EXTENSION ATTACHED

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2011

For calendar year 2011 or tax year beginning OCT 1, 2011 , and ending SEP 30, 2012

Name of foundation THE KEITH HARING FOUNDATION, INC.	**A** Employer identification number 11-0249024
Number and street (or P O box number if mail is not delivered to street address): 676 BROADWAY — Room/suite: 5TH FL	**B** Telephone number 212-477-1579
City or town, state, and ZIP code NEW YORK, NY 10012	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D** 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 40,731,947. **J** Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	337,519.	337,519.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,374,952.			
	b	Gross sales price for all assets on line 6a 8,593,352.				
	7	Capital gain net income (from Part IV, line 2)		2,374,952.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	1,141,390.	1,141,390.		STATEMENT 2
	12	**Total.** Add lines 1 through 11	3,853,861.	3,853,861.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	362,544.	181,272.		181,272.
	14	Other employee salaries and wages	410,366.	146,957.		263,409.
	15	Pension plans, employee benefits	92,183.	39,150.		53,033.
	16a	Legal fees STMT 3	321,645.	95,345.		226,300.
	b	Accounting fees STMT 4	30,250.	15,125.		15,125.
	c	Other professional fees				
	17	Interest				
	18	Taxes STMT 5	114,297.	20,721.		27,576.
	19	Depreciation and depletion	0.			
	20	Occupancy	275,018.	197,018.		78,000.
	21	Travel, conferences, and meetings	22,041.	0.		22,041.
	22	Printing and publications				
	23	Other expenses STMT 6	338,683.	155,185.		183,498.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,967,027.	850,773.		1,050,254.
	25	Contributions, gifts, grants paid	2,203,100.			2,203,100.
	26	**Total expenses and disbursements.** Add lines 24 and 25	4,170,127.	850,773.		3,253,354.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-316,266.			
	b	**Net investment income** (if negative, enter -0-)		3,003,088.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED
832
JUN 24 2013
OGDEN, UT
IRS-OSC

SCANNED JUN 28 2013

123501
12-02-11 LHA **For Paperwork Reduction Act Notice, see instructions.** Form **990-PF** (2011)

614

15120529 759915 475581 2011.05080 THE KEITH HARING FOUNDATION 475581_1

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,017,199.	1,393,799.	1,393,799.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	1,430,048.	3,026,650.	3,129,743.
	b Investments - corporate stock STMT 8	6,229,593.	6,244,852.	7,772,118.
	c Investments - corporate bonds STMT 9	1,750,091.	2,249,827.	2,367,993.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	1,704,016.	0.	0.
	14 Land, buildings, and equipment: basis ▶ 87,550.			
	Less: accumulated depreciation STMT 11▶ 11,674.	81,713.	75,876.	75,876.
	15 Other assets (describe ▶ STATEMENT 12)	5,393,697.	5,299,087.	25,992,418.
	16 Total assets (to be completed by all filers)	18,606,357.	18,290,091.	40,731,947.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	18,606,357.	18,290,091.	
	30 Total net assets or fund balances	18,606,357.	18,290,091.	
	31 Total liabilities and net assets/fund balances	18,606,357.	18,290,091.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,606,357.
2 Enter amount from Part I, line 27a	2	-316,266.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,290,091.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,290,091.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF ARTWORK	D	VARIOUS	VARIOUS
b	SALE OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	SALE OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,009,003.		94,610.	1,914,393.
b	1,633,738.		1,525,726.	108,012.
c	4,950,611.		4,598,064.	352,547.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				1,914,393.
b				108,012.
c				352,547.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — **2** 2,374,952.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2010	2,922,184.	18,747,549.	.155870
2009	1,732,266.	12,266,535.	.141219
2008	1,500,799.	11,490,280.	.130615
2007	651,431.	4,514,287.	.144304
2006	151,876.	2,362,941.	.064274

2	Total of line 1, column (d)	2	.636282
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.127256
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	25,159,895.
5	Multiply line 4 by line 3	5	3,201,748.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	30,031.
7	Add lines 5 and 6	7	3,231,779.
8	Enter qualifying distributions from Part XII, line 4	8	3,253,354.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	30,031.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	30,031.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	30,031.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 86,953.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	86,953.
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	56,922.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 56,922. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KEITH HARING FOUNDATION, INC. Telephone no ▶212-477-1579

Located at ▶676 BROADWAY, 5TH FLOOR, NEW YORK, NY ZIP+4 ▶10012

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

		Line	Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | No: X
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		362,544.	17,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
MORGANSTANLEY SMITHBARNEY 31 WEST 52ND STREET, NEW YORK, NY 10019	INVESTMENT ADVISORY SERVICE	119,562.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,949,139.
b	Average of monthly cash balances	1b	1,940,131.
c	Fair market value of all other assets	1c	10,653,771.
d	**Total** (add lines 1a, b, and c)	1d	25,543,041.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	25,543,041.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	383,146.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	25,159,895.
6	**Minimum investment return.** Enter 5% of line 5	6	1,257,995.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,257,995.
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 30,031.		
b	Income tax for 2011. (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	30,031.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,227,964.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,227,964.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,227,964.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	3,253,354.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,253,354.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	30,031.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,223,323.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,227,964.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 — 35,271.				
b From 2007 — 427,575.				
c From 2008 — 941,663.				
d From 2009 — 1,157,895.				
e From 2010 — 2,034,901.				
f Total of lines 3a through e	4,597,305.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 3,253,354.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,227,964.
e Remaining amount distributed out of corpus	2,025,390.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,622,695.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	35,271.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	6,587,424.			
10 Analysis of line 9:				
a Excess from 2007 — 427,575.				
b Excess from 2008 — 941,663.				
c Excess from 2009 — 1,157,895.				
d Excess from 2010 — 2,034,901.				
e Excess from 2011 — 2,025,390.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT B ATTACHED	NONE	501(C)(3)	TO AID DONEE ORGANIZATIONS IN CARRYING OUT THEIR EXE	2,203,100.
Total			▶ 3a	2,203,100.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2011)

123611 12-02-11

15120529 759915 475581 2011.05080 THE KEITH HARING FOUNDATION 475581_1

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	337,519.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	1,141,390.	
8 Gain or (loss) from sales of assets other than inventory			18	2,374,952.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		3,853,861.	0.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 3,853,861.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 19 June 13 — Title: CPA

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARTIN GREIF		6/6/13		P00029738

Firm's name ▶ MCGLADREY LLP — Firm's EIN ▶ 42-0714325

Firm's address ▶ 1185 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-2602 — Phone no. 212-372-1000

Form **8868** (Rev. January 2012) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE KEITH HARING FOUNDATION, INC.	[X] 11-0249024
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 676 BROADWAY 5TH FLOOR	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10012	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ KEITH HARING FOUNDATION, INC. 676 BROADWAY, 5TH FLOOR - NEW YORK, NY 10012

  Telephone No. ▶ 212-477-1579 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until MAY 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year ____ or

▶ [X] tax year beginning OCT 1, 2011 , and ending SEP 30, 2012 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 35,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 45,953.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions THE KEITH HARING FOUNDATION, INC.	Employer identification number (EIN) or [X] 11-0249024
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 676 BROADWAY, NO. 5TH FL	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10012	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ KEITH HARING FOUNDATION, INC. 676 BROADWAY, 5TH FLOOR - NEW YORK, NY 10012

Telephone No. ▶ 212-477-1579 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until AUGUST 15, 2013 .

5 For calendar year ______ , or other tax year beginning OCT 1, 2011 , and ending SEP 30, 2012 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NECESSARY IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$ 35,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$ 86,953.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**8c**	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶

123842
01-06-12

Depreciation and Amortization Detail FORM 990-PF PAGE 1

990-PF

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1	LEASEHOLD IMPROVEMENTS							
	010110	SL	15.00	16	87,550.		5,837.	5,837.
	* TOTAL 990-PF PG 1 DEPR							
					87,550.	0.	5,837.	5,837.

116261
05-01-11

- Current year section 179   (D) - Asset disposed

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ACCRUED INTEREST RECEIVED FROM MORGAN STANLEY SMITH BARNEY#133-54937	22,852.	0.	22,852.
ACCRUED INTEREST RECEIVED FROM MORGAN STANLEY SMITH BARNEY#552-108121	5,936.	0.	5,936.
DIVIDEND INCOME FROM MORGAN STANLEY SMITH BARNEY#133-54937	154,717.	0.	154,717.
DIVIDEND INCOME FROM MORGAN STANLEY SMITH BARNEY#552-107947	53.	0.	53.
DIVIDEND INCOME FROM MORGAN STANLEY SMITH BARNEY#552-108121	40,934.	0.	40,934.
INTEREST INCOME FROM MORGAN STANLEY SMITH BARNEY#133-50997	98.	0.	98.
INTEREST INCOME FROM MORGAN STANLEY SMITH BARNEY#133-54937	160,885.	0.	160,885.
INTEREST INCOME FROM MORGAN STANLEY SMITH BARNEY#552-108121	55,945.	0.	55,945.
LESS: ACCRUED INTEREST PAID	-22,121.	0.	-22,121.
LESS: BOND AMORTIZATION EXPENSES	-81,780.	0.	-81,780.
TOTAL TO FM 990-PF, PART I, LN 4	337,519.	0.	337,519.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	1,141,390.	1,141,390.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,141,390.	1,141,390.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	321,645.	95,345.		226,300.
TO FM 990-PF, PG 1, LN 16A	321,645.	95,345.		226,300.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	30,250.	15,125.		15,125.
TO FORM 990-PF, PG 1, LN 16B	30,250.	15,125.		15,125.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS LLC FEE	25.	0.		25.
PAYROLL TAXES	47,889.	20,338.		27,551.
FEDERAL EXCISE TAXES	66,000.	0.		0.
FOREIGN TAXES WITHHELD	383.	383.		0.
TO FORM 990-PF, PG 1, LN 18	114,297.	20,721.		27,576.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ARCHIVAL EXPENSES	24,556.	0.		24,556.
BANK CHARGES	570.	0.		570.
COMMUNICATIONS	29,187.	0.		29,187.
INSURANCE	73,832.	0.		73,832.
OFFICE EXPENSES	17,926.	8,963.		8,963.
PAYROLL PROCESSING FEES	2,932.	1,245.		1,687.
AUTHENTICATIONS	2,556.	0.		2,556.
TECHNICAL SUPPORT	15,330.	13,797.		1,533.
SECURITY/ALARM	6,093.	0.		6,093.
SHIPPING	5,352.	0.		5,352.
STORAGE/CONSERVATION	22,384.	0.		22,384.
TRASH REMOVAL	1,436.	0.		1,436.
UTILITIES	10,380.	7,436.		2,944.
NYS FILING FEES	750.	0.		750.
INVESTMENT ADVISORY FEES	119,562.	119,562.		0.
AMORTIZATION	5,837.	4,182.		1,655.
TO FORM 990-PF, PG 1, LN 23	338,683.	155,185.		183,498.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN U.S. GOVERNMENT BONDS - SEE STMT A	X		3,026,650.	3,129,743.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,026,650.	3,129,743.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,026,650.	3,129,743.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN STOCKS AND OPTIONS- SEE STMT A	6,244,852.	7,772,118.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,244,852.	7,772,118.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN CORPORATE BONDS	2,249,827.	2,367,993.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,249,827.	2,367,993.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN MORTGAGE AND ASSET BACKED SECURITIES - SEE STMT A	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	87,550.	11,674.	75,876.
TOTAL TO FM 990-PF, PART II, LN 14	87,550.	11,674.	75,876.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ARTWORK HELD FOR CHARITABLE USE	5,393,697.	5,299,087.	25,992,418.
TO FORM 990-PF, PART II, LINE 15	5,393,697.	5,299,087.	25,992,418.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KRISTEN HARING 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	DIRECTOR 0.00	0.	0.	0.
GILBERT VAZQUEZ 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	VICE PRES 0.00	0.	0.	0.
ALLEN HARING 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	TREASURER 0.00	0.	0.	0.
TOM ECCLES 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	DIRECTOR 0.00	0.	0.	0.
DAVID STARK 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	SEC'Y 0.00	0.	0.	0.
JULIA GRUEN 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	EXEC DIR 40.00	362,544.	17,000.	0.
JUDITH COX 676 BROADWAY 5TH FLOOR NEW YORK, NY 10012	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		362,544.	17,000.	0.

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

This section reflects the impact of positions purchased/sold on a trade date basis, and will include positions purchased and omit positions sold in the current month. Please see the "Unsettled Purchases/Sales Activity" section for more information.
The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the statement period indicated, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Expanded Disclosures. Fixed Income securities are sorted by maturity or pre-refunding date, and alphabetically within date.
Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.
Structured products appear in various statement product categories and are identified as "Structured Products" in the Security Description column. Estimated accrued interest, estimated annual income and estimated yield for structured products with a contingent income feature (such as Range Accrual Notes or Contingent Income Notes) assume specified accrual conditions are met during the relevant observation period and payment in full of all contingent interest. If you hold structured products, please see "Special Considerations Regarding Structured Products" in the Disclosures.
New Treasury regulations require that we report on Form 1099-B after the close of the tax year your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1, 2011. These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. Cost basis is reflected on monthly statements for informational purposes only and should not be used in the preparation of your income tax returns. Please refer to the Expanded Disclosures for additional information.

007051 MSGDT023 038429

STOCKS

COMMON STOCKS

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
3M COMPANY (MMM)	8/4/09	426.000	$71.960	$30,654.96	$39,370.92	$8,715.96 LT		
	8/31/09	175.000	71.618	12,533.15	16,173 50	3,640.35 LT		
	5/25/10	160.000	78.052	12,488.27	14,787.20	2,298.93 LT		
	8/11/10	135.000	83.927	11,330 16	12,476.70	1,146.54 LT		
	11/8/10	250 000	85.668	21,416.95	23,105.00	1,688.05 LT		

CONTINUED

STMT A

1/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	7/5/11	148.000	96.253	14,245.43	13,678.16	(567.27) LT		
	9/26/11	316.000	73.782	23,315.05	29,204.72	5,889.67 LT		
	Total	1,610.000		125,983.97	**148,796.20**	22,812.23 LT	3,799.60	2.55
Share Price: $92.420; Next Dividend Payable 12/12								
ABBOTT LABORATORIES (ABT)	3/16/09	50.000	48.095	2,404.74	3,428.00	1,023.26 LT		
	9/2/09	430.000	44.958	19,331.81	29,480.80	10,148.99 LT		
	10/28/09	135.000	51.510	6,953.85	9,255.60	2,301.75 LT		
	11/2/09	240.000	50.885	12,212.30	16,454.40	4,242.10 LT		
	5/19/10	135.000	48.146	6,499.68	9,255.60	2,755.92 LT		
	8/17/10	165.000	50.290	8,297.85	11,312.40	3,014.55 LT		
	11/8/10	365.000	50.438	18,409.72	25,024.40	6,614.68 LT		
	1/19/12	60.000	55.318	3,319 08	4,113.60	794.52 ST		
	Total	1,580.000		77,429.03	**108,324.80**	30,101.25 LT 794.52 ST	3,223.20	2.97
Share Price: $68.560; Next Dividend Payable 11/12								
AKAMAI TECHNOLOGIES INC (AKAM)	7/13/09	326.000	18.704	6,097.41	12,472.76	6,375.35 LT		
	9/1/09	350.000	17.660	6,181.00	13,391.00	7,210.00 LT		
	3/18/11	251.000	35.973	9,029.20	9,603.26	574.06 LT		
	1/19/12	69.000	32.688	2,255.46	2,639.94	384.48 ST		
	5/17/12	229.000	29.409	6,734.75	8,761.54	2,026.79 ST		
	Total	1,225.000		30,297.82	**46,868.50**	14,159.41 LT 2,411.27 ST	—	—
Share Price: $38.260								
AMAZON COM INC (AMZN)	7/13/09	250.000	81.424	20,356.00	63,580.00	43,224.00 LT		
	1/19/12	45.000	193.701	8,716.56	11,444.40	2,727.84 ST		
	Total	295.000		29,072.56	**75,024.40**	43,224.00 LT 2,727.84 ST	—	—
Share Price: $254.320								
AMC NETWORKS INC CL A (AMCX)	9/15/06	44.539	22.156	986.81	1,938.34	951.53 LT		
	3/27/08	124.460	19.766	2,460.08	5,416.50	2,956.42 LT		
	1/19/12	1.001	41.908	41.95	43 56	1.61 ST		

STMT A

CONTINUED

2/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account 552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	170.000		3,488.84	**7,398.40**	3,907.95 LT 1.61 ST	—	—
Share Price: $43.520								
AMERICAN ELECTRIC POWER CO (AEP)	12/8/10	1,166.000	35.231	41,079.00	**51,234.04**	10,155.04 LT	2,192.08	4.27
Share Price: $43.940; Next Dividend Payable 12/12								
AMGEN INC (AMGN)	7/13/09	284.000	57.888	16,440.05	**23,938.36**	7,498.31 LT	408.96	1.70
Share Price. $84.290; Next Dividend Payable 12/12								
ANADARKO PETE (APC)	9/28/09	259.000	62.930	16,298.87	18,109.28	1,810.41 LT		
	8/24/10	140.000	46.071	6,449.97	9,788.80	3,338.83 LT		
	1/19/12	35.000	79.946	2,798.10	2,447.20	(350.90) ST		
	4/11/12	30.000	74.596	2,237.88	2,097.60	(140.28) ST		
	6/1/12	71.000	59.085	4,195.01	4,964.32	769.31 ST		
	Total	535.000		31,979.83	**37,407.20**	5,149.24 LT 278.13 ST	192 60	0.51
Share Price. $69.920; Next Dividend Payable 12/12								
ANHEUSER BUSCH INBEV SA SPON (BUD)	12/2/10	39 000	57 428	2,239.71	3,350.49	1,110.78 LT		
	12/3/10	160.000	57.970	9,275.20	13,745.60	4,470.40 LT		
	1/6/11	166.000	57.630	9,566.58	14,261.06	4,694.48 LT		
	2/4/11	156 000	55.486	8,655.78	13,401.96	4,746.18 LT		
	Total	521.000		29,737.27	**44,759.11**	15,021.84 LT	673.65	1.50
Share Price: $85.910								
APACHE CORP (APA)	7/23/10	180 000	91.894	16,540.90	15,564.60	(976.30) LT		
	8/12/10	40.000	93.050	3,722.00	3,458.80	(263.20) LT		
	3/17/11	73.000	117.631	8,587.05	6,312.31	(2,274.74) LT		
	6/17/11	157.000	116.887	18,351.20	13,575.79	(4,775.41) LT		
	8/17/11	41.000	106.397	4,362.29	3,545.27	(817.02) LT		
	12/9/11	69.000	96.254	6,641.51	5,966.43	(675.08) ST		
	1/19/12	44.000	96.727	4,255 97	3,804.68	(451.29) ST		
	6/21/12	13.000	81.814	1,063.58	1,124.11	60.53 ST		
	Total	617.000		63,524.50	**53,351.99**	(9,106.67) LT (1,065.84) ST	419.56	0.78
Share Price: $86.470; Next Dividend Payable 11/12								

007051 MSGDT023 038430

STMT A

3/51

CONTINUED

MorganStanley
SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
APPLE INC (AAPL)	8/5/11	10.000	372.912	3,729.12	6,671 05	2,941.93 LT		
	8/8/11	23.000	362.947	8,347.79	15,343.41	6,995.62 LT		
	8/23/11	23.000	365.902	8,415.74	15,343.41	6,927.67 LT		
	Total	56.000		20,492.65	**37,357.88**	16,865.22 LT	—	—
Share Price: $667.105; Next Dividend Payable 11/12								
ASML HOLDING N.V. NEW (ASML)	9/19/08	202 000	21.187	4,279.80	10,843.36	6,563.56 LT		
	9/21/11	223.000	37.013	8,253.99	11,970.64	3,716.65 LT		
	Total	425.000		12,533.79	**22,814.00**	10,280.21 LT	220.15	0.96
Share Price: $53.680								
AT&T INC (T)	9/4/09	385.000	25.320	9,748.20	14,514.50	4,766.30 LT		
	2/25/10	1,455.000	24.690	35,923.80	54,853.50	18,929.70 LT		
	8/11/10	610.000	26.641	16,250.95	22,997.00	6,746.05 LT		
	11/15/10	816.000	28.688	23,409.24	30,763.20	7,353.96 LT		
	1/19/12	489.000	30.397	14,864.28	18,435.30	3,571.02 ST		
	Total	3,755.000		100,196.47	**141,563.50**	37,796.01 LT 3,571.02 ST	6,608.80	4.66
Share Price: $37.700; Next Dividend Payable 11/12								
ATLAS COPCO AB SP ADR B SP ADR (ATLCY)	9/17/09	552.000	12.168	6,716.51	11,470.56	4,754.05 LT		
	1/19/12	95.000	21.100	2,004.50	1,974.10	(30.40) ST		
	6/21/12	3.000	18.450	55.35	62.34	6.99 ST		
	Total	650.000		8,776.36	**13,507.00**	4,754.05 LT (23.41) ST	329.55	2.43
Share Price: $20.780								
AUTODESK INC DELAWARE (ADSK)	3/27/08	22.000	31.640	696.08	733.70	37.62 LT		
	10/31/08	260.000	21.047	5,472.09	8,671.00	3,198.91 LT		
	5/20/10	75.000	28.965	2,172.37	2,501.25	328.88 LT		
	8/10/11	224.000	28.694	6,427.41	7,470.40	1,042.99 LT		
	8/28/12	79.000	31.455	2,484.93	2,634.65	149.72 ST		

CONTINUED

STMT A

4/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	660.000		17,252.88	**22,011.00**	4,608.40 LT 149.72 ST	—	—
Share Price: $33.350								
AUTOMATIC DATA PROCESSING INC (ADP)	12/30/08	654.000	39.094	25,567.61	38,363.64	12,796.03 LT		
	2/26/09	50.000	34.410	1,720.50	2,933.00	1,212.50 LT		
	9/2/09	435.000	37.473	16,300.71	25,517.10	9,216.39 LT		
	10/1/09	620.000	39.060	24,217.26	36,369.20	12,151.94 LT		
	8/11/10	545.000	40.457	22,049.12	31,969.70	9,920 58 LT		
	11/9/10	316.000	45.506	14,379.90	18,536.56	4,156.66 LT		
	Total	2,620.000		104,235.10	**153,689.20**	49,454.10 LT	4,139.60	2.69
Share Price: $58.660; Next Dividend Payable 10/01/12								
AXA ADS (AXAHY)	10/25/06	225.000	38.410	8,642.25	3,352.50	(5,289.75) LT		
	12/4/06	35.000	38.400	1,344.00	521.50	(822.50) LT		
	1/14/08	15.000	39.682	595.23	223.50	(371.73) LT		
	1/23/08	80.000	31.894	2,551.49	1,192.00	(1,359.49) LT		
	10/31/08	540.000	18.749	10,124.35	8,046.00	(2,078.35) LT		
	1/19/12	505.000	15.084	7,617.27	7,524.50	(92.77) ST		
	6/21/12	30.000	12.700	381.00	447.00	66.00 ST		
	Total	1,430.000		31,255.59	**21,307.00**	(9,921.82) LT (26.77) ST	1,046.76	4.91
Share Price: $14.900								
BARCLAYS PLC ADR (BCS)	3/18/11	644.000	18.385	11,839.68	8,932.28	(2,907.40) LT		
	8/4/11	285 000	12.893	3,674.39	3,952.95	278.56 LT		
	1/19/12	70.000	13.466	942.64	970.90	28.26 ST		
	Total	999 000		16,456.71	**13,856.13**	(2,628.84) LT 28.26 ST	374.63	2.70
Share Price: $13 870								
BASF SE SP ADR (BASFY)	9/15/06	124.000	39 620	4,912.88	10,481.72	5,568.84 LT		
	9/25/08	10.000	51.600	516.00	845.30	329.30 LT		
	10/31/08	100.000	33.600	3,360.00	8,453.00	5,093.00 LT		
	1/19/12	32.000	76.310	2,441.92	2,704.96	263 04 ST		

CONTINUED

STMT A

5/51

007051 MSGDT023 038431

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	266 000		11,230.80	**22,484.98**	10,991.14 LT 263.04 ST	641.86	2.85
Share Price: $84.530								
BED BATH & BEYOND INC (BBBY)	3/6/08	314.000	28.094	8,821.46	19,782.00	10,960.54 LT		
	6/11/08	235.000	29.284	6,881.81	14,805.00	7,923.19 LT		
	6/21/12	66.000	60.707	4,006 67	4,158.00	151.33 ST		
	Total	615.000		19,709.94	**38,745.00**	18,883.73 LT 151.33 ST	—	—
Share Price: $63.000								
BHP BILLITON LTD (BHP)	6/29/11	134.000	93.186	12,486.90	9,193.74	(3,293.16) LT		
	1/19/12	42.000	78.308	3,288.93	2,881.62	(407.31) ST		
	6/21/12	10.000	63.590	635.90	686.10	50.20 ST		
	Total	186.000		16,411.73	**12,761.46**	(3,293.16) LT (357.11) ST	416.64	3.26
Share Price: $68.610; Next Dividend Payable 03/13								
BHP BILLITON PLC SPONS ADR (BBL)	11/30/11	705.000	61.243	43,176.17	44,034.30	858.13 ST		
	1/19/12	18.000	66.166	1,190.99	1,124.28	(66.71) ST		
	6/21/12	12.000	55.940	671.28	749.52	78.24 ST		
	Total	735.000		45,038.44	**45,908.10**	869.66 ST	1,646.40	3.58
Share Price: $62.460								
BIOGEN IDEC INC (BIIB)	9/28/09	285.000	51.077	14,556.86	42,524.85	27,967.99 LT		
	9/28/09	481.000	51.077	24,567.90	71,770.01	47,202.11 LT		
	Total	766.000		39,124.76	**114,294.86**	75,170.10 LT	—	—
Share Price: $149.210								
BLACKROCK INC (BLK)	5/8/09	42.000	145.510	6,111.42	7,488.60	1,377.18 LT		
	4/30/10	89 000	184.368	16,408.71	15,868.70	(540.01) LT		
	5/21/10	60.000	164.265	9,855.89	10,698.00	842.11 LT		
	11/10/10	26.000	166.386	4,326.03	4,635.80	309.77 LT		
	1/19/12	36.000	186.955	6,730.39	6,418.80	(311.59) ST		
	Total	253.000		43,432.44	**45,109.90**	1,989.05 LT (311.59) ST	1,518.00	3.36
Share Price: $178.300; Next Dividend Payable 12/12								

STMT A

6/51

CONTINUED

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account 552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
BRISTOL MYERS SQUIBB CO (BMY)	1/29/10	655.000	24.031	15,740.31	22,106.25	6,365.94 LT		
	8/11/10	360.000	26.259	9,453.28	12,150.00	2,696.72 LT		
	11/8/10	850.000	26.437	22,471.45	28,687.50	6,216.05 LT		
	Total	1,865.000		47,665.04	**62,943.75**	15,278.71 LT	2,536.40	4 02
Share Price: $33 750; Next Dividend Payable 11/12								
BROADCOM CORP CL A (BRCM)	3/27/08	109.000	18 700	2,038.30	3,768.13	1,729.83 LT C		
	3/27/08	203.000	18.700	3,796.11	7,017.71	3,221.60 LT C		
	3/27/08	3.000	18.697	56.09	103.71	47.62 LT C		
	5/10/11	54.000	33.582	1,813.42	1,866.78	53.36 LT C		
	5/10/11	102.000	33.582	3,425.36	3,526.14	100.78 LT C		
	5/17/11	138.000	33.457	4,617.04	4,770.66	153.62 LT C		
	5/17/11	260.000	33.457	8,698.77	8,988.20	289.43 LT C		
	6/8/11	83.000	33.835	2,808.27	2,869.31	61.04 LT C		
	6/8/11	156.000	33.835	5,278.20	5,392.92	114.72 LT C		
	10/4/11	145.000	32.326	4,687.27	5,012.65	325.38 ST C		
	10/4/11	273.000	32.326	8,825.00	9,437.61	612.61 ST C		
	12/9/11	78.000	30.030	2,342.33	2,696.46	354.13 ST C		
	12/9/11	146.000	30.030	4,384.37	5,047.22	662.85 ST C		
	Total	1,750.000		52,770.53	**60,497.50**	5,772.00 LT 1,954.97 ST	700.00	1 15
Share Price: $34.570; Next Dividend Payable 12/12								
CABLEVISION SYSTEMS CORP (CVC)	9/15/06	185.000	14.632	2,706.93	2,932.25	225.32 LT		
	3/27/08	500.000	13.054	6,526.84	7,925.00	1,398.16 LT		
	1/19/12	795.000	14.189	11,279.94	12,600.75	1,320.81 ST		
	6/21/12	10.000	12.319	123.19	158.50	35.31 ST		
	Total	1,490.000		20,636.90	**23,616.50**	1,623.48 LT 1,356.12 ST	894.00	3.78
Share Price: $15.850; Next Dividend Payable 12/12								
CAMERON INTNL CORP (CAM)	6/23/11	182.000	45.816	8,338.44	10,204.74	1,866.30 LT		
	6/24/11	94.000	45.979	4,322.03	5,270.58	948.55 LT		
	7/14/11	84.000	49.668	4,172.10	4,709.88	537.78 LT		

CONTINUED

007051 MSGDT023 038432

STMT A 7/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	8/5/11	177.000	47.835	8,466 83	9,924.39	1,457.56 LT		
	11/8/11	158.000	52.346	8,270.65	8,859.06	588.41 ST		
	1/19/12	23.000	54.122	1,244.80	1,289.61	44.81 ST		
	6/21/12	78.000	41.864	3,265.43	4,373.46	1,108.03 ST		
	Total	796.000		38,080.28	**44,631.72**	4,810.19 LT 1,741.25 ST	—	—
Share Price: $56.070								
CANON INC ADR NEW (CAJ)	9/15/06	232.000	50.870	11,801.84	7,426.32	(4,375.52) LT		
	12/4/06	30.000	52.510	1,575 30	960.30	(615.00) LT		
	3/27/08	130.000	46.500	6,045.00	4,161.30	(1,883.70) LT		
	1/19/12	70.000	43.880	3,071.63	2,240.70	(830.93) ST		
	Total	462.000		22,493.77	**14,788.62**	(6,874.22) LT (830.93) ST	636.17	4.30
Share Price: $32.010								
CELGENE CORP (CELG)	12/2/08	189.000	49.507	9,356.88	14,439 60	5,082.72 LT		
	12/3/08	12.000	51.198	614.37	916.80	302.43 LT		
	2/9/09	50.000	54.106	2,705.28	3,820.00	1,114.72 LT		
	2/26/09	50.000	50.040	2,501 98	3,820.00	1,318.02 LT		
	3/6/09	150.000	40.723	6,108.42	11,460.00	5,351.58 LT		
	8/11/10	300.000	55.476	16,642.80	22,920.00	6,277.20 LT		
	2/4/11	135.000	50.968	6,880.68	10,314.00	3,433.32 LT		
	Total	886.000		44,810.41	**67,690.40**	22,879.99 LT	—	—
Share Price: $76.400								
CHARLES SCHWAB NEW (SCHW)	8/26/09	1,445.000	18.110	26,168.81	18,474.32	(7,694.49) LT		
	8/11/10	350.000	14.709	5,148.19	4,474.75	(673.44) LT		
	1/19/12	375.000	12.438	4,664.25	4,794.37	130.12 ST		
	Total	2,170.000		35,981.25	**27,743.45**	(8,367.93) LT 130.12 ST	520.80	1.87
Share Price: $12.785; Next Dividend Payable 11/12								
CHEVRON CORP (CVX)	11/4/10	353.000	84.240	29,736.72	41,145.68	11,408.96 LT		
	11/17/10	85.000	82.836	7,041.09	9,907.60	2,866.51 LT		
	1/19/12	5.000	106.536	532.68	582.80	50.12 ST		
	6/6/12	217.000	97.775	21,217.24	25,293.52	4,076.28 ST		

CONTINUED

8/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	660.000		58,527.73	**76,929.60**	14,275.47 LT 4,126 40 ST	2,376.00	3.08
Share Price: $116.560; Next Dividend Payable 12/12								
CISCO SYS INC (CSCO)	9/28/09	1,065.000	23.840	25,389.60	20,336.17	(5,053.43) LT		
	1/19/12	560.000	19.819	11,098 70	10,693.19	(405.51) ST		
	6/21/12	30.000	17.060	511.79	572.84	61 05 ST		
	Total	1,655.000		37,000.09	**31,602.22**	(5,053.43) LT (344.46) ST	926.80	2.93
Share Price: $19.095; Next Dividend Payable 10/12								
CITRIX SYSTEMS INC (CTXS)	10/14/10	166.000	58 642	9,734.63	12,703.78	2,969.15 LT		
	1/19/12	7.000	69.200	484.40	535.70	51.30 ST		
	Total	173.000		10,219.03	**13,239.48**	2,969.15 LT 51.30 ST	—	—
Share Price: $76.529								
CME GROUP INC (CME)	3/1/11	165.000	61 285	10,112.07	9,452.85	(659.22) LT		
	3/10/11	145.000	59.547	8,634.38	8,307.05	(327.33) LT		
	12/9/11	100.000	49.994	4,999.37	5,729.00	729.63 ST		
	1/19/12	80 000	47.592	3,807.39	4,583 20	775.81 ST		
	Total	490.000		27,553.21	**28,072.10**	(986.55) LT 1,505.44 ST	882.00	3.14
Share Price: $57.290; Next Dividend Payable 12/12								
COCA COLA CO (KO)	9/28/09	1,202.000	26.695	32,087.33	45,591.86	13,504.53 LT		
	1/19/12	106.000	33.683	3,570.40	4,020.58	450.18 ST		
	Total	1,308.000		35,657.73	**49,612.44**	13,504.53 LT 450.18 ST	1,334.16	2.68
Share Price: $37.930; Next Dividend Payable 10/01/12								
COMCAST CORP CL A SPECIAL NEW (CMCSK)	3/7/11	288.000	24.139	6,952 06	10,025.28	3,073 22 LT		
	3/7/11	241.000	24.139	5,817.52	8,389.21	2,571.69 LT		
	3/7/11	9.000	24.139	217.25	313.29	96.04 LT		
	3/7/11	38.000	24.139	917.29	1,322 78	405.49 LT		
	5/13/11	454.000	23.752	10,783.50	15,803.74	5,020.24 LT		
	5/13/11	454.000	23.752	10,783.50	15,803.74	5,020 24 LT		
	5/13/11	1,105.000	23.752	26,246.18	38,465.05	12,218.87 LT		

9/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	5/26/11	186.000	23.503	4,371.58	6,474.66	2,103.08 LT		
	5/26/11	186.000	23 503	4,371.58	6,474.66	2,103.08 LT		
	5/26/11	452.000	23.503	10,623.39	15,734.12	5,110.73 LT		
	6/17/11	221.000	22.369	4,943.55	7,693 01	2,749.46 LT		
	6/17/11	221.000	22.369	4,943.55	7,693.01	2,749.46 LT		
	6/17/11	537.000	22.369	12,012.15	18,692.97	6,680.82 LT		
	8/17/11	259.000	21.158	5,479.82	9,015.79	3,535.97 LT		
	8/17/11	259.000	21.158	5,479.82	9,015.79	3,535.97 LT		
	8/17/11	630.000	21.158	13,329.28	21,930.30	8,601.02 LT		
	Total	5,540.000		127,272.02	**192,847.40**	65,575.38 LT	3,601.00	1.86
Share Price: $34.810; Next Dividend Payable 10/12								
CONOCOPHILLIPS (COP)	3/2/11	436.000	60.222	26,256.90	24,930.48	(1,326.42) LT		
	7/5/11	49.000	58.406	2,861.87	2,801.82	(60.05) LT		
	1/19/12	86.000	54.850	4,717.06	4,917.48	200.42 ST		
	Total	571.000		33,835.83	**32,649.78**	(1,386.47) LT 200.42 ST	1,507.44	4.61
Share Price: $57.180; Next Dividend Payable 12/12								
COVIDIEN PLC NEW (COV)	9/15/06	227.000	33.731	7,656.98	13,488.34	5,831.36 LT		
	1/19/12	32.000	48 057	1,537.82	1,901.44	363.62 ST		
	Total	259.000		9,194 80	**15,389.78**	5,831.36 LT 363.62 ST	269.36	1.75
Share Price: $59.420; Next Dividend Payable 11/12								
CREE RESEARCH INC (CREE)	9/4/09	272.000	37.474	10,192.92	6,937.36	(3,255.56) LT		
	4/20/11	112.000	39.144	4,384.08	2,856.56	(1,527.52) LT		
	1/19/12	324.000	25.868	8,381.33	8,263.62	(117.71) ST		
	6/21/12	54.000	23.728	1,281.31	1,377.27	95.96 ST		
	Total	762.000		24,239.64	**19,434.81**	(4,783.08) LT (21.75) ST	—	—
Share Price: $25.505								

CONTINUED

10/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
CRH PLC ADR (CRH)	9/15/06	370.000	34.743	12,854.80	7,104.00	(5,750.80) LT		
	3/27/08	140.000	38.268	5,357.58	2,688.00	(2,669.58) LT		
	2/26/09	90.000	20.230	1,820.70	1,728.00	(92.70) LT		
	11/8/10	325.000	19 536	6,349.20	6,240.00	(109.20) LT		
	1/19/12	95.000	20.712	1,967.64	1,824.00	(143.64) ST		
	6/21/12	10.000	17.483	174.83	192.00	17.17 ST		
	Total	1,030.000		28,524.75	**19,776.00**	(8,622.28) LT (126.47) ST	806.49	4.07
Share Price: $19 200; Next Dividend Payable 10/29/12								
CVS CAREMARK CORP (CVS)	9/1/09	570.000	37.100	21,147.00	27,599.40	6,452.40 LT		
	8/11/10	700.000	28.617	20,031.90	33,894.00	13,862.10 LT		
	1/19/12	20.000	42.915	858 30	968.40	110 10 ST		
	Total	1,290 000		42,037.20	**62,461.80**	20,314.50 LT 110.10 ST	838.50	1.34
Share Price: $48.420; Next Dividend Payable 11/12								
DANONE SPONSORED ADR (DANOY)	9/15/06	500.000	14.510	7,255.00	6,125.00	(1,130.00) LT		
	9/1/09	200.000	10.840	2,168.00	2,450.00	282.00 LT		
	11/8/10	140.000	13.020	1,822.80	1,715.00	(107.80) LT		
	1/19/12	190.000	12.240	2,325.60	2,327.50	1.90 ST		
	Total	1,030.000		13,571.40	**12,617.50**	(955.80) LT 1.90 ST	237.93	1.88
Share Price: $12.250								
DEERE & CO (DE)	6/10/11	108.000	81.407	8,791.93	8,906.76	114.83 LT		
	6/29/11	107.000	82.575	8,835.50	8,824.29	(11.21) LT		
	1/19/12	10.000	86.634	866.34	824.70	(41.64) ST		
	9/14/12	65 000	81.785	5,316.03	5,360.55	44.52 ST		

CONTINUED

007051 MSGDT023 038434

15/11

Holdings

Select UMA Basic Securities Account 552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	290.000		23,809.80	**23,916.30**	103.62 LT 2.88 ST	533 60	2.23
Share Price: $82.470; Next Dividend Payable 11/01/12								
DIAGEO PLC SPON ADR NEW (DEO)	9/15/06	106.000	70.110	7,431.66	11,949.38	4,517.72 LT		
	2/4/11	30.000	79.350	2,380.50	3,381.90	1,001.40 LT		
	1/19/12	6.000	85.573	513.44	676.38	162.94 ST		
	Total	142.000		10,325.60	**16,007.66**	5,519.12 LT 162.94 ST	391.78	2.44
Share Price: $112.730; Next Dividend Payable 10/26/12								
DIRECTV COM (DTV)	9/15/06	260.000	15.338	3,987.89	13,634.40	9,646.51 LT		
	1/19/12	33.000	42.948	1,417.28	1,730.52	313.24 ST		
	Total	293.000		5,405.17	**15,364.92**	9,646.51 LT 313.24 ST	—	—
Share Price: $52.440								
DOLBY CLA A COM STK (DLB)	10/28/08	77.000	29.223	2,250.16	2,521.75	271.59 LT		
	10/29/08	96.000	29.740	2,855 01	3,144.00	288.99 LT		
	4/6/11	13.000	49.008	637.11	425.75	(211.36) LT		
	4/15/11	31.000	47.088	1,459.73	1,015.25	(444.48) LT		
	8/5/11	116.000	31.054	3,602.26	3,799.00	196.74 LT		
	12/7/11	9.000	32.286	290.57	294.75	4.18 ST		
	1/19/12	4.000	34.608	138.43	131.00	(7.43) ST		
	8/7/12	274.000	33.791	3,258.73	8,973.50	(285.23) ST		
	Total	620.000		20,492.00	**20,305.00**	101.48 LT (288.48) ST	—	—
Share Price: $32.750								
DU PONT EI DE NEMOURS & CO (DD)	8/26/09	1,225.000	32.640	39,984.00	61,580.75	21,596.75 LT		
	2/11/10	145.000	32.260	4,677.70	7,289.15	2,611.45 LT		
	7/5/11	769.000	54.482	41,896.35	38,657.63	(3,238.72) LT		
	9/26/11	641.000	40.672	26,070.43	32,223.07	6,152.64 LT		

CONTINUED

12/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	2,780.000		112,628.48	**139,750.60**	27,122.12 LT	4,781.60	3.42
Share Price: $50.270; Next Dividend Payable 12/12								
EATON CORPORATION (ETN)	6/7/11	164.000	48.398	7,937.22	7,752.28	(184.94) LT		
	6/7/11	198.000	48.398	9,582.70	9,359.46	(223.24) LT		
	6/7/11	3.000	48.398	145.24	141.81	(3.43) LT		
	6/17/11	171.000	47.210	8,072.84	8,083.17	10.33 LT		
	6/17/11	209.000	47.210	9,866.81	9,879.43	12.62 LT		
	8/23/11	57.000	38.645	2,202.79	2,694.39	491.60 LT		
	8/23/11	70.000	38 645	2,705.18	3,308.90	603 72 LT		
	3/19/12	398.000	50.891	20,254.50	18,813.46	(1,441.04) ST		
	3/19/12	485.000	50.891	24,681.99	22,925.95	(1,756.04) ST		
	6/21/12	92.000	38.027	3,498.47	4,348.84	850.37 ST		
	6/21/12	113.000	38.027	4,297.04	5,341.51	1,044.47 ST		
	Total	1,960.000		93,244.78	**92,649.20**	706.66 LT (1,302.24) ST	2,979.20	3 21
Share Price: $47.270; Next Dividend Payable 11/12								
EBAY INC (EBAY)	3/13/07	975.000	30.713	29,945.37	47,160.75	17,215.38 LT		
	3/27/08	300.000	31.040	9,312.00	14,511.00	5,199 00 LT		
	1/19/12	60.000	31 438	1,886.28	2,902.20	1,015.92 ST		
	Total	1,335 000		41,143.65	**64,573.95**	22,414.38 LT 1,015.92 ST	—	—
Share Price: $48.370								
EMC CORP MASS (EMC)	10/18/11	562.000	23.737	13,340.36	15,325 74	1,985.38 ST		
	11/8/11	543.000	24.964	13,555.45	14,807.61	1,252.16 ST		
	1/19/12	195.000	23.097	4,503 95	5,317.65	813.70 ST		
	Total	1,300.000		31,399 76	**35,451.00**	4,051.24 ST	—	—
Share Price: $27.270								
ENSCO PLC CLASS A (ESV)	1/26/12	244.000	54.415	13,277.24	13,312.64	35.40 ST		
	3/23/12	150.000	54.284	8,142.65	8,184.00	41.35 ST		
	6/21/12	26.000	43 699	1,136.17	1,418.56	282.39 ST		
	Total	420.000		22,556.06	**22,915.20**	359.14 ST	619 50	2.70
Share Price: $54.560; Next Dividend Payable 12/12								

13/5

CONTINUED

007051 MSGDT023 038435

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
EOG RESOURCES INC (EOG)	10/4/11	204.000	70.477	14,377.37	22,858.20	8,480.83 ST		
	6/15/12	79.000	95.406	7,537.07	8,851.95	1,314.88 ST		
	6/21/12	1.000	87.300	87.30	112.05	24.75 ST		
	Total	284.000		22,001.74	**31,822.20**	9,820.46 ST	193.12	0.60
Share Price: $112.050; Next Dividend Payable 10/12								
EXPRESS SCRIPTS HLDG CO COM (ESRX)	1/4/12	359.000	47.639	17,102.51	22,484.17	5,381.66 ST		
	2/3/12	78.000	52.099	4,063.76	4,885.14	821.38 ST		
	7/10/12	138.000	55.060	7,598.22	8,642.94	1,044.72 ST		
	Total	575.000		28,764.49	**36,012.25**	7,247.76 ST	—	—
Share Price: $62.630								
EXXON MOBIL CORP (XOM)	12/30/08	305.000	79.108	24,127.79	27,892.25	3,764.46 LT		
	2/26/09	50.000	72.112	3,605.59	4,572.50	966.91 LT		
	10/8/09	200.000	68.827	13,765.40	18,290.00	4,524.60 LT		
	1/28/10	120.000	64.993	7,799.16	10,974.00	3,174.84 LT		
	5/7/10	465.000	64.468	29,977.81	42,524.25	12,546.44 LT		
	8/10/10	390.000	61.888	24,136.32	35,665.50	11,529.18 LT		
	11/8/10	250.000	70.207	17,551.78	22,862.50	5,310.72 LT		
	8/4/11	180.000	74.722	13,450.03	16,461.00	3,010.97 LT		
	Total	1,960.000		134,413.88	**179,242.00**	44,828.12 LT	4,468.80	2.49
Share Price: $91.450; Next Dividend Payable 12/12								
FLUOR CORP NEW (FLR)	11/20/08	181.000	30.469	5,514.97	10,186.68	4,671.71 LT		
	2/26/09	70.000	35.553	2,488.72	3,939.60	1,450.88 LT		
	10/4/11	125.000	46.158	5,769.80	7,035.00	1,265.20 ST		
	6/21/12	11.000	47.015	517.17	619.08	101.91 ST		
	Total	387.000		14,290.66	**21,780.36**	6,122.59 LT 1,367.11 ST	247.68	1.13
Share Price: $56.280; Next Dividend Payable 10/02/12								
FOREST LABORATORIES INC (FRX)	12/4/06	60.000	49.440	2,966.40	2,136.60	(829.80) LT		
	9/6/07	150.000	41.013	6,151.98	5,341.50	(810.48) LT		
	9/25/08	690.000	28.088	19,380.38	24,570.90	5,190.52 LT		
	1/19/12	130.000	32.130	4,176.90	4,629.30	452.40 ST		

CONTINUED

14/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	1,030.000		32,675 66	**36,678.30**	3,550.24 LT 452.40 ST	—	—
Share Price: $35 610								
FREEPORT MCMORAN CP&GLD (FCX)	2/9/09	324.000	14.954	4,845.11	**12,823.92**	7,978.81 LT	405.00	3.15
Share Price: $39.580; Next Dividend Payable 11/12								
GENERAL ELECTRIC CO (GE)	4/15/08	281.000	31.839	8,946 87	6,381.51	(2,565.36) LT		
	4/15/08	340.000	31.839	10,825.35	7,721.40	(3,103.95) LT		
	4/15/08	3.000	31.839	95.56	68.13	(27.43) LT		
	10/31/08	456.000	19.748	9,005 09	10,355.76	1,350.67 LT		
	10/31/08	554.000	19.748	10,940.39	12,581.34	1,640.95 LT		
	11/4/08	225.000	19.950	4,488.75	5,109.75	621.00 LT		
	11/4/08	275.000	19.950	5,486 25	6,245.25	759 00 LT		
	2/26/09	225.000	9.221	2,074.68	5,109.75	3,035.07 LT		
	2/26/09	275.000	9.221	2,535 72	6,245.25	3,709.53 LT		
	12/10/10	309.000	17.494	5,405.77	7,017.39	1,611.62 LT		
	12/10/10	377.000	17.494	6,595.39	8,561.67	1,966.28 LT		
	10/20/11	320.000	16.581	5,306.05	7,267.20	1,961.15 ST		
	10/20/11	390.000	16.581	6,466 74	8,856.90	2,390.16 ST		
	Total	4,030.000		78,172.61	**91,521.30**	8,997.38 LT 4,351 31 ST	2,740.40	2.99
Share Price: $22.710; Next Dividend Payable 10/25/12								
GENERAL MILLS INC (GIS)	2/18/09	240.000	27.795	6,670.80	9,564.00	2,893.20 LT		
	2/26/09	150.000	26.825	4,023.75	5,977.50	1,953.75 LT		
	3/3/09	50.000	26.340	1,317.00	1,992.50	675.50 LT		
	3/9/09	490.000	25.147	12,322.23	19,526.50	7,204.27 LT		
	9/3/09	225.000	29.034	6,532.55	8,966.25	2,433.70 LT		
	11/17/10	255.000	35 678	9,097.79	10,161 75	1,063.96 LT		
	1/19/12	30.000	40 987	1,229 61	1,195.50	(34 11) ST		
	Total	1,440.000		41,193.73	**57,384.00**	16,224.38 LT (34.11) ST	1,900.80	3.31
Share Price: $39.850; Next Dividend Payable 11/12								

15/51

CONTINUED

007051 MSGDT023 038436

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
GOOGLE INC-CL A (GOOG)	9/23/08	32.000	436.131	13,956.18	24,144.00	10,187.82 LT		
	7/13/09	56.000	423.780	23,731.68	42,252.00	18,520.32 LT		
	1/19/12	2.000	635.590	1,271.18	1,509.00	237.82 ST		
	Total	90.000		38,959.04	**67,905.00**	28,708.14 LT 237.82 ST	—	—
Share Price: $754 500								
GRUPO TELEVISA S.A.GLOBAL DEP (TV)	10/25/06	326.000	24 300	7,921.80	7,664.26	(257.54) LT		
	3/27/08	170.000	24.758	4,208.84	3,996.70	(212.14) LT		
	1/19/12	133.000	21.498	2,859.23	3,126.83	267.60 ST		
	Total	629.000		14,989.87	**14,787.79**	(469.68) LT 267.60 ST	70.45	0.47
Share Price: $23.510								
H J HEINZ CO (HNZ)	12/30/08	805.000	37.905	30,513.60	45,039.75	14,526.15 LT		
	9/4/09	730.000	37.671	27,499.83	40,843.50	13,343.67 LT		
	9/9/09	230.000	39.959	9,190.62	12,868.50	3,677.88 LT		
	9/24/09	350.000	39.868	13,953.91	19,582.50	5,628.59 LT		
	8/11/10	278.000	45.277	12,586.92	15,554.10	2,967.18 LT		
	1/19/12	207.000	53.510	11,076.57	11,581.65	505.08 ST		
	Total	2,600.000		104,821.45	**145,470.00**	40,143.47 LT 505.08 ST	5,356.00	3.68
Share Price: $55.950; Next Dividend Payable 10/10/12								
HOME DEPOT INC (HD)	6/13/11	417.000	33.620	14,019.46	25,174.29	11,154.83 LT		
	6/13/11	516.000	33.620	17,347.88	31,150.92	13,803.04 LT		
	6/13/11	1.000	33.620	33.55	60.37	26.82 LT		
	8/9/11	412.000	29.221	12,038.89	24,872.44	12,833.55 LT		
	8/9/11	509.000	29.221	14,873.28	30,728.33	15,855.05 LT		
	1/19/12	15.000	44.976	674.64	905.55	230.91 ST		
	1/19/12	20.000	44.976	899.52	1,207.40	307.88 ST		

16/51

CONTINUED

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	1,890.000		59,887.22	**114,099.30**	53,673.29 LT 538.79 ST	2,192.40	1.92
Share Price: $60.370, Next Dividend Payable 12/12								
HONDA MOTOR COMPANY LTD ADR (HMC)	10/25/06	222.000	34.460	7,650.12	6,859.80	(790.32) LT		
	12/4/06	30.000	34.830	1,044.90	927.00	(117.90) LT		
	3/27/08	140.000	29.970	4,195.80	4,326.00	130.20 LT		
	11/8/10	20.000	36.300	726.00	618.00	(108.00) LT		
	1/19/12	184 000	33 805	6,220.12	5,685.60	(534.52) ST		
	Total	596.000		19,836.94	**18,416.40**	(886.02) LT (534.52) ST	438.66	2 38
Share Price: $30.900								
HONG KONG & CHINA GAS LTD ADR (HOKCY)	10/25/06	5,026.945	1.453	7,303.93	12,567.36	5,263.43 LT		
	12/4/06	805.255	1.385	1,115.00	2,013.14	898.14 LT		
	1/19/12	261.800	2.082	545.02	654.50	109.48 ST		
	6/21/12	190,000	2.090	397.10	475.00	77.90 ST		
	Total	6,284.000		9,361.05	**15,710.00**	6,161.57 LT 187.38 ST	232.51	1 48
Share Price. $2.500; Next Dividend Payable 10/11/12								
HSBC HOLDINGS PLC SPON ADR NEW (HBC)	10/19/06	66.000	94.740	6,252.84	3,066.36	(3,186.48) LT		
	12/4/06	10.000	93.500	935.00	464.60	(470.40) LT		
	12/20/06	10.000	91.260	912.60	464.60	(448.00) LT		
	3/27/08	40.000	81.870	3,274.80	1,858.40	(1,416.40) LT		
	11/8/10	50 000	55.630	2,781.50	2,323.00	(458.50) LT		
	3/24/11	41.000	52.142	2,137.83	1,904.86	(232.97) LT		
	1/19/12	93 000	41 287	3,839 71	4,320.78	481.07 ST		

CONTINUED

007051 MSGDT023 038437

17/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	310.000		20,134.28	**14,402.60**	(6,212.75) LT 481.07 ST	635.50	4.41
Share Price: $46.460								
HUTCHISON WHAMPOA ADR (HUWHY)	10/25/06	472.512	17.960	8,486.32	9,080.73	594.41 LT		
	3/27/08	12.487	19.182	239.52	239.97	0.45 LT		
	1/19/12	227.000	18.650	4,233.55	4,362.48	128.93 ST		
	6/21/12	8.001	16.768	134.16	153.76	19.60 ST		
	Total	720.000		13,093.55	**13,836.96**	594.86 LT 148.53 ST	343.44	2.48
Share Price: $19.218								
ICON PLC SP ADR (ICLR)	4/30/10	103.000	29.275	3,015.35	2,510.11	(505.24) LT		
	6/10/10	54.000	26.748	1,444.38	1,315.98	(128.40) LT		
	6/14/10	10.000	28.273	282.73	243.70	(39 03) LT		
	6/15/10	19.000	29.155	553.94	463.03	(90.91) LT		
	11/8/10	247.000	20.170	4,981.99	6,019.39	1,037.40 LT		
	1/19/12	135.000	18.516	2,499.63	3,289.95	790.32 ST		
	Total	568.000		12,778.02	**13,842.16**	273.82 LT 790.32 ST	—	—
Share Price: $24.370								
IMMUNOGEN INC (IMGN)	10/14/10	122.000	7.390	901.63	1,779.98	878.35 LT		
	10/15/10	39.000	7.738	301.77	569.01	267.24 LT		
	10/18/10	202.000	7.769	1,569.36	2,947.18	1,377.82 LT		
	10/19/10	114.000	7.695	877.25	1,663.26	786.01 LT		
	10/20/10	53.000	7.877	417.49	773.27	355.78 LT		
	10/21/10	27.000	7.881	212.80	393.93	181.13 LT		
	10/22/10	7.000	7.971	55.80	102.13	46.33 LT		
	10/26/10	52.000	8.007	416.35	758.68	342.33 LT		
	Total	616.000		4,752.45	**8,987.44**	4,234.99 LT	—	—
Share Price: $14.590								
ING GROEP NV ADR (ING)	10/31/08	49.000	9.188	450.21	386.61	(63.60) LT		
	12/17/09	1,368.000	6.266	8,572.24	10,793.52	2,221.28 LT		
	1/19/12	893.000	9.138	8,160.23	7,045.77	(1,114.46) ST		
	6/21/12	550.000	6.278	3,452.90	4,339.50	886.60 ST		

18/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	2,860.000		20,635.58	**22,565.40**	2,157.68 LT (227.86) ST	—	—
Share Price: $7.890								
INTEL CORP (INTC)	1/9/03	390.000	17.251	6,728.01	8,835.45	2,107.44 LT		
	9/15/06	1,790.000	19.610	35,101.90	40,552.45	5,450.55 LT		
	10/31/08	350.000	16.257	5,689.78	7,929.25	2,239.47 LT		
	11/4/08	400.000	16.140	6,456.00	9,062.00	2,606.00 LT		
	7/27/09	540.000	19.278	10,410.12	12,233.70	1,823.58 LT		
	8/10/10	200.000	19.859	3,971.82	4,531.00	559.18 LT		
	Total	3,670.000		68,357.63	**83,143.85**	14,786.22 LT	3,303.00	3.97
Share Price: $22.655; Next Dividend Payable 12/12								
INTERNATIONAL PAPER CO (IP)	6/16/11	922.000	26.976	24,871.87	33,487.04	8,615.17 LT		
	8/5/11	853.000	25.894	22,087.92	30,980.96	8,893.04 LT		
	8/10/11	970.000	24.782	24,038.64	35,230.40	11,191.76 LT		
	6/21/12	75.000	29.019	2,176.43	2,724.00	547.57 ST		
	Total	2,820.000		73,174.86	**102,422.40**	28,699.97 LT 547.57 ST	2,961.00	2.89
Share Price: $36.320, Next Dividend Payable 12/12								
INTUIT INC (INTU)	8/19/11	547.000	44.119	24,132.87	**32,207.36**	8,074.49 LT	371.96	1.15
Share Price: $58.880; Next Dividend Payable 10/12								
ISIS PHARM INC (ISIS)	10/14/10	308.000	8.636	2,659.76	4,333.56	1,673.80 LT		
	10/18/10	40.000	9.409	376.36	562.80	186.44 LT		
	10/19/10	135.000	9.372	1,265.17	1,899.45	634.28 LT		
	10/20/10	66.000	9.388	619.64	928.62	308.98 LT		
	2/4/11	140.000	8 808	1,233.12	1,969.80	736.68 LT		
	1/19/12	171.000	8.017	1,370.99	2,405.97	1,034.98 ST		
	Total	860.000		7,525.04	**12,100.20**	3,540.18 LT 1,034.98 ST	—	—
Share Price: $14 070								
JOHNSON & JOHNSON (JNJ)	5/30/03	11.000	54.171	595.88	758.01	162.13 LT		
	5/30/03	16.000	54.172	866.75	1,102.56	235.81 LT		
	5/30/03	3.000	54.172	162.51	206.73	44.22 LT		
	7/13/09	400.000	57.618	23,047.00	27,564.00	4,517.00 LT		

19/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	7/13/09	650.000	57.618	37,451.38	44,791.50	7,340.12 LT		
	9/9/09	144.000	60.950	8,776.78	9,923.04	1,146.26 LT		
	9/9/09	235.000	60.950	14,323.23	16,193.85	1,870.62 LT		
	5/27/10	97.000	59.469	5,768.45	6,684.27	915.82 LT		
	5/27/10	158.000	59.468	9,396.02	10,887.78	1,491.76 LT		
	8/16/10	154.000	57.760	8,895.04	10,612.14	1,717.10 LT		
	8/16/10	251.000	57.760	14,497.76	17,296.41	2,798.65 LT		
	1/19/12	72.000	64.998	4,679.86	4,961.52	281.66 ST		
	1/19/12	119.000	64.998	7,734.76	8,200.29	465.53 ST		
	Total	2,310.000		136,195.42	**159,182.10**	22,239.49 LT 747.19 ST	5,636.40	3.54
Share Price: $68.910; Next Dividend Payable 12/12								
JOHNSON CONTROLS INCORPORATED (JCI)	11/16/11	1,400.000	31.514	44,119.46	38,360.00	(5,759.46) ST		
	1/19/12	60.000	32.498	1,949.88	1,644.00	(305.88) ST		
	6/21/12	40.000	27.479	1,099.16	1,096.00	(3.16) ST		
	Total	1,500.000		47,168.50	**41,100.00**	(6,068.50) ST	1,080.00	2.62
Share Price: $27.400; Next Dividend Payable 10/02/12								
JUNIPER NETWORKS (JNPR)	7/13/09	1,242.000	23.178	28,786.45	21,250.62	(7,535.83) LT		
	9/9/11	817.000	21.392	17,477.43	13,978.87	(3,498.56) LT		
	12/9/11	186.000	19.985	3,717.14	3,182.46	(534.68) ST		
	5/9/12	250.000	19.035	4,758.75	4,277.50	(481.25) ST		
	6/21/12	155.000	16.028	2,484.31	2,652.05	167.74 ST		
	Total	2,650.000		57,224.08	**45,341.50**	(11,034.39) LT (848.19) ST	—	—
Share Price: $17.110								
KIMBERLY CLARK CORP (KMB)	12/30/08	96.000	52.700	5,059.20	8,234.88	3,175.68 LT		
	8/31/09	270.000	59.885	16,168.90	23,160.60	6,991.70 LT		
	2/2/10	100.000	59.830	5,982.96	8,578.00	2,595.04 LT		
	8/25/10	125.000	64.720	8,090.00	10,722.50	2,632.50 LT		
	11/8/10	425.000	62.717	26,654.77	36,456.50	9,801.73 LT		
	4/1/11	289.000	65.436	18,911.00	24,790.42	5,879.42 LT		

CONTINUED

20/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	1,305.000		80,866.83	**111,942.90**	31,076.07 LT	3,862.80	3.45
Share Price: $85.780; Next Dividend Payable 10/02/12								
KOMATSU LTD SPON ADR NEW (KMTUY)	4/17/12	481 000	28.456	13,687.24	9,374.69	(4,312.55) ST		
	6/21/12	24.000	23.771	570.50	467.76	(102.74) ST		
	Total	505.000		14,257.74	**9,842.45**	(4,415.29) ST	225.74	2.29
Share Price: $19.490								
L-3 COMMUNICATIONS HOLDING INC (LLL)	9/15/06	235.000	73.248	17,213.26	16,851.85	(361 41) LT		
	12/20/06	30.000	77.738	2,332.13	2,151.30	(180.83) LT		
	9/25/08	20.000	96.183	1,923.66	1,434.20	(489.46) LT		
	1/19/12	90.000	68.006	6,120.57	6,453.90	333.33 ST		
	Total	375.000		27,589.62	**26,891.25**	(1,031.70) LT 333.33 ST	750.00	2.78
Share Price: $71.710; Next Dividend Payable 12/12								
LIBERTY INTERACTIVE CO INTER A (LINTA)	9/25/08	702.000	12.117	8,505.97	12,987.00	4,481.03 LT		
	1/19/12	45.000	15.141	681.33	832.50	151.17 ST		
	Total	747.000		9,187.30	**13,819.50**	4,481.03 LT 151.17 ST	—	—
Share Price: $18.500								
LIBERTY MEDIA CO LIBERTY CAP A (LMCA)	9/15/06	111 000	12.634	1,402.33	11,552.88	10,150.55 LT		
	9/25/08	50.000	13 948	697.40	5,204.00	4,506.60 LT		
	Total	161.000		2,099.73	**16,756.88**	14,657.15 LT	—	—
Share Price: $104.080								
METLIFE INCORPORATED (MET)	3/2/11	901.000	44.444	40,043.60	31,048.46	(8,995.14) LT		
	7/13/11	124.000	42.145	5,225.96	4,273.04	(952.92) LT		
	1/19/12	305.000	35.736	10,899.48	10,510.30	(389.18) ST		
	6/21/12	50.000	29.818	1,490.88	1,723.00	232.12 ST		
	Total	1,380.000		57,659.92	**47,554.80**	(9,948 06) LT (157.06) ST	1,021.20	2 14
Share Price: $34 460; Next Dividend Payable 12/12								

CONTINUED

21/51

007051 MSGDT023 038439

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
METTLER TOLEDO INTL (MTD)	9/15/06	119.000	64.940	7,727.86	**20,318.06**	12,590.20 LT	—	—
Share Price: $170.740								
MICROSOFT CORP (MSFT)	9/30/04	59.000	27.750	1,637.25	1,755.84	118.59 LT		
	9/30/04	141.000	27.750	3,912.74	4,196.16	283.42 LT		
	9/30/04	5.000	27.750	138.76	148.80	10.04 LT		
	1/26/05	43.000	26.026	1,119.12	1,279.68	160.56 LT		
	1/26/05	107.000	26.026	2,784.78	3,184.32	399.54 LT		
	9/15/06	702.000	26 780	18,799.49	20,891.52	2,092.03 LT		
	9/15/06	1,708.000	26.780	45,740.07	50,830.08	5,090.01 LT		
	12/4/06	29.000	29.380	852.02	863.04	11.02 LT		
	12/4/06	71.000	29.380	2,085.98	2,112.96	26.98 LT		
	3/27/08	349.000	28.200	9,841.80	10,386.24	544.44 LT		
	3/27/08	851.000	28.200	23,998.20	25,325.76	1,327.56 LT		
	2/26/09	37.000	16.558	612.65	1,101.12	488.47 LT		
	2/26/09	93.000	16.558	1,539.89	2,767.68	1,227.79 LT		
	8/10/10	332.000	25.079	8,326.20	9,880.32	1,554.12 LT		
	8/10/10	808.000	25.079	20,263.75	24,046.08	3,782.33 LT		
	11/8/10	226.000	26.768	6,049.57	6,725.76	676.19 LT		
	11/8/10	549.000	26.768	14,695.63	16,338.24	1,642.61 LT		
	11/28/11	142.000	24.855	3,529.41	4,225.92	696.51 ST		
	11/28/11	348.000	24.855	8,649.54	10,356.48	1,706.94 ST		
	Total	6,600.000		174,576.85	**196,416.00**	19,435.70 LT 2,403.45 ST	6,072.00	3.09
Share Price: $29.760; Next Dividend Payable 12/12								
MITSUBISHI UFJ FINCL GRP ADS (MTU)	9/12/06	3.000	13.227	39.68	13.95	(25.73) LT		
	12/4/06	130.000	12.850	1,670.50	604.50	(1,066.00) LT		
	12/20/06	100.000	12.730	1,273.00	465.00	(808.00) LT		
	3/27/08	1,000.000	8.798	8,798.40	4,650.00	(4,148.40) LT		

CONTINUED

22/51

MorganStanley
SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	8/11/10	1,000.000	4.867	4,867.40	4,650.00	(217.40) LT		
	2/4/11	310.000	5.356	1,660.45	1,441.50	(218.95) LT		
	1/19/12	447.000	4.347	1,943.20	2,078.55	135.35 ST		
	Total	2,990.000		20,252.63	**13,903.50**	(6,484.48) LT 135.35 ST	412.62	2.96
Share Price: $4.650								
MONSANTO CO/NEW (MON)	1/27/10	40.000	77.020	3,080.81	3,640.80	559.99 LT		
	2/5/10	110.000	76.541	8,419.49	10,012.20	1,592.71 LT		
	5/7/10	100.000	58.963	5,896.30	9,102.00	3,205.70 LT		
	10/4/10	100.000	47.683	4,768.28	9,102.00	4,333.72 LT		
	1/19/12	14.000	80.177	1,122.48	1,274.28	151.80 ST		
	Total	364.000		23,287.36	**33,131.28**	9,692.12 LT 151.80 ST	546.00	1.64
Share Price. $91.020; Next Dividend Payable 10/12								
NASDAQ OMX GROUP INC (THE) (NDAQ)	7/9/08	461.000	24.861	11,460.93	10,736.69	(724.24) LT		
	5/21/10	230.000	18.586	4,274.80	5,356.70	1,081.90 LT		
	1/19/12	75.000	25.188	1,889.09	1,746.75	(142.34) ST		
	6/21/12	13.000	21.669	281.70	302.77	21.07 ST		
	Total	779.000		17,906.52	**18,142.91**	357.66 LT (121.27) ST	405.08	2.23
Share Price: $23.290; Next Dividend Payable 12/12								
NATIONAL OILWELL VARCO INC (NOV)	10/24/08	158.000	24.056	3,800.90	12,657.38	8,856.48 LT		
	1/19/12	22.000	75.594	1,663.07	1,762.42	99.35 ST		
	6/21/12	1.000	65.950	65.95	80.11	14.16 ST		
	Total	181.000		5,529.92	**14,499.91**	8,856.48 LT 113.51 ST	86.88	0.59
Share Price: $80.110; Next Dividend Payable 12/12								
NESTLE SPON ADR REP REG SHR (NSRGY)	9/15/06	50.000	34.200	1,710.00	3,160.50	1,450.50 LT		
	9/15/06	112.000	34.200	3,830.42	7,079.52	3,249.10 LT		
	9/15/06	2.000	34.200	68.38	126.42	58.04 LT		
	12/20/06	7.000	35.500	248.50	442.47	193.97 LT		
	12/20/06	18.000	35.500	639.00	1,137 78	498 78 LT		

23/51

CONTINUED

007051 MSGDT023 038440

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	10/31/08	30.000	38.850	1,165.50	1,896.30	730.80 LT		
	10/31/08	70.000	38.850	2,719.50	4,424.70	1,705.20 LT		
	1/19/12	14.000	57.561	805.85	884.94	79.09 ST		
	1/19/12	34.000	57.561	1,957.07	2,149.14	192.07 ST		
	2/16/12	239.000	60.384	14,431.68	15,107.19	675.51 ST		
	2/16/12	544.000	60.384	32,848.68	34,386.24	1,537.56 ST		
	Total	1,120.000		60,424.58	**70,795.20**	7,886.39 LT 2,484.23 ST	1,984.64	2.80
Share Price: $63.210; Next Dividend Payable 05/13								
NETAPP INC COM (NTAP)	2/24/11	138.000	50.723	6,999.76	4,537.44	(2,462.32) LT		
	2/25/11	165.000	52.413	8,648.16	5,425.20	(3,222.96) LT		
	3/10/11	31.000	48.184	1,493.71	1,019.28	(474.43) LT		
	3/16/11	182.000	47.006	8,555.09	5,984.16	(2,570.93) LT		
	8/23/11	132.000	37.300	4,923.61	4,340.16	(583.45) LT		
	1/19/12	102.000	37.067	3,780.83	3,353.76	(427.07) ST		
	6/15/12	122.000	30.738	3,750.08	4,011.36	261.28 ST		
	Total	872.000		38,151.24	**28,671.36**	(9,314.09) LT (165.79) ST	—	—
Share Price: $32.880								
NEWS CORP LTD (DEL) CLASS B (NWS)	3/27/08	182.000	19.040	3,465.26	4,511.78	1,046.52 LT		
	11/4/08	500.000	10.850	5,425.00	12,395.00	6,970.00 LT		
	Total	682.000		8,890.26	**16,906.78**	8,016.52 LT	115.94	0.68
Share Price: $24.790; Next Dividend Payable 10/17/12								
NEXTERA ENERGY INC COM (NEE)	9/10/09	95.000	53.604	5,092.35	6,681.35	1,589.00 LT		
	10/7/09	250.000	53.166	13,291.43	17,582.50	4,291.07 LT		
	10/29/09	315.000	49.986	15,745.59	22,153.95	6,408.36 LT		
	2/9/10	200.000	46.795	9,359.00	14,066.00	4,707.00 LT		
	8/10/10	170.000	53.050	9,018.50	11,956.10	2,937.60 LT		
	1/31/11	497.000	54.075	26,875.52	34,954.01	8,078.49 LT		
	1/19/12	78.000	58.867	4,591.63	5,485.74	894.11 ST		

24/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	1,605.000		83,974.02	**112,879.65**	28,011.52 LT 894.11 ST	3,852.00	3.41
Share Price: $70.330; Next Dividend Payable 12/12								
NIKE INC B (NKE)	6/7/11	190.000	81.718	15,526.40	18,032.90	2,506.50 LT		
	8/5/11	86.000	83.875	7,213.28	8,162.26	948 98 LT		
	Total	276.000		22,739.68	**26,195.16**	3,455.48 LT	397.44	1.51
Share Price: $94.910; Next Dividend Payable 10/01/12								
NOVARTIS AG ADR (NVS)	10/6/06	100.000	57.949	5,794.85	6,126.00	331.15 LT		
	12/4/06	30.000	57.600	1,728.00	1,837.80	109 80 LT		
	3/27/08	80.000	50.695	4,055.58	4,900.80	845.22 LT		
	1/19/12	27.000	58.216	1,571.84	1,654.02	82.18 ST		
	Total	237.000		13,150.27	**14,518.62**	1,286.17 LT 82.18 ST	499.12	3.43
Share Price: $61.260; Next Dividend Payable 04/13								
NOVO NORDISK A/S ADR (NVO)	9/15/06	99.000	36.925	3,655.58	**15,623.19**	11,967.61 LT	181.37	1.16
Share Price: $157.810								
NUCOR CORPORATION (NUE)	2/18/09	200.000	38.950	7,790.00	7,652.00	(138 00) LT		
	9/10/09	43.000	46.784	2,011.70	1,645.18	(366.52) LT		
	9/11/09	27.000	47.099	1,271.67	1,033.02	(238.65) LT		
	11/8/10	130.000	40.228	5,229.64	4,973.80	(255.84) LT		
	1/19/12	93.000	42.827	3,982.91	3,558.18	(424.73) ST		
	Total	493.000		20,285.92	**18,862.18**	(999.01) LT (424.73) ST	719.78	3.81
Share Price: $38.260; Next Dividend Payable 11/09/12								
ORACLE CORP (ORCL)	11/8/11	310.000	33.544	10,398.77	9,752.60	(646.17) ST		
	1/19/12	355.000	28.333	10,058.14	11,168.30	1,110.16 ST		
	Total	665.000		20,456.91	**20,920.90**	463.99 ST	159.60	0.76
Share Price: $31.460; Next Dividend Payable 11/12								
ORIX CORP (IX)	9/21/06	17.000	132.090	2,245.53	851.87	(1,393.66) LT		
	12/26/07	70.000	84.752	5,932.66	3,507.70	(2,424.96) LT		
	3/27/08	90.000	69.228	6,230 52	4,509.90	(1,720.62) LT		
	8/11/10	165.000	38.412	6,338.06	8,268.15	1,930.09 LT		
	1/19/12	109 000	45.539	4,963.75	5,461.99	498.24 ST		

CONTINUED

25/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account 552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	451.000		25,710.52	**22,599.61**	(3,609.15) LT 498.24 ST	239.03	1.05
Share Price: $50.110								
PALL CORPORATION (PLL)	9/15/06	181.000	31.120	5,632.72	11,491.69	5,858.97 LT		
	10/31/08	130.000	26.427	3,435.51	8,253.70	4,818.19 LT		
	9/8/11	64.000	44.717	2,861.88	4,063.36	1,201.48 LT		
	Total	375.000		11,930.11	**23,808.75**	11,878.64 LT	375.00	1.57
Share Price: $63.490; Next Dividend Payable 11/12								
PEOPLE'S UNITED FINANCIAL INC. (PBCT)	1/10/11	4,480.000	13.999	62,715.07	54,387.20	(8,327.87) LT		
	3/7/11	518.000	12.595	6,524.00	6,288.52	(235.48) LT		
	1/19/12	322.000	13.398	4,314.16	3,909.08	(405.08) ST		
	6/21/12	20.000	11.659	233.18	242.80	9.62 ST		
	Total	5,340.000		73,786.41	**64,827.60**	(8,563.35) LT (395.46) ST	3,417.60	5.27
Share Price: $12.140; Next Dividend Payable 11/12								
PEPSICO INC NC (PEP)	11/4/08	109.000	58.780	6,407.02	7,713.93	1,306.91 LT		
	11/4/08	113.000	58.780	6,642.15	7,997.01	1,354.86 LT		
	11/4/08	1.000	58.780	58.77	70.77	12.00 LT		
	7/13/09	266.000	55.536	14,772.58	18,824.82	4,052.24 LT		
	7/13/09	274.000	55.536	15,216.86	19,390.98	4,174.12 LT		
	9/1/09	246.000	56.600	13,923.60	17,409.42	3,485.82 LT		
	9/1/09	254.000	56.600	14,376.40	17,975.58	3,599.18 LT		
	1/19/12	82.000	66 008	5,412.66	5,803.14	390.48 ST		
	1/19/12	85.000	66.008	5,610.68	6,015.45	404.77 ST		
	Total	1,430.000		82,420.72	**101,201.10**	17,985.13 LT 795.25 ST	3,074.50	3.03
Share Price: $70.770; Next Dividend Payable 12/12								
PETROLEO BRAS SA ADS (PBR)	3/13/09	275.000	29.810	8,197.70	6,307.12	(1,890 58) LT		
	2/4/11	45.000	37.940	1,707.30	1,032.07	(675.23) LT		
	1/19/12	139.000	29.980	4,167.22	3,187.96	(979.26) ST		
	6/21/12	136.000	19.818	2,695.25	3,119.15	423.90 ST		

CONTINUED

26/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	595.000		16,767.47	**13,646.32**	(2,565.81) LT (555.36) ST	65.45	0.47
Share Price: $22.935								
PFIZER INC (PFE)	11/14/05	230.000	22.196	5,105.04	5,715.50	610.46 LT		
	12/4/06	305.000	24.630	7,512.15	7,579.25	67.10 LT		
	6/18/08	1,220.000	18 021	21,985.50	30,317.00	8,331.50 LT		
	7/5/11	1,264.000	20.755	26,233.94	31,410.40	5,176.46 LT		
	11/8/11	151.000	19.995	3,019.18	3,752.35	733.17 ST		
	7/31/12	645.000	23 950	15,447.75	16,028.25	580.50 ST		
	Total	3,815.000		79,303.56	**94,802.75**	14,185.52 LT 1,313.67 ST	3,357.20	3 54
Share Price: $24.850; Next Dividend Payable 12/12								
PHILLIPS 66 COM (PSX)	3/2/11	265.601	35.794	9,507.02	12,315.92	2,808.90 LT		
	7/5/11	24.463	34.715	849.23	1,134.35	285.12 LT		
	1/19/12	42.936	32 601	1,399.74	1,990.94	591.20 ST		
	Total	333.000		11,755.99	**15,441.21**	3,094.02 LT 591.20 ST	266.40	1.72
Share Price: $46.370, Next Dividend Payable 12/12								
PPG INDUSTRIES INC (PPG)	8/4/09	584.000	56.430	32,955.12	67,066.56	34,111.44 LT		
	8/26/09	135.000	54.538	7,362.63	15,503 40	8,140.77 LT		
	9/25/09	128.000	57 894	7,410.46	14,699.52	7,289.06 LT		
	9/26/11	163.000	69 676	11,357.12	18,718.92	7,361.80 LT		
	Total	1,010.000		59,085.33	**115,988.40**	56,903.07 LT	2,383.60	2.05
Share Price: $114.840; Next Dividend Payable 12/12								
PROCTER & GAMBLE (PG)	9/15/06	71.000	61 340	4,355.14	4,924.56	569.42 LT		
	9/15/06	606.000	61.340	37,171.89	42,032.16	4,860.27 LT		
	9/15/06	3.000	61.340	184.17	208.08	23.91 LT		
	12/4/06	21.000	63.390	1,331.19	1,456.56	125 37 LT		
	12/4/06	179.000	63.390	11,346.81	12,415.44	1,068.63 LT		
	4/10/08	17.000	70.464	1,197.89	1,179.12	(18.77) LT		
	4/10/08	153.000	70.464	10,780 96	10,612.08	(168.88) LT		
	9/1/09	52.000	53.990	2,807.48	3,606.72	799.24 LT		
	9/1/09	448.000	53.990	24,187.52	31,073.28	6,885.76 LT		
	9/10/09	24.000	55.709	1,337.02	1,664.64	327.62 LT		

27/51

007051 MSGDT023 038442

CONTINUED

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	9/10/09	206.000	55.709	11,476.12	14,288.16	2,812.04 LT		
	7/27/10	21.000	62.932	1,321.57	1,456.56	134.99 LT		
	7/27/10	179.000	62.932	11,264.79	12,415.44	1,150.65 LT		
	8/10/10	46.000	60.590	2,787.14	3,190.56	403.42 LT		
	8/10/10	399.000	60.590	24,175.41	27,674.64	3,499.23 LT		
	11/9/10	36.000	64.865	2,335.15	2,496.96	161.81 LT		
	11/9/10	307.000	64.865	19,913.65	21,293.52	1,379.87 LT		
	1/19/12	2.000	66.090	132.18	138.72	6.54 ST		
	1/19/12	20.000	66.088	1,321.76	1,387.20	65.44 ST		
	Total	2,790.000		169,427.84	**193,514.40**	24,014.58 LT 71.98 ST	6,271.92	3.24
Share Price: $69.360; Next Dividend Payable 11/12								
QUALCOMM INC (QCOM)	8/10/11	62.000	48.098	2,982.09	3,873.14	891.05 LT		
	8/10/11	101.000	48.098	4,857.90	6,309.47	1,451.57 LT		
	8/10/11	2.000	48.098	96.21	124.94	28.73 LT		
	8/12/11	53.000	50.403	2,671.34	3,310.91	639.57 LT		
	8/12/11	88.000	50.403	4,435.43	5,497.36	1,061.93 LT		
	8/23/11	56.000	47.189	2,642.60	3,498.32	855.72 LT		
	8/23/11	92.000	47.189	4,341.42	5,747.24	1,405.82 LT		
	6/27/12	321.000	54.996	17,653.72	20,052.87	2,399.15 ST		
	6/27/12	520.000	54.996	28,597.92	32,484.40	3,886.48 ST		
	Total	1,295 000		68,278.63	**80,898.65**	6,334.39 LT 6,285.63 ST	1,295.00	1.60
Share Price: $62.470; Next Dividend Payable 12/12								
RAYTHEON CO (NEW) (RTN)	8/31/09	239.000	47.176	11,275.06	13,661.24	2,386.18 LT		
	9/25/09	285.000	47.308	13,482.78	16,290.60	2,807.82 LT		
	7/30/10	150.000	46.453	6,967.98	8,574.00	1,606.02 LT		
	8/10/10	345.000	46.024	15,878.38	19,720.20	3,841.82 LT		
	11/9/10	341.000	48.498	16,537.95	19,491.56	2,953.61 LT		
	Total	1,360.000		64,142.15	**77,737.60**	13,595.45 LT	2,720.00	3.49
Share Price: $57.160; Next Dividend Payable 11/12								

28/51

CONTINUED

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
RIO TINTO PLC SPON ADR (RIO)	10/23/08	100.000	35.196	3,519.55	4,676.00	1,156.45 LT		
	9/1/09	80.000	38.763	3,101.04	3,740.80	639.76 LT		
	6/9/10	80.000	45.495	3,639.58	3,740.80	101.22 LT		
	1/19/12	106.000	57.467	6,091.52	4,956.56	(1,134.96) ST		
	6/21/12	24.000	46.259	1,110.22	1,122.24	12.02 ST		
	Total	390.000		17,461.91	**18,236.40**	1,897.43 LT (1,122.94) ST	645.45	3.53
Share Price: $46.760								
SANDISK CORP (SNDK)	3/17/08	370.000	21.533	7,967.06	16,069.10	8,102.04 LT		
	3/27/08	30.000	21.770	653.10	1,302.90	649.80 LT		
	1/19/12	1.000	52.500	52.50	43.43	(9.07) ST		
	1/26/12	49.000	47.268	2,316.11	2,128.07	(188.04) ST		
	4/13/12	59.000	41.858	2,469.62	2,562.37	92.75 ST		
	Total	509.000		13,458.39	**22,105.87**	8,751.84 LT (104.36) ST	—	—
Share Price. $43.430								
SAP AG (SAP)	9/29/06	82.000	49.640	4,070.48	5,849.06	1,778.58 LT		
	3/27/08	100.000	48.979	4,897.85	7,133.00	2,235.15 LT		
	11/4/08	110.000	37.680	4,144.80	7,846.30	3,701.50 LT		
	1/19/12	45.000	56.995	2,564.78	3,209.85	645.07 ST		
	Total	337.000		15,677.91	**24,038.21**	7,715.23 LT 645.07 ST	227.48	0.94
Share Price: $71.330								
SCHLUMBERGER LTD (SLB)	6/10/10	81.000	58.131	4,708.59	5,858.73	1,150.14 LT		
	6/10/10	98.000	58.131	5,696.79	7,088.34	1,391.55 LT		
	6/10/10	4.000	58.131	232.55	289.32	56.77 LT		
	8/11/10	31.000	59.958	1,858.70	2,242.23	383.53 LT		
	8/11/10	39.000	59.958	2,338.36	2,820 87	482.51 LT		
	8/24/10	71.000	55.348	3,929.73	5,135.43	1,205.70 LT		
	8/24/10	89 000	55.348	4,926 01	6,437.37	1,511.36 LT		
	11/8/11	127.000	76.466	9,711.21	9,185.91	(525.30) ST		
	11/8/11	158.000	76.466	12,081.66	11,428.14	(653.52) ST		

CONTINUED

29/51

007051 MSGDT023 038443

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	12/9/11	8.000	73.213	585.70	578.64	(7.06) ST		
	12/9/11	12.000	73.212	878.54	867.96	(10.58) ST		
	1/19/12	30.000	72.607	2,178.20	2,169.90	(8.30) ST		
	1/19/12	39.000	72.606	2,831.65	2,820.87	(10.78) ST		
	6/21/12	4.000	63.165	252.66	289.32	36.66 ST		
	6/21/12	6.000	63.163	378.98	433.98	55.00 ST		
	7/6/12	318.000	65.578	20,853.68	23,000.94	2,147.26 ST		
	7/6/12	395.000	65.578	25,903.15	28,570.35	2,667.20 ST		
	Total	1,510.000		99,346.16	**109,218.30**	6,181.56 LT 3,690.58 ST	1,661.00	1.52
Share Price: $72.330; Next Dividend Payable 10/12/12								
SEAGATE TECHNOLOGY PLC (STX)	9/15/06	190.000	22.380	4,252.20	5,882.40	1,630.20 LT		
	3/27/08	500.000	20.590	10,295.00	15,480.00	5,185.00 LT		
	8/18/10	225.000	11.172	2,513.63	6,966.00	4,452.37 LT		
	8/23/10	325.000	10 960	3,562.13	10,062.00	6,499.87 LT		
	Total	1,240.000		20,622.96	**38,390.40**	17,767.44 LT	1,587.20	4.13
Share Price: $30.960; Next Dividend Payable 11/12								
SHIRE PLC ADR (SHPG)	3/5/08	34.000	59.104	2,009.55	3,015.80	1,006.25 LT		
	8/1/08	110.000	52.077	5,728.51	9,757.00	4,028.49 LT		
	Total	144.000		7,738.06	**12,772.80**	5,034.74 LT	66.24	0.51
Share Price: $88.700; Next Dividend Payable 10/04/12								
SIGNET JEWELERS LIMITED (SIG)	4/18/12	159.000	47.422	7,540.05	7,752.84	212.79 ST		
	4/19/12	7.000	46.894	328.26	341.32	13.06 ST H		
	4/19/12	122.000	46.895	5,721.13	5,948.72	227.59 ST		
	Total	288.000		13,589.44	**14,042.88**	453.44 ST	138.24	0.98
Share Price: $48.760; Next Dividend Payable 11/12								
SMITH & NEPHEW PLC ADR (SNN)	9/21/06	171.000	44.154	7,550.34	9,425.52	1,875.18 LT		
	2/4/11	25.000	56.810	1,420.25	1,378.00	(42.25) LT		
	1/19/12	83.000	46.297	3,842.67	4,574.96	732.29 ST		
	Total	279.000		12,813.26	**15,378.48**	1,832.93 LT 732.29 ST	280.40	1.82
Share Price: $55.120								

30/51

CONTINUED

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
SPECTRA ENERGY CORP COM (SE)	12/30/08	1,616.000	15.608	25,221.72	47,445.76	22,224.04 LT		
	2/27/09	350.000	13 247	4,636.35	10,276.00	5,639.65 LT		
	8/31/09	600.000	18.690	11,214.00	17,616.00	6,402.00 LT		
	8/11/10	454.000	20.987	9,528.10	13,329.44	3,801.34 LT		
	Total	3,020.000		50,600.17	**88,667.20**	38,067.03 LT	3,382.40	3.81
Share Price: $29.360; Next Dividend Payable 12/12								
STAPLES INC (SPLS)	7/13/11	5,616.000	15.484	86,957.58	64,696.32	(22,261.26) LT		
	1/19/12	344.000	15.878	5,462.03	3,962.88	(1,499.15) ST		
	6/21/12	520.000	12.727	6,618.04	5,990.40	(627.64) ST		
	Total	6,480.000		99,037.65	**74,649.60**	(22,261.26) LT (2,126.79) ST	2,851.20	3.81
Share Price: $11.520; Next Dividend Payable 10/18/12								
SUNCOR ENERGY INC NEW COM (SU)	9/1/09	315.000	30.673	9,662.09	10,347.75	685.66 LT		
	1/19/12	96.000	33.597	3,225.33	3,153.60	(71.73) ST		
	6/21/12	21.000	27.250	572.25	689.85	117.60 ST		
	Total	432.000		13,459.67	**14,191.20**	685.66 LT 45.87 ST	228.96	1.61
Share Price: $32.850; Next Dividend Payable 12/12								
TARGET CORPORATION (TGT)	3/9/12	826.000	57.546	47,533.00	**52,426.22**	4,893.22 ST	1,189.44	2.26
Share Price: $63.470; Next Dividend Payable 12/12								
TE CONNECTIVITY LTD NEW (TEL)	9/15/06	320.000	31.054	9,937.26	10,883.20	945.94 LT		
	11/8/07	218.000	33.037	7,202.07	7,414.18	212.11 LT		
	11/9/07	182.000	32.869	5,982.16	6,189.82	207.66 LT		
	1/19/12	28.000	36.609	1,025.04	952.28	(72.76) ST		
	6/21/12	2.000	31.740	63.48	68.02	4.54 ST		

CONTINUED

007051 MSGDT023 038444

31/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	750.000		24,210.01	**25,507.50**	1,365.71 LT (68.22) ST	630.00	2.46
Share Price: $34.010; Next Dividend Payable 12/12								
TELEFONICA SA ADR (TEF)	9/15/06	360.000	16.453	5,923.20	4,780.80	(1,142.40) LT		
	2/4/11	130.000	25.198	3,275.69	1,726.40	(1,549.29) LT		
	1/19/12	302.000	17.387	5,250.93	4,010.56	(1,240.37) ST		
	6/21/12	168.000	12.408	2,084.51	2,231.04	146.53 ST		
	Total	960.000		16,534.33	**12,748.80**	(2,691.69) LT (1,093.84) ST	1,590.72	12.47
Share Price: $13.280								
TEVA PHARMACEUTICALS ADR (TEVA)	3/31/11	245.000	50.208	12,300.84	10,145.45	(2,155.39) LT		
	1/19/12	55.000	45.752	2,516.35	2,277.55	(238.80) ST		
	6/21/12	21.000	37.827	794.37	869.61	75.24 ST		
	Total	321.000		15,611.56	**13,292.61**	(2,155.39) LT (163.56) ST	248.13	1.86
Share Price: $41.410; Next Dividend Payable 12/12								
TEXAS INSTRUMENTS (TXN)	4/29/04	54.000	24.980	1,348.91	1,487.96	139.05 LT		
	4/29/04	89.000	24.980	2,223.21	2,452.39	229.18 LT		
	4/29/04	1.000	24.980	24.98	27.55	2.57 LT		
	3/27/08	322.000	28.768	9,263.30	8,872.70	(390.60) LT		
	3/27/08	523.000	28.768	15,045.66	14,411.26	(634.40) LT		
	10/5/11	590.000	27.413	16,173.38	16,257.44	84.06 ST		
	10/5/11	956.000	27.413	26,206.35	26,342.57	136.22 ST		
	Total	2,535.000		70,285.79	**69,851.92**	(654.20) LT 220.28 ST	2,129.40	3.04
Share Price: $27.555; Next Dividend Payable 11/12								
THERMO FISHER SCIENTIFIC INC (TMO)	6/10/10	41.000	51.290	2,102.88	2,412.03	309.15 LT		
	6/11/10	94.000	51.550	4,845.69	5,530.02	684.33 LT		
	8/10/10	180.000	45.915	8,264.74	10,589.40	2,324.66 LT		
	8/27/10	190.000	43.020	8,173.84	11,177.70	3,003.86 LT		
	10/13/10	140.000	49.343	6,908.01	8,236.20	1,328.19 LT		

32/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	1/19/12	69.000	51.659	3,564.44	4,059.27	494.83 ST		
	7/10/12	715.000	52.539	37,565.03	42,063.45	4,498.42 ST		
	7/10/12	151.000	52.539	7,933.31	8,883.33	950.02 ST		
	Total	1,580.000		79,357.94	**92,951.40**	7,650.19 LT 5,943.27 ST	821.60	0.88
Share Price: $58.830; Next Dividend Payable 10/15/12								
TIME WARNER INC NEW (TWX)	3/8/10	722.000	30.650	22,129.15	32,731.87	10,602.72 LT		
	8/13/10	155.000	30.860	4,783.30	7,026.92	2,243 62 LT		
	11/10/10	272.000	31.724	8,629.04	12,331.12	3,702.08 LT		
	5/13/11	1,095.000	36.202	39,641.41	49,641.82	10,000.41 LT		
	9/26/11	356.000	30.149	10,733.08	16,139.26	5,406.18 LT		
	Total	2,600.000		85,915.98	**117,871.00**	31,955.01 LT	2,704 00	2.29
Share Price: $45.335; Next Dividend Payable 12/12								
TOTAL S A SPON ADR (TOT)	9/1/09	48.000	56 750	2,724.00	2,404.80	(319.20) LT		
	9/1/09	408.000	56.750	23,153.97	20,440.80	(2,713.17) LT		
	9/1/09	4.000	56.750	227.03	200.40	(26.63) LT		
	1/28/10	6.000	58.697	352.18	300.60	(51.58) LT		
	1/28/10	57.000	58.697	3,345.72	2,855.70	(490.02) LT		
	6/22/10	19.000	49.297	936.64	951.90	15.26 LT		
	6/22/10	166.000	49.297	8,183.25	8,316.60	133.35 LT		
	7/27/10	55.000	49.949	2,747.17	2,755.50	8.33 LT		
	7/27/10	475.000	49.949	23,725.54	23,797.50	71.96 LT		
	8/12/10	28.000	49.921	1,397.79	1,402.80	5.01 LT		
	8/12/10	247.000	49 921	12,330.54	12,374.70	44.16 LT		
	11/10/10	30.000	54.196	1,625.89	1,503.00	(122.89) LT		
	11/10/10	260.000	54 196	14,091.04	13,026.00	(1,065.04) LT		
	11/29/10	21.000	48.795	1,024.70	1,052.10	27.40 LT		
	11/29/10	181 000	48.795	8,831.93	9,068.10	236.17 LT		
	1/19/12	58.000	52.037	3,018.17	2,905.80	(112.37) ST		
	1/19/12	497.000	52 038	25,862.64	24,899.70	(962.94) ST		
	6/21/12	8.000	43.510	348.08	400.80	52.72 ST		
	6/21/12	72 000	43.510	3,132 72	3,607.20	474.48 ST		

CONTINUED

007051 MSGDT023 038445

33/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	2,640.000		137,059.00	**132,264.00**	(4,246.89) LT (548.11) ST	6,473.28	4.89
Share Price: $50.100; Next Dividend Payable 10/18/12								
TRAVELERS COMPANIES INC COM (TRV)	12/30/08	624.000	44.976	28,065.02	42,594.24	14,529.22 LT		
	9/1/09	516.000	50.000	25,800.00	35,222.16	9,422.16 LT		
	9/22/09	210.000	47.396	9,953.16	14,334.60	4,381.44 LT		
	8/11/10	550.000	49.098	27,003.90	37,543.00	10,539.10 LT		
	8/26/11	430.000	47.193	20,293.12	29,351.80	9,058.68 LT		
	Total	2,330.000		111,115.20	**159,045.80**	47,930.60 LT	4,287.20	2.69
Share Price: $68.260; Next Dividend Payable 12/12								
TREND MICRO INC SPON ADR NEW (TMICY)	10/25/06	274.000	31.760	8,702.24	7,699.40	(1,002.84) LT		
	12/4/06	45.000	30.670	1,380.15	1,264.50	(115 65) LT		
	2/4/11	70.000	32.290	2,260.30	1,967.00	(293.30) LT		
	1/19/12	59.000	30.800	1,817.20	1,657.90	(159.30) ST		
	Total	448.000		14,159.89	**12,588.80**	(1,411.79) LT (159.30) ST	424.26	3.37
Share Price. $28.100								
TYCO INTERNATIONAL LTD NEW (TYC)	9/15/06	260.000	41.455	10,778.26	14,627.60	3,849.34 LT		
	3/27/08	100.000	44.948	4,494.80	5,626.00	1,131.20 LT		
	9/25/08	255.000	36.717	9,362.84	14,346.30	4,983.46 LT		
	1/19/12	30.000	49.178	1,475.34	1,687.80	212.46 ST		
	Total	645.000		26,111.24	**36,287.70**	9,964.00 LT 212.46 ST	387.00	1.06
Share Price: $56.260; Next Dividend Payable 11/12								
UBS AG NEW (UBS)	10/9/06	170.000	58.100	9,876.99	2,070.60	(7,806.39) LT		
	12/4/06	30.000	57.209	1,716.27	365.40	(1,350.87) LT		
	3/27/08	340.000	27.844	9,467.10	4,141.20	(5,325.90) LT		
	10/31/08	260.000	16.546	4,301.96	3,166.80	(1,135.16) LT		
	1/19/12	530.000	13.390	7,096.65	6,455.40	(641.25) ST		
	Total	1,330.000		32,458.97	**16,199.40**	(15,618 32) LT (641.25) ST	143.64	0.88
Share Price: $12.180								

34/51

CONTINUED

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
UNITED PARCEL SERVICE INC CL-B (UPS)	12/30/08	85.000	54.286	4,614.31	6,083.45	1,469.14 LT		
	12/30/08	258.000	54.286	14,005.82	18,465.06	4,459.24 LT		
	12/30/08	2.000	54.286	108.54	143.14	34.60 LT		
	8/31/09	49.000	53.088	2,601.31	3,506.93	905.62 LT		
	8/31/09	151.000	53.088	8,016.29	10,807.07	2,790.78 LT		
	10/6/09	49.000	55.998	2,743.88	3,506.93	763.05 LT		
	10/6/09	151.000	55.998	8,455.64	10,807.07	2,351.43 LT		
	11/11/10	83.000	67.691	5,618.34	5,940.31	321.97 LT		
	11/11/10	254.000	67.691	17,193.46	18,178.78	985.32 LT		
	3/16/11	44.000	70.978	3,123.02	3,149.08	26.06 LT		
	3/16/11	135.000	70.978	9,582.01	9,661.95	79.94 LT		
	5/17/11	70.000	73.348	5,134.34	5,009.90	(124.44) LT		
	5/17/11	213.000	73.348	15,623.06	15,244.41	(378.65) LT		
	8/10/11	125.000	62.922	7,865.27	8,946.25	1,080.98 LT		
	8/10/11	381 000	62.922	23,973.36	27,268.17	3,294.81 LT		
	Total	2,050.000		128,658.65	**146,718.50**	18,059.85 LT	4,674.00	3.18
Share Price: $71.570; Next Dividend Payable 12/12								
UNITED TECHNOLOGIES CORP (UTX)	5/29/12	585.000	74.663	43,677.56	**45,799.65**	2,122.09 ST	1,251.90	2.73
Share Price: $78.290, Next Dividend Payable 12/12								
UNITEDHEALTH GP INC (UNH)	9/25/08	212.000	25.499	5,405.79	11,746.92	6,341.13 LT		
	9/25/08	434.000	25.499	11,066.61	24,047.94	12,981.33 LT		
	9/25/08	1.000	25.499	25.46	55.41	29.95 LT		
	9/25/08	21.000	25.499	535.48	1,163.61	628.13 LT		
	2/26/09	47.000	20.497	963.37	2,604.27	1,640.90 LT		
	2/26/09	103.000	20.497	2,111.23	5,707.23	3,596.00 LT		
	5/9/12	80.000	55.623	4,449.85	4,432.80	(17.05) ST		
	5/9/12	172.000	55.623	9,567.17	9,530.52	(36.65) ST		
	7/10/12	130.000	55.560	7,222.85	7,203.30	(19.55) ST		
	Total	1,200.000		41,347.81	**66,492.00**	25,217.44 LT (73.25) ST	1,020.00	1 53
Share Price: $55.410; Next Dividend Payable 12/12								

CONTINUED

007051 MSGDT023 038446

35/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
UTD OVERSEAS BK LTD SPON ADR (UOVEY)	10/25/06	334.000	23.000	7,682.00	10,734.76	3,052.76 LT		
	6/9/10	80.000	26.750	2,139.99	2,571.20	431.21 LT		
	6/10/10	115.000	26.871	3,090.21	3,696.10	605.89 LT		
	1/19/12	199.000	26.650	5,303.35	6,395.86	1,092.51 ST		
	Total	728.000		18,215.55	**23,397.92**	4,089.86 LT 1,092.51 ST	693.78	2.96
Share Price: $32.140								
VERIZON COMMUNICATIONS (VZ)	5/8/09	336.000	27.877	9,366.69	15,311.52	5,944.83 LT		
	9/16/09	330.000	28.270	9,328.97	15,038.10	5,709.13 LT		
	10/2/09	1,235.000	28.126	34,735.23	56,278.95	21,543.72 LT		
	1/28/10	215.000	27.549	5,922.98	9,797.55	3,874.57 LT		
	7/16/10	285.000	26.652	7,595.93	12,987.45	5,391.52 LT		
	11/18/10	559.000	32.800	18,335.20	25,473.63	7,138.43 LT		
	Total	2,960.000		85,285.00	**134,887.20**	49,602.20 LT	6,097 60	4.52
Share Price: $45.570; Next Dividend Payable 11/12								
VERTEX PHARMACEUTICALS (VRTX)	11/12/08	130.000	26.729	3,474.77	7,265.70	3,790.93 LT		
	11/13/08	44.000	26.628	1,171.65	2,459.16	1,287.51 LT		
	11/17/08	84.000	26.963	2,264.85	4,694.76	2,429 91 LT		
	1/19/12	53.000	37,026	1,962.38	2,962.17	999.79 ST		
	Total	311.000		8,873.65	**17,381.79**	7,508.35 LT 999.79 ST	—	—
Share Price: $55.890								
VISA INC CL A (V)	5/26/10	115.000	74.335	8,548.49	15,442.20	6,893.71 LT		
	6/10/10	95.000	76.297	7,248.23	12,756.60	5,508.37 LT		
	10/4/10	40.000	73.686	2,947.43	5,371.20	2,423.77 LT		
	12/1/10	132.000	75.155	9,920.50	17,724.96	7,804.46 LT		
	2/10/11	106.000	74.890	7,938.37	14,233.68	6,295.31 LT		
	1/19/12	20.000	102.380	2,047.60	2,685.60	638.00 ST		
	Total	508.000		38,650.62	**68,214.24**	28,925.62 LT 638.00 ST	447.04	0.65
Share Price: $134.280; Next Dividend Payable 12/12								
VODAFONE GP PLC ADS NEW (VOD)	9/15/06	403.000	21.860	8,809.58	11,485.50	2,675.92 LT		
	1/19/12	83.000	27.176	2,255.60	2,365.50	109.90 ST		

36/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	486.000		11,065.18	**13,851.00**	2,675.92 LT 109.90 ST	706.64	5.10
Share Price. $28.500; Next Dividend Payable 02/13								
WAL MART STORES INC (WMT)	9/4/09	425.000	51.910	22,061.75	31,365.00	9,303.25 LT		
	5/4/10	120.000	53.787	6,454.49	8,856.00	2,401.51 LT		
	8/10/10	300.000	52.228	15,668.40	22,140.00	6,471.60 LT		
	11/8/10	360.000	54.896	19,762.56	26,568.00	6,805.44 LT		
	1/19/12	20.000	60.607	1,212.14	1,476.00	263.86 ST		
	Total	1,225.000		65,159.34	**90,405.00**	24,981.80 LT 263.86 ST	1,947.75	2.15
Share Price: $73 800; Next Dividend Payable 12/12								
WAL-MART DE MEXICO SA SPON ADR (WMMVY)	9/22/06	377.000	16.675	6,286.47	10,574.85	4,288.38 LT		
	1/19/12	48.000	29.120	1,397.76	1,346.40	(51.36) ST		
	6/21/12	53.000	24.850	1,317.05	1,486.65	169.60 ST		
	Total	478.000		9,001.28	**13,407.90**	4,288.38 LT 118.24 ST	153.92	1.14
Share Price: $28.050								
WALT DISNEY CO HLDG CO (DIS)	12/7/04	62.000	26.779	1,660.30	3,241.36	1,581.06 LT		
	12/7/04	71.000	26 779	1,901.30	3,711.88	1,810.58 LT		
	12/7/04	2.000	26.779	53.56	104.56	51.00 LT		
	1/31/08	94.000	29.140	2,739.13	4,914.32	2,175.19 LT		
	1/31/08	111.000	29.140	3,234.51	5,803.08	2,568 57 LT		
	11/4/08	264.000	25.700	6,784 80	13,801 92	7,017.12 LT		
	11/4/08	311.000	25.700	7,992.70	16,259.08	8,266.38 LT		
	12/23/11	517.000	37.515	19,395.20	27,028.76	7,633.56 ST		
	12/23/11	608 000	37.515	22,809.06	31,786.24	8,977.18 ST		
	1/19/12	13.000	39.406	512.28	679.64	167 36 ST		
	1/19/12	17.000	39.406	669.90	888.76	218.86 ST		

CONTINUED

37/51

007051 MSGDT023 038447

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	2,070.000		67,752.74	**108,219.60**	23,469.90 LT 16,996.96 ST	1,242.00	1.14
Share Price: $52.280; Next Dividend Payable 01/13								
WASTE MGMT INC (DELA) (WM)	9/2/09	835.000	29.442	24,584.48	26,786.80	2,202.32 LT		
	10/2/09	525.000	29.149	15,303.44	16,842.00	1,538.56 LT		
	8/11/10	450.000	33.406	15,032.84	14,436.00	(596.84) LT		
	11/8/10	730.000	35.176	25,678.70	23,418.40	(2,260.30) LT		
	1/19/12	790.000	33.799	26,701.29	25,343.20	(1,358.09) ST		
	Total	3,330.000		107,300.75	**106,826.40**	883.74 LT (1,358.09) ST	4,728.60	4.42
Share Price: $32.080; Next Dividend Payable 12/12								
WEATHERFORD INTERNATIONAL LTD (WFT)	9/15/06	745.000	19.990	14,892.55	9,446.60	(5,445.95) LT		
	10/31/08	540.000	17.037	9,199.71	6,847.20	(2,352.51) LT		
	4/21/11	266 000	20.463	5,443.05	3,372.88	(2,070.17) LT		
	1/19/12	569.000	16.399	9,331.26	7,214.92	(2,116.34) ST		
	6/21/12	340.000	12.068	4,103.12	4,311.20	208.08 ST		
	Total	2,460.000		42,969.69	**31,192.80**	(9,868.63) LT (1,908.26) ST	—	—
Share Price: $12.680								
WISCONSIN ENERGY CORP (WEC)	8/10/11	1,300.000	28.841	37,493.82	48,971.00	11,477.18 LT		
	12/2/11	540.000	33.356	18,012.24	20,341.80	2,329.56 ST		
	1/19/12	130.000	33.988	4,418.41	4,897.10	478.69 ST		
	Total	1,970.000		59,924.47	**74,209.90**	11,477.18 LT 2,808.25 ST	2,364.00	3.18
Share Price: $37.670; Next Dividend Payable 12/12								
XILINX INC (XLNX)	6/5/12	560.000	31.790	17,802.29	18,709.60	907.31 ST		
	9/14/12	115.000	35.531	4,086.02	3,842.15	(243.87) ST		
	Total	675.000		21,888.31	**22,551.75**	663.44 ST	594.00	2.63
Share Price: $33.410; Next Dividend Payable 11/12								

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
STOCKS	**56.7%**	**$6,244,851.73**	**$7,772,117.49**	**$1,437,993.22 LT** **$89,272.40 ST**	**$190,578.27** **$0.00**	**2.45%**

38/5

MorganStanley
SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
BERKSHIRE HATHAWAY FIN	9/20/12	145,000.000	$102.767	$149,012.15			$6,670 00	4.48
CUSIP 084664BD2			$102.695	$148,907.52	**$148,838.15**	$(69 37) ST	$2,501.25	
Unit Price: $102.647; Coupon Rate 4 600%; Matures 05/15/2013; Int. Semi-Annually May/Nov 15; Moody AA2 S&P AA+; Issued 11/15/08								
AMERICAN EXPRESS CREDIT CO	4/28/09	11,000.000	101.305	11,143.55				
CUSIP 0258M0CY3			100.300	11,033.05	11,654.61	621.56 LT		
	7/20/09	75,000.000	107.163	80,372.25				
			101.688	76,266.08	79,463.25	3,197.17 LT		
	6/17/10	4,000.000	113.544	4,541.76				
			103.914	4,156.55	4,238.04	81.49 LT		
	2/15/11	13,000.000	112.301	14,599.13				
			104 426	13,575.39	13,773.63	198 24 LT		
	12/13/11	5,000 000	108 552	5,427.60				
			104.550	5,227.50	5,297.55	70 05 ST		
	3/20/12	17,000.000	108.512	18,447.04				
			105.370	17,912.88	18,011.67	98.79 ST		
	9/25/12	12,000.000	105 994	12,719.28				
			105.938	12,712.59	12,714.12	1.53 ST		
	Total	137,000 000		147,250.61			10,001.00	6.88
				140,884.04	**145,152.87**	4,098 46 LT	1,111.22	
						170.37 ST		
Unit Price. $105.951; Coupon Rate 7.300%; Matures 08/20/2013, Int. Semi-Annually Feb/Aug 20; Yield to Maturity .577%; Moody A2 S&P A-; Issued 08/20/08								
COCA-COLA CO	4/11/12	140,000.000	105.846	148,184.40			5,075.00	3.46
CUSIP 191216AL4			104.451	146,231.71	**146,437.20**	205.49 ST	211.45	
Unit Price: $104.598; Coupon Rate 3.625%; Matures 03/15/2014, Int. Semi-Annually Mar/Sep 15; Moody AA3 S&P AA-; Issued 03/06/09								
TIME WARNER CABLE INC	7/27/09	84,000 000	112.772	94,728.48				
CUSIP 88732JAR9			104.391	87,688.21	92,224.44	4,536.23 LT		
	3/11/10	17,000 000	116 274	19,766.58				
			106.283	18,068.06	18,664.47	596 41 LT		
	2/22/11	12,000.000	115.255	13,830 60				
			107.520	12,902.34	13,174.92	272 58 LT		

CONTINUED

39/51

007051 MSGDT023 038448

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
	5/19/11	5,000.000	115.327	5,766.35				
			108.164	5,408.18	5,489.55	81.37 LT		
	12/14/11	2,000.000	112.272	2,245.44				
			108.123	2,162.45	2,195.82	33.37 ST		
	3/19/12	14,000.000	112.797	15,791.58				
			109.506	15,330.85	15,370.74	39.89 ST		
	Total	134,000.000		152,129.03			10,050.00	6.83
				141,560.09	**147,119.94**	5,486.59 LT	4,997.08	
						73.26 ST		

Unit Price: $109.791; Coupon Rate 7.500%; Matures 04/01/2014; Int. Semi-Annually Apr/Oct 01; Yield to Maturity .924%; Moody BAA2 S&P BBB; Issued 03/26/09

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
GOLDMAN SACHS GROUP INC	1/29/10	74,000.000	109.738	81,206.12				
CUSIP 38141EA33			103.800	76,811.66	79,437.52	2,625.86 LT		
	3/10/10	27,000.000	109.829	29,653.83				
			103.932	28,061.61	28,983.96	922.35 LT		
	6/17/10	2,000.000	106.840	2,136.80				
			102.935	2,058.69	2,146.96	88.27 LT		
	11/2/10	4,000.000	112.648	4,505.92				
			105.859	4,234.37	4,293.92	59.55 LT		
	1/6/11	4,000.000	110.294	4,411.76				
			105.043	4,201.73	4,293.92	92.19 LT		
	2/15/11	8,000.000	110.201	8,816.08				
			105.148	8,411.86	8,587.84	175.98 LT		
	7/20/11	3,000.000	109.703	3,291.09				
			105.627	3,168.82	3,220.44	51.62 LT		
	12/5/11	5,000.000	103.953	5,197.65				
			102.653	5,132.67	5,367.40	234.73 ST		
	1/24/12	11,000.000	106.533	11,718.63				
			104.617	11,507.91	11,808.28	300.37 ST		
	3/9/12	2,000.000	107.374	2,147.48				
			105.514	2,110.27	2,146.96	36.69 ST		

CONTINUED

40/51

MorganStanley
SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
	Total	140,000 000		153,085.36			8,400.00	5.58
				145,699.59	**150,287.20**	4,015.82 LT	3,476.66	
						571.79 ST		
Unit Price. $107.348, Coupon Rate 6.000%; Matures 05/01/2014; Int. Semi-Annually May/Nov 01; Yield to Maturity 1.303%; Moody A3 S&P A-; Issued 05/06/09								
WACHOVIA CORP	9/23/10	95,000.000	108.907	103,461.65				
CUSIP 929903AJ1			104.366	99,148.03	102,113.60	2,965.57 LT		
	12/14/10	3,000.000	106.216	3,186.48				
			103.239	3,097.17	3,224.64	127.47 LT		
	2/18/11	11,000.000	107.472	11,821.92				
			104.078	11,448.56	11,823 68	375.12 LT		
	1/24/12	14,000.000	107.320	15,024.80				
			105.383	14,753.55	15,048.32	294.77 ST		
	3/26/12	3,000.000	107.750	3,232.50				
			106.100	3,183.01	3,224.64	41.63 ST		
	Total	126,000.000		136,727.35			6,615.00	4.88
				131,630.32	**135,434.88**	3,468.16 LT	1,084.12	
						336 40 ST		
Unit Price: $107.488; Coupon Rate 5.250%, Matures 08/01/2014; Int. Semi-Annually Feb/Aug 01; Yield to Maturity 1.118%; Moody A3 S&P A; Issued 07/22/04								
CONOCOPHILLIPS	7/31/12	105,000.000	109.886	115,380.30			4,830.00	4 21
CUSIP 20825CAT1			109 239	114,701.26	**114,614.85**	(86.41) ST	1,006.24	
Unit Price: $109.157, Coupon Rate 4 600%, Matures 01/15/2015; Int. Semi-Annually Jan/Jul 15; Yield to Maturity .572%; Moody A1 S&P A; Issued 05/21/09								
UNITED TECHNOLOGIES CORP	6/26/12	72,000.000	111.349	80,171.28				
CUSIP 913017BH1			110.337	79,442.81	79,943.76	500.95 ST		
	9/18/12	10,000.000	111.329	11,132 90				
			111.209	11,120.91	11,103.30	(17.61) ST		
	Total	82,000.000		91,304.18			3,997.50	4.39
				90,563.72	**91,047.06**	483.34 ST	1,654.52	
Unit Price: $111.033; Coupon Rate 4.875%; Matures 05/01/2015; Int. Semi-Annually May/Nov 01; Yield to Maturity .571%, Moody A2 S&P A; Issued 04/29/05								
AT&T INC	3/14/12	113,000.000	105.828	119,585.64			3,333.50	2.74
CUSIP 00206RAW2			105 099	118,762 04	**121,425.28**	2,663.24 ST	1,250.06	
Unit Price: $107.456; Coupon Rate 2.950%; Matures 05/15/2016; Int. Semi-Annually May/Nov 15; Yield to Maturity .857%; Moody A2 S&P A-; Issued 04/29/11								

4/15

CONTINUED

007051 MSGDT023 038449

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
PNC FUNDING CORP	3/14/12	116,000.000	103.276	119,800.16				
CUSIP 693476BM4			102.902	119,366.68	123,656.00	4,289.32 ST		
	4/2/12	2,000.000	103.671	2,073.42				
			103.283	2,065.66	2,132.00	66.34 ST		
	Total	118,000.000		121,873.58			3,186.00	2.53
				121,432.34	**125,788.00**	4,355.66 ST	97.35	
Unit Price: $106.600; Coupon Rate 2.700%, Matures 09/19/2016, Int. Semi-Annually Mar/Sep 19; Callable $100.00 on 08/19/16; Yield to Call .965%; Moody A3 S&P A-; Issued 09/19/11								
MERRILL LYNCH & CO	6/1/11	101,000.000	112.779	113,906.79				
CUSIP 59018YJ69			110.329	111,431.89	117,499.36	6,067.47 LT		
	7/20/11	2,000.000	109.497	2,189.94				
			107.851	2,157.01	2,326.72	169.71 LT		
	12/7/11	15,000.000	97.747	14,662.05				
			97.747	14,662.05	17,450.40	2,788.35 ST		
	2/27/12	6,000.000	105.664	6,339.84				
			105.135	6,308.07	6,980.16	672.09 ST		
	Total	124,000.000		137,098.62			7,936.00	5.50
				134,559.02	**144,256.64**	6,237.18 LT	705.42	
						3,460.44 ST		
Unit Price: $116.336; Coupon Rate 6.400%, Matures 08/28/2017; Int. Semi-Annually Feb/Aug 28; Yield to Maturity 2.815%; Moody BAA2 S&P A-; Issued 08/28/07								
JP MORGAN CHASE & CO	4/22/09	16,000.000	99.182	15,869.12				
CUSIP 46625HHL7			99.182	15,869.12	19,669.12	3,800.00 LT		
	8/13/09	50,000.000	108.512	54,256.00				
			106.212	53,105.93	61,466.00	8,360.07 LT		
	3/10/10	23,000.000	110.487	25,412.01				
			108.001	24,840.17	28,274.36	3,434.19 LT		
	2/15/11	15,000.000	111.820	16,773.00				
			109.810	16,471.54	18,439.80	1,968.26 LT		
	12/1/11	5,000.000	111.597	5,579.85				
			110.485	5,524.25	6,146.60	622.35 ST		
	3/9/12	6,000.000	116.633	6,997.98				
			115.496	6,929.75	7,375.92	446.17 ST		
	3/22/12	2,000.000	116.019	2,320.38				
			114.994	2,299.87	2,458.64	158.77 ST		

CONTINUED

42/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
	Total	117,000.000		127,208.34			7,371.00	5.12
				125,040.63	**143,830.44**	17,562.52 LT	3,214.57	
						1,227.29 ST		
Unit Price: $122.932, Coupon Rate 6.300%; Matures 04/23/2019; Int. Semi-Annually Apr/Oct 23; Yield to Maturity 2.491%; Moody A2 S&P A; Issued 04/23/09								
VERIZON COMMUNICATIONS	10/18/11	82,000.000	111.695	91,589.90				
CUSIP 92343VAX2			110.675	90,753.21	97,262.66	6,509.45 ST		
	11/14/11	5,000.000	109.499	5,474.95				
			108.736	5,436.80	5,930.65	493.85 ST		
	2/27/12	5,000 000	114.139	5,706.95				
			113.335	5,666.74	5,930.65	263.91 ST		
	3/20/12	4,000.000	110.582	4,423.28				
			110.050	4,401.99	4,744.52	342.53 ST		
	Total	96,000.000		107,195.08			4,416.00	3.87
				106,258.74	**113,868.48**	7,609.74 ST	2,195.73	
Unit Price: $118.613; Coupon Rate 4.600%; Matures 04/01/2021; Int. Semi-Annually Apr/Oct 01; Yield to Maturity 2.189%; Moody A3 S&P A-; Issued 03/28/11								
US BANCORP	3/1/12	95,000.000	109.982	104,482.90				
CUSIP 91159HHA1			109.437	103,965.31	108,619 20	4,653.89 ST		
	3/30/12	2,000.000	108.926	2,178.52				
			108 505	2,170.09	2,286.72	116 63 ST		
	Total	97,000.000		106,661.42			4,001.25	3.60
				106,135.40	**110,905.92**	4,770.52 ST	1,400.43	
Unit Price: $114.336; Coupon Rate 4.125%; Matures 05/24/2021; Int. Semi-Annually May/Nov 24; Callable $100.00 on 04/23/21; Yield to Call 2 273%; Moody AA3 (-) S&P A+; Issued 05/24/11								
GENERAL ELECTRIC CAPITAL CORP	4/15/08	18,000.000	106.168	19,110.24				
CUSIP 36962GXZ2			105.588	19,005.90	23,058.36	4,052.46 LT		
	2/3/09	50,000.000	89.214	44,607.00				
			89.214	44,607.00	64,051.00	19,444.00 LT		
	3/10/10	6,000.000	102 786	6,167.16				
			102 627	6,157.60	7,686.12	1,528.52 LT		

CONTINUED

007051 MSGDT023 038450

43/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
	2/15/11	10,000.000	111.022	11,102.20				
			110.566	11,056.57	12,810.20	1,753.63 LT		
	12/1/11	4,000.000	108.816	4,352.64				
			108.627	4,345.07	5,124.08	779.01 ST		
	3/20/12	2,000.000	119.243	2,384.86				
			118.950	2,379.00	2,562 04	183.04 ST		
	Total	90,000.000		87,724.10			6,075.00	5.26
				87,551.14	**115,291.80**	26,778.61 LT	253.12	
						962.05 ST		
Unit Price: $128.102; Coupon Rate 6.750%; Matures 03/15/2032; Int. Semi-Annually Mar/Sep 15; Yield to Maturity 4.557%; Moody A1 S&P AA+; Issued 03/20/02								
TIME WARNER INC	12/21/10	95,000.000	107.778	102,389.10				
CUSIP 887317AD7			107.539	102,161.73	120,542.65	18,380.92 LT		
	1/27/11	3,000.000	106.058	3,181.74				
			105.885	3,176.54	3,806.61	630.07 LT		
	2/18/11	11,000.000	104.097	11,450.67				
			103.986	11,438.45	13,957.57	2,519.12 LT		
	3/26/12	3,000.000	116.482	3,494.46				
			116.313	3,489.40	3,806.61	317.21 ST		
	Total	112,000.000		120,515.97			7,280.00	5.12
				120,266.12	**142,113.44**	21,530.11 LT	2,730.00	
						317.21 ST		
Unit Price: $126.887; Coupon Rate 6.500%; Matures 11/15/2036; Int. Semi-Annually May/Nov 15; Yield to Maturity 4.636%; Moody BAA2 S&P BBB; Issued 11/13/06								
IBM CORP	2/15/12	1,000.000	129.097	1,290.97				
CUSIP 459200GS4			128.734	1,287.34	1,332.90	45.56 ST		
	3/6/12	2,000.000	128.806	2,576.12				
			128.476	2,569.52	2,665.80	96.28 ST		
	3/26/12	3,000.000	123.302	3,699.06				
			123.071	3,692.13	3,998.70	306.57 ST		
	Total	6,000.000		7,566.15			336.00	4.20
				7,548.99	**7,997.40**	448.41 ST	111.99	
Unit Price: $133.290; Coupon Rate 5.600%; Matures 11/30/2039; Int. Semi-Annually May/Nov 30; Yield to Maturity 3.656%; Moody AA3 S&P AA-; Issued 11/30/09								

44/51

CONTINUED

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

CORPORATE FIXED INCOME

CORPORATE BONDS (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
ENTERPRISE PRODUCTS OPERATING LP	5/3/12	120,000.000	120.770	144,924.00			7,740.00	5.19
CUSIP 29379VAQ6			120.636	144,762.76	149,060.40	4,297.64 ST	623.50	
INTERNATIONAL BUSINESS MACHS	2/15/12	105,000.000	111.884	117,478.27			4,200 00	3.66
CUSIP 459200HF1			111.744	117,331.19	114,522.45	(2,808.74) ST	1,166.66	

Unit Price: $124.217; Coupon Rate 6.450%; Matures 09/01/2040; Int. Semi-Annually Mar/Sep 01; Yield to Maturity 4.856%; Moody BAA2 S&P BBB; Issued 05/20/10 (Enterprise Products Operating LP)

Unit Price: $109.069; Coupon Rate 4.000%; Matures 06/20/2042; Int. Semi-Annually Jun/Dec 20; Yield to Maturity 3.506%; First Coupon 12/20/12; Moody AA3 S&P AA-; Issued 06/20/12 (International Business Machs)

	Percentage of Assets %	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
CORPORATE FIXED INCOME		$2,290,904.55			$111,513.25	4.71%
		$2,249,826.62	$2,367,992.40	$89,177.45 LT	$29,791.37	
				$28,988.33 ST		
TOTAL CORPORATE FIXED INCOME (incl accr.int.)	17.5%		$2,397,783.77			

Watchlist and CreditWatch Indicators (*) = developing/uncertain (+) = On Watchlist/CreditWatch Upgrade (-) = On Watchlist/CreditWatch Downgrade
For more information on Watchlist and CreditWatch Indicators, please go to our website at www morganstanley.com/bondratings or contact your financial advisor.

GOVERNMENT SECURITIES

TREASURY SECURITIES

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
UNITED STATES TREASURY NOTE	5/23/11	226,000.000	$101.508	$229,407.62				
CUSIP 912828LX6			$100.125	$226,282.89	$226,343.52	$60.63 LT		
	12/28/11	6,000.000	101.078	6,064.69				
			101.078	6,064.69	6,009.12	(55.57) ST		
	1/19/12	17,000 000	101.016	17,172.65				
			101.016	17,172.65	17,025 84	(146 81) ST		
	3/15/12	7,000.000	100.787	7,055 06				
			100.787	7,055.06	7,010.64	(44.42) ST		
	7/17/12	5,000 000	100.402	5,020.12				
			100 402	5,020.12	5,007.60	(12.52) ST		

CONTINUED

45/51

007051 MSGDT023 038451

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

GOVERNMENT SECURITIES

TREASURY SECURITIES (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
	9/11/12	7,000.000	100 211	7,014.76				
			100.211	7,014.76	7,010.64	(4.12) ST		
	9/18/12	10,000.000	100.191	10,019.14				
			100.191	10,019.14	10,015 20	(3.94) ST		
	Total	278,000.000		281,754.04			3,822.50	1.37
				278,629.31	**278,422.56**	60.63 LT	1,433 43	
						(267.38) ST		

Unit Price: $100.152; Coupon Rate 1.375%; Matures 11/15/2012; Int. Semi-Annually May/Nov 15, Moody AAA; Issued 11/15/09

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
UNITED STATES TREASURY NOTE	12/21/10	82,000.000	101.516	83,242.79				
CUSIP 912828NF3			100.923	82,757.19	85,965.52	3,208.33 LT		
	2/3/11	5,000.000	101.270	5,063.48				
			100.795	5,039.74	5,241.80	202.06 LT		
	2/23/11	5,000.000	101.191	5,059.57				
			100.755	5,037.75	5,241.80	204.05 LT		
	1/19/12	7,000.000	105.633	7,394.30				
			104.472	7,313.01	7,338.52	25.51 ST		
	3/15/12	4,000.000	104.742	4,189.69				
			103.945	4,157.79	4,193.44	35.65 ST		
	9/11/12	5,000.000	104.883	5,244.14				
			104.790	5,239.49	5,241.80	2.31 ST		
	9/18/12	5,000.000	104.828	5,241.41				
			104.770	5,238.49	5,241 80	3.31 ST		

CONTINUED

46/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

GOVERNMENT SECURITIES

TREASURY SECURITIES (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
	Total	113,000.000		115,435.38			2,401.25	2.02
				114,783.46	**118,464.68**	3,614.44 LT	800.41	
						66.78 ST		
Unit Price: $104.836; Coupon Rate 2.125%; Matures 05/31/2015, Int. Semi-Annually May/Nov 30, Moody AAA; Issued 05/31/10								
UNITED STATES TREASURY NOTE	5/22/12	62,000.000	110.719	68,645.66				
CUSIP 912828LD0			109.813	68,084.23	68,640.82	556.59 ST		
	7/17/12	45,000.000	111.063	49,978.13				
			110.507	49,728.35	49,819.95	91.60 ST		
	9/11/12	15,000.000	110 688	16,603.13				
			110.547	16,581.99	16,606.65	24.66 ST		
	Total	122,000.000		135,226.92			3,965.00	2 93
				134,394.57	**135,067.42**	672.85 ST	657.24	
Unit Price: $110.711; Coupon Rate 3.250%; Matures 07/31/2016; Int. Semi-Annually Jan/Jul 31; Moody AAA; Issued 07/31/09								
UNITED STATES TREASURY NOTE	3/29/11	92,000.000	111.613	102,684.23				
CUSIP 912828FY1			108.657	99,964.65	107,510.28	7,545.63 LT		
	1/19/12	7,000.000	118.160	8,271.21				
			115.576	8,090.34	8,180.13	89.79 ST		
	3/15/12	4,000.000	116 340	4,653.59				
			114 478	4,579.11	4,674.36	95.25 ST		
	9/11/12	3,000.000	116.871	3,506.13				
			116.664	3,499.93	3,505.77	5.84 ST		
	9/18/12	10,000.000	116.719	11,671.88				
			116.589	11,658.89	11,685.90	27.01 ST		
	Total	116,000.000		130,787.04			5,365.00	3.95
				127,792.92	**135,556.44**	7,545.63 LT	2,011.87	
						217.89 ST		
Unit Price· $116.859; Coupon Rate 4.625%; Matures 11/15/2016; Int. Semi-Annually May/Nov 15, Moody AAA; Issued 11/15/06								

CONTINUED

47/51

007051 MSGDT023 038452

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

GOVERNMENT SECURITIES

TREASURY SECURITIES (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
UNITED STATES TREASURY NOTE	2/23/11	4,000.000	104.215	4,168.59				
CUSIP 912828HR4			103.318	4,132.71	4,587.80	455.09 LT		
	10/26/11	110,000.000	112.383	123,621.08				
			110.642	121,706.41	126,164.50	4,458.09 ST		
	12/28/11	10,000.000	113.371	11,337.11				
			111.770	11,177.03	11,469.50	292.47 ST		
	1/19/12	10,000.000	114.000	11,400.00				
			112.436	11,243.60	11,469.50	225.90 ST		
	3/15/12	9,000.000	112.160	10,094.42				
			111.079	9,997.10	10,322.55	325.45 ST		
	9/11/12	5,000.000	114.500	5,725.00				
			114.365	5,718.23	5,734.75	16.52 ST		
	9/18/12	10,000.000	114.250	11,425.00				
			114.166	11,416.57	11,469.50	52.93 ST		
	Total	158,000.000		177,771.20			5,530.00	3.05
				175,391.65	**181,218.10**	455.09 LT	691.25	
						5,371.36 ST		

Unit Price: $114.695; Coupon Rate 3 500%; Matures 02/15/2018; Int. Semi-Annually Feb/Aug 15; Yield to Maturity .709%; Moody AAA; Issued 02/15/08

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / *Accrued Interest*	Yield %
UNITED STATES TREASURY NOTE	7/6/11	88,000.000	100.223	88,195.98				
CUSIP 912828QN3			100.198	88,174.60	100,595.44	12,420.84 LT		
	11/2/11	5,000.000	109.844	5,492.19				
			108.982	5,449.08	5,715.65	266.57 ST		
	12/28/11	3,000.000	110.563	3,316.88				
			109.777	3,293.31	3,429.39	136.08 ST		
	1/19/12	6,000.000	111.242	6,674.53				
			110.465	6,627.88	6,858.78	230.90 ST		
	3/15/12	6,000.000	108.395	6,503.67				
			107.941	6,476.44	6,858.78	382.34 ST		
	9/11/12	5,000.000	113.758	5,687.89				
			113.681	5,684.03	5,715.65	31.62 ST		
	9/18/12	10,000.000	112.961	11,296.09				
			112.915	11,291.50	11,431.30	139.80 ST		

CONTINUED

48/51

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

GOVERNMENT SECURITIES

TREASURY SECURITIES (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
	Total	123,000.000		127,167.23			3,843.75	2.73
				126,996.84	**140,604.99**	12,420.84 LT	1,441.40	
						1,187.31 ST		
Unit Price: $114.313; Coupon Rate 3.125%; Matures 05/15/2021; Int. Semi-Annually May/Nov 15; Yield to Maturity 1.361%; Moody AAA; Issued 05/15/11								
UNITED STATES TREASURY BOND	6/15/10	32,000.000	105.469	33,750.01				
CUSIP 912810PX0			105.218	33,669.75	42,935.04	9,265.29 LT		
	2/3/11	10,000.000	98.746	9,874.61				
			98.746	9,874.61	13,417.20	3,542.59 LT		
	9/18/12	5,000.000	130.219	6,510.94				
			130.192	6,509.62	6,708.60	198 98 ST		
	Total	47,000.000		50,135.56			2,115.00	3.35
				50,053.98	**63,060.84**	12,807.88 LT	793.12	
						198.98 ST		
Unit Price: $134.172; Coupon Rate 4.500%; Matures 05/15/2038; Int. Semi-Annually May/Nov 15; Yield to Maturity 2.654%; Moody AAA; Issued 05/15/08								
UNITED STATES TREASURY BOND	7/20/10	24,000.000	104.535	25,088.45				
CUSIP 912810QB7			104.341	25,041.89	31,098.72	6,056.83 LT		
	12/14/10	15,000.000	96.309	14,446.29				
			96.309	14,446.29	19,436.70	4,990.41 LT		
	2/3/11	5,000.000	94.305	4,715.24				
			94.305	4,715.24	6,478.90	1,763.66 LT		
	9/18/12	5,000.000	125.676	6,283.79				
			125.655	6,282.73	6,478.90	196.17 ST		
	Total	49,000.000		50,533.77			2,082.50	3 27
				50,486.15	**63,493.22**	12,810 90 LT	780 93	
						196.17 ST		
Unit Price: $129 578; Coupon Rate 4.250%; Matures 05/15/2039; Int. Semi-Annually May/Nov 15; Yield to Maturity 2 687%; Moody AAA; Issued 05/15/09								
UNITED STATES TREASURY BOND-INFLATION INDEXED	1/20/12	71,000.000	135.625	96,293.75				
CUSIP 912810QP6			135.625	100,756.97	109,131.76	8,374 79 ST		
	3/15/12	5,000.000	133.734	6,686.72				
			133.734	6,996.65	7,685.33	688 68 ST		
	Total	76,000.000		102,980.47			1,689.85	1.44
				107,753.62	**116,817.10**	9,063 47 ST	211.23	
Unit Price: $146.898; Coupon Rate 2.125%; Matures 02/15/2041; Int. Semi-Annually Feb/Aug 15; Factor 1.04635000; Moody AAA; Issued 02/15/11; Amortized Quantity 79,522								

49/51

007051 MSGDT023 038453

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account
552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

TREASURY SECURITIES				**$1,171,791.61** **$1,166,282.50**	**$1,232,705.35**	**$49,715.41 LT** **$16,707.43 ST**	**$30,814.85** **$8,820.88**	**2.50%**

GOVERNMENT SECURITIES

FEDERAL AGENCIES

Security Description	Trade Date	Face Value	Orig. Unit Cost Adj. Unit Cost	Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income *Accrued Interest*	Yield %
FED NATL MTG ASSN CUSIP 31359MW41	3/9/10	104,000.000	$111.742 $107.426	$116,211.68 $111,722.65	$123,084.00	$11,361.35 LT		
	12/29/10	7,000.000	113.289 109.423	7,930.23 7,659.58	8,284.50	624.92 LT		
	2/23/11	12,000.000	113.377 109.717	13,605.20 13,166.01	14,202.00	1,035.99 LT		
	1/19/12	10,000.000	118.857 116.090	11,885.70 11,609.00	11,835.00	226.00 ST		
	3/15/12	4,000.000	117.876 115.772	4,715.04 4,630.86	4,734.00	103.14 ST		
	9/11/12	5,000.000	118.454 118.213	5,922.68 5,910.66	5,917.50	6.84 ST		
	9/18/12	10,000.000	118.266 118.115	11,826.60 11,811.50	11,835.00	23.50 ST		
	Total	152,000.000		172,097.13 166,510.26	**179,892.00**	13,022.26 LT 359.48 ST	7,980.00 332.50	4.43

Unit Price: $118.350; Coupon Rate 5.250%; Matures 09/15/2016; Int. Semi-Annually Mar/Sep 15; Yield to Maturity .557%; Moody AAA S&P AA+; Issued 08/17/06

Security Description	Trade Date	Face Value	Orig. Unit Cost Adj. Unit Cost	Orig. Total Cost Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income *Accrued Interest*	Yield %
FED HOME LN MTG CORP CUSIP 3137EACA5	3/31/11	75,000.000	103.279 102.726	77,459.25 77,044.84	87,401.25	10,356.41 LT		
	1/19/12	5,000.000	113.900 112.623	5,695.02 5,631.17	5,826.75	195.58 ST		
	3/15/12	2,000.000	112.111 111.234	2,242.21 2,224.67	2,330.70	106.03 ST		
	7/10/12	152,000.000	116.254 115.736	176,706.08 175,918.49	177,133.20	1,214.71 ST		
	9/11/12	6,000.000	115.869 115.745	6,952.11 6,944.71	6,992.10	47.39 ST		
	9/18/12	10,000.000	115.646 115.569	11,564.60 11,556.90	11,653.50	96.60 ST		

CONTINUED

50/51

MorganStanley SmithBarney

Holdings

Select UMA Basic Securities Account 552-108121-175

THE KEITH HARING FOUNDATION
257 EAGLE POINT ROAD

INTERESTED PARTY COPY

GOVERNMENT SECURITIES

FEDERAL AGENCIES (CONTINUED)

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
	Total	250,000.000		280,619.27			9,375.00	3.21
				279,320.78	291,337.50	10,356.41 LT	78 12	
						1,660.31 ST		
Unit Price: $116.535; Coupon Rate 3.750%, Matures 03/27/2019; Int. Semi-Annually Mar/Sep 27; Yield to Maturity 1.104%, Moody AAA S&P AA+; Issued 03/27/09								
FEDERAL NATIONAL MTG ASSN POOL	5/8/12	363,000.000	106.016	384,836.74			9,739.43	3.28
AL0843			106.016	295,009 24	296,382.13	1,372.89 ST	784.56	
CUSIP 3138EG5D2								
Unit Price: $106.509; Coupon Rate 3.500%, Matures 10/01/2026; Interest Paid Monthly Sep 01; Yield to Maturity 2.930%; Factor .76658284; Issued 09/01/11; Amortized Quantity 278,269								
FHLMC 30 YR GOLD G08344	7/20/12	797,000.000	107.969	431,929.59			16,296.09	4.18
CUSIP 3128MJL24			107.969	390,993.29	389,552.71	(1,440.58) ST	1,312 74	
Unit Price. $107.571; Coupon Rate 4.500%; Matures 05/01/2039; Interest Paid Monthly May 01; Yield to Maturity 4.033%; Factor .45437320; Issued 05/01/09, Amortized Quantity 362,135								
FEDERAL NATIONAL MTG ASSN POOL	6/27/12	480,000.000	106.844	512,850 00			16,312.76	3.70
AJ7689			106.844	435,729.12	440,069.33	4,340 21 ST	1,314 08	
CUSIP 3138E0RK7								
Unit Price: $107.908; Coupon Rate 4.000%; Matures 12/01/2041; Interest Paid Monthly Dec 01, Yield to Maturity 3.562%; Factor .84962294; Issued 12/01/11; Amortized Quantity 407,819								
FEDERAL HOME LOAN MTG CORP GR(ARM)	8/15/12	281,000.000	104 922	294,091.29			9,767.42	3.25
C09004			104.922	292,804.94	299,804.27	6,999.33 ST	786.82	
CUSIP 31292SAD2								
Unit Price: $107.430; Coupon Rate 3.500%; Matures 07/01/2042; Interest Paid Monthly Jul 01, Yield to Maturity 3.115%; Factor .99312960, Issued 07/01/12, Amortized Quantity 279,069								
FEDERAL AGENCIES				**$2,076,424.02**			**$69,470.70**	**3.66%**
				$1,860,367.63	**$1,897,037.94**	**$23,378.67 LT**	**$4,608.82**	
						$13,291.64 ST		

	Percentage of Assets %	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
GOVERNMENT SECURITIES		**$3,248,215.63**			**$100,285.55**	**3.20%**
		$3,026,650.13	**$3,129,743.29**	**$73,094.08 LT**	**$13,429.70**	
				$29,999.07 ST		
TOTAL GOVERNMENT SECURITIES (incl.accr.int.)	**22.9%**		**$3,143,172.99**			

51/51

TOTAL MARKET VALUE 11,521,329 13,269,854

007051 MSGDT023 038454

KEITH HARING FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE: 10/01/2011 - 09/30/2012

DATE	CHECK#	CHARITABLE ORGANIZATIONS' NAMES	AMOUNT	ADDRESS
10/13/11	1697	New Museum	35,000	Regan L. GrusyDirector of DevelopmentNew Museum of Contemporary Art235 BoweryNew York, NY 10002
10/13/11	1698	A R.E A	4,000	Brent Nicholson EarlePresidentThe American Run for the End of AIDS, Inc (AREA)2350 Broadway, #1016New York, NY 10024
10/13/11	1699	Asian & Pacific Islander	7,500	Lance Toma, LCSWExecutive DirectorAsian & Pacific Islander Wellness Center730 Polk Street, 4th FloorSan Francisco, CA 94109
10/13/11	1700	Health People	20,000	Chris NorwoodExecutive DirectorHealth People552 Southern BoulevardBronx, NY 10455
10/13/11	1701	Hetrick-Martin Institute	20,000	Darra B Gordon, MSAssociate Executive Director, DevelopmentHetrick Martin Institute2 Astor PlaceNew York, NY 10003
10/13/11	1703	Miracle House	7,500	Jesse RamosCEOMiracle House80 Eighth Avenue, Suite 315New York, NY 10011
10/13/11	1704	Special Delivery San Diego	5,000	Ruth HenricksExecutive DirectorSpecial Delivery San Diego4021 Goldfinch StreetSan Diego, CA 92103
10/13/11	1705	Solomon R. Guggenheim Museum	20,000	Rachel NawiAssociate Director of Institutional DevelopmentSolomon R Guggenheim Museum1071 Fifth AvenueNew York, NY 10128
10/13/11	1706	Iris House	10,000	Ingrid FloydExecutive DirectorIris House2348 Adam Clayton Powell Jr Blvd New York, NY 10030
10/13/11	1707	The Bronx Museum of the Arts	10,000	Holly BlockExecutive DirectorThe Bronx Museum of the Arts1040 Grand ConcourseBronx, NY 10456-3999
10/13/11	1708	The Brooklyn Museum	25,000	Arnold LehmanDirectorBrooklyn Museum200 Eastern ParkwayBrooklyn, NY 11238-6052
10/13/11	1709	Greenwich House	10,000	Roy LeavittExecutive Director and CEOGreenwich House224 West 30th Street, Suite 302New York, NY 10001
11/05/11	1711	American Academy in Rome	60,000	Curt B SharpVice President for Finance and AdministrationAmerican Academy in Rome7 East 60th StreetNew York, NY10022-1001 USA
01/26/12	1712	Manna	10,000	Richard KeaveneyChief Executive OfficerMANNA2323 Ranstead StreetPhiladelphia, PA 19103
01/26/12	1713	Gay Mens Health Crisis	50,000	Jeff Rindler | Managing Director, Program Services and EvaluationGay Men's Health Crisis446 W 33rd StreetNew York, NY 10001
01/26/12	1714	New Museum	200,000	Lisa PhillipsToby Devan Lewis DirectorThe New Museum235 BoweryNew York, NY 10002
01/26/12	1715	Action AIDS	10,000	Caroline LeopoldGrant WriterActionAIDS1216 Arch Street6th FloorPhiladelphia, PA 19107
01/26/12	1716	House of Mercy, Inc.	5,000	Marjorie StorchDirector of DevelopmentHouse of Mercy, Inc 701 Mercy DriveP.O Box 808Belmont, NC 28012
01/26/12	1717	Police Athletic League	7,500	Karen TrankDirector of Grants, Research & EvaluationPolice Athletic League34 1/2 East 12th StreetNew York, NY 10003
01/26/12	1718	The Children's Storefront	7,500	Caryn CampbellDevelopment & CommunicationsPublic Relations, Corporate & Volunteer AffairsThe Children's Storefront70 East 129th StreetNew York, New York 10035
01/26/12	1719	Children's Village	45,000	Elisabeth VieselmeyerGrant ManagerThe Children's VillageEcho Hills Rd Wetmore HallDobbs Ferry, NY 10522
01/26/12	1720	LGBT Community Center	20,000	Jose LugaroDirector of DevelopmentThe Lesbian, Gay, Bisexual, and Transgender Community Center208 West 13th StreetNew York, NY 10011
01/26/12	1721	Studio Museum in Harlem	10,000	Thelma GoldenDirector and Chief CuratorThe Studio Museum in Harlem144 West 125th StreetNew York, NY 10027
01/26/12	1722	Beth Istael Medical Center	13,750	Cathy ZadoretzkyProject DirectorBaron Edmond de Rothschild Chemical Dependency Institute, Beth Israel Medical Center160 Water Street, 24th fl New York, NY 10038
01/26/12	1723	SCAN-NY	10,000	Lewis ZuchmanExecutive DirectorSCAN – NY (Supportive Children's Advocacy Network)345 East 102nd StreetSuite 301New York, NY 10029
01/26/12	1724	The Andy Warhol Museum	10,000	Patrick MooreDirector of DevelopmentThe Andy Warhol Museum117 Sandusky StreetPittsburgh, PA 15212-5890
02/08/12	1726	San Francisco Arts Commission	50,000	Luis R CancelDirector of Cultural AffairsSan Francisco Arts Commission25 Van Ness Avenue, Suite 240San Francisco, CA 94102
03/07/12	1727	The Aspen Institute	10,000	Christine J VincentStudy DirectorThe Aspen InstituteNational Study of Artist-Endowed FoundationsOne Dupont Circle, NWSuite 700Washington, DC 20036-1133
05/03/12	1728	Association to Benefit Children	60,000	Gretchen BuchenholzExecutive DirectorAssociation to Benefit Children (ABC)419 East 86th StreetNew York, New York 10028
05/03/12	1729	Museum of Arts and Design	10,000	Lindsay RossSenior Development AssociateMuseum of Arts and Design2 Columbus CircleNew York, NY 10019
05/03/12	1730	LGBT Youth Out Loud	7,500	Leo Preziosi, Jr Executive Director, FounderLGBT Youth Out Loud dba Live Out Loud570 7th Avenue, 9th FlNew York, NY 10018
05/03/12	1731	Friends of Green Chimneys	25,000	Nicole AndersenFund Development AssociateFriends of Green Chimneys400 Doansburg Road, Box 719Brewster, NY 10509-0719
05/03/12	1732	International Center of Photography	20,000	Joe KetnerInstitutional Giving ManagerInternational Center of Photography1114 Avenue of the AmericasNew York, NY 10036
05/03/12	1733	New York Presbyterian Hospital	14,000	Victoria SchlegelManager, Corporate and Foundation RelationsNew York-Presbyterian HospitalOffice of Development654 West 170th StreetNew York, New York 10032
05/03/12	1734	Borough of Kutztown	3,100	John E P SchmoyerParks & Recreation DirectorBorough of Kutztown45 Railroad StreetKutztown, PA 19530-1112
05/30/12	1735	AIDS Walk NY	5,000	Thom MedranoCommunity Partner & Fundraising SpecialistAIDS Walk New YorkOld Chelsea StationP O Box 10New York NY 10113-0010
08/27/12	1739	Manna	10,000	Kelly RandInstitutional Giving and Advocacy ManagerMANNA2323 Ranstead StreetPhiladelphia, PA 19103
09/05/12	1736	AIDS Project Los Angeles	10,000	Mario ClementeSenior Grant WriterAIDS Project Los AngelesDavid Geffen Center611 S Kingsley Dr Los Angeles, CA 90005
09/05/12	1737	Elizabeth Glazer Pediatric AIDS Foundation	10,000	Joy HallinanDirector of DevelopmentElizabeth Glaser Pediatric AIDS Foundation1140 Connecticut Ave NW, Suite 200Washington, DC 20036
09/05/12	1738	Friends In Deed	20,000	Kate LambDevelopment ManagerFriends In Deed594 Broadway, Suite 706New York, New York 10012
09/05/12	1746	Planned Parenthood New York City	250,000	Christine K LennonDirector of Government and Foundation FundingPlanned Parenthood of New York City26 Bleecker Street, 6th FloorNew York, NY 10012
09/05/12	1747	Whitney Museum of America	1,000,000	Hillary W StrongDirector of Foundation and Government RelationsWhitney Museum of American Art945 Madison AvenueNew York, NY 10021
09/05/12	1741	Delaware Center for the Contemporary Arts	5,000	Anne ColemanDirector of DevelopmentDelaware Center for the Contemporary Arts200 South Madison StreetWilmington, DE 19801
09/05/12	1740	Casa Central	5,000	Stephanie OlivaResource Development OfficerCasa Central1343 N California AvenueChicago, IL 60622
09/05/12	1742	Hunter College	10,750	Daphne HalpernActing Executive DirectorHunter College695 Park Avenue, East 1313New York, NY 10065
09/05/12	1743	Shelter Health Services	5,000	Michael SowyakExecutive DirectorShelter Health Services534 Spratt StreetCharlotte, NC 28206
09/05/12	1744	South Side HIV Program at the University of C	5,000	Michaela NeerDirector of DevelopmentSouth Side HIV Program at the University of Chicago900 E 57th StreetAtten NeerChicago, IL 60637
09/05/12	1745	New Museum	35,000	Regan L. GrusyDirector of DevelopmentNew Museum of Contemporary Art235 BoweryNew York, NY 10002
	TOTAL CHARITABLE CONTRIBUTIONS		2,203,100	