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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2011**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning 10/01, 2011, and ending 09/30, 2012

Name of foundation  
 EDITH C. BLUM FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
 C/O EISNERAMPER LLP  
 750 THIRD AVENUE

City or town, state, and ZIP code  
 NEW YORK, NY 10017

**A** Employer identification number  
 13-3564317

**B** Telephone number (see instructions)  
 ( ) -

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
 2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

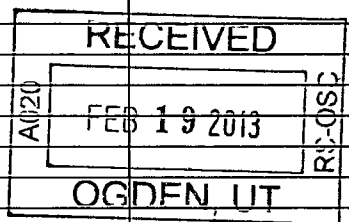
**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 17,783,473.

**J** Accounting method.  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule) . . . . .				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B . . . . .				
3	Interest on savings and temporary cash investments . . . . .	75.	75.		ATCH 1
4	Dividends and interest from securities . . . . .	459,217.	459,217.		ATCH 2
5a	Gross rents . . . . .				
b	Net rental income or (loss) . . . . .				
6a	Net gain or (loss) from sale of assets not on line 10 . . . . .	632,823.			
b	Gross sales price for all assets on line 6a . . . . .	4,291,389.			
7	Capital gain net income (from Part IV, line 2) . . . . .		632,823.		
8	Net short-term capital gain . . . . .				
9	Income modifications . . . . .				
10 a	Gross sales less returns and allowances . . . . .				
b	Less Cost of goods sold . . . . .				
c	Gross profit or (loss) (attach schedule) . . . . .				
11	Other income (attach schedule) . . . . .				
12	<b>Total.</b> Add lines 1 through 11 . . . . .	1,092,115.	1,092,115.		
13	Compensation of officers, directors, trustees, etc. . . . .	102,300.	30,690.		71,610.
14	Other employee salaries and wages . . . . .				
15	Pension plans, employee benefits . . . . .				
16a	Legal fees (attach schedule) ATCH 3 . . . . .	6,284.			6,284.
b	Accounting fees (attach schedule) ATCH 4 . . . . .	6,000.	1,200.		4,800.
c	Other professional fees (attach schedule) . . . . .	69,153.	51,865.		17,288.
17	Interest . . . . .				
18	Taxes (attach schedule) (see instructions) . . . . .	9,971.	9,971.		
19	Depreciation (attach schedule) and depletion . . . . .				
20	Occupancy . . . . .				
21	Travel, conferences, and meetings . . . . .				
22	Printing and publications . . . . .				
23	Other expenses (attach schedule) ATCH 7 . . . . .	1,398.	1,360.		38.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	195,106.	95,086.		100,020.
25	Contributions, gifts, grants paid . . . . .	792,500.			792,500.
26	<b>Total expenses and disbursements</b> Add lines 24 and 25 . . . . .	987,606.	95,086.	0	892,520.
27	Subtract line 26 from line 12 . . . . .				
a	Excess of revenue over expenses and disbursements . . . . .	104,509.			
b	<b>Net investment income</b> (if negative, enter -0-) . . . . .		997,029.		
c	<b>Adjusted net income</b> (if negative, enter -0-) . . . . .				



SCANNED FEB 20 2013 Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing . . . . .	27,929.	68,180.	68,180.
	2 Savings and temporary cash investments . . . . .	106,309.	268,646.	268,646.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U S and state government obligations (attach schedule) . . . . .			
	b Investments - corporate stock (attach schedule) . . . . .	12,779,455.	13,690,736.	16,917,612.
	c Investments - corporate bonds (attach schedule) . . . . .	1,507,685.	498,325.	529,035.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶ (attach schedule)				
12 Investments - mortgage loans . . . . .				
13 Investments - other (attach schedule) . . . . .				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶ (attach schedule)				
15 Other assets (describe ▶ )				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	14,421,378.	14,525,887.	17,783,473.	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ )			
23 Total liabilities (add lines 17 through 22) . . . . .			0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	14,421,378.	14,525,887.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
29 Retained earnings, accumulated income, endowment, or other funds . . . . .				
30 Total net assets or fund balances (see instructions) . . . . .	14,421,378.	14,525,887.		
31 Total liabilities and net assets/fund balances (see instructions) . . . . .	14,421,378.	14,525,887.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	14,421,378.
2 Enter amount from Part I, line 27a . . . . .	2	104,509.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	14,525,887.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	14,525,887.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any				
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2</b> Capital gain net income or (net capital loss)				2	632,823.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				3	0	
{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }						

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	861,809.	17,637,959.	0.048861
2009	691,661.	15,529,098.	0.044540
2008	665,920.	13,354,249.	0.049866
2007	725,670.	14,894,003.	0.048722
2006	726,511.	15,401,993.	0.047170

<b>2</b> Total of line 1, column (d)	2	0.239159
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047832
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	16,885,142.
<b>5</b> Multiply line 4 by line 3	5	807,650.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	9,970.
<b>7</b> Add lines 5 and 6	7	817,620.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	892,520.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Line 1: 9,970. Line 2: Tax under section 511. Line 3: Add lines 1 and 2. Line 4: Subtitle A tax. Line 5: Tax based on investment income. Line 6: Credits/Payments (6a: 10,600). Line 7: Total credits and payments. Line 8: Penalty. Line 9: Tax due. Line 10: Overpayment. Line 11: Credited to 2012 estimated tax (630). Refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. 1a: Influence legislation? (No). 1b: Spend more than \$100? (Yes). 1c: Form 1120-POL? (No). 2: Previously reported to IRS? (No). 3: Changes in governing instrument? (No). 4a: Unrelated business income? (No). 4b: Form 990-T? (No). 5: Liquidation/contraction? (No). 6: Section 508(e) requirements? (Yes). 7: Assets at least \$5,000? (Yes). 8a: States reported to? (NY). 8b: Form 990-PF to Attorney General? (Yes). 9: Private operating foundation status? (No). 10: Substantial contributors? (No).

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of EISNERAMPER LLP Telephone no 212-949-8700
Located at 750 THIRD AVENUE, NEW YORK, NY ZIP + 4 10017
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 3b X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		102,300.	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
-----		
-----		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE	
-----	
-----	
2	
-----	
-----	
3	
-----	
-----	
4	
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**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
-----	
-----	
2	
-----	
-----	
All other program-related investments See instructions	
3 NONE	
-----	
-----	
Total. Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	16,900,625.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	241,651.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	17,142,276.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	17,142,276.
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	257,134.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	16,885,142.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	844,257.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	844,257.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	9,970.
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	9,970.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	834,287.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	834,287.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	834,287.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	<b>1a</b>	892,520.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	892,520.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	9,970.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	882,550.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7 . . . . .				834,287.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only . . . . .			36,112.	
b Total for prior years 20 09, 20 08, 20 07 . . . . .				
3 Excess distributions carryover, if any, to 2011				
a From 2006 . . . . .				
b From 2007 . . . . .				
c From 2008 . . . . .				
d From 2009 . . . . .				
e From 2010 . . . . .				
f Total of lines 3a through e . . . . .				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 892,520.				
a Applied to 2010, but not more than line 2a . . . . .			36,112.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2011 distributable amount . . . . .				834,287.
e Remaining amount distributed out of corpus . . . . .	22,121.			
5 Excess distributions carryover applied to 2011 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	22,121.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	22,121.			
10 Analysis of line 9				
a Excess from 2007 . . . . .				
b Excess from 2008 . . . . .				
c Excess from 2009 . . . . .				
d Excess from 2010 . . . . .				
e Excess from 2011 . . . . .	22,121.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMAT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

MUST BE EXEMPT UNDER SEC. 501(C)(3) OF THE INTERNAL REVENUE CODE

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>ATTACHMENT 10</p>				
<b>Total</b> . . . . . ▶ <b>3a</b>				792,500.
<p>b <i>Approved for future payment</i></p>				
<b>Total</b> . . . . . ▶ <b>3b</b>				





**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
4,291,389.		SEE SCHEDULE ATTACHED PROPERTY TYPE: SECURITIES 3,658,566.				P	VARIOUS  632,823.	VARIOUS
TOTAL GAIN(LOSS) .....							<u>632,823.</u>	

**EDITH C. BLUM FOUNDATION, INC.**  
**CAPITAL GAIN/LOSS**  
**FYE 9/30/2012**

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	SALES PROCEEDS	COST OR BASIS	GAIN (LOSS)
WORLD.COM VICTIM TRUST - CLASS ACTION PROCE	-	VARIOUS	2/24/2012	34 15	-	34 15
ROYAL DUTCH SHELL - CLASS ACTION PROCEEDS	-	VARIOUS	2/28/2012	683 21	-	683 21
SBC COMMUNICATIONS	500,000 00	3/24/2009	3/1/2012	512,085 00	523,260 00	(11,175 00)
AIR PRODS & CHEMS INC	4,900 00	VARIOUS	4/30/2012	416,990 45	393,380 87	23,609 58
NOVARTIS AG-ADR	12,000 00	VARIOUS	5/4/2012	663,708 72	560,316 40	103,392 32
AIR PRODS & CHEMS INC	5,000 00	VARIOUS	5/4/2012	433,211 29	338,876 28	94,335 01
GENERAL ELEC CAP CORP	500,000 00	VARIOUS	5/25/2012	519,555 00	492,685 49	26,869 51
EXXON MOBIL CORP	8,500 00	VARIOUS	6/6/2012	665,025 95	412,599 77	252,426 18
PROCTER & GAMBLE CO	9,800 00	VARIOUS	7/11/2012	600,511 92	563,422 26	37,089 66
CUBIC CORP	10,000 00	VARIOUS	7/31/2012	479,583 25	374,024 75	105,558 50
						-
						-
<b>TOTAL</b>				<b>4,291,388 94</b>	<b>3,658,565 82</b>	<b>632,823.12</b>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST ON SAVINGS	75.	75.
TOTAL	<u>75.</u>	<u>75.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS & INTEREST	459,217.	459,217.
TOTAL	<u>459,217.</u>	<u>459,217.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	6,284.			6,284.
TOTALS	<u>6,284.</u>			<u>6,284.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING	6,000.	1,200.		4,800.
TOTALS	<u>6,000.</u>	<u>1,200.</u>		<u>4,800.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
CUSTODIAN FEES	69,153.	51,865.	17,288.
TOTALS	<u>69,153.</u>	<u>51,865.</u>	<u>17,288.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	8,704.	8,704.
US INCOME TAXES	1,267.	1,267.
TOTALS	<u>9,971.</u>	<u>9,971.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
NY STATE FILING FEE	750.	750.	
MISCELLANEOUS BUSINESS EXPENSE PHONE, SUPPLIES, POSTAGE, MISC DUES & MEMBERSHIPS	610. 38.	610.	38.
TOTALS	<u>1,398.</u>	<u>1,360.</u>	<u>38.</u>

EDITH C. BLUM FOUNDATION, INC.

13-3564317

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ROY R. FRIEDMAN 10 GRANT AVENUE WELLESLEY, MA 02481	DIRECTOR, PRESIDENT, & TREAS. 30.00	87,500.	0	0
NANCY R. GREEN 10 GRANT AVENUE WELLESLEY, MA 02481	DIRECTOR, SECRETARY 2 00	4,800.	0	0
SETH A. FRIEDMAN 201 E 86 ST APT. 131E NEW YORK, NY 10028	DIRECTOR 4.00	10,000.	0	0
	GRAND TOTALS	<u>102,300.</u>	<u>0</u>	<u>0</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

EDITH C. BLUM FOUNDATION, INC.  
396 WASHINGTON ST, BOX 309  
WELLESLEY, MA 02481  
646-494-4205

INFO@ECBFOUNDATION.ORG

EDITH C BLUM FOUNDATION, INC

13-3564317

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SEE ATTACHMENT 11	NONE PUBLIC	GENERAL OPERATING	792,500
		TOTAL CONTRIBUTIONS PAID	<u>792,500</u>

Edith C Blum Foundation, Inc (FY 9/30/2012)  
EIN 13-3564317

Recipient	Address	Relationship	Status of recipient	Purpose of grant or contribution	Amount
Alliance of Resident Theaters	520 8th Avenue, Suite 319, New York, NY 10018	None	Public	General Operating	50,000
American School for the Deaf	139 North Main Street West Hartford, CT 06107	None	Public	General Operating	10,000
Ansonia Music Outreach	330 Wadsworth Avenue, 2G, New York, NY 10040	None	Public	General Operating	5,000
Association of the Bar of New York City Fund	42 West 44th Street New York, NY 10036	None	Public	General Operating	5,000
Ballet Tech Foundation	890 Broadway New York, NY 10003	None	Public	General Operating	5,000
Big Brothers Big Sisters of New York City	223 East 30th Street New York, NY 10016	None	Public	General Operating	15,000
Blue Card (The)	171 Madison Avenue, suite 1405, NY NY 10016	None	Public	General Operating	5,000
Calvary Hospital	1740 Eastchester Road New York, NY 10461	None	Public	General Operating	5,000
Career Gear	120 Broadway New York, NY 10271	None	Public	General Operating	5,000
City Harvest	6 E 12nd St, New York, NY 10016	None	Public	General Operating	25,000
Claremont Neighborhood Centers	489 East 169th Street Bronx, NY 10456	None	Public	General Operating	10,000
Coalition for the Homeless	129 Fulton Street New York, NY 10038	None	Public	General Operating	5,000
Court Appointed Special Advocates	100 West Harrison, North Tower Suite 500 Seattle WA 98119	None	Public	General Operating	5,000
Cure Alzheimer's Fund	34 Washington St., Suite 200, Wellesley Hills MA 02481	None	Public	General Operating	15,000
Dana Farber Cancer Institute	44 Binney Street Boston, MA 02115	None	Public	General Operating	150,000
Dorot Inc	171 West 85th Street New York, NY 10024-4400	None	Public	General Operating	5,000
East Side House Inc	337 Alexander Ave. Bronx, NY 10454-1108	None	Public	General Operating	5,000
Eye Bank for Sight Restoration (The)	120 Wall Street New York, NY 10005	None	Public	General Operating	10,000
Freedom Guide Dogs	1210 Hardscrabble Rd Cassville, NY 13318	None	Public	General Operating	10,000
Friday Night Supper Program	351 Boylston Street Boston, MA 02116	None	Public	General Operating	2,500
God's Love We Deliver	166 6th Avenue New York, NY 10013	None	Public	General Operating	5,000
Henry Street Settlement	265 Henry Street, New York, NY 10002	None	Public	General Operating	5,000
House Research Institute	2100 W 3rd Street Los Angeles, CA 90057	None	Public	General Operating	5,000
InterSchool Orchestras of New York	121 West 27th Street, Suite 902 - New York, NY 10001	None	Public	General Operating	5,000
Jewish Community Council of Grtr Coney Island	3001 W 37th St # 1 Brooklyn, NY 11224	None	Public	General Operating	10,000
Lexington Center for Recovery	24 Smith Avenue Mount Kisco, NY 10549	None	Public	General Operating	25,000
Lupus Research Foundation	2000 L Street, N W, Suite 410, Washington, DC 20036	None	Public	General Operating	50,000
Macula Vision Research Foundation	100 Front Street, Suite 300, West Conshohocken, PA 19428-2894	None	Public	General Operating	75,000
Maryland School for the Blind	3501 Taylor Avenue Baltimore, MD 21236	None	Public	General Operating	10,000
National Yiddish Theatre	135 West 29th Street New York, NY 10001	None	Public	General Operating	2,500
Neighborhood Coalition for Shelter	157 East 86th Street, New York, NY 10028	None	Public	General Operating	5,000
New York City Industries for the Blind	3611 14th Avenue, Brooklyn, NY 11218	None	Public	General Operating	10,000
New York Foundling (The)	590 Avenue of the Americas New York, NY 10011	None	Public	General Operating	10,000
New York Glaucoma Institute (The)	310 East 14th Street, New York, NY 10003	None	Public	General Operating	150,000
New York-Presbyterian Hospital	525 East 68th Street, New York, NY 10065	None	Public	General Operating	10,000
92nd Street Y	1395 Lexington Avenue, New York, NY 10128	None	Public	General Operating	5,000
Operanon Exodus Inner City	21 Wadsworth Avenue New York, NY 10033	None	Public	General Operating	5,000
Orchestra of St Luke's	450 West 37th Street, Suite 502, New York, NY 10018	None	Public	General Operating	5,000
Project Orbis International	520 8th Avenue, 11th Floor, New York, NY 10018	None	Public	General Operating	5,000
Selfhelp Community Services	520 8th Ave # 5 New York, NY 10018	None	Public	General Operating	15,000
Service Program for Older People, Inc	302 West 91st Street, New York, NY 10024	None	Public	General Operating	5,000
Union Settlement Association	237 East 104th Street New York, NY 10029	None	Public	General Operating	5,000
Women in Need, Inc	115 West 31st Street New York, NY 10001	None	Public	General Operating	10,000
Women's Lunch Place (The)	67 Newbury Street Boston, MA 02116	None	Public	General Operating	2,500
Youth Services League (The)	181A 29th Street, Brooklyn, NY 11232	None	Public	General Operating	10,000
				<b>TOTAL</b>	<b>792,500</b>