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## Form 990-PF (2011) Hsu Hwa Chao Foundation 33-0591357 | Part:XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	<del></del>		<del></del>				
de re	escribed in section 501(c) a lating to political organization	of the Code (other tions?	gage in any of the following with a er than section 501(c)(3) organiza	ations) or in section	on 527.	_ Yes	No
a Tr	ansfers from the reporting	foundation to a	noncharitable exempt organizati	on or			
(1)	) Cash					1a (1)	<u>X</u>
(2	) Other assets				<u>.</u>	1a (2)	X
<b>b</b> O	ther transactions				,	1 1	
(1	) Sales of assets to a nor	ncharitable exem	not organization			1b(1)	X
•	) Purchases of assets tro		. •			1b (2)	X
•	) Rental of racilities, equi		, •		<u> </u>	1b (3)	X
•	•		23513		1	1b (4)"	X
	) Reimbursement arrange						X
•	) Loans or loan guarante					1b (5)	X
	•	•	o or fundraising solicitations			1 b (6)	
c Si	haring of facilities, equipm	ent, mailing lists	s, other assets, or paid employee	es .		1c	X
th	e goods, other assets or	services aiven b	omplete the following schedule Cy the reporting foundation. If the ow in column (d) the value of the	foundation received	less than fair market, val	ket value of lûe in	
(a) Line	no (b) Amount involved	(c) Name or	f noncharitable exempt organization	(d) Description o	f transters, transactions, and s	haring arrangement	is
I/A						<u>'</u>	
						<b>L</b> '	
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d	s the foundation directly or escribed in section 501(c) 'Yes' complete the follow	of the Code (oth	ted with or related to, one or mo ner than section 501(c)(3)) or in s	re tax-exempt orgar ection 527?	iizations	Yes X	]No
	(a) Name of organiza	ition	(b) Type of organization		(c) Description of rela	itionship	
N/A							
				İ			
<del></del> -					<del></del>	· ·	
	115	less that I have aver-	l	shadular and statements	and to the best of my knowledge	and police at an error	<del></del>
	correct and complete Declarati	on of preparer (otner	ined this return including accompanying so than taxpayer) is based on all information	of which preparer has any	knowledge	; and benefit is true	
Sign		.1	/ /			May the IRS disc	
lere	Decelo	2 x of Jan	11/15/20	/a Preside	nt	this return with to preparer shown	below
	Signature of officer or trustee	V -7	Date	Title	***	- (see instructions X) Yes	
	Print/Type preparer's	name	Preparer's signature	• Daje	05-	PTIN	No
_	1			11/1/2	Checy II		
Paid	Machiavell:	i W. Chao	MacHiaveli W.	Thao Millio	, Jour employee	1P00845034	
<sup>2</sup> repa	arer Firm's name	Law Offices	s of Machiavelli W Chao	-	Firm's EIN ► 33-01	862323	
Jse (	•						
			ut Avenue, Suite C	_	Pnone no (714	) 669-8899	9
BAA		Tustin, Cali	ıfornıa 92780	_		Form 990-PF	(2011)

11 `			Fed	deral State	emen	ıts					Page
•			Hsu	Hwa Chao Fo	oundat	ion					33-05913
Stateme Form 99 Other Pr	nt 1 0-PF, Part I, ofessional F	Line 16c ees									
Investm	nent Advis	ory Fee	Total	(a) Expenses per Books \$ 3,322	In	(b) Net vestme Income	nt	(c) Adjusi Net Ind	ted	<u>P</u> 1	(d) aritable urposes 0
Stateme Form 99 Investme	nt 2 0-PF, Part II, ents - Corpo	Line 10b rate Stocks									Was all and
Corpora	ate Stocks	<del>.</del> .				ation <u>thod</u>		Book <u>Value</u>			Market Value
Equitie	es (See St	atement At	tached)		Cost	Total	\$	534,0 534,0	<u>11. \$</u>		,050,453. ,050,453.
Stateme Form 99 Capital (	0-PF, Part IV	/, Line 1 osses for Tax	on Invest	ment Income		(b) I	How				(d) Date
Form 99 Capital (	0-PF, Part IV Gains and L	osses for Tax	cription			(b) I <u>Acqui</u> Purcha	red	(c)	Date	2 1	(d) Date Sold 10/07/20
Item 1 6 2 1 3 4 4 2 5 4 6 7 7 3 8 2 9 10 6 11 5 12 5	9 sh Centu 26 sh Centu 26 sh Centu 45 sh RPM 56 sh JP Mo 3 sh Ameri 00 sh CBS 00 sh Pruc 923 sh Pin 294 sh Bla 00 sh CBS 4 sh Goods	osses for Tax (a) Des	ccription c. c. conal, Inc. ce & Co. ce & Co. Works Co con cancial cturn Func con cation	., Inc. d cation I		Acqui	red ased ased ased ased ased ased ased as	(c) Acq 12/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/	Date	07 07 08 10 10 10 09 09 10 08 us 09 06	(d) Date Sold
Item	9 sh Centu 26 sh Centu 26 sh Centu 45 sh RPM 56 sh JP Mo 3 sh Ameri 00 sh CBS 00 sh Pruc 923 sh Pin 294 sh Bla 00 sh CBS 4 sh Goods	(a) Descriptions (a) Descriptions Incompan Chase ican Water Corporations Real Reackrock Glocich Corporations (a) Corporations (b) Corporations (c) Corporations	ccription c.	., Inc.  d cation I  y  (h) Gain (Loss)260	 F 12/	Acqui Purcha (i)	red ased ased ased ased ased ased ased as	(c) Acq 12/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/	Date uired 26/20 17/20 30/20 22/20 17/20 06/20 13/20 11/20 Vario 06/20 23/20	07 07 08 10 10 10 09 09 10 08 us 09 06 10	(d) Date Sold 10/07/20 10/07/20 10/07/20 12/19/20 12/19/20 2/13/20 2/13/20 2/13/20 2/13/20 3/28/20 7/27/20 8/09/20 (l) Gain (Loss) \$ -26
Item	9 sh Centu 26 sh Centu 26 sh Centu 45 sh RPM 56 sh JP Mc 3 sh Ameri 00 sh CBS 00 sh Pruc 923 sh Pin 294 sh Bla 00 sh CBS 4 sh Goodn 5 sh Ameri (e) Gross Sales 2,257.	(a) Descriptions for Tax  (a) Descriptions IncuryLink I	ccription c.	., Inc.  d cation I  y  (h) Gain (Loss)260478583,360386 . 813 . 1,874		Acqui Purcha (i)	red ased ased ased ased ased ased ased as	(c) Acq 12/2 1/2 12/2 12/2 12/2 8/0 7/2 11/2 8/0 5/2 12/2 j) Bas.	Date uired 26/20 17/20 30/20 22/20 17/20 06/20 13/20 11/20 Vario 06/20 23/20 30/20 (k Exce	07 07 08 10 10 10 09 09 10 08 us 09 06 10	(d) Date Sold 10/07/20 10/07/20 10/07/20 12/19/20 12/19/20 12/13/20 2/13/20 2/13/20 2/13/20 3/28/20 7/27/20 8/09/20 (l) Gain (Loss) \$ -26

2011

## **Federal Statements**

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**Hsu Hwa Chao Foundation** 

33-0591357

Statement 3 (continued) Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

(f) (j) Adj. Bas. (e) (g) (h) (i) (k) (1)Gross Gain **FMV Excess** Gain Deprec. Cost <u> Allowed</u> <u>Basis</u> Item Sales 12/31/69 (i) - (j)(Loss) (Loss) 25,247 Total \$

Statement 4 Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or More Contributors

Phylis Y. Hsia David C. Hsia

## Statement 5 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

Care Of:

Street Address:

City, State, Zip Code:

Telephone:

Form and Content:

Hsu Hwa Chao Foundation

Phylis Hsia

2882 Walnut Avenue, Suite C

Tustin Ranch, CA 92780

(714) 669-8899

All applications should include the name, address and

telephone number of the applicant, along with a detailed description of the proposed use of any grants.

March 15 of each year

Subject to financial availability and submission of

Submission Deadlines:

Restrictions on Awards:

complete applications, the Foundation may award grants to

those individual or organizations which promote the purposes for which the Foundation was established.