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Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

THE BOARD OF CONTROL FOR SOUTHERN REGIONAL EDUCATION SHALL BE DEVOTED TO THE TASK OF ASSISTING STATES, INSTITUTIONS AND AGENCIES CONCERNED WITH HIGHER EDUCATION IN THEIR EFFORTS TO ADVANCE(CONTINUED ON SCHEDULE O)

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If “Yes,” describe these changes on Schedule O

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 1,691,706 including grants of \$) (Revenue \$ 1,360,681)

SREB'S SCHOOL IMPROVEMENT INITIATIVES, HIGH SCHOOLS THAT WORK (HSTW) AND TECHNOLOGY CENTERS THAT WORK (TCTW) UTILIZE NATIONAL ASSESSMENT EDUCATIONAL PROGRAM-LIKE ASSESSMENTS TO INFORM SCHOOL IMPROVEMENT EFFORTS IN EVEN- NUMBERED YEARS, ALL HSTW AND TCTW SITES PARTICIPATE IN THE HSTW ASSESSMENT, WHICH INCLUDE SUBJECT TESTS IN READING, MATHEMATICS AND SCIENCE, AND A STUDENT AND TEACHER SURVEY PARTICIPATING SITES RECEIVE A COMPREHENSIVE SCHOOL-LEVEL REPORT THAT DISAGGREGATES STUDENT ACHIEVEMENT BY THEIR PERCEPTIONS OF SCHOOL AND CLASSROOM PRACTICES IN FY2011-12 OVER 40,000 TWELFTH-GRADE STUDENTS PARTICIPATED IN THE HSTW ASSESSMENT FROM 718 HIGH SCHOOLS IN 32 STATES ALL SENIORS WHO PARTICIPATED RECEIVED A STUDENT READINESS REPORT DETAILING THEIR PERFORMANCE ADDITIONALLY OVER 9,000 SENIORS QUALIFIED FOR AND RECEIVED THE HSTW AWARD OF EDUCATIONAL ACHIEVEMENT SREB'S MIDDLE GRADES INITIATIVE, MAKING MIDDLE GRADES WORK (MMGW) UTILIZES AN ONLINE SURVEY FOR STUDENTS AND TEACHERS IN FY2011-12, OVER 35,000 EIGHTH-GRADE STUDENTS AND 8,000 TEACHERS FROM 280 SCHOOLS PARTICIPATED IN THE SURVEYS SCHOOLS RECEIVED SEPARATE REPORTS OF THEIR RESULTS FOR STUDENTS AND TEACHERS

4b

(Code) (Expenses \$ 1,511,173 including grants of \$) (Revenue \$ 1,205,195)

SREB WORKED WITH NINE HIGH SCHOOLS IN ARKANSAS TO IMPLEMENT THE NEW MATH- BY-DESIGN (MDC) THIS YEAR, AND EIGHT HIGH SCHOOLS TO IMPLEMENT LITERACY- BY-DESIGN (LDC WORK) TWELVE SREB LDC AND 12 LDC TRAINERS TRAINED 40 STATE/DISTRICT LDC AND 30 MDC TRAINERS THESE TRAINERS WORKED WITH 32 LDC TEACHER FACILITATORS, AND 16 MDC TEACHER FACILITATORS IN LDC, 88% OF TEACHER FACILITATORS IMPLEMENTED TWO TO FOUR MODULES IN MDC, 100% OF TEACHER FACILITATORS IMPLEMENTED 3 FORMATIVE ASSESSMENT LESSONS (FALS) AND 62% IMPLEMENTED 5 FALS BASED ON PARTICIPANT FEEDBACK AND OBSERVATION, LEAD TEACHER FACILITATORS HAVE BEGUN TO SHARE LDC WITH OTHER TEACHERS ON THEIR CAMPUS AN ADDITIONAL 40 TEACHERS HAVE BEEN FORMALLY BROUGHT INTO THE LDC PROJECT AT THE EIGHT ORIGINAL SCHOOL SITES ONE DISTRICT HELD A LEADERSHIP FORUM WITH 20 PRINCIPALS FROM SURROUNDING SCHOOLS TO DISCUSS THE SUCCESSFUL IMPLEMENTATION OF LDC AND MDC 120 SCHOOLS ARE ON TRACK TO COME ON-LINE IN 2012-13 SREB ASSISTED FIVE MEMBER STATES IN DEVELOPING AND IMPLEMENTING STATEWIDE 12TH GRADE MATHEMATICS AND LITERACY COURSES TO SUPPORT STUDENTS' COLLEGE READINESS SREB ALSO WORKED WITH 16 MEMBER STATES ON STRATEGIES TO INCREASE COLLEGE COMPLETION AND HELD THREE MEETINGS WITH POLICY AND EDUCATION LEADERS ON COMPLETION-RELATED ISSUES THE FIRST CONVENED 50 LEGISLATORS, SHEEO AND STATE DEPARTMENT OF EDUCATION LEADERS TO DISCUSS THE ESSENTIAL ELEMENTS OF STATE POLICY ON COLLEGE AND CAREER READINESS AND OUTCOMES-BASED FUNDING A REGIONAL FOCUS GROUP OF 38 INDIVIDUALS FROM THE SREB STATES CONVENED TO DISCUSS TRANSFER, CREDITS AND TIME TO DEGREE, AND ACCELERATED OPTIONS THE THIRD MEETING ENGAGED OVER 50 MEMBERS OF SREB'S LEGISLATIVE ADVISORY COUNCIL, LEGISLATIVE WORK CONFERENCE AND BOARD TO FINALIZE DISCUSSIONS ON POLICY RECOMMENDATIONS RELATED TO CREDIT ACCRUAL AND TIMELY COMPLETION

4c

(Code) (Expenses \$ 1,023,781 including grants of \$) (Revenue \$ 1,169,159)

THE "HIGH SCHOOLS THAT WORK" STAFF DEVELOPMENT CONFERENCE IS HELD EACH JULY FOR MORE THAN 5,000 HIGH SCHOOL AND MIDDLE GRADE TEACHERS, COUNSELORS AND ADMINISTRATORS THE 26TH ANNUAL STAFF DEVELOPMENT CONFERENCE WAS HELD IN NEW ORLEANS, LA ON JULY 11-14, 2012 WITH A THEME OF "ENGAGING STUDENTS INTELLECTUALLY, EMOTIONALLY, SOCIALLY AND BEHAVIORALLY IN LEARNING", THIS CONFERENCE FEATURED OVER 700 SESSIONS LED BY INVITING GUEST SPEAKERS, TEACHERS AND SCHOOL LEADERS WHO RAISE STUDENT ACHIEVEMENT BY ENGAGING STUDENTS IN LEARNING ADDITIONALLY, 11 PRE-CONFERENCE WORKSHOPS PROVIDED OVER 200 PARTICIPANTS WITH IN-DEPTH TRAINING TO DEVELOP ACTIONS TO IMPLEMENT IN THEIR OWN SCHOOLS

(Code) (Expenses \$ 18,034,569 including grants of \$) (Revenue \$ 22,085,539)

BALTIMORE CITY PUBLIC SCHOOL SYSTEM 6,551 COUNCIL FOR COLLEGIATE NURSING 182,361 COMPACT FACULTY INSTITUTE 960,688 COMPACT FOR FACULTY DIVERSITY 395,219 COMP SCHOOL REFORM HIGH SCHOOLS THAT WORK 16,412 DEKALB COUNTY SCHOOL REFORM 3,190 DAVENPORT IOWA COMMUNITY SCHOOLS 10,248 DISTANCE LEARNING POLICY LABORATORY 78,640 DOCTORAL SCHOLARS PROFESSIONAL DEVELOPMENT 12,301 ENGLEWOOD PUBLIC SCHOOL DISTRICT 850 GO ALLIANCE 140,030 GEORGE WASHINGTON UNIVERSITY 103,851 HSTW SPECIAL PUBLICATION GRANT 9 HAZELWOOD, MISSOURI SMALL LEARNING COMMUNITIES 1,582 LITTLE ROCK SCHOOL REFORM 88,529 LEADERSHIP STATE INITIATIVES 385,053 LEADERSHIP TRAINING WORKSHOPS 62,978 LUMINA FOUNDATION FOR EDUCATION 108,422 DOCTORAL SCHOLARS PROGRAM 17 MIDDLE GRADES CONSORTIUM 198,080 NEW JERSEY STATE DEPARTMENT OF EDUCATION 109,100 NEW ORLEANS URBAN IMITATIVE 156,219 NATIONAL-STAFF DEVELOPMENT PROJECT 267,440 NEW YORK CITY SMALL LEARNING COMMUNITIES 703,651 SHARABLE CONTENT OBJECT REPOSITORIES FOR ED 2,271 STATE EDUCATION-TECH CO-OPERATIVE 296,495 SLOAN 3 INSTITUTE GRANT 2005 35,211 TEXAS ENHANCED NETWORK 975,342 VOCATIONAL EDUCATION CONSORTIUM 181,928 WASHINGTON STATE DEPARTMENT OF EDUCATION 93,514 CONTRACTED PROJECTS 24,772 BD OF SCH COMMISSIONERS OF MOBILE COUNTY, AL 315,201 NEW JERSEY EAST ORANGE SCHOOL DISTRICT 24,660 PATTERSON HIGH SCHOOL 12,636 TECHNOLOGY CENTERS THAT WORK 708,725 SREB-AGEP DOCTORAL SCHOLARS PROGRAM 168,756 CLAYTON COUNTY SCHOOL DISTRICT, MS 17,481 CHESTERFIELD COUNTY SCHOOL DISTRICT, VA 2,581 DAWSON EDUCATION SERVICE COOPERATIVE, AR 121,469 NEW MEXICO PUBLIC EDUCATION DEPARTMENT 429,782 PASSAIC PUBLIC SCHOOLS, PASSAIC, NJ 140,429 ROBESON COUNTY PUBLIC SCHOOLS, NC 273,089 SAGINAW INDEPENDENT SCHOOL DISTRICT, MI 468 APPALACHIA REGIONAL COMPREHENSIVE CENTER 65,714 FLORIDA DEPARTMENT OF EDUCATION 68,852 NATIONAL CAREER TECHNICAL EDUCATION RESEARCH 181,420 NURSING SPECIAL INITIATIVE 1,000 STRENGTHENING STATE COLLEGE READINESS INITIATIVE (9,096) ALABAMA DEPARTMENT OF EDUCATION 39,039 ATLANTA PUBLIC SCHOOLS CAREER TECHNICAL OFFICE 587 BLADEN COUNTY SCHOOL DISTRICT, NORTH CAROLINA 51,592 MUNICIPAL SCHOOLS OF CLOVIS, NEW MEXICO 77,789 COVINGTON INDEPENDENT PUBLIC SCHOOLS, KY 19,453 DOTHAN CITY SCHOOLS, ALABAMA 76,287 FULTON COUNTY SCHOOL DISTRICT SMALL LEARNING 93,470 COLLABORATIVE COUNSELOR TRAINING INITIATIVE 83,316 LOUISIANA HIGH SCHOOL REDESIGN INITIATIVE 184,605 LINKING CAREER TECH TO COLLEGE READINESS 511,581 MISSISSIPPI CONTRACTED SITES 89,217 LUMINA STUDENT INFORMATION PORTAL ASSESSMENT 129,771 TRENTON PUBLIC SCHOOL SYSTEM 57,995 U S DEPARTMENT OF EDUCATION FLORIDA 512,482 VIRGINIA DEPARTMENT OF EDUCATION 86,905 HENRY COUNTY SCHOOL DISTRICT, GEORGIA 95,979 LOWNDES COUNTY ALABAMA 115,717 NATIONAL BOARD FOR PROFESSIONAL TEACHING STAN 158,079 NORTH EAST FLORIDA CONSORTIUM OF SCHOOLS 207,009 NATIONAL ONLINE TEACHER OF THE YEAR 27,821 POLK COUNTY SCHOOLS, ARKANSAS 6,944 ROBERT W WOODRUFF FOUNDATION 16,380 HUTCHISON HIGH SCHOOL, FAIRBANKS ALASKA 12,259 ALAMOGORDO PUBLIC SCHOOLS, NM 284,480 CLOVERDALE MIDDLE SCHOOL, ARKANSAS 3,138 THE ARKANSAS DEPARTMENT OF CAREER EDUCATION 40,416 SOUTH CONWAY COUNTY SCHOOL DISTRICT 22,504 BALDWIN COUNTY SCHOOLS OF ALABAMA 146,321 BOGALUSA CITY SCHOOLS, LA 170,581 BUENA VISTA HIGH SCHOOL MICHIGAN 46,062 CLEVELAND METROPOLITAN SCHOOL DISTRICT, OHIO 511,293 COLLEGE READY PLANNING GRANT - GATES FOUNDATION 15,170 DOUGLAS COUNTY SCHOOLS GA 55,967 DALTON PUBLIC SCHOOLS GA 65,171 DOTHAN CITY SCHOOLS, ALABAMA 363,067 FLORIDA ATLANTIC UNIVERSITY 47,038 STATE OF FLORIDA DEPARTMENT OF EDUCATION 35,194 HILLSBOROUGH COUNTY PUBLIC SCHOOLS, FLORIDA 46,745 ORANGE COUNTY PUBLIC SCHOOLS, FLORIDA 18,785 SATE OF FLORIDA DEPARTMENT OF EDUCATION 469,202 GREENE COUNTY SCHOOL GA 125,163 STATE OF PENNSYLVANIA 17,684 JEFFERSON COUNTY PUBLIC SCHOOLS, KENTUCKY 171,897 KENTUCKY SLC AND SIG SCHOOLS 77,250 KENTUCKY DEPARTMENT OF EDUCATION 331,649 GRAVES COUNTY SCHOOLS, KENTUCKY 3,804 HENDERSON COUNTY, KY SCHOOL DISTRICT 27,998 KENTUCKY MIDDLE GRADES 106,611 LEADERSHIP WEB-BASED COURSES 3,934 LEXINGTON CITY SCHOOL DISTRICT, NC 51,144 LUMINA FOUNDATION - BREAKING THROUGH 141,181 LEADERSHIP MEMPHIS RESIDENCY MENTOR PRINCIPAL 30,819 J A FAIR HIGH SCHOOL, LITTLE ROCK, AR 29,465 LUMINA FOUNDATION MOBILE APPLICATIONS 96,237 THE SPRINGFIELD PUBLIC SCHOOLS 9,773 MERIWETHER COUNTY PUBLIC SCHOOLS GA 93,153 MUSCOGEE COUNTY SCHOOLS, GEORGIA 699,647 MEMPHIS CITY SCHOOLS, TENNESSEE 309,464 WESTWOOD COMMUNITY SCHOOL DISTRICT, MICHIGAN 52,250 TAYLOR SCHOOL DISTRICT, MICHIGAN 13,993 MALVERN SCHOOL DISTRICT, AR 19,498 HOKE COUNTY SCHOOLS, NC 54,981 TURTLE MOUNTAIN HIGH SCHOOL ND 13,027 CAPE MAY TECHNICAL HIGH SCHOOL, NEW JERSEY 3,157 CUMBERLAND REGIONAL HIGH SCHOOL NJ 1,864 ALBUQUERQUE PUBLIC SCHOOLS, NEW MEXICO 129,259 NATIONAL SCIENCE DIGITAL LIBRARY 99,104 NEW YORK CITY EDUCATIONAL PARTNERSHIP ORG 420,059 OHIO ASSOCIATION OF CAREER-TECHNICAL SUPERINTENDENT 226,386 WHITEHALL SCHOOL DISTRICT, OHIO 34,246 PAULDING COUNTY SCHOOLS, GA 87,886 PULASKI HEIGHTS MIDDLE GRADES, LITTLE ROCK AR 7,840 RICHLAND COUNTY SCHOOL DISTRICT ONE, SC 206,806 RANDOLPH COUNTY SCHOOLS, GA 151,192 SC PREPARATION FOR TOMORROW 14,955 SOUTH CAROLINA PREPARATION FOR TOMORROW 2 78,723 STEWART COUNTY SCHOOL DISTRICT LUMPKIN GA 34,156 SC TECHNOLOGY CENTERS THAT WORK 29,789 SC WEBINAR FOR LITERACY 2,241 STATE OF PENNSYLVANIA 77,523 TENNESSEE FIRST TO THE TOP SCHOOLS 413,112 TENNESSEE STATE DEPARTMENT OF EDUCATION 1 TEXAS TITLE I PRIORITY SCHOOLS 255,031 TEXAS EDUCATION AGENCY 161,224 OTHER (141) TOTAL PROGRAM 18,034,569

4d

Other program services (Describe in Schedule O)

(Expenses \$ 18,034,569 including grants of \$) (Revenue \$ 22,085,539)

4e

Total program service expenses

\$ 22,261,229

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> 	1	Yes
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . .	2	No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i> . . .	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i> . . .	4	No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i> . . .	5	No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> 	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i> 	9	No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i> 	10	Yes
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> 	11a	Yes
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> 	11b	No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> 	11c	No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> 	11d	No
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> 	11e	No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> 	11f	No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i> 	12a	Yes
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional.</i> 	12b	No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States? . . .	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Part I.</i> . . .	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? <i>If "Yes," complete Schedule F, Part II and IV.</i> . . .	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? <i>If "Yes," complete Schedule F, Part III and IV.</i> . . .	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i>	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i> . . .	18	No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i> . . .	19	No
20a	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H.</i> . . .	20a	No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. All Form 990 filers that operated one or more hospitals must attach audited financial statements . . .	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21		No
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34		No
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance				
Check if Schedule O contains a response to any question in this Part V ☐				
		Yes	No	
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. .	1a 225		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return.	2a 150		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b Yes		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)?	4a		No
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders.	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state.	13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c	Enter the aggregate amount of reserves on hand.	13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
1a	80		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	80
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	Yes
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed GA
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. RUSSELL M STEEL 592 TENTH STREET NW ATLANTA, GA 30318 (404) 875-9211

Check if Schedule O contains a response to any question in this Part VII ☐

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

[illegible]

Part VII

1b	Sub-Total	▼			
c	Total from continuation sheets to Part VII, Section A	▼			
d	Total (add lines 1b and 1c)	▼	1,613,931		241,176

2 Total number of individuals (including but not limited to those listed in Item 1) who received more than \$100,000 of reportable compensation from the organization. 9

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ANN BENSON 1416 S ASHTON AVENUE STILLWATER, OK 74074	CONSULTING	124,538
LESLIE TEXAS CONSULTING 2430 TRADITION CIRCLE LOUISVILLE, KY 40245	CONSULTING	122,500
BETTY FRY 4817 NW 58TH STREET GAINESVILLE, FL 32653	CONSULTING	121,138
RAFFY GARZA VIZCAINO 613 SETTLERS VALLEY COVE PFLUGERFILLE, TX 78660	CONSULTING	101,000
JEANETTE HODGES 1036 ROBERTSON ROAD TAYLOR MILL, KY 41015	CONSULTING	101,000

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►5

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns 1a					
	b	Membership dues 1b					
	c	Fundraising events 1c					
	d	Related organizations 1d					
	e	Government grants (contributions) 1e					
	f	All other contributions, gifts, grants, and similar amounts not included above 1f					
	g	Noncash contributions included in lines 1a-1f \$ _____					
	h	Total. Add lines 1a-1f ▶					
Program Service Revenue			Business Code				
	2a	CONTRACT REVENUE	900099	18,205,659	18,205,659		
	b	APPROPRIATIONS BY STATES	900099	2,973,319	2,973,319		
	c	REGISTRATION FEES	900099	2,194,960	2,194,960		
	d	ASSESSMENTS	900099	1,354,425	1,354,425		
	e	MEMBERSHIP DUES	900099	1,022,727	1,022,727		
	f	All other program service revenue		69,484	69,484		
	g	Total. Add lines 2a–2f ▶		25,820,574			
Other Revenue	3	Investment income (including dividends, interest and other similar amounts) ▶		148,405		148,405	
	4	Income from investment of tax-exempt bond proceeds . . ▶					
	5	Royalties ▶					
	6a	(i) Real					
		(ii) Personal					
	b	Gross rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss) ▶					
	7a	(i) Securities					
		(ii) Other					
	b	Gross amount from sales of assets other than inventory	604,460				
	b	Less cost or other basis and sales expenses	601,295	130			
	c	Gain or (loss)	3,165	-130			
	d	Net gain or (loss) ▶	3,035	-130			3,165
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b	Less direct expenses b						
c	Net income or (loss) from fundraising events . . ▶						
9a	Gross income from gaming activities See Part IV, line 19	a					
b	Less direct expenses b						
c	Net income or (loss) from gaming activities . . ▶						
10a	Gross sales of inventory, less returns and allowances	a					
b	Less cost of goods sold b						
c	Net income or (loss) from sales of inventory . . ▶						
Miscellaneous Revenue		Business Code					
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a–11d ▶						
12	Total revenue. See Instructions ▶		25,972,014	25,820,444		151,570	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)
Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21				
2	Grants and other assistance to individuals in the United States See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	1,156,544	152,559	1,003,985	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	8,497,641	6,975,672	1,521,969	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	709,935	592,344	117,591	
9	Other employee benefits	491,628	363,532	128,096	
10	Payroll taxes	696,312	530,762	165,550	
11	Fees for services (non-employees)				
a	Management				
b	Legal	3,110	3,110		
c	Accounting	48,900		48,900	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	51,709		51,709	
g	Other	6,563,715	6,278,402	285,313	
12	Advertising and promotion				
13	Office expenses	600,229	386,643	213,586	
14	Information technology	226,776	110,617	116,159	
15	Royalties				
16	Occupancy	303,144	84,219	218,925	
17	Travel	2,367,455	2,009,922	357,533	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	3,520,326	3,520,326		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	117,126		117,126	
23	Insurance	73,246	73,246		
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	RETURNS TO GRANTOR	107,545	107,545		
b	DUES AND SUBSCRIPTIONS	77,368	77,368		
c	TUITION/STAFF DEVELOPMENT	67,555	67,555		
d	OTHER ADMIN EXPENSES	60,985		60,985	
e					
f	All other expenses	377	927,407	-927,030	
25	Total functional expenses. Add lines 1 through 24f	25,741,626	22,261,229	3,480,397	0
26	Joint costs. Check here ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			4,538,743	1	2,932,910
	2	Savings and temporary cash investments			17,507,520	2	17,058,600
	3	Pledges and grants receivable, net			2,130,770	3	4,164,135
	4	Accounts receivable, net			8,058	4	2,113
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			378,165	9	495,759
	10a	Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	10a	3,127,021	1,170,285	10c	1,068,820
	b	Less accumulated depreciation	10b	2,058,201			
	11	Investments—publicly traded securities			13,536,117	11	14,068,376
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)			39,269,658	16	39,790,713
Liabilities	17	Accounts payable and accrued expenses			1,124,868	17	2,597,333
	18	Grants payable			2,973,786	18	2,883,149
	19	Deferred revenue			4,839,508	19	3,777,483
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			8,938,162	26	9,257,965
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			7,353,745	27	7,015,593
	28	Temporarily restricted net assets			22,956,751	28	23,496,155
	29	Permanently restricted net assets			21,000	29	21,000
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			30,331,496	33	30,532,748
	34	Total liabilities and net assets/fund balances			39,269,658	34	39,790,713

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	25,972,014
2	Total expenses (must equal Part IX, column (A), line 25)	2	25,741,626
3	Revenue less expenses Subtract line 2 from line 1	3	230,388
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	30,331,496
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-29,136
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	30,532,748

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII ☐

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	Yes	

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
BOARD OF CONTROL FOR SOUTHERN
REGIONAL EDUCATION

Employer identification number

58-0566141

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support							
Calendar year (or fiscal year beginning in)		(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11	Total support (Add lines 7 through 10)						
12	Gross receipts from related activities, etc (See instructions)					12	
13	First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage			
14	Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	14	
15	Public Support Percentage for 2010 Schedule A, Part II, line 14	15	
16a	33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b	10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18	Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	7,444,490	4,330,317	6,714,820	4,172,591	5,350,471	28,012,689
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	15,826,756	16,355,267	16,555,560	16,783,611	20,470,103	85,991,297
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	23,271,246	20,685,584	23,270,380	20,956,202	25,820,574	114,003,986
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	4,926,460	4,923,424	5,650,011	6,142,646	7,019,176	28,661,717
c Add lines 7a and 7b	4,926,460	4,923,424	5,650,011	6,142,646	7,019,176	28,661,717
8 Public Support (Subtract line 7c from line 6)						85,342,269

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6	23,271,246	20,685,584	23,270,380	20,956,202	25,820,574	114,003,986
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,287,689	603,646	194,677	186,802	148,405	2,421,219
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	1,287,689	603,646	194,677	186,802	148,405	2,421,219
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)	24,558,935	21,289,230	23,465,057	21,143,004	25,968,979	116,425,205
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here	☐					

Section C. Computation of Public Support Percentage		
15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15	73.300 %
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	75.920 %

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))	17	2.000 %
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	3.000 %
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	☐	
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	☐	
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions	☐	

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

Additional Data

Software ID:
Software Version:
EIN: 58-0566141
Name: BOARD OF CONTROL FOR SOUTHERN
REGIONAL EDUCATION

Form 990, Special Condition Description:

Special Condition Description

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services					
(Code	) (Expenses \$	18,034,569	including grants of \$	) (Revenue \$	22,085,539)
BALTIMORE CITY PUBLIC SCHOOL SYSTEM 6,551 COUNCIL FOR COLLEGIATE NURSING 182,361 COMPACT FACULTY INSTITUTE 960,688 COMPACT FOR FACULTY DIVERSITY 395,219 COMP SCHOOL REFORM HIGH SCHOOLS THAT WORK 16,412 DEKALB COUNTY SCHOOL REFORM 3,190 DAVENPORT IOWA COMMUNITY SCHOOLS 10,248 DISTANCE LEARNING POLICY LABORATORY 78,640 DOCTORAL SCHOLARS PROFESSIONAL DEVELOPMENT 12,301 ENGLEWOOD PUBLIC SCHOOL DISTRICT 850 GO ALLIANCE 140,030 GEORGE WASHINGTON UNIVERSITY 103,851 HSTW SPECIAL PUBLICATION GRANT 9 HAZELWOOD, MISSOURI SMALL LEARNING COMMUNITIES 1,582 LITTLE ROCK SCHOOL REFORM 88,529 LEADERSHIP STATE INITIATIVES 385,053 LEADERSHIP TRAINING WORKSHOPS 62,978 LUMINA FOUNDATION FOR EDUCATION 108,422 DOCTORAL SCHOLARS PROGRAM 17 MIDDLE GRADES CONSORTIUM 198,080 NEW JERSEY STATE DEPARTMENT OF EDUCATION 109,100 NEW ORLEANS URBAN IMITATIVE 156,219 NATIONAL-STAFF DEVELOPMENT PROJECT 267,440 NEW YORK CITY SMALL LEARNING COMMUNITIES 703,651 SHARABLE CONTENT OBJECT REPOSITORIES FOR ED 2,271 STATE EDUCATION-TECH CO-OPERATIVE 296,495 SLOAN 3 INSTITUTE GRANT 2005 35,211 TEXAS ENHANCED NETWORK 975,342 VOCATIONAL EDUCATION CONSORTIUM 181,928 WASHINGTON STATE DEPARTMENT OF EDUCATION 93,514 CONTRACTED PROJECTS 24,772 BD OF SCH COMMISSIONERS OF MOBILE COUNTY, AL 315,201 NEW JERSEY EAST ORANGE SCHOOL DISTRICT 24,660 PATTERSON HIGH SCHOOL 12,636 TECHNOLOGY CENTERS THAT WORK 708,725 SREB-AGEP DOCTORAL SCHOLARS PROGRAM 168,756 CLAYTON COUNTY SCHOOL DISTRICT, MS 17,481 CHESTERFIELD COUNTY SCHOOL DISTRICT, VA 2,581 DAWSON EDUCATION SERVICE COOPERATIVE, AR 121,469 NEW MEXICO PUBLIC EDUCATION DEPARTMENT 429,782 PASSAIC PUBLIC SCHOOLS, PASSAIC, NJ 140,429 ROBESON COUNTY PUBLIC SCHOOLS, NC 273,089 SAGINAW INDEPENDENT SCHOOL DISTRICT, MI 468 APPALACHIA REGIONAL COMPREHENSIVE CENTER 65,714 FLORIDA DEPARTMENT OF EDUCATION 68,852 NATIONAL CAREER TECHNICAL EDUCATION RESEARCH 181,420 NURSING SPECIAL INITIATIVE 1,000 STRENGTHENING STATE COLLEGE READINESS INITIATIVE (9,096) ALABAMA DEPARTMENT OF EDUCATION 39,039 ATLANTA PUBLIC SCHOOLS CAREER TECHNICAL OFFICE 587 BLADEN COUNTY SCHOOL DISTRICT, NORTH CAROLINA 51,592 MUNICIPAL SCHOOLS OF CLOVIS, NEW MEXICO 77,789 COVINGTON INDEPENDENT PUBLIC SCHOOLS, KY 19,453 DOTHAN CITY SCHOOLS, ALABAMA 76,287 FULTON COUNTY SCHOOL DISTRICT SMALL LEARNING 93,470 COLLABORATIVE COUNSELOR TRAINING INITIATIVE 83,316 LOUISIANA HIGH SCHOOL REDESIGN INITIATIVE 184,605 LINKING CAREER TECH TO COLLEGE READINESS 511,581 MISSISSIPPI CONTRACTED SITES 89,217 LUMINA STUDENT INFORMATION PORTAL ASSESSMENT 129,771 TRENTON PUBLIC SCHOOL SYSTEM 57,995 U S DEPARTMENT OF EDUCATION FLORIDA 512,482 VIRGINIA DEPARTMENT OF EDUCATION 86,905 HENRY COUNTY SCHOOL DISTRICT, GEORGIA 95,979 LOWNDES COUNTY ALABAMA 115,717 NATIONAL BOARD FOR PROFESSIONAL TEACHING STAN 158,079 NORTH EAST FLORIDA CONSORTIUM OF SCHOOLS 207,009 NATIONAL ONLINE TEACHER OF THE YEAR 27,821 POLK COUNTY SCHOOLS, ARKANSAS 6,944 ROBERT W WOODRUFF FOUNDATION 16,380 HUTCHISON HIGH SCHOOL, FAIRBANKS ALASKA 12,259 ALAMOGORDO PUBLIC SCHOOLS, NM 284,480 CLOVERDALE MIDDLE SCHOOL, ARKANSAS 3,138 THE ARKANSAS DEPARTMENT OF CAREER EDUCATION 40,416 SOUTH CONWAY COUNTY SCHOOL DISTRICT 22,504 BALDWIN COUNTY SCHOOLS OF ALABAMA 146,321 BOGALUSA CITY SCHOOLS, LA 170,581 BUENA VISTA HIGH SCHOOL MICHIGAN 46,062 CLEVELAND METROPOLITAN SCHOOL DISTRICT, OHIO 511,293 COLLEGE READY PLANNING GRANT - GATES FOUNDATION 15,170 DOUGLAS COUNTY SCHOOLS GA 55,967 DALTON PUBLIC SCHOOLS GA 65,171 DOTHAN CITY SCHOOLS, ALABAMA 363,067 FLORIDA ATLANTIC UNIVERSITY 47,038 STATE OF FLORIDA DEPARTMENT OF EDUCATION 35,194 HILLSBOROUGH COUNTY PUBLIC SCHOOLS, FLORIDA 46,745 ORANGE COUNTY PUBLIC SCHOOLS, FLORIDA 18,785 SATE OF FLORIDA DEPARTMENT OF EDUCATION 469,202 GREENE COUNTY SCHOOL GA 125,163 STATE OF PENNSYLVANIA 17,684 JEFFERSON COUNTY PUBLIC SCHOOLS, KENTUCKY 171,897 KENTUCKY SLC AND SIG SCHOOLS 77,250 KENTUCKY DEPARTMENT OF EDUCATION 331,649 GRAVES COUNTY SCHOOLS, KENTUCKY 3,804 HENDERSON COUNTY, KY SCHOOL DISTRICT 27,998 KENTUCKY MIDDLE GRADES 106,611 LEADERSHIP WEB-BASED COURSES 3,934 LEXINGTON CITY SCHOOL DISTRICT, NC 51,144 LUMINA FOUNDATION - BREAKING THROUGH 141,181 LEADERSHIP MEMPHIS RESIDENCY MENTOR PRINCIPAL 30,819 J A FAIR HIGH SCHOOL, LITTLE ROCK, AR 29,465 LUMINA FOUNDATION MOBILE APPLICATIONS 96,237 THE SPRINGFIELD PUBLIC SCHOOLS 9,773 MERIWETHER COUNTY PUBLIC SCHOOLS GA 93,153 MUSCOGEE COUNTY SCHOOLS, GEORGIA 699,647 MEMPHIS CITY SCHOOLS, TENNESSEE 309,464 WESTWOOD COMMUNITY SCHOOL DISTRICT, MICHIGAN 52,250 TAYLOR SCHOOL DISTRICT, MICHIGAN 13,993 MALVERN SCHOOL DISTRICT, AR 19,498 HOKE COUNTY SCHOOLS, NC 54,981 TURTLE MOUNTAIN HIGH SCHOOL ND 13,027 CAPE MAY TECHNICAL HIGH SCHOOL, NEW JERSEY 3,157 CUMBERLAND REGIONAL HIGH SCHOOL NJ 1,864 ALBUQUERQUE PUBLIC SCHOOLS, NEW MEXICO 129,259 NATIONAL SCIENCE DIGITAL LIBRARY 99,104 NEW YORK CITY EDUCATIONAL PARTNERSHIP ORG 420,059 OHIO ASSOCIATION OF CAREER-TECHNICAL SUPERINTENDENT 226,386 WHITEHALL SCHOOL DISTRICT, OHIO 34,246 PAULDING COUNTY SCHOOLS, GA 87,886 PULASKI HEIGHTS MIDDLE GRADES, LITTLE ROCK AR 7,840 RICHLAND COUNTY SCHOOL DISTRICT ONE, SC 206,806 RANDOLPH COUNTY SCHOOLS, GA 151,192 SC PREPARATION FOR TOMORROW 14,955 SOUTH CAROLINA PREPARATION FOR TOMORROW 2 78,723 STEWART COUNTY SCHOOL DISTRICT LUMPKIN GA 34,156 SC TECHNOLOGY CENTERS THAT WORK 29,789 SC WEBINAR FOR LITERACY 2,241 STATE OF PENNSYLVANIA 77,523 TENNESSEE FIRST TO THE TOP SCHOOLS 413,112 TENNESSEE STATE DEPARTMENT OF EDUCATION 1 TEXAS TITLE I PRIORITY SCHOOLS 255,031 TEXAS EDUCATION AGENCY 161,224 OTHER (141) TOTAL PROGRAM 18,034,569					

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
BILL HASLAM BOARD MEMBER	2 00	X						0	0	0
ALAN BAKER BOARD MEMBER	2 00	X						0	0	0
JACKIE KINNEY BOARD MEMBER	2 00	X						0	0	0
ANDY WOMACK BOARD MEMBER	2 00	X						0	0	0
DOROTHY LINN BOARD MEMBER	2 00	X						0	0	0
BEVERLY PERDUE BOARD MEMBER	2 00	X						0	0	0
EARL RAY TOMBLIN BOARD MEMBER	2 00	X						0	0	0
BOBBY JINDAL BOARD MEMBER	2 00	X						0	0	0
HENRY M HUCKABY BOARD MEMBER	2 00	X						0	0	0
CARL ROLLINS II BOARD MEMBER	2 00	X						0	0	0
CAROLINE NOVAK BOARD MEMBER	2 00	X						0	0	0
GLEN JOHNSON BOARD MEMBER	2 00	X						0	0	0
CHARLES L HARRISON BOARD MEMBER	2 00	X						0	0	0
JAMES RANDY WILSON BOARD MEMBER	2 00	X						0	0	0
DAVID P SOKOLA BOARD MEMBER	2 00	X						0	0	0
JAMES E PURCELL BOARD MEMBER	2 00	X						0	0	0
MARK COLE BOARD MEMBER	2 00	X						0	0	0
E STEVEN SMITH BOARD MEMBER	2 00	X						0	0	0
JOHN C WHITE BOARD MEMBER	2 00	X						0	0	0
NORMAN H CONWAY BOARD MEMBER	2 00	X						0	0	0
FLORENCE SHAPIRO BOARD MEMBER	2 00	X						0	0	0
DANETTE G HOWARD BOARD MEMBER	2 00	X						0	0	0
FRANCIS C THOMPSON BOARD MEMBER	2 00	X						0	0	0
BERNARD J SANDUSKY BOARD MEMBER	2 00	X						0	0	0
NATHAN DEAL BOARD MEMBER	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
PHIL BRYANT BOARD MEMBER	2 00	X						0	0	0
HANK M BOUNDS BOARD MEMBER	2 00	X						0	0	0
NIKKI HALEY BOARD MEMBER	2 00	X						0	0	0
TERRY BURTON BOARD MEMBER	2 00	X						0	0	0
HOWARD N LEE BOARD MEMBER	2 00	X						0	0	0
RICK SCOTT BOARD MEMBER	2 00	X						0	0	0
JACK HILL TREASURER	2 00	X		X				0	0	0
JACK MARKELL BOARD MEMBER	2 00	X						0	0	0
ROBERT BENTLEY BOARD MEMBER	2 00	X						0	0	0
MARY FALLIN BOARD MEMBER	2 00	X						0	0	0
MARVIN W LUCAS BOARD MEMBER	2 00	X						0	0	0
JOE H PICKENS VICE CHAIR	2 00	X		X				0	0	0
TOM BURNHAM BOARD MEMBER	2 00	X						0	0	0
JOHNNIE ROEBUCK BOARD MEMBER	2 00	X						0	0	0
JOSEPH B MORTON BOARD MEMBER	2 00	X						0	0	0
JOSEPH U MEYER BOARD MEMBER	2 00	X						0	0	0
JOYCE ELLIOTT BOARD MEMBER	2 00	X						0	0	0
KARA GAE NEAL BOARD MEMBER	2 00	X						0	0	0
MELANIE BARTON BOARD MEMBER	2 00	X						0	0	0
PHILLIP D OWENS BOARD MEMBER	2 00	X						0	0	0
LILLIAN LOWERY BOARD MEMBER	2 00	X						0	0	0
LOIS M DEBERRY BOARD MEMBER	2 00	X						0	0	0
MARTIN O'MALLEY BOARD MEMBER	2 00	X						0	0	0
MICHAEL MOFFETT BOARD MEMBER	2 00	X						0	0	0
MIKE BEEBE BOARD MEMBER	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MITCHELL ZAIS BOARD MEMBER	2 00	X						0	0	0
NANCY C DETERT BOARD MEMBER	2 00	X						0	0	0
YVONNE WOOD BOARD MEMBER	2 00	X						0	0	0
NELDA JO KIRK BOARD MEMBER	2 00	X						0	0	0
NIKKI G SETZLER BOARD MEMBER	2 00	X						0	0	0
DAN BRANCH BOARD MEMBER	2 00	X						0	0	0
RICK PERRY BOARD MEMBER	2 00	X						0	0	0
ROB EISSLER BOARD MEMBER	2 00	X						0	0	0
ROBERT H PLYMALE BOARD MEMBER	2 00	X						0	0	0
ROBERT F MCDONNELL CHAIR	2 00	X		X				0	0	0
ROBERT P SCOTT BOARD MEMBER	2 00	X						0	0	0
ROBERT W RESCIGNO BOARD MEMBER	2 00	X						0	0	0
ROMAN W PREZIOSO JR BOARD MEMBER	2 00	X						0	0	0
ALVIN WILLIAMSON BOARD MEMBER	2 00	X						0	0	0
SHIRLEY C RAINES BOARD MEMBER	2 00	X						0	0	0
STEVE BESHEAR BOARD MEMBER	2 00	X						0	0	0
STEVE F KIME BOARD MEMBER	2 00	X						0	0	0
SUSAN PADDACK BOARD MEMBER	2 00	X						0	0	0
THOMAS W CAMPBELL BOARD MEMBER	2 00	X						0	0	0
TIMOTHY T SHAUGHNESSY BOARD MEMBER	2 00	X						0	0	0
WALTER H DALTON BOARD MEMBER	2 00	X						0	0	0
WAYNE D ANDREWS BOARD MEMBER	2 00	X						0	0	0
WILLIAM E KIRWAN BOARD MEMBER	2 00	X						0	0	0
WILLIAM HARRISON BOARD MEMBER	2 00	X						0	0	0
DAVID SPENCE PRESIDENT	36 30			X				210,877	0	30,903

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JAMES E BOTTOMS SENIOR VICE	36 30			X				171,105	0	27,533
CHERYL BLANCO VP SPECIAL P	36 30			X				136,966	0	18,270
JOAN LORD VICE PRESIDE	36 30			X				128,532	0	14,017
EULA AIKEN EXEC DIR S	36 30			X				99,858	0	14,961
GALE GAINES VICE PRESIDE	36 30			X				98,576	0	23,970
TRICIA AVERY HR DIRECTOR	36 30			X				88,289	0	19,549
RUSSELL STEEL ASST TREASU	36 30			X				62,159	0	6,146
RICHARD BLAIS DIR PREP TO	36 30					X		142,256	0	15,551
ROBERT SCOTT WARREN DIR STATE IN	36 30					X		122,129	0	12,850
STEVE BROOME DIR STATE D	36 30					X		121,418	0	27,323
BRUCE CHALOUX DIR ELECTRON	36 30					X		117,516	0	19,228
PATRICK SAVINI SCHOOL IMPRO	36 30					X		114,250	0	10,875

SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization BOARD OF CONTROL FOR SOUTHERN REGIONAL EDUCATION	Employer identification number 58-0566141
---	--

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes ☒ No
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	☐ Yes ☒ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4

Number of states where property subject to conservation easement is located ▶ _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☒ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year
▶ \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☒ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i)

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

(ii)

Assets included in Form 990, Part X

▶ \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

b

Assets included in Form 990, Part X

▶ \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☒ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☒ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	24,933	24,534	24,534	23,910
b	Contributions				
c	Investment earnings or losses	73	399		624
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance	25,006	24,933	24,534	24,534

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 16 000 %

b

Permanent endowment ▶ 84 000 %

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

Yes

No

3a(ii)

Yes

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		1,625,000	845,000	780,000
c Leasehold improvements		698,792	446,300	252,492
d Equipment		803,229	766,901	36,328
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				1,068,820

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	125,972,014
2	Total expenses (Form 990, Part IX, column (A), line 25)	25,741,626
3	Excess or (deficit) for the year Subtract line 2 from line 1	230,388
4	Net unrealized gains (losses) on investments	-29,136
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4 - 8	-29,136
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	201,252

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	125,891,299
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a-29,136	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d130	
e	Add lines 2a through 2d2e-29,006	
3	Subtract line 2e from line 13	25,920,305
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a51,709	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b4c51,709	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)5	25,972,014

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	125,690,047
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d130	
e	Add lines 2a through 2d2e130	
3	Subtract line 2e from line 13	25,689,917
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a51,709	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b4c51,709	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)5	25,741,626

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
INTENDED USES FOR ENDOWMENT FUNDS	SCHEDULE D, PAGE 2, PART V, LINE 4	THE INCOME EARNED FROM THE ENDOWMENT FUNDS ARE USED TO AWARD OUTSTANDING EDUCATORS IN THE SREB MEMBER STATES
RECONCILIATION OF CHANGES - OTHER	SCHEDULE D, PAGE 4, PART XI, LINE 8	LOSS ON SALE OF EQUIPMENT REPORTED WITH EXPENSES ON F/S 130 LOSS ON SALE OF EQUIPMENT REPORTED WITH EXPENSES ON F/S -130
REVENUE AMOUNTS INCLUDED IN FINANCIALS - OTHER	SCHEDULE D, PAGE 4, PART XII, LINE 2D	LOSS ON SALE OF EQUIPMENT REPORTED WITH EXPENSES ON F/S 130
EXPENSE AMOUNTS INCLUDED IN FINANCIALS - OTHER	SCHEDULE D, PAGE 4, PART XIII, LINE 2D	LOSS ON SALE OF EQUIPMENT REPORTED WITH EXPENSES ON F/S 130

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2011

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization

BOARD OF CONTROL FOR SOUTHERN REGIONAL EDUCATION

Employer identification number

58-0566141

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	☐ Compensation committee ☒ Written employment contract ☐ Independent compensation consultant ☒ Compensation survey or study ☐ Form 990 of other organizations ☒ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

[illegible]

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization BOARD OF CONTROL FOR SOUTHERN REGIONAL EDUCATION	Employer identification number 58-0566141
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Identifier	Return Reference	Explanation
ADDITIONAL INFORMATION	FORM 990	PART I, LINE 1 AND PART III, LINE 1 CONTINUED KNOWLEDGE AND TO IMPROVE THE SOCIAL AND ECONOMIC LEVEL OF THE SOUTHERN REGION IN AIDING SUCH STATES, INSTITUTIONS AND AGENCIES, THE BOARD SHALL EXPLORE FULLY, RECOMMEND WHERE DESIRABLE, AND DEVELOP WHERE NEEDED, INTERSTATE COLLABORATION IN THE SUPPORT, EXPANSION OR ESTABLISHMENT OF REGIONAL SERVICES OR SCHOOLS FOR GRADUATE, PROFESSIONAL AND TECHNICAL EDUCATION

Identifier	Return Reference	Explanation
EXPLANATION ON VOLUNTEERS AND TYPES OF SERVICES OR BENEFITS	FORM 990, PAGE 1, PART I, LINE 6	THE BOARD OF TRUSTEES OF THE SOUTHERN REGIONAL EDUCATION BOARD IS MADE UP OF 80 UNCOMPENSATED VOLUNTEERS, 5 FROM EACH OF 16 MEMBER STATES THE BOARD IS RESPONSIBLE FOR OVERSIGHT OF MANAGEMENT PERFORMANCE, ORGANIZATION COMPLIANCE, FINANCIAL INTEGRITY, ETC THE BOARD ALSO PROVIDES CANDID AND CONSTRUCTIVE CRITICISM, ADVICE, AND COMMENTS ON THE MISSION AND OVERALL ACHIEVEMENTS OF THE ORGANIZATION

Identifier	Return Reference	Explanation
FIRST ACCOMPLISHMENT DESCRIPTION	FORM 990, PAGE 2, PART III, LINE 4A	SENIORS QUALIFIED FOR AND RECEIVED THE HSTW AWARD OF EDUCATIONAL ACHIEVEMENT SREB'S MIDDLE GRADES INITIATIVE, MAKING MIDDLE GRADES WORK (MMGW) UTILIZES AN ONLINE SURVEY FOR STUDENTS AND TEACHERS IN FY 2011-12, OVER 35,000 EIGHTH-GRADE STUDENTS AND 8,000 TEACHERS FROM 280 SCHOOLS PARTICIPATED IN THE SURVEY SCHOOLS RECEIVED SEPARATE REPORTS OF THEIR RESULTS FOR STUDENTS AND TEACHERS

Identifier	Return Reference	Explanation
SECOND ACCOMPLISHMENT DESCRIPTION	FORM 990, PAGE 2, PART III, LINE 4B	FORUM WITH 20 PRINCIPALS FROM SURROUNDING SCHOOLS TO DISCUSS THE SUCCESSFUL IMPLEMENTATION OF LDC AND MDC 120 SCHOOLS ARE ON TRACK TO COME ON-LINE IN 2012-13 SREB ASSISTED FIVE MEMBER STATES IN DEVELOPING AND IMPLEMENTING STATEWIDE 12TH GRADE MATHEMATICS AND LITERACY COURSES TO SUPPORT STUDENTS' COLLEGE READINESS SREB ALSO WORKED WITH 16 MEMBER STATES ON STRATEGIES TO INCREASE COLLEGE COMPLETION AND HELD THREE MEETINGS WITH POLICY AND EDUCATION LEADERS ON COMPLETION-RELATED ISSUES THE FIRST CONVENED 50 LEGISLATORS, SHEEO AND STATE DEPARTMENT OF EDUCATION LEADERS TO DISCUSS THE ESSENTIAL ELEMENTS OF STATE POLICY ON COLLEGE AND CAREER READINESS AND OUTCOMES-BASED FUNDING A REGIONAL FOCUS GROUP OF 38 INDIVIDUALS FROM THE SREB STATES CONVENED TO DISCUSS TRANSFER, CREDITS AND TIME TO DEGREE, AND ACCELERATED OPTIONS THE THIRD MEETING ENGAGED OVER 50 MEMBERS OF SREB'S LEGISLATIVE ADVISORY COUNCIL, LEGISLATIVE WORK CONFERENCE AND BOARD TO FINALIZE DISCUSSIONS ON POLICY RECOMMENDATIONS RELATED TO CREDIT ACCRUAL AND TIMELY COMPLETION

Identifier	Return Reference	Explanation
ALL OTHER ACCOMPLISHMENT DESCRIPTION	FORM 990, PAGE 2, PART III, LINE 4D	BALTIMORE CITY PUBLIC SCHOOL SYSTEM 6,551 COUNCIL FOR COLLEGIATE NURSING 182,361 COMPACT FACULTY INSTITUTE 960,688 COMPACT FOR FACULTY DIVERSITY 395,219 COMP SCHOOL REFORM HIGH SCHOOLS THAT WORK 16,412 DEKALB COUNTY SCHOOL REFORM 3,190 DAVENPORT IOWA COMMUNITY SCHOOLS 1 0,248 DISTANCE LEARNING POLICY LABORATORY 78,640 DOCTORAL SCHOLARS PROFESSIONAL DEVELOPMENT 12,301 ENGLEWOOD PUBLIC SCHOOL DISTRICT 850 GO ALLIANCE 140,030 GEORGE WASHINGTON UNIVERSITY 103,851 HSTW SPECIAL PUBLICATION GRANT 9 HAZELWOOD, MISSOURI SMALL LEARNING COMMUNITIES 1,582 LITTLE ROCK SCHOOL REFORM 88,529 LEADERSHIP STATE INITIATIVES 385,053 LEADERSHIP TRAINING WORKSHOPS 62,978 LUMINA FOUNDATION FOR EDUCATION 108,422 DOCTORAL SCHOLARS PROGRAM 17 MIDDLE GRADES CONSORTIUM 198,080 NEW JERSEY STATE DEPARTMENT OF EDUCATION 109,100 NEW ORLEANS URBAN IMITATIVE 156,219 NATIONAL-STAFF DEVELOPMENT PROJECT 267,440 NEW YORK CITY SMALL LEARNING COMMUNITIES 703,651 SHARABLE CONTENT OBJECT REPOSITORIES FOR ED 2,271 STATE EDUCATION-TECH CO-OPERATIVE 296,495 SLOAN 3 INSTITUTE GRANT 2005 35,211 TEXAS ENHANCED NETWORK 975,342 VOCATIONAL EDUCATION CONSORTIUM 181,928 WASHINGTON STATE DEPARTMENT OF EDUCATION 93,514 CONTRACTED PROJECTS 24,772 BOARD OF SCHOOL COMMISSIONERS OF MOBILE COUNTY, AL 315,201 NEW JERSEY EAST ORANGE SCHOOL DISTRICT 24,660 PATTERSON HIGH SCHOOL 12,636 TECHNOLOGY CENTERS THAT WORK 708,725 SREB-AGEP DOCTORAL SCHOLARS PROGRAM 168,756 CLAYTON COUNTY SCHOOL DISTRICT, MS 17,481 CHESTERFIELD COUNTY SCHOOL DISTRICT, VA 2,581 DAWSON EDUCATION SERVICE COOPERATIVE, AR 121,469 NEW MEXICO PUBLIC EDUCATION DEPARTMENT 429,782 PASSAIC PUBLIC SCHOOLS, PASSAIC, NJ 140,429 ROBESON COUNTY PUBLIC SCHOOLS, NC 273,089 SAGINAW INDEPENDENT SCHOOL DISTRICT, MI 468 APPALACHIA REGIONAL COMPREHENSIVE CENTER 65,714 FLORIDA DEPARTMENT OF EDUCATION 68,852 NATIONAL CAREER TECHNICAL EDUCATION RESEARCH 181,420 NURSING SPECIAL INITIATIVE 1,000 STRENGTHENING STATE COLLEGE READINESS INITIATIVE (9,096) ALABAMA DEPARTMENT OF EDUCATION 39,039 ATLANTA PUBLIC SCHOOLS CAREER TECHNICAL OFFICE 587 BLADEN COUNTY SCHOOL DISTRICT, NORTH CAROLINA 51,592 MUNICIPAL SCHOOLS OF CLOVIS, NEW MEXICO 77,789 COVINGTON INDEPENDENT PUBLIC SCHOOLS, KY 19,453 DOTHAN CITY SCHOOLS, ALABAMA 76,287 FULTON COUNTY SCHOOL DISTRICT SMALL LEARNING 93,470 COLLABORATIVE COUNSELOR TRAINING INITIATIVE 83,316 LOUISIANA HIGH SCHOOL REDESIGN INITIATIVE 184,605 LINKING CAREER TECH TO COLLEGE READINESS 511,581 MISSISSIPPI CONTRACTED SITES 89,217 LUMINA STUDENT INFORMATION PORTAL ASSESSMENT 1 29,771 TRENTON PUBLIC SCHOOL SYSTEM 57,995 U S DEPARTMENT OF EDUCATION FLORIDA 512,482 VIRGINIA DEPARTMENT OF EDUCATION 86,905 HENRY COUNTY SCHOOL DISTRICT, GEORGIA 95,979 LOWNDES COUNTY ALABAMA 115,717 NATIONAL BOARD FOR PROFESSIONAL TEACHING STANDARDS 158,079 NORTH EAST FLORIDA CONSORTIUM OF SCHOOLS 207,009 NATIONAL ONLINE TEACHER OF THE YEAR 27,821 POLK COUNTY SCHOOLS, ARKANSAS 6,944 ROBERT W WOODRUFF FOUNDATION 16,380 HUTCHISON HIGH SCHOOL, FAIRBANKS ALASKA 12,259 ALAMOGORDO PUBLIC SCHOOLS, NM 284,480 CLOVERDALE MIDDLE SCHOOL, ARKANSAS 3,138 THE ARKANSAS DEPARTMENT OF CAREER EDUCATION 40,416 SOUTH CONWAY COUNTY SCHOOL DISTRICT 22,504 BALDWIN COUNTY SCHOOLS OF ALABAMA 146,321 BOGALUSA CITY SCHOOLS, LA 170,581 BUENA VISTA HIGH SCHOOL MICHIGAN 46,062 CLEVELAND METROPOLITAN SCHOOL DISTRICT, OHIO 511,293 COLLEGE READY PLANNING GRANT - GATES FOUNDATION 15,170 DOUGLAS COUNTY SCHOOLS GA 55,967 DALTON PUBLIC SCHOOLS GA 65,171 DOTHAN CITY SCHOOLS, ALABAMA 363,067 FLORIDA ATLANTIC UNIVERSITY 47,038 STATE OF FLORIDA DEPARTMENT OF EDUCATION 35,194 HILLSBOROUGH COUNTY PUBLIC SCHOOLS, FLORIDA 46,745 ORANGE COUNTY PUBLIC SCHOOLS, FLORIDA 18,785 STATE OF FLORIDA DEPARTMENT OF EDUCATION 469,202 GREENE COUNTY SCHOOL GA 125,163 STATE OF PENNSYLVANIA 17,684 JEFFERSON COUNTY PUBLIC SCHOOLS, KENTUCKY 171,897 KENTUCKY SLC AND SIG SCHOOLS 77,250 KENTUCKY DEPARTMENT OF EDUCATION 331,649 GRAVES COUNTY SCHOOLS, KENTUCKY 3,804 HENDERSON COUNTY, KY SCHOOL DISTRICT 27,998 KENTUCKY MIDDLE GRADES 106,611 LEADERSHIP WEB-BASED COURSES 3,934 LEXINGTON CITY SCHOOL DISTRICT, NC 51,144 LUMINA FOUNDATION - BREAKING THROUGH 141,181 LEADERSHIP MEMPHIS RESIDENCY MENTOR PRINCIPAL 30,819 J A FAIR HIGH SCHOOL, LITTLE ROCK, AR 29,465 LUMINA FOUNDATION MOBILE APPLICATIONS 96,237 THE SPRINGFIELD PUBLIC SCHOOLS 9,773 MERIWETHER COUNTY PUBLIC SCHOOLS GA 93,153 MUSCOGEE COUNTY SCHOOLS, GEORGIA 699,647 MEMPHIS CITY SCHOOLS, TENNESSEE 309,464 WESTWOOD COMMUNITY SCHOOL DISTRICT, MICHIGAN 52,250 TAYLOR SCHOOL DISTRICT, MICHIGAN 13,993 MALVERN SCHOOL DISTRICT, AR 19,498 HOKE COUNTY SCHOOLS, NC 54,981 TURTLE MOUNTAIN HIGH SCHOOL ND 13,027 CAPE MAY TECHNICAL HIGH SCHOOL, NEW JERSEY 3,157 CUMBERLAND REGIONAL HIGH SCHOOL NJ 1,864 ALBUQUERQUE PUBLIC SCHOOLS, NEW MEXICO 129,259 NATIONAL SCIENCE DIGITAL LIBRARY 99,104 NEW YORK CITY EDUCATIONAL PARTNERSHIP ORG 420,059 OHIO ASSOCIATION OF CAREER-TECHNICAL SUPERINTENDENT 226,386 WHITEHALL SCHOOL DISTRICT, OHIO 34,246 PAULDING COUNTY SCHOOLS, GA 87,

Identifier	Return Reference	Explanation
ALL OTHER ACCOMPLISHMENT DESCRIPTION	FORM 990, PAGE 2, PART III, LINE 4D	886 PULASKI HEIGHTS MIDDLE GRADES, LITTLE ROCK AR 7,840 RICHLAND COUNTY SCHOOL DISTRICT ON E, SC 206,806 RANDOLPH COUNTY SCHOOLS, GA 151,192 SC PREPARATION FOR TOMORROW 14,955 SOUTH CAROLINA PREPARATION FOR TOMORROW 2 78,723 STEWART COUNTY SCHOOL DISTRICT LUMPKIN GA 34,1 56 SC TECHNOLOGY CENTERS THAT WORK 29,789 SC WEBINAR FOR LITERACY 2,241 STATE OF PENNSYLVANIA 77,523 TENNESSEE FIRST TO THE TOP SCHOOLS 413,112 TENNESSEE STATE DEPARTMENT OF EDUCATION 1 TEXAS TITLE I PRIORITY SCHOOLS 255,031 TEXAS EDUCATION AGENCY 161,224 OTHER (141) TO TAL PROGRAM 18,034,569

Identifier	Return Reference	Explanation
AUTHORITY DELEGATED TO COMMITTEE EXPLANATION	FORM 990, PAGE 6, PART VI, LINE 1A	THE GOVERNING BOARD OF THE SOUTHERN REGIONAL EDUCATION BOARD IS MADE UP OF 80 INDEPENDENT MEMBERS TO EXPEDITE DECISION-MAKING, THE BOARD HAS ASSIGNED AUTHORITY TO AN EXECUTIVE COMMITTEE COMPOSED OF 18-20 MEMBERS, ALL OF WHOM ARE GOVERNING BOARD MEMBERS, TO ACT FULLY ON ITS BEHALF DURING THE FISCAL YEAR THE FULL BOARD DOES, HOWEVER, MEETING ANNUALLY AND IS REPOSIBILE FOR COMPLIANCE WITH ALL SREB POLICIES

Identifier	Return Reference	Explanation
CLASSES OF MEMBERS OR STOCKHOLDERS	FORM 990, PAGE 6, PART VI, LINE 6	THE BOARD OF CONTROL FOR SOUTHERN REGIONAL EDUCATION WAS CREATED IN 1948 AS AN INTERSTATE COMPACT COMPRISED OF MEMBER STATES CURRENTLY THERE ARE SIXTEEN STATES WHOSE GOVERNORS SERVE AS MEMBERS OF THE GOVERNING BOARD EACH GOVERNOR APPOINTS FOUR ADDITIONAL MEMBERS OF THE GOVERNING BOARD ALL BOARD MEMBERS HAVE EQUAL VOTING RIGHTS

Identifier	Return Reference	Explanation
ELECTION OF MEMBERS AND THEIR RIGHTS	FORM 990, PAGE 6, PART VI, LINE 7A	GOVERNORS OF EACH MEMBER STATE APPOINT FOUR MEMBERS OF THE GOVERNING BOARD THE GOVERNORS AND THEIR APPOINTEES HAVE EQUAL VOTING RIGHTS

Identifier	Return Reference	Explanation
ORGANIZATION'S PROCESS USED TO REVIEW FORM 990	FORM 990, PAGE 6, PART VI, LINE 11B	THE ASSISTANT CFO REVIEWS THE FORM 990--ANY ISSUES ARE DISCUSSED AND RESOLVED WITH THE CFO. ONCE ALL ISSUES ARE RESOLVED, A COPY OF THE 990 IS PROVIDED TO THE EXECUTIVE COMMITTEE WHO ARE EMPOWERED TO ACT ON BEHALF OF THE ENTIRE BOARD. THE EXECUTIVE COMMITTEE MAY DIRECT ANY QUESTIONS/ISSUES TO THE PRESIDENT/CFO FOR RESOLUTION. ONCE THE EXECUTIVE COMMITTEE APPROVES THE 990, A COPY OF THE FINAL TAX FORM IS SENT TO ALL BOARD MEMBERS BEFORE IT IS FILED.

Identifier	Return Reference	Explanation
ENFORCEMENT OF CONFLICTS POLICY	FORM 990, PAGE 6, PART VI, LINE 12C	OFFICERS, DIRECTORS AND KEY EMPLOYEES ARE PROVIDED COPIES OF THE CONFLICT OF INTEREST POLICY AND A DISCLOSURE QUESTIONNAIRE WHICH THEY COMPLETE AND SIGN, INDICATING THAT THEY HAVE READ AND UNDERSTAND THE POLICY AND THAT THEIR ANSWERS ARE COMPLETE AND ACCURATE. QUESTIONNAIRES ARE COMPLETED AND SUBMITTED ANNUALLY, HOWEVER, SREB REQUIRES DISCLOSURE OF POTENTIAL CONFLICTS OF INTEREST ON A CONTINUOUS BASIS. THE BOARD/EXECUTIVE COMMITTEE DECIDES IF A CONFLICT OF INTEREST EXISTS AND, IF SO, APPOINTS A DISINTERESTED PERSON/COMMITTEE TO INVESTIGATE ALTERNATIVES. THE BOARD DETERMINES APPROPRIATE DISCIPLINARY/CORRECTIVE ACTION FOR ANY VIOLATIONS OF THE POLICY. A WHISTLEBLOWER POLICY PROVIDES A MECHANISM FOR REPORTING OF ANY SUSPECTED VIOLATIONS.

Identifier	Return Reference	Explanation
COMPENSATION PROCESS FOR TOP OFFICIAL	FORM 990, PAGE 6, PART VI, LINE 15A	THE BOARD OF DIRECTORS DETERMINES THE COMPENSATION OF THE PRESIDENT THE EXECUTIVE COMMITTEE, ACTING ON BEHALF OF THE BOARD, REVIEWS COMPENSATION BENCHMARKING ANALYSES (INCLUDING GOVERNMENT, EDUCATION TESTING, COMPETITIVE NONPROFITS AND OTHER LIKE ORGANIZATIONS) FOR SIMILAR POSITIONS AND MAKES RECOMMENDATIONS AS APPROPRIATE, ENSURING THEY ARE WELL JUSTIFIED, REASONABLE AND DOCUMENTED THE PRESIDENT HAS NOT RECEIVED A PAY RAISE SINCE 2005

Identifier	Return Reference	Explanation
COMPENSATION PROCESS FOR OFFICERS	FORM 990, PAGE 6, PART VI, LINE 15B	COMPENSATION FOR EXECUTIVE STAFF/KEY EMPLOYEES IS DETERMINED BY THE EXECUTIVE COMMITTEE BASED ON AN ANNUAL PERFORMANCE REVIEW AND RECOMMENDATIONS BY THE PRESIDENT, INCLUDING ATTAINMENT OF PERFORMANCE GOALS AND EXPECTATIONS LAST DATE OF PAY RAISES ARE SENIOR VP (2008), VP FOR SPECIAL PROJECTS (2008), VP FOR STATE SERVICES (2008), VP FOR EDUCATIONAL POLICIES (2007), ASSISTANT TREASURER (2008), DIRECTOR OF HUMAN RESOURCES (2008) EXECUTIVE DIRECTOR-COUNCIL FOR COLLEGIATE NURSING (2008)

Identifier	Return Reference	Explanation
GOVERNING DOCUMENTS DISCLOSURE EXPLANATION	FORM 990, PAGE 6, PART VI, LINE 19	DOCUMENTS ARE AVAILABLE ON AN AS REQUESTED BASIS

Identifier	Return Reference	Explanation
OTHER CHANGES IN NET ASSETS EXPLANATION	FORM 990, PART XI, LINE 5	-29,136 REPRESENTS THE UNREALIZED LOSS FROM INVESTMENTS

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2011

Attachment
Sequence No 179

Department of the Treasury
Internal Revenue Service (99)

See separate instructions. Attach to your tax return.

Name(s) shown on return BOARD OF CONTROL FOR SOUTHERN REGIONAL EDUCATION	Business or activity to which this form relates INDIRECT DEPRECIATION	Identifying number 58-0566141
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Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7 Listed property Enter the amount from line 29	7		
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9 Tentative deduction Enter the smaller of line 5 or line 8	9		
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10		
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	104,782

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A		
17 MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	104,782
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%			S/L -				
		%			S/L -				
		%			S/L -				
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions)					
43 Amortization of costs that began before your 2011 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	