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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 08-01-2011 , and ending 07-31-2012

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE LINCOLN-LANE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
207 GRANBY STREET
ROOM/SUITE 302

City or town, state, and ZIP code
NORFOLK, VA 23510

A Employer identification number
54-0601700

B Telephone number (see page 10 of the instructions)
(757) 622-2557

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐






E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 6,845,972

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,500			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	223,542	223,542		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	150,717			
	b Gross sales price for all assets on line 6a <u>1,181,892</u>				
	7 Capital gain net income (from Part IV, line 2)		150,717		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	378,759	374,259		
	13 Compensation of officers, directors, trustees, etc	114,504	57,252		57,252
	14 Other employee salaries and wages	42,000			42,000
	15 Pension plans, employee benefits	11,842	4,332		7,510
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 5,300	1,060		4,240
	c Other professional fees (attach schedule)	 25,070	25,070		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	 2,518	13		12
	19 Depreciation (attach schedule) and depletion	 982	982		
	20 Occupancy	7,890	1,578		6,312
	21 Travel, conferences, and meetings	4,034	807		3,227
	22 Printing and publications	3,316	663		2,653
	23 Other expenses (attach schedule).	 6,081	1,216		4,865
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	223,537	92,973		128,071
	25 Contributions, gifts, grants paid	421,000			421,000
	26 Total expenses and disbursements. Add lines 24 and 25	644,537	92,973		549,071
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-265,778			
	b Net investment income (if negative, enter -0-)		281,286		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	247,750	230,152	230,152
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,154,035	3,046,730	3,298,314
	c	Investments—corporate bonds (attach schedule).	4,218,435	3,079,380	3,314,064
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 11,319 Less accumulated depreciation (attach schedule) ▶ 8,227	4,075	3,092	3,000
15	Other assets (describe ▶ _____)	442	442	442	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,624,737	6,359,796	6,845,972	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	3,448	4,285	
	23	Total liabilities (add lines 17 through 22)	3,448	4,285	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,179,344	1,179,344	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,441,945	5,176,167	
	30	Total net assets or fund balances (see page 17 of the instructions)	6,621,289	6,355,511	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,624,737	6,359,796	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 6,621,289
2	Enter amount from Part I, line 27a	2 -265,778
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 6,355,511
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,355,511

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	150,717
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-151

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	523,680	6,808,601	0 076914
2009	512,649	6,807,965	0 075301
2008	524,434	6,208,282	0 084473
2007	508,707	8,661,231	0 058734
2006	547,578	9,070,039	0 060372

2 Total of line 1, column (d).	2	0 355794
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 071159
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	6,697,007
5 Multiply line 4 by line 3.	5	476,552
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,813
7 Add lines 5 and 6.	7	479,365
8 Enter qualifying distributions from Part XII, line 4.	8	549,071

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,813
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,813
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,813
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,890	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,890
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	923
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 0	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶LINCOLNLANE@EARTHLINK NET	13	Yes	
14	The books are in care of ▶EDITH GRANDY Telephone no ▶(757) 622-2557 Located at ▶207 GRANBY STREET STE 302 NORFOLK VA ZIP +4 ▶23510			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b No		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,729,686
b	Average of monthly cash balances.	1b	65,280
c	Fair market value of all other assets (see page 24 of the instructions).	1c	4,026
d	Total (add lines 1a, b, and c).	1d	6,798,992
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,798,992
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	101,985
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,697,007
6	Minimum investment return. Enter 5% of line 5.	6	334,850

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	334,850
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	2,813
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,813
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	332,037
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	332,037
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	332,037

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	549,071
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	549,071
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	2,813
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	546,258
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				332,037
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				102,244
b From 2007.				85,505
c From 2008.				217,624
d From 2009.				174,811
e From 2010.				187,016
f Total of lines 3a through e.	767,200			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 549,071				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				332,037
e Remaining amount distributed out of corpus	217,034			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	984,234			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	102,244			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	881,990			
10 Analysis of line 9				
a Excess from 2007. . . .				85,505
b Excess from 2008. . . .				217,624
c Excess from 2009. . . .				174,811
d Excess from 2010. . . .				187,016
e Excess from 2011. . . .				217,034

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Tax year	Prior 3 years				(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

LINCLON-LANE FOUNDATION
207 GRANBY STREET STE 302
ATTN EDITH GRANDY
NORFOLK, VA 23510
(757) 622-2557

b

The form in which applications should be submitted and information and materials they should include

LETTER TO BE SUBMITTED TO FOUNDATION REQUESTING APPLICATION FORM

c

Any submission deadlines

BETWEEN OCTOBER 1ST & NOVEMBER 15TH OF EACH YEAR



d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST BE RESIDENTS OF THE TIDEWATER REGION OF VIRGINIA AND MUST DEMONSTRATE HIGH SCHOLASTIC ACHIEVEMENT AND FINANCIAL NEED

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SCHOLARSHIPS VARIOUS UNIV/COL VARIOUS,VA 23510	NONE	INDIVIDUALS	SCHOLARSHIPS - SCHEDULE ATTACHED	421,000
Total  3a				421,000
b <i>Approved for future payment</i> SCHOLARSHIPS VARIOUS UNIV/COL VARIOUS,VA 23510	NONE	INDIVIDUALS	SCHOLARSHIPS - SCHEDULE ATTACHED	447,500
Total  3b				447,500

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	223,542	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	150,717	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				374,259	
13 Total. Add line 12, columns (b), (d), and (e).			13		374,259

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-12-10	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature ▶ CHARLES T SAUNDERS CPA		Date 2012-12-10	Check if self-employed ▶ <input checked="" type="checkbox"/>
		Firm's name ▶ SAUNDERS AND MATTHEWS PLLC			Firm's EIN ▶
327 WEST 21ST STREET SUITE 203					
Firm's address ▶ NORFOLK, VA 23517			Phone no (757) 625-7849		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 54-0601700
Name: THE LINCOLN-LANE FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
519 491 SH BLACKROCK GLOBAL ALL FD	P	2008-01-29	2012-04-19
39 056 SH COHEN & STEERS REALTY	P	2007-06-29	2012-07-26
5,319 149 SH BLACKROCK CORE BD FD	P	2005-10-05	2011-11-28
278 905 SH JOHN HANCOCK LG CAP EQ	P	2010-12-21	2012-02-08
43 514 SH COHEN & STEERS REALTY	P	2006-12-22	2012-04-19
8 986 SH COHEN & STEERS REALTY	P	2007-09-28	2012-07-26
395 883 SH FRANKLIN TEMPLETON GLOBAL	P	2005-10-05	2011-11-22
734 523 SH BLACKROCK CORE BOND PORT	P	2005-10-05	2012-03-01
31 833 SH COHEN & STEERS REALTY	P	2006-12-22	2012-04-19
365 983 SH FIRST EAGLE GLOBAL FD	P	2008-01-29	2012-07-26
4,003 203 SH FRANKLIN TEMP GL BD	P	2005-10-05	2011-11-28
204 207 SH FIRST EAGLE GLOBAL	P	2008-01-29	2012-03-01
342 466 SH LOOMIS SAYLES BOND FD	P	2006-11-02	2012-04-19
484 672 SH JP MORGAN MID CAP VAL	P	2005-10-05	2012-07-26
438 596 SH JOHN HANCOCK LG CAP EQ	P	2010-02-05	2011-11-22
540 541 SH LORD ABBET FL RATE FD	P	2011-02-15	2012-04-19
3,074 203 SH LOOMIS SAYLES BD FD	P	2006-11-02	2012-07-26
1,119 570 SH JP MORGAN MID CAP VALUE	P	2005-10-05	2011-11-28
370 492 SH MFS EMERGING MKTS BD FD	P	2010-02-14	2012-04-26
2,845 752 SH MFS EMER MKTS BOND	P	2010-02-04	2012-07-26
6,636 721 SH LOOMIS SAYLES BD FD	P	2006-11-02	2011-11-28
13 396 SH COHEN & STEERS REALTY	P	2006-12-22	2012-06-06
1,808 920 SH MFS VALUE FD	P	2008-10-30	2012-07-26
424 088 SH THORNBERG INT VALUE FD	P	2008-01-29	2011-11-22
62 454 SH COHEN & STEERS REALTY	P	2006-12-22	2012-06-06
265 691 SH CENTER COAST MLP	P	2011-04-07	2011-10-05
1,064 473 SH THORNBERG INT VALUE FD	P	2008-01-29	2011-11-28
219 154 SH FIRST EAGLE GLOBAL	P	2008-01-29	2012-06-06
1,066 159 SH BLACKROCK CORE BD PORT	P	2005-10-05	2011-10-05
15 919 SH BLACKROCK CORE BD FD	P	2005-10-05	2011-12-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,097 695 SH LORD ABBET FL RT FD	P	2011-02-15	2012-06-06
54 648 SH BLACKROCK GLOBAL ALL FD	P	2008-01-29	2011-10-05
1,066 553 SH JOHN HANCOCK LG CAP EQ	P	2010-02-05	2011-12-28
654 218 SH BLACKROCK CORE BOND PT	P	2005-10-05	2012-07-24
43 284 SH FIRST EAGLE GLOBAL FD	P	2008-01-29	2011-10-05
2,645 503 SH BLACKROCK CORE BD PORT	P	2005-10-05	2012-01-25
898 555 SH BLACKROCK GLOBAL ALL FD	P	2008-01-29	2012-07-26
124 879 SH FRANKLIN TEMPLETON GLOBAL	P	2005-10-05	2011-10-05
423 038 SH LOOMIS SAYLES BD FD	P	2006-11-02	2012-01-24
3,286 988 SH CENTER COASTAL MLP	P	2011-04-07	2012-07-26
385 332 SH LOOMIS SAYLES BOND FD	P	2006-11-02	2011-10-05
11 519 SH JOHN HANCOCK LG CAP EQ	P	2011-12-16	2012-02-08
29 999 SH COHEN & STEERS REALTY	P	2006-12-22	2012-07-26
407 920 SH LOOMIS SAYLES BD FD	P	2006-11-02	2011-10-24
105 263 SH BLACKROCK CORE BD FD	P	2005-10-05	2012-02-03
30 987 SH COHEN & STEERS REALTY	P	2007-03-30	2012-07-26
190 712 SH MFS EMERGING MKES BD FD	P	2010-02-04	2011-10-05
19,216 576 SH JOHN HANCOCK LG CAP E	P	2010-02-05	2012-02-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000		10,042	-42
2,664		3,208	-544
50,000		51,170	-1,170
7,173		7,146	27
2,888		3,793	-905
613		751	-138
5,000		4,093	907
7,000		7,066	-66
2,112		2,775	-663
17,161		15,730	1,431
50,000		41,393	8,607
10,000		8,777	1,223
5,000		4,911	89
12,529		11,128	1,401
10,000		9,671	329
5,000		5,103	-103
44,514		44,084	430
25,000		25,705	-705
5,650		5,187	463
44,394		39,841	4,553
50,000		52,108	-2,108
883		1,168	-285
43,396		32,434	10,962
10,000		12,612	-2,612
4,117		5,444	-1,327
2,559		2,742	-183
25,000		31,598	-6,598
10,000		9,419	581
10,033		10,256	-223
150		153	-3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000		10,362	-362
969		1,056	-87
25,000		23,517	1,483
6,385		6,294	91
1,911		1,860	51
25,000		25,450	-450
16,812		17,369	-557
1,580		1,291	289
6,020		6,066	-46
33,757		33,922	-165
5,287		5,526	-239
296		264	32
2,046		2,615	-569
5,825		5,850	-25
1,000		1,013	-13
2,114		2,818	-704
2,662		2,670	-8
494,250		423,724	70,526







Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-42
			-544
			-1,170
			27
			-905
			-138
			907
			-66
			-663
			1,431
			8,607
			1,223
			89
			1,401
			329
			-103
			430
			-705
			463
			4,553
			-2,108
			-285
			10,962
			-2,612
			-1,327
			-183
			-6,598
			581
			-223
			-3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-362
			-87
			1,483
			91
			51
			-450
			-557
			289
			-46
			-165
			-239
			32
			-569
			-25
			-13
			-704
			-8
			70,526

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PATRICIA PATTEN 	DIRECTOR 2 00	3,800	0	0
127 TIPTON ROAD NEWPORT NEWS, VA 23606				
RUTH P ACRA 	PRESIDENT 5 00	4,800	0	0
7811 NORTH SHORE ROAD NORFOLK, VA 23505				
WALTER M MOORE IV 	V/P 2 00	4,800	0	0
1420 ARMISTEAD BRIDGE ROAD NORFOLK, VA 23507				
JOHN M ANKERSON 	DIRECTOR 2 00	4,300	0	0
1450 WESTOVER AVENUE NORFOLK, VA 23507				
PATRICIA J SHOTTON 	DIRECTOR 2 00	4,800	0	0
205 75TH STREET VIRGINIA BEACH, VA 234511911				
EDITH G GRANDY 	SEC /TREA 40 00	92,004	0	0
606 WEST MOWBRAY COURT NORFOLK, VA 23507				

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2011

Attachment
Sequence No 179

Department of the Treasury
Internal Revenue Service (99)

See separate instructions. Attach to your tax return.

Name(s) shown on return THE LINCOLN-LANE FOUNDATION	Business or activity to which this form relates INDIRECT DEPRECIATION	Identifying number 54-0601700
--	--	----------------------------------

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7 Listed property Enter the amount from line 29	7		
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9 Tentative deduction Enter the smaller of line 5 or line 8	9		
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10		
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	982

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A		
17 MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	982
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions)					
43 Amortization of costs that began before your 2011 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2011 Accounting Fees Schedule

Name: THE LINCOLN-LANE FOUNDATION

EIN: 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	5,300	1,060		4,240

TY 2011 Compensation Explanation**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Person Name	Explanation
PATRICIA PATTEN	
RUTH P ACRA	
WALTER M MOORE IV	
JOHN M ANKERSON	
PATRICIA J SHOTTON	
EDITH G GRANDY	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: THE LINCOLN-LANE FOUNDATION

EIN: 54-0601700

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNISHINGS & FIXTURES	2001-08-11	3,579	3,579	S/L	10 0000				
WATER COOLER - NIKKEN	2005-07-05	349	303	S/L	7 0000	46	46		
DELL COMPUTER	2005-11-21	1,994	1,994	S/L	5 0000				
LASERJET PRINTER	2005-12-08	945	945	S/L	5 0000				
TELEPHONE/INTERNET LINES	2010-10-28	1,700	255	S/L	5 0000	340	340		
SONICWALL FIREWALL	2011-05-19	1,377	77	S/L	3 0000	459	459		
OFFICE FURNITURE - EG	2010-12-15	1,375	92	S/L	10 0000	137	137		

**TY 2011 Investments Corporate
Bonds Schedule**

Name: THE LINCOLN-LANE FOUNDATION
EIN: 54-0601700

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VARIOUS BOND MUTUAL FDS.	3,079,380	3,314,064

**TY 2011 Investments Corporate
Stock Schedule**

Name: THE LINCOLN-LANE FOUNDATION
EIN: 54-0601700

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS EQUITY MUTUAL FDS.	3,046,730	3,298,314

TY 2011 Land, Etc. Schedule

Name: THE LINCOLN-LANE FOUNDATION

EIN: 54-0601700

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNISHINGS & EQUIPMENT	11,319	8,227	3,092	3,000

TY 2011 Other Assets Schedule

Name: THE LINCOLN-LANE FOUNDATION

EIN: 54-0601700

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	442	442	442

TY 2011 Other Expenses Schedule**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
DUES & SUBSCRIPTIONS	1,845	369		1,476
INSURANCE	1,000	200		800
PARKING	1,020	204		816
TELEPHONE	2,107	421		1,686
MISCELLANEOUS	109	22		87

TY 2011 Other Liabilities Schedule**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES WITHHELD	3,448	4,285

TY 2011 Other Professional Fees Schedule

Name: THE LINCOLN-LANE FOUNDATION

EIN: 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MANAGERS	25,070	25,070		

TY 2011 Taxes Schedule**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE REGISTRATION	25	13		12
FEDERAL EXCISE TAX	2,493			

2011-12 Awards

Last Name First Name		Original Award	Change in Award	Final Awarded
Award Year	2011-12			
Abramov	Debra	\$500.00		\$500.00
Allen	Tamieka	\$2,000.00		\$2,000.00
Alston	Melissa	\$3,000.00		\$3,000.00
Amin	Kanish	\$3,000.00		\$3,000.00
Annett	Brett	\$3,000.00		\$3,000.00
Ansell	Travis	\$3,000.00		\$3,000.00
Arrington	Danielle	\$3,000.00		\$3,000.00
Ashby	Jeremy	\$3,000.00		\$3,000.00
Ayersman	Nathan	\$3,000.00		\$3,000.00
Baggarly	Daniel	\$2,000.00		\$2,000.00
Barbour	Vince	\$0.00	\$1,500.00	\$1,500.00
Bedford	Madison	\$2,500.00		\$2,500.00
Bennett	Emily	\$3,000.00		\$3,000.00
Bethea	Brittany	\$3,000.00		\$3,000.00
Biggs	Jacob	\$3,000.00		\$3,000.00
Black	Dameka	\$2,500.00		\$2,500.00
Blais	Rebecca	\$3,000.00		\$3,000.00
Blake	Christina	\$4,000.00		\$4,000.00
Blockton	Brittany	\$3,000.00		\$3,000.00
Bonner	Jessica	\$3,000.00	(\$3,000.00)	\$0.00
Breakfield	Jessica	\$3,000.00		\$3,000.00
Brock	Taylor	\$3,000.00		\$3,000.00
Brooks	Dominic	\$2,500.00		\$2,500.00
Brown	Kelsey	\$3,000.00		\$3,000.00
Brumfield	Garrett	\$3,000.00		\$3,000.00
Burkhard	Kelsie	\$3,000.00		\$3,000.00
Calcagni	Peter	\$2,500.00	(\$1,500.00)	\$1,000.00
Carter	Cedrick	\$3,000.00		\$3,000.00
Chacon	Joaquin	\$3,000.00		\$3,000.00
Chen	Jiasheng	\$3,000.00		\$3,000.00
Coffin	Ashley	\$3,000.00		\$3,000.00
Colasito	Brianna	\$3,000.00		\$3,000.00
Collins	Casey	\$3,000.00	(\$3,000.00)	\$0.00

Thursday, August 16, 2012

2011-12 Awards

Page 1 of 5

Last Name	First Name	Original Award	Change in Award	Final Awarded
Collins	Loraine	\$2,000.00		\$2,000.00
Confer	Michelle	\$3,000.00		\$3,000.00
Cook	Ashley	\$3,000.00		\$3,000.00
Cornelius	Tamara	\$2,500.00		\$2,500.00
Cox	Maryland	\$2,000.00		\$2,000.00
Cullifer	Shannon	\$2,000.00	(\$1,000.00)	\$1,000.00
Cunanan	Nicole	\$3,000.00		\$3,000.00
Dane	Margret	\$1,000.00	(\$1,000.00)	\$0.00
Davis	Brandon	\$3,000.00	(\$1,500.00)	\$1,500.00
Denny	Grace	\$3,000.00		\$3,000.00
Dickens	Ashley	\$3,000.00		\$3,000.00
Earle	Asha	\$3,000.00		\$3,000.00
Evans	Shantoya	\$3,000.00		\$3,000.00
Fatico	Aimee	\$3,000.00		\$3,000.00
Ferguson	Andrea	\$3,000.00		\$3,000.00
Fox	Brandon	\$3,000.00		\$3,000.00
Foxworth	Wintre	\$1,000.00		\$1,000.00
Francis	Michaela	\$3,000.00		\$3,000.00
Franklin	Janee'	\$3,000.00		\$3,000.00
Franklin	Tara	\$3,000.00	(\$3,000.00)	\$0.00
Franks	Shavonna	\$3,000.00	(\$1,500.00)	\$1,500.00
Frazier	Steven	\$3,000.00		\$3,000.00
Gale	Tom	\$3,000.00		\$3,000.00
Gardner	Emma	\$2,000.00		\$2,000.00
George	Joshua	\$2,500.00	(\$2,500.00)	\$0.00
Gilmore	Jessica	\$2,500.00		\$2,500.00
Goodman	Gerica	\$3,000.00		\$3,000.00
Goodman	Malaika	\$3,000.00		\$3,000.00
Gregg	Maggie	\$3,000.00		\$3,000.00
Griffin	Katlyn	\$2,500.00		\$2,500.00
Gunawansa	Nicole	\$1,000.00		\$1,000.00
Gunderson	Peter	\$1,000.00		\$1,000.00
Guo	Hua Mei	\$3,000.00		\$3,000.00
Hall	Deanna	\$3,000.00		\$3,000.00
Hall	Marquis	\$3,000.00	(\$3,000.00)	\$0.00
Hallers	Adam	\$3,000.00	(\$3,000.00)	\$0.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Halman	Sarah	\$3,000.00		\$3,000.00
Hargrave	Jordan	\$3,000.00		\$3,000.00
Harrington	Isis	\$3,500.00		\$3,500.00
Haynes	Phillip	\$3,000.00		\$3,000.00
Hill	Saige	\$3,000.00	(\$3,000.00)	\$0.00
Hill	Tiffany	\$3,000.00		\$3,000.00
Hughes	Shelby	\$3,000.00		\$3,000.00
Hunt	Alexis	\$3,000.00		\$3,000.00
Jackson	Justine	\$3,000.00		\$3,000.00
Jarzombek	Rebekah	\$3,000.00		\$3,000.00
Jayasinghe	Nilusha	\$3,000.00		\$3,000.00
Jenkins	Alonzo	\$3,000.00	(\$3,000.00)	\$0.00
Jenkins	Zachary	\$3,000.00		\$3,000.00
Jerue	Samantha	\$3,000.00		\$3,000.00
Johnson	Porsche'	\$3,000.00		\$3,000.00
Jones	Paul	\$3,000.00		\$3,000.00
Jones	Sarah	\$3,000.00		\$3,000.00
Joyce	Hannah	\$1,000.00	(\$500.00)	\$500.00
Kazmierski	Antoinette	\$3,000.00		\$3,000.00
Kelly	Ramon	\$3,000.00		\$3,000.00
Kenebrew	Ezekiel	\$3,000.00		\$3,000.00
Ketterman	Virginia	\$3,000.00		\$3,000.00
Kittrell	Keaira	\$3,000.00	(\$3,000.00)	\$0.00
Koolman	Maryssa	\$3,000.00	(\$3,000.00)	\$0.00
Lane	Rachel	\$3,000.00		\$3,000.00
Lee	Steven	\$2,500.00		\$2,500.00
Lewis	Reynaud	\$3,000.00		\$3,000.00
Lindenmuth	Ashley	\$3,000.00		\$3,000.00
Luciano-Cars	Celeste	\$2,000.00		\$2,000.00
Macadat	Evangeline	\$3,000.00		\$3,000.00
Majors	Tasia	\$3,000.00		\$3,000.00
McCarty	Jessica	\$3,000.00		\$3,000.00
McCearry	Alexis	\$3,000.00		\$3,000.00
McClean	Symone	\$3,000.00		\$3,000.00
McDonald	Kenneth	\$3,000.00		\$3,000.00
McGary	Daniel	\$3,000.00	(\$1,500.00)	\$1,500.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
McGowan	Victoria	\$2,000.00		\$2,000.00
McKee	Christina	\$2,500.00	(\$1,250.00)	\$1,250.00
McKiver	Ray	\$3,000.00		\$3,000.00
Michailow	Lydia	\$2,500.00		\$2,500.00
Mitchell	Ariel	\$3,000.00		\$3,000.00
Mitchell	Teanna	\$3,000.00		\$3,000.00
Montalvo	Hannah	\$3,000.00		\$3,000.00
Moore	Erinn	\$3,000.00		\$3,000.00
Moore	Patricia	\$3,000.00		\$3,000.00
Moton	Rhonda	\$3,000.00		\$3,000.00
Muriel	Marcelis	\$2,500.00		\$2,500.00
Ngo	Hung	\$3,000.00		\$3,000.00
Nguyen	Trucmy	\$3,000.00		\$3,000.00
Oatess	Sarah	\$3,000.00		\$3,000.00
Onyirimba	Chinyere	\$3,000.00		\$3,000.00
Ottey	Susan	\$2,500.00		\$2,500.00
Owata	Kayla	\$3,000.00		\$3,000.00
Patadia	Bansari	\$3,000.00		\$3,000.00
Patel	Pooja	\$3,000.00	(\$3,000.00)	\$0.00
Patton	Latrell	\$3,000.00	(\$3,000.00)	\$0.00
Penrod	Amanda	\$3,000.00		\$3,000.00
Pettway	Alyssa	\$3,000.00		\$3,000.00
Pillai	Raynusha	\$3,000.00	(\$3,000.00)	\$0.00
Pyatt	Gabrielle	\$3,000.00		\$3,000.00
Quinones	Christopher	\$2,500.00		\$2,500.00
Roberson	Leonard	\$3,000.00		\$3,000.00
Roberts	Tamarra	\$3,000.00	(\$3,000.00)	\$0.00
Rohrer	Alexander	\$3,000.00		\$3,000.00
Rutlin	Trejahn	\$3,000.00		\$3,000.00
San Miguel	Edric	\$2,000.00		\$2,000.00
Santos	Darlene	\$3,000.00		\$3,000.00
Scott	James	\$3,000.00		\$3,000.00
Scott	John	\$3,000.00		\$3,000.00
Scurria	Anthony	\$2,500.00		\$2,500.00
Simonic	Louanne	\$3,000.00		\$3,000.00
Six	Elise	\$3,000.00		\$3,000.00

Last Name First Name		Original Award	Change in Award	Final Awarded
Smith	Anjelica	\$500.00		\$500.00
Smith	Nina	\$2,000.00		\$2,000.00
Smith	Tony	\$3,000.00		\$3,000.00
Sop-Kanga	Gaelle	\$3,000.00		\$3,000.00
Spain	De'Ashley	\$2,500.00		\$2,500.00
Sparks	Tori	\$2,000.00		\$2,000.00
Staton	Ashley	\$3,000.00		\$3,000.00
Steeves	Jessica	\$3,000.00		\$3,000.00
Stein	Joanna	\$500.00	(\$250.00)	\$250.00
Stevenson	Katina	\$3,000.00		\$3,000.00
Stewart	Shane	\$3,000.00		\$3,000.00
Strobel	Julian	\$3,000.00		\$3,000.00
Sutton	Anthony	\$3,000.00		\$3,000.00
Sykes	Jamaica	\$3,000.00		\$3,000.00
Sykes	Melissa	\$3,000.00		\$3,000.00
Talmazov	Georgi	\$3,000.00		\$3,000.00
Ton	Ceindy	\$3,000.00		\$3,000.00
Torruella	Tatiana	\$3,000.00		\$3,000.00
Vick	Brittany	\$3,000.00		\$3,000.00
Villadelgado	Maria	\$2,000.00		\$2,000.00
Walker	Shakola	\$3,000.00	(\$3,000.00)	\$0.00
Ward	Chelsea	\$3,000.00		\$3,000.00
Washington	Semein	\$1,000.00		\$1,000.00
Washington	Shakia	\$3,000.00		\$3,000.00
Watson	Lynn	\$4,000.00		\$4,000.00
Whitehead	Aaron	\$3,000.00		\$3,000.00
Williams	Dashauna	\$3,000.00		\$3,000.00
Williams	David	\$3,000.00		\$3,000.00
Wilson	Nemetria	\$4,000.00		\$4,000.00
Winters	Katharine	\$3,000.00		\$3,000.00

Summary for AwardYear = 2011-12 (171 detail records)

Sum		\$474,000.00	\$421,000.00
2011-12 Awards	Grand Total	\$474,000.00	\$421,000.00

Grants Approved for 2012-13 Academic Year

Last Name	First Name	City	State & Zip	Original Award
Award Year	2012-13			
Abramov	Debra	Norfolk	VA 23502	\$500.00
Allen	Tamieka	Newport News	VA 23608	\$2,000.00
Alston	Melissa	Chesapeake	VA 23325	\$3,000.00
Altoveros	Chad	Norfolk	VA 23513	\$3,000.00
Amin	Kanish	Norfolk	VA 23502	\$3,000.00
Amponsah	Edith	Norfolk	VA 23503	\$3,000.00
Ansell	Travis	Norfolk	VA 23518	\$3,000.00
Aralar	April	Virginia Beach	VA 23456	\$2,000.00
Arrington	Danielle	Norfolk	VA 23513	\$3,000.00
Ashby	Jeremy	Norfolk	VA 23518	\$3,000.00
Ayersman	Nathan	Nassawadox	VA 23413	\$3,000.00
Baggarly	Daniel	Norfolk	VA 23508	\$2,000.00
Bedford	Madison	Norfolk	VA 23518	\$2,500.00
Bennett	Emily	Norfolk	VA 23518	\$3,000.00
Black	Dameka	Norfolk	VA 23513	\$2,500.00
Blais	Rebecca	Newport News	VA 23602	\$2,500.00
Blake	Christina	Norfolk	VA 23503	\$4,000.00
Blockton	Brittany	Chesapeake	VA 23325	\$3,000.00
Bonjo	Eden	Norfolk	VA 23503	\$3,000.00
Brock	Taylor	Portsmouth	VA 23707	\$3,000.00
Brockenberry	Laurel	Portsmouth	VA 23701	\$3,000.00
Brooks	Dominic	Norfolk	VA 23513	\$1,000.00
Brown	Kelsey	Norfolk	VA 23513	\$3,000.00
Brown	Tia	Virginia Beach	VA 23462	\$3,000.00
Brumfield	Garrett	Norfolk	VA 23503	\$2,500.00
Burkhard	Kelsie	Cape Charles	va 23310	\$2,500.00
Calcagni	Peter	Virginia Beach	VA 23456	\$1,000.00
Carter	Cedrick	Norfolk	VA 23502	\$3,000.00
Chacon	Joaquin	Norfolk	VA 23518	\$3,000.00
Chen	Jiewei	Suffolk	VA 23435	\$3,000.00
Coffin	Ashley	Newport News	VA 23601	\$2,000.00
Confer	Michelle	Norfolk	VA 23518	\$3,000.00
Cook	Ashley	Portsmouth	VA 23703	\$3,000.00
Cooper	Brittany	Virginia Beach	VA 23464	\$2,000.00

Last Name	First Name	City	State & Zip		Original Award
Cooper	Nicole	Norfolk	VA 23513		\$2,000.00
Cornelius	Tamara	Norfolk	VA 23513		\$2,500.00
Cox	Maryland	Portsmouth	VA 23707		\$2,000.00
Davis	Brandon	Virginia Beach	VA 23456		\$1,500.00
Denny	Grace	Chesapeake	VA 23320		\$3,000.00
Dickens	Ashley	Chesapeake	VA 23325		\$3,000.00
Earle	Asha	Norfolk	VA 23503		\$3,000.00
Earle	Kiara	Norfolk	VA 23518		\$3,000.00
Eller	Garrett	Chesapeake	VA 23322		\$3,000.00
Fatico	Aimee	Chesapeake	VA 23321		\$2,500.00
Ferguson	Andrea	Norfolk	VA 23503		\$3,000.00
Fowler	Laura	Virginia Beach	VA 23452		\$3,000.00
Fox	Brandon	Gloucester	VA 23061		\$3,000.00
Francis	Michaela	Norfolk	VA 23513		\$3,000.00
Franklin	Janece'	Virginia Beach	VA 23453		\$3,000.00
Gale	Tom	Chesapeake	VA 23322		\$3,000.00
Gardner	Emma	Suffolk	VA 23434		\$2,000.00
Gausin	Christina	Norfolk	VA 23518		\$1,000.00
George	Joshua	Suffolk	VA 23434		\$2,500.00
Gilmore	Jessica	Portsmouth	VA 23701		\$2,500.00
Godfrey	Rodney	Norfolk	VA 23504		\$3,000.00
Goodman	Malaika	Norfolk	VA 23503		\$3,000.00
Granger	Andrew	Norfolk	VA 23513		\$3,000.00
Gregory	Jade	Norfolk	VA 23502		\$3,000.00
Griffin	Katlyn	Poquoson	VA 23662		\$2,500.00
Gunawansa	Nicole	Portsmouth	VA 23702		\$1,000.00
Gunderson	Peter	Chesapeake	VA 23322		\$1,000.00
Hale	Diamond	Norfolk	VA 23513		\$3,000.00
Hall	Deanna	Norfolk	VA 23513		\$3,000.00
Halman	Sarah	Norfolk	VA 23503		\$3,000.00
Hargrave	Jordan	Chesapeake	VA 23324		\$3,000.00
Harrington	Isis	Norfolk	VA 23513		\$3,500.00
Harris	Alencia	Virginia Beach	VA 23462		\$3,000.00
Haynes	Phillip	Chesapeake	VA 23325		\$3,000.00
Hill	Saige	Norfolk	VA 23518		\$3,000.00
Hill	Tiffany	Portsmouth	VA 23701		\$3,000.00
Hollandswort	Tetyana	Norfolk	VA 23513		\$3,000.00

Last Name	First Name	City	State & Zip		Original Award
Hollingsworth	Meredith	Portsmouth	VA 23701		\$3,000.00
Hughes	Shelby	Poquoson	VA 23662		\$3,000.00
Hunt	Alexis	Norfolk	VA 23502		\$3,000.00
Irineo	Jonas	Virginia Beach	VA 23464		\$3,000.00
Jackson	Justine	Portsmouth	VA 23701		\$3,000.00
Jan	Angela	Virginia Beach	VA 23464		\$3,000.00
Jayasinghe	Nilusha	Virginia Beach	VA 23453		\$3,000.00
Jenkins	Zachary	Norfolk	VA 23518		\$3,000.00
Jerue	Samantha	Norfolk	VA 23518		\$3,000.00
Johnson	Dreama	Norfolk	VA 23513		\$3,000.00
Johnson	Porsche'	Norfolk	VA 23509		\$3,000.00
Jones	Darrius	Norfolk	VA 23504		\$3,000.00
Jones	Sarah	Chesapeake	VA 23320		\$3,000.00
Jones	Sylvia	Chesapeake	VA 23323		\$3,000.00
Joyner	Brittany	Virginia Beach	VA 23453		\$3,000.00
Kazmierski	Antoinette	Norfolk	VA 23513		\$3,000.00
Kelly	Ramon	Norfolk	VA 23513		\$3,000.00
Kenebrew	Ezekiel	Norfolk	VA 23518		\$3,000.00
Ketterman	Virginia	Norfolk	VA 23518		\$3,000.00
Lane	Rachel	Norfolk	VA 23505		\$3,000.00
Lee	Dong-Keun	Norfolk	VA 23505		\$3,000.00
Lee	Vivian	Chesapeake	VA 23322		\$1,000.00
Lucas	La'Shay	Norfolk	VA 23504		\$3,000.00
Macadat	Evangeline	Norfolk	VA 23513		\$3,000.00
Majors	Tasia	Norfolk	VA 23523		\$3,000.00
McCarty	Jessica	Newport News	VA 23601		\$3,000.00
McCeary	Alexis	Norfolk	VA 23505		\$3,000.00
McClean	Symone	Suffolk	VA 23434		\$3,000.00
McGowan	Victoria	Norfolk	VA 23503		\$2,000.00
McKiver	Ray	Virginia Beach	VA 23452		\$3,000.00
Mirador	Jodie	Norfolk	VA 23518		\$3,000.00
Mitchell	Ariel	Norfolk	VA 23503		\$3,000.00
Mitchell	Teanna	Norfolk	VA 23503		\$3,000.00
Moore	Erinn	Norfolk	VA 23523		\$3,000.00
Moore	Patricia	Windsor	VA 23487		\$3,000.00
Morton	Nathaniel	Virginia Beach	VA 23464		\$3,000.00
Moton	Rhonda	Virginia Beach	VA 23462		\$3,000.00

Last Name	First Name	City	State & Zip	Original Award
Muriel	Marcelis	Norfolk	VA 23504	\$2,500.00
Ngo	Hung	Norfolk	VA 23513	\$3,000.00
Nguyen	Trucmy	Norfolk	VA 23518	\$3,000.00
Oatess	Sarah	Richmond	VA 23220	\$3,000.00
Onyirimba	Chinyere	Norfolk	VA 23517	\$3,000.00
Ottey	Susan	Norfolk	VA 23503	\$2,500.00
Owata	Kayla	Yorktown	VA 23692	\$3,000.00
Patadia	Bansari	Norfolk	VA 23518	\$3,000.00
Penrod	Amanda	Norfolk	VA 23518	\$3,000.00
Person	Andrea	Chesapeake	VA 23323	\$2,000.00
Petalio	Lara	Norfolk	VA 23513	\$3,000.00
Pillai	Raynusha	Norfolk	VA 23518	\$500.00
Pollock	Mary	Norfolk	VA 23518	\$3,000.00
Pyatt	Gabrielle	Portsmouth	VA 23704	\$3,000.00
Quinones	Christopher	Norfolk	VA 23513	\$2,500.00
Riddick	Nia	Norfolk	VA 23513	\$3,000.00
Rigau	Emma	Gloucester	VA 23061	\$3,000.00
Roberson	Leonard	Norfolk	VA 23513	\$3,000.00
Rutlin	Trejahn	Norfolk	VA 23518	\$3,000.00
San Miguel	Edric	Norfolk	VA 23518	\$2,000.00
Seadrow	Shaquann	Norfolk	VA 23513	\$3,000.00
Simonie	Louanne	Virginia Beach	VA 23454	\$3,000.00
Six	Elise	Chesapeake	VA 23320	\$3,000.00
Smith	Anjelica	Chesapeake	VA 23320	\$500.00
Smith	Nina	Norfolk	VA 23503	\$2,000.00
Smith	Tony	Norfolk	VA 23513	\$3,000.00
Snyder	Anthony	Norfolk	VA 23503	\$2,000.00
Sop-Kamga	Gaelle	Portsmouth	VA 23701	\$3,000.00
Spain	De'Ashley	Norfolk	VA 23523	\$2,500.00
Sparks	Tori	Norfolk	VA 23504	\$2,000.00
Spruill	NaTanya	Norfolk	VA 23503	\$2,500.00
Staton	Ashley	Norfolk	VA 23504	\$3,000.00
Steeves	Jessica	Norfolk	VA 23518	\$3,000.00
Stewart	Shane	Norfolk	VA 23513	\$3,000.00
Stokes-Hearp	Amber	Hampton	VA 23669	\$3,000.00
Sutton	Anthony	Norfolk	VA 23504	\$3,000.00
Sykes	Jamaica	Portsmouth	VA 23707	\$3,000.00

Last Name	First Name	City	State & Zip		Original Award
Sykes	Melissa	Norfolk	VA 23503		\$3,000.00
Talmazov	Georgi	Norfolk	VA 23505		\$3,000.00
Taylor	Emily	Norfolk	VA 23505		\$2,500.00
Ton	Ceindy	Virginia Beach	VA 23452		\$3,000.00
Tumminelli	Amanda	Norfolk	VA 23503		\$3,000.00
Upton	Emilee	Portsmouth	VA 23701		\$3,000.00
Wallace	Eva	Virginia Beach	VA 23462		\$2,000.00
Ward	Chelsea	Norfolk	VA 23518		\$3,000.00
Warren	Michelle	Norfolk	VA 23502		\$3,000.00
Washington	Shakia	Norfolk	VA 23513		\$3,000.00
Watson	Lynn	Norfolk	VA 23518		\$4,000.00
Whitehead	Aaron	Virginia Beach	VA 23454		\$3,000.00
Williams	Dashauna	Norfolk	VA 23502		\$3,000.00
Williams	David	Norfolk	VA 23518		\$3,000.00
Wilson	April	Portsmouth	VA 23701		\$3,000.00
Wilson	Jordan	Chesapeake	VA 23322		\$3,000.00
Wilson	Lawrence	Norfolk	VA 23509		\$2,000.00
Wilson	Nemetria	Norfolk	VA 23509		\$4,000.00

Summary for AwardYear = 2012-13 (163 detail records)

Sum		\$447,500.00
2012-13 Awards	Grand Total	\$447,500.00

The Lincoln-Lane Foundation

207 Granby Street, Suite 302
Norfolk, VA 23510
Telephone (757) 622-2557 Fax (757) 623-2698
lincolnlane1@gmail.com

FOUNDATION PROCEDURES

The late Mr. John Henry Rodgers established The Lincoln Foundation and The Lane Foundation to enable deserving young men and women in the Norfolk community to obtain a quality education.

Organized and incorporated under the laws of the State of Virginia in 1928, The Lincoln Foundation, The Lane Foundation, and their successor, The Lincoln-Lane Foundation award scholarship grants to Tidewater, Virginia residents. The purpose of the grants is to allow recipients to pursue full-time study at accredited post-secondary four-year schools, colleges and universities located in the United States.

Scholarship applicants are selected annually on the basis of scholastic achievements as evidenced by academic records, tests and extra-curricular activities, and demonstrated financial need. High potential for achievement in community service is also a consideration. Application forms are available annually beginning September 1st upon written request from the individual student. Letters requesting applications must be postmarked no later than the 15th of October. The application and all required documents should be promptly forwarded to the Foundation. Applicants will be notified of the Foundation's decision in regards to their application by the middle of April. Awards are contingent upon continued demonstrated financial need, satisfactory academic performance, and may be altered by the Foundation at its own discretion.

The Foundation does not provide funds for endowment or building programs. It does not provide funds for general support or annual fund-raising campaigns. Under the Federal Tax Reform Act of 1969 and 1976, The Lincoln-Lane Foundation is classified as a private educational foundation within the meaning of Section 501 (C) (3) of the U. S. Internal Revenue Code. All available funds must be used each year for the purpose of awarding scholarship grants to those students who qualify. THE FOUNDATION IS UNABLE TO MAKE LOANS OF ANY KIND.

Grants recipients are required to submit periodic official transcripts or progress reports to the Foundation. The Foundation, in turn, must maintain accurate and thorough financial records since it is required by law to exercise expenditure responsibility for all grants made to individuals. Detailed reports, with respect to such scholarship grants, are made annually to The Internal Revenue Service. The Foundation's financial records, including Tax Returns and Annual Reports are made available for public inspection each year.

NOTICE OF NON-DISCRIMINATORY POLICY AS TO STUDENT APPLICANTS

"The Lincoln-Lane Foundation accepts applications from students of any race, color, national or ethnic origin in the administration of its educational scholarship funds. The Foundation adheres to and complies fully with the provisions of The Civil Right Act."