Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 09-01 , 2011, and ending 08-31 , 20 12

Name of foundation: WENDELL AND BEULAH WHEELER FAMILY

A Employer identification number: 48-1250163

Number and street (or P O box number if mail is not delivered to street address): P O BOX 8593 — Room/suite:

B Telephone number (see instructions): (620)933-2323

City or town, state, and ZIP code: PRATT, KS 67124

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust [X] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,753,242

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ [X] if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	379	379		
4	Dividends and interest from securities	65,308	65,308		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10. STM139	(1,922)			
b	Gross sales price for all assets on line 6a 180,000				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	63,765	65,687		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STM108	1,051			1,051
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	1,442			1,442
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	417	198		218
23	Other expenses (attach schedule)				
24	**Total operating and administrative expenses.** Add lines 13 through 23	2,910	198		2,711
25	Contributions, gifts, grants paid	85,625			85,625
26	**Total expenses and disbursements.** Add lines 24 and 25	88,535	198		88,336
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	(24,770)			
b	**Net investment income** (if negative, enter -0-)		65,489		
c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	33,476	7,941	7,941
2	Savings and temporary cash investments	100,972	341,963	341,963
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule) STM136	480,017	450,015	506,045
b	Investments - corporate stock (attach schedule) STM137	631,793	682,448	634,920
c	Investments - corporate bonds (attach schedule) STM138	502,272	250,353	262,373
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,748,530	1,732,720	1,753,242
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	1,771,272	1,771,272	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	(22,742)	(38,552)	
30	**Total net assets or fund balances** (see instructions)	1,748,530	1,732,720	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,748,530	1,732,720	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,748,530
2	Enter amount from Part I, line 27a	2	(24,770)
3	Other increases not included in line 2 (itemize) ▶ STM115	3	8,958
4	Add lines 1, 2, and 3	4	1,732,718
5	Decreases not included in line 2 (itemize) ▶ STM116	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,732,718

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	KINGMAN CO KS BOND	P	2011-08-01	2012-03-01
b	MERRILL LYNCH CO BOND	P	2008-01-10	2012-08-15
c	KREY CO LTD CORP BOND	P	2011-05-31	2012-05-31
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	30,000		30,002	(2)
b	50,000		51,920	(1,920)
c	100,000		100,000	
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				(2)
b				(1,920)
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	(1,922)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	(2)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	68,740	1,620,450	0.04242
2009	56,466	1,574,302	0.035867
2008	70,591	1,332,030	0.052995
2007	37,683	1,819,428	0.020711
2006	147,957	411,019	0.359976

2	**Total** of line 1, column (d)	2	0.51197
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.102394
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,691,237
5	Multiply line 4 by line 3	5	173,173
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	655
7	Add lines 5 and 6	7	173,828
8	Enter qualifying distributions from Part XII, line 4	8	88,336

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,310
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,310
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,310
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,310
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FREDERICK S LOOMIS Telephone no ▶ 620-933-2323

Located at ▶ P O BOX 8593 PRATT, KS ZIP+4 ▶ 67124

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERICK S LOOMIS P O BOX 8593 PRATT, KS 67124	DIRECTOR 4	0	0	0
DEAN GAMBLE P O BOX 8593 PRATT, KS 67124	DIRECTOR 1	0	0	0
DARRIN HEADRICK P O BOX 8593 PRATT, KS 67124	DIRECTOR 1	0	0	0
PAUL CONNER P O BOX 8593 PRATT, KS 67124	DIRECTOR 1	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,700,923
b	Average of monthly cash balances	1b	16,069
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,716,992
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,716,992
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,755
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,691,237
6	**Minimum investment return.** Enter 5% of line 5	6	84,562

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2011 from Part VI, line 5 2a		
b	Income tax for 2011 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	88,336
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	88,336
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	88,336

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only				
b	Total for prior years ____ , ____ , ____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006 — 147,957				
b	From 2007 — 37,683				
c	From 2008 — 70,591				
d	From 2009 — 56,466				
e	From 2010 — 68,740				
f	Total of lines 3a through e	381,437			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 88,336				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2011 distributable amount				
e	Remaining amount distributed out of corpus	88,336			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	469,773			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	147,957			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	321,816			
10	Analysis of line 9				
a	Excess from 2007 — 37,683				
b	Excess from 2008 — 70,591				
c	Excess from 2009 — 56,466				
d	Excess from 2010 — 68,740				
e	Excess from 2011 — 88,336				

Part XIV · **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year (a) 2011	Prior 3 years (b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	65,489	77,682			143,171
b 85% of line 2a	55,666	66,030			121,696
c Qualifying distributions from Part XII, line 4 for each year listed	88,336		113,416	70,591	272,343
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . .	88,336		113,416	70,591	272,343
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	56,375				56,375
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income . . .					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NOT APPLICABLE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED EXIBIT VARIOUS	NOT		SCHOLARSHIP	85,625
Total . . . . ▶ 3a				85,625
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	812900				
4 Dividends and interest from securities	812900				
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	812900				
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					

13 Total. Add line 12, columns (b), (d), and (e) . . . 13

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules & statements, & to the best of my knowledge & belief, it is true, correct, & complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here Frederick Stromire, Pres. | 1/15/13 | TRUSTEE
Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see inst)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
THOMAS A PENKA	Thomas Penka E.A.	01-15-2013		P00018368
Firm's name ▶ PENKA ACCOUNTING			Firm's EIN ▶	
Firm's address ▶ 504 S MAIN PRATT KS 67124			Phone no 620-672-2050	

Name(s) as shown on return	Federal Supporting Statements	2011 PG 01
		Your Social Security Number
WENDELL AND BEULAH WHEELER FAMILY		48-1250163

FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION

990APP

GRANT PROGRAM
SCHOLARSHIPS

APPLICANT NAME
FREDERICK S LOOMIS

ADDRESS
118 EAST THIRD PRATT KS 67124

TELEPHONE
620-933-2323

FORM & CONTENT
SEE ATTACHED APPLICATION

SUBMISSION DEADLINE
APPLICATIONS AT ANYTIME

RESTRICTIONS ON AWARD
PREFERENCE GIVEN TO KIOWA COUNTY KANSAS STUDENTS ATTENDING COLLEGE

STM LD

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

FEIN: 48-1250163

STATEMENT #115

FORM 990PF, PART III, LINE 3
OTHER INCREASES SCHEDULE

TAX EXEMPT INT	8,958
TOTAL	8,958

PG 01
STATEMENT #116

FORM 990PF, PART III, LINE 5
OTHER DECREASES SCHEDULE

INCOME RECIEVED IN STOCK	
TOTAL	

PG 01
STATEMENT #136

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
SEE ATTACHED BREAKDOWN	480,017	450,015	506,045
TOTALS	480,017	450,015	506,045

PG 01
STATEMENT #137

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	631,793	682,448	634,920
TOTALS	631,793	682,448	634,920

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

FEIN: 48-1250163

FORM 990PF, PART II, LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	502,272	250,353	262,373
TOTALS	502,272	250,353	262,373

PG 01
STATEMENT #139

FORM 990PF, PART I, LINE 6(A)
GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

Federal Supporting Statements

2011 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

Your Social Security Number: 48-1250163

FORM 990PF, PART I, LINE 16(B) - ACCOUNTING FEES SCHEDULE

STATEMENT #108

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING FEES	1,051	0	0	1,051
TOTALS	1,051	0	0	1,051

PG 01

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAXES	1,442	0	0	1,442
TOTALS	1,442	0	0	1,442

Beulah Wheeler Family Foundation
48-1250163

Investments	Shares	09/01/2011	Book value	08/31/2012	Fair Market Value 08/31/2012
Marion County Hospital 7% Mty 12/1/2018		$65,002.47		$65,002 47	$74,317.75
Marion County Hospital 7.25% Mty 12/1/2019		$70,002.45		$70,002.45	$80,676.40
Marion County Hospital 7.5% Mty 12/1/2020		$65,002 47		$65,002.47	$75,333.05
Kansas Rural Water Finance Authority 4 25% 10/1/28		$100,002 50		$100,002.50	$110,562.00
Kansas St Dev FInance Autority 6 2% 5/1/28		$50,002 50		$50,002.50	$58,284.50
Kingman COunty Kansas Pub Building 5% 3/1/25		$30,002 49		$0 00	$0.00
Maize KS Pub Building 4.75% 5/1/25		$100,002 50		$100,002 50	$106,871.00
Totals		$480,017 38		$450,014 89	$506,044 70
Corporate Bonds					
Bear Sterns		$50,352.50		$50,352.50	$62,373.00
Krey Co Ltd		$200,000 00		$100,000.00	$100,000.00
Krey Co Ltd		$200,000 00		$100,000 00	$100,000 00
Merrill Lynch		$51,919 50		$0 00	$0.00
Totals		$502,272 00		$250,352 50	$262,373 00
Equities					
Air Products & Chemicals	500 000	$47,400 75		$47,400 75	$41,290 00
American Electric Power	1000.000	$30,032 40		$30,032.40	$42,990.00
Annaly Capital Management	1000 000	$18,410 80		$18,410 80	$17,310 00
A T & T	1000.000	$28,212 40		$28,212.40	$36,640 00
A T & T	1000.000	$30,560 90		$30,560.90	$36,640.00
Bank of America	1000.000	$41,328 50		$41,328.50	$7,990 00
Boeing Corporation	400.000	$32,805 82		$32,805.82	$28,560 00
Bank of the Ozarks	500 000	$11,451.00		$11,451.00	$32,100 00
Citigroup	1000 000	$28,392 50		$28,392.50	$2,971 00
Energizer Holdings Inc	500 000	$32,991 35		$32,991.35	$34,450 00
The Dow Chemical Company	500 000	$18,997 45		$18,997 45	$14,655 00
The Dow Chemical Company	500 000	$12,591 50		$12,591.50	$14,655 00
Exxon-Mobil Corporation	500 000	$41,616 75		$41,616.75	$43,650 00
General Electric Company	1000 000	$36,169 50		$36,169 50	$20,710.00
Great Plains Energy Inc	1000 000	$28,452 50		$28,452.50	$21,320 00
Johnson & Johnson	500 000	$0 00		$32,372 45	$33,715 00
JP Morgan	500 000	$0.00		$18,281 95	$18,570.00
Kimberly - Clark Corporation	500 000	$30,906.70		$30,906.70	$41,800.00
Liz Claiborne incorporated Fifth & Pacific CO	500 000	$9,430 50		$9,430 50	$6,625 00
Merck & Company	1000 000	$33,250 50		$33,250.50	$43,050 00
Pfizer Incorporated from Wyeth	492 000	$7,093 61		$7,093.61	$11,739 12
Pfizer Incorporated	1000 000	$18,652 40		$18,652.40	$23,860 00
PNC previously National City Corp	58 000	$21,954 54		$21,954.54	$3,605 28
Spartan Motors Inc	1000 000	$5,902 50		$5,902.50	$4,990 00
Walgreen Co	500 000	$17,602.45		$17,602.45	$17,880.00
Wells Fargo & CO	500 000	$13,247 50		$13,247 50	$17,015 00
Garmin, Ltd	400 000	$34,338 50		$34,338.50	$16,140.00
Totals		$631,793.32		$682,447.72	$634,920.40

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2012

Paid during the Year	Relationship	Status	Purpose	Amount
Pratt Community College and Delicia Torres 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$750.00
University of Kansasand Eric D. White 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$500.00
McPherson Collerge and Lane A. Allison 1600 E Euclid, McPherson, Kansas 67460	None	Individual	Scholarship	$500.00
Indian Hills College and Kayle Chadd 623 Indian Hills Drive, Ottumwa, Iowa 52501	None	Individual	Scholarship	$750.00
Kansas State University and Alex Reinecke 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$250.00
Fort Hays Unviersity and Taylor Ardrey 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$1,250.00
Barclay College and Jessica Davis 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	$375.00
Wichita State University and Morgan L. Fulton 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$3,000.00
Kansas University and Lindsey Heft 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$500.00
Fort Hay s University and Megan Booth 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$500.00
Sterling College and David J. Cesmat 125 West Cooper, Sterling, Kansas 67579	None	Individual	Scholarship	$250.00
Wichita State University and Dezere D. Luna 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$2,000.00
Friends University and Sara McVey 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	$500.00
Pratt Community College and Bailey Rush 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$750.00
Kansas State University and Elizabeth P. Spurgeon 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$3,000.00
Wichita State University and Jessica D. Ellen 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$1,000.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2012

Paid during the Year	Relationship	Status	Purpose	Amount
Emporia State University and Alexander Fulbright 1200 Commerical, Emporia, Kansas 66801	None	Individual	Scholarship	$500.00
Wichita State University and Dusytn C. Brown 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$250.00
Garden City Community College and Colter L. Brown 801 Campus Drive, Garden City, KS 67846	None	Individual	Scholarship	$500.00
Kansas State University and Thomas Deistein 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Hutchinson Community College and Charlotte Coggins 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	$375.00
Kansas State University and Eric J. Spurgeon 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Kansas State University and Joseph N. Rush 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$750.00
Kansas State University and Kendal P. Melton 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Fort Hays and Cassie Price 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$1,000.00
Fort Hays and Kacey Fulton 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$250.00
Sterling College and Logan Waters 125 West Cooper, Sterling, Kansas 67579	None	Individual	Scholarship	$250.00
Kansas State University and Bryce A. Youn 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Fort Hays State University and Amory M. Miller 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Kansas State University and Cody J. Headrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$3,000.00
Kansas State University and Tracy Murphy 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$500.00
Kansas State University and Jarrett Schaef 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$250.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2012

Paid during the Year	Relationship	Status	Purpose	Amount
Dodge City Community College and Cristi L. Cox 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500 00
Kansas State University and Ty J. Schaef 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$3,000.00
Kansas State University and Darren W. Hayse 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$3,000.00
Kansas State University and Conner A. Staats 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Fort Hays and Allison M. Estes 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$750.00
Sterling College and Shane Engelken 125 W Cooper, Sterling, Kansas 67579	None	Individual	Scholarship	$250 00
Kansas State University and Taylor Schmidt 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$750.00
Kansas State University and Andrew Seiler 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$750.00
Fort Hays and Katlin Senst 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Emporia State University and Megan R. Durnell 1200 Commerical, Emporia, Kansas 66801	None	Individual	Scholarship	$1,000.00
Pratt Community College and Nathan Guyette 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$375.00
Pratt Community College and Jessica Davis 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$250.00
Wichita State University and Josh A. Kimble 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$750.00
Kansas State University and Alexsis E. Fleener 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,500.00
Fort Hays University and Brooke Maier 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$750.00
Kansas University and Ashley P. Darnell 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$750.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2012

Paid during the Year	Relationship	Status	Purpose	Amount
Friends University and Mattox P. Wade 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	$2,000.00
Dodge City Community College and Kimberlyn N. Hays 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500.00
Dodge City Community College and Ross K. Binford 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500.00
Barclay College and Jamie E. Larsh 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	$1,000.00
Wichita State University and Lane Kendall 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$750.00
Fort Hays University and Darin W. McVay 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Fort Hays University and Katelin Holland 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Fort Hays University and BrandonS. Taylor 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$3,000.00
Kansas State University and Montana W. Ralstin 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Pratt Community College and Darin W. McVay 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Pratt Community College and Kenneth R. Prosser 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Wichita State University and Cody A. Schaef 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$1,000 00
Nebraska College of Tech & Ag and Lindy A. McKiinney 404 E. 7th Street, Curtis, NE 69025	None	Individual	Scholarship	$2,500.00
Nebraska College of Tech & Ag and Kasey D. Gamble 404 E. 7th Street, Curtis, NE 69025	None	Individual	Scholarship	$2,500.00
Seton Hill College and Shannon P. Webster 1 Seton Hill Drive, Greensburg, PA. 15601	None	Individual	Scholarship	$3,000.00
Barton County Community College and Gage L. Hosheit 245 NE 30th Road, Great Bend, KS 67530	None	Individual	Scholarship	$500.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2012

Paid during the Year	Relationship	Status	Purpose	Amount
NorthCentral Kansas Technology College and Alex Brensing PO Box 507, Beloit, KS 67420	None	Individual	Scholarship	$1,500.00
Lubbock Christian College and Clint T Scott 5601 19th Street, Lubbock, TX 79407	None	Individual	Scholarship	$3,000.00
Oklahoma State University and Morgan V. Tyree 119 Student Union, Stillwater, OK 74078	None	Individual	Scholarship	$3,000.00
Kansas State University and Jordan W. Wyrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Eric Fisher Academy and Charlotte A. Coggins 6727 W. Central Ave., Wichita, KS 67212	None	Individual	Scholarship	$250.00
Northwestern Oklahoma University and Shane M. Engleken 709 Oklahoma Blvd, Alva, OK 73717	None	Individual	Scholarship	$250.00
Oklahoma Panhandle University and Dezere D. Luna PO Box 430, Goodwell, OK 73939	None	Individual	Scholarship	$1,000.00
Rockhurst College and Bailey E. Rush 1100 Rockhurst Road, Kansas City, MO 64110	None	Individual	Scholarship	$500.00
Total				$85,625.00

THE WENDELL AND BEULAH WHEELER FAMILY FOUNDATION GRANT APPLICATION

APPLICANT INFORMATION

Social Security #	Last Name	First Name	MI

Home / Legal Address	City	State	Zip	Home/Legal Phone #

County of Legal Residence	Name of High School	Year of Graduation/GED

Post Secondary School	Name	Address

Will you be a full-time student (12 or more credit hours per semester)? ☐ Yes ☐ No

Have you attended any other post-secondary school? If "Yes" explain on separate sheet. ☐ Yes ☐ No

Are you a high school graduate? ☐ Yes ☐ No

Have you applied for and / or received any other scholarship, grant, or loan? ☐ Yes ☐ No

Please explain: ______________________________

What is your anticipated major or course of study? ______________________________

Do you plan to attend any other post-secondary school? ______________________________

State your employment history beginning with the most recent employment. State the name, address, phone number and dates of employment. give a brief description of your job description. your signature at the end of this application is consent and authorization for the foundation to inquire into your background, including without limitation, your employment history.

____

____

____

____

STUDENT INCOME INFORMATION	Please use most recent federal tax return information.

Are you employed? ☐ Yes ☐ No If yes, annual adjusted gross income ____________

Employer's name and address: ____________

Are you married? ☐ Yes ☐ No If married, spouse's annual adjusted gross income: ____________

Spouse's employer's name and address: ____________

Date of Birth ________ / ________ / ________
Month Day Year

Do you have children who receive more than half their support from you? ☐ Yes ☐ No

Are you an orphan or ward of a court? ☐ Yes ☐ No

Are you a veteran of the US Armed Forces? ☐ Yes ☐ No

Do you have dependents (other than your children or spouse) that receive more than half of their support from you? ☐ Yes ☐ No

Please list the name, age, and relationship to you of each of your dependents below.

____

____

State any prior or current criminal record. ☐ None ☐ See Separate Sheet
Do not include traffic infractions.

If you are claimed as a dependent by your parents or other claimants.

PARENTS' INFORMATION	Please use most recent federal tax return information.

Father's name ____________

Address ____________

Employer ____________ Annual Adjusted Gross Income ____

Mother's name ____________

Address ____________

Employer ____________ Annual Adjusted Gross Income ____

List the names and ages of all dependents of parents Indicate which, if any, will be attending post-secondary schools,

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ACADEMIC VERIFICATION

If you are a high school graduate or if you have less than 12 hours of post-secondary school credit, you must provide a verified high school GPA or GED score If this section is not complete, you will not be considered for a scholarship.

HIGH SCHOOL GPA is ______ based on 4 0 scale; or GED Average Score ________

COLLEGE GPA is ______ based on 4 0 scale, based on _______ credits.

ACT SCORES Composite __________ English __________ Math __________

Reading __________ Science __________

____

Signature of School Official Title Date

____

Name of School City State

COMMUNITY AND SCHOOL RELATED ACTIVITIES AND ORGANIZATIONS

☐ Athletic (Specify)

____

☐ Art ☐ Drama ☐ Band ☐ Chorus ☐ Cheerleading/Dance

☐ STUCCO/Student Government ☐ Publications/Yearbook ☐ Community Service

☐ Speech/Debate ☐ FFA

☐ Other

____

PERSONAL STATEMENT

If you wish to be considered for a grant, please use the space provided to write a personal statement. Write any statement you wish about your application for a grant. List any clubs, organizations, honors, awards, leadership roles, or experiences that you feel enhance your candidacy for a grant. If you need additional space, please attach additional sheets. Include any special needs you or your family have that you believe creates a need for a financial grant.

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STATEMENT OF APPLICATION

I have read the foregoing application in full and hereby state that, to my knowledge, it is accurate and that I am applying for financial assistance to further my education. I understand that if this application is not complete, it will not be considered by the grant committee. I further agree that The Wendell and Beulah Wheeler Family Foundation is authorized to release any and all information related to verification of scholarship eligibility to any third party of interest. I also give permission for my name and other general information to be released by The Wendell and Beulah Wheeler Family Foundation if I am awarded a grant

______________________________ ______________________

SIGNATURE OF APPLICANT DATE

AUTHORIZATION FOR RELEASE OF INFORMATION / DOCUMENTS

TO WHOM IT MAY CONCERN:

The undersigned hereby authorizes and requests the college, university, trade school, or other secondary education institution to release to **The Wendell and Beulah Wheeler Family Foundation,** its agents or designees, any and all information or documents, including transcript and intent to attend, pertaining to the undersigned which are in your possession, whether stored by written, electronic or other methods. Insofar as you release such information / documents pursuant to this AUTHORIZATION, you are hereby released from the obligation of confidentiality for the information or documents released.

By the signature below, all rights and privileges under the Privacy Act of 1974, as amended, or any state privacy act, are waived.

DATED_______/_______/_______

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SIGNATURE

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SIGNATURE

WITNESS:

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SIGNATURE