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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 09-01-2011 , and ending 08-31-2012

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☑ Address change ☐ Name change

Name of foundation
The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA
% MARJORIE SCHULTZ

A Employer identification number
76-0259279

Number and street (or P O box number if mail is not delivered to street address)
253 N 1st Ave Suite 1

Room/suite

B Telephone number (see page 10 of the instructions)
(920) 421-0923

City or town, state, and ZIP code
Sturgeon Bay, WI 54235

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,278,880

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	24	24		
	4	Dividends and interest from securities	26,532	26,532		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	78,273			
	b	Gross sales price for all assets on line 6a 1,032,881				
	7	Capital gain net income (from Part IV, line 2)		78,273		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	104,829	104,829		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,800	3,800	0	0
	c	Other professional fees (attach schedule)	5,415	5,415		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	1,461	510		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	10,676	9,725	0	0
	25	Contributions, gifts, grants paid	155,870			155,870
	26	**Total expenses and disbursements.** Add lines 24 and 25	166,546	9,725	0	155,870
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-61,717			
	b	**Net investment income** (if negative, enter -0-)		95,104		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	383,223	315,164	315,164
	3	Accounts receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
	4	Pledges receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ______ Less allowance for doubtful accounts ▶ ______			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	860,308	867,601	962,245
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
	15	Other assets (describe ▶ ______)	2,422	1,471	1,471
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,245,953	1,184,236	1,278,880
Liabilities	17	Accounts payable and accrued expenses	1,715	1,715	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ______)			
	23	**Total liabilities** (add lines 17 through 22)	1,715	1,715	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	1,653,142	1,653,142	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-408,904	-470,621	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,244,238	1,182,521	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,245,953	1,184,236	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,244,238
2	Enter amount from Part I, line 27a	2	-61,717
3	Other increases not included in line 2 (itemize) ▶ ______	3	
4	Add lines 1, 2, and 3	4	1,182,521
5	Decreases not included in line 2 (itemize) ▶ ______	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,182,521

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE SCHEDULE 1	P	2011-12-31	2011-12-31
b	SEE SCHEDULE 1	P	2009-12-31	2011-12-31
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	784,034		753,214	30,820
b	248,847		201,394	47,453
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				30,820
b				47,453
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	78,273
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	184,432	1,398,746	0 131855
2009	211,179	1,416,366	0 149099
2008	134,095	1,356,331	0 098866
2007	214,135	2,320,242	0 09229
2006	207,630	2,615,673	0 079379

2	**Total** of line 1, column (d).	2	0 551489
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 110298
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	1,305,895
5	Multiply line 4 by line 3.	5	144,038
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	951
7	Add lines 5 and 6.	7	144,989
8	Enter qualifying distributions from Part XII, line 4.	8	155,870

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	951
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	951
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	951
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 2,422		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	2,422
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,471
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 1,471	**Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶ MARJORIE SCHULTZ Telephone no ▶ (713) 521-3434

Located at ▶ 3401 LOUISIANA ST 380 HOUSTON TX ZIP+4 ▶ 77006

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☑			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MARGARET W H HANSEN 253 N 1st Ave Suite 1 Sturgeon Bay, WI 54235	PRESIDENT/TREASURER 1 0	0	0	0
ALEXANDER E HANSEN 253 N 1st Ave Suite 1 Sturgeon Bay, WI 54235	VICE-PRESIDENT 1 0	0	0	0
LAURIE H SAXTON 253 N 1st Ave Suite 1 Sturgeon Bay, WI 54235	SECRETARY 1 0	0	0	0
MARJORIE S SCHULTZ 253 N 1st Ave Suite 1 Sturgeon Bay, WI 54235	ASSIST SECRETARY 1 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NO PROGRAM RELATED INVESTMENTS	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,052,902
b	Average of monthly cash balances	1b	272,880
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,325,782
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,325,782
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	19,887
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,305,895
6	**Minimum investment return.** Enter 5% of line 5	6	65,295

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	65,295
2a	Tax on investment income for 2011 from Part VI, line 5	2a	951		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	951
3	Distributable amount before adjustments Subtract line 2c from line 1			3	64,344
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	64,344
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	64,344

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	155,870
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	155,870
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	951
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	154,919

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				64,344
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 2009 , 2008 , 2007				
3 Excess distributions carryover, if any, to 2011				
a From 2006. 82,736				
b From 2007. 98,433				
c From 2008. 66,378				
d From 2009. 140,388				
e From 2010. 115,381				
f **Total** of lines 3a through e.	503,316			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 155,870				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				64,344
e Remaining amount distributed out of corpus	91,526			
5 Excess distributions carryover applied to 2011 (*If an amount appears in column (d), the same amount must be shown in column (a).*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	594,842			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)	82,736			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	512,106			
10 Analysis of line 9				
a Excess from 2007. . . . 98,433				
b Excess from 2008. . . . 66,378				
c Excess from 2009. . . . 140,388				
d Excess from 2010. . . . 115,381				
e Excess from 2011. . . . 91,526				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MARGARET W H HANSEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE 2 C/O 253 N 1ST AVE SUITE 1 STURGEON BAY, WI 54235			CHARITABLE	155,870
Total . . . . ▶ **3a**				155,870
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	24	
4 Dividends and interest from securities			14	26,532	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	78,273	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				104,829	

13 **Total.** Add line 12, columns (b), (d), and (e) **13** 104,829

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2013-04-15	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
Firm's name ▶	BKD LLP	Firm's EIN ▶	
Firm's address ▶	2800 Post Oak Blvd Ste 3200 HOUSTON, TX 77056	Phone no (713) 499-4600	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☑ **Yes** ☐ **No**

Additional Data

Software ID:	
Software Version:	
EIN:	76-0259279
Name:	The Robert E Hansen Famıly Foundatıon C/O Inge Alverson Bacon CPA

Form 990PF - Special Condition Description:

Special Condition Description

TY 2011 Accounting Fees Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,800	3,800		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

TY 2011 Investments Corporate Stock Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED SCHEDULE 3	867,601	962,245

TY 2011 Land, Etc. Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

TY 2011 Other Assets Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX	2,422	1,471	1,471

TY 2011 Other Professional Fees Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES - HERNDON	5,265	5,265		
BROKER FEES	150	150		

TY 2011 Taxes Schedule

Name: The Robert E Hansen Family Foundation
C/O Inge Alverson Bacon CPA

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	951			
FOREIGN TAX	510	510		

THE ROBERT E HANSEN FAMILY FOUNDATION
76-0259279
2011 FORM 990PF
CONTRIBUTIONS PAID

DATE	CHECK #	RECIPIENT	ADDRESS	RELATIONSHIP	PAYEE STATUS	PURPOSE	AMOUNT
3/13/2012	2126	American Diabetes Association	1701 N Beauregard St Alexandria VA 22311	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/17/2011	2068	Antioch Partners	800 Gary Ave Suite C Antioch CA 94509	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/27/2011	2102	Audubon Society	225 Varick St 7th Floor New York NY 10014	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/25/2011	2090	Bryn Mawr College	101 N Merion Ave Bryn Mawr PA 19010-2899	NONE	PUBLIC	UNRESTRICTED	$ 20 000 00
2/29/2012	2111	BSA Troop 40	1326 West Walnut Hill Lane PO Box 152079 Irving TX 75038	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
2/29/2012	2112	BSA Troop 40	1326 West Walnut Hill Lane PO Box 152079 Irving TX 75038	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/12/2011	2069	CARE	151 Ellis Street Atlanta GA 30303	NONE	PUBLIC	UNRESTRICTED	$ 500 00
5/7/2012	2131	CARE	151 Ellis Street Atlanta GA 30303	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
7/25/2012	2143	CARE	151 Ellis Street Atlanta GA 30303	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/24/2011	2066	Chandler School	1005 Armada Dr Pasadena CA 91103	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
2/24/2012	2123	Chandler School	1005 Armada Dr Pasadena CA 91103	NONE	PUBLIC	UNRESTRICTED	$ 2 000 00
10/12/2011	2070	Child Share	1544 W Glenoaks Blvd Glendale CA 91201	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/12/2011	2067	Cornell University	Cornell University Ithaca NY 14853	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
7/30/2012	2141	Cornell University	Cornell University Ithaca NY 14853	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/23/2011	2098	Cornell Lab of Orhathology	Cornell University Ithaca NY 14853	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/23/2012	2139	Crossroads at Big Creek	P O Box 608 %Gearge Evenson Sturgeon Bay WI 54235	NONE	PUBLIC	UNRESTRICTED	$ 4 000 00
10/13/2011	2071	Doctors without Borders	333 7th Avenue 2nd Floor New York NY 10001-5004	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/26/2012	2144	Doctors without Borders	333 7th Avenue 2nd Floor New York NY 10001-5004	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/17/2011	2072	Environmental Defense	257 Park Ave S New York NY 10010	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/26/2012	2145	Environmental Defense	257 Park Ave S New York NY 10010	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/13/2012	2137	Feed and Cloth My People	PO Box 741 Sturgeon Bay WI 54235	NONE	PUBLIC	UNRESTRICTED	$ 4 000 00
2/27/2012	2130	Feeding America	35 E Wacker Drive Suite 2000 Chicag IL 60601	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/12/2011	2073	Habitat for Humanity	3750 N McCarty St Houston TX 77029-1046	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/25/2012	2146	Habitat for Humanity	3750 N McCarty St Houston TX 77029-1046	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/4/2012	2097	Hawk Mountain Sanctuary	1700 Hawk Mountain Rd Kempton PA 19529	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/20/2011	2074	Heifer International	P O Box 8058 Little Rock AR 72203	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/24/2012	2147	Heifer International	P O Box 8058 Little Rock AR 72203	NONE	PUBLIC	UNRESTRICTED	$ 500 00
12/7/2011	2092	HTE-Huntington	1151 Oxford Road San Marino CA 91108	NONE	PUBLIC	UNRESTRICTED	$ 220 00
9/14/2011	2065	Interfaith Ministries	3217 Montrose Blvd Houston TX 77006	NONE	PUBLIC	UNRESTRICTED	$ 12 000 00
2/21/2012	2125	KCET	2900 W Alameda Ave Suite 600 Burbank CA 91505	NONE	PUBLIC	UNRESTRICTED	$ 500 00
2/24/2012	2117	KCRW	1900 Pico Blvd Santa Monica CA 90405	NONE	PUBLIC	UNRESTRICTED	$ 200 00
7/12/2012	2135	Kimberly Foundation	15701 NE 36th Street Vancouver WA 98682	NONE	PUBLIC	UNRESTRICTED	$ 23 000 00
2/21/2012	2115	KOA	3416 Primm Lane Birmingham AL 35216	NONE	PUBLIC	UNRESTRICTED	$ 750 00
2/21/2012	2116	KOSC-TV Foundation	PO Box 9435 c/o Donald B Riley Red Bluff CA 96080	NONE	PUBLIC	UNRESTRICTED	$ 500 00
2/24/2012	2120	KPCE	3901 Highway 121 Bedford TX 76021-3009	NONE	PUBLIC	UNRESTRICTED	$ 200 00
2/23/2012	2128	KUSC Membership	P O Box 77913 Los Angeles CA 90007-0914	NONE	PUBLIC	UNRESTRICTED	$ 2 500 00
10/7/2011	2076	La Mission	5015 Baggett Place Cocoa FL 32926	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
7/19/2012	2149	La Mission	5015 Baggett Place Cocoa FL 32926	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
11/14/2011	2077	LA Times Family Fund	C/O McCormick Foundation 205 N Michigan Ave Ste 4300 Chicago IL 60601	NONE	PUBLIC	UNRESTRICTED	$ 500 00
8/1/2012	2142	La Salle High School	3880 E Sierra Madre Blvd Pasadena CA 91107	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/11/2011	2075	Lake Ave Comm Fund	712 E Villa St Pasadena CA 91101	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/24/2012	2148	Lake Ave Comm Fund	712 E Villa St Pasadena CA 91101	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/9/2012	2103	Levine Children s Hospital	1000 Blythe Blvd Charlotte NC 28203	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/17/2012	2138	Loaves and Fishes	7710 SW 31st Avenue Portland OR 97219	NONE	PUBLIC	UNRESTRICTED	$ 4 000 00
2/27/2012	2121	MADD	511 E John Carpenter Fwy Suite 700 Irving TX 75062	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/3/2012	2101	Metropolitan Opera	70 Lincoln Center Plz Fl 6 New York NY 10023	NONE	PUBLIC	UNRESTRICTED	$ 500 00
6/11/2012	2132	Miller Art Center	107 S 4th Ave Sturgeon Bay WI 54235	NONE	PUBLIC	UNRESTRICTED	$ 1 500 00
2/29/2012	2118	Mother s Club	980 N Fair Oaks Ave Pasadena CA 91103	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/28/2011	2114	Museum of Fine Arts Houston	P O Box 6826 Houston TX 77265-6827	NONE	PUBLIC	UNRESTRICTED	$ 2 000 00
7/13/2012	2136	Nami	3803 N Fairfax Dr Suite 100 Arlington VA 22203	NONE	PUBLIC	UNRESTRICTED	$ 10 000 00
12/23/2011	2100	Nature Conservancy	4245 N Fairfax Drive Ste 100 Arlington VA 22203	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
2/24/2012	2127	Nature Conservancy	4245 N Fairfax Drive Ste 100 Arlington VA 22203	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/11/2012	2109	Northwestern High School	2503 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/19/2012	2107	Northwestern High School	2503 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/20/2012	2108	Northwestern High School	2503 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/12/2011	2078	Oxfam-America	226 Causeway Street 5th Floor Boston MA 02111-2206	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/30/2011	2099	Oxfam-America	226 Causeway Street 5th Floor Boston MA 02111-2206	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
2/23/2012	2119	Oxfam-America	226 Causeway Street 5th Floor Boston MA 02111-2206	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/23/2012	2150	Oxfam-America	226 Causeway Street 5th Floor Boston MA 02111-2206	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/26/2011	2089	PFLAG	1828 L St Nw Ste 660 Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	$ 500 00
2/29/2012	2122	PFLAG	1828 L St Nw Ste 660 Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/31/2011	2088	PFLAG Pasadena	1828 L St Nw Ste 660 Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	$ 500 00
2/24/2012	2129	Planned Parenthood	434 West 33rd Street New York NY 10001	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/9/2012	2106	Rawlinson Rd Middle School - Band	2631 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/13/2012	2105	Rawlinson Rd Middle School - PTO	2631 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/11/2011	2079	Salvation Army	P O Box 269 Alexandria VA 22313	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
7/24/2012	2151	Salvation Army	P O Box 269 Alexandria VA 22313	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
1/18/2012	2110	Service in Mission	P O Box 7900 Charlotte NC 28241	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/13/2011	2080	Smile Train	41 Madison Ave 28th Floor New York NY 10010	NONE	PUBLIC	UNRESTRICTED	$ 500 00
7/25/2012	2152	Smile Train	41 Madison Ave 28th Floor New York NY 10010	NONE	PUBLIC	UNRESTRICTED	$ 500 00
12/28/2011	2096	South Presbyterian Church	343 Broadway Dobbs Ferry NY 10522	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
1/6/2012	2104	Speech & Hearing Center	3636 W Dallas Houston TX 77019	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
11/22/2011	2091	St Phillips Presbyterian Church	4807 San Felipe Blvd Houston TX 77056	NONE	PUBLIC	UNRESTRICTED	$ 15 000 00
10/21/2011	2082	Technoserve	1120 19th Street NW 8th Floor Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	$ 500 00
8/7/2012	2154	Technoserve	1120 19th Street NW 8th Floor Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/7/2011	2081	The Sycamores	American Baptist Churches in USA Valley Forge PA 19481	NONE	PUBLIC	UNRESTRICTED	$ 500 00
8/6/2012	2153	The Sycamores	American Baptist Churches in USA Valley Forge PA 19481	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/20/2011	2083	Trust for Public Land	116 New Montgomery St 4th Floor San Francisco CA 94105	NONE	PUBLIC	UNRESTRICTED	$ 500 00
8/6/2012	2155	Trust for Public Land	116 New Montgomery St 4th Floor San Francisco CA 94105	NONE	PUBLIC	UNRESTRICTED	$ 500 00
10/6/2011	2084	Union Rescue Mission	P O Box 53629 Los Angeles CA 90099-4124	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
8/7/2012	2156	Union Rescue Mission	P O Box 53629 Los Angeles CA 90099-4124	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/12/2011	2085	Union Station Foundation	825 E Orange Grove Blvd Pasadena CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/9/2011	2094	Union Station Foundation	825 E Orange Grove Blvd Pasadena CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	$ 500 00
2/21/2012	2124	Union Station Foundation	825 E Orange Grove Blvd Pasadena CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	$ 500 00
8/2/2012	2157	Union Station Foundation	825 E Orange Grove Blvd Pasadena CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/23/2011	2095	Wellesley College	106 Central Street Wellesley MA 02481	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
12/8/2011	2093	Williams College	75 Park Street Williamstown MA 01267	NONE	PUBLIC	UNRESTRICTED	$ 500 00
1/6/2012	2113	Woodland United Methodist Church	4428 Wallahatchie Road Pike Road Alabama 36064	NONE	PUBLIC	UNRESTRICTED	$ 3 000 00
10/11/2011	2086	World Vision	800 West Chestnut Avenue Monrovia CA 91016-3198	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
8/6/2012	2158	World Vision	800 West Chestnut Avenue Monrovia CA 91016-3198	NONE	PUBLIC	UNRESTRICTED	$ 1 000 00
10/24/2011	2087	World Wildlife Fund	1250 24th Street NW Washington DC 20037	NONE	PUBLIC	UNRESTRICTED	$ 500 00
8/9/2012	2159	World Wildlife Fund	1250 24th Street NW Washington DC 20037	NONE	PUBLIC	UNRESTRICTED	$ 500 00
					TOTAL CONTRIBUTIONS		$ 155,870 00

The Robert E. Hansen Foundation
Schedule D Detail of Capital Gains/(Losses)
76-0259279
08/31/12

Date Purchased	Date Sold	Quantity	Security	Proceeds	Cost Basis	Gain/(Loss)
10/5/11	10/5/11	3,710 000	ENERGY SECTOR SPDR TRUST	219,166 37	218,876 38	289 99
10/5/11	10/19/11	210 000	ENERGY SECTOR SPDR TRUST	14,180 98	12,389 23	1,791 75
2/1/11	10/3/11	850 000	PROSHARES TRUST SHORT S&P 500	39 516 79	36,575 50	2,941 29
2/11/11	10/3/11	800 000	PROSHARES TRUST SHORT S&P 500	37,192 28	33,283 65	3,908 63
10/4/11	10/21/11	640 000	WISDOMTREE EMERGING MARKETS	32 399 72	29 954 05	2,445 67
10/5/11	11/16/11	480 000	ENERGY SECTOR SPDR TRUST	33,972 73	28,318 24	5,654 49
11/22/11	2/24/12	620 000	CITIGROUP INC	19,916 04	15,498 61	4,417 43
11/23/11	2/24/12	1,600 000	PROSHARES TR SHORT 20+ YR ETF	50,814 62	50,162 05	652 57
1/30/12	2/24/12	700 000	PROSHARES TR SHORT 20+ YR ETF	22,231 40	22,124 45	106 95
10/3/11	2/24/12	4,000 000	SOUTHWEST AIRLINES CO	34,322 12	30 921 25	3,400 87
12/23/11	3/22/12	1,600 000	ARKANSAS BEST CORP DEL	29,772 24	31,154 93	(1,382 69)
5/18/11	3/12/12	1,000 000	GOODYEAR TIRE & RUBBER CO	12,080 22	17,050 42	(4,970 20)
6/3/11	3/12/12	700 000	GOODYEAR TIRE & RUBBER CO	8,456 16	11,673 41	(3,217 25)
8/8/11	3/12/12	1,000 000	GOODYEAR TIRE & RUBBER CO	12,080 23	12,115 25	(35 02)
9/22/11	3/12/12	680 000	GOODYEAR TIRE & RUBBER CO	8,214 55	6 543 49	1,671 06
11/23/11	3/22/12	900 000	GUGGENHEIM S&P 500 EQUAL	45,693 82	39,113 03	6,580 79
10/28/11	3/12/12	2,900 000	WTS FORD MTR CO DEL	9,975 41	10,400 15	(424 74)
11/16/11	3/12/12	1,450 000	WTS FORD MTR CO DEL	4,987 70	3,694 55	1,293 15
11/16/11	3/12/12	250 000	WTS FORD MTR CO DEL	859 95	617 50	242 45
10/13/11	5/21/12	470 000	CITIGROUP INC	39,394 54	38 318 78	1,075 76
11/3/11	5/1/12	200 000	HARTFORD FINCL SERVICES	4,307 80	4,110 95	196 85
11/10/11	5/1/12	460 000	HARTFORD FINCL SERVICES	9,907 93	8,920 05	987 88
4/26/12	5/21/12	1,500 000	PROSHARES TRUST SHORT S&P 500	57,076 46	53,830 75	3,245 71
5/14/12	6/30/12	1,700 000	ARCELORMITTAL SA NY REG	27,196 14	26,812 31	383 83
5/14/12	8/17/12	2,900 000	WTS FORD MTR CO DEL	2,695 57	5 497 65	(2,802 08)
6/25/12	8/17/12	8,200 000	WTS FORD MTR CO DEL	7,621 94	5,257 35	2,364 59
						-
			TOTAL ST GAIN/LOSS	**784,033.71**	**753,213.98**	**30,819.73**
11/16/07	8/31/11	70 000	JPMORGAN CHASE & CO	2,623 79	3,009 40	(385 61)
1/4/08	8/31/11	300 000	JPMORGAN CHASE & CO	11 244 81	12,296 44	(1,051 63)
6/9/08	8/31/11	190 000	JPMORGAN CHASE & CO	7 121 71	7,425 43	(303 72)
6/9/08	8/31/11	240 000	JPMORGAN CHASE & CO	8,885 45	9,379 49	(494 04)
6/4/07	10/19/11	240 000	CERNER CORP	16,021 55	6 790 90	9,230 65
2/10/09	10/19/11	500 000	CERNER CORP	33,378 24	9,182 24	24,196 00
12/17/09	10/13/11	450 000	CITIGROUP INC	12 283 61	14,672 06	(2,388 45)
8/23/10	10/13/11	160 000	CITIGROUP INC	4 367 51	6,185 25	(1,817 74)
9/15/08	10/17/11	160 000	DUPONT DE NEMOURS	7,027 47	7,381 36	(353 89)
12/1/09	10/17/11	500 000	DUPONT DE NEMOURS	21 960 84	17 674 25	4,286 59
7/10/09	2/16/12	2,400 000	LSI CORP	19,751 18	10,946 10	8,805 08
7/19/10	4/26/12	770 000	HARTFORD FINCL SERVICES	16 520 35	18,140 49	(1,620 14)
7/19/10	5/1/12	1,130 000	HARTFORD FINCL SERVICES	24,339 04	26,621 76	(2,282 72)
6/8/10	4/26/12	550 000	HESS CORP	28,626 87	27,180 10	1,446 77
12/19/06	6/18/12	650 000	ORACLE CORP	17 347 28	11 278 27	6,069 01
2/28/07	6/18/12	650 000	ORACLE CORP	17,347 28	10,995 45	6,351 83
			COST-BASIS ADJUSTMENTS	-	2,235 00	(2,235 00)
						-
			TOTAL LT GAIN/LOSS	**248,846.98**	**201,393.99**	**47,452.99**
			TOTAL GAIN/LOSS	**1,032,880.69**	**954,607.97**	**78,272.72**

SCHEDULE 1

THE ROBERT E. HANSEN FAMILY FOUNDATION
SCHEDULE 3
2011 FORM 990 PF
76-0259279

DESCRIPTION	QUANTITY	BOOK VALUE	8/31/2012 MARKET VALUE
OTHER EQUITY INVESTMENTS			
CLOUGH GLBL OPPORTUNITIES FUND	3,000	$ 32,344	$ 34,140
ENERGY SECTOR SPDR TRUST	470	$ 31,275	$ 33,619
GUGGENHEIM S&P 500 EQUAL WEIGHT ETF	900	$ 39,113	$ 45,990
ISHARES INC MSCI PAC EX JAPAN	1,100	$ 45,710	$ 47,718
PROSHARES TR SHORT 20+ YR ETF	1,400	$ 50,290	$ 49,084
TOTAL OTHER INVESTMENTS		**$ 198,732**	**$ 210,551**
CORPORATE STOCK			
ALCOA INC	2,900	$ 25,635	$ 24,824
BOEING COMPANY	500	$ 30,729	$ 35,700
DELL INC	2,400	$ 35,765	$ 25,416
EMC CORP MASS	1,500	$ 23,604	$ 39,435
FORD MOTOR CO	2,200	$ 26,139	$ 20,548
GENL ELECTRIC CO	2,000	$ 32,383	$ 41,420
HARLEY DAVIDSON INC	770	$ 37,839	$ 32,309
HARTFORD FINCL SERVICES GROUP	1,500	$ 26,821	$ 26,895
INTEL CORP	2,300	$ 45,821	$ 57,109
JOHNSON & JOHNSON	900	$ 45,120	$ 60,687
LSI CORP	5,000	$ 24,250	$ 38,950
MERCK & CO INC	900	$ 28,732	$ 38,745
MICRON TECHNOLOGY INC	4,400	$ 19,664	$ 27,324
MICROSOFT CORP	1,430	$ 40,592	$ 44,073
NOKIA CORP	9,500	$ 39,371	$ 26,790
STRYKER CORP	900	$ 38,606	$ 47,934
TELLABS INC	9,900	$ 49,410	$ 35,145
VODAFONE GROUP	650	$ 16,932	$ 18,798
WAL MART STORES	1,000	$ 48,014	$ 72,600
XL GROUP PLC SHS	1,600	$ 33,440	$ 36,992
TOTAL CORPORATE STOCKS		**$ 668,869**	**$ 751,694**
TOTAL ALL INVESTMENTS		**$ 867,601**	**$ 962,245**