



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2011

For calendar year 2011, or tax year beginning 10-01-2011 , and ending 09-30-2012

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Sun Capital Partners Foundation Inc

% DONNA WOHLFARTH

Number and street (or P O box number if mail is not delivered to street address)
5200 Town Center Circle

Room/suite

City or town, state, and ZIP code
Boca Raton, FL 33486

A Employer identification number
26-1513089

B Telephone number (see page 10 of the instructions)
(561) 394-0550

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 107,341

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications			312	
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,000,000	0	312	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	579	0	0	579
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	196			196
	23 Other expenses (attach schedule).	2,689	0	0	2,689
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	3,464	0	0	3,464
	25 Contributions, gifts, grants paid.	1,133,784			1,133,784
	26 Total expenses and disbursements. Add lines 24 and 25	1,137,248	0	0	1,137,248
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-137,248			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			312	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	0	107,341	107,341
	2	Savings and temporary cash investments	244,277		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	244,277	107,341	107,341

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	244,277	107,341	
	30	Total net assets or fund balances (see page 17 of the instructions)	244,277	107,341	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	244,277	107,341	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	244,277
2	Enter amount from Part I, line 27a	2	-137,248
3	Other increases not included in line 2 (itemize) ▶ _____	3	312
4	Add lines 1, 2, and 3	4	107,341
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	107,341

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,029,215	160,187	6 425084
2009	559,569	81,576	6 859481
2008	285,538	45,439	6 283985
2007	403,606	63,148	6 39143
2006			
2 Total of line 1, column (d).			2 25 95998
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 6 489995
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.			4 157,163
5 Multiply line 4 by line 3.			5 1,019,987
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 0
7 Add lines 5 and 6.			7 1,019,987
8 Enter qualifying distributions from Part XII, line 4.			8 1,137,248

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	0
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐	Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  DONNA WOHLFARTH Telephone no  (561) 394-0550 Located at  5200 TOWN CENTER CIRCLE SUITE 650 Boca Raton FL ZIP +4  33486			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARC J LEDER 5200 TOWN CENTER CIRCLE SUITE 650 BOCA RATON, FL 33486	DIRECTOR/PRESIDENT 1 0	0	0	0
RODGER R KROUSE 5200 TOWN CENTER CIRCLE SUITE 650 BOCA RATON, FL 33486	DIRECTOR/SECRETARY 1 0	0	0	0
KEVIN J CALHOUN 5200 TOWN CENTER CIRCLE SUITE 650 BOCA RATON, FL 33486	DIRECTOR/TREASURER 1 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

[illegible]

Total number of others receiving over \$50,000 for professional services.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	NONE	
2		
	All other program-related investments See page 24 of the instructions	
3		

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	159,556
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	159,556
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	159,556
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	2,393
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	157,163
6	Minimum investment return. Enter 5% of line 5.	6	7,858

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,858
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	0
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	7,858
4	Recoveries of amounts treated as qualifying distributions.	4	312
5	Add lines 3 and 4.	5	8,170
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	8,170

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,137,248
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,137,248
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,137,248
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				8,170
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.				
b	Total for prior years 2009 , 2008 , 2007				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				
b	From 2007.				
c	From 2008.				
d	From 2009.				
e	From 2010.				
f	Total of lines 3a through e.	2,260,411			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,137,248				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2011 distributable amount.				8,170
e	Remaining amount distributed out of corpus	1,129,078			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,389,489			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).				
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	3,389,489			
10	Analysis of line 9				
a	Excess from 2007.	400,449			
b	Excess from 2008.	283,266			
c	Excess from 2009.	555,490			
d	Excess from 2010.	1,021,206			
e	Excess from 2011.	1,129,078			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,133,784
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .					
13 Total. Add line 12, columns (b), (d), and (e).					

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2013-08-14	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature		Date	Check if self-employed ☒
Firm's name Crowe Horwath LLP			Firm's EIN		
PO Box 3697					
	Firm's address Oak Brook, IL 605223697			Phone no (630) 574-7878	

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

LEDER FAMILY FOUNDATION INC
KROUSE FAMILY FOUNDATION INC
MARC J LEDER FOUNDATION INC

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A Broader Way Foundation215 Park Ave Suite 1403 New York, NY 10003	n/a	509	building self esteem & leadership qualities in youth from undeserved communities	1,000
Achievement & Rehabilitation Centers Inc10250 NW 53rd St Sunrise, FL 33351	n/a	509	Help people with developmental disabilities	1,000
Adolph & Rose Levis Jewish Community Ctre9801 Donna Klein Blvd Boca Raton, FL 33428	n/a	509	Preserve, transmit & strengthen Jewish values, identity,heritage, and tradition	900
Alliance for Lupus Research Inc28 West 44th Street Suite501 New York, NY 10036	n/a	509	Prevent, treat & cure Lupus through medical research	600
Alzheimer's Foundation of America322 Eighth Ave 7th Floor New York, NY 10001	n/a	509	Provide care/services to individuals with dementia,also assist caregivers & family	1,000
American Cancer Society Inc FL3709 W Jetton Ave Tampa, FL 33629	n/a	509	voluntary health organization dedicated to eliminating cancer as a major health problem	300
American Diabetes Assoc1701 N Beauregard St Alexandria, VA 22311	n/a	509	fight against the deadly consequences of diabetes and fighting for those affected	200
American Friends of the Israel Museum500 Fifth Avenue 2540 New York, NY 10110	n/a	509	raise funds and works of art to benefit the Israel Museum, an encyclopedic museum for art and archeology	1,000
American Heart Assoc7272 Greenville Ave Dallas, TX 75231	n/a	509	dedicated to fighting heart disease and stroke	9,000
American Heart Association11207 Blue Heron Blvd N St Petersburg, FL 33716	n/a	509	fighting heart disease and stroke	1,000
American Heart AssociationPO Box 4002900 Des Moines, IA 50340	n/a	509	fighting heart disease and stroke Fund cutting edge research, conduct lifesaving public and professional educational programs	600
American School In London FoundationPO Box 5910 Princeton, NJ 08543	n/a	509	CHARITABLE AND EDUCATIONAL PURPOSES AND PRIMARILY furnishes financial and administrative support	12,500
Association to Benefit Children419 East 86th Street New York, NY 10028	n/a	509	creates nationally replicable program models that meet the complex needs of each family member while fighting tirelessly to ensure all children a safe, permanent family, decent housing, high-quality education, adequate health care	35,000
Autism Speaks Inc5455 Wilshie Blvd 2250 Los Angeles, CA 90036	n/a	509	dedicated to funding global biomedical research into the causes, prevention, treatments, and cure for autism	400
Autism Speaks Inc1 East 33rd Stree4th Floor New York, NY 10016	n/a	509	dedicated to funding global biomedical research into the causes, prevention, treatments, and cure for autism	23,000
Availor PhilanthropyAcorn99 Park Avenue 8th Floor New York, NY 10019	n/a	509	to improve quality of life and quality of care at the community and individual level for gifted students and community-oriented institutions	5,000
Belmont Abbey College100 Belmont-Mt Holly Rd Belmont, NC 28012	n/a	509	educational	5,000
Best Buddies International Inc100 Southeast Second Street 2200 Miami, FL 33131	n/a	509	employment and leadership development for people with intellectual and developmental disabilities	42,000
Bishop Maginn High School99 Slingerland St Albany, NY 12202	n/a	509	integrates spiritual and moral values into a supportive learning environment	2,000
Boca Ballet Theatre Company7630 NW 6th Ave Boca Raton, FL 33487	n/a	509	educate youth in classical ballet & concert dance	1,000
Boca Helping Hands Inc1500 NW 1st Court Boca Raton, FL 33432	n/a	509	Food assistance programs to individuals & families	1,900
Boca Raton Philharmonic Symphonia2285 Potomac Road Boca Raton, FL 33431	n/a	509	Provide symphonic & other classical music programing/performance/education in music	10,000
Boca Raton Police Athletic League Inc100 NW 2nd Ave Boca Raton, FL 33431	n/a	509	Athletic programs free of charge to children	5,200
Boca Raton Rotory Fund IncPO Box 272651 Boca Raton, FL 33486	n/a	509	collect donations and raise funds for scholarships for students in need	11,000
Bright Pink670 N Clark Dt 2 Chicago, IL 60654	n/a	509	Enlighten & empower high risk individuals to take control of their breast & ovarian health by providing education and support	1,000
Busted FoundationBowling for Boobies7510 W Sunset Blvd 248 Los Angeles, CA 90046	n/a	509	support for women battling breast cancer	5,000
Century Club of San Diego6155 Cornerstone Ct 100 San Diego, CA 92121	n/a	509	To support & fund charities in the greater San Diego area which operates for the benefit of children & teens	3,020
Chai-Life Line151 West 30th Street New York, NY 10001	n/a	509	Addressing the emotional needs of children with life threatening diseases	1,000
Charley's Fund36 Main Street Stockbridge, MA 01262	n/a	509	FUND A CURE OR TREATMENT FOR DUCHENNE MUSCULAR DYSTROPHY	1,111
Claremont McKenna College400 North Claremont Blvd Claremont, CA 91711	n/a	509	enhance opportunities for students and faculty	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Comprehensive Action Model Peekskill Inc1008 Main St 101 Peekskill, NY 10566	n/a	509	youth community service club	1,000
Congregation B'nai Israel2200 Yamato Rd Boca Raton, FL 33431	n/a	509	to preserve and perpetuate Jewish values and traditions, inspiring growth through Torah, worship and acts of loving kindness	7,500
Crohns & Colitis Foundation of America200 Bloomingdale Rd White Plains, NY 10605	n/a	509	to find a cure for Crohn's disease and ulcerative colitis and to improve the quality of life	200
Daniella's Journey1059 SE 6th Ave Dania Beach, FL 33004	n/a	509	easing the long hospitalization days of children and their families	1,000
Diocese of Birmingham in Alabama 2121 3rd Ave North Birmingham, AL 35203	n/a	509	Affordabel counseling & consulting services Provision of adoption services & foster care placement	300
Duke UniversityPO Box 90581 Durham, NC 27708	n/a	509	educational	1,000
Emory Spine Center59 Executive Park South Atlanta, GA 30329	n/a	509	Surgical & Non-Surgical Treatments For Back and spinal disorders	70,000
Families of Spinal Muscular Atrophy 92 Bussee Rd Elk Elk Grove Village, IL 60007	n/a	509	Funding and advancing a comprehensive research program	500
Feeding America35 E Wacker Drv 2000 Chicago, IL 60601	n/a	509	Feed America's hungry through a nationwide network of member food banks	1,000
Feeding South Florida Inc5850 NW 32nd Ave Miami, FL 33142	n/a	509	to feed needy people and improve their lives by collecting and distributing food and other grocery	200
Fig Tree Ministries Inc4908 NW 101 Ave Coral Springs, FL 33076	n/a	509	provides shelter & education to children in need	500
Florence Fuller Child Development Centers200 NE 14th St Boca Raton, FL 33432	n/a	509	to provide inclusive quality child care and family support services	8,500
Florida Holocaust Museum Inc55 5th Street South St Petersburg, FL 33701	n/a	509	Honors the memory of innocent men, women & children who suffered or died in the Holocaust	3,000
Fndtn for AIDS ResamFAR120 Wall Street 13th Floor New York, NY 10005	n/a	509	AIDS research	32,005
Food For the Poor Inc6401 Lyons Rd Coconut Creek, FL 33073	n/a	509	feeds millions of hungry poor in 17 countries of the Carribbean and Latin America We provide emergency relief assistance, clean water, medicines, and education	100
Foundation Fighting Blindness Inc 7168 Columbia Gateway Dr 100 Columbia, MD 21046	n/a	509	research that will provide preventions, treatments, and cures	1,000
Future is Now Schools1515 Broadway Suite 1190 New York, NY 10036	n/a	509	develops innovative schools and drives education reforms	25,000
Gabrielle's Angel Foundation215 Park Ave South 2014 New York, NY 10003	n/a	509	The development of more effective therapies for patients with Leukemia, Lymphma & related cancers	24,250
George Snow Scholarship Fund1860 N Dixie Highway Boca Raton, FL 33432	n/a	509	to provide scholarships to highschool grads	200
Georgetown UniversityDept 0734 Washington, DC 20073	n/a	509	educational	500
Glicksgiving Foundation1500 NW 1st Court Boca Raton, FL 33432	n/a	509	Scholarships, Student Financial Aid, and Awards	1,000
Global Poverty Project96 Morton Street 4th Floor New York, NY 10014	n/a	509	anti-poverty initiatives	15,000
Greater Boca Youth Soccer Assoc 9749 Court of the Oranges Boca Raton, FL 33434	n/a	509	To develop & promote the growth & appreciation of the game of soccer by providing opportunities for our club members	600
Gulf Stream School Inc3600 Gulf Stream Rd Gulf Stream, FL 33483	n/a	509	educational	5,000
Happy Hearts Fund IncPO Box 725 New York, NY 10014	n/a	509	dedicated to improving children's lives through educational and sustainable programs in natural disaster areas	10,000
Harvest East EndPO Box 41 Cutchogue, NY 11935	n/a	509	raise much-needed funds for regional charities supporting our land, environment and people	3,800
Hemophilia Federation of America 210 7th St SE Suite 200B Washington, DC 20003	n/a	509	Addressing the needs of the bleeding disorders	500
Hole in the Wall Gang Camp555 Long Wharf Drive New Haven, CT 06511	n/a	509	providing a different kind of healing to children and their families coping with cancer and sickle cell anaemia	500
Homes for Our Troops nc6 Main Street Taunton, MA 02780	n/a	509	committed to helping those who have selflessly given to our country and returned home with serious disabilities and injuries	1,000
Indego Africa Project51 W 52nd Suite 2300 New York, NY 10019	n/a	509	social enterprise that partners with cooperatives of Rwandan artisans, all women, and sells their fair trade handicrafts at high-end U S retailers and their Webstore	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
James M Gartenberg Memorial Scholarship418 Gregory Ave Wilmette,IL 60091	n/a	509	Memorial scholarship	1,000
Jewish Family & Children's SvcsPO Box 220627 West Palm Beach,FL 33422	n/a	509	reaches out to people of all ages, faiths, ethnic backgrounds, and economic levels with comprehensive integrated social services	19,450
Jewish Federation Of Greater Philadelphia2100 Arch Street Philadelphia,PA 19103	n/a	509	to mobilize financial and volunteer resources to address the community's most crucial priorities in Philadelphia, Israel, and overseas	5,000
Juntos Regalando Sonrisas Inc 20533 Biscayne Blvd Aventura,FL 33180	n/a	509	provides access to basic needs, play and wishes for children faced with economic and/or health challenges in Latin America and South Florida	7,268
Kids House of Seminole Inc2104 Lakehaven Point Longwood,FL 32779	n/a	509	Prevent child abuse and to aid child abuse victims and families	10,000
Life Camp Inc121 6th Avenue New York,NY 10013	n/a	509	provide personal and community leadership skills and provide professional business training for youths	1,000
Lincoln CenterRush Philanthropic70 Lincoln Center Plaza New York,NY 10023	n/a	509	benefiting education & outreach programs of Lincoln Center	5,000
Lu Parker Project5042 Wilshire Blvd PO Box 389 Los Angeles,CA 90036	n/a	509	Educating youth about animal kindness & welfare	65
Make-A-Wish Foundation of South FL 4491 S State Rd 7 201 Ft Lauderdale,FL 33314	n/a	509	grants the wishes of children with life-threatening medical conditions	1,100
Massachusetts General Hospital-FaustmanBuilding 149 13th Street CNY-3601 Charlestown,MA 02129	n/a	509	To advance healthcare through innovative research and education	50,000
Memorial Sloan-Kettering Cancer Center245 Park Ave 41st Floor NY,NY 10167	n/a	509	prevention, care, and cure of cancer	15,000
Misericordia Convalescent Home 6300 N Ridge Chicago,IL 60660	n/a	509	offers a community of care that maximizes potential for persons with mild to profound developmental disabilities	1,000
Mount Saint Mary's University 16300 Old Emmitsburg Rd Emmitsburg,MD 21727	n/a	509	educational	2,500
National Hemophilia Foundation Delaware Valley Ch 14 E 6th St Lansdale,PA 19446	n/a	509	finding better treatments and cures for bleeding and clotting disorders	10,000
National Multiple Sclerosis Society-NYC733 Third Avenue 3rd Floor New York,NY 10017	n/a	509	Supports research on multiple sclerosis & provides services to persons with MS	500
Nat'l Multiple Sclerosis Society525 W Monroe 900 Chicago,IL 60661	n/a	509	Supports research on multiple sclerosis & provides services to persons with MS	400
Nat'l Psoriasis Foundation20001 NE 21st Court Miami,FL 33179	n/a	509	find a cure for psoriasis and psoriatic arthritis	25,000
Nemours Fund for Children's Health Shands House 1600 Rockland Rd Wilmington,DE 19803	n/a	509	improve the health of children through care and programs not readily available	10,000
Network for Good1800 Diagonal Rd 150 Alexandria,VA 22314	n/a	509	promotes the advancement of youth who live in challenged areas of the world	500
New Hope Charities Inc626 North Dixie Highway West Palm Beach,FL 33401	n/a	509	Strengthening disadvantaged communities through programs & collaborations that support individuals & families	18,793
New York City Rescue Mission90 Lafayette St New York,NY 10013	n/a	509	To provide spiritual hope, food, clothing, and lodging to hungry and homeless people	200
New Yorkers for Children Inc5 Hanover Square 2103 New York,NY 10004	n/a	509	improve the lives of children and families who are served by the Admin for Children's services by providing private resources	10,420
Operation Homefront Inc8930 Fourwinds Drive340 San Antonio,TX 78239	n/a	509	provides emergency financial & other assistance to the families of Florida's service members	600
Operation Homefront Inc222 Lakeview Ave 1630 WPB,FL 33401	n/a	509	provides emergency financial and other assistance to the families of Florida's service members and wounded warriors	1,200
Oswego College Foundation Inc219 Sheldon Hall SUNY Oswego,NY 13126	n/a	509	educational	10,000
Palisades Enrichment Program800 Via de la Paz Pacific Palisades,CA 90272	n/a	509	To financially support students, teachers & staff	2,000
Pan Mass Challenge77 Fourth Ave Needham,MA 02494	n/a	509	the research & treatment & education about cancer	3,000
Pan Mass Challenge245 Park Ave 41st Floor New York,NY 10167	n/a	509	the research & treatment & education about cancer	15,000
Pan Mass Challenge111 Huntington Ave Boston,MA 02119	n/a	509	Raise funds to be distributed to the Jimmy Fund at Dana Farber, for the research, treatment, & education about cancer	15,000
Pan Massachusetts Challenge4 John Matthews Rd Southborough,MA 01772	n/a	509	the research, treatment & education about cancer	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Penn Alumni3535 Market st 750 Philadelphia,PA 19104	n/a	509	educational	3,000
Penn Alumni Relation3451 Walnut Atreet-433 Franklin Bld Philadelphia,PA 19104	n/a	509	educational	2,000
Pine Crest Preparatory School Inc1501 NE 62nd Street Ft Lauderdale,FL 33334	n/a	509	educational	12,833
Planned Parenthood Federation of America434 West 33rd Street New York,NY 10001	n/a	509	to provide comprehensive reproductive and complementary health care services	200
PRIDE Booster Club Inc1450 Allenford Avenue Los Angeles,CA 90049	n/a	509	Provide funds for supplemental support of Paul Rever Middle School educational programs	1,000
Puppy Rescue MissionPO Box 1516 Celina,TX 75009	n/a	509	Assist pet rescue, foster & re-homing & in particular pets of soldiers deployed in war zones	200
Reflex Sympathetic Dystrophy Syndrome99 Cherry St PO Box 502 Milford,CT 06460	n/a	509	promote greater public and professional awareness of Reflex Sympathetic Dystrophy Syndrome	1,000
Respite Care Ministries405 King Street Charleton,SC 29403	n/a	509	offers respite programs designed specifically for people with memory loss and their caregivers	600
Robert R McCormick Foundation205 N Michigan Ave 4300 Chicago,IL 60601	n/a	509	to advance the ideals of a free democratic society	2,000
Robin Hood Foundation162 West 56th St 405 New York,NY 10019	n/a	509	fund and create programs and schools that generate measurable results for families in New York's poorest neighborhoods	9,000
Rush Philanthropic Arts Foundation Inc215 Park Avenue South 2014 New York,NY 10003	n/a	509	Providing disadvantaged urban youth with the arts	69,600
Ruth Rales Jewish Family Svce of S Palm Bch21300 Ruth Baron Coleman Blvd Boca Raton,FL 33428	n/a	509	Offers help, hope & humanity through our comprehensive range of programs which support people of all ages & beliefs	1,000
Saint Andrew's School3900 Jog Rd Boca Raton,FL 33434	n/a	509	build a community of learners, to provide excellence in education	2,000
Saint Joseph's College1498 S College Ave PO Box 870 Rensselaer,IN 47978	n/a	509	educational	2,000
Saint Mary's College110 Le Mans Hall Notre Dame,IN 46556	n/a	509	educational	600
Samuel Waxman cancer Research Foundation420 Lexington Avenue 825 New York,NY 10170	n/a	509	dedicated to curing and preventing cancer	24,200
Sanibel Sea School Inc414 Lagoon Drive Sanibel FL 33957 Sanibel,FL 33957	n/a	509	educational	200
School of Choice Education Org1240 N Lake Shore Dr Suite 11A Chicago,IL 60610	n/a	509	provide a quality education with a focus on the development of leadership and communication skills to children living in poverty	5,000
SFK Success for Kids Inc155 East 48th Street New York,NY 10017	n/a	509	empower at-risk children and adolescents to become productive citizens	10,000
Shadyside Hospital Foundation2 S Aiken Avenue 302 Pittsburgh,PA 15232	n/a	509	TO IMPROVE AND ADVANCE HEALTHCARE DELIVERY AND medical research	10,000
Shopko Foundation Inc700 Pilgrim Way Green Bay,WI 54304	n/a	509	giving support to the health of Shopko customers	1,400
Smile Train Inc41 Madison Ave 28th Floor New York,NY 10010	n/a	509	Making a difference in developing countries where there are millions of children who are suffering with unrepaired clefts	500
Smiley Wiley Breast Cancer FoundationPO Box 4461 Tequesta,FL 33469	n/a	509	provides financial assistance to individuals that are denied cancer treatment due to inability to pay health insurance deductibles	700
SOS Children's Villages-FL3681 NW 59th Place Coconut Creek,FL 33073	n/a	509	on-site support service program for our children who need special help dealing with their emotions	250
St Joan of Arc370 SW 3rd Street Boca Raton,FL 33432	n/a	509	school/ministries	1,000
St Jude Childrens Research Hospital Inc501 St Jude Place Memphis,TN 38105	n/a	509	focusing on children suffering from cancer	50
Stacy Borell Humanitarian Foundation200 East 82nd Street 27C New York,NY 10028	n/a	509	In Memory of Stacy Borell	10,000
Stand Among Friends Inc777 Glades Rd Building NU84 120 Boca Raton,FL 33431	n/a	509	opportunities for people with disabilities to live a life without limits	5,000
Starkey Hearing FoundationFalcon Ege Capital 660 Madison Ave New York,NY 10065	n/a	509	Bringing understanding among people by focusing on awareness and education	5,000
Subscribers FndtnCheetah Outreach Southport Southport,CT 06890	n/a	509	to research and implement strategies for cheetah conservation	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Success Charter Network Inc310 Lennox Ave 2nd Floor New York, NY 10027	n/a	509	To provide children in New York City with an exceptionally high quality of education	48,425
Susan G Komen for the CurePO Box 650309 Dallas, TX 75265	n/a	509	breast cancer research	1,000
Susan G Komen for the Cure-Woodfield4417 Woodfield Blvd Boca Raton, FL 33434	n/a	509	breast cancer research	2,500
Susan G Komen for the Cure205 N Michigan Ave 2630 Chicago, IL 60601	n/a	509	to eradicate breast cancer by advancing research, education, and patient services	500
Take Stock in Children8600 NW 36th Street Miami, FL 33166	n/a	509	provides a unique opportunity for deserving low-income students to escape poverty through education	1,000
The Charity Guild of Ft Lauderdale Inc PO Box 39555 Ft Lauderdale, FL 33399	n/a	509	to benefit children's healthcare	1,334
The Haven Inc21441 Boca Rio Rd Boca Raton, FL 33433	n/a	509	Supporting independent living skills, behavioral, academic support & work readiness programs	500
The Humane Society of NY306 East 59th Street New York, NY 10022	n/a	509	Foster the humane care of animals through a fully staffed medical clinic	5,000
The Leukemia & Lymphoma Society Inc1311 Mamaroneck Ave 310 White Plains, NY 10605	n/a	509	dedicated to funding blood cancer research and providing education and patient services	1,320
The Mikey Czech Foundation Inc2466 Cobblewood Northbrook, IL 60062	n/a	509	To finance medical research for pediatric brain tumors	10,500
The New York Center for Children333 East 70th Street New York, NY 10021	n/a	509	providing comprehensive assessment and treatment for abused children free of charge	1,000
The NYSPCC161 William Street 9th Floor New York, NY 10038	n/a	509	Responds to the complex needs of abused and neglected children	25,000
The Promise Foundation171 Clermont Ave 6Q Brooklyn, NY 11205	n/a	509	making a difference in the lives of young people affected by terminal illness	10,000
The Virginia College FundPO Box 400801 Charlottesville, VA 22904	n/a	509	educational	7,000
TJ Martell Foundation729 7th Ave 16th Floor New York, NY 10019	n/a	509	music industry's largest foundation that funds innovative medical research	25,040
Trustees of Dartmouth College6066 Development Office Hanover, NH 03755	n/a	509	educational	1,000
Trustees of the University of Pennsylvania433 Franklin Building3451 Walnut S Philadelphia, PA 19104	n/a	509	educational	600
Trustees of Tufts College80 George St 200 Medford, MA 02155	n/a	509	educational	1,000
UJA Federation of NY130 E 59th Street 968A New York, NY 10022	n/a	509	strengthens Jewish communities in New York	100,000
United Way Services of Geauga County209 Center St H Chardon, OH 44024	n/a	509	addressing health and human service needs through convening partnerships, funding programs, and generating resources	3,000
University of Dallas1845 E Northgate Drive Irving, TX 75062	n/a	509	educational	2,500
University of Notre Dame1100 Grace Hall Notre Dame, IN 46556	n/a	509	educational	4,000
University of Southern Calif3551 Trousdale Pkwy ATT Center T2 Lons Angeles, CA 90089	n/a	509	educational	600
Waters Edge Elementary School 21601 Shorewind Drive Boca Raton, FL 33428	n/a	509	Parent/teacher association for PBC public elementary school	600
Wayuu Taya Foundation Inc225 Broadway Suite 1905 New York, NY 10007	n/a	509	To improve the living conditions of Latin American indigenous people while maintaining and respecting their traditions, culture and beliefs	10,000
West Boca Youth Baseball IncPO Box 970893 Boca Raton, FL 33497	n/a	509	recreational youth baseball	1,000
Westside Community Church4975 E Traverse Hwy Traverse City, MI 49685	n/a	509	provides aid(food, financial assistance, transportation, clothing) to several orphanages in Mexico	600
YMA Fashion Scholarship Fund36 W 20th Street 3rd Floor New York, NY 10011	n/a	509	PROMOTING EDUCATION OF THE FASHION ARTS AND business by granting scholarships to talented students	13,250
YMCA of S Palm Beach County6631 Palmetto Circle South Boca Raton, FL 33433	n/a	509	Put christian principles into practice through programs that build health spirit, mind and body	300
Youth Renewal Fund250 West 57th Street 632 New York, NY 10107	n/a	509	To provide supplemental education to underprivileged Israeli youth	1,000
Total  3a				1,133,784

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2011

Name of organization Sun Capital Partners Foundation Inc	Employer identification number 26-1513089
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Sun Capital Partners Foundation Inc	Employer identification number 26-1513089
--	---

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	<u>marc j leder foundation inc</u> <u>5200 Town Center Circle Suite 600</u> <u>Boca Raton, FL 33486</u> <u></u>	\$ <u>500,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>2</u>	<u>Krouse Family Foundation Inc</u> <u>5200 Town Center Circle Suite 600</u> <u>Boca Raton, FL 33486</u> <u></u>	\$ <u>500,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Sun Capital Partners Foundation Inc	Employer identification number 26-1513089
---	--

Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization Sun Capital Partners Foundation Inc	Employer identification number 26-1513089
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2011 Accounting Fees Schedule

Name: Sun Capital Partners Foundation Inc

EIN: 26-1513089

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	579	0	0	579

**TY 2011 All Other Program
Related Investments Schedule**

Name: Sun Capital Partners Foundation Inc

EIN: 26-1513089

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: Sun Capital Partners Foundation Inc

EIN: 26-1513089

TY 2011 Land, Etc. Schedule**Name:** Sun Capital Partners Foundation Inc**EIN:** 26-1513089

TY 2011 Other Expenses Schedule**Name:** Sun Capital Partners Foundation Inc**EIN:** 26-1513089

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	402	0	0	402
LICENSES	61	0	0	61
MISCELLANEOUS EXPENSE	2,226	0	0	2,226

TY 2011 Other Increases Schedule

Name: Sun Capital Partners Foundation Inc

EIN: 26-1513089

Description	Amount
RECOVERY OF PRIOR YEAR GRANT	312