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Form 990-PF

Department of the Treasury Interna.™evenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052 2012

SEP 30, 2012 For calendar year 2012 or tax year beginning JUL 30, 2012 , and ending Name of foundation A Employer identification number AB NICHOLAS SCHOLARSHIP FOUNDATION 46-6194488 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number 10309 N. RIVER ROAD (414)272-4650 City or town, state, and ZIP code C If exemption application is pending, check here 53092 MEQUON, WI X Initial return G Check all that apply Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation Check type of organization: If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here X Cash I Fair market value of all assets at end of year J Accounting method: If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check | X | If the foundation is not required to attach Sch | B Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents **e**V b Net rental income or (loss) SCANNED FEB 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 0. 0 Total. Add lines 1 through 11 12 0. 0 Compensation of officers, directors trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees **b** Accounting fees c Other professi RECEIVED and Administrative 17 Interest 18 Taxes Ö 19 Deprecia 20 Occupar 21 Travel, Printing and publications 22 23 Other expenses Operating 24 Total operating and administrative 0 0 expenses Add lines 13 through 23 0 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 0 0 0. 27 Subtract line 26 from line 12. 0 a Excess of revenue over expenses and disbursements 0 b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter 0-)

N/A

		90-PF (2012) AB NICHOLAS SCHOLARSHIP			6194488 Page 2
F	art	Balance Sheets Anacrec schemes and amount is in the description column should be for end-of year amounts only	Beginning of year (a) Book Value	(b) Book Value	f year (c) Fair Market Value
	2	Cash - non-interest-bearing Savings and temporary cash investments Accounts receivable ►			
	4	Less allowance for doubtful accounts ► Pledges receivable ►			:
	`	Less: allowance for doubtful accounts ▶			
		Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons Other notes and loans receivable			
		Less allowance for doubtful accounts			
Assets	9 10a	Inventories for sale or use Prepaid expenses and deferred charges Investments - U.S and state government obligations Investments - corporate stock			
	c	Investments - corporate bonds Investments land buildings and equipment basis Less accumulated depreciation			
	12 13 14	Investments - mortgage loans Investments - other Land, buildings, and equipment basis ▶			
	15	Less accumulated depreciation Other assets (describe ▶)			
	T	Total assets (to be completed by all filers)	0.	0.	0.
	17 18	Accounts payable and accrued expenses Grants payable			
Liabilities	19 20 21	Deferred revenue Loans from officers, directors trustees, and other disqualified persons Mortgages and other notes payable			
_	22	Other liabilities (describe >)			
ces	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 Unrestricted	0.	0.	
ınd Balan	25 26	Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Balances	27 28	and complete lines 27 through 31 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund	0. 0.	0. 0.	
Net A	30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances	0.	0.	
_		Total liabilities and net assets/fund balances	0.	0.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
	(mus	net assets or fund balances at beginning of year - Part II, column (a), line st agree with end-of-year figure reported on prior year's return) r amount from Part I, line 27a	30	1 2	0.
		r increases not included in line 2 (itemize) Ilines 1, 2, and 3		3	0.
		eases not included in line 2 (itemize) I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	5	0.
<u>~</u>	· orui	The state of the s		, 0	Form 990-PF (2012)

223521 12-05-12

Form 990-PF (2012) AB NICHOLAS SCHOLARSHIP FOUND Part VI Excise Tax Based on Investment Income (Section 49)	OATION 40(a), 4940(b), 4940(e), or	46-6 1948 -	5194488 see instr	uctio	Page 4 ns)
1a.Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and	enter "N/A" on line 1				
Date of ruling or determination letter (attach copy of letter if n	ı	1 1			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1			0.
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4	1% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only.	Others enter -0-)	2			0.
3 Add lines 1 and 2		3			0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others enter -0-)	4			0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5			0.
6 Credits/Payments	1 1				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1 1			
b Exempt foreign organizations - tax withheld at source	6b	1			
c Tax paid with application for extension of time to file (Form 8868)	6c				
d Backup withholding erroneously withheld	6d				
7 Total credits and payments Add lines 6a through 6d		7			<u>0.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is at	tached	8			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9			0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	, -	10			
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	Refunded >	11	-		
Part VII-A Statements Regarding Activities				Vac	INIa
1a During the tax year, did the foundation attempt to influence any national, state, or local leg	islation or did it participate or intervene	: IN	1a	res	No
any political campaign?				-	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?				 	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					1
distributed by the foundation in connection with the activities					7.7
c Did the foundation file Form 1120-POL for this year?	ha voort		1c	+	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the (1) On the foundation ► \$ 0 • (2) On foundation manage					
e Enter the reimbursement (if any) paid by the foundation during the year for political expen					
managers > \$	undre tax imposed on toditidation				
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS2		2		х
If "Yes," attach a detailed description of the activities				 	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	unstrument articles of incornoration	nr.			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		,	3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	-		4a	 	X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/	1		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year					Х
If "Yes," attach the statement required by General Instruction T					
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either:				
 By language in the governing instrument, or 					
 By state legislation that effectively amends the governing instrument so that no mandato 	ory directions that conflict with the state	law			
remain in the governing instrument?			_6_		X
7 Did the foundation have at least \$5,000 in assets at any time during the year?			7		X
If "Yes," complete Part II, col. (c), and Part XV					
8a Enter the states to which the foundation reports or with which it is registered (see instruct	ions) ►				
WI					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
of each state as required by General Instruction G? If "No," attach explanation N/A			A 8b		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV			<u> </u>	<u>X</u> _
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			10	1	X

	n 990-PF (2012) AB NICHOLAS SCHOLARSHIP FOUNDATION 46-61 art VII-A Statements Regarding Activities (continued)	<u>94488</u>		Page 5
	-At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			v
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	11		X
12	If "Yes," attach statement (see instructions)	10		
13		12 13	Х	X
13	Website address ► ABNICHOLASSCHOLARS.ORG		<u></u>	1
14	The books are in care of ► THE FOUNDATION Telephone no ► (414)	1272-	165	^
17		53092		<u>U</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	33032		
13		N	/A	· Ш
16	and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1/1	Yes	No
10	securities, or other financial account in a foreign country?	1 40	162	l .
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign	16	L	X
	country			ļ
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1ь		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2012?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2012?			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?		ľ	
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		i	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		<u>X</u>
		Form 990	-PF (2012)

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to			į			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No			
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir	ectly,				
any voter registration drive?		Y	es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes	3?	Y	es X No			
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section					
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational purposes, or					
the prevention of cruelty to children or animals?		Y	es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described					
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b		
Organizations relying on a current notice regarding disaster assistance check t				~		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ınad				
expenditure responsibility for the grant?			s No	1 1		
If "Yes," attach the statement required by Regulations section 53 494		(/ 13	.5 140			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •					
a personal benefit contract?	pay premiums on		es X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	percenal benefit contract?	10				
If "Yes" to 6b, file Form 8870	Dei Soniai Denenii Contracti		 	6b X		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shalter transaction?		es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attributed that		L Y6	-	7.		
Information About Officers Directors Truck		nogoro Highly		7b		
Part VIII Paid Employees, and Contractors	ees, roundation wa	magers, migni	y			
List all officers, directors, trustees, foundation managers and their	compensation.		·			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense		
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other		
ALBERT O NICHOLAS	to position TRUSTEE	`enter'-0-)	compensation	allowances		
6002 N. HIGHWAY 83	IKOSIEE					
CHENEQUA, WI 53029	0.00	0	_	0		
	0.00 TRUSTEE	0.	0.	0.		
LYNN S NICHOLAS	TRUSTEE					
10309 N. RIVER ROAD	0 00			•		
MEQUON, WI 53092	0.00	0.	0.	0.		
DAVID O NICHOLAS	TRUSTEE					
2401 W. RANGE LINE TERRACE	0.00					
MEQUON, WI 53092	0.00	0.	0.	0.		
SUSAN N FASCIANO	TRUSTEE					
2533 INDIAN RIDGE DRIVE	0.00					
GLENVIEW, IL 60025 Compensation of five highest-paid employees (other than those inc	0.00	0.	0.	0.		
2 Compensation of live highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Expense		
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other		
	devoted to position		compensation	allowances		
NONE						
	<u> </u>					
Total number of other employees paid over \$50,000			<u> </u>	0		

Form 990-PF (2012) AB NICHOLAS SCHOLARSHIP FOUNDATION	46-6	194488 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	ONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	normation such as the etc	Expenses
1 N/A	,	
2		
3		
3		
4		
D-HV D O		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Americal
1 N/A	1 allu 2	Amount
1N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see instructions)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	0.
ь	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
Ĭ	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	nd certain	
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	_2c	0.
3	Distributable amount before adjustments Subtract line 2c from line \$	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	0.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for the section	

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

·	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
Distributable amount for 2012 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years				
. , ,		0.		
3 Excess distributions carryover, if any, to 2012.	·-			
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from				
Part XII, line 4. ► \$0.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				······································
amount - see instructions		0.		
e Undistributed income for 2011 Subtract line				
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	İ			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			·
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008	1			
b Excess from 2009	j			
c Excess from 2010				
d Excess from 2011	į			
e Excess from 2012				000.05

Part XIV Private Operating Foundations (see instructions and Part VIV., Question 9) N/A		DLAS SCHOLAR			46-61	94488 Pag
toundation, and the ruling settective for 2012, enter the date of the ruling by Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) or 4942				A, question 9)	N/A	
2 a Enter the tesser of the adjusted net income known and the tesser of the adjusted net income known and the state of the adjusted net income known and the state of the adjusted net income known and the state of the adjusted net income known and the state of the adjusted net income known and the state of the adjusted net income known and the state of the adjusted net income known and the state of the adjusted net income known and the state of the state o	•					
2 a Enter the tesser of the admissed resincement from Part I or the remumum investment return from Part X for each year fisted 9 8% of time 2	,	,	· ·	. •	7 40404 140	40/1/5
income from Part I or the minimum investment return from Part X for each year Island b 85% of line 2a Couglying distributions from Part XI, time 4 for each year Island Amounts mouted in line 2c not used directly for active conduct of exempt activities Couglying distributions made directly for active conduct of exempt activities Subtractin Leg 2 from line 2c Complete 3a, b, or c for the alternative lest - enter (2) Value of assets qualitying under section 4942(N(3)(8)(b)) 1 This comment alternative lest - enter (2) Value of assets qualitying under section 4942(N(3)(8)(b)) 5 This comment alternative lest - enter (2) Value of assets qualitying under section 4942(N(3)(8)(b)) 6 This comment alternative lest - enter (2) Value of assets qualitying under section 4942(N(3)(8)(b)) 7 This comment alternative lest - enter (2) Value of assets qualitying under section 4942(N(3)(8)(b)) 8 This comment is compact place and the comment of the proper from a section of the finant gross investment income (nitrest, comment of support from a section 4942(N(3)(8)(b)) 8 Usually the place comment of support from a section of the finant gross investment income (nitrest, comment of support from a section 4942(N(3)(8)(b)) 9 Support from general public and 5 or more exempt organization (4) Conso investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in ass at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a Let any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of other entity) of which the foundation makes contributions to preselected charlable organizations and does not accept unsoliced requests for lends the foundation makes gits, grains, the clear entities or organization under other conditions, complete terms 2a, b, c, and d. a The name, address, and elephone number or e-mail of the person to whom applications should be addressed	Г		j foundation described i			42(j)(5)
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b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year fisited d Amounts included in line 2c not used directly for active conduct of exempt activates Subtract line 2 of rom line 2c Coualifying distributions made directly for active conduct of exempt activates Subtract line 2 of rom line 2c Complete 3b, for 1 for the alternative test relief upon a "Assess' alternative test relief upon a "Assess' alternative test relief upon a "Assess' alternative test - enter (1) Value of all asserts (2) Value of all asserts qualifying under section 4942(i)(3)(8)(0) b "Endowment alternative test - enter 23 of minimum investment return shown in Part X, time 6 for each year listed (1) Total support offer than gross investment uncome (interest, dividents, rems, payments on securities looks (seeling) (2) Support from general problem and some second seeling of the part of the form of the second seeling of the part of the form of the second seeling of the second s						
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b The form in which applications should be submitted and information and materials they should include	Check here 🕨 🔲 if the foundation onl	y makes contributions to	preselected charitable of	organizations and does		
	a The name, address, and telephone number	er or e-mail of the person	to whom applications s	hould be addressed		
c Any submission deadlines.	b The form in which applications should be	submitted and information	on and materials they sh	ould include		
	c Any submission deadlines.			· . <u> </u>		<u> </u>
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	d Any restrictions or limitations on awards,	such as by geographical	areas, charitable fields,	kınds of institutions, or	other factors:	

3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	; Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
NONE				
Total			> 3a	
b Approved for future payment			Ja	0
NONE				
NONE				
Total	<u></u>		<u>▶ 3b</u>	0 m 990-PF (2012

	Part XVI-A	Analysis of	Income-Producing	Activities
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Enter gross amounts unless otherwise indicated	Unrelated b	usiness income		by section 512, 513 or 514	(e)
	(a) Business	(b) Amount	(C) Exclu sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	Amount	Tunction income
a					
b	-				
c	1				
d	-			·	
e	 				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities		****			
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a					
b					
c					***************************************
d					
e					
2 Subtotal. Add columns (b), (d), and (e)).	0.	0
3 Total Add line 12, columns (b), (d), and (e)				13	0
See worksheet in line 13 instructions to verify calculations)				-	
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt P	urposes	
Line No Explain below how each activity for which inco	ome is reported in or	nlumn (a) of Part VV	I-A contributer	f importantly to the accom-	ulishment of
the foundation's exempt purposes (other than			i A continuated	i importantity to the accomp	mannent or

▼	the foundation's exempt purposes (other than by providing funds for such purposes)	OSES)
	, <u> </u>	
		
		The Fig.
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orm 990-PF (2		CHOLAS SC						6194488	Page 13	
Part XVII	Information Re Exempt Organ	•	sfers To	and Trans	sactions a	and Relation	ships With No	ncharitable		
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of								Y	es No	
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of										
(1) Cash	• •		515 511511 p. 51	9				1a(1)	x	
٠,,	(2) Other assets								X	
	b Other transactions:									
(1) Sales of assets to a noncharitable exempt organization									X	
(2) Purchases of assets from a noncharitable exempt organization									X	
(3) Rental of facilities, equipment, or other assets									Х	
(4) Reimbursement arrangements									X	
(5) Loans or loan guarantees									X	
(6) Performance of services or membership or fundraising solicitations									X	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees									<u> </u>	
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other									3,	
-	s given by the reporting fo				aır market valu	ue in any transactio	in or sharing arrange	ement, show in		
`	1) the value of the goods,	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		1 10				
a) Line no	(b) Amount involved	(c) Name of		ncharitable exempt organization			(d) Description of transfers, transactions, and sharing arrangements			
	N/.									
										
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		, , , , ,								
ın section	ndation directly or indirect 501(c) of the Code (other	r than section 501(c)			exempt organi	zations described	-	Yes	X No	
b If "Yes," co	implete the following sche			1 (1) 7 ((c) Description of relationship			
<u>.</u>	(a) Name of org		(b) Type of	organization		elationship				
	<u>N/A</u>									
								· · · · · · · · · · · · · · · · · · ·		
										
·										
	penalties of perjury 1 declare tellef, it is flue, correct, and com			an taxpayer) is ba		nation of which prepar	er has any knowledge	May the IRS disc return with the pi shown below (se	reparer se instr)?	
 	nature of officer or trustee	repot	01		7 1 3	TRUST	c E	X_ Yes	L_J No	
	Print/Type preparer's na	ıme	Preparer's s	Date		Date	Check If	PTIN		
	THILLIAME PLEMATER SHA	anc	i icpaici 3 3			Date	self- employed	1117		
Paid	ואט עםסקקקד. ואט עםסקקקד.	OBB CDY	(11.0	Kur	CPA	01/28/13	, ,	P007065	66	
Preparer -	JEFFREY KNORR, CPA J.W. Firm's name ► ANDERSON, TACKMAN			& CO., PLC				Firm's EIN ► 38-1977929		
Use Only	TARITATION & CO., FIIC									
- ,	Firm's address ► 1249 W. LIEBAU RD., STE. 200									
	1		53092	, 011	200		Phone no (262) 243	-9610	
		<u> </u>						Form 990-F		