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Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation
## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

**2011**

For calendar year 2011 or tax year beginning JUL 1, 2011 , and ending JUN 30, 2012

Name of foundation: Washington Women In Need

A Employer identification number: 91-1559848

Number and street (or P O box number if mail is not delivered to street address): 700 - 108th Avenue NE — Room/suite: 207

B Telephone number: 425-451-8838

City or town, state, and ZIP code: Bellevue, WA 98004

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 3,619,041.

J Accounting method: [ ] Cash [X] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [X]

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc., received | 925,477. | | | |
| | 2 Check ▶ [ ] if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 36,556. | 36,556. | 36,556. | Statement 1 |
| | 4 Dividends and interest from securities | | | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 21,172. | | | |
| | b Gross sales price for all assets on line 6a 173,403. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 21,172. | | |
| | 8 Net short-term capital gain | | | 386. | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| | 11 Other income | 48,500. | 0. | 48,500. | Statement 2 |
| | 12 **Total.** Add lines 1 through 11 | 1,031,705. | 57,728. | 85,442. | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 79,062. | 0. | 0. | 79,062. |
| | 14 Other employee salaries and wages | 173,360. | 0. | 0. | 173,360. |
| | 15 Pension plans, employee benefits | 20,509. | 0. | 0. | 20,509. |
| | 16a Legal fees | | | | |
| | b Accounting fees Stmt 3 | 26,805. | 0. | 0. | 26,805. |
| | c Other professional fees Stmt 4 | 14,820. | 0. | 0. | 14,820. |
| | 17 Interest | | | | |
| | 18 Taxes Stmt 5 | 31,788. | 0. | 0. | 31,788. |
| | 19 Depreciation and depletion | 17,618. | 0. | 17,618. | |
| | 20 Occupancy | 34,152. | 0. | 0. | 34,152. |
| | 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | 5,171. | 0. | 0. | 5,171. |
| | 23 Other expenses Stmt 6 | 102,192. | 6,257. | 3,180. | 44,932. |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 505,477. | 6,257. | 20,798. | 430,599. |
| | 25 Contributions, gifts, grants paid | 567,638. | | | 567,638. |
| | 26 **Total expenses and disbursements.** Add lines 24 and 25 | 1,073,115. | 6,257. | 20,798. | 998,237. |
| | 27 Subtract line 26 from line 12: | | | | |
| | a Excess of revenue over expenses and disbursements | <41,410.> | | | |
| | b **Net investment income** (if negative, enter -0-) | | 51,471. | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | 64,644. | |

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| Part II Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only | | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|---|
| Assets | 1 Cash - non-interest-bearing | | | 41,950. | 41,950. |
| | 2 Savings and temporary cash investments | | 897,036. | 517,496. | 517,496. |
| | 3 Accounts receivable ▶ | | | | |
| | Less: allowance for doubtful accounts ▶ | | | | |
| | 4 Pledges receivable ▶ | 189,749. | | | |
| | Less: allowance for doubtful accounts ▶ | 25,076. | 259,358. | 164,673. | 164,673. |
| | 5 Grants receivable | | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | | |
| | 7 Other notes and loans receivable ▶ | | | | |
| | Less: allowance for doubtful accounts ▶ | | | | |
| | 8 Inventories for sale or use | | | | |
| | 9 Prepaid expenses and deferred charges | | 2,877. | 4,112. | 4,112. |
| | 10a Investments - U.S. and state government obligations | | | | |
| | b Investments - corporate stock | Stmt 8 | 759,032. | 775,215. | 775,215. |
| | c Investments - corporate bonds | | | | |
| | 11 Investments - land, buildings, and equipment basis ▶ | 298,000. | | | |
| | Less accumulated depreciation ▶ | | 350,000. | 298,000. | 298,000. |
| | 12 Investments - mortgage loans | | | | |
| | 13 Investments - other | Stmt 9 | 1,459,600. | 1,745,069. | 1,745,069. |
| | 14 Land, buildings, and equipment: basis ▶ | 132,211. | | | |
| | Less accumulated depreciation Stmt 10▶ | 59,685. | 25,388. | 72,526. | 72,526. |
| | 15 Other assets (describe ▶ ) | | | | |
| | 16 **Total assets** (to be completed by all filers) | | 3,753,291. | 3,619,041. | 3,619,041. |
| Liabilities | 17 Accounts payable and accrued expenses | | 47,954. | 24,007. | |
| | 18 Grants payable | | | | |
| | 19 Deferred revenue | | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 Mortgages and other notes payable | | | | |
| | 22 Other liabilities (describe ▶ ) | | | | |
| | 23 **Total liabilities** (add lines 17 through 22) | | 47,954. | 24,007. | |
| Net Assets or Fund Balances | **Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.** | ▶ [X] | | | |
| | 24 Unrestricted | | 2,708,576. | 2,884,594. | |
| | 25 Temporarily restricted | | 996,761. | 710,440. | |
| | 26 Permanently restricted | | | | |
| | **Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.** | ▶ [ ] | | | |
| | 27 Capital stock, trust principal, or current funds | | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | | |
| | 30 **Total net assets or fund balances** | | 3,705,337. | 3,595,034. | |
| | 31 **Total liabilities and net assets/fund balances** | | 3,753,291. | 3,619,041. | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,705,337. |
| 2 | Enter amount from Part I, line 27a | 2 | <41,410.> |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 3,663,927. |
| 5 | Decreases not included in line 2 (itemize) ▶ See Statement 7 | 5 | 68,893. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 3,595,034. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1a | | | | |
| b | See Attached Statement | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | 173,403. | | 152,231. | 21,172. |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | 21,172. |

| | | | |
|---|---|---|---|
| 2 Capital gain net income or (net capital loss) | If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | 2 | 21,172. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | | 3 | 386. |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---|---|---|
| 2010 | 1,245,197. | 3,696,992. | .336814 |
| 2009 | 753,813. | 4,098,623. | .183919 |
| 2008 | 749,058. | 3,781,831. | .198068 |
| 2007 | 1,242,920. | 3,026,807. | .410637 |
| 2006 | 1,258,113. | 1,737,139. | .724244 |

| | | |
|---|---|---|
| 2 **Total** of line 1, column (d) | 2 | 1.853682 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .370736 |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 | 4 | 3,617,451. |
| 5 Multiply line 4 by line 3 | 5 | 1,341,119. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 515. |
| 7 Add lines 5 and 6 | 7 | 1,341,634. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 998,237. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 0. |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0. |
| 3 | Add lines 1 and 2 | 3 | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0. |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 0. |
| 6 | Credits/Payments: | | |
| a | 2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a | | |
| b | Exempt foreign organizations - tax withheld at source — 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c | | |
| d | Backup withholding erroneously withheld — 6d | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 0. |
| 8 | Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | 0. |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | |
| 11 | Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ — **Refunded** ▶ | 11 | |

**Part VII-A Statements Regarding Activities**

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | 1b | | X |
| | *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0. | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0. | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV* | 9 | X | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 11 | 10 | X | |



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**Part VII-A Statements Regarding Activities** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ www.WWIN.org

14 The books are in care of ▶ The Foundation Telephone no. ▶ 425-451-8838

Located at ▶ 700 - 108th Avenue NE, Bellevue, WA ZIP+4 ▶ 98004

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | | | |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

| | | | | Yes | No |
|---|---|---|---|---|---|
| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | | | |
| 1a | During the year did the foundation (either directly or indirectly): | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☐ Yes ☒ No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| a | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ______, ______, ______, ______ | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) | N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______ | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* | N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | 4b | | X |



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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| **5a** During the year did the foundation pay or incur any amount to: | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes ☒ No | | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes ☒ No | | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | ☒ Yes ☐ No | | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? | ☐ Yes ☒ No | | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes ☒ No | | | |
| **b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | | 5b | | X |
| Organizations relying on a current notice regarding disaster assistance check here | ▶ ☐ | | | |
| **c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A | ☐ Yes ☐ No | | | |
| *If "Yes," attach the statement required by Regulations section 53.4945-5(d).* | | | | |
| **6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | ☐ Yes ☒ No | | | |
| **b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | 6b | | X |
| *If "Yes" to 6b, file Form 8870.* | | | | |
| **7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | ☐ Yes ☒ No | | | |
| **b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | | 7b | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| See Statement 12 | | 79,062. | 0. | 0. |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| Bruce Wood - 700 - 108th Ave NE, Ste 207, Bellevue, WA 98004 | Fund Development Director 40.00 | 67,031. | 0. | 0. |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | 0 |

**Part IX-A** **Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| 1 See Statement 13 | 360,147. |
| 2 See Statement 14 | 27,765. |
| 3 See Statement 15 | 185,820. |
| 4 See Statement 16 | 158,608. |

**Part IX-B** **Summary of Program-Related Investments**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|---|
| 1 N/A | |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 | |
| **Total.** Add lines 1 through 3 ▶ | 0. |



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**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 775,649. |
| b | Average of monthly cash balances | 1b | 2,305,579. |
| c | Fair market value of all other assets | 1c | 591,311. |
| d | **Total** (add lines 1a, b, and c) | 1d | 3,672,539. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 3,672,539. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 55,088. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 3,617,451. |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 180,873. |

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

| | | | |
|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | 1 | |
| 2a | Tax on investment income for 2011 from Part VI, line 5 — 2a: | | |
| b | Income tax for 2011. (This does not include the tax from Part VI.) — 2b: | | |
| c | Add lines 2a and 2b | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | |

**Part XII** **Qualifying Distributions** (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 998,237. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 998,237. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 998,237. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** **Undistributed Income** (see instructions)

N/A

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---|---|---|---|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | |
| 2 Undistributed income, if any, as of the end of 2011 | | | | |
| a Enter amount for 2010 only | | | | |
| b Total for prior years: ______ , ______ , ______ | | | | |
| 3 Excess distributions carryover, if any, to 2011: | | | | |
| a From 2006 | | | | |
| b From 2007 | | | | |
| c From 2008 | | | | |
| d From 2009 | | | | |
| e From 2010 | | | | |
| f **Total** of lines 3a through e | | | | |
| 4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ | | | | |
| a Applied to 2010, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2011 distributable amount | | | | |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | | | |
| e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr. | | | | |
| f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 | | | | |
| 9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a | | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2007 | | | | |
| b Excess from 2008 | | | | |
| c Excess from 2009 | | | | |
| d Excess from 2010 | | | | |
| e Excess from 2011 | | | | |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (e) Total |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | 64,644. | 85,779. | 93,569. | 189,092. | 433,084. |
| b 85% of line 2a | 54,947. | 72,912. | 79,534. | 160,728. | 368,121. |
| c Qualifying distributions from Part XII, line 4 for each year listed | 998,237. | 1,245,197. | 753,813. | 749,058. | 3,746,305. |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | 0. | 0. | 0. | 0. | 0. |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | 998,237. | 1,245,197. | 753,813. | 749,058. | 3,746,305. |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: (1) Value of all assets | 3,619,041. | 3,753,291. | 4,161,662. | 4,297,180. | 15831174. |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | 3,619,041. | 3,753,291. | 4,161,662. | 4,297,180. | 15831174. |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | 0. |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | 925,477. | 768,866. | 1,077,000. | 1,676,670. | 4,448,013. |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | 925,477. | 768,866. | 1,077,000. | 1,676,670. | 4,448,013. |
| (3) Largest amount of support from an exempt organization | | | | | 0. |
| (4) Gross investment income | 36,556. | 32,468. | 51,417. | 92,512. | 212,953. |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Michelle Nitz, 425-451-8838
2285 116th Ave NE, Suite 100, Bellevue, WA 98004

b The form in which applications should be submitted and information and materials they should include:

The Foundation has designed its own application

c Any submission deadlines:

none

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Applicants must be low-income women 18 and older residing in Washington State.

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient: Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| *a Paid during the year* | | | | |
| Contact Michelle Nitz at the Foundation for detail information 700 - 108th Ave NE, Suite 207 Bellevue, WA 98007 | | | Counseling | 122,936. |
| Contact Michelle Nitz at the Foundation for detail information 700 - 108th Ave NE, Suite 207 Bellevue, WA 98007 | | | Copays | 2,373. |
| Contact Michelle Nitz at the Foundation for detail information 700 - 108th Ave NE, Suite 207 Bellevue, WA 98007 | | | Insurance Premiums | 18,253. |
| Contact Michelle Nitz at the Foundation for detail information 700 - 108th Ave NE, Suite 207 Bellevue, WA 98007 | | | Dental | 137,258. |
| Contact Michelle Nitz at the Foundation for detail information 700 - 108th Ave NE, Suite 207 Bellevue, WA 98007 | | | Hearing | 3,194. |
| **Total** See continuation sheet(s) | | | ▶ 3a | 567,638. |
| *b Approved for future payment* | | | | |
| None | | | | |
| | | | | |
| | | | | |
| **Total** | | | ▶ 3b | 0. |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income (a) Business code | Unrelated business income (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | Excluded by section 512, 513, or 514 (d) Amount | (e) Related or exempt function income |
|---|---|---|---|---|---|
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 36,556. | |
| 4 Dividends and interest from securities | | | | | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 21,172. | |
| 9 Net income or (loss) from special events | | | 01 | 675. | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | 58,403. | 0. |

**13 Total.** Add line 12, columns (b), (d), and (e) 13 58,403.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|---|---|
| | |

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

| | | Yes | No |
|---|---|---|---|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | N/A | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] Signature of officer or trustee | 10/31/12 Date | ▶ Executive Director Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| Susan Reilly | [signature] | 10/17/12 | | P00531805 |
| Firm's name ▶ Watson & McDonell, PLLC | | | Firm's EIN ▶ 72-1607347 | |
| Firm's address ▶ 1325 - 4th Avenue, Suite 1705 Seattle, WA 98101-2528 | | | Phone no. (206) 624-2380 | |



123622
12-02-11

**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

**2011**

| **Name of the organization** | **Employer identification number** |
|---|---|
| Washington Women In Need | 91-1559848 |

**Organization type** (check one):

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ______________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | BAS Family Foundation<br>PO Box 760<br>Mercer Island, WA 98040 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| 2 | Dr. Ellen Beauchamp<br>14035 212th Dr NE<br>Woodinville, WA 98077 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 3 | Courtni Billow<br>5233 Pleasure Pt Lane<br>Bellevue, WA 98006 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 4 | Charles See Foundation<br>c/o Complete Accounting Services<br>Bellevue, WA 98005 | $ 7,500. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| 5 | Charlie's Produce<br>PO Box 24606<br>Seattle, WA 98124 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 6 | Community Funding Group<br>506 Second Ave, Suite 3204<br>Seattle, WA 98104 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 7 | Evely Daly Ttee<br>8545 NE 13th St<br>Clyde Hill, WA 98004 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 8 | Davis Wright Tremaine, LLP<br>777 108th Ave NE<br>Bellevue, WA 98004-5149 | $ 24,558. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 9 | Sam Dunham<br>2860 W Lk Sammamish Pkwy NE<br>Redmond, WA 98052-5913 | $ 6,500. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 10 | Elizabeth A. Lynn Foundation<br>13300 Bothell Everett Hwy # 61<br>Bothell, WA 98012-5312 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 11 | Julie Elkington<br>5019 Wilmington Ave<br>Everett, WA 98203-3305 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 12 | Sue Ellison<br>5666 Pleasure Pt Lane<br>Bellevue, WA 98006 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 13 | K. Carole Ellison<br>5505 Lake Washington Blvd<br>Kirkland, WA 98033 | $ 14,648. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 14 | Pam Gow<br>3412 Hunts Point Rd<br>Hunts Point, WA 98004-1116 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 15 | Melissa Haumerson<br>1615 Broadway Avenue E<br>Seattle, WA 98102 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 16 | Shirley Heath<br>2019 Killarney Way<br>Bellevue, WA 98004-7045 | $ 6,900. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 17 | Kim Hemingway<br>104 Cascade Key<br>Bellevue, WA 98006 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 18 | Hubert and Mary Lynch Foundation<br>5541 E Circulo Terra<br>Tucson, AZ 85750 | $ 20,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 19 | Ouida James<br>2033 First Ave.<br>Seattle, WA 98121 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 20 | Julia Love Pritt Foundation<br>1630 36th Ave<br>Seattle, WA 98122 | $ 400,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 21 | Melody S. Robidoux Foundation<br>2033 E Speedway Blvd.<br>Tucson, AZ 85719-4743 | $ 20,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 22 | Microsoft Matching Gifts<br>PO Box 7405<br>Princeton, NJ 08543-7405 | $ 6,002. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 23 | Kathleen Miller<br>1309 - 114th SE, Ste 316<br>Bellevue, WA 98004 | $ 7,500. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 24 | Polygon Northwest Company<br>PO Box 1349<br>Bellevue, WA 98009 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 25 | Progeny 3, Inc.<br>1131 SW Klickitat WAy<br>Seattle, WA 98134 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| 26 | The Seattle Foundation<br>1200 Fifth Avenue, Ste 1300<br>Seattle, WA 98101-3132 | $ 19,382. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 27 | Margo Thompson<br>5798 179th Ave SE<br>Bellevue, WA 98006-5943 | $ 7,500. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution.) |
| 28 | Dr. Gail Weyerhaeuser<br>33210 Tanwax Dr. E<br>Eatonville, WA 98328-9685 | $ 5,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| 29 | Gary Young<br>11624 SE 5th #200<br>Bellevue, WA 98005 | $ 10,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| 30 | United Way of King County Designations<br>720 Second Avenue<br>Seattle, WA 98104 | $ 101,218. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| Name of organization | Employer identification number |
|---|---|
| Washington Women In Need | 91-1559848 |

**Part III** *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| Contact Michelle Nitz at the<br>Foundation for detail information<br>700 - 108th Ave NE, Suite 207<br>Bellevue, WA 98007 | | | Physical | 845. |
| Contact Michelle Nitz at the<br>Foundation for detail information<br>700 - 108th Ave NE, Suite 207<br>Bellevue, WA 98007 | | | Vision | 2,731. |
| Contact Michelle Nitz at the<br>Foundation for detail information<br>700 - 108th Ave NE, Suite 207<br>Bellevue, WA 98007 | | | Education | 279,148. |
| Contact Michelle Nitz at the<br>Foundation for detail information<br>700 - 108th Ave NE, Suite 207<br>Bellevue, WA 98007 | | | Deductibles | 900. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| **Total from continuation sheets** | | | | 283,624. |

**Part IV** Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1a | Vanguard Inflation-Protected Sec | P | 01/20/11 | 09/08/11 |
| b | Vanguard GNMA Fund - Admral Class | P | 01/20/11 | 09/08/11 |
| c | T Rowe Price Equity Income Fund | P | 10/05/09 | 11/10/11 |
| d | Microsoft Corp | P | 12/13/11 | 12/27/11 |
| e | Ipath DJ-UBS Commdty ETN | P | 02/12/10 | 11/28/11 |
| f | JP Morgan | P | 08/03/09 | 01/31/12 |
| g | Harbor International Fund | P | 08/14/08 | 01/31/12 |
| h | ING Global Real Estate | P | 11/10/11 | 01/31/12 |
| i | Ishares S&P Mocap 400/Grwth | P | 09/22/08 | 02/02/12 |
| j | Vanguard Inflation-Protected Sec | P | 08/14/08 | 09/08/11 |
| k | JP Morgan | P | 11/10/11 | 01/31/12 |
| l | Ishares S&P Mocap 400/Grwth | P | 11/10/11 | 01/31/12 |
| m | | | | |
| n | | | | |
| o | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | 3,712. | | 3,364. | 348. |
| b | 674. | | 644. | 30. |
| c | 143,441. | | 124,712. | 18,729. |
| d | 204. | | 243. | <39.> |
| e | 13,296. | | 12,367. | 929. |
| f | 280. | | 192. | 88. |
| g | 1,262. | | 1,352. | <90.> |
| h | 498. | | 469. | 29. |
| i | 211. | | 164. | 47. |
| j | 9,491. | | 8,408. | 1,083. |
| k | 123. | | 117. | 6. |
| l | 211. | | 199. | 12. |
| m | | | | |
| n | | | | |
| o | | | | |

| | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-") |
|---|---|---|---|---|
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | | ** 348. |
| b | | | | ** 30. |
| c | | | | 18,729. |
| d | | | | ** <39.> |
| e | | | | 929. |
| f | | | | 88. |
| g | | | | <90.> |
| h | | | | ** 29. |
| i | | | | 47. |
| j | | | | 1,083. |
| k | | | | ** 6. |
| l | | | | ** 12. |
| m | | | | |
| n | | | | |
| o | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 } | 2 | 21,172. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 | 3 | 386. |

123591
05-01-11

** (Short-term)

Washington Women In Need 91-1559848

| Form 990-PF | Interest on Savings and Temporary Cash Investments | Statement 1 |
|---|---|---|

| Source | Amount |
|---|---|
| Bank interest | 36,556. |
| Total to Form 990-PF, Part I, line 3, Column A | 36,556. |

| Form 990-PF | Other Income | Statement 2 |
|---|---|---|

| Description | (a) Revenue Per Books | (b) Net Investment Income | (c) Adjusted Net Income |
|---|---|---|---|
| Gross Income from Special Fundraising Events | 48,500. | 0. | 48,500. |
| Total to Form 990-PF, Part I, line 11 | 48,500. | 0. | 48,500. |

| Form 990-PF | Accounting Fees | Statement 3 |
|---|---|---|

| Description | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|---|---|---|---|---|
| Accounting Fees | 26,805. | 0. | 0. | 26,805. |
| To Form 990-PF, Pg 1, ln 16b | 26,805. | 0. | 0. | 26,805. |

| Form 990-PF | Other Professional Fees | Statement 4 |
|---|---|---|

| Description | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|---|---|---|---|---|
| Other | 125. | 0. | 0. | 125. |
| Fundraising | 14,695. | 0. | 0. | 14,695. |
| To Form 990-PF, Pg 1, ln 16c | 14,820. | 0. | 0. | 14,820. |

| Form 990-PF | Taxes | | | Statement 5 |
|---|---|---|---|---|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
| Payroll taxes | 26,429. | 0. | 0. | 26,429. |
| Property taxes and maintenance | 5,359. | 0. | 0. | 5,359. |
| To Form 990-PF, Pg 1, ln 18 | 31,788. | 0. | 0. | 31,788. |

| Form 990-PF | Other Expenses | | | Statement 6 |
|---|---|---|---|---|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
| Office, supplies and postage | 10,338. | 0. | 0. | 10,338. |
| Technology and equipment | 10,134. | 0. | 0. | 10,134. |
| Fundraising Events | 49,024. | 0. | 0. | 1,199. |
| Insurance | 5,873. | 0. | 0. | 5,873. |
| Endowment Fees | 6,257. | 6,257. | 0. | 0. |
| Misc | 5,184. | 0. | 0. | 5,186. |
| Bank, Payroll & Annual Fees | 7,762. | 0. | 0. | 7,762. |
| Moving | 4,440. | 0. | 0. | 4,440. |
| Amortization | 3,180. | 0. | 3,180. | 0. |
| To Form 990-PF, Pg 1, ln 23 | 102,192. | 6,257. | 3,180. | 44,932. |

| Form 990-PF Other Decreases in Net Assets or Fund Balances | Statement 7 |
|---|---|
| Description | Amount |
| Unrealized Loss | 16,893. |
| Impairment loss | 52,000. |
| Total to Form 990-PF, Part III, line 5 | 68,893. |

| Form 990-PF | Corporate Stock | Statement 8 |
|---|---|---|

| Description | Book Value | Fair Market Value |
|---|---|---|
| Vanguard Inflation protected securities | 25,290. | 25,290. |
| Vanguard GNMA Fund | 103,017. | 103,017. |
| Vanguard L-T Inv Grade | 104,110. | 104,110. |
| Vanguard S/T | 44,197. | 44,197. |
| Equities | 474,080. | 474,080. |
| ING Global Real Estate | 24,521. | 24,521. |
| Total to Form 990-PF, Part II, line 10b | 775,215. | 775,215. |

| Form 990-PF | Other Investments | Statement 9 |
|---|---|---|

| Description | Valuation Method | Book Value | Fair Market Value |
|---|---|---|---|
| Certificate of Deposit | COST | 500,000. | 500,000. |
| Money Fund | FMV | 1,216,865. | 1,216,865. |
| Golman Sachs Prime Obligation Fund | FMV | 26,875. | 26,875. |
| Perkins Coie cash | COST | 1,329. | 1,329. |
| Total to Form 990-PF, Part II, line 13 | | 1,745,069. | 1,745,069. |

| Form 990-PF | Depreciation of Assets Not Held for Investment | Statement 10 |
|---|---|---|

| Description | Cost or Other Basis | Accumulated Depreciation | Book Value |
|---|---|---|---|
| Misc | 16,515. | 16,515. | 0. |
| 03 computer fundraising | 1,597. | 1,596. | 1. |
| 04 HP color laser printer | 995. | 995. | 0. |
| HP 6450 printer (E.D.) | 141. | 141. | 0. |
| 05 Dell CPU Frt Desk | 370. | 370. | 0. |
| Computer, Prog Director | 653. | 653. | 0. |
| Dell Computer (Deborah) | 937. | 936. | 1. |
| Dell Laptop (E.D.) | 995. | 995. | 0. |
| Social Solutins S/W | 11,039. | 11,039. | 0. |
| Phone System | 7,193. | 6,955. | 238. |
| Sharp Copier System | 7,944. | 1,721. | 6,223. |
| Architect Fees-Bradford space | 13,399. | 2,680. | 10,719. |
| Architect Fees-Bradford space | 2,500. | 500. | 2,000. |
| Work Stations for Bradford | 4,852. | 693. | 4,159. |
| Lenovo computer for Accountant | 380. | 127. | 253. |

Washington Women In Need 91-1559848

| | | | |
|---|---|---|---|
| Computer and phone cabline | 2,944. | 981. | 1,963. |
| 2 desktop computers | 942. | 314. | 628. |
| 2 laptops + contract | 1,254. | 418. | 836. |
| laptop for Michelle | 636. | 212. | 424. |
| 50% deposit for carpet & installation | 1,174. | 235. | 939. |
| Final payment carpet install | 1,305. | 261. | 1,044. |
| Project 21105.10 | 1,479. | 296. | 1,183. |
| Tenant Improvements Bradford | 52,173. | 10,894. | 41,279. |
| Tenant Improvements Bradford | 794. | 159. | 635. |
| Total To Fm 990-PF, Part II, ln 14 | 132,211. | 59,686. | 72,525. |

Form 990-PF List of Substantial Contributors Part VII-A, Line 10 Statement 11

| Name of Contributor | Address |
|---|---|
| Pritt, Julia | 123 Dorffel Dr. E<br>Seattle, WA 98112 |
| Julia Love Pritt Foundation | 1630 36th Ave<br>Seattle, WA 98122 |

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 12

| Name and Address | Title and Avrg Hrs/Wk | Compen-sation | Employee Ben Plan Contrib | Expense Account |
|---|---|---|---|---|
| Susan Stead<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | President<br>2.00 | 0. | 0. | 0. |
| Shirley Heath<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Vice President<br>2.00 | 0. | 0. | 0. |
| Erin Devoto<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Secretary<br>1.50 | 0. | 0. | 0. |
| Gregg Ose<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Treasurer<br>2.00 | 0. | 0. | 0. |
| Darcy Boddy<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Richard Dix<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Liz Feucht<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Jenifer Knickerbocker<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Claudia Marks Larkin<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Shawn McCord<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Kathleen Miller<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |

| | | | | |
|---|---|---|---|---|
| Andy Pletz<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Doug Prince<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Celia Pym<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Suzanne Riley<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Terry Smith<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Adrien Zeumault<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Board Member<br>1.50 | 0. | 0. | 0. |
| Michelle Nitz<br>700 - 108th Avenue NE, Suite 207<br>Bellevue, WA 98004 | Executive Director<br>40.00 | 79,062. | 0. | 0. |
| Totals included on 990-PF, Page 6, Part VIII | | 79,062. | 0. | 0. |

Form 990-PF Summary of Direct Charitable Activities Statement 13

Activity One

WWIN's Education Grant funds education at accredited institutions in Washington - These grants are provided to individual women who seek and apply for the grants and who are responsible for choosing their own plan of action and provider. The WWIN Education Grant provides assistance only for tuition and books (not living expenses) at accredited institutions in the state of Washington. The WWIN grant is the last funding source applied to tuition and book expenses, after all federal and private grants and scholarships. The maximum amount of the education grant is $5000 per year for up to two years (or $10,000 total). In 2011-2012 WWIN funded 47 additional women (i.e. counting only women new this year --although WWIN is continuing to fund women who received the first year's grant last year). Payments were made to 22 Accredited educational institutions throughout Washington.

| | Expenses |
|---|---|
| To Form 990-PF, Part IX-A, line 1 | 360,147. |

| Form 990-PF | Summary of Direct Charitable Activities | Statement 14 |
|---|---|---|

Activity Two

WWIN's Health Care Insurance Premium Grant provides assistance for the payment of monthly premiums for grantees who have health insurance. WWIN does not provide health insurance, but rather pays monthly premiums for one year on the grantee's behalf. In addition, the grant covers co-pays for doctor visits and hospital stays. The grant assists with coverage for the individual woman only, and does not cover prescription drugs. The maximum amount of this grant is $4000 for insurance premiums and $1000 for co-pays and deductibles for up to one year. WWIN funded 9 IP grantees this fiscal year. Payments were made to 26 medical providers and insurance companies throughout Washington.

| | Expenses |
|---|---|
| To Form 990-PF, Part IX-A, line 2 | 27,765. |

| Form 990-PF | Summary of Direct Charitable Activities | Statement 15 |
|---|---|---|

Activity Three

WWIN's PDVH (Physical, Dental, Vision, Hearing) Grant provides up to $3000 for a wide range of dental services and basic physical/vision/hearing screening exams. This grant can also cover limited expenses related to eyeglasses or hearing aids. Grantees can see the professionals of their choice, and can see more than one professional if necessary. Among the physical services covered are mammograms, eye exams, hearing exams any yearly physicals in addition to many restorative dental procedures (no cosmetic procedures are covered). In 2011-12 WWIN provided grants to 58 women allowing them to achieve wellness, be relieved from pain and often restore confidence and self esteem and better positioned to seek employment. Payments were made to 86 providers.

| | Expenses |
|---|---|
| To Form 990-PF, Part IX-A, line 3 | 185,820. |

| Form 990-PF | Summary of Direct Charitable Activities | Statement 16 |
|---|---|---|

Activity Four

WWIN's Mental Health Counseling Grant covers 24 sessions with a licensed mental health professional of the grantee's choice during a period of one year. Grantees may choose to pursue individual or group therapy, or a combination of both. Seeing a therapist on a regular basis allows women to sort out their past problems, develop a plan for themselves and to create a brighter future. This fiscal year, WWIN provided grants to 68 women. Payments were made to 108 mental health counseling providers throughout Washington.

| | Expenses |
|---|---|
| To Form 990-PF, Part IX-A, line 4 | 158,608. |

| Form **872** (Rev Dec 2004) | Department of the Treasury-Internal Revenue Service **Consent to Extend the Time to Assess Tax** | In reply refer to: <br> Taxpayer Identification Number |
|---|---|---|

Washington Women in Need
(Name(s))

taxpayer(s) of 1849 114th Avenue N.E.

Bellevue, WA 98004
(Number Street, City or Town, State, ZIP Code)

and the Commissioner of Internal Revenue consent and agree to the following:

(1) The amount of any Federal Chapter 42 Excise Tax (Kind of tax) tax due on any return(s) made by or for the above taxpayer(s) for the period(s) ended June 30, 2008, June 30, 2009, June 30, 2010, June 30, 2011, and June 30, 2012

may be assessed at any time on or before Nov. 15, 2016 (Expiration date) However, if a notice of deficiency in tax for any such period(s) is sent to the taxpayer(s) on or before that date, then the time for assessing the tax will be further extended by the number of days the assessment was previously prohibited, plus 60 days

(2) The taxpayer(s) may file a claim for credit or refund and the Service may credit or refund the tax within 6 months after this agreement ends

## Your Rights as a Taxpayer

You have the right to refuse to extend the period of limitations or limit this extension to a mutually agreed-upon issue(s) or mutually agreed-upon period of time **Publication 1035, *Extending the Tax Assessment Period***, provides a more detailed explanation of your rights and the consequences of the choices you may make. If you have not already received a Publication 1035, the publication can be obtained, free of charge, from the IRS official who requested that you sign this consent or from the IRS' web site at www irs gov or by calling toll free at 1-800-829-3676 Signing this consent will not deprive you of any appeal rights to which you would otherwise be entitled.

**YOUR SIGNATURE HERE** → ____________ (Date signed)

I am aware that I have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in I R C § 6501(c)(4)(B)

**SPOUSE'S SIGNATURE** → ____________ (Date signed)

I am aware that I have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in I R C § 6501(c)(4)(B)

**TAXPAYER'S REPRESENTATIVE SIGN HERE** → ____________ (Date signed)

I am aware that I have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in I R C § 6501(c)(4)(B) In addition the taxpayer(s) has been made aware of these rights

**CORPORATE NAME** → Washington Women in Need

**CORPORATE OFFICER(S) SIGN HERE**

| Signature | (Title) | (Date signed) |
|---|---|---|
| Robin R. Crag | Board President | 12/14/06 |
| Marilyn Enright-Barrett | Board Secretary | 12.14.06 |

I (we) am aware that I (we) have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in I R C § 6501(c)(4)(B)

**INTERNAL REVENUE SERVICE SIGNATURE AND TITLE**

(Division Executive Name - See instructions) (Division Executive Title - see instructions)

BY ____________ (Authorized Official Signature and Title - See instructions) MAR 0 9 2007 (Date signed)

509(a) provides that, for purposes of § 509(a)(3), an organization described in § 501(c)(4), (5), or (6) will be deemed to be described in § 509(a)(2) if it would be so described were it not for the fact that it is not described in § 501(c)(3). However, where an organization qualified under § 509(a)(3) by virtue of being controlled by one or more organizations described in § 501(c)(4), (5), or (6), the controlled organization may not, strictly speaking, be operated exclusively to carry out the purposes of the controlling organization or organizations. Rather, it must be operated exclusively "to carry on charitable, etc., activities within the meaning of § 170(c)(2)."[463] Therefore, a successful 60-month termination may be made by amending the private foundation's governing instrument to provide for control by a publicly-supported organization described in § 501(c)(4), (5), or (6), provided that the controlling organization devotes the terminating foundation's resources exclusively to § 501(c)(3) purposes.[464]

If the creators or trustees of a trust do not wish to relinquish majority control to one or more specified beneficiaries, the trust can still terminate into a § 509(a)(3) organization by operating as a charitable trust named for the benefit of such beneficiaries, thereby meeting the responsiveness test, or simply by having one or two representatives of the § 509(a)(1) or (2) organization on the board of directors.[465]

However, a trust terminating its private foundation status in the foregoing manner must also meet the integral part test. In this respect, the following should be noted: (1) the larger the supporting organization and the smaller the beneficiary, the easier it is to meet the integral part test, since the amount of support provided by the supporting organization is compared to the support received by the beneficiary; and (2) it is preferable to earmark the support paid by the § 509(a)(3) organization to a particular department or activity of the beneficiary organization, since this will result in having the amount paid by the supporting organization compared to a lesser amount of support received or derived by the beneficiary. In the case of charitable trusts, each trust must be dealt with on the basis of its unique facts and circumstances, taking into consideration such things as the original intent of the settlor or testator.[466] In the case of a testamentary trust, the trustee must determine how best to amend the trust to carry out the settlor's or testator's intent, while still earmarking the support to an activity carried on by the beneficiary which is limited enough in terms of its total support to enable the trust to meet the integral part test

As discussed above, disqualified persons cannot directly or indirectly control a § 509(a)(3) organization.[467] However, there is no prohibition against persons professionally related to disqualified persons from being on the governing body. Thus, for example, the presence of the attorneys, bankers, or accountants of persons who are disqualified persons with respect to the supporting organization would not constitute indirect control Yet, all the facts and circumstances are taken into account in determining control.[468]

### *H. Advance Ruling*

In recognition of the fact that donors generally will be unwilling to contribute to a terminating foundation while its publicly-supported status remains in question, the regulations permit an organization which is commencing a 60-month termination to seek an advance ruling upon which donors can rely throughout the termination period itself.[469] In order to obtain such an advance ruling, the organization must convince the Commissioner that it "can reasonably be expected" to successfully complete the 60-month termination, in light of its organizational structure (including revisions made prior to the 60-month termination period), proposed programs and activities, intended method of operation, and projected sources of support.[470] Application for the advance ruling, the issuance of which is entirely discretionary with the Commissioner, may be made in the notification of termination filed with the IRS pursuant to § 507(b)(1)(B)(ii). However, the application will be considered by the IRS only if it is accompanied by a signed consent extending the statute of limitations on assessment of deficiencies with respect to all taxable years within the 60-month period to the time prescribed by law for assessment of deficiencies with respect to the last taxable year within the period[471]

The rules governing reliance by contributors on IRS determinations of exempt status in general also apply to advance rulings obtained by terminating foundations. A contribution to an organization which has such a ruling will be treated as having been made to an organization described in § 509(a)(1), (2), or (3) unless the IRS has published in the Internal Revenue Bulletin a notice of revocation of the advance ruling, or unless the contributor was responsible for, or aware of, the act (or failure to act) which resulted in disqualification of the organization, or had actual knowledge that the IRS had notified the

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[463] Regs § 1 509(a)-4(c)(2)

[464] *See, e g*, Rev. Rul. 76-401, 1976-2 C B 175, in which an exempt charitable trust attained § 509(a)(3) status when controlled by a civic league classified under § 501(c)(4) and devoted solely to the granting of scholarships to students graduating from high schools in the city represented by the civic league. For an example of a qualifying amendment of a governing instrument, *see* PLR 7720008

[465] Regs § 1 509(a)-4(i)(2)

[466] *See* Rev. Rul 76-208, 1976-1 C.B 161, where the IRS ruled that a trust exempt under § 501(c)(3) which distributed 75% of its income to a specified church, and accumulated the remaining 25% of income until such time as the original corpus doubled, did not satisfy the "substantially all" requirement of the integral part test (since it distributed less than 85% of its income) and, therefore, did not qualify as a supporting organization within the meaning of § 509(a)(3)

[467] § 509(a)(3)(C) "Control" is referred to in Regs § 1.509(a)-4(j)(1) as retaining 50% or more of the voting power of the organization or veto power over its activities

[468] Regs § 1.509(a)-4(j)(2)

[469] Regs. § 1 507-2(e)(1) *See, e g*, Rev Rul 78-386, 1978-2 C B 179, in which a private foundation received an advance ruling that it could be expected to meet the requirements of § 507(b)(1)(B)(i) by meeting the requirements of § 509(a)(1) and § 170(b)(1)(A)(vi), and another private foundation obtained an advance ruling that it could be expected to qualify as a public charity under § 509(a)(3) by supporting the first private foundation continuously for a period of 60 months, thus, satisfying § 507(b)(1)(B)(ii) *See also* PLR 200115044 where, in an advance ruling, a private foundation converted into a § 509(a)(3) supporting organization to support tax-exempt hospitals under § 507(b)(1)(B) *See also* PLRs 200026010, 199905027 (§ 509(a)(3) organizations).

[470] Regs § 1 507-2(e)(2) *See, e g*, PLR 200005037 (museum can be expected to satisfy public charity requirements of § 507(b)(1)(B)(i) for 60-month termination period)

[471] Regs § 1 507-2(e)(5) Rev Rul 77-115, 1977-1 C B 154 *See* Rev Proc 90-17, 1990-1 C B 479, regarding the application of user fees to ruling requests


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organization that its advance ruling would be revoked.[472] An organization which is in the process of making a 60-month termination may apply to the district director for an advance determination (the issuance of which is entirely discretionary with the Commissioner) as to whether the acceptance of a particular grant would result in the loss of § 509(a) status.[473]

Of course, an organization terminating its private foundation status in a 60-month termination cannot rely upon its own advance ruling. If the termination is not successfully completed, the organization becomes liable for all § 4940 taxes which it has not paid with respect to any year during which it failed to meet the requirements of § 509(a)(1), (2), or (3).[474] The organization is also required to pay interest on such back taxes pursuant to § 6601, but the penalty provided for in § 6651 is not imposed, because the organization's failure to pay the excise taxes is deemed to have been due to reasonable cause.[475]

If an organization which files notification of its intention to commence a 60-month termination does not seek an advance ruling, it may file a § 6501(c)(4) consent, with the notification, to extend the period of limitations for assessment under § 4940 for any taxable year within the 60-month termination period, until one year after the date of expiration of the time for assessment of a deficiency for the last taxable year within the 60-month period. If timely made, the consent should also extend the time for filing a refund claim for six months after the assessment period.[476]

### *I. Status After Termination*

At the end of the 60-month termination period, the organization has 90 days within which to file with the district director information sufficient to permit a determination of its status under subsection (1), (2), or (3) of § 509(a).[477] If the information submitted either at the commencement of the termination period or within the 90-day period is incomplete, the district director will request the necessary additional information. If such information is submitted within the additional time period specified in the request, the original submission will be considered timely.[478]

Upon successful completion of a § 507(b)(1)(B) termination, the organization is, for most purposes, treated as an organization created on the date after the date of termination.[479] The organization is treated for the entire 12-month or 60-month period in the same manner as a 509(a)(1), (2) or (3) organization.[480] However, the new publicly-supported organization is not required to file a new application for recognition as an organization described in § 501(c)(3), nor is it required to establish that it is not a private foundation, as required by § 508(b). None of the returns or other forms required to be filed pursuant to § 6043(b) (relating to liquidations) are required with respect to the § 507(b)(1)(B) termination.[481] If an organization attempting a 60-month termination did not obtain an advance ruling and chose to file returns and pay § 4940 taxes for the years during the termination period with respect to which it did not meet the support test, it may, upon successful completion of the 60-month termination, file a claim and receive a refund for all § 4940 taxes paid during the termination period.[482]

Special rules apply to organizations which terminated their private foundation status using the 12-month termination period. First, a successful termination may be reversed if, during the four taxable years immediately following the 12-month period, the organization's sources of support or methods of operation are materially different from those presented during the 12-month period.[483] Therefore, it is possible that an organization which had been successful in effecting a § 507(b)(1)(B) termination as of the end of the 12-month period could find, four years later, that it was, in fact, liable for private foundation excise taxes for all periods since the beginning of its 12-month period. This danger makes it doubly important for a terminating organization to make every effort to maintain its "publicly-supported" status after the end of the termination period. To this end, the regulations provide that a publicly supported organization may seek an advance determination from the district director as to whether the acceptance of a particular grant would result in the loss of § 509(a) status.[484]

Once an organization has successfully completed a 12-month termination, contributors may generally rely upon its publicly-supported status until the IRS has published a notice to the contrary in the Internal Revenue Bulletin. A contributor will be affected by the organization's noncompliance after the end of the 12-month period, and before the publication of notice by the IRS, only if he was partly responsible for the noncompliance, or was aware of the noncompliance, or had knowledge that the IRS was in the process of revoking the organization's classification under § 509(a).[485]

### *J. Effect of Failure to Successfully Complete Termination*

The general rule concerning failure to successfully complete termination pursuant to § 507(b)(1)(B) is quite simple: The unsuccessful organization will be treated as a private foundation during the entire termination period for purposes of Chapter 42 and §§ 507, 508, and 509; and grants and contributions to the organization during the termination period will be

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[472] Regs § 1.507-2(e)(3), *compare* Regs § 1 507-2(c)(4) regarding 12-month terminations

[473] *Id*

[474] § 507(b)(1)(B), Regs § 1.507-2(b) *See* PLRs 9043028, 199933050

[475] Regs § 1.507-2(e)(4) *See* PLR 9725035.

[476] Regs § 1 507-2(b)(7), § 6511

[477] Regs § 1 507-2(b)(4) The nature of the information required for such determination is described in Regs. §§ 1 507-2(c) (for 12-month terminations) and -2(d) (for 60-month terminations) as discussed, above, in XV, D–G *See* PLRs 200115044, 9043028. See also 876 T.M., *Private Foundations and Public Charities — Definition and Classification*

[478] Regs § 1 507-2(b)(5).

[479] Regs § 1.507-2(c)(4) for 12-month terminations; Regs. § 1 507-2(f)(2) for 60-month terminations.

[480] Regs § 1.507-2(f)(1)

[481] Regs § 1.507-2(b)(6)

[482] Regs § 1.507-2(f)(3)

[483] Regs § 1.507-2(c)(4)

[484] *Id* Unfortunately, the regulations also warn that, "The issuance of such ruling will be at the sole discretion of the Commissioner" Rev. Proc 90-27, 1990-1 C B 514, sets forth revised procedures for application for recognition of tax-exempt status under § 501 and § 521 and for revocation or modification of exemption rulings and determination letters other than those subject to Rev Proc 80-30 (regarding pension, annuity, profit sharing, and stock bonus plans) It also governs protests and appeals of initial adverse determination letters Rev Proc. 90-27 supersedes Rev Proc 84-46, 1984-1 C B 541, and Rev Proc 80-25, 1980-1 C B. 667

[485] Regs § 1 507-2(c)(4)


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