Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 10/1 **, 2011, and ending** 9/30 **, 20**12

Name of foundation: LONGVIEW FOUNDATION FOR EDUCATION IN WORLD AFFAIRS	**A** Employer identification number: 52-6070327
Number and street (or P O box number if mail is not delivered to street address): 1069 BROAD STREET — Room/suite: 801	**B** Telephone number (see instructions): (703)862-0023
City or town, state, and ZIP code: FALLS CHURCH, VA 22046	**C** If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 6,262,260

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	129,283	129,283		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	437,763			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		437,763		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	567,046	567,046	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages	59,225			59,225
	15	Pension plans, employee benefits	5,923			5,923
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	17,950	5,100		12,850
	c	Other professional fees (attach schedule)	36,698	32,698		4,000
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	17,060			4,597
	19	Depreciation (attach schedule) and depletion	300			
	20	Occupancy				
	21	Travel, conferences, and meetings	48,167			48,167
	22	Printing and publications				
	23	Other expenses (attach schedule)	11,617			11,617
	24	**Total operating and administrative expenses.** Add lines 13 through 23	196,940	37,798	0	146,379
	25	Contributions, gifts, grants paid	276,320			276,320
	26	**Total expenses and disbursements.** Add lines 24 and 25	473,260	37,798	0	422,699
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	93,786			
	b	**Net investment income** (if negative, enter -0-)		529,248		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	68,951	52,764	52,764
	2	Savings and temporary cash investments	127,910	39,315	39,315
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,745,620	0	0
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment. basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,642,347	5,586,835	6,169,307
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶	1,174	874	874
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,586,002	5,679,788	6,262,260
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,586,002	5,679,788	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	5,586,002	5,679,788	
	31	**Total liabilities and net assets/fund balances** (see instructions)	5,586,002	5,679,788	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,586,002
2	Enter amount from Part I, line 27a	2	93,786
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,679,788
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,679,788

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SCHEDULE ATTACHED	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,078,484		2,640,721	437,763
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 437,763

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . — 3 —

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	394,202	6,355,031	0.0620
2009	228,361	5,799,964	0.0394
2008	389,542	5,189,780	0.0751
2007	620,394	7,898,638	0.0785
2006	480,936	8,674,057	0.0554

2	**Total** of line 1, column (d) . . .	2	0.3104
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	.06208
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 . . .	4	6,093,188
5	Multiply line 4 by line 3 . . .	5	378,265
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	5,292
7	Add lines 5 and 6 . . .	7	383,557
8	Enter qualifying distributions from Part XII, line 4 . . .	8	417,407

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	5,292
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2		3	5,292
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	5,292
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 7,100		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	7,100
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,808
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 1,808 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶			
14	The books are in care of ▶ CLIFTON MASSEY Telephone no. ▶ (202)783-7000 Located at ▶ 1616 H STREET WASHINGTON, DC ZIP+4 ▶ 20006			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,100,583
b	Average of monthly cash balances	1b	85,395
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	6,185,978
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,185,978
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	92,790
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,093,188
6	**Minimum investment return.** Enter 5% of line 5	6	304,659

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	304,659
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,292		
b	Income tax for 2011. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5,292
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	299,367
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	299,367
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	299,367

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	422,699
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	422,699
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,292
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	417,407

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7					299,367
2	Undistributed income, if any, as of the end of 2011:					
a	Enter amount for 2010 only				0	
b	Total for prior years: 20___, 20___, 20___					
3	Excess distributions carryover, if any, to 2011:					
a	From 2006					
b	From 2007	217,853				
c	From 2008	132,527				
d	From 2009					
e	From 2010	83,464				
f	Total of lines 3a through e		433,844			
4	Qualifying distributions for 2011 from Part XII, line 4. ▶ $ ______					
a	Applied to 2010, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required—see instructions)					
c	Treated as distributions out of corpus (Election required—see instructions)					
d	Applied to 2011 distributable amount					299,367
e	Remaining amount distributed out of corpus		123,332			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		557,176			
b	Prior years' undistributed income. Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b. Taxable amount—see instructions			0		
e	Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)					
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		557,176			
10	Analysis of line 9:					
a	Excess from 2007	217,853				
b	Excess from 2008	132,527				
c	Excess from 2009					
d	Excess from 2010	83,464				
e	Excess from 2011	123,332				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2011	Prior 3 years (b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

JENNIFER MANISE 1069 WEST BROAD ST STE 801 FALLS CHURCH, VA 22046 (703)862-0023

b The form in which applications should be submitted and information and materials they should include:

GUIDELINES FOR APPEALS ATTACHED. APPEALS MUST BE DUBMITTED IN TRIPLICATE

c Any submission deadlines:

FEBRUARY 15 AND SEPTEMBER 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED SUPPLEMENTARY INFORMATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED				276,320
Total . . . . . . ▶ 3a				276,320
b *Approved for future payment*				
Total . . . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	110	
4 Dividends and interest from securities			14	129,173	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	437,763	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		567,046	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 567,046

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 1/25/2013 Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
NANCY ORLEANS SINGER	[signature]	11/26/12		P00943315
Firm's name ▶ ORLEANS-SINGER CHARTERED			Firm's EIN ▶ 52-1482520	
Firm's address ▶ 4416 EAST WEST HWY STE 410 BETHESDA, MD 20814			Phone no (301) 654-6753	

Longview Foundation for Education in World Affairs
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Part I - Analysis of Revenues and Expenses

Line 16b - Accounting fees

	Expenses per books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Clifton Massey, bookkeeper	14,700	5,100		9,600
Orleans-Singer Chartered	3,250			3,250
Total	17,950	5,100		12,850

Line 16c - Other Professional fees

	Expenses per books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Investment Advisory fees	32,698	32,698		
Robert Tolles - Board minutes	2,000			2,000
John LaHoud - Board minutes	2,000			2,000
Total	36,698	32,698		4,000

Line 18 - Taxes

	Expenses per books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Payroll taxes	4,597			4,597
Federal Form 990-PF - 9/30/11	5,363			
Federal Form 990-PF - 9/30/12	7,100			
Total	17,060	-		4,597

Line 23 - Other Expenses

	Expenses per books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Bank charges	126			126
Dues and memberships	1,035			1,035
Insurance	3,278			3,278
Gifts	119			119
Miscellaneous	31			31
Office expenses	1,984			1,984
Payroll processing	1,397			1,397
Postage and delivery	392			392
Storage expenses	1,246			1,246
Telephone	1,369			1,369
Website	640			640
Total	11,617			11,617

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Part II- Balance Sheet

Line 13 - Investments -Other

		BOOK VALUE	FAIR MARKET VALUE
10,047.901	CGM Realty Fund	228,988	294,102
11,568.735	DFA Emerging Markets Port	326,874	303,217
19,622.249	DFA International Small Co	298,150	297,866
21,348.416	DFA US Micro Cap Portfolio	256,610	323,429
12,011.680	DFA US S/C Value Portfolio	272,312	321,793
11,175.265	Harbor International Fund #11	600,000	657,217
18,256.891	ING Global Real Estate Fd	269,435	318,948
9,069.396	Mairs and Power Growth Fund	705,845	753,395
7,584.162	PIMCO Commodity RR Strat-Ins	61,720	54,151
36,316.399	Pimco Total Return Fund- Inst	397,231	420,544
35,731.635	TIAA-CREF High Yeild Fd Inst	349,951	366,964
33,282.008	TIAA+CREF Intl Linked Bd FD Inst	319,719	416,691
71.9099	Greenlight Masters Offshore I Ltd Res	1,500,000	1,640,992
	Total	5,586,835	6,169,307

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Part IV - Captial Gains and Losses on Investment Income

Shares	Description	How Acquired	Date Acquired	Date Sold	Gross Sales	Cost Basis	Gain (Loss)
2,000	ABB LTD SPON ADR	Purchased	Various	5/21/2012	32,719	42,124	(9,404)
900	ACE LIMITED	Purchased		5/21/2012	65,529	46,411	19,118
800	AGILENT TECHNOLOGIES	Purchased		5/21/2012	31,527	35,994	(4,467)
50	AMAZON COM	Purchased		3/9/2012	9 183	6,455	2 728
250	AMAZON COM	Purchased		5/21/2012	54 231	32,275	21,956
850	AMERICAN EXPRESS	Purchased		5/21/2012	47,888	38,530	9,358
100	AMERICAN TOWER	Purchased		11/8/2011	5,841	4,301	1 540
800	AMERICAN TOWER CORP REIT	Purchased		5/21/2012	52 015	34,408	17,607
700	ANADARKO PETE CORP	Purchased		5/21/2012	44,841	58,024	(13,183)
100	APPLE INC	Purchased		10/31/2011	40,697	12,005	28,692
100	APPLE INC	Purchased		1/31/2012	45,606	12,005	33,601
200	APPLE INC	Purchased		5/21/2012	109,122	24,010	85,112
300	BLACKROCK INC	Purchased		5/21/2012	51 326	49 619	1,707
10,200	BOC HONG KONG HOLDING	Purchased		5/22/2012	28,832	36,843	(8,011)
8,400	BOMBARDIER INC	Purchased		12/22/2011	29,966	46 369	(16,402)
800	BUNGE LIMITED	Purchased		5/21/2012	48,241	22,510	25,731
2,150	CISCO SYS INC	Purchased		5/21/2012	35,625	57,556	(21,931)
550	COGNIZANT TECHNOLOGY SOLUTIONS (	Purchased		5/21/2012	33,566	36,647	(3,080)
800	CONOCOPHILLIPS	Purchased		5/21/2012	41 111	41,484	(373)
3,150	CORNING	Purchased		3/14/2012	42,485	31,662	10,823
500	CREE INC	Purchased		3/9/2012	14 820	30 021	(15,201)
100	CUMMINS INC	Purchased		11/8/2011	10 092	6,336	3,756
400	CUMMINS INC	Purchased		5/21/2012	39,759	25,344	14,415
500	DEVON ENERGY CORP	Purchased		5/21/2012	31,270	38,669	(7 399)
50 000	DIAGEO PLC ADR	Purchased		11/8/2011	4,257	3,326	931
600 000	DIAGEO PLC ADR	Purchased		5/21/2012	57,347	39 908	17,438
900 000	DU PONT E I DE NEMOURS & CO	Purchased		5/21/2012	43,677	44 170	(493)
1,250 000	EMC CORP MASS	Purchased		5/21/2012	31,637	33,607	(1,970)
900 000	EMERSON ELECTRIC CO	Purchased		5/21/2012	42,101	45 587	(3,486)
600 000	EXXON MOBIL CORP	Purchased		5/21/2012	49,119	25,136	23,984
2,000 000	GENERAL ELECTRIC CO	Purchased		5/21/2012	38,119	35,850	2 269
1,000 000	GILEAD SCIENCES INC	Purchased		5/21/2012	50 309	45,252	5,057
10 000	GOOGLE INC	Purchased		11/8/2011	6,092	5,008	1,084
100 000	GOOGLE INC	Purchased		5/21/2012	61,105	50,080	11,025
5,000 000	HENGAN INTERNATIONAL GROUP CO LT	Purchased		5/22/2012	51,580	36 374	15,206
1,550 000	HYUNDAI MOTOR CO	Purchased		5/21/2012	44,763	28,255	16,508
550 000	INTEL CORP	Purchased		11/8/2011	13,443	14,279	(836)
2,000 000	INTEL CORP	Purchased		5/21/2012	51,839	51 922	(83)
100 000	INTERNATIONAL BUSINESS MACHINES C	Purchased		5/21/2012	19,704	19,236	467
1,500 000	JOHNSON CONTROLS	Purchased		5/21/2012	45,120	57,581	(12,461)
500 000	JOY GLOBAL INC	Purchased		5/21/2012	31,492	29,104	2,388
1,200 000	JP MORGAN CHASE & CO	Purchased		5/21/2012	39,852	51,718	(11,866)
450 000	LABORATORY CORP AMERICA HLDGS	Purchased		5/21/2012	38,137	38,229	(92)
200 000	LVMH MOET HENNESSY LOUIS VUITTON	Purchased		5/22/"012	30,518	32,553	(2,035)
650 000	MEAD JOHNSON NUTRITION CO	Purchased		5/21/2012	52,801	37,896	14,905
1,000 000	MERCK & CO	Purchased		5/21/2012	37,780	36,594	1,186
1,000 000	NESTLE SA	Purchased		5/22/2012	56,702	21,434	35,268
450 000	NIKE IN CLASS B	Purchased		5/21/2012	47,928	31,401	16,528
1,400 000	NUANCE COMMUNICATIONS	Purchased		5/21/2012	29,232	36,075	(6,843)
750 000	ORACLE CORPORATION	Purchased		5/21/2012	19,620	24,883	(5,263)
400 000	PHILLIPS 66	Purchased		5/21/2012	12,600	13,081	(481)
450 000	PRAXAIR INC	Purchased		5/21/2012	48,312	34,690	13,622
250 000	PRECISION CASTPARTS CORP	Purchased		10/31/2011	41,069	29,128	11,941
200 000	PROCTOR & GAMBLE CO	Purchased		11/8/2011	12,735	7,106	5 629
800 000	PROCTOR & GAMBLE CO	Purchased		5/21/2012	50 479	28 424	22,056
550 000	QUALCOMM INC	Purchased		5/21/2012	31,514	35,296	(3,781)
50 000	RALPH LAUREN CORP	Purchased		3/9/2012	8 821	4,047	4,774
200 000	RALPH LAUREN CORP	Purchased		5/21/2012	28,765	16,189	12,577
250 000	ROCHE HOLDINGS AG	Purchased		5/21/2012	41,454	31,092	10,362
200 000	SCHLUMBERGER LTD	Purchased		3/9/2012	15,331	17,735	(2,404)
800 000	SCHLUMBERGER LTD	Purchased		5/21/2012	52,479	70,939	(18,461)
1,000 000	ST JUDE MEDICAL INC	Purchased		5/21/2012	38,559	45,728	(7,169)
400 000	TERADATA CORP	Purchased		5/21/2012	26,631	21,431	5,200
695 000	TEVA PHARMEAUTICALS	Purchased		5/21/2012	26,965	27,494	(529)
200 000	TRIMBLE NAV LTD	Purchased		11/8/2011	8,574	6,093	2 481
300 000	TRIMBLE NAV LTD	Purchased		3/9/2012	15,311	9 140	6,171
1,200 000	TRIMBLE NAV LTD	Purchased		5/21/2012	56,135	36,559	19,576
300 000	UNITED TECHNOLOGIES	Purchased		11/8/2011	23,579	10,076	13 503
500 000	UNITED TECHNOLOGIES	Purchased		5/21/2012	36,419	16,794	19 625
200 000	VODAFONE GROUP ADR	Purchased		11/8/2011	5,719	6,292	(573)
1,600 000	VODAFONE GROUP ADR	Purchased		5/21/2012	42 467	50,336	(7,869)
1,425 332	CGM REALY FUND	Purchased		5/3/2012	43,587	32,461	11,126
1,441 318	DFA US MICRO CAP PORTFOLIO	Purchased		5/3/2012	20,798	17,309	3,489
386 997	DFA US S/C VALUE PORTFOLIO	Purchased		5/3/2012	9,876	8,769	1,107
1 755 413	ING GLOBAL REAL ESTATE FD I	Purchased		5/3/2012	29,842	29,710	133
5,934 718	PIMCO COMMODITY RR STRAT-INS	Purchased		5/4/2012	39,169	48,434	(9,265)
7,155 418	TIAA-CREF INTL EQUITY FUND INST CL	Purchased		12/21/2011	52,592	74,110	(21,518)
4,530 643	GS HIGH QAULITY FLOATING RATE	Purchased		12/21/2011	39,643	39,960	(317)
3 921 569	PIMCO TOTAL RETURN FUND - INST	Purchased		5/3/2012	44,118	42,876	1,242
2,673 797	PIMCO TOTAL RETURN FUND - INST	Purchased		5/25/2012	30 027	29,234	793
4,880 478	TIAA-CREF HIGH YIELD FD INST	Purchased		5/3/2012	49 146	47,773	1 374
2,032 520	TIAA-CREF HIGH YIELD FD INST	Purchased		5/25/2012	20,000	19,895	105
3,305 785	TIAA-CREF INFL LINKED BD FD INST	Purchased		12/21/2011	39,901	31,604	8,297
3,420 195	TIAA-CREF INFL LINKED BD FD INST	Purchased		5/3/2012	42,068	32,727	9,341
2,417 405	TIAA-CREF INFL LINKED BD FD INST	Purchased		5/25/2012	30,024	23,132	6,892
	Capital Gain Distributions	Purchased			23,202		23,202
	Total				3,078,484	2,640,721	437,763

Part VIII - List of Officers, Directors, Trustees and Key Employees

Line 1

Name and Address	Title and Average Hours per week Devoted	Compensation	Contribution to EBP & DC	Expense Account
Stevenson McIlvaine 1069 West Broad St St 801 Falls Church, VA 22046	President None	0	0	0
Jayne Millar Wood 1069 West Broad St St 801 Falls Church, VA 22046	Vice President None	0	0	0
Lois Adams-Rogers 1069 West Broad St Ste 801 Falls Church, VA 22046	Treasuruer None	0	0	0
Vivien Stewart 1069 West Broad St St 801 Falls Church, VA 22046	Secretary None	0	0	0
James Becker 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Peter Breese 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Yvonne Chan 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Jon Friedland 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Debra Andrews 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Millie Ravenel 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Susan Sclafani 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Caryn Stedman 1069 West Broad St St 801 Falls Church, VA 22046	Trustee None	0	0	0
Breese McIlvaine 415 W Republican Ste 500 Seattle, WA 98119	Trustee None	0	0	0
Jennifer Manise 1069 West Broad St Ste 801 Falls Church, VA 22046	Executive Director	59,225	5,923	0

Lonfvıew Foundatıon for Educatıon ın World Affaırs
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Part X-Mınımum Investment Return

Lıne 1a- Average Monthly Faır Market Value of Securıties

Date	Fiduciary	TIAA-CREF	Greenlight Masters	Average Per Month
10/1/2011	2,035,808 26	3,052,458 75	516,827 30	
10/31/2011	2,247,770 02	3,310,552 09	574,014.80	5,868,715 61
11/30/2011	2,232,095 72	3,255,825 06	545,732 47	6,082,995 08
12/31/2011	2,203,200.00	3,145,909 05	545,732 47	5,964,247 39
1/31/2012	2,326,820 98	3,323,884 44	560,927 62	6,053,237 28
2/28/2012	2,392,348 87	3,382,182 99	572,115 39	6,279,140 15
3/31/2012	2,459,731 21	3,400,231 07	581,423 67	6,394,016 60
4/30/2012	2,448,165.86	3,413,095 32	579,083 65	6,440,865 39
5/31/2012	-	4,187,046 17	1,571,353 92	6,099,372 46
6/30/2012	-	4,365,906 25	1,567,051 22	5,845,678 78
7/31/2012	-	4,404,570 22	1,603,656 87	5,970,592 28
8/31/2012	-	4,471,889 86	1,627,823 70	6,053,970 33
9/30/2012	-	4,567,630 41	1,640,992 21	6,154,168 09
TOTAL	18,345,940 92	48,281,181 68	12,486,735 29	73,206,999 43
AVERAGE FAIR MARKET VALUE OF SECURITIES				**6,100,583.29**

Lıne 1b- Average Monthly Cash Balances

Date				Citibank Cash Accounts	Average Per Month
10/1/2011				68,951 20	
10/31/2011				58,749 07	63,850 14
11/30/2011				41,065 41	49,907 24
12/31/2011				55,210 23	48,137 82
1/31/2012				44,104 28	49,657 26
2/28/2012				34,510 22	39,307 25
3/31/2012				22,610 57	28,560 40
4/30/2012				11,309 12	16,959 85
5/31/2012				267,948 55	139,628 84
6/30/2012				256,589 06	262,268 81
7/31/2012				98,830 18	177,709 62
8/31/2012				72,955 50	85,892 84
9/30/2012				52,764 15	62,859 83
TOTAL	-	-	-	1,085,597 54	1,024,739 87
AVERAGE MONTHLY CASH BALANCES					**85,394.99**

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Part XV- Grants & Contributions

[illegible]		
Kent State University Kent, Ohio Joanne Arhar	*Through the proposed* **Internationalizing Perspectives and Practices in Teacher Education (IPPTE) Program** at three Ohio universities, the schools will leverage existing efforts across each of the three campuses as well as core faculty expertise to support and enable curriculum reform, support faculty development, and will create and offer a specialized certificate in "International Perspectives and Practice" in the College of Education at each University. Year 2 of Two years	$30,103
Rutgers University New Brunswick, NJ Mary Curran	**Teaching the World: Internationalizing Teacher Education through Local and Global Partnerships** Creating a statewide model and network for internationalizing teacher education. Facilitating a statewide fellowship program This is year 1 funding for a two year project upon *successful completion of year 1 deliverables*	$32,327
NAFSA Washington, DC Betty Soppelsa	**Toward the Development of Globally Competent Pedagogy: Colloquium, Webinars, Outreach, and Online Network for Teacher Educators:** Colloquium, Self-Assessment tool, Webinar, and Online Network	$28,162
American University & George Mason University Washington, DC Carol DeShano da Silva	*Global Teacher Education Collaborative* Award faculty *mini-grants to internationalize master's level coursework, develop a plan to* promote international activities.	$31,880
[illegible]		
National Council for the Social Studies Silver Spring, MD Ana Post	For the Global Educator Award given annually in nonor of James Becker.	$4,550
Primary Source Watertown, MA Deborah Cunningham	**The World at Your Fingertips** A four-week, graduate level, cross discipline, online education course The course would be an online adaptation to training and workshops Primary Source has traditionally held in-person The work will highlight web 2 0 strategies and will allow for synchronous and asynchronous learning	$26,000
National History Day College Park, MD Cathy Gorn	*Curriculum Resources for History Research on Global Current Events - New Materials Created by National History Day to use in Middle and High Schools across the Nation* Materials available in print and online format to guide students in history research and analysis relevant to current global events, perspectives and complex international issues	$30,000
University of Arizona, World of Words Tucson, AZ Kathy Short	*Creating and Sustaining Curricular Innovations in International Education* Complete analysis on current literacy communities and support 12 new literacy communities that would each get $1,000 grants. Create a report on findings over the 24 communities on curricular innovations and potential models with links/vignettes from the communities as examples	$20,000

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Part XV- Grants & Contributions-continued

	[illegible]	
Utah State Office of Education Salt Lake City, UT Robert Austin	Online Professional Development Courses for teachers that build their capacity to foster the global competency of their students.	$18,500
Minnesota Department of Education/University of St. Cloud Kathy Johnson/Rose Chu Minneapolis/St. Cloud, MN	Develop a statewide strategic plan to internationalize education in Minnesota schools	$30,798
Georgia Foundation for Public Education Atlanta, GA Brad Bryant	Create a global advisory coalition to deepen engagement in global learning through a partnership of the Georgia Department of Education with business, educators, and the after-school community.	$15,000
	[illegible]	
Kentucky Association of School Administrators Frankfurt, KY Rhonda Caldwell	Guide KASA in deepening school administrators' knowledge levels of 21st century learning as it relates to instructional and cultural leadership; b Build leadership capacity in schools to embrace and champion integration of international content in the curriculum.	$3,000
Global Witness Foundation Palo Alto, CA		$3,000
Little League Williamsport, PA		$3,000
	Total	$276,320

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Part XV - SUPPLEMENTARY INFORMATION

Lines 2(a) and 2(d)

Applications should be for projects in the field of Education in World Affairs and International Understanding in elementary and secondary schools, including teacher education. Applicants should be universities, or national, regional or state education organizations. The foundation does not make grants to individuals, nor for buildings and such, nor for international travel.