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EXTENDED

Short Form

Return of Organization Exempt From Income Tax

OMB No 1545-1150

2011

Open to Public Inspection

Form 990-EZ

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions) All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2011 calendar year, or tax year beginning JULY 1, 2011, and ending JUNE 30, 2011

B Check if applicable: Address change, Name change, Initial return, Terminated, Amended return, Application pending. C Name of organization: ROTARY CLUB OF DAVIS-SUNRISE. D Employer identification number: 68-0338919. E Telephone number: 530-758-6060. F Group Exemption Number: 0573.

G Accounting Method: Cash [X] Accrual Other (specify) H Check [X] if the organization is not required to attach Schedule B

I Website: www.davisrotary.org

J Tax-exempt status (check only one): 501(c)(3) [X] 501(c)(4) () 4947(a)(1) or 527 (Form 990, 990-EZ, or 990-PF)

K Check [] if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. Total: \$ 87,521

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I []

Table with 21 rows and 3 columns. Rows include Revenue (1-9), Expenses (10-17), and Net Assets (18-21). Values include 62,011, 287, 25,223, 8,566, 16,657, 78,955, 21,746, 2,873, 568, 62,532, 87,719, (8,764), 60,457, 991, 52,684.

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2011)

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Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities
35b If "Yes," to line 35a, has the organization filed a Form 990-T for the year?
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year?
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year?
37a Enter amount of political expenditures, direct or indirect, as described in the instructions
37b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38b If "Yes," complete Schedule L, Part II and enter the total amount involved
39 Section 501(c)(7) organizations Enter
39a Initiation fees and capital contributions included on line 9
39b Gross receipts, included on line 9, for public use of club facilities
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, and section 4955
40b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ?
40c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
40d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization
40e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?
41 List the states with which a copy of this return is filed
42a The organization's books are in care of
42b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country?
42c At any time during the calendar year, did the organization maintain an office outside the U.S.?
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year
44a Did the organization maintain any donor advised funds during the year?
44b Did the organization operate one or more hospital facilities during the year?
44c Did the organization receive any payments for indoor tanning services during the year?
44d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments?
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. 46 Yes No X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI N/A

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 47 Yes No
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48
49a Did the organization make any transfers to an exempt non-charitable related organization? 49a
b If "Yes," was the related organization a section 527 organization? 49b

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

Table with 5 columns: (a) Name and address of each employee paid more than \$100,000; (b) Title and average hours per week devoted to position; (c) Reportable compensation (Forms W-2/1099-MISC); (d) Health benefits contributions to employee benefit plans and deferred compensation; (e) Estimated amount of other compensation. All cells contain 'NONE'.

f Total number of other employees paid over \$100,000
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

Table with 3 columns: (a) Name and address of each independent contractor paid more than \$100,000; (b) Type of service; (c) Compensation. All cells contain 'NONE'.

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A. Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here Signature of officer: [Handwritten Signature] Date: 4-29-13
THOMAS S. READ, TREASURER
Type or print name and title

Paid Preparer Use Only Print/Type preparer's name Preparer's signature Date Check self-employed PTIN
Firm's name Firm's EIN
Firm's address Phone no

May the IRS discuss this return with the preparer shown above? See instructions Yes No

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Supplemental Information Regarding
Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

ROTARY CLUB OF DAVIS-SUNRISE

Employer identification number

68-0338919

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17
Form 990-EZ filers are not required to complete this part

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations
- b Internet and email solicitations
- c Phone solicitations
- d In-person solicitations
- e Solicitation of non-government grants
- f Solicitation of government grants
- g Special fundraising events

N/A

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

| | (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? | | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col (i) | (vi) Amount paid to (or retained by) organization |
|--------------|---|---------------|--|----|-----------------------------------|--|---|
| | | | Yes | No | | | |
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| 6 | | | | | | | |
| 7 | | | | | | | |
| 8 | | | | | | | |
| 9 | | | | | | | |
| 10 | | | | | | | |
| Total | | | | | | | |

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | (a) Event #1 | (b) Event #2 | (c) Other Events | (d) Total events |
|---|----------------------|--------------|---------------------|-------------------------------|
| | FOOD (event type) | (event type) | 5 (total number) | (add col (a) through col (c)) |
| Revenue | | | | |
| 1 Gross receipts | 14,152 | | 11,071 | 25,223 |
| 2 Less Charitable contributions | | | | |
| 3 Gross income (line 1 minus line 2). | 14,152 | | 11,071 | 25,223 |
| Direct Expenses | | | | |
| 4 Cash prizes | | | | |
| 5 Noncash prizes | | | | |
| 6 Rent/facility costs | 377 | | | 377 |
| 7 Food and beverages | 3,750 | | 1,435 | 5,185 |
| 8 Entertainment | 500 | | | 500 |
| 9 Other direct expenses | 1,223 | | 1,281 | 2,504 |
| 10 Direct expense summary Add lines 4 through 9 in column (d) ▶ | | | | (8,560) |
| 11 Net income summary Combine line 3, column (d), and line 10 ▶ | | | | 16,657 |

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

N/A

| | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col (a) through col (c)) |
|--|---------------------------|---|---------------------------|--|
| | Revenue | | | |
| 1 Gross revenue | | | | |
| Direct Expenses | | | | |
| 2 Cash prizes | | | | |
| 3 Noncash prizes | | | | |
| 4 Rent/facility costs | | | | |
| 5 Other direct expenses | | | | |
| 6 Volunteer labor | Yes _____ % No _____ % | Yes _____ % No _____ % | Yes _____ % No _____ % | |
| 7 Direct expense summary Add lines 2 through 5 in column (d) ▶ | | | | () |
| 8 Net gaming income summary Combine line 1, column d, and line 7 ▶ | | | | |

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? Yes No

b If "No," explain _____

10 a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," explain _____

**SCHEDULE O
(Form 990 or 990-EZ)**

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

2011

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Inspection**

Department of the Treasury
Internal Revenue Service

**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.**

Name of the organization

Employer identification number

ROTARY CLUB OF DAVIS-SUNRISE

68-0338919

PART I, LINE 6 - SPECIAL EVENTS

CLUB SPECIAL EVENTS INCLUDED SPECIAL MEALS, COMMUNITY BARBEQUE,
TRIVIA CONTEST, AND SILENT AUCTIONS AT EVENTS

PART I, LINE 10 - GRANTS AND OTHER AMOUNTS PAID

| | |
|---|----------------------|
| SAVE THE CHILDREN - SOMOLIA FAMINE RELIEF | 1,020 |
| INTERNATONAL HOUSE OF DAVIS - 2011 INTERNATIONAL FESTIVAL | 250 |
| CAMP KESEN for CHILDREN WITH CANCER | 3,000 |
| JOURNEY WITHIN OUR COMMUNITY - SE ASIAN WATER PROJECT | 345 |
| YOLO TASK FORCE (MENTAL HEALTH) | 1,500 |
| YOLO HOSPICE | 197 |
| ROTARY FOUNDATION | 988 |
| SOLANO COUNTY READING ASSOCIATION-COMMUNITY LITERACY | 3,746 |
| YOLO MIGRANT CENTER/SCHOOL - SCHOOL SUPPLIES/SITWORK | 567 |
| ENGINEERS WITHOUT BORDERS - BOLIVIAN WATER PROJECT | 4,290 |
| OTWERI PROJECT (GHANA) - TRANSPORT YOUTH SPORTS EQUIP | 995 |
| UNIV OF CALIFORNIA-DAVIS - HUMAN RIGHTS INITIATIVE | 3,344 |
| DAVIS JT UNIFIED SCHOOL DISTRICT - Grad Night | 1,339 |
| OTHER GRANTS | 165 |
| TOTAL | <u><u>21,746</u></u> |

PART I, LINE 20 - OTHER CHANGES IN FUND BALANCES

| | |
|--|-------------------|
| CONSOLIDATION OF EXCESS RESERVES (DAVIS SENIOR CENTER) | <u><u>991</u></u> |
|--|-------------------|

PART II, LINE 43a - OTHER EXPENSES

| | |
|--|----------------------|
| CLUB MEETING EXPENSES | 34,819 |
| SPEAKER RECOGNITIONS | 453 |
| OFFICE/ADMINISTRATION EXPENSES | 896 |
| STATE FILING FEES | 10 |
| ROTARY INTERNATIONAL/DISTRICT DUES | 8,986 |
| ROTARY VISITORS, REGALIA AND AWARDS | 770 |
| CONFERENCES/PRESIDENT'S TRAINING | 6,135 |
| ADVERTISING/WEBSITE | 994 |
| ROTARY YOUTH EXCHANGE & LEADERSHIP PROGRAMS | 4,251 |
| DAVIS HIGH SCHOOLS- "STUDENT OF THE MONTH" PROGRAM | 5,218 |
| TOTAL | <u><u>62,532</u></u> |

PART II, BALANCE SHEETS

| | Beginning of Year | End of the Year |
|---------------------------|----------------------|---------------------|
| Member Receivables | 2,704 | - |
| AV Equipment/Furniture | 9,075 | 9,137 |
| TOTAL OTHER ASSETS | <u><u>11,779</u></u> | <u><u>9,137</u></u> |
| Due to Rotary Affiliates | 2,925 | 3,870 |
| Special Reserves | 2,778 | 1,167 |
| TOTAL LIABILITIES | <u><u>5,703</u></u> | <u><u>5,037</u></u> |

PART III, a - PROGRAM STATEMENT

DURING THE CURRENT PERIOD THE ORGANIZATION MADE CASH CONTRIBUTIONS TO
LOCAL/INTERNATIONAL ORGANIZATIONS AND PUBLIC SCHOOLS FOR YOUTH LEADERSHIP/ACTIVITY
PROGRAMS, COMMUNITY DEVELOPMENT/HEALTH, EDUCATION AND WELFARE