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Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2011

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- ▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
- All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements*

Calendar year, or tax year beginning 10/01, 2011, and ending 09/30, 2012

C Name of organization The Wheelmen c/o Paul Brekus		D Employer identification number 23-7152733	
Number and street (or P O box, if mail is not delivered to street address) Room/suite 4485 Utica Street		E Telephone number 303-458-6778	
City or town, state or country, and ZIP + 4 Denver, CO 80212-2436		F Group Exemption Number ▶	

Method Cash Accrual Other (specify) ▶ _____

Website www.thewheelmen.com

Classification (check only one) — 501(c)(3) 501(c) () ◀ (insert no) 4947(a)(1) or 527

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

If the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if it chooses to file a return, be sure to file a complete return

Part I, line 7b, to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, line B) below are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$

Part II Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)

Check if the organization used Schedule O to respond to any question in this Part I

Contributions, gifts, grants, and similar amounts received	1	16,885.03
Program service revenue including government fees and contracts	2	
Membership dues and assessments	3	19,956.94
Investment income	4	36.16
Net asset gain or loss from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
Net income from gaming (attach Schedule G if greater than \$100)	6a	
Net income from fundraising events (not including \$ of contributions of contributions reported on line 1) (attach Schedule G if the of such gross income and contributions exceeds \$15,000)	6b	
Net direct expenses from gaming and fundraising events	6c	
Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
Net sales of inventory, less returns and allowances	7a	
Net cost of goods sold	7b	
Net profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
Other revenue (describe in Schedule O)	8	
Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	36,878.13
Professional fees and other payments to independent contractors	10	
Salaries and similar amounts paid (list in Schedule O)	11	
Benefits, other compensation, and employee benefits	12	
Professional fees and other payments to independent contractors	13	
Office space, rent, utilities, and maintenance	14	
Printing, publications, postage, and shipping	15	35,249.17
Other expenses (describe in Schedule O)	16	3,662.86
Total expenses. Add lines 10 through 16	17	38,912.03
Net profit or (deficit) for the year (Subtract line 17 from line 9)	18	(2,033.90)
Assets or fund balances at beginning of year (from line 27, column (A)) (must agree with prior year figure reported on prior year's return)	19	85,766.96
Changes in net assets or fund balances (explain in Schedule O)	20	
Assets or fund balances at end of year. Combine lines 18 through 20	21	83,733.06

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Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		✓
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		✓
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9		
b	Gross receipts, included on line 9, for public use of club facilities		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41	List the states with which a copy of this return is filed. ▶		
42a	The organization's books are in care of ▶ Paul Brekus Telephone no. ▶ 303-458-6478 Located at ▶ 4485 Utica Street Denver, CO ZIP + 4 ▶ 80212-2436		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		✓
	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside the U.S.?		✓
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
c	Did the organization receive any payments for indoor tanning services during the year?		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)		✓

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		✓

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		✓

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

	Yes	No
48		✓

49a Did the organization make any transfers to an exempt non-charitable related organization?

	Yes	No
49a		✓

b If "Yes," was the related organization a section 527 organization?

	Yes	No
49b		✓

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶ _____

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: *Paul W. Brekus* Date: 1-29-2013

Type or print name and title: Paul W. Brekus, Treasurer

Paid Preparer Use Only

Print/Type preparer's name: DAVID G. REED, CPA, PC Preparer's signature: *David G. Reed* Date: 1/12/2013 Check if self-employed PTIN: P01460486

Firm's name: David G. Reed, CPA, PC Firm's EIN: 84-1441670

Firm's address: 86 Buckthorn Drive Littleton, CO 80127 Phone no: 303-817-0349

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

The Wheelmen c/o Paul Brekus

Employer identification number

23-7152733

Line 16 Detail

Office Supplies **1,639.53**

Awards **338.33**

Insurance **1,135.00**

Internet **250.00**

Professional Fees **300.00**

Total Line 16 **3,662.86**