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SCANNED FEB 1 9 2013

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2011

Int	ernal Re	evenue Service Note. The foundation may be	e able to use a copy of th	nis retu <u>rn to sa</u>	itisfy state re	eporting requirements	
Fo	or cal	endar year 2011 or tax year beginning	10/		, and endir		09/30,2012
	Name	of foundation				A Employer identifi	cation number
	CHR	ISTOPHER L. MOSELEY FOUNDATI	ON			26-	0144456
Number and street (or P O box number if mail is not delivered to street address) Room/su						te B Telephone numbe	er (see instructions)
	152	5 WEST WT HARRIS BLVD				(33	6) 747-8162
_		r town, state, and ZIP code		-			
	·					C If exemption applica	tion is
	CHAI	RLOTTE, NC 28288-5709				pending, check here	
_		ck all that apply: Initial return	Initial return	of a former r	oublic chari	tv	<b></b> ▶
_	0	Final return	Amended ret	- ·	, , , , , , , , , , , , , , , , , , , ,	D 1 Foreign organizat 2 Foreign organizat	
		Address change	Name change			85% test, check h	ere and attach
н	Che	ck type of organization: X Section 501(				computation •	
ï		ection 4947(a)(1) nonexempt charitable trust	Other taxable pri		tion	E If private foundation	
+			unting method: X Ca		rual	under section 507(b	
•			ther (specify)		, i d'ai	1 -	n a 60-month termination
		\$ 2,840,732. (Part I,	column (d) must be or	n cash basis.	<del>-</del>		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
•		Analysis of Revenue and Expenses (The		'			(d) Disbursements
	416	total of amounts in columns (b), (c), and (d)	(a) nevertue and	(b) Net inv	I	(c) Adjusted net	for charitable
		may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	incon	ne	income	purposes (cash basis only)
_	•					<del> </del>	(casir basis only)
	1 2	Contributions, gifts, grants, etc., received (attach schedule).  Check X   X   x   x   x   x   x   x   x   x					
			17.	-	17.		STMT 1
	3	Interest on savings and temporary cash investments	77,975.	-	77,967.		STMT 2
	4	Dividends and interest from securities	11,515.	· · · · · · · · · · · · · · · · · · ·	7,507.		51111 2
		Gross rents					
		Net rental income or (loss)	24,213.				
ne	ьа b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 378,662.	27,413.			<del></del>	
Revenue	_	assets on title da			24,213		
æ	7	Capital gain net income (from Part IV, line 2) .		-	77,213	RECEIVI	<del>-</del> D
	8	Net short-term capital gain					70
		Income modifications · · · · · · · · · · · · · · · · · · ·				PERLAG	S S S S S S S S S S S S S S S S S S S
	_	and allowances · · · ·				FEB 132	
		Less Cost of goods sold			- 1		100
	11	Other income (attach schedule)				OODEN	1199
	12	Total, Add lines 1 through 11 · · · · · · ·	102,205.	1(	2,197	<del>UGUEN,</del>	
-	13		102,203.		, <u>, , , , , , , , , , , , , , , , , , </u>		
	14	Compensation of officers, directors, trustees, etc  Other employee salaries and wages			NONE	NONE	
Ş	15	•		<del> </del>	NONE	NONE	
nse	ı	Pension plans, employee benefits Legal fees (attach schedule) STMT 3	9,662.	<u> </u>	NONE	NONE	<del></del>
Kpe		Accounting fees (attach schedule)	5,002.		2.01.1		7,302
and Administrative Expenses	ı	Other professional fees (attach schedule) . 4 .	31,243.	· · · · · ·	31,243.		
ξį	17	Interest	32/210	`	/_/		
<u>tra</u>	18	Taxes (attach schedule) (see instructions) STMT . 5	2,155.		703.		
nis.	l	Depreciation (attach schedule) and depletion.	2/133.	· · · · · · · · · · · · · · · · · · ·	7031	· · · · · · · · · · · · · · · · · · ·	
Ξ	19 20	Occupancy				<u> </u>	
ĕ	21	Travel, conferences, and meetings			NONE	NONE	7
밀	l				NONE	NONE	
	22	Printing and publications		<del>                                     </del>		2,0112	
Ē	23	• •					<del></del>
Operating	24	Total operating and administrative expenses.	43,060.		31,946.	NON	9,662
ç	2.	Add lines 13 through 23	117,350	<del> </del>			117,350
	25	Contributions, gifts, grants paid	160,410		31,946.	NONE	
_	26	Total expenses and disbursements Add lines 24 and 25	100,410.	<u> </u>	J T J T U	110111	
	27	Subtract line 26 from line 12	-58,205				
		Excess of revenue over expenses and disbursements	30,203.	<del>                                     </del>	70,251.		
		Net investment income (if negative, enter -0-)  Adjusted net income (if negative, enter -0-).			, , , , , , , , ,	<u> </u>	
		ADDISTRO DEL INCOME UL DECIMIVE, EDIET «L»).	i				

For Paperwork Reduction Act Notice, see instructions.

1E1410 1 000 DMD230 5892 11/16/2012 12:51:27

D	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	Er	d of year
_	art II	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	78,740.	23,06	1. 23,061
	3	Accounts receivable			
		Less, allowance for doubtful accounts ▶		<del>.</del>	
	4	Pledges receivable			•
		Less: allowance for doubtful accounts ▶		· · · · · ·	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)		<del> </del>	
	7	Other notes and loans receivable (attach schedule)			
		Less. allowance for doubtful accounts ▶NONE			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ď		Investments - U S and state government obligations (attach schedule),		1 510 31	7 1 552 426
		Investments - corporate stock (attach schedule) . STMT 6.		1,510,31	
	11 °	Investments - corporate bonds (attach schedule). STMT .7. Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)		199,70	7. 200,627
	12	Investments - mortgage loans			
	13 14	Investments - other (attach schedule)	2,721,130.	1,009,16	8. 1,064,618
		equipment basis Less' accumulated depreciation (attach schedule)			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers - see the	1		
_		instructions Also, see page 1, item I)	2,799,870.	2,742,25	3. 2,840,732
	17	Accounts payable and accrued expenses			
		Grants payable			
es	19	Deferred revenue		<del></del> .	
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			<del> </del>
Liabilities	21	Mortgages and other notes payable (attach schedule)		<del>.</del>	
	22	Other liabilities (describe			
	22	Takel lightificate / add longs 47 Abranch 200			
_	23	Total liabilities (add lines 17 through 22)			
s		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
alances	24 25	Unrestricted			<del></del>
ala	25 26	Temporarily restricted			<del></del>
8	20	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
ř	27	Capital stock, trust principal, or current funds	2,799,870.	2,742,25	3.
S	28	Paid-in or capital surplus, or land, bldg., and equipment fund	27.3370.01		<del></del>
sel	28 29 30 31	Retained earnings, accumulated income, endowment, or other funds			
Ä	30	Total net assets or fund balances (see instructions)	2,799,870.	2,742,25	3.
Set	31	Total liabilities and net assets/fund balances (see			
		instructions)	2,799,870.	2,742,25	3.
P	art III	Analysis of Changes in Net Assets or Fund			
1	Total	net assets or fund balances at beginning of year - Part	II, column (a), line 30	must agree with	
	end-c	of-year figure reported on prior year's return)		<u>.</u>	1 2,799,870.
2					-58,205.
3	Othe	r amount from Part I, line 27a r increases not included in line 2 (itemize) SEE STA	TEMENT 10		4,494.
4	Add	lines 1, 2, and 3 eases not included in line 2 (itemize) ► SEE STA			2,746,159.
					5 3,906.
6	Total	net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b)	line 30	<b>6</b> 2,742,253.

Ρ		and Losses for Tax on Inve		(b) How	(c) Date	1
	(a) List and	acquired P-Purchase	acquired (mo., day, yr)	(d) Date sold (mo., day, yr)		
1a		shs MLC Co.)	D-Donation	(,, , , , ,		
þ		2200112120				
d						
_e						<u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
_	256 201	(or anowabie)	354,449.	<del></del>	(6) pido (1) 11111	1,832.
_ <u>a</u> b			334,443.	<del> </del>		1,052.
_ <u>_</u>	<u> </u>				·-·	<del> </del>
d				ļ — —		
е						
	Complete only for assets s	howing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Gains (Col. (h) g	ain minus
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	col	(k), but not less Losses (from co	
a						1,832.
_b						
_c						
_d	<u> </u>					
<u>e</u>	<u> </u>			<del>                                     </del>		
2	Capital gain net income or		gain, also enter in Part I, line 7	.		04 010
2	Not about torm constal main	or (loss) as defined in sections 12	(loss), enter -0- in Part I, line 7	2 -		24,213.
			ructions). If (loss), enter -0- in			
				3		
			uced Tax on Net Investment In		<del></del>	
Wa			outable amount of any year in the b Do not complete this part.	ase perio	d?	Yes X No
_			see the instructions before making	any entr	ies.	
_	(a)	(b)	(c)		(d)	
	Base period years alendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ra (col (b) divided by	
	2010	99,077.	2,694,720.			0.036767
	2009	62,746.	1,692,289.	ļ		0.037078
_	2008	77,580.				0.051822
_	2007	35,733.	1,784,810.			0.020021
_	2006			<del> </del>	<del></del>	
2	Total of line 1 column (d)			2		0.145688
3	Average distribution ratio	for the 5-year base period - divide	the total on line 2 by 5 or by the			0.143000
•	<del>-</del>	•	than 5 years	3		0.036422
4	Enter the net value of non	charitable-use assets for 2011 from	m Part X, line 5	4		2,787,980.
5	Multiply line 4 by line 3.			5		101,544.
_						702
6	Enter 1% of net investmen	t income (1% of Part I, line 27b)		6	<del></del>	<u>703.</u>
_	Add I:max E c = 4 0			,		102 247
,	Add lines 5 and 6	• • • • • • • • • • • • • • • • • • • •		7		102,247.
8	Enter qualifying distribution	ns from Part XII line 4		8		127,012.
_	If line 8 is equal to or gree Part VI instructions.	eater than line 7, check the box i	in Part VI, line 1b, and complete t		using a 1% ta	

orm 9	90 <sup>4</sup> PH (2011)			<u>-0144456</u>	_				age 4
Part	VI Excise Tax Based on Investment Income (Section 4	940(a),	4940(b)	, 4940(e), or 4	1948	- see in	struc	tions	)
	Exempt operating foundations described in section 4940(d)(2), check here								
	Date of ruling or determination letter: 10/04/2006 (attach copy of	letter if ne	essary - see	Instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check							7	03.
	here ► X and enter 1% of Part I, line 27b			[					
C	All other domestic foundations enter 2% of line 27b. Exempt foreig	gn organ	zations er	nter 4% of 丿					
	Part I, line 12, col. (b).								
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable fou	ndations o	only Others	enter -0-)	2				
3	Add lines 1 and 2				3				03.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable fou	undations	only Others	s enter -0-)	4_				ONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or les	ss, enter -C	·		5			7	<u>03.</u>
6	Credits/Payments.	1							
а	2011 estimated tax payments and 2010 overpayment credited to 2011.	6	a	924.					
	Exempt foreign organizations - tax withheld at source	• • • 💳	b	NONE	1				
C	Tax paid with application for extension of time to file (Form 8868)	6	с	NONE					
d	Backup withholding erroneously withheld	<u>6</u>	d						
7	Total credits and payments Add lines 6a through 6d				7		_	9	24.
	Enter any penalty for underpayment of estimated tax Check here . if				8		_		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owe	ed			9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the am	ount ove	rpaid		10			2	21.
11	Enter the amount of line 10 to be. Credited to 2012 estimated tax ▶		22	21. Refunded ▶	11				
Part	VII-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any nation	onal, state	e, or local	legislation or did	ıt par	ticipate		Yes	No
	or intervene in any political campaign?						1a		X
ь	Did it spend more than \$100 during the year (either directly or inde	rectly) fo	r political	purposes (see pa	ge 19	of the			
	instructions for definition)?						1b		<u> X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the	activities	and copie	s of any materials	s publi	shed or			
	distributed by the foundation in connection with the activities								
c	Did the foundation file Form 1120-POL for this year?						1c		<u>X</u>
	Enter the amount (if any) of tax on political expenditures (section 4955) in								
	(1) On the foundation >\$ (2) On foundation in	nanagers I	<b>\$</b>	- <del></del>					
е	Enter the reimbursement (if any) paid by the foundation during	the year	for polit	ical expenditure	tax i	nposed			
	on foundation managers > \$								r
2	Has the foundation engaged in any activities that have not previously been	n reported	to the IRS?	? <i></i>			2		X
	If "Yes," attach a detailed description of the activities.								
3	Has the foundation made any changes, not previously reported to	the IRS,	ın its go	verning instrume	nt, art	cles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a con	nformed c	opy of the d	changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or mo	ore during	the year?.				4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?						4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction	during th	e year?				5		<u> </u>
	If "Yes," attach the statement required by General Instruction T								
6	Are the requirements of section 508(e) (relating to sections 4941 through	gh 4945)	satisfied ei	ther:					
	By language in the governing instrument, or								
	By state legislation that effectively amends the governing ins	strument	so that r	no mandatory di	rection	s that			İ
	conflict with the state law remain in the governing instrument?						6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the						7	X	<u> </u>
8a									
	DE								
b	If the answer is "Yes" to line 7, has the foundation furnished a				rney	General			
	(or designate) of each state as required by General Instruction G? If "No," a						8b	X	<u> </u>
9	40.42(1/2)								
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 201						1		1
	Part XIV						9		<u> </u>
10	Did any persons become substantial contributors during the tax year								
-	and addresses						10		<u> </u>

Form	990 <b>₽</b> ₽∮(20	26-0144456		P	age 5
	VII-A	Statements Regarding Activities (continued)		_,	
11	At any	time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
			11		<u> X</u>
12		foundation make a distribution to a donor advised fund over which the foundation or a disqualified		1	
	person ha	ad advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the fo		13	X	
	Website	address $\blacktriangleright$ N/AN/A			
14	The book	s are in care of ▶ Wells Fargo Bank NA Telephone no. ▶ (336)747-81	52		. <b></b>
		at ▶ 1 W 4TH ST 6TH FLOOR, WINSTON SALEM, NC ZIP+4 ▶ 27101-3			
15		947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
		the amount of tax-exempt interest received or accrued during the year	- 1	es	No
16		time during calendar year 2011, did the foundation have an interest in or a signature or other authority	16	es	X
		nk, securities, or other financial account in a foreign country?	10		
		an country			
Par		Statements Regarding Activities for Which Form 4720 May Be Required			
	•	n 4720 if any item is checked in the "Yes" column, unless an exception applies.		es	No
1a		e year did the foundation (either directly or indirectly)			
	•	ge in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	_	ow money from, lend money to, or otherwise extend credit to (or accept it from) a	1		
	disqu	ralified person?			
	(3) Furni	sh goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay c	compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No		- 1	
	(5) Trans	sfer any income or assets to a disqualified person (or make any of either available for			
		enefit or use of a disqualified person)?	1		
		e to pay money or property to a government official? (Exception. Check "No" if the			
		dation agreed to make a grant to or to employ the official for a period after			
_					
b		nswer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  3 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
		tions relying on a current notice regarding disaster assistance check here			
c	_	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
•		corrected before the first day of the tax year beginning in 2011?	1c.		X
2		n failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating	foundation defined in section 4942(j)(3) or 4942(j)(5)).	ŀ		
a	At the en	d of tax year 2011, did the foundation have any undistributed income (lines 6d and			
	6e, Part )	KIII) for tax year(s) beginning before 2011?			
	If "Yes," I	ist the years			
b		e any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	_	l	v
	•	listed, answer "No" and attach statement - see instructions.)	2b		<u>X</u>
С		visions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here		- 1	
2.		oundation hold more than a 2% direct or indirect interest in any business enterprise			
Sa		ne during the year?			
h	•	did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or		ĺ	
-		ed persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
		noner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
		15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
		on had excess business holdings in 2011.)	3b		
4a	Did the fe	oundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u> _
b		foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			**
	charitable	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X
		For	m <b>990</b>	-rr (	2011)

Form :	990 PP (20	11)		26-01	44456		Page <b>6</b>			
Part	VII-B	Statements Regarding Activities for	Which Form 47	20 May Be Requi	ired (continued)					
5a	During th	e year did the foundation pay or incur any amou	nt to.							
	(1) Carry	on propaganda, or otherwise attempt to influence	e legislation (section	4945(e)}?	. Yes X No	,				
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,									
	directly or indirectly, any voter registration drive?									
	(3) Provide a grant to an individual for travel, study, or other similar purposes?									
	(4) Provide a grant to an organization other than a charitable, etc., organization described in									
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)									
	(5) Provi	de for any purpose other than religious, ch	aritable, scientific, l	iterary, or educationa	ı					
	purposes, or for the prevention of cruelty to children or animals?									
b	If any a	nswer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the ex	xceptions described ii	า				
	Regulatio	ns section 53.4945 or in a current notice regard	ıng dısaster assistand	e (see instructions)?		<u>5b</u>				
	Organizat	ions relying on a current notice regarding disast	er assistance check h	ere	▶ 📖					
C	If the ar	nswer is "Yes" to question 5a(4), does the	foundation claim ex	emption from the ta	× — —					
	because	t maintained expenditure responsibility for the g	rant?		. Yes No	,				
	If "Yes," a	ttach the statement required by Regulations secti	on 53.4945-5(d).							
6a	Did the	foundation, during the year, receive any fund	ls, directly or ındire	ctly, to pay premium						
	on a pers	onal benefit contract?			. Yes X No	,				
b	Did the fo	oundation, during the year, pay premiums, directl	y or indirectly, on a p	ersonal benefit contrac	xt?	6b	X			
	If "Yes" to	6b, file Form 8870								
7 a	At any tir	ne during the tax year, was the foundation a part	y to a prohibited tax	shelter transaction?	. Yes X No	,				
ь		lid the foundation receive any proceeds or have a				7b				
Part	VIII	Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Empl	oyees,				
1		officers, directors, trustees, foundation ma	nagers and their	compensation (see	instructions).		<del></del>			
		(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other allo				
SEE	STATE	MENT 12		-0-	-0-		<u>-0-</u>			
	<b>-</b>									
			!							
_	_			<del></del>						
2	"NONE."	sation of five highest-paid employees	(other than thos	e included on line	e 1 - see instruction	ons). It no	one, enter			
	110112.		(b) Title, and average		(d) Contributions to	/a) 5				
(a)	Name and	address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expens other allo				
			devoted to position		compensation					
				11011	270375		ONTE			
<u>NON</u>	E			NONE	NONE	N.	ONE			
		<del></del> -								
	- <b>-</b>									
							370370			
Tota	number	of other employees paid over \$50,000 .	<u> </u>	<u></u>	<u> </u>		NONE			
						Form 99	<b>0-PF</b> (2011)			

3 Five highest-paid independent contractors for professional services (see instructions). If none	enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type o	
IONE	NONE
otal number of others receiving over \$50,000 for professional services	▶ NON
Part IX-A Summary of Direct Charitable Activities	
Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such a organizations and other beneficiaries served, conferences convened, research papers produced, etc.	the number of Expenses
1 NONE	
2	
3	
<b>*</b>	<b>-</b>
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
<b>4</b>	
All other program-related investments See instructions.	
3NONE	

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions.)	n found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	2,723,686.
b	Average of monthly cash balances	1b	106,751.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,830,437.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	2,830,437.
4	Subtract line 2 from line 1d	<del>-</del>  -	2103071371
•		4	42,457.
5	instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,787,980.
6	Minimum investment return. Enter 5% of line 5	6	139,399.
<u> </u>	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		130,300.
гa	foundations and certain foreign organizations check here	art.)	
1	Minimum investment return from Part X, line 6	1	139,399.
			130,300.
b	Tax on investment income for 2011 from Part VI, line 5		
		2c	703.
3 C	Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1	3	138,696.
3 4	Recoveries of amounts treated as qualifying distributions	4	NONE
5		5	138,696.
5 6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	-	NONE
′		7	138,696.
	line 1		130,030.
Pa	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	_127,012.
b	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	127,012.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	703.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	126,309.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calc		
	qualifies for the section 4940(e) reduction of tax in those years.		<u>-</u>

Form 990-PF (2011) Page 9 Part XIII Undistributed Income (see instructions) (b) (d) (a) (c) Years prior to 2010 2010 2011 Distributable amount for 2011 from Part XI, Corpus 138,696. Undistributed income, if any, as of the end of 2011 a Enter amount for 2010 only . . . . . . . . . 89,480 **b** Total for prior years 20 09, 20 \_\_\_\_, 20 \_\_\_\_ NONE Excess distributions carryover, if any, to 2011. a From 2006 . . . . . . **b** From 2007 . . . . . . NONE NONE c From 2008 . . . . . . NONE d From 2009 . . . . . . e From 2010 . . . . . . NONE f Total of lines 3a through e . . . . . . . . . . . . . . . . . NONE Qualifying distributions for 2011 from Part XII, line 4  $\triangleright$  \$ 127,012. 89,480 a Applied to 2010, but not more than line 2a . . . b Applied to undistributed income of prior years NONE (Election required - see instructions) . . . . . . c Treated as distributions out of corpus (Election required - see instructions) . . . . . . . . . . . . NONE 37,532. d Applied to 2011 distributable amount . . . . . NONE e Remaining amount distributed out of corpus . . NONE NONE Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: NONE a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract NONE line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has NONE been previously assessed . . . . . . . . . . . . . d Subtract line 6c from line 6b. Taxable amount - see instructions . . NONE e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be 101,164. distributed in 2012 ......... Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . NONE Excess distributions carryover from 2006 not NONE applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2012. NONE Subtract lines 7 and 8 from line 6a . . . . . . 10 Analysis of line 9: NONE a Excess from 2007 . . . NONE b Excess from 2008 . . . c Excess from 2009 . . . NONE d Excess from 2010 . . . NONE e Excess from 2011 . . . NONE

b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Form 990-PF (2011) 

3 Grants and Contributions Paid During the Year or Approved for Future Payment  Recipient  Recipient  Name and address (home or business)  Paid during the year  Recipient  Purpose of grant or status of recipient  Purpose of grant or contribution	Amount
Recipient  Name and address (home or business)  Recipient  If recipient is an individual, show any relationship to any foundation manager or substantial contributor  a Paid during the year	Amount
Name and address (home or business)  a Paid during the year	
a Paid during the year	<del></del>
CEE CHARRIET 14	
SEE STATEMENT 14	
Total	117,350.
b Approved for future payment	
, , , , , , , , , , , , , , , , , , , ,	
Total	

Related or exem	r gross amounts unless otherwise indicated	i Unrelat	ed business income	Excluded by se	ection 512, 513, or 514	(e)
Tees and contracts from government agencies Membership dues and assessments Interest on savings and temporary esh investments Interest on savings and temporary esh investments Interest on several temporary expects Interest end income or (loss) from securities Interest end to the end of th	Program and the second	(a)	(b)	(c)	(d)	Related or exemptions income
Fees and contracts from government agencies tembership dues and assessments trees on assungs and temporary cash investments to temporary cash increase or (loss) from real estate:  Debt-financed property  Not debt-financed property  ter rental income or (loss) from personal property  ther investment income  and or (loss) from sales of assets other than inventory et income or (loss) from sales of assets other than inventory et income or (loss) from sales of inventory  there revenue a  ubbtotal Add columns (b), (d), and (e)  there revenue a  ubtotal Add columns (b), (d), and (e)  there revenue a  and or (loss) from sales of inventory  there revenue a  and or (loss) from sales of inventory  there revenue a  and or (loss) from sales of inventory  there revenue a  and or (loss) from sales of assets other than inventory  there revenue a  and or (loss) from sales of assets other than inventory  there revenue a  and or (loss) from sales of assets other than inventory  there revenue a  and or (loss) from sales of assets other than inventory  there is a  and or (loss) from sales of assets other than inventory  there is a  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inventory  and or (loss) from sales of assets other than inve	•			Excitation code		(See instructions.
Fees and contracts from government agences embership dues and assessments				<del>-   -   -   -   -   -   -   -   -   -  </del>		
Fees and contracts from government agencies lembership dues and assessments		<del></del>	<del></del>			
Fees and contracts from government agencies embership dues and assessments				<del>- </del>		
Fees and contracts from government agencies embership dues and assessments	— · — · · — · · — · · — · · · — · · · ·			<del>-   -   -   -   -   -   -   -   -   -  </del>		
terest on savings and temporary cash investments victorial and interest from securities		<del> </del>				
terest on savings and temporary cash investments victorial and interest from securities	For and contrast from concernant accounts		· · · · · · · · · · · · · · · · · · ·	1		
terest on savings and temporary cash investments vidends and interest from securities	<del>-</del>		-	-		
vidends and interest from securities		<del></del>		14	17.	
ter tental income or (loss) from real estate:  Debt-financed property  Not debt-financed property  ther investment income  and or (loss) from sales of assets other than inventory et income or (loss) from sales of inventory ther revenue:  Debt-financed property  ther investment income  18 24,213.  Dest income or (loss) from sales of assets other than inventory ther revenue:  Debt-financed property  Dest income or (loss) from sales of inventory  Dest income or loss from sales of in						
Debt-financed property Not debt-financed property trental income or (loss) from personal property their investment income an or (loss) from special events toss profit or (loss) from sales of inventory their revenue a  abbtotal Add columns (b), (d), and (e)  total. Add line 12, columns (b), (d), and (e)  Tal. Add line 13 instructions to verify calculations.)  TVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instruction				+	,.,.,.	
Not debt-financed property		<del>                                     </del>		<del></del>		<del></del>
ther investment income or (loss) from personal property ther investment income						
ther investment income						
an or (loss) from sales of assets other than inventory et income or (loss) from special events			<del></del>			
et income or (loss) from special events  ross profit or (loss) from sales of inventory  ther revenue a				18	24.213.	
ther revenue: a				<del>       </del>		
ther revenue a better r		<u> </u>				
biblotal Add columns (b), (d), and (e)	•					
bital. Add columns (b), (d), and (e)						
ubtotal Add columns (b), (d), and (e)						
ubtotal Add columns (b), (d), and (e)				-		
ortal. Add line 12, columns (b), (d), and (e)						
Add line 12, columns (b), (d), and (e)	shtotal Add columns (b) (d) and (a)				102,205.	-
Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instruction				<del></del>		102 2
NOT APPLICABLE						
NOT APPLICABLE		on a axompt	purposes (other than	n by providing fo	ands for such purposes	). (See instruction
NOT APPLICABLE			purposes (other than	n by providing to	ands for such purposes	). (See instruction
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NOT APPLICABLE			purposes (other than	n by providing for	unds for such purposes	). (See instruction
NOT APPLICABLE			purposes (other than	n by providing fu	unds for such purposes	). (See instruction
			purposes (other than	n by providing fo	unds for such purposes	). (See instruction
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					ands for such purposes	). (See instruction
					ands for such purposes	). (See instruction
					ands for such purposes	). (See instruction

Form 99							26-0144456			ge 13
Part )	XVII .	Information R Exempt Organ		ransfers To	and Transact	ions a	nd Relationships With Non	charita	ble 	·
ır o	n secti rganiz	on 501(c) of the Co ations?	de (other than	section 501(	c)(3) organizatio	ns) or in	any other organization described section 527, relating to political	<u> </u>	es	No
		rs from the reporting								77
								1a(1)		<u>X</u>
_				• • • • • • •				1a(2)	$\dashv$	<u>X</u>
b Other transactions: (1) Sales of assets to a noncharitable exempt organization										X
								1b(1)	$\dashv$	$\frac{X}{X}$
									$\dashv$	$\frac{X}{X}$
								1b(3) 1b(4)	$\dashv$	$\frac{X}{X}$
								1b(5)	$\dashv$	<u>X</u>
								1b(6)	┪	X
					-			10		<u> </u>
							Column (b) should always show		r m	
							n. If the foundation received less			
							e of the goods, other assets, or s			
(a) Line	no	(b) Amount involved	(c) Name of	noncharitable exei	mpt organization	(d) De	escription of transfers, transactions, and sha	ring arrang	emer	ıts
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				CC 12		<u> </u>				
							ore tax-exempt organizations on 5277	□ voc	T <sub>V</sub>	No
		complete the follow			ion 50 i(c)(3)) o	r in secu	011 5271	162		7 IAO
	103,	(a) Name of organizatio			ype of organization		(c) Description of relation	ship		
				,=,:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			· ·		
					·					
0:-	Under	penalties of perjury, I declar, and complete Declaration	re that I have exam preparer (other than	nined this return, in- taxpayer) is based or	cluding accompanying a all information of which	schedules ar opreparer ha	nd statements, and to the best of my knowled as any knowledge	ge and beli	of, it	ıs true,
Sign		//2: X/	A	1 /5	سادول	2 4		S discuss	this	return
Here		wyy	J 0001		72912	<u> </u>	with the p	reparer sho	wn_	below
	Sign	ature of officer of trustee		Date		Title	(see instruction	ns)? X V	'es _	No
	1	Print/Type preparer's	name	Preparers	signature .	<del>/ 1</del>	Date Check of	PTIN		
Paid				17	- 11 X	الرسيد	Checkif   Checkif   11/16/2012   self-employed		3 በ 7	7 Q
Prepa	rer	TAMMY RENAUD Firm's name ► WE		BANK, N.	<del>~~ / ~ , , ,</del>			30807		<del>-</del>
Use C	Only	Firm's name WE Firm's address 15		HARRIS B	LVD. D1114-	044	LIMI SENA > 34-	<u> </u>	<u>.                                    </u>	
	•		ARLOTTE,	NC		3288	Phone no 704-4	27-68	82	
		C11						orm 990-		(2011)

INVESTMENTS	
CASH	11 11 11
TEMPORARY	H H H H H H H
NO	11 11 11
INTEREST	H H H H H
1	II II II
Η	ii Ii
PART	       
FORM 990PF,	                   

	NET	INVESTMENT	INCOME		17.	17.	
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1	17.	17.	
	-				WELLS FARGO - SECURED MARKET DEPOSIT ACC	TOTAL	
			DESCRIPTION		WELLS FARGO -		

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTERNATIONAL EQ FD 3# 15	, 03	0,0
GLOBAL HIGH INCOME-I #1525	, 34	λ, 4, c
48 49	2,348. 2,251.	2,348. 2,243.
TED STRAT VAL DIV FD IS #6	, 64	, 64
RGING MKTS INDEX	0 <	0 <
ISHARES MSCI EAFE INDEA FU ISHARES MIDCAP INDEX FD	, 12,	, 21
	75	75
JP MORGAN ALERIAN MLP INDEX EXCHANGE TRA	99	, 99
-SEL FD	Н	01
#638	62	6
N REAL ES F-I	63	63
R COM STR TR FD Y #739	, 83	, 83
FDS PAC INVT MGMT SER TOTAL RETU	9	9
FDS PAC INVT MGMT	5,	, 56
FOREIGN BOND FUND-INST	26	26
FDS PAC INVT MGMT RE	4	4
EMERG MKTS BD-INST #137	,35	, 35
FUND #185	, 75	, 75
FD-MIDCAP VAL EQ I #		583.
Y BD-I #58		σ
UE CHIP GR		S
SPDR TR UNIT SER 1	, 13	Н
LETON GLOBAL BOND FD-ADV #61	, 13	13
WELLS FARGO ADV S/T H/Y-ADM #3769	, 35	35
DS US CR FD-	9	9
WELLS FARGO ULT ST INC-INS	1,723.	1,723.
WESTERN ASSET LTD DURATION BD-I #325	1,395.	1,395.

. 1961.

77,975.

TOTAL

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
1 1 1 1 1 1		!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
NON-ALLOCABLE LEGAL FEES	 		
TOTALS	,662	NON	

9,662.

CHARITABLE PURPOSES 9,662.

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IAI	ii II
OI	ii II
SS.	ii II
E	ii II
RO	II II
Д.	II II
IER	ii Ii
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H	ii II
E	ii Ii
AR	II
д	11
PF,	II
106	11
9	ii
RM	H
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NET INVESTMENT INCOME	1 1 1 1	31,243.	31,243.
REVENUE AND EXPENSES PER BOOKS	 	31,243.	31,243.
DESCRIPTION		INVESTMENT MGMT FEES-SUBJECT T	TOTALS

FORM 990PF, PART I - TAXES

12:51:27
/2012
/16,
11
5892
DMD230

NET INVESTMENT	INCOME	t † † † t t t t t t t t t t t t t t t t			643.	.09	703.	
$\begin{array}{c} \text{REVENUE} \\ \text{AND} \\ \text{EXPENSES} \end{array}$	PER BOOKS	1 1 1 1 1 1 1 4	528.	924.	643.	.09	2,155.	
	DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	FEDERAL TAX PAYMENT - PRIOR YE	FEDERAL ESTIMATES - PRINCIPAL	FOREIGN TAXES ON QUALIFIED FOR	FOREIGN TAXES ON NONQUALIFIED	TOTALS	

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1,552,426.

1,510,317.

TOTALS

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26-0144456

II - CORPORATE STOCK FORM 990PF, PART II

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ARTIO INTERNATIONAL	2,00	2,0
15649P208 CENTURY SMALL CAP SE	25,000. 116,000	26,527.
EII INTERNATION	5,00	5,80
FEDERATED STRAT VA	0,00	7,12
FIRST EAGLE OVE		0,1
	,26	2,73
	2,21	9,59
	3,53	00'9
	4,51	7,5
	3,14	6,75
	0,34	0,0
	6,19	0,4
2306 JPMORGAN INTREPID VA	0,0	8,34
	5,00	1,1
	5,00	6,85
Y409 OPPENHEIMER COM STR	, 61	3,94
R615 RIDGEWORTH FD-MIDCAP	00'0	2,38
T ROWE PRICE BL	00,	1,39
SPDR S & P 500 ETF	8,93	7
WELLS FARGO ADV SP	5,00	2
WELLS	107,565.	110,299.
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

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EY FOUNDATION	FORM 990PF, PART II - CORPORATE BONDS
MOSELEY	II
L.	PART II
HRISTOPHER	990PF, =======
CHRIS	FORM

DESCRIPTION	ENDING BOOK VALUE	EN
94975P843 WELLS FARGO ADV S/T 949917744 WF ADV ULTR SHORT-TR	100,000.	1
TOTALS	]   	

ENDING FMV 	100,242.	200,627
ENDING BOOK VALUE	100,000	

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INVESTMENTS
OTHER
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ΙI
PART
990PF,
FORM

	COST/ FMV	ENDING	ENDING
DESCRIPTION	ſ±ı	BOOK VALUE	FMV
1 1 1 1 1 1	1 1 1 1 1 1	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	1 1
4315J86	Ü	4,43	69′
77911491 EATON VANCE FI	Ü	9,92	,83
191 PIMCO LOW DURA	U	244,258.	254,493.
93391104 PIMCO REAL RET	ບ	1,73	, 57
93390551 PIMCO TOTAL RE	ບ	. 000, 56	, 37
46763226 PUTNAM	ບ		
4975P843 WELLS FARGO	บ		
49917744 WELLS FARGO	บ		
57663107 WESTERN ASSET	D.	100,000.	101,395.
93391559 PIMCO		110,519.	-
80208400 TEMPLE		115,000.	-
14172560			
4984T857 GOLDEN			
8142Y401 GOLDM			
64287655 ISHARES			
64287499 ISHARES			
812A2306 JPMORG			
8380Y409 OPPENHEIMER CO	ບ		
6628R615 RIDG	บ		
8462F103 SPDR S & P 5	บ		
7954Q106 T ROWE PRICE I	บ		
4984B157 WELLS FARGO AL	ບ		
4315J837	บ		
56206103 DODGE &	บ		
64287465 ISHARES	บ		
64287234 ISHARE	บ		
2106N889 LA	ບ		
625H365 JP MORGAN ALERIAN	บ		,
9339088	ט	75,000.	76,626.

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L. MOSEL PART II =======	CHRISTOPHER L. MOSELEY FOUNDATION	[ - OTHER INVESTMENTS	COST/ FMV	CORF	
	MOSE	PART II	! ! ! !		
	CHRISTOPHER	FORM 990PF,	           	DESCRIPTION	

COST/	FMV	CORF	1 1 1 1 1	

TOTALS

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76628T645 RIDGEWORTH SEIX HY B

ENDING FMV 	52,807.	1,064,618.
ENDING BOOK VALUE	53,286.	1,009,168.

26-0144456

FORM 990PF,	PART III - OT	THER INCREASES	IN NET WORT	H OR FUND	BALANCES
DESCRIPTION					AMOUNT
MUTUAL FUND ROUNDING	TAX EFFECTIVE	E DATE BEFORET	YE		4,490. 4.
		TOT	AL		4,494.

FORM 990PF, PART III - OTHER DECRE		WORTH OR FUND	BALANCES
DESCRIPTION			AMOUNT
MUTUAL FUND POSTING DATE AFTER TYE ROC ADJUSTMENTS			3,833. 73.
	TOTAL		3,906.

# CHRISTOPHER L. MOSELEY FOUNDATION FORM 990-PF, PART VIII – LIST OF OFFICERS AND DIRECTORS

## **Board Members:**

Mr. Owen Brett Jones 146 Center Mill Road Chadds Ford, PA 19317 Mrs. Marina Kaiser 4010 Valley Green Road Wilmington, DE 19807

Mr. David K. Solacoff, M.D. 1107 Barley Mill Road Wilmington, DE 19807 Mrs. Lisa Dean Moseley P.O. Box 4145 Greenville, DE 19807

# Officers:

# **President**

Mrs. Lisa Dean Moseley P.O. Box 4145 Greenville, DE 19807

### Secretary-Treasurer

William J. Martin, Esq.
Martin & Lunger, P.A.
1020 North Bancroft Parkway, Ste 100
Wilmington, DE 19805

26-0144456 .CHRISTOPHER L. MOSELEY FOUNDATION FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: PENN INSTITUTE FOR REGENERATIVE MEDICINE ADDRESS: 3535 MARKET STREET, SUITE 750 PHILADELPHIA, PA 19104 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT RECIPIENT NAME: DREXEL UNIVERSITY ADDRESS: 3141 CHESTNUT STREET PHILDELPHIA, PA 19104 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC RECIPIENT NAME: NEW YORK STEM CELL FDN ADDRESS: 163 AMSTERDAM AVE NEW YORK, NY 10023 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 20,000. AMOUNT OF GRANT PAID .....

CHRISTOPHER L. MOSELEY FOUNDATION 26-0144456 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: WAKE FOREST INSTITUTE FOR REGENERATIVE MEDICINE ADDRESS: 391 TECHNOLOGY WAY Winston Salem, NC 27101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ...... 52,350. 117,350. TOTAL GRANTS PAID: 

#### SCHEDULE D (Form 1041)

**Capital Gains and Losses** 

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

OMB No 1545-0092

2011

Department of the Treasury Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). Internal Revenue Service Employer identification number Name of estate or trust CHRISTOPHER L. MOSELEY FOUNDATION 26-0144456 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less (f) Gain or (loss) for (a) Description of property (b) Date acquired (c) Date sold (e) Cost or other basis (d) Sales price the entire year Subtract (e) from (d) (Example 100 shares 7% preferred of "Z" Co ) (mo, day, yr) (see instructions) 1a SHORT-TERM CAPITAL GAIN DIVIDENDS 6,300. 1b -293. Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, <u>6,</u>007. column (3) on the back . . Part || Long-Term Capital Gains and Losses - Assets Held More Than One Year (f) Gain or (loss) for (a) Description of property
(Example: 100 shares 7% preferred of "Z" Co) (c) Date sold (b) Date acquired (e) Cost or other basis (d) Sales price the entire year Subtract (e) from (d) (see instructions) (mo.dav.vr) (mo . dav. vr ) 6a LONG-TERM CAPITAL GAIN DIVIDENDS 16,081. 2,125 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . . . . . . . . . . . . . . Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . . . . . . . 10 10 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, 18.206

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Sched	ule D (Form 1041) 2011				Page 2
Par	·		(1) Beneficiaries'	(2) Estate's	(3) Total
	Caution: Read the instructions before completing this	T	(see instr.)	or trust's	6.007
13	Net short-term gain or (loss)	13			6,007.
14	Net long-term gain or (loss):				18,206.
	Total for year				10,200.
	Unrecaptured section 1250 gain (see line 18 of the wrksht)			·	<del> </del>
	28% rate gain			-	24,213.
	: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (			-1 16 1 1.40 and 1	
gains	: It line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 ( , go to Part V, and <mark>do not</mark> complete Part IV. If line 15, column (3), is a net loss, co	or ror omplet	m 990-1, Part I, line 4: e Part IV and the <b>Capita</b>	a). If lines 14a and 1 I Loss Carryover Work	sheet, as necessary.
	Capital Loss Limitation				
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P.	ort I lu	no do if a trust) the sn	naller of:	
					1
Note	The loss on line 15, column (3) or b \$3,000	ė 1, lin	ne 22 (or Form 990-T, Ii	ne 34), is a loss, com	plete the Capital Loss
Carry	over Worksheet in the instructions to figure your capital loss carryover.				· · · · · · · · · · · · · · · · · · ·
	Tax Computation Using Maximum Capital Gains Rate				
	1041 filers. Complete this part only if both lines 14a and 15 in colu			ount is entered in	Part I or Part II and
	is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor				
	ion: Skip this part and complete the Schedule D Tax Worksheet in the i	nstruc	ctions it:		
	ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.				
	1 990-T trusts. Complete this part only if both lines 14a and 15 are	e gair	s or qualified divide	ends are included	in income in Part I
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part a				
	ner line 14b, col. (2) or line 14c, col. (2) is more than zero.				
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4)	17		
18	Enter the smaller of line 14a or 15 in column (2)	⊸, .	• • • • • • • • • • • • • • • • • • • •	<del></del>	
10					
19	• • • • • • • • • • • • • • • • • • • •				
13	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified				
20	dividends included in income in Part I of Form 990-T) 19 Add lines 18 and 19		<del>-  </del>		
20			<del> </del>		
21	If the estate or trust is filing Form 4952, enter the				
22	amount from line 4g; otherwise, enter -0 <b>21</b> Subtract line 21 from line 20. If zero or less, enter -0				
22					
23	Subtract line 22 from line 17. If zero or less, enter -0	• • •	23		
24	Enter the smaller of the amount on line 17 or \$2,200		24		
24 25	Enter the smaller of the amount on line 17 or \$2,300				
25	Is the amount on line 23 equal to or more than the amount on line 24				
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box		25		
26	No. Enter the amount from line 23	• • •	26	<del></del>	
26 27	Subtract line 25 from line 24	• • •	20		
27			27	-	
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or lin	ie 22		<del></del>	
20	Fator the associate from time 26 (16 line 26 in blank, auton 6)		28		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	• • •	20		
20	Culturat line 20 from line 27		20		
29	Subtract line 28 from line 27			30	
30	Multiply line 29 by 15% (.15)				<del></del>
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate				
	(see the Schedule G instructions in the instructions for Form 1041)	• • •		31	
	Add the 200 and 24				
32	Add lines 30 and 31				
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate				
	(see the Schedule G instructions in the instructions for Form 1041)				
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 inc. 10 (or Form 990 T. line 36)	nere a	ana on Form 1041, :	Schedule	

Schedule D (Form 1041) 2011

#### SCHEDULE D-1 (Form 1041)

Continuation Sheet for Schedule D (Form 1041)

OMB No. 1545-0092

Department of the Treasury Internal Revenue Service

► See instructions for Schedule D (Form 1041). ▶ Attach to Schedule D to list additional transactions for lines 1a and 6a. 2011

**Employer identification number** Name of estate or trust 26-0144456 CHRISTOPHER L. MOSELEY FOUNDATION Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (see instructions) (b) Date (a) Description of property (Example 100 sh 7% preferred of "Z" Co ) (f) Gain or (loss) Subtract (e) from (d) (c) Date sold acquired (mo , day, yr ) (d) Sales price (mo, day, yr) 1a 5868.545 WELLS FARGO ULT S 05/31/2011 -293.00 02/27/2012 50,000.00 50,293.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . . . For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

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