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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2011**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2011 calendar year, or tax year beginning July 1, 2011, and ending June 30, 2012**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organizationPTA Texas Congress 6078 Donald Elementary PTA

Number and street (or P.O. box if mail is not delivered to street address)

2400 Forest Vista Dr.

Room/suite

City or town, state or country, and ZIP + 4

Flower Mound, TX 75028**D** Employer identification number75-2298745**E** Telephone number214-356-6383**F** Group ExemptionNumber 1889**G** Accounting Method: ☒ Cash ☐ Accrual Other (specify) ►**I** Website: www.lisd.net/schools/donald/PTA.htm**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**J** Tax-exempt status (check only one) - ☒ 501(c)(3) ☐ 501(c)() (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ.► \$ 67901**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)Check if the organization used Schedule O to respond to any question in this Part I ☐

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	<u>493</u>
	2	Program service revenue including government fees and contracts	2	<u>13490</u>
	3	Membership dues and assessments	3	<u>1035</u>
	4	Investment income	4	<u>0</u>
	5a	Gross amount from sale of assets other than inventory	5a	<u>0</u>
	b	Less: cost or other basis and sales expenses	5b	<u>0</u>
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	<u>0</u>
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	<u>1454</u>
b	Gross income from fundraising events (not including \$ <u>493</u> of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	<u>27380</u>	
c	Less: direct expenses from gaming and fundraising events	6c	<u>8472</u>	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	<u>20362</u>	
7a	Gross sales of inventory, less returns and allowances	7a	<u>24049</u>	
b	Less: cost of goods sold	7b	<u>17113</u>	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	<u>6936</u>	
8	Other revenue (describe in Schedule O)	8	<u>0</u>	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	<u>42316</u>	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	<u>330</u>
	11	Benefits paid to or for members	11	<u>0</u>
	12	Salaries, other compensation, and employee benefits	12	<u>0</u>
	13	Professional fees and other payments to independent contractors	13	<u>0</u>
	14	Occupancy, rent, utilities, and maintenance	14	<u>0</u>
	15	Printing, publications, postage, and shipping	15	<u>0</u>
	16	Other expenses (describe in Schedule O)	16	<u>36955</u>
	17	Total expenses. Add lines 10 through 16	17	<u>37285</u>
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<u>5031</u>
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	<u>13801</u>
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	<u>0</u>
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	<u>18832</u>

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2011)

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Part II **Balance Sheets.** (see the instructions for Part II.)
Check if the organization used Schedule O to respond to any question in this Part II ☐

Check if the organization used Schedule O to respond to any question in this Part II ☐

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	13801	22 18832
23	Land and buildings		23
24	Other assets (describe in Schedule O)		24
25	Total assets		25
26	Total liabilities (describe in Schedule O)		26
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	13801	27 18832

Part III	Statement of Program Service Accomplishments (see the instructions for Part III.)	Expenses
	Check if the organization used Schedule O to respond to any question in this Part III <input type="checkbox"/>	(Required for section 501(c)(3) organizations)

Check if the organization used Schedule O to respond to any question in this Part III ☐ (Required for section

What is the organization's primary exempt purpose?	(required for section 501(c)(3) and 501(c)(4))
----------------------------------------------------	------------------------------------------------

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28	See attached spreadsheet (Program Services Column) Provided Special Events to promote parent, teacher & student involvement	(Grants \$) If this amount includes foreign grants, check here	▶ <input type="checkbox"/>	28a
29	Supported the educational process by providing cultural art, health & youth protection that benefited school, family & community.	(Grants \$) If this amount includes foreign grants, check here	▶ <input type="checkbox"/>	29a
30	Provided low-cost school supply package for every student at Donald Elementary that was made available to every child at school.	(Grants \$) If this amount includes foreign grants, check here	▶ <input type="checkbox"/>	30a
31	Other program services (describe in Schedule O)	(Grants \$) If this amount includes foreign grants, check here	▶ <input type="checkbox"/>	31a
32	Total program service expenses (add lines 28a through 31a)		▶	32 34,926

Part IV **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (see the instructions for Part IV.)
Check if the organization used Schedule O to respond to any question in this Part IV ☐

Check if the organization used Schedule O to respond to any question in this Part IV ☐

[illegible]

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	<input checked="" type="checkbox"/>
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	<input checked="" type="checkbox"/>
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	<input checked="" type="checkbox"/>
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	<input checked="" type="checkbox"/>
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a <u>0</u>		
b Did the organization file Form 1120-POL for this year?	37b	<input checked="" type="checkbox"/>
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	<input checked="" type="checkbox"/>
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	<input checked="" type="checkbox"/>
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	<input checked="" type="checkbox"/>
41 List the states with which a copy of this return is filed. ▶ <u>Texas</u>		
42a The organization's books are in care of ▶ <u>Sheryl White</u> Telephone no. ▶ <u>(972) 874-9519</u> Located at ▶ <u>2517 Amber Ln, Flower Mound, TX</u> ZIP + 4 ▶ <u>75028</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	<input checked="" type="checkbox"/>
If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	<input checked="" type="checkbox"/>
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	<input checked="" type="checkbox"/>
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	<input checked="" type="checkbox"/>
c Did the organization receive any payments for indoor tanning services during the year?	44c	<input checked="" type="checkbox"/>
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	<input checked="" type="checkbox"/>
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	<input checked="" type="checkbox"/>

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		<input checked="" type="checkbox"/>

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

	Yes	No
48		<input checked="" type="checkbox"/>

49a Did the organization make any transfers to an exempt non-charitable related organization?

	Yes	No
49a		<input checked="" type="checkbox"/>

b If "Yes," was the related organization a section 527 organization?

	Yes	No
49b		<input checked="" type="checkbox"/>

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here *Jodi Novak* Signature of officer Date *7-17-2012*
Jodi Novak, President Type or print name and title

Paid Preparer Use Only Print/Type preparer's name Preparer's signature Date Check ☐ if self-employed PTIN
 Firm's name ▶ Firm's EIN ▶
 Firm's address ▶ Phone no ▶

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

Donald Elementary PTA

Employer identification number

75-2298745

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? ☐
- (ii) A family member of a person described in (i) above? ☐
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? ☐
- h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	%
16a 33¹/₃% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 ¹ / ₃ % or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33¹/₃% support test—2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 ¹ / ₃ % or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")					1528	1528
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose					66373	66373
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5					67901	67901
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6					67901	67901
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						67901
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	15	100 %
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	%
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Department of the Treasury
Internal Revenue Service

Name of the organization

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization

PTA Texas Congress 6078 - Donald Elementary PTA

Employer identification number

75-2298745

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- | | |
|--------------------------------------------------------------------|-------------------------------------------------------------------------|
| a <input type="checkbox"/> Mail solicitations | e <input type="checkbox"/> Solicitation of non-government grants |
| b <input type="checkbox"/> Internet and email solicitations | f <input type="checkbox"/> Solicitation of government grants |
| c <input type="checkbox"/> Phone solicitations | g <input type="checkbox"/> Special fundraising events |
| d <input type="checkbox"/> In-person solicitations | |
- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ **Yes** ☐ **No**
- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total ►						

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 <i>Family Fun Day</i> (event type)	(b) Event #2 _____ (event type)	(c) Other events _____ (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts	19995			19995
	2 Less: Charitable contributions	0			0
	3 Gross income (line 1 minus line 2)	19995			19995
Direct Expenses	4 Cash prizes				
	5 Noncash prizes	660			660
	6 Rent/facility costs				
	7 Food and beverages	935			935
	8 Entertainment	4039			4039
	9 Other direct expenses	178			178
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶	(5812)			
11 Net income summary. Combine line 3, column (d), and line 10 ▶	14183				

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶	()			
	8 Net gaming income summary. Combine line 1, column d, and line 7 ▶				

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

- 11** Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity operated in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$
- c** If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ \$

Description of services provided ▶

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$

Part IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

Employer identification number

Donald Elementary PTA

75-2298745

Part I, Line 10

Council PTA dues and donations \$ 330

Part I, Line 16

Counselor Expense	\$ 453	School Plaque	\$ 246
Arts in Education Exp.	108	School Startup	\$ 580
Book Fair	7532	Test Snacks	299
Field trips	1429	Treasurer	125
Circle of Friends	150	Video License	375
Copy Paper	175	Weekly Readers	2477
Destination Imagination	101	Gifts to School	14572
Publishing	1092	Rounding	<17
Environmental Protection	22		
Field Day	158	Total	\$ <u>36,955</u>
5th grade graduation	200		
Founders Day	125		
Hospitality	1036		
Indoor/Outdoor	131		
Insurance	395		
Library	164		
President Admin	535		
Principal Admin	1503		
Programs & Secretary	1829		
Room Rep (parties)	1144		

Name of the organization

Donald Elementary

Employer identification number

75-2298745

Part III: Program Service Accomplishments

Organization's Primary Exempt Purpose: Donald Elementary PTA provides educational programs, encourages parent involvement and promotes child advocacy of the public elementary school supplementing the curriculum, providing enrichment programs and materials not afforded by the school district.

Form 990-EZ Page 1
 Part I, Line 16 - Other Expenses
 Part III, Line 32 - Program Expenses

Donald Elementary PTA
 75-2298745
 Group No. 1889

Expenses:	Total	Program Services	Mgmt. & General
Arts in Education	\$108.32	\$108.32	
Book Fair-Fall	\$4,462.12	\$4,462.12	
Book Fair -Spring	\$3,069.71	\$3,069.71	
Counselor	\$452.98	\$452.98	
Circle of Friends	\$150.00	\$150.00	
Copy Paper	\$174.67		\$174.67
Field Trips	\$1,429.00	\$1,429.00	
Destination Imagination	\$100.51	\$100.51	
Publishing	\$1,092.49	\$1,092.49	
Environmental Protection	\$21.64	\$21.64	
Field Day	\$157.52	\$157.52	
5th grade Promotional Ceremony	\$200.00	\$200.00	
Founders Day	\$125.00	\$125.00	
Hospitality	\$1,035.90	\$1,035.90	
Indoor/Outdoor Beautification	\$131.46	\$131.46	
Insurance	\$395.00		\$395.00
Library	\$164.03	\$164.03	
President Admin	\$535.39		\$535.39
Principal Admin	\$1,503.43	\$1,503.43	
PTA Programs & Secretary	\$1,829.37	\$1,829.37	
Room Rep	\$1,143.69	\$1,143.69	
School Plaque	\$246.00		\$246.00
School Startup	\$580.48	\$580.48	
Test Snacks	\$299.04	\$299.04	
Treasurer	\$124.56		\$124.56
Video License	\$375.00		\$375.00
Weekly Reader	\$2,476.49	\$2,476.49	
Gifts to School	\$14,571.81	\$14,392.71	\$179.10
Total	\$36,955.61	\$34,925.89	\$2,029.72
	Part I, Line 16	Part III, Line 32	

Donald Elementary PTA
Annual Report
Financial Report for 7/1/2011 through 6/30/2012

	<u>Amount</u>	<u>Total</u>
Income & Expense - Beginning Balance		\$13,801 43
Income		
Book Fair (Fall)	\$6,540 60- #2	
Book Fair (Spring)	\$5,379 72- #2	
Box Tops For Education	\$2,363 20- #6b	
Dolphin Tales Publishing Company	\$1,570 00- #2	
Donald Night Out	\$748 00- #6b	
Fall Festival	\$2,041 50- #6a-Raffle \$1454	
Family Fun Day	\$19,994 87	
Holiday Fair	\$3,686 82- #6b	
Membership Dues	\$1,035 00- #2	
Membership Directory (Advertising)	\$710 00- 7a	
One-Time Donations	\$492 75- #1	
2011-2012 School Supply Orders	\$3,125 39- 7a	
2012-2013 School Supply Orders	\$13,905 00- 7a	
Spirit Gear	\$6,308 65- 7a	
Total Income		\$67,901 50
Expense		
Counselor Expense	OE (\$452 98)	
Arts in Education Expense	OE (\$108 32)	
Book Fair Expense (Fall)	OE (\$4,462 12)	
Book Fair Expense (Spring)	OE (\$3,069 71)	
Box Tops Expense	(\$218 68)-6c	
Buses for Field Trips	OE (\$1,429 00)	
Circle of Friends (Lunch for Spec Ed)	OE (\$150 00)	
Copy Paper Expense	OE (\$174 67)	
Council Expense		
LEF Basket	(\$50 00)	
CIS Basket	(\$50 00)	
Dressed to Learn	(\$50 00)	
LISD Acute Care Health Fund	(\$50 00)	
Dues & Scholarship	(\$130 00)	
Total	line 10 (\$330 00)	
Destination Imagination	OE (\$100 51)	
Dolphin Tales Publishing Expense	OE (\$1,092 49)	
Environmental Protection Expense	OE (\$21 64)	
Fall Festival Expense	--(\$299 89)-6c	
Family Fun Day Expense	--(\$5,812 34)-6c	
Field Day Expense	OE (\$157 52)	
5th Grade Promotional Ceremony	OE (\$200 00)	
Founder's Day Expense	OE (\$125 00)	
Holiday Fair Expense	--(\$2,141 28)-6c	
Hospitality Expense	OE (\$1,035 90)	
Indoor/Outdoor Beautification Expense	OE (\$131 46)	

16-Jul-12

line 1a
 Directory \$710
 750
 6308 65
 2449 24

line 6b
 \$2363.20 Box Tops
 748.00 DND
 2686.82 Holiday Fair
 2041.50 Fall Festival
 19,994.87 FFD
 14547 Raffle
 \$27,380.39

line 6c Fund Exp
 Box Tops 218.68
 Holiday Fair 2141.28
 FFD 5812.34
 Fall Festival 299.89
 \$2449.24

Donald Elementary PTA Annual Report Financial Report for 7/1/2011 through 6/30/2012

Expense	<u>Amount</u>	<u>Total</u>
Insurance (AIM)	(\$395 00)	
Library Expense	(\$164 03)	
Membership Directory Printing	— (\$564 30) ⁷⁶	
President Administration Expense	(\$535 39)	
Principal Administration Expense	(\$1,503 43)	
PTA Programs & Secretary Expense	(\$1,829 37)	
Room Representative Expense	(\$1,143 69)	
School Plaque Expense	(\$246 00)	
School Startup Expense	(\$580 48)	
2011-2012 School Supply Orders Expense	— (\$11 18) ⁷⁶	
2012-2013 School Supply Orders Expense	— (\$12,491 10) ⁷⁶	
Spirit Gear Expense	— (\$4,046 50) ⁷⁶	
TAKS Test Snacks	(\$299 04)	
Treasurer's Expense	(\$124 56)	
Video License Expense	(\$375 00)	
Weekly Reader Expense	(\$2,476 49)	
Gift to School - Library Books	(\$3,585 06)	
Gift to School - Investigations Math Materials	(\$2,801 87)	
Gift to School - IPAD and Nook Room Furniture	(\$8,005 78)	
Gift to School - Membership Directory Software	(\$179 10)	
Total Expense		(\$62,870 88)
Income & Expense - Ending Balance		\$18,832 05
Escrow - State & National Dues - Beginning Balance		\$0 00
Escrow - State & National Dues		
Receipts - State & Nat'l Dues	\$1,577 25	
Payments - State & Nat'l Dues	(\$1,577 25)	
Total Escrow - State & National Dues		\$0 00
Escrow - State & National Dues - Ending Balance		\$0 00
Escrow - Sales Tax - Beginning Balance		\$0 00
Escrow - Sales Tax		
Payments - Sales Tax	(\$566 62)	
Total Escrow - Sales Tax		\$0 00
Escrow - Sales Tax - Ending Balance		\$0 00

line 76
Director 764.30
SSO 11.18
SSO 12,491.10
Spirit Gear 4046.50
17,133.08

line 16
c/e 3,6955.61

DONALD ELEMENTARY PTA
Statement of Activities 7/1/11- 6/30/12

Beginning Cash Balance 7/1/11 **\$13,801.43**

Net Income/(Expense):

Book Fair - Fall	\$2,078.48
Book Fair - Spring	\$2,310.01
Box Tops	\$2,144.52
Donald Publishing	\$477.51
Donald Night Out	\$748.00
Fall Festival	\$1,741.61
Family Fun Day	\$14,182.53
Holiday Fair	\$1,545.54
Membership	\$1,035.00
Directory (Advertising & Printing Exp)	\$145.70
One-Time Donations	\$492.75
School Supply Orders 2011-2012	\$3,114.21
School Supply Orders 2012-2013	\$1,413.90
Spirit Gear	\$2,262.15
Arts in Education	(\$108.32)
Admission for Field Trips	(\$1,429.00)
Circle of Friends	(\$150.00)
Copy Paper Expense	(\$174.67)
Council Expense	(\$330.00)
Counselor Expense	(\$452.98)
Destination Imagination	(\$100.51)
Environmental Protection	(\$21.64)
Field Day Expense	(\$157.52)
5th grade promotional ceremony	(\$200.00)
Founder's Day Expense	(\$125.00)
Gift to School	(\$14,571.81) *
Hospitality Expense	(\$1,035.90)
Indoor/Outdoor Beautification	(\$131.46)
Insurance Expense	(\$395.00)
Library Expense	(\$164.03)
President Admin. Expense	(\$535.39)
Principal Admin. Expense	(\$1,503.43)
PTA Program & Secretary Expense	(\$1,829.37)
Room Rep Expense	(\$1,143.69)
School Plaque Expense	(\$246.00)
School Startup Expense	(\$580.48)
TAKS Test Snacks	(\$299.04)
Treasurer Expense	(\$124.56)
Video License Expense	(\$375.00)
Weekly Reader Expense	(\$2,476.49)

State & National Dues Escrow	\$0.00
Sales Tax Escrow	\$0.00

Ending Cash Balance 5/29/12 **\$18,832.05**

Fiscal 2011-2012 Gifts to School:

Books for the School Library	\$3,585.06
Investigations Math Materials	\$2,801.87
Furniture for Nook and IPAD Rooms	\$8,005.78
Membership Directory Software	\$179.10
	<u><u>\$14,571.81</u></u>

FAMILY FUN DAY 2012

Date	Check #	Description	Amount
SILENT AUCTION			
02/27/12		Deposit - Silent Auction	\$10.00
03/05/12		Deposit - Silent Auction	\$370.00
05/19/12		Deposit - Silent Auction - Checks and Cash	\$2,179.00
05/22/12		Deposit - Silent Auction - Credit Card Receipts FFD	\$4,177.00
05/22/12		Deposit - Silent Auction - Credit Card Receipts 5/21 and 5/22	\$487.00
05/23/12		Deposit - Silent Auction - Checks and Cash 5/21 and 5/22	\$3,807.00
05/29/12		Deposit - Silent Auction - Checks and Cash 5/23 and 5/24	\$860.00
05/30/12		Deposit - Silent Auction	\$36.00
05/29/12		Deposit - Silent Auction	\$170.69
		Total Receipts - Silent Auction	\$12,096.69
04/19/12	2441		(\$122.06)
05/02/12	2448		(\$166.65)
05/25/12	2485		(\$94.63)
		Total Expenses - Silent Auction	(\$383.34)
		TOTAL PROFIT SILENT AUCTION	\$11,713.35
SPONSORS			
05/04/12			\$150.00
05/12/12			\$250.00
05/12/12			\$50.00
05/17/12			\$180.00
		Total Receipts - Sponsors	\$630.00
WRISTBANDS			
05/09/12		Deposit -Wristbands	\$1,110.00
05/17/12		Deposit -Wristbands	\$1,095.00
05/17/12		Deposit -Wristbands	\$165.00
05/17/12		Deposit -Wristbands	\$150.00
05/18/12		Deposit -Wristbands	\$75.00
05/18/12		Deposit -Wristbands	\$120.00
05/19/12		Deposit -Wristbands	\$335.00
05/19/12		Deposit -Wristbands	\$635.00
05/19/12		Deposit -Wristbands	\$710.00
05/22/12		Deposit -Wristbands	\$60.00
		Total Receipts Wristbands	\$4,455.00
03/27/12	2431	Air Jump - Deposit	(\$1,247.50)
03/28/12	2433	Summit Climbing Gym - Deposit	(\$150.00)
03/28/12	2434		(\$56.90)
04/17/12	2439		(\$80.24)
04/27/12	2447		(\$66.64)
05/07/12	2455		(\$124.32)
05/12/12	2461		(\$67.67)
05/13/12	2465		(\$35.84)
05/17/12	2468		(\$15.60)
05/17/12	2470		(\$21.65)
05/18/12	2474	Air Jump	(\$1,247.50)
05/18/12	2476		(\$400.00)
05/18/12	2477		(\$400.00)
05/19/12	2482		(\$100.00)
05/21/12	2486		(\$25.00)
		Total Expenses - Wristbands/Games	(\$4,038.86)
		TOTAL PROFIT WRISTBANDS/GAMES	\$416.14

FAMILY FUN DAY 2012

Date	Check #	Description	Amount
RAFFLE			
05/17/12		Deposit - Raffle	\$712.18
05/19/12		Deposit - Raffle	\$100.00
05/19/12		Deposit - Raffle	\$592.00
05/22/12		Deposit - Raffle	\$40.00
05/23/12		Deposit - Raffle	\$10.00
		Total Receipts - Raffle	\$1,454.18 #6
03/27/12	2428	Jodi Novak - Raffle items	(\$41.98)
03/28/12	2435	Target - Raffle items	(\$234.88)
		Total Expenses - Raffle	(\$276.86)
		TOTAL PROFIT RAFFLE	\$1,177.32
FOOD			
05/19/12		Deposit - Food	\$497.00
05/19/12		Deposit - Food	\$233.00
05/19/12		Deposit - Food	\$570.00
05/22/12		Deposit - Food	\$5.00
05/30/12		Deposit - Food - Nothing Bundt Cakes	\$54.00
		Total Receipts - Food	\$1,359.00
05/10/12	2457	Costco - Food for FFD	(\$243.21)
05/17/12	2467	Sam's Club - Food for FFD - ice cream and candy	(\$232.97)
05/17/12	2470	Target - 3 tubs	(\$17.97)
05/18/12	2481	CiCis Pizza	(\$375.00)
05/25/12	2487	Jodi Novak - Dry Ice	(\$66.24)
		Total Expenses - Food	(\$935.39)
		TOTAL PROFIT FOOD	\$423.61
MISC.			
05/02/12		TSYS - Fee for Credit Card Machine Usage	(\$165.38)
05/25/12	2492	Sheryl White - return rented credit card machine	(\$12.51)
		TOTAL FFD DEPOSITS	\$19,994.87
		TOTAL FFD EXPENSES	(\$5,812.34)
		TOTAL FFD PROFIT	\$14,182.53
***Total Profit FFD 2011 - \$14,590.95			