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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2011

For calendar year **2011**, or tax year beginning **09-01-2011** , and ending **08-31-2012**

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE HAROLD GRINSPOON CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
380 UNION STREET

Room/suite

City or town, state, and ZIP code
WEST SPRINGFIELD, MA 01089

A Employer identification number
22-2738277

B Telephone number (see page 10 of the instructions)
(413) 781-0712

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)**\$** 7,676,501

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	793,746			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	167	167		
	4 Dividends and interest from securities.	198,293	198,293		
	5a Gross rents	56	56		
	b Net rental income or (loss) <u>56</u>				
	6a Net gain or (loss) from sale of assets not on line 10	1,817			
	b Gross sales price for all assets on line 6a <u>1,817</u>				
	7 Capital gain net income (from Part IV , line 2)		1,817		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	117,094	0		
	12 Total. Add lines 1 through 11	1,111,173	200,333		
	13 Compensation of officers, directors, trustees, etc	71,224	0		71,224
	14 Other employee salaries and wages	10,312	0		10,312
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	12,600	6,300		6,300
	c Other professional fees (attach schedule)	37,917	0		37,917
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	38,909	0		125
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	1,665	832		833
	21 Travel, conferences, and meetings	899	0		899
	22 Printing and publications				
	23 Other expenses (attach schedule).	135,976	1,465		134,511
	24 Total operating and administrative expenses. Add lines 13 through 23	309,502	8,597		262,121
	25 Contributions, gifts, grants paid	203,504			636,421
	26 Total expenses and disbursements. Add lines 24 and 25	513,006	8,597		898,542
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	598,167			
	b Net investment income (if negative, enter -0-)		191,736		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	39,492	19,612	19,612
	2	Savings and temporary cash investments		116,203	116,203
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 8,782 Less allowance for doubtful accounts ▶ _____ 0	19,342	8,782	8,782
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,734,233	4,794,469	4,794,469
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,406,982	2,737,435	2,737,435
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,200,049	7,676,501	7,676,501	
Liabilities	17	Accounts payable and accrued expenses	7,442		
	18	Grants payable	489,434	56,517	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	496,876	56,517	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	6,703,173	7,619,984	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	6,703,173	7,619,984	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,200,049	7,676,501	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 6,703,173
2	Enter amount from Part I, line 27a	2 598,167
3	Other increases not included in line 2 (itemize) ▶ _____	3 318,644
4	Add lines 1, 2, and 3	4 7,619,984
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 7,619,984

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SECURITIES LITIGATION SETTLEMENT PROCEEDS	P		
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 449			449
b 1,368			1,368
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			449
b			1,368
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,817
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	663,599	6,487,178	0 102294
2009	756,289	2,782,321	0 271819
2008	900,555	2,248,525	0 400509
2007	1,051,062	2,811,438	0 373852
2006	788,261	2,728,904	0 288856

2 Total of line 1, column (d).	2	1 437330
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 287466
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	7,256,388
5 Multiply line 4 by line 3.	5	2,085,965
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,917
7 Add lines 5 and 6.	7	2,087,882
8 Enter qualifying distributions from Part XII, line 4.	8	898,542

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,835
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	3,835
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,835
6 Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	50,520
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	50,520
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	86
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	46,599
11 Enter the amount of line 10 to be Credited to 2012 estimated tax 46,599 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a 1b	No No
c Did the foundation file Form 1120-POL for this year?		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JEREMY PAVA Telephone no (413) 781-0712 Located at 380 UNION STREET WEST SPRINGFIELD MA ZIP+4 01089			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE TRODERMAN	TRUSTEE	0	0	0
172 CRESTVIEW CIRCLE LONGMEADOW, MA 01106	0 50			
HAROLD GRINSPOON	TRUSTEE	0	0	0
172 CRESTVIEW CIRCLE LONGMEADOW, MA 01106	0 50			
JEREMY PAVA	TRUSTEE	0	0	0
380 UNION STREET WEST SPRINGFIELD, MA 01089	0 50			
MARY ANNE HERRON	DIRECTOR SPECIAL PROJECTS	71,224	0	0
380 UNION STREET WEST SPRINGFIELD, MA 01089	40 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JOHNSON RE INVESTORS	PURCHASED SERVICES-INCL LINE 1	81,536
380 UNION STREET		
W SPRINGFIELD,MA 01089		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A	Summary of Direct Charitable Activities
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1	NONE
2	
3	
4	

Part IX-B	Summary of Program-Related Investments (see page 23 of the instructions)
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	
1	Amount
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,948,103
b	Average of monthly cash balances.	1b	293,548
c	Fair market value of all other assets (see page 24 of the instructions).	1c	125,240
d	Total (add lines 1a, b, and c).	1d	7,366,891
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,366,891
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	110,503
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,256,388
6	Minimum investment return. Enter 5% of line 5.	6	362,819

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	362,819
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	3,835
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,835
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	358,984
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	358,984
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	358,984

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	898,542
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	898,542
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	898,542
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				358,984
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				654,751
b From 2007.				913,163
c From 2008.				789,301
d From 2009.				618,893
e From 2010.				379,730
f Total of lines 3a through e.	3,355,838			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 898,542				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				358,984
e Remaining amount distributed out of corpus	539,558			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,895,396			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)	654,751			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	3,240,645			
10 Analysis of line 9				
a Excess from 2007. . . .				913,163
b Excess from 2008. . . .				789,301
c Excess from 2009. . . .				618,893
d Excess from 2010. . . .				379,730
e Excess from 2011. . . .				539,558

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

HAROLD GRINSPOON
380 UNION STREET
WEST SPRINGFIELD, MA 01089
(413) 781-0712

b

The form in which applications should be submitted and information and materials they should include

A WRITTEN REQUEST WHICH SHOULD INCLUDE A DESCRIPTION OF THE FUNCTIONS TO BE FUNDED, AMOUNT REQUESTED, ANNUAL BUDGET OF SOLICITING ORGANIZATION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2011)

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	167	
4	Dividends and interest from securities. . . .			14	198,293	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.			16	56	
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	1,817	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a <u>EVENT SPONSORSHIP INC</u>			01	117,094	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		317,427	0
13	Total. Add line 12, columns (b), (d), and (e).			13		317,427

(See worksheet in line 13 instructions on page 28 to verify calculations)

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge			
	*****		2013-07-12	*****
	Signature of officer or trustee		Date	Title
	Preparer's Signature ▶ DAVID KALICKA		Date 2013-07-12	Check if self-employed <input checked="" type="checkbox"/> PTIN P00963044
Paid Preparer's Use Only	Firm's name ▶ MEYERS BROTHERS KALICKA PC 330 WHITNEY AVE SUITE 800		Firm's EIN ▶ 04-2713795	
	Firm's address ▶ HOLYOKE, MA 01040		Phone no (413) 536-8510	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
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Part I

Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	HAROLD GRINSPOON 380 UNION STREET WEST SPRINGFIELD, MA 01089	\$ 788,784	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
--	--

Part II

Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____

Name of organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DIANE TRODERMAN
HAROLD GRINSPOON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AARON COIFMANELMS COLLEGE 291 SPFLD ST CHICOPEE,MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	100
ABBY DUNCAN22 CATALINA DRIVE ENFIELD,CT 06082	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,100
ALESSANDRA SMITH94 RIDGE ROAD EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ALISON ROGERSMOUNT HOLYOKE COLLEGE SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	100
ALISON TRIPP155 SHEA AVENUE BELCHERTOWN,MA 01007	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
ALISSA GRIFFINPO BOX 291 WEST SPRINGFIELD,MA 01090	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
AMANDA LYNNE THERIAULT1 PIONEER DRIVE PALMER,MA 01069	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ANDREA STROM312 WARE STREET PALMER,MA 01069	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ANDREW GALASKA108 DWIGHT ROAD SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ANGELA TANGUAY55 CASINO AVENUE CHICOPEE,MA 01013	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
ANN ROYCE71 COLONIAL DRIVE LUDLOW,MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ANN MARIE SCHERPA327 MUNGER HILL ROAD WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ANNE O'CONNOR43 OGEN STREET HOLYOKE,MA 01040	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
ANTHONY ARENA-DEROSA9 MECHANIC STREET HOLLISTON,MA 01746	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
ANTHONY DADDONAAMERICAN INTERNATIONAL COLLEGE SPRINGFIELD,MA 01109	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
ARIELLE PERRY30 BRISSON DRIVE FLORENCE,MA 01062	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
BARBRA PROVOST99 HENDON DRIVE FEEDING HILLS,MA 01030	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
BETH GRADY20 QUEEN AVENUE WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
BRADFORD KNIPES221 LEVERETT ROAD SHUTESBURY,MA 01072	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
BRIAN MULLEN55 RIVERVIEW STREET DEDHAM,MA 020261409	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
BROOKE GERSTEIN1 CHAPIN WAY BOX 7410 NORTHAMPTON,MA 01063	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
BRYNA DIAMOND8 TULIP LANE GREENFIELD,MA 01301	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
CAPHANIA ARELUS533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	268
CAROL BAKER19 JASON COURT AMHERST,MA 01002	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
CAROL KRUSER7 HAMPDEN LANE AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
CATHERINE WATKINS41 GILBERT ROAD SOUTHAMPTON,MA 01073	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
CHEF NELSON LACEY23 PINE STREET EASTHAMPTON,MA 01027	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
CHERI KENNEDY31 BORYS CIRCLE CHICOPEE,MA 01013	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
CHRISTINA ATWATER303 HOMESTEAD AVE HOLYOKE,MA 01040	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
CHRISTINA CARPENTER100 SOUTH STREET WARE,MA 01082	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTINE NICHOLSON70 LONGVIEW DRIVE LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
CHRISTOPHER LOVRIEN1 COLLEGE DRIVE GREENFIELD,MA 01301	NONE	N/A	ELEVATOR PITCH 2012	100
CHRISTOPHER NOLAN196 SOUTH EAST STREET AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
CHRISTOPHER TRANGHESE10 ANGELA LANE EAST LONGMEADOW,MA 01028	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
COLIN TWITCHELL110 PINE RIDGE DRIVE GUILFORD,VT 05301	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,000
CONOR MARTIN46 AUDLEY ROAD SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
CRAIG SANKEY222 MIDDLE STREET HADLEY,MA 01035	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
CYNTHIA COHEN WILLIAMS298 NASSAU DRIVE SPRINGFIELD,MA 01129	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
CYNTHIA GAYLORD35 BUTTERNUT ROAD WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
DALE ALIBERTI150 WARNER ROAD BELCHERTOWN,MA 01007	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
DAMION PISACANE36 MILL VALLEY ROAD BELCHERTOWN,MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
DAN BATTATHAMPSHIRE COLLEGE BOX 0135 AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	800
DANIEL ANDERSON330 MIDDLE STREET AMHERST,MA 01002	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
DANIELLE ROBILLARD37 GLENDALE STREET 2 EASTHAMPTON,MA 01027	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
DAVID DENNO410 WEST STREET AMHERST,MA 01002	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
DAVID KIMBALL111 DUXBURY LANE LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,050
DEANA KICZEK22 OAKLAND STREET WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
DEBORAH BROMBERG SELTZER 594 CONVERSE STREET LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	100
DIANE ARMSTRONG177 HONEY POT ROAD WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
DIANE EVANS78 FALLEY DRIVE WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
DIANE LAURA PRONOVOST95 WINONA DRIVE WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
DIANE SABATO677 SOUTH BRANCH PARKWAY SPRINGFIELD,MA 01118	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
DOMINIC COSTANZI221 JEFFREY LANE WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
DONNA SHIBLEY55 ROWLEY STREET AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
EDILENA FLORENTINO954 CHICOPEE STREET CHICOPEE,MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
EILEEN KAISLA17 LAURIN LANE EASTHAMPTON,MA 01027	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
EILEEN KOS151 POMEROY ROAD HUNTINGTON,MA 01050	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
ELIZABETH KELLY541 MOUNTAIN ROAD WILBRAHAM,MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ELIZABETH WOOD45 CHRISTOPHER STREET CHICOPEE,MA 01020	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
ELLEN COLLINS62 PIONEER CIRCLE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
ELLEN MAJKA10 FAWN LANE WESTFIELD,MA 01085	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	3,600
ELLEN MCKENZIE267 LOUDVILLE ROAD EASTHAMPTON,MA 01027	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
EZRA TEBOULMASS MOCA 87 MARSHALL ST NORTH ADAMS,MA 01247	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	800
GABRIELLE DEANGELIS27 MILL POND CIRCLE MILFORD,MA 01757	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	350
GIA SANTANIELLO241 SHEFFIELD AVENUE LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
GLENNA RYAN31 HIGH PINE CIRCLE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
GLORIAJEAN SHEIBER42 MAPLE RIDGE DRIVE SOMERS,CT 06071	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
GRACE ANTWI-BOASIAKOELMS COLLEGE 291 SPFLD ST CHICOPEE,MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
GRACE DOLAN108 GEMACHE DRIVE LUDLOW,MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
HAABIBA WHITNEY109 EDDY STREET SPRINGFIELD,MA 01104	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
HADIZA SAAD533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
HADRIEN DYKIEL525 EAST PLEASANT STREET AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
HEATHER BISH246 WEST MAIN STREET WEST BROOKFIELD,MA 01585	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
HEATHER LEWIS1160 DICKINSON STREET SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	100
HEATHER PAGE254 WHITING LANE 3 WEST HARTFORD,CT 06119	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	100
HOLLY GRAHAM90 POMEROY TERRACE 1 NORTHAMPTON,MA 01060	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
IRIS ALIAJ220 S PLEASANT STREET AMHERST,MA 01002	NONE	N/A	ELEVATOR PITCH 2012	100
JAMES MCKEON222 CONCORD ROAD LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
JAMES THEROUXRESIDENTS DRIVE AMHERST,MA 01003	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,000
JAMILLA JONES154 OLD LYMAN ROAD SOUTH HADLEY,MA 01075	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JANET BARRETT5 BRECKENRIDGE ROAD HADLEY,MA 01035	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JANET BIANCHINE14 ALANDALE DRIVE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JANET SETTEMBRO284 VENTURA STREET LUDLOW,MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JANIS TOTTY29 FORT STREET NORTHAMPTON,MA 01060	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JASON WALAS335 STONY HILL ROAD WILBRAHAM,MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JEANNE POWERS29 HARMON AVENUE SPRINGFIELD,MA 01118	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JEFF LAPLANTE26 EAST RED BRIDGE LANE SOUTH HADLEY,MA 01075	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JENNIFER CHERNICK53 WHITE BIRCH AVENUE GREENFIELD,MA 01301	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JENNIFER DERBY1358 COLLINS ROAD BRATTLEBORO,VT 05301	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	700
JESSICA BREHAUTPO BOX 21 HAMPDEN,MA 01036	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JILL PATRICK19 CONVERSE STREET PALMER,MA 01069	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JILLIAN BERGUS1 CHAPIN WAY BOX 8766 NORTHAMPTON,MA 01063	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
JINGJING RONG50 COLLEGE ST SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
JOAN HOLLOWAY7 ARMSTRONG ROAD ENFIELD,CT 06082	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JOANNE DRUMM32 GARFIELD STREET EASTHAMPTON,MA 01027	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JODI CALKINS ALATALO23 EAST STREET SOUTH HADLEY,MA 01075	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JODI STEVENS50 MAPLEWOOD DRIVE AMHERST,MA 01002	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JODY MICHALSKI49 BRENTWOOD DRIVE WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JOEL SINGLEY12 ARNOLD AVENUE APT 4 NORTHAMPTON,MA 01060	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
JOHNATHAN ROCHE14 ANDERSON AVENUE HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JOSEPH CHARTER13 BLUEMER ROAD SOUTHAMPTON,MA 01073	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JOY FORTUNE588 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ELEVATOR PITCH 2012	100
JULI KIBBE11 ANNE STREET EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JULIA ANNE ST MARTIN88 INTERVALE ROAD SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JULIANA SLEEPER10 MAPLECREST CIRCLE HOLYOKE,MA 01040	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	350
JULIE SANTER52 SENECAI PLACE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JULIE SEAY1148 CONVERSE STREET LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	100
JULIE SKALA19 CIRCLE ROAD LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
JUSTIN PARK520 EAST 6TH STREET APT 5 NEW YORK,NY 10009	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	650
KALEIGH ANN WARD47 DRAGON HILL ROAD SHELBURNE FALLS,MA 01370	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	700
KAMIL PETERSEASTWORKS 116 PLEASANT STREET EASTHAMPTON,MA 01027	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	800
KARA CYR176 BOULAY CIRCLE CHICOPEE,MA 01020	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KARA MCCLOSKEY86 UNDERWOOD STREET BELCHERTOWN,MA 01007	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
KAREN ROSS197 KINGS HIGHWAY WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KARIN LEMOS1070 PINE STREET PALMER,MA 01069	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
KASEY SHIELDS23 FRANCIS WYMAN ROAD BURLINGTON,MA 01803	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
KATELYN NADEAU14 BROUILLARD DRIVE CHICOPEE,MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	350
KATHERINE BARNES22 MARGARET STREET MONSON,MA 01057	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KATHLEEN BALAKIER129 SARATOGA AVENUE CHICOPEE,MA 01013	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KATHLEEN DEROSIER113 SILVER BIRCH ROAD LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500

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Name and address (home or business)				
a <i>Paid during the year</i>				
KATHLEEN DEVLIN-DELISLE105 TEDFORD DRIVE LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KATHRYN WILLER11 PARKER STREET EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KAYVIA PEMBERTON69 PARADISE RD NORTHAMPTON,MA 01063	NONE	N/A	ELEVATOR PITCH 2012	100
KEITH BROWNLEE123 MOUNTAINVIEW ROAD EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KELLY SMITH1 CHAPIN WAY NORTHAMPTON,MA 01063	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
KENNETH GEMBORYS40 ROYALSTON ROAD ATHOL,MA 01331	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
KERI GUYETTE15 DEERFIELD DRIVE EASTHAMPTON,MA 01027	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
KERRI C'MIEL245 GREYSTONE AVENUE WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KERRY CALNAN52 CHERYL CIRCLE BELCHERTOWN,MA 01007	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,050
KERRY SAVINO56 SADDLEBROOK DRIVE SOUTH WINDSOR,CT 06074	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KIMBERLY BEAUREGARD31 LABRIE LANE HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KISSA OWENS533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	810
KRISTEN BIANCUZZO51 GUNN ROAD SOUTHAMPTON,MA 01073	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KRISTINA SKAZA88 ACREBROOK DRIVE CHICOPEE,MA 01020	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
KURT ENKO120 FOUNTAIN STREET ORANGE,MA 01364	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
LAURA RITA89 SPRINGFIELD STREET WILBRAHAM,MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
LAUREN CUSSON533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
LAUREN WAY588 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
LEE HARDER22 ORCHARD STREET BELCHERTOWN,MA 01007	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
LESLIE LOMASSONPO BOX 425 MONTAGUE,MA 01351	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
LINDA CONTOIS15 FRANCONIA STREET SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
LINDA CROCKETT72 HONEY POT ROAD SOUTHWICK,MA 01077	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
LISE LETELLIER416 PEARL STREET SOUTH HADLEY,MA 01075	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
LIYE FU50 COLLEGE ST SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
LIZA-ANNE RAYMOND37 GOULD ROAD WARE,MA 01082	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	850
LORENDA LEWIS CARMEN55 GRACE STREET CHICOPEE,MA 01020	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
LORI JEWETT17 PHILIP CIRCLE GRANBY,MA 01033	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
LUCAS BROMANN9 LINCOLN COURT UXBRIDGE,MA 01569	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	900
LUKAS MARTIN74 HIGH STREET APT 5 GREENFIELD,MA 01301	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
MAGGIE WESTPO BOX 235 CONWAY,MA 01341	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500

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a Paid during the year				
MALISSA FERAGNE202 DORSET STREET SPRINGFIELD, MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARIA MALONEY43 SARGON STREET SPRINGFIELD, MA 01104	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARIA SERRAZINA140 SALLI CIRCLE LUDLOW, MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARILEE TROMPKE27 COLD HILL DRIVE GRANBY, MA 01033	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARILYN THERESE DURKEN7 JEFFREY CIRCLE SOUTHWICK, MA 01077	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
MARJORIE OSHEROW357 KENNEDY ROAD LEEDS, MA 01053	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARK CHAMBERLAIN111 THRESHER RD HAMPDEN, MA 01036	NONE	N/A	ELEVATOR PITCH 2012	100
MARK GEHRINGELMS COLLEGE 291 SPFLD ST CHICOPEE, MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
MARK SCOTT476 MAIN STREET HATFIELD, MA 01038	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARSHALL EPSTEIN41 E WEATOGUE STREET SIMSBURY, CT 06070	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
MARTIN JUTRES196 PLUMTREE ROAD SUNDERLAND, MA 01375	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	600
MARTIN SHERIDAN1 COLLEGE DRIVE STUDENT LIFE OFFICE GREENFIELD, MA 01301	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
MARY BETH O'CONNOR75 PARK HILL ROAD FLORENCE, MA 01062	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
MARY DOYLE11 OVERLOOK DRIVE BELCHERTOWN, MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MARY ROGERS204 POMEROY MEADOW ROAD SOUTHAMPTON, MA 01073	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
MAUREEN FINN MOYNIHAN8 BATES STREET WESTFIELD, MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MEGAN SWEET66 LARA CIRCLE WESTFIELD, MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MELANIE JEAN BOVA196 ROOD STREET UNIT 5 LUDLOW, MA 01056	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
MICHELLE CECCHI282 SOUTHWICK STREET FEEDING HILLS, MA 01030	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MICHELLE NOWAKOWSKI64 VAIL STREET SPRINGFIELD, MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MICHELLE REGNIER PELLETIER15 CAPTAIN ROAD WILBRAHAM, MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
MICHELLE STRATTNER48 MARLA CIRCLE WESTFIELD, MA 01085	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	400
NAN ZHU50 COLLEGE STREET SOUTH HADLEY, MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	250
NANCY KUNDL15 WRIGHT PLACE SOUTH HADLEY, MA 01075	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
NAOMI GUTENG207B MAILSTOP 3103 SPRINGFIELD, MA 01119	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
NATASHA BARRETT87 CONCORD STREET EAST HARTFORD, CT 06108	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
NICHOLAS STARR50L PARK MAILSTOP 3810 SPRINGFIELD, MA 01119	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,100
NICOLAS GUZMAN232 EUCLID ST LOUIS, MO 63108	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	850
NICOLE WASSELL83 ANDERSON ROAD CHICOPEE, MA 01022	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
NORMAN BOUCHER120 ROOSEVELT AVENUE SPRINGFIELD, MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500

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a Paid during the year				
PAIGE CLARK1 WOODLAND STREET PALMER,MA 01069	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
PARKER HOLCOMB73 ROCKY HILL ROAD HADLEY,MA 01035	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,410
PATRICIA COLKOS44 BROOKSIDE DRIVE WILBRAHAM,MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
PAUL SILVA132 MAIN STREET UNIT A SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,050
PAULA RUYFFELAERT66 COLTON PLACE LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
PAZ VELASCO533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,100
PEGGY BOLTE83 RUSSELL STREET SUNDERLAND,MA 01375	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
PETER STALUPPI263 ALDEN STREET SPRINGFIELD,MA 01109	NONE	N/A	ELEVATOR PITCH 2012	100
RENE HEAVLOW77 HARRISON AVENUE NORTHAMPTON,MA 01060	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,050
RHIANNON GOEBEL227 WINDHAM SPRINGFIELD,MA 01119	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
RHONDA CASTILLO-CAGE7 ODION STREET EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ROBERT FIORE11 COBBLESTONE LANE EAST LONGMEADOW,MA 01028	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
ROBERT HYERS15 BLUE HILLS ROAD AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,050
RONALD ROUX19 MANOR HOUSE COURT HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ROSALYN ENGLEHARDT96 HIGH STREET TOPSFIELD,MA 01983	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	900
ROXANNE MARIANI-PRALL27 OLD PELHAM ROAD BELCHERTOWN,MA 01007	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
RUIMIN CAI50 COLLEGE STREET SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	250
RUTH SAUNDERS28 NORTH ARTHUR STREET LUDLOW,MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
RYAN GAEBEL18 FAIRFIELD TERRACE LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SABRINA CORDILIKO1172R WILBRAHAM SPRINGFIELD,MA 01119	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	300
SABRINA LIBERTY7 WAZ STREET LUDLOW,MA 01056	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
SANDRA RIGALI42 KNOLLWOOD CIRCLE HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SAQUOIA COX533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	268
SARA JEAN-LOUIS187 PARK STREET PUTNAM,CT 06260	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	500
SARA SCIBELLI34 KIBBE ROAD EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SARAH PACHECO29 AMHERST ROAD AMHERST,MA 01002	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SARAH TULIMAT50 COLLEGE ST SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	910
SHARON PARSONS137 MILL VALLEY ROAD HADLEY,MA 01035	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
SHARON RALLS12 CARA LANE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SHIANNE SANCHEZ533 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	268


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STEVE SCHMEISER30 FLAT HILLS ROAD AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
SUSAN AMELL LAFLAMME36 TERRY STREET WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SUSAN BERRY PETERS47 RIDGE TRAIL ROAD WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SUSAN BROWNPO BOX 98 SOUTHWICK,MA 01077	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
SUSAN HAUSCHILD239 BATCHELOR STREET GRANBY,MA 01033	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
SUSANNAH HOWE19 ICE POND DRIVE FLORENCE,MA 01062	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	2,050
SUSANNE OLLMANN67 SHERWOOD TERRACE HOLYOKE,MA 01040	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	900
TAMORA KANEELMS COLLEGE CHICOPEE,MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	910
TARYN SMITH41 KIMBERLY AVENUE APT 2 SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
TERRIANN EMERSON165 REGENCY PARK DRIVE AGAWAM,MA 01001	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
THOMAS BRUNETTE187 QUINNEHTUL ROAD LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
THOMAS MCLEOD133 ELY ROAD MONSON,MA 01057	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	850
TIMOTHY O'CONNELL333 WESTERN AVE WESTFIELD,MA 01085	NONE	N/A	ELEVATOR PITCH 2012	100
TRINY VARGASELMS COLLEGE 291 SPFLD ST CHICOPEE,MA 01013	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,000
TUATHAL FITZSIMMONS463 WASHINGTON STREET KEENE,NH 03431	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	4,100
URSULA OLENDERPO BOX 5000 AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	3,000
VERA MIHALCIK DENYKO43 THORNDYKE STREET SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
VICTORIA WEED8 FORT HILL ROAD HAYDENVILLE,MA 01039	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
WILLIAM BANGS36 GRANT AVENUE NORTHAMPTON,MA 01060	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
WILLIAM BENOIT308 RUSSELLVILLE ROAD WESTFIELD,MA 01085	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
WILLIAM HILL3 SUSAN DRIVE WARE,MA 01082	NONE	N/A	HAMPSHIRE/FRANKLIN COUNTY TEACHER'S AWARDS 2011-12	500
YVONNE BROWN7 LEE LANE WINDSOR,CT 06095	NONE	N/A	HAMPDEN COUNTY TEACHERS AWARDS 2011-12	500
ZONGFANG LIN990 NORTH PLEASANT STREET APTI-24 AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2011-12	1,910
ALZHEIMER'S ASSOCIATION - WESTERN MA264 COTTAGE STREET SPRINGFIELD,MA 01104		PUBLIC CHARITY	2011 WALK TO END ALZHEIMER'S	500
AMHERST CINEMA & PLEASANT STREET THEATER28 AMITY STREET AMHERST,MA 010022783		PUBLIC CHARITY	SUPPORT IN 2011-12	500
APPALACHIAN MOUNTAIN CLUB FIVE JOY STREET BOSTON,MA 02108		PUBLIC CHARITY	SUPPORT IN 2011	5,579
ASPEN SANTA FE BALLET0245 SAGE WAY ASPEN,CO 81611		PUBLIC CHARITY	SUPPORT IN 2011	1,000
AVAILABLE POTENTIAL ENTERPRISES LIMITED126 MAIN STREET NORTHAMPTON,MA 010600000		PUBLIC CHARITY	SUPPORT IN 2012 FOR WIRE MONKEY DANCE	1,000
BARRINGTON STAGE CO INC58 UNION STREET PITTSFIELD,MA 012014530		PUBLIC CHARITY	SUPPORT IN 2011	1,000
BAY PATH COLLEGE588 LONGMEADOW STREET LONGMEADOW,MA 01106		PUBLIC CHARITY	ERIN GRUWELL RECEPTION, ONE-DAY-A-WEEK SCHOLARSHIP FUND	6,000

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BAYSTATE HEALTH FOUNDATION INC759 CHESTNUT STREET 6TH FLOOR SPRINGFIELD,MA 01199		PUBLIC CHARITY	PSYCHOTHERAPY UPDATE CONFERENCE 2012	5,000
BAYSTATE MEDICAL CENTER759 CHESTNUT STREET SPRINGFIELD,MA 01199		PUBLIC CHARITY	FIVE YEAR PLEDGE FOR THE CAMPAIGN FOR BAYSTATE MEDICAL CENTER	20,000
BENSON-HENRY INSTITUTE FOR MIND BODY MEDICINE151 MERRIMAC STREET 4TH FLOOR BOSTON,MA 02114		PUBLIC CHARITY	SUPPORT IN 2011-12	4,214
BRIGHAM AND WOMEN'S HOSPITAL116 HUNTINGTON AVENUE BOSTON,MA 021165712		PUBLIC CHARITY	CONTRIBUTION IN HONOR OF DR MARTIN SOLOMON, FOR SOLOMON SCHOLARS PROGRAM	1,000
CC WANG CLINICAL DIRECTORSHIPMASSACHUSETTS GENERAL HOSPITAL BOSTON,MA 021142792		PUBLIC CHARITY	SUPPORT IN 2011	8,814
COMMUNITY FOUNDATION OF W MA1500 MAIN STREET - SUITE 2300 SPRINGFIELD,MA 01115		PUBLIC CHARITY	SUPPORT IN 2011-12	7,977
COMMUNITY MUSIC SCHOOL127 STATE STREET SPRINGFIELD,MA 01103		PUBLIC CHARITY	SUPPORT IN 2011	2,273
DANA FARBER CANCER INSTITUTE375 LONGWOOD AVENUE BOSTON,MA 02115		PUBLIC CHARITY	JOCHEN LORCH RESEARCH FUND, SUPPORT IN 2011 & 2012	13,427
FOLLOW YOUR DREAM115 WEST 30TH STREET SUITE 400 NEW YORK,NY 10001		PUBLIC CHARITY	NON-FORMAL EDUCATION PROJECT AT CVCD IN 2011 & 2012	20,000
FORWARD ASSOCIATION125 MAIDEN LANE NEW YORK,NY 10038		PUBLIC CHARITY	SUPPORT IN 2011	5,000
GIRL SCOUTS OF CENTRAL AND WESTERN MASSACHUSETTS40 HARKNESS AVENUE EAST LONGMEADOW,MA 01028		PUBLIC CHARITY	SUPPORT IN 2011-12	1,516
RAHA KUDO815 ALMAR AVENUE STE 2 SANTA CRUZ,CA 95060		PUBLIC CHARITY	SUPPORT IN 2011	2,479
GURALNICK PROFESSORSHIP HARVARD COLLEGE 124 MT AUBURN ST CAMBRIDGE,MA 021385762		PUBLIC CHARITY	SUPPORT IN 2011-12	9,320
HEBREW HIGH SCHOOL OF NEW ENGLAND300 BLOOMFIELD AVENUE WEST HARTFORD,CT 06117		PUBLIC CHARITY	EI BANQUET RECOGNITION OF KEYNOTE SPEAKER	500
HERITAGE ACADEMY594 CONVERSE STREET LONGMEADOW,MA 01106		PUBLIC CHARITY	ENERGY CONSERVATION RETROFIT	5,000
HILLEL AT UMASS388 N PLEASANT STREET AMHERST,MA 01002		PUBLIC CHARITY	RIDE TO PROVIDE IN 2011	1,000
JEWISH COMMUNITY OF AMHERST 742 MAIN STREET AMHERST,MA 01002		PUBLIC CHARITY	GIFT FOR STAINED GLASS PROJECT	1,000
JEWISH FEDERATION OF CAPE CODPO BOX 2568 HYANNIS,MA 02601		PUBLIC CHARITY	DONATION IN SUPPORT OF PJ LIBRARY FOR CAPE COD RESIDENTS	-1,000
LANDERGRINSPOON ACADEMY 257 PROSPECT STREET NORTHAMPTON,MA 01060		PUBLIC CHARITY	PRESCHOOL EXPANSION GRANT	5,000
LONGMEADOW HISTORICAL SOCIETY697 LONGMEADOW ST LONGMEADOW,MA 011062215		PUBLIC CHARITY	2012 PAIGE ROAD RACE	100
MARLBORO COLLEGEPO BOX A MARLBORO,VT 05344		PUBLIC CHARITY	SUPPORT IN 2011-12	13,276
SOLOMON SCHECHTER DAY SCHOOL OF GREATER BOSTON 125 WELLS AVENUE NEWTON,MA 02459		PUBLIC CHARITY	SUBFUND DISTRIBUTION FOR THE YEAR ENDING 8/31/2010	6,842
MASSACHUSETTS EYE AND EAR INFIRMARY243 CHARLES STREET BOSTON,MA 02114		PUBLIC CHARITY	GRINSPOON-MONTGOMERY LECTURESHIP & DR MONTGOMERY FELLOWSHIP FY 2010, 2011	11,447
NAMI-WM324A SPRINGFIELD STREET AGAWAM,MA 01001		PUBLIC CHARITY	WALKATHON SPONSORSHIP IN 2012	2,000
NIRENBERG CENTER FOR ADVANCED LUNG DISEASE MASSACHUSETTS GENERAL HOSPITAL BOSTON,MA 021142792		PUBLIC CHARITY	SUPPORT IN 2011-12	7,055
FRIENDS OF BETH ISRAEL DEACONESS MEDICAL330 BROOKLINE AVENUE BOSTON,MA 02215		PUBLIC CHARITY	GENERAL SUPPORT	119,335
PEF ISRAEL ENDOWMENT FUNDS 317 MADISON AVE STE 607 NEW YORK,NY 10017		PUBLIC CHARITY	GENERAL SUPPORT	119,335
SEARCH FOR COMMON GROUND 1601 CONNECTICUT AVE - NW SUITE 200 WASHINGTON,DC 20009		PUBLIC CHARITY	SUPPORT IN 2012	5,000
SPRINGFIELD JEWISH COMMUNITY CENTER1160 DICKINSON STREET SPRINGFIELD,MA 011083197		PUBLIC CHARITY	EI CONFERENCE RECOGNITION OF KEYNOTE SPEAKER	150
TEMPLE BETH EL979 DICKINSON STREET SPRINGFIELD,MA 01108		PUBLIC CHARITY	HALF PAGE AD	500

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a <i>Paid during the year</i>				
THE ARNOLD P GOLD FOUNDATION 619 PALISADE AVENUE INGLEWOOD CLIFFS,NJ 07632		PUBLIC CHARITY	SUPPORT IN 2011-12	13,187
THE HARRIS CENTER- MASSACHUSETTS GENERAL HOSPITAL2 LONGFELLOW PLACE SUITE 200 BOSTON,MA 02114		PUBLIC CHARITY	HARRIS CENTER FOR EDUCATION AND ADVOCACY IN EATING DISORDERS	5,000
THE JEWISH RESOURCE CTR - CHABAD OF ASPEN104 ROBINSON ROAD ASPEN,CO 81611		PUBLIC CHARITY	CONTRIBUTION IN 2011 & 2012	2,000
THE WASHINGTON INSTITUTE FOR NEAR EAST POLICY1828 L STREET NW WASHINGTON,DC 20036		PUBLIC CHARITY	2011 SCHOLAR STATESMAN AWARD	5,000
UMASS AMHERST ISENBERG SCHOOL OF MANAGEMENT121 PRESIDENTS DRIVE AMHERST,MA 01003		PUBLIC CHARITY	SUPPORT IN 2011-12	3,783
UMASS DEPARTMENT OF JUDAIC STUDIESUNIVERSITY OF MASSACHUSETTS AMHERST AMHERST,MA 01003		PUBLIC CHARITY	SUPPORT IN 2011-12	5,941
WFCRHAMPSHIRE HOUSE AMHERST,MA 010033630		PUBLIC CHARITY	SUPPORT IN 2012	1,000
WGBY44 HAMPDEN STREET SPRINGFIELD,MA 01103		PUBLIC CHARITY	MURROW SOCIETY GIFT	1,000
WHEATON COLLEGEDEVELOPMENT OFFICE - BOX S NORTON,MA 02766		PUBLIC CHARITY	SUPPORT IN 2011-12	11,217
YESHIVAT MAHARAT INC3700 HENRY HUDSON PARKWAY BRONX,NY 104631502		PUBLIC CHARITY	SUPPORT IN 2011	5,000
Total  3a				636,421

TY 2011 Accounting Fees Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	12,600	6,300		6,300

**TY 2011 Investments Corporate
Stock Schedule****Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	4,788,706	4,788,706
MONEY MARKET FUNDS	5,763	5,763

TY 2011 Investments - Other Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIP INTERESTS	FMV	1,272	1,272
STATE OF ISRAEL BONDS	FMV	100,000	100,000
MUTUAL FUNDS	AT COST	2,636,163	2,636,163

TY 2011 Other Expenses Schedule**Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	1,802	0		1,802
COMMISSIONS AND FEES	233	233		0
OFFICE AND GENERAL EXPENSES	4,143	1,232		2,911
TEACHER AWARD EXPENSES	54,673	0		54,673
ENTREPRENUERSHIP CONFERENCE & AWARD BANQUET	32,502	0		32,502
LITERACY PROJECT BOOK AWARDS	32,890	0		32,890
OTHER PROGRAM EXPENSE	9,733	0		9,733

TY 2011 Other Income Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
EVENT SPONSORSHIP INC	117,094		117,094

TY 2011 Other Increases Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	318,644

TY 2011 Other Professional Fees Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROGRAM CONSULTING	37,917	0		37,917

TY 2011 Taxes Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTY GENERAL FILING FEE	125	0		125
FEDERAL EXCISE TAX	38,784	0		0