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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2011**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **OCT 1, 2011**, and ending **SEP 30, 2012**

Name of foundation  
**THE ROSENTHAL FUND  
C/O CHARLES ROSENTHAL**

Number and street (or P O box number if mail is not delivered to street address) **784 PARK AVENUE** Room/suite **19B**

City or town, state, and ZIP code  
**NEW YORK, NY 10021**

A Employer identification number  
**13-3919545**

B Telephone number  
**646-536-5120**

C If exemption application is pending, check here

D 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)  
\$ **6,919,879.**

J Accounting method:  Cash  Accrual  
 Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		<b>171,941.</b>	<b>171,941.</b>		<b>STATEMENT 2</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>213,493.</b>			<b>STATEMENT 1</b>
b Gross sales price for all assets on line 6a <b>1,890,523.</b>					
7 Capital gain net income (from Part IV, line 2)			<b>235,033.</b>		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		<b>385,434.</b>	<b>406,974.</b>		
13 Compensation of officers, directors, trustees, etc		<b>0.</b>	<b>0.</b>		<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees <b>STMT 3</b>		<b>7,500.</b>	<b>3,750.</b>		<b>3,750.</b>
c Other professional fees					
17 Interest					
18 Taxes <b>STMT 4</b>		<b>2,822.</b>	<b>2,822.</b>		<b>0.</b>
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 5</b>		<b>598.</b>	<b>303.</b>		<b>295.</b>
24 Total operating and administrative expenses Add lines 13 through 23		<b>10,920.</b>	<b>6,875.</b>		<b>4,045.</b>
25 Contributions, gifts, grants paid		<b>595,335.</b>			<b>595,335.</b>
26 Total expenses and disbursements Add lines 24 and 25		<b>606,255.</b>	<b>6,875.</b>		<b>599,380.</b>
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<b>-220,821.</b>			
b Net investment income (if negative, enter -0-)			<b>400,099.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	115,802.	38,164.	38,164.
	2 Savings and temporary cash investments	269,526.	793,674.	793,674.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	4,028,815.	3,745,834.	5,543,041.
	c Investments - corporate bonds STMT 7	867,925.	483,575.	545,000.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	5,282,068.	5,061,247.	6,919,879.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	5,282,068.	5,061,247.		
30 Total net assets or fund balances	5,282,068.	5,061,247.		
31 Total liabilities and net assets/fund balances	5,282,068.	5,061,247.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,282,068.
2 Enter amount from Part I, line 27a	2	-220,821.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,061,247.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,061,247.

**Part IV: Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>1,890,523.</b>		<b>1,655,490.</b>	<b>235,033.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>235,033.</b>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<b>235,033.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<b>N/A</b>

**Part V: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	<b>549,695.</b>	<b>6,552,393.</b>	<b>.083892</b>
2009	<b>716,865.</b>	<b>6,077,956.</b>	<b>.117945</b>
2008	<b>308,980.</b>	<b>5,589,269.</b>	<b>.055281</b>
2007	<b>343,650.</b>	<b>7,182,936.</b>	<b>.047843</b>
2006	<b>564,421.</b>	<b>7,224,708.</b>	<b>.078124</b>

2 Total of line 1, column (d)	2	<b>.383085</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.076617</b>
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	<b>6,542,889.</b>
5 Multiply line 4 by line 3	5	<b>501,297.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>4,001.</b>
7 Add lines 5 and 6	7	<b>505,298.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>599,380.</b>

THE ROSENTHAL FUND

Form 990-PF (2011)

C/O CHARLES ROSENTHAL

13-3919545

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	4,001.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,001.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	4,001.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	4,193.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,193.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	192.
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 192. Refunded <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2011)

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	X		
14	The books are in care of <b>WOLF MARYLES &amp; ASSOCIATES LLC</b> Telephone no. <b>646-536-5120</b> Located at <b>220 EAST 42ND STREET, SUITE 2201, NEW YORK, NY</b> ZIP+4 <b>10017</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country		Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).  N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.  N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES ROSENTHAL 784 PARK AVENUE, APT 19B NEW YORK, NY 10021	PRESIDENT & TREASURER 0.00	0.	P/T 0.	0.
EVA ROSENTHAL 784 PARK AVENUE, APT 19B NEW YORK, NY 10021	VICE PRESIDENT & SECRETARY 0.00	0.	P/T 0.	0.
NICOLE HARTNETT 105 HUDSON STREET, APT 8S NEW YORK, NY 10013	DIRECTOR 0.00	0.	P/T 0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,081,149.
b	Average of monthly cash balances	1b	813,169.
c	Fair market value of all other assets	1c	748,209.
d	Total (add lines 1a, b, and c)	1d	6,642,527.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,642,527.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	99,638.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,542,889.
6	Minimum investment return. Enter 5% of line 5	6	327,144.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	327,144.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,001.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,001.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	323,143.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	323,143.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	323,143.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	599,380.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	599,380.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,001.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	595,379.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				323,143.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	212,250.			
b From 2007	31,224.			
c From 2008	35,431.			
d From 2009	421,787.			
e From 2010	226,381.			
f Total of lines 3a through e	927,073.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	599,380.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				323,143.
e Remaining amount distributed out of corpus	276,237.			
5 Excess distributions carryover applied to 2011 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,203,310.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	212,250.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	991,060.			
10 Analysis of line 9:				
a Excess from 2007	31,224.			
b Excess from 2008	35,431.			
c Excess from 2009	421,787.			
d Excess from 2010	226,381.			
e Excess from 2011	276,237.			

**Part XIV Private Operating Foundations** (see instructions and Part VII A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 8**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**N/A**

b The form in which applications should be submitted and information and materials they should include:

**N/A**

c Any submission deadlines:

**N/A**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**N/A**

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>SEE SCHEDULE 2 ATTACHED</p>			<p>TO AID THE DONEE ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT FUNCTIONS.</p>	<p>595,335.</p>
<p><b>Total</b></p>			<p>▶ <b>3a</b></p>	<p>595,335.</p>
<p>b <i>Approved for future payment</i></p> <p>NONE</p>				
<p><b>Total</b></p>			<p>▶ <b>3b</b></p>	<p>0.</p>





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2,000 RANGE RESOURCES CORP	P	12/29/09	10/18/11
b 1,100 RANGE RESOURCES CORP	P	01/07/10	10/18/11
c 2,000 ST JUDE MEDICAL INC	P	12/27/10	11/09/11
d 300,000 PLAINS EXPL & PRODTN CO SR NT 7.75% 06/1	P	05/25/10	12/01/11
e 5,000 CLEAN ENERGY FUELS CORP COM	P	02/28/12	04/04/12
f 10,000 HUNTSMAN CORP COM	P	09/15/09	04/26/12
g 500 PRAXAIR INC	P	04/15/09	06/25/12
h 3,298 METRO BANCORP INC PA	P	10/02/09	08/06/12
i 2,809 METRO BANCORP INC PA	P	10/02/09	08/07/12
j 1,500 METRO BANCORP INC PA	P	10/02/09	08/08/12
k 1 METRO BANCORP INC PA	P	10/02/09	08/17/12
l 2,392 METRO BANCORP INC PA	P	10/02/09	08/28/12
m 1,000 PACKAGING CORP OF AMERICA	P	02/03/12	09/24/12
n 2,000 PACKAGING CORP OF AMERICA	P	04/05/12	09/24/12
o 60,000 TEREX CORP NEW SR NT 10.875% 06/01/2016	P	04/30/10	09/28/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 146,350.		104,500.	41,850.
b 80,492.		58,074.	22,418.
c 76,145.		85,870.	-9,725.
d 312,375.		293,325.	19,050.
e 98,640.		99,397.	-757.
f 142,749.		90,908.	51,841.
g 51,776.		34,524.	17,252.
h 41,234.		39,566.	1,668.
i 35,052.		33,699.	1,353.
j 18,684.		17,995.	689.
k 12.		12.	0.
l 29,832.		28,697.	1,135.
m 34,938.		29,041.	5,897.
n 69,875.		59,181.	10,694.
o 67,359.		67,575.	-216.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			41,850.
b			22,418.
c			-9,725.
d			19,050.
e			-757.
f			51,841.
g			17,252.
h			1,668.
i			1,353.
j			689.
k			0.
l			1,135.
m			5,897.
n			10,694.
o			-216.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 365,000 LEUCADIA NATL CORP SR NT	P	06/17/09	03/15/12
b 123,024 UTILICO EMERGING MARKETS	D	05/12/06	02/16/12
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 378,005.		301,200.	76,805.
b 307,005.		311,926.	-4,921.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			76,805.
b			-4,921.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	235,033.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	DATE SOLD
2,000 RANGE RESOURCES CORP	146,350.	104,500.	0.	PURCHASED	12/29/09	10/18/11
						GAIN OR LOSS 41,850.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	DATE SOLD
1,100 RANGE RESOURCES CORP	80,492.	58,074.	0.	PURCHASED	01/07/10	10/18/11
						GAIN OR LOSS 22,418.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	DATE SOLD
2,000 ST JUDE MEDICAL INC	76,145.	85,870.	0.	PURCHASED	12/27/10	11/09/11
						GAIN OR LOSS -9,725.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
300,000 PLAINS EXPL & PRODTN CO SR NT 7.75% 06/15/2015	PURCHASED	05/25/10	12/01/11	312,375.	293,325.	0.	0.	19,050.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,000 CLEAN ENERGY FUELS CORP COM	PURCHASED	02/28/12	04/04/12	98,640.	99,397.	0.	0.	-757.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10,000 HUNTSMAN CORP COM	PURCHASED	09/15/09	04/26/12	142,749.	90,908.	0.	0.	51,841.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
500 PRAXAIR INC	PURCHASED	04/15/09	06/25/12	51,776.	34,524.	0.	0.	17,252.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3,298 METRO BANCORP INC PA	41,234.	39,566.	0.	0.	1,668.	PURCHASED	10/02/09	08/06/12

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2,809 METRO BANCORP INC PA	35,052.	33,699.	0.	0.	1,353.	PURCHASED	10/02/09	08/07/12

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1,500 METRO BANCORP INC PA	18,684.	17,995.	0.	0.	689.	PURCHASED	10/02/09	08/08/12

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1 METRO BANCORP INC PA	12.	12.	0.	0.	0.	PURCHASED	10/02/09	08/17/12

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
2,392 METRO BANCORP INC PA	PURCHASED	10/02/09	08/28/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
29,832.	28,697.	0.	0.	1,135.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
1,000 PACKAGING CORP OF AMERICA	PURCHASED	02/03/12	09/24/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
34,938.	29,041.	0.	0.	5,897.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
2,000 PACKAGING CORP OF AMERICA	PURCHASED	04/05/12	09/24/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
69,875.	59,181.	0.	0.	10,694.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
60,000 TEREX CORP NEW SR NT 10.875% 06/01/2016	PURCHASED	04/30/10	09/28/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
67,359.	67,575.	0.	0.	-216.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
365,000 LEUCADIA NATL CORP SR NT	PURCHASED	06/17/09	03/15/12
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
378,005.	301,200.	0.	0.
(F) GAIN OR LOSS	76,805.		

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
123,024 UTILICO EMERGING MARKETS	DONATED	05/12/06	02/16/12
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.
307,005.	333,466.	0.	0.
(F) GAIN OR LOSS	-26,461.		

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	213,493.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIRST MANHATTAN A/C 39Z-002444	171,869.	0.	171,869.
WELLS FARGO A/C 2274000880	45.	0.	45.
WELLS FARGO A/C 2274012448	27.	0.	27.
TOTAL TO FM 990-PF, PART I, LN 4	171,941.	0.	171,941.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	7,500.	3,750.		3,750.
TO FORM 990-PF, PG 1, LN 16B	7,500.	3,750.		3,750.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD - FIRST MANHATTAN	2,822.	2,822.		0.
TO FORM 990-PF, PG 1, LN 18	2,822.	2,822.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS FILING FEE	250.	0.		250.
BANK CHARGES	303.	303.		0.
PUBLIC NOTICE AD	45.	0.		45.
TO FORM 990-PF, PG 1, LN 23	598.	303.		295.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE SCHEDULE 1 ATTACHED	3,745,834.	5,543,041.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,745,834.	5,543,041.	

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE SCHEDULE 1 ATTACHED	483,575.	545,000.
TOTAL TO FORM 990-PF, PART II, LINE 10C	483,575.	545,000.

FORM 990-PF PART XV - LINE 1A STATEMENT 8  
 LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

CHARLES ROSENTHAL  
 EVA ROSENTHAL

<b>THE ROSENTHAL FUND</b>				
<b>EIN 13-3919545</b>				
<b>PART II: CLOSING POSITIONS - BOOK BASIS</b>				
<b>FOR YEAR ENDED 09/30/12</b>				
<b>CORPORATE STOCK</b>				
<b>QUANTITY</b>	<b>SECURITY DESCRIPTION</b>	<b>DATE OF ACQUISITION</b>	<b>COST</b>	<b>MARKET PRICE</b>
10,000	ACCENTURE PLC IRELAND	VARIOUS	377,272	700,300
5,000	AMERICAN INTL GROUP INC COM	08/10/12	161,778	163,950
1,000	BEIERSDORF AG SHS	04/12/12	64,269	73,448
7,500	RECKITT BENCKISER GROUP PLC	VARIOUS	76,874	431,704
5,000	RECKITT BENCKISER GROUP PLC	VARIOUS	165,198	287,802
2,500	BERKSHIRE HATHAWAY INC DEL CL B NEW	12/18/07	224,033	220,500
6,000	BROOKFIELD ASSET MGMT INC	VARIOUS	187,779	207,060
4,000	BROOKFIELD ASSET MGMT INC	05/19/10	99,183	138,040
8,600	CVS CAREMARK GROUP	VARIOUS	180,457	416,412
4,000	DANAHER CORP COM	01/05/10	149,820	220,600
500	HONEYWELL INTL INC	02/10/12	29,585	29,875
1,000	INMET MNG CORP COM	03/04/11	65,885	47,504
2,000	INMET MNG CORP COM	03/21/11	137,311	95,009
2,000	INMET MNG CORP COM	06/27/12	77,105	95,009
500	INTERNATIONAL BUSINESS MACHS CORP	10/19/10	69,639	103,725
2,000	INTERCONTINENTAL HOTEL GROUP	02/03/12	43,566	52,313
5,000	LEUCADIA NATIONAL CORP	VARIOUS	103,480	113,750
5,000	MUELLER INDUSTRIES INC	05/13/10	148,708	227,350
5,000	NESTLE SA SPONSORED ADRS REGISTERED	01/12/10	240,026	315,490
6,000	ONEX CORP	VARIOUS	175,315	236,658
10,000	PACIFIC MERCANTILE BANCORP COM	VARIOUS	102,761	65,400
4,000	POTASH CORP OF SASKATCHEWAN INC	07/31/12	176,875	173,680
1,500	PRAXAIR INC	04/15/09	103,572	155,820
900	RANGE RES CORP COM	01/07/10	47,515	62,883
2,000	RANGE RES CORP COM	07/28/10	74,873	139,740
3,000	RANGE RES CORP COM	08/23/10	102,104	209,610
10,000	US BANCORP DEL COM	04/20/09	165,075	343,000
1,000	UNITED TECHNOLOGIES CORP	02/10/12	83,215	78,290
4,000	WELLS FARGO & CO NEW COM	01/05/10	112,561	138,120
	<b>TOTAL STOCKS - PART II, LINE 10b</b>		<b>3,745,834</b>	<b>5,543,041</b>
<b>CORPORATE BONDS</b>				
<b>QUANTITY</b>	<b>SECURITY DESCRIPTION</b>	<b>DATE OF ACQUISITION</b>	<b>COST</b>	<b>MARKET PRICE</b>
300,000	JEFFERIES GROUP INC NEW SR NT 5 875%	11/28/11	277,750 00	319,500
200,000	LEUCADIA NATL CORP SR NT 8 125%	06/23/10	205,825	225,500
	<b>TOTAL BONDS - PART II, LINE 10c</b>		<b>483,575</b>	<b>545,000</b>

**SCHEDULE 1**

(Page 1 of 1)

<b>THE ROSENTHAL FUND</b>			
<b>FOR FISCAL YEAR: 10/01/11 - 9/30/12</b>			
<b>EIN: 13-3919545</b>			
<b>FORM 990-PF PART XV LINE 3a</b>			
<b>GRANTS AND CONTRIBUTIONS PAID</b>			
<b>CHARITABLE ORGANIZATION</b>	<b>CITY</b>	<b>STATE</b>	<b>AMOUNT CONTRIBUTED</b>
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL	NEW YORK	NY	100
RAMAPO FOR CHILDREN	RHINEBECK	NY	100
GODDARD-RIVERSIDE COMMUNITY CENTER	NEW YORK	NY	1,000
LADIES VILLAGE IMPROVEMENT SOCIETY INC OF E HAMPTON NY	EAST HAMPTON	NY	250
CONGREGATION EMANU-EL OF THE CITY OF NY	NEW YORK	NY	500
BROOKLYN FRIENDS SCHOOL ANNUAL FUND	BROOKLYN	NY	1,000
MARINE BIOLOGICAL LABORATORY	WOODS HOLE	MA	250,000
NATIONAL FOUNDATION FOR FACIAL RECONSTRUCTION	NEW YORK	NY	1,000
NEW YORK RESTORATION PROJECT	NEW YORK	NY	10,000
FRIENDS OF MOZART INC	NEW YORK	NY	350
METROPOLITAN MUSEUM OF ART	NEW YORK	NY	200
SAINT ANNS SCHOOL	BROOKLYN	NY	2,000
NEW YORK PUBLIC RADIO	NEW YORK	NY	1,000
CHILDRENS AID SOCIETY	NEW YORK	NY	1,000
DIGESTIVE DISEASE RESEARCH FOUNDATION	NEW YORK	NY	1,000
BRIDGEHAMPTON CHAMBER OF MUSIC ASSOCIATES INC	NEW YORK	NY	1,000
BEST FRIENDS ANIMAL SOCIETY	KANAB	UT	10,000
HUMANE SOCIETY OF NEW YORK	NEW YORK	NY	500
THE NOVICK CAREER ADVANCEMENT FUND IN VOCAL ARTS AT THE JULLIARD SCHOOL	NEW YORK	NY	1,000
THE NEW SHUL	NEW YORK	NY	1,555
CARNEGIE HALL SOCIETY INC	NEW YORK	NY	10,000
THE FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE	NEW YORK	NY	500
WOMEN IN NEED INC	NEW YORK	NY	500
CHARLEYS FUND INC	GT BARRINGTON	MA	10,000
ROUND TABLE OF CULTURAL SEMINARS LTD	NEW YORK	NY	800
GUILD HALL OF EAST HAMPTON	EAST HAMPTON	NY	1,000
GUILD HALL OF EAST HAMPTON	EAST HAMPTON	NY	1,000
KIDS OF NYU FOUNDATION INC	NEW YORK	NY	3,000
MARINE BIOLOGICAL LABORATORY	WOODS HOLE	MA	1,000
SIERRA MADRE ALLIANCE INC	TUCSON	AZ	100
FRIENDS OF THE HIGH LINE INC	NEW YORK	NY	250
HENRY STREET SETTLEMENT	NEW YORK	NY	1,000
MARIA FARERI CHILDREN'S HOSPITAL	WESTCHESTER	NY	500
MOUNT SINAI CRYSTAL PARTY	NEW YORK	NY	1,000
TEMPLE BETH EL	PROVIDENCE	RI	700
AMERICAN ASSOCIATES OF THE ROYAL NATIONAL THEATRE INC	NEW YORK	NY	500
INNER-CITY SCHOLARSHIP FUND	NEW YORK	NY	1,500
COLUMBIA UNIVERSITY WILLIAM T SPECK M D FUND	NEW YORK	NY	10,000
ORCHESTRA OF ST LUKES SUPPORT CORPORATION	NEW YORK	NY	1,500
NEUE GALERIE NEW YORK	NEW YORK	NY	500
THE ROCKEFELLER UNIVERSITY	NEW YORK	NY	500

<b>THE ROSENTHAL FUND</b>			
FOR FISCAL YEAR: 10/01/11 - 9/30/12			
EIN 13-3919545			
FORM 990-PF PART XV LINE 3a			
<b>GRANTS AND CONTRIBUTIONS PAID</b>			
<b>CHARITABLE</b>			<b>AMOUNT</b>
<b>ORGANIZATION</b>	<b>CITY</b>	<b>STATE</b>	<b>CONTRIBUTED</b>
PEF ISRAEL ENDOWMENT FUNDS INC	NEW YORK	NY	25,000
EAST HAMPTON DAY CARE CENTER INC	EAST HAMPTON	NY	1,000
BRIDGEHAMPTON CHAMBER MUSIC ASSOCIATES INC	NEW YORK	NY	1,000
BRIDGEHAMPTON CHAMBER MUSIC ASSOCIATES INC	NEW YORK	NY	200
ROUND TABLE OF CULTURAL SEMINARS LTD	NEW YORK	NY	1,200
CONGREGATION EMANU-EL OF THE CITY OF NY	NEW YORK	NY	2,780
ACKERMAN INSTITUTE FOR THE FAMILY	NEW YORK	NY	2,000
THE ASSOCIATES OF THE JOHN CARTER BROWN LIBRARY	PROVIDENCE	RI	100
RAMAPO FOR CHILDREN	RHINEBECK	NY	200
LEUKEMIA & LYMPHOMA SOCIETY INC	WHITE PLAINS	NY	500
NEW YORK PUBLIC RADIO	NEW YORK	NY	2,000
ALZHEIMERS DRUG DISCOVERY FOUNDATION	NEW YORK	NY	750
MARINE BIOLOGICAL LABORATORY	WOODS HOLE	MA	25000
NEW YORK STEM CELL FOUNDATION	NEW YORK	NY	3,000
CARNEGIE HALL SOCIETY INC	NEW YORK	NY	200,000
UNITED NEIGHBORHOOD HOUSES	NEW YORK	NY	500
THE FUND FOR PARK AVENUE INC	NEW YORK	NY	200
MULTIPLE SCLEROSIS RESEARCH CENTER OF NEW YORK	NEW YORK	NY	500
<b>TOTAL</b>			<b>595,335</b>
SUPPLEMENTARY INFORMATION 990-PF, PART XV, LINE 3a			
<b>PURPOSE OF CONTRIBUTIONS PAID DURING THE YEAR</b>			
THE PURPOSE OF THESE CONTRIBUTIONS IS TO AID THE DONEE			
ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT FUNCTIONS			

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868*

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I: Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Type or print	Name of exempt organization or other filer, see instructions. <b>THE ROSENTHAL FUND C/O CHARLES ROSENTHAL</b>	Employer identification number (EIN) or <input checked="" type="checkbox"/> <b>13-3919545</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions <b>784 PARK AVENUE, NO. 19B</b>	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10021</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**WOLF MARYLES & ASSOCIATES LLC**

• The books are in the care of ▶ **220 EAST 42ND STREET, SUITE 2201 - NEW YORK, NY 10017**  
Telephone No ▶ **646-536-5120** FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **MAY 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
▶  calendar year \_\_\_\_\_ or  
▶  tax year beginning **OCT 1, 2011**, and ending **SEP 30, 2012**

2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	4,001.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,193.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form 8868 (Rev. 1-2012)