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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047 Open to Public Inspection

Form 990 (2011)

For the 2011 calendar year, or tax year beginning OCT 1, 2011 and ending SEP 30, Check if applicable C Name of organization D Employer identification number THE OREGON CHAPTER OF THE FELLOWS Address OF THE AMERICAN COLLEGE OF SURGEONS Name change 93-6090977 Doing Business As Initial Number and street (or P 0 box if mail is not delivered to street address) Room/suite E Telephone number Termin-3340 COMMERCIAL ST SE, STE 220 503/371-7457 City or town, state or country, and ZIP + 4 G Gross receipts \$ Applica-SALEM, OR 97302 H(a) Is this a group return pending F Name and address of principal officer RONALD JAECKS, Yes X No for affiliates? SAME AS C ABOVE H(b) Are all affiliates included? 6) ◀ (insert no) 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ► WWW.OREGONCHAPTERACS.ORG H(c) Group exemption number ▶ K Form of organization X Corporation Trust Other > L Year of formation 1976 M State of legal domicile OR Part I Summary Briefly describe the organization's mission or most significant activities: IMPROVING THE CARE OF SURGICAL Activities & Governance PATIENTS oxdot if the organization discontinued its operations or disposed of more than 25% of its net assets. 25 3 Number of voting members of the governing body (Part VI, line 1a) 25 Number of independent voting members of the governing body (Part VI, line 1b) 4 0 5 Total number of individuals employed in calendar year 2011 (Part V, line 2a) 5 0 6 6 Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. **b** Net unrelated business taxable income from Form 990-T. line 34 7b SCANNED JAN 18 **Prior Year Current Year** Ō. 0. Contributions and grants (Part VIII, line 1h) 13,845. 110,942. Program service revenue (Part VIII, line 2g) 0. 0. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, -10c, and 11e) Investment income (Part VIII, column (A), lines 3, 4, and 7d) 25 0 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13,870. 110,942 0. 0. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) Ō. 0. Benefits paid to or for members (Part IX, column (A), line 4) Ō. 0. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Ō. 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. **b** Total fundraising expenses (Part IX, column (D), line 25) 87,171. 31,463. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 31,463.87,171. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) <17**,**593.> 23,771. Revenue less expenses. Subtract line 18 from line 12 99 **Beginning of Current Year End of Year** 58,880. 32,367. 20 Total assets (Part X, line 16) 2,300. 5,042. 21 Total liabilities (Part X, line 26) 30,067. 53,838. 22 Net assets or fund balances. Subtract line 21 from line 20 Part II Signature Block Under penalties of perjugy, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, Declaration of prepare (other than officer) is based on all information of which preparer has any knowledge 4 wal Signature of officer Sign RONALD JAECKS, MD FACS Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's P00178437 Paid JOHN D. HAWKINS, JD, CPA Firm's name GROVE, MUELLER & 93-0874157 Preparer Firm's address 475 COTTAGE STREET Use Only (503)581 - 7788SALEM, OR 97301 Phone no X Yes

May the IRS discuss this return with the preparer shown above? (see instructions)

<u>Fo</u> rn	n 990 (2011) OF THE AMERICAN COLLEGE OF SURGEONS 9	3-6090977	Page 2
Pa	rt III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response to any question in this Part III		X
1	Briefly describe the organization's mission:		
-	TO UPHOLD THE MISSION OF THE AMERICAN COLLEGE OF SURGEONS	: "DEDICAT	ED
	 	GUARDING	
	STANDARDS OF CARE IN AN OPTIMAL AND ETHICAL PRACTICE ENVI		
	DIMBARDO OF CARE IN AN OFFICE MAD DIFFERENT TRACTICE ENVI	NOMITE IN 1	
2	Did the organization undertake any significant program services during the year which were not listed on		⊡
	the prior Form 990 or 990-EZ?	L Yes	X No
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes	X No
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as me	asured by expenses	
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of gra	nts and allocations to	0
	others, the total expenses, and revenue, if any, for each program service reported.		
4a	(Code) (Expenses \$		
. •	THE PURPOSE OF THIS ORGANIZATION IS TO IMPROVE THE CARE O		
	PATIENTS AND SAFEGUARD STANDARDS OF CARE IN AN OPTIMAL AN		
	PRACTICE ENVIRONMENT. THIS IS ACCOMPLISHED THROUGH PROVI		DП
	FOR MEMBERS AND HOSTING AN ANNUAL CONFERENCE FOR MEMBERS		<u>v</u>
		TO PROVIDE	
	CUTTING EDGE EDUCATION IN THE SURGICAL SPECIALTIES.		
			
4b	(Code) (Expenses \$		
70	(Code) (Expenses \$) (Revenue \$		′
		- <u></u>	
		_ 	
			 .
4c	(Code) (Expenses \$) (Revenue \$)
		<u> </u>	
		·	
			
4d	Other program services (Describe in Schedule O.)		
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses		
		Form 99	0 (2011)

Form 990 (2011) Part IV Checklist of Required Schedules

			res	NO
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_1_	<u> </u>	X
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3	├	X_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	١.		
-	during the tax year? If "Yes," complete Schedule C, Part II	4		_
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	l _		X
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	┼─┤	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			х
7	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
8	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
0	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide	-		
9	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	if the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X			
•	as applicable.			ĺ
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		[]	ĺ
	Part VI	11a		Х
ь	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		<u>X</u>
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	<u> </u>
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			l
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	 	<u>X</u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			•••
	Schedule D, Parts XI, XII, and XIII	12a		X
Ь	Was the organization included in consolidated, independent audited financial statements for the tax year?			v
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	 	X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		$\frac{x}{x}$
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000		. [
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	.	Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	140	-+	
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	. 1	X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	.	X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		<u>X</u>
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X _
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
		Form 9	990 (2	2011)

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
_	Schedule J	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			,
_	Schedule K. If "No", go to line 25	24a	ļ	X
t		24b		
C	,	04=		
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	24d		<u> </u>
200	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	258		<u> </u>
_	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,		ĺ	•
-00	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		$\frac{X}{X}$
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		_ <u></u>
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?	30		
٠.	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u>X</u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			v
^^	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		<u>X</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	20	x	
	Note. All Form 990 filers are required to complete Schedule O	Form		20111
		1 01111	12	

	1990 (2011) OF THE AMERICAN COLLEGE OF SURGEONS 93-0090	911	<u>P</u>	age t
Pa	Statements Regarding Other IRS Filings and Tax Compliance Check If Schedule O contains a response to any question in this Part V			
	The state of the s		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		163	110
b		1		
С	B 111	1		
	(gambling) winnings to prize winners?	1c	Х	1
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
b		2b	Ì '	1
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			ļ
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	<u> </u>	X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country:			
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a		5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b	_	
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		L
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		
đ	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting			
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		· · · · · ·
9	Sponsoring organizations maintaining donor advised funds.	,]		
a	Did the organization make any taxable distributions under section 4966?	9a		
_ b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 Cross receives and capital contributions included on Part VIII, line 12 10a	, !	1	
ь 11	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(a)(12) experience February			
	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
U	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	{	1	
192	amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	10-	1	
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12a		
	Section 501(c)(29) qualified nonprofit health insurance issuers.	į		
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
J	Note. See the instructions for additional information the organization must report on Schedule O.	138	····· 🖠	
h	Enter the amount of reserves the organization is required to maintain by the states in which the		1	
~	organization is licensed to issue qualified health plans	l	1	
c	Enter the amount of reserves on hand		1	
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Vac " has it filed a Form 700 to report these payments? If "Alo " provide an evaluation in Cahadula O	146	\dashv	<u></u>

93-6090977

Form 990 (2011) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check it Schedule O contains a response to any question in this Part VI		<u> </u>				<u> </u>
<u>Sec</u>	tion A. Governing Body and Management	·				1	ı —
	-	1 . 1		2 E [Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	_1a		25			
	If there are material differences in voting rights among members of the governing body, or if the governing						
	body delegated broad authority to an executive committee or similar committee, explain in Schedule 0			25			
b	Enter the number of voting members included in line 1a, above, who are independent	_1b_		23			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	p with	any other	i			
_	officer, director, trustee, or key employee?			-	_2	 	X
3	Did the organization delegate control over management duties customarily performed by or under the	e direc	t supervision				
	of officers, directors, or trustees, or key employees to a management company or other person?			-	3_	Х	77
4	Did the organization make any significant changes to its governing documents since the prior Form 9		s filed?	-	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's ass	ets?		}	5_	 	X
6	Did the organization have members or stockholders?			-	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or approximately appr	point	one or				
	more members of the governing body?			-	7a_	Х	ļ.—.
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, s	tockho	lders, or				
	persons other than the governing body?				7b	X	***********
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	r by th	following		1		
а	The governing body?			ļ	8a	X	
b	Each committee with authority to act on behalf of the governing body?			ļ	8b	$oxed{oxed}$	X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea	ched a	t the				
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9_		<u>X</u>
<u>Sec</u>	tion B. Policies (This Section B requests information about policies not required by the Internal Ri	evenue	Code.)				
				-		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			L	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such ch	apters	, affiliates,				
	and branches to ensure their operations are consistent with the organization's exempt purposes?			ļ	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	y befor	e filing the form	?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13				12a		_X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	to conf	licts?		12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y	es," <i>de</i>	scnbe				
	ın Schedule O how this was done			L	12c		
13	Did the organization have a written whistleblower policy?			Ĺ	13		X
14	Did the organization have a written document retention and destruction policy?				14		X
15	Did the process for determining compensation of the following persons include a review and approve	d by in	dependent				
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official			L	15a		<u> </u>
b	Other officers or key employees of the organization				15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			1			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangements	nent w	th a				
	taxable entity during the year?				16a		<u> X</u>
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate	e its p	articipation				
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic	ıızatıor	's			. 1	
	exempt status with respect to such arrangements?				16b		
Sec	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed NONE						
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T	(Secti	on 501(c)(3)s on	ly) av	/ailabl	e	
	for public inspection. Indicate how you made these available. Check all that apply.						
	Own website Another's website X Upon request						
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, co	nflict o	f interest policy,	and	fınan	cıal	
	statements available to the public during the tax year.				_		
20	State the name, physical address, and telephone number of the person who possesses the books are	d reco	rds of the organ	ızatı	on: 🕨	·	
	HARVEY GAIL, SPIRE MANAGEMENT, LLC - 503-371-7457						
	3340 COMMERCIAL ST. SE, SUITE 220, SALEM, OR 9730	2					

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	Τ		((C)			(D)	(E)	(F)
Name and Title	Average	(de	Position (do not check more than one		Reportable	Reportable	Estimated			
	hours per		k, unle icer ar					compensation	compensation	amount of
	week (describe	-	_				Ė	from the	from related organizations	other compensation
	hours for	or director		l	l	2	ł	organization	(W-2/1099-MISC)	from the
	related	trustee or	nstee			ensat		(W-2/1099-MISC)	,	organization
	organizations	E E	nal tr	1	8 o	duo a				and related
	in Schedule O)	Individual	Institutional trustee	Officer	Key employee	Highest compensated employee	отте			organizations
(1) RON JAECKS, MD	<u> </u>	<u> </u>	 -		_		_			<u>-</u>
PRESIDENT	1.00	X	L	X		<u> </u>		0.	0.	0.
(2) NATHAN ARTHUR KEMALYAN, MD										
PRESIDENT ELECT	1.00	X	_	X			L_	0.	0.	0.
(3) JOHN MAYBERRY, MD										
PAST PRESIDENT	1.00	X		X			<u></u>	0.	0.	0.
(4) DANIEL HERZIG, MD										
SECRETARY/TREASURER	1.00	X		X			<u> </u>	0.	0.	0.
(5) LASZLO KIRALY, MD										
COUNCILOR	1.00	X	<u> </u>			<u> </u>	<u> </u>	0.	0.	0.
(6) CLIFFORD DEVENEY, MD									_	_
COUNCILOR	1.00	X	_			<u> </u>	L	0.	0.	0.
(7) ROBERT MARTINDALE, MD		l								
COUNCILOR	1.00	X	ļ		_		<u> </u>	0.	0.	0.
(8) PAUL HANSEN, MD	1									
COUNCILOR	1.00	X	1					0.	0.	0.
(9) DAVID COOK, MD	1 00	١							•	0
COUNCILOR	1.00	X	-				_	0.	0.	0.
(10) KRISTEN MASSIMINO, MD	1 00	١.,							0	^
COUNCILOR	1.00	X				<u> </u>	ļ	0.	0.	0.
(11) LAUREL SOOT, MD	1 00	.,							0	0
COUNCILOR	1.00	X	-	<u> </u>	-			0.	0.	0.
(12) FREDERIC COLE, JR. MD	1 00	v						0.	0.	0.
COUNCILOR	1.00	Х	├		_			0.	0.	<u> </u>
(13) KAREN KWONG, MD COUNCILOR	1.00	X						0.	0.	0.
(14) ERIC KIRKER, MD	1.00	21	┢╌	-		-	├-			
COUNCILOR	1.00	x						0.	0.	0.
(15) ERIK SWENSSON, MD	1:00	1								
COUNCILOR	1.00	x						0.	0.	0.
(16) ALAN HAY, MD		† 					_			
COUNCILOR	1.00	X						0.	0.	0.
(17) ERIC LARO, MD		<u> </u>	\vdash							
COUNCILOR	1.00	X						0.	0.	0.
122007 01 02 12							_	<u> </u>		Form 990 (2011)

132007 01-23-12

Form **990** (2011)

Part VII Section A. Officers, Directors, T	rustees, Key E	mpl	oye	es, a	and	High	ıest	Compensated Employ	ees (continued)	· · · · · · · · · · · · · · · · · · ·	
(A)	(B)				C)			(D)	(E)	((F)
Name and title	Average	(dc	o not o		sitior	ገ e than	one	Reportable	Reportable	Estir	mated
	hours per week	box	k, unle	ess pe	erson	is bo	th an	compensation	compensation		unt of
	(describe	\vdash	1		T	T	1	from the	from related organizations		her ensation
	hours for	or directo			ĺ	B	İ	1	(W-2/1099-MISC)		n the
	related	8	Sta			ensat		(W-2/1099-MISC)	(,	1	ization
	organizations		na t		88	E .				and r	related
	In Schedule O)	Individual	Institutional trustee	JE G	Key employee	Highest compensated employee	Former			organi	ızatıons
(18) SNELL FONTUS, MD	1 00										
COUNCILOR	1.00	X			-	ļ	_	0.	0.	ļ	0.
(19) ROGER BOTHWELL, MD	1 00	v				1		0.	^		0
COUNCILOR	1.00	X	+-	\vdash	╁	\vdash		0.	0.	 	0.
(20) MARK DEATHERAGE, MD COUNCILOR	1.00	X	l		1			0.	0.	}	0.
(21) MONTY STEWART, MD	1.00	^		-	╁	 					<u> </u>
COUNCILOR	1.00	X		ł				0.	0.		0.
(22) ROD BUZZAS, MD	1.00	1	-	-	+-	t	-				
COUNCILOR	1.00	X						0.	0.		0.
(23) KEITH THOMAS, MD					\vdash	 					
COUNCILOR	1.00	X	Ì					0.	0.	}	0.
(24) TRAVIS LITTMAN, MD											
COUNCILOR	1.00	X	_			<u> </u>		0.	0.		0.
(25) PETER BERNARDO, MD		l						_	_	}	_
COUNCILOR	1.00	X			<u> </u>			0.	0.		0.
1b Sub-total	1	L	<u> </u>			<u> </u>	<u> </u>	0.	0.		0.
c Total from continuation sheets to Part V	II. Section A					•		0.	0.		0.
d Total (add lines 1b and 1c)	,					•		0.	0.		0.
2 Total number of individuals (including but	not limited to th	ose	liste	ed a	bove	e) wł	no re	eceived more than \$100	,000 of reportable		
compensation from the organization						•					0
										Y	es No
3 Did the organization list any former officer		uste	e, ke	y er	mplo	yee,	or I	highest compensated er	mployee on		
line 1a? If "Yes," complete Schedule J for										3	<u> X</u>
4 For any individual listed on line 1a, is the s									the organization		
and related organizations greater than \$15										4	X
5 Did any person listed on line 1a receive or rendered to the organization? If "Yes," con							eiai	ed organization or indivi	dual for services	5	Х
Section B. Independent Contractors	ipiete ocheduk	<u> </u>	UI SE	1011	pers	011			-		
1 Complete this table for your five highest co	ompensated inc	depe	ende	nt c	ontr	acto	rs ti	hat received more than	\$100,000 of compens	ation fror	m
the organization. Report compensation for	the calendar y	ear e	endı	ng v	vith (or w	thin	the organization's tax y	ear.		
(A)							-	(B)		(C)	
Name and business	address	NC	ONE	3			\dashv	Description of se	ervices	compensa	ation
							\dashv				
·							\dashv				
		_					\dashv				
					_						
2 Total number of independent contractors (including but n	ot lir	nite	d to			ted	above) who received m	ore than		
\$100,000 of compensation from the organ	zation >)					
										Form 99	0 (2011)

132009 01-23-12

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Check if Schedule O contains a response to any question in this Part IX									
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses					
1	Grants and other assistance to governments and	<u> </u>			1-1111					
	organizations in the United States See Part IV, line 21									
2	Grants and other assistance to individuals in				· · · · · · · · · · · · · · · · · · ·					
	the United States. See Part IV, line 22									
3	Grants and other assistance to governments,				111111111111111111111111111111111111111					
	organizations, and individuals outside the									
	United States. See Part IV, lines 15 and 16									
4	Benefits paid to or for members									
5	Compensation of current officers, directors,									
	trustees, and key employees									
6	Compensation not included above, to disqualified	· · · · · · · · · · · · · · · · · · ·								
	persons (as defined under section 4958(f)(1)) and									
	persons described in section 4958(c)(3)(B)									
7	Other salaries and wages									
8	Pension plan accruals and contributions (include									
	section 401(k) and section 403(b) employer contributions)									
9	Other employee benefits									
10	Payroll taxes									
11	Fees for services (non-employees):									
а	Management	8,000.								
b	Legal									
С	Accounting	2,000.								
d	Lobbying									
е	Professional fundraising services See Part IV, line 17									
f	Investment management fees									
g	Other	1,280.								
12	Advertising and promotion									
13	Office expenses	1,884.								
14	Information technology	276.								
15	Royalties									
16	Occupancy		·							
17	Travel									
18	Payments of travel or entertainment expenses]						
	for any federal, state, or local public officials				·					
19	Conferences, conventions, and meetings	72,451.	·							
20	Interest		<u></u>							
21	Payments to affiliates									
22	Depreciation, depletion, and amortization									
23	Insurance	755.			······································					
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A)									
	amount, list line 24e expenses on Schedule O)				·					
а	MISCELLANEOUS	525.								
b										
C										
d	All di		 							
	All other expenses	87,171.								
25	Total functional expenses. Add lines 1 through 24e	0/,1/1.								
26	Joint costs. Complete this line only if the organization									
	reported in column (B) joint costs from a combined educational campaign and fundraising solicitation		ı							
	Check here If following SOP 98-2 (ASC 958-720)									
	II tollowing SUP 98-2 (ASC 958-720)	i i		<u>.</u>						

				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		32,367.	1	58,880
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net			3	· · · · · · · · · · · · · · · · · · ·
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, di				
	•	employees, and highest compensated employe				
	ľ	of Schedule L	or complete rank ii		5	
	6	Receivables from other disqualified persons (as	defined under section			
	•	4958(f)(1)), persons described in section 4958(c				
		employers and sponsoring organizations of section				
		employees' beneficiary organizations (see instru			6	
ets	7	Notes and loans receivable, net	Ottoriay		7	
Assets	8	Inventories for sale or use		-	8	
⋖	9	Prepaid expenses and deferred charges			9	
	10a	· · · · · · · · · · · · · · · · · · ·	1 1		9	
	l lua	,	10-			
	.	basis. Complete Part VI of Schedule D	10a			
		Less: accumulated depreciation	10b	<u> </u>	10c	
	11	Investments - publicly traded securities	_		11	
	12	Investments - other securities. See Part IV, line 1			12	
	13	Investments - program-related. See Part IV, line	11		13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		32,367.	15	58,880
	16	Total assets. Add lines 1 through 15 (must equa	al line 34)	32,307.	16	30,000
	17	Accounts payable and accrued expenses			17	
	18 19	Grants payable	<u> </u>	18	· · · · · · · · · · · · · · · · · · ·	
		Deferred revenue		19		
	20	Tax-exempt bond liabilities			20	
E E	21	Escrow or custodial account liability. Complete i			21	
	22	Payables to current and former officers, director	• • •			
Liabilities		highest compensated employees, and disqualific	ed persons. Complete Part II			
		of Schedule L			22	
	23	Secured mortgages and notes payable to unrela	· ·		23	
	24	Unsecured notes and loans payable to unrelated	·		24	
	25	Other liabilities (including federal income tax, pay				
		parties, and other liabilities not included on lines	17-24). Complete Part X of	2 200		E 040
	•	Schedule D		2,300. 2,300.	25	5,042. 5,042.
	26	Total liabilities. Add lines 17 through 25	<u> </u>	2,300.	26	5,042
		Organizations that follow SFAS 117, check he	re 🕨 🗓 and complete			
net Assets of Fund Balances	^-	lines 27 through 29, and lines 33 and 34.		20 067		E2 020
Ē	27	Unrestricted net assets	-	30,067.	27	53,838
0	28	Temporarily restricted net assets	ŀ		28	
2	29	Permanently restricted net assets			29	
		Organizations that do not follow SFAS 117, ch	eck here and			
9	••	complete lines 30 through 34.		}		
	30	Capital stock or trust principal, or current funds			30	
?	31	Paid-in or capital surplus, or land, building, or eq	· J		31	
	32	Retained earnings, endowment, accumulated inc	come, or other funds	20 065	32	F2 000
•	33	Total net assets or fund balances		30,067.	33	53,838.
	34	Total liabilities and net assets/fund balances	_ <u></u>	32,367.	34	58,880.

Consolidated basis Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form 990 (2011)

За

3ь

X

J Separate basis

Act and OMB Circular A-133?

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements ► Complete if the organization answered "Yes," to Form 990,

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

➤ Attach to Form 990. ➤ See separate instructions.

2011 Open to Public Inspection

Name of the organization

THE OREGON CHAPTER OF THE FELLOWS
OF THE AMERICAN COLLEGE OF SURGEONS

Employer identification number 93-6090977

Pa	Organizations Maintaining Donor Advise		or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advised	d funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be us	sed only
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose co	onferring
	impermissible private benefit?		Yes No
Pa	TII Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990, Par	rt IV, line 7
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (e.g., recreation or e	education) Preservation of an histo	rically important land area
	Protection of natural habitat	Preservation of a certific	ed historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form of	a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
c	Number of conservation easements on a certified historic str	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired	after 8/17/06, and not on a historic structure	e
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re-	leased, extinguished, or terminated by the o	rganization during the tax
	year ▶		
4	Number of states where property subject to conservation ea	sement is located >	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements if	t holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	and enforcing conservation easements duri	ing the year ▶
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing conservation easements during th	ne year 🕨 \$
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170(h)	(4)(B)(I)
	and section 170(h)(4)(B)(ii)?		L Yes No
9	In Part XIV, describe how the organization reports conservati	on easements in its revenue and expense s	tatement, and balance sheet, and
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes the	e organization's accounting for
F	conservation easements.		
Par	t III Organizations Maintaining Collections o		er Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (AS		
	historical treasures, or other similar assets held for public ext	nibition, education, or research in furtheranc	e of public service, provide, in Part XIV,
	the text of the footnote to its financial statements that descri	bes these items.	
b	If the organization elected, as permitted under SFAS 116 (AS	SC 958), to report in its revenue statement a	nd balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed	ducation, or research in furtherance of public	c service, provide the following amounts
	relating to these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		\$
	(ii) Assets included in Form 990, Part X		> \$
2	If the organization received or held works of art, historical treatments		ain, provide
	the following amounts required to be reported under SFAS 1	16 (ASC 958) relating to these items:	
	Revenues included in Form 990, Part VIII, line 1		S
ь	Assets included in Form 990, Part X		▶ \$

Schedule D (Form 990) 2011

13

THE OREGON CHAPTER OF THE FELLOWS

		AMERICAN (93-60			
Pa	t III Organizations Maintaining C	Collections of A	Art, Histo	<u>rical T</u>	<u>reasures,</u>	or Oth	<u>er Simi</u>	lar Asse	ts (cont	ınued)	<u> </u>
3	Using the organization's acquisition, access	ion, and other recor	ds, check a	any of the	e following th	at are a	significan	t use of its	collectio	n item	s
	(check all that apply):										
а	Public exhibition		d 🔲 Lo	an or ex	change prog	rams					
b	Scholarly research		e 🔲 Ot	her							
C	Preservation for future generations										
4	Provide a description of the organization's co	ollections and expla	ain how they	y further	the organiza	tion's exe	empt purp	ose in Par	t XIV.		
5	During the year, did the organization solicit of	or receive donations	of art, histo	orical trea	asures, or ot	her sımıla	ar assets				
	to be sold to raise funds rather than to be m								Yes		No
Par	Escrow and Custodial Arran reported an amount on Form 990, Pa		lete if the o	rganizati	on answered	l "Yes" to	Form 99	0, Part IV,	line 9, or		
1a	Is the organization an agent, trustee, custod	ian or other interme	diary for co	ntributio	ns or other a	ssets no	t included	i			
	on Form 990, Part X?								Yes		No
b	If "Yes," explain the arrangement in Part XIV	and complete the f	ollowing tal	ole:							
									Amount	<u> </u>	
c	Beginning balance						1c	<u></u>			
d	Additions during the year						1d				
е	Distributions during the year						1e				
f	Ending balance						1f				
2a	Did the organization include an amount on Fe	orm 990, Part X, line	e 21?						Yes		No
	If "Yes," explain the arrangement in Part XIV.										
Par	t V Endowment Funds. Complete	f the organization a	nswered "Y	es" to Fo	orm 990, Par	t IV, line	10.				
		(a) Current year	(b) Pric	r year	(c) Two yea	ars back	(d) Three	years back	(e) Four	years	back
1a	Beginning of year balance										
b	Contributions										
C	Net investment earnings, gains, and losses									********	********
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										111 1 '111
g	End of year balance		<u> </u>								
2	Provide the estimated percentage of the curr	rent year end baland	ce (line 1g,	column (a	a)) held as:						
а	Board designated or quasi-endowment		%								
	Permanent endowment	%									
C	Temporarily restricted endowment ▶	%									
	The percentages in lines 2a, 2b, and 2c should	ıld equal 100%.									
3a	Are there endowment funds not in the posse	ssion of the organiz	ation that a	are held a	and administ	ered for t	he organi	zation	_		
	by:									Yes	No_
	(i) unrelated organizations								3a(i)		
	(ii) related organizations								3a(ii)		
b	If "Yes" to 3a(II), are the related organizations	· ·							_3b		
4	Describe in Part XIV the intended uses of the										
Par	<u> </u>										
	Description of property	(a) Cost or o	1		or other	1	ccumulat		(d) Book	value	;
	<u> </u>	basis (investi	ment)	Dasis	(other)	de	preciation				
	Land						,				
	Buildings										
	Leasehold improvements										
	Equipment				·····	 					
	Other Add lines 1a through 1e (Column (d) must ex	aual Form 000. Dad	V saluma	(D) less :	10(a))	<u> </u>					0

Schedule D (Form 990) 2011

OF	THE	AMERICAN	COLLEGE	OF	SURGEONS
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Part VII Investments - Other Securities.	See Form 990, Part X, Im		
(a) Description of security or category (including name of security)	(b) Book value		i of valuation: year market value
(1) Financial derivatives			,
(2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
(1)			
Total. (Col (b) must equal Form 990, Part X, col (B) line 12)			
Part VIII Investments - Program Related.	See Form 990, Part X, III		
(a) Description of investment type	(b) Book value	1 ' '	l of valuation: year market value
(1)			
(2)			
(3)			<u> </u>
(4)			
(5)			
(6)			
(7)			
(8)		· -	
(9)			
Total. (Col (b) must equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, lin	ne 15		
	a) Description		(b) Book value
(1)	<u> </u>		
(2)			
(3)			
(4)			_
(5)			
(6)			
(7)			
(8)		_ 	
(9)			
(10)	_		
Total. (Column (b) must equal Form 990, Part X, col (B) lir			
Part X Other Liabilities. See Form 990, Part X (a) Description of liability	(, line 25.	(b) Book value	······································
<u> </u>		(b) DOOK VAIUE	
(1) Federal income taxes (2) PAYABLE TO OREGON CHAPTE	R OF THE		
(3) AMERICAN COLLEGE OF SURG			
(4) FOUNDATION	20112	5,042.	
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
Total. (Column (b) must equal Form 990, Part X, col (B) lir FIN 48 (ASC 740) Footnote in Part XIV, provide the text of the footnote FIN 48 (ASC 740)	ne 25.)	5,042.	
FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote FIN 48 (ASC 740)	to the organization's financial st	atements that reports the organization's liability t	or uncertain tax positions under

132053 01-23-12 Schedule D (Form 990) 2011

132054 01-23-12

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

THE OREGON CHAPTER OF THE FELLOWS
OF THE AMERICAN COLLEGE OF SURGEONS

Employer identification number

OF THE AMERICAN COLLEGE OF SURGEONS 93-6090977
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
TO PROVIDE OPPORTUNITIES FOR MENTORING BETWEEN SURGEONS AND SURGICAL
RESIDENTS.
TO FOSTER FELLOWSHIP AMONG THE SURGEONS OF OREGON.
TO ENHANCE THE EDUCATIONAL OPPORTUNITIES OF MEMBERS WITH AN ANNUAL
INTERACTIVE SCIENTIFIC FORUM OF ORIGINAL BASIC AND CLINICAL RESEARCH
AND VISITING SURGICAL EXPERTS.

TO UPHOLD THE HIGHEST STANDARDS OF PATIENT CARE. WHEN APPROPRIATE THE
CHAPTER WILL COOPERATE WITH OTHER LOCAL AND STATE MEDICAL SOCIETIES AND
WORTHY CIVIC GROUPS TO ACHIEVE THIS AIM.
TO PROMOTE DIALOGUE AND HELP FRAME DISCUSSION FOR UNRESOLVED AND/OR
CONTROVERSIAL CLINICAL AND SOCIO-ECONOMIC ISSUES CONFRONTING OUR
MEMBERSHIP.
FORM 990, PART VI, SECTION A, LINE 3: MANAGEMENT DUTIES ARE CURRENTLY
DELEGATED TO SPIRE MANAGEMENT.
FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION HAS THE FOLLOWING
CATEGORIES OF MEMBERSHIP:
1. REGULAR MEMBERS - SHALL BE FELLOWS OF THE AMERICAN COLLEGE OF SURGEONS
WHO EITHER RESIDE OR PRACTICE MEDICINE IN THE STATE OF OREGON. THEY SHALL
ABIDE BY THE BYLAWS OF THIS CORPORATION AND PAY ALL MEMBERSHIP DUES THAT
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2011) 132211 01-23-12

Name of the organization THE OREGON CHAPTER OF THE FELLOWS OF THE AMERICAN COLLEGE OF SURGEONS

Employer identification number 93-6090977

MAY BE REQUIRED BY RESOLUTION OF THE BOARD OF COUNCILORS OF THIS CORPORATION.

- 2. AFFILIATE MEMBERS SHALL BE MEMBERS OF THE CANDIDATE GROUP OF THE AMERICAN COLLEGE OF SURGEONS. THEY SHALL EITHER RESIDE OR PRACTICE MEDICINE IN THE STATE OF OREGON. THEY SHALL ABIDE BY THE BYLAWS OF THIS CORPORATION AND SHALL INDICATE THEIR DESIRE TO JOIN AT THE ANNUAL MEMBERSHIP REGISTRATION. THEY SHALL HAVE NO VOTING RIGHTS AND SHALL NOT BE REQUIRED TO PAY DUES.
- 3. AUTOMATIC MEMBERS THE CORPORATION IS THE SUCCESSOR TO THE UNINCORPORATED ASSOCIATION KNOWN AS "OREGON CHAPTER AMERICAN COLLEGE OF SURGEONS." MEMBERS OF THAT UNINCORPORATED ASSOCIATION SHALL AUTOMATICALLY BECOME MEMBERS OF THIS CORPORATION ACCORDING TO THEIR CLASSIFICATION IN THAT ASSOCIATION.

FORM 990, PART VI, SECTION A, LINE 7A: THE MEMBERS ELECT THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7B: MEMBERS HAVE IMPACT ON VOTING DECISIONS OF THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 8B: THE ORGANIZATION HAS NO COMMITTEES.

FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 IS SCANNED AND EMAILED TO THE BOARD OF DIRECTORS FOR REVIEW.

FORM 990, PART VI, SECTION C, LINE 19: THESE DOCUMENTS ARE AVAILABLE UPON REQUEST.

Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

Name of the organization

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ➤ See separate instructions. ► Attach to Form 990.

Open to Public Inspection OMB No 1545-0047 2011

Employer identification number 93-6090977

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) OF THE AMERICAN COLLEGE OF SURGEONS Part

THE OREGON CHAPTER OF THE FELLOWS

Direct controlling entity Identification of Related Tax-Exempt Organizations (Complete If the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) End-of-year assets e Total income ত্ত Legal domicile (state or foreign country) Primary activity 9 Name, address, and EIN of disregarded entity Part II

(g)	controlled	entity/	Yes No			×	_				
£	olling	enniy				OCFACS					
(e)	Public charity	status (ii section	((c)(c) LOC	_		LINE 7					
(p)	Exempt Code	section				501(C)(3)					
(0)	Legal domicile (state or	foreign country)				OREGON					
(q)	Primary activity			TO PROMOTE VOLUNTARY	PHILANTHROPY FROM FELLOWS	AND FRIENDS OF OCFACS.					
(a)	Name, address, and EIN	of related organization		THE OREGON CHAPTER OF THE AMERICAN COLLEGE	OF SURGEONS FDM - 26-0502167, 3340	COMMERCIAL ST. SE, SUITE 220, SALEM, OR					

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2011

THE OREGON CHAPTER OF THE FELLOWS OF THE AMERICAN COLLEGE OF SURGEONS Schedule R (Form 990) 2011

part ## Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

Page 2

93-6090977

organizations treated as a partnership during the tax year,	thership during the tax	(year.)	5	3	9			į		
Name, address, and EIN of related organization	(b) Primary activity	Legal domicile (state or foreign country)	Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total	(g) Share of end-of-year assets	(n) Disproportion- ate allocations?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	General or P managing partner/	General or Percentage managing ownership
Part IV Identification of Related Organizations Taxable as a Corporation organizations treated as a corporation or trust during the tax year.)	janizations Taxable as poration or trust during	s a Corpo g the tax)		mplete if the organ	or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related	s* to Form 990, P	art IV, line 34	because it had or	ne or more	e related
(a) Name, address, and EIN of related organization	Z c		(b) Primary activity	(C) Ity Legal domcile (state or foreign country)	(d) Curect controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) I total Share of end-of-year assets		(h) Percentage ownership
								•		
					ı				-	
132162 01-23-12				20				Schedule	R (Form	Schedule R (Form 990) 2011

THE OREGON CHAPTER OF THE FELLOWS OF THE AMERICAN COLLEGE OF SURGEONS

Page 3

93-6090977

Schedule R (Form 990) 2011

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

		ed in Parts II-IV?
The state of the s	entity is listed in Parts II, III, or IV of this schedule.	I the organization engage in any of the following transactions with one or more related organizations listed
	Note. Complete line 1 if any entity is	1 During the tax year, did the orga

Note Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule.	Α.	Yes	ه ا
1 Durno the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			1
a Receipt of (i) Interest (ii) annutties (iii) royalties or (iv) rent from a controlled entity	1a	×	ارا
b Giff, grant, or capital contribution to related organization(s)	4	×	اہ
c Gift, grant, or capital contribution from related organization(s)	10	×	ان
d Loans or loan guarantees to or for related organization(s)	19	×	اہ
e Loans or loan guarantees by related organization(s)	1 e	×	اہ
f Sale of assets to related organization(s)	=	×	ار
g Purchase of assets from related organization(s)	19	×	اہ
h Exchange of assets with related organization(s)	4	×	ار
i Lease of facilities, equipment, or other assets to related organization(s)	; =	×	, ,,
j Lease of facilities, equipment, or other assets from related organization(s)		×	اب
k Performance of services or membership or fundraising solicitations for related organization(s)	¥	×	اہا
I Performance of services or membership or fundraising solicitations by related organization(s)	=	×	ار
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	£	×	ار
n Sharing of paid employees with related organization(s)	-	×	اہ
o Reimbursement paid to related organization(s) for expenses	၀	ا >	ار
p Reimbursement paid by related organization(s) for expenses	10	×	اہ
		1111 -	
q Other transfer of cash or property to related organization(s)	19	×	اہ
r Other transfer of cash or property from related organization(s)	11	×	اہ
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.			

(d) Method of determining amount involved							Schedule R (Form 990) 2011
(c) Amount involved							
(b) Transaction type (a-r)							21
(a) Name of other organization	(1)	(2)	(3)	(4)	(5)	(9)	132163 01-23-12

93-6090977

Page 4

Schedule R (Form 990) 2011 OF THE AMERICAN COLLEGE OF SURGEONS

Part W Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

17		;		 - :];				
(a)	a c	(i)	©	Ae all	 E ;	(6) (7)	Ē	€ ;	6	¥
Name, address, and EIN of entity	Primary activity		(related, unrelated, 501(c)(3) excluded from tax	partners sec 501(c)(3) orgs ?	Share of total	Share of end-of-year	Dispropor- tonate allocations?	Dispropor- Code V-UBI General or Percentage bonate amount in box 20 managing ownership allocations? of Schedule K-1 partner?	General or managing partner?	Percentage ownership
		country)	under section 512-514) Ye	No No	Ілсоте	assets	Yes No	(Form 1065)	Yes No	
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Schedule R (Form 990) 2011

THE OREGON CHAPTER OF THE FELLOWS Schedule R (Form 990) 2011 OF THE AMERICAN COLLEGE OF SURGEONS 93-6090977 Page 5 Part VII Supplemental Information Complete this part to provide additional information for responses to questions on Schedule R (see instructions). PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS: NAME, ADDRESS, AND EIN OF RELATED ORGANIZATION: THE OREGON CHAPTER OF THE AMERICAN COLLEGE OF SURGEONS FDN EIN: 26-0502167 3340 COMMERCIAL ST. SE, SUITE 220 SALEM, OR 97302