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Part II

Balance Sheets

Check if the organization used Schedule O to respond to any question in this Part II

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(See the instructions for Part II)		(A) Beginning of year	(B) End of year	
22	Cash, savings, and investments	67,818	22	46,838
23	Land and buildings		23	
24	Other assets (describe in Schedule O)	1,697	24	1,697
25	Total assets	69,515	25	48,535
26	Total liabilities (describe in Schedule O)	6,768	26	2,125
27	Net assets or fund balances (line 27 of column (B) must agree with line 21) .	62,747	27	46,410

Part III

Statement of Program Service Accomplishments

Check if the organization used Schedule O to respond to any question in this Part III

☐

What is the organization's primary exempt purpose? INTERNATIONAL & COMMUNITY SERVICE		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
28	LOVELAND ROTARY CLUB IS A SERVICE ORGANIZATION. MEMBERS DONATE MANY HOURS OF COMMUNITY SERVICE TO THE LOVELAND COMMUNITY AND THE WORLD. (Grants \$ 30,088) If this amount includes foreign grants, check here ☐	28a	131,730
29			
	(Grants \$) If this amount includes foreign grants, check here ☐	29a	
30			
	(Grants \$) If this amount includes foreign grants, check here ☐	30a	
31	Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here ☐	31a	
32	Total program service expenses (add lines 28a through 31a)	32	131,730

Part IV

List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

☐

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Additional Data Table				

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V ☐

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ☐ 37a		
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ☐ _____, section 4912 ☐ _____, section 4955 ☐ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ☐ _____		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ☐ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ☐ _____		
42a	The organization's books are in care of ☐ KITTY PETERSON & ASSOC PC Telephone no ☐ (970) 667-1158 231 W 4TH STREET Located at ☐ LOVELAND, CO ZIP + 4 ☐ 80537		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ☐ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ☐ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ☐ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ☐ 43		
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		
46			No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer	2012-08-13 Date		
	CATHERINE L PETERSON TREASURER Type or print name and title			
Paid Preparer's Use Only	Preparer's signature KITTY PETERSON	Date 2012-08-13	Check if self-employed	Preparer's taxpayer identification number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	KITTY PETERSON & ASSOCIATES PC 231 W 4TH ST LOVELAND, CO 805375524		EIN
				Phone no (970) 663-3564

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

Additional Data

Software ID:
Software Version:
EIN: 84-6035526
Name: LOVELAND ROTARY CLUB

Form 990-EZ, Special Condition Description:

Special Condition Description

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
RANDY KING 2370 GLEN HAVEN DR LOVELAND, CO 80538	SECRETARY 10 00	0		
KITTY PETERSON 231 W 4TH ST LOVELAND, CO 80537	TREASURER 10 00	0		
ANDREW HAINES 1733 STOVE PRAIRIE CIRCLE LOVELAND, CO 80538	EDITARIAN 5 00	0		
GARY CAMP 2964 GINNALA DRIVE LOVELAND, CO 80538	PRESIDENT EL 5 00	0		
JOHN STEWART 3816 FLAGLER AVENUE LOVELAND, CO 80538	DIRECTOR 5 00	0		
KIM BERNHARDT 1302 BARETTA DRIVE LOVELAND, CO 80538	DIRECTOR 5 00	0		
BILL EADS 1741 STOVE PRAIRIE CIRCLE LOVELAND, CO 80538	DIRECTOR 5 00	0		
PHIL ASHCRAFT 6526 JORDAN DRIVE LOVELAND, CO 80537	DIRECTOR 5 00	0		
GARY PREMER 2725 ROCKY MTN AVE 320 LOVELAND, CO 80538	DIRECTOR 5 00	0		
TOM CARRIGAN 3364 TABERNASH DRIVE LOVELAND, CO 80538	DIRECTOR 5 00	0		
CAROL STARK-SORG 6342 E CO RD 18 JOHNSTOWN, CO 80534	PRESIDENT 5 00	0		
JERRY WESTBROOK 2724 LOCHBUIE CIRCLE LOVELAND, CO 80538	PAST PRESIDE 5 00	0		
RICHARD LUBINSKI 2000 SKYROCK LOVELAND, CO 80538	FOUNDATION C 5 00	0		

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
▶ **Attach to Form 990 or 990-EZ.**

OMB No 1545-0047

2011**Open to Public
Inspection**Name of the organization
LOVELAND ROTARY CLUB**Employer identification number**

84-6035526

Identifier	Return Reference	Explanation
OTHER REVENUE	FORM 990-EZ, PART I, LINE 8	MISCELLANEOUS INCOME 2,824 DIRECTORY 388 TOTAL 3,212
GRANTS AND SIMILAR AMTS PAID TO ORGANIZATIONS	FORM 990-EZ, PART I, LINE 10	LOVELAND ROTARY FOUNDATION 1480 CASCADE AVE LOVELAND, CO 80538 25,000 0 0
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	EXPENSES OFFICE SUPPLIES 2,454 IT EXPENSE 815 CONFERENCE FEES 200 INTERNATIONAL CONFERENCE FEES 3,009 DISTRICT FEES 310 CATERING SERVICE 69,641 DISTRICT DUES 6,560 INTERNATIONAL DUES 10,818 NEW MEMBER EXPENSE 290 DISCRETIONARY EXPENSE 3,536 COMMITTEE EXPENSES 2,207 CREDIT CARD FEES 1,099 DISTRICT GOVENOR EXPENSES 44 GIFTS & FLOWERS 42 PRES ELECT TRAINING 617 TOTAL 101,642
OTHER ASSETS	FORM 990-EZ, PART II, LINE 24	EQUIPMENT 1,697 1,697 TOTAL 1,697 1,697
OTHER LIABILITIES	FORM 990-EZ, PART II, LINE 26	DUE TO LOVELAND ROTARY FOUNDATION 6,768 2,125

TY 2011 Compensation Explanation**Name:** LOVELAND ROTARY CLUB**EIN:** 84-6035526

Person Name	Explanation
RANDY KING	
KITTY PETERSON	
ANDREW HAINES	
GARY CAMP	
JOHN STEWART	
KIM BERNHARDT	
BILL EADS	
PHIL ASHCRAFT	
GARY PREMIER	
TOM CARRIGAN	
CAROL STARKSORG	
JERRY WESTBROOK	
RICHARD LUBINSKI	