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Form 990



Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2011

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 07-01-2011 and ending 06-30-2012

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

C Name of organization

AMERICAN COLLEGE OF RHEUMATOLOGY INC

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

2200 LAKE BOULEVARD NE

Room/suite

City or town, state or country, and ZIP + 4

ATLANTA, GA 30319

F Name and address of principal officer

MARK ANDREJESKI
2200 LAKE BOULEVARD NE
ATLANTA, GA 30319

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☐ 501(c)(3) ☒ 501(c) (6) ☐ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website:

WWW.RHEUMATOLOGY.ORG

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation

1985

M State of legal domicile

IL

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities ADVANCES RHEUMATOLOGY THROUGH PROGRAMS OF EDUCATION, RESEARCH, ADVOCACY AND PRACTICE SUPPORT		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	19
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	19
Revenue	5	Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	91
	6	Total number of volunteers (estimate if necessary)	6	950
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	45,625
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	29,014
	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	4,298,122	4,218,840
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	13,306,340	14,623,110
Expenses	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,099,327	524,534
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,077,694	4,932,048
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	25,781,483	24,298,532
	14	Benefits paid to or for members (Part IX, column (A), line 4)	6,032,725	879,095
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	7,512,889	7,594,573
	b	Total fundraising expenses (Part IX, column (D), line 25) ☐ 0	0	0
Net Assets or Fund Balances	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	12,064,601	13,561,124
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	25,610,215	22,034,792
	19	Revenue less expenses Subtract line 18 from line 12	171,268	2,263,740
			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	34,843,483	36,997,045
	21	Total liabilities (Part X, line 26)	6,916,670	7,307,251
	22	Net assets or fund balances Subtract line 21 from line 20	27,926,813	29,689,794

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

2013-05-02

Date

MARK ANDREJESKI EXECUTIVE VP

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

AMY BIBBY

Date

Check if self-employed

☐

Preparer's taxpayer identification number (see instructions)
P00445891

Firm's name (or yours if self-employed), address, and ZIP + 4

DIXON HUGHES GOODMAN LLP
500 RIDGEFIELD COURT
ASHEVILLE, NC 28806

EIN

56-0747981

Phone no

(828) 254-2254

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2011)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

THE AMERICAN COLLEGE OF RHEUMATOLOGY IS AN ORGANIZATION OF AND FOR PHYSICIANS, HEALTH PROFESSIONALS, AND SCIENTISTS THAT ADVANCES RHEUMATOLOGY THROUGH PROGRAMS OF EDUCATION, RESEARCH, ADVOCACY AND PRACTICE SUPPORT THAT FOSTER EXCELLENCE IN THE CARE OF PEOPLE WITH OR AT RISK FOR ARTHRITIS AND RHEUMATIC AND MUSCULOSKELETAL DISEASES

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If “Yes,” describe these changes on Schedule O

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code) (Expenses \$ including grants of \$) (Revenue \$)

THE ACR PROVIDES PROFESSIONAL EDUCATION FOR ITS MEMBERS THROUGH SEVERAL VENUES. ITS ANNUAL SCIENTIFIC MEETING, HELD EACH FALL, IS DEVOTED TO THE RHEUMATIC DISEASES. THIS MEETING DRAWS THOUSANDS OF RHEUMATOLOGISTS AND ARTHRITIS HEALTH PROFESSIONALS FROM AROUND THE WORLD. A WINTER RHEUMATOLOGY SYMPOSIUM, SPRING CLINICAL MEETINGS, AND OTHER TOPICAL CONFERENCES ROUND OUT THE ACR’S EDUCATION OFFERINGS. THE ACR HAS TWO SCIENTIFIC JOURNALS, “ARTHRITIS & RHEUMATISM”, FOR RESEARCH IN THE RHEUMATIC DISEASES, AND “ARTHRITIS CARE & RESEARCH”, WHICH FOCUSES ON THE HEALTH SERVICES AND CLINICAL ASPECTS OF RHEUMATOLOGY.

4b

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses \$

Form 990 (2011)

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A		No
2	Is the organization required to complete Schedule B, Schedule of Contributors(see instructions)? 	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. 		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. 		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. 	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional 		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Part I		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II and IV		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III and IV		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. All Form 990 filers that operated one or more hospitals must attach audited financial statements		

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance		
Check if Schedule O contains a response to any question in this Part V ☐		
		YesNo
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. .	1a274
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1cYes
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return. .	2a91
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2bYes
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3aYes
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3bYes
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)? .	4aNo
b	If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5aNo
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5bNo
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6aNo
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b
7	Organizations that may receive deductible contributions under section 170(c).	
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8
9	Sponsoring organizations maintaining donor advised funds.	
a	Did the organization make any taxable distributions under section 4966?	9a
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b
10	Section 501(c)(7) organizations. Enter	
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b
11	Section 501(c)(12) organizations. Enter	
a	Gross income from members or shareholders.	11a
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	
a	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state.	13a
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b
c	Enter the aggregate amount of reserves on hand.	13c
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14aNo
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
1a	19		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	19
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	Yes
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed ☒ GA
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☒ Own website ☒ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ☒ COLLEEN MERKEL 2200 LAKE BOULEVARD NE ATLANTA, GA 30319 (404) 633-3777

Check if Schedule O contains a response to any question in this Part VII

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

[illegible]

Part VII

1b	Sub-Total	▼			
c	Total from continuation sheets to Part VII, Section A	▼			
d	Total (add lines 1b and 1c)	▼	1,211,762	0	110,313

2 Total number of individuals (including but not limited to those listed in Item 1) who received more than \$100,000 of reportable compensation from the organization. 5

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►0

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	928,556				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	3,290,284				
	g	Noncash contributions included in lines 1a-1f \$ _____						
	h	Total. Add lines 1a-1f		4,218,840				
Program Service Revenue			Business Code					
	2a	MEETING REVENUE	541900	11,280,697	11,280,697			
	b	MEMBERSHIP DUES	541900	1,828,219	1,828,219			
	c	MANAGEMENT FEE	541900	1,407,753	1,407,753			
	d	LABEL & MISC SALES	541900	106,441	45,625	60,816		
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f		14,623,110				
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		474,463			474,463	
	4	Income from investment of tax-exempt bond proceeds . .						
	5	Royalties		4,922,384			4,922,384	
	6a	Gross rents	(i) Real	(ii) Personal				
		b	Less rental expenses					
		c	Rental income or (loss)					
		d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		b	Less cost or other basis and sales expenses					
		c	Gain or (loss)					
		d	Net gain or (loss)		50,071			50,071
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a					
	b	Less direct expenses	b					
	c	Net income or (loss) from fundraising events . .						
	9a	Gross income from gaming activities See Part IV, line 19	a					
	b	Less direct expenses	b					
	c	Net income or (loss) from gaming activities . .						
	10a	Gross sales of inventory, less returns and allowances	a					
	b	Less cost of goods sold	b					
	c	Net income or (loss) from sales of inventory . .						
	Miscellaneous Revenue		Business Code					
	11a	MISCELLANEOUS	900099	9,664				9,664
	b							
c								
d	All other revenue							
e	Total. Add lines 11a-11d		9,664					
12	Total revenue. See Instructions		24,298,532	14,516,669	45,625	5,517,398		

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	30,000			
2	Grants and other assistance to individuals in the United States See Part IV, line 22	849,095			
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	837,162			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	5,026,982			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	470,322			
9	Other employee benefits	830,539			
10	Payroll taxes	429,568			
11	Fees for services (non-employees)				
a	Management				
b	Legal	152,854			
c	Accounting	56,645			
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	5,543,932			
12	Advertising and promotion				
13	Office expenses	1,481,529			
14	Information technology				
15	Royalties				
16	Occupancy	348,524			
17	Travel	1,611,620			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	3,769,689			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	345,276			
23	Insurance	97,610			
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	MISCELLANEOUS	141,935			
b	UBI TAXES	11,510			
c					
d					
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	22,034,792			
26	Joint costs. Check here ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			500	1	500
	2	Savings and temporary cash investments			3,560,073	2	5,595,996
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			1,660,439	4	2,014,526
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			25,539	8	0
	9	Prepaid expenses and deferred charges			634,887	9	484,838
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	9,255,793			
	b	Less: accumulated depreciation	10b	1,494,823	7,303,004	10c	7,760,970
	11	Investments—publicly traded securities			18,818,446	11	18,391,132
	12	Investments—other securities. See Part IV, line 11			2,788,617	12	2,723,713
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			51,978	15	25,370
16	Total assets. Add lines 1 through 15 (must equal line 34)			34,843,483	16	36,997,045	
Liabilities	17	Accounts payable and accrued expenses			1,327,202	17	1,902,635
	18	Grants payable				18	
	19	Deferred revenue			5,589,468	19	5,404,616
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			6,916,670	26	7,307,251
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			27,926,813	27	29,689,794
	28	Temporarily restricted net assets				28	
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			27,926,813	33	29,689,794
	34	Total liabilities and net assets/fund balances			34,843,483	34	36,997,045

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	24,298,532
2	Total expenses (must equal Part IX, column (A), line 25)	2	22,034,792
3	Revenue less expenses Subtract line 2 from line 1	3	2,263,740
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	27,926,813
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-500,759
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	29,689,794

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII ☒

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	Yes	

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization AMERICAN COLLEGE OF RHEUMATOLOGY INC	Employer identification number 58-1627547
--	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1

Provide a description of the organization's direct and indirect political campaign activities on behalf of or in opposition to candidates for public office in Part IV
- 2

Political expenditures ▶ \$
- 3

Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1

Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3

If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a

Was a correction made? ☐ Yes ☐ No
- b

If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2

Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities ▶ \$
- 3

Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$
- 4

Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5

Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A

Check

☐

if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)
- B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities? If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		No
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		No
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		No

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	1,828,219
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	649,870
b	Carryover from last year	2b	
c	Total	2c	649,870
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	649,870
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization
AMERICAN COLLEGE OF RHEUMATOLOGY INC

Employer identification number
58-1627547

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	
	☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	
	☐ Yes ☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4

Number of states where property subject to conservation easement is located ▶ _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes

☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes

☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i)

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

(ii)

Assets included in Form 990, Part X

▶ \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

b

Assets included in Form 990, Part X

▶ \$ _____

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2011

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance				
b	Contributions				
c	Investment earnings or losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		972,195		972,195
b Buildings		5,469,742	987,047	4,482,695
c Leasehold improvements				
d Equipment		1,469,757	265,226	1,204,531
e Other		1,344,099	242,550	1,101,549
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				7,760,970

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	124,298,532
2	Total expenses (Form 990, Part IX, column (A), line 25)	22,034,792
3	Excess or (deficit) for the year Subtract line 2 from line 1	2,263,740
4	Net unrealized gains (losses) on investments	-500,759
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4 - 8	-500,759
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	1,762,981

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	123,797,773
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a-500,759	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d2e-500,759	
3	Subtract line 2e from line 1324,298,532	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b4c0	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)524,298,532	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	122,034,792
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d2e0	
3	Subtract line 2e from line 1322,034,792	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b4c0	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)522,034,792	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X	INCOME TAXES- THE COLLEGE IS RECOGNIZED AS AN ORGANIZATION EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(A) OF THE INTERNAL REVENUE CODE (THE "CODE") AS AN ORGANIZATION DESCRIBED IN SECTION 501(C)(6) WHEREBY ONLY UNRELATED BUSINESS INCOME, AS DEFINED BY SECTION 512(A) OF THE CODE, IS SUBJECT TO FEDERAL INCOME TAX. DURING 2012 AND 2011, THE COLLEGE RECORDED TAX EXPENSE OF \$11,510 AND \$2,680 FROM UNRELATED BUSINESS INCOME. THE COLLEGE HAS PAID THE RELATED TAXES FOR THE UNRELATED BUSINESS INCOME ACTIVITY, AND THERE ARE NO SIGNIFICANT DEFERRED TAX ASSETS OR LIABILITIES AS OF JUNE 30, 2012 OR 2011.

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
AMERICAN COLLEGE OF RHEUMATOLOGY INC

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2011

Open to Public
Inspection

Employer identification number
58-1627547

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) THE FEDERATION OF CLINICAL IMMUNOLOGY SOCIETIES11950 W LAKE DRIVE STE 320 MILWAUKEE, WI 53224	76-0715404	501(C)(3)	5,000				SUPPORT FOR A RESEARCH SYMPOSIUM
(2) US BONE AND JOINT DECADE6300 NORTH RIVER RD STE 727 ROSEMONT,IL 60018	13-4223933	501(C)(3)	25,000				SUPPORT FOR THE ANNUAL MUSCULOSKELETAL SUMMIT

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

2

3

Enter total number of other organizations listed in the line 1 table

Part IIIGrants and Other Assistance to Individuals in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) TRAVEL SCHOLARSHIP TO ATTEND FELLOWS CONFERENCE AT STATE OF THE ART	111	166,033			
(2) TRAVEL SCHOLARSHIP TO ATTEND ACR/ARHP ANNUAL SCIENTIFIC MEETING	444	616,021			
(3) DISTINGUISHED FELLOWS AWARDS	10	15,000			
(4) AWARD OF DISTINCTION	7	21,000			
(5) ARHP MERIT AWARDS	14	31,041			

Part IVSupplemental Information.

Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 THE ACR MAINTAINS DETAILED RECORDS ON ALL GRANTS AND ASSISTANCE GIVEN THROUGH THE FELLOWS FUND, INCLUDING ELIGIBILITY AND SELECTION CRITERIA FOR ALL APPLICANTS ALL APPLICATIONS UNDERGO REVIEW AT THE COMMITTEE LEVEL, AND SCHOLARSHIPS ARE USED TO SUPPORT EDUCATIONAL ACTIVITIES AND MEETINGS ALL RECIPIENTS AGREE TO USE THE FUNDS AS OUTLINED IN THE SCHOLARSHIP APPLICATION
		THE FEDERATION OF CLINICAL IMMUNOLOGY SOCIETIES (FOCIS) EXISTS TO IMPROVE HUMAN HEALTH THROUGH IMMUNOLOGY BY FOSTERING INTERDISCIPLINARY APPROACHES TO BOTH UNDERSTAND AND TREAT IMMUNE-BASED DISEASES ACR IS CURRENTLY A MEMBER SOCIETY OF FOCIS AND OFFERS FEEDBACK WHEN REQUESTED FOCIS STRIVES TO BREAK DOWN DISEASE SPECIFIC SILOS AND UNITE CLINICIANS AND SCIENTISTS ACROSS DISCIPLINES AND DISEASE STATES TO DETERMINE THE COMMONALITIES IN THE UNDERLYING PATHOGENESIS OF THE DISEASES THE FOCIS CENTERS OF EXCELLENCE (FCE) IS A NETWORK OF 54 INTERDISCIPLINARY ACADEMIC MEDICAL CENTERS THAT CARRY OUT THE FOCIS MISSION IN THEIR LOCAL SURROUNDINGS AND ENCOURAGE THE DEVELOPMENT OF TRAINEES IN THE INTERDISCIPLINARY FIELD OF IMMUNOLOGY AND RELATED FIELDS SUCH AS RHEUMATOLOGY, TRANSPLANTATION, GASTROENTEROLOGY, ETC ESTABLISHED IN 2004, THE ANNUAL FCE TRAINEE SATELLITE SYMPOSIUM (TSS) PROVIDES A FORUM FOR FCE TRAINEES TO PRESENT THEIR BEST CURRENT RESEARCH TO EACH OTHER AS WELL AS AN IMPRESSIVE AUDIENCE OF THOUGHT LEADERS THAT INCLUDES THE FOCIS LEADERSHIP AS WELL AS DIRECTORS OF THE FOCIS CENTERS THE OPPORTUNITY TO PARTICIPATE IN TSS IS ADVERTISED WITHIN THE FOCIS CENTERS OF EXCELLENCE AND EACH CENTER DIRECTOR HOLDS AN INTERNAL COMPETITIVE PROCESS THE TWO BEST ABSTRACTS FROM EACH CENTER ARE THEN SUBMITTED TO FOCIS FOR FINAL CONSIDERATION FOR THE SYMPOSIUM TSS ORGANIZERS REVIEW ABSTRACTS THAT ARE SUBMITTED AND SELECT THE BEST ABSTRACTS THAT FIT UNDER THE THEME OF THE SYMPOSIUM (THIS YEARS IS IMMUNOTHERAPY) REVIEWERS HAVE SELECTED A TOTAL OF 10 PARTICIPANTS FOR THIS YEARS MEETING FROM THE AUTOIMMUNE RHEUMATOLOGIC DISEASES CATEGORY, 5 OF WHICH ARE AT US BASED INSTITUTIONS ACR SUPPORT THE 5 SELECTED TRAINEES BY PROVIDING THE MEETING ORGANIZERS WITH \$500 PER FELLOW, FOR A TOTAL OF \$2,500, TO OFFSET EXPENSES RELATED TO THE MEETING US BONE AND JOINT DECADE THE MUSCULOSKELETAL SUMMIT WAS THE FIRST IN A SERIES OF SUMMITS FOR THE LEADERSHIP AND STAFF OF MUSCULOSKELETAL HEALTHCARE PROFESSIONALS AND PATIENT ORGANIZATIONS, GOVERNMENT OFFICIALS, INSURANCE, AND INDUSTRY REPRESENTATIVES IT WAS HELD OCTOBER 12-13, 2011 IN WASHINGTON, DC THE THEME OF THE SUMMIT WAS "THE VALUE IN MUSCULOSKELETAL CARE" AND THE MEETING AIMED TO ADDRESS VALUE FROM THE PERSPECTIVE OF PATIENTS, PROVIDERS, INDUSTRY AND PAYERS AMONG OTHERS THE CONFERENCE PROVIDED AN OPPORTUNITY FOR LEADERS IN MUSCULOSKELETAL INDUSTRY, MEMBERS OF CONGRESS, AND ADMINISTRATION OFFICIALS TO INTERFACE ON THIS IMPORTANT TOPIC IN ADDITION TO PROVIDING A PLATFORM FOR DISCUSSION AND INTERACTION, ANOTHER CLEAR GOAL OF THE SUMMIT WAS TO DEVELOP A CONSENSUS STATEMENT ON VALUE THAT WOULD SERVE AS AN ACTION FRAMEWORK FOR FUTURE ACTIVITIES, INCLUDING ADVOCACY AT LOCAL, STATE AND NATIONAL LEVELS APPROXIMATELY 125 PEOPLE ATTENDED THE MEETING DISTINGUISHED FELLOWS AWARD EACH YEAR TEN FELLOWS-IN-TRAINING, NOMINATED BY THEIR PROGRAM DIRECTORS, ARE SELECTED TO RECEIVE THIS CELEBRATED AWARD DURING THE ANNUAL MEETING DESIGNED TO ACKNOWLEDGE RHEUMATOLOGY FELLOWS WHO HAVE PERFORMED MERITORIOUSLY IN THE AREAS OF CLINICAL CARE, TEACHING, RESEARCH AND COMMUNITY SERVICE, THIS AWARD HAS IDENTIFIED MANY FUTURE LEADERS AND HAS BECOME AN ACR TRADITION ELIGIBLE FELLOWS FROM ACGME-ACCREDITED RHEUMATOLOGY TRAINING PROGRAMS MUST BE NOMINATED FOR THIS HONOR BY THEIR SUPERVISOR, TRAINING PROGRAM DIRECTOR OR AN ACR MEMBER THEY MUST SUBMIT AT LEAST ONE ABSTRACT FOR PRESENTATION AT THE ANNUAL MEETING, AND THEY MUST MAINTAIN AN OUTSTANDING LEVEL OF ACCOMPLISHMENT DURING THE TRAINING PERIOD THE ACR COMMITTEE ON RHEUMATOLOGY TRAINING AND WORKFORCE EVALUATES EACH APPLICATION IN THE FOLLOWING AREAS - CURRICULUM VITAE - RESEARCH/ABSTRACT - TEACHING - CLINICAL CARE - COMMUNITY SERVICE THE ACR FELLOWS EDUCATIONAL FUND PROVIDES RHEUMATOLOGY FELLOWS WITH EXCEPTIONAL RESOURCES AND EDUCATIONAL OPPORTUNITIES EACH FELLOW WHO PARTICIPATES HAS THE OPPORTUNITY TO LEARN FIRSTHAND FROM NATIONALLY KNOWN RHEUMATOLOGY EXPERTS DURING THE EACH MEETING IN ADDITION, FELLOWS-IN-TRAINING WILL ALSO HAVE THE OPPORTUNITY TO NETWORK AND LEARN FROM OTHER FELLOWS-IN-TRAINING EDUCATIONAL OPPORTUNITIES ARE ADVERTISED TO RHEUMATOLOGY PROGRAM DIRECTORS, EACH PROGRAM DIRECTOR IS THEN CHARGED WITH SELECTING THE APPROPRIATE FELLOW TO ATTEND A MEETING BASED ON THE FELLOWS AREA OF INTEREST AND LEVEL OF EXPERTISE AWARDS OF DISTINCTION EACH YEAR THE ACR RECOGNIZES OUTSTANDING CONTRIBUTIONS TO THE FIELD OF RHEUMATOLOGY THROUGH AN AWARDS PROGRAM AWARDS ARE PRESENTED AT THE ACR/ARHP ANNUAL SCIENTIFIC MEETING, AND ELIGIBILITY CRITERIA VARY THE DISTINGUISHED SERVICE AWARD IS AWARDED TO AN ACR MEMBER FOR OUTSTANDING AND SUSTAINED SERVICE TO THE ACR THE DISTINGUISHED SERVICE AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE DISTINGUISHED CLINICIAN SCHOLAR AWARD IS AWARDED TO A RHEUMATOLOGIST WHO HAS MADE OUTSTANDING CONTRIBUTIONS IN CLINICAL MEDICINE, CLINICAL SCHOLARSHIP, OR EDUCATION THE DISTINGUISHED CLINICIAN SCHOLAR AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE DISTINGUISHED CLINICAL INVESTIGATOR AWARD IS TO A CLINICAL SCIENTIST MAKING OUTSTANDING CONTRIBUTIONS TO THE FIELD OF RHEUMATOLOGY THIS AWARD WAS KNOWN AS THE CLINICAL RESEARCH AWARD PRIOR TO 2006 THE DISTINGUISHED CLINICAL INVESTIGATOR AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE DISTINGUISHED BASIC INVESTIGATOR AWARD IS AWARDED TO A BASIC SCIENTIST MAKING OUTSTANDING CONTRIBUTIONS TO THE FIELD OF RHEUMATOLOGY THE DISTINGUISHED BASIC INVESTIGATOR AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE PAULDING PHELPS AWARD IS AWARDED TO A CLINICAL RHEUMATOLOGIST FOR OUTSTANDING SERVICE TO PATIENTS, COMMUNITY AND THE PRACTICE OF MEDICINE THE PAULDING PHELPS AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE HENRY KUNKEL YOUNG INVESTIGATOR AWARD IS AWARDED TO A YOUNG PHYSICIAN SCIENTIST, AGE 45 OR YOUNGER, WHO HAS MADE OUTSTANDING AND PROMISING INDEPENDENT CONTRIBUTIONS TO BASIC OR CLINICAL RESEARCH IN THE FIELD OF RHEUMATOLOGY THE HENRY KUNKEL YOUNG INVESTIGATOR AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE DISTINGUISHED FELLOWSHIP PROGRAM DIRECTOR AWARD IS AWARDED TO A CURRENT OR FORMER RHEUMATOLOGY PROGRAM DIRECTOR THAT HAS MADE OUTSTANDING CONTRIBUTIONS IN THE MENTORING AND TRAINING OF FUTURE RHEUMATOLOGISTS THE DISTINGUISHED FELLOWSHIP PROGRAM DIRECTOR AWARD IS A ONE-TIME, MERIT-BASED AWARD AND THE RECIPIENT WILL RECEIVE A \$3,000 CASH AWARD THE PROCESS NOMINATIONS ARE OPEN ON MARCH 1 EVERY YEAR AND ARE DONE ONLINE IN JULY, THE ACR COMMITTEE ON NOMINATIONS AND APPOINTMENTS SELECTS EACH AWARDEE AFTER REVIEWING THEIR NOMINATION MATERIALS AGAINST THE AWARD CRITERIA THE COMMITTEE ON NOMINATIONS THEN PRESENTS THE AWARD SLATE TO THE ACR BOARD OF DIRECTORS FOR APPROVAL AWARD WINNERS ARE NOTIFIED AFTER THE ACR BOD MEETING
		ARHP MERIT AND APPRECIATION AWARDS THE ASSOCIATION OF RHEUMATOLOGY HEALTH PROFESSIONALS (ARHP), A DIVISION OF THE AMERICAN COLLEGE OF RHEUMATOLOGY (ACR), IS A PROFESSIONAL MEMBERSHIP SOCIETY COMPOSED OF NON-PHYSICIAN HEALTH CARE PROFESSIONALS SPECIALIZING IN RHEUMATOLOGY, SUCH AS ADVANCED PRACTICE NURSES, NURSES, OCCUPATIONAL THERAPISTS, PHYSICAL THERAPISTS, PSYCHOLOGISTS, SOCIAL WORKERS, EPIDEMIOLOGISTS, PHYSICIAN ASSISTANTS, EDUCATORS, CLINICIANS, RESEARCHERS, RESEARCH COORDINATORS AND OFFICE STAFF EACH YEAR DURING THE ACR/ARHP ANNUAL SCIENTIFIC MEETING, THE ARHP RECOGNIZES NINE NOMINATED MEMBERS BY AWARDING THEM THE FOLLOWING MERIT AND APPRECIATION AWARDS LIFETIME ACHIEVEMENT AWARD IS PRESENTED TO A CURRENT OR FORMER MEMBER OF ARHP WHOSE CAREER HAS DEMONSTRATED A SUSTAINED AND LASTING CONTRIBUTION TO THE FIELD OF RHEUMATOLOGY AND RHEUMATOLOGY HEALTH PROFESSIONALS AWARD AMOUNT IS \$5,000 ADDIE THOMAS SERVICE AWARD IS PRESENTED IN HONOR OF OUR ASSOCIATIONS FIRST PRESIDENT AND RECOGNIZES AN ARHP MEMBER WHO HAS BEEN AN ACTIVE VOLUNTEER INVOLVED WITH LOCAL, REGIONAL AND NATIONAL ARTHRITIS-RELATED ACTIVITIES AWARD AMOUNT IS \$3,000 ANN KUNKEL ADVOCACY AWARD IS PRESENTED TO AN ARHP MEMBER WHO HAS PROVIDED EXTRAORDINARY SERVICE TO ADVOCATE FOR PATIENTS WITH ARTHRITIS/RHEUMATIC DISEASES OR FOR HEALTH PROFESSIONALS IN RHEUMATOLOGY AWARD AMOUNT IS \$3,000 DISTINGUISHED SCHOLAR AWARD IS PRESENTED TO AN ARHP MEMBER WHO DEMONSTRATES EXCEPTIONAL ACHIEVEMENTS IN SCHOLARLY ACTIVITIES PERTINENT TO ARTHRITIS AND THE RHEUMATIC DISEASES AWARD AMOUNT IS \$3,000 MASTER CLINICIAN AWARD IS PRESENTED TO AN ARHP MEMBER WHO HAS WHO IS ENGAGED IN CLINICAL PRACTICE AND DEMONSTRATES OUTSTANDING CLINICAL EXPERTISE IN ARTHRITIS AND THE RHEUMATIC DISEASES AWARD AMOUNT IS \$3,000 MASTER EDUCATOR AWARD IS PRESENTED TO AN ARHP MEMBER WHO HAS DEMONSTRATED SUSTAINED EXCELLENCE IN TEACHING OF HEALTH PROFESSIONAL STUDENTS, MEDICAL STUDENTS, RESIDENTS, GRADUATE STUDENTS, AND/OR FELLOWS, WITH THEIR PRIMARY FOCUS BEING RHEUMATOLOGY RELATED CONTENT AWARD AMOUNT IS \$3,000 ARHP PRESIDENT'S AWARD IS PRESENTED TO THE ARHP OR ACR MEMBER OR TEAM PERFORMING OUTSTANDING SERVICE WITHIN THE PRESENT YEAR IN ADVANCING THE GOALS, IDEALS, AND STANDARDS OF ARHP AWARD AMOUNT IS \$0 ARHP MEMBERSHIP RECRUITMENT AWARD IS PRESENTED TO ONE ARHP AND ONE ACR MEMBER WHO HAVE RECRUITED THE MOST MEMBERS IN THE CURRENT YEAR AWARD AMOUNT IS \$500 EACH FOR TWO AWARDEES GRADUATE STUDENT RECOGNITION AWARD IS AWARDED TO TWO HEALTH PROFESSIONAL STUDENTS, OF ARHP MEMBERS, WHO ARE RECOGNIZED FOR CREATIVE RESEARCH OR CLINICAL PROJECT EFFORTS THAT MERGE THEORY AND CLINICAL PRACTICE IN ASSESSING AND OR IMPROVING THE LIVES OF PATIENTS WITH RHEUMATIC DISEASES THIS AWARD WAS CREATED TO ENCOURAGE THE INTEREST OF NON-PHYSICIAN GRADUATE STUDENTS IN THE FIELD OF RHEUMATOLOGY AWARD AMOUNT IS \$500 EACH FOR TWO AWARDEES THE PROCESS ALL ARHP MEMBERS ARE ELIGIBLE TO NOMINATE THEMSELVES OR ANOTHER ARHP MEMBER FOR THE ABOVE AWARDS NOMINEES MUST COMPLETE A NOMINATION FORM, AND INCLUDE A LETTER OF SUPPORT, AND THEIR RESUME/VITA NOMINATIONS DEADLINE IS MARCH 1 THE ARHP MEMBERSHIP & NOMINATIONS COMMITTEE SELECTS EACH AWARDEE AFTER REVIEWING THEIR NOMINATION MATERIALS AGAINST THE AWARD CRITERIA AWARDEES ARE ANNOUNCED BY MAY 1

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2011

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization
AMERICAN COLLEGE OF RHEUMATOLOGY INC

Employer identification number
58-1627547

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	☒ First-class or charter travel ☐ Housing allowance or residence for personal use ☒ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☒ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	☒ Compensation committee ☒ Written employment contract ☒ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☒ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	
b	Any related organization?	5b	
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	
b	Any related organization?	6b	
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual.

Schedule J (Form 990) 2011

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	PART I, LINE 1A	AMERICAN COLLEGE OF RHEUMATOLOGY SENT FIVE BOARD MEMBERS WITH THEIR SPOUSES TO BERLIN FOR THE ANNUAL EUROPEAN LEAGUE AGAINST RHEUMATISM CONFERENCE

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
AMERICAN COLLEGE OF RHEUMATOLOGY INC

Employer identification number
58-1627547

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	A DRAFT COPY OF THE FORM 990 WAS SENT TO THE FULL BOARD FOR THEIR REVIEW AND COMMENT PRIOR TO FILING OF THE RETURN THE QUESTION AND ANSWER PERIOD OF THE MEETING WAS HELD WITH ASSISTANCE FROM THE VICE PRESIDENT, OPERATIONS AND FINANCE, AND THE TAX PREPARER AND WAS DOCUMENTED IN THE MINUTES THE EXECUTIVE VICE PRESIDENT SIGNED THE RETURN AFTER CONSIDERING COMMENTS
	FORM 990, PART VI, SECTION B, LINE 12C	ANNUAL SUBMISSION OF DISCLOSURE STATEMENT IS REQUIRED BY ALL OFFICERS, BOARD MEMBERS, JOURNAL EDITORS, COMMITTEE CHAIRS, COMMITTEE, TASK FORCE MEMBERS AND SENIOR STAFF TO DISCLOSE POTENTIAL CONFLICTS ANY INDIVIDUAL WHO GIVES NOTICE OF POTENTIAL CONFLICT IS TO ABSTAIN FROM PARTICIPATING IN ANY ITEM OF BUSINESS WHICH BECOMES BEFORE THE BOARD
	FORM 990, PART VI, SECTION B, LINE 15	THE PROCESS OF DETERMINING COMPENSATION FOR THE EXECUTIVE VICE PRESIDENT INCLUDES REVIEW AND APPROVAL BY THE BOARD OF DIRECTORS OF THE COLLEGE, USE OF DATA AS TO COMPARABLE COMPENSATION, AND CONTEMPORANEOUS DOCUMENTATION AND RECORDKEEPING THE PROCESS OF DETERMINING COMPENSATION FOR ALL OTHER COLLEGE EMPLOYEES IS DETERMINED BY THE EXECUTIVE VICE PRESIDENT WITH THE REVIEW AND APPROVAL OF THE EXECUTIVE COMMITTEE THE EXECUTIVE DIRECTOR AND DIRECTOR OF HUMAN RESOURCES USES COMPARABILITY DATA TO DEVELOP COMPENSATION RANGES AND TARGETS THE DIRECTOR OF HUMAN RESOURCES CONTEMPORANEOUSLY DOCUMENTS AND MAINTAINS CONFIDENTIAL RECORDS OF ALL DECISIONS AFFECTING COLLEGE EMPLOYEES
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES IT GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC UPON REQUEST THE ORGANIZATION MAKES ITS FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND ON THE ORGANIZATION'S WEBSITE
THE EXECUTIVE COMMITTEE	PART VI LINE 1B	THE EXECUTIVE COMMITTEE HAS THE AUTHORITY TO EXERCISE THE POWERS OF THE BOARD OF DIRECTORS, DURING THE INTERVALS BETWEEN MEETINGS OF THE BOARD, IN THE MANAGEMENT AND DIRECTION OF THE OPERATIONS, BUSINESS, AND AFFAIRS OF THE ACR, EXCEPT AS OTHERWISE PROVIDED BY LAW OR THE BYLAWS THE EXECUTIVE COMMITTEE ARE RESPONSIBLE FOR EVALUATING ANNUALLY THE PERFORMANCE AND EXPECTATIONS OF THE EXECUTIVE VICE-PRESIDENT AND ALL ACR STAFF MEMBERS, INCLUDING SALARIES AND FRINGE BENEFITS ACTIONS OF THE EXECUTIVE COMMITTEE ARE REPORTED TO THE FULL BOARD OF DIRECTORS AT THE NEXT MEETING THEREOF THE BOARD OF DIRECTORS APPOINTS THE EXECUTIVE COMMITTEE WHICH CONSISTS OF THE PRESIDENT, THE PRESIDENT-ELECT, THE VICE-PRESIDENT, THE SECRETARY AND THE TREASURER
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -500,759
	FORM 990, PART XII, LINE 2C	THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR

SCHEDULE R
(Form 990)

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
AMERICAN COLLEGE OF RHEUMATOLOGY INC

Employer identification number
58-1627547

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization	
						Yes	No
(1) AMERICAN COLLEGE OF RHEUMATOLOGY RESEARCH AND EDUCATION FNDN 2200 LAKE BOULEVARD NE ATLANTA, GA 30319 58-1654301	TO SUPPORT RESEARCH AND TRAINING OF RHEUMATIC DISEASES	IL	501(C)(3)	LINE 7	N/A		No

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to related organization(s)

c

Gift, grant, or capital contribution from related organization(s)

d

Loans or loan guarantees to or for related organization(s)

e

Loans or loan guarantees by related organization(s)

f

Sale of assets to related organization(s)

g

Purchase of assets from related organization(s)

h

Exchange of assets with related organization(s)

i

Lease of facilities, equipment, or other assets to related organization(s)

j

Lease of facilities, equipment, or other assets from related organization(s)

k

Performance of services or membership or fundraising solicitations for related organization(s)

l

Performance of services or membership or fundraising solicitations by related organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

n

Sharing of paid employees with related organization(s)

o

Reimbursement paid to related organization(s) for expenses

p

Reimbursement paid by related organization(s) for expenses

q

Other transfer of cash or property to related organization(s)

r

Other transfer of cash or property from related organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

Yes

Yes

Yes

Yes

Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1) AMERICAN COLLEGE OF RHEUMATOLOGY FOUNDATION	K	1,407,753	CASH
(2) AMERICAN COLLEGE OF RHEUMATOLOGY FOUNDATION	P	478,996	YEAR END A/R BALANCE
(3)			
(4)			
(5)			
(6)			

Schedule R (Form 990) 2011

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation
	FORM 990, SCHEDULE R, PART V, LINE 2	THE MANAGEMENT FEE REPRESENTS PAYMENT FOR SHARED EMPLOYEES, SHARED SPACE, AND MANAGEMENT SERVICES FROM A RELATED ORGANIZATION

Additional Data

Software ID:

Software Version:

EIN: 58-1627547

Name: AMERICAN COLLEGE OF RHEUMATOLOGY INC

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JAMES O'DELL MD PRESIDENT	14 00	X		X				43,095	0	0
AUDREY UKNIS MD ACR PRESIDENT-ELECT	14 00	X		X				41,436	0	0
E WILLIAM STCLAIR MD ACR TREASURER	14 00	X		X				50,604	0	0
JOSEPH FLOOD MD ACR SECRETARY	14 00	X		X				44,850	0	0
DAVID BORENSTEIN MD PAST PRESIDENT	14 00	X						96,450	0	0
BENJAMIN SMITH PA-C ARHP PRESIDENT	14 00	X		X				17,000	0	0
DAVID DAIKH MD PHD FOUNDATION PRESIDENT	12 00	X		X				0	0	0
MICHAEL BRENNER MD MEMBER AT-LARGE	2 00	X						0	0	0
EMILY VON SCHEVEN MD MEMBER AT-LARGE	2 00	X						0	0	0
ALFRED DENIO MD MEMBER AT-LARGE	2 00	X						0	0	0
PETER EMBI MD MS MEMBER AT-LARGE	2 00	X						500	0	0
RAPHAEL HIRSCH MD MEMBER AT-LARGE	2 00	X						0	0	0
KAREN KOLBA MD MEMBER AT-LARGE	2 00	X						3,000	0	0
EILEEN MOYNIHAN MD MEMBER AT-LARGE	2 00	X						0	0	0
ROBERT COLBERT MD PHD MEMBER AT-LARGE	2 00	X						0	0	0
V MICHAEL HOLERS MD MEMBER AT-LARGE	2 00	X						0	0	0
WILLIAM HARVEY MD MEMBER AT-LARGE	2 00	X						750	0	0
ERIN ARNOLD MD MEMBER AT LARGE	2 00	X						0	0	0
SHARAD LAKHANPAL MD MEMBER AT LARGE	2 00	X						0	0	0
CARLOS LOZADA MD MEMBER AT LARGE	2 00	X						0	0	0
NADINE JAMES RN MSN PHD MEMBER AT LARGE	12 00	X						25,000	0	0
ROSALIND RAMSEY-GOLDMAN MD DRPH MEMBER AT LARGE	2 00	X						2,500	0	0
JOAN VON-FELDT MD MSED MEMBER AT LARGE	2 00	X						1,925	0	0
ANTONY ROSEN MD MEMBER AT LARGE	2 00	X						6,488	0	0
WILLIAM RIGBY MD MEMBER AT LARGE	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
YVONNE SHERRER MD MEMBER AT LARGE	2 00	X						0	0	0
MARK ANDREJESKI EXECUTIVE VICE PRESIDENT	40 00			X				399,784	0	66,292
COLLEEN MERKEL VP OPERATIONS AND FINANCE	40 00			X				128,164	0	12,609
TIFFANY SCHMIDT VP SOCIOECONOMIC AFFAIRS	40 00					X		117,736	0	10,774
DONNA HOYNE VP EDUCATION	40 00					X		114,459	0	10,376
STEVE BLEVINS VP INFORMATION SYSTEMS	40 00					X		118,021	0	10,262