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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning OCT 1, 2011, and ending SEP 30, 2012

Name of foundation
ALEXANDER EASTMAN FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
C/O WILLIAM STEELE AND ASSC., 40 STARK

City or town, state, and ZIP code
MANCHESTER, NH 03101

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **J** Accounting method ☐ Cash ☒ Accrual
Other (specify) _____

\$ 11,561,093. (Part I, column (d) must be on cash basis.)

A Employer identification number
02-0222124

B Telephone number
(603) 622-8881

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	75,197.		N/A	
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	37.	37.		Statement 1
	4 Dividends and interest from securities	306,421.	306,421.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	225,750.			
	b Gross sales price for all assets on line 6a	657,142.			
	7 Capital gain net income (from Part IV, line 2)		225,750.		
	8 Net short-term capital gain				
	9 Income modifications			2,150.	
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	607,405.	532,208.	2,150.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 3	2,526.	0.		2,526.
	b Accounting fees Stmt 4	21,664.	10,998.		10,666.
	c Other professional fees Stmt 5	85,000.	35,000.		50,000.
	17 Interest				
	18 Taxes Stmt 6	4,928.	0.		75.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,623.	0.		3,623.
	22 Printing and publications	953.	0.		953.
	23 Other expenses Stmt 7	5,112.	0.		5,112.
	24 Total operating and administrative expenses. Add lines 13 through 23	123,806.	45,998.		72,955.
	25 Contributions, gifts, grants paid	481,739.			556,765.
26 Total expenses and disbursements. Add lines 24 and 25	605,545.	45,998.		629,720.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,860.				
b Net investment income (if negative, enter -0-)		486,210.			
c Adjusted net income (if negative, enter -0-)			2,150.		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	83,744.	83,670.	83,670.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 9	10,338,087.	11,471,116.	11,471,116.
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation			
	15 Other assets (describe PREPAID FEDERAL TAX)	0.	6,307.	6,307.
	16 Total assets (to be completed by all filers)	10,421,831.	11,561,093.	11,561,093.
	17 Accounts payable and accrued expenses	7,352.	6,652.	
	18 Grants payable	231,436.	158,561.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe Statement 10)	6,992.	0.	
	23 Total liabilities (add lines 17 through 22)	245,780.	165,213.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	5,351,515.	6,009,035.	
	25 Temporarily restricted			
	26 Permanently restricted	4,824,536.	5,386,845.	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	10,176,051.	11,395,880.		
31 Total liabilities and net assets/fund balances	10,421,831.	11,561,093.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,176,051.
2 Enter amount from Part I, line 27a	2	1,860.
3 Other increases not included in line 2 (itemize) See Statement 8	3	1,217,969.
4 Add lines 1, 2, and 3	4	11,395,880.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,395,880.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 657,142.		431,392.	225,750.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			225,750.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 225,750.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	551,129.	9,554,445.	.057683
2009	584,062.	9,579,380.	.060971
2008	544,353.	8,424,935.	.064612
2007	602,503.	10,904,920.	.055251
2006	502,781.	11,369,982.	.044220
2 Total of line 1, column (d)			2 .282737
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .056547
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 9,755,900.
5 Multiply line 4 by line 3			5 551,667.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,862.
7 Add lines 5 and 6			7 556,529.
8 Enter qualifying distributions from Part XII, line 4			8 629,720.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a-Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	4,862.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	4,862.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	4,862.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	11,160.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,160.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,298.	
11 Enter the amount of line 10 to be credited to 2012 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.alexandereastman.org</u>	13	X	
14	The books are in care of ► <u>WILLIAM STEELE & ASSOCIATES</u> Telephone no ► <u>603-622-8881</u> Located at ► <u>40 STARK STREET, MANCHESTER, NH</u> ZIP+4 ► <u>03101</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	9,820,760.
b	Average of monthly cash balances	1b	83,707.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,904,467.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,904,467.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	148,567.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,755,900.
6	Minimum investment return. Enter 5% of line 5	6	487,795.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	487,795.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,862.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,862.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	482,933.
4	Recoveries of amounts treated as qualifying distributions	4	2,150.
5	Add lines 3 and 4	5	485,083.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	485,083.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	629,720.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	629,720.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,862.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	624,858.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				485,083.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007	66,735.			
c From 2008	130,470.			
d From 2009	112,143.			
e From 2010	93,159.			
f Total of lines 3a through e	402,507.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 629,720.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				485,083.
e Remaining amount distributed out of corpus	144,637.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	547,144.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	547,144.			
10 Analysis of line 9				
a Excess from 2007	66,735.			
b Excess from 2008	130,470.			
c Excess from 2009	112,143.			
d Excess from 2010	93,159.			
e Excess from 2011	144,637.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GATEWAYS COMMUNITY SERVICE 144 CANAL STREET NASHUA, NH 03064		ORG	TO SUPPORT THE PARTNERS IN HEALTH FLEX FUNDS PROGRAM	10,000.
THE UPPER ROOM EDUCATION FOR PARENTING PO BOX 1017 DERRY, NH 03038		ORG	TO SUPPORT COSTS OF GREATER DERRY FAMILY OUTREACH PROGRAM	45,000.
ROCKINGHAM NUTRITION & MEAL ON WHEELS 106 NORTH ROAD BRENTWOOD, NH 03833		ORG	TO SUPPORT COST OF FOOD PURCHASED BY NH FOOD BANK AND FOOD PANTRIES	6,000.
NH CATHOLIC CHARITIES 215 MYRTLE STREET MANCHESTER, NH 03104		ORG	TO SUPPORT COST OF STAFF TO REJUVENATE AND STABILIZE THE LONDONDERRY MEALS ON WHEELS SITE	15,000.
GREATER DERRY COMMUNITY HEALTH SERVICES 28 SOUTH MAIN STREET DERRY, NH 03038		ORG	TO PROVIDE ACCESS TO HEALTH CARE NETWORK FOR LOW-INCOME OR UNINSURED	245,000.
Total	See continuation sheet(s) ▶ 3a			556,765.
b Approved for future payment				
GREATER DERRY COMMUNITY HEALTH SERVICES 28 SOUTH MAIN STREET DERRY, NH 03038		ORG	TO PROVIDE ACCESS TO HEALTH CARE NETWORK FOR LOW-INCOME OR UNINSURED	105,000.
GREATER DERRY ORAL HEALTH COLLABORATIVE 28 SOUTH MAIN STREET DERRY, NH 03038		ORG	TO PROVIDE SUPPORT FOR THE CHILDREN'S DENTAL NETWORK	53,233.
KRYSTAL NEGUS AND VARIOUS PO BOX 3988 WINDHAM, NH 03087		IND	SCHOLARSHIP	328.
Total	See continuation sheet(s) ▶ 3b			158,561.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete Declaration of preparer (other than

 Robert W. Wachter, Treasurer
Signature of officer or trustee

Date _____

Title

*** TREASURER**

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
Judith E
Emery-David

Preparer's signature

Debra Kay David

Date

11/26/12

Check ☐ if
self-employed

PTIN	
------	--

P00951716

Firm's name ▶ Edward C. David & Company CPAs PLLC

Firm's EIN ► 02-0383073

Firm's address ► P.O. Box 925
Hampstead, NH 03841

Phone no 603-893-0594

Form **990-PF** (2011)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

ALEXANDER EASTMAN FOUNDATION

02-0222124

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

ALEXANDER EASTMAN FOUNDATION**02-0222124****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LEON P. WIDGER TRUST C/O BANK OF AMERICA Nashua, NH 03064	\$ 40,467.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

ALEXANDER EASTMAN FOUNDATION

02-0222124

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

ALEXANDER EASTMAN FOUNDATION

02-0222124

Part III

Exclusively religious, charitable, etc., Individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER DERRY ORAL HEALTH COLLABORATIVE 28 SOUTH MAIN STREET DERRY, NH 03038		ORG	TO PROVIDE SUPPORT FOR THE CHILDREN'S DENTAL NETWORK	104,669.
PLANNED PARENTHOOD OF NEW ENGLAND 14 MANNING STREET DERRY, NH 03038		ORG	TO SUPPORT AFFORDABLE REPRODUCTIVE AND SEXUAL HEALTH	25,000.
COMMUNITY CAREGIVERS 58 EAST BROADWAY DERRY, NH 03038		ORG	PROGRAM FOR ELDERLY, DISABLED & CHRONICALLY ILL TO ENABLE INDEPENDENCE	17,500.
COPPER CANNON CAMP 124 GALE RIVER ROAD FRANCONIA, NH 03580		ORG	SCHOLARSHIPS FOR 12 LOW-INCOME DERRY AREA CAMPERs	6,840.
THE FRIENDS RSVP PROGRAM 249 PLEASANT STREET CONCORD, NH 03301		ORG	TO EXPAND THE SUCCESSFUL RSVP BONE BUILDER PROGRAM I	7,000.
VINTAGE GRACE 12 PEABODY ROAD DERRY, NH 03038		ORG	TO COVER COST OF 8 LOW-INCOME SENIORS PARTICIPATING IN MEDICAL DAY PROGRAM ON WEEKENDS.	18,584.
YMCA OF LONDONDERRY 206 ROCKINGHAM RD LONDONDERRY, NH 03053		ORG	TO FUND ADAPTIVE AQUATIC PROGRAMS FOR SPECIAL NEEDS POPULATION.	10,000.
CAMP SPAULDING - CHILD AND FAMILY SERVICES PO BOX 4488 MANCHESTER, NH 03105		ORG	TO SUPPORT COST OF 9 LOW-INCOME CHILDREN AT CAMP SPAULDING.	8,000.
CHILD & FAMILY SERVICES-HOME VISITING PROGRAM PO BOX 4488 MANCHESTER, NH 03105		ORG	TO SUPPORT COST OF 15 NON-MEDICAID ELIGIBLE TEEN MOTHERS PARTICIPATING IN HOME VISITING PROGRAM.	15,000.
SHIRLEY DAWSON AND FRANKLIN PIERCE UNIVERSITY 34 ELM STREET PLAISTOW, NH 03865		IND	SCHOLARSHIP	2,500.
Total from continuation sheets				235,765.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EMILY ROCKWELL AND THE MASS COLLEGE OF PHARMACY 444 CHESTER STREET CHESTER, NH 03036		IND	SCHOLARSHIP	2,500.
DIANNE HEIN AND SALTER SCHOOL OF NURSING 501 COLLETES GROVE DERRY, NH 03038		IND	SCHOLARSHIP	2,500.
BETHANY LEBRECQUE AND RIVIER COLLEGE 6 FAIRWAY DRIVE, #356 DERRY, NH 03038		IND	SCHOLARSHIP	2,500.
MEAGHAN LAMOTHE AND UNIVERSITY OF NH 19 PUTNAM ROAD HUDSON, NH 03051		IND	SCHOLARSHIP	2,500.
KRYSTAL NEGUS AND VARIOUS PO BOX 3988 WINDHAM, NH 03087		IND	SCHOLARSHIP	672.
GENESIS NIEMIEC AND MANCHESTER COMMUNITY COLLEGE 975 CEDAR STREET MANCHESTER, NH 03103		IND	SCHOLARSHIP	2,500.
MAURA PENNISI AND UNIVERSITY OF NH 12 SHARON ROAD WINDHAM, NH 03087		IND	SCHOLARSHIP	2,500.
JENNIFER PERRY AND RIVIER COLLEGE 31 CRICKET LANE SANDOWN, NH 03873		IND	SCHOLARSHIP	2,500.
LINDA SAUCIER AND UNIVERSITY OF NH 61 WAVERLY STREET MANCHESTER, NH 03109		IND	SCHOLARSHIP	2,500.
Total from continuation sheets				

ALEXANDER EASTMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO TOTAL RETURN	P	09/30/07	10/17/11
b	PIMCO TOTAL RETURN	P	09/30/07	07/11/12
c	VANGUARD INFLATION	P	09/30/07	09/14/12
d	VANGUARD 500	P	09/30/07	12/16/11
e	VANGUARD 500	P	09/30/07	02/01/12
f	VANGUARD 500	P	09/30/07	02/13/12
g	VANGUARD 500	P	09/30/07	07/12/12
h	VANGUARD 500	P	09/30/07	08/15/12
i	VANGUARD 500	P	09/30/07	09/14/12
j	HARBOR FUNDS	P	09/30/07	04/19/12
k	MANAGERS	P	09/30/07	09/14/12
l	TIMES SQUARE	P	09/30/07	04/19/12
m	TIMES SQUARE	P	09/30/07	09/14/12
n	Capital Gains Dividends			
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,980.		29,563.	417.
b 100,000.		92,921.	7,079.
c 9,980.		7,879.	2,101.
d 49,980.		31,797.	18,183.
e 75,000.		44,283.	30,717.
f 40,000.		23,115.	16,885.
g 75,000.		44,007.	30,993.
h 49,970.		27,964.	22,006.
i 29,980.		16,101.	13,879.
j 50,000.		27,696.	22,304.
k 24,980.		22,195.	2,785.
l 50,000.		40,494.	9,506.
m 30,000.		23,377.	6,623.
n 42,272.			42,272.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			417.
b			7,079.
c			2,101.
d			18,183.
e			30,717.
f			16,885.
g			30,993.
h			22,006.
i			13,879.
j			22,304.
k			2,785.
l			9,506.
m			6,623.
n			42,272.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	225,750.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
SOVEREIGN BANK	37.
Total to Form 990-PF, Part I, line 3, Column A	37.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
SCHWAB	306,421.	0.	306,421.
SCHWAB	42,272.	42,272.	0.
Total to Fm 990-PF, Part I, ln 4	348,693.	42,272.	306,421.

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL	2,526.	0.		2,526.
To Fm 990-PF, Pg 1, ln 16a	2,526.	0.		2,526.

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING SERVICES	14,664.	10,998.		3,666.
AUDIT EXPENSE	7,000.	0.		7,000.
To Form 990-PF, Pg 1, ln 16b	21,664.	10,998.		10,666.

Form 990-PF	Other Professional Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
ADMINISTRATIVE SERVICES	50,000.	0.		50,000.	
INVESTMENT MANAGEMENT FEES	35,000.	35,000.		0.	
To Form 990-PF, Pg 1, ln 16c	85,000.	35,000.		50,000.	

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
STATE FILING FEE	75.	0.		75.	
FEDERAL EXCISE TAX	4,853.	0.		0.	
To Form 990-PF, Pg 1, ln 18	4,928.	0.		75.	

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INSURANCE	847.	0.		847.	
MEMBERSHIP	1,560.	0.		1,560.	
BANK FEES	451.	0.		451.	
WEB DESIGN	124.	0.		124.	
OTHER ADMIN COSTS	394.	0.		394.	
POSTAGE	1,736.	0.		1,736.	
To Form 990-PF, Pg 1, ln 23	5,112.	0.		5,112.	

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	8
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Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,215,819.
SCHOLARSHIP REFUND	2,150.
Total to Form 990-PF, Part III, line 3	1,217,969.

Form 990-PF	Other Investments	Statement	9
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Description	Valuation Method	Book Value	Fair Market Value
MUTUAL FUNDS	FMV	10,325,261.	10,325,261.
BENEFICIAL INTEREST IN TRUSTS	FMV	1,145,855.	1,145,855.
Total to Form 990-PF, Part II, line 13		11,471,116.	11,471,116.

Form 990-PF	Other Liabilities	Statement	10
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Description	BOY Amount	EOY Amount
FEDERAL INCOME TAX PAYABLE	6,992.	0.
Total to Form 990-PF, Part II, line 22	6,992.	0.

Form 990-PF Part VIII - List of Officers, Directors Statement 11
Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
John Patrick Ahern 30 Pinkerton Street Derry, NH 03038	Chair 2.50	0.	0.	0.
William Lonergan 96 Harantis Lake Road Chester, NH 03036	Vice Chair 1.50	0.	0.	0.
Robert Vachon 137 Canterbury Lane Londonderry, NH 03053	Treasurer 2.50	0.	0.	0.
Cindy Gray 4 Adams Shore Road Derry, NH 03038	Secretary 1.50	0.	0.	0.
Sharyn Findlay 1 Gertrude Road Windham, NH 03087	Trustee 1.50	0.	0.	0.
John Freeston, CFSC 11 Woodland Road Windham, NH 03087	Trustee 1.50	0.	0.	0.
Dr. Thomas Hong 6 Tsienneto Road, Suite 300 Derry, NH 03038	Trustee 1.50	0.	0.	0.
Angela Kouroyen 7 Debbie Terrace Derry, NH 03038	Trustee 1.50	0.	0.	0.
Angela Loring 74 Jennifer Drive Chester, NH 03036	Trustee 1.50	0.	0.	0.
Rebecca Rutter 52 Lane Road Derry, NH 03038	Trustee 1.50	0.	0.	0.
Larry VanDeventer PO Box 24 Windham, NH 03087	Trustee 1.50	0.	0.	0.

Earle Rosse
9 Anderson Lane
Londonderry, NH 03053

Trustee
1.50

0.

0.

0.

Totals included on 990-PF, Page 6, Part VIII

0.0.0.

Audit – Grant program application information

ELIGIBILITY

Nonprofit 501(c) 3 organizations with public charity status and public agencies serving the greater Derry area are eligible to apply. Although renewable commitments to important programs are made over several years, the Foundation does not provide ongoing general operating support or underwrite programs indefinitely. The Foundation will not replace public or other funding available to support basic services. Grants are made neither to individuals nor to qualifying organizations to support the cost of services to particular individuals, except through the Alexander Eastman Scholarship Program.

WHEN TO APPLY

Applications *received by* April 1 and October 1 will be considered at the May and November meetings of the AEF Board of Trustees.

HOW TO APPLY

Applicants may submit applications in one of two ways. In the interest of reducing the use of natural resources the Alexander Eastman Foundation encourages electronic submissions.

- 1 Electronic Application Download and complete the application from www.alexandereastman.org. E-mail a completed application along with electronic attachments (scanned where necessary) to alockwood@alexandereastman.org. Or, mail electronic files on a CD or thumb drive to the mailing address (see Contact Us).
- 2 Printed Application Download, print and complete the application from the web site. Print the application and mail with paper copies of attachments to the following address:

Alexander Eastman Foundation
26 South Main Street, PMB 250
Concord, NH 03301

To request an e-mailed or paper copy of the application for completion, please call Amy Lockwood at 1-888-228-1821 x80 (toll free), or e-mail alockwood@alexandereastman.org.

*Applications must be **received by** April 1 and October 1 by mail or electronically. Applicants must submit applications and attachments either all in electronic form or all in paper form - the format may not be mixed. All applicants will receive a written or e-mailed confirmation of receipt.*

Attachments

With all proposals, please include

- 1 Most recent audit or internal financial statement available for the agency
- 2 List of board of directors with affiliations
- 3 1 to 3 letters of support
- 4 Formal partnership letters (if relevant)
- 5 Update on open grants, if any
- 6 Current year applicant operating budget
- 7 Last year applicant operating budget
- 8 Project budget with notes
- 9 Most recent 990 form if not posted on www.guidestar.org

AEF – Scholarship Application Information

FIELD OF INTEREST

The Alexander Eastman Foundation Scholarship Program is for students pursuing post-secondary education or training in a health care field. Consideration for scholarships is based on merit and need. The program is designed to provide scholarship grants from \$500 to \$2,500 to health care workers who seek to upgrade their professional skills to

- Utilize new equipment and medical techniques
- Improve knowledge in a specific health care area
- Add to professional qualifications to ensure job security or career advancement

ELIGIBILITY

Eligible applicants to the program must be:

- A permanent resident in the greater Derry area including Derry, Londonderry, Windham, Chester, Hampstead, or Sandown; and,
- Entering or enrolled in full-time, part-time or short-term program of study in health fields including, but not limited to medicine, dentistry, nursing, medical laboratory, radiology, pharmacology, rehabilitation therapy, nutrition, health care administration, or home health care, and
- An independent student in the above fields of study (over age 24 or have others dependent on you), and
- NOT related to a member of the Foundation's Board of Directors

ATTACHMENTS

With all proposals, please include.

- 1 Most recent high school or college transcript (if no more than 5 years old)
- 2 Two letters of professional reference from a supervisor, employer or other person familiar with your work
- 3 Cover letter with statement about your reasons for returning to or participating in this course of study
- 4 Top two pages of 2009 tax return OR Family sheet from FAFSA application

WHEN TO APPLY

Applications *received* by June 18 will be considered in the annual scholarship evaluation process in early August. No late applications will be considered.

HOW TO APPLY

Download the application from the web site and complete. Either e-mail application and attachments to bmcnamara@alexandereastman.org or mail paper copies to

Alexander Eastman Foundation
26 South Main Street, PMB 250
Concord, NH 03301

To request an e-mailed or paper copy of the application for completion, please call Betsy McNamara at 1-888-228-1821 x81 (toll free), or e-mail bmcnamara@alexandereastman.org

*Applications must be **received by June 18** by mail or electronically. Applicants must submit applications and attachments either all in electronic form or all in paper form; the format may not be mixed. All applicants will receive a written or e-mailed confirmation of receipt. Applications may not be hand delivered.*

Download copy of Scholarship Application at www.alexandereastman.org