See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2011

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 07-01-2011 and ending 06-30-2012

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
1515 POYDRAS STREET NO 1200

City or town, state or country, and ZIP + 4
NEW ORLEANS, LA 70112

D Employer identification number
72-1379921

E Telephone number
(504) 301-9800

G Gross receipts $ 22,802,867

F Name and address of principal officer
JOSEPH D KIMBRELL
1515 POYDRAS STREET NO 1200
NEW ORLEANS, LA 70112

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW LPHI ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶ | **L** Year of formation 1997 | **M** State of legal domicile LA

Part I Summary

1 Briefly describe the organization's mission or most significant activities
TO PROMOTE AND IMPROVE HEALTH AND QUALITY OF LIFE IN LOUISIANA THROUGH DIVERSE PUBLIC-PRIVATE PARTNERSHIPS WITH GOVERNMENT, FOUNDATIONS, COMMUNITY GROUPS, ACADEMIA AND PRIVATE BUSINESSES AT THE COMMUNITY, PARISH, AND STATE LEVELS

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	12
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	12
5	Total number of individuals employed in calendar year 2011 (Part V, line 2a)	**5**	129
6	Total number of volunteers (estimate if necessary)	**6**	0
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	0
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	18,435,508	21,335,564
9	Program service revenue (Part VIII, line 2g)	0	0
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	718	1,580
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,987,138	1,465,723
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	20,423,364	22,802,867
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	575,692	484,293
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	5,508,651	5,926,477
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	13,929,865	16,081,048
18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	20,014,208	22,491,818
19	Revenue less expenses Subtract line 18 from line 12	409,156	311,049

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	6,218,693	15,627,029
21	Total liabilities (Part X, line 26)	4,958,183	14,055,471
22	Net assets or fund balances Subtract line 21 from line 20	1,260,510	1,571,558

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** | 2013-01-07
Signature of officer | Date

JOSEPH D KIMBRELL CEO
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ AMY E WALTERS CPA CCIFP | Date | Check if self-employed ▶ ☐ | Preparer's taxpayer identification number (see instructions) P01078383

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ LAPORTE APAC
111 VETERANS MEMORIAL BLVD SUITE 60
METAIRIE, LA 700054958

EIN ▶ 72-1088864

Phone no ▶ (504) 835-5522

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III . . . . . ☑

1 Briefly describe the organization's mission

TO PROMOTE AND IMPROVE HEALTH AND QUALITY OF LIFE IN LOUISIANA THROUGH DIVERSE PUBLIC-PRIVATE PARTNERSHIPS WITH GOVERNMENT, FOUNDATIONS, COMMUNITY GROUPS, ACADEMIA AND PRIVATE BUSINESSES AT THE COMMUNITY, PARISH, AND STATE LEVELS

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 5,895,051 including grants of $ 372,675) (Revenue $)

THE LOUISIANA CAMPAIGN FOR TOBACCO-FREE LIVING (TFL)PURPOSE TO IMPLEMENT AND EVALUATE COMPREHENSIVE TOBACCO CONTROL INITIATIVES THAT PREVENT AND REDUCE TOBACCO USE AND EXPOSURE TO SECONDHAND SMOKE TFL'S GOALS ARE TO 1) ELIMINATE EXPOSURE TO SECONDHAND SMOKE, 2) PREVENT INITIATION OF TOBACCO USE AMONG YOUTH, 3) PROMOTE TOBACCO CESSATION AMONG YOUTH AND ADULTS, 4) IDENTIFY AND ELIMINATE TOBACCO-RELATED DISPARITIES, AND 5) FACILITATE EFFECTIVE COORDINATION OF ALL TOBACCO CONTROL AND PREVENTION INITIATIVES THROUGHOUT THE STATE OF LOUISIANA

4b (Code) (Expenses $ 4,706,995 including grants of $) (Revenue $)

CRESCENT CITY BEACON COMMUNITYPURPOSE TO IMPROVE THE PERFORMANCE AND QUALITY OF HEALTHCARE TO REDUCE THE BURDEN OF DIABETES AND CARDIOVASCULAR DISEASE BY ACCOMPLISHING THE FOLLOWING GOALS 1) IMPROVED QUALITY OF CARE AT THE POPULATION LEVEL IN MEASURABLE WAYS, 2) IMPLEMENTATION OF HEALTH INFORMATION TECHNOLOGY (HIT) AS THE ENABLER FOR EFFICIENCY AND SCALABILITY, 3) CREATION OF COMMUNITY-LEVEL STANDARDS OF CARE FOR CHRONIC DISEASE MANAGEMENT, AND 4) ENHANCEMENT OF LINKAGES ACROSS HEALTH SYSTEMS AND OTHER STATE AND FEDERAL QUALITY IMPROVEMENT AND HIT ACTIVITIES

4c (Code) (Expenses $ 3,167,725 including grants of $) (Revenue $)

PRIMARY CARE ACCESS AND STABILIZATION GRANTPURPOSE TO STABILIZE AND EXPAND PRIMARY AND BEHAVIORAL HEALTHCARE ACCESS IN THE GREATER NEW ORLEANS AREA WITH THE GOALS OF 1) INCREASING ACCESS TO HEALTH CARE ON A POPULATION BASIS, 2) PROVIDING EVIDENCED BASED, HIGH QUALITY HEALTH CARE, 3) DEVELOPING SUSTAINABLE BUSINESS ENTITIES, AND 4) DEVELOPING AN ORGANIZED SYSTEM OF CARE

See Additional Data Table

4d Other program services (Describe in Schedule O)

(Expenses $ 8,053,174 including grants of $ 111,617) (Revenue $)

4e **Total program service expenses** ▶ $ 21,822,945

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line10? *If "Yes," complete Schedule D, Part VI.*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X.*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Part I*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the U S ? *If "Yes," complete Schedule F, Part II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the U S ? *If "Yes," complete Schedule F, Part III and IV*	16		No
17	Did the organization report a total of more than $15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? **Note.** All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b		

Part IV Checklist of Required Schedules *(continued)*

21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25*	**24a**		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	**26**		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	**34**	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	**35a**		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35b**		No
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response to any question in this Part V . . . . . .

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	**1a**	51		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	**1b**	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			**1c**	Yes	
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	**2a**	129			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			**2b**	Yes	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			**3a**		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			**3b**		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)?			**4a**		No
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .			**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			**5b**		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			**7a**		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			**7b**		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .			**7f**		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			**7g**		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			**7h**		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			**8**		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			**9a**		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			**9b**		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	**10a**				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	**11a**				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	**11b**				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	**12b**				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state			**13a**		
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**				
c	Enter the aggregate amount of reserves on hand	**13c**				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			**14a**		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .			**14b**		

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	12		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	12		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3			No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			No
6	Did the organization have members or stockholders?	6			No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?	8a		Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9			No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶ LA

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

JOSEPH KIMBRELL
1515 POYDRAS STREET STE 1200
NEW ORLEANS, LA 70112
(504) 301-9800

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CLAUDIA CAMPBELL BOARD MEMBER	2 00	X						0	0	0
(2) GINA EUBANKS BOARD MEMBER	2 00	X						0	0	0
(3) ELIZABETH FONTHAM SECREATARY/TREASURER	2 00	X		X				0	0	0
(4) LINDA HOLYFIELD BOARD MEMBER	2 00	X						0	0	0
(5) BRIAN JAKES BOARD MEMBER	2 00	X						0	0	0
(6) KATHLEEN KENNEDY BOARD MEMBER	2 00	X						0	0	0
(7) JAMES PARKS BOARD MEMBER	2 00	X						0	0	0
(8) KAREN DESALVO BOARD MEMBER	2 00	X						0	0	0
(9) GORDON WADGE CHAIR	2 00	X		X				0	0	0
(10) NANCY MCPHERSON BOARD MEMBER	2 00	X						0	0	0
(11) CAROL SOLOMON BOARD MEMBER	2 00	X						0	0	0
(12) JT LANE BOARD MEMBER	2 00	X						0	0	0
(13) JANE BERTRAND BOARD MEMBER	2 00	X						0	0	0
(14) JOSEPH KIMBRELL MA MSW CEO	40 00			X				197,016	0	18,845
(15) ANJUM KHURSHID PHD MBBS MD MPAFF DIRECTOR, HEALTH SYSTEMS DIVISION	40 00				X			163,264	0	8,038
(16) ERIC BAUMGARTNER MD MPH DIRECTOR, POLICY & PROGRAM PLANNING	32 00					X		125,627	0	14,538
(17) AMY CAVALLINO MPA DIRECTOR, FINANCE & OPERATIONS DIVISION	40 00					X		120,875	0	14,438

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) GAURAV NAGRATH MBA CHIEF INFORMATION OFFICER	40 00					X		129,865	0	15,255
(19) LISANNE BROWN PHD DIRECTOR, EVALUATION DIVISION	40 00					X		110,072	0	13,086
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								846,719	0	84,200

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 6

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
LSU HEALTH SCIENCES CENTER 433 BOLIVER ST NEW ORLEANS, LA 70112	ADMIN & IMPLEMENTATION OF TOBACCO CESSAT	1,452,108
SOUTHERN UNIVERSITY AG CENTER ASHFORD O WILLIAMS HALL BLDG 181 BATON ROUGE, LA 70813	ADMIN & IMPLEMENTATION OF TOBACCO CESSAT	539,878
MORGAN & COMPANY 4407 CANAL STREET NEW ORLEANS, LA 70119	MEDIA & MARKETING SERVICES	501,636
ALERE WELLBEING INC PO BOX 402617 ATLANTA, GA 30384	ADMIN & IMPLEMENTATION OF TOBACCO CESSAT	488,621
INSTITUTE OF WOMEN AND ETHNIC STUDIES 935 GRAVIER STREET NEW ORLEANS, LA 70112	ADMIN & IMPLEMENTATION OF TOBACCO CESSAT	361,987
2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 21		

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . 1a				
	b	Membership dues 1b				
	c	Fundraising events 1c				
	d	Related organizations . . . 1d				
	e	Government grants (contributions) 1e 17,276,106				
	f	All other contributions, gifts, grants, and similar amounts not included above 1f 4,059,458				
	g	Noncash contributions included in lines 1a-1f $ _____				
	h	**Total.** Add lines 1a-1f . . . . . ▶	21,335,564			
Program Service Revenue		Business Code				
	2a					
	b					
	c					
	d					
	e					
	f	All other program service revenue				
	g	**Total.** Add lines 2a–2f . . . . . ▶				
	3	Investment income (including dividends, interest and other similar amounts) . . . . . ▶	1,580			1,580
	4	Income from investment of tax-exempt bond proceeds . . ▶				
	5	Royalties . . . . . ▶				
		(i) Real / (ii) Personal				
	6a	Gross rents				
	b	Less rental expenses				
	c	Rental income or (loss)				
	d	Net rental income or (loss) . . . . . ▶				
		(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory				
	b	Less cost or other basis and sales expenses				
	c	Gain or (loss)				
	d	Net gain or (loss) . . . . . ▶				
Other Revenue	8a	Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 . . . a				
	b	Less direct expenses . . . b				
	c	Net income or (loss) from fundraising events . . ▶				
	9a	Gross income from gaming activities See Part IV, line 19 . . . a				
	b	Less direct expenses . . . b				
	c	Net income or (loss) from gaming activities . . ▶				
	10a	Gross sales of inventory, less returns and allowances . a				
	b	Less cost of goods sold . . b				
	c	Net income or (loss) from sales of inventory . . ▶				
		Miscellaneous Revenue / Business Code				
	11a	INDIRECT COSTS REVENUE 900099	652,093	652,093		
	b	EXTERNAL REVENUE FROM 900099	527,142	527,142		
	c	COST REIMBURSEMENT 900099	156,585	156,585		
	d	All other revenue	129,903	129,903		
	e	**Total.** Add lines 11a–11d . . . . . ▶	1,465,723			
	12	**Total revenue.** See Instructions . . . ▶	22,802,867	1,465,723	0	1,580

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	484,293	484,293		
2	Grants and other assistance to individuals in the United States See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	385,273	373,816	11,457	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	4,824,814	4,537,028	287,786	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	283,526	265,061	18,465	
9	Other employee benefits				
10	Payroll taxes	432,864	405,810	27,054	
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	33,988	25,765	8,223	
d	Lobbying				
e	Professional fundraising *See Part IV, line 17* . .				
f	Investment management fees				
g	Other	12,759,769	12,726,525	33,244	
12	Advertising and promotion	314,214	310,545	3,669	
13	Office expenses	316,840	228,886	87,954	
14	Information technology	249,760	210,930	38,830	
15	Royalties . .				
16	Occupancy	249,767	218,474	31,293	
17	Travel	234,069	222,542	11,527	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	297,616	276,569	21,047	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	24,799		24,799	
23	Insurance	461,604	428,086	33,518	
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	INDIRECT COSTS	581,371	581,371		
b	SPONSORSHIPS	185,629	183,589	2,040	
c	INTERFUND EXPENSE	125,998	125,998		
d	TELEPHONE	103,576	91,335	12,241	
e					
f	All other expenses	142,048	126,322	15,726	
25	**Total functional expenses.** Add lines 1 through 24f	22,491,818	21,822,945	668,873	0
26	**Joint costs.** Check here ▶ ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

				(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing		705,469	1	1,193,198
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net		2,940,504	3	3,851,122
	4	Accounts receivable, net		341,842	4	394,886
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment cost or other basis *Complete Part VI of Schedule D*	10a 195,617			
	b	Less accumulated depreciation	10b 179,288	41,128	10c	16,329
	11	Investments—publicly traded securities			11	
	12	Investments—other securities See Part IV, line 11			12	
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11		2,189,750	15	10,171,494
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		6,218,693	16	15,627,029
Liabilities	17	Accounts payable and accrued expenses		1,506,112	17	2,344,345
	18	Grants payable			18	
	19	Deferred revenue		2,094,190	19	11,650,493
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability *Complete Part IV of Schedule D*			21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		1,357,881	25	60,633
	26	**Total liabilities.** Add lines 17 through 25		4,958,183	26	14,055,471
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		1,150,885	27	1,437,292
	28	Temporarily restricted net assets		109,625	28	134,266
	29	Permanently restricted net assets			29	
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		1,260,510	33	1,571,558
	34	Total liabilities and net assets/fund balances		6,218,693	34	15,627,029

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12) . . .	1	22,802,867
2	Total expenses (must equal Part IX, column (A), line 25)	2	22,491,818
3	Revenue less expenses Subtract line 2 from line 1	3	311,049
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . .	4	1,260,510
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-1
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	1,571,558

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII . . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . .	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .	3b	Yes	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Employer identification number
72-1379921

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

_____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? **11g(i)**		
(ii) a family member of a person described in (i) above? **11g(ii)**		
(iii) a 35% controlled entity of a person described in (i) or (ii) above? **11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col (i) of your support? Yes	(v) No	(vi) Is the organization in col (i) organized in the U S ? Yes	(vi) No	(vii) Amount of support?
Total									

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	66,636,949	48,157,189	23,636,102	18,435,508	21,335,564	178,201,312
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	66,636,949	48,157,189	23,636,102	18,435,508	21,335,564	178,201,312
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						5,575,936
6 **Public Support.** Subtract line 5 from line 4						172,625,376

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	66,636,949	48,157,189	23,636,102	18,435,508	21,335,564	178,201,312
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	10,573	3,092	213	718	1,580	16,176
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets	1,088,370	1,242,978	1,398,977	1,987,138	1,465,723	7,183,186
11 **Total support** (Add lines 7 through 10)						185,400,674

12 Gross receipts from related activities, etc (See instructions) **12**

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	**14**	93 110 %
15 Public Support Percentage for 2010 Schedule A, Part II, line 14	**15**	93 450 %

16a **33 1/3% support test—2011.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☑

b **33 1/3% support test—2010.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a **10%-facts-and-circumstances test—2011.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐

b **10%-facts-and-circumstances test—2010.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ☐

Part III **Support Schedule for Organizations Described in IRC 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public Support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2011** (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from **2010** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

Additional Data

Software ID:
Software Version:
EIN: 72-1379921
Name: LOUISIANA PUBLIC HEALTH INSTITUTE

Form 990, Special Condition Description:

Special Condition Description

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 1,221,627 including grants of $) (Revenue $)

NEW ORLEANS CHARITABLE HEALTH FUNDPURPOSE 1) INCREASE ACCESS TO CARE BY PROVIDING EASY AND READILY AVAILABLE ACCESS TO INTEGRATED BEHAVIORAL HEALTH, PRIMARY HEALTH CARE, AND REFERRALS TO SOCIAL SERVICES, 2) IMPROVE POPULATION HEALTH BY IMPLEMENTING INTERVENTIONS AND SYSTEMS CHANGES TO IMPROVE HEALTH OUTCOMES FOR THE OVERALL COMMUNITY AND 3) PROMOTE SUSTAINABLE SYSTEMS CHANGE BY CREATING LASTING CLINICAL AND COMMUNITY INTERVENTIONS AND SYSTEMS CHANGE FOR THE PURPOSES OF INTEGRATED BEHAVIORAL HEALTH, PRIMARY HEALTH CARE, AND REFERRALS TO SOCIAL SERVICES

(Code) (Expenses $ 914,626 including grants of $) (Revenue $)

LA OFFICE OF PUBLIC HEALTH TOBACCO CONTROL PROGRAM PURPOSE TO IMPLEMENT AND EVALUATE COMPREHENSIVE TOBACCO CONTROL INITIATIVES THAT PREVENT AND REDUCE TOBACCO USE AND EXPOSURE TO SECONDHAND SMOKE

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 1,523,325 including grants of $) (Revenue $)

ORLEANS TEEN PREGNANCY PREVENTION PROGRAM (4REALHEALTH)PURPOSE TO REDUCE THE INCIDENCE OF AND BEHAVIORAL RISK FACTORS FOR TEEN PREGNANCY AMONG ORLEANS PARISH YOUTH, AGES 14-19, BY IMPLEMENTING AND EVALUATING TWO TEEN PREGNANCY PREVENTION EVIDENCE-BASED INTERVENTIONS - BECOMING A RESPONSIBLE TEEN (BART) AND SAFER SEX INTERVENTION (SSI) IN MULTIPLE SITES THROUGHOUT ORLEANS PARISH

(Code) (Expenses $ 671,746 including grants of $) (Revenue $)

GE FOUNDATION ORLEANS SCHOOL BASED HEALTH IMPACT AND SUSTAINABILITY PROGRAMPURPOSE TO PROMOTE THE SUSTAINABILITY OF SCHOOL BASED HEALTH CENTERS (SBHCS) RE-ESTABLISHED POST HURRICANE KATRINA THROUGH 1) PROVIDING CURRENT SBHC SPONSORS OPPORTUNITIES TO WORK TOWARDS ENHANCED SUSTAINABILITY BY INCLUDING INCENTIVES THAT REWARD INCREASES IN SBHC BILLING, UTILIZATION, AND REDUCTIONS IN OPERATING COSTS, AND 2) PLANNING FUNDS, ENGAGING NEW HEALTHCAREORGANIZATIONS IN SPONSORING SBHCS WHERE SUSTAINABLE MODELS CAN BE DEMONSTRATED, INCLUDING FEDERALLY QUALIFIED HEALTH CENTERS

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 252,875 including grants of $) (Revenue $)

GULF REGION HEALTH OUTREACH PROGRAM - PRIMARY CARE CAPACITY PROJECT (PART OF THE DEEPWATER HORIZON COURT-SUPERVISED SETTLEMENT PROGRAM)PURPOSE TO BUILD THE CAPACITY OF PRIMARY CARE COMMUNITY HEALTH CLINICS IN COMMUNITIES IN LOUISIANA, MISSISSIPPI, ALABAMA, AND THE FLORIDA PANHANDLE

(Code) (Expenses $ 10,540 including grants of $) (Revenue $)

LA COMMUNITY AIDS PARTNERSHIP

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 220,360 including grants of $ 16,000) (Revenue $)

CDC REACH CORE RACIAL AND ETHNIC APPROACHES TO COMMUNITY HEALTH FOR COMMUNITIES TO RESPOND AND EVALUATEPURPOSE TO REDUCE THE BURDEN OF TYPE 2 DIABETES IN TWO NEW ORLEANS NEIGHBORHOODS (HOLLYGROVE-CARROLLTON AND CENTRAL CITY) BY IMPLEMENTING THE MOBILIZING FOR ACTION THROUGH PLANNING AND PARTNERSHIP COMMUNITY HEALTH IMPROVEMENT PROCESS TO SPUR NUTRITION AND PHYSICAL ACTIVITY-RELATED POLICY, SYSTEMS AND ENVIRONMENTAL CHANGES

(Code) (Expenses $ 71,381 including grants of $) (Revenue $)

SECTION OF ENVIRONMENTAL EPIDEMIOLOGY & TOXICOLOGY (SEET) PUBLIC HEALTH PROJECT

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 247,581 including grants of $) (Revenue $)

EVALUATION SPECIAL PROJECTSPURPOSE TO PROVIDES A VARIETY OF MONITORING AND EVALUATION SERVICES FOR CLIENTS INCLUDING FEDERAL, STATE AND LOCAL GOVERNMENT AGENCIES, COMMUNITY-BASED ORGANIZATIONS, FOUNDATIONS AND BUSINESSES THESE SERVICES INCLUDE QUANTITATIVE AND QUALITATIVE STUDY DESIGNS, DATA COLLECTION SERVICES, SUCH AS SURVEYS, FOCUS GROUPS, IN-DEPTH INTERVIEWS, ANALYTICS AND DATA VISUALIZATION, AND TECHNICAL EXPERTISE IN EVIDENCE-BASED PRACTICES IN PUBLIC HEALTH AND HEALTH SERVICES EVALUATION AND RESEARCH

(Code) (Expenses $ 111,228 including grants of $) (Revenue $)

INFORMATION SERVICES SPECIAL PROJECTS

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 29,600 including grants of $) (Revenue $)

NOVO NORDISK TEXT4HEALTH EVALUTIONPURPOSE TO EVALUATE THE CRESECENT CITY BEACON COMMUNITY TEXT4HEALTH INTERVENTION, WHICH ASSISTS INDIVIDUALS IN UNDERSTANDING THEIR PERSONAL DIABETES RISK, ACTIVELY MANAGE THEIR HEALTH AND LINK THEM TO HEALTHCARE RESOURCES

(Code) (Expenses $ 143,647 including grants of $) (Revenue $)

COMMUNICATIONS SPECIAL PROJECTS

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 194,539 including grants of $) (Revenue $)

KRESGE FOUNDATION NEW ORLEANS NEIGHBORHOOD HEALTH IMPLEMENTATION PLAN HEALTHY NEW ORLEANS NEIGHBORHOODSPURPOSE TO BUILD A SUSTAINABLE COMMUNITY OF HEALTHY NEIGHBORHOODS AND A CULTURE OF HEALTH AND HEALTH EQUITY IN NEW ORLEANS BY PROVIDING A BROAD RANGE OF COMMUNITY DATA AND IMPLEMENTATION GUIDANCE, TOOLS, TECHNICAL ASSISTANCE AND OTHER RESOURCES TO NEW ORLEANS NEIGHBORHOODS

(Code) (Expenses $ 114,631 including grants of $ 95,617) (Revenue $)

NATIONAL AIDS FUND - LA COMMUNITY AIDS PARTNERSHIP FUNDPURPOSE TO EDUCATE PEOPLE IN LOUISIANA ABOUT HIV/AIDS, DEVELOP INNOVATIVE WAYS TO PREVENT HIV/AIDS, PROVIDE SUPPORT TO INDIVIDUALS LIVING WITH HIV/AIDS, AND REDUCE THE STIGMA AND DISCRIMINATION OFTEN ASSOCIATED WITH HIV/AIDS TO ACHIEVE THIS, EACH YEAR THE LOUISIANA COMMUNITY AIDS PARTNERSHIP RAISES MONEY TO MEET A NATIONAL MATCH PROVIDED BY AIDS UNITED AND THE ELTON JOHN FOUNDATION

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 27,694 including grants of $) (Revenue $)

FAMILY HEALTH INTERNATIONAL/NATIONAL INSTITUTES OF HEALTH HIV PREVENTION TRIALS NETWORK SCHOLARS PURPOSE TO EXPLORE THE RELATIONSHIP BETWEEN INCARCERATION AND HIV AMONG BLACK MEN WHO HAVE SEX WITH MEN IN SIX CITIES WHO ARE ENROLLED IN THE HPTN 016 MULTI-FEASABILITY STUDY DESIGNED TO TEST THE EFFICACY OF A COMMUNITY-LEVEL INTERVENTION IN REDUCING HIV INFECTION AMONG BLACK MSM

(Code) (Expenses $ 20,714 including grants of $) (Revenue $)

LOUISIANA HIV/AIDS SPECIAL PROJECT OF NATIONAL SIGNIFICANCE SYSTEMS LINKAGE PROJECT PURPOSE TO USE QUALITY IMPROVEMENT APPROACHES TO ENHANCE HIV TESTING AND ACCESS TO AND RETENTION IN HIGH QUALITY, COMPETENT HIV CARE AND SERVICES FOR PERSONS WHO ARE UNAWARE OF THEIR STATUS OR WHO HAVE DROPPED OUT OF CARE IN THE STATE

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 383,474 including grants of $) (Revenue $)

AIDS UNITED POSITIVE CHARGE HIV/AIDS INITIATIVEPURPOSE TO DECREASE UNMET NEED FOR HIV/AIDS CARE IN LOUISIANA TO ACHIEVE THIS, LPHI AND ITS PARTNERS ARE IMPLEMENTING AND EVALUATING FOUR LINKAGE TO CARE INTERVENTIONS FOR INDIVIDUALS NEWLY DIAGNOSED WITH HIV/AIDS OR PERSONS LIVING WITH HIV/AIDS THAT ARE CONSIDERED OUT OF CARE IN NEW ORLEANS, BATON ROUGE, SHREVEPORT, AND LAKE CHARLES

(Code) (Expenses $ 112,405 including grants of $) (Revenue $)

ENTERGY NEW ORLEANS BIKE AND PEDESTRIAN INFRASTRUCTURE INITIATIVE (ENTERGY)PURPOSE TO CREATE ACTIVE ENVIRONMENTS IN NEW ORLEANS THAT SUPPORT A HEALTHIER QUALITY OF LIFE FOR RESIDENTS, BUSINESSES, AND VISITORS THROUGH THE EXPANSION OF NEW WALKING AND BICYCLING FACILITIES

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 120,909 including grants of $) (Revenue $)

BAPTIST COMMUNITY MINISTRIES NEW ORLEANS HEALTH DEPARTMENT PUBLIC HEALTH IMPROVEMENTPURPOSE TO PROVIDE ADDITIONAL CAPACITY AND ACT AS A FISCAL INTERMEDIARY TO FACILITATE AN OVERARCHING TRANSFORMATION OF THE NEW ORLEANS HEALTH DEPARTMENT INTO A 21ST CENTURY ORGANIZATION CAPABLE OF IMPROVING POPULATION HEALTH THROUGH DATA-DRIVEN DECISION MAKING AND POLICY DEVELOPMENT

(Code) (Expenses $ 14,014 including grants of $) (Revenue $)

LA OFFICE OF PUBLIC HEALTH/CDC NATIONAL PUBLIC HEALTH PERFORMANCE STANDARDS PROJECTPURPOSE TO PROVIDE ASSISTANCE REGARDING PERFORMANCE IMPROVEMENT, PUBLIC HEALTH ACCREDITATION AND COMMUNITY HEALTH IMPROVEMENT INCLUDING TRAINING, TECHNICAL ASSISTANCE, HIRING STAFF AND PURCHASING EQUIPMENT

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 42,299 including grants of $) (Revenue $)

RESEARCH TRIANGLE INSTITUTE CHILDREN AFTER THE STORMPURPOSE TO FIND OUT WHETHER OR NOT CHILDREN WHO LIVED/STAYES IN FEMA TRAILERS FOLLOWING HURRICANES KATRINA AND RITA SUFFERED ANY SHORT AND/OR LONG TERM NEGATIVE HEALTH EFFECTS LPHI'S ROLE IS AROUND COMMUNITY ENGAGEMENT AND OUTREACH, AND EVALUATION

(Code) (Expenses $ 83,351 including grants of $) (Revenue $)

HEALTH INFORMATION TECHNOLOGY REGIONAL EXTENSION CENTER PARTNERPURPOSE TO HELP PRIMARYCARE PROVIDERS MEANINGFULLY USE ELECTRONIC HEALTH RECORDS SYSTEMS BY APRIL 2014 PROJECT IMPLEMENTATION HAS BEGUN WITH CURRENT PARTNERS IN ORLEANS, JEFFERSON, PLAQUEMINES, ALLEN AND ST MARTIN, PARISHES

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 45,358 including grants of $) (Revenue $)

PERSONAL RESPONSIBILITY EDUCATION PROGRAMPURPOSE LPHI'S ROLE IS TO MONITOR AND EVALUATE PREP, WHICH GOALS ARE TO IMPLEMENT AND EVALUATE EVIDENCE-BASED INTERVENTIONS TO PREVENT PREGNANCY AND SEXUALLY TRANSMITTED INFECTIONS, INCLUDING HIV/AIDS, AND TO INCREASE KNOWLEDGE OF STI'S AND HIV/AIDS TRANSMISSION AMOUNG AFRICAN-AMERICAN YOUTH

(Code) (Expenses $ 28,583 including grants of $) (Revenue $)

AIDS SOCIAL MARKETING CAMPAIGNPURPOSE TO DEVELOP, IMPLEMENT AND EVALUATE A SEXUAL HEALTH SOCIAL MARKETING CAMPAIGN AMONG AFRICAN-AMERICAN YOUTH AND YOUND ADULTS IN THE BATON ROUGE AREA

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 882,405 including grants of $) (Revenue $)

KELLOGG FOUNDATION SCHOOL HEALTH CONNECTION PHASE 2 - SCHOOL WELLNESS PURPOSE TO SUPPORT THE IMPROVED HEALTH AND WELLBEING OF ORLEANS PARISH STUDENTS, SCHOOL STAFF AND THEIR FAMILIES THROUGH COORDINATED HEALTH PROMOTION AND WELLNESS ACTIVITIES THAT 1) INCREASE PROTECTIVE FACTORS FOR YOUTH AND FAMILIES THROUGH TARGETED HEALTH PROMOTION AND HEALTH EDUCATION PROGRAMS, 2) ENHANCE STUDENT HEALTH SERVICES AT THE SCHOOL CAMPUS, AND 3) CHANGE SCHOOL CULTURE TO REFLECT A PRIORITY ON COMPREHENSIVE HEALTH BY CREATING A COORDINATED SCHOOL HEALTH ACTION PLAN

(Code) (Expenses $ 564,262 including grants of $) (Revenue $)

OTHER

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Employer identification number
72-1379921

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically importantly land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶
- b Permanent endowment ▶
- c Term endowment ▶

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		195,617	179,288	16,329
e Other				
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				16,329

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
Other		
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) OTHER ASSETS	1,325
(2) RESTRICTED CASH	10,170,169
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . . ▶	10,171,494

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of Liability	(b) Amount
Federal Income Taxes	
ACCRUED LIABILITES	60,633
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	60,633

2. Fin 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	22,802,867
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	22,491,818
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	311,049
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-1
9	Total adjustments (net) Add lines 4 - 8	9	-1
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	311,048

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	22,802,867
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	0
3	Subtract line **2e** from line **1**			3	22,802,867
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	22,802,867

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	22,491,818
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	0
3	Subtract line **2e** from line **1**			3	22,491,818
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	22,491,818

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X	LPHI ACCOUNTS FOR UNCERTAIN TAX POSITIONS IN ACCORDANCE WITH FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) ACS 740, INCOME TAXES FASB ACS 740, INCOME TAXES, PRESCRIBES RECOGNITION THRESHOLD AND MEASUREMENT PROCESS FOR FINANCIAL STATEMENT RECOGNITION OF UNCERTAIN TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN THE INTERPRETATION ALSO PROVIDES GUIDANCE ON RECOGNITION, DERECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES, ACCOUNTING IN INTERIM PERIODS, DISCLOSURE AND TRANSITION MANAGEMENT EVALUATED LPHI'S TAX POSITIONS FOR THE YEAR ENDED JUNE 30, 2012, AND CONCLUDED THAT THE ORGANIZATION HAD TAKEN NO UNCERTAIN TAX POSITIONS THAT REQUIRE ADJUSTMENT TO THE FINANCIAL STATEMENTS TO COMPLY WITH THE PROVISIONS OF THIS GUIDANCE LPHI'S TAX FILINGS ARE SUBJECT TO AUDIT BY VARIOUS TAXING AUTHORITIES LPHI'S OPEN AUDIT PERIODS ARE FOR THE FISCAL YEARS ENDED JUNE 30, 2009 THROUGH JUNE 30, 2011
PART XI, LINE 8 - OTHER ADJUSTMENTS		ROUNDING -1

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Employer identification number
72-1379921

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 35

3 Enter total number of other organizations listed in the line 1 table . . . ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 ALL LPHI GRANTEES SUBMIT BOTH PROGRAMMATIC AND FINANCIAL REPORTS FOR REVIEW AND APPROVAL PERIODICALLY THE FREQUENCY AND REPORTING REQUIREMENTS DEPEND ON THE FUNDING SOURCE AND AMOUNT OF THE AWARD GOALS AND OBJECTIVES ARE REVIEWED IN SYNC WITH FINANCIAL REPORTS TO ENSURE FUNDS ARE BEING UTILIZED TO PROMOTE PROGRAM GOALS AND OBJECTIVES, FUNDS ARE BEING UTILIZED ON ALLOWABLE AND APPROVED BUDGET ITEMS AND CATEGORIES, OVERSPENDING DOES NOT OCCUR (LARGER AWARDS ARE TYPICALLY COST-REIMBURSEMENT), ACCOUNTABILITY OF FUNDS GRANTEES ARE CONTACTED PERIODICALLY TO REVIEW SPENDING AND NEEDS FOR BUDGET REVISIONS TO ENSURE FUNDS ARE BEING SPENT TIMELY & APPROPRIATELY IN SOME CASES PERIODIC SITE VISITS ARE MADE TO CHECK ON GRANTEE PROGRESS

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 72-1379921
Name: LOUISIANA PUBLIC HEALTH INSTITUTE

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
ACADIANA CARES 809 MARTIN LUTHER KING DRIVE LAFAYETTE,LA 70501	58-1717018	501(C)(3)	3,200			N/A	COMMUNITY PROGRAMS
DILLARD UNIVERSITY2601 GENTILLY BOULEVARD NEW ORLEANS,LA 70122	72-0408929	501(C)(3)	12,933			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
LOYOLA UNIVERSITY6363 SAINT CHARLES AVENUE NEW ORLEANS, LA 70118	72-0408946	501(C)(3)	3,347			N/A	COMMUNITY PROGRAMS
SAFETY COUNCIL OF SWLA (DEFY) 1201 RYAN STREET LAKE CHARLES, LA 70601	72-0506995	501(C)(3)	23,570			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
ST ANNA'S EPISCOPAL CHURCH1313 ESPLANANDE AVE NEW ORLEANS, LA 70116	72-0631881	501(C)(3)	11,951			N/A	COMMUNITY PROGRAMS
LA CULTURAL ECONOMY FOUNDATION (R2) 1540 CANAL STREET NEW ORLEANS, LA 70112	72-0631881	501(C)(3)	46,428			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SHREVEPORT BLACK NURSES ASSOCIATIONPO BOX 38143 SHREVEPORT,LA 71133	72-0792003	501(C)(3)	9,000			N/A	COMMUNITY PROGRAMS
SOWELA TECHNICAL COMMUNITY COLLEGE3820 SEN J BENNETT JOHNSTON AVENUE LAKE CHARLES,LA 70615	72-0817127	501(C)(3)	17,951			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SWLA CENTER FOR HEALTH SERVICES 500 PATTERSON STREET LAFAYETTE,LA 70501	72-1015384	501(C)(3)	7,200			N/A	COMMUNITY PROGRAMS
SICKLE CELL ASSOCIATION - NWLA CHAPTER 3658 JUDSON STREET SHREVEPORT,LA 71109	72-1047931	501(C)(3)	17,134			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
CENTRAL LA AIDS SUPPORT SERVICES (CLASS) 904 13TH STREET ALEXANDRIA,LA 71301	72-1097079	501(C)(3)	4,800			N/A	COMMUNITY PROGRAMS
SOUTHWEST LOUISIANA AIDS COUNCIL1715 COMMON STREET LAKE CHARLES,LA 70601	72-1115522	501(C)(3)	12,500			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SOUTHEAST LOUISIANA AREA HEALTH EDUCATION CENTER1302 JW DAVIS DR HAMMOND, LA 70403	72-1155014	501(C)(3)	10,017			N/A	COMMUNITY PROGRAMS
OUR LADY OF THE LAKE COLLEGE (OLOL)7434 PERKINS ROAD BATON ROUGE, LA 70808	72-1173154	501(C)(3)	6,920			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
WOMEN WITH A VISION215 NORTH JEFFERSON DAVIS PKWY NEW ORLEANS, LA 70119	72-1202185	501(C)(3)	4,000			N/A	COMMUNITY PROGRAMS
ADAPT INC216 MEMPHIS STREET BOGALUSA, LA 70427	72-1274844	501(C)(3)	13,970			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
ST JOHN #5 BAPTIST CHURCH3829 HAMBURG ST NEW ORLEANS, LA 70112	72-1279715	501(C)(3)	5,000			N/A	COMMUNITY PROGRAMS
HIVAIDS ALLIANCE REGION TWO 4550 NORTH BLVD 250 BATON ROUGE, LA 70806	72-1283359	501(C)(3)	16,500			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
CAPITOL CITY FAMILY HEALTH CENTER3140 FLORIDA ST BATON ROUGE, LA 70806	72-1395500	501(C)(3)	12,500			N/A	COMMUNITY PROGRAMS
BATON ROUGE AIDS SOCIETY 4560 NORTH BLVD SUITE 100 BATON ROUGE, LA 70806	72-1436877	501(C)(3)	18,095			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE HEALTH ENRICHMENT NETWORK713 EAST 7TH AVENUE OAKDALE,LA 71463	72-1454434	501(C)(3)	12,643			N/A	COMMUNITY PROGRAMS
NORTHWESTERN STATE UNIVERSITY 715 UNIVERSITY PARKWAY NATCHITOCHES,LA 71457	72-6000783	UNIVERSITY OF LA	15,357			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SOUTHEASTERN LOUISIANA UNIVERSITY500 WESTERN AVE HAMMOND,LA 70402	72-6000816	UNIVERSITY OF LA	17,973			N/A	COMMUNITY PROGRAMS
LSU-EUNICE2048 JOHNSON HWY EUNICE,LA 70535	72-6000848	LOUISIANA STATE UNIV	17,988			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
LSU ALEXANDRIA 8100 US 71 ALEXANDRIA,LA 71302	72-6000848	LOUISIANA STATE UNIV	14,400			N/A	COMMUNITY PROGRAMS
NICHOLLS STATE UNIVERSITY906 EAST 1ST STREET THIBODAUX,LA 70301	72-6011797	UNIVERSITY OF LA	13,770			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
PLANNED PARENTHOOD3955 GOVERNMENT ST BATON ROUGE,LA 70806	74-1100163	501(C)(3)	11,400			N/A	COMMUNITY PROGRAMS
WARREN EASTON CHARTER HIGH SCHOOL3019 CANAL STREET NEW ORLEANS,LA 70119	86-1163583	501(C)(3)	7,861			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
GRAMBLING STATE UNIVERSITY403 MAIN STREET GRAMBLING,LA 71245	93-0158105	UNIVERSITY OF LA	16,900			N/A	COMMUNITY PROGRAMS
VOLUNTEERS OF AMERICA2124 WOODDALE BLVD BATON ROUGE,LA 70806	13-1692595	501(C)(3)	16,500			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
ARTHUR SMITH MIDDLE MAGNET SCHOOL3100 JONES AVENUE ALEXANDRIA,LA 71302	13-8253001	501(C)(3)	10,508			N/A	COMMUNITY PROGRAMS
FACE TO FACE ENRICHMENT2010 S BURNSIDE AVE SUITE A GONZALES,LA 70737	20-5389746	501(C)(3)	28,440			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SWLA SICKLE CELL ANEMIA INC1917 HARLESS STREET LAKE CHARLES,LA 70601	47-0948174	501(C)(3)	12,000			N/A	COMMUNITY PROGRAMS
START CORPORATION (DEFY)420 MAGNOLIA STREET HOUMA,LA 70360	58-1687098	501(C)(3)	15,536			N/A	COMMUNITY PROGRAMS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
CENTRAL CITY RENAISSANCE ALLIANCE1809 ORETHA CASTLE HALEY BLVD NEW ORLEANS, LA 70113	26-1556360	501(C)(3)	15,000			N/A	COMMUNITY HEALTH ASSESSMENT & NEIGHBORHOOD PLANNING

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

Schedule J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Employer identification number
72-1379921

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☑ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☑ Compensation survey or study ☑ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JOSEPH KIMBRELL MA MSW	(i)	192,016	5,000	0	12,251	6,594	215,861	0
	(ii)	0	0	0	0	0	0	0
(2) ANJUM KHURSHID PHD MBBS MD MPAFF	(i)	163,264	0	0	0	8,038	171,302	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Employer identification number
72-1379921

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	THE REVIEW OF FORM 990 IS SCHEDULED AT A QUARTERLY BOARD MEETING THE BOARD WILL REVIEW AND APPROVE FORM 990 BEFORE IT IS SUBMITTED TO THE INTERNAL REVENUE SERVICE IF THE FORM 990 IS DUE BEFORE THE NEXT SCHEDULED BOARD MEETING, THEN A MEETING IS SCHEDULED WITH THE AUDIT AND FINANCE COMMITTEE THIS COMMITTEE WILL REVIEW AND APPROVE THE FORM 990 PRIOR TO SIGNATURES AND SUBMISSION
	FORM 990, PART VI, SECTION B, LINE 12C	TO ENSURE THAT THE ORGANIZATION OPERATES IN A MANNER CONSISTENT WITH CHARITABLE PURPOSES, THE ORGANIZATION PERFORMS PERIODIC REVIEWS OF THE CONFLICT OF INTEREST POLICY BOARD MEMBERS SIGN A CONFLICT OF INTEREST FORM ANNUALLY THE CEO AND DIRECTOR OF FINANCE AND OPERATIONS REVIEWS THIS TO ENSURE NO AREAS OF CONCERN IN ADDITION, ANY CONFLICTS OF INTEREST ARE DISCUSSED ANNUALLY IN THE AUDIT REPORT AND DISCLOSED AS APPLICABLE
	FORM 990, PART VI, SECTION B, LINE 15	LPHI EVALUATES EACH JOB WITHIN THE ORGANIZATION AND ANALYZES THE RELATIVE WORTH COMPARED TO OTHER JOBS WITHIN THE ORGANIZATION THE RESULTING CLASSIFICATION OF THE JOB DETERMINES ITS RELATIVE PAY POSITION IN THE ORGANIZATION'S HIERARCHY JOB EVALUATION COMPARES JOBS TO ENSURE THAT POSITIONS WITHIN SIMILAR LEVELS OF COMPLEXITY AND RESPONSIBILITY, REQUIRING SIMILAR LEVELS OF EXPERIENCE, ARE CLASSIFIED IN THE SAME GRADE IN ORDER TO MAINTAIN PAY EQUITY IN LPHI THROUGH THIS JOB EVALUATION PROCESS, LPHI ENSURES EMPLOYEE SALARIES ARE EQUITABLE RELATIVE TO EACH OTHER AS WELL AS COMPETITIVE WITH THE MARKET ALL EMPLOYEE CLASSIFICATIONS AND COMPENSATION SCHEDULES SHALL BE SET BY THE CEO IN ACCORDANCE WITH THE BOARD APPROVED COMPENSATION STRUCTURE THE BOARD OF DIRECTORS SHALL DETERMINE COMPENSATION AND TERMS AND CONDITIONS OF EMPLOYMENT FOR THE CEO THE BOARD OF DIRECTORS WILL ALSO ENSURE THAT THE COMPENSATION STRUCTURE, INCLUDING SALARY GRADES AND CLASSIFICATIONS, IS ANALYZED BY CEO, CFO AND HR MANAGER ON AN ANNUAL BASIS
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	ROUNDING -1 TOTAL TO FORM 990, PART XI, LINE 5 -1
	FORM 990, PART XII, LINE 2C	THE PROCESS HAS NOT CHANGED FROM PRIOR YEAR

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493007011733

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
LOUISIANA PUBLIC HEALTH INSTITUTE

Employer identification number
72-1379921

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization	
						Yes	No
(1) NATIONAL NETWORK OF PUBLIC HEALTH INSTITUTE (NNPHI) 1515 POYDRAS STREET SUITE 1200 NEW ORLEANS, LA 70112 72-1505359	ADVANCE AND FACILITATE THE SHARES RESPONSIBILITY OF PUBLIC HEALTH INSTITUTES	LA	501(C)(3)	LINE 7			No

Part III **Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

		Yes	No
1	During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a	Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	**1a**	**No**
b	Gift, grant, or capital contribution to related organization(s)	**1b**	**No**
c	Gift, grant, or capital contribution from related organization(s)	**1c**	**No**
d	Loans or loan guarantees to or for related organization(s)	**1d**	**No**
e	Loans or loan guarantees by related organization(s)	**1e**	**No**
f	Sale of assets to related organization(s)	**1f**	**No**
g	Purchase of assets from related organization(s)	**1g**	**No**
h	Exchange of assets with related organization(s)	**1h**	**No**
i	Lease of facilities, equipment, or other assets to related organization(s)	**1i**	**Yes**
j	Lease of facilities, equipment, or other assets from related organization(s)	**1j**	**No**
k	Performance of services or membership or fundraising solicitations for related organization(s)	**1k**	**Yes**
l	Performance of services or membership or fundraising solicitations by related organization(s)	**1l**	**No**
m	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	**1m**	**Yes**
n	Sharing of paid employees with related organization(s)	**1n**	**Yes**
o	Reimbursement paid to related organization(s) for expenses	**1o**	**No**
p	Reimbursement paid by related organization(s) for expenses	**1p**	**Yes**
q	Other transfer of cash or property to related organization(s)	**1q**	**No**
r	Other transfer of cash or property from related organization(s)	**1r**	**No**

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Schedule R (Form 990) 2011

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation	