



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

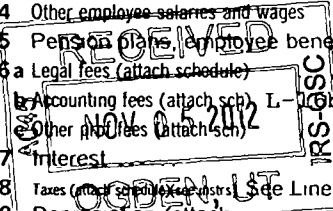
For calendar year 2011, or tax year beginning Aug 1, 2011, and ending Jul 31, 2012

Name of foundation EVAN & MARION HELFAER FD		A Employer identification number 39-6238856
Number and street (or P.O. box number if mail is not delivered to street address) C/O THOMAS SMALLWOOD P.O. BOX 147		B Telephone number (see the instructions) (414) 815-3802
City or town ELM GROVE		C If exemption application is pending, check here ☐
State ZIP code WI 53122		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 20,417,099.	J Accounting method: ☒ Cash ☐ Accrual Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)					
2 Chk ☒ if the foundn is not req to att Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		482,252.	482,252.		
5a Gross rents					
b Net rental income or (loss)			L-6a Stmt		
6a Net gain/(loss) from sale of assets not on line 10		313,296.			
b Gross sales price for all assets on line 6a	1,620,435.				
7 Capital gain net income (from Part IV, line 2)			313,296.		
8 Net short-term capital gain				0.	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule) See Line 11 Stmt		8,668.	8,668.		
12 Total. Add lines 1 through 11		804,216.	804,216.	0.	
13 Compensation of officers, directors, trustees, etc		295,923.	148,222.		147,700.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach sch)	L-10b Stmt	1,650.			1,650.
c Other professional fees (attach sch)					
17 Interest					
18 Taxes (attach schedule) See Line 18 Stmt		46,879.	7,656.		
19 Depreciation (attach sch) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications		492.			492.
23 Other expenses (attach schedule) See Line 23 Stmt		20,249.	7,595.		12,654.
24 Total operating and administrative expenses. Add lines 13 through 23		365,193.	163,473.		162,496.
25 Contributions, gifts, grants paid		828,180.			828,180.
26 Total expenses and disbursements. Add lines 24 and 25		1,193,373.	163,473.		990,676.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-389,157.			
b Net investment income (if negative, enter -0-)			640,743.		
c Adjusted net income (if negative, enter -0-)				0.	

SCANNED NOV 07 2012

ADMINISTRATIVE EXPENSES



P10

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	150,747.	309,228.	309,228.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)	9,479,660.	492,363.	525,595.
	b Investments – corporate stock (attach schedule)	5,125,908.	8,361,894.	14,306,353.
	c Investments – corporate bonds (attach schedule)		5,195,669.	5,233,440.
	11 Investments – land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)	42,651.	42,483.	42,483.	
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	14,798,966.	14,401,637.	20,417,099.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	14,798,966.	14,401,637.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	14,798,966.	14,401,637.		
31 Total liabilities and net assets/fund balances (see instructions)	14,798,966.	14,401,637.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,798,966.
2	Enter amount from Part I, line 27a	2	-389,157.
3	Other increases not included in line 2 (itemize) <u>See Other Increases Stmt</u>	3	236.
4	Add lines 1, 2, and 3	4	14,410,045.
5	Decreases not included in line 2 (itemize) <u>See Other Decreases Stmt</u>	5	8,408.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	14,401,637.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 500000 FEDERAL HOME LN MTG 5.125% DTD 7/16/02		P	03/07/06	07/15/12
b 25733.477 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD - LONG TERM		P	12/31/10	02/09/12
c 16468.352 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD - SHORT TERM		P	01/01/12	02/09/12
d 33.373 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD		P	06/01/12	07/16/12
e See Columns (a) thru (d)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 500,000.		499,750.	250.
b 252,188.		252,191.	-3.
c 161,390.		161,761.	-371.
d 324.		327.	-3.
e See Columns (e) thru (h)		393,110.	313,423.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than 0.) or Losses (from column (h))
a			250.
b			-3.
c			-371.
d			-3.
e See Columns (i) thru (l)			313,423.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	313,296.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-374.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	938,261.	20,908,299.	0.044875
2009	945,144.	19,706,604.	0.047961
2008	1,232,310.	18,634,931.	0.066129
2007	1,173,885.	24,092,875.	0.048723
2006	1,118,497.	24,851,574.	0.045007

2 Total of line 1, column (d)	2	0.252695
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050539
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	20,262,963.
5 Multiply line 4 by line 3	5	1,024,070.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,407.
7 Add lines 5 and 6	7	1,030,477.
8 Enter qualifying distributions from Part XII, line 4	8	990,676.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 12,815.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 12,815.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 12,815.
6 Credits/Payments:		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a 24,640.	
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 24,640.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 11,825.	
11 Enter the amount of line 10 to be credited to 2012 estimated tax	11 5,405.	

Part VII A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WI - Wisconsin</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Thomas Smallwood</u> Telephone no <u>(262) 784-9778</u> Located at <u>P.O. Box 147 Elm Grove WI ZIP + 4 53122</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

BAA

Form 990-PF (2011)

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BMO Harris Bank NA P.O. Box 2980 Milwaukee WI 53201	TRUSTEE 12.00	123,922.	0.	0.
Thomas Smallwood P.O. Box 147 Elm Grove WI 53122	TRUSTEE 50.00	162,000.	0.	0.
William T. Gaus 11441 N. Canterbury Dr Mequon WI 53092	TRUSTEE 1.00	10,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

BAA

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1a	20,571,536.
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	20,571,536.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	20,571,536.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	308,573.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,262,963.
6 Minimum investment return. Enter 5% of line 5	6	1,013,148.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,013,148.
2a Tax on investment income for 2011 from Part VI, line 5	2a	12,815.
b Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	12,815.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,000,333.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,000,333.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,000,333.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	990,676.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	990,676.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	990,676.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,000,333.
2 Undistributed income, if any, as of the end of 2011.				
a Enter amount for 2010 only			826,124.	
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2011				
a From 2006	0.			
b From 2007	0.			
c From 2008	0.			
d From 2009	0.			
e From 2010	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4. ▶ \$ 990,676.				
a Applied to 2010, but not more than line 2a			826,124.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2011 distributable amount				164,552.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				835,781.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007	0.			
b Excess from 2008	0.			
c Excess from 2009	0.			
d Excess from 2010	0.			
e Excess from 2011	0.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE ATTACHED SCHEDULE	NONE	N/A	CONTRIBUTIONS	828,180.
Total			3a	828,180.
<i>b Approved for future payment</i>				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	482,252.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	313,296.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Other income			18	8,668.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				804,216.	
13	Total. Add line 12, columns (b), (d), and (e)					804,216.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2011

Name

EVAN & MARION HELFAER FD

Employer Identification Number

39-6238856

Asset Information:

Description of Property.	<u>FEDERAL HOME LN MTG 5.125% DTD 7/16/02</u>		
Date Acquired:	<u>03/07/06</u>	How Acquired	<u>Purchased</u>
Date Sold:	<u>07/15/12</u>	Name of Buyer:	
Sales Price:	<u>500,000.</u>	Cost or other basis (do not reduce by depreciation)	<u>499,750.</u>
Sales Expense:		Valuation Method:	
Total Gain (Loss)	<u>250.</u>	Accumulation Depreciation	
Description of Property	<u>25733.477 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD - LONG TERM HOLDINGS</u>		
Date Acquired:	<u>Various</u>	How Acquired	<u>Purchased</u>
Date Sold:	<u>02/09/12</u>	Name of Buyer:	
Sales Price:	<u>252,188.</u>	Cost or other basis (do not reduce by depreciation)	<u>252,191.</u>
Sales Expense		Valuation Method	
Total Gain (Loss):	<u>-3.</u>	Accumulation Depreciation	
Description of Property:	<u>16468.352 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD- SHORT TERM HOLDINGS</u>		
Date Acquired:	<u>Various</u>	How Acquired.	
Date Sold:	<u>02/09/12</u>	Name of Buyer	
Sales Price:	<u>161,390.</u>	Cost or other basis (do not reduce by depreciation)	<u>161,761.</u>
Sales Expense		Valuation Method	
Total Gain (Loss)	<u>-371.</u>	Accumulation Depreciation	
Description of Property	<u>33.373 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD - SHORT TERM HOLDINGS</u>		
Date Acquired	<u>Various</u>	How Acquired	<u>Purchased</u>
Date Sold	<u>06/13/12</u>	Name of Buyer	
Sales Price:	<u>324.</u>	Cost or other basis (do not reduce by depreciation)	<u>327.</u>
Sales Expense.		Valuation Method.	
Total Gain (Loss)	<u>-3.</u>	Accumulation Depreciation	
Description of Property.	<u>.038 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD</u>		
Date Acquired:	<u>06/30/12</u>	How Acquired	<u>Purchased</u>
Date Sold	<u>07/16/12</u>	Name of Buyer	
Sales Price:	<u>1.</u>	Cost or other basis (do not reduce by depreciation)	<u>1.</u>
Sales Expense:		Valuation Method.	
Total Gain (Loss).	<u>0.</u>	Accumulation Depreciation	
Description of Property.	<u>1000 SHS GOLDMAN SACHS GROUP INC COM</u>		
Date Acquired	<u>10/02/02</u>	How Acquired	<u>Purchased</u>
Date Sold:	<u>07/17/12</u>	Name of Buyer	
Sales Price:	<u>98,068.</u>	Cost or other basis (do not reduce by depreciation)	<u>67,420.</u>
Sales Expense:		Valuation Method	
Total Gain (Loss).	<u>30,648.</u>	Accumulation Depreciation:	
Description of Property	<u>2000 SHS JOHNSON & JOHNSON</u>		
Date Acquired	<u>04/07/77</u>	How Acquired	<u>Purchased</u>
Date Sold:	<u>10/12/11</u>	Name of Buyer.	
Sales Price:	<u>128,538.</u>	Cost or other basis (do not reduce by depreciation)	<u>2,788.</u>
Sales Expense.		Valuation Method:	
Total Gain (Loss):	<u>125,750.</u>	Accumulation Depreciation:	
Description of Property	<u>See Net Gain or Loss from Sale of Assets</u>		
Date Acquired.		How Acquired.	
Date Sold:		Name of Buyer:	
Sales Price. .		Cost or other basis (do not reduce by depreciation)	
Sales Expense:		Valuation Method	
Total Gain (Loss):		Accumulation Depreciation	

Form 990-PF, Part I, Lines 6a

Net Gain or Loss from Sale of Assets**Asset Information:**

Description of Property 750 SHS PROCTER & GAMBLE CO COM
Business Code _____ Exclusion Code 18
Date Acquired 10/28/03 How Acquired Purchased
Date Sold 03/01/12 Name of Buyer _____
Check Box, if Buyer is a Business ☐
Sales Price 50,227. Cost or other basis (do not reduce by depreciation) 24,112.
Sales Expense _____ Valuation Method _____
Total Gain (Loss) 26,115. Accumulated Depreciation _____
Description of Property 4000 WALGREEN CO COM
Business Code _____ Exclusion Code 18
Date Acquired 05/22/03 How Acquired Purchased
Date Sold 07/17/12 Name of Buyer _____
Check Box, if Buyer is a Business ☐
Sales Price 121,918. Cost or other basis (do not reduce by depreciation) 122,800.
Sales Expense _____ Valuation Method _____
Total Gain (Loss) -882. Accumulated Depreciation _____
Description of Property 2200 SHS NABORS INDUSTRIES LTD
Business Code _____ Exclusion Code 18
Date Acquired 05/14/09 How Acquired Purchased
Date Sold 03/01/12 Name of Buyer _____
Check Box, if Buyer is a Business ☐
Sales Price 48,245. Cost or other basis (do not reduce by depreciation) 36,429.
Sales Expense _____ Valuation Method _____
Total Gain (Loss) 11,816. Accumulated Depreciation _____
Description of Property 7800 SHS NABORS INDUSTRIES LTD
Business Code _____ Exclusion Code 18
Date Acquired 05/14/09 How Acquired Purchased
Date Sold 07/17/12 Name of Buyer _____
Check Box, if Buyer is a Business ☐
Sales Price 105,316. Cost or other basis (do not reduce by depreciation) 129,156.
Sales Expense _____ Valuation Method _____
Total Gain (Loss) -23,840. Accumulated Depreciation _____
Description of Property LONG TERM CAP GAIN DIV
Business Code _____ Exclusion Code 18
Date Acquired 01/01/01 How Acquired Purchased
Date Sold 07/31/12 Name of Buyer _____
Check Box, if Buyer is a Business ☐
Sales Price 154,220. Cost or other basis (do not reduce by depreciation) _____
Sales Expense _____ Valuation Method _____
Total Gain (Loss) 154,220. Accumulated Depreciation _____
Description of Property LONG TERM LOSS - M&I TAX-EXEMPT MULTI-STRATEGY FD, LP
Business Code _____ Exclusion Code 18
Date Acquired 01/01/01 How Acquired Purchased
Date Sold 07/31/12 Name of Buyer _____
Check Box, if Buyer is a Business ☐
Sales Price 0. Cost or other basis (do not reduce by depreciation) 10,404.
Sales Expense _____ Valuation Method _____
Total Gain (Loss) -10,404. Accumulated Depreciation _____

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income	Rev/Exp Book	Net Inv Inc	Adj Net Inc
OTHER INCOME	8,668.	8,668.	
Total	<u>8,668.</u>	<u>8,668.</u>	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
ESTIMATED EXCISE TAX	24,640.			
FOREIGN TAX	7,656.	7,656.		
EXCISE TAX	14,583.			
Total	<u>46,879.</u>	<u>7,656.</u>		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses.	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
BOOKKEEPING FEES	10,800.			10,800.
MISC ADM EXPENSES	1,649.	247.		1,402.
M&I TAX EXEMPT MULTI-STRATEGY LP	7,333.	7,333.		
MISC EXPENSES	15.	15.		
POST MASTER	452.			452.
Total	<u>20,249.</u>	<u>7,595.</u>		<u>12,654.</u>

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

Nontaxable dividend	232.
Rounding	4.
Total	<u>236.</u>

Form 990-PF, Page 2, Part III, Line 5

Other Decreases Stmt

Basis adjustment M&I Tax Exempt Multi-strategy	7,894.
Change in accruals	514.
Total	<u>8,408.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
.038 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FD	P	06/30/12	07/16/12
1000 SHS GOLDMAN SACHS GROUP INC COM	P	10/02/02	07/17/12
2000 JOHNSON & JOHNSON	P	04/07/77	10/12/11
750 PROCTER & GAMBLE CO COM	P	10/28/03	03/01/12
4000 WALGREEN CO COM	P	05/22/03	07/17/12
2200 NABORS INDUSTRIES LTD	P	05/14/09	03/01/12
7800 NABORS INDUSTRIES LTD	P	05/14/09	07/17/12
LONG TERM CAP GAIN DIV	P	01/01/01	07/31/12
M&I TAX-EXEMPT MULTI-STRATEGY FD LP	P	01/01/01	07/31/12

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1.		1.	0.
98,068.		67,420.	30,648.
128,538.		2,788.	125,750.
50,227.		24,112.	26,115.
121,918.		122,800.	-882.
48,245.		36,429.	11,816.
105,316.		129,156.	-23,840.
154,220.		0.	154,220.
0.		10,404.	-10,404.
Total		<u>393,110.</u>	<u>313,423.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			0.
			30,648.
			125,750.
			26,115.
			-882.
			11,816.
			-23,840.
			154,220.
			-10,404.
Total			<u>313,423.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BMO Harris Bank	Tax preparation	1,650.			1,650.
Total		<u>1,650.</u>			<u>1,650.</u>

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Agency	Address	Amount	Reason
Adaptive Sportsmen, Inc.	8727 W. Coldspring Rd. Milwaukee, WI 53228	1,000	Provide outdoor recreational opportunities for physically challenged
Adoption Resources of Wisconsin	6682 W. Greenfield Ave., Ste 310 Milwaukee, WI 53214	1,000	Turn A Life Around Program
AFS Foundation of Greater Milwaukee	6110 N. Lake Drive Court Milwaukee, WI 53217	500	Student exchange program
Alliance for School Choice	1660 L St., Ste 1000 Washington DC 20036	3,000	School Voucher Programs in the state of Wisconsin
American Cancer Society	P. O. Box 902 Pewaukee, WI 53072	1,000	Ladies Spring Luncheon - did not attend
American Red Cross	2600 W. Wisconsin Ave. Milwaukee, WI 53233	1,000	Ongoing Programs
Archdiocese of Milwaukee	P. O. Box 070912 Milwaukee, WI 53207-0912	1,200	Catholic Stewardship Appeal
ArtWorks for Milwaukee	706 S. 5 th Street Milwaukee, WI 53204	500	Art Internships for Underserved Youth
Associated Industries for the Blind	5316 W. State St. Milwaukee, WI 53208	1,000	Employment Program for the Blind
Association of Small Foundations	P. O. Box 117 Underhill, VT 05489	695	2012 Annual Membership
Big Brothers Big Sisters of Metro Milwaukee	788 N. Jefferson St., Ste 600 Milwaukee, WI 53202	1,000	Mentoring Programs
Brewers Enterprises	Miller Park, One Brewer's Way Milwaukee, WI 53214	10,000	Helpaer Field Scholarships
Capitol West Academy	3939 N. 88 th St. Milwaukee, WI 53222	1,000	Purchase of Computers and a Printer
Cardinal Stritch University	6801 N. Yates Road Milwaukee, WI 53217	1,500	Scholarship Program and Education Outreach Programming
Center for Deaf Blind Persons	3195 S. Superior St. Milwaukee, WI 53207	1,500	Continued Programming

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Children's Hospital of Wisconsin	5349 South Emmer Drive New Berlin, WI 53151	2,500	Child Abuse Prevention Fund at Children's Hospital
Circle One Network	131 W. Seeboth Street Milwaukee, WI 53204	10,000	Ecology Training Programs
City Year Milwaukee	648 N. Plankinton Ave. Ste 190 Milwaukee, WI 53203	25,000	Programs in Milwaukee Public Schools
Civic Music Association	3195 S. Super St., Ste 209 Milwaukee, WI 53207	1,000	Support music education for young musicians
COA Youth & Family Centers	909 E. North Ave. Milwaukee, WI 53212-3447	1,500	Five-Core Educational Programs
Columbia St. Mary's – CSM Foundation	Heritage Center, 2320 N. Lake Dr. Milwaukee, WI 53211	500	Doerr Tradition of Caring Dinner Attended
Columbia St. Mary's Foundation	4425 N. Pt. Washington Rd. Glendale, WI 53212	75,000	Beyond Medicine Campaign
Creative Alliance Milwaukee	648 N. Plankinton Ave., Ste 425 Milwaukee, WI 53203	2,500	Creativity Works Project
Discovery World	500 N. Harbor Dr. Milwaukee, WI 53202	1,000	Educational Programs
Donors Forum of Wisconsin	759 N. Milwaukee Street #515 Milwaukee, WI 53202	1,000	2012 Annual Membership
Dryhooch of America, Three Holy Women Parish, St. Hedwig Church	1716 N. Humbolt Ave. Milwaukee, WI 53202	2,500	Programming
Eastbrook Academy	5375 N. Green Bay Ave. Milwaukee, WI 53209	1,000	Educational Programs
Ebenezer Child Care Center	1496 S. 29 th St. Milwaukee, WI 53215	500	Summer programs for children
Economics Wisconsin	7635 W. Bluemound Rd., Ste 106 Milwaukee, WI 53213	1,000	Teacher Training Program in Wisconsin
Endometriosis Association	8585 N. 76 th Place Milwaukee, WI 53223	500	Acquisition of Computer Technology
Family House	3269 N. 11 th St. Milwaukee, WI 53208	10,000	Low Income Housing and Meal Programs
Family Service of Waukesha	101 W. Broadway, 2 nd Floor Waukesha, WI 53186	500	Continued Programming

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Feeding America Eastern Wisconsin	1200 W. Fond du Lac Avenue Milwaukee, WI 53205	2,000	Meal and Food Programs
First Stage Children's Theater	325 W. Walnut Street Milwaukee, WI 53212	1,000	Continued Programming
Fondy Food Center	2347 W. Fond du Lac Ave. Milwaukee, WI 53206	500	Fondy Farmers Market and Port Washington Farm
Frankly Music	P. O. Box 13733 Milwaukee, WI 53213	1,000	Chamber music events in Milwaukee
Froedtert Hospital Foundation	9200 W. Wisconsin Ave. Milwaukee, WI 53226	15,000	Health Care Provider Award Program
Froedtert Hospital Foundation	9200 W. Wisconsin Ave. Milwaukee, WI 53226	144,000	Skin Cancer Clinic Campaign
Gilda's Club Southeastern Wisconsin	P. O. Box 170606 Milwaukee, WI 53217	1,000	Kid's Support Program
Goodwill Industries of Southeastern Wisconsin, Inc.	5300 N. 118 th Court Milwaukee, WI 53225-3084	1,000	Adult Day Services Program
Grand Avenue Club	210 E. Michigan Street Milwaukee, WI 53202	500	Winter Appeal Campaign
Great Lakes Hemophilia Foundation	638 N. 18 th St., Ste 108 Milwaukee, WI 53233-2121	2,000	Continued Programming
Greater Milwaukee Committee	301 W. Wisconsin Ave. Ste #300 Milwaukee, WI 53203	3,830	2012 Annual Membership
Growing Power	5500 W. Silver Spring Dr. Milwaukee, WI 53218	5,000	Community Food Center
Guest House	1216 N. 13 th Street Milwaukee, WI 53205	500	Housing Program
Hope Center	502 N. East Ave. Waukesha, WI 53186	1,000	Children's Programs in Waukesha County
Hope House of Milwaukee, Inc.	230 W. Orchard Milwaukee, WI 53204	1,000	Services and programs for homeless single men
Hope Street Ministry	2522 W. Capitol Dr. Milwaukee, WI 53206	500	Inner City Programming
Hunger Task Force	201 S. Hawley Court Milwaukee, WI 53214	2,500	Food Pantry programs

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Independence First	540 S. First St. Milwaukee, WI 53204-1605	1,000	Computer Recycling Program
International Crane Foundation	P. O. Box 447 Baraboo, WI 53913	1,000	Conservation efforts to help sustain cranes
Jewish Family Services	1300 N. Jackson St. Milwaukee, WI 53202	1,000	Service programming for families and individuals.
Junior Achievement	11111 W. Liberty Dr. Milwaukee, WI 53224	5,000	Building Futures Program
Kathy's House	600 N. 103 rd Street Milwaukee, WI 53226	500	Program Continuation
Kids from Wisconsin	640 South 84 th Street, #522 Milwaukee, WI 53214-1438	1,000	Cultural Educational Program for Wisconsin Youth
Kiwanis Club of Elm Grove – Golden K Foundation, Inc.	P. O. Box 235 Elm Grove, WI 53122-0235	1,000	Scholarship Program
Know Thyself	33430 N. Hacket Ave. Milwaukee, WI 53211	1,000	Programs to combat obesity and provide nutrition
La Casa de Esperanza, Inc.	410 Arcadian Avenue Waukesha, WI 53186	1,000	Home-based early childhood education services for low-income rural families
Lad Lake	P. O. Box 158 Dousman, WI 53118	1,000	Lad Lake Programming
Literacy Services	555 N. Plankinton Ave. Milwaukee, WI 53203	1,500	Adult education to the Milwaukee area
LUMIN Lutheran Urban Mission Initiative	8242 N. Granville Rd. Milwaukee, WI 53224	500	Special Needs programs
MACC Fund – Midwest Athletes Against Childhood Cancer	10000 Innovation Drive, Suite 135 Milwaukee, WI 53226	1,500	Golf Outing – did not attend
MACC Fund – Midwest Athletes Against Childhood Cancer	10000 Innovation Drive, Suite 135 Milwaukee, WI 53226	2,500	Programming
MacIver Institute	44 E. Mifflin St., Ste 201 Madison, WI 53703	1,000	Continued Programming
Make-A-Difference Wisconsin	701 N. Plankinton Ave., Ste 310 Milwaukee, WI 53203	1,000	Financial Literacy Programs
Make-A-Wish Foundation of Wisconsin	13195 W. Hampton Avenue Butler, WI 53007	500	Continued programming

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Marquette University Law School	P. O. Box 1881 Milwaukee, WI 53201	5,000	Education
Martin Luther Church	9235 W. Bluemound Rd. Milwaukee, WI 53226	2,000	Continued Support
Medical College of Wisconsin	8701 Watertown Plank Road Milwaukee, WI 53226	100,000	Adult Heart Transplant Campaign
Messmer Catholic Schools	742 W. Capitol Drive Milwaukee, WI 53206	1,000	Student Scholarship Program
Milwaukee Academy of Science	2000 W. Kilbourn Ave. Milwaukee, WI 53233	5,000	Building Renovation Program
Milwaukee Achiever Program	5566 N. 69 th Street Milwaukee, WI 53218	1,000	Adult Educational Programs
Milwaukee Art Museum	700 N. Art Museum Dr. Milwaukee, WI 53202	10,000	Annual Campaign
Milwaukee Ballet	504 W. National Ave. Milwaukee, WI 53204	5,000	Annual Campaign
Milwaukee Center for Independence	2020 W. Wells St. Milwaukee, WI 53233	2,500	Current Programming
Milwaukee Chamber Theatre	158 N. Broadway Milwaukee, WI 53202	1,000	Continued Programming
Milwaukee College Preparatory School	2449 N. 36 th St. Milwaukee, WI 53210	75,000	Renovation Project
Milwaukee County Historical Society	910 N. Old World Third St. Milwaukee, WI 53203	1,000	Continued Programming
Milwaukee Fatherhood Initiative	4041 N. Richards Street Milwaukee, WI 53212	500	Continued Programming
Milwaukee Institute of Art and Design	273 E. Erie St. Milwaukee, WI 53202	1,500	Scholarship Programs
Milwaukee Public Museum	800 W. Wells St. Milwaukee, WI 53233	10,000	Operations
Milwaukee Public Museum	800 W. Wells St. Milwaukee, WI 53233-1478	10,000	General Operations in 2012
Milwaukee Public television	700 W. State Street Milwaukee, WI 53233	1,000	Annual Programming

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Milwaukee Rescue Mission	830 N. 19 th St. Milwaukee, WI 53233	1,000	Program for homeless men, women and children
Milwaukee School of Engineering	1025 N. Broadway Milwaukee, WI 53202	5,000	Scholarship Support Program
Milwaukee Symphony Orchestra	700 N. Water St., Ste 700 Milwaukee, WI 53202	5,000	Continued programming
Milwaukee Symphony Orchestra	1101 N. Market St. Ste 100 Milwaukee, WI 53202	10,000	Arts in Community Education Program
Milwaukee Urban Soccer Collaborative	5225 N. Ironwood Road, Ste 109 Glendale, WI 53217	1,000	Urban Soccer Programs
Milwaukee World Festival – Summerfest	200 North Harbor Drive Milwaukee, WI 53202	1,205	Summerfest Tickets
Mount Calvary Lutheran Church & School	2862 N. 53 rd St. Milwaukee, WI 53210	1,000	Community outreach projects
Museum of Wisconsin Art	300 S. 6 th Avenue West Bend, WI 53095	2,500	Annual Campaign
National Spinal Cord Injury Association Southeastern Wisconsin Chapter	1545 S. Layton Blvd. Ste 320 Milwaukee, WI 53215	500	Program to assist those with spinal cord injuries
Nature Conservancy	633 W. Main St. Madison, WI 53703	1,000	Restorative and Conservation Programs
Next Act Theatre	255 S. Water Street Milwaukee, WI 53204	1,000	Continued Theatre Programming
Next Door Foundation	2545 N. 29 th Street Milwaukee, WI 53210	1,500	Program for children in Milwaukee's inner city
North Point Lighthouse Friends, Inc.	2650 N. Wahl Avenue Milwaukee, WI 53211	1,000	Maintenance projects on the lighthouse
Northland College	1411 Ellis Ave. Ashland, WI 54806	1,000	Sigurd Olson Environmental Institute
Notre Dame Middle School	1420 W. Scott St. Milwaukee, WI 53204-2269	1,000	After School Enrichment Program
Our Next Generation, Inc.	3421 W. Lisbon Ave. Milwaukee, WI 53208	1,000	Summer School Programming in Math, Science and Literacy
Ozaukee Washington Land Trust, Inc.	200 Wisconsin St., POB 917 West Bend, WI 53095	1,500	Restoration Projects
Pabst Mansion	2000 W. Wisconsin Ave.	1,000	Restoration Programs

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

	Milwaukee, WI 53233		
Parenting Network	7516 West Burleigh Street Milwaukee, WI 53210	1,500	Golf Outing – did not attend
Pathfinders	4200 N. Holton St. Ste 400 Milwaukee, WI 53212	1,000	Programming for runaway, homeless and vulnerable children
PAVE	133 W. Wells St., Ste 850 Milwaukee, WI 53203	1,200	Education Opportunity program within Milwaukee only.
Penfield Children's Center	833 N. 26 th St. Milwaukee, WI 53233	2,000	Programming for Children with Special Needs
Pettit National Ice Center	500 S. 84 th St. Milwaukee, WI 53214	1,000	Schools On Ice program
Pewaukee Public Library Foundation, Inc.	P. O. Box 97 Pewaukee, WI 53072	500	Self-Check Machine for the Children's Library
Pitch In For Baseball	719 Locust Lane Ambler, PA 19002	12,000	Programming in Wisconsin
Prevent Blindness Wisconsin	759 N. Milwaukee St., Ste 305 Milwaukee, WI 53202	1,000	Continued programming
Public Policy Forum	633 W. Wisconsin Avenue #406 Milwaukee, WI	550	2012 Annual Membership
Rawhide	E7475 Rawhide Road New London, WI 54961	1,500	Family Weekends Program
Repairers of the Breach	1335 W. Vliet St. Milwaukee, WI 53213	2,000	Drop-in Shelter and Resource Center for the Homeless
Risen Savior Youth Services	9540 W. Brown Deer Road Milwaukee, WI 53224	1,000	Reading Club Program
Riveredge Nature Center	4458 W. Hawthorne Drive Newburg, WI 53060	1,000	Annual Fund Campaign
Ronald McDonald House Charities of Eastern Wisconsin	8948 Watertown Plank Rd. Milwaukee, WI 53225	1,500	Capital Campaign
Rotary Club of Milwaukee	750 N. Lincoln Memorial Dr. Milwaukee, WI 53202	5,000	Brown Street Academy Project
Rotary Club of Milwaukee – North Shore	10620 N. Winslow Drive Mequon, WI 53092	1,000	Service Above Self Program
Safe and Sound	801 W. Michigan St.	1,500	Building Stronger Neighborhoods

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

		Milwaukee, WI 53233		Campaign
Saint Aemilian – Lakeside, Inc.		8901 W. Capitol Drive Milwaukee, WI 53222	1,500	Continued Programming
Saint Ann Center for Intergenerational Care		2801 E. Morgan Ave. Milwaukee, WI 53207	1,500	Adopt-A-Life Program
Saint Ann's Center for Intergenerational Care		2801 E. Morgan Ave. Milwaukee, WI 53207	5,000	General Support
Saint Francis Children's Center		6700 N. Port Washington Road Milwaukee, WI 53217	1,000	Children's Service Award banquet – did not attend
Saint Hedwig Church		1716 North Humbolt Avenue Milwaukee, WI 53202	10,000	Operations
Saint Josaphat Basilica Foundation		620 W. Lincoln Ave. Milwaukee, WI 53215	1,500	Lighting the Way Campaign
Saint Marcus School		2215 N. Palmer St. Milwaukee, WI 53212	2,500	Capital Campaign
Saint Mary's Catholic Church		1260 Church Street Elm Grove, WI 53122	6,000	Grounds and Garden Fund
Saint Therese Catholic Church		9525 W. Bluemound Rd. Wauwatosa, WI 53226	5,000	Air conditioning system
Salvation Army		P. O. Box 26019 Wauwatosa, WI 53226	1,000	Tree of Light Campaign
Santa Fe Communications, Inc.		1126 S. 70 th Street, Suite N601 Milwaukee, WI 53214	500	Support for the TV Mass for Catholics
Schlitz Audubon Nature Center		1111 E. Brown Deer Rd. Milwaukee, WI 53217	2,000	Nature Science Learning Classes
School Choice of Wisconsin		2025 N. Summit Ave. Ste 103 Milwaukee, WI 53202	2,000	Milwaukee Parental Choice Program
School Sisters of St. Francis		1501 South Layton Boulevard Milwaukee, WI 53214	10,000	Honor of St. Joseph
Serenity Inns, Inc.		P. O. Box 26887 Milwaukee, WI 53226	5,000	Alcohol and Drug Rehab Programs
Sharon Lynne Wilson Center for the Arts		19805 W. Capitol Dr. Brookfield, WI 53045	1,000	Arts Camp Program
SHARP Literacy, Inc.		750 N. Lincoln Memorial Drive,	1,000	Continued Programming

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

	Suite 311, Milwaukee, WI 53202		
Shriners Hospitals for Children	2211 N. Oak Park Ave. Chicago, IL 60707-3392	5,000	Wheelchair Program in the State of Wisconsin
Silver Spring Neighborhood Center	5460 N. 64 th St. Milwaukee, WI 53218	2,000	Youth & Family Programs
Sixteenth Street Community Health Center	1337 S. Cesar Chavez Drive Milwaukee, WI 53204	1,000	Healthcare programs
Skylight Opera Theatre	158 N. Broadway Milwaukee, WI 53202	500	Enlighten Program for MPS
Sojourner Family Peace Center	P. O. Box 080319 Milwaukee, WI 53208	1,000	Safe House Shelters
Town Hall Library Foundation	P. O. Box 158 North lake, WI 53064	10,500	Programming and Operations
TYME OUT Youth Ministry	W332 N6786 County Road C Nashotah, WI 53058	500	Continued programming
United Community Center	1028 S. 9 th St. Milwaukee, WI 53204	1,000	Programming at Bruce-Guadalupe Community School
United Community Center – Bruce Guadalupe Community School	1028 S. 9 th St. Milwaukee, WI 53204	1,000	Educational Programming
United Performing Arts Fund	929 N. Water St. Milwaukee, WI 53202	20,000	2012 Annual Campaign
United Way of Greater Milwaukee	225 W. Vine St. Milwaukee, WI 53212	25,000	2012 Annual Campaign
University of Wisconsin – Milwaukee College of Letters & Science	2442 E. Hartford Ave., Rm 253 Milwaukee, WI 53211-3159	5,000	Science, Technology, Engineering and Match Programs
University of Wisconsin Madison Stem Cell & Regenerative Medicine Center	U.S. Bank Lock Box 78807 Milwaukee, WI 53278-0807	2,500	Stem Cell Programs
University of Wisconsin Madison Dept. of Educational Psychology	1023 W. Johnson St., Rm 880C Madison, WI 53706-1796	10,000	Role of the Father in the Traditional Family Project
Urban Ecology Center	1500 E. Park Place Milwaukee, WI 53211	1,500	Scholarships for ecology learning experiences
Walker's Point Youth & Family Center	2030 W. National Avenue Milwaukee, WI 53204	1,000	Runaway Recovery Programs for Youth
Wheaton Franciscan St. Joseph Hospital	5000 West Chambers St.	1,000	Outreach Programs

HELFAER FOUNDATION – Gift List for Tax – Year Ending July 31, 2012

Safe Place for Newborns	Milwaukee, WI 53210		
Wisconsin Academic Decathlon	524 Daisy Court Verona, WI 53593	500	Programming
Wisconsin Badger Camp	P. O. Box 723 Platteville, WI 53818	500	Financial Assistance Program for Campers
Wisconsin Right to Life	9730 W. Bluemound Rd., Ste 200 Milwaukee, WI 53226	1,000	To help reduce amount of abortions in Wisconsin
Wisconsin Taxpayers Alliance	401 N. Lawn Avenue Madison, WI 53704	1,500	Awareness Program Continuation
Women's Care Center	1441 N. Farwell Avenue Milwaukee, WI 53202	1,000	Programs for new mothers, babies and families
YMCA of Metro Milwaukee	161 W. Wisconsin Ave., Ste 4000 Milwaukee, WI 53203	1,000	Programming at Camp Minikani
YMCA of Metropolitan Milwaukee	161 W. Wisconsin Ave, Suite 4000 Milwaukee, WI 53203	1,000	LiveStrong Programs
Zoological Society of Milwaukee	10005 W. Bluemound Road Milwaukee, WI 53226	4,000	Zoo Ball - attended
Zoological Society of Milwaukee	10005 W. Bluemound Road Milwaukee, WI 53226	2,500	Platypus Society Gift

Total \$828,180

Required \$826,124

**EVAN & MARION HELFAER FDN MAIN**Account Number:
Statement Period:

08/01/11 - 07/31/12

Asset Position As of 07/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Cash Equivalents				
BMO Prime Money Market CI Y # 200	309,227.960	309,227.96 309,227.96	30.00	0.01%
Total Cash Equivalents		\$ 309,227.96 \$ 309,227.96	30.00	0.01%
Equities				
M&I Tax-Exempt Multi-Strategy Fd, LP	51,698.985	425,854.52 504,173.56	0.00	0.00%
AT&T Inc Com	4,156.000	157,595.52 14,451.02	7,314.00	4.64%
Abbott Laboratories Com	3,000.000	198,930.00 118,302.21	6,120.00	3.08%
Amgen Inc Com	2,000.000	165,200.00 115,495.00	2,880.00	1.74%
Apache Corp Com	2,300.000	198,076.00 231,063.04	1,564.00	0.79%
Artisan Mid Cap Value Fund - Inv #1464	29,273.879	596,016.18 350,000.00	3,747.00	0.63%
Autozone Inc Com	250.000	93,807.50 94,552.48	0.00	0.00%
Bank Montreal Que Com	4,726.000	270,421.72 141,941.67	12,958.00	4.79%
Berkshire Hathaway Inc Del Cl B New	2,500.000	212,100.00 212,510.00	0.00	0.00%
Caterpillar Inc Com	3,000.000	252,630.00 130,275.00	6,240.00	2.47%
Celgene Corp Com	3,000.000	205,380.00 118,980.00	0.00	0.00%
Chevron Corp New Com	3,000.000	328,740.00 95,068.05	10,800.00	3.29%
Cisco Sys Inc Com	10,000.000	159,500.00 196,905.00	3,200.00	2.01%

**EVAN & MARION HELFAER FDN MAIN**Account Number:
Statement Period:

08/01/11 - 07/31/12

Asset Position As of 07/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Coca Cola Co Com	5,000 000	404,000.00 265,300.00	10,200.00	2.52%
Colgate Palmolive Co Com	10,000.000	1,073,600.00 31,093.75	24,800.00	2.31%
Conocophillips Com	2,000 000	108,880.00 111,486.00	5,280.00	4.85%
Credit Suisse Commodity Return Strategy Fund - Instl #2156	21,119.324	175,079.20 200,000 00	0.00	0.00%
Disney Walt Co Com	6,000.000	294,840.00 120,894.77	3,600.00	1.22%
Dodge & Cox International Stock Fd #1048	16,576.358	504,252.81 625,000.00	12,581.00	2.50%
Edwards Lifesciences Corp Com	1,500.000	151,800.00 107,530.35	0.00	0.00%
Emerson Elec Co Com	4,000.000	191,080.00 127,894.80	6,400.00	3.35%
Exxon Mobil Corp Com	8,400.000	729,540.00 22,714.13	19,152.00	2.63%
Fidelity Natl Information Svcs Inc Com	9,116.000	286,607.04 19,745.26	7,292.00	2.54%
Freeport-McMoran Copper & Gold Inc Cl B	2,600.000	87,542.00 122,498.74	3,250.00	3.71%
General Elec Co Com	17,000.000	352,750.00 18,622.08	11,560.00	3.28%
Harbor Fd Intl Fd Inst #2011	11,398.321	641,497.51 625,000.00	15,000 00	2.34%
Intel Corp Com	9,000.000	231,300.00 72,281.25	8,100.00	3.50%
International Business Machs Corp Com	1,600.000	313,568.00 136,196.00	5,440.00	1.73%
JPMorgan Chase & Co Com	5,000.000	180,000.00 174,770.00	6,000.00	3.33%
Johnson & Johnson Com	5,000.000	346,100.00 6,969 79	12,200.00	3.52%

**EVAN & MARION HELFAER FDN MAIN**Account Number:
Statement Period:

08/01/11 - 07/31/12

Asset Position As of 07/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Lazard Emerging Markets Equity Port - Instl #638	13,986.626	258,472.85 275,000.00	7,678.00	2.97%
BMO Small-Cap Growth Fund Cl Y # 612	33,845.824	594,671.13 339,998.83	0.00	0.00%
McDonalds Corp Com	2,800.000	250,208.00 183,120.00	7,840.00	3.13%
Microsoft Corp Com	11,000.000	324,170.00 62,304.69	8,800.00	2.71%
Monsanto Co New Com	1,500.000	128,430.00 114,743.40	1,800.00	1.40%
Northern Tr Corp Com	3,500.000	158,900.00 146,308.40	4,200.00	2.64%
Potash Corp Sask Inc Com	3,300.000	145,728.00 100,688.17	1,848.00	1.27%
Procter & Gamble Co Com	3,125.000	201,687.50 100,466.67	7,025.00	3.48%
Qualcomm Inc Com	5,100.000	304,368.00 178,248.57	5,100.00	1.68%
T Rowe Price Mid-Cap Growth Fd Inc #64	11,105.105	621,330.62 350,000.00	0.00	0.00%
Scout International Fund #29	18,557.342	550,039.62 475,000.00	8,592.00	1.56%
3M Co Com	2,500.000	228,075.00 56,182.51	5,900.00	2.59%
Vanguard Mid Cap Index Fd Cl I #864	20,464.433	432,004.18 282,409.18	5,545.00	1.28%
Wal Mart Stores Inc Com	3,000.000	223,290.00 174,330.00	4,770.00	2.14%
Wells Fargo Advantage Small Cap Value Fund - Is	3,060.858	98,253.54 79,249.39	795.00	0.81%
Westport Select Cap Fund Inst	19,575.309	450,036.35 332,130.00	0.00	0.00%
Total Equities		\$ 14,306,352.79 8,361,893.76	275,571.00	1.93%

**EVAN & MARION HELFAER FDN MAIN**Account Number:
Statement Period:

08/01/11 - 07/31/12

Asset Position As of 07/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Fixed Income				
Federal Home Loan Bks Cons Bds 5.125% Dtd 09/07/2006 Due 08/14/2013	500,000.000	525,595.00 492,363.00	25,625.00	4.88%
Federated Institutional High Yield Bond Fund - Ins #900	40,526.849	406,484.30 400,000.00	28,607.00	7.04%
BMO Short-Term Income Fund C I I # 993	379,520.710	3,590,265.92 3,595,723.16	68,477.00	1.91%
PIMCO Fds Total Return Fd Inst #35	17,452.007	200,174.52 200,000.00	5,160.00	2.58%
PIMCO Diversified Income Fd C I I #106	26,966.539	324,946.79 299,945.55	13,542.00	4.17%
TCW Emerging Markets Income Fund Class I #4721	23,228.804	209,523.81 200,000.00	11,962.00	5.71%
Vanguard Sht Term Invst Grade Adm 539	46,442.610	502,044.61 500,000.00	11,020.00	2.20%
Total Fixed Income		\$ 5,759,034.95 \$ 5,688,031.71	164,393.00	2.85%
Miscellaneous				
Refundable Grant and Expenditure Responsibility Agreement	1.000	0.00 0.00	0.00	0.00%
Collateral Agreement Concerning Amrc	1.000	0.00 0.00	0.00	0.00%
Total Miscellaneous		\$ 0.00 \$ 0.00	0.00	0.00%
Cash				
Principal Cash		-41,379.76 -41,379.76	0.00	0.00%
Income Cash		41,379.76 41,379.76	0.00	0.00%
Total Cash		\$ 0.00 \$ 0.00	0.00	0.00%



EVAN & MARION HELFAER FDN MAIN

Account Number:
Statement Period:

08/01/11 - 07/31/12

Asset Position As of 07/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Total Market Value		\$ 20,374,615.70 \$14,359,153.43	439,994.00	2.16%