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Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	1,346	397	397
	2	Savings and temporary cash investments	183,078	64,191	64,191
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,123,210	6,923,968	6,923,968
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,307,634	6,988,556	6,988,556	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	7,307,634	6,988,556	
	30	Total net assets or fund balances (see page 17 of the instructions)	7,307,634	6,988,556	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,307,634	6,988,556		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,307,634
2	Enter amount from Part I, line 27a	2	-159,456
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	7,148,178
5	Decreases not included in line 2 (itemize) ▶ _____	5	159,622
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,988,556

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	467,998
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		
			3	-37,683

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)		(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2010		992,978	6,942,426	0.143030	
2009		941,711	7,109,427	0.132459	
2008		822,597	6,982,481	0.117809	
2007		761,324	9,255,308	0.082258	
2006		732,009	10,202,377	0.071749	
2	Total of line 1, column (d).			2	0.547305
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	0.109461
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.			4	6,784,117
5	Multiply line 4 by line 3.			5	742,596
6	Enter 1% of net investment income (1% of Part I, line 27b).			6	6,605
7	Add lines 5 and 6.			7	749,201
8	Enter qualifying distributions from Part XII, line 4.			8	1,118,981
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.					

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,605
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	6,605
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	6,605
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	5,040	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	1,565	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	6,605
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  DENNIS LEAHY Telephone no  (508) 828-5317 Located at  35 BROADWAY TAUNTON MA ZIP +4  02780			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year. 	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

Total number of others receiving over \$ 50,000 for professional services.	0
---	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Total. Add lines 1 through 3.	0
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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,886,940
b	Average of monthly cash balances.	1b	488
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,887,428
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,887,428
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	103,311
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,784,117
6	Minimum investment return. Enter 5% of line 5.	6	339,206

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	339,206
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	6,605
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,605
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	332,601
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	332,601
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	332,601

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,118,981
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,118,981
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	6,605
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,112,376
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				332,601
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				247,770
b From 2007.				311,829
c From 2008.				476,100
d From 2009.				588,505
e From 2010.				651,495
f Total of lines 3a through e.	2,275,699			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,118,981				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				332,601
e Remaining amount distributed out of corpus	786,380			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,062,079			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	247,770			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,814,309			
10 Analysis of line 9				
a Excess from 2007. . . .				311,829
b Excess from 2008. . . .				476,100
c Excess from 2009. . . .				588,505
d Excess from 2010. . . .				651,495
e Excess from 2011. . . .				786,380

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

MICHELE ROBERTS CLERK
29 BROADWAY 2ND FLOOR
TAUNTON,MA 02780
(508) 828-5393

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS AVAILABLE AT ABOVE ADDRESS

c

Any submission deadlines

SEE APPLICATIONS FOR VARIOUS DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY TAX EXEMPT ORGANIZATIONS THAT ARE RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS BEING DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE OPERATED EXCLUSIVELY FOR CHARITABLE PURPOSES AND ARE LOCATED IN THE GREATER ATTLEBORO-TAUNTON AREA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,118,911
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	238,741	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	467,998	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		706,739	0
13 Total. Add line 12, columns (b), (d), and (e). 13				706,739	706,739

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization		(b) Type of organization		(c) Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
*****		2013-05-02		*****	
Signature of officer or trustee		Date		Title	
Sign Here Paid Preparer's Use Only	Preparer's Signature  MELISSA LUPO		Date	Check if self-employed ☒	PTIN P00885511
	Firm's name  MCGLADREY LLP 80 CITY SQUARE			Firm's EIN  42-0714325	
	Firm's address  BOSTON, MA 021293742			Phone no (617) 912-9000	

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC	Employer identification number 04-3332966
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC	Employer identification number 04-3332966
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BCSB SECURITIES CORP INC 35 BROADWAY TAUNTON, MA 02780	\$ 308,000	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC	Employer identification number 04-3332966
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FOUNDATION	P		
FOUNDATION	P		
BCSB FUND	P		
BCSB FUND	P		
PAWTUCKET FUND	P		
PAWTUCKET FUND	P		
SOUTHCOAST FUND	P		
SOUTHCOAST FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
989,423		850,320	139,103
239,362		256,771	-17,409
1,176,637		843,636	333,001
184,087		197,960	-13,873
346,870		323,574	23,296
38,396		42,070	-3,674
93,934		83,653	10,281
51,387		54,114	-2,727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			139,103
			-17,409
			333,001
			-13,873
			23,296
			-3,674
			10,281
			-2,727

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E DENNIS KELLY JR	CHAIRMAN 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
PATRICK J MURRAY JR	PRESIDENT 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
DENNIS F LEAHY	TREASURER 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
MICHELE L ROBERTS	CLERK 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
MARJORIE L LARGEY	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
J JEROME COOGAN	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
EDWARD P PARISEAU	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
LOUIS M RICCIARDI	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
SUZANNE WITHERS	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
FRANK TEIXEIRA	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
RUSSEL F MARTORANA	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
KOREEN A SANTOS	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
CHARLES P TERRY	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMEGO INC33 PERRY AVENUE ATTLEBORO,MA 02703	DENNIS KELLY IS A BOARD MEMBER	501(C)(3)	FUNDS USED FOR THE CONSTRUCTION OF TWO HANDICAP ACCESSIBLE PLAYGROUNDS AT NEW SCHOOL LOCATION	15,000
AMERICAN CANCER SOCIETY5 MANLEY STREET WEST BRIDGEWATER,MA 02379		501(C)(3)	FUNDS USED TO SUPPORT CANCER RESEARCH	750
AMERICAN HEART ASSOCIATIONONE UNION STREET ROBBINSVILLE,NJ 08691		501(C)(3)	FUNDS USED TO SUPPORT PROGRAMS AND TO RAISE AWARENESS OF THE IMPORTANCE OF LIVING HEALTHIER LIVES	25,000
FGHARC OF BLACKSTONE VALLEY115 MATON STREET PAWTUCKET,RI 02861		501(C)(3)	FUNDS USED TO PURCHASE EQUIPMENT TO EXPAND PROGRAMS	1,420
ANAWON COUNCIL BOY SCOUTS OF AMERICA152 W MAIN STREET PO BOX 921 NORTON,MA 02766	D KELLY, D LEAHY AND P MURRAY ARE BOARD MEMBERS	501(C)(3)	FUNDS USED TO ALLOW SCOUTREACH MEMBERS IN TROUBLED AREAS TO ENJOY CAMPING, LEADERSHIP, EXPERIENCES, AND LEARNING OPPORTUNITIES	17,360
ARTWORKS384 ACUSHNET AVENUE NEW BEDFORD,MA 02740		501(C)(3)	PROVIDE EDUCATIONAL ART PROGRAMS TO DISADVANTAGED MEMBERS OF THE COMMUNITY	1,800
ASSOCIATES FOR HUMAN SERVICES68 ALLISON AVENUE TAUNTON,MA 02780	CHARLES TERRY'S SPOUSE IS A BOARD MEMBER	501(C)(3)	FUNDS USED FOR FACILITY IMPROVEMENTS	500
ATTLEBORO AREA COUNCIL OF CHURCHES95 PINE STREET ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO PROVIDE EMERGENCY MEALS TO LOW-INCOME FAMILIES	5,000
ATTLEBORO AREA SCHOOL TO CAREER42 UNION STREET ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO SUPPORT PROGRAMS FOR SUMMER SCHOOL	700
ATTLEBORO ARTS MUSEUM86 PARK STREET ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO SUPPORT ARTS PROGRAMMING, MUSEUM SCHOOL CURRICULUM, AND ALTERNATIVE EDUCATIONAL PROGRAMS FOR UNDERSERVED POPULATIONS AND LOCAL ARTISTS COMMUNITY	560
ATTLEBORO ENTERPRISES INC 284 JOHN DIETSCH BLVD NORTH ATTLEBORO,MA 02763		501(C)(3)	FUNDS USED FOR CAPITAL RENOVATION AND EXPANSION PROJECT AT CENTER ASSISTING ELDERLY RESIDENTS	5,000
ATTLEBORO HIGH SCHOOL100 RATHBUN WILLARD DRIVE ATTLEBORO,MA 02703		GRANT FOR EDUCATIONA	SCHOLARSHIPS	1,500
ATTLEBORO PUBLIC SCHOOLS 100 RATHBUN WILLARD DRIVE ATTLEBORO,MA 02703	SUSAN WITHERS' GRANDDAUGHETER IS AN EMPLOYEE	GRANT FOR EDUCATIONA	FUNDS USED TO SUPPORT GED PROGRAMS	20,000
ATTLEBORO YMCA63 NORTH MAIN STREET ATTLEBORO,MA 02703	D KELLY IS A BOARD MEMBER, J J COOGAN IS A TRUSTEE	501(C)(3)	FUNDS USED FOR DEVELOPMENT OF FACILITY CAMP	22,000
BERKLEY SCHOLARSHIP FUND 622 BERKLEY STREET BERKLEY,MA 02779		501(C)(3)	SCHOLARSHIPS	600
BETA COMMUNITY PARTNERSHIPS90 NEW STATE HIGHWAY RAYNHAM,MA 02767	DENNIS KELLY IS A BOARD MEMBER	501(C)(3)	FUNDS USED FOR A DOWN PAYMENT ON HOME TO ASSIST LOW-INCOME INDIVIDUALS WITH AFFORDABLE HOUSING	100
BISHOP FEEHAN HIGH SCHOOL70 HOLCOTT DRIVE ATTLEBORO,MA 02703	EDWARD PARISEAU IS A DONOR	501(C)(3)	SCHOLARSHIPS, CAPITAL CAMPAIGN COMMITMENT	11,500
BISHOP KEOUGH REGIONAL HIGH SCHOOL145 POWER ROAD PAWTUCKET,RI 02860		501(C)(3)	SCHOLARSHIPS	1,000
BISHOP STANG HIGH SCHOOL 500 SLOCUM ROAD NORTH DARTMOUTH,MA 02747		501(C)(3)	FUNDS USED FOR CAMPUS RENOVATIONS/IMPROVEMENTS	10,000
BLACKSTONE ACADEMY334 PLEASANT STREET PAWTUCKET,RI 02860		501(C)(3)	SCHOLARSHIPS	1,000
BLACKSTONE VALLEY TOURISM COUNCIL175 MAIN STREET PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED TO PROMOTE ECONOMIC DEVELOPMENT	554
BOOKS ARE WINGSPO BOX 16623 PAWTUCKET,RI 02916		501(C)(3)	FUNDS USED TO INCREASE LITERACY AWARENESS BY PROVIDING FREE BOOKS AND BOOK PARTIES	5,000
BOYS & GIRLS CLUB OF NEW BEDFORD166 JENNY STREET NEW BEDFORD,MA 02740		501(C)(3)	FUNDS PROVIDE CURRICULUM IN CAREER DEVELOPMENT, ACADEMIC ENRICHMENT, PREVENTION ALTERNATIVES TO DRUG, ALCOHOL AND VIOLENCE AS WELL AS SOCIAL AND RECREATIONAL ACTIVITIES	5,150
BOYS & GIRLS CLUB OF PAWTUCKETONE MOELLER PLACE PAWTUCKET,RI 02860	MICHELE ROBERTS IS A BOARD MEMBER	501(C)(3)	FUNDS USED FOR CAPITAL CAMPAIGN	15,040
BOYS & GIRLS CLUB OF TAUNTON INC31 COURT STREET TAUNTON,MA 02780	LOUIS RICCIARDI IS A BOARD MEMBER, MAJOR DONOR	501(C)(3)	FUNDS USED TO SUPPORT PROGRAMS, FUNDS USED TO HELP WITH REPLACEMENT OF TRANSPORTATION VEHICLE PROVIDING RIDES FOR CLIENTS SERVED	18,510
BRIDGEWATER STATE UNIVERSITYPO BOX 42 BRIDGEWATER,MA 02324	D KELLY, D LEAHY AND L RICCIARDI ARE BOARD MEMBERS	501(C)(3)	FUNDS TO SUPPORT BSUSCHOLARS AWARD FUND ALLOWING STUDENTS TO BENEFIT THROUGH FINANCIAL AID, UNDERGRADUATE RESEARCH OPPORTUNITIES, STUDY ABROAD PROGRAMS, FACULTY RESEARCH AND DEVELOPMENT, AND MANY ACADEMIC INITIATIVES	53,900
BRIDGEWATER-RAYNHAM REGIONAL HIGH SCHOOL415 CENTER STREET BRIDGEWATER,MA 02324		GRANT FOR EDUCATIONA	FUNDS USED TO SUPPORT ACADEMIC AWARDS PROGRAMMING	1,500
BRISTOL COUNTY AGRICULTURAL HIGH SCHOOL 135 CENTER STREET DIGHTON,MA 02715		GRANT FOR EDUCATIONA	SCHOLARSHIPS	1,500
BRISTOL COMMUNITY COLLEGE FOUNDATION777 ELSBREE STREET FALL RIVER,MA 02720	PATRICK MURRAY IS A BOARD MEMBER	501(C)(3)	FUNDS USED TO PROVIDE FINANCIAL ASSISTANCE AND ACCESS TO QUALITY EDUCATION	32,532
BRISTOL ELDER SERVICES182 N MAIN STREET FALL RIVER,MA 02720		501(C)(3)	FUNDS USED TO SUPPORT MEALS ON WHEELS PROGRAM & EQUIPMENT	3,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST RAPHAEL ACADEMY123 WOLCOTT STREET PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	SCHOLARSHIPS	2,000
ST VINCENT DEPAUL CONFERENCE OF ST LEO THE GREAT CHURCH697 CENTRAL AVENUE PAWTUCKET RI PAWTUCKET,RI 02861		501(C)(3)	FUNDS PROVIDE FOOD AND ASSISTANCE WITH UTILITY BILLS AND RENTAL PAYMENTS	2,000
ST VINCENT DEPAUL SOCIETY - ATTLEBORO1131 OAK HILL AVENUE ATTLEBORO MA ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO ESTABLISH ONE CENTRAL LOCATION FOR A VARIETY OF HEALTH AND HUMAN SERVICE ORGANIZATIONS	10,000
ST VINCENT DEPAUL HOLY FAMILY CONFERENCE370 MIDDLEBORO AVENUE EAST TAUNTON MA EAST TAUNTON,MA 02718		501(C)(3)	FUNDA USED TO PROVIDE FOOD BASKETS AND FOOD FOR TAUNTON RESIDENTS	3,000
ST VINCENT'S HOME CORPORATION2425 HIGHLAND AVENUE FALL RIVER MA FALL RIVER,MA 02720		501(C)(3)	FUNDS USED TO BENEFIT YOUTH LIFE SKILLS PROGRAM PROVIDES AN OPPORTUNITY TO LEARN NECESSARY SKILLS TO LIVE INDEPENDENTLY, FINANCE AND COMPUTER INSTRUCTION, SCHOOL-TO-WORK EXPERIENCES, JOB COACHING, AND CAREER DEVELOPMENT	600
STAR PLAYERS46 SCADDING STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	ANNUAL MUSICAL SPONSORSHIP	1,000
STURDY MEMORIAL FOUNDATION PO BOX 2963 ATTLEBORO MA ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO PROVIDE EXCEPTION HEALTHCARE TO THE RESIDENTS OF OUR COMMUNITIES	10,832
STURDY MEMORIAL HOSPITAL211 PARK STREET ATTLEBORO MA ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO HELP DEFRAY THE COST OF DIGITAL MAMMOGRAPHY UNITS, FUNDS USED TO BENEFIT STURDY MEMORIAL FOUNDATION ALLOWING THE HOSPITAL TO EXPAND AND UPDATE FACILITIES, TECHNOLOGY, AND COMMUNITY HEALTH INNOVATIVE	30,000
TAUNTON AREA SCHOOL TO CAREER INCONE TAUNTON GREEN TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO SUPPORT STUDENT INTERNSHIPS, MENTOR AND JOB SHADOWING PROGRAMS OFFERED TO AT-RISK STUDENTS AND THE SUMMER ACADEMIC WORK AND LEARN PROGRAM	21,800
TAUNTON HIGH SCHOOL50 WILLIAMS STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	SCHOLARSHIPS	26,500
TAUNTON PUBLIC SCHOOLS50 WILLIAMS STREET TAUNTON MA TAUNTON,MA 02780		GRANT FOR EDUCATIONA	FUNDS USED TO PROVIDE INTEGRATION PROGRAMS FOR 8TH GRADE STUDENTS	12,100
TAUNTON RIVER WATERSHED ALLIANCE INC1298 COHANNET STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED FOR CONSERVATION EFFORTS OF AREA WATERWAYS AND FOR PUBLIC EDUCATIONAL PROGRAMS	500
THE COMMUNITY PLAYERSPO BOX 2302 PAWTUCKET RI PAWTUCKET,RI 02861		501(C)(3)	FUNDS USED TO PURCHASE COMPUTERS	1,000
THE JIMMY FUND10 BROOKLINE PLACE WEST 6TH FL BROOKLINE MA BROOKLINE,MA 02445		501(C)(3)	FUNDS USED FOR CANCER RESEARCH	100
THE ARC OF NORTHERN BRISTOL COUNTY141 PARK STREET ATTLEBORO MA ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO HELP WITH THE START-UP OF A RESOURCE CENTER	5,000
THE JULIA CEKALA CHARITABLE FOUNDATIONPO BOX 1070 N ATTLEBOROUGH MA NORTH ATTLEBOROUGH,MA 02761		501(C)(3)	FUNDS USED TO BENEFIT MISSION OF THE JULIA CEKALA CHARITABLE FOUNDATION	2,000
THE NEIGHBORHOOD CORPORATION120 INGELL STREET TAUNTON MA TAUNTON,MA 02780	RUSSEL F MARTORANA IS A BOARD MEMBER	501(C)(3)	FUNDS SUPPORT ECONOMIC AND REVITALIZATION EFFORT OF THE GREATER TAUNTON AREA COMMUNITIES	300
THE RI MINORITY ELDER TASK FORCE INC5 LEAHY STREET RUMFORD RI RUMFORD,RI 02916		501(C)(3)	FUNDS PROVIDE EMERGENCY FINANCIAL ASSISTANCE TO ELDERLY FOR THE PURCHASE OF FOOD, MEDICAL EQUIPMENT AND SUPPLIES, UTILITY AND HEATING ASSISTANCE, AND TRANSPORTATION	2,500
THE WHITNEY ACADEMY85 DR BRALEY ROAD EAST FREETOWN MA EAST FREETOWN,MA 02717		501(C)(3)	FUNDS USED TO PURCHASE MEDICAL KITS	2,500
TIDES FAMILY SERVICE242 DEXTER STREET PROVIDENCE RI PROVIDENCE,RI 02860		501(C)(3)	FUNDS USED TO FUND AN INTERNSHIP JOBS PROGRAM	4,000
TRIUMPH INC100 GORDON OWEN RIVERWAY TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO ADD A CLASSROOM	7,500
USS MASS MEMORIAL COMMITTEE INC5 WATER STREET PO BOX 111 FALL RIVER MA FALL RIVER,MA 02722		501(C)(3)	FUNDS SUPPORT AN EDUCATIONAL INTERACTIVE EXPERIENCE SIMULATING THE HISTORIC ATTACK OF PEARL HARBOR	10,000
UMASS DARTMOUTH FOUNDATION INC285 OLD WESTPORT ROAD N DARTMOUTH MA NORTH DARTMOUTH,MA 02747	KOREEN SANTOS IS A BOARD MEMBER	501(C)(3)	FUNDS USED TO SUPPORT THE LEADS PROGRAM WHICH PAIRS UNIVERSITY STUDENTS WITH HIGH SCHOOL AND MIDDLE SCHOOL STUDENTS THROUGH ENRICHMENT ACTIVITIES, FUNDS USED TO SUPPORT COMMUNITY OUTREACH PROGRAMS, SCHOLARSHIPS	46,250
UNITED WAY OF GREATER ATTLEBOROTAUNTON247 MAPLE STREET ATTLEBORO MA ATTLEBORO,MA 02703	D KELLY IS A MAJOR DONOR, J J COOGAN IS A BOARD MEMBER	501(C)(3)	SUPPORT FOR A VARIETY OF SERVICES PROVIDED TO INDIVIDUALS AND FAMILIES	91,180
WILLIAM E TOLMAN HIGH SCHOOL 150 EXCHANGE STREET PAWTUCKET RI PAWTUCKET,RI 02860		GRANT FOR EDUCATIONA	SCHOLARSHIPS	1,000
YMCA OF PAWTUCKET600 ROOSEVELT AVENUE PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	FUNDS SUPPORT PROGRAMS FOR YOUTH AND TEENS THROUGH NEIGHBORHOOD, SUMMER CAMP AND FITNESS PROGRAMS	2,500
YMCA SOUTHCOAST18 SOUTH WATER STREET NEW BEDFORD MA NEW BEDFORD,MA 02740		501(C)(3)	FUNDS SUPPORT PROGRAMS FOR YOUTH AND TEENS THROUGH NEIGHBORHOOD, SUMMER CAMP AND FITNESS PROGRAMS	200
YWCA SOUTHEASTERN MASSACHUSETTS20 SOUTH SIXTH STREET NEW BEDFORD MA NEW BEDFORD,MA 02740		501(C)(3)	FUNDS SUPPORT PROGRAMS PROVIDING MIDDLE SCHOOL AND HIGH SCHOOL AGED GIRLS WITH THE OPPORTUNITY TO EXPLORE SELF-IDENTITY AND ACHIEVE POSITIVE SELF-ESTEEM	3,000
ZEITERION THEATRE INC684 PURCHASE STREET NEW BEDFORD MA NEW BEDFORD,MA 02740		501(C)(3)	FUNDS SUPPORT ARTS BASED LITERACY PROGRAMS AND WORKSHOPS	10,000
Total.  3a				1,118,911

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PALMER RIVER ELEMENTARY SCHOOL326 WINTHROP STREET REHOBOTH MA REHOBOTH,MA 02769		501(C)(3)	FUNDS USED TO PROVIDE HISTORIC HANDS-ON EDUCATIONAL OPPORTUNITY FOR THIRD GRADE STUDENTS	500
PARKER MIDDLE SCHOOL50 WILLIAMS STREET TAUNTON MA TAUNTON,MA 02780		GRANT FOR EDUCATIONA	FUNDS USED TO PROMOTE LITERACY PROGRAMS	1,670
PAWTUCKET ARTS COLLABORATIVE260 MAIN STREET PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED TO SUPPORT GALLERY SERIES, CREATE WEBSITE, AND COMPREHENSIVE ART DIRECTORY	2,000
PAWTUCKET BUSINESS DEVELOPMENT175 MAIN STREET PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	FUNDS SUPPORT COMMUNITY FIREWORK FESTIVAL, FUNDS USED TO PROVIDE RIDES FOR FIXED INCOME ELDERLY TO AND FROM MEDICAL APPOINTMENTS, ADULT-DAYCARE FACILITIES AND MEAL SITES	9,000
PAWTUCKET FOUNDATION67 PARK PLACE PO BOX 515 PAWTUCKET RI PAWTUCKET,RI 02862	MICHELE ROBERTS IS A BOARD MEMBER	501(C)(3)	FUNDS SUPPORT ECONOMIC AND REVITALIZATION EFFORT OF THE GREATER PAWTUCKET AREA	15,500
PAWTUCKET SOUP KITCHEN195 WALCOTT STREET PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	FUNDS SUPPORT DAILY BREAKFAST PROGRAM	3,000
PEACE LOVE FOUNDATION200 MAIN STREET SUITE 3 PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED FOR PROGRAMS THAT PROMOTE NON-VIOLENCE	900
PRIDE INC3 MAPLE STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO SUPPORT EMPLOYMENT PROGRAMS FOR INDIVIDUALS WITH DISABILITIES	1,500
PRINCE HENRY SOCIETY OF MASS INCC/O 958 REED ROAD NORTH DARTMOUTH MA NORTH DARTMOUTH,MA 02747		501(C)(3)	SCHOLARSHIPS	1,100
PRO-HOME INC40 SUMMER STREET TAUNTON MA TAUNTON,MA 02780	RUSSEL F MARTORANA IS A BOARD MEMBER	501(C)(3)	FUNDS USED FOR FACILITY IMPROVEMENTS	22,200
PROJECT GOAL INC79 SAVOY STREET PROVIDENCE RI PROVIDENCE,RI 02906		501(C)(3)	FUNDS USED TO PROVIDE TRANSPORTATION TO AND FROM PROGRAMS	2,000
PROVIDENCE CHILDREN'S MUSEUM100 SOUTH STREET PROVIDENCE RI PROVIDENCE,RI 02903		501(C)(3)	FUNDS USED TO PROVIDE MUSEUM ACCESS TO PAWTUCKET HEAD START STUDENTS	4,000
R I MAYORAL ACADEMY291 BROAD STREET CUMBERLAND RI CUMBERLAND,RI 02864		501(C)(3)	FUNDS USED TO PURCHASE MUSICAL INSTRUMENTS	10,000
R I PHILHARMONIC ORCHESTRA 667 WATERMAN AVENUE EAST PROVIDENCE RI EAST PROVIDENCE,RI 02914		501(C)(3)	FUNDS USED TO PROVIDE LOW-INCOME PAWTUCKET STUDENTS WITH MUSIC EDUCATION	5,000
REHOBOTH FOOD PANTRY127 MARTIN STREET REHOBOTH MA REHOBOTH,MA 02769		501(C)(3)	FUNDS USED TO PURCHASE FOOD	3,000
RHODE ISLAND INSTITUTE FOR NURSING700 BUTLER DRIVE PROVIDENCE RI PROVIDENCE,RI 02906		501(C)(3)	FUNDS USED TO SUPPORT PROGRAMS AND SERVICES	900
RISAS CONFERENCE300 CENTERVILLE ROAD SUITE 301 SOUTH WARWICK RI SOUTH WARWICK,RI 02886		501(C)(3)	FUNDS USED TO EDUCATE YOUTH ON THE DANGERS OF DRUGS	650
SAINT CECELIA SCHOOL755 CENTRAL AVENUE PAWTUCKET RI PAWTUCKET,RI 02861		501(C)(3)	FUNDS USED TO PROVIDE ART EDUCATION	5,000
SANDRA FEINSTEIN GAMM THEATRE172 EXCHANGE STREET PAWTUCKET RI PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED TO SUPPORT PERFORMANCE BASED LITERACY LEARNING	5,000
SHARE FOUNDATION285 OLD WESTPORT ROAD NORTH DARTMOUTH MA NORTH DARTMOUTH,MA 02747		501(C)(3)	FUNDS USED TO PURCHASE EQUIPMENT TO AID IN COMMUNICATION FOR DISABLED INDIVIDUALS	3,800
SOCIETY OF ST VINCENT DEPAUL ANNUNCIATION OF THE LORD311 SOMERSET AVENUE TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO PROVIDE HEATING, UTILITIES AND RENT ASSISTANCE	5,000
SOCIETY OF ST VINCENT DEPAUL NEIGHBORS HELPING NEIGHBORS1131 OAK HILL AVENUE ATTLEBORO MA ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO PROVIDE HEATING ASSISTANCE	5,000
SOCIETY OF ST VINCENT DEPAUL ST JUDE THE APOSTLE 249 WHITTENTON STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO PROVIDE HEATING ASSISTANCE	5,000
SOUTH COAST CHILDREN'S THEATRE INCPO BOX 51201 NEW BEDFORD MA NEW BEDFORD,MA 02745		501(C)(3)	FUNDS USED TO UPGRADE PRODUCTION EQUIPMENT	100
SOUTH COASTAL COUNTIES LEGAL SERVICESPO BOX 2507 FALL RIVER MA FALL RIVER,MA 02727		501(C)(3)	FUNDS USED TO SUPPORT LEGAL OUTREACH PROGRAM FOR ELDERLS	5,000
SOUTHCOAST HOSPITALS GROUP INC101 PAGE STREET NEW BEDFORD MA NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO SUPPORT FACILITY IMPROVEMENTS, PROGRAMS, AND SERVICES AT CANCER CENTER	20,000
ST JOHN THE EVANGELIST SCHOOL13 HODGES STREET ATTLEBORO MA ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO ASSIST IN REFURBISHING LIBRARY WITH UPGRADED TECHNOLOGICAL EQUIPMENT	5,000
ST MARY'S EDUCATION FUNDPO BOX 2577 FALL RIVER MA FALL RIVER,MA 02722		501(C)(3)	FUNDS USED FOR NEED BASED TUITION ASSISTANCE	8,500
ST MARY'S PRIMARY SCHOOL106 WASHINGTON STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED FOR NEED BASED TUITION ASSISTANCE	650
ST MATTHEW TRINITY LUTHERAN CHURCH690 NEWPORT AVENUE PAWTUCKET RI PAWTUCKET,RI 02861		501(C)(3)	FUNDS USED TO RESTOCK FOOD PANTRY SHELVES	1,000

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HOCKOMOCK YMCA300 ELMWOOD AVENUE NORTH ATTLEBORO,MA 02760		501(C)(3)	FUNDS USED TO PROMOTE AND SUPPORT PROGRAMS AND SERVICES OFFERED	22,500
HOME & HOSPICE CARE OF RHODE ISLAND1085 MAIN STREET PROVIDENCE,RI 02904		501(C)(3)	FUNDS USED FOR CAPITAL SUPPORT OF NEW CENTER	5,000
HOPEWELL SCHOOL16 MONROE STREET TAUNTON MA TAUNTON,MA 02780	MICHELE ROBERTS IS ON THE SCHOOL POLICY BOARD	501(C)(3)	FUNDS PROVIDE SCHOLARSHIP FOR STUDENTS TO ATTEND EDUCATIONAL PROGRAMS OTHERWISE UNAFFORDABLE	17,700
IMMIGRANTS' ASSISTANCE CENTER58 CRAPO STREET NEW BEDFORD MA NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO PROVIDE BI-LINGUAL ELDER SERVICES TO LOW-INCOME ELDERS	5,000
INSTITUTE FOR THE STUDY & PRACTICE OF NON-VIOLENCE 265 OXFORD STREET PROVIDENCE RI PROVIDENCE,RI 02905		501(C)(3)	FUNDS USED FOR PROGRAMS TO PROMOTE NON-VIOLENCE	695
JACQUELINE M WALSH SCHOOL 172 EXCHANGE STREET PROVIDENCE RI PROVIDENCE,RI 02860		GRANT FOR EDUCATIONA	SCHOLARSHIPS	1,000
JUNIOR ACHIEVEMENT OF SOUTHERN MAPO BOX 248 WESTPORT MA WESTPORT,MA 02790		501(C)(3)	FUNDS PROVIDE HANDS-ON LEARNING EXPERIENCE, FINANCIAL LITERACY, WORK READINESS, AND ENTREPRENEURSHIP	5,000
KATIE BROWN EDUCATIONAL PROGRAM INC10 PURCHASE STREET 5TH FLOOR FALL RIVER MA FALL RIVER,MA 02720		501(C)(3)	FUNDS USED TO PROVIDE VIOLENCE PREVENTION EDUCATION TO HIGH SCHOOL STUDENTS	7,000
KENNEDY DONOVAN CENTER INCONE COMMERCIAL STREET FOXBORO MA FOXBORO,MA 02035		501(C)(3)	FUNDS USED FOR START-UP OF NEW SPEECH THERAPY PROGRAM, FUNDS USED FOR FACILITY IMPROVEMENTS	2,500
MASS BANKERS ASSOCIATION ONE WASHINGTON MALL 8TH FLOOR BOSTON MA BOSTON,MA 02108		501(C)(3)	FUNDS USED TO PROVIDE GRANTS TO 501C3 ORGANIZATIONS	2,548
MASSASOIT COMMUNITY COLLEGE FOUNDATIONONE MASSASOIT BLVD BROCKTON MA BROCKTON,MA 02302		501(C)(3)	FUNDS SUPPORT PROGRAM FOCUSED ON STUDENTS ACADEMIC PREPARATION FOR COLLEGE, SCHOLARSHIPS	10,300
MEGHAN K DUFFY MEMORIAL FOUNDATION INCPO BOX 31 NORTH ATTLEBORO,MA 02761		501(C)(3)	SCHOLARSHIPS	250
MEMORIAL HOSPITAL OF RHODE ISLAND111 BREWSTER STREET PAWTUCKET,RI 02860	PATRICK MURRAY IS A BOARD MEMBER	501(C)(3)	FUNDS USED TO SUPPORT IMPROVEMENTS TO EMERGENCY DEPARTMENT	10,000
MENTAL HEALTH ASSOCIATION OF RI500 PROSPECT STREET 305 PAWTUCKET,RI 02860		501(C)(3)	FUNDS HELP WITH THE OPERATION OF EMERGENCY WINTER SHELTER	5,100
NATIVITY PREPARATORY SCHOOL NEW BEDFORD66 SPRING STREET NEW BEDFORD,MA 02740		501(C)(3)	FUNDS SPONSOR ONE UNPAID TEACHER FOR ONE ACADEMIC YEAR AND ALSO PROVIDES HOUSING, FUNDS PROVIDED FIELD TRIP TRANSPORTATION	10,000
NEW BEDFORD ECONOMIC DEVELOPMENT COUNCIL1213 PURCHASE STREET NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO PURCHASE BUSINESS LENDING SOFTWARE	10,000
NEW BEDFORD OCEANARIUM174 UNION STREET NEW BEDFORD,MA 02741		501(C)(3)	FUNDS USED FOR FACILITY UPGRADES	10,000
NEW ENGLAND BOARD OF HIGHER EDUCATION45 TEMPLE PLACE BOSTON,MA 02111		501(C)(3)	SCHOLARSHIPS	1,680
NEW BEDFORD STAR KIDS SCHOLARSHIP PROGRAMPO BOX 79198 DARTMOUTH,MA 02747		501(C)(3)	SCHOLARSHIPS TO ATTEND SUMMER ENRICHMENT PROGRAMS	5,000
NEW HOPE INC140 PARK STREET ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED TO SUPPORT PROGRAMS OFFERED TO FAMILIES FLEEING DOMESTIC VIOLENCE	9,100
NEWMAN YMCA472 TAUNTON AVENUE SEEKONK,MA 02771		501(C)(3)	FUNDS TO SUPPORT PROGRAM OFFERING POST-REHABILITATION TO INDIVIDUALS REGARDLESS OF THEIR ABILITY TO PAY, FINANCIAL ASSISTANCE, AND A PERSONAL TRAINER FOR INDIVIDUALIZED CARE, FUNDS USED TO SUPPORT PROGRAMS AT FACILITY	5,000
NORTH ATTLEBORO HIGH SCHOOL1 WILSON WHITTEY WAY NORTH ATTLEBORO,MA 02760		GRANT FOR EDUCATIONA	SCHOLARSHIPS	1,500
NORTH ATTLEBORO SCHOLARSHIP FOUNDATIONPO BOX 926 NORTH ATTLEBORO,MA 02761		501(C)(3)	SCHOLARSHIPS	500
NORTH ATTLEBOROUGH PUBLIC SCHOOLS1 WILSON WHITTEY WAY NORTH ATTLEBORO,MA 02760	DENNIS KELLY'S RELATIVE IS AN EMPLOYEE	GRANT FOR EDUCATIONA	FUNDS USED TO ASSIST 8TH GRADE STUDENTS INTERGRADE INTO HIGH SCHOOL	3,100
OLD COLONY HISTORICAL SOCIETY66 CHURCH GREEN TAUNTON,MA 02780	D KELLY AND M LARGEY ARE BOARD MEMBERS	501(C)(3)	FUNDS SUPPORT GEBELEIN MEMORIAL SCHOLARSHIP	500
OLD COLONY YMCA320 MAIN STREET BROCKTON,MA 02301	RUSSEL F MARTORANA IS A BOARD MEMBER	501(C)(3)	FUNDS USED TO PROVIDE PROGRAMS TO AREA YOUTH	15,680
OLD DARTMOUTH HISTORICAL SOCIETY18 JOHNNY CAKE HILL NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO UNDERWRITE SPECIAL PROGRAMMING TO INCLUDE NO-COST PARTICIPATION FOR SCHOOL BASED EDUCATION PROGRAMS AND COMMUNITY DAYS	7,500
OLD SLATER MILL ASSOCIATION PO BOX 696 PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED TO PROVIDE EDUCATIONAL PROGRAMS TO STUDENTS	4,000
OUR LADY OF LOURDES52 FIRST STREET TAUNTON,MA 02780		GRANT FOR EDUCATIONA	SCHOLARSHIPS	890
OUR SISTERS' SCHOOL145 BROMWELL AVENUE NEW BEDFORD,MA 02740		501(C)(3)	FUNDS SPONSOR ONE TEACHER FOR ONE ACADEMIC YEAR	10,000

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BRISTOL-PLYMOUTH TECHNICAL HIGH SCHOOL940 COUNTY STREET TAUNTON,MA 02780		GRANT FOR EDUCATIONA	FUNDS SUPPORT SUMMER EXPLORATORY PROGRAMS, SCHOLARSHIPS	1,500
BUTTONWOOD PARK ZOOLOGICAL SOCIETY INC425 HAWTHORN STREET NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO SUPPORT EDUCATIONAL PROGRAMS	7,801
CAMP RUGGLES INCPO BOX 353 CHEPACHET,RI 02814		501(C)(3)	CAMP SCHOLARSHIPS	1,860
CARITAS INC166 PAWTUCKET AVENUE PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED TO PURCHASE EQUIPMENT FOR A SUBSTANCE ABUSE TREATMENT FACILITY	3,495
CEREBRAL PALSY COUNCIL OF GREATER NB DBA THE SCHWARTZ CENTERONE POSA PLACE DARTMOUTH,MA 02747	MICHELE ROBERTS IS A BOARD MEMBER	501(C)(3)	FUNDS USED TO PURCHASE INTERACTIVE WHITEBOARD TECHNOLOGY	10,600
CHARLES SHEA HIGH SCHOOL 485 EAST AVENUE PAWTUCKET,RI 02860		GRANT FOR EDUCATIONA	SCHOLARSHIPS, FUNDS USED TO TRAIN PEER MEDIATORS FOR HIGH SCHOOL PEER MEDIATION PROGRAM, FUNDS USED TO ASSIST STUDENTS PARTICIPATING IN EDUCATIONAL PARTNERSHIPS AND TO PROVIDE TESTING INCENTIVES	1,000
CHILD & FAMILY SERVICES INC 1061 PLEASANT STREET NEW BEDFORD MA NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO SUPPORT BIG BROTHERS BIG SISTERS PROGRAMS	100
CHILDREN'S FRIEND & SERVICE 153 SUMMER STREET PROVIDENCE RI PROVIDENCE,RI 02903		501(C)(3)	FUNDS USED FOR CHILDCARE TUITION/SCHOLARSHIP ASSISTANCE	7,000
CITIZENS' SCHOLARSHIP FOUNDATIONPO BOX 696 REHOBOTH MA REHOBOTH,MA 02769		501(C)(3)	SCHOLARSHIPS	2,150
CITY OF ATTLEBORO - FIRE DEPARTMENT100 UNION STREET ATTLEBORO MA ATTLEBORO,MA 02703	DENNIS KELLY'S SON IS AN EMPLOYEE	GRANT FOR EDUCATIONA	PUBLIC SAFETY - DIVE TEAM EQUIPMENT	10,219
COMMUNITY CARE SERVICES70 MAIN STREET TAUNTON MA TAUNTON,MA 02780	PATRICK MURRAY IS A BOARD MEMBER	501(C)(3)	FUNDS BENEFIT PROGRAMS AND SERVICES TO HELP CHILDREN, FAMILIES, AND SENIORS MEET BASIC AND ESSENTIAL HUMAN NEEDS	15,000
COMMUNITY COUNSELING OF BRISTOL COUNTY INCONE WASHINGTON STREET TAUNTON MA TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO PROVIDE PROGRAMS FOR DISABLED YOUTH	5,000
COMMUNITY DEVELOPMENT OF ATTLEBORO INC77 PARK STREET ATTLEBORO,MA 02703		501(C)(3)	FUNDS USED FOR COMMUNITY DEVELOPMENT ACTIVITIES AND COLLABORATIVE PROGRAMS	16,000
COMMUNITY FOUNDATION OF SE MA63 UNION STREET NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED FOR COMMUNITY DEVELOPMENT ACTIVITIES AND COLLABORATIVE PROGRAMS	28,360
COOPERATIVE PRODUCTION INC455-1B SOMERSET AVENUE NORTH DIGHTON,MA 02764		501(C)(3)	FUNDS USED FOR FACILITY IMPROVEMENTS, FUNDS USED TO SUPPORT SERVICES PROVIDED TO CITIZENS WITH DISABILITIES	1,300
COYLE AND CASSIDY HIGH SCHOOL2 HAMILTON STREET TAUNTON,MA 02780		501(C)(3)	SCHOLARSHIPS	11,900
DARTMOUTH YMCA276 GULF ROAD DARTMOUTH,MA 02748		501(C)(3)	FUNDS USED TO SUPPORT PROGRAMS FOR YOUTH	8,000
DIGHTON PTO1250 SOMERSET AVENUE DIGHTON,MA 02715		501(C)(3)	FUNDS USED TO HELP PREVENT BULLYING BEHAVIOR	5,500
DIOCESE OF FALL RIVERPO BOX 1470 FALL RIVER,MA 02722		501(C)(3)	CATHOLIC CHARITIES APPEAL	6,000
DOWNTOWN ASSOCIATES OF NORTH ATTLEBOROPO BOX 407 NORTH ATTLEBORO,MA 02761		501(C)(3)	FUNDS USED TO SUPPORT ECONOMIC DEVELOPMENT	2,500
DOWNTOWN NEW BEDFORD INC 105 WILLIAMS STREET FLOOR 2 NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO SUPPORT ECONOMIC DEVELOPMENT	775
DOWNTOWN TAUNTON FOUNDATION4 COURT STREET SUITE 210 TAUNTON,MA 02780		501(C)(3)	FUNDS USED TO REVITALIZE DOWNTOWN TAUNTON	7,000
ELIZABETH J JOHNSON PAWTUCKET HISTORY RESEARCH CENTER30 FRUIT STREET PAWTUCKET,RI 02860		501(C)(3)	FUNDS USED FOR CAPITAL IMPROVEMENTS	5,000
EXECUTIVE SERVICE CORPS OF NEW ENGLAND INC176 FEDERAL STREET STE 5-C BOSTON,MA 02110		501(C)(3)	FUNDS USED TO PROVIDE SEMINARS TO SUPPORT NOT-FOR-PROFITS IN OUR REGION	6,500
FRANKLIN EDUCATION FOUNDATIONPO BOX 351 FRANKLIN,MA 02038		501(C)(3)	FUNDS WILL HELP TO PROVIDE GRANTS FOR TEACHERS WITHIN THE FRANKLIN, MA PUBLIC SCHOOL SYSTEM	500
FRIENDS OF RICHARDS MEMORIAL LIBRARY INC118 N WASHINGTON STREET NORTH ATTLEBORO,MA 02760		501(C)(3)	SCHOLARSHIPS	1,000
GIFTSTOGIVE21 COVE STREET NEW BEDFORD MA NEW BEDFORD,MA 02744		501(C)(3)	FUNDS USED FOR FACILITY IMPROVEMENTS	10,000
GIRL SCOUTS OF EASTERN MASSACHUSETTS95 BERKELEY STREET BOSTON,MA 02116		501(C)(3)	FUNDS PROVIDE COMMUNITY BASED PROGRAMMING TO AT-RISK GIRLS	2,500
GREATER NEW BEDFORD WORKFORCE ADVISORY BOARD 227 UNION STREET SUITE 206 NEW BEDFORD,MA 02740		501(C)(3)	FUNDS USED TO SUPPORT A DROP OUT PREVENTION PROGRAM	5,000
HIGHLANDER DUNN INSTITUTE2 REGENCY PLAZA SUITE 1 PROVIDENCE,RI 02903		501(C)(3)	FUNDS USED TO SUPPORT RI LITERACY PARTNERSHIP	7,500

TY 2011 Investments Corporate Stock Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC

EIN: 04-3332966

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	6,923,968	6,923,968

TY 2011 Other Decreases Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC

EIN: 04-3332966

Description	Amount
UNREALIZED FAS 115 GAIN LOSS	159,622

TY 2011 Other Expenses Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC

EIN: 04-3332966

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE	4,006	0	0	0
INVESTMENT FEES	46,208	46,208	0	0

TY 2011 Taxes Schedule**Name:** BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC**EIN:** 04-3332966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA FORM PC	70	0	0	70
EXCISE TAX	5,000	0	0	0