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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

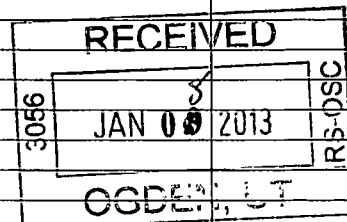
For calendar year 2011 or tax year beginning

10/01, 2011, and ending

09/30, 2012

Name of foundation CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION		A Employer identification number 92-0155519
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (907) 842-5218
P.O. BOX 330		
City or town, state, and ZIP code DILLINGHAM, AK 99576		C If exemption application is pending, check here ☐
G Check all that apply	Initial return ☐ Final return ☐ Address change ☐	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
Initial return of a former public charity ☐ Amended return ☐ Name change ☐		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 289,597.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,050.	7,050.		
	4 Dividends and interest from securities				ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,578.			
	b Gross sales price for all assets on line 6a	62,118.			
	7 Capital gain net income (from Part IV, line 2)		3,578.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications			1,000.	
	10a Gross sales less returns and allowances	50.			ATCH 2
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	50.			
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11	10,678.	10,628.	1,000.	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 3	705.	705.			
24 Total operating and administrative expenses. Add lines 13 through 23	705.	705.			
25 Contributions, gifts, grants paid ATCH 9	17,000.			13,505.	
26 Total expenses and disbursements Add lines 24 and 25	17,705.	705.		13,505.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-7,027.				
b Net investment income (if negative, enter -0-)		9,923.			
c Adjusted net income (if negative, enter -0-)			1,000.		



For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	783	5,328.	5,328.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 4	257,954.	250,877.	283,711.	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe ATCH 5)	203.	558.	558.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	258,940.	256,763.	289,597.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable		4,850.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	4,850.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	258,940.	251,913.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	258,940.	251,913.	
	31	Total liabilities and net assets/fund balances (see instructions)	258,940.	256,763.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	258,940.
2	Enter amount from Part I, line 27a	2	-7,027
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	251,913.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	251,913

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	3,578.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	20,553.	292,584.	0.070246
2009	21,760.	274,392.	0.079303
2008	19,815	256,009.	0.077400
2007	18,369.	331,303.	0.055445
2006	17,667.	362,801.	0.048696

2 Total of line 1, column (d)	2	0.331090
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.066218
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	281,723.
5 Multiply line 4 by line 3	5	18,655
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	99
7 Add lines 5 and 6	7	18,754.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	13,505.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	198.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	198.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	198.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	198.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AK, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address N/A				
14	The books are in care of APRIL ROEHL	Telephone no	(907) 842-5218	
	Located at P.O. BOX 330, DILLINGHAM, AK	ZIP + 4	99576	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country		Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 NOT APPLICABLE

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1 NOT APPLICABLE

All other program-related investments See instructions

3 NOT APPLICABLE

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	284,337.
b	Average of monthly cash balances	1b	1,676.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	286,013.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	286,013.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,290.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	281,723.
6	Minimum investment return. Enter 5% of line 5	6	14,086.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,086.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	198.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	198.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,888.
4	Recoveries of amounts treated as qualifying distributions	4	1,000.
5	Add lines 3 and 4	5	14,888.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,888.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,505.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,505.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,505.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				14,888.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09 20 08 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				1,994.
e From 2010				6,118.
f Total of lines 3a through e		8,112.		
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$				13,505.
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				13,505.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	1,383.			1,383.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,729.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	6,729.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				611.
d Excess from 2010				6,118.
e Excess from 2011				

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or

4942(1)(5)

		Prior 3 years				(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
	(1) Value of all assets . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iv).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income .					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NOT APPLICABLE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 7

- b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 7, 10, AND 11

- c Any submission deadlines

APRIL 30

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 8

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE ATTACHMENT 9					13,505.
Total				3a	13,505.
b Approved for future payment SEE ATTACHMENT 9					4,850.
Total				3b	4,850.

Form 990-PF (2011)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990-PF (2011)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
103.		ST CAP GAIN DISTRIBUTION					VAR 103.	VAR
147		LT CAP GAIN DISTRIBUTION					VAR 147.	VAR
61,868.		LONG TERM INVESTMENTS 58,540.					VAR 3,328.	VAR
TOTAL GAIN(LOSS)							<u>3,578.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB INCOME	7,050.	7,050.
TOTAL	<u>7,050.</u>	<u>7,050.</u>

ATTACHMENT 2FORM 990-PF, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
MISCELLANEOUS SALES	50.
TOTAL	<u>50.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	705.	705.
TOTALS	705.	705.

ATTACHMENT 4

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
FINANCIAL RESOURCES	257,954.	250,877.	283,711.
TOTALS	<u>257,954.</u>	<u>250,877.</u>	<u>283,711.</u>

ATTACHMENT 5

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID GRANTS	203.	558.	558.
TOTALS	<u>203.</u>	<u>558.</u>	<u>558.</u>

CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION

92-0155519

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

DARLENE OLSON P.O. BOX 330 DILLINGHAM, AK 99576	OFFICER 1.00	0	0	0
LOUANN BACKFORD P O. BOX 330 DILLINGHAM, AK 99576	VICE PRESIDENT 1.00	0	0	0
JACK A SAVO, JR. P.O. BOX 330 DILLINGHAM, AK 99576	SECRETARY/TREASURER 1.00	0	0	0
JOHN A HEYANO P.O. BOX 330 DILLINGHAM, AK 99576	PRESIDENT 1 00	0	0	0

GRAND TOTALS

AXG05P 1832

V 11-6.2

637078

ATTACHMENT 6

ATTACHMENT 7FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHOGGIUNG EDUCATION ENDOWMENT FDN
PO BOX 330
DILLINGHAM, AK 99576
907-842-5218

ATTACHMENT 8990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

SHAREHOLDERS AND DESCENDANTS OF SHAREHOLDERS OF CHOGGIUNG LIMITED, THE
DILLINGHAM NATIVE CORPORATION FORMED UNDER THE ALASKA NATIVE CLAIMS
SETTLEMENT ACT.

CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION
FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

EIN 92-0155519

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS <u>Scholarships Paid in the Current Year</u>	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Crystal Blunka P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	332
Tiffany Webb P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Elizabeth Johnson P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	23
George Yako P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Mindy Heyano P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	925
Amanda McGill P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	600
Charlee Millett P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	600
Colleen Johnson P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	825
Derek Weaver P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	600
Evelyn Phillips P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	2,000
Holly Carroll P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	925

CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION
FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

EIN 92-0155519

Jeran Pelagio-Williams P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	925
Kristin Smeaton P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	2,000
Paige Grediagin P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	600
Reed Tennyson P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	825
RoxAnn Roque P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	500
Trisha Ward P O Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	825
Total Scholarships Paid in the Current Year			13,505
<u>Scholarships Approved for Future Payment</u>			
Ricco Ramos P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	825
Samantha Larson-Blair P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	600
Colette Merez P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	925
Daniel Johansen III P O Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Other			2,000

Total Scholarships Approved for Future Payment 4,850

Total 18,355

Choggiung Educational Endowment Foundation

P.O. Box 330
Dillingham, Alaska 99576
Phone: 907-842-5218 Fax: 907-842-5462
marina@choggiung.com

2012-2013 Scholarship Application

Deadline for submittal is April 30, 2012

Application must be received in the Choggiung Ltd
Administrative Offices by April 30, 2012
Email and/or faxed documents are acceptable

SCHOLARSHIP INFORMATION

Eligible individuals include any Choggiung Ltd Shareholder enrolled full-time in a qualifying post-secondary educational institution (college or vocational school).

In order to be qualified, the institute must meet the criteria defined in 26 U.S. Code section 170(b)(1)(A)(ii)*. Institutions include colleges, universities, vocational and technical schools.

Applicants must:

- ☐ provide a completed scholarship application
- ☐ provide a letter of interest that includes applicants intentions, expected field of study, goals and expectations
- ☐ provide a copy of the most recent official transcript (high school or post-secondary institute) upon application and before receipt of installments
- ☐ provide 2 letters of reference (see page 4)
- ☐ provide a letter of acceptance from the institution that the applicant plans to attend

Selection of successful applicants will be the responsibility of the Choggiung Educational Endowment Foundation Board of Directors and is based upon prior academic performance, performance on tests designed to measure ability and aptitude for post-secondary work, recommendations from instructors, financial need and conclusions as to the applicant's motivation, character, ability, potential, goals and expectations. Note that the criteria are not listed in order of priority or emphasis.

If you are awarded a scholarship, in accordance with the Internal Revenue Service's rules, regulations, and required reporting; your name, address, and purpose of the grant will be disclosed in our tax return, which is made available for public inspection.

* Educational organization which normally maintains a regular faculty and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on", 26 U.S. Code section 170(b)(1)(A)(ii)

CHOGGIUNG EDUCATIONAL ENDOWMENT FOUNDATION 2012-2013 SCHOLARSHIP APPLICATION

GENERAL INFORMATION

Name _____ Social Security No _____

Address _____

Birthdate _____

Email _____

Are you a Choggiung Shareholder ____ Yes ____ No

Are you related to any Choggiung Ltd. Board Member ____ Yes ____ No

EDUCATIONAL PLANS

Name/Address of Institution that you plan to attend _____

Type of Institution ____ University/College ____ Junior College ____ Technical/Vocational

Expected Dates of Attendance: _____ Planned Field of Study _____

Title of Degree/Certificate anticipated: _____

EDUCATIONAL HISTORY

High School

Name/Address _____

Dates of attendance _____

Graduated ____ Yes ____ No Date of graduation: ____ If No, GED or equivalent? ____

Significant Achievements. _____

Post Secondary

Name/Address of Institution _____

Dates of Attendance _____ Field of Study _____

Graduated ____ Yes ____ No

Title of Degree/Certificate received _____

Significant Achievements: _____

Post Secondary (Cont.)

Name/Address of Institution _____

Dates of Attendance _____ Field of Study _____

Graduated ____ Yes ____ No

Title of Degree/Certificate received _____

Significant Achievements _____

Name/Address of Institution _____

Dates of Attendance _____ Field of Study _____

Graduated ____ Yes ____ No

Title of Degree/Certificate received _____

Significant Achievements _____

*(Use additional sheets as necessary)***EMPLOYMENT EXPERIENCE/HISTORY**

Current Employer: _____

Address/Phone _____

Dates of Employment _____ Job Title _____

Name of Supervisor _____

Duties _____

Past Employer _____

Address/Phone _____

Dates of Employment _____ Job Title _____

Name of Supervisor _____

Duties: _____

Past Employer _____

Address/Phone _____

Dates of Employment _____ Job Title _____

Name of Supervisor _____

Duties _____

(Use additional sheets as necessary)

Budget

The student may provide estimated amounts in all categories. Numbers must be reasonable and should reflect a full year or full term

Income

Student's earnings to be applied to schooling _____
 Assistance from parent/guardian _____
 Scholarships/Grants _____
 Loans _____
 Work Study _____
 Other Income _____

Total

\$

Expenses

Travel (to/from school) _____
 Tuition/fees _____
 Housing/Meals _____
 Books/Supplies/Equip _____
 Other expenses (list). _____

Total

\$

Scholarships/Grants/Loans applied for (whether received or not). _____

References

A. Letters of Reference

You must provide a minimum of two letters of reference from individuals familiar with your abilities and who are not family members. Reference letters must be provided by the application deadline and should be attached to the application at the time of submittal.

B. Names of Other References

Please list the names, addresses and phone number of at least two references who are not family members that are familiar with you and your abilities. References must be different than those providing letters of reference. Your signature on this application serves as permission for CEEF to contact the references concerning yourself.

Name _____

Address _____

Phone _____

Relationship to you _____

Name _____

Address _____

Phone _____

Relationship to you _____

Signature & Date

I certify that the information provided is accurate to the best of my knowledge and understand that providing false or misleading information may result in the rejection of my application. My signature also provides permission to Choggiung Limited d.b.a Choggiung Educational Endowment Foundation to contact references, employers, co-workers and students and/or staff of educational

institutes listed on my application concerning myself.

Signature _____

Date _____

Choggiung Educational Endowment Foundation

P.O. Box 330
Dillingham, Alaska 99576
Phone: 907-842-5218 Fax: 907-842-5462
Email: marina@choggiung.com

Career/Work Enhancement Scholarship Application

SCHOLARSHIP INFORMATION

The purpose for this scholarship is to provide assistance to Shareholders who wish to enhance their employability. Enhancement can be for the purpose of gaining knowledge or skills to get a job, change jobs or for enhancing skills in a current job.

Eligible individuals include any Choggiung Ltd Shareholder who is at least 18 years of age or a high school or GED graduate. Scholarships shall not exceed the amount necessary for tuition or registration fees for a particular class, workshop, or event. Applicants may apply more than one time per year, however, in no case will an applicant be awarded more than \$500 per year in Enhancement scholarships. The scholarship shall be paid directly to the organization or institute.

In order to be eligible, Applicants must.

- ☐ provide a completed scholarship application including summary of cost of the event (See Financial section) and employer reference(s) if appropriate (See Reference section),
- ☐ provide a statement/letter of interest that includes applicant's intentions and information that demonstrates that the class, workshop, training event or activity will enhance their employability or career goals
- ☐ written proof of admission or access to the class, workshop, training event or activity.

Selection of successful applicants will be made according to the criteria established by the Choggiung Educational Endowment Foundation Board of Directors including the criteria listed above as well as past scholarship history, work history, references and recommendations, financial need and conclusions as to the applicant's motivation, character, ability, potential, goals and expectations. Note that the criteria are not listed in order of priority or emphasis.

There is a limited amount of funding available for Enhancement Scholarships. Scholarships will be awarded until the fund is depleted for each fiscal year (Oct. 1 to Sept. 30). At that point, no further applications will be accepted for that fiscal year.

GENERAL INFORMATION

Applicant Name. _____ Social Security No _____
Address. _____

Telephone. _____ Email _____
Birthdate _____

TRAINING/EDUCATIONAL PLANS

Name of class or event that you plan to attend _____
Name of host or educational institute _____
Address of host or educational institute. _____

Expected Dates of Attendance: _____ Location of Class or Event _____
Title of Degree/Certificate anticipated. _____

CAREER/EMPLOYMENT INFORMATION

Current Employer _____
Address/Phone. _____
Dates of Employment. _____ Job Title _____
Name of Supervisor _____
Duties: _____

(may attach job description if desired)

EDUCATIONAL HISTORY

High School

Name/Address _____
Dates of attendance. _____ Date of graduation _____ or date of GED _____

Post Secondary

Name/Address of Institution: _____
Dates of Attendance _____ Graduated ____ Yes ____ No
Field of Study _____
Title of Degree/Certificate received _____

Financial

Tuition/Registration fees	_____	(Allowable CEEF Scholarship category)
Books/Supplies/Equip	_____	(Allowable CEEF Scholarship category)
Other expenses (list)		
Daycare	_____	(Student Responsibility)
Transportation	_____	(Student Responsibility)
	_____	(Student Responsibility)
Total	\$ _____	
Scholarships/Grants/Loans applied for (whether received or not)	_____	What assistance will your employer provide? (i.e. paid leave to attend class, tuition assistance, reimbursement of expenses after class completion, etc.) _____
	_____	_____
	_____	_____
Will your attendance at the class or event hinge on receipt of a CEEF Scholarship?		
Yes _____ No _____		

References

Employer reference may be provided

If currently employed or if employment is pending the completion of the event applied for in this application, provide the following information. Your employer or supervisor may provide a statement to support the need for the class or activity and how it will enhance your employability, knowledge or skills. Use this section or attach a letter.

Supervisor/Employer Signature

Date

Signature & Date

I certify that the information provided is accurate to the best of my knowledge and understand that providing false or misleading information may result in the rejection of this or future applications. My signature also provides permission to Choggiung Limited d b a Choggiung Educational Endowment Foundation to contact references, employers, co-workers, students and/or staff of educational institutes listed on my application concerning myself.

Signature

Date

Attach: a. Applicant Statement/Letter of Need
b. Proof of Acceptance