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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

Open to Public Inspection

| A F | or the | 2011 calendar year, or tax year beginning $OCT 1$, 2011 and ending | SEP 30, 2012 | • |
|--------------------------------|---------------------|---|-----------------------------|-------------------------------|
| В | Check if applicable | C Name of organization | D Employer identific | cation number |
| а | | | | |
| | Addres | SOCIETY FOR CLINICAL VASCULAR SURGERY | | |
| | Name change | Doing Business As | 23-7 | 085086 |
| | Initial return | Number and street (or P 0 box if mail is not delivered to street address) Room/si | ute E Telephone number | 7 |
| | Termin ated | | | 927-8330 |
| | Ameno | City or town, state or country, and ZIP + 4 | G Gross receipts \$ | 759,287. |
| | Application | BEVERLY, MA 01915 | H(a) Is this a group re | |
| | pendin | F Name and address of principal officer: SAMUEL R. MONEY, M.D. | for affiliates? | ☐ Yes 💹 No |
| | | SAME AS C ABOVE | H(b) Are all affiliates inc | |
| 1 1 | Tax-exe | empt status X 501(c)(3) 501(c) () ◀ (Insert no.) 4947(a)(1) or | _ | list (see instructions) |
| | | e: ► HTTP: //WWW.SCVS.VASCULARWEB.ORG | H(c) Group exemption | |
| K | orm of | organization: X Corporation | | State of legal domicile: MA |
| | art I | Summary | 1.00 | X |
| 4 | 1 | Briefly describe the organization's mission or most significant activities: TO ADVAN | CE THE ART AN | D SCIENCE |
| Š | | OF VASCULAR SURGERY AND TO PROVIDE A FORUM F | OR VASCULAR S | URGEONS. |
| Activities & Governance | 2 | Check this box if the organization discontinued its operations or disposed of n | nore than 25% of its net as | ssets. |
| ove | 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 16 |
| رق حد | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 16 |
| Se | 5 | Total number of individuals employed in calendar year 2011 (Part V, line 2a) | 5 | 0 |
| ξį | 6 | Total number of volunteers (estimate if necessary) | 6 | 27 |
| (cti | 7 a | Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 2,450. |
| _ | b | Net unrelated business taxable income from Form β96 F, line 34 | 7b | 225. |
| <u>o</u> | | RECENTER | Prior Year | Current Year |
| | 8 | Contributions and grants (Part VIII, line 1h) | 539,780. | 509,271. |
| nua | | Program service revenue (Part VIII, line 29) | 243,455. | 244,800. |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3 4 and 7d) 2 2 2013 | 2,981. | 2,766. |
| ш | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 18e, and 11e) | 2,100. | 2,450. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII) column (A) Illine 12 | 788,316. | 759,287. |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 124,197. | 162,559. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0. | 0. |
| es | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 0. | 0. |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 0. | 0. |
| ğ | Ь | Total fundraising expenses (Part IX, column (D), line 25) 5,522. | | |
| ш | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 568,520. | 586,788. |
| | 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 692,717. | 749,347. |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | 95,599. | 9,940. |
| Net Assets or Fund Balances | | | Beginning of Current Year | End of Year |
| sset | 20 | Total assets (Part X, line 16) | 534,979. | 549,262. |
| ag A | 21 | Total liabilities (Part X, line 26) | 15,775. | 10,685. |
| 켩 | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 519,204. | 538,577. |
| | art II | Signature Block | | |
| | | Ities of perjury, I declare that I have examined this return, including accompanying schedules and sta | • | y knowledge and belief, it is |
| true | , correc | t, and complete. Declaration of preparer (other than officer) is based on all information of which prep | arer has any knowledge. | 1.0 |
| | | Signature of officer and | Date | 113 |
| Sig | | | Cate | • |
| Her | re | THOMAS C. BOWER, M.D., TREASURER Type or print name and title | | |
| | | | Date Check | II PTIN |
| Paid | d | Print/Type preparer's name RAYMOND L. ANSTISS, JR. RAYMOND L. ANSTISS, | 01 (02 (1) | |
| | u parer | | | 04-2917204 |
| | Only | Firm's name ANSTISS & CO., P.C. Firm's address 1115 WESTFORD STREET | Firm's EIN 🕨 | 04-431/404 |
| USE | Omy | LOWELL, MA 01851 | Dhosa as 1 | 978) 452-2500 |
| <u></u> | . 45 - 15 | | Phone no. (| |
| ivia | y trie it | RS discuss this return with the preparer shown above? (see instructions) | | LX Yes |

132001 01-23-12 LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2011)

132002 02-09-12 593,596.

Total program service expenses ▶

Other program services (Describe in Schedule O)

24,139 • including grants of \$

| | | | Yes | NO |
|-----|--|------|--------|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | sımılar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | _X_ |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | <u>X</u> |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | <u> </u> |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | <u>X</u> |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | 37 |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | <u>X</u> |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | , |
| | as applicable | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 44- | | х |
| h | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | 11a | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | х |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | 110 | | |
| • | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | х |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | Х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI, XII, and XIII | 12a | _X_ | |
| þ | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | 7.7 |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | |
| D | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | ידט | | |
| | or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV | 15 | | х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | |
| | located outside the United States? If "Yes," complete Schedule F, Parts III and IV | 16 | х | |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | _X_ |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| | | Form | 990 (2 | 2011) |

| 21 Did the organization report more than \$5,000 of grafts and other assistance to any government or organization in the United States on Part IX. control (N. 1972). "The "S." complete Schedule I. Parts I and II." 22 Did the organization report more than \$5,000 of grafts and other assistance to individuals in the United States on Part IX. column (N.), time 21 "I "Yes." complete Schedule I. Parts I and III. 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees It "Yes," complete Schedule Schedule II. Part I was a size of the temperature of the temperature of the size of the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the lists day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule II. If "I No", you to line 25 24 Did the organization maintain an escrow account other than a refunding secrow at any time during the year to defease any tax-exempt bonds? 25 Did the organization and a size of the property of the organization engage in an excess benefit transaction with a dequalified person in a prior year, and that the transaction has not been reported on any of the organizations prior Forms 990 or 990 E27 "Yes," complete Schedule I., Part II and the third transaction with a dequalified person in a prior year, and that the transaction has not been reported on any of the organization prior Forms 990 or 990 E27 "Yes," complete Schedule I., Part IV and the organization prior forms of the organization short forms 990 or 990 E27 "Yes," complete Schedule I., Part IV and the organization prior forms of the organization short forms 990 or 990 E27 "Yes," complete Schedule I., Part IV and the organization prior forms of the organization short organization short organization short organization short organization short organization short orga | | | | Yes | No |
|---|-----|--|-------------|----------|-------------|
| 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), the 21 ft "Ne", complete Schedule I, Parts I and III. 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Nes", complete Schedule Schedule III. 24 Did the organization have a tax-exempt bond issue with an outstanding principle amount of more than \$100,000 as of the list day of the year, that was issued after December 31, 2002? If "Yes", "answer lines 24th through 44d and complete Schedule IV. If "No", or to line 25 25 Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? 26 Did the organization maintain an escrow account other than a refunding escrow at any time during the year? 27 Did the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes", complete Schedule L, Part II and that the transaction has not or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person during the year? If "Yes," complete Schedule L, Part II and the organization or employee thereof, a grant a selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV and the organization provide a grant or other assistance to an officer, director, trustee, key employee, which were a separated or septice schedule L, Part IV and the organization or partice or promise Schedule L, Part IV and the organization or partice or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV and the organization receives for the particular or the sessistance to an officer, director, trustee, or key employee? If "Yes," complete Schedule L, P | 21 | , , , , , , , , , , , , , , , , , , , | | | |
| column (A), Inne 210 "Yes," complete Schedule I, Parts I and III 23 Did the organization answer "Yes" to Part VIII, Section A, Inne 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, at a star day of the year, that was issued after December 31, 2002? If "Yes," answer lines 240 through 24d and complete Schedule I, "Thou," got of line 25 b) Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception? c) Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception? d) Did the organization and at as an "on behalf of" issuer for bonds outstanding at any time during the year? d) Did the organization as as an 'on behalf of' issuer for bonds outstanding at any time during the year? d) Did the organization aware that it engaged in an excess behalf that the transaction with a disqualified person during the year? If "Yes," complete Schedule I, Part I b) Is the organization aware that engaged in an excess benefit instrusaction with a disqualified person outstanding as of the end of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule I, Part II 25a X 27 X 28 Was a loan to or by a current or former officer, director, trustee, key employee, ubstantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons 9" (""", es," complete Schedule I, Part IV 28 Was the organization review and a seastistance to an officer, director, trustee, key employee, substantial contributors for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule I, Part IV b) A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule I, Part IV 28 A mantly of which a current or former officer, | | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | <u>X</u> |
| and former officers, directors, frustees, key employees, and highest compensated employees? If "Yes," complete Schedule J 24 Did the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to him 25 5 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 26 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 27 Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds? 28 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 28 Was a loan to or by a current or former officer, director, trustee, key employees, highly compensated employee, or disqualified person outstanding as of the end of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part II 29 Was the organization aparty to a business transaction with one of the following parties (see Schedule L, Part II) 29 Was the organization or party to a business transaction with one of the following parties (see Schedule L, Part II) 20 A nemity of which a current for former officer, director, frustee, or key employee? If "Yes," complete Schedule L, Part III 21 A nemity of which a current or former officer, director, frustee, or key employee? If "Yes," complete Schedule L, Part IV 22 A nemity of which a current or former officer, director, frustee, or key employee? If "Yes," complete Schedule L, Part IV 23 A nemity of which a current or former officer, director, frustee, or key employee? If "Yes," complete Schedule L, Part IV 24 A nemity of | 22 | | 22 | х | |
| Schedule J 24a Did the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No"; go to line 25 Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? 24d | 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| 24a Dd the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 b Dd the organization invest any proceeds of tax-exempt bonds beyond a temporary peniod exception? Dd the organization invest any proceeds of tax-exempt bonds beyond a temporary peniod exception? Dd the organization invest any proceeds of tax-exempt bonds beyond a temporary peniod exception? Dd the organization invest any proceeds of tax-exempt bonds govern at any time during the year to defease any tax-exempt bonds? Dd the organization as an "on behalf of" issuer for bonds outstanding at any time during the year? 24c 24d Dd the organization as an "on behalf of" issuer for bonds outstanding at any time during the year? 25d Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization spinor Forms 990 or 990-E72 If "Yes," complete Schedule L, Part I 25b X 25c Was a boan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part III 27b Dd the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable fining thresholds; conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV instructions for applicable fining thresholds; conditions, and exceptions? A neithy of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV instructions of art, histonical treasures, or other similar assets, or qualified conservation c | | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 b Did the organization maintain an ascrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization maintain an ascrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization broms 990 or 990-E27 If "Yes." complete Schedule L, Part II 25a | | Schedule J | 23 | | X |
| Schedule K. If "No", go to line 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary penod exception? Did the organization invest any proceeds of tax-exempt bonds beyond a temporary penod exception? 246 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary penod exception? 246 Did the organization area tas an "on behalf of" issuer for bonds outstanding at any time during the year? 246 Did the organization area tas an "on behalf of" issuer for bonds outstanding at any time during the year? 255 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Ves," complete Schedule L, Part I be is the organization wave that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization or year, and that the transaction has not been reported on any of the organization or year. 257 Did the organization provide a girant or other assistance to an officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part IV 258 Did the organization or protes a girant reselection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule Schedule L, Part IV 277 280 Did the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV 281 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule I, Part IV Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule II. Part IV Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule II. Part IV Did the or | 24a | | | | |
| b Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding secrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d | | | | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d | | | | | <u>X</u> |
| any tax exempt bonds? Out the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d | | | 24b | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 236 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I., Part I 258 | С | | | | |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L. Part I 25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II 26b X X 27b M as a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26b X 27b M as a loan to or by a current or former officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member or according thresholds, conditions, and exceptions); a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 27b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 27b A member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule M 27b M as an officer, director, trustee, or key employee? If "Yes," complete Schedule M 27b M as an officer, director, trustee, or key employee? If "Yes," complete Schedule M 27b M as a manual form of the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 27b M as a full organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 27b M as a full organization receive and the second of | | | | | |
| disqualified person during the year? If "Yes," complete Schedule L, Part I b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's pror Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 25b | | • | 24d | | |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II 25b X 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part III 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X 29c Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule N, Part II 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 T701-2 and 301. T701-3? If "Yes," complete Schedule R, Part II 31 Did the organization have a controlled entity within the meaning of sections 12(b)(13)? 32 Did the organization have a controlled entity within the meaning of sections 5 | 25a | • | 05- | | ¥ |
| that the transaction has not been reported on any of the organization's pnor Forms 990 or 990 E2? If "Yes," complete Schedule L, Part I 25b | | | 25a | | |
| Schedule L, Part I 25b X 26 Was alon to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 X 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 27 X 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X 29 A family member of a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 X 30 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 X 31 Did the organization iliquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part II 31 X 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?If "Yes," complete Schedule N, Part II 31 X 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-37 If "Yes," complete Schedule R, Part I II 34 X 35a Did the organization have a controlled entity within the meaning of section 501(c)(3) organization related to any tax exempt or transfer more than 501 (c)(3) organization have a controlled entity within the meaning of section 501(c)(3) organizations. Did the organization make any transfers t | U | | | | |
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| person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 | 26 | | | | |
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| a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee? If "Yes," complete Schedule M 29 | 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
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| c An enitity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c | а | | | | |
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| If "Yes," complete Schedule N, Part I 31 | 31 | | | | |
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| Note, All Form 990 filers are required to complete Schedule O | 38 | | 5/ | | |
| | ~ | | 38 | х | |
| | | | | | 2011) |

| | Check if Schedule O contains a response to any question in this Part V | | | | | |
|-----|---|------------|-----|--|--|--|
| | , | | Yes | No | | |
| 1a | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable | | | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0 | | | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | | | |
| | (gambling) winnings to prize winners? | 1c | | | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | | | İ | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | | | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | Х | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | X | <u> </u> | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X | | |
| b | b If "Yes," enter the name of the foreign country ▶ | | | | | |
| _ | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | _ | | v | | |
| _ | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a 5b | | X | | |
| | b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | | | | |
| C | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | - | | |
| ъa | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | | x | | |
| h | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | Oa | | | | |
| J | were not tax deductible? | 6b | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | Х | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | | | | | |
| | to file Form 8282? | 7c | L | X | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | <u> </u> | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting | | | ł | | |
| 9 | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. | 8 | | | | |
| a | Did the organization make any taxable distributions under section 4966? | 9a | | 1 | | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | |
| а | Gross income from members or shareholders | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | |
| | amounts due or received from them) | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | <u> </u> | | |
| , a | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | Ļ | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | 1 | | |
| | organization is licensed to issue qualified health plans | | | 1 | | |
| C | Enter the amount of reserves on hand | 4.6 - | | Х | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? If "You " how it filed a Form 720 to report those payments? If "No " provide an explanation in Schedule O | 14a 14b | | \vdash^{Δ} | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | | agn | (2011) | | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

| | Check if Schedule O contains a response to any question in this Part VI | | | X | | | |
|--|---|---------|------|-------------|--|--|--|
| Sec | tion A. Governing Body and Management | | | | | | |
| | | | Yes | No | | | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 16 | | | | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule 0. | | | | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 16 | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | | | | |
| | officer, director, trustee, or key employee? | 2 | | X | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | Х | | | | |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X | | | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X | | | |
| 6 Did the organization have members or stockholders? | | | | | | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | | | | |
| | more members of the governing body? | 7a | Х | | | | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | | | | |
| | persons other than the governing body? | 7b | Х | | | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | | | |
| а | The governing body? | 8a | Х | | | | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | X | | | | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | X | | | |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code) | | | | | | |
| | | | Yes | No | | | |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | <u> </u> | | | |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | | | | | | |
| | 1a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | | | | | | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | | | | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | | | | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | | | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | ٠, | | | | |
| 40 | In Schedule O how this was done | 12c | X | | | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | | | | |
| 14 15 | Did the organization have a written document retention and destruction policy? | 14 | | | | | |
| 13 | Did the process for determining compensation of the following persons include a review and approval by independent | | | | | | |
| _ | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official | 4 | | х | | | |
| a | Other officers or key employees of the organization | 15a | _ | X | | | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | 15b | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | | | | |
| | taxable entity during the year? | 16a | | X | | | |
| h | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | ioa | | | | | |
| - | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | | | | |
| | exempt status with respect to such arrangements? | 16b | ŀ | | | | |
| Sec | tion C. Disclosure | .00 | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ▶CA , MA | | | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a | vailah | le | | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | - | | | | |
| | Own website Another's website X Upon request | | | | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and | i finan | cial | | | | |
| | statements available to the public during the tax year | | J | | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organizat | ion 🕨 | • | | | | |
| | PRRI - 978-927-8330 | | | | | | |
| | 500 CUMMINGS CENTER, SUITE 4550, BEVERLY, MA 01915 | | | | | | |

Form 990 (2011) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors, institutional trustees; officers, key employees; highest compensated employees; and former such persons.

| (A) Name and Title | Average hours per week (describe hours for related | box | not c unle | Pos heck ss pe | rson | than s bot or/trus | han | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|---------------------------------------|--|---------|-----------------|----------------------|--------------|------------------------------|--------|------------------------------------|------------------------------------|-------------------------------|
| Ivane and Title | hours per week (describe hours for related | offic | , unle | ss pe | rson | s bot | han | compensation | · · | |
| | week (describe hours for related | offic | | | | | | • | componibation | arriourit or |
| | (describe hours for related | rector | | | | | , | from | from related | other |
| • | related | ≘ | | | 1 | | | the | organizations | compensation |
| · · · · · · · · · · · · · · · · · · · | | 12 | | | | 8 | | organization | (W-2/1099-MISC) | from the |
| | | tee o | trustee | | | ensat | | (W-2/1099-MISC) | · | organization |
| | organizations | al frus | naltr | | loyee | g a | | | | and related |
| | ın Schedule | lwdu | Institutional t | Officer | Key employee | Highest compensated employee | Former | | | organizations |
| (1) JOANN M. LOHR, M.D. | O) | Ĕ | Ĕ | 5 | -S | ₹. | 횬 | | | |
| PAST PRESIDENT | 2.00 | x | | | | | | 0. | 0. | 0. |
| (2) MICHEL S. MAKAROUN M.D. FACS | | | \vdash | _ | \vdash | | | | | |
| PAST PRESIDENT/PRESIDENT-ELECT | 2.00 | x | | | | | | 0. | 0. | 0. |
| (3) SAMUEL R. MONEY, M.D. | | | | | | | | | | |
| PRESIDENT/VICE PRESIDENT | 2.00 | Х | | | | | | 0. | 0. | 0. |
| (4) ROBERT B. MCLAFFERTY, M.D. | | | | | | | | | | |
| VICE PRESIDENT/SECRETARY | 2.00 | X | | X | | | | 0. | 0. | 0. |
| (5) FRED A. WEAVER, M.D. | | | | | | | | | | |
| PRESIDENT-ELECT/TREASURER | 2.00 | Х | | X | | | | 0. | 0. | 0. |
| (6) WILLIAM J. QUINONES-BALDRICH, M | | | | | | | | | | |
| RECORDER | 2.00 | Х | | | | | | 0. | 0. | 0. |
| (7) R. CLEMENT DARLING, III, M.D. | | | | | | | | | | |
| MEMBER-AT-LARGE | 2.00 | X | L | | | ┖ | | 0. | 0. | 0. |
| (8) ALAN B. LUMSDEN, M.D. | | | | | | | | | | |
| PAST PRESIDENT (UNTIL 5/12) | 2.00 | Х | | | | | | 0. | 0. | 0. |
| (9) GEORGE H. MEIER, M.D. | | | | | | | | | | _ |
| PAST PRESIDENT | 2.00 | Х | | | | | | 0. | 0. | 0. |
| (10) THOMAS C. BOWER, M.D. | | | | | | | | | | _ |
| TREASURER/MEMBER-AT-LARGE | 2.00 | Х | | X | | | | 0. | 0. | 0. |
| (11) ALAN M, DIETZEK, M.D. | | l | | | | | | | | |
| SECRETARY/MEMBER-AT-LARGE | 2.00 | X | | X | <u> </u> | | | 0. | 0. | 0. |
| (12) RICHARD F. NEVILLE, M.D. | | | | | | | | | | |
| MEMBER-AT-LARGE | 2.00 | X | \vdash | | | $oxed{L}$ | | 0. | 0. | 0. |
| (13) HERBERT DARDIK, M.D. | 2 22 | ۱,, | | | | | | , | | • |
| EDITOR (EX-OFFICIO) | 2.00 | X | | | _ | | | 0. | 0. | 0. |
| (14) ENRICO ASCHER, M.D. | 2 00 | ۱., | | | | | | | | ^ |
| REPRESENTATIVE TO ACS | 2.00 | Х | | | <u> </u> | Ш | | 0. | 0. | 0. |
| (15) JOSEPH S. GIGLIA, M.D. | 2 00 | \ | | | | | | ا م | ا م | 0 |
| PROGRAM CHAIR (UNTIL 5/12) | 2.00 | X | | | _ | Щ | _ | 0. | 0. | 0. |
| (16) PETER F. LAWRENCE, M.D. | 2 00 | ,, | | | | | - 1 | _ | _ | 0 |
| REPRESENTATIVE TO ACS | 2.00 | X | | | <u> </u> | <u> </u> | | 0. | 0. | 0. |
| (17) CARON R ROCKMAN, M.D. | 2.00 | Х | | | | | - | 0. | 0. | ^ |
| MEMBER - AT - LARGE | 4.00 | Λ | | | لبا | ш | | 0. | | 0 • Form 990 (2011) |

132007 01-23-12

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 1

Form **990** (2011)

| | · · | Statement of Reven | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|--|--------------|--|-----------------------------|-----------------------------------|----------------------|--|---|---|
| Contributions, Gifts, Grants and Other Similar Amounts | b d | Federated campaigns Membership dues Fundraising events Related organizations Government grants (contributions) | 1a 1b 1c 1d ons) 1e | 65,271. | | | | |
| Contribution and Other S | g | All other contributions, gifts, grant similar amounts not included above Noncash contributions included in lines Total. Add lines 1a-1f | /e 1 f | 444,000. | 509,271. | | | |
| rvice | 2 a b | MEETINGS PUBLICATIONS | | Business Code 900099 900099 | 205,876. 38,924. | 38,924. | | 205,876. |
| Program Service Revenue | c d e | | | | | | | |
| ğ | f | | nue | • | 244,800. | | | |
| | 3 | Investment income (including other similar amounts) Income from investment of tax | | ▶ | 2,766. | | | 2,766. |
| | 5 6 a | | (i) Real | (II) Personal | | | | |
| | c d | Less: rental expenses Rental income or (loss) Net rental income or (loss) Gross amount from sales of | (ı) Securities | (II) Other | | | * | |
| | | assets other than inventory Less: cost or other basis and sales expenses | (i) Securities | (ii) Other | | | ** | |
| enne | d | Gain or (loss) Net gain or (loss) Gross income from fundraisin including \$ | g events (not | > | | | | |
| Other Reven | b | contributions reported on line Part IV, line 18 Less: direct expenses | 1c). See a b | | | | | |
| | 9 a | Net income or (loss) from fund Gross income from gaming ad Part IV, line 19 | ctivities See | | | | | |
| | С | Less: direct expenses Net income or (loss) from gam Gross sales of inventory, less and allowances | - | • | | | | |
| | c | Net income or (loss) from sale Miscellaneous Revenu MEMBERSHIP LIST | е | Business Code 511140 | 2,450. | | 2,450. | |
| | 11 a b | | | 311140 | 2,430. | | 2,430. | |
| 13200 01-23 | d e 12 | | | > | 2,450. 759,287. | 38,924. | 2,450. | 208,642. Form 990 (2011) |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

| Check if Schedule O contains a response to any question in this Part IX | | | | | | | |
|---|--|---------------------------------------|------------------------------|-------------------------------------|---------------------------------------|--|--|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | |
| 1 | Grants and other assistance to governments and | | | | | | |
| | organizations in the United States. See Part IV, line 21 | | | | | | |
| 2 | Grants and other assistance to individuals in | • | | | | | |
| | the United States. See Part IV, line 22 | 156,468. | 156,468. | | | | |
| 3 | Grants and other assistance to governments, | | | | · · · · · · · · · · · · · · · · · · · | | |
| | organizations, and individuals outside the | | | | , | | |
| | United States. See Part IV, lines 15 and 16 | 6,091. | 6,091. | | | | |
| 4 | Benefits paid to or for members | <u> </u> | | | | | |
| 5 | Compensation of current officers, directors, | | | | | | |
| | trustees, and key employees | | | | ·· | | |
| 6 | Compensation not included above, to disqualified | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | |
| | persons described in section 4958(c)(3)(B) | | | | | | |
| 7 | Other salaries and wages | | | | | | |
| 8 | Pension plan accruals and contributions (include | | | | | | |
| | section 401(k) and section 403(b) employer contributions) | | | | | | |
| 9 | Other employee benefits | | | | | | |
| 10 | Payroll taxes | | | | | | |
| 11 | Fees for services (non-employees): | 120,573. | | 120,573. | | | |
| a | Management | 120,373. | | 120,373. | | | |
| b | Legal | 4,800. | | 4,800. | | | |
| C | Accounting | 4,000. | | ±,000 • | | | |
| d | Lobbying Professional fundraising services. See Part IV, line 17 | | 4 | | | | |
| f | Investment management fees | | | <u> </u> | | | |
| g | | | | | | | |
| 12 | Advertising and promotion | | | | | | |
| 13 | Office expenses | 17,091. | | 17,091. | | | |
| 14 | Information technology | 6,720. | | 6,720. | | | |
| 15 | Royalties | | | | | | |
| 16 | Occupancy | | | | | | |
| 17 | Travel | | | | | | |
| 18 | Payments of travel or entertainment expenses | | | | | | |
| | for any federal, state, or local public officials | | | | | | |
| 19 | Conferences, conventions, and meetings | 383,807. | 383,807. | | | | |
| 20 | Interest | | | | | | |
| 21 | Payments to affiliates | · · · · · · · · · · · · · · · · · · · | | | | | |
| 22 | Depreciation, depletion, and amortization | 1 045 | | 1 045 | | | |
| 23 | Insurance | 1,045. | | 1,045. | | | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | · · · · · · · · · · · · · · · · · · · | | |
| а | PUBLICATIONS | 23,640. | 23,640. | | | | |
| b | COMMITTEES | 23,590. | 23,590. | | | | |
| C | DEVELOPMENT | 5,522. | | | 5,522. | | |
| d | | | | | | | |
| е | · | F 4 2 2 4 = 1 | 500 505 | 150 000 | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 749,347. | 593,596. | 150,229. | 5,522. | | |
| 26 | Joint costs. Complete this line only if the organization | | | İ | | | |
| | reported in column (B) joint costs from a combined | | | | | | |
| | educational campaign and fundraising solicitation. | | | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | - 000 | | |

Form **990** (2011)

Part X Balance Sheet (A) (B) Beginning of year End of year 214,849. 181,933. 1 Cash - non-interest-bearing 139,759. 140,162. 2 Savings and temporary cash investments 2 3 Pledges and grants receivable, net 4 4 Accounts receivable, net Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Assets 20,000. 7 Notes and loans receivable, net 8 8 Inventories for sale or use 70,750. 85,750. 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other 10a basis. Complete Part VI of Schedule D b Less: accumulated depreciation 10h 10c 109,621. 121,417. 11 11 Investments - publicly traded securities 12 12 Investments - other securities. See Part IV, line 11 13 Investments - program-related. See Part IV, line 11 13 14 14 Intangible assets Other assets. See Part IV, line 11 15 15 534,979. 549,262. 16 Total assets. Add lines 1 through 15 (must equal line 34) 16 Accounts payable and accrued expenses 17 17 18 18 Grants payable 15,775. 10,685. 19 19 Deferred revenue 20 20 Tax-exempt bond liabilities Escrow or custodial account liability Complete Part IV of Schedule D 21 iabilities Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third 25 parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 15,775. 10,685. Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117, check here

X

and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 519,204. 538,577. 27 Unrestricted net assets 28 28 Temporarily restricted net assets 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here

and complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32

> 549,262. Form **990** (2011)

538,577.

32

33

519,204.

534,979.

33

Total net assets or fund balances

Total liabilities and net assets/fund balances

Retained earnings, endowment, accumulated income, or other funds

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

За

X

Act and OMB Circular A-133?

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization

SOCIETY FOR CLINICAL VASCULAR SURGERY

Employer identification number
23-7085086

| Part I | Reason | for Public Char | ity Status (All organiz | ations mu | st complet | te this par | t) See ins | tructions. | | |
|----------|---|------------------------------|--|---------------|----------------|--------------------|--------------|----------------------------|---------------------------|------------------------|
| he organ | ization is not a | private foundation | because it is: (For lines | 1 through | 11, check | only one b | ox.) | | | |
| 1 🔲 | | | s, or association of chur | | | | |). | | |
| 2 | | | '0(b)(1)(A)(ii). (Attach Sc | | | | | | | |
| з 🗔 | | | tal service organization (| | | 170(b)(1) | (A)(iii). | | | |
| 4 | A medical res | search organization | operated in conjunction | with a hos | spital desci | ribed in se | ction 170 | (b)(1)(A)(ii | ii). Enter 1 | the hospital's name, |
| | city, and stat | e: | | | | | | | Ť | • |
| 5 🗀 | An organizati | on operated for the | benefit of a college or ur | niversity o | wned or or | perated by | a govern | mental un | t describ | ed in |
| | section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | | | |
| 6 🖳 | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | | | |
| 7 📖 | ~ | • | eives a substantial part | of its supp | ort from a | governme | ental unit c | or from the | general | public described in |
| | | b)(1)(A)(vi). (Comple | | | | | | | | |
| 8 | A community | trust described in s | ection 170(b)(1)(A)(vi). | (Complete | Part II) | | | | | |
| 9 LX | An organizati | on that normally rec | eives (1) more than 33 ⁻ | 1/3% of its | s support f | rom contri | butions, n | nembershi | p fees, a | nd gross receipts from |
| | activities rela | ted to its exempt fur | nctions - subject to certa | ın exceptı | ons, and (| 2) no more | than 33 1 | 1/3% of its | support | from gross investment |
| | | | axable income (less sect | tion 511 ta | x) from bu | sinesses a | acquired b | y the orga | ınızatıon | after June 30, 1975. |
| | | 509(a)(2). (Complete | • | | | _ | | | | |
| 10 | | | perated exclusively to te | | | | | | | |
| וו נו | | | perated exclusively for the | | | | | | | |
| | more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. | | | | | | | | | |
| | | | | | | | | | | 1 |
| e 🗀 | a Type ! | | ☐ Type II c | | e III - Fund | • | _ | | d ∟ aualdod | Type III - Other |
| е | | | at the organization is not han one or more publicly | | • | - | - | | • | • |
| f | | • | ten determination from t | | • | | | | 9(a)(1) Or | section 509(a)(z). |
| • | _ | rganization, check th | | | at It IS a 1 y | pe i, i ype | ii, oi Type | 7 III | | |
| g | , | - | organization accepted ar | ov aift or c | ontribution | from any | of the follo | owing ner | eone? | لمحمدا |
| 9 | _ | | irectly controls, either al | | | • | | • | | Yes No |
| | | | upported organization? | | ,00.101 11101 | po.00.10 c | | () ana (| in Dolow, | 11g(i) |
| | _ | | n described in (i) above? | | | | | | | 11g(ii) |
| | | • | person described in (i) of | | e? | | | | | 11g(iii) |
| h | | • | about the supported or | | | | | | | L |
| | | - | , , | | ` , | | | | | |
| (i) Name | of supported | (ii) EIN | (iii) Type of | (iv) Is the c | organization | (v) Did you | notify the | (vi) Is | the | (vii) Amount of |
| • • | anization | , , | organization (described on lines 1-9 | | sted in your | | ion in col. | organizátic (i) organiz | on in col. ed in the | support |
| | | | above or IRC section | governing | document? | (i) of your | r support? | U.S | .? | |
| | | | (see instructions)) | Yes | No | Yes | No | Yes | No | |
| | | | | | | | | | | |
| | | | | | ļ | | | | | |
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| _ | | | | | | | | | | |
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| otal | | | | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

132021 01-24-12

Schedule A (Form 990 or 990 EZ) 2011 Part II Support Schedule for Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization · fails to qualify under the tests listed below, please complete Part III)

| Sec | ction A. Public Support | | | | | | |
|------|---|---|---------------------|----------------------|----------------------|---------------------|-------------|
| Cale | endar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and | • | | | 1 | 1-7 | (7,100) |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | • |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | · | | | | | |
| - | furnished by a governmental unit to | | | | | | |
| | the organization without charge | • | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| | The portion of total contributions | | | | | | |
| Ť | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | 1 | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11. | | | | | | |
| | column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | |
| _ | ction B. Total Support | | L | | <u> </u> | <u></u> | |
| | endar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| | Amounts from line 4 | (a) 2001 | (5) 2000 | (0) 2003 | (0) 2010 | (6/2011 | (i) iotai |
| 8 | Gross income from interest. | | | - | | _ | |
| • | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| Ū | activities, whether or not the | 1 | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | - | | | |
| .0 | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part IV) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | ··· | | · |
| | Gross receipts from related activities, | etc (see instructi | ons) | | | 12 | |
| | First five years. If the Form 990 is for | • | • | rd fourth or fifth t | av vear as a sectio | | |
| | organization, check this box and stor | | s mot, second, trii | a, tourin, or min to | ax year as a section | 11 30 1(0)(3) | ▶□ |
| Se | ction C. Computation of Publ | | rcentage | · · | - | | |
| 14 | Public support percentage for 2011 (I | ine 6, column (f) d | ivided by line 11. | column (fl) | | 14 | % |
| | Public support percentage from 2010 | • | • | | | 15 | % |
| | 33 1/3% support test - 2011. If the o | • | • | n line 13, and line | 14 is 33 1/3% or r | | |
| | stop here. The organization qualifies | | | | | | ▶ □ |
| b | 33 1/3% support test - 2010. If the o | | • | | l line 15 is 33 1/3% | 6 or more, check th | nis box |
| | and stop here. The organization qual | | | | | | ▶□ |
| 17a | 10% -facts-and-circumstances tes | | | | e 13, 16a. or 16b. | and line 14 is 10% | or more. |
| | and if the organization meets the "fac | | | | | | |
| | meets the "facts-and-circumstances" | | | | | and organ | L |
| h | 10% -facts-and-circumstances test | - | • | | • | 17a, and line 15 is | 10% or |
| _ | more, and if the organization meets th | _ | | | | • | |
| | organization meets the "facts-and-circ | | | | | | _ |
| 18 | Private foundation. If the organization | | | | | | |
| | | | | | | edule A (Form 990 | |

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to

| Sec | Section A. Public Support | | | | | | |
|-----|---|----------------------|---------------------------------------|---------------------------------------|---------------------|---------------------|---------------|
| | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | V=1.=.: | (-/ | |
| | membership fees received (Do not | | | | | 1 | |
| | include any "unusual grants.") | 361,375. | 489,880. | 530,883. | 539,780. | 509,271. | 2431189. |
| 2 | Gross receipts from admissions, | | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in | | | | | | |
| | any activity that is related to the organization's tax-exempt purpose | 224,542. | 204.600 | 192,549. | 243.455. | 244,800. | 1109946. |
| 3 | Gross receipts from activities that | | 20170000 | 232,3231 | 210,1331 | 211,000 | 11033101 |
| ٠ | are not an unrelated trade or bus- | | ľ | | | | |
| | iness under section 513 | | | | | | |
| | Tax revenues levied for the organ- | | | | | | |
| 4 | ŭ | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| _ | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| _ | the organization without charge | FOE 017 | 604 400 | 772 422 | 702 225 | 754 071 | 2541125 |
| | Total. Add lines 1 through 5 | 585,917. | 694,480. | 723,432. | /03,∠35. | 754,071. | 3541135. |
| 7 a | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | 0. |
| |) Amounts included on lines 2 and 3 received from other than disqualified persons that | | | | | | |
| | exceed the greater of \$5,000 or 1% of the | 217 240 | 257 164 | 414 005 | 404 000 | 206 440 | 1010073 |
| | amount on line 13 for the year | | 357,164. | | | | |
| | Add lines 7a and 7b | 21/,340. | 357,164. | 414,925. | 424,202. | 396,442. | |
| 8 | Public support (Subtract line 7c from line 6) | | | * 、 | , | * | 1731062. |
| | ction B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| | Amounts from line 6 | 585,917. | 694,480. | 723,432. | 783,235. | 754,071. | 3541135. |
| 10a | Gross income from interest, dividends, payments received on | | | | | ĺ | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | 4,892. | 2,300. | 2,891. | 2,981. | 2,766. | 15,830. |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | 4,892. | 2,300. | 2,891. | 2,981. | 2,766. | 15,830. |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether or not the business is | | | | | | |
| | regularly carried on | 1,050. | 1,400. | 1,050. | 2,100. | 2,450. | 8,050. |
| 12 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 | Total support (Add lines 9, 10c, 11, and 12) | 591,859. | 698,180. | 727,373. | 788,316. | 759,287. | 3565015. |
| 14 | First five years. If the Form 990 is for | r the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) organiz | zation, |
| | check this box and stop here | | | | • | | ightharpoonup |
| Se | ction C. Computation of Publ | ic Support Pe | rcentage | | | | |
| 15 | Public support percentage for 2011 (I | ine 8, column (f) di | ivided by line 13, c | olumn (f)) | | 15 | 48.56 % |
| 16 | 16 Public support percentage from 2010 Schedule A, Part III, line 15 16 54.35 % | | | | | | |
| Sec | ction D. Computation of Inves | stment Incom | e Percentage | | | | |
| 17 | Investment income percentage for 20 | 111 (line 10c, colur | nn (f) divided by lin | ie 13, column (f)) | | 17 | .44 % |
| 18 | Investment income percentage from 2 | 2010 Schedule A, | Part III, line 17 | | | 18 | •55 % |
| | 33 1/3% support tests - 2011. If the | | | on line 14, and line | 15 is more than 3 | 33 1/3%, and line 1 | |
| | more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | |
| b | b 33 1/3% support tests - 2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and | | | | | | |
| | line 18 is not more than 33 1/3%, che | - | | | | | |
| 20 | Private foundation. If the organization | | | • | | • | _ ▶ □ |
| | | | | | | | |

SCHEDULE D

(Form 990) ·

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

➤ Attach to Form 990. ➤ See separate instructions.

2011
Open to Public Inspection

Name of the organization

Employer identification number

| | SOCIETY FOR CLINICAL VASCULAR SURGERY 23-708508 | | | | | | | |
|-----|--|--|--|--|--|--|--|--|
| Par | t I Organizations Maintaining Donor Advised Funds or Other Similar Funds or A | Accounts. Complete if the | | | | | | |
| | organization answered "Yes" to Form 990, Part IV, line 6. | , | | | | | | |
| | (a) Donor advised funds | (b) Funds and other accounts | | | | | | |
| 1 | Total number at end of year | | | | | | | |
| 2 | Aggregate contributions to (during year) | | | | | | | |
| 3 | Aggregate grants from (during year) | | | | | | | |
| 4 | Aggregate value at end of year | | | | | | | |
| 5 | Did the organization inform all donors and donor advisors in writing that the assets held in donor advised ful | nds | | | | | | |
| | are the organization's property, subject to the organization's exclusive legal control? | Yes No | | | | | | |
| 6 | Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used | only | | | | | | |
| | for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose confe | erring | | | | | | |
| | impermissible private benefit? | Yes No | | | | | | |
| Pai | t II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV | /, line 7. | | | | | | |
| 1 | Purpose(s) of conservation easements held by the organization (check all that apply). | | | | | | | |
| | Preservation of land for public use (e.g., recreation or education) | ally important land area | | | | | | |
| | Protection of natural habitat Preservation of a certified h | nistoric structure | | | | | | |
| | Preservation of open space | | | | | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a contribution of the contribution of the contribution in the form of a contribution of the contrib | conservation easement on the last | | | | | | |
| | day of the tax year. | | | | | | | |
| | | Held at the End of the Tax Year | | | | | | |
| а | Total number of conservation easements | 2a | | | | | | |
| b | Total acreage restricted by conservation easements | 2b | | | | | | |
| C | Number of conservation easements on a certified historic structure included in (a) | 2c | | | | | | |
| d | • | | | | | | | |
| | listed in the National Register | 2d | | | | | | |
| 3 | Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization | anization during the tax | | | | | | |
| | year | | | | | | | |
| 4 | Number of states where property subject to conservation easement is located | | | | | | | |
| 5 | Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? | Yes No | | | | | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during | | | | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the y | | | | | | | |
| 8 | Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(| | | | | | | |
| • | and section 170(h)(4)(B)(ii)? | Yes No | | | | | | |
| 9 | In Part XIV, describe how the organization reports conservation easements in its revenue and expense state | | | | | | | |
| - | include, if applicable, the text of the footnote to the organization's financial statements that describes the organization. | | | | | | | |
| | conservation easements. | <u> </u> | | | | | | |
| Par | rt III Organizations Maintaining Collections of Art, Historical Treasures, or Other | Similar Assets. | | | | | | |
| | Complete if the organization answered "Yes" to Form 990, Part IV, line 8 | | | | | | | |
| 1a | If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement a | and balance sheet works of art, | | | | | | |
| | historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of | of public service, provide, in Part XIV, | | | | | | |
| | the text of the footnote to its financial statements that describes these items. | | | | | | | |
| b | If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and | balance sheet works of art, historical | | | | | | |
| | treasures, or other similar assets held for public exhibition, education, or research in furtherance of public se | ervice, provide the following amounts | | | | | | |
| | relating to these items | - | | | | | | |
| | (i) Revenues included in Form 990, Part VIII, line 1 | > \$ | | | | | | |
| | (ii) Assets included in Form 990, Part X | > \$ | | | | | | |
| 2 | If the organization received or held works of art, historical treasures, or other similar assets for financial gain | , provide | | | | | | |
| | the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: | | | | | | | |
| а | Revenues included in Form 990, Part VIII, line 1 | > \$ | | | | | | |
| b | Assets included in Form 990, Part X | > \$ | | | | | | |

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Schedule D (Form 990) 2011

Schedule D (Form 990) 2011

SOCIETY FOR CLINICAL VASCULAR SURGERY

23-7085086 Page 3

Schedule D (Form 990) 2011

| | dule D (Form 990) 2011 SOCIETY FOR CLINICAL VASCUL | | | | 7085086 | Page 4 |
|--------|---|---------------------|-------------|--------------|------------------|----------|
| Pai | t XI Reconciliation of Change in Net Assets from Form 990 to | Audited Fina | ncial S | tatemen | | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | 1 | | | 287. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | 2 | | | 347. |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | | 3 | | | 940. |
| 4 | Net unrealized gains (losses) on investments | | 4 | | 9, | 433. |
| 5 | Donated services and use of facilities | | 5 | | | |
| 6 | Investment expenses | | 6 | | | |
| 7 | Prior period adjustments | | 7 | | | |
| 8 | Other (Describe in Part XIV.) | | 8 | | - | |
| 9 | Total adjustments (net). Add lines 4 through 8 | | 9 | | 9, | 433. |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and | | 10 | | | 373. |
| Pai | t XII Reconciliation of Revenue per Audited Financial Statemer | nts With Rev | enue p | er Returi | 1 | • |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 768, | 720. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | |
| а | Net unrealized gains on investments | 2a | 9,43 | 33. | | |
| b | Donated services and use of facilities | 2b | | | | |
| c | Recoveries of prior year grants | 2c | | | | |
| ď | Other (Describe in Part XIV.) | 2d | | | | |
| e | Add lines 2a through 2d | _ <u> </u> | | — <u> </u> | a | 433. |
| 3 | Subtract line 2e from line 1 | | | 2e 3 | 750 | 287. |
| | | | | 3 | 139, | 207. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | 1.1 | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | |
| b | Other (Describe in Part XIV.) | 4b | | — . ! | | ^ |
| c | Add lines 4a and 4b | | | 4c | 750 | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) † XIII Reconciliation of Expenses per Audited Financial Stateme | nto With Eve | | 5 Dot: | | 287. |
| | | ELITZ AAITLI EXT | enses | - | | 2 4 77 |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 749, | 347. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | | | |
| a | Donated services and use of facilities | 2a | | | | |
| b | Prior year adjustments | 2b | | | | |
| С | Other losses | 2c | | | | |
| d | Other (Describe in Part XIV.) | 2d | | | | |
| е | Add lines 2a through 2d | | | 2e | | 0. |
| 3 | Subtract line 2e from line 1 | | | 3 | 749, | 347. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | |
| b | Other (Describe in Part XIV.) | 4b | | | | |
| C | Add lines 4a and 4b | | | 4c | | 0. |
| 5 | | | | 5 | 749, | 347. |
| Pa | t XIV Supplemental Information | | | - | | |
| Com | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, | lines 1a and 4; F | art IV, lır | nes 1b and | 2b, Part V, line | 4; Part |
| X, lın | e 2; Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also compl | ete this part to pi | rovide an | y additiona | Information. | |
| PAI | RT X, LINE 2: ASC $740-10$, "INCOME TAXES" RE | QUIRES T | HE SC | CIETY | TO | |
| | | | | | | |
| EV | ALUATE AND DISCLOSE TAX POSITIONS THAT COUL | D HAVE A | N EF | FECT O | N THE | |
| | | | | | | |
| SOC | CIETY'S FINANCIAL STATEMENTS. THE SOCIETY | REPORTS | ITS A | ACTIVI | TIES TO | THE |
| | | | | • | | |
| INT | PERNAL REVENUE SERVICE, THE STATE OF CALIFO | RNIA, AN | D THE | E COMM | ONWEALTH | OF |
| | | `` | | | | |
| MAS | SSACHUSETTS ON AN ANNUAL BASIS. THESE INFO | RMATIONA | L RET | URNS 2 | ARE | |
| | | | | | | |
| GEI | MERALLY SUBJECT TO AUDIT AND REVIEW BY THE | GOVERNME | NTAL | AGENC | IES FOR | <u>A</u> |
| PE | RIOD OF THREE YEARS AFTER FILING. SUBSTANT | IALLY AL | L OF | THE S | OCIETY'S | |
| INC | COME, EXPENDITURES AND ACTIVITIES RELATE TO | ITS EXE | MPT E | URPOS | Ε, | |
| | | | | School | ule D /Form 99 | n) 2011 |

| Schedule D (Form 990) 2011 SOCIETY FOR CLINICAL VASCULAR SURGERY 23-7085086 Page Part XIV Supplemental Information (continued) |
|--|
| Supplemental Information (continued) |
| THEREFORE, MANAGEMENT HAS DETERMINED THAT THE SOCIETY IS NOT SUBJECT TO |
| JNRELATED BUSINESS INCOME TAXES AND WILL CONTINUE TO QUALIFY AS A |
| TAX-EXEMPT NOT-FOR-PROFIT ENTITY. |
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SCHEDULE F (Form 990)

Statement of Activities Outside the United States

➤ Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.

➤ Attach to Form 990. ➤ See separate instructions.

OMB No 1545-0047

2011

Open to Public

Department of the Treasury Internal Revenue Service

Inspection

| varri | le or the organization | | | | | Employer ident | fication number |
|-------|--|---|--|--|-----------------------|--|--|
| 506 | CIETY FOR CLI | NICAL VA | SCULAR S | URGERY | | 23-70850 | 86 |
| | | | | tside the United States. Comple | ete if the organ | | |
| | to Form 990, Par | | | | no ii tino organ | meanorr anowered | 700 |
| 1 | | | maintain record | ds to substantiate the amount of its gra | ints and other | assistance, | |
| | | | | the selection criteria used to award the | | | Yes X No |
| 2 | | ribe in Part V the | e organization's | procedures for monitoring the use of its | grants and o | ther assistance ou | tside the |
| _ | United States | | | | | | |
| 3 | | | | an be duplicated if additional space is r | | | |
| | (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region) | is a prod describe | vity listed in (d) gram service, e specific type ce(s) in region | (f) Total expenditures for and investments in region |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| - | | | - | | | | |
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| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 3 a | Sub-total | 0 | 0 | | | | 0. |
| | Total from continuation sheets to Part I | 0 | 0 | | | · | 0. |
| С | Totals (add lines 3a | 0 | 0 | | | | 0 |

132071 01-23-12

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Schedule F (Form 990) 2011

Schedule F (Form 990) 2011 SOCIETY FOR CLINICAL VASCULAR SURGERY 23-7085086

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any

Page 2

| [| | | (i) Method of valuation (book, FMV, appraisal, other) | | |
|----------|--|--|--|--|--|
| ((| | | (h) Description of non-cash val assistance | | |
| | | | (g) Amount of non-cash assistance | | |
| | | | (e) Amount (f) Manner of of cash grant cash disbursement | | |
| 6 | than \$5,000 | | (e) Amount of cash grant | | |
| 0 | one recipient received more than \$5,000 | | (d) Purpose of grant | | |
| | recipient who received more than \$5,000. Check this box if no | pace is needed. | (c) Region | | |
| C | eived more than \$5,0 | Part II can be duplicated if additional space is needed. | (b) IRS code section and EIN (if applicable) | | |
| | recipient who reci | Part II can be dup | (a) Name of organization and EIN (if applicable) | | |

| ١ | | | |
|---|---|---|--|
| N | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by | | |
| | the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | • | |
| ო | Enter total number of other organizations or entitles | | |

Schedule F (Form 990) 2011

Schedule F (Form 990) 2011 SOCIETY FOR CLINICAL VASCULAR SURGERY 23-7085086

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed

Page 3

| 1 | 1 | 1 | ı | I | ı | ı | ı | ı | 1 | |
|---|---|--|---|---|---|---|---|---|---|---|
| (h) Method of valuation (book, FMV, appraisal, other) | | | | | | | | | | Schedule F (Form 990) 2011 |
| (g) Description of non-cash assistance | | | | | | | | | | Schedu |
| (f) Amount of non-cash assistance | o | 0 | | | | | | | | |
| (e) Manner of cash disbursement | СНЕСК | ЭНЕСК | | | | | | | | |
| (d) Amount of cash grant | 5,078 | 1,013,CHECK | | | | | | | | |
| c) Number of recipients | ю | | | | | | | | | (|
| (b) Region | MOSCOW, QUEBEC, & CHESTER | TORONTO | | | | | | | | 1000 |
| (a) Type of grant or assistance (b) Region | SCVS FELLOWS PROGRAM- 2 DAY DIDACTIC EDUCATIONAL EVENT OFFERED EXCLUSIVELY TO CLINICAL VASCULAR FELLOWS | SCVS INCOMING FELLOWS PROGRAM- 2 DAY DIDACTIC EDUCATIONAL EVENT DEDICATED TO THE NEEDS OF 5TH YEAR | | | | | | | | מים מים מים מים מים מים מים מים מים מים |

SEE PART V FOR COLUMN (A) DESCRIPTIONS 27

132073 01-23-12

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)

Yes X No

Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships (see Instructions for Form 8865)

Yes X No

Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)

Yes X No

Schedule F (Form 990) 2011

SCHEDULE I (Form 990) Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

2011 Open to Public Inspection

OMB No 1545-0047

² [] **Employer identification number** 23-7085086 (h) Purpose of grant or assistance X Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed one and address of accordance of accordance of accordance of accordance of accordance of a contract of a con 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection (g) Description of non-cash assistance valuation (book, FMV, appraisal, other) (e) Amount of assistance non-cash Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States (d) Amount of SOCIETY FOR CLINICAL VASCULAR SURGERY cash grant (c) IRC section if applicable General Information on Grants and Assistance (p) EIN criteria used to award the grants or assistance? 1 (a) Name and address of organization or government Name of the organization Parti

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Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) (2011)

SOCIETY FOR CLINICAL VASCULAR SURGERY

Page 2

23-7085086

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed. Schedule I (Form 990) (2011) Part III

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|--|--------------------------|--------------------------|---------------------------------------|---|--|
| ALLASTATR KARMODY DOCTER AWARD - A COMPETITION | | | | | |
| | | | | | |
| LIMITED TO FELLOWS, RESIDENTS AND MEDICAL | | | | | |
| STUDENTS. | 9 | 3,500. | .0 | | |
| PETER B. SAMUELS ESSAY AWARD - A ROUND TRIP TRAVEL | | | | | |
| REIMBURSEMENT OPEN TO MEDICAL STUDENTS OF A | | | | | |
| UNIVERSITY OR AFFILIATED HOSPITAL, RESIDENTS IN A | | | • | | |
| SURGICAL OR VASCULAR SURGICAL RESIDENCY OR FELLOWS | 1 | 2,449. | 0. | | |
| | | | | | |
| YOUNG VASCULAR PROGRAM - DESIGNED FOR VASCULAR | | | | | |
| SURGEONS WHO HAVE COMPLETED FELLOWSHIPS AND HAVE | | | | | |
| BEEN WORKING FOR FIVE YEARS OR LESS | 31 | 16,934. | 0 | | |
| SCVS FELLOWS PROGRAM - A 2 DAY DIDACTIC | | | | | |
| EDUCATIONAL EVENT OFFERED EXCLUSIVELY TO CLINICAL | | | - | | |
| VASCULAR FELLOWS WITH CONTENT PERTAINING TO THE | | | | | |
| SECOND YEAR OF FELLOWSHIP IN PARTICULAR. | 7.1 | 83,963. | 0 | | |
| SCVS INCOMING FELLOWS PROGRAM - A 2 DAY DIDACTIC | | | | | |
| EDUCATIONAL EVENT DEDICATED TO THE NEEDS OF 5TH | | | | | |
| YEAR RESIDENTS THAT HAVE BEEN ACCEPTED TO A | | | | | |
| VASCULAR FELLOWSHIP. | 46 | 49,622. | 0. | | |

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

THE FELLOWS AND INCOMING FELLOWS RECIPIENTS OF .. LINE Η PART Η SCHEDULE

PROGRAMS 2 DAY ARE REQUIRED TO ATTAND THE III PART Z AWARDS DISCLOSED

COLUMN (A): PART III, A ROUND ı (A) TYPE OF GRANT OR ASSISTANCE: PETER B. SAMUELS ESSAY AWARD

TRIP TRAVEL REIMBURSEMENT OPEN TO MEDICAL STUDENTS OF A UNIVERSITY OR

AFFILIATED HOSPITAL, RESIDENTS IN A SURGICAL OR VASCULAR SURGICAL

SURGERY FELLOWSHIP VASCULAR IN A OR FELLOWS RESIDENCY

132102 01-27-12

SEE PART IV FOR COLUMN (A) DESCRIPTIONS

Schedule I (Form 990) (2011)

SCHEDULE 0

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011 Open to Public Inspection

Name of the organization

SOCIETY FOR CLINICAL VASCULAR SURGERY

Employer identification number 23-7085086

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

THE SOCIETY MAINTAINS VARIOUS COMMITTEES TO DEAL WITH MEMBERSHIP,

ANNUAL MEETING, OFFICERS AND OTHER AREAS OF INTEREST

EXPENSES \$ 24,139. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 3: THE PROFESSIONAL RELATIONS AND RESEARCH INSTITURE ("PRRI") OF BEVERLY, MASSACHUSETTS, MAINTAINS THE BOOKS AND RECORDS OF THE ORGANIZATION AND PERFORMS OTHER RELATED MANAGERIAL AND ADMINISTRATIVE FUNCTIONS FOR WHICH IT IS COMPENSATED.

FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION HAS SIX CLASSES OF MEMBERS: ACTIVE, INACTIVE, SENIOR, CANDIDATE, AFFILIATE AND HONORARY MEMBERS. ACTIVE MEMBERS HAVE VOTING RIGHTS.

FORM 990, PART VI, SECTION A, LINE 7A: ACTIVE MEMBERS HAVE THE RIGHT TO ELECT OFFICERS TO THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7B: ACTIVE MEMBERS HAVE THE RIGHT TO

VOTE ON ALL QUESTIONS AT MEETINGS AND TO APPROVE ANY CHANGES TO THE BY-LAWS

AND CONSTITUTION.

FORM 990, PART VI, SECTION B, LINE 11: THE 990 IS REVIEWED BY THE

ADMINISTRATIVE STAFF OF THE MANAGEMENT COMPANY ("PRRI") AND IS THEN

PROVIDED TO THE TREASURER FOR FINAL REVIEW BEFORE IT IS FILED.

FORM 990, PART VI, SECTION B, LINE 12C: THE CONFLICT OF INTEREST POLICY IS

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Schedule O (Form 990 or 990-EZ) (2011)