29.64
60. AON CORP	06/04/2010	04/10/2012	2,942.86	2,353.88	588.98
5000. APACHE CORP SR UNSEC 6.25% 04/15/12	09/14/2010	03/29/2012	5,009.31	5,405.30	-395.99
5000. ASTRAZENECA PLC 5.9% 09/15/2017	09/05/2007	03/29/2012	6,026.16	4,998.16	1,028.00
25. BARRICK GOLD CORP US\$	04/16/2007	01/24/2012	1,135.08	741.69	393.39
100. BARRICK GOLD CORP US\$	04/16/2007	05/24/2012	3,917.27	2,966.77	950.50
5000. BERKSHIRE HATHAWAY PRN 02/11/13	02/04/2010	03/29/2012	5,026.27	5,000.00	26.27
50. BEST BUY INC	10/15/2007	11/03/2011	1,344.86	2,481.04	-1,136.18
100. BROCADE COMMUNICATIONS SYS INC	01/09/2009	01/04/2012	529.58	381.82	147.76
100. BROCADE COMMUNICATIONS SYS INC	01/14/2009	01/05/2012	534.34	353.77	180.57
10000. CD 05-CD1 A4 5.39701% 07/15/44	07/15/2010	03/29/2012	11,175.64	10,734.77	440.87
5000. CANADIAN NATIONAL RAILWAY 4.95% 01/15/2014	10/07/2010	03/29/2012	5,373.95	5,600.55	-226.60
50. CANON INC ADR	04/19/2004	01/09/2012	2,176.35	1,685.33	491.02
514.6749 CAPITAL WORLD GROWTH & INCOME FD CL F2	09/24/2007	10/25/2012	18,523.15	23,570.44	-5,047.29
5000. CAROLINA POWER & LIGHT SR UNSEC 6.5% 07/15/12	09/23/2010	03/29/2012	5,085.37	5,486.80	-401.43
50. CERNER CORP	08/03/2006	01/24/2012	3,013.68	1,033.23	1,980.45
30. CERNER CORP	08/02/2006	05/24/2012	2,378.90	618.07	1,760.83
2000. CHEVRON CORP 3.95% 03/03/2014	12/15/2010	03/29/2012	2,131.41	2,127.80	3.61
5000. CISCO SYSTEMS INC SR UNSEC 2.9% 11/17/14	10/07/2010	03/29/2012	5,298.60	5,341.70	-43.10
25. COLGATE-PALMOLIVE CO	03/10/2011	07/27/2012	2,671.34	1,973.45	697.89
Totals					

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Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
25. COLGATE-PALMOLIVE CO	08/05/2009	07/27/2012	2,671.34	1,789.12	882.22
50. COMCAST CORP CL A (NEW)	02/01/2011	10/02/2012	1,785.45	1,169.42	616.03
5000. COMCAST CORP 5.3% 01-15-14	08/16/2010	03/29/2012	5,386.32	5,575.60	-189.28
5000. CONSUMERS ENERGY CO 5.65% 09/15/2018	03/10/2008	03/29/2012	5,878.71	4,988.30	890.41
25. COSTCO WHOLESALE CORP	04/01/2004	01/09/2012	1,978.10	939.00	1,039.10
50. DAVITA INC	04/01/2004	01/23/2012	4,018.71	1,577.00	2,441.71
25. DAVITA INC	04/01/2004	06/04/2012	2,010.82	788.50	1,222.32
100. THE WALT DISNEY CO	01/06/2006	01/23/2012	3,919.05	2,445.47	1,473.58
50. DREAMWORKS ANIMATION SKG INC	05/25/2010	11/02/2011	876.02	1,744.75	-868.73
50. DREAMWORKS ANIMATION SKG INC	05/25/2010	11/15/2011	909.38	1,556.67	-647.29
5000. DUPONT EI NEMOUR FRN SR UNSEC	03/22/2011	03/29/2012	5,039.51	5,000.00	39.51
50. EBAY INC	05/18/2007	01/24/2012	1,595.72	1,638.80	-43.08
50. ECOLAB INC	12/05/2008	07/27/2012	3,342.60	1,635.71	1,706.89
50. EDISON INTERNATIONAL	01/20/2009	01/24/2012	2,006.65	1,629.40	377.25
50. EDISON INTERNATIONAL	01/20/2009	05/15/2012	2,215.65	1,629.39	586.26
50. EMERSON ELECTRIC CO	05/21/2009	03/02/2012	2,507.05	1,596.37	910.68
25. EMERSON ELECTRIC CO	05/21/2009	05/24/2012	1,190.27	798.18	392.09
50. EMERSON ELECTRIC CO	05/21/2009	10/12/2012	2,418.30	1,547.40	870.90
25. ENERGIZER HOLDINGS INC	06/09/2008	11/10/2011	1,734.03	1,964.58	-230.55
501.5045 EUROPACIFIC GROWTH FUND CL F2	12/13/2007	10/25/2012	20,000.00	26,228.66	-6,228.66
15000. EUROPEAN INVT BK 3.125% 06/04/14	05/27/2009	01/10/2012	15,628.77	14,972.21	656.56
65. EXXON MOBIL CORP	03/06/1987	07/16/2012	5,529.25	662.67	4,866.58
18546.1626 FNCL 4.5 AH8924 MHA 04/01/41		04/25/2012	286.52	286.52	
8503.8333 FNR 07-33 HE PAC 5.5% 04/25/2037	03/27/2007	11/25/2011	116.75	117.01	-0.26
8360.3822 FNR 07-33 HE PAC 5.5% 04/25/2037	03/27/2007	12/27/2011	143.45	143.77	-0.32
8239.965 FNR 07-33 HE PAC 5.5% 04/25/2037	03/27/2007	01/25/2012	120.42	120.69	-0.27
8126.178 FNR 07-33 HE PAC 5.5% 04/25/2037	03/27/2007	02/27/2012	113.79	114.04	-0.25
8004.9047 FNR 07-33 HE PAC 5.5% 04/25/2037	03/27/2007	03/26/2012	121.27	121.54	-0.27
15000. FNR 07-33 HE PAC 5.5% 04/25/2037	03/27/2007	03/29/2012	8,815.72	8,022.72	793.00
20880.1696 FNCN 4.5 MA0125 07/01/19	05/07/2009	11/25/2011	659.05	680.47	-21.42
40000. FNCN 4.5 MA0125 07/01/19	05/07/2009	12/24/2011	21,313.53	20,640.67	672.86
19990.9648 FNCN 4.5 MA0125 07/01/19	05/07/2009	12/27/2011	889.20	918.10	-28.90
19369.3868 FNCN 4.5 MA0125 07/01/19	05/07/2009	12/31/2011	621.58	621.58	
22215.3818 FNCI 3.5 AE0676 01/01/26	11/09/2010	11/25/2011	562.57	581.20	-18.63
21633.52 FNCI 3.5 AE0676 01/01/26	11/09/2010	12/27/2011	581.86	601.14	-19.28
Totals .					

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JOHN BROWN COOK FOUNDATION INC.
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
21241.5555 FNCI 3.5 AE0676 01/01/26	11/09/2010	12/31/2011	391.96	404.95	-12.99
20844.4265 FNCI 3.5 AE0676 01/01/26	11/09/2010	02/27/2012	397.13	410.28	-13.15
20410.0648 FNCI 3.5 AE0676 01/01/26	11/09/2010	03/26/2012	434.36	448.75	-14.39
25000. FNCI 3.5 AE0676 01/01/26	11/09/2010	03/29/2012	21,448.94	21,086.16	362.78
23199.9453 FNCL 4.0 AE9690 85K MAX 11/01/40	12/08/2010	12/27/2011	613.23	612.75	0.48
23145.8606 FNCL 4.0 AE9690 85K MAX 11/01/40	12/08/2010	12/31/2011	54.08	54.04	0.04
22777.3099 FNCL 4.0 AE9690 85K MAX 11/01/40	12/08/2010	02/27/2012	368.55	368.26	0.29
22440.9698 FNCL 4.0 AE9690 85K MAX 11/01/40	12/08/2010	03/26/2012	336.34	336.08	0.26
25048. FNCL 4.0 AE9690 85K MAX 11/01/40	12/08/2010	03/29/2012	23,936.50	22,423.45	1,513.05
50. FEDEX CORP	06/17/2009	06/14/2012	4,338.96	2,550.54	1,788.42
30. FLUOR CORP (NEW)	04/01/2004	01/18/2012	1,660.47	575.17	1,085.30
15000. GMAC FDIC 2.2% 12/19/12	09/03/2010	03/29/2012	15,215.40	15,476.43	-261.03
21633.6743 G2SF 4.5 4617 01/20/40	01/25/2010	11/21/2011	313.79	317.03	-3.24
21327.2768 G2SF 4.5 4617 01/20/40	01/25/2010	12/20/2011	306.40	309.56	-3.16
21026.0453 G2SF 4.5 4617 01/20/40	01/25/2010	12/31/2011	301.23	304.34	-3.11
20753.756 G2SF 4.5 4617 01/20/40	01/25/2010	02/21/2012	272.29	275.10	-2.81
20400.0345 G2SF 4.5 4617 01/20/40	01/25/2010	03/20/2012	353.72	357.37	-3.65
25000. G2SF 4.5 4617 01/20/40	01/25/2010	03/29/2012	22,260.82	20,610.40	1,650.42
75. GENERAL MILLS INC	11/19/2009	02/03/2012	2,991.99	2,512.88	479.11
10. GOLDMAN SACHS GROUP INC	03/18/2008	10/02/2012	1,174.47	1,633.13	-458.66
5. GOOGLE INC CL A	05/09/2007	09/24/2012	3,654.85	2,345.15	1,309.70
4116.5838 HONDA AUTO REC OWNER TR SER 2010-2 CL A31.34% 03/18/20	05/12/2010	11/18/2011	316.68	316.64	0.04
3816.1972 HONDA AUTO REC OWNER TR SER 2010-2 CL A31.34% 03/18/20	05/12/2010	12/19/2011	300.39	300.35	0.04
3522.1135 HONDA AUTO REC OWNER TR SER 2010-2 CL A31.34% 03/18/20	05/12/2010	01/18/2012	294.08	294.05	0.03
3226.9977 HONDA AUTO REC OWNER TR SER 2010-2 CL A31.34% 03/18/20	05/12/2010	02/21/2012	295.12	295.08	0.04
2944.77 HONDA AUTO REC OWNER TR SER 2010-2 CL A31.34% 03/18/2014	05/12/2010	03/19/2012	282.23	282.19	0.04
5000. HONDA AUTO REC OWNER TR SER 2010-2 CL A31.34% 03/18/2014	05/12/2010	03/29/2012	2,956.31	2,944.40	11.91
100. HUMAN GENOME SCIENCES INC	04/11/2011	04/19/2012	1,431.26	2,859.96	-1,428.70
25. ILLINOIS TOOL WORKS INC	04/01/2004	01/23/2012	1,286.46	986.63	299.83
65. ILLINOIS TOOL WORKS INC	04/01/2004	02/29/2012	3,633.81	2,565.22	1,068.59
10. INTERNATIONAL BUSINESS MACHINES CORP	03/31/2009	10/02/2012	2,088.65	976.13	1,112.52
55. INTERNATIONAL BUSINESS MACHINES CORP	03/31/2009	10/22/2012	10,661.60	4,469.08	6,192.52
125. JPMORGAN CHASE & CO	09/26/2008	05/24/2012	4,237.21	5,118.07	-880.86
50. JUNIPER NETWORKS INC	06/02/2009	07/16/2012	715.46	1,198.95	-483.49
50. KLA-TENCOR CORP	09/29/2010	07/26/2012	2,481.51	1,747.11	734.40
Totals					

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JOHN BROWN COOK FOUNDATION INC.
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
5000. KIMCO RITY CORP 5.584% 11/23/15	01/13/2011	03/29/2012	5,384.86	5,481.10	-96.24
5000. KINDER MORGAN ENERGY SR UNSEC 3.5% 03/01/16	02/24/2011	03/29/2012	5,277.65	5,031.95	245.70
5000. KROGER CO 7.5% 01/15/2014	11/18/2008	03/29/2012	5,577.56	4,996.59	580.97
100. LOOPNET INC	02/19/2008	01/17/2012	1,693.46	1,149.15	544.31
50. LOWES COMPANIES INC	01/11/2008	01/11/2012	1,324.73	1,018.14	306.59
100. MAXIM INTEGRATED PRODS INC	10/01/2010	01/12/2012	2,626.44	1,853.51	772.93
100. MAXIM INTEGRATED PRODS INC	09/30/2010	01/18/2012	2,734.03	1,851.68	882.35
100. MAXIM INTEGRATED PRODS INC	01/28/2009	04/10/2012	2,755.19	1,343.64	1,411.55
100. MAXIM INTEGRATED PRODS INC	01/28/2009	04/11/2012	2,739.43	1,343.64	1,395.79
150. MICROSOFT CORP	03/23/2007	04/18/2012	4,673.99	4,214.01	459.98
100. MICROCHIP TECHNOLOGY INC	02/12/2008	05/10/2012	3,172.57	2,932.07	240.50
75. MICROCHIP TECHNOLOGY INC	02/12/2008	05/11/2012	2,411.70	2,199.05	212.65
5000. NATIONAL GRID GROUP PLC 6.3% 08/01/2016	07/19/2006	03/29/2012	5,782.12	4,995.34	786.78
100. NATIONAL INSTRUMENTS CORP	04/01/2005	01/11/2012	2,550.13	1,609.13	941.00
12. NATIONAL INSTRUMENTS CORP	04/01/2005	01/12/2012	306.47	193.10	113.37
5000. NATIONAL RURAL UTIL SR SEC 1ST LIEN 1.125% 11/01/13	10/25/2010	01/26/2012	5,043.85	4,998.98	44.87
379.2907 NEW WORLD FUND CL F2	12/13/2007	10/25/2012	20,000.00	22,097.58	-2,097.58
5000. NEWS AMERICA SR UNSEC 5.3% 12/15/14	10/07/2010	03/29/2012	5,535.74	5,700.25	-164.51
75. NINTENDO CO LTD ADR UNSPON	06/11/2009	11/07/2011	1,435.11	2,481.14	-1,046.03
25. NORDSTROM INC	01/15/2008	01/11/2012	1,234.77	756.39	478.38
5000. NOVARTIS 4.125% 02/10/2014	02/04/2009	03/29/2012	5,328.93	4,998.11	330.82
50. OMNICOM GROUP INC	04/01/2004	01/12/2012	2,263.41	2,024.75	238.66
25. PG&E CORP	10/29/2010	04/09/2012	1,065.45	1,193.20	-127.75
5000. PACIFICORP 5.65% 07/15/18	05/24/2010	03/29/2012	5,985.54	5,617.90	367.64
75. PEPSICO INC	04/15/2003	01/30/2012	4,902.08	3,069.00	1,833.08
5000. PFIZER INC 4.45% 3/15/12	03/17/2009	12/08/2011	5,052.88	4,999.43	53.45
40. PHILIP MORRIS INTERNATIONAL INC	06/03/2009	10/02/2012	3,659.91	1,962.29	1,697.62
150. POLYCOM INC	10/09/2007	01/05/2012	2,390.70	1,897.18	493.52
5000. PROCTER & GAMBLE CO SR UNSEC 1.8% 11/15/15	11/15/2010	03/29/2012	5,164.83	4,970.69	194.14
5000. PROLOGIS 7.625% 8/15/2014	08/11/2009	03/29/2012	5,566.63	4,988.08	578.55
5000. RAYTHEON CO SR UNSEC 6.4% 12/15/18	08/16/2010	03/29/2012	6,138.37	6,196.45	-58.08
55. RIO TINTO PLC ADR SPON	10/27/2010	08/28/2012	2,488.33	4,461.61	-1,973.28
5000. ROYAL BK OF SCOTLAND SR UNSEC 3.25% 01/11/14	01/04/2011	03/29/2012	5,074.40	4,991.16	83.24
20. ROYAL DUTCH SHELL CL A ADR	06/12/2009	10/02/2012	1,396.96	1,083.80	313.16
5000. AT&T INC 5.875% 02/01/12	09/09/2010	11/28/2011	5,049.55	5,335.75	-286.20
Totals					

USA
1F6970 2 000

JOHN BROWN COOK FOUNDATION INC.
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
75. SAP AG SPON ADR	05/13/2005	04/18/2012	4,865.89	3,038.10	1,827.79
125. SCHWAB CHARLES NEW	10/29/2009	10/02/2012	1,599.96	2,247.17	-647.21
100. SHIRE PLC ADR	06/04/2009	10/08/2012	8,754.20	4,292.31	4,461.89
68. SHIRE PLC ADR	02/18/2009	10/11/2012	5,934.75	2,913.67	3,021.08
7. SHIRE PLC ADR	02/18/2009	10/22/2012	611.20	299.93	311.27
5000. SIMON PROPERTY GROUP 5.25% 12/01/16	10/19/2009	03/29/2012	5,703.84	4,966.56	737.28
100. SPECTRA ENERGY CORP	05/11/2004	01/11/2012	3,053.17	1,622.56	1,430.61
5000. STATOIL 2.9% 10/15/14	08/16/2010	03/29/2012	5,270.42	5,235.95	34.47
5. STRAYER ED INC	02/11/2010	11/08/2011	455.46	990.68	-535.22
50. SUNCOR ENERGY INC NEW US\$	04/01/2004	01/04/2012	1,526.59	701.21	825.38
50. TARGET CORP	10/05/2006	11/18/2011	2,642.10	2,917.04	-274.94
50. TARGET CORP	10/05/2006	02/14/2012	2,610.91	2,917.05	-306.14
5000. TIME WARNER CABLE 3.5% 02/01/15	10/07/2010	03/29/2012	5,301.22	5,282.45	18.77
25. UNION PACIFIC CORP	05/11/2004	01/23/2012	2,784.66	713.35	2,071.31
35. UNITED PARCEL SERVICE INC CL B	05/11/2007	06/27/2012	2,684.26	2,482.71	201.55
20000. US TREASURY BOND 7.25% 05/15/2016	01/12/2010	03/27/2012	25,215.56	24,957.90	257.66
5000. US TREASURY BOND 4.0% 02/15/2015	11/18/2010	11/23/2011	5,559.36	5,559.00	0.36
15000. US TREASURY BOND 4.0% 02/15/2015	11/18/2010	03/29/2012	16,493.10	16,677.00	-183.90
35000. US TREASURY NOTES 4.5% 05/15/17	09/23/2010	03/29/2012	41,034.35	40,481.39	552.96
10000. US TREASURY NOTE 2.625% 02/29/16	02/22/2011	03/29/2012	10,725.10	10,216.44	508.66
35000. US TREASURY NOTE 1.875% 08/31/17	10/21/2010	03/29/2012	36,351.70	35,184.71	1,166.99
5000. UNITED TECHNOLOGIES CORP SR UNSEC 4.875% 05/01/15	10/07/2010	03/29/2012	5,590.28	5,749.45	-159.17
50. UNITEDHEALTH GROUP INC	11/05/2009	01/23/2012	2,637.02	1,426.09	1,210.93
100. URBAN OUTFITTERS INC	03/12/2010	01/11/2012	2,405.38	3,647.17	-1,241.79
100. URBAN OUTFITTERS INC	11/25/2008	01/11/2012	2,407.88	1,738.62	669.26
50. VERIZON COMMUNICATIONS	01/08/2010	01/11/2012	1,931.15	1,487.99	443.16
5000. VIRGINIA ELEC & PWR SR UNSEC 5.4% 04/30/18	07/07/2010	03/29/2012	5,962.80	5,594.05	368.75
50. VISA INC CL A	09/14/2010	02/14/2012	5,708.49	3,506.86	2,201.63
5000. VODAFONE GROUP PLC 5.625% 02/27/2017	07/01/2008	03/13/2012	5,929.20	4,893.20	1,036.00
95. VULCAN MATERIALS CO	08/10/2009	12/15/2011	3,678.09	4,872.73	-1,194.64
5000. WAL-MART STORES SR UNSEC 1.5% 10/25/15	10/18/2010	03/29/2012	5,108.09	4,980.61	127.48
5000. WELLPOINT INC 7% 02/15/2019	08/24/2009	03/29/2012	6,238.89	5,478.80	760.09
5000. WESTPAC BANKING CORP 1.85% 12/09/13	12/02/2010	01/09/2012	5,027.30	4,998.34	28.96
25. ACCENTURE PLC US\$	05/18/2011	08/20/2012	1,521.60	1,417.28	104.32
100 GENPACT LTD	08/09/2007	01/12/2012	1,458.85	1,612.00	-153.15
Totals					

JSA
1F0970 2 000

JOHN BROWN COOK FOUNDATION INC.

JSA
1F0970 2 000

JOHN BROWN COOK FOUNDATION INC.

FEDERAL CAPITAL GAIN DIVIDENDS
=====

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

LONG-TERM 15% CAPITAL GAIN DIVIDENDS	24.08	

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS		24.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS (ROUNDED)		24.00
		=====

STATEMENT 19

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FOREIGN WITHHOLDING TAXES	2,262.	2,262.		
filing fee	75.	75.		
FED EXCISE TAX ON INVESTMENT INC	500.	500.		95,000.
Total	2,837.	2,837.		95,000.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person ☒ Business ☐ GREORY M COOK WATER STREET CHESTER CT 06412 Person ☒ Business ☐ KIRBY COOK GRABOWSKI 17 MARKS ROAD RIVERSIDE CT 06878 Person ☒ Business ☐ WALLIS COOK GRAHAM 11 BURTON STREET MOSMIN, NSW AL 2088	TRUSTEE 1.00 TRUSTEE 1.00 TRUSTEE 1.00	0. 0. 0.	0. 0. 0.	0. 0. 0.

Total

0. 0. 0.

Supporting Statement of:

Form 990-PF, p12/Line 4 Column (d)

Description	Amount
FOREIGN DIVIDENDS	19,886.
DIVIDENDS	27,311.
INTEREST	16,165.
Total	<u>63,362.</u>

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1 6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue CD 05-CD1 A4 5.39701% 07/15/44

Cusip Number 12513EAG9

Lot Number 01

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	14	1.001.48433	0.0000000	0.00	0.1450521	20.31	0.00	0.0082523	0.00
01/15/2011	30	1.001.48433	0.0000000	0.00	0.1450527	43.52	0.00	0.0181792	0.00
02/15/2011	30	1.001.48433	0.0000000	0.00	0.1450665	43.52	0.00	0.0185177	0.00
03/15/2011	30	1.001.48433	0.0000000	0.00	0.1498872	44.97	0.00	0.0194867	0.00
04/15/2011	30	1.001.48433	0.0000000	0.00	0.1499333	43.50	0.00	0.0192255	0.00
05/15/2011	30	1.001.48433	0.0000000	0.00	0.1498264	44.95	0.00	0.0202550	0.00
06/15/2011	30	1.001.48433	0.0000000	0.00	0.1499228	43.50	0.00	0.0200068	0.00
07/15/2011	30	1.001.47411	0.0000000	0.00	0.1499728	44.99	0.00	0.0211293	0.00
08/15/2011	30	1.001.39006	0.0000000	0.00	0.1499566	44.99	0.00	0.0216450	0.00
09/15/2011	30	1.001.34071	0.0000000	0.00	0.1451537	43.55	0.00	0.0214153	0.00
10/15/2011	30	1.001.34071	0.0000000	0.00	0.1499874	45.00	0.00	0.0226209	0.00
11/15/2011	30	1.001.26965	0.0000000	0.00	0.1451485	43.54	0.00	0.0224096	0.00
12/15/2011	16	1.001.26965	0.0000000	0.00	0.1499832	24.00	0.00	0.0126265	0.00
	360			0.00		530.34	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FHMS K703 A2 2.699% 05/25/18

Cusip Number 3137AEV77

Lot Number

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
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NO DETAIL FOUND

ASSET COMPOSITION				
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY	
03/31/2011	95.00%	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1 6049-7(a)

PAN 674K

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

Issue COMBINATION PRIMARY CUSIP FNR 07-33 HE PAC 5.5% 04/25/2037 (31396VGT9)

Cusip Number 31396VFE3

Lot Number 01

ACCRUAL PERIOD	NO. DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	24	344.93450	0.0000000	0.00	0.0510575	2.95	0.00	0.0750867	0.00
01/25/2011	30	327.60564	0.0000000	0.00	0.0484100	3.50	0.00	0.1002869	0.00
02/25/2011	30	310.36509	0.0000000	0.00	0.0457760	3.31	0.00	0.1054005	0.00
03/25/2011	30	293.21238	0.0000000	0.00	0.0431555	3.12	0.00	0.1110739	0.00
04/25/2011	30	276.14706	0.0000000	0.00	0.0405483	2.93	0.00	0.1174040	0.00
05/25/2011	30	259.18668	0.0000000	0.00	0.0379544	2.74	0.00	0.1244497	0.00
06/25/2011	30	243.26982	0.0000000	0.00	0.0355254	2.57	0.00	0.1330424	0.00
07/25/2011	30	225.47096	0.0000000	0.00	0.0328061	2.37	0.00	0.1417125	0.00
08/25/2011	30	208.75074	0.0000000	0.00	0.0302516	2.19	0.00	0.1522542	0.00
09/25/2011	30	192.11568	0.0000000	0.00	0.0277102	2.00	0.00	0.1633879	0.00
10/25/2011	30	182.83555	0.0000000	0.00	0.0262924	1.90	0.00	0.1830436	0.00
11/25/2011	30	168.40835	0.0000000	0.00	0.0240882	1.74	0.00	0.2059342	0.00
12/25/2011	6	142.71713	0.0000000	0.00	0.0201631	0.29	0.00	0.0434166	0.00
	360			0.00		31.61	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1 6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue COMBINATION PRIMARY CUSIP FNR 07-33 HE PAC 5.5% 04/25/2037 (31396VGT9)

Cusip Number 31396VFF0

Lot Number 01

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	24	1,003.28185	0.0000000	0.00	0.1527778	7.06	0.00	0.0156107	0.00
01/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0199813	0.00
02/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0203884	0.00
03/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0208126	0.00
04/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0212549	0.00
05/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0217169	0.00
06/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0221989	0.00
07/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0227028	0.00
08/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0232305	0.00
09/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0237830	0.00
10/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0243624	0.00
11/25/2011	30	1,003.28185	0.0000000	0.00	0.1527778	8.82	0.00	0.0249708	0.00
12/25/2011	6	1,003.28185	0.0000000	0.00	0.1527778	1.76	0.00	0.0051220	0.00
	360			0.00		105.84	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue COMBINATION PRIMARY CUSIP FNR 07-33 HE PAC 5.5% 04/25/2037 (31396VGT9)

Cusip Number 31396VFG8

Lot Number 01

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	24	990.82630	0.0000000	0.00	0.1527777	1.95	0.00	0.0057780	0.00
01/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0072857	0.00
02/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0073392	0.00
03/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0073934	0.00
04/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0074485	0.00
05/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0075044	0.00
06/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0075611	0.00
07/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0076187	0.00
08/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0076772	0.00
09/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0077366	0.00
10/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0077970	0.00
11/25/2011	30	990.82630	0.0000000	0.00	0.1527777	2.44	0.00	0.0078582	0.00
12/25/2011	6	990.82630	0.0000000	0.00	0.1527777	0.49	0.00	0.0015841	0.00
	360			0.00		29.28	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6.000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.6049-7(a)

PAN 674K

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

Issue COMBINATION PRIMARY CUSIP FNR 07-33 HE PAC 5.5% 04/25/2037 (31396VGT9)

Cusip Number 31396VFN3

Lot Number 01

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	24	350.62023	0.0000000	0.00	0.0521458	6.73	0.00	0.0682718	0.00
01/25/2011	30	334.57061	0.0000000	0.00	0.0496938	8.02	0.00	0.0905056	0.00
02/25/2011	30	318.60296	0.0000000	0.00	0.0472543	7.62	0.00	0.0947419	0.00
03/25/2011	30	302.71684	0.0000000	0.00	0.0448272	7.23	0.00	0.0992820	0.00
04/25/2011	30	286.91185	0.0000000	0.00	0.0424126	6.84	0.00	0.1042880	0.00
05/25/2011	30	271.18756	0.0000000	0.00	0.0400102	6.45	0.00	0.1097344	0.00
06/25/2011	30	257.73843	0.0000000	0.00	0.0379555	6.12	0.00	0.1169303	0.00
07/25/2011	30	239.97944	0.0000000	0.00	0.0352423	5.69	0.00	0.1229481	0.00
08/25/2011	30	224.49478	0.0000000	0.00	0.0328766	5.30	0.00	0.1307733	0.00
09/25/2011	30	209.08918	0.0000000	0.00	0.0305230	4.92	0.00	0.1396773	0.00
10/25/2011	30	193.76222	0.0000000	0.00	0.0281814	4.55	0.00	0.1498993	0.00
11/25/2011	30	178.51352	0.0000000	0.00	0.0258517	4.17	0.00	0.1617545	0.00
12/25/2011	6	163.34265	0.0000000	0.00	0.0235339	0.76	0.00	0.0351334	0.00
	360			0.00		74.40	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1 6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue COMBINATION PRIMARY CUSIP FNR 07-33 HE PAC 5.5% 04/25/2037 (31396VGT9)

Cusip Number 31396VFP8

Lot Number 01

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	24	1,009.59194	0.0000000	0.00	0.1527778	13.31	0.00	0.0155394	0.00
01/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0198711	0.00
02/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0202805	0.00
03/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0206790	0.00
04/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0210992	0.00
05/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0215838	0.00
06/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0219753	0.00
07/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0224752	0.00
08/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0229015	0.00
09/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0233818	0.00
10/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0238848	0.00
11/25/2011	30	1,009.59194	0.0000000	0.00	0.1527778	16.63	0.00	0.0243356	0.00
12/25/2011	6	1,009.59194	0.0000000	0.00	0.1527778	3.33	0.00	0.0049038	0.00
	360			0.00		199.57	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue COMBINATION PRIMARY CUSIP FNR 07-33 HE PAC 5.5% 04/25/2037 (31396VGT9)

Cusip Number 31396VFG6

Lot Number 01

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
01/01/2011	24	991.30775	0.0000000	0.00	0.1527778	4.14	0.00	0.0059275	0.00
01/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0074758	0.00
02/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0075321	0.00
03/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0075893	0.00
04/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0076473	0.00
05/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0077062	0.00
06/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0077661	0.00
07/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0078269	0.00
08/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0078886	0.00
09/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0079513	0.00
10/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0080151	0.00
11/25/2011	30	991.30775	0.0000000	0.00	0.1527778	5.17	0.00	0.0080783	0.00
12/25/2011	6	991.30775	0.0000000	0.00	0.1527778	1.03	0.00	0.0016245	0.00
	360			0.00		62.04	0.00		

ASSET COMPOSITION			
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY
03/31/2011	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.6049-7(a)

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNR 07-33 HE PAC 5.5% 04/25/2037

Cusip Number 31396VGT9

Lot Number

ACCRUAL PERIOD	NO DAYS IN ACCRUAL PERIOD	ADJUSTED ISSUE PRICE (PER \$1000 OF FACE)	OID ACCRUAL RATE PER DAY (PER \$1000 OF FACE)	OID ACCRUED FOR PERIOD	INTEREST RATE (PER \$1000 OF FACE)	INTEREST ACCRUED FOR PERIOD	INTEREST RECEIVED	MARKET DISCOUNT ACCRUAL FACTOR	PASS THROUGH EXPENSE PER PERIOD
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NO DETAIL FOUND

ASSET COMPOSITION				
QTR ENDING	BLDG & LOAN	REAL ESTATE	REAL PROPERTY	
03/31/2011	95.00%	95.00%	95.00%	95.00%
06/30/2011	95.00%	95.00%	95.00%	95.00%
09/30/2011	95.00%	95.00%	95.00%	95.00%
12/31/2011	95.00%	95.00%	95.00%	95.00%

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

03/15/2012 14:45

XD745 6 000

ADDITIONAL WRITTEN STATEMENT
This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC. PAN 674K

Issue FNCL 4.5 AH8924 MHA 04/01/41

Cusip Number 3138AA4J7

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
04/13/2011	04/13/2011	Purchase	998.15553	20,000.00		0.00	20,290.63	-32.56	-2.62	1.73	0.01320390
04/30/2011	05/25/2011	Distribution	998.15553	20,000.00	29.69	0.00		81.42	6.56	-4.35	0.01320390
05/31/2011	06/25/2011	Distribution	996.67095	20,000.00	28.15	0.00		81.32	6.57	-4.34	0.01334827
06/30/2011	07/25/2011	Distribution	995.26356	20,000.00	60.73	0.00		81.23	6.59	-4.33	0.01351669
07/31/2011	08/25/2011	Distribution	992.22719	20,000.00	113.37	0.00		80.98	6.56	-4.33	0.01368930
08/31/2011	09/25/2011	Distribution	986.55885	20,000.00	102.62	0.00		80.53	6.54	-4.31	0.01382088
09/30/2011	10/25/2011	Distribution	981.42780	20,000.00	104.47	0.00		80.15	6.54	-4.30	0.01397170
10/31/2011	11/25/2011	Distribution	976.20451	20,000.00	175.60	0.00		0.00	0.00	0.00	0.01415442
11/30/2011	12/25/2011	Distribution	967.42474	20,000.00	80.20	0.00		0.00	0.00	0.00	0.01422086
12/31/2011	01/25/2012	Distribution	963.41481	20,000.00	0.00	0.00		78.68	6.42	-4.35	0.01433798
					694.83	0.00		531.75	43.16	-28.58	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT
This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNCL 5.0 AI5236 MHA 06-01-41

Cusip Number 3138AJZA3

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
06/13/2011	06/13/2011	Purchase	1,000.00000	25,000.00		0.00	26,964.84	-45.84	-4.17	14.85	0.01889771
06/30/2011	07/25/2011	Distribution	1,000.00000	25,000.00	31.30	0.00		114.59	10.42	-37.41	0.01889771
07/31/2011	08/25/2011	Distribution	998.74796	25,000.00	30.92	0.00		111.71	7.67	-36.40	0.01874174
08/31/2011	09/25/2011	Distribution	997.51101	25,000.00	30.50	0.00		111.79	7.88	-36.33	0.01906376
09/30/2011	10/25/2011	Distribution	996.29096	25,000.00	318.48	0.00		112.03	8.25	-36.71	0.01963498
10/31/2011	11/25/2011	Distribution	983.55165	25,000.00	30.93	0.00		0.00	0.00	0.00	0.01967034
11/30/2011	12/25/2011	Distribution	982.31453	25,000.00	461.64	0.00		0.00	0.00	0.00	0.02028174
12/31/2011	01/25/2012	Distribution	963.84893	25,000.00	0.00	0.00		108.49	8.09	-37.13	0.02026002
					903.77	0.00		512.77	38.14	-169.13	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNCI 4.0 931069 05/01/24

Cusip Number 31412PMS7

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
02/22/2011	03/16/2011	Sale	694.00453	15,000.00	10,673.57	0.00		0.00	0.00	0.00	0.01855918
02/28/2011	03/25/2011	Distribution	707.92794	15,000.00	552.62	0.00		98.73	9.44	0.00	0.01849076
					11,226.19	0.00		98.73	9.44	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:15 PM

ADDITIONAL WRITTEN STATEMENT
This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNCL 6.0 942956 09/01/37

Cusip Number 31413EBZ7

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/13/2011	01/13/2011	Purchase	351.75627	83,000.00		0.00	31,663.73	-62.93	-4.54	13.82	0.01399919
01/31/2011	02/25/2011	Distribution	351.75627	83,000.00	796.39	0.00		157.32	11.34	-34.74	0.01399919
03/18/2011	04/13/2011	Sale	326.55523	83,000.00	29,560.39	0.00		0.00	0.00	0.00	0.01397674
03/31/2011	04/25/2011	Distribution	334.33350	83,000.00	1,295.30	0.00		361.08	26.12	0.00	0.01397641
					31,652.08	0.00		455.47	32.92	-20.92	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNCL 6.0 959477 12-01-37

Cusip Number 31413YM24

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/31/2011	02/25/2011	Distribution	343.28329	40,000.00	470.40	0.00		74.07	5.41	0.00	0.01900890
02/28/2011	03/25/2011	Distribution	331.52326	40,000.00	343.24	0.00		71.49	5.19	0.00	0.01885346
03/31/2011	04/25/2011	Distribution	322.94218	40,000.00	442.48	0.00		69.81	5.22	0.00	0.01907050
04/30/2011	05/25/2011	Distribution	311.88023	40,000.00	479.03	0.00		67.39	5.01	0.00	0.01915562
05/31/2011	06/25/2011	Distribution	299.90454	40,000.00	149.95	0.00		64.55	4.57	0.00	0.01860360
06/30/2011	07/25/2011	Distribution	296.15584	40,000.00	260.58	0.00		63.99	4.76	0.00	0.01886654
07/31/2011	08/25/2011	Distribution	289.64122	40,000.00	470.19	0.00		62.33	4.40	0.00	0.01916058
08/31/2011	09/25/2011	Distribution	277.88640	40,000.00	162.01	0.00		59.86	4.28	0.00	0.01869460
09/30/2011	10/25/2011	Distribution	273.83606	40,000.00	202.02	0.00	0.00	58.92	4.15	0.00	0.01877082
10/31/2011	11/10/2010	Purchase	372.78358	0.00		0.00		-24.18	-1.81	0.00	0.01903522
11/04/2011	11/14/2011	Sale	260.30946	40,000.00	11,427.59	0.00		0.00	0.00	0.00	0.01902478
					14,407.49	0.00		568.23	41.18	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT
This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNCL 5.5 975123 05-01-38

Cusip Number 31414SYU1

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/05/2011	01/13/2011	Sale	506.21345	27,000.00	14,556.17	0.00	0.00	0.00	0.00	0.00	0.01237729
10/31/2011	11/10/2010	Purchase	556.88253	0.00		0.00	0.00	-22.18	-1.51	0.00	0.01267974
					14,556.17	0.00		-22.18	-1.51	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

PAN 674K

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

Issue FNCN 4.5 MA0125 07/01/19

Cusip Number 31417YD79

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/31/2011	02/25/2011	Distribution	671.09222	40,000.00	644.76	0.00		108.15	7.49	0.00	0.02773809
02/28/2011	03/25/2011	Distribution	654.97325	40,000.00	526.05	0.00		105.54	7.29	0.00	0.02791855
03/31/2011	04/25/2011	Distribution	641.82211	40,000.00	899.20	0.00		103.22	6.95	0.00	0.02857790
04/30/2011	05/25/2011	Distribution	619.34215	40,000.00	349.78	0.00		99.96	7.06	0.00	0.02836966
05/31/2011	06/25/2011	Distribution	610.59768	40,000.00	425.14	0.00		98.07	6.48	0.00	0.02860390
06/30/2011	07/25/2011	Distribution	599.96915	40,000.00	457.60	0.00		96.66	6.66	0.00	0.02901065
07/31/2011	08/25/2011	Distribution	588.52915	40,000.00	822.81	0.00		94.74	6.46	0.00	0.02972558
08/31/2011	09/25/2011	Distribution	567.95896	40,000.00	720.93	0.00		91.69	6.50	0.00	0.02997800
09/30/2011	10/25/2011	Distribution	549.93575	40,000.00	458.21	0.00		88.65	6.16	0.00	0.03010216
10/31/2011	11/25/2011	Distribution	538.48057	0.00	659.05	0.00		0.00	0.00	0.00	0.03073067
11/30/2011	12/25/2011	Distribution	522.00424	0.00	889.20	0.00		0.00	0.00	0.00	0.03129839
12/31/2011	01/25/2012	Distribution	499.77412	40,000.00	0.00	0.00		125.63	9.50	0.00	0.03137078
					6,852.73	0.00		1,012.31	70.55	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT
This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number **44-659400 JOHN BROWN COOK FOUNDATION INC.**

PAN 674K

Issue **FNCI 3.5 AE0676 01/01/26**

Cusip Number **31419AXE2**

Security Type **WHMT**

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/25/2011	12/22/2010	Purchase	1,000.00000	0.00		0.00	0.00	-41.19	-4.73	0.00	0.01650126
01/31/2011	02/25/2011	Distribution	993.58167	25,000.00	149.77	0.00		79.70	7.25	0.00	0.01612022
02/28/2011	03/25/2011	Distribution	987.59106	25,000.00	135.79	0.00		79.25	7.24	0.00	0.01634502
03/31/2011	04/25/2011	Distribution	982.15961	25,000.00	141.80	0.00		78.91	7.29	0.00	0.01654241
04/30/2011	05/25/2011	Distribution	976.48743	25,000.00	158.45	0.00		78.35	7.15	0.00	0.01670802
05/31/2011	06/25/2011	Distribution	970.14920	25,000.00	212.72	0.00		78.19	7.45	0.00	0.01699237
06/30/2011	07/25/2011	Distribution	961.64031	25,000.00	206.86	0.00		77.21	7.09	0.00	0.01709627
07/31/2011	08/25/2011	Distribution	953.36608	25,000.00	219.13	0.00		76.51	6.99	0.00	0.01726564
08/31/2011	09/25/2011	Distribution	944.60096	25,000.00	242.36	0.00		75.80	6.92	0.00	0.01744784
09/30/2011	10/25/2011	Distribution	934.90669	25,000.00	594.72	0.00		75.01	6.84	0.00	0.01794202
10/31/2011	11/25/2011	Distribution	911.11797	0.00	562.57	0.00		0.00	0.00	0.00	0.01810511
11/30/2011	12/25/2011	Distribution	888.61527	0.00	581.86	0.00		0.00	0.00	0.00	0.01829449
12/31/2011	01/25/2012	Distribution	865.34080	25,000.00	0.00	0.00		69.51	6.41	0.00	0.01831283
					3,206.04	0.00		727.25	65.90	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:16 PM

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue FNCL 4.0 AE9690 85K MAX 11/01/40

Cusip Number 31419LXU2

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/25/2011	12/13/2010	Purchase	998.06815	0.00		0.00	0.00	-37.55	-4.21	0.00	0.01029858
01/31/2011	02/25/2011	Distribution	995.57083	25,048.00	175.55	0.00		93.63	10.51	0.00	0.01044561
02/28/2011	03/25/2011	Distribution	988.56222	25,048.00	305.52	0.00		92.95	10.41	0.00	0.01059526
03/31/2011	04/25/2011	Distribution	976.36491	25,048.00	49.82	0.00		92.45	10.93	0.00	0.01064351
04/30/2011	05/25/2011	Distribution	974.37580	25,048.00	47.70	0.00		91.61	10.26	0.00	0.01066267
05/31/2011	06/25/2011	Distribution	972.47129	25,048.00	183.75	0.00		91.46	10.27	0.00	0.01080850
06/30/2011	07/25/2011	Distribution	964.89590	25,048.00	152.92	0.00		90.90	10.34	0.00	0.01088876
07/31/2011	08/25/2011	Distribution	958.79081	25,048.00	46.57	0.00		90.20	10.15	0.00	0.01090261
08/31/2011	09/25/2011	Distribution	956.93142	25,048.00	45.69	0.00		90.07	10.17	0.00	0.01092997
09/30/2011	10/25/2011	Distribution	955.10717	25,048.00	52.36	0.00		89.84	10.09	0.00	0.01106102
10/31/2011	11/25/2011	Distribution	953.01670	0.00	57.99	0.00		0.00	0.00	0.00	0.01114232
11/30/2011	12/25/2011	Distribution	950.70168	0.00	613.23	0.00		0.00	0.00	0.00	0.01147814
12/31/2011	01/25/2012	Distribution	926.21947	25,048.00	0.00	0.00		87.79	10.46	0.00	0.01136343
					1,737.10	0.00		873.35	99.38	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

3/8/2012 7:15 PM

ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue G2SF 4.5 4617 01/20/40

Cusip Number 36202FDW3

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/31/2011	02/20/2011	Distribution	933.55720	25,000.00	159.70	0.00		94.73	7.21	0.00	0.01092901
02/28/2011	03/20/2011	Distribution	927.16921	25,000.00	157.60	0.00		94.52	7.60	0.00	0.01096713
03/31/2011	04/20/2011	Distribution	920.86514	25,000.00	120.53	0.00		94.38	8.05	0.00	0.01113858
04/30/2011	05/20/2011	Distribution	916.04394	25,000.00	133.19	0.00		93.44	7.56	0.00	0.01110750
05/31/2011	06/20/2011	Distribution	910.71822	25,000.00	106.25	0.00		92.65	7.27	0.00	0.01114408
06/30/2011	07/20/2011	Distribution	906.46610	25,000.00	162.98	0.00		92.57	7.59	0.00	0.01134739
07/31/2011	08/20/2011	Distribution	899.94689	25,000.00	151.39	0.00		91.62	7.25	0.00	0.01129250
08/31/2011	09/20/2011	Distribution	893.89120	25,000.00	171.06	0.00		91.11	7.31	0.00	0.01135659
09/30/2011	10/20/2011	Distribution	887.04878	25,000.00	228.75	0.00		90.96	7.80	0.00	0.01152650
10/31/2011	11/20/2011	Distribution	877.89859	0.00	313.79	0.00		0.00	0.00	0.00	0.01154512
11/30/2011	12/20/2011	Distribution	865.34897	0.00	306.40	0.00		0.00	0.00	0.00	0.01153902
12/31/2011	01/20/2012	Distribution	853.09107	25,000.00	0.00	0.00		87.36	7.38	0.00	0.01155073
					2,011.64	0.00		923.34	75.02	0.00	

JOHN COOK FOUNDATION UNITRUST
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ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue GNJO 3.5 737412 09-15-25

Cusip Number 3620ARGV7

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/31/2011	02/15/2011	Distribution	980.64249	20,000.00	92.48	0.00	0.00	94.85	11.08	0.00	0.01512190
02/10/2011	02/15/2011	Sale	976.01828	20,000.00	19,593.57	0.00	0.00	0.00	0.00	0.00	0.01526227
					19,686.05	0.00		94.85	11.08	0.00	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
34 SOUTH MAIN
HANOVER, NH 03755

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ADDITIONAL WRITTEN STATEMENT

This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue GNSF 4.0 737915 01/15/41

Cusip Number 3620ARYL9

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
01/21/2011	01/21/2011	Purchase	1,000.00000	20,000.00		0.00	20,081.25	-44.60	-2.38	0.53	0.01022920
01/31/2011	02/15/2011	Distribution	1,000.00000	20,000.00	29.93	0.00		70.43	3.76	-0.84	0.01022920
02/28/2011	03/15/2011	Distribution	998.50330	20,000.00	59.40	0.00		123.75	12.94	0.00	0.01032977
03/16/2011	03/21/2011	Sale	995.53313	20,000.00	20,167.32	0.00		0.00	0.00	0.00	0.01039810
					20,256.65	0.00		149.58	14.32	-0.31	

JOHN COOK FOUNDATION UNITRUST
LEO MCKENNA, DIRECTOR
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HANOVER, NH 03755

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ADDITIONAL WRITTEN STATEMENT
This Statement is Provided Pursuant to Internal Revenue Regulation 1.671-5

Account Number 44-659400 JOHN BROWN COOK FOUNDATION INC.

PAN 674K

Issue GNSF 4.0 783267 03/15/41

Cusip Number 362411TY2

Security Type WHMT

Record or Trade Date	Payment Settlement Date	Transaction Type	Principal Balance Per \$1000	Position Original Face Value	Principal Paid or Proceeds	Federal Withholding	Cost	Interest	Expense	Income Adjustment	Market Discount Fraction
07/22/2011	07/22/2011	Purchase	982.26422	20,361.00		0.00	20,499.88	-47.26	-5.04	2.16	0.00681353
08/09/2011	10/14/2011	Sale	963.13357	20,361.00	20,804.25	0.00		0.00	0.00	0.00	0.000705507
09/30/2011	10/15/2011	Distribution	972.24580	20,361.00	203.98	0.00		201.21	24.21	0.00	0.000703426
					21,008.23	0.00		153.95	19.17	2.16	

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