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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning OCT 1, 2011, and ending SEP 30, 2012

Name of foundation J. MARION SIMS FOUNDATION, INC.		A Employer identification number 57-0355295
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 818	Room/suite	B Telephone number (803) 286-8772
City or town, state, and ZIP code LANCASTER, SC 29721		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 65,032,265.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		2,021,708.	2,021,708.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		699,092.			
b Gross sales price for all assets on line 6a		7,176,193.			
7 Capital gain net income (from Part IV, line 2)			699,092.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<10,881.>	<10,881.>		STATEMENT 2
12 Total. Add lines 1 through 11		2,709,919.	2,709,919.		
13 Compensation of officers, directors, trustees, etc.		183,076.	21,297.		161,779.
14 Other employee salaries and wages		282,595.	30,407.		252,188.
15 Pension plans, employee benefits		124,554.	13,402.		63,423.
16a Legal fees		3,440.	1,202.		2,238.
b Accounting fees		16,435.	5,742.		10,693.
c Other professional fees		552,616.	471,605.		80,750.
17 Interest					
18 Taxes		225,716.	0.		0.
19 Depreciation and depletion		35,000.	5,250.		
20 Occupancy		29,332.	4,342.		21,768.
21 Travel, conferences, and meetings		61,806.	9,541.		62,754.
22 Printing and publications					
23 Other expenses		96,650.	7,348.		67,343.
24 Total operating and administrative expenses. Add lines 13 through 23		1,611,220.	570,136.		722,936.
25 Contributions, gifts, grants paid		1,582,362.			2,450,357.
26 Total expenses and disbursements. Add lines 24 and 25		3,193,582.	570,136.		3,173,293.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<483,663.>			
b Net investment income (if negative, enter -0-)			2,139,783.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	101,347.	213,887.	213,887.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable	169,188.		
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	15,467.	13,761.	13,761.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	55,985,525.	63,528,589.	63,528,589.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment, basis ▶ 1,226,825.			
	Less: accumulated depreciation ▶ 308,350.	941,025.	918,475.	918,475.
	15 Other assets (describe ▶ STATEMENT 10)	77,466.	357,553.	357,553.
	16 Total assets (to be completed by all filers)	57,290,018.	65,032,265.	65,032,265.
	17 Accounts payable and accrued expenses	17,296.	24,255.	
	18 Grants payable	1,634,125.	766,130.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	104,817.	212,934.	
	23 Total liabilities (add lines 17 through 22)	1,756,238.	1,003,319.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	55,533,780.	64,028,946.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	55,533,780.	64,028,946.		
31 Total liabilities and net assets/fund balances	57,290,018.	65,032,265.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	55,533,780.
2 Enter amount from Part I, line 27a	2	<483,663.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	8,978,829.
4 Add lines 1, 2, and 3	4	64,028,946.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	64,028,946.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,836,979.		6,477,101.	359,878.
b 339,214.			339,214.
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			359,878.
b			339,214.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	699,092.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	3,154,415.	62,279,663.	.050649
2009	3,761,139.	60,380,483.	.062291
2008	3,822,334.	53,939,123.	.070864
2007	3,475,255.	75,001,739.	.046336
2006	4,588,574.	81,151,941.	.056543

2 Total of line 1, column (d)	2	.286683
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057337
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	60,760,785.
5 Multiply line 4 by line 3	5	3,483,841.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,398.
7 Add lines 5 and 6	7	3,505,239.
8 Enter qualifying distributions from Part XII, line 4	8	3,183,860.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	42,796.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	42,796.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	42,796.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2011 estimated tax payments and 2010 overpayment credited to 2011		6d	
b Exempt foreign organizations - tax withheld at source		7	0.
c Tax paid with application for extension of time to file (Form 8868)		8	965.
d Backup withholding erroneously withheld		9	45,633.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 12			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.JMSIMS.ORG</u>	13	X	
14	The books are in care of ► <u>JAMES T. MORTON, PRESIDENT</u> Telephone no. ► <u>(803) 286-8773</u> Located at ► <u>800 NORTH WHITE STREET, LANCASTER, SC</u> ZIP+4 ► <u>29721</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		151,014.	32,061.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E. BROWN CRENSHAW, JR., CPA - 800 NORTH WHITE STREET, P.O. BOX 818,	VICE PRESIDENT	99,418.	44,716.	0.
MARY D. HENDERSON - 800 NORTH WHITE STREET, P.O. BOX 818, LANCASTER, SC	PROGRAM OFFICER	72,818.	23,149.	0.
HOLLY C. FURR - 800 NORTH WHITE STREET, P.O. BOX 818, LANCASTER, SC	PROGRAM OFFICER	59,580.	34,979.	0.
KAREN W. ORMAND - 800 NORTH WHITE STREET, P.O. BOX 818, LANCASTER, SC	ADMINISTRATIVE ASSISTANT	50,779.	33,958.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FUND EVALUATION GROUP, LLC - 201 E. 5TH STREET, STE. 1600, CINCINNATI, OH 45202	INVESTMENT ADVISOR	61,108.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	61,045,775.
b	Average of monthly cash balances	1b	499,288.
c	Fair market value of all other assets	1c	141,013.
d	Total (add lines 1a, b, and c)	1d	61,686,076.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	61,686,076.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	925,291.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	60,760,785.
6	Minimum investment return. Enter 5% of line 5	6	3,038,039.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,038,039.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	42,796.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42,796.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,995,243.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,995,243.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,995,243.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,173,293.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	10,567.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,183,860.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,183,860.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,995,243.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	657,532.			
b From 2007				
c From 2008	1,139,268.			
d From 2009	848,923.			
e From 2010	137,237.			
f Total of lines 3a through e	2,782,960.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	3,183,860.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				2,995,243.
e Remaining amount distributed out of corpus	188,617.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,971,577.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	657,532.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,314,045.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008	1,139,268.			
c Excess from 2009	848,923.			
d Excess from 2010	137,237.			
e Excess from 2011	188,617.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

	4942(j)(3) or	<input type="checkbox"/> 4942(j)(5)
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- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

JAMES T. MORTON, PRESIDENT, (803) 286-8772
800 NORTH WHITE STREET, P.O. BOX 818, LANCASTER, SC 29721

b The form in which applications should be submitted and information and materials they should include:

SEE [HTTP://WWW.JMSIMS.ORG/GRANTS/](http://WWW.JMSIMS.ORG/GRANTS/)

c Any submission deadlines:

SEE [HTTP://WWW.JMSIMS.ORG/GRANTS/](http://WWW.JMSIMS.ORG/GRANTS/)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE [HTTP://WWW.JMSIMS.ORG/GRANTS/](http://WWW.JMSIMS.ORG/GRANTS/)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 17 ATTACHED	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT	2,450,357.
Total			3a	2,450,357.
b Approved for future payment				
SEE STATEMENT 17 ATTACHED	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT	531,701.
Total			3b	531,701.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No		
	Signature of officer or trustee <i>Gary T. Moore</i>		Date <i>7/29/13</i>		Title PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature <i>G</i>		Date	Check <input type="checkbox"/> if self-employed	PTIN
	GREGORY W. HAYES				7-18-13		P00054246
	Firm's name ▶ MOORE STEPHENS TILLER LLC					Firm's EIN ▶ 58-0673524	
	Firm's address ▶ 1960 SATELLITE BOULEVARD, STE 3600 DULUTH, GA 30097					Phone no. 770-995-8800	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PUBLICLY TRADED SECURITIES	2,360,922.	339,214.	2,021,708.
TOTAL TO FM 990-PF, PART I, LN 4	2,360,922.	339,214.	2,021,708.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT PORTFOLIO INCOME	<10,881.>	<10,881.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<10,881.>	<10,881.>	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,440.	1,202.		2,238.
TO FM 990-PF, PG 1, LN 16A	3,440.	1,202.		2,238.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	16,435.	5,742.		10,693.
TO FORM 990-PF, PG 1, LN 16B	16,435.	5,742.		10,693.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT/CONSULTING	469,939.	469,939.		0.
INVESTMENT CUSTODIAL FEES	1,340.	1,340.		0.
FUTURE PLANNING - CONSULTANT	78,306.	0.		78,306.
PAYROLL SERVICES	1,237.	133.		1,104.
RETIREMENT ADMINISTRATION	1,794.	193.		1,340.
TO FORM 990-PF, PG 1, LN 16C	552,616.	471,605.		80,750.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	48,295.	0.		0.
DEFERRED TAX	177,421.	0.		0.
TO FORM 990-PF, PG 1, LN 18	225,716.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOARD EXPENSES	2,925.	585.		480.
COMMUNICATIONS & COMMUNITY/PUBLIC RELATIONS	10,512.	0.		10,512.
GRANT PROGRAM EXPENSES	9,384.	0.		10,460.
INSURANCE	17,971.	2,924.		15,047.
MISC/OTHER	985.	0.		985.
OFFICE/POSTAGE EXPENSE	23,423.	3,513.		18,735.
ORGANIZATIONAL AFFILIATIONS	9,370.	0.		9,370.
PROFESSIONAL DEVELOPMENT	1,079.	326.		753.
SUBSCRIPTIONS & PUBLICATIONS	1,001.	0.		1,001.
INSURANCE DEDUCTIBLE ON EMBEZZLEMENT LOSS	20,000.	0.		0.
TO FORM 990-PF, PG 1, LN 23	96,650.	7,348.		67,343.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION IN INVESTMENT PORTFOLIO	8,845,273.
PRIOR PERIOD ADJUSTMENT FOR EMBEZZLEMENT LOSS	133,553.
ROUNDING	2.
TOTAL TO FORM 990-PF, PART III, LINE 3	8,978,828.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY & FIXED INCOME MUTUAL FUNDS INVESTMENTS (STATEMENT 16)	63,528,589.	63,528,589.
TOTAL TO FORM 990-PF, PART II, LINE 10B	63,528,589.	63,528,589.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID FEDERAL EXCISE TAX	0.	16,920.	16,920.
DEFERRED TAX ASSET	77,306.	0.	0.
SECURITY DEPOSITS	160.	160.	160.
DUE FROM INSURANCE PROVIDER ON EMBEZZLEMENT LOSS	0.	340,473.	340,473.
TO FORM 990-PF, PART II, LINE 15	77,466.	357,553.	357,553.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL EXCISE TAX PAYABLE	52,265.	59,336.
DEFERRED EXCISE TAX LIABILITY	0.	100,115.
RETIREMENT PLAN LIABILITY	52,552.	53,483.
TOTAL TO FORM 990-PF, PART II, LINE 22	104,817.	212,934.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
R. MALCOLM EDWARDS, MD 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	BOARD CHAIR 6.00	2,825.	0.	0.
ROBERT K. FOLKS 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	VICE CHAIR 4.00	1,250.	0.	0.
PHYLLIS B. BUNKLEY 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	TREASURER 4.00	1,050.	0.	0.
PAMELA Y. TEMPLE 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	SECRETARY 4.00	1,100.	0.	0.
JAMES T. MORTON 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	PRESIDENT 45.00	133,714.	32,061.	0.
MIRIAM M. BOUCHER 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	TRUSTEE 4.00	1,975.	0.	0.
TIMOTHY H. HALLMAN 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	TRUSTEE 4.00	950.	0.	0.
CHARLES M. HARRELL 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	TRUSTEE 4.00	2,075.	0.	0.
POLLY C. JACKSON 800 NORTH WHITE STREET, P.O. BOX 818 LANCASTER, SC 29721	TRUSTEE 4.00	2,025.	0.	0.

J. MARION SIMS FOUNDATION, INC.

57-0355295

STANLEY D. JOHNSON	TRUSTEE			
800 NORTH WHITE STREET, P.O. BOX				
818	4.00	2,125.	0.	0.
LANCASTER, SC 29721				
HUBERT F. MOBLEY	TRUSTEE			
800 NORTH WHITE STREET, P.O. BOX				
818	4.00	1,050.	0.	0.
LANCASTER, SC 29721				
MARVIN L. STARKS	TRUSTEE			
800 NORTH WHITE STREET, P.O. BOX				
818	4.00	875.	0.	0.
LANCASTER, SC 29721				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>151,014.</u>	<u>32,061.</u>	<u>0.</u>



STATEMENT 16

Investment Report

September 1, 2012 - September 30, 2012

Online
Customer Service

Fidelity.com
800-732-4990

J MARION SIMS FOUNDATION INC
PO BOX 818
LANCASTER SC 29721-0818

Holdings (Symbol) as of September 30, 2012	Quantity September 30, 2012	Price per Unit September 30, 2012	Total Cost Basis	Total Value September 1, 2012	Total Value September 30, 2012	Unrealized Gain (Loss) September 30, 2012
Mutual Funds 100% of holdings						
ARTISAN INTERNAT'L INVESTOR CLASS (ARTIX)	140,636.390	\$23.540	\$2,916,159.66	\$3,229,778.51	\$3,310,580.62	\$ 394,420.96
DIMENSIONAL ADVISOR EMERGING MKTS VALUE (DFEVX)	97,497.586	28.590	3,472,149.09	2,619,014.19	2,787,455.98	- 684,693.11
DFA INT'L SMALL CAP VALUE (DISVX)	104,315.902	15.020	1,628,108.62	1,496,849.39	1,566,824.84	- 61,283.78



Investment Report

September 1, 2012 - September 30, 2012

J MARION SIMS FOUNDATION INC

Holdings (Symbol) as of September 30, 2012	Quantity September 30, 2012	Price per Unit September 30, 2012	Total Cost Basis	Total Value September 1, 2012	Total Value September 30, 2012	Unrealized Gain (Loss) September 30, 2012
DIMENSIONAL ADV US SMALL CAP VALUE PORT						
(DFSX)	117,686.585	26.790	2,541,308.08	3,051,662.45	3,152,823.61	611,515.53
GATEWAY FUND CLASS Y (GTEYX)	104,924.432	27.510	2,700,904.84	2,866,871.02	2,886,471.12	185,566.28
HARBOR INTERNATIONAL INSTITUTIONAL FD (HAINX)	54,619.589	58.810	3,111,492.19	3,123,148.09	3,212,178.02	100,685.83
HARBOR CAPITAL APPRECIAT INSTL (HACAX)	97,990.274	43.220	3,255,311.04	4,122,450.82	4,235,139.64	979,828.60
ING GLOBAL REAL ESTATE CLASS I (IGLIX)	187,402.778	17.470	3,238,340.00	3,252,638.27	3,273,926.53	35,586.53
LOOMIS SAYLES BOND INSTL (LSBDX)	219,345.859	14.990	3,105,462.55	3,252,638.27	3,287,994.42	182,531.87
PIMCO TOTAL RETURN INSTL (PTTRX)	944,940.578	11.580	10,914,799.50	10,890,233.11	10,942,411.89	27,612.39
PIMCO REAL RETURN BOND INSTL CLASS (PRRIX)	258,033.463	12.560	2,924,600.22c	3,216,821.93	3,240,900.29	316,300.07
PIMCO ALL ASSET INST CLASS (PAAIX)	260,773.685	12.670	3,306,327.15	3,277,890.99	3,304,002.58	- 2,324.57
TEMPLETON GLOBAL BOND ADVISOR CLASS (TGBAX)	236,270.350	13.350	3,269,947.70	3,080,548.25	3,154,209.17	- 115,738.53
VANGUARD WINDSOR II ADMIRAL (VWNAX)	83,705.672	52.190	3,540,796.84	4,339,323.91	4,368,599.02	827,802.18
VANGUARD MID CAP INDEX SIGNAL (VMISX)	101,808.340	31.730	2,647,686.48	3,165,221.29	3,230,378.62	582,692.14
VANGUARD 500 INDEX SIGNAL SHS (VIFSX)	39,352.865	109.720	3,452,372.94	4,281,568.15	4,317,796.34	865,423.40
WASATCH SMALL CAP GROWTH (WAAEX)	74,290.740	43.840	2,551,990.09	3,208,462.94	3,256,906.04	704,915.95
Subtotal of Mutual Funds			58,577,756.99		63,528,598.73	4,950,841.74

Core Account 0% of holdings

CASH	54,920.640	1.000	not applicable	5,100.20	54,920.64	not applicable
Subtotal of Core Account					54,920.64	
Total			\$ 58,577,756.99		\$63,583,519.37	\$ 4,950,841.74

All positions held in cash account unless indicated otherwise

c - Cost basis information (or proceeds from short sales) has been provided by you or a third party (such as a transferring broker) and has not been adjusted except as otherwise indicated
 Cost Basis - the original amount paid for a security, including the amount of reinvested dividends and capital gains, plus or minus certain adjustments See last page of statement for details Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable

Transaction Details

(for holdings with activity this period)

STATEMENT 17

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

Recipient and/or Purpose	Tax Status	Beginning Balance 2012	Newly Allocated 2012	Amended 2012	Amount Paid 2012	Ending Balance 2012
Alston Wilkes Society 3519 Medical Drive Columbia, SC 29203-2490 <i>AWS Community Services for Offenders and Former Offenders"</i> \$5,000 00 2012	501c(3)	\$0 00	\$5,000 00	\$0 00	\$5,000 00	\$0 00
American National Red Cross and its Constituent Chapters and Branches 200 Piedmont Blvd Rock Hill, SC 29732 <i>Family Emergency Assistance Program</i> \$10,000 00 2012	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
CareNet, Inc. 338 West Meeting Street Medical Arts V, Suite H Lancaster, SC 29720 <i>"Care Health Center"</i> \$497,214 00 2011		\$125,000 00	\$0 00	-\$2,786 00	\$122,214 00	\$0 00
CareNet, Inc. 338 West Meeting Street Medical Arts V, Suite H Lancaster, SC 29720 <i>Care Health Center</i> \$430,491 00 2012		\$0 00	\$430,491 00	\$0 00	\$322,868 25	\$107,622 75
Catawba Care Coalition Inc. 500 Lakeshore Parkway Rock Hill, SC 29730 <i>The Achieving Our Vision Project</i> \$35,000 00 2012	501c(3)	\$0 00	\$35,000 00	\$0 00	\$35,000 00	\$0 00
Chester County Literacy Council PO 2045 Chester, SC 29706 <i>ALC - Chester County Literacy Council "GAPP"</i> \$93,200 00 2010	501c(3)	\$46,600 00	\$0 00	\$0 00	\$46,600 00	\$0 00
Chester County Literacy Council PO 2045 Chester, SC 29706 <i>ALC II Literacy 101- GAPP</i> \$69,900 00 2012	501c(3)	\$0 00	\$69,900 00	\$0 00	\$0 00	\$69,900 00
Chester County School District 109 Hinton Street Chester, SC 29706 <i>Great Falls Middle/High School Complex "Save Our Students"</i> \$40,830 00 2011		\$40,830 00	\$0 00	\$0 00	\$40,830 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 <i>Billy Keels (joint with Joanne Clark) Lewisville High School "Visualizing Math in Multiple Representations"</i> \$495 00 2012		\$0 00	\$495 00	\$0 00	\$495 00	\$0 00

STATEMENT 17

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Chester County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Shawn Reen (joint with Jessica Chastain)					
Lewisville High School					
"Promoting Social Studies Literacy in the Classroom"					
\$500 00					
2012					
Chester County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Marilyn Pressley					
Lewisville Elementary					
"Create to Appreciate Learning about SC through Art"					
\$498 00					
2012					
Chester County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Jessica Chastain (joint with Shawn Reen)					
Lewisville High School					
"Promoting Social Studies Literacy in the Classroom"					
\$500 00					
2012					
Chester County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Jennifer Cannon					
Lewisville Elementary					
"Math is Magical with Manipulatives"					
\$500 00					
2012					
Chester County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Jayson Jones					
Great Falls Elementary					
"Many Masks"					
\$500 00					
2012					
Chester County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Cheri Collins					
Great Falls Elementary					
"Words and Writing Connect"					
\$499 00					
2012					
Chester County School District	\$0 00	\$159 00	\$0 00	\$159 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Ann Golston					
Lewisville Elementary					
"Phonological Fun"					
\$159 00					
2012					
Chester County School District	\$0 00	\$441 00	\$0 00	\$441 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
Andrea Wagner					
Lewisville Elementary					
"Starving for Sensory Stimulation"					
\$441 00					
2012					

STATEMENT 17

J Marion Sims Foundation, Inc.
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments**Fiscal Year 2012**

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Chester County School District	\$0 00	\$482 00	\$0 00	\$482 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Cindy Tavior</i>					
<i>Great Falls High School</i>					
<i>"Get Magnetized with Magnets"</i>					
\$482 00					
2012					
Chester County School District	\$0 00	\$380 00	\$0 00	\$380 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Joanne Clark (joint with Bully Keels)</i>					
<i>Lewisville High School</i>					
<i>"Visualizing Math in Multiple Representations"</i>					
\$380 00					
2012					
Chester County School District	\$0 00	\$494 00	\$0 00	\$494 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Jody Brown</i>					
<i>Great Falls Middle</i>					
<i>"Making Connections with Math and Physics"</i>					
\$494 00					
2012					
Chester County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Rebecca Hopper</i>					
<i>Great Falls Middle/High School</i>					
<i>"Bluford High Book Club"</i>					
\$500 00					
2012					
Chester County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Lesley Stewart</i>					
<i>Lewisville Elementary</i>					
<i>"Leap Into Reading"</i>					
\$500 00					
2012					
Chester County School District	\$0 00	\$434 00	\$0 00	\$434 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Lisa Tait</i>					
<i>Lewisville Middle</i>					
<i>"Students as Authors and Illustrators"</i>					
\$434 00					
2012					
Chester County School District	\$0 00	\$481 00	\$0 00	\$481 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Rachel McAbee</i>					
<i>"Hot Dots"</i>					
<i>Great Falls Elementary</i>					
\$481 00					
2012					
Chester County School District	\$0 00	\$490 00	\$0 00	\$490 00	\$0 00
109 Hinton Street					
Chester, SC 29706					
<i>Stacy Smith</i>					
<i>"Your Mind and Body"</i>					
<i>Great Falls Elementary</i>					
\$490 00					
2012					

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J Marion Sims Foundation, Inc
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10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Chester County School District 109 Hinton Street Chester, SC 29706 Stephanie Barber "The Magic Tag Bookbag" Great Falls Elementary \$459 00 2012	\$0 00	\$459 00	\$0 00	\$459 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 Dale Hinson "Tag You're It Reading System" Great Falls Elementary \$499 00 2012	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 Anne-Marie Barnes (joint with Susie Varnadore) "Expeditions in Geometry and Reading" Lewisville High School \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 David Reed (joint with Elizabeth McDonald) "Cornhole" Great Falls Elementary \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 Elizabeth McDonald (joint with David Reed) "Cornhole" Great Falls Elementary \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 Susie Varnadore (joint with Anne-Marie Barnes) "Expeditions in Geometry and Reading" Lewisville High School \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Chester County School District 109 Hinton Street Chester, SC 29706 James Temple "There Are Two Sides to Everything" Lewisville High School \$495 00 2012	\$0 00	\$495 00	\$0 00	\$495 00	\$0 00

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J Marion Sims Foundation, Inc
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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Chester County School District		\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street						
Chester, SC 29706						
Marvin Burke (joint with Jane Butler)						
"Get Pumped with Graphing Calculator Technology"						
Lewisville High School						
\$500 00						
2012						
Chester County School District		\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street						
Chester, SC 29706						
Jane Butler (joint with Marvin Burke)						
"Get Pumped with Graphing Calculator Technology"						
Lewisville High						
\$500 00						
2012						
Chester County School District		\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street						
Chester, SC 29706						
Amanda Freeman (joint with Lynne Davis)						
"Magnificent Magnifications"						
Lewisville High School						
\$500 00						
2012						
Chester County School District		\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
109 Hinton Street						
Chester, SC 29706						
Lynne Davis (joint with Amanda Freeman)						
"Magnificent Magnifications"						
Lewisville High						
\$500 00						
2012						
Chester County School District		\$0 00	\$40,830 00	\$0 00	\$0 00	\$40,830 00
109 Hinton Street						
Chester, SC 29706						
SOS (Save Our Students)						
\$40,830 00						
2012						
Children's Attention Home, Inc.	501c(3)	\$0 00	\$9,325 00	\$0 00	\$9,325 00	\$0 00
PO Box 2912						
Rock Hill, SC 29732-2912						
Shelter Program & Social Work Program - Lancaster County						
\$9,325 00						
2012						
The Childrens Council	501c(3)	\$47,426 00	\$0 00	\$0 00	\$47,426 00	\$0 00
Post Office Box 171						
Lancaster, SC 29721						
ALC - The Children's Council						
"Skills for Success"						
\$94,852 00						
2010						
The Childrens Council	501c(3)	\$0 00	\$94,852 00	\$0 00	\$0 00	\$94,852 00
Post Office Box 171						
Lancaster, SC 29721						
ALC II - Skills for Success						
\$94,852 00						
2012						
Christian Services Inc	501c(3)	\$13,124 00	\$0 00	\$0 00	\$13,124 00	\$0 00
101 S White Street						
Lancaster, SC 29720						
ALC Phase I 09 Up With Literacy and Basic Skills						
\$109 992 00						
2009						

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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Christian Services Inc	501c(3)	\$47,246 00	\$0 00	\$0 00	\$23,623 00	\$23,623 00
101 S White Street						
Lancaster, SC 29720						
ALC Phase II "Up with Literacy and Basic Skills"						
\$47,246 00						
2011						
Christian Services Inc.	501c(3)	\$0 00	\$50,000 00	\$0 00	\$50,000 00	\$0 00
101 S White Street						
Lancaster, SC 29720						
Food Pantry						
\$50,000 00						
2012						
Columbus Parker Track Club		\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00
P O Box 145						
Lancaster, SC 29721						
Columbus Parker Track Club						
\$20,000 00						
2012						
Communities In Schools of Lancaster County		\$58,222 00	\$0 00	\$0 00	\$58,222 00	\$0 00
P O Box 3241						
Lancaster, SC 29721						
Challenge Phase 2 - Communities in Schools						
"YouthBuild"						
\$116,444 00						
2010						
Communities In Schools of Chester County, Inc.	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
3595 Lancaster Highway						
Richburg, SC 29706						
7 Day Health and Wellness Project						
\$10,000 00						
2012						
Deliverance Word of Faith Church	501c(3)	\$33,033 00	\$0 00	\$0 00	\$33,033 00	\$0 00
PO Box 1772						
Lancaster, SC 29720						
Challenge Grant - Phase 2 - Deliverance Word of Faith						
"Southside Adult Family Literacy Project"						
\$66,066 00						
2010						
Faith, Hope, & Victory Christian Church	501c(3)	\$38,306 00	\$0 00	\$0 00	\$38,306 00	\$0 00
P O Box 2787						
Lancaster, SC 29721						
Faith Hope & Victory						
ALC - The Community Powerhouse						
\$76,612 00						
2010						
Faith, Hope, & Victory Christian Church	501c(3)	\$0 00	\$57,459 00	\$0 00	\$0 00	\$57,459 00
P O Box 2787						
Lancaster, SC 29721						
ALC - II The Community Powerhouse						
\$57,459 00						
2012						
Family Promise of Lancaster County, Inc.	501c(3)	\$0 00	\$20,000 00	\$0 00	\$20,000 00	\$0 00
P O Box 854						
Lancaster, SC 29721						
Family Promise of Lancaster County Church and Transitional Housing						
\$20,000 00						
2012						

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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Fort Lawn Community Center, Inc PO Box 103 Fort Lawn, SC 29714 <i>Fort Lawn Community Center - Challenge Phase 2 "FLCC"</i> \$166,760 00 2010	501c(3)	\$83,380 00	\$0 00	\$0 00	\$83,380 00	\$0 00
Good Samaritan Medical Clinic 139 Church Street Chester, SC 29706 <i>Free Basic Direct Health Services, Medications and Laboratory Services</i> \$35,000 00 2012	501c(3)	\$0 00	\$35,000 00	\$0 00	\$35,000 00	\$0 00
Great Falls Rescue Squad PO Box 371 Great Falls, SC 29055 <i>"Great Falls Rescue Trail Rescue Project"</i> \$15,000 00 2011		\$15,000 00	\$0 00	\$0 00	\$15,000 00	\$0 00
HOPE in Lancaster, Inc P O Box 166 Lancaster, SC 29721 <i>2011-2012 Helping Those in Crisis</i> \$465,000 00 2011	Approved	\$465,000 00	\$0 00	\$0 00	\$232,500 00	\$232,500 00
Housing Authority of Lancaster County, Inc. P O Box 1235 Lancaster, SC 29721 <i>ALC Phase I Map to Success Family Literacy Program</i> \$101,208 00 2011	Governmental	\$101,208 00	\$0 00	\$0 00	\$50,604 00	\$50,604 00
Kershaw Area Resource Exchange (KARE) P O Box 364 Kershaw, SC 29067 <i>Crisis Assistance 2011-2012</i> \$138,000 00 2011	Approved	\$138,000 00	\$0 00	\$0 00	\$138,000 00	\$0 00
Carolinas Literacy Network (fka -Lancaster Area Literacy Cooperative P O Box 1076 Lancaster, SC 29721 <i>Lancaster Area Literacy Cooperative</i> \$501,951 65 2011	501c(3)	\$536,390 64	\$0 00	\$0 00	\$275,598 32	\$260,792 32
Lancaster County 116 West Dunlap PO Box 1809 Lancaster, SC 29720 <i>Lancaster County (joint project with Council on Aging) "Lancaster Health Ride"</i> \$444,495 00 2009	Governmental	\$128,009 00	\$0 00	\$0 00	\$128,009 00	\$0 00
Lancaster County Council of the Arts P O Box 613 201 W Gay Street Lancaster, SC 29721 <i>Arts Moving Forward</i> \$7,500 00 2011		\$7,500 00	\$0 00	\$0 00	\$7,500 00	\$0 00

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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County Council on Aging		\$12,000 00	\$0 00	\$0 00	\$12,000 00	\$0 00
P O Box 1296						
Lancaster, SC 29721						
Replacement Bus						
\$12,000 00						
2011						
Lancaster County Educational Foundation	Educational	\$64,660 00	\$0 00	\$0 00	\$28,775 60	\$35,884 40
Post Office Box 889						
Lancaster, SC 29721						
Project ACCESS						
\$64,660 00						
2011						
Lancaster County Educational Foundation	Educational	\$0 00	\$120,000 00	\$0 00	\$120,000 00	\$0 00
Post Office Box 889						
Lancaster, SC 29721						
The Diabetes Education Clinic						
\$120,000 00						
2012						
Lancaster County Literacy Council	501c(3)	\$48,691 52	\$0 00	\$0 00	\$48,691 52	\$0 00
610 East Meeting Street						
Lancaster, SC 29720						
ALC - Lancaster County Literacy Council						
"Reading for Workplace Success"						
\$97,383 00						
2010						
Lancaster County Literacy Council	501c(3)	\$0 00	\$73,037 00	\$0 00	\$0 00	\$73,037 00
610 East Meeting Street						
Lancaster, SC 29720						
ALC II - Reading for Workplace Success						
\$73,037 00						
2012						
Lancaster County School District		\$100 00	\$0 00	\$0 00	\$0 00	\$100 00
300 S Catawba Street						
Lancaster, SC 29720						
Lancaster High School						
Kristie Taylor Journalism Teacher						
Publish Student Newspaper						
\$500 00						
2002						
Lancaster County School District		\$500 00	\$0 00	\$0 00	\$0 00	\$500 00
300 S Catawba Street						
Lancaster, SC 29720						
Lisa Hallman (joint with Scott Kendrick)						
"Dream Catchers on My Mind"						
Buford Middle						
\$500 00						
2009						
Lancaster County School District		\$67,000 00	\$0 00	\$0 00	\$67,000 00	\$0 00
300 S Catawba Street						
Lancaster, SC 29720						
Swimming and Water Safety Project						
\$67,000 00						
2011						
Lancaster County School District		\$61,237 00	\$0 00	\$0 00	\$30,618 48	\$30,618 52
300 S Catawba Street						
Lancaster, SC 29720						
ALC Phase II Home Literacy Trail						
\$61,237 00						
2011						
Lancaster County School District		\$0 00	\$478 00	\$0 00	\$478 00	\$0 00
300 S Catawba Street						
Lancaster, SC 29720						
Leslie Parker						
Kershaw Elementary						
"Stories to My Ears"						
\$478 00						
2012						

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$475 00	\$0 00	\$475 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Pattie Awbrey (joint with Linda Stegall)					
Brooklyn Springs					
"Carolina Fence Garden"					
\$475 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Patricia Eichorn (joint with Sarah Watts)					
Indian Land Elementary					
"Down and Dirty Science"					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Pamela Neal					
Andrew Jackson High School					
"A Taste of France"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$485 00	\$0 00	\$485 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Nicole Gardner					
Kershaw Elementary					
"Listen & Learn"					
\$485 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Misty Greer					
North Elementary					
"Listening Center"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$413 00	\$0 00	\$413 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Michelle Bruce (joint with Gretta Hough)					
McDonald Green Elementary					
"Count Me In"					
\$413 00					
2012					
Lancaster County School District	\$0 00	\$476 00	\$0 00	\$476 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Marie Hightower (joint with Rhonda Neal)					
Heath Springs Elementary					
"Versa Tiles"					
\$476 00					
2012					
Lancaster County School District	\$0 00	\$475 00	\$0 00	\$475 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Linda Stegall (joint with Pattie Awbrey)					
Brooklyn Springs					
"Carolina Fence Garden"					
\$475 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$476 00	\$0 00	\$476 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Rhonda Neal (joint with Marie Hightower)</i>					
<i>Heath Springs Elementary</i>					
<i>"Versa Tiles"</i>					
\$476 00					
2012					
Lancaster County School District	\$0 00	\$454 00	\$0 00	\$454 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Michael Jenkins</i>					
<i>Brooklyn Springs Elementary</i>					
<i>"Mr Jenkins' Miracle Musicians"</i>					
\$454 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Sarah Watts (joint with Patricia Eichorn)</i>					
<i>Indian Land Elementary</i>					
<i>"Down and Dirty Science"</i>					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Shannon Thorne (joint with Susan Gardner)</i>					
<i>McDonald Green Elementary</i>					
<i>"Mold It, Model It Master It"</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$199 00	\$0 00	\$199 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Sharon Minors</i>					
<i>Erwin Elementary</i>					
<i>"We Want to Excel in Math Too"</i>					
\$199 00					
2012					
Lancaster County School District	\$0 00	\$369 00	\$0 00	\$369 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Susan Autry</i>					
<i>Erwin Elementary</i>					
<i>"Can You Hear Me Now?"</i>					
\$369 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Susan Gardner (joint with Shannon Thorne)</i>					
<i>McDonald Green Elementary</i>					
<i>"Mold It Model It Master It"</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$330 00	\$0 00	\$330 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Tami Ehrbridge (joint with Deborah Keenan)</i>					
<i>Brooklyn Springs</i>					
<i>"Beaver Nook"</i>					
\$330 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$436 00	\$0 00	\$436 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Terry Lasyone					
South Middle					
"Real World Reading"					
\$436 00					
2012					
Lancaster County School District	\$0 00	\$435 00	\$0 00	\$435 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Traci Deese					
Indian Land Elementary					
"Literacy Workshop"					
\$435 00					
2012					
Lancaster County School District	\$0 00	\$230 00	\$0 00	\$230 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Tracie Veal (joint with Ann Tillman)					
McDonald Green Elementary					
"Daily Language Development"					
\$230 00					
2012					
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Adam Wilson (joint with Heather Mendelsohn)					
Indian Land Middle					
"Art in History"					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$465 00	\$0 00	\$465 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Keith Sellers					
McDonald Green Elementary					
"World Drumming"					
\$465 00					
2012					
Lancaster County School District	\$0 00	\$475 00	\$0 00	\$475 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Yvonne Oswald					
A R Rucker Middle					
"Building Healthy Students"					
\$475 00					
2012					
Lancaster County School District	\$0 00	\$300 00	\$0 00	\$300 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Deborah Griffin (joint with Connie Horton)					
Andrew Jackson Middle					
"Arts & Technology Integration in the Classroom"					
\$300 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Angela McGee					
North Elementary					
"At Risk for Success"					
\$500 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Anita Robinson Buford Elementary "Moving Forward with Technology" \$499 00 2012	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Ann Tillman (joint with Tracie Veal) McDonald Green Elementary "Daily Language Development" \$459 00 2012	\$0 00	\$459 00	\$0 00	\$459 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Ben Eason Andrew Jackson High "Automotive Technology" \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Betsy Vick Buford Elementary "Fact Frenzy" \$498 00 2012	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Brandi Engel North Elementary "I Can Do It Centers" \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Chris Cuvellio (joint with Emily Dunning) Indian Land Middle "Interactive Social Studies Software" \$455 00 2012	\$0 00	\$455 00	\$0 00	\$455 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Cindy Outen Buford High "Shakespeare-ience MacBeth" \$498 00 2012	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Connie Horton (joint with Deborah Griffin) Andrew Jackson Middle "Arts & Technology Integration in the Classroom" \$300 00 2012	\$0 00	\$300 00	\$0 00	\$300 00	\$0 00

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$452 00	\$0 00	\$452 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kathryn Jacobs					
Erwin Elementary					
"Hands-on Equations"					
\$452 00					
2012					
Lancaster County School District	\$0 00	\$384 00	\$0 00	\$384 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
David Dudley					
Indian Land High					
"MacBeth Clavmation"					
\$384 00					
2012					
Lancaster County School District	\$0 00	\$450 00	\$0 00	\$450 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Amy Sizemore					
Indian Land Elementary					
"Making Literacy Come to Life"					
\$450 00					
2012					
Lancaster County School District	\$0 00	\$330 00	\$0 00	\$330 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Deborah Keenan (joint with Tam					
Ethridge)					
Brooklyn Springs					
"Beaver Nook"					
\$330 00					
2012					
Lancaster County School District	\$0 00	\$412 00	\$0 00	\$412 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Denise Trufan					
Indian Land Elementary					
"Connect and Zap"					
\$412 00					
2012					
Lancaster County School District	\$0 00	\$455 00	\$0 00	\$455 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Emily Dunning (joint with Chris Cuvillo)					
Indian Land Middle					
"Interactive Social Studies Software"					
\$455 00					
2012					
Lancaster County School District	\$0 00	\$344 00	\$0 00	\$344 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Eron Watts					
Erwin Elementary					
"Wheel of Learning"					
\$344 00					
2012					
Lancaster County School District	\$0 00	\$413 00	\$0 00	\$413 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Greta Hough (joint with Michelle Bruce)					
McDonald Green Elementary					
"Count Me In"					
\$413 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Heather Mendelsohn (joint with Adam Wilson)					
Indian Land Middle					
"Art in History"					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$489 00	\$0 00	\$489 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Jennifer Parker					
Kershaw Elementary					
"Hot or Not"					
\$489 00					
2012					
Lancaster County School District	\$0 00	\$462 00	\$0 00	\$462 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Jon Bradley					
Erwin Elementary					
"BEARS (Boys Exercising and Running Strong)"					
\$462 00					
2012					
Lancaster County School District	\$0 00	\$231 00	\$0 00	\$231 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Joy Duncan					
Indian Land Elementary					
"Reading Game Center"					
\$231 00					
2012					
Lancaster County School District	\$0 00	\$493 00	\$0 00	\$493 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Dana Shull					
Indian Land High School					
"All of My Students Get A Clean Slate"					
\$493 00					
2012					
Lancaster County School District	\$0 00	\$258 00	\$0 00	\$258 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Terry Dalton					
Indian Land Elementary					
"Listening Across the Curriculum"					
\$258 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Brandy Bradley					
Indian Land Elementary					
"Let's Get Organized and Gather Together"					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$459 00	\$0 00	\$459 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Derelle Ballard					
Erwin Elementary					
"Words our Way"					
\$459 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Marley Cole					
Indian Land Elementary					
"Hands-On with a Science and Social					
Studies Center"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Amanda Williams					
Erwin Elementary					
"X Marks the Spot"					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Melanie Vaughn (joint with Donna					
Morrow)					
Andrew Jackson Middle					
"Combining School-to Work Transitions					
with Service Learning"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Veronica Raffin (joint with Shandra Hall)					
McDonald Green Elementary					
"Listen, Read, Smile"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Mica Parker					
Indian Land Elementary					
"Literacy Workshop"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Laura Grimm					
Buford Elementary					
"The Jumbie Bites Buford"					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kristy Horton					
Heath Springs Elementary					
"Reading Never Sounded So Good"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$287 00	\$0 00	\$287 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kimberly Plyler (joint with Annette					
Fleming)					
McDonald Green					
"Review Games that Rock"					
\$287 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$493 00	\$0 00	\$493 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Jessica Martinelli					
Indian Land Elementary					
"Picture This"					
\$493 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Donna Morrow (joint with Melanie Vaughn)					
Andrew Jackson Middle					
"Combining School-to-Work Transistions with Service Learning"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$287 00	\$0 00	\$287 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Annette Fleming (joint with Kimberly Pivler)					
McDonald Green					
"Review Games that Rock"					
\$287 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Shandra Hall (joint with Veronica Raffin)					
McDonald Green					
"Listen, Read Smile!"					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kelly Jerolamon (joint with Heather Daniels)					
Indian Land Elementary					
"Listening Ears Make Reading and Writing Students"					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Aimee Hilsher (joint with Britney Howell)					
Indian Land Middle					
"Body Systems An Inside Look"					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Brenda Jackson (joint with Rachel Rav)					
Clinton Elementary					
"The Tiles of Our Lives"					
\$500 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Britney Howell (joint with Aimee Hilsher)</i>					
<i>Indian Land Middle</i>					
<i>"Body Systems An Inside Look"</i>					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Chris Davis (joint with Kimberly Tallent)</i>					
<i>Indian Land Middle</i>					
<i>"Teaching with Tech-Knowledge"</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Heather Daniels (joint with Kelly Jerolamon)</i>					
<i>Indian Land Elementary</i>					
<i>"Listening Ears Make Reading and Writing Students"</i>					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$485 00	\$0 00	\$485 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Iris Curry</i>					
<i>Erwin Elementary</i>					
<i>"Let's Play"</i>					
\$485 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Jennifer Auten</i>					
<i>Indian Land Elementary</i>					
<i>"Listening to Reading to Support Literacy Acquisition"</i>					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Kevin Majer (joint with Jessica Hardy)</i>					
<i>Indian Land Middle</i>					
<i>"Student Cooperative Learning in PE"</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Kim Tallent (joint with Chris Davis)</i>					
<i>Indian Land Middle</i>					
<i>"Teaching with Tech-Knowledge"</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Rachel Ray (joint with Brenda Jackson)</i>					
<i>Clinton Elementary</i>					
<i>"The Tiles of Our Lives"</i>					
\$500 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Robin Helm Discovery School "Hands-On Learning for Notes and Chords" \$499 00 2012	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Jessica Hardy (joint with Kevin Majer) Indian Land Middle "Student Cooperative Learning in PE" \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Midenna Anderson "The Very Hungry Kindergartners" McDonald Green \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Teresa Watkins (joint with Standrick Rhodes) "Getting Brainy" Indian Land Elementary \$498 00 2012	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Standrick Rhodes (joint with Teresa Watkins) "Getting Brainy" Indian Land Elementary \$498 00 2012	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Shawanda George "Interactive Whiteboard Resources" South Middle \$461 00 2012	\$0 00	\$461 00	\$0 00	\$461 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Robbi Simon (joint with Kathy Gerdes) "Using a Document Camera in the Classroom" Indian Land Elementary \$471 00 2012	\$0 00	\$471 00	\$0 00	\$471 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Rhonda Catoe "Mathematical Discoveries" McDonald Green Elementary \$422 00 2012	\$0 00	\$422 00	\$0 00	\$422 00	\$0 00

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Nanette Carnes (joint with Alan Bishop)					
"Keeping Music & Arts in School"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Michelle White					
"Modeling Science"					
A R Rucker					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$487 00	\$0 00	\$487 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Meredith Kirk					
"Versa Tile Learning"					
Heath Springs Elementary					
\$487 00					
2012					
Lancaster County School District	\$0 00	\$450 00	\$0 00	\$450 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Matthew Hodge					
"The New Academic Buzz in School"					
Indian Land High School					
\$450 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Alan Bishop (joint with Nanette Carnes)					
"Keeping Music & Arts in School"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Paige Johnson (joint with Adrienne Langley)					
"Traveling Through the Middle Ages"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Adrienne Langley (joint with Paige Johnson)					
"Traveling Through the Middle Ages"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Liz Baker (joint with Julie Creel)					
"BrainPop"					
South Middle					
\$498 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Courtney Bright					
"Passing PASS"					
South Middle					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Erica Anderson					
"Academic Enrichment and Reinforcement Centers"					
Indian Land Elementary					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$468 00	\$0 00	\$468 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Erlinda Broughton					
"The Wonders of Science"					
South Middle					
\$468 00					
2012					
Lancaster County School District	\$0 00	\$471 00	\$0 00	\$471 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kathy Gerdes (joint with Robbi Simon)					
"Using a Document Camera in the Classroom"					
Indian Land Elementary					
\$471 00					
2012					
Lancaster County School District	\$0 00	\$422 00	\$0 00	\$422 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kairina Wood					
"Mathematical Discoveries"					
McDonald Green					
\$422 00					
2012					
Lancaster County School District	\$0 00	\$471 00	\$0 00	\$471 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kimberly Malone					
"Elmo Document Camera"					
Indian Land Elementary					
\$471 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster SC 29720					
Kimberly Waldo					
"Math Magic"					
Discovery School					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Julie Creel (joint with Liz Baker)					
"BrainPop"					
South Middle					
\$498 00					
2012					

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Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Susan Hammond					
"Come See Us Run"					
Kershaw Elementary					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kelly Yates					
"Differentiating Instruction to Reach Every Child"					
Indian Land Elementary					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Lisa Collins (joint with Cheryl Castellucci)					
"Inner Body Experience"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Meghan Williams					
"Art Basics"					
Indian Land Elementary					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$472 00	\$0 00	\$472 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Monica Polson					
"Supporting Literacy Growth in Speech and Language"					
Heath Springs Elementary					
\$472 00					
2012					
Lancaster County School District	\$0 00	\$481 00	\$0 00	\$481 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Sally Brandwood					
"The Graphs of Math"					
Indian Land Middle					
\$481 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Scott Hendrick (joint with Sheri Wells)					
"Express Yourself"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$320 00	\$0 00	\$320 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Tracey Thompson					
"Building Fluent Readers"					
McDonald Green					
\$320 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$413 00	\$0 00	\$413 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Sherri Gamble (joint with Jessie Massie)</i>					
<i>"BrainPop"</i>					
<i>Indian Land Elementary</i>					
\$413 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Donna Wallace</i>					
<i>"Student Created PASS Review"</i>					
<i>South Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Kathy Sullivan (joint with Greg Caskey)</i>					
<i>"Sound Mind, Sound Body"</i>					
<i>Buford Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Sheri Wells (joint with Scott Kendrick)</i>					
<i>"Express Yourself"</i>					
<i>Buford Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$400 00	\$0 00	\$400 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Denay Gossman (joint with Karen Dingler)</i>					
<i>"Poetry - It's Alive"</i>					
<i>Buford Middle</i>					
\$400 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Greg Caskey (joint with Kathy Sullivan)</i>					
<i>"Sound Mind Sound Body"</i>					
<i>Buford Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$400 00	\$0 00	\$400 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Karen Dingler (joint with Denay Gossman)</i>					
<i>"Poetry - It's Alive"</i>					
<i>Buford Middle</i>					
\$400 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Cheryl Castellucci (joint with Lisa Collins)</i>					
<i>"Inner Body Experience"</i>					
<i>Buford Middle</i>					
\$500 00					
2012					

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Lancaster County School District	\$0 00	\$454 00	\$0 00	\$454 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Allison Horton (joint with Janet Armstrong)					
"Hands-On Social Studies"					
Buford Elementary					
\$454 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Courtney Brooks					
"The Perfect Fit"					
Erwin Elementary					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$403 00	\$0 00	\$403 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Erica Joefreda					
"Full Bag of Tricks"					
Erwin Elementary					
\$403 00					
2012					
Lancaster County School District	\$0 00	\$494 00	\$0 00	\$494 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Gwen Tucker					
"Well Sort Of"					
Erwin Elementary					
\$494 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Heather Rollings					
"Pillow Project"					
A R Rucker					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$454 00	\$0 00	\$454 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Janet Armstrong (joint with Allison Horton)					
"Hands-On Social Studies"					
Buford Elementary					
\$454 00					
2012					
Lancaster County School District	\$0 00	\$413 00	\$0 00	\$413 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Jessie Massie (joint with Sherri Gamble)					
"BrainPop"					
Indian Land Elementary					
\$413 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Wendy Stove (joint with Erin Wendi)					
"Common Core Balancing Act"					
Indian Land Elementary					
\$500 00					
2012					

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	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Linda Mackay "Poetry Novel Stations" Indian Land Middle \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Marni Peavy (joint with Sandy Barfield) "Discovery School" Music and Imagination \$245 00 2012	\$0 00	\$245 00	\$0 00	\$245 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Mary Beth Williamson "Love of Listening" Discovery School \$450 00 2012	\$0 00	\$450 00	\$0 00	\$450 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Patricia McFadden "Spaces and Places Classroom Organization" Erwin Elementary \$423 00 2012	\$0 00	\$423 00	\$0 00	\$423 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Lynn Kelley (joint with Matthew Bailey) "Getting to See a Healthier Me" Andrew Jackson Middle \$495 00 2012	\$0 00	\$495 00	\$0 00	\$495 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Ronnie Robinson (joint with Tammy Shirley) "Art and Kinesthetic Learning to Prepare for PASS" South Middle \$481 00 2012	\$0 00	\$481 00	\$0 00	\$481 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Sandy Barfield (joint with Marni Peavy) "Music and Imagination" Discovery School \$245 00 2012	\$0 00	\$245 00	\$0 00	\$245 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Sarah Trapp "4BC and Word Centers" Discovery School \$491 00 2012	\$0 00	\$491 00	\$0 00	\$491 00	\$0 00

STATEMENT 17

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Susan Scott</i>					
<i>"Keys to Success Career Fair"</i>					
<i>Buford Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Valisha Singleton (joint with Phedrian Alexander)</i>					
<i>"Multicultural Extravaganza"</i>					
<i>Indian Land Middle</i>					
\$498 00					
2012					
Lancaster County School District	\$0 00	\$495 00	\$0 00	\$495 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Matthew Bailey (joint with Lynn Kelley)</i>					
<i>"Getting to See a Healthier Me"</i>					
<i>Andrew Jackson Middle</i>					
\$495 00					
2012					
Lancaster County School District	\$0 00	\$333 00	\$0 00	\$333 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Libby Gregory</i>					
<i>"Hold Em Up High"</i>					
<i>McDonald Green</i>					
\$333 00					
2012					
Lancaster County School District	\$0 00	\$481 00	\$0 00	\$481 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Tammv Shirley (joint with Ronnie Robinson)</i>					
<i>"Art and Kinesthetic Learning to Prepare for PASS"</i>					
<i>South Middle</i>					
\$481 00					
2012					
Lancaster County School District	\$0 00	\$461 00	\$0 00	\$461 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Amanda McGee</i>					
<i>"PASS"</i>					
<i>Erwin Elementary</i>					
\$461 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster SC 29720					
<i>Kim Perry (joint with Alan LeRoy)</i>					
<i>"Fitness Stations"</i>					
<i>South Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$498 00	\$0 00	\$498 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Phedrian Alexander (joint with Valisha Singleton)</i>					
<i>"Multicultural Extravaganza"</i>					
<i>Indian Land Middle</i>					
\$498 00					
2012					

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J. Marion Sims Foundation, Inc
Schedule of appropriations and payments
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Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$473 00	\$0 00	\$473 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Amanda Griffith					
"The Expansion of the Arts"					
A R Rucker Middle					
\$473 00					
2012					
Lancaster County School District	\$0 00	\$455 00	\$0 00	\$455 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Celeste Graham					
"Lighting the Way for Science Exploration"					
Heath Springs Elementary					
\$455 00					
2012					
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Christa Jenkins Sullivan					
"SCOPE Magazine"					
Indian Land Middle					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$223 00	\$0 00	\$223 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Crystal Baker					
"The Write to be Successful"					
McDonald Green					
\$223 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Danielle Gilmore					
"Hands On Math"					
North Elementary					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Erin Wendi (joint with Wendy Stove)					
"Common Core Balancing Act"					
Indian Land Elementary					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster SC 29720					
Alan LeRoy (joint with Kim Perry)					
"Fitness Stations"					
South Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Kay Schorn (joint with Emily Herndon)					
"Poetry Slam Time Again"					
Indian Land Middle					
\$500 00					
2012					

STATEMENT 17

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Devin Moore					
"Write Away"					
Heath Springs Elementary					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Emily Herndon (joint with Kay Sehorn)					
"Poetry Slam Time Again"					
Indian Land Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$454 00	\$0 00	\$454 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Donna Wilder					
"Organizing our Science Ideas"					
Erwin Elementary					
\$454 00					
2012					
Lancaster County School District	\$0 00	\$223 00	\$0 00	\$223 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Donia Turk					
"The Right Way to Write"					
McDonald Green					
\$223 00					
2012					
Lancaster County School District	\$0 00	\$490 00	\$0 00	\$490 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Gena Rogers					
"Explorations in Math"					
Discovery School					
\$490 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Tammy Mosier (joint with Mary Beth Mize)					
"Winner Takes All"					
Buford Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$492 00	\$0 00	\$492 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Rebecca McCampbell (joint with Jessica Kuchler)					
"Fun Fossils"					
Indian Land Middle					
\$492 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Leslie Jacobs					
"Supplemental Enrichments to Reading and Writing Program"					
Indian Land Elementary					
\$496 00					
2012					

STATEMENT 17

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Marci Lail (joint with John Hyde-Volpe)</i>					
<i>"Great Grids"</i>					
<i>Indian Land Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Mary Beth Mize (joint with Tammy Mosier)</i>					
<i>"Winner Takes All"</i>					
<i>Buford Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$477 00	\$0 00	\$477 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Meredith Ribelin</i>					
<i>"Boom"</i>					
<i>Erwin Elementary</i>					
\$477 00					
2012					
Lancaster County School District	\$0 00	\$494 00	\$0 00	\$494 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Michael Lutomski (joint with Sherri Alston)</i>					
<i>"Making Electricity Standards a Snap"</i>					
<i>Indian Land Middle</i>					
\$494 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Michael Owens</i>					
<i>"Activity + Healthy Diet = Physical Fitness"</i>					
<i>McDonald Green</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Mindy Ries</i>					
<i>"Understanding Place Value & Magnitude of Numbers"</i>					
<i>North Elementary</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Rachel Sachritz (joint with Jamie Johnston)</i>					
<i>"Math Reference Guide"</i>					
<i>Indian Land Middle</i>					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$459 00	\$0 00	\$459 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Lori Small (joint with Rebecca Richbourg)</i>					
<i>"Daily Writing Journals"</i>					
<i>North Elementary</i>					
\$459 00					
2012					

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J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Rebecca Richbourg (joint with Lori Small)</i> <i>"Daily Writing Journals"</i> North Elementary \$459 00 2012	\$0 00	\$459 00	\$0 00	\$459 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Ronda McCain (joint with Cathv Hucks)</i> <i>"Shaping our Community"</i> Buford Middle \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Sam Kakavitsas (joint with Virginia Sorrow)</i> <i>"Gizmos"</i> Indian Land Middle \$491 00 2012	\$0 00	\$491 00	\$0 00	\$491 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Scott Fleischman (joint with David McDonald)</i> <i>"Mariachi Band"</i> Indian Land Middle \$494 00 2012	\$0 00	\$494 00	\$0 00	\$494 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Sherril Alston (joint with Michael Lutomski)</i> <i>"Making Electricity Standards a Snap"</i> Indian Land Middle \$494 00 2012	\$0 00	\$494 00	\$0 00	\$494 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Shonda Bradshaw</i> <i>"Piano and Music Theory Composition"</i> Indian Land Middle \$458 00 2012	\$0 00	\$458 00	\$0 00	\$458 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Laurie Ritter</i> <i>"A Stitch in Time Saves Nine - Part 3"</i> Indian Land Middle \$469 00 2012	\$0 00	\$469 00	\$0 00	\$469 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Susan Verhaalen (joint with Corina Ellison)</i> <i>"Designers of Technology"</i> Indian Land Middle \$476 00 2012	\$0 00	\$476 00	\$0 00	\$476 00	\$0 00

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J Marion Sims Foundation, Inc.
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Jamie Johnston (joint with Rachel Sachritz) "Math Reference Guide" Indian Land Middle \$499 00 2012	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Teresa Petry "Links to Literacy" Indian Land Middle \$495 00 2012	\$0 00	\$495 00	\$0 00	\$495 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Tiffany Evans (joint with Jennifer Thomas) "Centers" Indian Land Middle \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Virginia Sorrow (joint with Sam Kakavitsas) "Gizmos" Indian Land Middle \$491 00 2012	\$0 00	\$491 00	\$0 00	\$491 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Wanda Ewing (joint with Angela Steele) "Math through Rotations" Buford Middle \$332 00 2012	\$0 00	\$332 00	\$0 00	\$332 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Susan Morrison "Call Me Celtic" Indian Land Elementary \$484 00 2012	\$0 00	\$484 00	\$0 00	\$484 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Brandi Brueck "Small Group Display" Erwin Elementary \$493 00 2012	\$0 00	\$493 00	\$0 00	\$493 00	\$0 00
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 Amy Wamsley "Hands-On and Technology Driven Literacy Centers" Indian Land Elementary \$500 00 2012	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00

STATEMENT 17.

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments**Fiscal Year 2012**

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Angela Ghent (joint with Cindy Bush)					
"Hands On Minds On! Using Robotics to					
Reach all Learners"					
Indian Land Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$332 00	\$0 00	\$332 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Angela Steele (joint with Wanda Ewing)					
"Math through Rotations"					
Buford Middle					
\$332 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Areshi Stinson					
"Wildlife Habitat"					
Discovery					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$492 00	\$0 00	\$492 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Jessica Kuchler (joint with Rebecca					
McCampbell)					
"Fun Fossils"					
Indian Land Middle					
\$492 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Brad McGee (joint with Charles Rivers)					
"Leveled Content Reading Book Sets"					
Discovery School					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$474 00	\$0 00	\$474 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
LaDonna Smith					
"Racing to Read"					
McDonald Green					
\$474 00					
2012					
Lancaster County School District	\$0 00	\$499 00	\$0 00	\$499 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Casey Burgess					
"Enhancing Basic Facts"					
North Elementary					
\$499 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Cathy Hicks (joint with Ronda McCam)					
"Shaping our Community"					
Buford Middle					
\$500 00					
2012					

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J Marion Sims Foundation, Inc
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 September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Cecilia Hernandez					
"Books by Me"					
Indian Land Elementary					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Charles Rivers (joint with Brad McGee)					
"Leveled Content Reading Book Sets"					
Discovery School					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
John Hyde-Volpe (joint with Marc Lail)					
"Great Grids"					
Indian Land Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Cindy Bush (joint with Angela Ghent)					
"Hands On Minds On! Using Robotics to					
Reach All Learners"					
Indian Land Middle					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$476 00	\$0 00	\$476 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Coruna Ellison (joint with Susan					
Verhaalen)					
"Designers of Technology"					
Indian Land Middle					
\$476 00					
2012					
Lancaster County School District	\$0 00	\$494 00	\$0 00	\$494 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
David McDonald (joint with Scott					
Fleischman)					
"Mariachi Band"					
Indian Land Middle					
\$494 00					
2012					
Lancaster County School District	\$0 00	\$424 00	\$0 00	\$424 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Deborah Cole					
"Making a HUE Difference in Writing"					
North Elementary					
\$424 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
Delaney Costanzo (joint with Brad					
Johnson)					
"Math in the Marketplace"					
Indian Land Middle					
\$496 00					
2012					

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J Marion Sims Foundation, Inc
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September 30, 2012

Schedule of Appropriations and Payments

Fiscal Year 2012

10/1/11 thru 9/30/2012

	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lancaster County School District	\$0 00	\$380 00	\$0 00	\$380 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Emilee Vaughn</i>					
<i>"Diamond Del's Gem Mining Adventure"</i>					
<i>Discovery</i>					
\$380 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Grace Komorous (joint with Cheryl Chalmers)</i>					
<i>"Let's Get Dramatic"</i>					
<i>Indian Land Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$441 00	\$0 00	\$441 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Hope Figuero</i>					
<i>"Small Group Math Games"</i>					
<i>Erwin Elementary</i>					
\$441 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Jennifer Thomas (joint with Tiffany Evans)</i>					
<i>"Centers"</i>					
<i>Indian Land Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$500 00	\$0 00	\$500 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Cheryl Chalmers (joint with Grace Komorous)</i>					
<i>"Let's Get Dramatic"</i>					
<i>Indian Land Middle</i>					
\$500 00					
2012					
Lancaster County School District	\$0 00	\$496 00	\$0 00	\$496 00	\$0 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Brad Johnson (joint with Delaney Costanzo)</i>					
<i>"Math in the Marketplace"</i>					
<i>Indian Land Middle</i>					
\$496 00					
2012					
Lancaster County School District	\$0 00	\$55,000 00	\$0 00	\$0 00	\$55,000 00
300 S Catawba Street					
Lancaster, SC 29720					
<i>Swimming and Water Safety</i>					
\$55,000 00					
2012					
Lancaster Fatherhood Project	\$0 00	\$50,000 00	\$0 00	\$50,000 00	\$0 00
P O Box 1896					
Lancaster, SC 29721					
<i>Reconnecting Low-Income Non-Custodial Fathers to Their Children</i>					
\$50,000 00					
2012					

STATEMENT 17

J Marion Sims Foundation, Inc
Schedule of appropriations and payments
September 30, 2012

Schedule of Appropriations and Payments**Fiscal Year 2012**

10/1/11 thru 9/30/2012

		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Life Skills Opportunity Corporation	501c(3)	\$0 00	\$28,000 00	\$0 00	\$28,000 00	\$0 00
P O Box 2821						
Lancaster, SC 29720						
<i>Quality Child Care Voucher Program</i>						
\$28,000 00						
2012						
Multicultural Information Center	501c(3)	\$25,216 00	\$0 00	\$0 00	\$25,216 00	\$0 00
P O Box 267						
Lancaster, SC 29721						
<i>ALC - Multi-Cultural Information Center</i>						
<i>"Empowering our Future Today"</i>						
\$50,432 00						
2010						
Palmetto Citizens Against Sexual Assault		\$0 00	\$33,000 00	\$0 00	\$0 00	\$33,000 00
106 North York Street						
Lancaster, SC 29720						
<i>Children Advocacy Center Forensic</i>						
<i>Interviewer</i>						
\$33,000 00						
2012						
United Way of Lancaster County, Inc	501c(3)	\$10,000 00	\$0 00	\$0 00	\$10,000 00	\$0 00
109 S Wylie Street						
Lancaster, SC 29720						
<i>United Way of Lancaster County 2-1-1</i>						
\$10,000 00						
2011						
University of South Carolina, Lancaster	Educational	\$14,616 12	\$0 00	-\$3,337 21	\$11,278 91	\$0 00
Post Office Box 889						
Lancaster, SC 29721-0889						
<i>"Project Access"</i>						
\$51,262 79						
2010						
Winthrop University	501c(3)	\$9,519 00	\$0 00	\$0 00	\$9,519 00	\$0 00
114 Tillman Building						
701 Oakland Avenue						
Rock Hill, SC 29733						
<i>Winthrop University</i>						
<i>"2011 Nonprofit Management Certificate</i>						
<i>Program"</i>						
\$9,519 00						
2011						
Winthrop University	501c(3)	\$0 00	\$9,655 00	\$0 00	\$9,655 00	\$0 00
114 Tillman Building						
701 Oakland Avenue						
Rock Hill, SC 29733						
<i>Winthrop NonProfit Mangement</i>						
<i>Certificate Program 2012</i>						
\$9,655 00						
2012						
York Technical College Foundation		\$58,000 00	\$0 00	\$0 00	\$43,500 00	\$14,500 00
452 South Anderson Road						
Rock Hill, SC 29730						
<i>ALC - York Technical College</i>						
<i>"Career Success Network (CSN) fka</i>						
<i>(BEST)"</i>						
\$116,000 00						
2010						
		2,295,814	1,361,465	(6,123)	2,470,333	1,180,823
(less) Conditional Grants		(673,862)			-	(414,693)
Audit Adjustment		12,173			(19,976)	-
		1,634,125			2,450,357	766,130

J. Marion Sims Foundation, Inc.
EIN: 57-0355295
Form 990-PF
Tax Period: 2011 Ending 09/30/2012

Diversion of Assets:

For the period of September 15, 2009 to February 28, 2013, the Foundation's Vice-President for Finance and Administration, defrauded the Foundation of approximately \$422,148.

The Foundation has restated prior period Nets Assets by \$133,553 to reflect the fraud perpetrated for the period of September 15, 2009 through September 30, 2011. An additional \$288,595 was embezzled during the period of October 01, 2011 through February 28, 2013.

The Foundation has made a claim against its insurance regarding the loss of its investment assets. As of September 30, 2012, the Foundation has accrued a receivable from the insurance carrier for \$340,473 and recorded a loss of \$20,000 pertaining to the Foundation's insurance deductible. For the 3 month period ending December 31, 2012, the Foundation will accrue a receivable from the insurance carrier of \$42,415. In 2013, an additional receivable of \$19,260 will be recognized, bringing the total insurance receivable to \$402,148.

The Foundation notified Law enforcement authorities immediately upon discovery of the *unauthorized disbursements*, and the Foundation immediately terminated the employment of the Vice President of Finance and Administration. At the time of this filing the authorities have arrested this individual.

J. Marion Sims Foundation, Inc
EIN: 57-0355295
Form 990-PF
Tax Year 2011 Ending 09/30/2012

Change in Accounting Method as marked on the 2011 990-PF:

The Foundation ("Taxpayer") has been mistakenly marking the return as Cash Basis. This has been corrected on the 2011 return.

The Taxpayer has been internally preparing its own 990-PF since inception and has been marking the return as Cash Basis on Line J of the Form 990-PF. In all years, Part I Columns (a) and (b) and the Part II Balance Sheet have been based on the independent Audit of the Foundation's financial statements which is done on the GAAP accrual basis. Part I, Column (c) has been the only part of the return that has been cash basis as is required under the Regulations.

The Form 3115 should not be required as the basis of the entire return, except for the qualifying charitable distributions, has consistently been the accrual method of accounting even though Line J has been marked Cash Basis.

Depreciation and Amortization 990PF
(Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No 1545-0172

2011

Attachment
Sequence No 179

Name(s) shown on return

Business or activity to which this form relates

Identifying number

J. MARION SIMS FOUNDATION, INC.

FORM 990-PF PAGE 1

57-0355295

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	34,061.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,754.	5.0	AHY	SL	175.
c 7-year property		10,698.	7.0	AHY	SL	764.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	35,000.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		<input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written?		<input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year					
43 Amortization of costs that began before your 2011 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Power of Attorney and Declaration of Representative

OMB No. 1545-0150

For IRS Use Only

Received by:

Name _____

Telephone _____

Function _____

Date / /

▶ Type or print. ▶ See the separate instructions.

Part I **Power of Attorney**

Caution: A separate Form 2848 should be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

1 Taxpayer information. Taxpayer must sign and date this form on page 2, line 7.

Taxpayer name and address

J. MARION SIMS FOUNDATION, INC.
P.O. BOX 818
LANCASTER, SC 29721

Taxpayer identification number(s)

57-0355295

Daytime telephone number

(803) 286-8772

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact:

2 Representative(s) must sign and date this form on page 2, Part II.

Name and address

GREGORY W. HAYES
1960 SATELLITE BLVD, STE 3600
DULUTH, GA 30097

Check if to be sent notices and communications ☐

CAF No. 6505-61536R

PTIN P00054246

Telephone No. 770-995-8800

Fax No. 770-995-0601

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

DAVID A. JOHNSON
1960 SATELLITE BLVD, STE 3600
DULUTH, GA 30097

Check if to be sent notices and communications ☐

CAF No. 6506-19843R

PTIN P00027893

Telephone No. 770-995-8800

Fax No. 770-995-0601

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

CAF No. _____

PTIN _____

Telephone No. _____

Fax No. _____

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

to represent the taxpayer before the Internal Revenue Service for the following matters:

3 Matters

Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, etc.) (see instructions for line 3)	Tax Form Number (1040, 941, 720, etc.) (if applicable)	Year(s) or Period(s) (if applicable) (see instructions for line 3)
NET INVESTMENT INCOME EXCISE TAX	990-PF	2009/09-2013/09
NET INVESTMENT INCOME EXCISE TAX	990-PF	2012/12-2013/12

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check

this box. See the instructions for Line 4. Specific Uses Not Recorded on CAF ☐

5 Acts authorized. Unless otherwise provided below, the representatives generally are authorized to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The representative(s), however, is (are) not authorized to receive or negotiate any amounts paid to the client in connection with this representation (including refunds by either electronic means or paper checks). Additionally, unless the appropriate box(es) below are checked, the representative(s) is (are) not authorized to execute a request for disclosure of tax returns or return information to a third party, substitute another representative or add additional representatives, or sign certain tax returns.

☐ Disclosure to third parties; ☐ Substitute or add representative(s); ☐ Signing a return; _____

☐ Other acts authorized: _____ (see instructions for more information)

Exceptions. An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan agent may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. A registered tax return preparer may only represent taxpayers to the extent provided in section 10.3(f) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (level k) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific deletions to the acts otherwise authorized in this power of attorney: _____

- 6 Retention/revocation of prior power(s) of attorney. The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

- 7 Signature of taxpayer. If a tax matter concerns a year in which a joint return was filed, the husband and wife must each file a separate power of attorney even if the same representative(s) is (are) being appointed. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

▶ IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED TO THE TAXPAYER.

James T. Morton 5/14/13 PRESIDENT
Signature Date Title (if applicable)

JAMES T. MORTON 60704 J. MARION SIMS FOUNDATION, INC.
Print Name PIN Number Print name of taxpayer from line 1 if other than individual

Part II Declaration of Representative

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning practice before the Internal Revenue Service;
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there; and
- I am one of the following:
 - a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below.
 - b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below.
 - c Enrolled Agent - enrolled as an agent under the requirements of Circular 230.
 - d Officer - a bona fide officer of the taxpayer's organization.
 - e Full-Time Employee - a full-time employee of the taxpayer.
 - f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister).
 - g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
 - h Unenrolled Return Preparer - Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.
 - i Registered Tax Return Preparer - registered as a tax return preparer under the requirements of section 10.4 of Circular 230. Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.
 - k Student Attorney or CPA - receives permission to practice before the IRS by virtue of his/her status as a law, business, or accounting student working in LITC or STCP under section 10.7(d) of Circular 230. See instructions for Part II for additional information and requirements.
 - r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

▶ IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN LINE 2 ABOVE. See the Instructions for Part II.

Note: For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the Instructions for Part II for more information.

Designation - Insert above letter (a-r)	Licensing jurisdiction (state) or other licensing authority (if applicable)	Bar, license, certification, registration, or enrollment number (if applicable). See instructions for Part II for more information.	Signature	Date
B	GA			5/15/13
B	GA			5/15/13

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions	J. MARION SIMS FOUNDATION, INC.	<input checked="" type="checkbox"/> 57-0355295
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	P.O. BOX 818	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	LANCASTER, SC 29721	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JAMES T. MORTON, PRESIDENT

- The books are in the care of ☒ 800 NORTH WHITE STREET - LANCASTER, SC 29721

Telephone No. ☐

FAX No. ☒ (803) 286-8774

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until AUGUST 15, 2013

5 For calendar year 2011, or other tax year beginning OCT 1, 2011, and ending SEP 30, 2012

6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return

☒ Change in accounting period

7 State in detail why you need the extension

THE TAXPAYER IS STILL WAITING ON INFORMATION THAT IS NECESSARY IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	0
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒

Title ☒

Date ☒

Form 8868 (Rev. 1-2012)

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	J. Marion Sims Foundation, Inc.	<input checked="" type="checkbox"/> 57-0355295
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	Post Office Box 818	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Lancaster	SC 29721-0868

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► James T. Morton

Telephone No ► (803) 286-8772FAX No ► (803) 286-8774

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until May 15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► ☐ calendar year 20 _____ or► ☒ tax year beginning Oct 1, 20 11, and ending Sep 30, 20 12

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	43,014.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	59,336.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.