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# Short Form Return of Organization Exempt From Income Tax

Department of the Treasury  
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).
- All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2011

Open to Public  
Inspection**A For the 2011 calendar year, or tax year beginning**

July 1

, 2011, and ending

June 30, 2012

**B Check if applicable:**

- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

**C Name of organization**

Lake Washington Parents, Teachers and Students Association Council

**Number and street (or P.O. box, if mail is not delivered to street address)**

c/o Washington State PTA, 2003 65th Avenue West

**D Employer identification number**

91-0981695

**City or town, state or country, and ZIP + 4**

Tacoma, WA 98466-6215

**E Telephone number**

425-814-5673

**F Group Exemption  
Number ►****G Accounting Method:**  Cash  Accrual Other (specify) ►**I Website:** ► [www.lwptsa.net](http://www.lwptsa.net)**J Tax-exempt status (check only one) —**  501(c)(3)  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527

**H Check ►  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**

**K Check ►  if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.**

**L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II,**

**line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 173,915**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)**Check if the organization used Schedule O to respond to any question in this Part I . . . . . 

<b>Revenue</b>	1 Contributions, gifts, grants, and similar amounts received . . . . .	1 158,133
	2 Program service revenue including government fees and contracts . . . . .	2 9,815
	3 Membership dues and assessments . . . . .	3 -0-
	4 Investment income . . . . .	4 3
	5a Gross amount from sale of assets other than inventory . . . . .	5a
	b Less: cost or other basis and sales expenses . . . . .	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	5c -0-
	6 Gaming and fundraising events	
	a Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . .	6a 375
	b Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . .	6b 5,589
	c Less: direct expenses from gaming and fundraising events . . . . .	6c 11,807
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . .	6d (5,843)
	7a Gross sales of inventory, less returns and allowances . . . . .	7a
	b Less: cost of goods sold . . . . .	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c -0-
	8 Other revenue (describe in Schedule O) . . . . .	8 -0-
	9 <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ►	9 162,108
<b>Expenses</b>	10 Grants and similar amounts paid (list in Schedule O) . . . . .	10 141,000
	11 Benefits paid to or for members . . . . .	11 -0-
	12 Salaries, other compensation, and employee benefits . . . . .	12 -0-
	13 Professional fees and other payments to independent contractors . . . . .	13 1,956
	14 Occupancy, rent, utilities, and maintenance . . . . .	14 -0-
	15 Printing, publications, postage, and shipping . . . . .	15 712
	16 Other expenses (describe in Schedule O) . . . . .	16 15,926
	17 <b>Total expenses.</b> Add lines 10 through 16 ►	17 159,594
<b>Net Assets</b>	18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	18 2,514
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	19 60,077
	20 Other changes in net assets or fund balances (explain in Schedule O) . . . . .	20 -0-
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 ►	21 62,591

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 10642I

Form 990-EZ (2011)

**Part II Balance Sheets.** (see the instructions for Part II.)Check if the organization used Schedule O to respond to any question in this Part II 

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	59,911	62,591
23	Land and buildings	-0-	-0-
24	Other assets (describe in Schedule O)	166	-0-
25	<b>Total assets</b>	60,077	62,591
26	Total liabilities (describe in Schedule O)	-0-	-0-
27	<b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	60,077	62,591

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III.)Check if the organization used Schedule O to respond to any question in this Part III 

What is the organization's primary exempt purpose? Support education, health &amp; welfare of all children &amp; youth

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

**Expenses**

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28	Student support, enrichment and education			
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	28a	16,350	
29	Parent involvement, education and leadership			
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	29a	7,783	
30	Community and volunteer involvement and recognition			
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	30a	10,609	
31	Other program services (describe in Schedule O)			
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	31a	660	
32	<b>Total program service expenses</b> (add lines 28a through 31a)			
	► 32	35,402		

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (see the instructions for Part IV.)Check if the organization used Schedule O to respond to any question in this Part IV 

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Shelley Flores 10113 161st Place NE, Redmond, WA 98052	Co-president 25	-0-	-0-	-0-
Sarah Stone 4304 107th Place NE, Kirkland, WA 98033	Co-president 25	-0-	-0-	-0-
Kelly Trace 31338 NE 111th Street, Carnation, WA 98014	1st VP & Reflections 5	-0-	-0-	-0-
Jenean Hatlelid 21911 NE 20th Way, Sammamish, WA 98074	Co-2nd VP 4	-0-	-0-	-0-
Heidi Whittington 202 210th Place NE, Sammamish, WA 98074	Co-2nd VP 4	-0-	-0-	-0-
Julie Haase 16118 NE 44th Court, Redmond, WA 98052	Secretary & Web Site 5	-0-	-0-	-0-
Wendy DeLong 14060 117th Avenue NE, Kirkland, WA 98034	Treasurer & Scholarships 10	-0-	-0-	-0-
Matt Loschen 21515 NE 81st, Redmond, WA 98053	Advocacy 4	-0-	-0-	-0-
Jason Rothkowitz 19516 NE 143rd Street, Woodinville, WA 98077	Advocacy 4	-0-	-0-	-0-
Deb Knaus 22829 NE 97th Place, Redmond, WA 98053	Area Vice-president 3	-0-	-0-	-0-
Marlene Vacknitz 12411 86th Place NE, Kirkland, WA 98034	Area Vice-president 3	-0-	-0-	-0-
Patricia Davis 12619 Juanita Drive NE, Kirkland, WA 98034	Area Vice-president 3	-0-	-0-	-0-

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V 

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . . Yes  No   
**33** ✓

34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . . Yes  No   
**34** ✓

35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . . Yes  No   
**35a** ✓

b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O . . . . . Yes  No   
**35b**

c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . . Yes  No   
**35c** ✓

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . . Yes  No   
**36** ✓

37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► **37a** -0- Yes  No   
**37a**

b Did the organization file Form 1120-POL for this year? . . . . . Yes  No   
**37b** ✓

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . . Yes  No   
**38a** ✓

b If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . . Yes  No   
**38b** N/A

39 Section 501(c)(7) organizations. Enter: Yes  No   
 a Initiation fees and capital contributions included on line 9 . . . . . Yes  No   
**39a** N/A

b Gross receipts, included on line 9, for public use of club facilities . . . . . Yes  No   
**39b** N/A

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: Yes  No   
 section 4911 ► -0- ; section 4912 ► -0- ; section 4955 ► -0- Yes  No   
**40a**

b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . . Yes  No   
**40b** ✓

c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . Yes  No   
**40c**

d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . Yes  No   
**40d**

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. . . . . Yes  No   
**40e** ✓

41 List the states with which a copy of this return is filed. ► **N/A** Yes  No

42a The organization's books are in care of ► **Wendy DeLong** Telephone no. ► 425-814-5673  
 Located at ► **14060 117th Avenue NE, Kirkland, WA** ZIP + 4 ► 98034-1168  
**42a**

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► Yes  No   
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. Yes  No   
**42b** ✓

c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ► Yes  No   
**42c** ✓

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► **43** Yes  No

44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . . Yes  No   
**44a** ✓

b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . . Yes  No   
**44b** ✓

c Did the organization receive any payments for indoor tanning services during the year? . . . . . Yes  No   
**44c** ✓

d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . . Yes  No   
**44d**

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . Yes  No   
**45a** ✓

45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) . . . . . Yes  No   
**45b** ✓

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	46	✓

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	47	✓
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	48	✓
49a	Did the organization make any transfers to an exempt non-charitable related organization? . . . . .	49a	✓
b	If "Yes," was the related organization a section 527 organization? . . . . .	49b	
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
<b>NONE</b>				

f Total number of other employees paid over \$100,000 . . . . . ► **NONE**

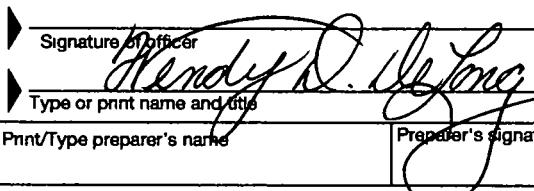
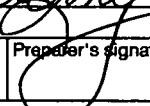
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

d Total number of other independent contractors each receiving over \$100,000 . . . . . ► **NONE**

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A . . . . . ►  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer 	Date			
	Wendy DeLong, Treasurer	November 13, 2012			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name 	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no.			

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ►  Yes  No

## Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer Identification number

91-0981695

### Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2  A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4  A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8  A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 

a  Type I      b  Type II      c  Type III-Functionally integrated      d  Type III-Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(I) Name of supported organization	(II) EIN	(III) Type of organization (described on lines 1-9 above or IRC section (see Instructions))	(IV) Is the organization in col. (I) listed in your governing document?	(V) Did you notify the organization in col. (I) of your support?		(VI) Is the organization in col. (I) organized in the U.S.?	(VII) Amount of support
				Yes	No		
(A)							
(B)							
(C)							
(D)							
(E)							
<b>Total</b>							

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4 Total.</b> Add lines 1 through 3 . . . . .						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
<b>6 Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4 . . . . .						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>11 Total support.</b> Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions) . . . . .					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) . . . . .	14	%
15 Public support percentage from 2010 Schedule A, Part II, line 14 . . . . .	15	%
<b>16a 33 1/3% support test—2011.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ►		□
<b>b 33 1/3% support test—2010.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ►		□
<b>17a 10%-facts-and-circumstances test—2011.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ►		□
<b>b 10%-facts-and-circumstances test—2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ►		□
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ►		□

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.  
If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	128,066	141,144	139,279	148,258	158,133	714,880
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . .	13,123	17,600	16,032	25,554	15,779	88,088
3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . .	-0-	-0-	-0-	-0-	-0-	-0-
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .	-0-	-0-	-0-	-0-	-0-	-0-
5 The value of services or facilities furnished by a governmental unit to the organization without charge . . .	-0-	-0-	-0-	-0-	-0-	-0-
6 <b>Total.</b> Add lines 1 through 5 . . .	141,189	158,744	155,311	173,812	173,912	802,968
7a Amounts included on lines 1, 2, and 3 received from disqualified persons .	-0-	1,379	1,226	2,143	2,100	6,848
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .	-0-	-0-	-0-	-0-	-0-	-0-
c Add lines 7a and 7b . . . . .	-0-	1,139	1,226	2,143	2,100	6,848
8 <b>Public support</b> (Subtract line 7c from line 6.) . . . . .						796,120

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6 . . . . .	141,189	158,744	155,311	173,812	173,912	802,968
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .	432	414	13	12	3	874
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . .	-0-	-0-	-0-	-0-	-0-	-0-
c Add lines 10a and 10b . . . . .	432	414	13	12	3	874
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .	-0-	-0-	-0-	-0-	-0-	-0-
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .	800	1,738	500	-0-	-0-	3,038
13 <b>Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .	142,421	160,896	155,824	173,824	173,915	806,880
14 <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . . ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) . . . . .	15	98.67 %
16 Public support percentage from 2010 Schedule A, Part III, line 15 . . . . .	16	98.6 %

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)) . . . . .	17	.1 %
18 Investment income percentage from 2010 Schedule A, Part III, line 17 . . . . .	18	.28 %
19a <b>33<math>\frac{1}{3}</math>% support tests—2011.</b> If the organization did not check the box on line 14, and line 15 is more than 33 $\frac{1}{3}$ %, and line 17 is not more than 33 $\frac{1}{3}$ %, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
b <b>33<math>\frac{1}{3}</math>% support tests—2010.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 $\frac{1}{3}$ %, and line 18 is not more than 33 $\frac{1}{3}$ %, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
20 <b>Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/>		

**Part IV Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

**Part III, Section A, Line 7a:**

There was insufficient documentation in 2007 to determine the small amounts received by the organization from members of the board of directors. Record keeping was updated in 2008, so columns b,c,d, and e are accurate.

Lake WA Council does not normally receive substantial contributions from disqualified persons. Amounts received from board members usually are for purchases in 3 categories: 1) baskets at the auction; 2) cost for Founders' Day Luncheon; 3) convention lunches. Board members also donate items (in-kind contributions) for the raffle at an average cost of \$30.00 per item.

**Part III, Section B, Line 12:**

Column a (2007): Refund of an unused scholarship (\$ 500)

Refund of postage paid (\$ 259.70)

Voluntary reimbursement for box lunches provided at a council work party (\$ 40)

Column b (2008): A duplicate payment for new unit membership fees to WA State PTA, later refunded (\$ 264)

Refund from WA State PTA for overpayment of membership fees (\$ 1474)

Column c (2009): Refund of a scholarship overpayment (\$ 500)

**Part III, Sections A & B, Column c:**

Corrections were made in 2010 for 2009 entries. Some amounts in this column differ from what was reported in 2009

... Line 2 contained an amount already included on Line 1. Amount in this line reduced from 2009 Schedule A by \$267, the dollar

amount of contributions resulting from the basket auction

... Line 6 amount was adjusted down by \$267 to reflect correction on Line 2

... Lines 9 and 13 also reflect the \$267 adjustment

An amended form 990EZ and schedules will be filed to reflect the above corrections as well as other calculation errors on Form 990EZ.

## Political Campaign and Lobbying Activities

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.  
► See separate instructions.

If the organization answered "Yes" to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. ► \$
- 2 Political expenditures . . . . . ► \$
- 3 Volunteer hours . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . . . ► \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ► \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No
- 4a Was a correction made? . . . . .  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ► \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ► \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ► \$
- 4 Did the filing organization file Form 1120-POL for this year? . . . . .  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.  .	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.  .
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

**A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
<b>1a</b>	Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .		
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .		
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) . . . . .		
<b>d</b>	Other exempt purpose expenditures . . . . .		
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) . . . . .		
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.		
<b>If the amount on line 1e, column (a) or (b) is:</b> <b>The lobbying nontaxable amount is:</b>			
Not over \$500,000		20% of the amount on line 1e.	
Over \$500,000 but not over \$1,000,000		\$100,000 plus 15% of the excess over \$500,000.	
Over \$1,000,000 but not over \$1,500,000		\$175,000 plus 10% of the excess over \$1,000,000.	
Over \$1,500,000 but not over \$17,000,000		\$225,000 plus 5% of the excess over \$1,500,000.	
Over \$17,000,000		\$1,000,000.	
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) . . . . .		
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .		
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .		
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)	(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		✓	
c Media advertisements?		✓	-0-
d Mailings to members, legislators, or the public?		✓	-0-
e Publications, or published or broadcast statements?		✓	-0-
f Grants to other organizations for lobbying purposes?		✓	500
g Direct contact with legislators, their staffs, government officials, or a legislative body?		✓	-0-
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		✓	592
i Other activities?		✓	-0-
j Total. Add lines 1c through 1i			1092
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
b If "Yes," enter the amount of any tax incurred under section 4912			N/A
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			N/A
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

1 Dues, assessments and similar amounts from members	1
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	
a Current year	2a
b Carryover from last year	2b
c Total	2c
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	
5 Taxable amount of lobbying and political expenditures (see instructions)	4 5

**Part IV Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A; and Part II-B, line 1. Also, complete this part for any additional information.

**Part II-B (addressing lines 1 a, g and i)**

> During meetings and through council's newsletter, web site and e-mail messaging, issues relating to education, school funding and child welfare are presented by one or more advocacy chairs. When the Washington State PTA has taken a position for or against a ballot measure or pending legislation, members are informed of that position and why it merits their support. In the case of ballot measures, members are encouraged to vote accordingly. With legislation, members are urged to contact their government representatives.

> Discussions at meetings are always open and varied. School district administrators, school board members and the teachers' education association representative all have opportunities to speak and are asked to voice their positions, which may differ from that of the PTA.

**Part IV Supplemental Information (continued)**

> Discussions and positions are limited to issues only and never involve opinions about or promotion of candidates for public office. The emphasis is to present information about current issues, promote understanding, and assist members in making informed decisions or taking appropriate actions on their own. All PTA members are encouraged to support issues that will improve the education and welfare of children, however, even though the organization may take a stand for or against an issue or legislation, members are always free to form and express their own opinions and take actions or vote according to their own judgement.

> At times during the year, members of Lake Washington PTSA Council who take a keen interest in legislative matters meet to discuss issues, advocacy topics, etc. Local and state officials are sometimes invited to assist in issue education.

**Part II-B (addressing 1-f)**

Lake Washington PTSA Council made a \$500 donation to the Lake Washington Citizens Levy & Bond Committee to support their work.

The levy committee is responsible for running the school district levy and bond campaigns. This includes publicizing the election and solicitation of voter support to ensure a successful election. In non-election years, the committee works to educate the public on the importance of levy and bond dollars, how they are used to support the educational program, and why they are essential to schools.

In addition, the council encourages each local PTA to make an annual donation to the Levy & Bond Committee to support their activities.

**Part II-B (addressing 1 g and h)**

> Members are always encouraged to contact their legislators either by phone, e-mail, or written correspondence. A few will take time to make appointments and meet directly with their representatives or speak with them when they are available locally. Legislators' Town Hall meetings are advertised when known.

> The Lake Washington PTSA Council actively participates in and promotes Focus Day, a state-wide event organized by Washington State PTA that takes place each year during the state legislative session. Attendees spend the day at the State Capitol building. Activities include issue education, a rally on the Capitol steps with speeches from key PTA leaders, legislators, the governor, etc., and time for individual or small group appointments with each participant's state representatives. For Focus Day 2012, the council rented a bus in order to facilitate transportation to the event, eliminating the obstacles and stress of traffic congestion and parking for members who wished to attend. In January, 2012, approximately 65 people from the Lake Washington PTSA Council and the local PTA units in the Lake Washington School District attended Focus Day.

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

**2011**

Open to Public  
Inspection

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

**Part I, Line 1: Contributions, gifts, grants and similar amounts received - Total of 158,133**

**Direct public support**

Donation from the Lake Washington Education Association to fund a scholarship	1,000
Donation from an individual to fund a scholarship	1,000
Fibres International recycling	87
Microsoft matching funds	54
Kirkland Kiwanis	300
Contributions arising from basket auction purchases	58
In-kind contribution of coffee for special event	142

**Indirect public support**

Membership Service Fees from local PTA/PTSA units	139,727
Local PTA/PTSA unit assessments for scholarship fund	3,900
Donation from a local PTSA for the scholarship fund	200
Value of items donated for raffle	300
Value of theme baskets donated for auction	11,365

**Part I, Line 6: Income from gaming and fund-raising events**

	<b>Scholarship Basket Auction</b>	<b>Raffle</b>
Gross receipts:	5647	375
Less contributions:	58	0
Gross revenue:	5589	375
Less value of donated items:	11,507	300
Net gain or loss:	( 5918 )	75

Name of the organization

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Part I, Line 10: Grants and similar amounts paid	Total of 141,000	
Fourteen scholarships of \$1,000 each awarded to 2011 high school graduates	14,000	
One \$500 scholarship awarded in 2011 to a district teacher (all funds not used)	489	
Assistance to 8 individuals through Council's health & welfare fund	581	
Support of basic needs packs for homeless and low-income students	311	
Donation to the Lake Washington Citizens Levy & Bond Committee	500	
Support to Inglewood Junior High PTSA/ASB "Finding Kind" parent/student program	700	
Donation of a filled theme basket to Washington State PTA's scholarship auction	195	
Membership Service Fees paid to Washington State PTA as follows:	124,224	
Washington State PTA membership fees: $5.75 \times 15,503$	89,142.25	
Washington State PTA annual unit fees: $5.00 \times 40$ units	200.00	
For National PTA membership fees: $2.25 \times 15,503$	34,881.75	
Part I, Line 16: Other expenses	Total of 15,926	
Council programs, meetings and leadership trainings for local PTA/PTSA units -		
Reflections art competition ( a National PTA program )	600	
Founders' Day Luncheon and celebration of volunteers	7,842	
Special needs parent information and networking group	284	
Training workshops for local unit PTA/PTSA leaders	332	
Hospitality for meetings and workshops	540	
Bus rental to provide transportation to Focus Day in Olympia	592	
Legislative training and networking meetings	65	
Convention lunches ( pre-order box lunches ) for 1 day	385	
Web Site for posting information and resources for PTA leaders	167	
Communications via e-news and group e-mailing through Constant Contact	184	

Line 16 continues on page 3

Name of the organization

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91-0981695

**Part I, Line 16, continued****Volunteer Recognition, Awards & Thanks**

Volunteer awards given at Founders' Day	457
Gift cards to thank board members for their service during the year (25)	250
Thank-you gift for PTA Region 2 Director in appreciation of a job well done	45
Recognition of outstanding local PTA/PTSA units	145
Purchase of general award pins for volunteer service	60
Gift cards given as thanks to various school district employees who assist Council	200

**Leadership Training and Conferences**

Washington State PTA Convention ( registration & hotel - 4 people attended )	1,768
Washington State PTA Leadership Conference ( payment for 1 person - 3 attended )	277
Washington State PTA Legislative Assembly ( registration, & hotel for 1 - 6 attended )	270
Emergency Management Conference ( registration for 2 people )	550
Washington State PTA Emerging Minorities Conference ( registration for 1 person )	21
2 Regional Leadership Training Conferences for all board members	90

**Administrative Expenses**

Purchase of new edition of "Robert's Rules of Order" for council leader's reference	21
Annual Washington State corporation registration renewal fee	10
Annual registration renewal with the Washington Secretary of State's Charities Program	40
Liability, Officers & Directors and Bonding insurance	290
General office supplies ( paper, ink, envelopes, name tags, labels, storage boxes )	200
Banking supplies ( deposit books, checks, deposit stamp )	130
Refund for convention lunch that was not delivered	11
Correction of 2009 deposit error. Check payable to levy committee was deposited	100

to the council's account. Check written to levy committee to correct error.

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

**Part III: Statement of Program Service Accomplishments****Line 28: Student Support, Enrichment and Education** **Total of \$16,350**

&gt; Scholarships of \$1,000 each awarded to 14 school district 2011 graduates - \$14,000

&gt; Scholarship of \$500 awarded in 2011 to a school district teacher for continuing education (\$11 unused) - \$489

&gt; Recognition of 2012 scholarship recipients in ceremonies at a reception and at a school board meeting - \$174 - 19 recipients &amp; families

&gt; Assistance to 8 needy students &amp; families through a health and welfare fund. Purchases included shoes (2 students), jeans,

sweatshirt, replacement lens for glasses, Epipen, partial payment for hearing aids, and a perineal cushion. - \$581

&gt; Support of student leadership project at a district junior high to assemble basic needs packs for needy students - \$311

&gt; Reflections Art Competition ( a National PTA program ): Entries in 8 categories submitted by 40 local PTA units. Judging is done.

Award reception/open house held in January. All participants receive a ribbon and certificate. Top winners receive place ribbons and are advanced to the state competition. Selected entries presented at Founders' Day Luncheon and at a school board meeting. Program encourages participation in visual and performing arts. Council level program served @ 800 students plus family members and others attending reception and countless community members who are privileged to enjoy the students' accomplishments. - \$600

&gt; Donation of a filled them basket for inclusion in the Washington State PTA scholarship basket auction - \$195

**Line 29: Parent Involvement, Education and Leadership** **Total of \$7,783**

&gt; Council sponsored one parent education program during the year, directed at parents of special needs children - \$1,956 @ 25 people

&gt; Council made a donation from allocated parent education funds to support the "Finding Kind" program being conducted at one of the district's junior high schools - \$700 @ 200 people

> Council's Special Needs Group is coordinated by a council liaison. Meetings are held monthly. The liaison arranges for speakers to attend and educate parents about various topics of concern and/or to explain the services available in the schools and community for children with special needs and their families. Meetings are open to anyone who wishes to attend. Some attendance from beyond the school district boundaries. Sharing and networking is encouraged. - \$426 - average attendance at a meeting is @ 50

In addition to meetings, the liaison maintains an active Yahoo group of over 800 subscribers. This is used to share information, inform people of upcoming events and provide a means to network. The liaison also maintains a lending library of topical books for special needs that parents and staff may borrow free of charge.

Name of the organization

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**Part III, Statement of Program Service Accomplishments, continued****Line 29: Parent Involvement, Education and Leadership, continued**

- > Emergency Management meetings are held 3-4 times during the year. Representatives from 40 PTA units attend as well as others who are interested and the school district's risk management director. Presentations are arranged for each meeting by the council's chair and cover topics such as maintaining emergency supplies at each school, conducting mock drills, and emergency logistics.
- Representatives are able to problem-solve as a group and share ideas and resource to facilitate, coordinate, and streamline emergency preparedness at every school. Direct participation of PTA representatives affects safety and disaster response for every student, staff member, and parent in the school district - district enrollment is @ 24,000 students
- > Council sends 2 representatives from the Emergency Management group to a 2-day training seminar sponsored by Washington State University. Classes are offered in every aspect of emergency planning, disaster response, and logistics coordination. Information is shared with PTA volunteers and staff across the district. - \$550
- > Council prepares a monthly electronic newsletter with distribution to @ 800 PTA leaders, school principals, administrators, and school board members. A total of 10 issues are created from September to June. Contents include information about PTA activities, PTA resources, leadership news, calendar of events, school district news, articles on current or timely topics, and Washington State PTA information. Local PTA units are encouraged to share their activities as well.
- > Council maintains a web site that is used to post current information and resource material for the 40 local PTA/PTSA units. The site provides links to the school district, Washington State PTA, National PTA, and some local PTA/PTSA units. It is a valuable tool for council in serving the needs of the local units and can be accessed by anyone. - \$167 - number served unknown, but in the 100's
- > Using Constant Contact, council distributes weekly e-news that contains reminders, breaking news and announcements. Council also communicates to local PTA/PTSA unit leaders through e-mail groups, enabling council to send appropriate information, reminders, or urgent messages to PTA leaders holding a certain office or with shared interest. Ability to deliver information to targeted groups as needed increases awareness and provides timely information rapidly, improving communication to all PTA leaders. - \$184 - @ 800
- > Council held an orientation evening in the spring of 2012 for newly elected local unit officers and board members. Topics covered were basic leadership training, operational guidelines, legal obligations, and non-profit restrictions and requirements as well as specific information about Washington State PTA and the local school district. No cost. @ 100 in attendance
- > A workshop is held each spring for school principals and local PTA leaders to facilitate development of common goals, working relationships, and partnerships between school administrators and PTA leadership teams. \$332 - @ 150 from 41 schools

Part III, Line 29 continues on page 6

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

**Part III, Statement of Program Service Accomplishments, continued****Line 29, Parent Involvement, Education and Leadership, continued**

- > Two nominating committee workshops are held to educate members from the 41 local units about the responsibilities and procedures of a nominating committee. - @ 50 people
- > Each fall, representatives from council attend the Washington State PTA Legislative Assembly. A selection of classes is offered, ranging from how to be an advocate to issue education and strategic planning. Delegates also debate and prioritize issues to form Washington State PTA's legislative platform for the next legislative session. 6 board members attended; council paid for 1 - \$270
- > Focus Day in Olympia is planned by Washington State PTA. Council promotes participation in this event. The day includes issue education, a rally on the steps of the Capitol, and time to meet with legislators. To facilitate attendance, council rented a bus, making it easier for members to participate without the problems of traffic and parking. - \$592 - @ 65 in attendance
- > Two sessions were held by council's legislative team to gather members from all the local PTA units who have an interest in advocacy. Sessions were loosely organized, allowing participants to discuss issues, plan advocacy strategy, network, and otherwise expand their knowledge of PTA advocacy and current issues. In the first session, the state senator and 2 representatives from the district were in attendance to offer a recap of the legislative session, answer questions, and provide a look ahead to the 2013 legislative session. Mix of old and new members helps beginning advocates gain confidence and historical perspective. \$65 @ 25 in attendance per session
- > Council presidents, and/or other officers, attend the Washington State PTA Convention where they receive leadership training specific to their roles as council officers. (Council is a district-wide PTA that mentors and serves the local PTA units.) Other training and educational classes are available over the 3-day event. Delegates also attend general sessions to hear various speakers and to vote on the business of the state organization. Council budgets and pays for registration and hotel accommodations. In May, 2012, 9 council board members attended convention, though many were there to represent their local unit as a voting delegate. The 2 voting delegates from council were the incoming presidents. Two others went as visiting delegates. - \$1,768
- > On Friday during the Washington State PTA Convention, the council offers pre-ordered box lunches for any person attending from this area. Each person pays for their own lunches or has the cost picked up by their local PTA unit. This is not a fund-raising event; the cost per person is based on the caterer's charges. Lunches are delivered to the convention site at a designated time and place. Facilitating lunch in this manner allows everyone time (while eating) to participate in an informal session with council leaders as well as network and share ideas. - \$385 - @ 35 people

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

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**Part III, Statement of Program Service Accomplishments, continued****Line 29, Parent Involvement, Education and Leadership, continued**

> The Washington State PTA Leadership Conference is open to all PTA leaders and offers advanced training for more experienced

leaders. In 2011, 3 people from Lake Washington PTSA Council attended. Due to their roles on the regional leadership team, there

was no cost for 2 of those people. - \$277

> Washington State PTA has a new conference for Emerging Minority Leaders. The purpose is to encourage active participation and

acceptance of leadership roles in PTA among minority populations. This is coupled with a developing outreach program that seeks to

make minority parents comfortable as school and PTA volunteers. As our parent populations become more diverse, it is necessary to

have a concerted effort at including everyone. One person attended from council - \$21

> Two regional workshops are held each year for additional leadership classes or other classes of interest to parents and educators. In

the 2011-2012 fiscal year, @ 20 council leaders attended these workshops. - \$45

> 15 Council board members attended the PTA & the Law class offered regionally by Washington State PTA. This class provides training

about the legal aspects of a non-profit organization and is offered annually. - \$45

**Line 30: Community & Volunteer Involvement and Recognition****Total of \$10,609**

> Lake Washington PTSA Council plans and sponsors the annual Founders' Day Luncheon. This event celebrates the accomplishments

of PTA and recognizes outstanding volunteers. Awards include those for PTA/volunteer service, special service at the council level of

PTA, outstanding educators, outstanding child advocates, and community members and/or organizations whose work or volunteer

efforts contribute to the welfare of children and youth in the community. The event also honors winners of the Reflections Art

Competition who present entries or have visual work on display. Attendance is from all district schools and PTAs, central

administration, school board, and community guests. - \$8,454 - @ 260 in attendance

> Throughout the year, the council executive committee members give small gifts or cards of thanks to people who have done an

outstanding job. At the close of the year, outgoing board members each received a \$10 gift card for Starbucks. The council board

honored outstanding local units of the year with a gift of candy they could share with their boards. Other cards or small gifts are given

to those who assist council throughout the year, such as the office custodian and the district receptionist. - \$655

> Council makes a transfer of \$1,000 from its operating account to its scholarship fund in honor of the district administrators, school

board president, and LWEA president who work with council throughout the year. Revenue neutral - Honors @ 20 people

> Council makes an annual donation to support the work of the Levy & Bond Committee - \$500

Name of the organization	Employer identification number
Lake Washington Parents, Teachers and Students Association Council	91-0981695

## Line 31: Support to Local Units and Local Unit Leadership

Total of \$660

> Through monthly council meetings, an average of 60 unit officers from the 40 PTA units are kept up to date on all aspects of PTA and issues of concern to PTA and parents. Meetings are structured to include input from the school district, school board, and education association. Outside organizations that serve children are sometimes invited to share their programs. Most meetings include a featured presentation. Topics range from district information to child and youth development. Time is also devoted to networking among PTA leaders. Sometimes this is done in geographic areas to discuss commonalities and transitions between schools. Other times, groups are formed by elementary, junior high, and high school in order to share programs and ideas appropriate for each school level. Meetings are a vital part of the council's role of mentoring local PTA units. Valuable information, mini-training and problem-solving through networking and sharing build awareness and strengthen leadership skills. - \$540

> Council publishes a leadership directory each fall that is distributed to council and unit leaders. It includes school district information, state and national PTA connections and listings of local PTA leaders. The directory serves as a resource for unit leaders and aids in networking across the district. - \$121

> Primarily through e-mail, but sometimes by phone, council continuously communicates with local unit leaders as important information is made available or needs are discovered. Council's area vice-presidents each serve a feeder pattern of schools, with about 6 schools in each area. These vice-presidents work to establish a connection with each of their local PTA units, keeping in contact throughout the year and attending some of the meetings and events. Having a personal connection with someone on the council board facilitates communication with local leaders and makes it more likely that they will reach out for assistance and advice, thus preventing major mistakes that could be problematic or jeopardize their legal status. - No cost - 7 AVPS serving 40 PTA units

> Council's web site is a major source of information for local unit leaders. It contains resource materials, current news and announcements, meeting notices, and more. Past newsletters are archived. Links are provided to the Washington State PTA, National PTA, school district, local PTA units, and others, providing easy access to current events, news, and legislative issues. In addition, council can be found on Facebook, a tool used by many of the younger PTA leaders.

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

## Part IV: List of Officers, Directors, Trustees and Key Employees (continued from page 2 of Form 990EZ)

(a) Name and address	(b) Title & average hours devoted per week	(c) Compensation	(d) Contributions	(e) Expense acct. to benefit plans or allowances
Jane Dulski, 2021 224th Pl. NE, Sammamish, WA 98074	Co-Area VP - 3	-0-	-0-	-0-
Mary Mendlen, 24616 NE 18th St., Sammamish, WA 98074	Co-Area VP - 3	-0-	-0-	-0-
Karen Tipp, 709 7th St. South, Kirkland, WA 98033	Area VP - 2	-0-	-0-	-0-
Janitzia Pizarro, 16942 NE 97th St., Redmond, WA 98052	Area VP & E-News - 6	-0-	-0-	-0-
Judy East, 18210 NE 28th St., Redmond, WA 98052	Area VP - 4	-0-	-0-	-0-
Amy Lofquist, 9422 NE 130th Pl., Kirkland, WA 98034	Awards Chair - 1	-0-	-0-	-0-
Mary Lou Roels, 9326 221st Pl. NE, Redmond, WA 98053	Reflections - 2	-0-	-0-	-0-
Jodi Linstead, 12116 93rd Ave. NE, Kirkland, WA 98034	Directory - 1	-0-	-0-	-0-
Margaret Adams, 9037 NE 143rd St., Kirkland, WA 98034	Emergency Mgmt. - 2	-0-	-0-	-0-
Victoria Findley, 1001 221st Ave. NE, Sammamish, WA 98074	Health Services - 1	-0-	-0-	-0-
Sara Smith, 19752 NE 143rd St., Woodinville, WA 98077	Membership - 1	-0-	-0-	-0-
Julie Shalaby, 1260 218th Ave. NE, Sammamish, WA 98074	Special Needs - 3	-0-	-0-	-0-