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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

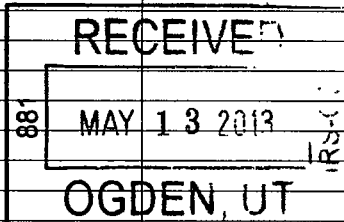
08/01, 2011, and ending

07/31, 2012

Name of foundation THE PETER A. AND DEBORAH L. WEINBERG FAMILY FOUNDATION		A Employer identification number 13-3920469
Number and street (or P O box number if mail is not delivered to street address) C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FLOOR	Room/suite	B Telephone number (see instructions) (212) 440-0800
City or town, state, and ZIP code NEW YORK, NY 10005		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,294,984.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income N/A	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	195,914.	195,914.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-21,306.			
b Gross sales price for all assets on line 6a	201,180.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-1,277.	-1,277.		ATCH 2
12 Total Add lines 1 through 11	173,331.	194,637.	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule) *	5,554.	5,554.		
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 4	23,945.	23,645.		300.
24 Total operating and administrative expenses Add lines 13 through 23	29,499.	29,199.		300.
25 Contributions, gifts, grants paid	3,198,068.			3,198,068.
26 Total expenses and disbursements Add lines 24 and 25	3,227,567.	29,199.	0	3,198,368.
27 Subtract line 26 from line 12	-3,054,236.			
a Excess of revenue over expenses and disbursements		165,438.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			0	



For Paperwork Reduction Act Notice, see instructions

*ATCH 3 JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		252,004.	253,636.	253,636.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 5	6,005,417.	2,866,801.	4,121,284.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 6	3,802,825.	3,885,573.	4,920,064.	
14		Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,060,246.	7,006,010.	9,294,984.	
17		Accounts payable and accrued expenses				
18		Grants payable				
19		Deferred revenue				
20		Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	10,060,246.	7,006,010.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	10,060,246.	7,006,010.		
31	Total liabilities and net assets/fund balances (see instructions)	10,060,246.	7,006,010.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,060,246.
2	Enter amount from Part I, line 27a	2	-3,054,236.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,006,010.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,006,010.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>		2	-21,306.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div> </div>		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	431,330.	11,354,915.	0.037986
2009	3,977,178.	11,588,994.	0.343186
2008	1,826,533.	9,990,882.	0.182820
2007	3,610,705.	11,605,747.	0.311114
2006	1,362,202.	12,044,006.	0.113102
2 Total of line 1, column (d)			2 0.988208
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.197642
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 10,611,515.
5 Multiply line 4 by line 3			5 2,097,281.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,654.
7 Add lines 5 and 6			7 2,098,935.
8 Enter qualifying distributions from Part XII, line 4			8 3,198,368.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	1,654.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	1,654.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5	1,654.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	4,718.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	4,718.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,064.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 3,064. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0 (2) On foundation managers ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> BCRS ASSOCIATES, LLC Telephone no <input type="checkbox"/> 212-440-0800			
Located at <input type="checkbox"/> 77 WATER STREET - 9TH FLOOR NEW YORK, NY ZIP + 4 <input type="checkbox"/> 10005				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	N/A
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/>	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	NONE	NONE

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.	NONE
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	NONE
2 N/A	
All other program-related investments See instructions	
3 N/A	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,703,095.
b	Average of monthly cash balances	1b	308,344.
c	Fair market value of all other assets (see instructions)	1c	4,761,673.
d	Total (add lines 1a, b, and c)	1d	10,773,112.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	10,773,112.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	161,597.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,611,515.
6	Minimum investment return. Enter 5% of line 5	6	530,576.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	530,576.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,654.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,654.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	528,922.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	528,922.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	528,922.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,198,368.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,198,368.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,654.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,196,714.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				528,922.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			NONE	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006 770,826.				
b From 2007 3,035,248.				
c From 2008 1,354,687.				
d From 2009 3,452,208.				
e From 2010 NONE				
f Total of lines 3a through e	8,612,969.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 3,198,368.				
a Applied to 2010, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				528,922.
e Remaining amount distributed out of corpus . .	2,669,446.			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,282,415.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . .	770,826.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	10,511,589.			
10 Analysis of line 9				
a Excess from 2007 3,035,248.				
b Excess from 2008 1,354,687.				
c Excess from 2009 3,452,208.				
d Excess from 2010 NONE				
e Excess from 2011 2,669,446.				

Form 990-PF (2011)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE LIST ATTACHED					3,198,068.
Total ▶ 3a					3,198,068.
b Approved for future payment					
Total ▶ 3b					

Form 990-PF (2011)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

NOT APPLICABLE

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
200,000.		SEE STATEMENT ATTACHED PROPERTY TYPE: SECURITIES 205,030.				P	VAR	VAR
							-5,030.	
1,180.		STCG THRU FARALLON K-1 PROPERTY TYPE: SECURITIES				P	VAR	VAR
							1,180.	
		LTCG(L) THRU FARALLON K-1 PROPERTY TYPE: SECURITIES 17,456.				P	VAR	VAR
							-17,456.	
TOTAL GAIN (LOSS)							<u>-21,306.</u>	

PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION

EIN: 13-3920469

SUPPLEMENTARY STATEMENTS

PART: XV

LINE: 2

SUPPLEMENTAL INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS,
OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3)
OF THE INTERNAL REVENUE CODE THE TRUSTEES CHOOSE THESE ORGANI-
ZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES
NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO
INDIVIDUALS THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICA-
TIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDENDS THRU GOLDMAN SACHS & CO.	20,484.	20,484.	
DIVIDENDS THRU FARALLON CAP INSTL PTRS	18,469.	18,469.	
INTEREST THRU FARALLON CAP INSTL PTRS	75,445.	75,445.	
INTEREST ON BONDS THRU GOLDMAN SACHS	81,484.	81,484.	
INTEREST THRU MIDDLE EAST VENTURE CAP FD	32.	32.	
TOTAL	<u>195,914.</u>	<u>195,914.</u>	

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
ORD INCOME THRU FARALLON CAP INSTL PTRS	-10,889.	-10,889.	
SEC. 988 GAIN THRU FARALLON CAP INS PTRS	9,612.	9,612.	
TOTALS	-1,277.	-1,277.	

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES-GS	5,554.	5,554.		
TOTALS	<u>5,554.</u>	<u>5,554.</u>		

ATTACHMENT 4FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
BANK CHARGES	45.			45.
CHARITABLE EXPENSE	255.			255.
THRU FARALLON CAP INSTL PTRS:				
-FOREIGN TAX PAID	556.	556.		
-INTEREST EXPENSE	6,779.	6,779.		
-PORTFOLIO DEDUCTIONS	3,848.	3,848.		
THRU MIDDLE EAST VENT CAP FD:				
-PORTFOLIO DEDUCTIONS	12,462.	12,462.		
TOTALS	23,945.	23,645.		300.

ATTACHMENT 5FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE LONG POSITION ATTACHED 1	3,877,946.	668,427.	1,860,023.
SEE LONG POSITION ATTACHED 2	2,127,471.	2,198,374.	2,261,261.
TOTALS	<u>6,005,417.</u>	<u>2,866,801.</u>	<u>4,121,284.</u>

ATTACHMENT 6FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BLUE ORCHID SELECT FUND, LTD	1,606,476.	1,606,476.	2,768,053.
MIDDLE EAST VENTURE CAP FD, LP	20,000.	37,570.	33,402.
FARALLON CAPITAL INSTL PTRS LP	2,176,349.	2,241,527.	2,118,609.
TOTALS	<u>3,802,825.</u>	<u>3,885,573.</u>	<u>4,920,064.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
PETER A. WEINBERG C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FL. NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0	0
DEBORAH L. WEINBERG C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FL. NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0	0
GRAND TOTALS		0	0	0	0

ATTACHMENT 8

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

PETER A. WEINBERG; C/O BCRS ASSOCIATES, LLC
77 WATER STREET - 9TH FLOOR, NEW YORK, NY 10005

THE PETER A. AND DEBORAH L. WEINBERG

13-3920469

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 9

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME	
ORDINARY INCOME THRU FARALLON CAP INSTL PTRS		-10,889.	01			
SEC. 988 GAIN THRU FARALLON CAP INSTL PTRS		9,612.	01			
TOTALS		-1,277.				

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2011

Name of estate or trust **THE PETER A. AND DEBORAH L. WEINBERG**
FAMILY FOUNDATION

Employer identification number
13-3920469

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b -3,850.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back					5 -3,850.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b -17,456.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back					12 -17,456.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part				
13 Net short-term gain or (loss)	13			-3,850.
14 Net long-term gain or (loss):				
a Total for year	14a			-17,456.
b Unrecaptured section 1250 gain (see line 18 of the wrksh)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15			-21,306.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	
a The loss on line 15, column (3) or b \$3,000	16 (3,000)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if	
• Either line 14b, col (2) or line 14c, col (2) is more than zero, or	
• Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero	
Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.	
17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19
20 Add lines 18 and 19	20
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21
22 Subtract line 21 from line 20. If zero or less, enter -0-	22
23 Subtract line 22 from line 17. If zero or less, enter -0-	23
24 Enter the smaller of the amount on line 17 or \$2,300	24
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25
26 Subtract line 25 from line 24.	26
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28
29 Subtract line 28 from line 27	29
30 Multiply line 29 by 15% (15)	30
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31
32 Add lines 30 and 31	32
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34

Schedule D (Form 1041) 2011

THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS
 FYE 7/31/2012
 EIN: 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
8/2/2011	WALKING MOUNTAINS SCIENCE CENTER AVON, CO	\$1,000
9/6/2011	EDUCATION OPPORTUNITY FUND NEW YORK, NY	\$2,500
9/28/2011	TEACH FOR AMERICA NEW YORK, NY	\$1,000
9/28/2011	PENCILS OF PROMISE NEW YORK, NY	\$500
10/5/2011	HOUNDS ON THE SOUND NEW ROCHELLE, NY	\$250
10/18/2011	COLUMBIA UNIVERSITY NEW YORK, NY	\$1,250,000
10/20/2011	SPECIAL OLYMPICS HAMDEN, CT	\$25,000
10/25/2011	TEMPLE SHOLOM GREENWICH, CT	\$613
10/26/2011	NARAL PRO CHOICE AMERICA FOUNDATION, INC WASHINGTON, D C.	\$25,000
10/28/2011	CYSTIC FIBROSIS FOUNDATION BETHESDA, MD	\$25,000
10/31/2011	SMITH COLLEGE NORTHAMPTON, MA	\$10,000
11/15/2011	WOMEN'S HEALTH INITIATIVES AT MT SINAI NEW YORK, NY	\$1,000
11/15/2011	CENTRAL PARK CONSERVANCY NEW YORK, NY	\$1,000
11/21/2011	MULTIPLE MYELOMA RESEARCH FOUNDATION NORWALK, CT	\$2,500
11/29/2011	INNER CITY SCHOLARSHIP FUND NEW YORK, NY	\$10,000
11/30/2011	MULTIPLE MYELOMA RESEARCH FOUNDATION NORWALK, CT	\$650
12/6/2011	BOYS AND GIRLS CLUB OF GREENWICH GREENWICH, CT	\$50,000
12/7/2011	GREENWICH LIBRARY GREENWICH, CT	\$9,760
12/15/2011	VILLA MARIA SCHOOL STAMFORD, CT	\$25,000
1/31/2012	GREATER NY COUNCIL BOY SCOUTS OF AMERICA	\$90,000

THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS
 FYE 7/31/2012
 EIN: 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
2/22/2012	NEW YORK, NY THE JEWISH MUSEUM	\$945
3/5/2012	NEW YORK, NY KINGS ACADEMY INC	\$200,000
3/13/2012	NEW YORK, NY MEMORIAL SLOAN KETTERING CANCER CENTER	\$25,000
3/19/2012	NEW YORK, NY JEWISH BOARD OF FAMILY SERVICES	\$5,000
3/20/2012	NEW YORK, NY FAIRFIELD COUNTY COMMUNITY FOUNDATION	\$1,950
3/26/2012	NORWALK, CT BLYTHEDALE CHILDREN'S HOSPITAL	\$1,000
3/28/2012	VALHALLA, NY FAMILY CENTERS	\$11,800
3/29/2012	GREENWICH, CT MOUNT SINAI CRYSTAL BALL	\$1,000
4/4/2012	NEW YORK, NY VILLA MARIA SCHOOL	\$5,000
4/16/2012	STAMFORD, CT VILLA MARIA SCHOOL	\$100
4/19/2012	STAMFORD, CT WINSTON PREP SCHOOL	\$10,000
5/1/2012	STAMFORD, CT ABILIS	\$1,000
5/2/2012	GREENWICH, CT THE BREAST CANCER RESEARCH FOUNDATION	\$1,000
5/16/2012	NEW YORK, NY JEWISH BOARD OF FAMILY SERVICES	\$5,000
5/16/2012	NEW YORK, NY THE PARENTS FUND OF MIDDLEBURY COLLEGE	\$25,000
5/17/2012	MIDDLEBURY, VT THE LEGAL AID SOCIETY	\$5,000
5/22/2012	NEW YORK, NY THE SOCIETY OF MEMORIAL SLOAN KETTERING CANCER CENTER	\$5,000
6/4/2012	NEW YORK, NY COLUMBIA UNIVERSITY	\$1,250,000
6/4/2012	NEW YORK, NY WINSTON PREP SCHOOL	\$500
	STAMFORD, CT	

THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 7/31/2012
EIN: 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
6/5/2012	VILLA MARIA STAMFORD, CT	\$50,000
6/7/2012	KRAVIS LEADERSHIP INSTITUTE CLAREMONT, CA	\$25,000
6/8/2012	WINSTON PREP SCHOOL STAMFORD, CT	\$500
6/11/2012	AMERICAN CANCER SOCIETY NEW YORK, NY	\$1,000
6/20/2012	PREP FOR PREP NEW YORK, NY	\$2,500
7/6/2012	COOKE CENTER FOR LEARNING AND DEVELOPMENT NEW YORK, NY	\$15,000
7/23/2012	BOYS AND GIRLS CLUB OF GREENWICH GREENWICH, CT	\$19,000

TOTAL CONTRIBUTIONS PAID *

\$3,198,068

** ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND
OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED
UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE*

GS Gov/Corporate Fixed Income
 From 01-Aug-2011 To 31-Jul-2012
 Separate Account Strategy GS Government/Corporate Fixed Income

Base Currency USD

Realized Gains/Losses
 Description

	Trade Date	Date Sold / Covered	Qty	Proceeds (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
GENERAL ELECTRIC CAPITAL CORP MTN 3 0%							
12/09/2011 SER G SR LIEN	30-Oct-09	9-Dec-11	100,000	100,000 00	103,680 00	(3,680 00)	Long-Term
KFW 2 0% 01/17/2012 USD SR LIEN	27-Oct-09	17-Jan-12	100,000	100,000 00	101,350 00	(1,350 00)	Long-Term
TOTAL LONG-TERM				200,000 00	205,030 00	(5,030 00)	



Statement Detail

WEINBERG PETER & DEBORAH FDN

Holdings

Period Ended July 31, 2012

CASH, DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
DEPOSITS & MONEY MARKET FUNDS								
MONEY MARKET FUNDS								
GS FINANCIAL SQUARE FEDERAL FUND - FST SHARES Moody's Aaa	500,294.520	1.0000	500,294.52	1.0000	500,294.52	0.00	0.0100	50.03

PUBLIC EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
US STOCKS								
GOLDMAN SACHS GROUP, INC. (THE) CMN (GS)	13,476.00	100.9000	1,359,728.40	12.1589	168,132.36	1,191,596.04	1.8236	24,795.84
TOTAL PORTFOLIO			Market Value 1,860,022.92		Adjusted Cost / * Original Cost 668,426.88	Unrealized Gain (Loss) 1,191,596.04		Estimated Annual Income 24,845.87



Statement Detail

GS: GOV/CORPORATE FIXED INCOME
Holdings

Period Ended July 31, 2012

FIXED INCOME

INVESTMENT GRADE FIXED INCOME

GS GOVERNMENT/CORPORATE FIXED INCOME

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
GS FINANCIAL SQUARE FEDERAL FUND - FST SHARES Moody's Aaa	50,733 780	1 0000	50,733 78	1 0000	50,733 78		0 0100	5 07
	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
DOMINION RESOURCES, INC 5 7% 09/17/2012 S&P A- /Moody's Baa2	100,000 00	100 6410	100,641 00 2,121 67	100 5730 108 90	100,572 96 108,904 00	68 04 (8,263 00)	1 2792	5,700 00
AT&T INC 4 85% 02/15/2014 M-W+45 00BP S&P A- /Moody's A2	100,000 00	106 5260	106,526 00 2,236 39	102 3284 106 19	102,328 36 106,185 00	4,197 64 341 00	3 2880	4,850 00
HASBRO, INC 6 125% 05/15/2014 SR LIEN M-W+50 00BP S&P BBB+ /Moody's Baa2	100,000 00	108 0710	108,071 00 1,293 06	104 0750 109 78	104,075 05 109,780 00	3,995 95 (1,709 00)	3 7494	6,125 00
BANK OF NEW YORK MELLON 3 1% 01/15/2015 S&P A+ /Moody's Aa3	100,000 00	105 7690	105,769 00 137 78	99 8320	99,832 00	5,937 00	3 1361	3,100 00
DIAGEO FINANCE B V 3 25% 01/15/2015 SR LIEN M- W+15 00BP S&P A- /Moody's A3	100,000 00	106 1330	106,133 00 144 44	100 0000	100,000 00	6,133 00	3 2485	3,250 00
ORACLE CORPORATION 5 25% 01/15/2016 SER B SR LIEN M- W+20 00BP S&P A+ /Moody's A1	100,000 00	115 3080	115,308 00 233 33	104 4138 107 53	104,413 79 107,530 00	10,894 21 7,778 00	3 8732	5,250 00
JEFFERIES GROUP INC 5 500000 03/15/2015 S&P BBB /Moody's Baa2	100,000 00	103 5000	103,500 00 2,077 78	104 3445 106 39	104,344 52 106,390 00	(844 52) (2,890 00)	4 1952	5,500 00
TIME WARNER CABLE INC 5 85% 05/01/2017 USD S&P BBB /Moody's Baa2	100,000 00	118 6010	118,601 00 1,462 50	110 3924 114 14	110,392 38 114,140 00	8,208 62 4,461 00	3 4594	5,850 00
PHILIP MORRIS INTERNATIONAL IN 5 65% 05/16/2018 SR LIEN S&P A /Moody's A2	100,000 00	122 7470	122,747 00 1,177 08	105 5038 107 65	105,503 82 107,650 00	17,243 18 15,097 00	4 5581	5,650 00
NOVARTIS SECURITIES INVESTMENT 5 125% 02/10/2019 M- W+40 00BP S&P AA- /Moody's Aa2	100,000 00	121 0750	121,075 00 2,434 37	112 8597 116 21	112,859 67 116,206 00	8,215 33 4,869 00	2 9450	5,125 00
ADOBE SYSTEMS INC 4 75% 02/01/2020 SR LIEN S&P BBB+ /Moody's Baa1	100,000 00	113 1770	113,177 00 2,375 00	105 9992 107 28	105,999 17 107,280 00	7,177 83 5,897 00	3 8227	4,750 00

Statement Detail
GS: GOV/CORPORATE FIXED INCOME
Holdings (Continued)

Period Ended July 31, 2012

FIXED INCOME (Continued)									
	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income	
INVESTMENT GRADE FIXED INCOME									
GS GOVERNMENT/CORPORATE FIXED INCOME									
EIB 1 25% 09/17/2013 MS S&P AAA /Moody's Aaa	100,000 00	101 0000	101,000 00 461 81	100 3938 101 05	100 333 84 101 050 00	606 16 (50 00)	0 8990	1,250 00	
FHLB 3 625% 10/18/2013 AO SR LIEN S&P AA+ /Moody's Aaa	100,000 00	104 0540	104,054 00 1,037 15	101 8214 105 77	101 821 37 105 770 00	2,232 63 (1,716 00)	2 0991	3,625 00	
FFCB 4 875000% 12/16/2015 JD S&P AA+ /Moody's Aaa	100,000 00	114 7500	114,750 00 609 38	109 8913 115 24	109 891 27 115 240 00	4,858 73 (490 00)	1 8403	4,875 00	
FFCB 5 125% 08/25/2016 FA S&P AA+ /Moody's Aaa	100,000 00	117 8170	117,817 00 2,220 83	106 3069 110 10	106 306 95 110 096 00	11,510 05 7,721 00	3 4500	5,125 00	
U.S. TREASURY NOTE 1 000000% 08/31/2016 FA ON THE RUN Moody's Aaa	100,000 00	102 1640	102,164 00 419 18	100 5397 100 65	100 539 69 100 648 44	1,624 31 1,515 56	0 8652	1,000 00	
EDC 1 25% 10/26/2016 AO S&P AAA /Moody's Aaa	100,000 00	103 0210	103,021 00 329 86	101 6692 101 87	101 669 24 101 870 00	1,351 76 1,151 00	0 8481	1,250 00	
FHLB 4 875% 05/17/2017 MN S&P AA+ /Moody's Aaa	100,000 00	119 8450	119,845 00 1,002 08	116 9417 119 10	116 941 68 119 100 00	2,903 32 745 00	1 2267	4,875 00	
U.S. TREASURY NOTE 3 500000% 02/15/2018 FA ON THE RUN Moody's Aaa	100,000 00	115 1250	115,125 00 1,596 99	107 5044 109 93	107 504 44 109 929 69	7,620 56 5,195 31	2 0599	3,500 00	
U.S. TREASURY NOTE 2 625000% 08/15/2020 FA ON THE RUN Moody's Aaa	100,000 00	111 2030	111,203 00 1,197 75	100 0328 100 04	100 032 76 100 039 06	11,170 24 11,163 94	2 6205	2,625 00	
TOTAL GS GOVERNMENT/CORPORATE FIXED INCOME			2,261,261 03 24,568 43		2,146,156 99 2,198,374 22	115,104 04 62,886 81	2 7046	83,280 07	
TOTAL PORTFOLIO			Market Value 2,285,829 21		Adjusted Cost / \$ Original Cost 2,146,156.99 2,198,374.22	Unrealized Gain (Loss) 115,104.04 87,454.99		Estimated Annual Income 83,280.07	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION	13-3920469
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
File by the due date for filing your return. See instructions	c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FL	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.


- The books are in the care of **BCRS ASSOCIATES, LLC**
Telephone No. **212-440-0811** FAX No **N/A**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **JUNE 17**, 20 **2013**.
- For calendar year _____, or other tax year beginning **AUGUST 1**, 20 **11**, and ending **JULY 31**, 20 **12**.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension **ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	2,500.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	4,718.00
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.00

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA** Date **03/14/2013**

Form **8868**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION	<input checked="" type="checkbox"/> 13-3920469
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► BCRS ASSOCIATES, LLC

Telephone No. ► 212-440-0811FAX No ► N/A

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until MARCH 15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20 ____ or

► ☒ tax year beginning AUGUST 1, 20 11, and ending JULY 31, 20 12.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,500.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,718.00
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)