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**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**2011**

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **OCT 1, 2011**, and ending **SEP 30, 2012**

Name of foundation <b>DANA BROWN CHARITABLE TRUST FOUNDATION</b>		A Employer identification number <b>43-6331557</b>
Number and street (or P O box number if mail is not delivered to street address) <b>LELA RICE, TRUSTEE, P.O. BOX 3688</b>	Room/suite	B Telephone number <b>(636) 227-9940</b>
City or town, state, and ZIP code <b>BALLWIN, MO 63022-3688</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>558,398.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		65.	65.		STATEMENT 1
4 Dividends and interest from securities		12,173.	12,173.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<27,595.>			
b Gross sales price for all assets on line 6a		738,501.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
Other income					
12 Total Add lines 1 through 11		<15,357.>	12,238.		
13 Compensation of officers, directors, trustees, etc		12,398.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		5,899.	5,899.		0.
c Other professional fees STMT 4		7,750.	7,750.		0.
17 Interest					
18 Taxes STMT 5		739.	536.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		1,181.	1,181.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		27,967.	15,366.		0.
25 Contributions, gifts, grants paid		30,530.			30,530.
26 Total expenses and disbursements Add lines 24 and 25		58,497.	15,366.		30,530.
27 Subtract line 26 from line 12		<73,854.>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end of year amounts only

	Beginning of year		End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value	
1 Cash - non-interest-bearing				
2 Savings and temporary cash investments	33,636.	147,808.	147,808.	
3 Accounts receivable ▶				
Less: allowance for doubtful accounts ▶				
4 Pledges receivable ▶				
Less: allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶				
Less: allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments - U.S. and state government obligations				
b Investments - corporate stock <b>STMT 7</b>	628,589.	435,830.	405,857.	
c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ <b>STATEMENT 8</b> )	0.	4,733.	4,733.	
<b>16 Total assets (to be completed by all filers)</b>	<b>662,225.</b>	<b>588,371.</b>	<b>558,398.</b>	
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
27 Capital stock, trust principal, or current funds	662,225.	588,371.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
<b>30 Total net assets or fund balances</b>	<b>662,225.</b>	<b>588,371.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>662,225.</b>	<b>588,371.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	662,225.
2 Enter amount from Part I, line 27a	2	<73,854.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	588,371.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	588,371.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co )	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr )	(d) Date sold (mo., day, yr )
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENT			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 738,501.		766,096.	<27,595.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			<27,595.>

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<27,595.>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	28,439.	632,370.	.044972
2009	27,237.	606,066.	.044941
2008	36,749.	545,182.	.067407
2007	34,625.	747,494.	.046321
2006	32,763.	750,212.	.043672

<b>2</b> Total of line 1, column (d)	<b>2</b>	.247313
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.049463
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	<b>4</b>	568,712.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	28,130.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	0.
<b>7</b> Add lines 5 and 6	<b>7</b>	28,130.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	30,530.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here [X] and enter 1% of Part I, line 27b
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3 Add lines 1 and 2
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-
6 Credits/Payments:
a 2011 estimated tax payments and 2010 overpayment credited to 2011
b Exempt foreign organizations - tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [ ] if Form 2220 is attached
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax 1,120. Refunded 0.

Part VIIA Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of LELA RICE, TRUSTEE Telephone no (636) 227-9940 Located at P.O. BOX 3688, BALLWIN, MO ZIP+4 63022-3688
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LELA RICE 619 TWIGWOOD DRIVE BALLWIN, MO 63021	TRUSTEE 1.00	6,199.	0.	0.
AUGUST C. LAMARCA 414 NORTH BALLAS ROAD CREVE COEUR, MO 63141	TRUSTEE 1.00	6,199.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	504,940.
b	Average of monthly cash balances	1b	72,433.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	577,373.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	577,373.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,661.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	568,712.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	28,436.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	28,436.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,436.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	28,436.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,436.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	30,530.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,530.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	30,530.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				28,436.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			30,530.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 30,530.				
a Applied to 2010, but not more than line 2a			30,530.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				28,436.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
KETC / CHANNEL 9 3655 OLIVE STREET ST. LOUIS, MO 63108	PUBLIC CHARITY	NOT RELATED	PUBLIC TELEVISION	6,106.
SALVATION ARMY 1130 HAMPTON ST. LOUIS, MO 63139	PUBLIC CHARITY	NOT RELATED	CARE OF INDIGENTS	6,106.
ST. LOUIS CHILDREN'S HOSPITAL ONE CHILDREN'S PLACE ST. LOUIS, MO 63110	PUBLIC CHARITY	NOT RELATED	MEDICAL CARE FOR CHILDREN	6,106.
ST. LOUIS ZOO 1 GOVERNMENT DRIVE ST. LOUIS, MO 63110	PUBLIC CHARITY	NOT RELATED	SUPPORT FOR PUBLIC ZOO	6,106.
YMCA OF GREATER ST. LOUIS 1528 LOCUST STREET ST. LOUIS, MO 63103	PUBLIC CHARITY	NOT RELATED	YMCA	6,106.
<b>Total</b>			<b>3a</b>	<b>30,530.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	<b>0.</b>





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH (SEE ATTACHED)	P		
b MERRILL LYNCH (SEE ATTACHED)	P		
c MERRILL LYNCH (SEE ATTACHED)	P		
d MERRILL LYNCH (SEE ATTACHED)	P		
e MERRILL LYNCH (SEE ATTACHED)	P		
f MERRILL LYNCH (SEE ATTACHED)	P		
g MERRILL LYNCH (SEE ATTACHED)	P		
h MERRILL LYNCH (SEE ATTACHED)	P		
i MERRILL LYNCH (SEE ATTACHED)	P		
j MERRILL LYNCH (SEE ATTACHED)	P		
k MERRILL LYNCH (SEE ATTACHED)	P		
l MERRILL LYNCH BASIS ADJUSTMENT	P		
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,457.		33,148.	<7,691.>
b 32,489.		34,344.	<1,855.>
c 12,472.		15,523.	<3,051.>
d 33,679.		20,104.	13,575.
e 37,196.		34,317.	2,879.
f 133,971.		149,325.	<15,354.>
g 22,576.		19,328.	3,248.
h 206,077.		234,458.	<28,381.>
i 113,268.		108,282.	4,986.
j 38,409.		47,787.	<9,378.>
k 74,758.		69,480.	5,278.
l 8,149.			8,149.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<7,691.>
b			<1,855.>
c			<3,051.>
d			13,575.
e			2,879.
f			<15,354.>
g			3,248.
h			<28,381.>
i			4,986.
j			<9,378.>
k			5,278.
l			8,149.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<27,595.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	40.
MERRILL LYNCH	25.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	65.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH - DIVIDENDS	11,917.	0.	11,917.
MERRILL LYNCH - TAX EXEMPT DIVIDENDS	256.	0.	256.
TOTAL TO FM 990-PF, PART I, LN 4	12,173.	0.	12,173.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX SERVICES	5,899.	5,899.		0.
TO FORM 990-PF, PG 1, LN 16B	5,899.	5,899.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	7,750.	7,750.		0.
TO FORM 990-PF, PG 1, LN 16C	7,750.	7,750.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	536.	536.			0.
FEDERAL INCOME TAX	203.	0.			0.
TO FORM 990-PF, PG 1, LN 18	739.	536.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MISCELLANEOUS EXPENSE	1,181.	1,181.			0.
TO FORM 990-PF, PG 1, LN 23	1,181.	1,181.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
MERRILL LYNCH - EQUITIES (SEE ATTACHED)	171,897.	144,357.		
MERRILL LYNCH - CLOSED END FUNDS (SEE ATTACHED)	263,933.	261,500.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	435,830.	405,857.		

FORM 990-PF	OTHER ASSETS		STATEMENT	8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
INCOME TAX RECEIVABLE	0.	4,733.	4,733.	
TO FORM 990-PF, PART II, LINE 15	0.	4,733.	4,733.	

Schedule A  
Attachment

LELA G RICE TTEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

YOUR CMA FOR TRUST TRANSACTIONS

December 01 2011 - December 30 2011

SECURITY TRANSACTIONS (continued)  
TRANSACTIONS CONDUCTED PER THE APPLICABLE WRITTEN AGREEMENT

Settlement Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
12/19	CALL CMCSK 00024.000	Expired Options	6				
	COMCAST CORP SHS-A-SPE EXP 12-17-11	NOCC					
12/19	CALL HON 00055.000	Expired Options	3				
	HONEYWELL INTERNATIONAL EXP 12-17-11	NOCC					
12/19	CALL BX 00015.000	Expired Options	8				
	BLACKSTONE GROUP LP PART EXP 12-17-11	NOCC					
12/19	CALL EQIX 00105.000	Expired Options	2				
	EQUINIX INC SHS EXP 12-17-11	NOCC					
12/19	CALL VALE 00025.000	Expired Options	5				
	VALE SA SHS SPONSORED AM EXP 12-17-11	NOCC					
	Subtotal (Other Security Transactions)						
	<b>TOTAL</b>						<b>26,947.24</b>

REALIZED GAINS/(LOSSES)

Description	Subtotal (Long-Term)	Quantity	Acquired/ Cover Short Date	Liquidation/ Short Sale Date	Sale Amount	Cost Basis	Gains/(Losses) * This Statement	Year to Date
CALL OXY DEC 00100.00		2 0000	12/19/11	12/07/11 S	179.99	00	179.99	(22,491.97)
CALL JEC DEC 00045.00		3 0000	12/19/11	12/07/11 S	59.99	00	59.99	
CALL SNDK DEC 00052.50		3 0000	12/19/11	12/07/11 S	158.99	00	158.99	
CALL POT DEC 00047.50		3 0000	12/19/11	12/07/11 S	62.99	00	62.99	
CALL STX DEC 00017.00		10 0000	12/19/11	12/07/11 S	259.99	00	259.99	
CALL MIU DEC 00006.00		14 0000	12/19/11	12/07/11 S	237.99	00	237.99	
CALL KO DEC 00007.50		3 0000	12/19/11	12/02/11 S	131.99	00	131.99	
CALL JCI DEC 00034.00		4 0000	12/19/11	12/07/11 S	59.99	00	59.99	
CALL HES DEC 00062.50		2 0000	12/19/11	12/07/11 S	97.99	00	97.99	
CALL HAL DEC 00035.00		3 0000	12/19/11	12/07/11 S	161.99	00	161.99	



Account Number: 788-11869

**YOUR CMA FOR TRUST TRANSACTIONS**

December 01, 2011 December 30, 2011

**REALIZED GAINS/(LOSSES) (continued)**

Description	Acquired/ Liquidation/		Quantity	Cover Short	Short Sale	Date	Date	Sale Amount	Cost Basis	Gains/(Losses) *	
	Date	Date								This Statement	Year to Date
CALL GLW DEC 00014 00	10 0000	12/19/11	12/02/11 S				109.99	00	109.99		
CALL GD DEC 00067 50	2 0000	12/19/11	12/07/11 S				79.99	00	79.99		
CALL FLR DEC 00057 50	2 0000	12/19/11	12/07/11 S				39.99	00	39.99		
CALL DD DEC 00050 00	3 0000	12/19/11	12/02/11 S				41.99	00	41.99		
CALL ESRX DEC 00047 50	3 0000	12/19/11	12/07/11 S				101.99	00	101.99		
CALL AVP DEC 00017 00	5 0000	12/19/11	12/02/11 S				124.99	00	124.99		
CALL BAX DEC 00052 50	3 0000	12/19/11	12/02/11 S				122.99	00	122.99		
CALL CSX DEC 00022 50	6 0000	12/19/11	12/02/11 S				119.99	00	119.99		
CALL COST DEC 00090 00	2 0000	12/19/11	12/02/11 S				93.99	00	93.99		
CALL CTL DEC 00037 00	4 0000	12/19/11	12/02/11 S				79.99	00	79.99		
CALL MET DEC 00035 00	4 0000	12/19/11	12/07/11 S				119.99	00	119.99		
CALL CMCSK DEC 00024 00	6 0000	12/19/11	12/05/11 S				149.99	00	149.99		
CALL HON DEC 00055 00	3 0000	12/19/11	12/07/11 S				212.99	00	212.99		
CALL BX DEC 00015 00	8 0000	12/19/11	12/07/11 S				311.99	00	311.99		
CALL EQIX DEC 00105 00	2 0000	12/19/11	12/07/11 S				219.99	00	219.99		
CALL VALE DEC 00025 00	5 0000	12/19/11	12/07/11 S				34.99	00	34.99		
AMERICAN AXLE&MFG HLDGS	1200 0000	02/09/11	12/19/11				11,039.78	16,818.96P	(5,779.18)		
AMERICAN AXLE&MFG HLDGS	1200 0000	02/25/11	12/19/11				11,039.80	16,328.76P	(5,288.96)		
Subtotal (Short-Term)									(7,690.40)	46,202.90	
<b>TOTAL</b>							<b>25,457.32</b>	<b>33,147.72</b>	<b>(7,690.40)</b>	<b>23,710.93</b>	

\* - Excludes transactions for which we have insufficient data

S - Short Sale

P - Indicates that an option premium has been included in the calculation

The capital gains and losses shown above may not reflect all transactions which must be reported on your 2011 tax return. These reportable transactions will appear on your January statement.

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LELA G RICE ITEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

# YOUR CMA FOR TRUST TRANSACTIONS

December 31, 2011 - January 31, 2012

## SECURITY TRANSACTIONS (continued) TRANSACTIONS CONDUCTED PER THE APPLICABLE WRITTEN AGREEMENT

Settlement Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
01/23	CALL RAX 00046 000	Expired Options	3				
	RACKSPACE HOSTING INC EXP 01-21-12						
	VS 01900004 UNIT OAK BATCH # = 00567094998						
	<b>Subtotal (Other Security Transactions)</b>						
	<b>TOTAL</b>						<b>30,999.40</b>

## REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired/ Liquidation/		Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
		Cover Short Date	Short Sale Date				
CALL TEF JAN 00020 00	6 0000	01/23/12	12/07/11 S	239 99	.00	239 99	
CALL EMR JAN 00055 00	3 0000	01/23/12	12/02/11 S	239 99	00	239 99	
CALL QCOM JAN 00060 00	3 0000	01/23/12	12/07/11 S	113 99	00	113 99	
CALL KGC JAN 00016 00	9 0000	01/23/12	12/07/11 S	197 99	00	197 99	
CALL GIS JAN 00042 50	4 0000	01/23/12	12/07/11 S	67 99	00	67 99	
CALL RAX JAN 00046 00	3 0000	01/23/12	12/07/11 S	359 99	00	359 99	
FORD MOTOR CO	1000 0000	02/09/11	01/23/12	12,609 75	16,220 00P	(3,610 25)	
MERCK AND CO INC SHS	500 0000	05/27/11	01/23/12	18,659 63	18,123 60P	536 03	
<b>Subtotal (Short-Term)</b>						<b>(1,854 28)</b>	
<b>TOTAL</b>				<b>32,489.32</b>	<b>34,343.60</b>	<b>(1,854.28)</b>	<b>(1,854.28)</b>

\* - Excludes transactions for which we have insufficient data

S - Short Sale

P - Indicates that an option premium has been included in the calculation

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LELA G RICE TTEE Account Number: 788-11869

**YOUR CMA FOR TRUST TRANSACTIONS**

May 01, 2012 - May 31, 2012

Description	Acquired/ Liquidation/		Short Sale Date	Quantity	Cover Short Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) *	
	Quantity	Date							Year to Date	Year to Date
BLACKSTONE GROUP LP	800.0000	04/26/11	05/07/12	10,371.37		15,523.04	N/C	919.98	(5151.67)	-
CALL STX MAY 00031.00	10.0000	05/21/12	05/07/12 S	919.98		00		689.98		
CALL RAX MAY 00060.00	3.0000	05/21/12	05/07/12 S	689.98		00		274.99		
CALL AVP MAY 00021.00	5.0000	05/21/12	05/07/12 S	274.99		00		59.99		
CALL EMR MAY 00050.00	3.0000	05/21/12	05/07/12 S	59.99		00		65.99		
CALL COST MAY 00085.00	2.0000	05/21/12	05/07/12 S	65.99		00		89.99		
CALL CMCSK MAY 00030.00	6.0000	05/21/12	05/07/12 S	89.99		00		2,100.92		246.64
Subtotal (Short-Term)										
<b>TOTAL</b>				<b>12,472.29</b>		<b>15,523.04</b>		<b>-2,100.92</b>		<b>246.64</b>

\* - Excludes transactions for which we have insufficient data

S - Short Sale

N/C - Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interests, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero-coupon issues

3050.75

**CASH/OTHER TRANSACTIONS**

Date	Transaction Type	Quantity	Description	Debit	Credit
05/03	Fgn Div Tax		POTASH CORP SASKATCHEWAN	6.30	
			NON-RECLAIMABLE TAX		
			PAY DATE 05/03/2012		
05/07	Fgn Div Tax		VALE SA	42.34	
			NON-RECLAIMABLE TAX		
			PAY DATE 05/07/2012		
05/07	CertIF fee		VALE SA	7.50	
			DEPOSITORY BANK SVCE FEE		
05/31	Fgn Div Tax		TELEFONICA SA SPAIN ADR	84.42	
			PAY DATE 05/31/2012		
05/31	CertIF fee		TELEFONICA SA SPAIN ADR	6.00	
			DEPOSITORY BANK SVCE FEE		

LELA G RICE TTEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

# YOUR CMA FOR TRUST TRANSACTIONS

June 01, 2012 - June 29 2012

## SECURITY TRANSACTIONS (continued) TRANSACTIONS CONDUCTED PER THE APPLICABLE WRITTEN AGREEMENT

Settlement Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
06/19	TELEFONICA SA SPAIN ADR	Stock Dividend	15				
	HOLDING 600 0000 PAY DATE 06/15/2012						
	<b>Subtotal (Other Security Transactions)</b>				<b>73,059.65</b>		
	<b>TOTAL</b>				<b>72,633.14</b>		

## REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired/ Cover Short Date	Liquidation/ Short Sale Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses)* Year to Date
EQUINIX INC	200 0000	05/27/11	06/18/12	33,679 24	20,104 48P	13,574 76	13,574 76 LT
<i>Subtotal (Long-Term)</i>						13,574 76	
CALL QCOM JUN 00065 00	3 0000	06/18/12	05/07/12 S	164 99	00	164 99	
CALL MRK JUN 00040 00	5 0000	06/18/12	05/07/12 S	89 99	00	89 99	
CALL JEC JUN 00042 00	3 0000	06/18/12	05/07/12 S	149 99	00	149 99	
CALL KO JUN 00080 00	3 0000	06/18/12	05/07/12 S	95 99	00	95 99	
CALL JCI JUN 00033 00	4 0000	06/18/12	05/07/12 S	179 99	00	179 99	
CALL HAL JUN 00036 00	3 0000	06/18/12	05/07/12 S	62 99	00	62 99	
CALL GLW JUN 00014 00	10 0000	06/18/12	05/07/12 S	279 99	00	279 99	
CALL GIS JUN 00040 00	4 0000	06/18/12	05/07/12 S	39 99	00	39 99	
CALL FLR JUN 00060 00	2 0000	06/18/12	05/07/12 S	139 99	00	139 99	
CALL DD JUN 00055 00	3 0000	06/18/12	05/07/12 S	104 99	00	104 99	
CALL BAX JUN 00057 50	3 0000	06/18/12	05/07/12 S	74 99	00	74 99	
CALL ESRX JUN 00060 00	3 0000	06/18/12	05/07/12 S	149 99	00	149 99	
CALL MCD JUN 00100 00	2 0000	06/18/12	05/07/12 S	65 99	00	65 99	
CALL HON JUN 00062 50	3 0000	06/18/12	05/07/12 S	107 99	00	107 99	
CALL CNH JUN 00050 00	4 0000	06/18/12	05/07/12 S	339 99	00	339 99	
ALTRIA GROUP INC	500 0000	05/07/12	06/13/12	16,604 62	16,133 15P	471 47	
SOUTHERN COMPANY	400 0000	05/07/12	06/18/12	18,543 58	18,183 98P	359 60	



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LELA G RICE TTEE

Account Number: 788-11869

**YOUR CMA FOR TRUST TRANSACTIONS**

June 01, 2012 - June 29, 2012

Description	Subtotal (Short-Term)	Acquired/ Liquidation/		Cost Basis	This Statement	Gains/(Losses) *
		Cover Short	Short Sale			
Quantity	Date	Quantity	Date			
<b>TOTAL</b>		<b>70,875.29</b>		<b>54,421.61</b>	<b>16,453.68</b>	<b>16,700.32</b>
					2,878.92	3,125.56

\* - Excludes transactions for which we have insufficient data

S - Short Sale

P - Indicates that an option premium has been included in the calculation

**CASH/OTHER TRANSACTIONS**

Date	Transaction Type	Quantity	Description	Debit	Credit
06/15	CertIF fee		TELEFONICA SA SPAIN ADR HOLDING 600 0000	5 30	
06/15	Optnal Dv Rinv		DEPOSITORY BANK SVCE FEE		
06/21	CertIF fee		TELEFONICA SA SPAIN ADR TELEFONICA SA SPAIN ADR HOLDING 600 0000	212 66	5 30
06/21	CertIF fee		DEPOSITORY BANK SVCE FEE TELEFONICA SA SPAIN ADR	15 00	
06/21	Cash in Lieu		OVJN PAYDATE 06/15/12 DEPOSITORY BANK SVCE FEE TELEFONICA SA SPAIN ADR ADJ PAYDATE 06/15/12 PAY DATE 06/15/2012		9 64
<b>Subtotal (Other Debits/Credits)</b>				<b>232 96</b>	<b>14 94</b>
<b>NET TOTAL</b>				<b>218.02</b>	

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LELA G RICE TTEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

# YOUR CMA FOR TRUST TRANSACTIONS

June 30, 2012 - July 31 2012

## SECURITY TRANSACTIONS (continued) TRANSACTIONS CONDUCTED PER THE APPLICABLE WRITTEN AGREEMENT

Settlement Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
07/30	CALL MU 00006 000	Exerc Options	14				
	MICRON TECHNOLOGY INC SH EXP 07-27-12	NOCC					
	Subtotal (Other Security Transactions)						
	<b>TOTAL</b>				<b>123,494.75</b>	<b>157,245.33</b>	

## REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired/ Cover Short Date	Liquidity/ Short Sale Date	Sale Amount	Cost Basis	Gains/(Losses) *	
						This Statement	Year to Date
◇ CENTURYLINK INC SHS	400 0000	11/24/10	07/23/12	15,679.64	16,954.12P	N/C	< 1,274.48 > LT
COSTCO WHOLESale CRP DEL	200 0000	05/27/11	07/23/12	19,059.56	16,324.00P	2,735.56	
COCA COLA COM	300 0000	05/27/11	07/23/12	22,841.49	20,059.92P	2,781.57	
EMERSON ELEC CO	300 0000	04/26/11	07/23/12	13,874.68	17,952.00P	(4,077.32)	
HALLIBURTON COMPANY	300 0000	05/27/11	07/23/12	8,537.80	15,124.92P	(6,587.12)	
HONEYWELL INTL INC DEL	300 0000	12/31/10	07/23/12	16,712.62	15,946.38P	766.24	
◇ HESS CORP	200 0000	12/31/10	07/23/12	8,633.80	15,296.00P	N/C	< 6,662.20 > LT
JACOBS ENGN GRP INC DELA	300 0000	01/20/11	07/23/12	11,189.74	14,794.62P	(3,604.88)	
QUALCOMM INC	300 0000	02/09/11	07/23/12	17,441.60	16,872.93P	568.67	
Subtotal (Long-Term)						<del>7,417.28</del> < 15,354 >	6,157.48
CALL STX 00031 000	10 0000	07/30/12	07/26/12 S	159.99	00	159.99	
CALL UTX JUL 00075 00	2 0000	07/23/12	06/26/12 S	203.99	00	203.99	
CALL STX JUL 00027 00	10 0000	07/23/12	06/26/12 S	349.99	00	349.99	
CALL RAX JUL 00047 00	3 0000	07/23/12	06/26/12 S	239.99	00	239.99	
CALL POT JUL 00046 00	3 0000	07/23/12	06/26/12 S	77.99	00	77.99	
CALL OXY JUL 00087 50	2 0000	07/23/12	06/26/12 S	47.99	00	47.99	
CALL MET JUL 00032 00	4 0000	07/23/12	06/26/12 S	83.99	00	83.99	
CALL CNH JUL 00040 00	4 0000	07/23/12	06/26/12 S	119.99	00	119.99	
CALL WFC JUL 00035 00	4 0000	07/23/12	06/26/12 S	43.99	00	43.99	

LELA G RICE TTEE

Account Number: 788-11869

**YOUR CMA FOR TRUST TRANSACTIONS**

June 30, 2012 - July 31, 2012

**REALIZED GAINS/(LOSSES) (continued)**

Description	Acquired/ Liquidation/		Sale Amount	Cost Basis	This Statement	Gains/(Losses) *
	Cover Short	Short Sale				
	Quantity	Date	Date			Year to Date
CALL SNDK JUL 00040.00	3.0000	07/23/12	06/26/12 S	00	134.99	134.99
CALL MU JUL 00006.00	14.0000	07/23/12	06/26/12 S	00	195.99	195.99
CALL AVP JUL 00016.00	5.0000	07/23/12	06/26/12 S	.00	99.99	99.99
CALL INTC JUL 00027.00	6.0000	07/23/12	06/26/12 S	.00	197.99	197.99
MERCK AND CO INC SHS	500.0000	05/07/12	07/23/12	19,328.35P	1,291.18	1,291.18
Subtotal (Short-Term)					3,248.05	6,373.61
<b>TOTAL</b>				<b>168,653.24</b>	<b>(4,169.23)</b>	<b>12,531.09</b>

\* - Excludes transactions for which we have insufficient data

S - Short Sale

P - Indicates that an option premium has been included in the calculation

N/C - Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interests, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero-coupon issues

⚡ This transaction has been affected by a "Wash Sale" based on IRS regulations. There are two different types of adjustments that may be occurring

(A) If the gain/loss displays as N/C, this transaction has been identified as a "Wash Sale" based on IRS regulations and the loss has been added to the cost basis of the related purchase

(B) If the gain/loss is calculated, the cost basis has been adjusted by the deferred loss amount from a previous "Wash Sale" and your gain or loss will be inclusive of this amount

**UNSETTLED TRADES**

Trade Date	Settlement Date	Description	Symbol/ Cusip	Transaction Type	Quantity	Price	Amount
07/27	08/01	MICRON TECHNOLOGY INC	MU	Sale	1.400	6.0000	8,399.81
<b>NET TOTAL</b>							<b>8,399.81</b>

**CASH/OTHER TRANSACTIONS**

Date	Transaction Type	Description	Quantity	Debit	Credit
07/10	Journal Entry	QRLY FEE \$1,923.12		1,923.12	
		FOR PERIOD -			
		07/02/2012 - 09/28/2012			
		BASED ON PREVIOUS			

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LELA G RICE TTEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

YOUR CMA FOR TRUST TRANSACTIONS

August 01, 2012 - August 31 2012

SECURITY TRANSACTIONS (continued)  
TRANSACTIONS CONDUCTED PER THE APPLICABLE WRITTEN AGREEMENT

Settlement Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
08/20	CALL GLW 00014 000	Expired Options	10				
	CORNING INC EXP 08-18-12						
	VS 01900004 UNIT OAK BATCH # = 00567035440	Expired Options	3				
08/20	CALL HES 00050 000	Expired Options	3				
	HESS CORP EXP 08-18-12						
	VS 01900004 UNIT OAK BATCH # = 00567035820	Exerc Options	2				
08/20	CALL GD 00065.000	Exerc Options	2				
	GENL DYNAMICS CORP COM EXP 08-18-12						
	VS 01900801 UNIT OAK BATCH # = 00567036274	Exerc Options	3				
08/20	CALL BAX 00055.000	Exerc Options	3				
	BAXTER INTERNTL INC EXP 08-18-12						
	VS 01900801 UNIT OAK BATCH # = 00567039873	Exerc Options	3				
08/20	CALL ESRX 00057.500	Exerc Options	3				
	EXPRESS SCRIPTS HLDG CO EXP 08-18-12						
	VS 01900801 UNIT OAK BATCH # = 00567042700						
	Subtotal (Other Security Transactions)						
	<b>TOTAL</b>				<b>304,226.17</b>	<b>315,531.20</b>	

REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired/ Cover Short Date	Liquidation/ Short Sale Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
AVON PROD INC	500 0000	05/27/11	08/23/12	7,772 08	14,622 65	(6,850 57)	
BAXTER INTERNTL INC	300 0000	05/27/11	08/20/12	16,613 62	17,680 65P	(1,067 03)	
COMCAST CRP NEW CL A SPL	600 0000	02/09/11	08/20/12	19,319.56	13,318 92P	6 000 64	
◆ CENTURYLINK INC SHS	400 0000	11/27/10	08/20/12	16,919.61	17,556 48P	(636 87)	
DU PONT E I DE NEMOURS	300 0000	12/31/10	08/13/12	15,314 65	14,974 59P	340 06	
EXPRESS SCRIPTS HLDG CO	300 0000	05/27/11	08/20/12	17,357.60	17,524 89P	(167 29)	



August 01, 2012 - August 31, 2012

Account Number: 788-11869

LELA G RICE TTEE

**YOUR CMA FOR TRUST TRANSACTIONS**

**REALIZED GAINS/(LOSSES) (continued)**

Description	Acquired/		Liquidation/		Sale Amount	Cost Basis	This Statement	Gains/(Losses)* Year to Date
	Quantity	Cover Short Date	Short Sale Date					
FLUOR CORP NEW DEL COM	200.0000	04/26/11	08/20/12		10,149.77	13,844.00P	(3,694.23)	
GENL DYNAMICS CORP COM	200.0000	05/16/11	08/20/12		13,129.70	14,886.52P	(1,756.82)	
JOHNSON CONTROLS INC	400.0000	12/31/10	08/20/12		10,119.77	15,301.84P	(5,182.07)	
METLIFE INC COM	400.0000	05/27/11	08/20/12		12,495.71	17,621.76P	(5,126.05)	
MICRON TECHNOLOGY INC	1400.0000	02/25/11	07/30/12		8,497.80	15,929.76P	(7,431.96)	
RACKSPACE HOSTING INC	300.0000	05/27/11	08/20/12		14,594.67	13,074.99P	1,519.68	
SEAGATE TECH PLC SHS	1000.0000	05/16/11	08/06/12		31,299.30	16,947.70P	14,351.60	
TEEKAY TANKERS LTD	1200.0000	07/26/10	08/23/12		4,853.29	15,929.16	(11,075.87)	
TELEFONICA SA SPAIN ADR	600.0000	02/09/11	08/23/12		7,640.52	15,244.44	(7,603.92)	
Subtotal (Long-Term)							(28,380.70)	(22,223.22)
CALL SLW 00031.000	5.0000	08/13/12	08/09/12 S		154.99	00	154.99	
CALL POT 00045.000	3.0000	08/06/12	07/26/12 S		98.99	00	98.99	
CALL SNDK AUG 00046.00	3.0000	08/18/12	07/26/12 S		68.99	00	68.99	
CALL WFC AUG 00035.00	4.0000	08/18/12	07/26/12 S		47.99	00	47.99	
CALL VALE AUG 00022.00	5.0000	08/18/12	06/26/12 S		64.99	00	64.99	
CALL NE AUG 00039.00	3.0000	08/18/12	08/09/12 S		86.99	00	86.99	
CALL MRK AUG 00044.00	4.0000	08/18/12	07/26/12 S		207.99	00	207.99	
CALL MCD AUG 00095.00	2.0000	08/18/12	06/26/12 S		71.99	00	71.99	
CALL GIS AUG 00040.00	4.0000	08/18/12	06/26/12 S		39.99	00	39.99	
CALL CHK AUG 00021.00	6.0000	08/18/12	08/09/12 S		119.99	00	119.99	
CALL AUY AUG 00016.00	10.0000	08/18/12	08/09/12 S		49.99	00	49.99	
CALL AVP AUG 00016.00	5.0000	08/18/12	07/26/12 S		299.99	00	299.99	
CALL SO AUG 00048.00	3.0000	08/18/12	06/26/12 S		44.99	00	44.99	
CALL KGC AUG 00010.00	9.0000	08/18/12	07/26/12 S		53.99	00	53.99	
CALL GLW AUG 00014.00	10.0000	08/18/12	06/26/12 S		109.99	00	109.99	
CALL HES AUG 00050.00	3.0000	08/18/12	07/26/12 S		107.99	00	107.99	
COVDIEN PLC SHS NEW	300.0000	06/26/12	08/20/12		16,724.62	15,742.50P	982.12	
E M C CORPORATION MASS	600.0000	07/26/12	08/20/12		15,893.64	15,378.00P	515.64	
EATON CORP	400.0000	07/26/12	08/20/12		17,759.60	17,184.00P	575.60	
INTEL CORP	600.0000	06/26/12	08/20/12		15,755.64	15,639.60P	116.04	

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LELA G RICE TTEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

### YOUR CMA FOR TRUST TRANSACTIONS

August 01 2012 - August 31 2012

#### REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired/ Liquidation/		Sale Amount	Cost Basis	Gains/(Losses)*	
		Cover Short	Short Sale			This Statement	Year to Date
		Date	Date				
PHILIP MORRIS INTL INC	200.0000	07/26/12	08/20/12	18,127.59	17,714.00P	413.59	
QUALCOMM INC	200.0000	07/26/12	08/06/12	12,039.72	11,651.00P	388.72	
TELEFONICA SA SPAIN ADR	15.0000	06/15/12	08/23/12	191.02	212.66	(21.64)	
UNITED TECHS CORP COM	200.0000	06/26/12	08/15/12	15,145.65	14,760.00P	385.65	
<i>Subtotal (Short-Term)</i>				<b>319,344.97</b>	<b>342,740.11</b>	<b>(23,395.14)</b>	<b>(10,864.05)</b>
<b>TOTAL</b>							

\* - Excludes transactions for which we have insufficient data

S - Short Sale

P - Indicates that an option premium has been included in the calculation

⚡ This transaction has been affected by a "Wash Sale" based on IRS regulations. There are two different types of adjustments that may be occurring

(A) If the gain/loss displays as N/C, this transaction has been identified as a "Wash Sale" based on IRS regulations and the loss has been added to the cost basis of the related purchase

(B) If the gain/loss is calculated, the cost basis has been adjusted by the deferred loss amount from a previous "Wash Sale" and your gain or loss will be inclusive of this amount.

#### CASH/OTHER TRANSACTIONS

Date	Transaction Type	Quantity	Description	Debit	Credit
08/03	Fgh Div Tax		POTASH CORP SASKATCHEWAN	6.30	
			NON-RECLAIMABLE TAX		
			PAY DATE 08/03/2012	6.30	
	<i>Subtotal (Other Debits/Credits)</i>			<b>6.30</b>	
	<b>NET TOTAL</b>			<b>6.30</b>	

#### CHECKS WRITTEN/BILL PAYMENT

Date Written	Date Cleared	Check Number	Description	Debit	Credit
08/01	08/02	1028	THE BROWN CHARITABLE TR	40,000.00	
			<b>NET TOTAL</b>	<b>40,000.00</b>	

To report Lost or Stolen Visa Cards or Checks, please call (800) CMA-LOST





Account Number: 788-11869

**YOUR CMA FOR TRUST TRANSACTIONS**

September 01, 2012 - September 28, 2012

LELA G RICE TTEE

**SECURITY TRANSACTIONS (continued)  
TRANSACTIONS CONDUCTED PER THE APPLICABLE WRITTEN AGREEMENT**

Settlement Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
09/24	CALL GIS 00039.000 GENERAL MILLS EXP 09-22-12	Exerc Options	4				
09/24	VS 01900801 UNIT OAK BATCH # = 00567009783 CALL CHK 00020 000 CHESAPEAKE ENERGY OKLA EXP 09-22-12	Expired Options	6				
09/24	VS 01900004 UNIT OAK BATCH # = 00567012749 CALL SLW 00038.000 SILVER WHEATON CORP EXP 09-22-12	Exerc Options	5				
09/24	VS 01900801 UNIT OAK BATCH # = 00567035590 CALL MCD 00090 000 MCDONALDS CORP COM EXP 09-22-12	Exerc Options	2				
09/24	VS 01900801 UNIT OAK BATCH # = 00567040563 CALL CNH 00045 000 CNH GLOBAL NV EXP 09-22-12	Expired Options	4				
	VS 01900004 UNIT OAK BATCH # = 00567050301 <i>Subtotal (Other Security Transactions)</i>						
	<b>TOTAL</b>						<b>111,547.51</b>

**REALIZED GAINS/(LOSSES)**

Description	Quantity	Acquired/ Cover Short Date	Liquidation/ Short Sale Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses)* Year to Date
CORNING INC	1000 0000	07/01/10	09/24/12	12,109 72	16 066 40P	(3,956 68)	
GENERAL MILLS	400 0000	05/27/11	09/24/12	15,679 64	15,726 56P	(46 92)	
◇ HESS CORP	200.0000	01/03/11	09/24/12	10,619 75	15 994 20P 7	(5,374 45)	
<i>Subtotal (Long-Term)</i>						(9,378 05)	(31,601 27)
CALL SNDK SEP 00046 00	3.0000	09/22/12	08/23/12 S	122 99	00	122 99	
CALL OXY SEP 00092 50	2 0000	09/22/12	08/23/12 S	93.99	00	93.99	

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LELA G RICE TTEE

Account Number 788-11869

24-Hour Assistance: (800) MERRILL

### YOUR CMA FOR TRUST TRANSACTIONS

September 01, 2012 - September 28, 2012

#### REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired/ Cover Short Date	Liquidation/ Short Sale Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
CALL CHK SEP 00020 00	6 0000	09/22/12	08/23/12 S	323.99	.00	323.99	323.99
CALL CNH SEP 00045.00	4 0000	09/22/12	07/26/12 S	199.99	00	199.99	199.99
HESS CORP	100 0000	07/26/12	09/24/12	5,309.89	4,666.00P	643.89	643.89
MERCK AND CO INC SHS	400 0000	07/26/12	09/24/12	17,655.60	17,430.00P	225.60	225.60
MCDONALDS CORP COM	200 0000	05/07/12	09/24/12	18,065.59	19,133.20P	(1,067.61)	(1,067.61)
SILVER WHEATON CORP	500 0000	08/09/12	09/24/12	19,129.56	15,278.85P	3,850.71	3,850.71
WELLS FARGO & CO NEW DEL	400 0000	06/26/12	09/24/12	13,855.69	12,971.96P	883.73	883.73
Subtotal (Short-Term)				113,166.40	117,267.17	(4,100.77)	(4,100.77)
<b>TOTAL</b>							<b>(4,100.77)</b>

\* - Excludes transactions for which we have insufficient data

S - Short Sale

P - Indicates that an option premium has been included in the calculation.

◇ This transaction has been affected by a "Wash Sale" based on IRS regulations. There are two different types of adjustments that may be occurring.

(A) If the gain/loss displays as N/C, this transaction has been identified as a "Wash Sale" based on IRS regulations and the loss has been added to the cost basis of the related purchase

(B) If the gain/loss is calculated, the cost basis has been adjusted by the deferred loss amount from a previous "Wash Sale" and your gain or loss will be inclusive of this amount

#### CASH/OTHER TRANSACTIONS

Date	Transaction Type	Quantity	Description	Debit	Credit
09/13	Fgn Div Tax		SILVER WHEATON CORP	7.50	
			NON-RECLAIMABLE TAX		
			PAY DATE 09/13/2012		
09/28	Fgn Div Tax		KINROSS GOLD CORP	10.80	
			NON-RECLAIMABLE TAX		
			PAY DATE 09/28/2012		
Subtotal (Other Debits/Credits)				18.30	
<b>NET TOTAL</b>				<b>18.30</b>	



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*Balance Sheet*



LELA G RICE TTEE

Account Number: 788-11869

**YOUR CMA FOR TRUST ASSETS**

September 01, 2012 - September 28, 2012

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Current Yield%
CHESAPEAKE ENERGY OKLA	CHK	08/09/12	600	20.3939	12,236.34	18.8700	11,322.00	(914.34)	210	1.85
GLOBAL NV	CNH	11/24/10	400	44.2955	17,718.20	38.7700	15,508.00	(2,210.20)	336	2.69
CSX CORP	CSX	04/26/11	600	25.5266	15,316.00	20.7500	12,450.00	(2,866.00)	144	1.56
KINROSS GOLD CORP	KGC	10/25/10	900	17.8044	16,023.96	10.2100	9,189.00	(6,834.96)	166	1.54
NOBLE CORP NAMEN-AKT	NE	08/09/12	300	38.0866	11,425.98	35.7800	10,734.00	(691.98)	432	2.50
OCCIDENTAL PETE CORP CAL	OXY	12/31/10	200	98.2046	19,640.92	86.0600	17,212.00	(2,428.92)	252	1.93
POTASH CORP SASKATCHEWAN	POT	02/09/11	300	60.3428	18,102.84	43.4200	13,026.00	(5,076.84)	588	4.25
SANDISK CORP INC	SNDK	12/31/10	300	49.8063	14,941.89	43.4300	13,029.00	(1,912.89)	287	3.20
SOUTHERN COMPANY	SO	06/26/12	300	46.4853	13,945.59	46.0900	13,827.00	(118.59)	260	1.36
VALE SA	VALE	12/31/10	500	34.5199	17,259.95	17.9000	8,950.00	(8,309.95)		
YAMANA GOLD INC	AUY	08/09/12	1,000	15.2850	15,285.00	19.1100	19,110.00	3,825.00		
<b>TOTAL</b>					<b>171,896.67</b>		<b>144,357.00</b>	<b>(27,539.67)</b>	<b>2,675</b>	<b>1.85</b>

**RESEARCH RATINGS**

Security	Symbol	BofAML Research	Morningstar	S&P
CSX CORP	CSX	Buy (B17)	Buy	Buy
CNH GLOBAL NV	CNH	Neutral (C29)	Hold	Hold
CHESAPEAKE ENERGY OKLA	CHK	Buy (C17)	Buy	Hold
KINROSS GOLD CORP	KGC	Buy (C17)	Hold	No Coverage
NOBLE CORP NAMEN-AKT	NE	Buy (B18)	Buy	Buy
OCCIDENTAL PETE CORP CAL	OXY	Buy (B17)	Buy	Buy
POTASH CORP SASKATCHEWAN	POT	Neutral (C27)	Buy	Buy
SANDISK CORP INC	SNDK	Buy (C19)	Hold	Buy
SOUTHERN COMPANY	SO	Neutral (A27)	Hold	Hold

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LELA G RICE TTEE

Account Number: 788-11869

24-Hour Assistance: (800) MERRILL

# YOUR CMA FOR TRUST ASSETS

September 01, 2012 - September 28 2012

## RESEARCH RATINGS (continued)

Security	Symbol	BofAML Research	Morningstar	S&P
VALE SA	VALE	Neutral (C28)	Buy	Buy
YAMANA GOLD INC	AUY	Buy (C17)	Hold	No Coverage

PLEASE REFER TO THE BACK OF YOUR STATEMENT FOR A GUIDE TO BOFAML AND THIRD PARTY RESEARCH RATINGS.

## MUTUAL FUNDS/CLOSED END FUNDS/UIT

Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Current Income Yield%
CBRE CLARION LONG SHORT FUND CL INSTL	4,985	49,999.55	9.8600	49,152.10	(847.45)	49,999	(847)	
SYMBOL CLSIX Initial Purchase:08/23/12 Equity 100%		0.45	9.8600	.44	(0.01)			
0450 Fractional Share								
FEDERATED PRUDENT BEAR FUND CL INSTL	25,906	99,997.16	3.7700	97,665.62	(2,331.54)	99,997	(2,331)	
SYMBOL PBRX Initial Purchase:08/23/12 Fixed Income 100%								
7360 Fractional Share		2.84	3.7700	2.77	(0.07)			
POWERSHARES EXCHANGE TRADED FD TR II S&P 500 LOW VOLATILITY PORT	500	13,857.75	28.1700	14,085.00	227.25	13,857	227	408 2.89
SYMBOL SPLV Initial Purchase:07/26/12 Equity 100%								
PRUDENTIAL SHORT TERM CORPORATE BOND FD INC Z	8,649	100,069.10	11.6300	100,587.87	518.77	99,999	588	3,676 3.65
SYMBOL PIFZX Initial Purchase:08/23/12 Fixed Income 100%								
5530 Fractional Share		6.42	11.6300	6.43	0.01			1 3.65





LELA G RICE TTEE

Account Number 788-11869

**YOUR CMA FOR TRUST ASSETS**

September 01, 2012 - September 28, 2012

Description	MUTUAL FUNDS/CLOSED END FUNDS/UIT (continued) Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Current Income Yield%
		263,933.27		261,500.23	(2,433.04)		(2,363)	4,085 1.56
	Subtotal (Fixed Income)			198,262.69				
	Subtotal (Equities)			63,237.54				
<b>TOTAL</b>				<b>261,500.23</b>	<b>(2,433.04)</b>		<b>(2,363)</b>	<b>4,085 1.56</b>

**Total Client Investment:** Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment  
**Cumulative Investment Return:** Estimated Market Value minus Total Client Investment  
**Cumulative Investment Return:** is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed  
**Initial Purchase:** Date of your initial investment in this fund

**Market Timing:** Merrill Lynch's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
<b>TOTAL</b>	564,871.81	534,899.10	(29,972.71)	6,785	1.27

**YOUR CMA FOR TRUST TRANSACTIONS**

Date	Transaction Type	Quantity	Description	Reinvestment	Income	Year To Date
09/28	Bank Interest		BANK DEPOSIT INTEREST		32	
09/04	* Dividend		AVON PROD INC HOLDING 500 0000		32	22.39
09/04	* Dividend		PAY DATE 09/04/2012 INTEL CORP HOLDING 600 0000		115.00	
09/04	* Dividend				135.00	

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