INTERNAL REVENUE SERVICE

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 10/01 , 2011, and ending 09/30, 2012

Name of foundation: HARRY S MOSS HEART TRUST

A Employer identification number: 75-6147501

Number and street (or P O box number if mail is not delivered to street address): BANK OF AMERICA, N.A. P.O. BOX 831041

Room/suite:

B Telephone number (see instructions): (800) 357-7094

City or town, state, and ZIP code: DALLAS, TX 75283-1041

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 38,546,631.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

POSTMARK DATE AUG 15 2013 ENVELOPE

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,104,955.	1,104,955.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,629,015.			
	b Gross sales price for all assets on line 6a 25,486,387.				
	7 Capital gain net income (from Part IV, line 2)		1,629,015.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	847,742.	847,742.		STMT 10
	12 **Total** Add lines 1 through 11	3,581,712.	3,581,712.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	243,281.	166,920.		76,361.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 11	9,060.	NONE	NONE	9,060.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 12	53,445.	25,445.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 13	122,655.	36,822.		85,533.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	428,441.	229,187.	NONE	170,954.
	25 Contributions, gifts, grants paid	1,837,498.			1,837,498.
	26 **Total expenses and disbursements** Add lines 24 and 25	2,265,939.	229,187.	NONE	2,008,452.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	1,315,773.			
	b **Net investment income** (if negative, enter -0-)		3,352,525.		
	c **Adjusted net income** (if negative, enter -0-)				

SCANNED AUG 22 2013

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	NONE	6,019.	6,019.
2	Savings and temporary cash investments	906,887.	10,924,521.	10,924,521.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less. allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10 a	Investments - U S and state government obligations (attach schedule)	2,056,537.	1,952,216.	2,132,252.
b	Investments - corporate stock (attach schedule)	13,071,654.	14,460,841.	18,225,308.
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶ NONE			
	Less accumulated depreciation (attach schedule) ▶	500.	NONE	
12	Investments - mortgage loans			
13	Investments - other (attach schedule)	13,920,483.	4,110,887.	3,565,658.
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	153,426.	1.	3,692,873.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	30,109,487.	31,454,485.	38,546,631.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [X]			
27	Capital stock, trust principal, or current funds	7,471,718.	31,454,485.	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	22,637,769.	NONE	
30	**Total net assets or fund balances** (see instructions)	30,109,487.	31,454,485.	
31	**Total liabilities and net assets/fund balances** (see instructions)	30,109,487.	31,454,485.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,109,487.
2	Enter amount from Part I, line 27a	2	1,315,773.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 14	3	48,784.
4	Add lines 1, 2, and 3	4	31,474,044.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 15	5	19,559.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	31,454,485.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	25,258,965.		23,857,290.	1,401,675.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				1,401,675.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,629,015.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	3,288,438.	39,644,396.	0.082948
2009	1,085,668.	37,688,899.	0.028806
2008	2,480,297.	34,222,585.	0.072475
2007	2,383,875.	40,432,858.	0.058959
2006	2,269,790.	37,788,410.	0.060066

2	**Total** of line 1, column (d)	2	0.303254
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.060651
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	38,359,779.
5	Multiply line 4 by line 3	5	2,326,559.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	33,525.
7	Add lines 5 and 6	7	2,360,084.
8	Enter qualifying distributions from Part XII, line 4	8	2,008,452.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	67,051.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	67,051.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	67,051.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 65,954.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,500.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	67,454.
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	403.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 403. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ BANK OF AMERICA, N.A. Telephone no ▶ (214)209-1965
Located at ▶ 901 MAIN ST, FL 19, DALLAS, TX ZIP + 4 ▶ 75202-3714

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945-5(d).*		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** *If "Yes" to 6b, file Form 8870.*		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		243,281.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services . . . . . . ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	34,399,714.
b	Average of monthly cash balances	1b	251.
c	Fair market value of all other assets (see instructions)	1c	4,543,973.
d	**Total** (add lines 1a, b, and c)	1d	38,943,938.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	38,943,938.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	584,159.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,359,779.
6	**Minimum investment return.** Enter 5% of line 5	6	1,917,989.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,917,989.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	67,051.		
b	Income tax for 2011. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	67,051.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,850,938.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	1,850,938.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,850,938.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	2,008,452.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,008,452.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,008,452.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					1,850,938.
2 Undistributed income, if any, as of the end of 2011.					
a Enter amount for 2010 only				NONE	
b Total for prior years 20____,20____,20____			NONE		
3 Excess distributions carryover, if any, to 2011					
a From 2006	471,020.				
b From 2007	404,734.				
c From 2008	810,182.				
d From 2009	NONE				
e From 2010	1,370,790.				
f Total of lines 3a through e		3,056,726.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 2,008,452.					
a Applied to 2010, but not more than line 2a				NONE	
b Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c Treated as distributions out of corpus (Election required - see instructions)		NONE			
d Applied to 2011 distributable amount					1,850,938.
e Remaining amount distributed out of corpus		157,514.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		NONE			NONE
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		3,214,240.			
b Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions			NONE		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				NONE	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		NONE			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		471,020.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		2,743,220.			
10 Analysis of line 9					
a Excess from 2007	404,734.				
b Excess from 2008	810,182.				
c Excess from 2009	NONE				
d Excess from 2010	1,370,790.				
e Excess from 2011	157,514.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 17

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 19				
Total . . . . ▶ **3a**				1,837,498.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,104,955.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,629,015.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b O&G ROYALTY INCOME			15	841,980.	
c O&G INTEREST INC			1	1.	
d MARKET DISCOUNT			14	5,761.	
e					
12 Subtotal Add columns (b), (d), and (e)				3,581,712.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 3,581,712.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Mary Frost | 8-13-13 | TRUSTEE

Signature of officer or trustee | Date | Title

BANK OF AMERICA, N.A.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AFLAC INC	2,952.	2,952.
AT&T INC	12,563.	12,563.
AARONS INC CL A COM	15.	15.
ABBOTT LABS	5,656.	5,656.
ACUITY BRANDS INC COM	31.	31.
AETNA INC NEW COM	541.	541.
AIR PRODS & CHEMS INC	222.	222.
ALLEGHENY TECHNOLOGIES INC	125.	125.
ALLERGAN INC	69.	69.
ALTRIA GROUP INC	1,604.	1,604.
AMEREN CORP	38.	38.
AMERICAN CAP AGY CORP COM	315.	315.
AMERICAN ELEC PWR INC	1,405.	1,405.
AMERISOURCEBERGEN CORP COM	313.	313.
AMGEN INC COM	2,948.	2,948.
ANADARKO PETE CORP	88.	88.
APACHE CORP	999.	999.
APACHE CORP CONV PFD SER D 6.000%	383.	383.
APPLE INC COM	3,453.	3,453.
APPLIED MATLS INC	1,030.	1,030.
ARES CAP CORP COM	379.	379.
ASSURANT INC	335.	335.
BB&T CORPORATION	564.	564.
BAXTER INTL INC	621.	621.
BEST BUY INC	596.	596.
BLACKROCK INC	3,193.	3,193.
BOFA GOVERNMENT RESERVES TRUST CLASS	50.	50.
BOFA CASH RESERVES TRUST CLASS	264.	264.
BRISTOL MYERS SQUIBB CO COM	3,081.	3,081.
BROADCOM CORP CL A	377.	377.
CBS CORP CL B COM	354.	354.
CF INDS HLDGS INC COM	994.	994.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CVS CAREMARK CORP COM	1,177.	1,177.
CA INC COM	201.	201.
CAMPBELL SOUP CO	3,085.	3,085.
CAPITAL ONE FINANCIAL CORP	95.	95.
CAPITALSOURCE INC COM	10.	10.
CARDINAL HEALTH INC	36.	36.
CARNIVAL CORP PAIRED CTF 1 COM	457.	457.
CASEYS GEN STORES INC	148.	148.
CHEVRONTEXACO CORP COM	12,018.	12,018.
CHUBB CORP	30.	30.
CINEMARK HLDGS INC COM	293.	293.
CISCO SYS INC	2,639.	2,639.
CITIGROUP INC NEW COM	199.	199.
CLIFFS NAT RES INC COM	802.	802.
COACH INC COM	897.	897.
COCA COLA CO	1,765.	1,765.
COCA-COLA ENTERPRISES INC NEW COM	1,237.	1,237.
COGNEX CORP COM	37.	37.
COLUMBIA INTERNATIONAL VALUE FUND CLASS	150,934.	150,934.
MTG ASSET BKD PORTFOLIO	340,962.	340,962.
CORPORATE BD PORTFOLIO	187,017.	187,017.
COMCAST CORP NEW CL A COM	3,045.	3,045.
CONOCOPHILLIPS COM	7,228.	7,228.
CORPORATE EXECUTIVE BRD CO COM	111.	111.
CUMMINS ENGINE INC	647.	647.
DSW INC CL A	27.	27.
DANAHER CORP	74.	74.
DEVON ENERGY CORPORATION	382.	382.
DEVRY INC DEL	17.	17.
DIAGEO SPONSORED ADR (UK-USD) SEDOL #213	849.	849.
DIAMOND FOODS INC COM	18.	18.
DIAMOND OFFSHORE DRILLING INC COM	914.	914.
DIAMONDROCK HOSPITALITY CO REIT	296.	296.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DICKS SPORTING GOODS INC COM	30.	30.
DILLARDS INC CL A	19.	19.
DISCOVER FINL SVCS COM	1,671.	1,671.
DOMINOS PIZZA INC COM	2,097.	2,097.
DOMTAR CORP NEW COM	25.	25.
DONNELLEY R R & SONS CO	3,384.	3,384.
DOW CHEM CO	697.	697.
DUN & BRADSTREET CORP DEL NEW COM	744.	744.
EASTMAN CHEM CO	1,559.	1,559.
EATON CORP	950.	950.
EL PASO CORP COM	48.	48.
EMERSON ELEC CO	338.	338.
ENTERGY CORP NEW COM	5,100.	5,100.
EQUIFAX INC	175.	175.
EQUITY RESIDENTIAL SH BEN INT	531.	531.
EXELON CORP COM	4,529.	4,529.
EXPEDIA INC COMMON STOCK	26.	26.
EXPEDIA INC DEL NEW COM	252.	252.
EXXON MOBIL CORPORATION	7,620.	7,620.
FEI CO COM	15.	15.
FEDERAL HOME LN MTG CORP NT	7,784.	7,784.
FEDERAL HOME LN MTG CORP NT	5,832.	5,832.
FLUOR CORP NEW COM	204.	204.
FORD MTR CO DEL COM	187.	187.
FRANKLIN RES INC COM	2,296.	2,296.
FREEPORT-MCMORAN COPPER & GOLD INC COM	3,418.	3,418.
GNC HLDGS INC COM	186.	186.
GAMESTOP CORP CL A COM	1,302.	1,302.
GAP INC	509.	509.
GENERAL DYNAMICS CORP	2,838.	2,838.
GENERAL ELEC CO	6,337.	6,337.
GENUINE PARTS CO	482.	482.
GILDAN ACTIVEWEAR INC COM	221.	221.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GLACIER BANCORP INC	192.	192.
GOLDMAN SACHS GROUP INC	574.	574.
GRAINGER W W INC	289.	289.
GREAT LAKES DREDGE & DOCK CORP NEW COM	52.	52.
HALLIBURTON * COM	566.	566.
HARMON INTER INDS	44.	44.
HARTFORD FINANCIAL SVCS GRP	206.	206.
HEINZ H J CO	512.	512.
HENRY JACK & ASSOC INC COM	125.	125.
HERSHEY FOODS CORP	287.	287.
HEWLETT PACKARD CO COM	775.	775.
HIGHWOODS PROPERTIES INC COM	49.	49.
HILL ROM HLDGS INC COM	25.	25.
HOME DEPOT INC	1,393.	1,393.
HOME PPTYS NY INC	628.	628.
HORMEL FOODS CORPORATION	384.	384.
HOST HOTELS & RESORTS INC REIT	61.	61.
HUMANA INC	742.	742.
IAC / INTERACTIVECORP PAR $.001 COM	104.	104.
ILLINOIS TOOL WKS INC	1,398.	1,398.
INTEL CORP	2,500.	2,500.
INTERNATIONAL BUSINESS MACHS	3,840.	3,840.
INTERNATIONAL PAPER CO	402.	402.
INTERSIL CORP CL A	74.	74.
IRON MTN INC PA COM	423.	423.
J P MORGAN CHASE & CO COM	8,670.	8,670.
JOHNSON & JOHNSON	3,085.	3,085.
KELLOGG CO	519.	519.
KEYCORP NEW	680.	680.
KIMBERLY CLARK CORP	1,581.	1,581.
KINDER MORGAN INC DEL COM	892.	892.
KNIGHT TRANSN INC COM	138.	138.
KROGER CO	2,002.	2,002.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
L-3 COMMUNICATIONS CORP	212.	212.
LANDSTAR SYS INC	19.	19.
ESTEE LAUDER COMPANIES CL A	601.	601.
LILLY ELI & CO	6,468.	6,468.
LIMITED BRANDS INC COM	2,365.	2,365.
LINCOLN NATL CORP IND	1,114.	1,114.
LINDSAY MFG CO	92.	92.
LOCKHEED MARTIN CORPORATION	5,778.	5,778.
LORILLARD INC COM	6,969.	6,969.
MACYS INC COM	1,531.	1,531.
MARATHON OIL CORP COM	2,917.	2,917.
MASTERCARD INC CL A COM	263.	263.
MCDONALDS CORP	2,166.	2,166.
MCGRAW HILL COS INC COM	1,052.	1,052.
MCKESSON HBOC INC	153.	153.
MEAD JOHNSON NUTRITION CO COM	649.	649.
MERCK & CO INC NEW COM	10,793.	10,793.
METLIFE INC	619.	619.
MICROSOFT CORP	8,154.	8,154.
MONSANTO CO NEW COM	1,041.	1,041.
MOODYS CORP COM	1,073.	1,073.
MOSAIC CO NEW COM	101.	101.
NATIONAL OILWELL VARCO INC COM	1,126.	1,126.
NEWMONT MINING CORP	247.	247.
NIKE INC CL B	1,005.	1,005.
NORDSTROM INC	195.	195.
NORTHROP GRUMMAN CORP	1,872.	1,872.
NU SKIN ENTERPRISES INC CL A	168.	168.
NUCOR CORP	173.	173.
OCCIDENTAL PETROLEUM CORP	1,858.	1,858.
OMEGA HEALTHCARE INVS INC	585.	585.
ONEOK INC	856.	856.
ORACLE SYS CORP	1,537.	1,537.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PG&E CORP COM	822.	822.
PNC BK CORP	552.	552.
PPG INDS INC	1,544.	1,544.
PACCAR INC COM	346.	346.
PARKER HANNIFIN CORP	2,032.	2,032.
PATTERSON-UTI ENERGY INC COM	23.	23.
PEGASYSTEMS INC	9.	9.
PEPSICO INC	406.	406.
PERRIGO CO	9.	9.
PFIZER INC	12,783.	12,783.
PHILIP MORRIS INTL INC COM	10,421.	10,421.
PIER 1 IMPORTS INC	83.	83.
PINNACLE WEST CAP CORP	23.	23.
PITNEY BOWES INC	8,886.	8,886.
POLARIS INDUSTRIES INC	311.	311.
POWER INTEGRATIONS INC	16.	16.
PRAXAIR INC	1,072.	1,072.
PRECISION CASTPARTS CORP	35.	35.
PROCTER & GAMBLE CO	2,342.	2,342.
PROTECTIVE LIFE CORP	276.	276.
PRUDENTIAL FINL INC COM	634.	634.
PUBLIC SVC ENTERPRISE GROUP	5,217.	5,217.
PUBLIC STORAGE INC	1,067.	1,067.
QUALCOMM INC	2,088.	2,088.
QUEST DIAGNOSTICS INC	54.	54.
RALPH LAUREN CORP CL A COM	115.	115.
RAYTHEON CO COM NEW	3,291.	3,291.
REDWOOD TR INC COM	275.	275.
REGAL BELOIT CORP WISCONSIN COM	177.	177.
REINSURANCE GROUP AMER INC COM	160.	160.
RENT-A-CENTER INC	152.	152.
ROBBINS & MYERS INC	29.	29.
ROSS STORES INC	782.	782.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SLM CORP COM	454.	454.
SABRA HEALTH CARE REIT INC REITS	490.	490.
SAFEWAY INC COM NEW	1,647.	1,647.
SCHLUMBERGER LTD FOREIGN	330.	330.
SEMPRA ENERGY	597.	597.
SIMON PPTY GROUP INC NEW COM	4,422.	4,422.
SIX FLAGS ENTMT CORP NEW COM	138.	138.
SOTHEBYS HLDGS INC CL A	36.	36.
STARBUCKS CORP COM	913.	913.
STARWOOD HOTELS & RESORTS WORLDWIDE INC	190.	190.
SUMMIT HOTEL PPTYS INC COM	271.	271.
TJX COS INC NEW	2,288.	2,288.
TAL INTERNATIONAL GROUP INC COM	108.	108.
TANGER FACTORY OUTLET CTRS INC COM	136.	136.
TAUBMAN CTRS INC COM	171.	171.
TENNANT CO	125.	125.
TESORO PETROLEUM CP	437.	437.
TEXAS INSTRS INC	553.	553.
TEXTRON INC	36.	36.
3M CO COM	945.	945.
TIFFANY & COMPANY COMMON	527.	527.
TIME WARNER INC NEW COM	844.	844.
TIME WARNER CABLE INC COM	591.	591.
TORCHMARK CORP	67.	67.
TRINITY INDS INC	130.	130.
TYSON FOODS INC CL A	718.	718.
UIL HLDG CORP COM	511.	511.
US BANCORP DEL COM NEW	2,586.	2,586.
UNION PAC CORP	1,265.	1,265.
UNITED PARCEL SERVICE CL B	4,808.	4,808.
UNITED STATES TREAS BD DTD 08/16/10 3.87	4,459.	4,459.
UNITED STATES TREAS BD DTD 08/15/11 3.75	2,584.	2,584.
UNITED STATES TREAS NTS DTD 08/15/05	26,872.	26,872.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
UNITED STATES TREAS NT DTD 06/01/09 2.25	9,672.	9,672.
UNITED STATES TREAS BD DTD 11/15/10 2.62	4,884.	4,884.
UNITED STATES TREAS NT DTD 08/15/11 2.12	4,751.	4,751.
UNITED STATES TREAS NT DTD 09/30/11 1.37	988.	988.
UNITED STATES TREAS NTS DTD 02/15/12 2.0	728.	728.
UNITED TECHNOLOGIES CORP	2,511.	2,511.
UNITEDHEALTH GROUP INC	1,444.	1,444.
VALERO ENERGY CORP - NEW	2,773.	2,773.
VECTREN CORPORATION	70.	70.
VERIZON COMMUNICATIONS	10,698.	10,698.
VIACOM INC CL B COM	868.	868.
VISA INC CL A COM	741.	741.
WAL MART STORES INC	5,284.	5,284.
WALGREEN CO	537.	537.
WATSCO INC COM	163.	163.
WELLPOINT INC	41.	41.
WELLS FARGO COMPANY	7,162.	7,162.
WELLS FARGO & CO NEW PFD DEP SHS SER J	1,062.	1,062.
WESTERN REFNG INC COM	78.	78.
WESTERN UNION CO COM	123.	123.
WILLIAMS COS INC DEL COM	470.	470.
WOODWARD GOVERNOR CO COM	125.	125.
WORLD FUEL SERVICES CORP	37.	37.
WYNN RESORTS LTD COM	3,075.	3,075.
XCEL ENERGY INC COM	577.	577.
YUM BRANDS INC COM	1,854.	1,854.
ZIMMER HLDGS INC COM	453.	453.
AON PLC COM	18.	18.
ENERGY XXI (BERMUDA) LTD COM	98.	98.
ACCENTURE PLC CL A COM	1,138.	1,138.
EVEREST RE GROUP LTD COM	53.	53.
GOLAR LNG LTD COM	305.	305.
ACE LTD COM	840.	840.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TE CONNECTIVITY LTD COM	297.	297.
TYCO INTL LTD NEW F COM	2,267.	2,267.
LYONDELLBASELL INDUSTRIES NV CL A COM	377.	377.
AVAGO TECHNOLOGIES LTD COM	115.	115.
COSTAMARE INC COM	422.	422.
TOTAL	1,104,955.	1,104,955.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
O&G ROYALTY INCOME	841,980.	841,980.
O&G INTEREST INCOME	1.	1.
ACCRETION OF MARKET DISCOUNT	5,761.	5,761.
TOTALS	847,742.	847,742.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
RETURN PREPARATION FEE - JHB, LLP	7,810.			7,810.
RETURN REVIEW FEE - BANK OF AMERICA, N.A.	1,250.			1,250.
TOTALS	9,060.	NONE	NONE	9,060.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	18.	18.
FEDERAL EXCISE ESTIMATES	28,000.	
FOREIGN TAXES ON QUALIFIED FOR	24,728.	24,728.
FOREIGN TAXES ON NONQUALIFIED	699.	699.
TOTALS	53,445.	25,445.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
O&G ROYALTY -			
PRODUCTION TAXES	20,456.	20,456.	
LEASE OPERATING	1,579.	1,579.	
AD VALOREM TAXES	13,626.	13,626.	
AVT CONSULTANT FEE	618.	618.	
STATE TAX W/H	543.	543.	
GRANTMAKING FEES -			
BANK OF AMERICA, N.A.	85,138.		85,138.
ASSOCIATION MEMBERSHIP	695.		395.
TOTALS	122,655.	36,822.	85,533.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PURCHASED ACCRUED INTEREST - 2010	140.
YEAR END SALES ADJUSTMENT - 2010	13,872.
ROC ADJUSTMENT - 2011	3,445.
PRIOR-YEAR ADJUSTMENT	31,327.
TOTAL	48,784.

HARRY S MOSS HEART TRUST 75-6147501

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
YEAR END SALES ADJUSTMENT - 2011	18,215.
BASIS ADJUSTMENT - 2011 SALES	443.
ROC ADJUSTMENT - 2010	888.
NET ROUNDING	13.
TOTAL	19,559.

STATEMENT 15

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
BANK OF AMERICA, N.A.
ADDRESS:
P.O. BOX 830241
DALLAS, TX 75283-0241
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 243,281.
COMPENSATION EXPLANATION:
SEE FOOTNOTE

TOTAL COMPENSATION: 243,281.

RECIPIENT NAME:
BANK OF AMERICA, N.A. - DAVID T. ROSS
ADDRESS:
P.O. BOX 830241
DALLAS, TX 75283-0241
RECIPIENT'S PHONE NUMBER: 214-209-1965
FORM, INFORMATION AND MATERIALS:
NO FORMAL FORMAT - WRITTEN REQUEST SHOULD INCLUDE INFORMATION ABOUT THE ORGANIZATION'S PURPOSE AND ACTIVITIES
SUBMISSION DEADLINES:
NO STATED DEADLINES
RESTRICTIONS OR LIMITATIONS ON AWARDS:
GRANTS ARE AWARDED TO QUALIFIED CHARITABLE ORGANIZATIONS INVOLVED IN THE CURE & RESEARCH OF HEART DISEASE. ALL FUNDS MUST BE USED WITHIN STATE OF TEXAS, PREFERABLY WITHIN DALLAS COUNTY, TEXAS.

RECIPIENT NAME:
UNIVERSITY OF TEXAS SOUTHWESTERN
MEDICAL CENTER
ADDRESS:
5323 HARRY HINES BLVD
DALLAS, TX 75390-9105
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOR HEART DISEASE PREVENTION RESEARCH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC 501(C)(3)
AMOUNT OF GRANT PAID .... 87,498.

RECIPIENT NAME:
CHILDREN'S MEDICAL CENTER OF DALLAS
ADDRESS:
1935 MEDICAL DISTRICT DR
DALLAS, TX 75235-7701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEART CENTER CICU ROOMS CONSTRUCTION
FOUNDATION STATUS OF RECIPIENT:
PUBLIC 501(C)(3)
AMOUNT OF GRANT PAID .... 350,000.

RECIPIENT NAME:
IRVING HEALTHCARE FOUNDATION
ADDRESS:
1901 N MACARTHUR BLVD
IRVING, TX 75061-2220
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CARDIAC HYBRID SURGERY ROOM - BAYLOR MED CTR
FOUNDATION STATUS OF RECIPIENT:
PUBLIC 501(C)(3)
AMOUNT OF GRANT PAID .... 100,000.

RECIPIENT NAME:
SPECIAL CAMPS FOR SPECIAL KIDS
ADDRESS:
2824 SWISS AVE
DALLAS, TX 75204-5956
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANNUAL CAMP FOR KIDS W/CARDIOLOGY PROBLEMS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC 501(C)(3)
AMOUNT OF GRANT PAID .... 100,000.

RECIPIENT NAME:
UNIVERSITY OF TEXAS SOUTHWESTERN
MEDICAL CENTER
ADDRESS:
5323 HARRY HINES BLVD
DALLAS, TX 75390-9105
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EXPAND RESEARCH PROGRAMS AT HEART CENTER
FOUNDATION STATUS OF RECIPIENT:
PUBLIC 501(C)(3)
AMOUNT OF GRANT PAID ....1,200,000.

TOTAL GRANTS PAID: 1,837,498.

FEDERAL FOOTNOTES

FORM 990-PF - PART VIII, LINE 1(B) - AVERAGE HOURS PER WEEK DEVOTED TO POSITION: THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust: HARRY S MOSS HEART TRUST

Employer identification number: 75-6147501

Note: *Form 5227 filers need to complete only Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-70,813.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-70,813.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					227,122.

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	1,472,488.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	218.
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	1,699,828.

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-70,813.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			1,699,828.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			1,629,015.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet****, as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if:*

- *Either line 14b, col. (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18			
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19			
20	Add lines 18 and 19	20			
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21			
22	Subtract line 21 from line 20. If zero or less, enter -0-			22	
23	Subtract line 22 from line 17. If zero or less, enter -0-			23	
24	Enter the **smaller** of the amount on line 17 or $2,300			24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25	
26	Subtract line 25 from line 24			26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28	
29	Subtract line 28 from line 27			29	
30	Multiply line 29 by 15% (.15)			30	
31	Figure the tax on the amount on line 23 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31	
32	Add lines 30 and 31			32	
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34	

HARRY S MOSS HEART TRUST
75-6147501
Balance Sheet
09/30/2012

Cusip	Asset	Units	Basis	Market Value
88579Y101	3M CO	336.000	27,151.88	31,053 12
002535300	AARONS INC	1262 000	33,460.85	35,096.22
002824100	ABBOTT LABS	3632.000	203,069.59	249,009.92
003881307	ACACIA RESH CORP	410.000	15,364.30	11,238.10
G1151C101	ACCENTURE PLC	773.000	41,713.60	54,133 19
004498101	ACI WORLDWIDE INC	214.000	6,426.34	9,043.64
007903107	ADVANCED MICRO DEVICES INC	10964 000	66,267.51	36,948.68
00762W107	ADVISORY BRD CO	310.000	8,299 10	14,827 30
00130H105	AES CORP	11638.000	145,891 53	127,668.86
00817Y108	AETNA INC	291 000	11,372.37	11,523.60
001055102	AFLAC INC	2524 000	106,428.91	120,849.12
009728106	AKORN INC	578.000	7,760.40	7,641 16
011659109	ALASKA AIR GROUP INC	332.000	11,842 70	11,639.92
016255101	ALIGN TECHNOLOGY INC	591 000	10,086.89	21,849.27
G01767105	ALKERMES PLC	1117 000	18,314.71	23,177.75
020002101	ALLSTATE CORP	396.000	15,767 65	15,685.56
02209S103	ALTRIA GROUP INC	4974.000	149,716 69	166,081.86
023111206	AMARIN CORP PLC	1089 000	9,371.20	13,694.18
023135106	AMAZON COM INC	77 000	13,725.04	19,582.64
023608102	AMEREN CORP	96.000	3,284 53	3,136.32
02503Y103	AMERICAN CAP LTD	3167.000	32,126.44	35,945.45
03027X100	AMERICAN TOWER CORP	415.000	29,826 83	29,626.85
031162100	AMGEN INC	1924 000	102,654.52	162,173.96
034754101	ANGIES LIST INC	332.000	4,342.56	3,512.56
03524A108	ANHEUSER BUSCH INBEV SA/NV	345.000	23,796 22	29,638.95
037411105	APACHE CORP	1456.000	127,404.68	125,900.32
037604105	APOLLO GROUP INC	3172 000	121,088.06	92,146.60
037833100	APPLE INC	1278.000	214,716.86	852,560.19
038222105	APPLIED MATLS INC	2082.000	25,525.44	23,245.53
039670104	ARCTIC CAT INC	434.000	16,501.19	17,993.64
04033A100	ARIAD PHARMACEUTICALS INC	465.000	3,880.24	11,257.65
043436104	ASBURY AUTOMOTIVE GROUP INC	460 000	9,751.67	12,857.00
045327103	ASPEN TECHNOLOGY INC	1206.000	21,622.85	31,163.04
04621X108	ASSURANT INC	1716 000	60,111.89	64,006.80

HARRY S MOSS HEART TRUST
75-6147501
Balance Sheet
09/30/2012

Bank of America

Cusip	Asset	Units	Basis	Market Value
00206R102	AT&T INC	8345.000	216,287 37	314,606.50
04685W103	ATHENAHEALTH INC	132.000	7,253.86	12,113.64
053332102	AUTOZONE INC	87.000	30,780 96	32,161 29
053774105	AVIS BUDGET GROUP INC	600 000	7,798.86	9,228.00
056752108	BAIDU INC	335 000	12,837.45	39,158.15
06647F102	BANKRATE INC DEL	676 000	13,342.99	10,532.08
073271108	BAZAARVOICE INC	665 000	9,606 84	10,074 75
084670702	BERKSHIRE HATHAWAY INC DEL	747 000	58,738.41	65,885.40
09062X103	BIOGEN IDEC INC	567.000	62,103.09	84,602.07
09247X101	BLACKROCK INC	771.000	126,175.80	137,469 30
055921100	BMC SOFTWARE INC	2361 000	77,316 37	97,957.89
101137107	BOSTON SCIENTIFIC CORP	17867 000	102,940 72	102,556 58
110122108	BRISTOL MYERS SQUIBB CO	755.000	24,404.23	25,481 25
112463104	BROOKDALE SENIOR LIVING INC	1397.000	23,604.18	32,438.34
12673P105	CA INC	791 000	21,129.56	20,380.11
126804301	CABELAS INC	354 000	13,261.54	19,356.72
127055101	CABOT CORP	147.000	5,101.18	5,375.79
134429109	CAMPBELL SOUP CO	3276 000	109,683 11	114,070.32
14055X102	CAPITALSOURCE INC	2464 000	17,965 99	18,677.12
147528103	CASEYS GEN STORES INC	651.000	36,749.12	37,198.14
148887102	CATAMARAN CORP	107 000	5,710.81	10,482.79
124857202	CBS CORP	328.000	12,470.92	11,916.24
15135B101	CENTENE CORP	303 000	10,524.04	11,335.23
125269100	CF INDS HLDGS INC	731.000	111,416.07	162,457.44
16115Q308	CHART INDUSTRIES INC	174.000	10,124.44	12,849.90
166764100	CHEVRON CORP	3464.000	192,223.89	403,763.84
172755100	CIRRUS LOGIC CORP	116 000	4,186.73	4,453.24
17275R102	CISCO SYS INC	13575.000	248,016.64	259,214.63
172967424	CITIGROUP INC	4948 000	165,760 97	161,898 56
184496107	CLEAN HBRS INC	293.000	18,679.13	14,313.05
18683K101	CLIFFS NAT RES INC	135.000	6,149.53	5,282 55
191216100	COCA COLA CO	1612.000	37,682.97	61,143.16
19239V302	COGENT COMMUNICATIONS GROUP	246 000	5,343.66	5,655 54
192422103	COGNEX CORP	340 000	11,481.49	11,757 20

HARRY S MOSS HEART TRUST
75-6147501
Balance Sheet
09/30/2012

Bank of America

Cusip	Asset	Units	Basis	Market Value
19259P300	COINSTAR INC	361.000	20,262.69	16,237.78
19765H586	COLUMBIA INTERNATIONAL VALUE	252376.795	3,829,958.61	3,202,661 53
20030N101	COMCAST CORP	6428 000	186,513 97	229,768 86
204166102	COMMVAULT SYS INC	580 000	24,216.74	34,022.74
20825C104	CONOCOPHILLIPS	3741.000	160,266.04	213,910.38
21925Y103	CORNERSTONE ONDEMAND INC	322.000	9,156.04	9,872.52
Y1771G102	COSTAMARE INC	924 000	12,743.49	14,220.36
22160N109	COSTAR GROUP INC	114 000	6,334.16	9,295.56
126650100	CVS CAREMARK CORP	3148.000	131,397.92	152,426.16
235851102	DANAHER CORP DEL	443.000	17,474.68	24,431.45
242309102	DEALERTRACK HLDGS INC	660 000	19,319.27	18,381.00
25179M103	DEVON ENERGY CORP NEW	222.000	15,119.78	13,431.00
23324T107	DFC GLOBAL CORP	817 000	16,751.09	14,011 55
25271C102	DIAMOND OFFSHORE DRILLING INC	377 000	22,591 83	24,810.37
252784301	DIAMONDROCK HOSPITALITY CO	1597.000	14,647 66	15,379.11
253393102	DICKS SPORTING GOODS INC	478.000	24,888.51	24,784 30
254067101	DILLARDS INC	104 000	6,553 44	7,521.28
25490A309	DIRECTV	2457 000	83,278 65	128,845 08
254709108	DISCOVER FINL SVCS	4451 000	64,005.65	176,838 23
25470F104	DISCOVERY COMMUNICATIONS INC	1932.000	98,313.01	115,147.20
25470M109	DISH NETWORK CORP	1133.000	33,488.45	34,681.13
256677105	DOLLAR GEN CORP	792 000	42,004.15	40,819 68
256746108	DOLLAR TREE INC	936 000	45,932.33	45,199 44
25754A201	DOMINOS PIZZA INC	486.000	15,133 86	18,322.20
257559203	DOMTAR CORP	115 000	8,861.59	9,003 35
257867101	DONNELLEY R R & SONS CO	8362.000	99,257 63	88,637.20
26138E109	DR PEPPER SNAPPLE INC	2161.000	97,275.90	96,229.33
26483E100	DUN & BRADSTREET CORP DEL NEW	1564 000	104,773.64	124,525.68
268158102	DYNAVAX TECHNOLOGIES CORP COM	1590.000	6,489.90	7,568.40
277432100	EASTMAN CHEM CO	1545.000	67,665.07	88,080.45
278642103	EBAY INC	255.000	12,292.20	12,334.35
28660G106	ELIZABETH ARDEN INC	555.000	11,784.32	26,218 20
268648102	EMC CORP	6686 000	169,146.55	182,327.22
G10082140	ENERGY XXI (BERMUDA) LTD	561 000	10,081.31	19,612 56

HARRY S MOSS HEART TRUST
75-6147501
Balance Sheet
09/30/2012

Bank of America

Cusip	Asset	Units	Basis	Market Value
29364G103	ENTERGY CORP NEW	2020.000	141,759.36	139,986.00
29444U502	EQUINIX INC	122.000	23,629 22	25,138.10
30063P105	EXACT SCIENCES CORP	790.000	6,245.70	8,690.00
30219G108	EXPRESS SCRIPTS HLDG CO	1271.000	72,559.46	79,602 73
30231G102	EXXON MOBIL CORP	5425.000	315,012.59	496,116.25
311642102	FARO TECHNOLOGIES INC	258.000	9,493.78	10,660.56
3134A4AA2	FEDERAL HOME LN MTG CORP	114000 000	133,151.57	178,233.30
3134A4VG6	FEDERAL HOME LN MTG CORP	121000.000	118,823.05	137,204.32
30241L109	FEI CO	275.000	13,268.26	14,712.50
316645100	FIFTH & PAC COS INC	868 000	10,213.58	11,093.04
316773100	FIFTH THIRD BANCORP	2352 000	35,336.68	36,467 76
34385P108	FLUIDIGM CORP DEL	594.000	8,855 53	10,098 00
344849104	FOOT LOCKER INC	127 000	4,677 69	4,508.50
345370860	FORD MTR CO DEL	408 000	5,473.73	4,022.88
34959E109	FORTINET INC	897.000	20,208.21	21,635 64
35671D857	FREEPORT-MCMORAN COPPER &	737.000	25,286.04	29,170 46
35804H106	FRESH MKT INC	247.000	12,555.32	14,802 49
363576109	GALLAGHER ARTHUR J & CO	322.000	11,375 33	11,534.04
36467W109	GAMESTOP CORP	858.000	19,214 05	18,018.00
364760108	GAP INC DEL	2682.000	74,329.57	95,961.96
369604103	GENERAL ELEC CO	6294 000	90,705.99	142,936.74
375916103	GILDAN ACTIVEWEAR INC	517 000	10,101.90	16,378.56
375558103	GILEAD SCIENCES INC	562 000	34,540.99	37,277 46
36191G107	GNC HLDGS INC	1007 000	37,637.07	39,242.79
G9456A100	GOLAR LNG LTD	284.000	13,076 00	10,959.56
38141G104	GOLDMAN SACHS GROUP INC	65.000	6,307.11	7,389.20
38259P508	GOOGLE INC	382.000	226,310.19	288,219.00
384802104	GRAINGER W W INC	242.000	48,333.36	50,425.54
40171V100	GUIDEWIRE SOFTWARE INC	848.000	23,076.64	26,330.40
406216101	HALLIBURTON CO	2056.000	72,055.13	69,266.64
413086109	HARMAN INTL INDS INC	329 000	13,383.62	15,186.64
414585109	HARRIS TEETER SUPERMARKETS INC	310.000	12,652.37	12,040.40
428291108	HEXCEL CORP NEW	1471.000	31,710.41	35,333 42
40425J101	HMS HLDGS CORP	855 000	16,886.77	28,548.45

HARRY S MOSS HEART TRUST
75-6147501
Balance Sheet
09/30/2012

Bank of America

Cusip	Asset	Units	Basis	Market Value
437076102	HOME DEPOT INC	3965 000	197,624.76	239,367.05
437306103	HOME PPTYS INC	342.000	20,342.60	20,954.34
44107P104	HOST HOTELS & RESORTS INC	2628.000	40,350 35	42,179.40
444859102	HUMANA INC	1517.000	118,465 83	106,417.55
44919P508	IAC / INTERACTIVECORP	435 000	22,866.60	22,646 10
45103T107	ICON PUB LTD CO	662.000	14,191.33	16,132.94
45166R204	IDENIX PHARMACEUTICALS INC COM	2297 000	17,967.25	10,474 32
452308109	ILLINOIS TOOL WKS INC	2105 000	107,574.36	125,184.35
45256B101	IMPAX LABORATORIES INC	882.000	13,307 29	22,896.72
45672H104	INFOBLOX INC	444 000	9,066.30	10,323 00
45666Q102	INFORMATICA CORP	319 000	9,359.78	11,117 15
45784P101	INSULET CORP	1008.000	18,364.13	21,752.64
458140100	INTEL CORP	941.000	19,226.05	21,318.36
459200101	INTERNATIONAL BUSINESS MACHS	642.000	52,053 92	133,182 90
44984A105	IPC THE HOSPITALIST CO	430.000	12,382.69	19,651 00
46333X108	IRONWOOD PHARMACEUTICALS INC	546 000	7,539.33	6,977.88
46625H100	J P MORGAN CHASE & CO	7938 000	291,647.49	321,330 24
478160104	JOHNSON & JOHNSON	1316 000	72,337.72	90,685.56
486577109	KAYAK SOFTWARE CORP	357.000	11,379.92	12,612.81
494368103	KIMBERLY CLARK CORP	342 000	17,811.06	29,336.76
49456B101	KINDER MORGAN INC DEL	1332 000	51,855.61	47,312 64
499064103	KNIGHT TRANSN INC	575 000	10,219.95	8,222.50
50015Q100	KODIAK OIL & GAS CORP	813.000	8,269 06	7,609.68
501044101	KROGER CO	3665 000	86,188.21	86,274.10
501242101	KULICKE & SOFFA INDS INC	614.000	7,192.91	6,388.67
502424104	L-3 COMMUNICATIONS HLDGS INC	297.000	21,405 83	21,297.87
515098101	LANDSTAR SYS INC	310.000	16,715.64	14,656.80
518439104	LAUDER ESTEE COS INC	321 000	9,771.25	19,763 97
530555101	LIBERTY GLOBAL INC	211.000	12,232 12	12,818.25
53217R207	LIFE TIME FITNESS INC	399.000	19,037.86	18,250.26
532457108	LILLY ELI & CO	3713.000	133,925.26	176,033.33
532716107	LIMITED BRANDS INC	605.000	27,940.73	29,802.30
534187109	LINCOLN NATL CORP IND	240.000	5,872.68	5,805.60
535555106	LINDSAY MANUFACTURING COMPANY	154.000	6,382.39	11,083.38

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53578A108	LINKEDIN CORP	253.000	23,873 57	30,461.20
53635B107	LIQUIDITY SVCS INC	156 000	6,320.81	7,832.60
502079106	LMI AEROSPACE INC	637 000	10,421 63	13,020.28
539830109	LOCKHEED MARTIN CORP	1354.000	102,316.19	126,436 52
544147101	LORILLARD INC	119.000	8,900.01	13,857.55
550021109	LULULEMON ATHLETICA INC	259 000	15,014.66	19,150.46
55003T107	LUMBER LIQUIDATORS HLDGS INC	264 000	5,496.07	13,379 52
N53745100	LYONDELLBASELL INDUSTRIES NV	2629.000	127,389 57	135,814.14
55616P104	MACYS INC	3640.000	128,644.35	136,936 80
55973G119	MAGNUM HUNTER RES CORP	184 000	0.00	81.14
56509R108	MAP PHARMACEUTICALS INC	882.000	12,558.70	13,732.74
565849106	MARATHON OIL CORP	5452.000	156,067.13	161,215.64
G5876H105	MARVELL TECHNOLOGY GROUP LTD	448 000	5,117.18	4,101.44
574795100	MASIMO CORP	668.000	15,057 11	16,152.24
57636Q104	MASTERCARD INC	330.000	115,609 64	148,988.40
580135101	MCDONALDS CORP	518 000	27,212 30	47,526 50
580645109	MCGRAW HILL COS INC	1355 000	63,015.76	73,969.45
582839106	MEAD JOHNSON NUTRITION CO	737.000	46,664.86	54,007 36
58933Y105	MERCK & CO INC	6453.000	220,985 32	290,998 04
59156R108	METLIFE INC	5105.000	182,651 76	175,918.30
595137100	MICROSEMI CORP	388.000	7,669.40	7,787.16
594918104	MICROSOFT CORP	10192 000	250,589.21	303,313.92
61166W101	MONSANTO CO	678 000	32,634.05	61,711.56
615369105	MOODYS CORP	1508.000	56,466 81	66,608 36
635309107	NATIONAL CINEMEDIA INC	669.000	9,886 81	10,951.53
637071101	NATIONAL OILWELL VARCO INC	2663.000	146,249.35	213,332.93
654106103	NIKE INC	500.000	26,475.68	47,455.00
666807102	NORTHROP GRUMMAN CORP	2078.000	128,318.76	138,041.54
67066G104	NVIDIA CORP	8190.000	116,123.79	109,254 60
67072V103	NXSTAGE MED INC	1107.000	17,888.33	14,623.47
67103H107	O REILLY AUTOMOTIVE INC	379 000	23,744.73	31,691 98
674215108	OASIS PETE INC NEW	720 000	17,080.26	21,218.40
903080793	OIL GAS OR OTHER MINERALS	1.000	1.00	3,692,873 00
681936100	OMEGA HEALTHCARE INVS INC	664 000	13,970.75	15,092.72

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683399109	ONYX PHARMACEUTICALS INC	237.000	7,133 25	20,026 50
68389X105	ORACLE CORP	6595.000	155,411 18	207,478 70
699173209	PARAMETRIC TECHNOLOGY CORP	358.000	8,380.91	7,793.66
701094104	PARKER HANNIFIN CORP	1709 000	138,918.95	142,838 22
705573103	PEGASYSTEMS INC	191.000	6,316 95	5,546.64
713448108	PEPSICO INC	877.000	63,281.83	62,065.29
713661304	PEREGRINE PHARMACEUTICALS INC	1105 000	5,542.02	1,138.15
714290103	PERRIGO CO	110.000	11,968.74	12,778 70
717081103	PFIZER INC	15298.000	293,631 64	380,155 30
718172109	PHILIP MORRIS INTL INC	3123.000	104,024 49	280,882 62
720279108	PIER 1 IMPORTS INC	760 000	1,971.74	14,242.40
723484101	PINNACLE WEST CAP CORP	2051.000	106,817 55	108,292 80
724479100	PITNEY BOWES INC	8512.000	168,399 80	117,635.84
731068102	POLARIS INDS INC	125.000	4,077 46	10,108.75
73640Q105	PORTFOLIO RECOVERY ASSOCS INC	193.000	9,696.33	20,154.99
737446104	POST HLDGS INC	302 000	9,292.42	9,078.12
739276103	POWER INTEGRATIONS INC	325.000	10,997 80	9,896.09
693506107	PPG INDS INC	633 000	63,513.65	72,693.72
74005P104	PRAXAIR INC	232.000	14,783.57	24,100 16
740189105	PRECISION CASTPARTS CORP	255.000	32,555 12	41,651.70
741503403	PRICELINE COM INC	93.000	28,038.17	57,573.51
742718109	PROCTER & GAMBLE CO	1222 000	61,560.22	84,757.92
743424103	PROOFPOINT INC	830 000	11,447.53	12,325.50
743674103	PROTECTIVE LIFE CORP	617 000	17,205.50	16,171.57
743713109	PROTO LABS INC	389.000	12,799.53	13,155.98
744320102	PRUDENTIAL FINL INC	2671.000	161,441.85	145,596 21
744573106	PUBLIC SVC ENTERPRISE GROUP	4501.000	130,700.72	144,842.18
74733T105	QLIK TECHNOLOGIES INC	460.000	12,409.97	10,299.40
747525103	QUALCOMM INC	1159.000	67,259.36	72,402 73
755111507	RAYTHEON CO	2567.000	112,621.04	146,729.72
758075402	REDWOOD TR INC	712 000	8,661.83	10,295.52
758750103	REGAL BELOIT CORP	164 000	9,338.90	11,558.72
759351604	REINSURANCE GROUP AMER INC	463.000	26,543.47	26,793.81
76009N100	RENT A CTR INC NEW	473.000	15,504.25	16,573.92

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76116A108	RESOLUTE ENERGY CORP	1057.000	12,128.38	9,375 59
766559603	RIGEL PHARMACEUTICALS INC	1150.000	9,796.91	11,776.00
768573107	RIVERBED TECHNOLOGY INC	571 000	11,333.21	13,292.88
76973Q105	ROADRUNNER TRANSN SVCS HLDGS	874 000	12,480.97	14,141.32
778296103	ROSS STORES INC	1673.000	64,588.89	108,059.07
786514208	SAFEWAY INC	4349 000	89,102.08	69,975.41
795435106	SALIX PHARMACEUTICALS LTD	361.000	13,069 29	15,284 74
803607100	SAREPTA THERAPEUTICS INC	358.000	5,219.00	5,559 74
81616X103	SELECT COMFORT CORP	448 000	12,574.14	14,125.44
82568P304	SHUTTERFLY INC	186 000	5,904 19	5,788.32
82669G104	SIGNATURE BK NEW YORK N Y	350.000	13,420.95	23,478 00
826919102	SILICON LABORATORIES INC	236 000	9,920.78	8,675 36
828806109	SIMON PPTY GROUP INC NEW	1133 000	94,051 69	172,000.73
83001A102	SIX FLAGS ENTMT CORP NEW	230.000	11,575 06	13,524 00
83083J104	SKULLCANDY INC	794.000	11,982.89	10,917 50
78442P106	SLM CORP	6755 000	110,708 04	106,188 60
852857200	STAMPS COM INC	690.000	17,741.33	15,966.60
855244109	STARBUCKS CORP	1130 000	37,266.09	57,302 30
85590A401	STARWOOD HOTELS & RESORTS	1309.000	60,165 99	75,869.64
857477103	STATE STR CORP	1371 000	59,599 02	57,527.16
866082100	SUMMIT HOTEL PPTYS INC	1277 000	12,525.95	10,905 58
867914103	SUNTRUST BKS INC	1298 000	37,049.07	36,694.46
868157108	SUPERIOR ENERGY SVCS INC	914.000	18,111.63	18,755.28
874083108	TAL INTERNATIONAL GROUP INC	513.000	14,060.69	17,431.74
876664103	TAUBMAN CTRS INC	450.000	34,461.84	34,528.50
Y8565N102	TEEKAY TANKERS LTD	1946.000	11,410 37	7,278.04
881569107	TESARO INC	541.000	7,463.91	7,698 43
881609101	TESORO CORP	2266 000	74,146.87	94,945.40
88162G103	TETRA TECH INC NEW	429.000	8,084.55	11,265.54
88632Q103	TIBCO SOFTWARE INC	488 000	9,560.44	14,749 80
88677Q109	TILE SHOP HLDGS INC	952.000	9,510.48	13,689.76
888706108	TIVO INC	960.000	9,350.30	10,012.80
872540109	TJX COS INC NEW	5034 000	107,494 61	225,472.86
896522109	TRINITY INDS INC	358.000	9,784.34	10,729 26

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89969Q104	TUMI HLDGS INC	607.000	14,156.22	14,288 78
H89128104	TYCO INTL LTD	2263.000	94,651.62	127,316 38
903293405	U S G CORP	913 000	13,510 02	20,040.35
902748102	UIL HLDG CORP	335.000	11,208.18	12,013.10
90385D107	ULTIMATE SOFTWARE GROUP INC	103.000	9,671.34	10,516.30
907818108	UNION PAC CORP	297.000	10,415.17	35,253 90
911312106	UNITED PARCEL SVC INC	1894.000	119,151.05	135,553.58
911363109	UNITED RENTALS INC	466 000	16,565.42	15,242 86
912810QK7	UNITED STATES TREAS BD	113000.000	114,677.79	138,054.36
912810QS0	UNITED STATES TREAS BD	79000 000	91,282.03	94,454.77
912828EE6	UNITED STATES TREAS NT	624000.000	634,822.51	694,056.48
912828RC6	UNITED STATES TREAS NT	235000.000	233,385 08	248,585.35
912828RH5	UNITED STATES TREAS NT	496000 000	500,185.00	511,653.76
912828SF8	UNITED STATES TREAS NTS	125000.000	125,888.67	130,010.00
91324P102	UNITEDHEALTH GROUP INC	3049 000	155,821 38	168,945.09
902973304	US BANCORP DEL	2767 000	65,182 59	94,908.10
91913Y100	VALERO ENERGY CORP NEW	3607.000	80,709.98	114,269 76
92240G101	VECTREN CORP	201.000	5,960 68	5,748.60
92276F100	VENTAS INC	192.000	12,089 01	11,952.00
92343V104	VERIZON COMMUNICATIONS INC	4826.000	148,311 27	219,920 82
92826C839	VISA INC	497.000	42,827 39	66,737.16
92849E101	VITAMIN SHOPPE INC	252.000	11,814 93	14,696 64
928563402	VMWARE INC	228 000	23,261.90	22,056 72
928645100	VOLCANO CORP	516.000	13,720 07	14,742.12
931142103	WAL-MART STORES INC	3653 000	194,891 07	269,591.40
942622200	WATSCO INC	138 000	9,295 25	10,459 02
949746101	WELLS FARGO & CO	8459.000	228,577.53	292,089.27
949746879	WELLS FARGO & CO NEW	531.000	10,336.03	15,781 32
958102105	WESTERN DIGITAL CORP	2402.000	103,497.15	93,029 46
959319104	WESTERN REFNG INC	366 000	6,185.77	9,581 88
980745103	WOODWARD INC	595.000	21,252.36	20,218.10
98233Q105	WRIGHT EXPRESS CORP	151.000	3,981 17	10,527.72
983134107	WYNN RESORTS LTD	458.000	50,690.68	52,871 52
988498101	YUM BRANDS INC	961.000	48,915.83	63,752 74

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98884U108	ZAGG INC	313.000	2,258.33	2,669.89
98954A107	ZILLOW INC	539.000	19,633.89	22,735.02
98956P102	ZIMMER HLDGS INC	817.000	44,240.22	55,245 54
	Cash/Cash Equivalent	10930540.510	10,930,540.51	10,930,540.51
		Totals·	31,454,485.15	38,546,630 90