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## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Depar	rtment of the Treasury	Note The for	ך Indation may t	Freated as a Priva	te Foundation s return to satisfy state repo	ortina requirements	<b>  2011</b>
		or tax year beginning	SEP		, and ending	AUG 31, 2012	
	ne of foundation		<del></del>			A Employer identification	number
		.ly Foundat box number if mail is not d			Room/suite	85-0465381 B Telephone number	
_P	O Box 625	<u>;                                    </u>		<del></del>		505 898-76	00
-	or town, state, and orrales,		-0625			C If exemption application is pe	ending, check here
H C	theck all that apply:  theck type of organiz  Section 4947(a)(1  ir market value of all  om Part II, col. (c),  The total of am	Initial return Address che zation: X Section Section: I assets at end of year places, line 16) 785,566.	n nange in 501(c)(3) exe trust	Amended return Name change rempt private foundation Other taxable private found ng method: X Cash her (specify) mn (d) must be on cash  (a) Revenue and	basis )  (b) Net investment	D 1 Foreign organizations  2. Foreign organizations me 2. check here and attach co  E If private foundation stat under section 507(b)(1)  F If the foundation is in a 6 under section 507(b)(1)  (c) Adjusted net	eting the 85% test, mputation  Tus was terminated (A), check here
	necessarily equ	ial the amounts in column (	a))	expenses per books	income	ıncome	(cash basis only)
	2 Check X 3 Interest on savin- cash investments	gifts, grants, etc., rece if the foundation is not required gs and temporary s Interest from securitie	to attach Sch B	37,307.	37,307	37 307	Statement 1
	5a Gross rents	interest nom securitie	5	37,307.	37,307	37,307.	Scacement 1
	b Net rental income	e or (loss)					
ø.		) from sale of assets not on	line 10	34,227.			
Revenue	b Gross sales price assets on line 6a	of for all160	),933.				
3evi	7 Capital gain net i	income (from Part IV, line 2)	)		34,227		
	8 Net short-term						
	9 Income modifi						
:	10a and allowances  b Less Cost of go	ods'sold' (FI) /E	<u> </u>				
	c Gross profit of	r (loss) - ULIVE					
	11 Other income		186	1,181.	1,181	1,181.	Statement 2
<i>'</i>		es (//through) 10 20	13   9	72,715.	72,715		
		of officers, directors, trustee	1	0.	. 0	0.	0.
es	<ul><li>14 Other employed</li><li>15 Pension plans</li><li>16a Legal fees</li></ul>	ee salaries-and-wages , employee benefits:	UT				
ens	<b>b</b> Accounting fee	es St	tmt 3	1,210.	. 0	0.	0.
Ω	c Other professi		mt 4	7,292.			0.
and Administrative Expenses	17 Interest						
frati	18 Taxes	St	tmt 5	169.	. 0	. 0.	0.
nis	19 Depreciation a	ınd depletion					
ᄩ	20 Occupancy				.==		-
ΥÞ		ences, and meetings				-	
au	22 Printing and p		-m+ 6	10.			
ţi	23 Other expense	ાg and administrative	tmt 6	10,	. 0	0.	0.
Operating	expenses Ad	ld lines 13 through 23		8,681.	.  0	0.	0.
Q	25 Contributions,	, gifts, grants paid		41,992		-	41,992
		es and disbursements.				T	22,002
	Add lines 24 a			50,673.	. 0	. 0.	41,992.
	27 Subtract line 2	26 from line 12:					
	a Excess of revenu	ue over expenses and disbi	ursements	22,042			
		nt income (If negative, en			72,715		_
	C Adjusted net i	income (if negative, enter	-0-)	1	1	38,488.	I

LHA For Paperwork Reduction Act Notice, see instructions.

1	P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		and of year
2 Savings and temporary cash investments 3 Accounts receivable ▶ Less allowance for doubthal accounts ▶ Less allowance for doubthal accounts ▶ Less allowance for doubthal accounts ▶ Service and the service of the se	=		Solution should be for this of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
S Accounts receivable  Less allowance for doubtful accounts ▶  1 Pepped server exhapter  1 Server exhapter  5 Garns recovable  5 Receivables the from officers, directors, trustess, and other disqualited persons  7 Privatives to fire about the server exhapter  10 Investments - U.S. and state povernment obligations  1 Investments - Corporate bonds  1 Investments - Corporate bonds  1 Investments - Corporate bonds  2 Investments - Corporate bonds  2 Investments - Corporate bonds  2 Investments - Corporate bonds  3 Investments - Corporate bonds  4 Land, buildings, and equipment basis between the server of the server		l .				
Less allowance for doubtful accounts ▶  Less allowance for doubtful accounts ▶  Less allowance for doubtful accounts ▶  6 Racewables due from officers, directors, trustees, and other dispallind persons  7 one see an laws session  8 Investments or said or use  8 Investments or Sun or use an allowasses  8 Investments or said or use  8 Investments or said or use  8 Investments or said or use  8 Investments or supprate bonds  11 investments or corporate bonds  11 investments or corporate bonds  12 Investments or corporate bonds  13 investments or corporate bonds  14 Land, buildings, and equipment basis ▶  15 Officer assels (describe ▶  16 Grants appaths  17 Accounts porphale and accread operates  18 Grants appaths  19 Deferred reverue  20 Lower seem officers, deaders, trustments, sustees, and other doubted for an and compilete lines 27 through 21 through 22 Total Intalities (dead lines 27 through 21 through 22 Total Intalities (dead lines 17 through 22)  20 Total laws filts (dead lines 17 through 22)  21 Total Intalities (dead lines 17 through 22)  22 Total Intalities (dead lines 17 through 22)  23 Total Intalities and net assets from de balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must a great with end-of-year figure reported on pror year's return)  2 Indicate the control of through 24 (must 27)  2 Called Interval of the dead of through 25 (must 27)  3 Total Intalities and net assets or fund balances  1 Total net assets or fund balances at degrapming of year - Part II, column (a), line 30 (must 27)  5 Officer assets or fund balances at degrapming of year - Part II, column (a), line 30 (must 27)  5 Officer assets or fund balances at degrapming of year - Part II, column (a), line 30 (must 27)  5 Officer assets or fund balances at dead of very Part III, column (a), line 30 (must 27		ı		7,242.	<u>81,09</u>	3. 81,057.
Profess receivable   Less all awards for doubtful accounts						
East, allowance for doubtful accounts ▶  Grains receivable  B Receivables due from officers, directors, trustees, and other discassified persons  7 bits relat sad funi reserval  8 inventiones to state or use  8 inventiones to state or use  9 investments - Us, and state government of highabons  10 investments - Us, and state government of highabons  11 investments - corporate book  12 investments - corporate bonds  13 investments - corporate bonds  13 investments - corporate bonds  14 investments - corporate bonds  15 investments - corporate bonds  16 investments - corporate bonds  17 investments - corporate bonds  18 investments - corporate bonds  19 investments - corporate bonds  10 investments - corporate bonds  11 investments - corporate bonds  11 investments - corporate bonds  12 investments - corporate bonds  13 investments - corporate bonds  14 it and, buildings, and equipment basis better as examinated corruent  15 Other assats (describe b)  16 Other assats (describe b)  17 Accounts payable  18 Other assats (describe b)  19 Oberror invenue  20 it converts on examination, hustees, and down dequadried persons  19 Other assats (describe b)  20 it converts on examination, hustees, and down dequadried persons  21 investments in lines 2 through 25 and lines 30 and 31.  22 under schools (describe b)  22 converts investment and complete lines 27 through 27  23 Chall lisbilities (describe b)  24 Converts investment and complete lines 27 through 31.  25 Converts investment and complete lines 27 through 31.  26 Universificated  27 Converts investment and complete lines 27 through 31.  28 Converts investment and complete lines 27 through 31.  29 Converts investment and complete lines 27 through 31.  20 Converts investment and complete lines 27 through 31.  21 Converts investment and complete lines 27 through 31.  22 Converts investments and complete lines 27 through 31.  23 Converts investments and complete lines 27 through 31.  24 Converts investments and complete lines 37 through 32.  25 Converts investments  26			Less: allowance for doubtful accounts			
Source   County   C		4	Pledges receivable ►			
B Receive Discuss due from orticers, directors, trustees, and other discussified persons  7 Other lesses, directoris, frustees, and other discussified persons  8 Invivationes for sale or use  9 Perspaid expenses and deterred charges  9 Invisationes - Use, and state government obligations  10 Investments - Use, and state government obligations  11 Investments - corporate broads  12 Investments - corporate broads  13 Investments - corporate broads  14 Land, buildings, and equipment base   Land trustees   L			Less: allowance for doubtful accounts ▶			
To control the substratemble   Less; allowance for doubtful accounts   Less; allowanc		5	Grants receivable			
Total natural substatement		6	Receivables due from officers, directors, trustees, and other			
Bass   Description   Descrip			disqualified persons			
By Perpand expenses and deterred charges 10 pregrand expenses and deterred charges 11 binustrients - U.S. and state povernment obligations 12 pregrand expenses and deterred charges 13 investments - corporate blooks 14 binustrients - corporate blooks 15 binustrients - corporate blooks 16 binustrients - corporate blooks 17 binustrients - corporate blooks 18 binustrients - corporate blooks 19 pregrand expenses 19 pregrand expenses 10 pregrand expenses 11 pregrand expenses 12 pregrand expenses 13 pregrand expenses 14 pregrand expenses 15 pregrand expenses 16 pregrand expenses 16 pregrand expenses 17 pregrand expenses 18 pregrand expenses 19 pregrand expenses 10 pregrand expens		7	Other notes and loans receivable			
Prepared expenses and deferred charges to the investments - U.S. and state government obligations bit investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 60,184. 59,786.  If investments - corporate bonds Stmt 9 116,128. 60,184. 60,1			Less; allowance for doubtful accounts ▶			
1	S	8	Inventories for sale or use			
1	Set	9	Prepaid expenses and deferred charges			
Investments - corporate stock   Stmt 8   S87, 301, 592, 392, 644, 342, 59, 786.	Ä					
Comparison   Com				587.301.	592.39	2. 644 342.
1   Investments - interview   1   Investments - interview   1   Investments - other			_ F			
Lists accombilished deprecations   12   Investments - noting age loans   13   Investments - other   14   Land, buildings, and equipment basis				110,120.	00,10	33,7001
10 Investments - mortgage loans   13 Investments - mortgage loans   14 Land, buildings, and equipment basis		• •				
13   Leard, buildings, and equipment; basis		12	·		-	<del></del>
14 Land, buildings, and equipment; basis ► 15 Other assets (describe ► 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from efficient, frusteen, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total Habilities (add lines 17 through 24) 24 Unrestricted 25 Temporarily restricted 26 Fermanently restricted 27 Eventual and complete lines 24 through 31. 28 Pard-nor capital surplus, or land, bidg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Pard-nor capital surplus, or land, bidg., and equipment fund 32 Retained earnings, accumulated income, endowment, or other funds 31 Total liabilities and net assets/fund balances 32 Total net assets or fund balances at beginning of year -Part II, column (a), line 30 30 Total net assets or fund balances at beginning of year -Part II, column (a), line 30 31 Charles are sent included in line 2 (itemze) ► 32 See Statement 7 33 See Statement 7 44 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemze) ► 5 See Statement 7 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30						
15 Other assets (describe						
15 Other assets (describe ▶ )   16 Total assets (to be completed by all filers)   710 , 671 . 733 , 669 . 785 , 566 .   17 Accounts payable and accrued expenses   18 Grants payable and accrued expenses   19 Deferred evenue   21 Deferred evenue   22 Other labilities (describe ▶ )   22 Other labilities (describe ▶ )   23 Total liabilities (describe ▶ )   23 Total liabilities (describe ▶ )   24 Unrestricted   25 Temporarily restricted   25 Temporarily restricted   26 Fernamently restricted   27 Capital stock, trust principal, or current funds   28 Pertamently, restricted   29 Retained sarrings, accumulated income, endowment, or other funds   130 , 055 . 153 , 053 .   31 Total liabilities and net assets/fund balances   710 , 671 . 733 , 669 .     27 (20, 042 .   30 )   27 (20, 042 .   30 )   31 Total liabilities and net assets/fund balances   710 , 671 . 733 , 669 .     27 (20, 042 .   30 )   30   30   30   30   30   30		14				
15 Total assets (to be completed by all filters)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Leans from efficers, directors, frustees, and other disqualified persons  21 Mortgages and other notes payable  22 Other liabilities (describe ▶  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  25 Temporarily restricted  26 Foundations that follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, frust principal, or current funds  28 Paid-in or capital surplus, or land, bldg., and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total reassets or fund balances  1 Total reassets or fund balances in Net Assets or Fund Balances  1 Total reassets or fund balances at beginning of year -Part II, column (a), line 30  (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other morcases not included in line 2 (itemize) ▶  5 See Statement 7  4 733,669.  Form 990-PF (2011)  Form 990-PF (2011)		45	*			
Total Irabilities and net assets or fund balances   Total Irabilities and net assets fund balances   Total Irabilities of Changes in Net Assets or Fund Balances   Total Irabilities and net assets or fund balances at equipment fund   Total Irabilities of Changes in Net Assets or Fund Balances   Total Irabilities of Irabilities (demize)		13	Other assets (describe	-		
Total Irabilities and net assets or fund balances   Total Irabilities and net assets fund balances   Total Irabilities of Changes in Net Assets or Fund Balances   Total Irabilities and net assets or fund balances at equipment fund   Total Irabilities of Changes in Net Assets or Fund Balances   Total Irabilities of Irabilities (demize)		1.	The land of the land of the land of the second of the seco	710 671	722 66	705 566
Signatis payable   Deferred revenue   Deferred r				710,671.	/33,66	785,566.
19 Deferred revenue  10 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ▶		1	r en			
20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  5 See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Form 990-PF (2011)  Form 990-PF (2011)		1	· · · · ·			
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Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30	Ħ	1	· · · · · · · · · · · · · · · · · · ·			
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)    5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Form 990-PF (2011)						
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24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)    Enter mount from Part I, line 27a 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b			Foundations that follow SFAS 117, check here			
25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 31 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 3	m		and complete lines 24 through 26 and lines 30 and 31.			
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ĕ	24	Unrestricted			
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	<u>la</u>	25	Temporarily restricted			
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	Ba	26	Permanently restricted			
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	밑		Foundations that do not follow SFAS 117, check here			
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ቯ		•			
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	S	27	Capital stock, trust principal, or current funds	580,616.	580,61	.6.
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	set	28	Paid-in or capital surplus, or land, bldg., and equipment fund		· · · · · · · · · · · · · · · · · · ·	_
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	As	29		130,055.	153.05	53.
31 Total liabilities and net assets/fund balances   710,671.   733,669.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	é	1	F			
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2011)						
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2011)		31	Total liabilities and net assets/fund balances	710.671.	733.66	59. l
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Ocreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 710,671. 2 22,042. 3 956. 4 733,669. 5 Ocreases not included in line 2 (itemize) ▶ 5 Ocreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2011)					733700	
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 710,671.  2 22,042.  3 956.  4 733,669.  5 0.  Form 990-PF (2011)	L	art	III Analysis of Changes in Net Assets of Fund Ba	nances		
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 710,671.  2 22,042.  3 956.  4 733,669.  5 0.  Form 990-PF (2011)	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  2 22,042. 4 733,669. 5 0. 6 733,669. Form 990-PF (2011)						710.671.
3 Other increases not included in line 2 (itemize) ► See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  See Statement 7 4 733,669.  5 0.  6 733,669.  Form 990-PF (2011)	2					
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 733,669.  Form 990-PF (2011)				See Sta	tement 7	
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 733,669. Form 990-PF (2011)				<u> </u>		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 733,669.  Form <b>990-PF</b> (2011)						
Form <b>990-PF</b> (2011)				lumn (b), line 30		
			, , , , , , , , , , , , , , , , , , , ,	127		

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Scott Family Foundation Inc

Form 990-PF (2011)

Form 990-PF (2011) Scot	t Family Founda	ation I	nc			8 !	5-046 <u></u>	381_	Page 3
(a) List and descri	ind Losses for Tax on I be the kind(s) of property sold (e. ehouse; or common stock, 200 sh	g., real estate,	income	( <b>b)</b> How P - Pu	acquired (or chase ination	c) Date a		(d) Date (mo., da	e sold ny, yr.)
1a				_ D • DC	mauon	<u> </u>		•	
b See Attached	Statement					-			
C								•	
d									
<u>e</u>	<del> </del>								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				in or (loss) (f) minus (i	g)	
a		<del> </del>		_					
<u>b</u>		<del> </del>							
d		<del> </del>							
e 160,933.			126,70	6				3./	,227.
	gain in column (h) and owned by	the foundation		<del>-  </del>	//\ (	Saine (Co	ol (h) dain i		, 441.
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex				Gains (Col. (h) gain minus k), but not less than -0-) <b>or</b> Losses (from col. (h))			
a									
b									
C					_,				
d		<u> </u>			_ <del></del>		<del></del>		
e								34	<u>,227.</u>
2 Capital gain net income or (net cap	oital loss) $ \begin{cases} \text{ if gain, also enter} \\ \text{ if (loss), enter} \end{cases} $	er in Part I, line 0- in Part I, line	7 7	} 2				34	,227.
3 Net short-term capital gain or (loss If gain, also enter in Part I, line 8, or	s) as defined in sections 1222(5) a column (c).	and (6):		}					
If (loss), enter -0- in Part I, line 8  Part V   Qualification Ui	nder Section 4940(e) fo	u Daduaad	Toy on Not	3					0.
<del></del>						ille			
(For optional use by domestic private	roundations subject to the section	1 4940(a) tax on	net investment in	come.)					
If section 4940(d)(2) applies, leave th	ıs part blank.								
Was the foundation liable for the secti	on 4942 tay on the distributable a	mount of any ve	ear in the hase neri	ind2				Ves	X No
If "Yes," the foundation does not quali		, ,		100				103	140
	ach column for each year; see inst			es.					
(a) Base period years	(b)			(c)		Τ	Dietrih	(d) ution ratio	
Calendar year (or tax year beginnin	g in) Adjusted qualifying di	stributions	Net value of nor		le-use assets		col. (b) divi	ded by col.	(c))
2010		43,051.			48,292.				<u>50750</u>
2009		40,191.		7	67,176.	1			<u>52388</u>
2008		0.			0.	-			00000
2007		47,065.			<u>47,572.</u>	-			<u>55529</u>
2006		0.	<del> </del>	9	<u>05,457.</u>	1		. 0	<u>00000</u>
2 Total of line 1, column (d)				,		2	<u> </u>	.1	58667
3 Average distribution ratio for the 5 the foundation has been in existen		i on line 2 by 5,	or by the number	of years		3		.0	<u>31733</u>
4 Enter the net value of noncharitable	le-use assets for 2011 from Part X	, line 5				4		791	,661.
5 Multiply line 4 by line 3						5		25	,122.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6			727.
7 Add lines 5 and 6						7		_25	,849.
8 Enter qualifying distributions from	Part XII line 4								992

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

	1990-PF (2011) SCOUL FAMILY FOUNDATION INC			<u> 1465.</u>		<u> </u>	age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 49		<del>)48</del> -	see in	stru	ction	IS)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" of						
	Date of ruling or determination letter: (attach copy of letter if necessary-se						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	id enter 1%	_1			7:	<u>27.</u>
	of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I,	' ' '					_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter	r <b>-</b> 0-)	2				<u>0.</u>
	Add lines 1 and 2		3			7.	27.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter	r -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			7.	<u> 27.</u>
	Credits/Payments:						
	2011 estimated tax payments and 2010 overpayment credited to 2011  From torsion accompanies to with held of accompanies.						
	Exempt foreign organizations - tax withheld at source  Tax paid with application for extension of time to file (Form 9969)	300.					
	Tax paid with application for extension of time to file (Form 8868)  Beaching withholding arrangously withhold  C.4	300.					
	Backup withholding erroneously withheld  Total credits and payments. Add lines 6a through 6d.		,			3	00.
	Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				$\frac{00.}{11.}$
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9				38.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10				<del>50.</del>
	Enter the amount of line 10 to be: Credited to 2012 estimated tax	Refunded	11				
	art VII-A Statements Regarding Activities	THE IGNORAL P			_		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or d	lid it participate or intervene	ın	-		Yes	No
	any political campaign?			Ī	1a		X
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see in	structions for definition)?		Ī	1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	· ·	d or	İ			
	distributed by the foundation in connection with the activities	•					
C	Did the foundation file Form 1120-POL for this year?				1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			Ī			
	(1) On the foundation. ▶ \$ \$ \$ \$	0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax in					ļ	
	managers. ▶ \$ 0 .						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	t, articles of incorporation, o	r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			ļ	3	:	_ <u>X</u> _
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			ļ	4a		<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?		N,	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			,	5		<u> X</u>
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			i	,		
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory direction	ns that conflict with the state	law				
	remain in the governing instrument?				6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			ļ	7	X	
_	If "Yes," complete Part II, col. (c), and Part XV						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	<del></del>	_				
	NM  If the accuracy is Need to local? here the foundation formulated a copy of Form 2000 PF to the Attendar Co		_				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ge	eneral (or designate)			ر <sub>ا</sub> ا	v	
^	of each state as required by General Instruction G? If "No," attach explanation	0(3)(0) or 4040(3)(5) for!-	ndo-		8b_	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 494%		nual				v
10	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the				9 10		X
14	- Diu guy peragna decome addatanual continuutora duli IIO UIC LAX VEAL ( It "YAS " Attach a schedule listing th	eir names and addresses			10 1		

	1990-PF (2011) Scott ramily Foundation Inc 85-046	<u> </u>		<sup>2</sup> age 5
	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u> _
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
	Website address ► N/A			
14	The books are in care of ▶ John Lumbard, Lumbard Investm Telephone no. ▶ 800 5		<u> 273</u>	
	Located at ►PO Box 749, Hollis, NH ZIP+4 ►C	<u> 3049</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	Ĺ	<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	1		
	country >			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly);	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 <u>b</u>	ļ	
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2011?	<u>1c</u>		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011? Yes X No		1	
	If "Yes," list the years >			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ļ	1	
	statement - see instructions.) N/A	2b	İ	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	o If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011)  N/A	3ь		
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		_X
		Form <b>99</b> 0	)-PF	(2011)

Part VII-B   Statements Regarding Activities for Which I		Domisino di Ciri	<u>85-0465</u>	81	Page 6
	Form 4720 May Be I	Requirea (contin	ued)	<del></del>	<del></del>
5a During the year did the foundation pay or incur any amount to:	- 4045(-)\0		[37] a.		
<ul> <li>(1) Carry on pròpaganda, or otherwise attempt to influence legislation (section</li> <li>(2) Influence the outcome of any specific public election (see section 4955); or</li> </ul>	. ,,		es X No		
any voter registration drive?	or to carry on, directly or indir		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	<b>a</b>		es X No		
(4) Provide a grant to an individual for travel, study, or other similar purposes		Y(	S LAL NO		
509(a)(1), (2), or (3), or section 4940(d)(2)?	n described in section		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or advectional purposes, or		es LALINO		
the prevention of cruelty to children or animals?	or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	dar the aveantions described		ווא נבבו אי		
section 53.4945 or in a current notice regarding disaster assistance (see instru		iii negulations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h			N/A	30	<del></del>
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		unad			
expenditure responsibility for the grant?		J/A 🔲 Y	es 🗆 No		
If "Yes," attach the statement required by Regulations section 53 494:		1/A 10	s L NO		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?	pay premiums on		es X No	1	
<ul><li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a p</li></ul>	percapal hanafit contract?		S LALINO	c.	v
If "Yes" to 6b, file Form 8870	rei Soniai Denenii Contract?		-	6b	<u> </u>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	halter transaction?		es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attributed the state of the state		T	<b>-</b>	7b	
- Information About Officer District		nagore Highly	N/A	/ D	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Ma	inagers, migni	y		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
		(c) Compensation	(d) Contributions to	1 (6	e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acc	e) Expense count, other allowances
	to position	enter -o-j	compensation	+-	illowaniccs
See Statement 10		0.	ο.		0.
	***		-	+	
			-	+	
				ŀ	
				_	
		,			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
( ) Name and address of such as a last of the Control of the Contr	(b) Title, and average		(d) Contributions to employee benefit plans	(	e) Expense count, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acı	count, other allowances
NONE				<del>                                     </del>	
	-	· · · · · · · · · · · · · · · · · · ·		+	
	1				
			-	+	
	İ				
		1		+	
		<del> </del>		+-	
		1			
Total number of other employees paid over \$50,000		-L			0
					U

Form 990-PF (2011) SCOTT Family Foundation Inc		<u> 1465381 Page 7</u>
Part VIII Information About Officers, Directors, Trustees, Foundation Management Paid Employees, and Contractors (continued)	inagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE.	1	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	···	<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform	ation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ution oddin do tino	Expenses
1 None		
		0.
2		
3		
4		
<u> </u>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	12.	Amount
1 None		
2		
All other program-related investments. See instructions.		
3	İ	
Total, Add lines 1 through 3		0.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	801,130. 2,587.
b	Average of monthly cash balances	1b	2,587.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	803,717.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	803,717.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,056.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	791,661.
6	Minimum investment return Enter 5% of line 5	6	39,583.
Ρ	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	39,583.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	727.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	38,856.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	38,856.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	38,856.
P	art XII Qualifying Distributions (see instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	41,992.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	41,992.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	727.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	_ 6	41,265.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for th	ne section

Part XIII Undistributed Income (see instructions)

•		(a) Corpus	(b) Years prior to 2010	(c) 2010	( <b>d</b> ) 2011
1 Distributable amount for 2011 from	Part XI,	<u>'</u>		-	
line 7	L				38,856.
2 Undistributed income, if any, as of the end	f of 2011				
a Enter amount for 2010 only			-	0.	
<b>b</b> Total for prior years:		<u>.</u>			
- <del> </del>			0.		
3 Excess distributions carryover, if an	y, to 2011:				:
a From 2006					
<b>b</b> From 2007					
c From 2008 3	825.				
d From 2009 2	2,450.				
•	.,534.				
f Total of lines 3a through e		7,809.			
4 Qualifying distributions for 2011 fro					
	.,992.				
a Applied to 2010, but not more than	<del></del>			0.	
b Applied to undistributed income of p					
years (Election required - see instru			0.		
c Treated as distributions out of corpu	I .				
(Election required - see instructions	′	0.			
d Applied to 2011 distributable amour					38,856.
e Remaining amount distributed out of	· · ·	3,136.			
5 Excess distributions carryover applied to 2 (If an amount appears in column (d), the sa must be shown in column (a))	2011 ame amount	0.			0.
6 Enter the net total of each column indicated below:	as				
a Corpus Add lines 3f, 4c, and 4e Subtract	line 5	10,945.			
b Prior years' undistributed income. S	- I			- · · · - · · · · · · · · · · · · · · ·	
line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a no deficiency has been issued, or on w the section 4942(a) tax has been pri assessed	hich	:	0.		
d Subtract line 6c from line 6b. Taxab	le 🗆				
amount - see instructions			0.		
e Undistributed income for 2010. Sub	tract line			<u></u>	
4a from line 2a. Taxable amount - se	ee ınstr.			0.	
f Undistributed income for 2011. Sub	tract			· · · · · · ·	
lines 4d and 5 from line 1. This amo	ount must				
be distributed in 2012					0.
7 Amounts treated as distributions ou	it of				
corpus to satisfy requirements impo	osed by				
section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from	2006				
not applied on line 5 or line 7		0.			
9 Excess distributions carryover to 2	012.				
Subtract lines 7 and 8 from line 6a		10,945.			
0 Analysis of line 9:					
a Excess from 2007					
	3,825.				
	2,450.				
	L,534.				
e Excess from 2011 3	3,136.				

Form 990-PF (2011) Scott Fa	mily Foun	<u>dation Inc</u>			465381 Page 10
Part XIV Private Operating Fo	undations (see i	nstructions and Part V	/II-A, question 9)	N/A	<del></del>
1 a If the foundation has received a ruling or o	determination letter th	at it is a private operating	)		
foundation, and the ruling is effective for 2	2011, enter the date o	f the ruling	<b>▶</b>		
<b>b</b> Check box to indicate whether the foundate	tion is a private opera	ting foundation described	d in section	4942(j)(3) or 4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed		1			
b 85% of line 2a	_				
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					<del> </del>
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		1			<del></del>
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
` '	<del></del>	<del></del>			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross				·	
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		_			
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Information	mation (Comp	lete this part only	v if the foundation	n had \$5 000 or n	nore in assets
at any time during th			y ii die loullaado	ii iiaa wo,ooo oi ii	nore in assets
1 Information Regarding Foundation			··- <u></u> -·		
a List any managers of the foundation who	-	re than 2% of the total co	intributions received by the	ne foundation before the c	lose of any tax
year (but only if they have contributed mo					
None					
b List any managers of the foundation who	own 10% or more of	the stock of a cornoratio	n (or an equally large nor	tion of the ownership of a	nartnershin or
other entity) of which the foundation has			ii (oi aii equally lai ge poi	tion of the ownership of a	partitionship of
None					
2 Information Regarding Contribution	n Grant Gift Los	n Scholarshin etc	Drograms:		_,,_
Check here ► X if the foundation on				e not accent uncollected re	augete for funde. If
the foundation makes gifts, grants, etc. (s					
a The name, address, and telephone number	<del></del>				
a The hame, address, and telephone humb	er of the person to wi	iom applications should i	oe addressed.		
<b>b</b> The form in which applications should be	submitted and inform	nation and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geograph	iical areas, charitable field	ds, kinds of institutions, c	r other factors:	

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid dunng the year Diabetes Action Research and none 501(c)(3) Prevention and Education Foundation research for treatment 426 C Street NE and cure. Washington DC, DC 20002 4.666. Casa Pacifica None 501(c)3 Supports abused 1722 S. Lewis Raod children. Camarillo, CA 93012 4 666. Cottonwood School none 501(c)3 Educational Programs 3896 Corrales Road Corrales, NM 87048 6,000. Duke City Repertory Theatre None 501(c)(3) Performing Arts PO Box 16437 Albuquerque, NM 87191 2,500. Fusion Theater 501(c)3 Performing Arts none 700 First St. NW 5,500. Albuquerque NM 87102 See continuation sheet(s) Total 41,992, **b** Approved for future payment None Total\_ **▶** 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded I	oy section 512, 513, or 514	(-)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	Amount	Tunction income
a	_	·	<del>                                     </del>		
b		<u> </u>			
c					<del></del>
	_				<del></del>
ef	- <del>                                    </del>	<del>.</del>			<del></del>
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			<b> </b>		
4 Dividends and interest from securities			14	37,307.	
5 Net rental income or (loss) from real estate:	<u> </u>				
a Debt-financed property					_ <del></del>
<b>b</b> Not debt-financed property					<del></del>
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,181.	<u> </u>
8 Gain or (loss) from sales of assets other					
than inventory			14	34,227.	
9 Net income or (loss) from special events				•	
10 Gross profit or (loss) from sales of inventory		_			·
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	<u>.l l</u>	72,715.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	72,715.
(See worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activitie		mplishment of E	xempt P	urposes	
Line No. Explain below how each activity for which i			Contribute	d importantly to the accomp	olishment of
the foundation's exempt purposes (other the	Tall by providing full	us for such purposes).			
		<del></del> :		<del></del>	<del> </del>
					<del> </del>
				<del> </del>	
		·			
	•				
	_				
	-				
					··· –
123621 12-02-11					Form <b>990-PF</b> (2011)

Part					ion Inc and Transactions a	and Relations	85-046 Ships With Nonch	65381 aritabl	<u>. Pa</u>	ige 13
1 Dic	the ord	anization directly or indi	rectly engage in any	of the followin	g with any other organization	on described in sec	tion 501(c) of		Yes	No
					27, relating to political organ			ŀ		
		rom the reporting found								
	Cash	, , , , , , , , , , , , , , , , , , ,			ga2			1a(1)		Х
	Other	assets						1a(2)	<b></b> -	X
		sactions:						10(2)		
		of assets to a noncharital	hle evemnt organiza	tion				1b(1)		X
		ases of assets from a no						1b(2)		X
		of facilities, equipment,	•	or garnzanon				1b(3)		X
		oursement arrangements	or other assets					1b(4)		X
		or loan guarantees						1b(5)		X
		mance of services or me	mhershin or fundra	ieina ealiaitatia	ine			1b(6)		X
		facilities, equipment, ma						1c		X
					edule. Column <b>(b)</b> should alv	wave chow the fair	market value of the goods		cote	
					ed less than fair market valu				5615,	
		) the value of the goods,			eu iess man ian market vait	ic iii aliy ilalisaciio	ii or sharing arrangement	, 5110111111		
(a) Line r		(b) Amount involved	r		e exempt organization	(d) Description	n of transfers, transactions, ar	ad charing a	rangeme	nte
(-,		(0)	(6) 1141110	N/A	- Grompt of gameanon	(G) Description	TO THE ISSUED IS, THE ISSUED IS, A	ia sharing a	rangome	
	+-			N/A						
	_				<u>-</u> .					-
	+									
	_				·					
	+									
		· -			_					
		***								
	<del>  -</del>									
		***								
					<u>,</u>					
	_									
							<del></del>			
in :	section	dation directly or indirect 501(c) of the Code (other mplete the following sch	r than section 501(c		or more tax-exempt organi tion 527?	zations described		Yes	x	□ No
		(a) Name of org	anization		(b) Type of organization		(c) Description of relatio	nship		
		N/A								
			_							
					ng accompanying schedules and			May the IRS	discuss	this
Sign Here		Elizabeth T	Scatt	reparer (other tha	n taxpayer) is based on all inform	Secre	er nas any knowledge	return with the shown below	ne prepai v (see ins	rer
	Sign	ature of officer or trustee			Date	Title				
		Print/Type preparer's na	ame ,	, Preparer's s	ignature	Date	Check if PTI	N		
		Karen Urbi	elewicz (		/	1	self- employed			
Paid		CPA		Grent	Mulen	5-6-13	P	00228	3679	ı
Prep	arer	Firm's name ► Urb	ielewicz	Murph	ree CPAs PC		Firm's EIN ▶ 85-			

Firm's address ► 4940 Corrales Road Suite 200 Corrales, NM 87048

Form **990-PF** (2011)

505-897-7382

Phone no.

**Use Only** 

Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to status of recipient Amount any foundation manager Name and address (home or business) or substantial contributor PB & Jelly Family Services Inc none 501c3 At-risk children 1101 Lopez SW assistance Albuquerque, NM 87105 3,000. Roadrunner Food Bank none 501c3 Food for needy 5840 Office Blvd. NE Albuquerque, NM 87109 5,000. S.A.F.E House 501c3 none Domestic violence PO Box 25363 assistance Albuquerque NM 87125 2,000. St. Martin's Hospitality Center 501(c)(3) none Homeless day shelter 1201 3rd St. NW Albuquerque, NM 87102 2,000. Watermelon Mt Ranch Animal Cen 501c3 none Animal protection 1512 Deborah Rd. SE #203 Rio Rancho, NM 87124 2,000. Changing Tides Orphanage 501(c)(3) none Provide services for 240 Boardman Rd orphans Ojai CA 93023 4.660. Total from continuation sheets 18 660.

Part XV

**Supplementary Information** 

Scott Family Foundation Inc. Page Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a\_2000 ALCOA INC COM P 11/06/0803/08/12 b BANK AMER CORP COM P 09/19/11 c 1500 NISOURCE INC COM P 10/13/0803/08/12 d 2000 OTELCO INC IDS P <u>12/17/04</u>03/08/12 e 75000 QWEST CAPITAL FDG INC 7.75% 2/15/31 P 06/15/0408/01/12 .5789 TELEFONICA S A SPONSORED ADR P 03/08/1207/12/12 g h k 1 m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 19,381 21,580. -2,199.b 20. 20. 35,432. 18,424 17,008. C 28,843. 30,751. -1,908. d 77,250. 55,944. 21,306. 7. 7. 0. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (1) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -2,199.20. 17,008. C <u>-1,908.</u> đ 21,306. \* \* h k m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }

Capital gain net income or (net capital loss)

If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

2

34,227.

0.

	<u> </u>							
Form 990-PF Dividend	ls and	Inter	est	from	Secu	rities	Statement	:
Source		Gross	Amo	ount		pital Gains Dividends	Column (A	<b>7</b> )
Dividends	-	-	24,	183.		0.	24,1	L83
Interest	_		13,	124.		0.	13,3	
Total to Fm 990-PF, Part I, 1	.n 4		37,	307.		0.	37,3	307
Form 990-PF	0	ther I	ncon	ne			Statement	2
Description			Rev	(a) venue Books	5	(b) Net Invest- ment Income	(c) Adjuste Net Inco	
Non Dividend Distributions		<u></u>		1,1	181.	1,181	. 1,:	L81.
Total to Form 990-PF, Part I,	line	11		1,:	181.	1,181	. 1,:	L81
Form 990-PF	Ac	counti	ng F	ees	- ·		Statement	<del></del> -
Description	Expe	a) nses Books		(b) Invent Inc		(c) Adjusted Net Income		
Tax preparation		1,210.			0	. (	0.	0
To Form 990-PF, Pg 1, ln 16b		1,210.			0	. (	0.	0
Form 990-PF C	ther	Profes	sior	nal Fe	ees		Statement	4
Description	Expe:	a) nses Books		(b) Inve		(c) Adjusted Net Income		
Investment advisor		7,292.			0	, (	0.	0
To Form 990-PF, Pg 1, ln 16c	,	7,292.			0	. (	0.	0

Form 990-PF'	Tax	es		Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom		
Foreign Taxes Expense	169.	0.		0.	0.
To Form 990-PF, Pg 1, ln 18	169.	0.		0.	0.
Form 990-PF	Other E	xpenses		Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income			
Non profit filing fees	10.	0.		0.	0.
To Form 990-PF, Pg 1, 1n 23	10.	0.		0.	0.
Form 990-PF Other Increases	s in Net Ass	ets or Fund B	alances	Statement	7
Description				Amount	
Adjust for book value of inve	estments			9	56.
Total to Form 990-PF, Part I	II, line 3			9	56.
Form 990-PF	Corporat	e Stock		Statement	8
Description		Во	ok Value	Fair Marke Value	t
Corporate Stock			592,392.	644,3	42.
Total to Form 990-PF, Part I	I, line 10b		592,392.	644,3	42.

Form 990-PF	Corporate Bonds		State	ement 9		
Description		Book Value		Market alue		
Taxable bonds	-	60,18	34.	59,786.		
Total to Form 990-PF, Part II,	line 10c	e 10c 60,184.				
	ist of Officers, Daniel nd Foundation Manag		State	ement 10		
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account		
Joel Scott PO Box 625 Corrales, NM 87048	President 1.00	0.	0.	0.		
Elizabeth T Scott PO Box 625 Corrales, NM 87048	Secretary 1.00	0.	0.	0.		
Sean M Scott 233 Avenida del Recreo Ojai, CA 93023	Member 1.00	0.	0.	0.		
Natasha S Scott 233 Avenida del Recreo Ojai, CA 93023	Member 1.00	0.	0.	0.		
Wendy Scott 203 Rome Lane Corrales, NM 87048	member 1.00	0.	0.	0.		
Lumbard Investment Counseling PO Box 749 Hollis, NH 03049	Agent for Trus	o.	0.	0.		
Totals included on 990-PF, Page	. 6 Part VIII	0.	0.	0.		

Scott Family Foundation Inc Year End 8/31/12 Tax ID number 85-0465381

PORTFOLIO DETAIL

PURCHASE DATE		QUANTITY DESCRIPTION	MARKET VALUE BOOK VALUE	OOK VALUE
Mutual Funds	3/3/2012	400 Korea Fund Inc	14,808 00	16,390 56
	3/9/2012	1,087 75 Matthews Asis Dividend	14,912 98	15,000 00
4/23/04 700sh \$17553 2002,300sh CB \$9975 SBC transfer		1000 ATT Inc	36,640 00	27,528 00
7/2/09 1 for 20 reverse split	rerse split	17 American Intl Group Inc	583 61	30,101 78
	11/25/2008	2000 Applied Matts Inc	23,380 00	17,370 00
	11/6/2003	666 Bank of America (Formerly Fleet Boston)	5,321 34	24,278 66
į	2/24/2003	1000 Bristol-Myers Squibb	33,010 00	22,315 00
:	7/30/2008	400 Boeing Co	28,560 00	25,116 16
From AT&T		1000 Comcast Corp CL A	33,530 00	6,680 00
	2/24/2003	800 Conagra Foods Inc	20,088 00	19,185 00
	12/10/2002	400 Conocophillips	22,716 00	7,695 12
	12/10/2002	400 Dominion Resources Inc	20,992 00	9,953 00
	3/13/2012	350 Emerson Elec CO	17,752 00	17,299 80
e to one took	10/10/2008	2330		5,569 17
to 2285 85 preferred	pa	2330 Ford Motor Co	43,524 40	20,545 35
	7/11/2005	800 Gallagher Arthur J	28,576 00	21,938 72
	10/24/2008	600 General Elec CO	12,426 00	10,647 00
Donated	12/20/2001	1700 Hewlett Packard Co	28,696 00	39,642 30
	12/10/2002	200 Home Depot	11,350 00	5,205 00
	2/24/2003	800 Keycorp New	6,744 00	19,217 00
	3/16/2010	200 Kimberly Clark Corp	16,720 00	11,883 60
Donated 12/10/01		1000 Masco Corp	14,160 00	23,130 00
	6/2/2006	600 Medtronic	24,396 00	30,252 42

Scott Family Foundation Inc Year End 8/31/12 Tax ID number 85-0465381

PORTFOLIO DETAIL

PURCHASE DATE	QUANTITY DESCRIPTION	MARKET VALUE BOOK VALUE	BOOK VALUE
2001	300 Merck & Co Inc	12,915 00	26,004 89
10/10/2008	1200		8,156 64
10/13/2008	150 Otelco Inc Ids	2,322 00	1,420 97
2001/600 shrs 7/30/08	1680 Pfizer Inc	40,084 80	49,217 00
5/12/2010	400 Phillip Morris	35,720 00	18,435 16
Spin off Conoco Phillips			
5/9/2012	200 Phillips 66	8,400 00	2,286 88
12/10/2002		13,438 00	8,558 00
3/13/2012	1200 Telefonica Sa Spon A D R		20,085 96
6/19/2012	31 Telefonica Sa Spon A D R	15,461 36	388 48
10,000,04	CO Promise T COO	00 001 07	00000
Donated 12/20/01	850 Torchmark Corp	43,503 00	21,696 00
12/10/2002	400 Wells Fargo & Co	13,612 00	9,198 00
	TOTAL STOCKS	\$ 644,342.49 \$ 592,391.62	\$ 592,391.62
	1		
4/11/2003	geor 7 Vanguard High Yield	\$ 59,786 25	59,786 25 \$ 60,184 27

TOTAL TAXABLE BONDS	•	59,786.25	69	59,786.25 \$ 60,184.27
Miscellaneous				
9 American Intl Grp	ь	117 00 \$	↔	153 00
Cash & Cash Equivalents	€	80,940 00 \$ 80,940 00	<del>⇔</del>	80,940 00
TOTAL CASH & EQUIVALENTS	49	80,940.00	₩.	80,940.00 \$ 80,940.00
TOTAL PORTFOLIO	∽∥	\$ 785,185.74 \$ 733,668.89	₩.	733,668.89

Form	8868 (Rev. 1-2012)					_Page 2
	ou are filing for an Additional (Not Automatic) 3-Month Ext	tension, o	complete only Part II and check this	box		· X
	Only complete Part II if you have already been granted an a				3868.	
	ou are filing for an Automatic 3-Month Extension, complet					
Par				al (no c	opies needed).	
			Enter filer's	identifvin	g number, see ins	structions
Туре	or Name of exempt organization or other filer, see instruc	ctions			identification num	
print				. ,		. ,
File by	scott Family Foundation Inc.			X	85-046538	81
due da	e for Number, street, and room or suite no. If a P.O. box, se	ee instruc	tions.	Social se	curity number (SSI	
filing yo	Pur bo D COE				, ,	,
ınstruc		reign add	Iress, see instructions			
	Corrales, NM 87048-0625	J	·			
Enter	the Return code for the return that this application is for (file	a separa	te application for each return)			0 4
	,	•	,			
Appli	cation	Return	Application			Return
Is Fo	r	Code	Is For			Code
Form	990	01			<u></u> .	
Form	990-BL	02	Form 1041-A			08
Form	990-EZ	01	Form 4720			09
Form	990-PF	04	Form 5227			10
Form	990-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form	990-T (trust other than above)	06	Form 8870			12
STO	P! Do not complete Part II if you were not already granted	an autor	matic 3-month extension on a prev	iously file	d Form 8868.	
	John Lumbard, I			_		
• Th	e books are in the care of ▶ PO Box 749 - Ho					
Te	lephone No. ► 800 586-2273	· <del></del>	FAX No ▶			
• If	the organization does not have an office or place of business	s in the Ui	nited States, check this box			
• If	this is for a Group Return, enter the organization's four digit	Group Ex	emption Number (GEN)	f this is fo	r the whole group,	check this
box	▶ . If it is for part of the group, check this box ▶	and atta	ach a list with the names and EINs o	f all memb	ers the extension i	s for.
4	I request an additional 3-month extension of time until	July	15, 2013			
5	For calendar year, or other tax year beginning	SEP 1	, 2011 , and endir	g AUG	31, 2012	<u> </u>
6	If the tax year entered in line 5 is for less than 12 months, c			Final r	eturn	
	Change in accounting period					
7	State in detail why you need the extension					
	Additional time is needed to ;	prepa	re the return.			
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any			
	nonrefundable credits. See instructions.		<del></del>	8a_	\$	600.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated			
	tax payments made. Include any prior year overpayment all	lowed as	a credit and any amount paid			
	previously with Form 8868.			8b	\$	<u> 300.</u>
C	Balance due. Subtract line 8b from line 8a. Include your pa	ayment wi	th this form, if required, by using			
	EFTPS (Electronic Federal Tax Payment System). See instru		<u> </u>	8c	\$	<u>    300                               </u>
	Signature and Verificat	tion mu	st be completed for Part II	only.		
Unde	penalties of perjury, I declare that I have examined this form, includ	ling accom	panying schedules and statements, and t	o the best c	of my knowledge and	belief,
	ue, correct, and complete, and that I am authorized to prepare this fo				<u> </u>	
Ciana	turo - 7 V/a a MOSTA 11	Sacra	taru	Data	5-13-1	T-5

Form 8868 (Rev 1-2012)

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