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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form
Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2011**Open to Public
Inspection****A** For the 2011 calendar year, or tax year beginning July 1, 2011, and ending June 30, 2012**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization

Rotary International of Carrollton-Farmers Branch

Number and street (or P.O. box, if mail is not delivered to street address)

PO Box 417

City or town, state or country, and ZIP + 4

Carrollton, TX 75006

D Employer identification number

75-6067740

E Telephone number

972-824-2133

F Group Exemption
Number ►**G** Accounting Method: ☐ Cash ☒ Accrual Other (specify) ►**I** Website: ► www.cfbrotary5810.org**J** Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$ 57,132**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	11,544
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	40,532
	4	Investment income	4	5
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	3,221
b	Gross income from fundraising events (not including \$ 0 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	1,830	
c	Less: direct expenses from gaming and fundraising events	6c	420	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	4631	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	56,712	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	16,889
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	161
	16	Other expenses (describe in Schedule O)	16	40,652
17	Total expenses. Add lines 10 through 16	17	57,702	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(990)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	11,362
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	320
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	10,692

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2011)

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Part II Balance Sheets. (see the instructions for Part II.)Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	10,796	22 3,704
23 Land and buildings	0	23 0
24 Other assets (describe in Schedule O)	6,673	24 12,089
25 Total assets	17,469	25 15,793
26 Total liabilities (describe in Schedule O)	6,107	26 5,101
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	11,362	27 10,692

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)Check if the organization used Schedule O to respond to any question in this Part III ☒What is the organization's primary exempt purpose? Support the local community and Rotary International

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)
28 Dues paid to support Rotary International, which supports 34,000 local Rotary clubs worldwide, including the Rotary Club of Carrollton-Farmers Branch		
(Grants \$ 5,094) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	0
29 Tuition paid so that 5 students from the local community could attend Rotary District 5810 Camp RYLA, a week long leadership camp for students entering their senior year of high school.		
(Grants \$ 3,540) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	0
30 Dues paid to support Rotary District 5810, which supports the local Rotary clubs in the Dallas area.		
(Grants \$ 2,545) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	0
31 Other program services (describe in Schedule O)		
(Grants \$ 5,710) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	0
32 Total program service expenses (add lines 28a through 31a)	32	0

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)Check if the organization used Schedule O to respond to any question in this Part IV ☒

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Raul Paredes 13211 George St, Farmers Branch, TX 75234	President	0	0	0
Ben Cunningham 5055 Keller Springs Rd #120, Addison, TX 75001	President Elect	0	0	0
Sid Fuller 3723 Valley View Ln, Farmers Branch, TX 75028	Secretary	0	0	0
William Messer 1119 Ryan Ave, Carrollton, TX 75006	Treasurer	0	0	0
Shanna Simms-Braddish 13000 William Dodson Pkwy, Farmers Branch, TX 75234	Director	0	0	0
Elizabeth Villanfranca 13260 Josey Lane, Farmers Branch, TX 75234	Director	0	0	0
Mark Sutherland 1120 Metrocrest, Ste. 200, Carrollton, TX 75006	Director	0	0	0
Pete Cross 1300 Osceola Trail, Carrollton, TX 75006	Director	0	0	0
David Hale 3723 Valley View Ln, Farmers Branch, TX 75028	Director	0	0	0
Bill Bexley 2711 LBJ Frwy, Suite 130, Dallas, TX 75234	Director	0	0	0
Carol Dingman 13223 Glad Acres Dr, Dallas, TX 75234	Director	0	0	0
Hans Mecker 3935 Wentworth Drive, Arlington, TX 76001	Director	0	0	0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41 List the states with which a copy of this return is filed. ▶		
42a The organization's books are in care of ▶ <u>Matt Wenthold</u> Telephone no. ▶ <u>(972) 247-2950</u> Located at ▶ <u>3033 Primrose Ln, Dallas, TX</u> ZIP + 4 ▶ <u>75234</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
If "Yes," enter the name of the foreign country: ▶		✓
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside the U.S.?		✓
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
c Did the organization receive any payments for indoor tanning services during the year?		✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)		✓

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **46** ☐ Yes ☒ No

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II **47** ☐ Yes ☐ No
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **48** ☐ Yes ☐ No
- 49a Did the organization make any transfers to an exempt non-charitable related organization? **49a** ☐ Yes ☐ No
- b If "Yes," was the related organization a section 527 organization? **49b** ☐ Yes ☐ No
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer BEN CUNNINGHAM Date 11-15-12
Type or print name and title BEN CUNNINGHAM, PRESIDENT

Paid Preparer Use Only Print/Type preparer's name William Messer Preparer's signature WM, CPA Date 11/15/12 Check ☒ if self-employed PTIN
Firm's name ▶ Firm's EIN ▶
Firm's address ▶ Phone no ▶

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

Rotary International of Carrollton - Farmers Branch

Employer identification number

75-6067740

Form 990-EZ, Part I, Line 10, List of Grants and Similar Amounts Paid.

Amounts paid to Rotary International District 5810 - Camp RYLA Scholarships, \$1,300; Camp RYLA Student Tuition, \$3,540; District 5810

Dues, \$2,545; Operation Veteran Support Contributions, \$1,610.

Amounts paid to Rotary International - Rotary International Dues, \$5,094

Form 990-EZ, Part I, Line 20, Explanation for other changes in Net Assets: The other change in net assets represents a prior period

adjustment to record the club's petty cash balance due to a change in policy implemented by the new treasurer requiring that the petty cash balance be recorded on the balance sheet.

Form 990-EZ, Part II, Line 24, Description of Other Assets: Other Assets represents receivables due from members for quarterly dues and meal purchases.

Form 990-EZ, Part II, Line 26, Description of Liabilities: Liabilities represents expenses incurred by the club that were not settled in cash prior to year end such as meals, former executive secretary compensation, and OVS contributions. Also included in liabilities as of June 30, 2012 was \$200 in contributions to the Rotary Foundation collected from members that were not remitted to the Rotary Foundation as of year end.

Form 990-EZ, Part III, Line 31, Description of Other Program Services: The Other Program Services includes contributions to other local community non-profit organizations - \$2,250, contributions to Rotary District 5810 Operation Veteran Support - \$1,610, contributions to Rotary District 5810 Camp RYLA to fund 2 scholarships - \$1,300, and amounts paid to local high school student who participated in the 4-Way Speech Contest - \$550.

Form 990-EZ, Part IV, List of additional Directors:

Steven Patrick, 6650 N MacArthur Blvd, Irving, TX 75039 - No form of compensation or benefits paid

Jeanell Spearman, 1715 E. Branch Hollow Dr. Carrollton, TX 75007 - No form of compensation or benefits paid