Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning OCT 1, 2011 , and ending SEP 30, 2012

Name of foundation
RITA & BURT TANSKY FOUNDATION

A Employer identification number
45-3516217

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O NEUFIELD DOUDNA LLC 220 VOSENKILL R

B Telephone number
518-945-1246

City or town, state, and ZIP code
ATHENS, NY 12015

C If exemption application is pending, check here ▶ [ ]

G Check all that apply. [X] Initial return [ ] Initial return of a former public charity [ ] Final return [X] Amended return [X] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 1,350,473.
J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

SCANNED SEP 30 2014

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,190,778.		N/A	
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	50.	50.		STATEMENT 1
	4 Dividends and interest from securities	14,766.	14,766.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	294,453.			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV line 2)		294,453.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	1,500,047.	309,269.		
Operating and Administrative Expenses	13 Compensation of officers directors, trustees etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 3	8,444.	8,444.		0.
	17 Interest	44.	44.		0.
	18 Taxes STMT 4	6,540.	440.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	9.	0.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	15,037.	8,928.		0.
	25 Contributions, gifts, grants paid	19,250.			16,750.
	26 **Total expenses and disbursements** Add lines 24 and 25	34,287.	8,928.		16,750.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,465,760.			
	b **Net investment income** (if negative enter -0-)		300,341.		
	c **Adjusted net income** (if negative enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments		19,319.	19,319.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S. and state government obligations			
	b Investments - corporate stock STMT 6	0.	972,804.	1,331,154.
	c Investments - corporate bonds			
	11 Investments - land buildings and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	0.	992,123.	1,350,473.
Liabilities	17 Accounts payable and accrued expenses		6,100.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	6,100.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	986,023.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	0.	986,023.	
	31 **Total liabilities and net assets/fund balances**	0.	992,123.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2	Enter amount from Part I, line 27a	2	1,465,760.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,465,760.
5	Decreases not included in line 2 (itemize) ▶ EXCESS FMV OVER BASIS	5	479,737.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	986,023.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				294,453.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				294,453.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	294,453.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010			
2009			
2008			
2007			
2006			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	6,007.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	6,007.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	6,007.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	6,100.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d O.R. OVERPAYMENT		<1,326.>	7	4,774.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	19.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** SEE STATEMENT 7 ▶			9	1,252.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 8	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ NEUFIELD DOUDNA, LLC Telephone no ▶ 518-945-1246

Located at ▶ 220 VOSENKILL ROAD, ATHENS, NY ZIP+4 ▶ 12015

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No

If "Yes," list the years ▶ _____, _____, _____, _____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

▶ _____, _____, _____, _____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BURT TANSKY C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ATHENS, NY 12015	TRUSTEE/PART-TIME 1.00	0.	0.	0.
RITA TANSKY C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ATHENS, NY 12015	TRUSTEE/PART-TIME 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. IT'S PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER	0.
2 INTERNAL REVENUE CODE SECTION 501(C)(3).	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:			
a	Average monthly fair market value of securities		1a	1,089,787.
b	Average of monthly cash balances		1b	31,487.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,121,274.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,121,274.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	16,819.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,104,455.
6	**Minimum investment return** Enter 5% of line 5		6	55,223.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	55,223.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 6,007.		
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	6,007.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	49,216.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	49,216.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	49,216.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	16,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	16,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	16,750.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				49,216.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 16,750.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				16,750.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				32,466.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT				19,250.
Total			▶ 3a	19,250.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	50.	
4 Dividends and interest from securities			14	14,766.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	294,453.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		309,269.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	309,269.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Burton Tansky Rita J. Tansky 09/09/14 Director

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PAT DOUDNA	PAT DOUDNA	9/1/14		P00448454
Firm's name ▶ NEUFIELD DOUDNA, LLC			Firm's EIN ▶ 30-0075447	
Firm's address ▶ 220 VOSENKILL ROAD ATHENS, NY 12015			Phone no 518-945-1246	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization	Employer identification number
RITA & BURT TANSKY FOUNDATION	45-3516217

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990 PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
RITA & BURT TANSKY FOUNDATION	45-3516217

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BURT & RITA TANSKY C/O NEUFIELD DOUDNA LLC, 220 VOSENKILL RD, ATHENS, NY 12015	$ 1,190,778.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
RITA & BURT TANSKY FOUNDATION	45-3516217

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE ATTACHED	$ 1,190,778.	11/15/11
		$	
		$	
		$	
		$	
		$	

Name of organization: RITA & BURT TANSKY FOUNDATION

Employer identification number: 45-3516217

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once.) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT 1

SOURCE	AMOUNT
INTEREST	50.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	50.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	14,766.	0.	14,766.
TOTAL TO FM 990-PF, PART I, LN 4	14,766.	0.	14,766.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	8,444.	8,444.		0.
TO FORM 990-PF, PG 1, LN 16C	8,444.	8,444.		0.

FORM 990-PF	TAXES	STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL	6,100.	0.		0.
FOREIGN	440.	440.		0.
TO FORM 990-PF, PG 1, LN 18	6,540.	440.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	9.	0.		0.
TO FORM 990-PF, PG 1, LN 23	9.	0.		0.

FOOTNOTES — STATEMENT 6

GENERAL EXPLANATION

THE BASIS OF CONTRIBUTED STOCK WAS INCORRECTLY REFLECTED ON THE ORIGINAL RETURN AS FILED. CORRECTING THE BASIS REQUIRED AMENDING THE RETURN AND RESULTED IN THE FOLLOWING REVISED AMOUNTS ON THIS AMENDED RETURN:

PAGE ONE	
LINE 4 DIVIDENDS	542.
LINE 6A NET GAIN	61,847.
LINE 12 TOTAL	62,389.
LINE 27A EXCESS OF REVENUE	62,389.
LINE 27B NET INVEST INCOME	62,389.
PAGE TWO	
LINE 10B (B) INVESTMENTS	47,103.
LINE 10B (C) INVESTMENTS FMV	48,243.
LINE 13 (B) OTHER INVESTMENTS	<45,741.>
LINE 10B (B) INVESTMENTS FMV	<48,243.>
LINE 27/30 CAPITAL STOCK/TOTAL ASSETS	1,362.
PAGE TWO PART III	
LINE 2/4	422,389.
LINE 5	61,027.
LINE 6	1,362.
PAGE FOUR TAX INCREASED	1,248.

FORM 990-PF	CORPORATE STOCK	STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS #1 SEE STATEMENT	785,701.	1,140,589.
GOLDMAN SACHS #2 SEE STATEMENT	187,103.	190,565.
TOTAL TO FORM 990-PF, PART II, LINE 10B	972,804.	1,331,154.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT 8

TAX DUE FROM FORM 990-PF, PART VI	1,233.
UNDERPAYMENT PENALTY	19.
LATE PAYMENT INTEREST	58.
TOTAL AMOUNT DUE	1,310.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 9

NAME OF CONTRIBUTOR	ADDRESS
BURT AND RITA TANSKY	C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ROAD ATHENS, NY 12015

FORM 990-PF	LATE PAYMENT INTEREST	STATEMENT 10

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	02/15/13	1,233.	1,233.	.0300	562	58.
DATE FILED	08/31/14		1,291.			
TOTAL LATE PAYMENT INTEREST						58.

RITA & BURT TANSKY FOUNDATION
STATEMENT #6 ATTACHMENT

CORPORATE STOCK

DESCRIPTION	BOOK VALUE	MARKET VALUE
GS #1 Account		
1,197 Adobe	35,668	38,825
592 Allergan	24,701	54,215
395 Apollo	18,368	11,475
160 Apple	20,459	106,737
989 BMC Software	41,635	41,034
153 Caterpiller	14,852	13,164
424 CME	20,924	24,291
965 Crown castle	36,030	61,857
439 EOG Resources	44,759	49,190
73 Google	37,620	55,079
317 Intercontinental Exchange	25,954	42,291
730 Intuit	25,594	42,982
Kinder Morgan	46,287	48,343
1874 Liberty Interactive	32,967	34,669
125 Mastercard	26,371	56,435
314 Nike	17,131	29,802
234 Novo-Nordisk	26,297	36,928
228 Perrigo	15,013	26,487
1,102 Polycom	17,846	10,855
64 Priceline	13,101	39,620
1,749 Progressive	38,250	36,724
905 Qualcomm	52,001	56,535
1,836 Staples	26,987	21,151
465 Syngenta AG	27,387	34,805
481 Teradata	12,422	36,272
705 Verisign	23,486	34,326
447 Visa	30,681	60,023
947 Walgreen	31,761	34,509
602 WTS/KMI	1,149	2,101
Total #1 Account	785,701	1,140,689
GS #2 Account		
21,996 GS High Yield Fund	155,765	158,587
2,994 GS Short Duration Fund	31,338	31,979
Total #2 Account	187,103	190,565

FORM 990-PF | PART XV - LINE 1A | STATEMENT 11
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

BURT TANSKY
RITA TANSKY

Tansky Foundation Securities Deposited
15-Nov-11

Base Currency USD and Custodian Goldman Sachs & Company

Tansky Foundation Delaware

Transaction Type	Transaction Date	Acct Name	Qty	Symbol	Description	Activity Class	Settlement Amount	High Price (on 11/15/11)	Low Price (on 11/15/11)	Average Price (on 11/15/11)	Value (on 11/15/11)
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	1,548	INTU	INTUIT INC CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	83,421 72	$54 16	$52 71	$53.44	$82,717 38
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	171	GOOG	GOOGLE, INC CMN CLASS A From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	105,431 76	$618 08	$610 50	$614 29	$105,043 59
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	611	ICE	INTERCONTINENTALEXCHANGE INC CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	77,615 33	$127 68	$125 78	$126 73	$77,432 03
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	1 837	CCI	CROWN CASTLE INTL CORP COMMON STOCK From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	77,374 44	$42 27	$41 55	$41 91	$76,988 67
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	565	V	VISA INC CMN CLASS A From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	54,030 95	$95 82	$93 85	$94 84	$53,581 78
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	989	TDC	TERADATA CORPORATION CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	56,214 76	$57 08	$55 48	$56 28	$55,660 92
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	1,163	AGN	ALLERGAN INC CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	97,459.40	$84 34	$83 15	$83 75	$97,395 44
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	373	AAPL	APPLE, INC CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	145,033 59	$389 50	$379 45	$384 48	$143,409 18
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	651	NKE	NIKE CLASS-B CMN CLASS B From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	62,463 45	$96 60	$94 67	$95 64	$62,258 39
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	157	PCLN	PRICELINE COM INC CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	85,850 74	$549 76	$530 17	$539 97	$84,774 51
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	434	PRGO	PERRIGO COMPANY CMN From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	40,782 98	$94 28	$92 05	$93 17	$40,433 61
Deposit	15-Nov-11	TANSKY FOUNDATION DELAWARE LCG	300	MA	MASTERCARD INCORPORATED CMN CLASS A From Acct TANSKY BURTON & RITA DELAWARE	Securities Deposited	111,399 00	$373 55	$367 00	$370 28	$111,082 50

Portfolio Value $990,777 98

Tansky Foundation Brokerage

Transaction Type	Transaction Date	Acct Name	Qty	Symbol	Description	Activity Class	Settlement Amount	Close (on 11/15/11)	Value (on 11/15/11)
Deposit	15-Nov-11	TANSKY FOUNDATION BROKERAGE	18,975 33	GSDTX	GS SHORT DURATION TAX-FREE FUND CLASS A SHARES TR FR BURT & RITA TANSKY BROKERAGE	Securities Deposited	200,000 00	$10 54	$200,000 00

Please note that the ability to download this information to an excel spreadsheet is solely for informational

Total Value $1,190,777 97

RITA & BURTON TANSKY FOUNDATION
Part XV

Date	Description	Purpose	Amount
12/19/2011	Morse Life Foundation Palm Beach, FL	General Purpose	500
12/19/2011	The Hearing Institute Los Angeles, CA	General Purpose	500
12/19/2011	University Of Pittsburgh Pittsburgh, PA	General Purpose	2,000
12/19/2011	Jupiter Medical Center Foundation Jupiter, FL	General Purpose	1,000
1/20/2012	Adath Jesurun Cemetary Pittsburgh, PA	General Purpose	1,000
3/10/2012	Martha Graham Center New York, NY	General Purpose	1,000
3/11/2012	Morse Life Foundation Palm Beach, FL	General Purpose	250
3/28/2012	Childrens' Hearing Institute New York, NY	General Purpose	1,000
4/9/2012	Jewish Cemetary & Burial Association Pittsburgh, PA	General Purpose	1,000
4/9/2012	Pittsburgh Area Jewish Committee Pittsburgh, PA	General Purpose	1,000
5/2/2012	The Pingree School Hamilton, MA	General Purpose	2,500
8/5/2012	Pin Down Bladder Cancer New York, NY	General Purpose	1,000
9/10/2012	Jewish Cemetary & Burial Association Pittsburgh, PA	General Purpose	500
9/10/2012	Jewish National Fund New York, NY	General Purpose	500
9/12/2012	Jewish Congress Foundation New York, NY	General Purpose	500
9/17/2012	U S Holocaust Memorial Museum Washington, D C	General Purpose	5,000
	OVERALL TOTAL		19,250
Less non-qualifying distributions			(2,500)
TOTAL (To Part I, line 26)			16,750

RITA AND BURT TANSKY FOUNDATION
Capital Gains

Security	Shares	P/D	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain/Loss
Allergan	571	P	11/15/2011	11/16/2011	47,771	23,395	24,376
Apple	181	P	11/15/2011	11/16/2011	70,021	17,200	52,822
Crown Castle	887	P	11/15/2011	11/16/2011	37,012	17,217	19,795
Google	95	P	11/15/2011	11/16/2011	58,405	31,248	27,156
Intercontinental Exchange	294	P	11/15/2011	11/16/2011	36,713	21,698	15,015
Intuit	403	P	11/15/2011	11/16/2011	21,808	12,493	9,315
Intuit	135	P	11/15/2011	11/16/2011	7,305	4,265	3,040
Intuit	90	P	11/15/2011	11/16/2011	4,870	2,581	2,289
Intuit	133	P	11/15/2011	11/16/2011	7,197	3,751	3,446
Intuit	31	P	11/15/2011	11/16/2011	1,678	961	717
Intuit	26	P	11/15/2011	11/16/2011	1,407	806	601
Mastercard	165	P	11/15/2011	11/16/2011	60,475	25,452	35,023
Nike	90	P	11/15/2011	11/16/2011	8,504	4,229	4,275
Nike	232	P	11/15/2011	11/16/2011	21,921	12,202	9,719
Nike	15	P	11/15/2011	11/16/2011	1,417	808	610
Perrigo	157	P	11/15/2011	11/16/2011	14,664	9,089	5,576
Perrigo	31	P	11/15/2011	11/16/2011	2,896	1,816	1,080
Perrigo	18	P	11/15/2011	11/16/2011	1,681	1,185	496
Priceline	12	P	11/15/2011	11/16/2011	6,521	1,962	4,559
Priceline	24	P	11/15/2011	11/16/2011	13,041	4,218	8,823
Priceline	16	P	11/15/2011	11/16/2011	8,694	2,822	5,872
Priceline	23	P	11/15/2011	11/16/2011	12,498	4,813	7,685
Priceline	9	P	11/15/2011	11/16/2011	4,891	2,086	2,804
Teradata	508	P	11/15/2011	11/16/2011	28,673	7,834	20,839
Visa	47	P	11/15/2011	2/8/2012	5,053	2,893	2,160
Lowes	937	D	11/16/2011	2/15/2012	25,695	22,282	3,413
Apple	32	P	11/15/2011	3/28/2012	19,689	3,041	16,648
Verisign	170	D	11/16/2011	3/30/2012	6,538	5,663	875
Apollo Group	137	D	11/16/2011	4/9/2012	4,957	6,371	(1,414)
Apollo Group	90	D	11/16/2011	4/25/2012	3,096	4,185	(1,089)
Apollo Group	49	D	11/16/2011	5/4/2012	1,666	2,279	(613)
Google	3	P	11/15/2011	5/7/2012	1,808	987	822
Visa	21	P	11/15/2011	5/7/2012	2,490	1,292	1,198
Visa	10	P	11/15/2011	5/7/2012	1,186	615	571
Apollo Group	77	D	11/16/2011	5/10/2012	2,512	3,581	(1,068)
Visa	21	P	11/15/2011	5/14/2012	2,474	1,291	1,183
Mastercard	4	P	11/15/2011	5/15/2012	1,672	617	1,055
Verisign	74	D	11/16/2011	5/16/2012	2,977	2,465	512
CTrip.com	411	D	11/16/2011	5/29/2012	7,863	10,924	(3,061)
El Paso	941	D	11/16/2011	5/31/2012	27,609	23,318	4,291

CTrip.com	423	D	11/16/2011	6/4/2012	7,483	11,243	(3,760)
Verisign	50	D	11/16/2011	6/27/2012	2,174	1,666	509
Kinder Morgan Cash in Lieu		D	11/15/2011	6/28/2012	4		4
Mastercard	6	P	11/15/2011	7/16/2012	2,618	926	1,693
Visa	19	P	11/15/2011	7/16/2012	2,414	1,168	1,247
Verisign	94	D	11/16/2011	7/25/2012	3,947	3,131	815
Crown Castle	18	P	11/15/2011	7/26/2012	1,087	349	738
Crown Castle	26	P	11/15/2011	7/26/2012	1,570	614	957
CME	226	D	11/16/2011	8/2/2012	11,218	11,153	65
Apollo Group	107	D	11/16/2011	8/3/2012	2,837	4,976	(2,139)
Expeditors International	555	D	11/16/2011	8/9/2012	20,222	24,793	(4,571)
Verisign	128	D	11/16/2011	8/13/2012	6,084	4,264	1,820
Priceline	9	P	11/15/2011	8/13/2012	5,042	2,086	2,956
GS Short Duration Mutual Fun	######	P	11/15/2011	12/20/2011	50,000	49,433	567
GS Short Duration Mutual Fun	######	P	11/15/2011	3/7/2012	104,985	103,112	1,873
GS Short Duration Mutual Fun	566.04	P	11/15/2011	3/21/2012	6,000	5,921	79
GS Short Duration Mutual Fun	938.09	P	11/15/2011	5/17/2012	10,000	9,812	188
					835,033	540,580	294,453