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SCANNED DEC 0 3 2012

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

		t of the Treasury venue Service	Note The fo	oundation may l	pe able to use a copy of this				<u> </u>
Fore	alen	dar year 2011	or tax year beginning) AUG	1, 2011	, and end		JUL 31, 2012	
Nar	ne of	foundation						A Employer identification	n number
J	OS:	EPH VIG	MAN FOUND	ATION,	INC.			23-7000461	<u> </u>
Nun	nber a	nd street (or P O I	box number if mail is not	delivered to street	address)		Room/suite	B Telephone number	
_3	6	SOUTH C	HARLES ST	REET		2	300	410 539-28	300
		own, state, and TIMORE ,		1				C If exemption application is p	pending, check here
G	heck	all that apply:	Initial retu	ırn	Initial return of a fo	ormer public ch	arıty	D 1. Foreign organization	s, check here
			Final retur	rn	Amended return			Foreign organizations mi	eeting the 85% test
			Address		Name change	-		Foreign organizations management 2. check here and attach co	omputation
H C	_	type of organiz ction 4947(a)(1	zation: X Secti i) nonexempt charitat	· '	empt private foundation Other taxable private found	ation		E If private foundation sta under section 507(b)(1	- 1
I Fa	ur ma	irket value of all	l assets at end of year		ng method: X Cash	Accrua	al	F If the foundation is in a	60-month termination
•		Part II, col (c),	line 16)	01	her (specify)			under section 507(b)(1)(B), check here
_	\$	Analysis of D			mn (d) must be on cash				(d) p - t t
Pa	ırt I	(The total of amnecessarily equ	evenue and Expense ounts in columns (b), (c), al the amounts in column	and (d) may not (a))	(a) Revenue and expenses per books	(b) Net invo		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1		gifts, grants, etc., rec					N/A	
	2		if the foundation is not require gs and temporary	d to attach Sch B					
ā	3	cash investment	S		8,980.	C	3,980.		STATEMENT 1
	4	Gross rents	interest from securiti	les	0,300.		, 300 •		DIAIEMENT I
		Net rental income	a or (loss)						
			from sale of assets not o	on line 10	16,502.				
nue	b Gross sales price for all assets on line 6a 208, 939.								
Revenue	7		ncome (from Part IV, line	2)		16	5,502.		
Œ	8	Net short-term	ı capıtal gaın						
	9	Income modifications and selections and selections and selections are selections.							
	10a	and allowances	returns						
	i i	Less Cost of go							
	C 11	Gross profit or Other income	(loss)						
	12		es 1 through 11		25,482.	25	,482.		
	13		f officers, directors, truste	ees, etc	0.		0.		0.
	14	Other employe	ee salaries and wages						
	15	Pension plans	, employee benefits						
ses	16a	Legal fees		TMT 2	6,900.		500.		6,400.
Expenses	b	Accounting fe			0.001	ļ .	001		
Ä	C	Other professi	onal fees S	TMT 3	2,901.		2,901.		0.
ative	17	Interest Taxes	c	TMT 4 F	459.		459.	*	0.
stra	18 19	Depreciation a			ECEIVED			· · · · · · · · · · · · · · · · · · ·	
i.	20	Occupancy	ina acpiciion	30% NO	TVED	}			
Adı	21		ences, and meetings	/ ¹⁰ / NO	V 2 C . Tw				
and	22	Printing and p	ublications	/ 🚞	V 2 6 2012 8			4.	
b	23	Other expense	es S	TMT GC/	130.		0.		30.
rati	24	•	ng and administrative		EN UT		0.60		6 420
Operating and Administrative		•	d lines 13 through 23	3	16,375.	-	3,860.		6,430. 16,375.
J	25		, gifts, grants paid		16,375.	_			10,3/3.
	26	Add lines 24 a	es and disbursement	.s.	26,665.		3,860 <u>.</u>		22,805.
_	27		26 from line 12:		20,003		<u>.,</u>		
			ue over expenses and dis	sbursements					
			nt income (if negative,			2	L,622.		
	C	Adjusted net	income (if negative, ent	er -0-)				N/A	<u> </u>

123501 12-02-11 LHA For Paperwork Reduction Act Notice, see instructions.

		10-PF (2011) UOSEPH VIGMAN FOUNDATION			7000461 Page 2
P	art	Balance Sheets Atlached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year		of year (c) Fair Market Value
	Τ.		(a) Book Value	(b) Book Value	
		Cash - non-interest-bearing	3,172.	1,541.	1,541.
	1	Savings and temporary cash investments	4,413.	7,608.	7,608.
	3	Accounts receivable ►			
		Less; allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
		Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
¥	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	387,287.	349,614.	365,178.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	91,142.	125,860.	128,283.
	14	Land, buildings, and equipment; basis ▶			-
		Less accumulated depreciation			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers)	486,014.	484,623.	502,610.
		Accounts payable and accrued expenses			
	18	Grants payable			1
s	19	Deferred revenue			1
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons			1
ğ	21	Mortgages and other notes payable			1
Ë		Other liabilities (describe)			1
		, in the state of	-		1
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	1	Foundations that follow SFAS 117, check here			1
	1	and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
JE C	25	Temporarily restricted			1
39	26	Permanently restricted			1
ğ	20	Foundations that do not follow SFAS 117, check here			1
Ē		·			
Net Assets or Fund Balances	27	and complete lines 27 through 31.	486,014.	484,623.	
ets	27	Capital stock, trust principal, or current funds	0.	0.	'
\ss	28	Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds	0.	0.	' -
et/	29	i i	486,014.	484,623.	+
Z	30	Total net assets or fund balances	400,014.	404,023	+
		Total Poblishes and not accept them belones	486,014.	484,623.	
_	31	Total liabilities and net assets/fund balances		404,023.	<u> </u>
P	art	Analysis of Changes in Net Assets or Fund B	alances 	·	
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	486,014.
2	Ente	r amount from Part I, line 27a		2	-1,183.
3	Othe	r increases not included in line 2 (itemize) ROUNDING ON	CAPITAL TRANS	ACTIONS 3	7.
4	Add	lines 1, 2, and 3		4	484,838.
5	Decr	eases not included in line 2 (itemize)	SEE STA	TEMENT 6 5	215.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	484,623.
					Earm QQA-PF (2011)

F	Part IV Capital Gains and L	osses for Tax on In	vestment	Income						
	(a) List and describe the kind(s) of property sold (e.g 2-story brick warehouse; or common stock, 200 sh					(b) How acquired P - Purchase D - Donation (c		(c) Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a										
b	SEE ATTACHED ST	ATEMENTS								
_ <u>c</u>	;	· · · · · · · · · · · · · · · · · · ·			<u> </u>					
d	<u>. </u>				ļ					
е			ľ							
	(e) Gross sales price	i) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) (f) minus (
a b										
_				_			-			
c d										
_ <u>_</u>	000 000			193,49	2.					16,502.
	Complete only for assets showing gain	in column (h) and owned by	the foundation				(1)	Gains (C	ol. (h) gaın	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (j), if any				(k), but n	ot less thar (from col. (ו -0-) or
_a	1									
b)									
d	<u> </u>									
_e			l							16,502.
2	Capital gain net income or (net capital los	If gain, also enter If (loss), enter -0	r in Part I, line - in Part I, line	7 7	}	2	_			16,502.
3	Net short-term capital gain or (loss) as d		nd (6):		٦					
	If gain, also enter in Part I, line 8, column	ı (c).			 				N/A	
	If (loss), enter -0- in Part I, line 8 Part V Qualification Under	Section 4940(e) for	Reduced	Tax on Net	· Inv	estm	ent Inc	ome	11/12	
if:	or optional use by domestic private found section 4940(d)(2) applies, leave this part as the foundation liable for the section 49- "Yes," the foundation does not qualify und	blank. 42 tax on the distributable am	nount of any ye	ear in the base pe		·· <i>)</i>				Yes X No
1	Enter the appropriate amount in each co				es.					
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) oncha		use assets			(d) oution ratio rided by col. (c))
_	2010	1	2,742.			52	1,834	•		.024418
_	2009		5,493.				9,444			.033721
	2008	1	7,786.			41	5,559	•		.042800
	2007	3	0,217.			57	7,235			.052348
	2006	3	5,369.			59	4,038			.059540
2	Total of line 1, column (d)							2		.212827
3	Average distribution ratio for the 5-year		on line 2 by 5,	or by the number	r of ye	ars				.042565
	the foundation has been in existence if le	ess than 5 years						3		.042505
4	Enter the net value of noncharitable-use	assets for 2011 from Part X,	line 5					4_	_	511,982.
5	Multiply line 4 by line 3							5		21,793.
6	Enter 1% of net investment income (1%	of Part I, line 27b)						6		216
7	Add lines 5 and 6							7		22,009
8	Enter qualifying distributions from Part 3	KII, line 4						8		22,805
	If line 8 is equal to or greater than line 7, See the Part VI instructions.	, check the box in Part VI, line	e 1b, and com	plete that part usi	ng a 1	% tax	rate.			

	990-PF (2011) JOSEPH VIGMAN FOUNDATION, INC. rt VI 'Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o			7000 see i			Page 4
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.						
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		1			2	16.
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3	Add lines 1 and 2		3	-		2	16.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			2	16.
6	Credits/Payments:						
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a						
b	Exempt foreign organizations - tax withheld at source 6b						
C	Tax paid with application for extension of time to file (Form 8868) 6c						
d	Backup withholding erroneously withheld 6d 6d						
7	Total credits and payments. Add lines 6a through 6d		7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ [9			2	16.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ [10				
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax	>	11				
Pa	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in)			Yes	No
	any political campaign?				1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		_X_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publi	ishea	or				
	distributed by the foundation in connection with the activities						
C	Did the foundation file Form 1120-POL for this year?				1c		_X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	<u>0.</u>					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation						
	managers. ► \$0 .						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		<u>X</u>
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3_		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		_X_
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		X
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or				l		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the s	state la	aw				
	remain in the governing instrument?				6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year?				7_	X	
	If "Yes," complete Part II, col. (c), and Part XV						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	MD						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)						
	of each state as required by General Instruction G? If "No," attach explanation		_		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calen	dar				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV				9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				10	l	Х

11. All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(b)(139 PT/9s's table should (see instructions) 12. Did the foundation make a destribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13. X 14. Did the foundation make a destribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 15. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 16. Weeke address ► N/A 17. The books are more of ► FEDDER & GARTEN PA 18. The books are more of ► FEDDER & GARTEN PA 18. The books are more of ► FEDDER & GARTEN PA 18. The books are more of ► FEDDER & GARTEN PA 18. The books are more of ► FEDDER & GARTEN PA 19. Section 4347(b)! Innecessing the harbitide trusts filling from 980-PF in less of form 1041 - Check here 20. Section 4347(b)! Innecessing the harbitide trusts filling from 980-PF in less of form 1041 - Check here 21. Alway in the during existently are 21. In did the foundation have an interest in or a signature or other authority over a bank, section 18. Alway in the during existently are 21. In Yes, which the foreign of the interest of the control of		990-PF (2011) JOSEPH VIGMAN FOUNDATION, INC. rt VII-A Statements Regarding Activities (continued)	23-700046	51	Page 5
section 512(9)(13)? If "yes," attach schedule (see instructions) 10 bit the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 10 bit the toundation comply with the public insepection requirements for its annual returns and exemption application? 11 The books are in care of PEDDER & GARTEN PA 12 The books are in care of PEDDER & GARTEN PA 13 Every privileges PM NA 14 The books are in care of PEDDER & GARTEN PA 15 Section 4947(a)(1) noneampt charitable trusts fining form 900-PF in lieu of form 1041 - Check here and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts interest received or accreed dump the year and return the amount of tax exempts of the foundation have an interest in or a signalture or other authority over a bank, see the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 14 Language in the sale or exchange, or lessing of property with a disqualified person? 15 Institute of the sale of the country of the foundation of the country of micricity; 16 Engage in the sale or exchange, or lessing of property with a disqualified person? 17 Engage in the sale or exchange, or lessing of property with a disqualified person? 18 Engage in the sale or exchange, or lessing of property with					
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in ori or of ▶ FEDDER & GARTEN PA 15 The books are in ori or of ▶ FEDDER & GARTEN PA 16 The books are in ori ori of ▶ FEDDER & GARTEN PA 17 The books are in ori ori of ▶ FEDDER & GARTEN PA 18 Section 4947(1)* In onexempt feating the trust fining form 90-FF in less of form 1041 - Check there and dents the amount of fax-exempt interest received or accurated during the year 18 All any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country ▶ 18 All any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country ▶ 19 That VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless are exception applies. 10 Jump the year did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Storm whose, includes to or accept them from) a disqualified person? 13 Furnity any income or assets to a disqualified person? 14 Pay compensation to, or pay or remitives the expenses or, a disqualified person? 15 Transfer any income or assets to a disqualified person? 16 Agree to pay money or property to a government official? (Exception, Check 'No' 16 If the foundation engage in a prior year in any of the acception of the benefit or use of a disqualified person? 16 Agree to pay money or property to a government server, if termitating within 90 days.) 16 If years the first day of the tax year beginning in 2011? 17 Transfer any income or assets to a			1	1	х
If Yes, attach statements (see matrixutions) N/A The books are in care of PEDDER & GARTEN PA Telephone no. P410-539-2800 15 Section 4937(a)(1) noneempt charitable trusts filing Form 90-97 in less of Form 1914 - Check here and rest of the memount of fax-exempt interest sceepes of a carcined during the year and enter the amount of fax-exempt interest sceepes of a carcined during the year and enter the amount of fax-exempt interest sceepes of a carcined during the year and enter the memount of fax-exempt interest sceepes of a carcined during the year and enter the memount of fax-exempt interest sceepes of a carcined during the year and enter the memount of fax-exempt interest sceepes of a carcined during the year and enter the memount of fax-exempt interest sceepes of a carcined during the year and enter the memount of fax-exempt interest sceepes of a carcined during the year and enter the memount of the foreign country. See the instructions for exceptions and filing requirements for form TD F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File	12				
13 Mole froundation comply with the public respection requirements for its annual returns and exemption application? 13 X	-		I	,	x
Website address ► N/A The books are in care of ► FEDDER & GARTEN PA Located at ► 36 S CHARLES STREET, STE 2300, BALTIMORE, MD Z(P+4 ► 21201 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest research or accrued during the year 16 Alany time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Journal by eaver did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person, lend money to, or otherwise extend credit to or accept it from) a disqualified person Yes	13	· · · · · · · · · · · · · · · · · · ·			
The books are in care of FEDDER & GARTEN PA Telephone no. \$410-539-2800					
Located at N 36 S CHARLES STREET, STE 2300, BALTITMORE, MD Section 4947(a)(1) nonexempt chartable trusts filing form 990-9F in leu of Form 1041 - Check here and either the amount of tax-exempt interest received or accrued during the year 16. Attay time during calendary year 2011, did the foundation have an interest in or a signature or other authority over a bank, section 34, 34 and 16 a	14		► 410-539-	2800	
15 Section 4947(a)(1) nonexempt charactable trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitures the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make expense of, a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the efficial for a period after termination of government service, it ferminating within 90 days. If any asserse is 'Yes' to 14,01-(6), did any of the acts discribed in 1s, other than excepted acts, that were not corrected before the first day of the tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If Yes, 'Inst the ear of tax year 2011, and the foundation is not applying the provisions of section 4942(a)(3) or 942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2					
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a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years \	2			Ì	
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A Under the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		,	N/A 2	<u> </u>	
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Form 4720, to determine if the foundation had excess business holdings in 2011) N/A Jab M/A Jab X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X		···		.	
	4.	·			Y
h Did the foundation make any investment in a prior year /hut offer December 21, 1060) that could inconside its charitable purpose that			—	-	<u> </u>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X	0			.	x
Form 990-PF (2011)		not been removed from Jeopardy before the first day of the tax year beginning in 2011.			

12-02-11

orm 990-PF (2011) . JOSEPH VIGMAN FOUNDATION	, INC.		23-70004	61 <u>Page 6</u>
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be R	Required (contin	ued)	
5a' During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,		
any voter registration drive?		☐ Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?	11 dddingdd 117 ddding11		es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or adjugational nurnosas, or fo		.0 [22] 110	
• •	, or educational purposes, or it		es X No	
the prevention of cruelty to children or animals?			יווי בא פי	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		n Regulations	37/3	
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f				
expenditure responsibility for the grant?	N	'/A	es LLI No	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)			
${\bf 6a}$ Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			Sb X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b
Information About Officers, Directors, Trust		nagers, Highly	7	
List all officers, directors, trustees, foundation managers and their	compensation.		r	
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
HERBERT S. GARTEN	PRES, TRES, DIR			
36 S CHARLES ST., SUITE 2300				
BALTIMORE, MD 21201	0.00	0.	0.	0.
ALAN M. GARTEN	VP, DIR			
36 S CHARLES ST., SUITE 2300	1 , 2 = 1			
BALTIMORE, MD 21201	0.00	0.	0.	0.
MORRIS L. GARTEN	SEC'Y, DIR			<u> </u>
36 S CHARLES ST., SUITE 2300	DEC 1, DIK			
	0.00	0.	0.	0.
BALTIMORE, MD 21201	0.00	0.	0.	
	+			
	1			
2 Compensation of five highest-paid employees (other than those inc	oluded on line 1) If none	enter "NONE "		
2 Compensation of five highest-paid employees totale than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	` 'hours per week '	(c) Compensation	employee benefit plans and deferred	account, other
	devoted to position		compensation	allowances
NONE	1	1		
	4			
	-	-		
	4			
	1			
	_			
		<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000			_	0
		<u> </u>	Form 9	990-PF (2011)

orm 990-PF (2011) JOSEPH VIGMAN FOUNDATION, INC.	23-70	000461 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,	oformation such as the , etc.	Expenses
ı N/A		
2		
·		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A	Tanu Z.	741104111
N/A		
2		
All other program-related investments. See instructions. 3		
Tatal Add lines 1 through 2	•	0.

For	m 990-PF (2011) JOSEPH VIGMAN FOUNDATION, INC.	23-7000461	Page 8
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see instructions)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a 510	,088. ,691.
b	Average of monthly cash balances	1b 9	<u>,691.</u>
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d 519	,779.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d		<u>,779.</u>
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		<u>,797.</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		<u>,982.</u>
6	Minimum investment return. Enter 5% of line 5	6 25	<u>,599.</u>
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1 25	,599.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	216.
3	Distributable amount before adjustments. Subtract line 2c from line 1		,383.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4		,383.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 25	,383.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		<u>,805.</u>
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	_ 3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 22	<u>,805.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	216.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		,589 <u>.</u>
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for the section	
	4040(a) reduction of tay in those years		

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,	Outpus	τοαι 3 μποι το 20 το	2010	
line 7				25,383.
2 Undistributed income, if any, as of the end of 2011		· · · ·	7	
a Enter amount for 2010 only			11,685.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ►\$ 22,805.				
a Applied to 2010, but not more than line 2a			11,685.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			44 400
d Applied to 2011 distributable amount		· -		11,120.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract			•	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable			-	
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line		***		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract		-		
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				14,263.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				5 000 DE (0044)

			DATION, INC		23-70	00461 Page 10
Pa	rt XIV Private Operating F	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a	If the foundation has received a ruling of	r determination letter that	t it is a private operating			
	foundation, and the ruling is effective for	r 2011, enter the date of t	the ruling	▶ ∟_		
b	Check box to indicate whether the found	ation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49)42(<u>J)(5)</u>
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
	investment return from Part X for					
	each year listed					
b	85% of line 2a	· · · · · · · · · · · · · · · · · · ·				
C	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct of					
	exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c	-				
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
D	"Endowment" alternative test - enter 2/3 of minimum investment return					
	shown in Part X, line 6 for each year listed					
C	"Support" alternative test - enter:					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	sečtion 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
_	(4) Gross investment income	(0 1	1 11: 1		had \$5,000 as made	
Pa	ort XV Supplementary Info at any time during t			it the foundati	on nad \$5,000 or me	ore in assets
			idelions.j			
1	Information Regarding Foundation		4h 00/ -f4h t-t-l	whatene recovered by	the foundation before the ele	oo of any toy
а	List any managers of the foundation whear (but only if they have contributed n			ributions received by	the foundation before the clo	se of any lax
NO	. , , , ,	1010 111011 40,000,1 (000 0				
	List any managers of the foundation wh	o own 10% or more of th	us stock of a corneration i	or an equally large n	ortion of the ownership of a n	artnership or
U	other entity) of which the foundation ha			or all equally large p	ortion of the ownership of a p	artifici strip of
NΩ	NE	Ū				
2	Information Regarding Contributi	ion Grant Gift Loan	Scholarship etc. Pr	ograms:	······	
2					es not accept unsolicited requ	ests for funds. If
	the foundation makes gifts, grants, etc.					
	The name, address, and telephone num	·			<u></u>	
	RBERT S. GARTEN, E	•	upp			
	O FEDDER & GARTEN,		ES ST #2300	, BALTIMO	RE, MD 21201	
b	The form in which applications should b					
	TTER OR BROCHURE Any submission deadlines:					-
	NE					
	Any restrictions or limitations on award			kınds of ınstitutions,	or other factors:	
PR	IMARILY JEWISH WEL	FARE ORGANI	ZATIONS			
						

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded	by section 512, 513, or 514	(0)
1 Program service revenue:	(a) Business code	(b) Amount	Exclusion code	(d) Amount	(e) Related or exempt function income
	code		Code		
a b	_	-			
c	_		 		
d	_		 		
e					
1					
g Fees and contracts from government agencies	_			-	
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			1		
4 Dividends and interest from securities	523000	8,980.			
5 Net rental income or (loss) from real estate:	323333				<u></u>
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			[
7 Other investment income			 		
8 Gain or (loss) from sales of assets other			 		
than inventory	523000	2,066.			14,436.
9 Net income or (loss) from special events	323000	2,000.			14,450.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:		 -	 		
	_		 		
b	_		 		·····
· -					
d					
12 Subtotal. Add columns (b), (d), and (e)	- 	11,046.	 	0.	14,436.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	11,040.	1	13	0 - 100
(See worksheet in line 13 instructions to verify calculations.	١			13	
	<u> </u>				
Part XVI-B Relationship of Activities	s to the Accom	plishment of Ex	cempt F	'urposes	
Line No. Explain below how each activity for which in	come is reported in co	lumn (e) of Part XVI-A	contribute	d importantly to the accon	nplishment of
the foundation's exempt purposes (other th	an by providing funds	for such purposes).			
SHORT TERM AND LONG T	ERM CAPITA	L GAIN FRO	M SAI	LE OF SECURI	TIES HELD BY
M & T INVESTMENT GROU	P				
				_	
			_		
				 .	
		 		 .	
					
123621 12-02-11					Form 990-PF (2011)
12-02-11					101111 330-1 1 (2011)

orm 990	PF (2011) JOSEP	PH VIGMAN FOUN	DATION, INC.	23- nd Relationships With Nor	7000461	<u> Page 13</u>
raitz	Exempt Organ		o and Transactions a	na Relationships with Nor	icnaritable	
1 Did		***	owing with any other organization	n described in section 501(c) of		Yes No
	-		n 527, relating to political organi			
	isfers from the reporting found		•	zationo		
	Cash	anon to a nononaritable exemp	t or garnization or.		1a(1)	x
	Other assets				1a(2)	X
	er transactions:				1.4(2)	—
	Sales of assets to a noncharita	ible exempt organization			1b(1)	x
	Purchases of assets from a no		n		1b(2)	X
	Rental of facilities, equipment,	. •	"		1b(3)	X
	Reimbursement arrangements				1b(4)	X
	Loans or loan guarantees			•	1b(5)	X
	Performance of services or me	embershin or fundraising solicit	tations		1b(6)	
. ,	ring of facilities, equipment, ma				1c	X
				ays show the fair market value of the g	<u> </u>	
			• •	e in any transaction or sharing arranger		,
	ımn (d) the value of the goods,			on any management of one mig arrange		
(a) Line no			able exempt organization	(d) Description of transfers, transaction	ns, and sharing arra	ingements
<u> </u>		N/Z				
		24/2	· <u>•</u>			
	_					
						
				 		
_						
-						
2a Is ti	ne foundation directly or indirec	tly affiliated with or related to	one or more tax-exempt organize	ations described		
	ection 501(c) of the Code (othe	•	· -		Yes	X No
	es," complete the following sch					
<u> </u>	(a) Name of ord		(b) Type of organization	(c) Description of re	ationship	
	N/A	<u>^</u>	(-),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u>·</u>	
						
	Under penalties of perjury, I declare	that I have examined this return, inc	luding accompanying schedules and s	statements, and to the best of my knowledge	May the IDC d	nouse this
Sign	and belief, it is true, correct, and cor	mplete Declaration of preparer (other	r than taxpayer) is based on all informa	ation of which preparer has any knowledge	May the IRS di	preparer
Here	Kahen A	· Don	1 11/20/12	Pres.	shown below (see instr)?
-	Signature of officer or trustee	<u> </u>	Date	Title		
	Print/Type preparer's na				PTIN	
	TEEEDEV A	· · · · · · · · · · · · · · · · · · ·	11.	self- employed		

Phone no. 410 539-2800 Form **990-PF** (2011)

P01383608

Paid Preparer

Use Only

CHARLES STREET SUITE 2300

Firm's address ▶ 36 S.

Firm's name ► FEDDER AND GARTEN, P.A.

BALTIMORE, MD 21201

-7000461 PAGE 1

Part IV | 'Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 10/20/1009/20/11 1a 97.276SH MTB SH TERM CORP BD P P 10/20/1009/27/11 b 165.001SH MTB SH TERM CORP BD P 12/16/1009/27/11 c 323.28SH MTB SH TERM CORP BD P 12/20/10|11/22/11 d 11.642SH MTB INTL EQ-INST I-FD P VARIOUS |11/22/11 e 96.256SH VANGUARD INSTITUTIONAL INDEX f 2.721SH CRM MID CAP VALUE FD P |12/14/11|01/25/12 P 02/10/1101/25/12 g 492.662SH DWS FLOATING RATE PLUS P h 10.482SH DWS FLOATING RATE PLUS 04/08/1101/25/12 P |11/22/11|01/25/12 1 3054.99SH MTB SH DURATN GOVT BD P 01/25/1203/26/12 43.836SH TIAA-CREF MID-CAP VALUE P 09/20/11|03/26/12 k 80SH ALPINE GLOBAL PREMIER PPTYS P 01/25/1203/26/12 75SH ISHARES COHEN & STEERS RLTY m 34.294SH MFS EMERGING MARKETS P 09/23/0909/20/11 P 11/01/06/10/25/11 n 154.639SH MTB LGE CAP VAL 06/23/0911/18/11 P o 633.714SH MTB INTL EQ-INST (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 3. 1,000. 997. -1<u>.</u> 1,691. 1,690. b -3<u>.</u> 3,310. 3.313. C 7. 88. 81 d 23. 11,551. 10,496 -3<u>.</u> 79. 76. -16<u>8.</u> 4,700. 532. 100. -4. 96. h 0. 30,000. 30,000 <u>48.</u> 800. 752. 212. 519. 307. 5,677. 5,467 210. 1<u>6</u>. 484. 500. m -238. 500. 1,738. n 600. 4,400. 5,000. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 3. -1<u>.</u> b -3. 7. d 23. -3. -168. g -4. 0<u>.</u> 48. 212. 210. 16. m -238. n 600. If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 2 2 Capital gain net income or (net capital loss) 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

· JOSEPH VIGMAN FOUNDATION, INC.

Pa	Capital Gains and Lo	sses for Tax on Investment Income				
		I describe the kind(s) of property sol rick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)	
1a	22.817SH HARBO	R INTERNATIONAL	FD	P	12/26/9611/22/11	
		INTERNATIONAL F		P	12/26/9711/22/11	
	42.995SH HARBO		FD	P	12/29/9811/22/11	
d	51.682SH HARBO	R INTERNATIONAL	FD	P	12/21/9911/22/11	
е	42.619SH HARBO	R INTERNATIONAL	FD	P	12/21/0011/22/11	
f	340.633SH LITM	AN GREGORY MASTE	RS INTL	P	12/20/0711/22/11	
		VALUE EQUITY FUN	ID	P	03/23/0711/22/11	
	372.942SH MTB			P	06/23/0911/22/11	
	2.361SH MTB IN			P	12/21/0911/22/11	
		INT EQ-INST		P	02/11/1011/22/11	
		LGE CAP VAL-INST		<u>P</u>	11/01/06/11/22/11	
		GE CAP VAL-INST	CD OLIMIT	P	12/04/06/11/22/11	
	2.412SH T ROWE 17.955SH T ROW			P	12/20/0711/22/11 12/20/0711/22/11	
		<u>E PRICE INST L/C</u> WE PRICE INST L/		P	$\frac{12/20/0711/22/11}{02/11/0811/22/11}$	
	TO 1.000SH I RO	(f) Depreciation allowed	(g) Cost or other basis		OZ/11/06 11/22/11) Gain or (loss)	
	(e) Gross sales price	(or allowable)	plus expense of sale		olus (f) minus (g)	
<u>a</u>	1,176.		917.	<u>. </u>	259.	
<u>b</u>	1,248.		973.		275.	
C	2,216.		1,727.		489.	
<u>d</u>	2,663. 2,197.		2,076.		587. 485.	
<u>e</u>	4,200.		5,416.		-1,216.	
<u>-</u>	2,300.		2,899.		-599.	
<u>у</u> h	2,834.		2,590.	·	244.	
	18.		16.		2.	
ī	958.		876.		82.	
k	5,488.		6,604.		-1,116.	
1_	212.		255.		-43.	
m	38.		34.		4.	
n	282.		250.		32.	
0_	1,679.		1,492.	-	<u> 187.</u>	
	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis (ii) Adjusted basis (iii) Adjusted basis (iv) Excess of col. (i) Gains (excess of col. (h) gain over col. (k),					
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		ot less than "-0-")	
a					259.	
<u>b</u>					275.	
<u>c</u>					489.	
<u>d</u>					587.	
<u>e</u>					485.	
<u>f</u>					-1,216. -599.	
9					244.	
<u>h</u>			 		2.	
<u> </u>					82.	
k	-				-1,116.	
					-43.	
m		_			4.	
n					32.	
0					187.	
2 1	Capital gain net income or (net ca	anital loss) { If gain, also ente	r in Part I, line 7 0-" in Part I, line 7	2		
			` \			
1f	let short-term capital gain or (los f gain, also enter in Part I, line 8, f (loss), enter "-0-" in Part I, line 8		(0).	3		

Part IV Capital Gains and Losses for Tax on Investment Income						
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (b) How acquired P - Purchase D - Donation (mo., day, yr.)						
1a 142.755SH T ROWE PRICE INST L/C GROWTH						
b 74.405SH T ROWE PRICE INST L/C GROWTH						
C GROWTH	P 06/24/08 11/22/11					
L INDEX	P VARIOUS 11/22/11					
TYS	P 04/14/0911/22/11					
	P 04/14/0911/22/11					
ZIELD	P 02/11/1011/22/11					
	P 06/26/0701/25/12					
	P 12/17/0701/25/12					
	P 12/20/0701/25/12					
	P 03/14/08/01/25/12					
	P 08/26/08/01/25/12					
	P 09/05/08/01/25/12					
- tvl	P 10/10/0801/25/12 P 12/17/0801/25/12					
(a) Coat or other basis						
plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
	249.					
	130. 267.					
	-1,032.					
	166.					
	277.					
	921.					
	-106.					
	-16.					
2,463.	-78.					
545.	-17.					
1,057.	-34.					
322.	-10.					
	24.					
						
(k) Excess of col. (i) over col. (j), if any	(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")					
	249.					
	130.					
	267.					
	-1,032.					
	166.					
	277.					
	921.					
	<u>-78.</u>					
 	-17.					
-	$\begin{array}{c} -34. \\ -10. \end{array}$					
	-24· -5·					
, I	2					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8						
	(g) Cost or other basis plus expense of sale 1,989. 1,037. 2,130. 11,551. 439. 423. 6,477. 3,339. 490. 2,463. 545. 1,057. 322. 755. 1the foundation on 12/31/69 (k) Excess of col. (i) over col. (j), if any					

JOSEPH VIGMAN FOUNDATION, 23-7000461 PAGE INC. Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. D - Donation 12/24/0801/25/12 1a 5.531SH CRM MID CAP VALUE P 06/23/09|01/25/12 P b 19.98SH CRM MID CAP VALUE 12/15/09|01/25/12 c 1.844SH CRM MID CAP P **VALUE** P 12/14/1001/25/12 d 2.189SH CRM MID CAP VALUE 05/11/1001/25/12 P EPOCH GLOBAL EO YLD e 1006.494SH MAINSTAY P 04/14/0901/25/12 f 580SH ALPINE GLOBAL P 04/14/09|01/25/12 q 120SH CBRE CLARION GL R/E INC FD 12/18/0901/25/12 P h 165SH CBRE CLARION GL R/E INC FD 05/11/1001/25/12 P 150SH SPDR S&P DIVIDEND 10/20/1001/25/12 185SH SPDR S&P DIVIDEND P P 02/11/1001/25/12 k 450SH VANGUARD HIGH DIVIDEND YIELD P 02/10/1103/26/12 31.646SH GUINNESS ATKINSON GLBL ENERGY FD P 06/26/0703/26/12 m 30.313SH LOOMIS SAYLES SMALL CAP VALUE 03/23/0703/26/12 n 36.138SH LSV VALUE EQUITY FD P Р 07/02/07/03/26/12 o 51.11SH LSV VALUE EQUITY FD (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) -6. 155. 161 a -18. 580. 562. b 54. 52. C -2<u>.</u> 64. 62. d 13,753. 747. 15,500 1,156. 3.370. 2,214. 879. 483. 396. 545. 664. ,209 h 691. 7,559. 8,250 392. 4,283. 4,675. 4.157. 20,812 16,655. k -111. 1.011. 900. 134. 900. 766. m -21. 559. 538. n -29. 762. 791. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any -6. а -18. -2. C -2. d 1,747. 1,156. 396. g 545. h 691. 392. 4,157. -111. 134. m -21. n -29. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2

If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

CONTINUATION FOR 990-PF, PART IV 23-7000461 PAGE 5 OF 5

Part IV Capital Gains and Lo	sses for Tax on Investment Income					
	describe the kind(s) of property solution describe the kind(s) of property solution stock, 20		(b) How acquired P - Purchase (mo., day, yr.) (d) Date sold (mo., day, yr.)			
1a 117.73SH MORGA	P 10/20/1003/26/12					
b 154.719SH T RO	P 06/24/0803/26/12					
	NGTON LARGE CAP		P VARIOUS 03/26/12			
d 25.75SH WILMIN	GTON MID CAP GRO	WTH FD	P 12/20/0703/26/12			
	<u>NGTON MID CAP GR</u>	· · · · · · · · · · · · · · · · · · ·	P 02/11/0803/26/12			
	NGTON SMALL CAP		P VARIOUS 03/26/12			
· -	INE GLOBAL PREMI		P 04/14/0903/26/12			
	LOBAL PREMIER PP		P 12/18/0903/26/12			
	OBAL PREMIER PPT		P 06/15/1003/26/12			
	NE GLOBAL PREMIE		P 01/28/1103/26/12			
	OBAL NATURAL RES		P 02/11/10/03/26/12			
	MERGING MARKETS	DEBT FD	P 09/23/09/07/26/12			
m 40SH SPDR S&P			P 10/20/10/07/26/12			
n 15SH SPDR S&P			P 02/10/1107/26/12			
o CAPITAL GAINS		(=) Cook on other book	(h) Coup or (loca)			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 5,000.		4,076.	924.			
b 3,000.		2,210.	790			
c 700.		702.	-2.			
d 413.		326.	87.			
e 1,087.		860.	227			
f 900.		813.	87.			
g 1,913.		1,131.	782.			
h 973.		576.	397.			
$\frac{1}{1}$ 454.		269.				
0.000		246. 2,316.	384			
$\frac{k}{1}$ 1,000.		932.	68.			
0 000		2,016.	212			
m 2,228. n 835.		756.	79			
0 2,066.		,50.	2,066			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h))						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")			
a		_	924			
b			790			
C			-2.			
d			87.			
e			227			
f			87.			
g			782			
h			397.			
1			185			
<u>1</u>			171			
<u>k</u>			384			
<u> </u>			68			
m			212			
<u>n</u> 0			79 2,066			
	r If gain, also enter	in Part I, line 7				
2 Capital gain net income or (net ca	- 11 (1000), onto	` `	2 16,502			
If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar . column (c).	iu (<i>u).</i>				
If (loss), enter "-0-" in Part I, line		J	3 N/A			

OS AND	INTER	EST FROM	SECUR	ITIES	STATEMENT	1
	GROSS	AMOUNT			COLUMN (A AMOUNT)
		11,046.		2,066.	8,9	80.
LN 4 =		11,046.		2,066.	8,9	80.
	LEGAL	FEES			STATEMENT	2
EXPEN	ISES			(C) ADJUSTED NET INCOM		
e	5,900.		500.		6,4	00.
-	5,900.		500.		6,4	00.
OTHER I	PROFES	SIONAL F	EES		STATEMENT	3
EXPE	ISES			(C) ADJUSTED NET INCOM		
2	2,901.	2	,901.			0.
2	2,901.	2	,901.			0.
	TAX	ES			STATEMENT	4
EXPE	NSES					
	459.		459.			0.
	459.		459.			0.
	EXPER I	GROSS LN 4 LEGAL (A) EXPENSES PER BOOKS 6,900. 6,900. OTHER PROFES (A) EXPENSES PER BOOKS 2,901. 2,901. TAX: (A) EXPENSES PER BOOKS 459.	GROSS AMOUNT 11,046. LIN 4 LEGAL FEES (A) EXPENSES NET INVIDENT INCOME. 6,900. 6,900. CHER PROFESSIONAL FOR BOOKS MENT INCOME. (A) EXPENSES NET INVIDENT INCOME. 2,901. 2,901. 2,901. 2 2,901. TAXES (A) EXPENSES NET INVIDENT INCOME. (B) EXPENSES NET INVIDENT INCOME. 459.	GROSS AMOUNT DI 11,046. LEGAL FEES (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME 6,900. 500. OTHER PROFESSIONAL FEES (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME 2,901. 2,901. 2,901. 2,901. TAXES (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME 459. 459.	11,046. 2,066. LEGAL FEES (A) (B) (C) EXPENSES NET INVEST- ADJUSTED NET INCOME 6,900. 500. OTHER PROFESSIONAL FEES (A) (B) (C) EXPENSES NET INVEST- ADJUSTED NET INCOME 2,901. 2,901. 2,901. 2,901. TAXES (A) (B) (C) EXPENSES NET INVEST- ADJUSTED NET INCOME 2,901. 2,901. TAXES (A) (B) (C) EXPENSES NET INVEST- ADJUSTED NET INCOME 459. 459.	GROSS AMOUNT DIVIDENDS AMOUNT 11,046. 2,066. 8,9 LEGAL FEES STATEMENT (A) (B) (C) (D) EXPENSES NET INVEST-PER BOOKS MENT INCOME NET INCOME PURPOS 6,900. 500. 6,4 6,900. 500. 6,4 OTHER PROFESSIONAL FEES STATEMENT (A) (B) (C) (D) (D) EXPENSES NET INVEST-PER BOOKS MENT INCOME NET INCOME PURPOS 2,901. 2,901. 2,901. 2,901. TAXES STATEMENT (A) (B) (C) (D) EXPENSES NET INVEST-PER BOOKS MENT INCOME NET INCOME PURPOS 2,901. 2,901. TAXES STATEMENT (A) (B) (C) (D) EXPENSES NET INVEST-PER BOOKS MENT INCOME NET INCOME PURPOS 459. 459.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
BANK FEE	30.		0.			30.
TO FORM 990-PF, PG 1, LN 23	30.	-	0.			30.
FORM 990-PF OTHER DECREASE	S IN NET AS	SETS OR	FUND 1	BALANCES	STATEMENT	6
DESCRIPTION					AMOUNT	
ADJUSTMENT TO COST BASIS OF S	215.					
TOTAL TO FORM 990-PF, PART III, LINE 5					215.	
FORM 990-PF	CORPORAT	E STOCK	- : -		STATEMENT	7
DESCRIPTION			ВО	OK VALUE	FAIR MARKE	r
EQUITIES-M & T INVESTMENT GROUP 349,614.					365,1	78.
TOTAL TO FORM 990-PF, PART II, LINE 10B 349,614.				349,614.	365,1	78.
				· · · · · · · · · · · · · · · · · · ·		
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	8
DESCRIPTION		LUATION ETHOD	ВО	OK VALUE	FAIR MARKE	r
FIXED INCOME FUNDS-M & T INVE	ESTMENT	COST		125,860.	128,2	83.
TOTAL TO FORM 990-PF, PART II	, LINE 13			125,860.	128,2	83.

JOSEPH VIGMAN FOUNDATION, INC. FORM 990 PF-FYE 7/31/12 23-7000461

Part XV, Line 3a Grants and Contributions Paid During the Year

Name and address:	Date	Amount
Abilities Network 8503 LaSalle Road Towson, MD 21286	12/29/11	\$ 100.00
ADL (Anti-Defamation League) P. O. Box 96226 Washington, DC 20090-6226	05/17/12	100.00
America-Israel Friendship League 134 E. 39 th Street New York, New York 10157-0341	05/17/12	150 00
American Jewish Committee 5750 Park Heights Avenue, Suite 329A Baltimore, MD 21215	10/28/11	2,500.00
American Jewish Committee 165 E. 56 th Street New York, NY 10126-0103	04/26/12	250.00
American Jewish Historical Society 15 W. 16 th Street New York, NY 1011	09/16/11 05/17/12	100.00 100.00
American Lung Association of New England c/ Mr. Andy Greif 21 Knight Farm Road Kennebunk, ME 04043	03/12/12	150.00
Baltimore Zionist District 3655 B Old Court Road Suite 24 Baltimore, MD 21208	10/21/11	250.00

The Michael Cardin Scholarship Fund c/o MANSEF P. O. Box 6815 Baltimore, MD 21285-6815	09/30/11 01/12/12	100.00 100.00
Childrens' Guild c/o Herb Kasoff 7710 Grasty Road Pikesville, MD 21208-3403	08/26/11	300.00
Community Bicycle Center P. O. Box 783 Biddeford, Maine 04005	12/29/11	100.00
Equal Justice Council Legal Aid Bureau 500 E. Lexington St. Baltimore, MD 21202	05/16/12	1,000.00
Friends of the Jewish Chapel @ U.S. Naval Academy 326 First Street, Suite 22 Annapolis, MD 21403	08/05/11	100.00
The Institute for Christian & Jewish Studies Attn: Development Office 956 Dulaney Valley Road Baltimore, MD 21204-9942	01/12/12	325.00
Jewish National Fund 78 Randall Avenue Rockville Center, NY 11570	07/27/12	1,000.00
Jewish Recovery House, Inc. 3723 Old Court Road, Suite 206 Pikesville, MD 21208	10/06/11	250.00
Maryland Friends of Boys Town Jerusalem 3823 Labyrinth Road Baltimore, MD 21215	12/29/11	100.00
Maryland Legal Aid Resource Development 500 E. Lexington Street Baltimore, MD 2202	08/15/11	2,500.00

Maryland Legal Services Corporation 15 Charles Plaza, #102 Baltimore, MD 21201	11/10/11	500 00
Memorial Sloan-Kettering Cancer Center P. O. Box 5028 Hagerstown, MD 21741-5028	12/29/11	250.00
Museum of Tolerance Simon Wiesenthal Plaza 9786 W. Pico Blvd. Los Angeles, CA 90035-4792	01/25/12 04/26/12	100.00 100 00
National Yiddish Book Center 1021 West Street Amherst, MA 01002-3375	05/17/12	100.00
Ner Israel Rabbinical College 400 Mount Wilson Lane Baltimore, MD 21208	09/30/11	250.00
North American Conference on Ethiopian Jewry (NACOEJ) P. O Box 11377 Milwaukee, WI 53211-9941	08/15/11 12/29/11	100.00 150.00
Ohr Menachem, Inc. Chabad at John Hopkins 3701 N. Charles Street Baltimore, MD 21218	12/08/11	250.00
Sanhedria Children's Home P. O. Box 164 Jerusalem 91001 Israel	09/16/11	100.00
Talmudical Academy of Baltimore 4445 Old Court Road Baltimore, MD 21208-2795	08/23/11	250.00
Torah Institute of Baltimore 35 Rosewood Lane Owings Mills, MD 21117	02/24/12	300.00
West Point Jewish Chapel Fund P. O. Box 84 West Point, NY 10996	12/29/11	100.00

Simon Wiesenthal Center 1399 South Roxbury Drive Los Angeles, CA 90035-9027	12/29/11	250 00
WOW	02/07/12	500.00
c/o Rabbi Nitzxan Bergman 3310 Labyrinth Road Baltimore, MD 21215	07/27/12	3,500.00
TOTAL		<u>\$ 16,375 00</u>