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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 8/01, 2011, and ending 7/31, 2012

ARGYROS FAMILY FOUNDATION  
949 SOUTH COAST DRIVE #600  
COSTA MESA, CA 92626A Employer identification number  
95-3421867B Telephone number (see the instructions)  
(714) 481-5000C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 95,129,167.  
J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

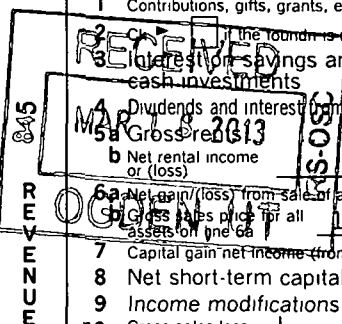
## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)	930,754.			
2 If the foundation is not req to att Sch B, include on savings and temporary cash investments				
3 Dividends and interest from securities	2,336,724.	2,336,724.		
4 Gross income				
5a Net rental income or (loss)				
5b Net gain/(loss) from sale of assets not on line 10	5,637,501.			
5c Gross sales price for all assets on line 6a	16,830,578.			
6 Capital gain net income (from Part IV, line 2)		258,614.		
7 Net short-term capital gain				
8 Income modifications				
9a Gross sales less returns and allowances				
9b Less: Cost of goods sold				
9c Gross profit/(loss) (att sch)				
10 Other income (attach schedule)				
11 SEE STATEMENT 1	8,438.	-239,725.		
12 Total. Add lines 1 through 11	8,913,417.	2,355,613.	0.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages	26,363.			26,363.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) SEE ST 2	1,988.	994.		994.
16b Accounting fees (attach sch) SEE ST 3	27,177.	13,589.		13,588.
16c Other prof fees (attach sch) SEE ST 4	55,000.			55,000.
17 Interest				
18 Taxes (attach schedule)(see instrs) SEE STM 5	19,861.	10,908.		2,253.
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	37,130.			37,130.
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 6	199,277.	184,377.		13,223.
24 Total operating and administrative expenses. Add lines 13 through 23	366,796.	209,868.		148,551.
25 Contributions, gifts, grants paid PART XV	10,521,098.			10,521,098.
26 Total expenses and disbursements. Add lines 24 and 25	10,887,894.	209,868.	0.	10,669,649.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,974,477.			
b Net investment income (if negative, enter -0-)		2,145,745.		
c Adjusted net income (if negative, enter -0-)			0.	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash — non-interest-bearing	2,694,279.	10,989,783.	10,989,783.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	18,534,135.	7,482,646.	63,692,298.
	c Investments — corporate bonds (attach schedule)	307,508.	1,500,000.	1,522,016.
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	14,195,492.	13,074,902.	18,925,070.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe _____)				
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	35,731,414.	33,047,331.	95,129,167.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe _____)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>NET ASSETS OR FUND BALANCES</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	35,731,414.	33,047,331.	
	30 <b>Total net assets or fund balances</b> (see instructions)	35,731,414.	33,047,331.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	35,731,414.	33,047,331.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,731,414.
2 Enter amount from Part I, line 27a	2	-1,974,477.
3 Other increases not included in line 2 (itemize) _____	3	
4 Add lines 1, 2, and 3	4	33,756,937.
5 Decreases not included in line 2 (itemize) <u>SEE STATEMENT 7</u>	5	709,606.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	33,047,331.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a PARTNERSHIP INVESTMENTS</b>		P	VARIOUS	VARIOUS
<b>b PUBLICLY TRADED SECURITIES</b>		P	VARIOUS	VARIOUS
<b>c PUBLICLY TRADED SECURITIES</b>		P	VARIOUS	VARIOUS
<b>d PUBLICLY TRADED SECURITIES</b>		P	VARIOUS	VARIOUS
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 404,863.			404,863.
<b>b</b> 8,018,163.		7,833,902.	184,261.
<b>c</b> 555,537.		331,883.	223,654.
<b>d</b> 7,852,015.		8,406,179.	-554,164.
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
<b>a</b>			404,863.
<b>b</b>			184,261.
<b>c</b>			223,654.
<b>d</b>			-554,164.
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		<b>2</b>	258,614.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-            in Part I, line 8         </div>		<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	9,400,535.	92,564,774.	0.101556
2009	11,747,719.	90,926,496.	0.129200
2008	9,721,659.	89,290,102.	0.108877
2007	7,436,833.	128,230,914.	0.057996
2006	5,482,356.	129,287,258.	0.042404

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.440033
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.088007
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	<b>4</b>	87,239,842.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	7,677,717.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	21,457.
<b>7</b> Add lines 5 and 6	<b>7</b>	7,699,174.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	10,669,649.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		1	21,457.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	21,457.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	21,457.
6 Credits/Payments			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	34,512.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	15,300.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	49,812.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	28,355.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 28,355. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DANIEL RUSSO, ARGYROS FDTN</u> Telephone no <u>714-481-5000</u> Located at <u>949 SOUTH COAST DRIVE, SUITE 600 COSTA MESA</u> ZIP + 4 <u>92626</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1 a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>b</b> If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3 b	X
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4 b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NO DIRECT CHARITABLE ACTIVITIES OTHER THAN CONTRIBUTIONS PAID TO CHARITABLE ORGANIZATIONS. SEE ATTACHED LISTING OF DONEES.	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	65,997,158.
<b>b</b> Average of monthly cash balances	<b>1b</b>	4,864,788.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	17,706,422.
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	88,568,368.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	88,568,368.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	1,328,526.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	87,239,842.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	4,361,992.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	4,361,992.
<b>2a</b> Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	21,457.
<b>b</b> Income tax for 2011 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	21,457.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	4,340,535.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	4,340,535.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	4,340,535.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	10,669,649.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	10,669,649.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	21,457.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	10,648,192.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2011)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				4,340,535.
<b>2</b> Undistributed income, if any, as of the end of 2011:				
<b>a</b> Enter amount for 2010 only			0.	
<b>b</b> Total for prior years. 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006				
<b>b</b> From 2007				
<b>c</b> From 2008				
<b>d</b> From 2009	2,451,814.			
<b>e</b> From 2010	9,446,543.			
<b>f</b> Total of lines 3a through e	11,898,357.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 10,669,649.				
<b>a</b> Applied to 2010, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2011 distributable amount				4,340,535.
<b>e</b> Remaining amount distributed out of corpus	6,329,114.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,227,471.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	181,665.			
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	18,045,806.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007				
<b>b</b> Excess from 2008				
<b>c</b> Excess from 2009	2,270,149.			
<b>d</b> Excess from 2010	9,446,543.			
<b>e</b> Excess from 2011	6,329,114.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

**b 85%** of line 2a

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

a 'Assets' alternative test – enter

- (1) Value of all assets
- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

**b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

GEORGE L. ARGYROS

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 9

- b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines

SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

**Part VII** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year SEE ATTACHED LIST		PUBLIC		10,521,098.
<b>Total</b>			<b>3a</b>	10,521,098.
<b>b</b> Approved for future payment SEE ATTACHED LIST		PUBLIC		27,157,883.
<b>Total</b>			<b>3b</b>	27,157,883.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	2,336,724.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	5,637,501.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	P/S INCOME (LOSS) W/O UBTI	900001	248,163.	1	-239,725.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		248,163.		7,734,500.	
13	Total. Add line 12, columns (b), (d), and (e)					7,982,663.

(See worksheet in line 13 instructions to verify calculations)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

**2011**

Name of the organization

ARGYROS FAMILY FOUNDATION

Employer identification number

95-3421867

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)(\_\_\_\_) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

ARGYROS FAMILY FOUNDATION

95-3421867

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GLA FOUNDATION 600 UNIVERSITY ST #3600 SEATTLE, WA 98101-1307	\$ 189,904.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	ARGYROS FAMILY TRUST 949 SOUTH COAST DRIVE, STE 600 COSTA MESA, CA 92626	\$ 740,850.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Employer identification number

95-3421867

## Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	BERKSHIRE HATHAWAY STOCK		
		\$ 120,904.	3/15/12
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	KANSAS CITY SOUTHERN		
		\$ 740,850.	12/29/11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

ARGYROS FAMILY FOUNDATION

Employer identification number

95-3421867

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete cols (a) through (e) and the following line entry.

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)  
 Use duplicate copies of Part III if additional space is needed.

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## ARGYROS FAMILY FOUNDATION

95-3421867

STATEMENT 1  
FORM 990-PF, PART I, LINE 11  
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
P/S INCOME (LOSS) W/O UBTI	\$ 8,438.		
TOTAL	<u>\$ 8,438.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2  
FORM 990-PF, PART I, LINE 16A  
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 1,988.	\$ 994.		\$ 994.
TOTAL	<u>\$ 1,988.</u>	<u>\$ 994.</u>	<u>\$ 0.</u>	<u>\$ 994.</u>

STATEMENT 3  
FORM 990-PF, PART I, LINE 16B  
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 27,177.	\$ 13,589.		\$ 13,588.
TOTAL	<u>\$ 27,177.</u>	<u>\$ 13,589.</u>	<u>\$ 0.</u>	<u>\$ 13,588.</u>

STATEMENT 4  
FORM 990-PF, PART I, LINE 16C  
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	\$ 55,000.			\$ 55,000.
TOTAL	<u>\$ 55,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 55,000.</u>

## ARGYROS FAMILY FOUNDATION

95-3421867

STATEMENT 5  
FORM 990-PF, PART I, LINE 18  
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	\$ 6,700.			
FOREIGN TAXES	10,840.	\$ 10,840.		
PAYROLL TAX	2,253.			\$ 2,253.
STATE INCOME TAX - RCP FUND II	66.	66.		
STATE INCOME TAX - RCP FUND III	2.	2.		
TOTAL	<u>\$ 19,861.</u>	<u>\$ 10,908.</u>	<u>\$ 0.</u>	<u>\$ 2,253.</u>

STATEMENT 6  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 284.	\$ 284.		
CHARITABLE CONTRIBUTION K-1	302.			\$ 302.
INSURANCE	11,481.			11,481.
LICENSES & FEES	225.	225.		
MANAGEMENT FEES	70,809.	70,809.		
MEALS	1,453.	727.		
OFFICE EXPENSE	575.	575.		
PAYROLL OVERHEAD	1,440.			1,440.
PORTFOLIO EXPENSES	111,757.	111,757.		
PTRSHF NONDEDUCTIBLE EXP.	951.			
TOTAL	<u>\$ 199,277.</u>	<u>\$ 184,377.</u>	<u>\$ 0.</u>	<u>\$ 13,223.</u>

STATEMENT 7  
FORM 990-PF, PART III, LINE 5  
OTHER DECREASES

EXCESS FMV OVER STOCK CONTRIBUTION		\$ 709,606.
TOTAL		<u>\$ 709,606.</u>

## ARGYROS FAMILY FOUNDATION

95-3421867

**STATEMENT 8**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GEORGE L. ARGYROS 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	CEO, TTEE 20.00	\$ 0.	\$ 0.	\$ 0.
JULIE A. ARGYROS 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	PRESIDENT, TTEE 5.00	0.	0.	0.
DANIEL RUSSO 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	CFO, TTEE 10.00	0.	0.	0.
CAROL CAMPBELL 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	EXEC. DIRECTOR 5.00	0.	0.	0.
BRENT LAW 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	SEC, TTEE 10.00	0.	0.	0.
STEPHANIE GEHL 949 S COAST DRIVE, SUITE 600 COSTA MESA, CA 92626	BD OF TRUSTEE 0	0.	0.	0.
CHRIS DUBIA 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	BD OF TRUSTEE 0	0.	0.	0.
LISA MITCHELL 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	BD OF TTEE 0	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

**STATEMENT 9**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:  
NAME: CAROL CAMPBELL  
CARE OF:  
STREET ADDRESS: 949 SOUTH COAST DRIVE, SUITE 600  
CITY, STATE, ZIP CODE: COSTA MESA, CA 92626  
TELEPHONE:  
FORM AND CONTENT: 1) IDENTITY & HISTORICAL BACKGROUND OF REQUESTING ORGANIZATION, 2) STATEMENT AS TO THE INTENDED USE OF THE CONTRIBUTION, 3) FEDERAL IDENTIFICATION NUMBER, AND 4) COPY OF THE IRS DETERMINATION LETTER INDICATING THE ORGANIZATION IS EXEMPT UNDER CODE SECTION 501(C)(3).  
SUBMISSION DEADLINES: JUNE 1

2011

FEDERAL STATEMENTS

PAGE 4

ARGYROS FAMILY FOUNDATION

95-3421867

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART XV, LINE 2A-D  
APPLICATION SUBMISSION INFORMATION

RESTRICTIONS ON AWARDS: GRANTS ARE TYPICALLY PAID FOR SPECIAL PROJECTS &  
SITUATIONS.

**THE ARGYROS FOUNDATION GRANTS**  
FOR THE TWELVE MONTHS ENDED JULY 31, 2012  
(Actuals as of 07/31/12)  
(Schedule 2)

DATE	A	B	C	D	E=A+B+C+D	F	G	H
Date of Commitment	Committed Amount	Prnts prior to 08-01-11	"11/12" YTD Actuals	Beckman/DST AFT/GLA Fnd/HBI	Remaining to Contribute	Recommend Add'l Contrib	Remaining Plan 2011 - 2012	Plan For 2012 - 2013
COMMITTED DONATIONS								
ADRIAN SCHOOLS EDUCATIONAL FOUNDATION (FINE ARTS ENHANCEMENT)	500,000	300,000	100,000	0	100,000	0	0	100,000
AMERICAN ENTERPRISE INSTITUTE (MICHAEL LEDEEN'S FREEDOM CHAIR)	250,000	125,000	0	0	125,000	0	0	0
CENTER FOR STRATEGIC & INTERNATIONAL STUDIES (BUILDING CAMPAIGN)	1,000,000	0	200,000	0	800,000	0	0	200,000
CHAPMAN UNIVERSITY	20,000,000	19,554,639	0	0	445,361	0	0	445,361
CHAPMAN UNIVERSITY (AMERICAN CELEBRATION 2011)	100,000	0	100,000	0	0	0	0	0
CHAPMAN UNIVERSITY (ARGYROS ENDOWMENT CHAIR)	2,000,000	1,254,800	0	0	745,200	0	0	745,200
CHAPMAN UNIVERSITY (GEORGE ARGYROS '59 INTERNATIONAL PLAZA)	1,000,000	750,000	250,000	0	0	0	0	0
CHAPMAN UNIVERSITY (JULIANNE ARGYROS ORCHESTRA HALL)	8,000,000	0	0	0	8,000,000	0	0	2,000,000
CHILDREN'S HOSPITAL OF ORANGE CO FOUNDATION (SURGERY CENTER)	1,000,000	285,714	714,855	0	(369)	0	0	0
CHILDREN'S HOSPITAL OF ORANGE CO FOUNDATION (NEW TOWER-ER DEPT)	5,000,000	0	0	0	5,000,000	0	0	1,666,667
CITY OF HOPE (BECKMAN CENTER CONSTRUCTION)	5,000,000	3,502,271	489,801	1,010,250	(2,322)	0	0	0
CSULB FOUNDATION (JULIA ARGYROS PRESIDENT'S SCHOLARS)	100,000	75,000	25,000	0	0	0	0	0
EISENHOWER MEDICAL CENTER FOUNDATION (ARGYROS MEDICAL PLAZA & BUILDING)	20,000,000	13,361,029	3,331,080	0	3,307,881	0	0	3,307,881
FAITH: ENDOWMENT FOR ORTHODOXY & HELLENISM	1,000,000	950,454	49,546	0	0	0	0	0
GEORGE W BUSH PRESIDENTIAL LIBRARY FOUNDATION	1,000,000	200,000	200,000	0	600,000	0	0	200,000
GOODWILL OF ORANGE COUNTY (FITNESS CENTER)	1,000,000	600,000	200,000	0	200,000	0	0	200,000
HARBOR DAY SCHOOL (SCHOLARSHIP PROGRAM)	500,000	0	200,000	0	300,000	0	0	281,146
HORATIO ALGER ASSOCIATION (MILITARY SCHOLARSHIPS-2ND PLEDGE)	5,000,000	3,951,917	0	766,937	281,146	0	0	0
HORATIO ALGER ASSOCIATION (MILITARY SCHOLARSHIPS-3RD PLEDGE)	1,033,564	0	0	0	1,033,564	0	0	10,000
HORATIO ALGER ASSOCIATION (CHAIRMAN'S CLUB-SCHOLARSHIP PROGRAM)	50,000	20,000	10,000	0	20,000	0	0	0
JOE FOSS INSTITUTE (CHAIRMAN'S COUNCIL)	250,000	200,454	49,546	0	0	0	0	0
MARINE CORP'S SCHOLARSHIP FOUNDATION	250,000	150,454	50,000	0	49,546	0	0	49,546
NATIONAL HELLENIC SOCIETY	50,000	10,000	5,000	0	35,000	0	0	5,000
SEGERSTROM CENTER FOR THE ARTS (OCPAC-BUILDING THE VISION)	2,000,000	1,507,363	252,124	0	240,514	0	0	240,514
SOUTH COAST REPERTORY (JULIANNE ARGYROS STAGE ENDOWMENT)	5,000,000	4,006,802	993,400	0	(2)	0	0	0
SOUTH COAST REPERTORY (2010-2012 CHRISTMAS CAROL PRODUCTION)	150,000	50,000	50,000	0	50,000	0	0	50,000
ST LUKE'S WOOD RIVER FOUNDATION, INC (EMERGENCY ROOM ENDOWMENT)	1,000,000	800,001	200,000	0	(1)	0	0	0
ST ANDREW'S PRESBYTERIAN CHURCH (BUILDING THE FUTURE CAMPAIGN)	3,000,000	1,000,000	500,000	0	1,600,000	0	0	500,000
ST ANTHONY'S GREEK ORTHODOX CHURCH (PARISH HALL)	800,000	274,498	100,850	0	124,655	0	0	124,655
UCI FOUNDATION (ARGYROS AMBULATORY SURGERY CENTER & HERBERT EYE INSTITUTE)	5,000,000	0	800,000	0	4,200,000	0	0	1,000,000
NONDEDUCTIBLE AMOUNT - COMMITTED DONATIONS	0	0	(2,700)	0	0	0	0	0
Total Committed Donations	90,733,664	52,930,194	8,868,301	1,777,187	27,157,883	0	0	11,325,878
Total Noncommitted Donations								
Total Donations by Entity			1,560,097					
2011-2012 Total Donations			10,518,398					
2013-2014 Total Donations			10,518,398					

ARGYROS FOUNDATION  
EIN 95-3421867  
SUPPLEMENT TO : 990PF  
AS OF JULY 31, 2012

	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT
ADRIAN SCHOOLS EDUCATIONAL FOUNDATION 785 RIVERSIDE AVENUE, SUITE 2 ADRIAN, MI 49221	NONE	PUBLIC	EDUCATION	100,000.00
ALL-AMERICAN BOYS CHORUS P.O. BOX 1527 COSTA MESA, CA 92628	NONE	PUBLIC	PUB CHAR.	15,000.00
ALZHEIMER'S ASSOCIATION, ORANGE COUNTY CHAPTER 17771 COWAN, SUITE 200 IRVINE, CA 92614	NONE	PUBLIC	MEDICAL	60,000.00
AMERICAN AIR MUSEUM 4490 VON KARMAN AVENUE NEWPORT BEACH, CA 92660	NONE	PUBLIC	PUB CHAR.	10,000.00
AMERICAN CANCER SOCIETY 1940 EAST BEERE AVENUE, SUITE 100 SANTA ANA, CA 92705	NONE	PUBLIC	MEDICAL	5,000 00
ASSISTANCE LEAGUE OF NEWPORT-MESA 2220 FAIRVIEW ROAD COSTA MESA, CA 92627	NONE	PUBLIC	PUB. CHAR.	10,000 00
AVE MARIA UNIVERSITY 5050 AVE MARIA IMMOKALEE, FL 34142	NONE	PUBLIC	EDUCATION	8,000.00
BIG CANYON / SPYGLASS HILL PHILHARMONIC COMMITTEE PHILHARMONIC SOCIETY OF ORANGE COUNTY C/O DARBY MANCLARK 313 BAYFRONT BALBOA ISLAND, CA 92662	NONE	PUBLIC	PUB. CHAR	2,500 00
BIPARTISAN POLICY CENTER, INC 12251 I STREET, SUITE 1000 WASHINGTON DC 20005	NONE	PUBLIC	PUB. CHAR	10,000 00
BRILLE INSTITUTE - ORANGE COUNTY REGIONAL CENTER 527 DALE STREET ANAHEIM, CA 92801	NONE	PUBLIC	PUB. CHAR.	7,000.00
BUCHANAN CHILDREN'S CHARITIES 620 NEWPORT CENTER DRIVE, 8TH FLOOR NEWPORT BEACH, CA 92660	NONE	PUBLIC	PUB. CHAR.	5,000 00
CASA OF ORANGE COUNTY 1505 EAST 17TH STREET SUITE 214 SANTA ANA, CA 92705	NONE	PUBLIC	PUB CHAR	7,500 00
CENTENNIAL FARM FOUNDATION 88 FAIR DRIVE COSTA MESA, CA 92626	NONE	PUBLIC	PUB. CHAR.	5,000 00
THE CENTER CLUB (IN-KIND DONATION FOR MARINE CORP SCHOLARSHIP FOUNDATION) 650 TOWN CENTER DRIVE, GARDEN LEVEL COSTA MESA, CA 92626-1989	NONE	PUBLIC	PUB CHAR.	1,370 32
CENTER FOR THE NATIONAL INTEREST 1615 L STREET, NW, SUITE 1250 WASHINGTON, DC 20036	NONE	PUBLIC	PUB. CHAR.	50,000.00



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	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT
CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE, CA 92866	NONE	PUBLIC	EDUCATION	422,000.00
CHARITABLE VENTURES OF ORANGE COUNTY 1505 EAST 17TH STREET, SUITE 101 SANTA ANA, CA 92705	NONE	PUBLIC	PUB CHAR	10,000.00
CHILD HELP USA - ORANGE COUNTY CHAPTER P.O. BOX 2954 NEWPORT BEACH, CA 92659	NONE	PUBLIC	PUB. CHAR.	10,000.00
CHILDREN'S CENTER 350 SOUTH 400 EAST SALT LAKE CITY, UT 84111	NONE	PUBLIC	PUB. CHAR.	10,000.00
CHILDREN'S HOSPITAL FOUNDATION OF ORANGE CO 455 SOUTH MAIN STREET ORANGE, CA 92868-8690	NONE	PUBLIC	MEDICAL	744,654.63
CHILDREN'S MUSEUM OF ORANGE COUNTY, INC (PRETEND CITY) 29 HUBBLE IRVINE, CA 92618	NONE	PUBLIC	PUB. CHAR.	10,000.00
CHRISTIAN BUSINESS MEN'S COMMITTEE ORANGE COUNTY GOVERNMENT LEADERS' PRAYER BREAKFAST 2130 EAST FOURTH STREET, SUITE 125 SANTA ANA, CA 92705	NONE	PUBLIC	PUB. CHAR	1,000 00
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKE, SUITE 3A SHORT HILLS, NJ 07078	NONE	PUBLIC	MEDICAL	5,000.00
CITY OF HOPE CENTRAL PROCESSING 1500 EAST DUARTE ROAD DUARTE, CA 91010-3000	NONE	PUBLIC	MEDICAL	489,801.25
CORONA DEL MAR GIRLS VOLLEYBALL FOUNDATION 701 BELLUS STREET NEWPORT BEACH, CA 92660	NONE	PUBLIC	EDUCATION	2,000.00
COSTA MESA POP WARNER FOOTBALL 2973 HARBOR BOULEVARD, PMB 738 COSTA MESA, CA 92626	NONE	PUBLIC	PUB. CHAR.	500 00
COUNCIL OF AMERICAN AMBASSADORS 888 SEVENTEENTH STREET, NW, SUITE 306 WASHINGTON DC 20006	NONE	PUBLIC	PUB. CHAR	2,000 00
CROSWELL OPERA HOUSE & FINE ARTS ASSOCIATION 129 EAST MAUMEE STREET ADRIAN, MI 49221	NONE	PUBLIC	PUB CHAR.	50,000 00
CROY CANYON RANCH FOUNDATION C/O BUD PURDY P.O. BOX 640 HAILEY, ID 83333-0640	NONE	PUBLIC	PUB CHAR.	10,000.00
CSIS - CENTER FOR STRATEGIC & INTERNATIONAL STUDIES 1800 K STREET NW, SUITE 400 WASHINGTON, DC 20006	NONE	PUBLIC	EDUCATION	200,000 00

ARGYROS FOUNDATION  
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	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT
CSULB FOUNDATION 6300 STATE UNIVERSITY DRIVE, #306 LONG BEACH, CA 90815-4671	NONE	PUBLIC	EDUCATION	25,000.00
CURE DUCHENNE 1400 QUAIL STREET, SUITE 110 NEWPORT BEACH, CA 92660	NONE	PUBLIC	MEDICAL	15,000.00
DESERT COMMUNITY FOUNDATION FOR VINTAGE CLUN EMPLOYEE SCHOLARSHIPS 75-105 MERLE ST., SUITE 300 PALM DESERT, CA 92211	NONE	PUBLIC	PUB. CHAR.	500.00
DISCOVERY SCIENCE CENTER 2500 NORTH MAIN STREET SANTA ANA, CA 92705	NONE	PUBLIC	PUB. CHAR.	10,000.00
EISENHOWER MEDICAL CENTER FOUNDATION 39-000 BOB HOPE DRIVE RANCHO MIRAGE, CA 92270-3221	NONE	PUBLIC	MEDICAL	3,331,080.01
ESTIA NEAS SMYRNIS (MUSEUM IN ATHENS, GREECE) C/O TELMER L CONSTAN 2735 TOWNHILL DRIVE TROY, MI 48084	NONE	PUBLIC	PUB. CHAR.	10,000.00
FAITH: AN ENDOWMENT IN ORTHODOXY & HELLENISM 499 PARK AVENUE, 6TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC	RELIGION	49,546.00
FILM INDEPENDENT, INC 9911 WEST PICO BOULEVARD, 11TH FLOOR LOS ANGELES, CA 90035	NONE	PUBLIC	PUB. CHAR.	20,000.00
GEORGE W BUSH PRESIDENTIAL LIBRARY 600 TRAVIS STREET, SUITE 4200 HOUSTON, TX 77002	NONE	PUBLIC	PUB. CHAR.	200,000.00
GIRLS INC OF ORANGE COUNTY 150 PAULARINO AVENUE, SUITE D-290 COSTA MESA, CA 92626	NONE	PUBLIC	PUB. CHAR.	20,000.00
GOODWILL OF ORANGE COUNTY 410 NORTH FAIRVIEW SANTA ANA, CA 92703	NONE	PUBLIC	PUB. CHAR.	200,000.00
HARBOR DAY SCHOOL 3443 PACIFIC VIEW DRIVE NEWPORT BEACH, CA 92625	NONE	PUBLIC	EDUCATION	200,000.00
HOAG HOSPITAL FOUNDATION 500 SUPERIOR AVENUE, SUITE 350 NEWPORT BEACH, CA 92663	NONE	PUBLIC	MEDICAL	28,052.00
HOOVER INSTITUTE STANFORD UNIVERSITY STANFORD, CA 94305-6010	NONE	PUBLIC	EDUCATION	25,000.00
HORATIO ALGER ASSOCIATION OF DISTINGUISHED AMERICANS 99 CANAL CENTER PLAZA ALEXANDRIA, VA 22314	NONE	PUBLIC	PUB. CHAR.	60,000.00

ARGYROS FOUNDATION  
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	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT
HUMAN OPTIONS, INC P.O. BOX 53745 IRVINE, CA 92619	NONE	PUBLIC	PUB. CHAR.	100,000.00
JOE FOSS INSTITUTE 14415 NORTH 73RD STREET, SUITE 109 SCOTTSDALE, AZ 85260-3130	NONE	PUBLIC	EDUCATION	49,546.00
KIDWORKS 1902 WEST CHESTNUT AVENUE SANTA ANA, CA 92703	NONE	PUBLIC	PUB CHAIR	5,000.00
KOCE TV FOUNDATION (PBS SOCIAL) 3080 BRISTOL STREET, SUITE 400 COSTA MESA, CA 92626	NONE	PUBLIC	PUB. CHAIR	125,000 00
LAURA'S HOUSE 999 CORPORATE DRIVE, SUITE 225 LADERA RANCH, CA 92694-2156	NONE	PUBLIC	PUB. CHAR.	125,000.00
MARINE CORPS SCHOLARSHIP FOUNDATION 121 SOUTH SAINT ASAPH STREET ALEXANDRIA, VA 22314	NONE	PUBLIC	PUB CHAR.	80,000 00
MISSING PERSONS FOUNDATION 23016 LAKE FOREST DRIVE, SUITE 147 LAKE FOREST, CA 92653	NONE	PUBLIC	PUB CHAR.	12,500.00
MOTHERS AGAINST DRUNK DRIVING OF ORANGE COUNTY 17772 IRVINE BOULEVARD, #103 TUSTIN, CA 92780	NONE	PUBLIC	PUB. CHAR.	5,000.00
NATIONAL FILM PRESERVATION FOUNDATION 870 MARKET STREET, SUITE 113 SAN FRANCISCO, CA 94102	NONE	PUBLIC	PUB CHAR.	25,000.00
NATIONAL HELLENIC SOCIETY FOUNDATION INC 7272 WISCONSIN AVENUE, SUITE 300 BETHESDA, MD 20814	NONE	PUBLIC	PUB. CHAR.	5,000 00
NATUREBRIDGE C/O BONNE SOLMSEN 431 PIER AVENUE SANTA MONICA, CA 90405	NONE	PUBLIC	EDUCATION	500 00
NECO-NATIONAL ETHNIC COALITION OF ORGANIZATIONS FOUNDATION 12 EAST 33RD STREET, 12TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC	PUB CHAR.	275 00
OAKLAND MILITARY INSTITUTE 3877 LUSK STREET OAKLAND, CA 94608	NONE	PUBLIC	EDUCATION	10,000.00
ONE HEART CORPORATION (ONE HEART BULGARIA) 561 NORTH 150 WEST CENTERVILLE, UT 84014	NONE	PUBLIC	PUB CHAR.	12,500 00
ONE OC 1901 EAST 4TH STREET, SUITE 100 SANTA ANA, CA 92705	NONE	PUBLIC	PUB CHAR.	52,600 00

ARGYROS FOUNDATION  
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AS OF JULY 31, 2012

	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT
OPERATION SMILE, INC 6435 TIDEWATER DRIVE NORFOLK, VA 23509	NONE	PUBLIC	MEDICAL	120,000.00
ORANGEWOOD CHILDREN'S FOUNDATION 1575 EAST 17TH STREET SANTA ANA, CA 92705	NONE	PUBLIC	PUB. CHAR.	42,000.00
ORANGE CATHOLIC FOUNDATION MARYWOOD CENTER 2811 EAST VILLA REAL DRIVE ORANGE, CA 92867	NONE	PUBLIC	RELIGIOUS	25,000.00
ORANGE COUNTY CENTER FOR LIVING PEACE FOUNDATION 4139 CAMPUS CENTER DRIVE IRVINE, CA 92697	NONE	PUBLIC	PUB. CHAR.	24,000.00
ORANGE COUNTY COMMUNITY FOUNDATION FOR BIG CANYON EMPLOYEE SCHOLARSHIPS 4041 MACARTHUR BLVD. SUITE 510 NEWPORT BEACH, CA 92660	NONE	PUBLIC	EDUCATION	1,000.00
ORANGE COUNTY HIGH SCHOOL OF THE ARTS FOUNDATION 1010 NORTH MAIN STREET SANTA ANA, CA 92701	NONE	PUBLIC	EDUCATION	10,000.00
ORANGE COUNTY MUSEUM OF ART 850 SAN CLEMENTE DRIVE NEWPORT BEACH, CA 92660	NONE	PUBLIC	PUB CHAR	10,000.00
PACIFIC COUNCIL ON INTERNATIONAL POLICY 801 SOUTH FIGUEROA STREET, SUITE 1130 LOS ANGELES, CA 90017	NONE	PUBLIC	PUB. CHAR.	25,000.00
PACIFIC MARINE MAMMAL CENTER 20612 LAGUNA CANYON ROAD LAGUNA BEACH, CA 92651	NONE	PUBLIC	PUB. CHAR.	1,400.00
THE PEGASUS SCHOOL 19692 LEXINGTON LANE HUNTINGTON BEACH, CA 92646-3763	NONE	PUBLIC	EDUCATION	40,000.00
PSW REGIONAL CHURCH 2401 NORTH LAKE AVENUE ALTADENA, CA 91001-2418	NONE	PUBLIC	RELIGIOUS	500.00
RANCHO LOS ALAMITOS FOUNDATION 6400 BIXBY HILL ROAD LONG BEACH, CA 90815	NONE	PUBLIC	PUB. CHAR.	25,000.00
SEGERSTROM CENTER FOR THE ARTS 600 TOWN CENTER DRIVE COSTA MESA, CA 92626	NONE	PUBLIC	PUB. CHAR	302,123.75
SO CAL TOP GUNS INC 1521 EAST HERITAGE PLACE ORANGE, CA 92868	NONE	PUBLIC	PUB. CHAR.	10,000.00
SOUTH COAST REPERTORY 655 TOWN CENTER DRIVE P.O. BOX 2197 COSTA MESA, CA 92628-2197	NONE	PUBLIC	PUB CHAR	1,055,899.50

ARGYROS FOUNDATION  
EIN 95-3421867  
SUPPLEMENT TO : 990PF  
AS OF JULY 31, 2012

	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT
SPECIAL OLYMPICS (IDAHO CHAPTER) 199 EAST 52ND STREET GARDEN CITY, ID 83714	NONE	PUBLIC	PUB CHAR	10,000 00
ST ANDREWS PRESBYTERIAN CHURCH 600 ST ANDREWS ROAD NEWPORT BEACH, CA 92863	NONE	PUBLIC	RELIGIOUS	500,000.00
ST ANTHONY GREEK ORTHODOX CHURCH 778 SOUTH ROSEMEAD BOULEVARD PASADENA, CA 91107	NONE	PUBLIC	RELIGIOUS	100,849.50
ST LUKE'S WOOD RIVER FOUNDATION P.O. BOX 7005 KETCHUM, ID 83340	NONE	PUBLIC	MEDICAL	200,000.00
ST MARTIN DE PORRES CHURCH 19767 YORBA LINDA BOULEVARD YORBA LINDA, CA 92886	NONE	PUBLIC	RELIGIOUS	10,000.00
SUN VALLEY SKI EDUCATION FOUNDATION P.O. BOX 203 SUN VALLEY, ID 83353	NONE	PUBLIC	PUB CHAR.	1,000 00
SUN VALLEY SUMMER SYMPHONY P O. BOX 1914 SUN VALLEY, ID 83353	NONE	PUBLIC	PUB CHAR.	10,000.00
SUSAN G KOMAN FOR THE CURE & RACE FOR THE CURE-ORANGE CO 3191 - "A" AIRPORT LOOP DRIVE COSTA MESA, CA 92626	NONE	PUBLIC	MEDICAL	10,000 00
TRI-CITY HOSPITAL AUXILIARY (ASSOCIATION INC) 4002 VISTA WAY OCEANSIDE, CA 92056	NONE	PUBLIC	MEDICAL	5,000 00
UCI FOUNDATION 4199 CAMPUS DRIVE, suite 400 IRVINE, CA 92697-5601	NONE	PUBLIC	EDUCATION	800,000.00
UNITED CEREBRAL PALSY ASSOCIATION OF ORANGE COUNTY 980 ROOSEVELT, SUITE 100 IRVINE, CA 92620	NONE	PUBLIC	PUB CHAR	80,000 00
UNIVERSITY OF SOUTHERN CALIFORNIA USC ATHLETICS 3501 WATT WAY LOS ANGELES, CA 90089	NONE	PUBLIC	EDUCATION	1,000 00
WILLIAMS SYNDROME ASSOCIATION INC 570 KIRTS BOULEVARD, #223 TROY, mi 48084	NONE	PUBLIC	PUB. CHAR.	5,900 00
WOMEN OF CHAPMAN UNIVERSITY CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE, CA 92866	NONE	PUBLIC	EDUCATION	25,000.00
WOOD RIVER HIGH SCHOOL 1250 FOX ACRES ROAD HAILEY, ID 83333	NONE	PUBLIC	EDUCATION	5,000 00
			TOTALS:	<u>\$ 10,521,097.96</u>

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. . . . . ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. . . . . ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Enter filer's identifying number, see instructions**

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	ARGYROS FAMILY FOUNDATION	<input checked="" type="checkbox"/> 95-3421867
	Number, street, and room or suite number. If a P.O. box, see instructions.	Social security number (SSN)
	949 SOUTH COAST DRIVE #600	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	COSTA MESA, CA 92626	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of. ▶ DANIEL RUSSO, ARGYROS FDTN

Telephone No. ▶ 714-481-5000 FAX No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box. . . . . ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 3/15, 20 13, to file the exempt organization return for the organization named above.  
The extension is for the organization's return for:

- ▶ ☐ calendar year 20 \_\_\_\_ or
- ▶ ☒ tax year beginning 8/01, 20 11, and ending 7/31, 20 12

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. . . . .	3a \$	49,812.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. . . . .	3b \$	34,512.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. . . . .	3c \$	15,300.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**BAA For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1-2012)