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A For the 2011 calendar year, or tax year beginning 07-01-2011

C Name of organization

EDMOND ROTARY CLUB

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Check if applicable

Address change

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital from the company of the company organizations of donor advised funds.

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

, and ending 06-30-2012

OMB No 1545-1150

DLN: 93492237004062

D Employer identification number

73-6113480

2011

Open to Public Inspection

	ime cn	,	Number and street (or P=0 box, if mail is not delivered to street address) Roc 1300 E 15TH STREET SUITE 150	om/suite	E Telephone	number
	ıtıal ret ımınat		ROOM/SUITE 150		(40	5) 330-6000
		d return	City or town, state or country, and ZIP + 4		F Group Exen	nption
Γ _{Ap}	plicatio	on pending	EDMOND, OK 73013		Number	▶
I We	bsite	.► N/A	V Cash Accrual Other (specify) ► only one) — 501(c)(3) ✓ 501(c)(4) ◄(insert no) 4947(a)(1) or 527	require (Form 9	d to attach S	organization is not chedule B , or 990-PF)
norm <u>ınstr</u>	ally n uctior	not more than ns) But if the	Inization is not a section 509(a)(3) supporting organization or a sec \$50,000 A Form 990-EZ or Form 990 return is not required thou organization chooses to file a return, be sure to file a complete ref	ıgh Form 990-N (:urn	e-postcard)	may be required (see
more,		Form 990 instead	I of Form 990-EZ ★ \$ 86,586 **Expenses, and Changes in Net Assets or Fund Bala			
			e organization used Schedule O to respond to any question in this	·		· · · · · · · · · · · · · · · · · · ·
	1	Contribution	s, gifts, grants, and similar amounts received		. 1	1,000
	2	Program serv	vice revenue including government fees and contracts		. 2	
	3	Membership	dues and assessments		. 3	67,477
	4	Investment	ncome		. 4	14
	5a	Gross amour	nt from sale of assets other than inventory	5a		
9	b	Less cost o	rother basis and sales expenses	5b		
Revenue	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from lin	e 5a)	5c	
ا څ	6	Gaming and	fundraising events			
	а	Gross income fr	om gamıng (attach Schedule G ıf greater than \$15,000)	6a		
	b		e from fundraising events (not including \$ _of contributions from fui ine 1) (attach Schedule G if the sum of such gross income and conf]		5	
				6b	18,095	
	c	Less direct	expenses from gaming and fundraising events	6c	4,249	
	d	Net income o	or (loss) from gaming and fundraising events (Add lines 6a and 6b a		(c) 6d	13,846
	7a	Gross sales	of inventory, less returns and allowances	7a		
	b	Less cost o	fgoods sold	7b		
	c	Gross profit	or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenu	ue (describe in Schedule O)		8	
	9	Total revenu	e. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		9	82,337
	10	Grants and s	ımılar amounts paid (list in Schedule O)		10	24,343
	11	Benefits paid	to or for members		. 11	
	12	Salaries, oth	er compensation, and employee benefits		12	
Ses	13	Professional	fees and other payments to independent contractors		. 13	9,183
Expenses	14	Occupancy,	rent, utilities, and maintenance		. 14	
<u>~</u>	15	Printing, pub	lications, postage, and shipping	• • •	15	1,628
	16	Other expen	ses (describe in Schedule O)		16	64,957
\Box	17	Total expens	es. Add lines 10 through 16		17	100,111
ا پر	18	Excess or (d	eficit) for the year (Subtract line 17 from line 9)		. 18	-17,774
NetAssets	19	Net assets o	r fund balances at beginning of year (from line 27, column (A)) (mu	st agree with		
9. t.		end-of-year	figure reported on prior year's return)		. 19	108,187
Ž	20	Other chang	es in net assets or fund balances (explain in Schedule O)		. 20	
	21	Net assets o	r fund balances at end of year Combine lines 18 through 20 .		▶ 21	90,413

Part III Balance Sheets					, age i
·	sed Schedule O to respond to	any question in this Pa	rt II		
				1	
·	ructions for Part II)	(A)	Beginning of year		(B) End of year
22 Cash, savings, and investments			87,903	\vdash	90,413
23 Land and buildings				23	
24 Other assets (describe in Schedule	:0)		20,284	24	
25 Total assets			108,187	25	90,413
26 Total liabilities (describe in Schedu	ıle O)			26	
27 Net assets or fund balances (line 2	7 of column (B) must agree w	th line 21) .	108,187	27	90,413
Part III Statement of Program				<u>,</u> ,	Expenses
	sed Schedule O to respond to	any question in this Pa	rt III . ▼		quired for section 501 3) and 501(c)(4)
What is the organization's primary exem TO PROMOTE SERVICE IN THE COMI		E AND THROUGHOUS	THE WORLD	orga	inizations and section
Describe the organization's program ser					7(a)(1) trusts,
measured by expenses In a clear and c	oncise manner, describe the			opti	onal for others)
benefited, and other relevant information				<u> </u>	
28 TO PROMOTE SERVICE IN THE CC (Grants \$)	MMUNITY, IN THE WORKPL this amount includes foreign			20-	70.200
29 PROMOTING SERVICE IN THE CO			· · · · · · · · · · · · · · · · · · ·	28a	70,289
SCHOOLS AND LOCAL YOUTH ORGA			IST LOCAL		
	this amount includes foreign		▶ ┌	29a	20,639
30					
(Grants \$)	this amount includes foreign	grants, check here .	▶ ┌	30a	
31 Other program services (describe in	Schedule O)				
<u> </u>	this amount includes foreign		<u>'</u>	31a	
32 Total program service expenses (add				32	90,928
	Trustees, and Key Employees.				s for Part IV)
Check if the organization us	(b) Title and average	(c) Compensation	rt IV (d) Contribution		(e) Expense
(a) Name and address	hours per week	(If not paid,	employee benefit p		
	devoted to position	enter -0)	deferred compens		other allowances
MIKE ROARK					
1220 S RANKIN 1220 S RANKIN	PRESIDENT 10 00	0			
EDMOND, OK 73034	PRESIDENT 10 00				
JAY SMITH 📆					
13401 N PENN	DRECIDENT EL 3.00				
13401 N PENN OKLAHOMA CITY,OK 73120	PRESIDENT EL 3 00	0			
RUSTY HALE					
1300 E 15TH STREET SUITE 150	TDEACHDED 200				
1300 E 15TH STREET SUITE 150 EDMOND,OK 73013	TREASURER 3 00	0			

	Check if the organization used Schedule O to respond to any question in this	s Part V				
				Yes	No	
33	Did the organization engage in any significant activity not previously reported to the detailed description of each activity in Schedule O		33		No	
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed confidence of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change of Schedule O (see instructions)					
35	If the organization had income from business activities, such as those reported on I others), but not reported on Form 990-T, explain in Schedule O why the organizatio Form 990-T	n did not report the income on				
	Did the organization have unrelated business gross income of $$1,000$ or more durin activities (such as those reported on lines $2,6a,$ and $7a,$ among others)?	-	35a		No	
b	If 'Yes' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' prov Schedule O	ide an explanation in	35b			
c	Was the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization subnotice, reporting, and proxy tax requirements during the year? If Yes, 'complete Sch		35c		No	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disthe year? If "Yes," complete applicable parts of Schedule N		36		No	
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	37a				
b	Did the organization file Form 1120-POL for this year?		37b		No	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee	, or key employee or were				
	any such loans made in a prior year and still outstanding at the end of the tax year of		38a		No	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved .	38b				
		300				
39	Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on line 9	39a				
	Gross receipts, included on line 9, for public use of club facilities	39b				
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization duri					
b	section 4911 , section 4912 , section 4955 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section during the year or did it engage in an excess benefit transaction in a prior reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, P.	tion 4958 excess benefit or year that has not been				
			40b		No	
	Section $501(c)(3)$ and $501(c)(4)$ organizations Enter amount of tax imposed on organization disqualified persons during the year under sections $4912,4955,$ and 4958	<u> </u>				
d	Section $501(c)(3)$ and $501(c)(4)$ organizations Enter amount of tax on line $40c$ rein organization	mbursed by the				
	All organizations. At any time during the tax year, was the organization a party to a p transaction? If "Yes," complete Form 8886-T		40e		No	
41	List the states with which a copy of this return is filed 🕨					
42a		Telephone no	<u>(40</u>	5)330	-6000	
	1300 E 15TH STREET SUITE 150 Located at ► EDMOND, OK	ZIP + 4	> 7:	3013		
D	At any time during the calendar year, did the organization have an interest in or a si over a financial account in a foreign country (such as a bank account, securities account)?		42b	Yes	No No	
	If "Yes," enter the name of the foreign country					
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, ReFinancial Accounts.	-				
C	At any time during the calendar year, did the organization maintain an office outside	of the U S ?	42c		Νo	
	If "Yes," enter the name of the foreign country					
	Section $4947(a)(1)$ nonexempt charitable trusts filing Form $990\text{-}EZ$ in lieu of Form 1 and enter the amount of tax-exempt interest received or accrued during the tax year				▶ □	
				Yes	No	
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be c	ompleted instead of				
	Form 990-EZ.		44a		Νo	
b	Did the organization operate one or more hospital facilities during the year? If 'Yes,' instead of Form990-EZ	Form 990 must be completed	44b		No	
С	Did the organization receive any payments for indoor tanning services during the ye	ar?	44c		No	
d	If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? <i>in Schedule O</i>	If 'No,' provide an explanation				
45a	Did the organization have a controlled entity within the meaning of section 512(b)(1	3)?	44d			
	Did the construction was	and the desired of the second	45a		No	
45b	Did the organization receive any payment from or engage in any transaction with a c meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be of Form 990-F7 (see instructions)		45b			

							Yes	
	ne organization engage, directly o dates for public office? If "Yes,"			behalf of or II	n opposition to	46		No
Part VI	Section 501(c)(3) organal All section 501(c)(3) organal 47-49b and 52.							stions
	Check if the organization used	Schedule O to respond to	o any question in this l	Part VI .				Γ
							Yes	No
	ne organization engage in lobbyir es," complete Schedule C, Part I		tion 501(h) election ii	n effect durin	g the tax year?	47		
: Is the	e organization a school described	d in section 170(b)(1)(A)(u)? If "Yes." complete.	Schedule F		48		
	ne organization make any transfe					49a		
				ition.		49b		
	es," was the related organization	_						
	plete this table for the organization of the contraction of the contract of th							
) Name	and address of each employee d more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Con employee	tributions to benefit plans & compensation	(e	Exper count a rallowa	ınd
	al number of other employees pa		ated independent contra	ractors who	each received m	ore th	an \$100	0.000
. Comp	al number of other employees pa plete this table for the organization mpensation from the organization ame and address of each indeper	on's five highest compens If there is none, enter "N	None "		each received m		an \$100 ompens	
Comp of con	plete this table for the organization	on's five highest compens If there is none, enter "N	None "				<u>'</u>	
Comp of con	plete this table for the organization	on's five highest compens If there is none, enter "N	None "				<u>'</u>	
Comp of con	plete this table for the organization	on's five highest compens If there is none, enter "N	None "				<u>'</u>	
Compof con (a) Na Tota	plete this table for the organization	on's five highest compens If there is none, enter "I ndent contractor paid more ontractors each receiving dule A? NOTE: All Section	over \$100,000	(b) Typ	e of service	(c) C	ompens	trusts
Compof con (a) Na Tota Did mus er penali wledge a	plete this table for the organization mpensation from the organization ame and address of each independent of other independent of the organization complete Sche	on's five highest compens If there is none, enter "I ndent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000	(b) Typ	e of service	(c) C	ritable ('es I	trusts
Compof con (a) Na Tota Did mus er penali wledge a	plete this table for the organization mpensation from the organization ame and address of each independent and independent of the organization complete Schest attach a completed Schedule ties of perjury, I declare that I have and belief, it is true, correct, and could be a second contract of the organization complete.	on's five highest compens If there is none, enter "I ndent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000	(b) Typ	e of service	(c) C	ritable ('es I	trusts
Compof con (a) Na Tota Did mus er penali wledge a wledge.	plete this table for the organization mpensation from the organization ame and address of each independent and address of each independent of the organization complete Schest attach a completed Schedule	on's five highest compens If there is none, enter "I ndent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000	(b) Typ	e of service	(c) C	ritable ('es I	trusts
Compof con (a) Na Tota Did mus er penali wledge a wledge.	al number of other independent of the organization are and address of each independent of the organization are are are all number of other independent of the organization complete Schest attach a completed Schedule ties of perjury, I declare that I have and belief, it is true, correct, and could be a server and could be a server are attached to the organization of perjury.	on's five highest compens If there is none, enter "I ndent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000	(b) Typ	e of service	(c) C	ritable ('es I	trusts
Compof con (a) Na Tota Did mus er penalt wledge a wledge.	plete this table for the organization mpensation from the organization ame and address of each independent of the organization complete. So the stattach a completed Schedule ties of perjury, I declare that I have and belief, it is true, correct, and complete it is true, correct	on's five highest compens in If there is none, enter "I indent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000 over \$100,000 n 501(c)(3) organization ding accompanying scharer (other than officer)	(b) Type ons and 494 one dules and si based on a	e of service	npt cha	ritable ('es I	trusts No has a
Compof con (a) Na Tota Did mus ler penali wledge a wledge.	al number of other independent of the organization arms and address of each independent of the organization of the organization arms and address of each independent of the organization complete Schest attach a completed Schedule of the organization complete Schest attach a completed Schedule of the organization of the organi	on's five highest compens in If there is none, enter "I indent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000 over \$100,000 n 501(c)(3) organization ding accompanying scharer (other than officer)	(b) Type ons and 494 ons and 494 ons based on a seck if lif-	e of service	npt cha	ritable ('es I	trusts No
Compoficon (a) Na Tota Did mus	al number of other independent of the organization ame and address of each independent of the organization complete. Sche st attach a completed Schedule ties of perjury, I declare that I have and belief, it is true, correct, and complete it is	on's five highest compens on If there is none, enter "I ndent contractor paid more ontractors each receiving dule A? NOTE: All Section A	over \$100,000 over \$100,000 n 501(c)(3) organization ding accompanying scharer (other than officer)	(b) Type ons and 494 ons and 494 ons based on a seck if lif-	e of service	npt cha	ritable fees I st of my preparer	trusts No has a

Form 990-EZ (2011)

Page **4**

Additional Data

Software ID: Software Version:

EIN: 73-6113480

Name: EDMOND ROTARY CLUB

Form 990-EZ, Special Condition Description:

Special Condition Description

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SCHEDULE G

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

As Filed Data -

DLN: 93492237004062

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

	ne of the organization							Employer ider	ntification number
	TOND ROTART CLUB							73-6113480	
Pa	rt I Fundraising Ac	tivities. Complete	e if the o	organiza	tion	answered "Yes"	to Form	n 990, Part IV	, line 17.
1	Indicate whether the orgai	nızatıon raısed funds	through a	any of the	follo	wing activities Ch	eck all th	nat apply	
а	Mail solicitations			е	Γ	Solicitation of no	=	-	
b	☐ Internet and e-mail solicitations f ☐ Solicitation of govern						vernmen	t grants	
С	Phone solicitations			g	Γ	Special fundraisir	ng events	5	
d	In-person solicitation	S							
2a	Did the organization have or key employees listed in								Г _{Yes}
b	If "Yes," list the ten highes to be compensated at leas								
((i) Name and address of individual or entity (fundraiser)	(ii) Activity	fundrais custo cont	Did ser have ody or rol of outlons?) Gross receipts from activity	(or r fundra	mount paid to etained by) iiser listed in col (i)	(vi) A mount paid to (or retained by) organization
			Tes	NO					
Tot a	al			.					
3	List all states in which the licensing	organization is regis	stered or	licensed t	o sol	ıcıt funds or has b	een notif	ied it is exempt	from registration or

Pali	t II	Fundraising Events. Com more than \$15,000 on Form						
			(a) Event #1 GOLF TOURNAMENT	(b) Event #2	(c) Other Events	(d) Total Events (Add col (a) through col (c))		
			(event type)	(event type)	(total number)			
₽	1	Gross receipts	14,524	ı		14,524		
Revenue	2	Less Charitable						
¥	3	contributions Gross income (line 1 minus line 2)	14,524			14,524		
	4	Cash prizes						
	5	Non-cash prizes						
Expenses	6	Rent/facility costs						
<u>წ</u>	7	Food and beverages						
บ เลย	8	Entertainment						
בֿ	9	Other direct expenses .	4,249)		4,249		
	10	Direct expense summary Add lin	es 4 through 9 ın column	(d)	🛌	(4,249)		
	11	Net income summary Combine li	nes 3 and 10 ın column (d)		10,275		
ar	HIII	Gaming. Complete if the or \$15,000 on Form 990-EZ, lir		"Yes" to Form 990, Pa	rt IV, line 19, or repo			
кечение			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))		
	1	Gross revenue						
မှ မ	2	Cash prizes						
Expenses	3	Non-cash prizes						
	4	Rent/facility costs						
Direct	5	Other direct expenses						
	6	Volunteer labor	Г _{Yes}	Г Yes	Г Yes			
			ΓNο	ΓNο	ΓNο	_		
	7	Direct expense summary Add line:	s 2 through 5 in column (d)		()		
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	mn (d)				
		er the state(s) in which the organiza						
	a Is the organization licensed to operate gaming activities in each of these states? $\Gamma_{ m Yes}$ $\Gamma_{ m No}$							
a b		No," Explain						
а								
a b	If "N	No," Explain						
b L0a	If "N	No," Explain	licenses revoked, suspen	ded or terminated during	the tax year?			

Sche	dule G (Form 990 or 990-EZ) 20	11			Page 3
11	Does the organization operate ga	aming activities with nonmembers? .		Г _{Yes} Г	- No
12	Is the organization a grantor, be	neficiary or trustee of a trust or a mem	per of a partnership or other entity		
	formed to administer charitable (gamıng?		· · · · F Yes F	- No
13	Indicate the percentage of gamii	ag activity operated in		1 1	
a				13a	
b					
14		f the person who prepares the organiza		<u> </u>	
	Name ►				
	Address ►				
	revenue?	ntract with a third party from whom the			- No
		ed by the third party 🟲 \$			
С	If "Yes," enter name and address	S			
	Name 🟲				
	Address ►				
16	Gaming manager information				
	Name 🟲				
	Gaming manager compensation I	\$ \$			
	Description of services provided	>			
17 a		Employee er state law to make charitable distribu		· · ·	- No
b	Enter the amount of distributions	required under state law distributed to	o other exempt organizations or sp		-
_		activities during the tax year > \$		hadala C /	
Par	t IV Complete this part to property instructions.)	provide additional information for	responses to quuestion on Sc	nedule G (see	
	Identifier	ReturnReference	Explana	tion	
		•	•		

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FORM 990-EZ,

PART III

As Filed Data -

DLN: 93492237004062

Employer identification number

SCHEDULE O (Form 990 or 990-EZ)

Name of the organization

EDMOND ROTARY CLUB

PRIMARY

EXEMPT

PURPOSE

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

		73-6113480
ldentifier	Return Reference	Explanation
PAYMENTS TO AFFILIATES	FORM 990-EZ, PART I, LINE 10	ROTARY FOUNDATION - SUSTAIN MEMBER ANNUAL ASSESSMENT 11,425 PO BOX 14948 OKLAHOMA CITY OK 73113 DISTRICT 5570 5,311 PO BOX 14948 OKLAHOMA CITY OK 73113 ROTARY INT'L 7,607 1560 SHERMAN AVE EVANSTON IL 60201
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	EXPENSES RI REGALIA 840 PUBLIC RELATIONS 241 OFFICE EXPENSES 1,326 CARDS, FLOWERS & GIFTS 864 OTHER ADMINISTRATIVE EXPENSES 351 CLUB SOFTWARE 899 MEAL COSTS 39,493 MEETING EXPENSES 108 BOARD MEETINGS 196 COMMUNITY SERVICES PROJEC 2,700 COLLEGE SCHOLARSHIPS 6,000 FINE ARTS INSTITUTE 1,000 PUBLIC SCHOOL SUPPORT 2,639 INTERACT CLUB 3,000 RY LA 2,400 Y MCA 2,000 OTHER PROJECTS 900 TOTAL 64,957
OTHER ASSETS	FORM 990-EZ, PART II, LINE 24	ACCOUNTS RECEIVABLE 20,284 0 TOTAL 20,284 0

TO PROMOTE SERVICE IN THE COMMUNITY, IN THE WORKPLACE AND THROUGHOUT THE WORLD

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93492237004062

TY 2011 Compensation Explanation

Name: EDMOND ROTARY CLUB

EIN: 73-6113480

Person Name	Explanation
MIKE ROARK	
JAY SMITH	
RUSTY HALE	