Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning August 1 **, 2011, and ending** July 31 **, 20** 12

Name of foundation		A Employer identification number
Albert and Elaine Borchard Foundation, Inc.		95-3294377
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
22055 Clarendon Street	210	818-888-2871
City or town, state, and ZIP code		C If exemption application is pending, check here ► ☐
Woodland Hills, CA. 91367		

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ► ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ► ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ► $ 24,200,249

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ► ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	42,292	4,167		
	4	Dividends and interest from securities	148,014	116,388		
	5a	Gross rents	1,743,084	1,743,084		
	b	Net rental income or (loss) 1,412,780				
	6a	Net gain or (loss) from sale of assets not on line 10	-			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		-		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	-			
	11	Other income (attach schedule) grant refunds	17,448	-		
	12	**Total.** Add lines 1 through 11	1,950,838	1,863,639		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	198,500	161,619		36,881
	14	Other employee salaries and wages	25,200	20,518		4,682
	15	Pension plans, employee benefits	-	-		-
	16a	Legal fees (attach schedule)	-	-		-
	b	Accounting fees (attach schedule)	-	-		-
	c	Other professional fees (attach schedule)	28,895	23,526		5,369
	17	Interest	-	-		-
	18	Taxes (attach schedule) (see instructions)	212,249	172,813		39,436
	19	Depreciation (attach schedule) and depletion 3	39,934	39,934		
	20	Occupancy	23,588	19,205		4,383
	21	Travel, conferences, and meetings	11,910	9,697		2,213
	22	Printing and publications	-	-		-
	23	Other expenses (attach schedule)	229,307	126,070		103,237
	24	**Total operating and administrative expenses.** Add lines 13 through 23	769,583	573,382		196,201
	25	Contributions, gifts, grants paid	1,207,000			1,207,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,976,583	573,382		1,403,201
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(25,745)			
	b	**Net investment income** (if negative, enter -0-)		1,290,257		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	40,537	37,365	37,365
2	Savings and temporary cash investments	624,143	377,567	377,567
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶	72,105	72,105	72,105
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges 2a			
10a	Investments—U.S. and state government obligations (attach schedule)	983,570	983,570	1,121,874
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶ 10,522,304			
	Less accumulated depreciation (attach schedule) ▶ 6,452,010	4,097,428	4,070,294	16,340.891
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	3,892,438	4,140,449	4,396,647
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ Education Center)	440,547	440,547	1,853,800
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,150,768	10,121,897	24,200,249
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	8,494,066	8,490,940	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	1,656,702	1,630,957	
30	**Total net assets or fund balances** (see instructions)	10,150,768	10,121,897	
31	**Total liabilities and net assets/fund balances** (see instructions)	10,150,768	10,121,897	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,150,768
2	Enter amount from Part I, line 27a	2	(25,745)
3	Other increases not included in line 2 (itemize) ▶ security deposit	3	3,561
4	Add lines 1, 2, and 3	4	10,128,584
5	Decreases not included in line 2 (itemize) ▶ unrealized Euro $ exchange loss	5	6,687
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,121,897

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,200,896	22,052,752	0.54455
2009	1,215,942	21,834,917	0.55687
2008	1,431,274	19,635,310	0.72892
2007	1,190,462	20,514,808	0.58029
2006	984,336	19,463,451	0.50574

2	**Total** of line 1, column (d)	2	2.91637
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.58327
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	22,251,881
5	Multiply line 4 by line 3	5	1,297,885
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,903
7	Add lines 5 and 6	7	1,310,788
8	Enter qualifying distributions from Part XII, line 4	8	1,403,201

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	12,903	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	12,903	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	12,903	
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 13,500			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments Add lines 6a through 6d	7	13,500	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	597	
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 597 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ California			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶

14 The books are in care of ▶ Heidi Galke Telephone no. ▶ 818-888-2871
Located at ▶ 22055 Clarendon Street, #210 Woodland Hills, CA. ZIP+4 ▶ 91367-6355

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	✓	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ France			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
see schedule 4		$198,500		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,362,097
b	Average of monthly cash balances	1b	833,640
c	Fair market value of all other assets (see instructions)	1c	16,412,996
d	**Total** (add lines 1a, b, and c)	1d	22,608,733
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	-
3	Subtract line 2 from line 1d	3	22,608,733
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	356,852
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,251,881
6	**Minimum investment return.** Enter 5% of line 5	6	1,112,594

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,112,594
2a	Tax on investment income for 2011 from Part VI, line 5	2a	12,903		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	-		
c	Add lines 2a and 2b			2c	12,903
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,099,691
4	Recoveries of amounts treated as qualifying distributions			4	17,448
5	Add lines 3 and 4			5	1,117,139
6	Deduction from distributable amount (see instructions)			6	-
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,117,139

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,403,201
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,403,201
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	12,903
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,390,298

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				1,117,139
2	Undistributed income, if any, as of the end of 2011.				
a	Enter amount for 2010 only				
b	Total for prior years 20___,20___,20___				
3	Excess distributions carryover, if any, to 2011:				
a	From 2006				
b	From 2007				
c	From 2008 426,898				
d	From 2009 134,875				
e	From 2010 119,393				
f	Total of lines 3a through e	681,166			
4	Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 1,403,201				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2011 distributable amount				1,117,139
e	Remaining amount distributed out of corpus	286,062			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	967,228			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount—see instructions				
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	967,228			
10	Analysis of line 9.				
a	Excess from 2007				
b	Excess from 2008 426,898				
c	Excess from 2009 134,875				
d	Excess from 2010 119,393				
e	Excess from 2011 286,062				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

n/a

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

n/a

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Albert and Elaine Borchard Foundation
22055 clarendon Street #210 Woodland Hills, CA 91367

b The form in which applications should be submitted and information and materials they should include·

see website: www.borchardfoundation.org

c Any submission deadlines.

April 1 and October 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

no grants to individuals

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
see schedule 5				1,207,000
Total ▶ 3a				1,207,000
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies		not	applicable		
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	not applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Heidi Falke | 11-30-12 ▶ Chief Financial Officer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

SCHEDULE 1

		AMOUNT
OTHER PROFESSIONAL FEES		
HEIDI GALKE administrative services	$	10,500.00
MARY JANE CICCARELLO professional services to 07-31-12 re Center on Law and Aging		18,000.00
ZIPOUR TOROSIAN computer repair/virus removal – install AVG security system 95		395.00
TOTAL OTHER PROFESSIONAL FEES:		**$ 28,895.00**
TAXES		
LOS ANGELES COUNTY TAX COLLECTOR - 2011/2012 real property taxes		$ 184,243.66
OFFICE OF FINANCE, CITY OF LOS ANGELES business taxes for rental properties for 2012		2,218.05
Estimated excise tax for fiscal year ended 07-31-12		13,500.00
Balance excise tax fiscal year ended 07-31-11		10,117.76

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

	AMOUNT
Employer social security/Fica taxes	2,170.00
TOTAL TAXES:	**$212,249.47**

OTHER EXPENSES

Anderson Environmental – property condition assessment report re 1899 Sacramento Street, Los Angeles	$ 1,500.00
Kellermeyer Bergensons Services – clean-up debris at 1899 Sacramento Street, Los Angeles	269.00
The Gas Co. – 1104 S. Lawrence	449.94
Property insurance	141,622.65
Workers compensation insurance ($ 528.00 – 69.31 refund)	458.69
Miscellaneous office expenses (telephone, storage, Federal express, supplies, website, bank charges, postage, filing fees, etc.)	9,614.99
Education Center operating expenses, conference expenses	65,435.30
Center on Law & Aging operating expenses	9,032.06
PayChex fees re payroll ($ 928.43 - $ 4.20 refund)	924.23
TOTAL OTHER EXPENSES:	**$ 229,306.86**

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
FISCAL YEAR ENDED 07-31-2012
Tax ID No. 95-3294377

SCHEDULE 2

OTHER INVESTMENTS

	COST	**MARKET VALUE**
9,966.025 shares VANGUARD TOTAL STOCK MARKET INDEX FUND – Admiral	$ 267,145.91	$ 341,436.02
9,622.979 shares VANGUARD INTERMEDIATE TERM TREASURY FUND	$ 106,362.25	$ 114,032.30
165,183.972 shares VANGUARD GNMA FUND-Admiral	$ 1,726,217.52	$ 1,833,542.09
23,172.851 shares VANGUARD INFLATION PROTECTED SEC. FUND – Admiral	$ 570,483.98	$ 676,878.98
115,185.093 shares VANGUARD SHORT-TERM INVESTMENT GRADE FUND-Admiral	$ 1,226,829.04	$ 1,245,150.86
10,196.746 shares VANGUARD LONG-TERM INVESTMENT GRADE FUND-Admiral	$ 104,607.89	$ 113,489.78
4,524.288 shares IVY GLOBAL NATURAL RESOURCES FUND CL.A	$ 138,802.29	$ 72,117.15
TOTAL OTHER INVESTMENTS:	**$ 4,140,448.88**	**$ 4,396,647.18**

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
FISCAL YEAR ENDED JULY 31, 2012
Tax ID No. 95-3294377

SCHEDULE 2a

	ADJUSTED COST	MARKET VALUE
U.S. TREASURY NOTES		
$ 500,000 face value U.S. Treasury Note due 02-15-14, YTM 4.409%	$ 483,860.72	$ 529,140.50
$ 200,000 face value U.S. Treasury Note due 08-15-2019, 3.625% p.a.	$ 203,460.00	$ 237,092.00
$ 300,000 face value U.S. Treasury Note due 08-15-2019, 3.625% p.a.	$ 296,250.00	$ 355,642.00
TOTAL U.S. TREASURY NOTES:	$ 983,570.72	$ 1,121,874.50

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
FISCAL TAX YEAR ENDED 07-31-2012
TAX ID No. 95-3294377

SCHEDULE 2b

NOTES RECEIVABLE

	AMOUNT
$ 72,104.54 Promissory Note of TLC Freight Lines, Inc. and Carlos Monacco, 5% p.a. from 11-09-2010, interest payable 12-31-2010 and quarterly thereafter, maturity: extended to 09-09-2012 note represents deferred rent payments for 1899 Sacramento Street, Los Angeles, California	$ 72,104.54

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
FISCAL YEAR ENDED 07-31-2012
TAX ID NO. 95-3294377

SCHEDULE 3 - DEPRECIATION

Description	Acquired	Cost	Deprec. Base	Deprec. Prior Yrs	Remaining Cost	Deprec. This Year
Fax Sharp UX120	06-04-94	847	847	847	-	-
Office fixt.	various	13,603	13,603	13,603	-	-
1805/1811 Sacramento	03-31-86	706,281	378,226	378,226	-	-
1805 Sacr.- light fixtures	04-07-97	5,620	5,620	5,620	-	-
1899 Sacramento	03-31-86	690,770	457,884	457,884	-	-
1900 Sacramento	03-31-86	3,241,790	1,947,460	1,947,460	-	-
railroad spur – 1900 Sacramento	03-31-86	30,033	-	-	-	-
1101-1131 Mateo St.	03-31-86	2,491,650	1,386,956	1,386,956	-	-
roof-Mateo	03-31-86	43,040	43,040	43,040	-	-
refrigeration equipment – Mateo St.	07-31-96	38,000	38,000	38,000	-	-
1104 Lawrence Street	03-31-86	1,060,000	1,060,000	1,060,000	-	-
roof – 1900 Sacramento Street	05-20-92	160,563	160,563	160,563	-	-
various improvements to 1900 Sacr. & parking lot	1995	332,828 less34,363= 298,465	298,465	298,465	-	-
Lot 8th & Wilson	08-11-93	589,518	-	-	-	-
Lot 8th & Lemon	01-07-97	94,919	-	-	-	-

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
FISCAL YEAR ENDED 07-31-2012
TAX ID NO. 95-3294377

Description	Acquired	Cost	Deprec. Base	Deprec. Prior Yrs.	Remaining Cost	Deprec. This Year
Fence for 8th & Lemon	12-26-98	5,975	5,975	5,975	-	-
Construct. costs re seismic retrofit of bldgs at 1805/11/99 Sacramento & 1104 Lawrence/1101-1131 Mateo St.	1996/97/98	194,952	194,952	194,952	-	-
new roof at 1104 Lawrence	1998	55,881	55,881	52,150	3,731	3,731
new roof at 1102 Lawrence	04-07-09	14,450	14,450	2,889	11,561	963
new roof at 1101-1131 Mateo	1998/99	121,182	121,182	113,076	8,106	8,106
new roof at 1805 Sacramento	03-31-99	18,876	18,876	16,354	2,522	1,258
new roof at 1811 Sacramento	03-24-00	30,206	30,206	24,168	6,038	2,014
new roof at 1899 Sacramento	06-30-03	45,592	45,592	27,351	18,241	3,039
new asphalt paving – Mateo	09-24-99	24,500	24,500	19,596	4,904	1,633
new asphalt paving – 1805/11 Sacramento	02-05-01	24,123	24,123	17,688	6,435	1,608
rolling steel doors – 1805 Sacramento	06-01-01	9,931	9,931	9,931	-	-

Description	Acquired	Cost	Deprec. Base	Deprec. Prior Years	Remaining Cost	Deprec. This Year
heat/aircond. unit 1102 Lawrence	01-22-01	6,200	6,200	6,200	-	-
heat/aircond. unit 1104 Lawrence, 2nd Fl.	03-04-02	5,250	5,250	5,250	-	-
Filing Cabinets	06-02-09	3,589	3,589	2,154	1,435	718
1811 Sacramento Two new heavy duty steel roll-up doors	07-14-12	12,800	12,800	-	12,800	213
new office/bath – 1805 Sacramento	08-20-01	14,894	14,894	9,930	4,964	993
new asphalt job-parking lot 1104 Lawrence	11-28-03	62,134	62,134	33,136	28,998	4,142
1900 Sacramento new asphalt paving	01-26-05	72,730	72,730	33,943	38,787	4,849
1900 Sacramento tenant improvements	12-30-04 and various	100,000	100,000	46,669	53,331	6,667
1900 Sacramento – 6,684 sq. ft. acqd.-driveway property	06-01-07	**233,940**	-	-	-	-
TOTALS:		**10,522,304**	-	**6,412,076**		**39,934**

Albert & Elaine Borchard Foundation – Fiscal 07-31-2012 – Tax ID No. 95-3294377

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
FISCAL TAX YEAR ENDED 07-31-2012
Tax ID No. 95-3294377

SCHEDULE 4

ATTACHMENT TO PART VIII, LINE 1

NAME AND ADDRESS	TITLE	TIME	COMPENSATION
Edward D. Spurgeon c/o Foundation Office 22055 Clarendon St., # 210 Woodland Hills, California 91367	Director/ President	part- time	$ 54,000
Janna Beling c/o Foundation Office 22055 Clarendon St., # 210 Woodland Hills, California 91367	Director, Exec. Vice President	part- time	$ 38,000
Kristen Beling c/o Foundation Office 22055 Clarendon St., # 210 Woodland Hills, California 91367	Director	part- time	$ 24,000
Michael Spurgeon c/o Foundation Office 22055 Clarendon St., # 210 Woodland Hills, California 91367	Director	part- time	$ 19,000
Stephen Spurgeon c/o Foundation Office 22055 Clarendon St., # 210 Woodland Hills, Ca. 91367	Director	part- time	$ 14,000
Heidi Galke c/o Foundation office 22055 Clarendon St., # 210 Woodland Hills, Ca. 91367	Director, secretary, Chief financial officer	part- time	$ 49,500
TOTAL LINE 1 PART VIII			**$ 198,500**

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

SCHEDULE 5

	GRANTS	AMOUNT
08-05-11	Disbursed to POMONA COLLEGE Alexander Hall, Room 225 550 North College Avenue Claremont, California 91711 grant for research by Dr. Virginia Pouzet-Duzer, scholar in residence at Int'l Education Center, Missillac, France fall semester 2011	$ 30,000.00
11-16-11	Disbursed to LOS ANGELES MISSION 303 East 5th Street Los Angeles, California 90013 grant to help feed homeless and hungry in Los Angeles	5,000.00
11-16-11	Disbursed to UNION RESCUE MISSION 545 S. San Pedro Street Los Angeles, California 90013 grant to feed homeless and hungry in Los Angeles	5,000.00
11-16-11	Disbursed to RESCUE MISSION ALLIANCE (Valley Food Bank) 12701 Van Nuys Boulevard, Suite A Pacoima, California 91331-7283 grant to fee homeless and hungry in Los Angeles	5,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to PET ADOPTION FUND 7515 Deering Avenue Canoga Park, California 91303	
11-16-11	grant to help abused, abandoned animals to be adopted	$ 5,000.00
	Disbursed to FOOD BANK OF SOUTHERN CALIFORNIA 1444 San Francisco Avenue Long Beach, California 90813	
11-16-11	grant for Food Distribution Program in Los Angeles County	15,000.00
	Disbursed to SMILE TRIAN 41 Madison Avenue, 28th Floor New York, NY 10010	
11-16-11	grant for cleft surgery for 80 children	20,000.00
	Disbursed to C.A.R.E – Western Region 465 California Street # 1210 San Francisco, California 94104	
11-17-11	grant for Horn of Africa Food Security Emergency project	35,000.00
	Disbursed to HEALTH VOLUNTEERS OVERSEAS 1900 L Street, NW, Suite 310 Washington, DC 20036	
11-17-11	grant Evaluation and Metrics Project	25,000.00
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA Department of Art History Von KleinSmid Center 351 Los Angeles, California 90089	
11-17-11	grant Borchard Overseas Dissertation Research Fellowship academic year 201-2013	25,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to REGENTS OF UNIVERSITY OF SOUTHERN CALIFORNIA (U.C.S.B.) Santa Barbara, California 93106	
11-17-11	grant for Borchard Foundation Fellowship In European Studies academic year 201-2013	$ 25,000.00
	Disbursed to STUDENTS RUN AMERICA 5252 Crebs Avenue Tarzana, California 91356	
11-17-11	grant for 2012 SRLA scholarship program for 20 eligible seniors June 2012	10,000.00
	Disbursed to HOUSE RESEARCH INSTITUTE 2100 West Third Street Los Angeles, California 90057	
11-17-11	grant for children hearing research	10,000.00
	Disbursed to BEYOND SHELTER 1200 Wilshire Boulevard, Suite 600 Los Angeles, California 90017	
11-17-11	grant for Housing First Program for homeless families in Los Angeles	10,000.00
	Disbursed to VOLUNTEERS OF AMERICA – OREGON 3910 SE Stark Street Portland, Oregon 97214	
11-17-11	grant to help expand healthcare services With equipment for exam rooms in a new facility	5,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to NEVADA BALLET THEATRE 1651 Inner Circle Las Vegas, Nevada 89134	
11-18-11	first installment of $30,000 grant for Future Dance Education & Outreach program	$ 10,000.00
	Disbursed to CHILDREN OF THE NIGHT 14530 Sylvan Street Van Nuys, California 91411	
11-18-11	grant to help rescue American's children from the ravages of prostitution	10,000.00
	Disbursed to REGENTS OF UNIVERSITY OF SOUTHERN CALIFORNIA (U.C.S.B.) Santa Barbara, California 93106	
11-19-11	grant for Ballet du Grand Theatre de Geneve's performance 04-17-12	5,000.00
	Disbursed to ARTS IN EDUCATION AND COUNCIL 22148 Sherman Way #207 Canoga Park, California 91303	
11-19-11	grant for music education programs in low income schools in San Fernando Valley	10,000.00
	Disbursed to U.S.C./THORNTON SCHOOL OF MUSIC Los Angeles, California 90089	
11-19-11	grant for music program (Charles Dickens)	5,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to THE POET TREE, INC. (S.P.C.) 1719 25th Street Sacramento, California 95816	
11-19-11	grant for six projects per proposal 10-22-11	$ 9,000.00
	Disbursed to FRIENDS OF CHILD ADVOCATES (CASA) 201 Centre Plaza Drive Monterey Park, California 91754	
11-19-11	grant for Transition Age Youth Initiative	5,000.00
	Disbursed to SCRIPPS COLLEGE 1030 Columbia Avenue Claremont, California 91711	
01-09-12	grant for research by Prof. Andrew Aisenberg, scholar in residence at Education Center spring semester 2012	30,000.00
	Disbursed to GEORGE MASON UNIVERSITY – OFFICE OF SPONSORED PROGRAMS 395 South 1500 East # 270 Salt Lake City, Utah 84112	
01-20-12	academic research grant for Prof. Gilbert Grimm & Tony Yang on project "The Effect of Paid Leave Policies on Family Caregivers for the Elderly: Evidence from State Laws"	20,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to THE NEW SCHOOL Schwartz Center for Economic Policy Analysis 6 East 16th Street, 11th Floor New York, NY 100003	
01-22-12	academic research grant for Prof. Teresa Ghilarducci & Dr. Saad-Lessler, Schwartz Center for Economic Policy Analysis: "The Crisis of Jobs and Healthcare for Unemployed Americans Ages 50-64"	$ 20,000.00
	Disbursed to PENN STATE UNIVERSITY DICKINSON SCHOOL OF LAW 3330West South Street Carlisle, PA 17013	
01-30-12	academic research grant for Prof. Katherine Pearson On project "Crossing Borders and Barriers: How Older Adults Access Legal Advice and Information for Effective Justice"	17,000.00
	Disbursed to UNIVERSITY OF UTAH 395 South 1500 East #270 Salt Lake City, Utah 84112	
02-06-12	academic research grant for Prof. Maureen Henry, J.D. On project "Evaluating the Accuracy of the POLST Form Content"	20,000.00
	Disbursed to REGENTS OF THE UNIVERSITY OF CALIFORNIA Department of History Banche Hall – 6th Floor Los Angeles, California 90095	
04-09-12	grant for conference on "The Capacities of Ordinary People: Early Modern Dutch and English Politics from Below" 06-24 to 06-27-12 at Education Center, Missillac, France	35,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to SCRIPPS COLLEGE 1030 Columbia Avenue Claremont, California 91711	
04-09-12	grant for conference on "Contemporary French Cinema and the Crisis of Globalization" 06-03 to 06-06-12 at Education Center, Missillac, France	$ 35,000.00
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA Los Angeles, California 90074	
04-09-12	grant for conference on "Heralds of Crisis: Ecological Risk and the Role of Sentinels" 06-10 to 06-13-12 at Education Center, Missillac, France	35,000.00
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA Los Angeles, California 90074	
04-09-12	grant for Performing Arts Workshop by Prof. Peter Marsh 08-15 to 08-20-12 at Education Center, Missillac, France	35,000.00
	Disbursed to VOLUNTEERS OF AMERICA Greater Los Angeles 3600 Wilshire Boulevard, Suite 1500 Los Angeles, California 90010	
05-21-12	grant for purchase of furnishings for duplex for abused Women and their children	25,000.00
	Disbursed to SALVATION ARMY Southern California Division 180 E. Ocean Boulevard, Suite 500 Long Beach, California 9082	
05-21-12	grant for Food Pantry Initiative for Greater Los Angeles area	15,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
Fiscal Tax Year Ended 07-31-2012
Tax ID No. 95-3294377

		AMOUNT
	Disbursed to SACRAMENTO FOOD BANK & FAMILY SERVICES 3333 Third Avenue Sacramento, California 95817	
05-21-12	grant in support of food program	$ 20,000.00
	Disbursed to UPWARD BOUND HOUSE 1104 Washington Avenue Santa Monica, California 90403	
05-21-12	grant for general operating expenses re program to eliminate homelessness in Los Angeles	10,000.00
	Disbursed to THE MIDNIGHT MISSION 601 South San Pedro Street Los Angeles, California 90014	
05-21-12	grant for 2012 Meal Services for Homeless Program	20,000.00
	Disbursed to LOS ANGELES REGIONAL FOOD BANK 1734 E. 41st Street Los Angeles, California 90058	
05-21-12	grant for 2012 Program Operating Fund	20,000.00
	Disbursed to UNION STATION HOMELESS SERVICES 825 E. Orange Grove Boulevard Pasadena, California 91104	
05-21-12	grant for programs for homeless men, women & children	20,000.00
	Disbursed to FOOD SHARE 4156 Southbank Road Oxnard, California 93036	
05-21-12	grant in support of ongoing emergency food distribution Program	20,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
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		AMOUNT
	Disbursed to CHILDREN TODAY P.O. Box 16004 Long Beach, California 90806	
05-21-12	grant in support of Play House Programs	$ 5,000.00
	Disbursed to UNION RESCUE MISSION 545 S. San Pedro Street Los Angeles, California 90013	
05-21-12	grant to help feed homeless and hungry in Los Angeles	5,000.00
	Disbursed to LOS ANGELES MISSION 303 East 5th Street Los Angeles, California 90013	
05-21-12	grant to help feed homeless and hungry in Los Angeles	5,000.00
	Disbursed to PET ADOPTION FUND 7515 Deering Avenue Canoga Park, California 91303	
05-21-12	grant to help abused & abandoned animals to be adopted	2,500.00
	Disbursed to JUNIOR BLIND OF AMERICA 5300 Angeles Vista Boulevard Los Angeles, California 90043	
05-21-12	grant for Camp Bloomfield summer camp program for blind and visually impaired and mulit-disabled children and youth	7,500.00
	Disbursed to ROSEMARY CHILDREN'S SERVICES 36 S. Kinneloa Avenue, Suite 200 Pasadena, California 91107	
05-21-12	grant for operating cost at Rosemary School	10,000.00

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		AMOUNT
	Disbursed to SOUTHERN CENTER FOR HUMAN RIGHTS 83 Polar Street, NW Atlanta, GA 30303	
05-21-12	grant for Human Rights Internship Program	$ 25,000.00
	Disbursed to ABA JUSTICE AND EDUCATION FUND 740 15th Street, NW Washington, DC 20005	
07-17-12	grant for 2012 summer internship	7,500.00
	Disbursed to PRAIRIE STATE LEGAL SERVICES 400 W. Roosevelt Road, First Floor Wheaton, Illinois 60187	
07-17-12	grant for 202/13 Borchard Fellowship for Jordan Sartell	40,000.00
	Disbursed to BAY AREA LEGAL AID Central Support Office 1735 Telegraph Avenue Oakland, California 94612	
07-17-12	grant for 202/13 Borchard Fellowship for James Wagoner	40,000.00
	Disbursed to UNIVERSITY OF ALABAMA SCHOOL OF LAW Box 870392 Tuscaloosa, Alabama 35487	
07-17-12	grant for 202/13 Borchard Fellowship for Jennifer Marshall	40,000.00

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
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		AMOUNT
	Disbursed to ABA JUSTICE & EDUCATION FUND 740 15th Street, NW Washington DC 20005	
07-17-12	grant in support of 18 months project to advance effective adult guardianship practice in the US	$ 40,000.00
	Disbursed to ABA JUSTICE & EDUCATION FUND 740 15th Street, NW Washington DC 20005	
07-17-12	grant in support of Capacity Building Fund	15,000.00
	Disbursed to HEIFER INTERNATIONAL P.O. Box 1311 Summerland, California 93067	
07-17-12	grant in support of project "Developing Food Systems for Small Farmers & Indigenous Families in the Bolivian Amazon	25,000.00
	Disbursed to NATIONAL SENIOR CITIZENS LAW CENTER 1444 Eye Street, NW, Suite 1100 Washington DC 20005	
07-17-12	grant in support of project "Advocacy Education Plan on SSI Changes"	35,000.00
	Disbursed to EISNER PEDIATRIC & FAMILY MEDICAL CENTER 1530 South Olive Street Los Angeles, California 90015	
07-17-12	grant in support of school-based dental clinic at the San Pedro Elementary School in Los Angeles	10,000.00

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		AMOUNT
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA THORNTON SCHOOL OF MUSIC 840 West 34th Street, MUS 408D Los Angeles, California 90089	
07-17-12	grant for Peter Marsh Scholarship Fund in Violin – ten years	$ 25,000.00
	Disbursed to NEVADA BALLET THEATRE 1651 Inner Circle Las Vegas, Nevada 89134	
07-17-12	second installment of $30,000 grant for Future Dance, Education and Outreach Program	10,000.00
	Disbursed to THERAPEUTIC LIVING CENTERS FOR THE BLIND 7915 Lindley Avenue Reseda, California 91335	
07-17-12	grant in support of Early Intervention Program for children birth to 5 years who are blind with developmental disabilities	20,000.00
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA KECK SCHOOL OF MEDICINE 1975 Zonal Avenue KAM 304 Los Angeles, California 90033	
07-17-12	grant in support of project "Adult Cardiac Stem Cells" at the Eli and Edythe Broad CIRM Center for Regenerative Medicine and Stem Cell Research	75,000.00
	Disbursed to AMERICAN CANCER SOCIETY 1636 N. Swan Road, Suite 151 Tucson, Arizona 85701	
07-17-12	grant in support of "patient Navigation Program" at Legacy Good Samaritan Medical Center	25,000.00

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		AMOUNT
	Disbursed to HOMEBOY INDUSTRIES 130 W. Bruno Street Los Angeles, California 90012	
07-17-12	grant for core operating expenses for programs and job training and education of young people formerly involved in gangs, etc.	$ 10,000.00
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA College of Letters, Arts and Sciences 3551 Trousdale Parkway, ADM 304 Los Angeles, California 90089	
07-17-12	grant for Translation into English of "Words of Magic" – The Literary Heritage of Leon Bakst	10,000.00
	Disbursed to UNIVERSITY OF SOUTHERN CALIFORNIA University Park Campus, THH 255 Los Angeles, California 90089	
07-17-12	grant for Russian Exchange Program	15,000.00
	Disbursed to YOUTH NEWS SERVICE LOS ANGELES BUREAU 5967 W. Third Street, Suite 301 Los Angeles, California 90036	
07-17-12	grant in support of the Foster Youth Writing & Education Project	7,500.00
	Disbursed to MIRACLE FLIGHTS FOR KIDS 2764 N. Green Valley Parkway # 115 Green Valley, Nevada 89014	
07-17-12	grant to help fund about 25 flights for underprivileged Children in Calif. & Nevada who need to get to distant specialist medical care	10,000.00

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		AMOUNT
	Disbursed to LOS ANGELES MASTER CHORALE 135 North Grand Avenue Los Angeles, California 90012	
07-17-12	grant in support of "Voices Within" Program	$ 5,000.00
	Disbursed to HELPMESEE 1560 Broadway, Suite 406 New York, NY 10036	
07-17-12	grant in support of program to help blind children see again (eye surgery)	1,000.00
	TOTAL GRANTS:	$ 1,207,000.00