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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Department of the Treasury Internal Revenue Service OCT 1, SEP 30, 2011 2012 For calendar year 2011 or tax year beginning and ending A Employer identification number Name of foundation 13-6162897 STEWART FOUNDATION Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number 203-966-4146 15 181 SOUTH AVENUE City or town, state, and ZIP code C If exemption application is pending, check here 06840 NEW CANAAN, CT Initial return of a former public charity D 1 Foreign organizations, check here G Check all that apply Initial return Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method X Cash Accrual F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) 678,838. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for chantable purposes (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income (cash basis only) 50,000 Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 22,913 22,913 STATEMENT Dividends and interest from securities 5a Gross rents h Net rental income or (loss) SCANNED APR 19 ,53RECEIVED 6a Net gain or (loss) from sale of assets not on line 10 316,629. 7 Capital gain net income (from Part IV, Ilne 2) APR 1 6 2013 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances OGDEN UT **b** Less Cost of goods sold c Gross profit or (loss) 11 Other income 57,376. 22,913. 0. 12 Total. Add lines 1 through 11 0. 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees **b** Accounting fees 2,329. 2,329 0. 0. STMT 2 c Other professional fees 17 Interest 2,900 O. STMT 3 0. 18 Taxes Depreciation and depletion 19 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 5,229 2,329 0. 0. expenses Add lines 13 through 23 44,100 44,100. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 2,329 0. 44,100. 49,329 Add lines 24 and 25 27 Subtract line 26 from line 12 8,047 8 Excess of revenue over expenses and disbursements 20,584 b Net investment income (if negative, enter -0-) 0.

c Adjusted net income (if negative, enter -0-)

Cash - non-interest-bearing Cash - non-interest-bearing Savings and temporary cash investments 10,033. 32,689. 32,689	Form 99	0-PF(2011) STEWART FOUNDATION		13-	6162897 Page 2
1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less allowance for doubtful accounts ▶ 1 Pedage receivable ▶ Less allowance for doubtful accounts ▶ 2 Grants receivable ▶ Less allowance for doubtful accounts ▶ 3 Grants receivable ▶ Less allowance for doubtful accounts ▶ 4 Pedage receivable ▶ Less allowance for doubtful accounts ▶ 5 Grants receivable ▶ Less allowance for doubtful accounts ▶ 10 Investments of saile of use of the sail of	Dod	Ralance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
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	Part	Analysis of Changes in Net Assets or Fund B	alances		
	1 Tota	I net assets or fund halances at beginning of year - Part II, column (a) line	30		
		- · · · · · · · · · · · · · · · · · · ·	••		615.979
2 Enter amount from Part I, line 27a 2 8,047					
					0.
					624,026.
			SEE STA		43,286.
		· · · · · · · · · · · · · · · · · · ·			580,740.
Form 990-PF (2011	D 11112	i not apport of form paramove at one of year third 7 filling line J) " falt II, bt	namm to /, mio ou	U	55077101

123511 12-02-11

Part N	Capital Gains	and Losses for Tax on In	vestment	Income					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) (b) How acquired P - Purchase D - Donation							e acquired day, yr)	(d) Date sold (mo , day, yr)	
1a									
b S	SEE ATTACHED	STATEMENT			<u> </u>				
C					ļ				
d					<u> </u>				
<u>e</u>		(D) D	(-) 0		<u> </u>		153	0 //	
(e)	Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				Gain or (loss) us (f) minus (
<u>a</u>									
<u>b</u>									
<u>C</u>					\dashv				
đ	316,629.			332,16	6			<u></u>	-15,537.
8 Comp		ng gain in column (h) and owned by t	the foundation		•		I) Gaine /	(Col (h) gain	
001112	loto only for addots ofform	(j) Adjusted basis		cess of col (I)			ol (k), bui	t not less thai	1 -0-) or
	M V as of 12/31/69	as of 12/31/69	, , ,	col (j), if any			Losse	s (from col (h))
<u>a</u>	-			<u>.</u>					
<u>b</u>	<u> </u>								· · · · · · · ·
 									_ ,,,,,
_ _u e									-15,537.
		(If goin also enter	r in Part I line "	7	7				
2 Capital	gain net income or (net ca	apital loss) $\begin{cases} If gain, also enter \\ If (loss), enter -0 \end{cases}$	- in Part I, line	, 7	 	2			-15,537.
-		ss) as defined in sections 1222(5) an		•					·
	also enter in Part I, line 8,		iu (0))				
), enter -0- in Part I, line 8				ا ا	3		N/A	
Part V	Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inv	estment In	come		
(For optio	nal use by domestic private	e foundations subject to the section 4	4940(a) tax on	net investment in	come	∍)			
If section	4940(d)(2) applies, leave t	his nart hlank							
		ction 4942 tax on the distributable am		·	rıod?				Yes X No
		lify under section 4940(e) Do not co				·			
1 Enter	(a)	each column for each year, see instr	uctions before	making any entri					(d)
	Base periód years	ing in) Adjusted qualifying dis	tributions	Net value of no	(C) ncha	ı rıtable-use asset			ution ratio
Calenda	ar year (or tax yéar beginni	··· • ··· / 1	2,000.	1101 Value of 110		682,83		(cor (b) aiv	ided by col (c)) • 061508
	2010		2,953.			624,13			.068820
	2009 2008		7,200.			576,37			.064541
	2007		1,000.			622,13			.049829
	2006		8,100.			597,57			.063758
	2000		071000			331731			
2 Total	of line 1, column (d)						2		.308456
	• •	5-year base period - divide the total	on line 2 by 5.	or by the number	of ve	ars	-		
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years					3		.061691		
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5				4		690,189.			
								1	40 ==0
5 Multip	ly line 4 by line 3						_ 5	ļ .	42,578.
									200
6 Enter	1% of net investment incor	me (1% of Part I, line 27b)	•				6	 	206.
	m						_		12 701
/ Add lii	nes 5 and 6						7	 -	42,784.
8 Enter	qualifying distributions froi	m Part XII, line 4					_ 8		44,100.
	8 is equal to or greater tha e Part VI instructions	n line 7, check the box in Part VI, line	e 1b, and comp	lete that part usin	ig a 1	% tax rate			

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	n 990-PF (201%) STEWART FOUNDATION 13-6162			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstrt	ictio	15)
12	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		2	06.
D	1		2	.
	of Part I, line 27b All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
	Add lines 1 and 2		2	06.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		2	06.
6	Credits/Payments		-	
-	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 1,812.			
	Exempt foreign organizations - tax withheld at source			
	: Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			
	Total credits and payments Add lines 6a through 6d		1.8	12.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		_,_	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10		1.6	06.
	Enter the amount of line 10 to be Credited to 2012 estimated tax	-	_, -	0.
	art VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
-	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	10	•	Х
	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation > \$ 0. (2) On foundation managers > \$ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers > \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
48	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<u> </u>	Х
t	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.			
88	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	CT			
t	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		· ·	
	of each state as required by General Instructic n G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			v
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	<u> </u>	X
10	Did any persons become substantial contributors during the tay year? If two tatteen a sebedule lighted their person and addresses	10	ı	ιX

orm	990-PF (2011) STEWART FOUNDATION	13-6162	897		Page 5
	rt VII-A Statements Regarding Activities (continued)				
11	At any'time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		_ X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rivileges?			
	If "Yes," attach statement (see instructions)		12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of ▶ BARBARA STEWART Telephone no I	≥ 203-96	6-4	146	
	Located at ▶ 181 SOUTH AVENUE, NEW CANAAN, CT	ZIP+4 ▶06	840		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			>	
	and enter the amount of tax-exempt interest received or accrued during the year	15		/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		.	Yes	No
	securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign				
	country		<u> </u>		
Pe	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		· · · · · · · · · · · · · · · · · · ·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	· · · · · · · · · · · · · · · · · · ·	s X No			
		es X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	F==1			
	for the benefit or use of a disqualified person)?	es X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
		es X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			- 1	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		·········
	Organizations relying on a current notice regarding disaster assistance check here				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2011?		10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			- 1	
	defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
		s X No		1	
	If "Yes," list the years -				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		_	1	
	statement - see instructions)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
_					
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	s X No			
	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after the Experimental Commission of the Free served (or leave served on served by the Commissions with a Commission of CA2(c)(7)) to display the first of the Experimental CA2(c)(7) to display the first of the Experimental CA2(c)(7) to display t				
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to displace account by office because of (2) the lapse of the 1). 15, or 20 years first above helding account of (2) the lapse of the 1).			-	
	of holdings acquired by gift or bequest, or (3) the lapse of the 111-, 15-, or 20-year first phase holding period? (Use Schedule C.	, N/A	,	1	
A ~	Form 4720, to determine if the foundation had excess business holdings in 2011.)	74 \ \mathfrak{V}	3b		<u>X</u>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a great year (but offer December 21, 1969) that could inconside its charitable purposes.	that	4a		
C	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose bad not been removed from jeopardy before the first day of the tax year beginning in 20112.	uidl	,,,	1	Х
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?		m 990	DE /	
		ron	コココリ	-rr (4VII)

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orm 990-PF (2011) STEWART FOUNDATION Information About Officers Directors Trustees Foundation		6162897 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ation managers, mgmy	
Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	-	
otal number of others receiving over \$50,000 for professional services		•
Part IX-A Summary of Direct Charitable Activities		···-
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the duced, etc	Expenses
N/A		
	· · · · · · · · · · · · · · · · · · ·	
		·····
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2	Amount
N/A	Times Tand Z	Amount
N/A		
		•
		1
All other program-related investments. See instructions		

Total. Add lines 1 through 3

P	art X. Minimum Investment Return (All domestic foundations must complete this part. F	oreign foundation	ns, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	645,385.
	Average of monthly cash balances	1b	645,385. 55,314.
	Fair market value of all other assets	10	
	Total (add lines 1a, b, and c)	1d	700,699.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	700,699.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,510.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	690,189.
6	Minimum investment return. Enter 5% of line 5	6	34,509.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for foreign organizations check here	undations and certa	in
1	Minimum investment return from Part X, line 6	1	34,509.
2a	Tax on investment income for 2011 from Part VI, line 5	206.	
b	Income tax for 2011 (This does not include the tax from Part VI)		
		2c	206.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	34,303.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	34,303.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	34,303.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		44 100
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	44,100.
	Program-related investments - total from Part IX-B	1b	U •
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	44,100.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	44,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		206.
	Income Enter 1% of Part I, line 27b	5	43,894.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	لــــّــا	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the 4940(e) reduction of tax in those years	toundation qualities	TOF THE SECTION

Page 9

Part XIII Undistributed Income (see instructions)

STEWART FOUNDATION

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,		***************************************		
line 7				34,303.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006 11,530.				
b From 2007				
¢ From 2008 8,957.				
d From 2009 12,040.				
e From 2010 8,929.	41 456			
f Total of lines 3a through e	41,456.			······································
4 Qualifying distributions for 2011 from				
Part XII, line 4 ► \$ 44,100.			0	
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		V •		**************************************
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	U •			34,303.
d Applied to 2011 distributable amount	9,797.			34,303.
e Remaining amount distributed out of corpus	9,797.	·	(n	0.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			<u> </u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	51,253.			·····
b Prior years' undistributed income Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line			_	
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must			`	_
be distributed in 2012			11-111-1111-1111-1111-1111-1111-1111-1111	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			······································
8 Excess distributions carryover from 2006	11 520			
not applied on line 5 or line 7	11,530.			
9 Excess distributions carryover to 2012.	39,723.			
Subtract lines 7 and 8 from line 6a	39,123.	·····	······································	·····
10 Analysis of line 9				
a Excess from 2007 b Excess from 2008 8,957.				
10 040				
d Excess from 2009 12,040. d Excess from 2010 8,929.				
e Excess from 2011 9, 797.				
G LAUGSS HUIII 2011 2 1 1 7 1 9				Form 990-PF (2011)

	FOUNDATION			13-61	6289/ Page 10
Part XIV Private Operating F			II-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for		· ·			
b Check box to indicate whether the found		ig foundation described			42(J)(5)
2 a Enter the lesser of the adjusted net	Tax year	(5) 0010	Prior 3 years		(e) Total
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(8) 10(8)
investment return from Part X for					
each year listed			<u> </u>		
b 85% of line 2a			- 		
c Qualifying distributions from Part XII,					
line 4 for each year listed					· · · · · · · · · · · · · · · · · · ·
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			 		
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			+		
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					· · · · · · · · · · · · · · · · · · ·
Part XV Supplementary Info			if the founda	tion had \$5,000 or mo	ore in assets
at any time during t		uctions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh year (but only if they have contributed n			tributions received t	by the foundation before the clos	е от апу тах
SEE STATEMENT 6	1010 (11411 40,000) (000 0	000000000000000000000000000000000000000			
b List any managers of the foundation wh	a own 10% or more of th	e stock of a corporation	/or an equally large	nortion of the ownership of a na	ortnership or
other entity) of which the foundation has			(or all equally large	portion of the ownership of a pe	inthorship of
NONE	•				
2 Information Regarding Contributi	ion. Grant. Gift. Loan.	Scholarship, etc., P	rograms:		
				loes not accept unsolicited requ	ests for funds If
the foundation makes gifts, grants, etc					
a The name, address, and telephone num	ber of the person to who	m applications should be	e addressed		<u>-</u>
SEE STATEMENT 7			······· <u>··</u> ·····		
b The form in which applications should t	e submitted and informa	tion and materials they s	hould include		
Annual base and a dis					
c Any submission deadlines					
d Any restrictions or limitations on award:	s, such as by geographic	al areas, charitable fields	kinds of institution	s, or other factors	
y	-, ac -, ggpinot			,	
			<u> </u>		
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Part XV Supplementary Information	n (continued)			
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		· · ·
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
GETABOUT INC	NONE	PUBLIC	SECTION 501(C) (3)	
PO BOX 224			ACTIVITIES	
NEW CANAAN, CT 06840		<u></u>		100.
JOSLIN DIABETES CENTER	NONE	PUBLIC	SECTION 501(C) (3)	
ONE JOSLIN PLACE			ACTIVITIES	
BOSTON, MA 02215				5,000.
NEW CANAAN FOOD BANK	NONE	PUBLIC	SECTION 501(C) (3)	
			ACTIVITIES	
NEW CANAAN, CT 06840				1,000.
NEW CANAAN UNITED METHODIST CHURCH	NONE	PUBLIC	SECTION 501(C) (3)	
165 SOUTH AVENUE			ACTIVITIES	
NEW CANAAN, CT 06840				25,000.
NORWALK HOSPITAL	NONE	PUBLIC	SECTION 501(C) (3)	
MAPLE STREET			ACTIVITIES	
NORWALK, CT 06851				11,000.
	ONTINUATION SHE	ET(S)	▶ 3a	44,100.
b Approved for future payment				
NONE				
	-	 		
Total		<u> </u>	▶ 3b	0.
Total		 		000 DE (0011)

Part XVI-A	Analysis of Income-Producing Activities

ter gross amounts unless otherwise indicated	Unrelated	ousiness income		y section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	- 0000	· · · · · · · · · · · · · · · · · · ·			
ab	— 		1-1-	······ - 	
	1 1			· · ·	
	1	· ·			
e					
g Fees and contracts from government agencies					
Membership dues and assessments		··			
Interest on savings and temporary cash investments					
Dividends and interest from securities			14	22,913.	·
Net rental income or (loss) from real estate		· · · · · · · · · · · · · · · · · · ·			CALL PARTY OF THE
a Debt-financed property					***************************************
b Not debt-financed property					
Net rental income or (loss) from personal property					· · · · · · · · · · · · · · · · · · ·
Other investment income				· · · · · · · · · · · · · · · · · · ·	
Gain or (loss) from sales of assets other					
than inventory			14	-15,537.	
Net income or (loss) from special events			1		
Gross profit or (loss) from sales of inventory					
Other revenue		· ··- · · · · · · · · · · · · · · · ·			
a					
b	1				
c	1				
d					
e					
Subtotal Add columns (b), (d), and (e)		0	•	7,376.	
Total. Add line 12, columns (b), (d), and (e)				13	7,37
ee worksheet in line 13 instructions to verify calculation	ns)				
art XVI-B Relationship of Activiti	ies to the Accon	nplishment of I	Exempt Po	urposes	
ine No. Explain below how each activity for which the foundation's exempt purposes (other	h income is reported in a	column (e) of Part XVI	-A contributed	importantly to the accomp	olishment of
the foundation's exempt purposes (emer	than by provious tand				
				-	
				 ·	. —
					· · · · · · · · · · · · · · · · · · ·
		-			

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of Х 1a(1) (1) Cash X 1a(2) (2) Other assets **b** Other transactions (1) Sales of assets to a noncharitable exempt organization 16(1) X 1b(2) (2) Purchases of assets from a noncharitable exempt organization 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements 1b(4) X 1b(5) (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations 1b(6) 1c c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No ___ Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (b) Type of organization (c) Description of relationship (a) Name of organization N/AUnder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below (see instr.)? Sign X Yes Here No Signature of officer or trustee Title Date Check PTIN Preparer's signature Print/Type preparer's name self- employed HAIMS, BUZZEO & CO. Paid P.C. P00966355 Firm's name ► HAIMS, BUZZEO & COMPANY, Firm's EIN ► 06-1135365 Preparer **Use Only** Firm's address ▶ 666 SUMMER STREET

123622 12-02-11 STAMFORD, CT 06901

(203)324-5117

Form 990-PF (2011)

Phone no

Schedule B (Form 990, 990-EZ, or 990-PE)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Employer identification number

\$

13-6162897 STEWART FOUNDATION Organization type (check one): Fiters of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part II, line 2 of its Form 990-PF, to

religious, charitable, etc., contributions of \$5,000 or more during the year.

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

STEWART FOUNDATION

13-6162897

Part I	Contributors (see instructions) Use duplicate copies of Part I	if additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARCHIE STEWART 181 SOUTH AVENUE APT 15 NEW CANAAN, CT 06840	\$\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
No.	regine, address, and zir + 4	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Employer identification number

STEWART FOUNDATION

13-6162897

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	00. 000 F7 000 PF\/2011\

Name of org	ganization		:	Employer identification number				
STEWAI Part III	year Complete columns (a) through (e) and the	ne following line entry. For orga	nizations como	13-6162897 or (10) organizations that total more than \$1,000 for the leting Part III, enter				
	the total of exclusively religious, charitable, etc Use duplicate copies of Part III if addition	c , contributions of \$1 ,uuu o r le al space is needed.	ess for the year	(Enter this information once)				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
-		(e) Transfer	of gift					
-	Transferee's name, address, a	nd ZIP + 4	Re	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
Ì	(e) Transfer of gift							
	Transferee's name, address, a	nd ZIP + 4	Re	elationship of transferor to transferee				
(a) No								
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
		(e) Transfer	of gift					
			_					
-	Transferee's name, address, a	nd ZIP + 4	K(elationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
	(e) Transfer of gift							
	Transferee's name, address, a	nd ZIP + 4	Re	elationship of transferor to transferee				

Part IV Capital Gains and Los	ses for Tax on Investment Income					
(a) List and • 2-story br	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
1a 963.391 SHARES	P	05/16/11				
b 5224.66 SHARES	P	03/18/11				
c 2288.8870 SHAR	P	02/23/10				
d 926.784 SHARES	P	02/27/09				
e 5000 SHARES ARI			P	03/24/11		
f 2000 SHARES EA			P	11/23/10		
g 3392.4550 SHAR			P	04/09/08		
h 1383 SHARES THO	P	09/22/09				
1 72 SHARES THOR	<u>P</u>	06/24/11				
J 2000 SHARES SP			P	05/26/11		
k 2846 SHARES IV			P	09/22/09		
	WORLD WIDE		P P	12/14/11	0//23/12	
<u>m</u>						
<u>n</u>				<u> </u>		
•	(A. D	(-) O1th hour) Com on (local)		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)		
a 24,913.		29,999.			-5,086.	
b 48,067.		50,001.			-1,934.	
c 24,989.		25,000.			-11.	
d 10,000.		9,279.	<u> </u>		721.	
e 41,609.		50,000.			-8,391.	
18,542.		20,000.			-1,458.	
g 14,243.		15,000.			-757.	
h 63,587.		64,317.	·		-730. 32.	
$\frac{1}{1}$ 1,528.		1,496.			1,560.	
k 43,094.		42,613.			481.	
$\frac{k}{1}$ 4,497.		4,461.			36.	
		4,401.			30.	
<u>m</u>						
<u>n</u>						
Complete only for assets showing	g gain in column (h) and owned by t	he foundation on 12/31/69	(I) I ns	sses (from col (h))		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) over col (j), if any			Gains (excess of col (h) gain over col (k), but not less than "-0-")			
a					-5,086.	
b					-1,934.	
c	-				-11.	
d			•		721.	
e		•			-8,391.	
f				<u> </u>	-1,458.	
g					-757.	
h					-730.	
1					32.	
					1,560.	
k					481.	
<u> </u>					36.	
m						
n			<u></u>			
0						
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-0"	in Part I, line 7 " in Part I, line 7	2		-15,537.	
3 Net short-term capital gain or (los						
If gain, also enter in Part I, line 8,	column (c)	}		_		
If (loss), enter "-0-" in Part I, line 8		J	3	N/A		

FORM 990-PF DIVIDENI	OS AND	INTER	EST FROM	SECUE	RITIES	ST	ATEMENT	_1
SOURCE		GROSS	AMOUNT		TAL GAINS	С	OLUMN (A AMOUNT)
MERRILL LYNCH	_		22,913.		0.		22,9	13.
TOTAL TO FM 990-PF, PART I, I	_N 4 =		22,913.		0.		22,9	13.
FORM 990-PF	OTHER P	ROFES	SIONAL FE	EES		ST	'ATEMENT	2
DESCRIPTION	(A EXPEN PER B	SES	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		(D) CHARITAI PURPOSI	
INVESTMENT FEES	2	,329.	2,	2,329.		0.	0.	
TO FORM 990-PF, PG 1, LN 16C	2	,329.	2,	329.		0.		0.
	 -							
FORM 990-PF		TAX	ES			ST	'ATEMENT	3
	(A EXPEN PER B	.) SES	ES (B) NET INVE		(C) ADJUSTEI NET INCOI	 D	ATEMENT (D) CHARITAI PURPOSI	BLE
DESCRIPTION	EXPEN PER B	.) SES	(B) NET INVE		ADJUSTEI	 D	(D) CHARITA	
DESCRIPTION TAXES	EXPEN PER B	SES OOKS	(B) NET INVE	COME	ADJUSTEI	D ME	(D) CHARITA	BLE ES
DESCRIPTION TAXES TO FORM 990-PF, PG 1, LN 18	EXPEN PER B) SES OOKS ,900.	(B) NET INVE MENT INC	0. 0.	ADJUSTEI NET INCOM	0. 0.	(D) CHARITA	BLE ES 0.
TAXES TO FORM 990-PF, PG 1, LN 18 FORM 990-PF OTHER DECREASE DESCRIPTION	EXPEN PER B) SES OOKS ,900.	(B) NET INVE MENT INC	0. 0.	ADJUSTEI NET INCOM	0. 0.	(D) CHARITAI PURPOSI	BLE ES 0.
DESCRIPTION TAXES TO FORM 990-PF, PG 1, LN 18 FORM 990-PF OTHER DECREASI	EXPEN PER B) SES OOKS ,900.	(B) NET INVE MENT INCE	0. 0.	ADJUSTEI NET INCOM	0. 0.	(D) CHARITAI PURPOSI	BLE ES 0. 0.

FORM 990-PF OTHER	INVESTMENTS		STATEMENT	5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET	r
MUTUAL FUNDS	COST	548,051.	646,14	49.
TOTAL TO FORM 990-PF, PART II, LINE 1	3	548,051.	646,14	49.
FORM 990-PF PART XV	- LINE 1A		STATEMENT	6

NAME OF MANAGER

ARCHIE STEWART
BARBARA STEWART

Part XV Supplementary Information **Grants and Contributions Paid During the Year (Continuation)** If recipient is an individual, show any relationship to any foundation manager Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) or substantial contributor THE SMILE TRAIN NONE PUBLIC SECTION 501(C) (3) 245 FIFTH AVE SUITE 2201 ACTIVITIES NEW YORK, NY 10016 1,000. NONE PUBLIC SECTION 501(C) (3) UNHC ACTIVITIES SOUTH AVENUE 1,000. NEW CANAAN, CT 06840 Total from continuation sheets 2,000.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BARBARA STEWART 181 SOUTH AVENUE APT 15 NEW CANAAN, CT 06840

TELEPHONE NUMBER

203-966-4146

FORM AND CONTENT OF APPLICATIONS

ELIGIBLE ORGANIZATIONS SHOULD SUBMIT AN APPLICATION LETTER STATING THEIR BASIC OBJECTIVES AND FINANCIAL NEEDS OF THEIR PARTICULAR ENDEAVORS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTRIBUTIONS WILL BE PRIMARILY MADE TO THOSE SECTION 501(C)(3) ORGANIZATIONS THAT ARE ENGAGED IN THE DEVELOPMENT PROMOTION & PRESERVSATION & INTEREST IN CULTURAL & OR HISTORICAL ACTIVITIES, CONVERSATION & PRESERVATION OF OPEN SPACE & NATURAL RESOURCES & PROGRAMS ORIENTED TO THE CARE & ENCHANCEMENT OF YOUTH, ALTHOUGH PREFERENCE IS GIVEN TO THE SURROUNDING COMMUNITY OF THE FOUNDATION, THIS IS NOT TO SAY THEIR IS ANY RESTRICTIONS PLACED UPON THE ELIGABILITY OF ANY OUT-OF-STATE ORGANIZATIONS. CURRENTLY THERE IS NO DOLLAR LIMITATION IN THE AMOUNT THAT WILL BE DISTRIBUTED TO ANY ONE ORGANIZATION.

Form **8868**,

(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

• If you	are filing for an Automatic 3-Month Extension, complet	e only Pa	rt I and check this box		•	X
	are filing for an Additional (Not Automatic) 3-Month Ext			this form).		
	complete Part II unless you have already been granted a				rm 8868.	
	nic filing (e-file) You can electronically file Form 8868 if y					oration
	to file Form 990-T), or an additional (not automatic) 3-mor					
	o file any of the forms listed in Part I or Part II with the exc					
	I Benefit Contracts, which must be sent to the IRS in pap					
	w.irs gov/efile and click on e-file for Chanties & Nonprofits		,·····································			,
Part I			ubmit original (no copies ne	eded).		
•	ration required to file Form 990-T and requesting an auton		**			
Part I on	ıly				•	
	corporations (including 1120-C filers), partnerships, REM. come tax returns.	ICs, and ti	rusts must use Form 7004 to reques	t an exten	sion of time	
Type or Name of exempt organization or other filer, see instructions. Employer identification.				dentification number	cation number (EIN) or	
print File by the	STEWART FOUNDATION			X 13-6162897		
due date fo filing your	181 SOUTH AVENUE, NO. 15	ee instruci	tions.	Social se	curity number (SSN	J)
return See instructions		oreign add	ress, see instructions			
Enter th	e Return code for the return that this application is for (file	a senera	te application for each return)			0 4
		ı	1			
Applica	tion	Return	Application			Return
ls For		Code	Is For			Code
Form 99	0	01	Form 990-T (corporation)			07
Form 99	0-BL	02	Form 1041-A			08
Form 99	0-EZ	01	Form 4720			09
Form 99	0-PF	04	Form 5227			10
Form 99	0-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	0-T (trust other than above)	06	Form 8870			12
	BARBARA STEWAR		NEW CANANA CO OCO	40		
	pooks are in the care of > 181 SOUTH AVENU	<u> </u>		40		
	phone No. ► 203-966-4146		FAX No. ▶			
	organization does not have an office or place of business					·
_	s is for a Group Return, enter the organization's four digit					
box ▶	. If it is for part of the group, check this box		ach a list with the names and EINs of		ers the extension is	s tor
1 Ir	request an automatic 3-month (6 months for a corporation MAY 15, 2013, to file the exemp		to tile Form 990-1) extension of time tion return for the organization name		The extension	
IS	for the organization's return for:	Ū	•			
•	calendar year or					
•	X tax year beginning OCT 1, 2011	, an	d ending SEP 30, 2012		·	
2 if	the tax year entered in line 1 is for less than 12 months, c Change in accounting period	heck reas	on: Initial return	Final retur	n	
32 15	this application is for Form 900-P1 900-PE 900 T 4720	or 6066	inter the tentative tax less any			
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$			\$	0.		
b if	this application is for Form 990-PF, 990-T, 4720, or 6069,					
	stimated tax payments made. Include any prior year overg			Зь	\$	0.
	alance due. Subtract line 3b from line 3a. Include your pa	-		_		0.
	by using EFTPS (Electronic Federal Tax Payment System) See instructions. 3c \$					
Caution	n. If you are going to make an electronic fund withdrawal			orm 8879-	EO for payment ins	tructions_
LHA	For Privacy Act and Paperwork Reduction Act Notice,	see Instr	uctions.		Form 8868 (R	ev. 1·2012)