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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **AUG 1, 2011**, and ending **JUL 31, 2012**

Name of foundation SCHOLARSHIP FOUNDATION ERIE SCOTTISH RITE		A Employer identification number 25-1710223
Number and street (or P.O. box number if mail is not delivered to street address) P O BOX 1364		B Telephone number 814-866-5382
City or town, state, and ZIP code ERIE, PA 16512-1364		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,103,414.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	525.		N/A	
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	855.	855.		STATEMENT 1
4	Dividends and interest from securities	35,700.	35,700.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<13,995.>			
b	Gross sales price for all assets on line 6a	260,075.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	482.	482.		STATEMENT 3
12	Total. Add lines 1 through 11	23,567.	37,037.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4	3,035.	0.		0.
c	Other professional fees STMT 5	6,133.	0.		0.
17	Interest				
18	Taxes STMT 6	570.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 7	328.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	10,066.	0.		0.
25	Contributions, gifts, grants paid	61,750.			61,750.
26	Total expenses and disbursements. Add lines 24 and 25	71,816.	0.		61,750.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<48,249.>			
b	Net investment income (if negative, enter -0-)		37,037.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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12-02-11

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,507.	3,204.	3,204.
	2 Savings and temporary cash investments	90,589.	20,384.	20,384.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	1,051,007.	1,079,826.	1,079,826.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,148,103.	1,103,414.	1,103,414.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ X			
	24 Unrestricted	119,104.	117,092.	
	25 Temporarily restricted			
	26 Permanently restricted	1,028,999.	986,322.	
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	1,148,103.	1,103,414.		
31 Total liabilities and net assets/fund balances	1,148,103.	1,103,414.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,148,103.
2 Enter amount from Part I, line 27a	<48,249.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN IN CURRENT YEAR	3,560.
4 Add lines 1, 2, and 3	1,103,414.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,103,414.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PNC PORTFOLIO - SEE ATTACHED		VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 260,075.		274,070.	<13,995.>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<13,995.>
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<13,995.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	62,022.	1,051,502.	.058984
2009	53,945.	982,746.	.054892
2008	47,500.	1,091,421.	.043521
2007	64,250.	1,244,916.	.051610
2006	57,000.	1,222,545.	.046624

2 Total of line 1, column (d)	2	.255631
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051126
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,094,269.
5 Multiply line 4 by line 3	5	55,946.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	370.
7 Add lines 5 and 6	7	56,316.
8 Enter qualifying distributions from Part XII, line 4	8	61,750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	370.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	370.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	370.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	577.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	577.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	207.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ERIESCOTTISHRITE.ORG</u>	13	X
14 The books are in care of ► <u>RICHARD FITZSIMMONS</u> Telephone no. ► <u>814-454-2514</u> Located at ► <u>P. O. BOX 1364, ERIE, PA</u> ZIP+4 ► <u>16512-1364</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIPS WERE AWARDED TO 52 INDIVIDUALS TO ASSIST AND ENCOURAGE THEIR PURSUIT OF UNDERGRADUATE AND GRADUATE EDUCATION. AWARDS ARE MADE DIRECTLY TO THE COLLEGES.	61,750.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,095,903.
b	Average of monthly cash balances	1b	15,030.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,110,933.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,110,933.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,664.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,094,269.
6	Minimum investment return. Enter 5% of line 5	6	54,713.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	54,713.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	370.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	370.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	54,343.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	54,343.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	54,343.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	61,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	61,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	370.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	61,380.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				54,343.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	2,216.			
b From 2007	3,966.			
c From 2008				
d From 2009	5,418.			
e From 2010	10,903.			
f Total of lines 3a through e	22,503.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	61,750.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				54,343.
e Remaining amount distributed out of corpus	7,407.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	29,910.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	2,216.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	27,694.			
10 Analysis of line 9:				
a Excess from 2007	3,966.			
b Excess from 2008				
c Excess from 2009	5,418.			
d Excess from 2010	10,903.			
e Excess from 2011	7,407.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SCHOLARSHIP FOUNDATION ERIE SCOTTISH

Form 990-PF (2011)

RITE

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADAM TRACY ERIE, PA	NONE		SCHOLARSHIP	1,000.
ALEXANDRA PURVIS ERIE, PA	NONE		SCHOLARSHIP	1,000.
ALYSON REARDON ERIE, PA	NONE		SCHOLARSHIP	1,000.
AMANDA BEARY ERIE, PA	NONE		SCHOLARSHIP	1,000.
AMANDA LAWSON ERIE, PA	NONE		SCHOLARSHIP	1,500.
Total	SEE CONTINUATION SHEET(S)			61,750.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2011)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

8	GAIN FROM THE SALE OF INVESTMENT SECURITIES
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SCHOLARSHIP FOUNDATION ERIE SCOTTISH
RITE

25-1710223

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMY JOHNSON ERIE, PA	NONE		SCHOLARSHIP	1,500.
ANNA LATZER ERIE, PA	NONE		SCHOLARSHIP	1,000.
ASHLEY LONGSTRETH ERIE, PA	NONE		SCHOLARSHIP	1,000.
BENJAMIN KUNTZ ERIE, PA	NONE		SCHOLARSHIP	2,000.
BENJAMIN SNOW ERIE, PA	NONE		SCHOLARSHIP	2,000.
BRANDON CARR ERIE, PA	NONE		SCHOLARSHIP	1,000.
CAITLIN HOLLARN ERIE, PA	NONE		SCHOLARSHIP	1,000.
CASEY GRAML ERIE, PA	NONE		SCHOLARSHIP	2,000.
CODY HOUCK ERIE, PA	NONE		SCHOLARSHIP	1,000.
CODY LIPPERT ERIE, PA	NONE		SCHOLARSHIP	1,500.
Total from continuation sheets				56,250.

SCHOLARSHIP FOUNDATION ERIE SCOTTISH
RITE

25-1710223

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELIZABETH CUMMING ERIE, PA	NONE		SCHOLARSHIP	1,500.
EMILY PFENDLER ERIE, PA	NONE		SCHOLARSHIP	750.
ERIN BROCKETT ERIE, PA	NONE		SCHOLARSHIP	1,500.
GRANT EATON ERIE, PA	NONE		SCHOLARSHIP	1,500.
HEIDI GREINER ERIE, PA	NONE		SCHOLARSHIP	1,000.
HENRY HERBOL ERIE, PA	NONE		SCHOLARSHIP	1,000.
JAMIE SIEGEL ERIE, PA	NONE		SCHOLARSHIP	1,000.
JAMISON DRAB ERIE, PA	NONE		SCHOLARSHIP	1,500.
JANELLE THERASSE ERIE, PA	NONE		SCHOLARSHIP	1,500.
JEFFREY BUCK ERIE, PA	NONE		SCHOLARSHIP	750.
Total from continuation sheets				

SCHOLARSHIP FOUNDATION ERIE SCOTTISH
RITE

25-1710223

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JENNY ERIKSSON ERIE, PA	NONE		SCHOLARSHIP	1,000.
JESSICA BUCKEL ERIE, PA	NONE		SCHOLARSHIP	1,500.
JOHN SALTER ERIE, PA	NONE		SCHOLARSHIP	1,500.
JOSHUA KARR ERIE, PA	NONE		SCHOLARSHIP	1,500.
JULIE LAIRD ERIE, PA	NONE		SCHOLARSHIP	1,000.
JUSTIN PALMER ERIE, PA	NONE		SCHOLARSHIP	1,500.
JUSTIN SMIALEK ERIE, PA	NONE		SCHOLARSHIP	1,500.
KATHRYN MANNO ERIE, PA	NONE		SCHOLARSHIP	1,000.
KENNETH THOMPSON ERIE, PA	NONE		SCHOLARSHIP	750.
LINDSAY FINK ERIE, PA	NONE		SCHOLARSHIP	1,000.
Total from continuation sheets				

**SCHOLARSHIP FOUNDATION ERIE SCOTTISH
RITE**

25-1710223

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LORYN MAZURIK ERIE, PA	NONE		SCHOLARSHIP	1,000.
MALORIE LEVIS ERIE, PA	NONE		SCHOLARSHIP	1,500.
MARC BETHUNE ERIE, PA	NONE		SCHOLARSHIP	750.
MARGARET BOWERS ERIE, PA	NONE		SCHOLARSHIP	1,500.
MATTHEW HEWSTON ERIE, PA	NONE		SCHOLARSHIP	1,500.
MATTHEW STEARNS ERIE, PA	NONE		SCHOLARSHIP	1,000.
NATHAN CARR ERIE, PA	NONE		SCHOLARSHIP	1,000.
NATHAN TWICHEL ERIE, PA	NONE		SCHOLARSHIP	1,000.
NICHOLAS KASCHALK ERIE, PA	NONE		SCHOLARSHIP	1,000.
NICHOLAS LATTA ERIE, PA	NONE		SCHOLARSHIP	1,500.
Total from continuation sheets				

SCHOLARSHIP FOUNDATION ERIE SCOTTISH
RITE

25-1710223

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NICOLE TYLKOWSKI ERIE, PA	NONE		SCHOLARSHIP	750.
NOAH MARVIN ERIE, PA	NONE		SCHOLARSHIP	750.
RYAN OSBORNE ERIE, PA	NONE		SCHOLARSHIP	750.
STEPHEN COX ERIE, PA	NONE		SCHOLARSHIP	750.
TAYLOR SHAW ERIE, PA	NONE		SCHOLARSHIP	1,000.
TREVOR CHRISPEN ERIE, PA	NONE		SCHOLARSHIP	750.
WILLIAM DILLEN ERIE, PA	NONE		SCHOLARSHIP	1,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
NORTHWEST SAVINGS BANK	855.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	855.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PNC ADVISORS	35,700.	0.	35,700.
TOTAL TO FM 990-PF, PART I, LN 4	35,700.	0.	35,700.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CLASS ACTION PROCEEDS	482.	482.	
TOTAL TO FORM 990-PF, PART I, LINE 11	482.	482.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND FORM 990-PF PREPARATION	3,035.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,035.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PNC ADVISORS - INVESTMENT MANAGEMENT FEES	6,133.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	6,133.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTERNAL REVENUE SERVICE	570.	0.		0.
TO FORM 990-PF, PG 1, LN 18	570.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE	52.	0.		0.
AWARDS BANQUET	184.	0.		0.
OFFICE SUPPLIES	92.	0.		0.
TO FORM 990-PF, PG 1, LN 23	328.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PNC INVESTMENT EQUITIES	400,504.	400,504.
PNC ADVISORS MUTUAL FUNDS	679,322.	679,322.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,079,826.	1,079,826.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RICHARD FITZSIMMONS P. O. BOX 1364 ERIE, PA 165121364	TREASURER 1.00	0.	0.	0.
R. PERRIN BAKER P. O. BOX 1364 ERIE, PA 165121364	PRESIDENT 2.00	0.	0.	0.
MERLE E. WOOD P. O. BOX 1364 ERIE, PA 165121364	VICE-PRESIDENT 1.00	0.	0.	0.
ERIC MARSHALL P. O. BOX 1364 ERIE, PA 165121364	TRUSTEE 1.00	0.	0.	0.
KIM W. JEFFREYS P. O. BOX 1364 ERIE, PA 165121364	TRUSTEE 1.00	0.	0.	0.
MICHAEL A. KONCEWICZ P. O. BOX 1364 ERIE, PA 165121364	TRUSTEE 1.00	0.	0.	0.
RICHARD L. DURST P. O. BOX 1364 ERIE, PA 165121364	TRUSTEE 1.00	0.	0.	0.
JOHN H. DANERI P. O. BOX 1364 ERIE, PA 165121364	SECRETARY 1.00	0.	0.	0.
RICHARD L. EBERFELD, JR. P. O. BOX 1364 ERIE, PA 165121364	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDSCHOLARSHIP FOUNDATION, ERIE SCOTTISH RITE
P. O. BOX 1364
ERIE, PA 16512TELEPHONE NUMBERFORM AND CONTENT OF APPLICATIONS

SEE ATTACHED FORM AND APPLICATION

ANY SUBMISSION DEADLINES

MARCH 16, 2012

RESTRICTIONS AND LIMITATIONS ON AWARDSSCHOLARSHIPD ARE AWARDED TO QUALIFIED INDIVIDUALS IN THE ERIE AND CRAWFORD
COUNTY AREAS FOR UNDERGRADUATE AND GRADUATE DEGREES AT ACCREDITED COLLEGES
AND UNIVERSITIES. AWARDS ARE MADE DIRECTLY TO COLLEGES AND UNIVERSITIES TO
REDUCE TUITION AND ROOM AND BOARD COSTS.

Detail

Realized gain/loss detail

Description	Quantity	Avg. original value at PNC per unit	Total original value at PNC	Sale date	Sale price per unit	Total proceeds	Net realized gain/loss
COOPER INDUSTRIES PLC SEDOL B40K911 ISIN IE00B40K9117	90	\$44.87089	- \$4,038.38	08/19/11	\$42.44	\$3,816.82	- \$221.56
HERBALIFE LTD	60	71.66000	- 4,299.60	05/16/12	42.98	2,576.94	- 1,722.66
ALLERGAN INC	20	47.32000	- 946.40	06/14/12	91.07	1,820.75	874.35
AMERISOURCEBERGEN CORP	30	28.51333	- 855.40	09/30/11	38.21	1,145.37	289.97
AMERISOURCEBERGEN CORP	120	30.13617	- 3,616.34	03/14/12	37.88	4,541.91	925.57
AMERIPRISE FINANCIAL INC	100	43.74260	- 4,374.26	03/15/12	56.81	5,677.89	1,303.63
APACHE CORPORATION	20	85.48150	- 1,709.63	09/20/11	95.96	1,918.56	208.93
APPLE INC	10	94.04600	- 940.46	11/14/11	382.50	3,824.62	2,884.16
BAKER HUGHES INC	80	70.07500	- 5,606.00	11/14/11	57.30	4,581.51	- 1,024.49
BORG WARNER INC.	60	73.40667	- 4,404.40	06/04/12	66.46	3,985.71	- 418.69
CALAMOS GROWTH FUND CL I	510.291	48.47236	- 24,735.01	05/02/12	58.79	30,000.00	5,264.99
CAPITAL ONE FINANCIAL CORP	110	42.43255	- 4,667.58	02/02/12	46.85	5,150.10	482.52
CELANESE CORP-SERIES A	30	23.70467	- 711.14	08/08/11	38.29	1,147.77	436.63
CELANESE CORP-SERIES A	100	28.15560	- 2,815.56	04/05/12	44.91	4,487.89	1,672.33
CENTURYLINK INC	80	34.75000	- 2,780.00	08/08/11	32.37	2,587.15	- 192.85
CONOCOPHILLIPS	60	54.69650	- 3,281.79	06/04/12	51.40	3,082.13	- 199.66
DISNEY WALT CO	120	42.05000	- 5,046.00	09/20/11	32.86	3,939.58	- 1,106.42
DOLLAR TREE INC	40	38.88075	- 1,555.23	06/04/12	99.71	3,987.11	2,431.88
DOVER CORP	90	54.29644	- 4,886.68	07/17/12	51.39	4,622.29	- 264.39
DUPONT E I DE NEMOURS & CO	100	47.79780	- 4,779.78	02/16/12	49.48	4,944.91	165.13
EQT CORPORATION	110	60.41455	- 6,645.60	01/24/12	49.64	5,456.99	- 1,188.61
EATON CORP	100	51.85300	- 5,185.30	02/02/12	49.56	4,952.90	- 232.40
FMC CORPORATION NEW	10	44.43600	- 444.36	06/04/12	49.17	491.38	47.02
FMC CORPORATION NEW	20	44.43600	- 888.72	06/14/12	50.70	1,013.37	124.65



SCHOLARSHIP FDN SCOTTISH RITE
INVESTMENT MANAGEMENT STATEMENT
Account number 21-55-001-3930000
August 1, 2011 - July 31, 2012

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Detail

Realized gain/loss detail

Description	Quantity	Avg. original value at PNC per unit	Total original value at PNC	Sale date	Sale price per unit	Total proceeds	Net realized gain/loss
FEDERATED STRATEGIC VALUE DIVIDEND FD CLASS A FUND #661	4,140.787	4.73777	- 19,618.09	04/05/12	4.83	20,000.00	381.91
INTEL CORP	10	27.00500	- 270.05	06/04/12	25.26	252.29	- 17.76
INTERNATIONAL BUSINESS MACHS CORP	10	118.29400	- 1,182.94	11/14/11	189.02	1,889.86	706.92
JOY GLOBAL INC	50	97.65800	- 4,882.90	05/10/12	65.57	3,276.92	- 1,605.98
LAUDER ESTEE COS INC CL A	10	48.86400	- 488.64	06/04/12	52.47	524.38	35.74
LIMITED BRANDS INC	50	25.53000	- 1,276.50	08/08/11	31.99	1,597.96	321.46
MATTEL INC	10	22.83800	- 228.38	08/08/11	23.38	233.49	5.11
MATTEL INC	190	23.79574	- 4,521.19	05/03/12	33.76	6,408.55	1,887.36
MCDONALD'S CORP	60	86.03833	- 5,162.30	05/03/12	97.47	5,846.26	683.96
NATIONAL OILWELL VARCO INC	30	46.39000	- 1,391.70	08/08/11	61.22	1,835.66	443.96
NATIONAL OILWELL VARCO INC	10	46.39000	- 463.90	08/19/11	62.04	620.08	156.18
NOBLE ENERGY INC	40	100.40000	- 4,016.00	06/14/12	82.53	3,299.92	- 716.08
NORTHEAST UTILITIES	100	34.29330	- 3,429.33	05/16/12	35.83	3,579.91	150.58
ORACLE CORP	10	16.49000	- 164.90	08/08/11	26.66	266.29	101.39
ORACLE CORP	90	18.51711	- 1,666.54	01/10/12	27.15	2,440.75	774.21
PPG INDUSTRIES INC	40	63.11000	- 2,524.40	12/16/11	80.90	3,234.73	710.33
PHILLIPS 66	30	34.49367	- 1,034.81	05/10/12	33.33	998.97	- 35.84
PROCTER & GAMBLE CO	30	61.49800	- 1,844.94	01/24/12	64.47	1,933.16	88.22
JM SMUCKER CO/THE-NEW COM WI	70	65.12329	- 4,558.63	02/22/12	72.25	5,055.30	496.67
TARGET CORP	90	52.98667	- 4,768.80	01/10/12	48.78	4,387.41	- 381.39
TEXAS INSTRUMENTS INC	90	35.08989	- 3,158.09	08/19/11	25.05	2,251.75	- 906.34
TIFFANY & CO NEW	20	65.38000	- 1,307.60	08/08/11	62.33	1,245.97	- 61.63
TIFFANY & CO NEW	50	65.38000	- 3,269.00	12/02/11	67.35	3,365.93	96.93
UNITEDHEALTH GROUP INC	20	27.78000	- 555.60	09/30/11	47.09	941.18	385.58





SCHOLARSHIP FDN SCOTTISH RITE
INVESTMENT MANAGEMENT STATEMENT
Account number 21-55-001-3930000
August 1, 2011 - July 31, 2012

Detail

Realized gain/loss detail

Description	Quantity	Avg. original value at PNC per unit	Total original value at PNC	Sale date	Sale price per unit	Total proceeds	Net realized gain/loss
VIACOM INC CLASS B WI	100	22.74000	- 2,274.00	10/14/11	42.75	4,271.91	1,997.91
VODAFONE GROUP PLC SPONSORED ADR NEW	180	26.41472	- 4,754.65	07/26/12	28.33	5,093.88	339.23
WAL-MART STORES INC	100	55.40850	- 5,540.85	03/28/12	61.15	6,111.86	571.01
Total			\$183,566.35			\$208,716.02	\$17,149.67



SCHOLARSHIP FOUNDATION
of Erie Scottish Rite Bodies
P.O. Box 1364 • Erie, PA 16512



Scholarship Application
(Confidential Information)

1. Name _____
Last First Middle
2. Home Address _____ Telephone () _____
No. & Street Floor or Apt.

City State Zip Code
3. High School Attended: _____
Date of Graduation
4. Academic Information:
 - a. School you plan to attend _____
 - b. Have you been accepted? _____
 - c. Address of College or Univ. _____
Street / P.O. Box City State Zip Code
 - d. Circle the class you will be in next Fall: Freshman Sophomore Junior Senior Graduate
 - e. Circle where you will be living while at school: On Campus With Parents Independently
 - f. What are your most recent SAT scores: Math _____ Critical Reading _____ Writing _____
 - g. Include your High School / College transcripts (your application will not be complete until transcripts are received)
 - h. What is your anticipated academic major: _____ Minor: _____
 - i. What career are you planning after graduation? _____

PERSONAL INFORMATION

1. Father's Name: _____ Occupation: _____
2. Mother's Name: _____ Occupation: _____
3. List the siblings in your household and the school they attend: _____

4. List any full or part-time jobs you have held: _____

5. What organizations are you a member of, including school, community and youth groups: _____

List your hobbies or other interests, as they relate to your future: _____

7. Financial:

a. Estimated costs for your next year's schooling:

Tuition \$ _____ Room & Board \$ _____ Books \$ _____

b. Estimated sources and amount of funds: Parents \$ _____ Job \$ _____

Financial Loans \$ _____ Scholarship & Grants \$ _____

Other Income \$ _____ (describe source) _____

c. Are your parents committed to assist you? Yes _____ No _____

If yes, your family income: less than \$50,000 _____ \$50,000 to \$75,000 _____ over \$75,000 _____

Your annual income: less than \$50,000 _____ \$50,000 to \$75,000 _____ over \$75,000 _____

d. Have you applied for financial aid? Yes (type of loan) _____ No _____

8. Applicant's Certification:

I certify that all statements made on this application are true, complete, and current to the best of my knowledge and are made in good faith.

Applicant's Signature

Date

9. Name and address of **Erie Scottish Rite sponsor**:

Print Name

Address

City

State

Zip Code

10. I have interviewed the applicant and reviewed this application. _____

Sponsor's Signature

Date

11. Applicants will be evaluated on the following criteria::

a. Academic Achievement

d. Work and Community Activities

b. Financial need

e. Planned Career

c. **Essay about why you should receive an award**

12. This application, with essay and transcript, must be returned, postmarked no later than **March 16, 2012**, to the Scholarship Foundation of Erie Scottish Rite Bodies, P.O. Box 1364, Erie, PA 16512. Please use the enclosed return envelope.

13. The Trustees will notify the awardees. Checks will be presented at the Scholarship Award Night, the first Tuesday in June, at the Scottish Rite Building, 4701 Old Zuck Road, Erie, PA.

Awards will be made payable to the school, in the student's name. Awards are gifts and do not need to be repaid.

If additional information is needed, please write to the Scholarship Foundation.