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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning AUG 1, 2011, and ending JUL 31, 2012

Name of foundation

JOSEPH VIGMAN FOUNDATION, INC.

A Employer identification number

23-7000461

Number and street (or P.O. box number if mail is not delivered to street address)

36 SOUTH CHARLES STREET

Room/suite

2300

B Telephone number

410 539-2800

City or town, state, and ZIP code

BALTIMORE, MD 21201

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐Foreign organizations meeting the 85% test,
2. check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

J Accounting method:

☒

Cash

☐

Accrual

☐ Other (specify)F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

\$ 502,610. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	8,980.	8,980.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	16,502.			
	b	Gross sales price for all assets on line 6a	208,939.			
	7	Capital gain net income (from Part IV, line 2)		16,502.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss)					
11	Other income					
12	Total. Add lines 1 through 11	25,482.	25,482.			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees	6,900.	500.		6,400.
	b	Accounting fees				
	c	Other professional fees	2,901.	2,901.		0.
	17	Interest				
	18	Taxes	459.	459.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses		0.		30.
	24	Total operating and administrative expenses. Add lines 13 through 23	10,290.	3,860.		6,430.
	25	Contributions, gifts, grants paid	16,375.			16,375.
26	Total expenses and disbursements. Add lines 24 and 25	26,665.	3,860.		22,805.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-1,183.				
b	Net investment income (if negative, enter -0-)		21,622.			
c	Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,172.	1,541.	1,541.
	2 Savings and temporary cash investments	4,413.	7,608.	7,608.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	387,287.	349,614.	365,178.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	91,142.	125,860.	128,283.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	486,014.	484,623.	502,610.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	486,014.	484,623.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	486,014.	484,623.	
	31 Total liabilities and net assets/fund balances	486,014.	484,623.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	486,014.
2	Enter amount from Part I, line 27a	2	-1,183.
3	Other increases not included in line 2 (itemize) ▶ <u>ROUNDING ON CAPITAL TRANSACTIONS</u>	3	7.
4	Add lines 1, 2, and 3	4	484,838.
5	Decreases not included in line 2 (itemize) ▶ <u>SEE STATEMENT 6</u>	5	215.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	484,623.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 208,939.		193,492.	16,502.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(j) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			16,502.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	16,502.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	12,742.	521,834.	.024418
2009	15,493.	459,444.	.033721
2008	17,786.	415,559.	.042800
2007	30,217.	577,235.	.052348
2006	35,369.	594,038.	.059540

2 Total of line 1, column (d)	2	.212827
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042565
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	511,982.
5 Multiply line 4 by line 3	5	21,793.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	216.
7 Add lines 5 and 6	7	22,009.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	22,805.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	216.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	216.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	216.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		216.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ FEDDER & GARTEN PA Telephone no. ▶ 410-539-2800			
Located at ▶ 36 S CHARLES STREET, STE 2300, BALTIMORE, MD ZIP+4 ▶ 21201				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ▶	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT S. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	PRES, TRES, DIR 0.00	0.	0.	0.
ALAN M. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	VP, DIR 0.00	0.	0.	0.
MORRIS L. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	SEC'Y, DIR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	510,088.
b	Average of monthly cash balances	1b	9,691.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	519,779.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	519,779.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,797.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	511,982.
6	Minimum investment return. Enter 5% of line 5	6	25,599.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	25,599.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	216.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	216.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,383.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	25,383.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,383.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	22,805.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	22,805.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	216.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,589.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				25,383.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			11,685.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 22,805.				
a Applied to 2010, but not more than line 2a			11,685.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				11,120.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				14,263.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

2011.04040 JOSEPH VIGMAN FOUNDATION, I 22950991

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED VARIOUS VARIOUS VARIOUS	N/A		TO CARRY ON THE GENERAL PURPOSES OF EACH	16,375.
Total			3a	16,375.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Khari N. Barton
Signature of officer or trustee

Date 11/20/12

▶ Pres
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JEFFREY A. WEISSMAN
CPA

Preparer's signature

Rafferty Weisman

Date

11/20/20

Check ☐ if
self-employed

PTIN

P01383608

Firm's name ► **FEDDER AND GARTEN, P.A.**

Firm's EIN ► 52-0907908

Firm's address ▶ 36 S. CHARLES STREET SUITE 2300
BALTIMORE, MD 21201

Phone no. 410 539-2800

Form **990-PF** (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	97.276SH MTB SH TERM CORP BD	P	10/20/10	09/20/11
b	165.001SH MTB SH TERM CORP BD	P	10/20/10	09/27/11
c	323.28SH MTB SH TERM CORP BD	P	12/16/10	09/27/11
d	11.642SH MTB INTL EQ-INST I-FD	P	12/20/10	11/22/11
e	96.256SH VANGUARD INSTITUTIONAL INDEX	P	VARIOUS	11/22/11
f	2.721SH CRM MID CAP VALUE FD	P	12/14/11	01/25/12
g	492.662SH DWS FLOATING RATE PLUS	P	02/10/11	01/25/12
h	10.482SH DWS FLOATING RATE PLUS	P	04/08/11	01/25/12
i	3054.99SH MTB SH DURATN GOVT BD	P	11/22/11	01/25/12
j	43.836SH TIAA-CREF MID-CAP VALUE	P	01/25/12	03/26/12
k	80SH ALPINE GLOBAL PREMIER PPTYS	P	09/20/11	03/26/12
l	75SH ISHARES COHEN & STEERS RLTY	P	01/25/12	03/26/12
m	34.294SH MFS EMERGING MARKETS	P	09/23/09	09/20/11
n	154.639SH MTB LGE CAP VAL	P	11/01/06	10/25/11
o	633.714SH MTB INTL EQ-INST	P	06/23/09	11/18/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,000.		997.	3.
b 1,690.		1,691.	-1.
c 3,310.		3,313.	-3.
d 88.		81.	7.
e 10,496.		11,551.	-23.
f 76.		79.	-3.
g 4,532.		4,700.	-168.
h 96.		100.	-4.
i 30,000.		30,000.	0.
j 800.		752.	48.
k 519.		307.	212.
l 5,677.		5,467.	210.
m 500.		484.	16.
n 1,500.		1,738.	-238.
o 5,000.		4,400.	600.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3.
b			-1.
c			-3.
d			7.
e			-23.
f			-3.
g			-168.
h			-4.
i			0.
j			48.
k			212.
l			210.
m			16.
n			-238.
o			600.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	22.817SH HARBOR INTERNATIONAL FD	P	12/26/96	11/22/11
b	24.21SH HARBOR INTERNATIONAL FD	P	12/26/97	11/22/11
c	42.995SH HARBOR INTERNATIONAL FD	P	12/29/98	11/22/11
d	51.682SH HARBOR INTERNATIONAL FD	P	12/21/99	11/22/11
e	42.619SH HARBOR INTERNATIONAL FD	P	12/21/00	11/22/11
f	340.633SH LITMAN GREGORY MASTERS INTL	P	12/20/07	11/22/11
g	185.334SH LSV VALUE EQUITY FUND	P	03/23/07	11/22/11
h	372.942SH MTB INTL EQ-INST	P	06/23/09	11/22/11
i	2.361SH MTB INTL EQ-INST	P	12/21/09	11/22/11
j	126.103SH MTB INT EQ-INST	P	02/11/10	11/22/11
k	587.603SH MTB LGE CAP VAL-INST	P	11/01/06	11/22/11
l	22.675SH MTB LGE CAP VAL-INST	P	12/04/06	11/22/11
m	2.412SH T ROWE PRICE INST L/C GROWTH	P	12/20/07	11/22/11
n	17.955SH T ROWE PRICE INST L/C GROWTH	P	12/20/07	11/22/11
o	107.066SH T ROWE PRICE INST L/C GROWTH	P	02/11/08	11/22/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,176.	917.	259.
b	1,248.	973.	275.
c	2,216.	1,727.	489.
d	2,663.	2,076.	587.
e	2,197.	1,712.	485.
f	4,200.	5,416.	-1,216.
g	2,300.	2,899.	-599.
h	2,834.	2,590.	244.
i	18.	16.	2.
j	958.	876.	82.
k	5,488.	6,604.	-1,116.
l	212.	255.	-43.
m	38.	34.	4.
n	282.	250.	32.
o	1,679.	1,492.	187.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			259.
b			275.
c			489.
d			587.
e			485.
f			-1,216.
g			-599.
h			244.
i			2.
j			82.
k			-1,116.
l			-43.
m			4.
n			32.
o			187.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	142.755SH T ROWE PRICE INST L/C GROWTH	P	02/11/08	11/22/11
b	74.405SH T ROWE PRICE INST L/C GROWTH	P	03/14/08	11/22/11
c	152.856SH T ROWE PRICE INST L/C GROWTH	P	06/24/08	11/22/11
d	96.256SH VANGUARD INSTITUTIONAL INDEX	P	VARIOUS	11/22/11
e	115SH ALPINE GLOBAL PREMIER PPTYS	P	04/14/09	11/22/11
f	105SH CRRE CLARION GL R/E INC	P	04/14/09	11/22/11
g	175SH VANGUARD HIGH DIVIDEND YIELD	P	02/11/10	11/22/11
h	115.027SH CRM MID CAP VALUE	P	06/26/07	01/25/12
i	16.874SH CRM MID CAP VALUE	P	12/17/07	01/25/12
j	84.861SH CRM MID CAP VALUE	P	12/20/07	01/25/12
k	18.783SH CRM MID CAP VALUE	P	03/14/08	01/25/12
l	36.403SH CRM MID CAP VALUE	P	08/26/08	01/25/12
m	11.099SH CRM MID CAP VALUE	P	09/05/08	01/25/12
n	26.001SH CRM MID CAP VALUE	P	10/10/08	01/25/12
o	5.224SH CRM MID CAP VALUE	P	12/17/08	01/25/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,238.		1,989.	249.
b 1,167.		1,037.	130.
c 2,397.		2,130.	267.
d 10,496.		11,551.	-1,032.
e 605.		439.	166.
f 700.		423.	277.
g 7,398.		6,477.	921.
h 3,233.		3,339.	-106.
i 474.		490.	-16.
j 2,385.		2,463.	-78.
k 528.		545.	-17.
l 1,023.		1,057.	-34.
m 312.		322.	-10.
n 731.		755.	-24.
o 147.		152.	-5.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			249.
b			130.
c			267.
d			-1,032.
e			166.
f			277.
g			921.
h			-106.
i			-16.
j			-78.
k			-17.
l			-34.
m			-10.
n			-24.
o			-5.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 5.531SH CRM MID CAP VALUE	P	12/24/08	01/25/12
b 19.98SH CRM MID CAP VALUE	P	06/23/09	01/25/12
c 1.844SH CRM MID CAP VALUE	P	12/15/09	01/25/12
d 2.189SH CRM MID CAP VALUE	P	12/14/10	01/25/12
e 1006.494SH MAINSTAY EPOCH GLOBAL EQ YLD	P	05/11/10	01/25/12
f 580SH ALPINE GLOBAL	P	04/14/09	01/25/12
g 120SH CBRE CLARION GL R/E INC FD	P	04/14/09	01/25/12
h 165SH CBRE CLARION GL R/E INC FD	P	12/18/09	01/25/12
i 150SH SPDR S&P DIVIDEND	P	05/11/10	01/25/12
j 85SH SPDR S&P DIVIDEND	P	10/20/10	01/25/12
k 450SH VANGUARD HIGH DIVIDEND YIELD	P	02/11/10	01/25/12
l 31.646SH GUINNESS ATKINSON GLBL ENERGY FD	P	02/10/11	03/26/12
m 30.313SH LOOMIS SAYLES SMALL CAP VALUE	P	06/26/07	03/26/12
n 36.138SH LSV VALUE EQUITY FD	P	03/23/07	03/26/12
o 51.11SH LSV VALUE EQUITY FD	P	07/02/07	03/26/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 155.		161.	-6.
b 562.		580.	-18.
c 52.		54.	-2.
d 62.		64.	-2.
e 15,500.		13,753.	1,747.
f 3,370.		2,214.	1,156.
g 879.		483.	396.
h 1,209.		664.	545.
i 8,250.		7,559.	691.
j 4,675.		4,283.	392.
k 20,812.		16,655.	4,157.
l 900.		1,011.	-111.
m 900.		766.	134.
n 538.		559.	-21.
o 762.		791.	-29.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-6.
b			-18.
c			-2.
d			-2.
e			1,747.
f			1,156.
g			396.
h			545.
i			691.
j			392.
k			4,157.
l			-111.
m			134.
n			-21.
o			-29.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	117.73SH MORGAN STANLEY FOCUS GROWTH	P	10/20/10	03/26/12
b	154.719SH T ROWE PRICE INST LGE CAP GROWTH	P	06/24/08	03/26/12
c	63.579SH WILMINGTON LARGE CAP VALUE FD	P	VARIOUS	03/26/12
d	25.75SH WILMINGTON MID CAP GROWTH FD	P	12/20/07	03/26/12
e	67.883SH WILMINGTON MID CAP GROWTH FD	P	02/11/08	03/26/12
f	50.905SH WILMINGTON SMALL CAP GROWTH FD	P	VARIOUS	03/26/12
g	294.7861SH ALPINE GLOBAL PREMIER PPTYS	P	04/14/09	03/26/12
h	150SH ALPINE GLOBAL PREMIER PPTYS	P	12/18/09	03/26/12
i	70SH ALPINE GLOBAL PREMIER PPTYS	P	06/15/10	03/26/12
j	64.2139SH ALPINE GLOBAL PREMIER PPTYS	P	01/28/11	03/26/12
k	72.993SH RS GLOBAL NATURAL RESOURCES	P	02/11/10	03/26/12
l	64.267SH MFS EMERGING MARKETS DEBT FD	P	09/23/09	07/26/12
m	40SH SPDR S&P DIVIDEND	P	10/20/10	07/26/12
n	15SH SPDR S&P DIVIDEND	P	02/10/11	07/26/12
o	CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,000.		4,076.	924.
b 3,000.		2,210.	790.
c 700.		702.	-2.
d 413.		326.	87.
e 1,087.		860.	227.
f 900.		813.	87.
g 1,913.		1,131.	782.
h 973.		576.	397.
i 454.		269.	185.
j 417.		246.	171.
k 2,700.		2,316.	384.
l 1,000.		932.	68.
m 2,228.		2,016.	212.
n 835.		756.	79.
o 2,066.			2,066.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			924.
b			790.
c			-2.
d			87.
e			227.
f			87.
g			782.
h			397.
i			185.
j			171.
k			384.
l			68.
m			212.
n			79.
o			2,066.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	16,502.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3	N/A

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
M & T INVESTMENT	11,046.	2,066.	8,980.		
TOTAL TO FM 990-PF, PART I, LN 4	11,046.	2,066.	8,980.		

FORM 990-PF		LEGAL FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	6,900.	500.		6,400.	
TO FM 990-PF, PG 1, LN 16A	6,900.	500.		6,400.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMMISSIONS	2,901.	2,901.		0.	
TO FORM 990-PF, PG 1, LN 16C	2,901.	2,901.		0.	

FORM 990-PF		TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	459.	459.		0.	
TO FORM 990-PF, PG 1, LN 18	459.	459.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEE	30.	0.		30.	
TO FORM 990-PF, PG 1, LN 23	30.	0.		30.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	6
DESCRIPTION	AMOUNT				
ADJUSTMENT TO COST BASIS OF SECURITIES	215.				
TOTAL TO FORM 990-PF, PART III, LINE 5	215.				

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
EQUITIES-M & T INVESTMENT GROUP	349,614.	365,178.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	349,614.	365,178.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME FUNDS-M & T INVESTMENT GROUP	COST	125,860.	128,283.	
TOTAL TO FORM 990-PF, PART II, LINE 13		125,860.	128,283.	

JOSEPH VIGMAN FOUNDATION, INC.
FORM 990 PF-FYE 7/31/12
23-7000461

Part XV, Line 3a
Grants and Contributions Paid During the Year

Name and address:	Date	Amount
Abilities Network 8503 LaSalle Road Towson, MD 21286	12/29/11	\$ 100.00
ADL (Anti-Defamation League) P. O. Box 96226 Washington, DC 20090-6226	05/17/12	100.00
America-Israel Friendship League 134 E. 39 th Street New York, New York 10157-0341	05/17/12	150.00
American Jewish Committee 5750 Park Heights Avenue, Suite 329A Baltimore, MD 21215	10/28/11	2,500.00
American Jewish Committee 165 E. 56 th Street New York, NY 10126-0103	04/26/12	250.00
American Jewish Historical Society 15 W. 16 th Street New York, NY 1011	09/16/11 05/17/12	100.00 100.00
American Lung Association of New England c/ Mr. Andy Greif 21 Knight Farm Road Kennebunk, ME 04043	03/12/12	150.00
Baltimore Zionist District 3655 B Old Court Road Suite 24 Baltimore, MD 21208	10/21/11	250.00

The Michael Cardin Scholarship Fund	09/30/11	100.00
c/o MANSEF	01/12/12	100.00
P. O. Box 6815		
Baltimore, MD 21285-6815		
Childrens' Guild	08/26/11	300.00
c/o Herb Kasoff		
7710 Grasty Road		
Pikesville, MD 21208-3403		
Community Bicycle Center	12/29/11	100.00
P. O. Box 783		
Biddeford, Maine 04005		
Equal Justice Council	05/16/12	1,000.00
Legal Aid Bureau		
500 E. Lexington St.		
Baltimore, MD 21202		
Friends of the Jewish Chapel @ U.S. Naval Academy	08/05/11	100.00
326 First Street, Suite 22		
Annapolis, MD 21403		
The Institute for Christian & Jewish Studies	01/12/12	325.00
Attn: Development Office		
956 Dulaney Valley Road		
Baltimore, MD 21204-9942		
Jewish National Fund	07/27/12	1,000.00
78 Randall Avenue		
Rockville Center, NY 11570		
Jewish Recovery House, Inc.	10/06/11	250.00
3723 Old Court Road, Suite 206		
Pikesville, MD 21208		
Maryland Friends of Boys Town Jerusalem	12/29/11	100.00
3823 Labyrinth Road		
Baltimore, MD 21215		
Maryland Legal Aid Resource Development	08/15/11	2,500.00
500 E. Lexington Street		
Baltimore, MD 2202		

Maryland Legal Services Corporation 15 Charles Plaza, #102 Baltimore, MD 21201	11/10/11	500 00
Memorial Sloan-Kettering Cancer Center P. O. Box 5028 Hagerstown, MD 21741-5028	12/29/11	250.00
Museum of Tolerance Simon Wiesenthal Plaza 9786 W. Pico Blvd. Los Angeles, CA 90035-4792	01/25/12 04/26/12	100.00 100 00
National Yiddish Book Center 1021 West Street Amherst, MA 01002-3375	05/17/12	100.00
Ner Israel Rabbinical College 400 Mount Wilson Lane Baltimore, MD 21208	09/30/11	250.00
North American Conference on Ethiopian Jewry (NACOEJ) P. O Box 11377 Milwaukee, WI 53211-9941	08/15/11 12/29/11	100.00 150.00
Ohr Menachem, Inc. Chabad at John Hopkins 3701 N. Charles Street Baltimore, MD 21218	12/08/11	250.00
Sanhedria Children's Home P. O. Box 164 Jerusalem 91001 Israel	09/16/11	100.00
Talmudical Academy of Baltimore 4445 Old Court Road Baltimore, MD 21208-2795	08/23/11	250.00
Torah Institute of Baltimore 35 Rosewood Lane Owings Mills, MD 21117	02/24/12	300.00
West Point Jewish Chapel Fund P. O. Box 84 West Point, NY 10996	12/29/11	100.00

Simon Wiesenthal Center
1399 South Roxbury Drive
Los Angeles, CA 90035-9027

12/29/11

250 00

WOW
c/o Rabbi Nitzxan Bergman
3310 Labyrinth Road
Baltimore, MD 21215

02/07/12

500.00

07/27/12

3,500.00

TOTAL

\$ 16,375 00