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# Form **990-PF**

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Indianapolis

Check all that apply:

City or town

Н

SCANNED JAN 3

8115 Morningside Drive

Check type of organization:

Fair market value of all assets at end of year (from Part II, column (c), line 16)

Part I Analysis of Revenue and

INISTRATIVE OPERATING

EXPENSES

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy , 2011, and ending Oct 1 For calendar year 2011, or tax year beginning Name of foundation Batt Family Foundation Room/suite Number and street (or P O box number if mail is not delivered to street address)

of the Transum	Į.	realeu as a i livat			acuraments	
of the Treasury enue Service		be able to use a copy of this	and ending Se	p 30	, 2012	
dar year 2011, o	r tax year beginning Oc	t 1 ,2011,	and chang	A E	Employer identification nur	mber
Camily Four	ndation	address)	Room/suite		31-1191154 Telephone number (see the (317) 253-81	
Morningsid	e Drive	<u>. 1</u>	ZIP code			
napolis			46240	∫C I	f exemption application is	pending, check here
k all that apply:	Initial return	Initial Return of a form	ner public charity	D 11	Foreign organizations, che	ck here
K all that apply.	Final return	Amended return		2	Foreign organizations mee	ting the 85% test, check
	Address change	Name change			here and attach computati	on
eck type of organ	(1) nonexempt charitable tru	c)(3) exempt private for	orivate foundation	E	If private foundation statu under section 507(b)(1)(A	s was terminated
market value of all a	assets at end of year J Acco	ounting method: A C	ash Accrual	1		
m Part II, column (c),	Ine 16)	Other (specify) column (d) must be on	cash basis )	F	If the foundation is in a 60 under section 507(b)(1)(B	), check here
1,4	54,305.   (Part I, Revenue and		(b) Net investme	<u> </u>	(c) Adjusted net	(d) Disbursements
Evnances (	The total of amounts In	(a) Revenue and expenses per books	income	)	income	for charitable purposes
columns (h) (i	c), and (d) may not neces- e amounts in column (a)			l		(cash basis only)
(see instruction	ns))					
1 Contributions,	gifts, grants, etc, received (att sch)	<u></u>				
2 Ck ► X if	the foundn is <b>not</b> req to att Sch B savings and temporary				······································	
cash invest	iments (	5. 43,480.	43,4	5.		
	interest from securities	43,460.	43/4			
5a Gross rents b Net rental inco						
or (loss) 6a Net gain/(loss)	from sale of assets not on line 10	18,102.				
<b>b</b> Gross sales pr	110e for all 316,065.		18,1	102		
7 Capital gain n	et income (from Part IV, line 2)		10,1	102.	0	•
	erm capital gain odifications					
10a Gross sales le returns and	ess		_			
h Less Cost of						
goods sold c Gross profit/	(loss) (att sch)					
11 Other inco	me (attach schedule)			l		
		61,587	61,	587.	0	
12 Total. Add	lines 1 through 11 n of officers, directors, trustees, etc	01,307				
	yee salaries and wages .					
15 Pension p	lans, employee benefits					
16a Legal fees (a	attach schedule) L-16a Stmt	0	•			
	ees (attach sch)					
17 Interest	ees (attach sch)					
18 Taxes (attaches	hours (see 1543) See Line 18 Stm	nt838		838.		
10 Depreciat	to Fatlach \ ()					
sch) and	cv , 2 2013 15				<u> </u>	
21 Trave cl	on the ces, and meeting	\				
22 Printing a	and publications	]		<del>.</del>		
23 Other ex	penses (atal) schedule) arly service charg	e 18	3.	18.		
24 Total on	erating and administrative	856	6 -	856.	-	
expense 25 Contribution	s. Add lines 13 through 23 ns, gifts, grants paid	68,000				68,000
26 Total exi	penses and disbursements.	60.05	6	856.		68,000
l Add lines	s 24 and 25	68,85	0.	0.00.		
a Evenes	line 26 from line 12: of revenue over expenses	1				
and dish	oursements	-7,26	9. 60	,731.		
h Not investr	nent income (if negative, enter -0-)			<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>	

b Net investment income (if negative, enter -0-)

1 Cash - non-interacts bearing   1,123   1,217   1,217   2,217     2 Savings and temporary cash investments   39,155   203,932   203,932     2 Savings and temporary cash investments   39,155   203,932   203,932     2 Savings and temporary cash investments   39,155   203,932   203,932     2 Savings and temporary cash investments   4 Products receivable     Less allowance for doubtful accounts   -	Par	<u> </u>	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts * 4 Pledges receivable Less allowance for doubtful accounts * 5 Grants receivable Less allowance for doubtful accounts * 5 Grants receivable Less allowance for doubtful accounts * 6 Receivable 1 Receivable 2 Prepaid expenses and deformed changes 1 Investments – US and state government obligations (statist state)	T al		(See instructions )	(a) Book Value	<b>(b)</b> Book Value	(c) Fair Market Value
A Piledges receivable Less allowance for doubtful accounts *  4 Piledges receivable Less allowance for doubtful accounts *  5 Grants receivable 6 Revealuble de from officers, destors, rustess, add other desaultief present often detable) (see instruction) 7 Other rote and loss receivable (ottable) (see instruction) 8 Reventiones for sale of use 9 9 Pregand expenses and deferred changes 10a Investmenta— LUS and state government obligations (datable state) (state) schedule) 1 Investmenta— LUS and state government obligations (datable state) L-1.0.8 Stmt. 1 Investmenta— LUS and (datab schedule) 1 Investmenta— LUS and (datab schedule) 1 Investmenta— LUS and (datab schedule) 1 Investmenta— Comprise the distable schedule) 1 Investmenta— Investmenta— LUS and schedule) 1 Investmenta— Control (datab schedule) 1 Less cannellated deprecation (datab schedule) 1 Control (datab schedule) 2 Control (datab sch		1	Cash - non-interest-bearing	1,123.	1,217.	1,217.
Lass allowance for doubtful accounts   4 Predige receivable Less allowance for doubtful accounts   5 Grants receivable 6 Receivable due from different streeters, and other doubtful accounts   1 Commission of the control of the control of the commission of the commission of the control of the commission of the comm		2	Savings and temporary cash investments	39,155.	203,932.	203,932.
A Pledges receivable Less allowance for doubtful accounts =  Grants receivable 6 Receivable due fram efferte, director, prodots, tractes, and other 6 equalities presses, dictable accounts of the second of the entirectors of the second		3	Accounts receivable			(
Less allowance for doubtful accounts    6 Receasible due from officers, fereitor, treates, and other  7 Other mates and learn receasible (attach sort)    1 Other mates and learn receasible (attach sort)    2 See allowance for doubtful accounts    3 Inventiones for sale or use    5 10a Investments - US and state government    5 chief or see a comparate bonds (attach schedule)    5 Less allowance for doubtful accounts    5 Investments - Use and state government    6 chief of the see a comparate bonds (attach schedule)    6 Less allowance to charge    7 Other mates and deferred charges    8 Investments - corporate bonds (attach schedule)    1 Lend the see a comparate bonds (attach schedule)    1 Lend the see a comparate bonds (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 Lend the see a comparate bond (attach schedule)    1 To Accounts payable and accrued expenses   0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0,			Less: allowance for doubtful accounts			
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To Other notes and least receivable (atthick should)   Less: allowance for doubtful accounts		5	Grants receivable			
A   Commonstrate		6	Receivables due from officers, directors, trustees, and other			
Less: allowence for doubtful accounts >  8 Investments – U.S. and state government obligations (attach schedule) II—10a. St.mt. b Investments – opporate stack (latent schedule) II—10b. St.mt. c Investments – opporate stack (latent schedule) II—10b. St.mt. c Investments – opporate stack (latent schedule) II—10b. St.mt. c Investments – opporate stack (latent schedule) II—10c. St.mt. livestments – land, buildings, and equipment: basis Less accumulated deprecablen (latent schedule) livestments – other (attach schedule) lives		_		*:,		*2.0
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Collegations (attach schedule)		9		<u> </u>		<del></del>
b Investments — corporate back (attach schedule) L=1.0b Stmt. c Investments — corporate bands (attach schedule) L=1.0c Stmt. 11 Investments — corporate bands (attach schedule) L=1.0c Stmt. 12 Investments — land, buildings, and equipment basis Less accimulated depreciation (attach schedule) 12 Investments — other (attach schedule) 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis — Less accimulated depreciation (attach schedule) 15 Other assets (describe — Accirued Interest Purchased) 16 Total assets (to be completed by all filers — see the instructions Also, see page I, item in ) 17 Accounts payable and accrued expenses 18 Cartars payable 19 Deferred revenue 20 Lears from officers, directors, trustes, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other habilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 40 D D C Foundations that follow SFAS 117, check here and complete lines 27 through 31 and complete lines 27 through 32 and complete lines 27 through 31 and complete lines 27 through 31 and complete lines 27 through 31 and complete lines 37 through 32 and complete lines 37 through 32 and and complete lines 37 through 32 and 31 and 31	3	IUa	investments – U.S. and state government obligations (attach schedule) L-1.0a. Stmt.	64.565.	41 - 959	62 153
c Investments — corporate bonds (attach schedule)  I Investments — land, buildings, and equipment basis business accumulated deprecation (attach schedule)  12 Investments — other (attach schedule)  13 Investments — other (attach schedule)  14 Land, buildings, and equipment basis business accumulated deprecation (attach schedule)  15 Other assets (describe b Accrued Interest Purchased)  16 Total assets (describe b Accrued Interest Purchased)  17 Accounts payable and accrued expenses  18 Grants payable  20 Lears from offices, directors, trustes, & other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Unrestricted  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  25 Temporarity restricted  26 Emporarity restricted  27 Emporarity restricted  28 Retained carnings, accumulated income, endowment, or other funds  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see instructions)  31 Total liabilities and net assets in Net Assets or Fund Balances  1 Total net assets or fund balances (see instructions)  31 Total Inalization of Changes in Net Assets or Fund Balances  1 Total reassets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1, 275, 930.  2 Enter amount from Part I, line 27a  3 Other increase ent included in line 2 (telmize)  Add lines 1, 2, and 3  Decreases not included in line 2 (telmize)  Add lines 1, 2, and 3  Decreases not included in line 2 (telmize)  Add lines 1, 2, and 3  Decreases not funded in line 2 (telmize)  5 Total in assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (		l e	- ,			
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equipment basis  less accumulated deprevation (attach schedule)  12 Investments – other (attach schedule)  13 Investments – other (attach schedule)  14 Land, buildings, and equipment basis –  Less accumulated deprevation (attach schedule)  15 Other assets (describe – Accrued Interest Purchased)  16 Total assets (to be completed by all filters –  see the instructions Also, see page 1, item i)  17 Accounts payable and accrued expenses  18 Grants payable and accrued expenses  19 Deferred revenue  20 Losns from officers, directors, fuctess, & other disqualified persons  21 Mortigage and other notes payable (attach schedule)  22 Other liabilities (describe – )  23 Total liabilities (describe – )  24 Unrestricted  25 Temporanty restricted  26 Temporanty restricted  27 Capital stock, trust principal, or current funds  28 Pad-in or capital surplus, or land, building, and equipment fund  29 Pad-in or capital surplus, or land, building, and equipment fund  20 Ceptane pade in the page of the funds of t		l	•	1770	\$455 W	, ## -1.16# "
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14 Land, buildings, and equipment basis best accumulated deprecation (attach schedule)  15 Other assets (close completed by all filers—see the instructions Also, see page 1, item i)  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item i)  1 7 Accounts payable and accrued expenses  1 8 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, & other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (describe box 20 Other liabilities (describe box 20 Other liabilities (describe box 20 Other liabilities (add lines 17 through 22)  3 Total liabilities (add lines 17 through 22)  4 Unrestricted  25 Temporarily restricted  26 Foundations that do not follow SFAS 117, check here and complete lines 24 through 31.  27 Capital stock, trust principal, or current funds  28 Pad-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see instructions)  31 Total net assets or fund balances (see instructions)  31 Total net assets or fund balances see instructions)  32 Other increases not included in line 2 (tiemize)  4 Add lines 1, 2, and 3  5 Decrease not included in line 2 (tiemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part III, column (0), line 30  5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part III, column (0), line 30  6 1, 268, 668.		i	5 5			
Less accumulated deprecation (attach schedule)  15 Other assetts (describe * Accrued Interest Purchased)  16 Total assets (describe * Accrued Interest Purchased)  17 Accounts payable and accrued expenses  18 Grants payable and accrued expenses  19 Deferred revenue  20 Loans from officers, directors, frustees, & other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Loans from officers, directors, frustees, & other disqualified persons  23 Total Habilities (describe * )  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 N 28 Pad-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total ret assets or fund balances (see instructions)  31 Total labilities and net assets/fund balances  1 Total are assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (tiemze)  4 Add lines 1, 2, and 3  5 Decreases ent included in line 2 (tiemze)  5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part III, column (b), line 30  6 1, 268, 668.		ĺ		10 1 10 TE	**************************************	`. *** ******
(attach schedule)  15 Other assets (describe * Accrued Interest Purchased)  16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item 1)  17 Accounts payable and accrued expenses  18 Grants payable and accrued expenses  19 Deferred revenue  20 Loans from officers, directors, trustees, & other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (describe * )  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  31 Total liabilities and net assets or fund balances (see instructions)  31 Total inabilities and net assets fund balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27 and 3 defused in line 2 (itemize)  2 Add Justment for rounding  3 7.  4 Add Jines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 Total net assets or fund balances at each of year (line 4 minus line 5) — Part III, column (b), line 30  6 1, 268, 668.		'~			**************************************	
16 Total assets (to be completed by all filers — see the instructions Also, see page I, item I)  1, 275, 930. 1, 268, 668. 1, 454, 305.  1 Total net assets of tund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Decreases not included in line 2 (Itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 454, 305.  1, 275, 930. 1, 268, 668.  1, 275, 930. 1, 268, 668.  1, 275, 930. 1, 268, 668.  2, 2, -7, 269.  3 Other increases not included in line 2 (Itemize)  2, -7, 269.  3 Decreases not included in line 2 (Itemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1, 268, 668.						
see the instructions Also, see page 1, item i) 1,275,930. 1,268,668. 1,454,305.  17 Accounts payable and accrued expenses 0. 0. 0.  A 8 Grants payable 19 Deferred revenue 20 Leans from officers, directors, trustess, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 20 Other liabilities (describe 20 Other liabilities (describe 21 Other liabilities (describe 22 Other liabilities (add lines 17 through 22) 0. 0. 0.  N F UN D D D S T T T T T T T T T T T T T T T T				1,200.	91.	91.
L 17 Accounts payable and accrued expenses 0. 0. 0. 18 Grants payable and accrued expenses 0. 0. 0. 18 Grants payable 19 Deferred revenue 2		16		1,275,930.	1.268.668	1 454 305
18   Grants payable   19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe   22   Total liabilities (add lines 17 through 22)   0   0   0   0   0   0   0   0   0	L	17				* * ****** ;
19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe	Ĭ	18	· ·			
21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe   23   Total liabilities (add lines 17 through 22)   0.   0.   0.	B	19	Deferred revenue			* *
Mortgages and other notes payable (attach schedule)   22 Other liabilities (describe   22 Other liabilities (describe   23 Total liabilities (add lines 17 through 22)   0 . 0 . 0 .	l l	20	Loans from officers, directors, trustees, & other disqualified persons			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F U T N E U T C Permanently restricted  26 Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  S N 28 Paid-in or capital surplus, or land, building, and equipment fund  C 29 Retained earnings, accumulated income, endowment, or other funds  S N 30 Total net assets or fund balances (see instructions)  31 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Adjustment for rounding  5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part III, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1, 268, 668.	Ī	21	Mortgages and other notes payable (attach schedule)			" "¾
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F U T N D 26 Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1, 268, 668.	T	22	Other liabilities (describe ►	)		
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F U T N D 26 Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1, 268, 668.	Ė	22	Total liabilities (add lines 17 through 22)	0	0	
and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  For total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Fart III column (b), line 30  Add lines 1, 2, and 3  For total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Fart III column (b), line 30  Add lines 1, 2, and 3  For total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Add lines 30  Add lines 30  Add lines 30  Add lines 40  Add lines 40  Add lines 50  Add lines 50  Add lines 60  Add lines		23		<u> </u>	U.	
E U T N D  25 Temporarily restricted  26 Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  S N D  28 Paid-in or capital surplus, or land, building, and equipment fund  O E D  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see instructions)  31 Total liabilities and net assets/fund balances (see instructions)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1, 268, 668.						
Part III   Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  I 1, 275, 930. 1, 268, 668.  I 1, 275, 930. 1, 268, 668.  I 1, 275, 930. 1, 268, 668.  I 2, 275, 930. 1, 268, 668.  I 3, 275, 930. 1, 268, 668.  I 4, 275, 930.  I 5, 275, 930. 1, 268, 668.  I 6, 275, 930. 1, 268, 668.  I 7, 275, 930. 1, 268, 668.	ΝF	24	Unrestricted			
Part III   Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  I 1, 275, 930. 1, 268, 668.  I 1, 275, 930. 1, 268, 668.  I 1, 275, 930. 1, 268, 668.  I 2, 275, 930. 1, 268, 668.  I 3, 275, 930. 1, 268, 668.  I 4, 275, 930.  I 5, 275, 930. 1, 268, 668.  I 6, 275, 930. 1, 268, 668.  I 7, 275, 930. 1, 268, 668.	EU	25	Temporarily restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds S N 28 Paid-in or capital surplus, or land, building, and equipment fund C P 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1, 268, 668.	D	26	Permanently restricted			
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1,275,930.  1,268,668.  21  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1,268,668.	A S B		Foundations that do not follow SFAS 117, check here	x		*
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1,275,930.  1,268,668.  21  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1,268,668.	S A		and complete lines 27 through 31.			
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1,275,930.  1,268,668.  21  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1,268,668.	ΤĀ	27	Capital stock, trust principal, or current funds	1,275,930.	1,268,668.	
R S 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  1,275,930.  1,268,668.  1,275,930.  1,268,668.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  6 1,268,668.	SN	28	, , , , , , , , , , , , , , , , , , , ,			5
31 Total liabilities and net assets/fund balances (see instructions)  1,275,930.  1,268,668.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,275,930.  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Column (a), line 30 (must agree with a line 30 (	O E		• • • • • • • • • • • • • • • • • • • •			
Case instructions   1,275,930.   1,268,668.   Case   Part III   Analysis of Changes in Net Assets or Fund Balances    1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	RS			1,275,930.	1,268,668.	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Column (b), line 30		31		1,275,930.	1,268,668.	
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  1 1,275,930.  2 -7,269.  3 7.  4 1,268,668.  5 Decreases not included in line 2 (itemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1,268,668.	Par	bill.	Analysis of Changes in Net Assets or Fund Balan	ices		
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  1 1,275,930.  2 -7,269.  3 7.  4 1,268,668.  5 Decreases not included in line 2 (itemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1,268,668.	1	Total	net assets or fund balances at beginning of year - Part II, coli	umn (a), line 30 (must agi	ree with	
3 Other increases not included in line 2 (itemize) Adjustment for rounding 3 7. 4 Add lines 1, 2, and 3 4 1,268,668. 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1,268,668.				(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	• • • • • • • • • • • • • • • • • • •	1,275,930.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1,268,668.			•		2	<del></del>
5 Decreases not included in line 2 (itemize) 5  6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  6 1,268,668.				or_rounding		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,268,668.	-					1,268,668.
	_		` '			1 000 000
		Total			ne 30   6	

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)  (b) How acq P — Purch D — Donate of the bound of					hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	\$45000 FHLMC 3003			P		03/25/10	10/12/11
Ŀ	FHLMC, 2976KZ			P			various
	FHLMC 2650A			P			various
	1000 Viacom			P			01/27/12
	See Columns (a) thru (d)						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sa			(h) Gain or (e) plus (f) m	
a	2,336.			2,792.			-456.
Ŀ	19,269.		1	9,269.			0.
	476.			545.			-69.
	25,000.		2	5,004.			-4.
6	See Columns (e) thru (h)		25	0,352.			18,631.
	Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69			(I) Gains (Colu	ımn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ı (ı) ny	g tha	ain minus column (k an -0-) <b>or</b> Losses (fr	t), but not less om column (h))
a	1						-456.
<u></u>	)						0.
	:						-69.
	ı						-4.
e	See Columns (i) thru (l)						18,631.
2	Capital gain net income or (net	capital loss) — If gain, also If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7		2		18,102.
3	Net short-term capital gain or (le	oss) as defined in sections 1222(5) a	and (6)				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see instructions) If (l	oss), enter -0-		3		-69.
Par	t 🖔 🗀 Qualification Under	Section 4940(e) for Reduced	Tax on Net Investme	ent Inco	me		
	ction 4940(d)(2) applies, leave th	•	,,		)	£	
Was	ction 4940(d)(2) applies, leave the the foundation liable for the sectes, the foundation does not quali	is part blank ion 4942 tax on the distributable amo fy under section 4940(e) Do not con	ount of any year in the base aplete this part.	e period?	, 	☐ Yes	X No
Was	ction 4940(d)(2) applies, leave the the foundation liable for the sectes, the foundation does not qualing the the appropriate amount in	is part blank ion 4942 tax on the distributable amo fy under section 4940(e) Do not con leach column for each year; see the	ount of any year in the base aplete this part. Instructions before making	e period?	, 		X No
Was	ction 4940(d)(2) applies, leave the the foundation liable for the sectes, the foundation does not quali	is part blank ion 4942 tax on the distributable amo fy under section 4940(e) Do not con	ount of any year in the base aplete this part.	e period?	es	Yes  (d)  Distribution  umn (b) divided	ratio
Was	ction 4940(d)(2) applies, leave the foundation liable for the sectes, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not combine ach column for each year; see the (b)	ount of any year in the base nplete this part. instructions before making (c) Net value of noncharitable-use ass	e period?	es	(d) Distribution	ratio
Was	ction 4940(d)(2) applies, leave the foundation liable for the sectes, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)	is part blank ion 4942 tax on the distributable amount of the properties of the distributable amount of the properties o	ount of any year in the base applete this part.  Instructions before making (c)  Net value of noncharitable-use ass	e period? i any entri sets	es	(d) Distribution	ratio by column (c))
Was	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not continue each column for each year; see the (b). Adjusted qualifying distributions.	ount of any year in the base applete this part.  Instructions before making (c)  Net value of noncharitable-use ass  1,41:  1,35:	e period?  any entri sets  8,634.	es	(d) Distribution	0.047766 0.045930
Was	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in the section of the secti	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not contain each column for each year; see the (b) Adjusted qualifying distributions  67,762. 62,262.	ount of any year in the base applete this part.  Instructions before making (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:	e period? I any entri sets 8,634. 5,590.	es	(d) Distribution	ratio by column (c))
Was	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in)  2010 2009 2008	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not come each column for each year; see the (b). Adjusted qualifying distributions.  67,762. 62,262. 62,839.	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:	e period? i any entri sets 8,634. 5,590. 2,276.	es	(d) Distribution	ratio by column (c)) 0.047766 0.045930 0.050584
Was	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in the case of the case o	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not contain each column for each year; see the  (b)  Adjusted qualifying distributions  67, 762. 62, 262. 62, 839. 54, 450.	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	es	(d) Distribution	0.047766 0.045930 0.050584 0.040138
Was If 'Ye 1	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in the case of the case o	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not contain each column for each year; see the  (b)  Adjusted qualifying distributions  67, 762. 62, 262. 62, 839. 54, 450.	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	es	(d) Distribution	0.047766 0.045930 0.050584 0.040138
Was If 'Ye 1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in the case of th	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not contain each column for each year; see the  (b)  Adjusted qualifying distributions  67, 762. 62, 262. 62, 839. 54, 450.	ount of any year in the base applete this part.  Instructions before making (c)  Net value of noncharitable-use ass  1,41: 1,35: 1,24: 1,35: 1,11: al on line 2 by 5, or by the	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	es (colu	(d) Distribution	0.047766 0.045930 0.050584 0.040138 0.040938
Was If 'Ye 1	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in the appropriate	is part blank ion 4942 tax on the distributable among the proof of the	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:  1,11:  al on line 2 by 5, or by the years	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	(colu	(d) Distribution umn (b) divided	0.047766 0.045930 0.050584 0.040138 0.040938
Was If 'Ye 1	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in the appropriate	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not contain each column for each year; see the  (b)  Adjusted qualifying distributions  67, 762. 62, 262. 62, 839. 54, 450. 45, 600.	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:  1,11:  al on line 2 by 5, or by the years	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	(colu	(d) Distribution umn (b) divided	0.047766 0.045930 0.050584 0.040138 0.040938 0.225356
Was If 'Ye 1	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in the case of th	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not come each column for each year; see the  (b)  Adjusted qualifying distributions  67,762. 62,262. 62,839. 54,450. 45,600.	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:  1,11:  al on line 2 by 5, or by the years	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	(colu	(d) Distribution umn (b) divided	0.047766 0.045930 0.050584 0.040138 0.040938 0.225356 0.045071
Was If 'Ye 1 1 2 3 4 4 5	ction 4940(d)(2) applies, leave the the foundation liable for the sect es, the foundation does not qualified the appropriate amount in the case of	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not come each column for each year; see the  (b)  Adjusted qualifying distributions  67,762. 62,262. 62,839. 54,450. 45,600.	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:  1,11:  al on line 2 by 5, or by the years	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	2 3 4 5	(d) Distribution umn (b) divided	0.047766 0.045930 0.050584 0.040138 0.040938 0.225356 0.045071 L,372,168.
Was If 'Ye 1 1 2 3 4 5 6	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in the case of the appropriate amount in the appropriate amount in the case of the appropriate amount in th	is part blank ion 4942 tax on the distributable amore fy under section 4940(e). Do not contain each column for each year; see the  (b)  Adjusted qualifying distributions  67, 762. 62, 262. 62, 839. 54, 450. 45, 600.  e 5-year base period — divide the totath has been in existence if less than 5  able-use assets for 2011 from Part X	ount of any year in the base applete this part.  Instructions before making  (c)  Net value of noncharitable-use ass  1,41:  1,35:  1,24:  1,35:  1,11:  al on line 2 by 5, or by the years	e period?  i any entri sets  8,634.  5,590.  2,276.  6,579.	2 3 4 5	(d) Distribution umn (b) divided	0.047766 0.047766 0.045930 0.050584 0.040138 0.040938 0.225356 0.045071 1,372,168. 61,845.

Form			<u> 191</u>		F	Page 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	see ii	nstruc	ctions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1			<u> </u>		
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)					
ь	Domestic foundations that meet the section 4940(e) requirements in Part V,	L	1		(	607.
	check here ► X and enter 1% of Part I, line 27b					.ĝ) ·
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			i ita u august	28	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable					(
_	foundations only Others enter -0-)		2			0.
3	Add lines 1 and 2		3		(	607.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	-		607.
6	Credits/Payments			* 198	17.33	gr Galaka ngu
а	2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 50	0.		₹' { ′	`	
b	Exempt foreign organizations — tax withheld at source 6b		ŀ	346	, etro	
С	Tax paid with application for extension of time to file (Form 8868) 6c			18.35 B	No.	
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	L	7			500.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9	<u> </u>		107.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			0.
	Enter the amount of line 10 to be Credited to 2012 estimated tax  O. Refunded	<b>&gt;</b>	11			
Par	Statements Regarding Activities					
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			1a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1 b		x
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials p or distributed by the foundation in connection with the activities	oublis	shed	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	Did the foundation file Form 1120-POL for this year?			1 c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			7	7 400	384.4
	(1) On the foundation	lon			l de.	
•	foundation managers	1 011		\$5°, 4	3. vene v	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If 'Yes,' attach a detailed description of the activities					***
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article	<b></b>		22		
J	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	CS		3	Х	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		Х
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?			4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If 'Yes,' attach the statement required by General Instruction T			***		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			25 - 33%		7
	By language in the governing instrument, or				, ,	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument?	confl	lict	6	Х	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			RP	ľ	*
	IN - Indiana			_   `*	124	X,
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> <sup>2</sup> <i>If 'No,' attach explanation</i>			8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete the complete in the section of the section 4942(j)(3) or the taxable year beginning in 2011 (see instructions for Part XIV)?	or 49 ete F	942(j)( Part X	(5) <b>9</b>	·	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their and addresses	nan	nes	10		х
BAA				Form 90	O DE	(2011)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

▶ 20	, 20	, 20	. 20	

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

	Yes	X No
lation		

b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

<u>ਜੈਵਾਂ</u> . 3b	***		1.1.3
4a		-	х
4b	,	<u>}</u>	X

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Form 990-PF (2011)

•	•	1		
Form 990-PF (2011) Batt Family Found Part VII-B: Statements Regarding Activit		1 4720 May Re Peg	31-11:	91154 Page <b>6</b>
5a During the year did the foundation pay or incur		14/20 May be Req	uirea (continuea)	
(1) Carry on propaganda, or otherwise attemp	•	(section 4945(e))?	Yes X	No his
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	c election (see section attornation drive?	4955); or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	study, or other sımılar p	ourposes?	Yes X	No B
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	ganization described ctions)	Yes X	No Section 1
(5) Provide for any purpose other than religiou educational purposes, or for the preventior			Yes X	No S
b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53 4945 or in (see instructions)?	a current notice regardi	ing disaster assistance	ons	5b
Organizations relying on a current notice regar			▶ _	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons If 'Yes,' attach the statement required by Regulation.	ibility for the grant?	•	Yes	No The state of th
6a Did the foundation, during the year, receive an		• •		
on a personal benefit contract?		, , , , ,		No 🚉 🗀
<b>b</b> Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870.	ıms, directly or indirectl	y, on a personal benefit	contract?	6b X
<b>7a</b> At any time during the tax year, was the found	ation a party to a prohib	oited tax shelter transact	ion? Yes X	No 🎎
<b>b</b> If 'Yes,' did the foundation receive any proceed	ls or have any net incon	ne attributable to the tra	nsaction?	7b
Partivill Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	Imployees,
1 List all officers, directors, trustees, foundation	r	· · · · · · · · · · · · · · · · · · ·		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William G. Batt 8115 Morningside Drive	Trustee			
Indianapolis IN 46240	1.00	0.	0.	0.
Martha Susan Batt				7.00.001.10
8115 Morningside Drive	Trustee			
Indianapolis IN 46240	0.50	0.	0.	0.
Indianapolis, IN 46240				
2 Compensation of five highest-paid employees	l s (other than those incl	uded on line 1— see ins	tructions). If none, ent	er 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
None			compensation	
0				
0				
0				
0			<del>-</del>	
		l		ļ
Total number of other employees paid over \$50,000 BAA	TEEA0306 1	12/05/11	-	None Form <b>990-PF</b> (2011)

Form 990-PF (2011) Batt Family Foundation 31-1:  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	191154 Page 7 Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	► None
Part IX-A. Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	· -
All all an arrange and a superior and a Construction	-
All other program-related investments See instructions  3 N/A	
	-
Total. Add lines 1 through 3  BAA .	Form <b>990-PF</b> (2011)

	-1191	
Part X   Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign i	oundations,
	1 7	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	1,182,947.
<b>b</b> Average of monthly cash balances	1 b	210,117.
c Fair market value of all other assets (see instructions)	1 c	210/11/.
d Total (add lines 1a, b, and c)	1 d	1,393,064.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	1,393,064.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		· · · · · · · · · · · · · · · · · · ·
(for greater amount, see instructions)	4	20,896.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,372,168.
6 Minimum investment return. Enter 5% of line 5	6	68,608.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating fo	oundations
and certain foreign organizations check here ►   and do not complete this part.)	, , , , , , , , , , , , ,	
1 Minimum investment return from Part X, line 6	1	68,608.
2a Tax on investment income for 2011 from Part VI, line 5		
b Income tax for 2011 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	607.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	68,001.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	68,001.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	68,001.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1/200	
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1 a	68,000.
<b>b</b> Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	68,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	607.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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6 Adjusted qualifying distributions. Subtract line 5 from line 4

Form **990-PF** (2011)

67,393.

### Part XIII Undistributed Income (see instructions)

	(a) Corpus	<b>(b)</b> Years prior to 2010	<b>(c)</b> 2010	<b>(d)</b> 2011
1 Distributable amount for 2011 from Part XI, line 7	**************************************	, , , , , , , , , , , , , , , , , , , ,		68,001.
2 Undistributed income, if any, as of the end of 2011	, , , , , , , , , , , , , , , , , , , ,	. ;	182	, , , ,
a Enter amount for 2010 only	1,24,30		67,703.	
<b>b</b> Total for prior years: 20, 20, 20				
3 Excess distributions carryover, if any, to 2011	, , , , , , , , , , , , , , , , , , ,			
a From 2006 0.			The Later Control of the	
<b>b</b> From 2007 0.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
<b>c</b> From 2008 0.				1 (************************************
<b>d</b> From 2009 0.				
e From 2010 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part				
XII, line 4 ► \$ 68,000.				
a Applied to 2010, but not more than line 2a			67,703.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus				
(Election required — see instructions)	3 5 344/ 33	Way shirt		
d Applied to 2011 distributable amount				297.
e Remaining amount distributed out of corpus	0.	\$3		
5 Excess distributions carryover applied to 2011	Albaha ( %)			
(If an amount appears in column (d), the same amount must be shown in column (a))				
(,,		Laure V		
6 Enter the net total of each column as	ar bara s			
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.		* * * * * * * * * * * * * * * * * * * *	
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-	Marie Contraction			
ed income for which a notice of deficiency has been issued, or on which the section	55. M.S.			
4942(a) tax has been previously assessed	\$600 C. 1241		· A	
d Subtract line 6c from line 6b Taxable	Securitary States			
amount - see instructions	- 3.5 (c) 100 M	0.		1,447, 1922 \$ 1,711
e Undistributed income for 2010. Subtract line 4a from				, ' ' ' ' '
line 2a Taxable amount — see instructions	20% % 1	*	0.	* 182 % 18
f Undistributed income for 2011 Subtract lines				
4d and 5 from line 1. This amount must be				67 704
distributed in 2012		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		67,704.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
,			* ***	
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007 0.	\$ 13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
<b>b</b> Excess from 2008 0.		h kar	l (kan dib i	
c Excess from 2009 0.				i santai si
<b>d</b> Excess from 2010 0.			là I ii	
e Excess from 2011 0.	44.			

	(2011) Batt Family Foundation		·	h	31-119115	
Part XIV	Private Operating Foundat					N/A
ıs effec	bundation has received a ruling or detive for 2011, enter the date of the rule.	uling				N/A
	pox to indicate whether the foundation		rating foundation des		4942(j)(3) or	4942(j)(5)
Za Enter ti	ne lesser of the adjusted net from Part I or the minimum	Tax year	4.000	Prior 3 years		
ınvestm	nent return from Part X for ear listed	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of	line 2a					
c Qualify line 4 f	ing distributions from Part XII, or each year listed			<u>.</u>		
	included in line 2c not used directly conduct of exempt activities					
for activ	ing distributions made directly ve conduct of exempt activities at line 2d from line 2c					
	ete 3a, b, or c for the tive test relied upon.					
a 'Assets	' alternative test — enter:					
` '	ue of all assets		<del> </del>			
sec	ue of assets qualifying under tion 4942(j)(3)(B)(i)					
minimum	ent' alternative test — enter 2/3 of investment return shown in Part X, each year listed					
c 'Suppor	t' alternative test — enter					
inv divi on	al support other than gross estment income (interest, idends, rents, payments securities loans (section 2(a)(5)), or royalties)					
mor	port from general public and 5 or e exempt organizations as provided ection 4942(j)(3)(B)(iii)					
	gest amount of support from exempt organization					
	ss investment income		<u> </u>	<u> </u>		
Part XV	Supplementary Information assets at any time during the	(Complete this	part only if the	organization ha	id \$5,000 or mor	e in
1 Informa a List any close o	ation Regarding Foundation Manager managers of the foundation who had fany tax year (but only if they have iam G. Batt	ers: ave contributed mo	ere than 2% of the to	tal contributions receection 507(d)(2))	eived by the foundat	on before the
	managers of the foundation who overship or other entity) of which the fo				y large portion of the	ownership of
Check I request	ation Regarding Contribution, Grant nere $\blacktriangleright X$ if the foundation only m is for funds. If the foundation makes te items 2a, b, c, and d	akes contributions	to preselected chari	table organizations	and does not accept	unsolicited conditions,
a The na	me, address, and telephone number	of the person to w	hom applications sh	ould be addressed		
h The for	m in which applications should be si	uhmitted and inform	mation and materials	s they should include		
<b>b</b> The for	III III WIIICII applications stioulo be si	abilities and infor	nation and materials	s triey should include	7	
<b>c</b> Any su	bmission deadlines				<i>a</i> .	-
<b>d</b> Any res	strictions or limitations on awards, s	uch as by geograpl	hical areas, charitab	le fields, kinds of in:	stitutions, or other fa	ctors.
		<del></del>	<del></del> .			

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Ye		re Payment		<del></del>
Recipient	If recipient is an individual, show any relationship to any foundation manager or	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	contribution	
a Paid during the year				
Tabernacle Pres Church			project fund and GOS	
418 E. 34th Street		religious		
Indianapolis, IN 46205				2,600.
First Friends Church		l	G.O.S. (General	
3030 E. Kessler Blvd		religious	Operating Support)	0.50
Indianapolis IN 46220 Rotary Foundation of Indpls., Inc	1		product fund	250.
401 E. Michigan St,#A	1	public	project fund & G.O.S.	
ndianapolis IN 46204		Public	a G.O.S.	2,000.
Indianapolis Children's Choir			G.O.S.	2,000.
600 Sunset Ave		public		
Indianapolis IN 46208		Puzzzo		8,850.
Park Tudor Foundation, Inc			G.o.s.	0,000.
7200 N. Colleg Ave		education		
Indianapolis, IN 46240				1,000.
Campus Crusade for Christ			project funds	_,
P.O. Box 628222		public	-	
Orlando FL 32862		_		5,000.
Booth Tarkington Civic Theathre of Indianapolis Ind	;		G.O.S.	
3 Center Green, #200		public		
Carmel IN 46032				500.
Wheaton College			G.O.S.	
501 College Avenue		education		
Wheaton IL 60187				5,000.
Interlochen Ctr for the Arts			G.O.S.	
P.O. Box 199		education	i i	
Interlochen MI 49643				1,000.
See Line 3a statement				
				41,800.
Total	T	1	► 3a	68,000.
<b>b</b> Approved for future payment				
None				
		1		
		}		
		1		
		<u> </u>		
Total			► 3b	

## Part XVI-A Analysis of Income-Producing Activities

Ente	er gross	amounts unless otherwise indicated.	Unrelat	ed business income	Excluded	by section 512, 513, or 514	(0)	
1	Progr	am service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (See instructions)	
	•			-	0000	· · · · · · · · · · · · · · · · · · ·	-	
						,		
	_							
1								
Ç	g Fees	and contracts from government agencies						
2	Memb	pership dues and assessments						
3	Interest	t on savings and temporary cash investments			14	5.		
4	Divide	ends and interest from securities		Was and Madelland a	14	43,480.		
5	Net re	ental income or (loss) from real estate:						
		financed property						
		ebt-financed property					···	
6		ital income or (loss) from personal property						
7		investment income						
8		(loss) from sales of assets other than inventory			18	18,102.		
9		ncome or (loss) from special events						
10		profit or (loss) from sales of inventory	**************************************	v68"\	,	2 C 50000 C		
11	Other	revenue			1 m			
							··.	
						<del></del>	<del></del>	
							<del></del>	
•	•					C1 F07	·	
12	Cubto	tal Add solumns (b) (d) and (a)	33					
		tal Add columns (b), (d), and (e)  Add line 12 columns (b), (d), and (e)	N 755 %		Mr May	61,587.	61 597	
13	Total.	Add line 12, columns (b), (d), and (e)			Mr. Mary	13	61,587.	
<b>13</b> Sec	Total. works	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation	ns)			13	61,587.	
<b>13</b> Sec	Total. works	Add line 12, columns (b), (d), and (e)	ns)			13	61,587.	
13 See Pai	Total. works	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation:  B Relationship of Activities to the	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		
13 See Pai	Total. works rt, XVI: ne No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation  By Relationship of Activities to the  Explain below how each activity for which incomplishment of the foundation's exempt of	ns) Accompl	ishment of Exemp	t Purpo	oses		

# Form 990-PF (2011) Batt Family Foundation 31-1191154 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

														V	Nia
1 Did	the or	rganization directly ( I in section 501(c) o	or indirectly en	ngage in a	any of th	e followin	ig with ai	ny oth	ner orga	nization	7			Yes	No
rela	ating to	o political organizati	ons?	nei uiaii s	section :	001(0)(3)	organiza	uons)	OF III S	ection 52	.7,				1
<b>a</b> Tra	nsfers	from the reporting	foundation to a	a nonchai	ritable e:	xempt org	janizatioi	n of						<u>, , , , , , , , , , , , , , , , , , , </u>	
(1)	Cash												1a (1)		Х
(2)	Other	assets											1 a (2)		X
<b>b</b> Oth	er trai	nsactions:													
(1)	Sales	of assets to a none	charitable exen	npt orgar	nızatıon								1b(1)		<u> </u>
(2)	Purch	nases of assets from	n a noncharitat	ble exem	pt organ	ızatıon							1 b (2)		X
(3)	Renta	al of facilities, equip	ment, or other	assets									1 b (3)		X
(4)	Reım	bursement arranger	nents										1 b (4)		X
(5)	Loans	s or Ioan guarantees	5										1 b (5)		X
٠,,		rmance of services		•	~								1 b (6)		X
<b>c</b> Sha	arıng o	of facilities, equipme	nt, mailing list	ts, other a	assets, c	or paid em	nployees						1 c		X
الد عا م		4 44			tha falla		ماريام ڪم		/l=\ = l= =	تعديناها اهابت		N			
the	goods	wer to any of the ab s, other assets, or se	ervices given b	by the rep	porting fo	oundation	If the fo	oundat	tion rec	eived les	s than fa	air market	irket value value in	of	
any	<u>trans</u>	action or sharing ar	rangement, sh	iów in col	lumn <b>(d)</b>	the value	of the g	joods,	other a	ssets, or	service	s received			
(a) Line n	10	(b) Amount involved	(c) Name o	of noncharit	able exem <sub>l</sub>	pt organızatı	on	(d)	<b>)</b> Descrip	tion of tran	sfers, tran	sactions, and	sharing arrai	ngement	s
	$\perp$					<del></del>					•				
													·		
		·													
	_					· · · · · · · · · · · · · · · · · · ·									
	_		•				-			-					
	-									-					
-			<u> </u>												
2a ls t	he fou	ndation directly or ii	ndirectly affilia	ted with,	or relate	ed to, one	or more	tax-e	exempt	organiza	tions				
		I in section 501(c) o	•	ner than s	section 5	ou (c)(3))	or in sec	ction	52/?				Yes	<u> </u>	No
ו וו פ		omplete the following			(h) Tuno	of organi	zotion.		1		Donor				
-	(a)	Name of organization	OH	'	(в) туре	of organi	Zation			(c	Descri	ption of re	ationsnip		
									1						
									1						
									<del>                                     </del>						
									<del> </del> -						
11	Inder pe	nalties of periury. I declar	e that I have exam	uned this ret	turn, includ	ling accompa	nvina sche	dules a	nd statem	ents, and to	n the best	of my knowled	Ige and helief	it is true	
1	correct, a	enalties of perjury, I declar and complete Declaration	of preparer (other	than taxpay	er) is base	ed on all infor	mation of v	which pr	reparer ha	as any know	ledge	or my knomec	ige and belief,	11 13 11 41	-1
Sign 📙	Pi	110-	e d st	1_	·								May the this retui	IRS disc	uss
Here   J	u	There &	-/ Valx	5		1-15	<u>-13</u>	_ ▶_	Co-Ti	ustee	!		preparer (see inst	shown I	below
	Signati	ure of officer or trustee				Date		Т	Title				<u>l`</u>	Yes	No
		Print/Type preparer's nar	me	P	reparer's s	signature			Date		Chec	ck X if	PTIN		
Paid		William G Ba							01/	15/13	self-	employed	p0003	963 <u>8</u>	
Prepare	er	Firm's name ► B	ATT FINAN	CIAL	SERVI	CES					Firm's E	IN P			
Jse Or		Firm's address 🕨 🙎	115 MORNI	INGSID	E DR										
		I	NDIANAPOI	LIS			IN	1 46	240-	2530	Phone no	(317	7) 253-	8110	)
BAA													Form 99	0-PF	(2011)

Form 990-PF, Page 1, Part I, Line 18

#### Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb_
IRS 2010 tax due	338.	338.		
IRS 2011 Estimated pd	500.	500.		

Total <u>838.</u> <u>838.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
400 Ford Motor CORTS	Р	02/21/01	06/19/12
750 Public Storage, 7%,	P	07/30/07	07/01/12
375 Illinois Tool	P	01/19/11	03/05/12
2500 Vieterra	P	03/21/07	04/18/12
\$25,000 Am Express CD	P	06/03/09	11/14/11
\$50000 Discover Bank CD	P	05/13/09	11/21/11
\$23000 Citizens Bank CD	P	06/03/09	12/27/11
\$50000 Great South Bank CD	P	_05/13/09	01/20/12
\$25000 Verizon Md CD	P	05/02/06	03/01/12
\$7000 Caterpillar, 4.75%	P	04/01/10	05/15/12

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (e) thru (h)

<b>(e)</b> Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000.		10,004.	-4.
18,750.		18,754.	-4.
20,327.		20,907.	-580.
39,531.		17,535.	21,996.
25,000.		26,299.	-1,299.
50,000.		50,000.	0.
23,000.		24,278.	-1,278.
50,000.		50,000.	0.
25,375.		25,255.	120.
7,000.		7,320.	-320.

Total \_\_\_\_250,352. 18,631.

# Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income ${\bf Columns}$ (i) ${\bf thru}$ (I)

Complete only for asset by the foundation on 12	<b>(I)</b> Gains (column (h)		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (ı) over column (j), ıf any	gain minus column (k), but not less than -0-) or losses (from column (h))
			-44580. 21,9961,299. 01,278. 0. 120320.
Total			18,631.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year Bible Study Fellowship Intl 19001 Huebner Road San Antonio TX 78258		public	G.O.S.	Person or Business 1,000.
Indpls Symphony Orchestra 32 E. Washington St, #600 Indianapolis IN 46204		public	project fund & G.O.S.	Person or Business 2,000.
The Rotary Foundation 1560 Sherman Ave Evanston IL 60201		public	G.O.S. & project fund	Person or Business 5,000.
Pres Benjamin Harrison Home 1230 N. Delaware St Indianapolis IN 46202		public	G.O.S.	Person or Business 500.
The Navigators P.O. Box 6000 Colorado Springs CO 80934		public	project funds	Person or Business 3,000.
Christian Resource Ministries 1240 N. Lakeview Ave, #120 Anaheim CA 92807		public	project funds	Person or Business 300.
Buck Creek Players  11150 Southeastern Ave Indianapolis IN 46259		public	G.O.S.	Person or Business 200.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Substantial contributor   Substantial contributor   Substantial contributor   Substantial contributor   Substantial contributor   Substantial carey Dr. O. Substantial Substantial Carey Dr. O. Substantial Substantial Carey Dr. O. Substantial S	Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
Billy Graham Evangelistic Assoc   Billy Graham Parkway   Dublic   Sunness   Solo.		ł			
Business	a Paid during the year				-
Billy Graham Parkway   Charlotte   NC   28201   S00.	Billy Graham Evangelistic Assoc	<b></b>		G.O.S.	Person or
Dartmouth college	1 Billy Graham Parkway		public		Business
Description   College - Tuck School   6066 Development Office   Busness   Ranover   NH 03755   1,500.					
Business				G.O.S.	
Hanover			education		Business
Description   College - Thayer School   Good Development Office   Seducation   Se					1,500.
Business				G.O.S.	
Innerlight Ministries			education		Business
Innerlight Ministries					1,000.
Public   Public   Public   Person or				G.O.S.	
Indianapolis, IN 46227   G.O.S.   Person or   A249 E. State St, #203   Business   Rockford   IL 61108   Person or   Business   IL 61108   Person or   Business   IL 61108   Person or   Business   Rockford   IL 61108   Person or   Business   Rutland   VT 05702   Rockford   Person or   Rockford   Rockford   Person or   Rockford			1		Business
Rockford					1,500.
Rockford	Jerusalem University College			G.O.S.	Person or
Rockford	4249 E. State St, #203		education		Business
P.O. Box A	Rockford IL 61108				1,000.
The second   The   Act   Act				project funds	Person or
Martin University			public		Business
P.O. Box 18567					
Indianapolis   IN   46218				G.O.S.	Person or
Pure Water for The World         G.O.S.         Person or Business           Rutland         VT 05702         1,000.           East 91st Street Christian Church 6049 East 91st Street         G.O.S. 4 project funds Business         Person or Business           Indianapolis IN 46250         9 project fund Person or Business         7 project fund Person or Business           Orlando FL 32832         public Person or Business         1,000.           Kids In Need 3077 Kettering Blvd, #114 Dayton OH 45439         Public Person or Business         200.           Conner Prairie Museum 13400 Allisonville Road Fishers IN 46038         Public Person or Business         1,800.           Fishers IN 46038         Public Project Fund 3,800.         3,800.           Alliance Defense Fund 15100 N. 90th St         Person or Business         Business			education		
P.O. Box 55         public         Business           Rutland         VT 05702         1,000.           East 91st Street Christian Church 6049 East 91st Street         religious         Person or Business           Indianapolis IN 46250         project fund         Person or Business           10123 William Carey Dr Orlando         public         Person or Business           Orlando         FL 32832         public         Person or Business           3077 Kettering Blvd, #114         Business         Business           Dayton         OH 45439         public         200.           Conner Prairie Museum         G.O.S.         Person or Business           13400 Allisonville Road         Business         Business           Fishers         IN 46038         public         1,800.           SAT - 7         Person or Business         Business           Easton         MD 21601         public Project Fund         3,800.           Alliance Defense Fund         Person or Business         Business					
Rutland         VT 05702         1,000.           East 91st Street Christian Church 6049 East 91st Street         g.o.s & project funds Business           Indianapolis IN 46250         3,500.           Pioneers         project fund Business           10123 William Carey Dr         Business           Orlando FL 32832         public 1,000.           Kids In Need 3077 Kettering Blvd, #114 Business         Business           Dayton OH 45439         public 200.           Conner Prairie Museum 13400 Allisonville Road         G.O.S. Person or Business           Fishers IN 46038         public 1,800.           SAT - 7 P.O. Box 2770         Business           Easton MD 21601         public Project Fund 3,800.           Alliance Defense Fund 15100 N. 90th St         Person or Business				G.O.S.	<del>  </del>
Co.s   Project funds   Person or   Business   Street   Person or   Street   Person or   Street   Person or   Street   Person or   Street   Street   Person or   Street   S	P.O. Box 55		public		L
Teligious   Business   3,500.					
Time					<del>-  </del>
Pioneers         project fund         Person or Business           Orlando         FL 32832         public         1,000.           Kids In Need         G.O.S.         Person or Business           3077 Kettering Blvd, #114         Business         Derson or Business           Dayton         OH 45439         public         200.           Conner Prairie Museum         G.O.S.         Person or Business           13400 Allisonville Road         Business         1,800.           SAT - 7         Person or Business         Business           Easton         MD 21601         public Project Fund         3,800.           Alliance Defense Fund         Person or Business         Business			religious		
Dotain					
Orlando         FL         32832         public         1,000.           Kids In Need         G.O.S.         Person or Business           3077 Kettering Blvd, #114         Business           Dayton         OH         45439         public         200.           Conner Prairie Museum         G.O.S.         Person or Business         Business           13400 Allisonville Road         public         1,800.           SAT - 7         Person or Business         Business           Easton         MD         21601         public         Project Fund         3,800.           Alliance Defense Fund         Person or Business         Business				project rund	l —
Kids In Need       G.O.S.       Person or Business         3077 Kettering Blvd, #114       Business         Dayton       OH 45439       public       200.         Conner Prairie Museum       G.O.S.       Person or Business         13400 Allisonville Road       Business       1,800.         Fishers       IN 46038       public       1,800.         SAT - 7       Person or Business       Business         Easton       MD 21601       public Project Fund       3,800.         Alliance Defense Fund       Person or Business       Business					
Dayton			public	C O S	
Dayton         OH         45439         public         200.           Conner Prairie Museum         G.O.S.         Person or Business           13400 Allisonville Road         public         1,800.           SAT - 7         Person or Business           P.O. Box 2770         Business           Easton         MD 21601         public Project Fund         3,800.           Alliance Defense Fund         Person or Business           15100 N. 90th St         Business				<u></u>	
Conner Prairie Museum         G.O.S.         Person or Business           13400 Allisonville Road         public         1,800.           Fishers         IN 46038         public         Person or Business           P.O. Box 2770         Business         3,800.           Easton         MD 21601         public Project Fund         3,800.           Alliance Defense Fund         Person or Business         Business			public		
Business			public	GOS	
Fishers         IN 46038         public         1,800.           SAT - 7         Person or Business           P.O. Box 2770         Business           Easton         MD 21601         public Project Fund         3,800.           Alliance Defense Fund         Person or Business           15100 N. 90th St         Business					l <del>}</del> -
SAT - 7       Person or Business         P.O. Box 2770       Business         Easton       MD 21601       public Project Fund       3,800.         Alliance Defense Fund       Person or Business			public		
P.O. Box 2770       Business         Easton       MD 21601       public Project Fund       3,800.         Alliance Defense Fund       Person or Business					
Easton MD 21601 public Project Fund 3,800.  Alliance Defense Fund Person or Business					I
Alliance Defense Fund Person or 15100 N. 90th St Business			public	Project Fund	
15100 N. 90th St Business					
					, <del></del>
Scottsdale AZ 85260 public G.O.S. 1,500.	Scottsdale AZ 85260		public	G.O.S.	1,500.
Media Research Center Person or			1		
325 S. Patrick St Business					l <del></del>
Alexandria VA 22314 public G.O.S. 5,000.			public	G.O.S.	

Continued

Form 990-PF, Page	11, Part	XV,	lıne	3a
Line 3a statement				

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year  Wycliffe Associates P.O. Box 620143  Orlando FL 32862		 public	program support	Person or Business 500.
Voice of the Martyrs/Open Door P.O. Box 446 Bartlesville OK 74005		 religious		Person or Business 500.
Church at the Crossing 9111 Haverstick Rd Indianapolis IN 46240		 religious	G.O.S.	Person or Business 500.
Faith Church 9125 N. College Ave Indianapolis IN 46240		  religious	G.O.S.	Person or Business 1,000.
Society of Indiana Pioneers 140 N. Senate Ave				Person or Business
Indianapolis IN 46204 United Services Organization P.O. Box 96860				Person or Business
Washington DC 20077 Resource Exchange Intl, Inc 5446 N Academy Blvd, #202		public		Person or Business
Colorado Springs CO 80918		public	project fund	1,000.

Total

41,800.

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
None		0.			

Total

0.

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

	End of Year		End of Year	
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
\$79,000 FHLC 2976 KZ \$100,000 FNMA 05-97DZ			9,277. 32,682.	11,198. 50,955.
Total			41,959.	62,153.

Form 990-PF, Page 2, Part II, Line 10b

### L-10b Stmt

	End of Year	
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
1100 Cable Vision	16,309.	17,435.
200 Barclays Bank PLC 7.10% pfd	5,004.	5,024.
1000 Public Storage 5.9% pfd	25,006.	26,540.
200 Berkshire Hathaway	11,284.	17,640.
800 ATT Inc	23,871.	30,160.
250 Abbott Laboratories	13,215.	17,140.
2500 Central Fund of Canada	13,611.	59,525.
1191 Marsh & McLennan	37,886.	40,411.
200 Martin Marietta	6,246.	16,574.
675 Microsoft	13,224.	20,088.
1150 Pfizer	20,570.	28,577.
2250 Rayonier Inc	35,103.	110,272.
1521 Taiwan Semiconductor	17,417.	24,062.
450 Unilever	11,089.	15,966.
2500 Uranium One	20,671.	5,925.
300 Transocean Inc New	25,795.	13,467.
700 Briston Myers Squibb	20,192.	23,625.
500 Century Link	20,404.	20,200.
250 Diageo PLC	20,539.	28,183.
350 Emerson Electric	20,556.	16,894.
550 General Mills	20,039.	21,917.
1100 Intel Corp	23,723.	24,920.
450 JP Morgan Chase	20,058.	18,216.
350 Kimberly Clark	23,049.	30,023.
700 Kraft Foods	23,754.	28,945.
475 Magrathon Old	12,132.	14,045.
237 Marathon Petroleum Corp	8,189.	12,937.
85 Mastercard Inc Class A	20,124.	38,376.
350 Nestle S A ADR		22,123.
300 P&G	19,531.	20,808.
3800 Siliconware Precision	23,669.	20,938.
800 Telephone & Data Systems, Special	23,444.	20,488.
Total	615,221.	811,444.

Form 990-PF, Page 2, Part II, Line 10c

### L- 10c Stmt

	End of Year	
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value
\$20,000 Steel Dynamics, 7.375%, 11-1-12	21,155.	20,050.
\$30,000 BankAmerica Corp, 4.875%, 1-15-13	31,640.	30,463.
\$15,000 Merrill Lynch Note 5.45%, 2-5-13	15,999.	15,229.
\$20,000 Fort Motor Credit, 7%, 10-1-13	21,030.	21,140.
\$10,000 Unitedhealth Group, 4.75%, 2-10-14	10,650.	10,528.
\$25000 Goldman Sachs Sr Note 4.75% 7-15-13	26,728.	<u>    2,</u> 579.
\$20000 Ally Bank Ut CD 8-27-13	20,205.	20,224.
\$8000 Barclays Bank DE CD 11-12-13	<u>8,301.</u>	8,195.
\$20000 Enterprise Bank MO CD 12-30-13	20,875.	20,581.
\$10000 Simon Prop Grp Nt, 4.9%, 1-30-14	10,771.	10,513.
\$19000 Cole Taylor Bk Chicago, CD, 5-12-14	19,556.	19,463.
\$10,000 GE Cap Notes, 5.125%, 7-15-14	10,884.	10,520.
\$40000 JPMorgan Chase Global Sub Hold Co Note, 9-15-14	32,389.	32,190.
\$25000 Southwest Airlines Nt, 5025%, 10-1-14	27,096.	26,841.
\$25,000 GE Cap Corp Nt, 5.5%, 2-15-15	27,648.	<u>26,971.</u>
\$25000 Simon Prop Group, 5.3%, 5-30-13	26,721.	25,699.
\$30,000 H.P. Note, 4.75%, 6-2-14	31,855.	<u>31,626.</u>
\$40,000 Century Tel Note, 5%, 2-15-15	42,745.	42,656.
Total	406,248.	375,468.