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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011, or tax year beginning 8/01, 2011, and ending 7/31, 2012

RORD FOUNDATION
3938 STATE STREET #200
SANTA BARBARA, CA 93105A Employer identification number
22-2848972B Telephone number (see the instructions)
805 560-6552G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16) ☐ \$ 349,234.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

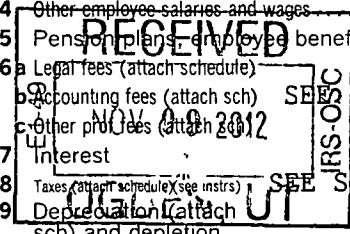
Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 ☒ If the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	4.	4.	4.	
4 Dividends and interest from securities	7,185.	7,185.	7,185.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	1,956.			
b Gross sales price for all assets on line 6a	38,052.			
7 Capital gain net income (from Part IV, line 2)		1,956.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	9,145.	9,145.	7,189.	
13 Compensation of officers, directors, trustees, etc	25,733.			25,733.
14 Other employee salaries and wages	8,269.	7,442.	7,442.	827.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)	4,975.	2,488.	2,488.	2,487.
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) (see instrs)	3,473.	1,094.	666.	2,378.
19 Depreciation (attach sch) and depletion	488.	244.	244.	
20 Occupancy	5,630.	2,815.	2,815.	2,815.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	24,232.	2,024.	2,024.	22,208.
24 Total operating and administrative expenses. Add lines 13 through 23	72,800.	16,107.	15,679.	56,448.
25 Contributions, gifts, grants paid PART XV	35,885.			35,885.
26 Total expenses and disbursements. Add lines 24 and 25	108,685.	16,107.	15,679.	92,333.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-99,540.			
b Net investment income (if negative, enter -0)		0.		
c Adjusted net income (if negative, enter -0)			0.	

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ADMINISTRATIVE EXPENSES



Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1. Cash — non-interest-bearing	3,747.	5,550.	5,550.
	2. Savings and temporary cash investments	204,152.	40,798.	40,798.
	3. Accounts receivable			
	Less: allowance for doubtful accounts			
	4. Pledges receivable			
	Less: allowance for doubtful accounts			
	5. Grants receivable			
	6. Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7. Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8. Inventories for sale or use			
	9. Prepaid expenses and deferred charges			
	10a. Investments — U.S. and state government obligations (attach schedule)			
	b. Investments — corporate stock (attach schedule)			
	c. Investments — corporate bonds (attach schedule)			
	11. Investments — land, buildings, and equipment basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12. Investments — mortgage loans			
	13. Investments — other (attach schedule)	184,581.	247,079.	301,628.
	14. Land, buildings, and equipment basis	2,439.		
	Less: accumulated depreciation (attach schedule) SEE STMT 4	2,196.	730.	243.
	15. Other assets (describe SEE STATEMENT 5)	1,015.	1,015.	1,015.
	16. Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	394,225.	294,685.	349,234.
	17. Accounts payable and accrued expenses			
	18. Grants payable			
	19. Deferred revenue			
NET ASSETS OR FUND BALANCES	20. Loans from officers, directors, trustees, & other disqualified persons			
	21. Mortgages and other notes payable (attach schedule)			
	22. Other liabilities (describe)			
	23. Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24. Unrestricted			
	25. Temporarily restricted			
	26. Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27. Capital stock, trust principal, or current funds	394,225.	294,685.	
	28. Paid-in or capital surplus, or land, building, and equipment fund			
	29. Retained earnings, accumulated income, endowment, or other funds			
	30. Total net assets or fund balances (see instructions)	394,225.	294,685.	
	31. Total liabilities and net assets/fund balances (see instructions)	394,225.	294,685.	

Part III Analysis of Changes in Net Assets or Fund Balances

1. Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	394,225.
2. Enter amount from Part I, line 27a	2	-99,540.
3. Other increases not included in line 2 (itemize)	3	
4. Add lines 1, 2, and 3	4	294,685.
5. Decreases not included in line 2 (itemize)	5	
6. Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	294,685.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	223.674 SHS ROYCE PREMIER FUND	P	VARIOUS	12/12/11
b	2000 SHS POWERSHARES ETF	P	4/18/11	1/10/12
c	COMPUTER	P	8/08/03	8/01/11
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,113.			4,113.
b 33,939.		36,096.	-2,157.
c	4,817.	4,817.	0.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			4,113.
b			-2,157.
c			0.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,956.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-2,157.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	89,598.	443,947.	0.201821
2009	92,039.	515,188.	0.178651
2008	121,939.	560,430.	0.217581
2007	132,519.	1,055,638.	0.125535
2006	185,272.	1,342,905.	0.137964

2 Total of line 1, column (d)	2	0.861552
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.172310
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	371,229.
5 Multiply line 4 by line 3	5	63,966.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	63,966.
8 Enter qualifying distributions from Part XII, line 4	8	92,333.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)	1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6 Credits/Payments		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6 a	
b Exempt foreign organizations – tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	
d Backup withholding erroneously withheld	6 d	
7 Total credits and payments. Add lines 6a through 6d	7	0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JANET DOWLING SANDS</u> Telephone no <u>805 560-6552</u> Located at <u>3938 STATE STREET #200 SANTA BARBARA CA</u> ZIP + 4 <u>93105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here. ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANET DOWLING SANDS 3938 STATE ST., #200 SANTA BARBARA, CA 93105	TRUSTEE-MGR 10.00	25,732.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 6	
	14,043.
2 SEE STATEMENT 7	
	8,049.
3 SEE STATEMENT 8	
	1,006.
4 SEE STATEMENT 9	
	13,230.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	1a	248,065.
a Average monthly fair market value of securities	1b	128,817.
b Average of monthly cash balances	1c	
c Fair market value of all other assets (see instructions)	1d	376,882.
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	376,882.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,653.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	371,229.
6 Minimum investment return. Enter 5% of line 5	6	18,561.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2a Tax on investment income for 2011 from Part VI, line 5	2a		
b Income tax for 2011 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c		
3 Distributable amount before adjustments. Subtract line 2c from line 1	3		
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	92,333.
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1b	
b Program-related investments — total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3 Amounts set aside for specific charitable projects that satisfy the	3a	
a Suitability test (prior IRS approval required)	3b	
b Cash distribution test (attach the required schedule)		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,333.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	92,333.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ _____				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions.				
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

BAA

Form 990-PF (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test — enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test — enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years				
(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total	
0.	7,954.			7,954.	
	6,761.			6,761.	
92,333.	90,026.	92,039.	121,939.	396,337.	
56,008.	48,853.	41,448.	60,661.	206,970.	
36,325.	41,173.	50,591.	61,278.	189,367.	
12,374.	14,798.	17,173.	18,681.	63,026.	

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE STATEMENT 10				
Total			3a	35,885.
<i>b Approved for future payment</i>				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4.	
4 Dividends and interest from securities			14	7,185.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,956.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				9,145.	
13 Total. Add line 12, columns (b), (d), and (e)				13	9,145.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

RORD FOUNDATION

22-2848972

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 4,975.	\$ 2,488.	\$ 2,488.	\$ 2,487.
	<u>\$ 4,975.</u>	<u>\$ 2,488.</u>	<u>\$ 2,488.</u>	<u>\$ 2,487.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE	\$ 428.	\$ 428.		
PAYROLL TAXES	3,045.	666.	\$ 666.	\$ 2,378.
TOTAL	<u>\$ 3,473.</u>	<u>\$ 1,094.</u>	<u>\$ 666.</u>	<u>\$ 2,378.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	\$ 100.	\$ 50.	\$ 50.	\$ 50.
DIRECT CHARITABLE ACTIVITIES	16,205.			16,205.
DONOR RELATIONS AND DEVELOPMENT	3,982.			3,982.
DUES & SUBSCRIPTIONS	195.	98.	98.	97.
OFFICE SUPPLIES	596.	298.	298.	298.
ONLINE SERVICE	470.	235.	235.	235.
STATE FILING FEES	35.	18.	18.	17.
STORAGE	1,836.	918.	918.	918.
TELEPHONE EXPENSE	813.	407.	407.	406.
TOTAL	<u>\$ 24,232.</u>	<u>\$ 2,024.</u>	<u>\$ 2,024.</u>	<u>\$ 22,208.</u>

STATEMENT 4
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
MACHINERY AND EQUIPMENT	\$ 2,439.	\$ 2,196.	\$ 243.	\$ 243.
TOTAL	<u>\$ 2,439.</u>	<u>\$ 2,196.</u>	<u>\$ 243.</u>	<u>\$ 243.</u>

STATEMENT 5
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
SECURITY DEPOSIT	\$ 1,015.	\$ 1,015.
TOTAL	\$ 1,015.	\$ 1,015.

STATEMENT 6
FORM 990-PF, PART IX-A, LINE 1
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
SCIENCE MATTERS: LEADERSHIP PARTNER PROVIDING MANAGEMENT, ADMINISTRATIVE AND FINANCIAL SUPPORT OF MULTI-YEAR INITIATIVE TO PROVIDE INQUIRY-BASED SCIENCE CURRICULUM FOR STUDENTS IN CARPINTERIA AND SANTA BARBARA ELEMENTARY SCHOOLS THROUGH PROFESSIONAL DEVELOPMENT FOR CLASSROOM TEACHERS AND RELATED ENRICHMENT ACTIVITIES. THE COLLECTIVE GOAL IS ENGAGEMENT OF ALL TEACHERS AND ALL STUDENTS IN GRADE LEVELS K-6 BY 2013. ACTIVITIES ESSENTIAL TO THIS EFFORT INCLUDE DIRECT SUPPORT OF TEACHER LEADERS, DONOR DEVELOPMENT OF LOCAL PRIVATE AND CORPORATE FOUNDATIONS, GRANT-WRITING, HOSTING/SPONSORSHIP OF PARTNER AND TEACHER LEADER MEETINGS, WORKING WITH DISTRICT ADMINISTRATION, AND COORDINATED PUBLIC RELATIONS OUTREACH THROUGH NEWSLETTERS AND LOCAL MEDIA.	\$ 14,043.

STATEMENT 7
FORM 990-PF, PART IX-A, LINE 2
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
SANTA BARBARA MUSEUM OF NATURAL HISTORY: TARGETED GRANTS TO SUPPORT EXPANDED EDUCATIONAL STAFFING, OUTREACH, AND ON-SITE SCIENCE PROGRAMS RELATED TO THE ABOVE SCIENCE INITIATIVE, WITH GOAL OF PROVIDING ACCESS TO ELEMENTARY STUDENTS IN ALL LOCAL SCHOOLS. FINANCIAL AND PLANNING SUPPORT OF LECTURE SERIES HIGHLIGHTING NOTED SCIENTISTS. THE RORD FOUNDATION DIRECTOR SERVES ON MUSEUM BOARD AS AN ACTIVE MEMBER OF THE EXECUTIVE, FINANCE, AND MASTER PLANNING COMMITTEES.	\$ 8,049.

STATEMENT 8
FORM 990-PF, PART IX-A, LINE 3
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
SANTA BARBARA FOUNDATION: THROUGH THE SANTA BARBARA FOUNDATION ROUNDTABLE, PROVIDE SUPPORT FOR YEARLY PARTNERSHIP FOR EXCELLENCE CONFERENCE (ATTENDANCE APPROXIMATELY 800) TO CONNECT NONPROFITS WITH FUNDING ORGANIZATIONS. CONFERENCE SUPPORT ALSO TARGETS COLLABORATION OF FOUNDATIONS, PUBLIC	\$ 1,006.

RORD FOUNDATION

22-2848972

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IX-A, LINE 3
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

DIRECT CHARITABLE ACTIVITIESEXPENSES

ENTITIES, AND NON-PROFIT ORGANIZATIONS TO MORE EFFECTIVELY DEAL WITH
 "BIG ISSUE" CHALLENGES IN EDUCATION AND SOCIAL SERVICES.

STATEMENT 9
FORM 990-PF, PART IX-A, LINE 4
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

DIRECT CHARITABLE ACTIVITIESEXPENSES

INSTITUTE OF HUMAN ORIGINS AT ARIZONA STATE UNIVERSITY: SUPPORT MAY \$ 13,230.
 BE ALLOCATED TO GRADUATE STUDENTS, POST-DOCTORAL CANDIDATES, AND
 OUTREACH PROGRAMS. IHO IS AN INTERNATIONALLY-RECOGNIZED SCIENCE
 RESEARCH INSTITUTE AT ASU'S SCHOOL OF HUMAN EVOLUTION AND SOCIAL
 CHANGE. RORD FOUNDATION DIRECTOR SERVES ON IHO'S BOARD OF DIRECTORS.

STATEMENT 10
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
THE CATE FUND 1960 CATE MESA RD CARPINTERIA, CA 93013	NONE	501C3	TO SUPPORT SCHOLARSHIP PROGRAM	\$ 3,000.
MCQUAID JESUIT 1800 S. CLINTON AVE ROCHESTER, NY 14618	NONE	501C3	TO SUPPORT SCHOLARSHIP PROGRAM	250.
SANTA BARBARA MUSEUM OF NAT HISTORY 2559 PUESTA DEL SOL SANTA BARBARA, CA 93105	NONE	501C3	TO SUPPORT ELEMENTARY SCHOOL SCIENCE EDUCATION	22,155.
SANTA BARBARA FOUNDATION 15 E. CARRILLO ST SANTA BARBARA, CA 93101	NONE	501C3	TO SUPPORT A SCHOLARSHIP FUND FOR LOCAL HIGH SCHOOL STUDENTS	1,000.

RORD FOUNDATION

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STATEMENT 10 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE FOUNDATION ROUNDTABLE 15 E CARRILLO ST SANTA BARBARA, CA 93101	NONE	501C3	TO SUPPORT ANNUAL "PARTNERSHIP FOR EXCELLENCE" CONFERENCE WHICH BRINGS TOGETHER GRANTMAKERS AND NONPROFIT ORGANIZATIONS IN SANTA BARBARA COUNTY	\$ 1,000.
SCHOLARSHIP FOUNDATION OF SANTA BARBARA P.O. BOX 3620 SANTA BARBARA, CA 93130	NONE	501C3	TO PROVIDE THOSE SEEKING COLLEGE OR GRADUATE EDUCATION WITH FINANCIAL AID ADVICE AS WELL AS SCHOLARSHIPS.	1,000.
CHURCH OF THE ATONEMENT 17 QUOGUE STREET QUOGUE, NY 11959	NONE	501C3	TO SUPPORT A RELIGIOUS ORGANIZATION	250.
QUOGUE HISTORICAL SOCIETY PO BOX 1207 QUOGUE, NY 11959	NONE	501C3	TO BRING TOGETHER PEOPLE INTERESTED IN THE HISTORY OF QUOGUE, AND TO PROVIDE FACILITIES, MATERIALS, AND ACTIVITIES FOR THESE PEOPLE TO FURTHER THEIR INTEREST IN LOCAL HISTORY.	500.
PROVIDENCE HALL 630 EAST CANON PERDIDO STREET SANTA BARBARA, CA 93103	NONE	501C3	TO SUPPORT EDUCATION	450.

RORD FOUNDATION

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STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BOYS & GIRLS CLUB OF SANTA BARBARA 632 E. CANON PERDIDO STREET SANTA BARBARA, CA 93103	NONE	501C3	TO INSPIRE AND ENABLE ALL YOUNG PEOPLE, ESPECIALLY THOSE WHO NEED US MOST, TO REACH THEIR FULL POTENTIAL AS PRODUCTIVE, CARING, RESPONSIBLE CITIZENS.	\$ 3,000.
THE STARFISH FOUNDATION 2437 N BOOTH STREET MILWAUKEE, WI 53212	NONE	501C3	TO PROMOTE INDIVIDUAL EMPOWERMENT, WHOLENESS AND PERSONAL GROWTH IN A SAFE, INCLUSIVE COMMUNITY.	500.
4-H THERAPEUTIC RIDING PROGRAM OF CARROL 700 SMITH AVENUE WESTMINSTER, MD 21157	NONE	501C3	TO PROVIDE AN OPPORTUNITY FOR CHILDREN AND ADULTS WITH DISABILITIES TO BENEFIT FROM RIDING HORSES.	250.
ASU FOUNDATION/INSTITUTE OF HUMAN ORIGIN PO BOX 874101 TEMPE, AZ 85287	NONE	501C3	STRATEGIC IMPLEMENTATION OF MULTIDISCIPLINAR Y FIELD AND LABORATORY RESEARCH ON THE FOSSIL EVIDENCE FOR HUMAN EVOLUTION. A SECOND GOAL IS THE INTERPRETATION OF THE RESULTS OF PALEOANTHROPOLOG ICAL RESEARCH FOR THE PUBLIC, THROUGH A WIDE ARRAY OF PRINT, FILM, AND SPOKEN MEDIA.	1,500.

RORD FOUNDATION

22-2848972

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST. MARY'S SEMINARY 1964 LAS CANOAS ROAD SANTA BARBARA, CA 93105	NONE	1	TO PROVIDE ACCOMODATIONS AND PROGRAMS TO MEET THE NEEDS OF THE LOCAL CHURCH, COMMUNITY, SPIRITUALITY ORIENTED PROGRAMS, AND NON-PROFIT GROUPS.	\$ 500.
SANTA BARBARA COUNTY TRAILS COUNCIL	NONE	501C3	SBTC WORKS ON BEHALF OF HIKERS, ROAD AND MOUNTAIN BIKERS, EQUESTRIANS, TRAIL RUNNERS AND OTHERS TO SUPPORT ACCESS TO NEW TRAILS, ENHANCEMENT OF EXISTING TRAILS AND SAFE SHARED USE BY EVERYONE.	200.
MUSEUM OF NORTHERN ARIZONA 3101 NORTH FORT VALLEY ROAD FLAGSTAFF, AZ 86001	NONE	501C3	TO INSPIRE A SENSE OF LOVE AND RESPONSIBILITY FOR THE BEAUTY AND DIVERSITY OF THE COLORADO PLATEAU THROUGH COLLECTING, STUDYING, INTERPRETING, AND PRESERVING THE REGION'S NATURAL AND CULTURAL HERITAGE.	330.
TOTAL \$				<u>35,885.</u>

Portfolio Cost Basis/Market Value

As of 7/31/12

Security	Shares	Current...	Cost Basis	Gain/Loss	Balance
Apple	100.00	610.760	32,421.71	28,654.29	61,076.00
Royce Premier Fund	2,816.91	18.670	48,673.91	3,917.74	52,591.65
Spdr Ser Tr Barclays Cap High Yield Bd Eft	1,000.00	39.880	38,730.90	1,149.10	39,880.00
Vanguard Specialized Portfolios Dividend Appreciation Index	1,000.00	57.800	55,612.00	2,188.00	57,800.00
Verizon Communications	2,000.00	45.140	71,640.00	18,640.00	90,280.00
Total Investments			247,078.52	54,549.13	301,627.65

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2011Attachment
Sequence No **179**

Name(s) shown on return

RORD FOUNDATION

Identifying number

22-2848972

Business or activity to which this form relates

FORM 990/990-PF**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	488.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B – Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C – Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	488.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	